

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re Goody's, LLC

Case No. 09-10124 (CSS)
Reporting Period: February

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Available Upon Request	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		X
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a		X	
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements			X	
Cash disbursements journals			X	
Statement of Operations	MOR-2	X		X
Balance Sheet	MOR-3	X		X
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt			X	
Copies of tax returns filed during reporting period			X	
Summary of Accounts Payables	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

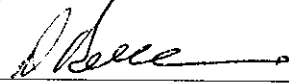
I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date



Signature of Authorized Individual*

3/31/09

Date

David Peek

Printed Name of Authorized Individual

CFO

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation, a partner if debtor is a partnership, a manager or member if debtor is a limited liability company.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

Reporting Period: February

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

	BANK ACCOUNTS							CURRENT	FILING TO
	TRADE	OPER.	PAYROLL	SALES TAX	UTIL DEP	LOAN DSB	CASH CONC.	MONTH	DATE
								ACTUAL	ACTUAL
CASH BEGINNING OF MONTH	-	-	160,072	-	-	12,834,095	6,326,875	19,321,042	2,746,641
RECEIPTS									
CASH SALES						7,200,000	28,871,192	36,071,192	56,617,611
CREDIT CARD RECEIVABLES							50,932,725	50,932,725	90,101,960
SALE OF ASSETS ^[1]						124,192	253,359	377,550	377,550
OTHER ^[2]						12,796,851	322,641	13,119,492	15,742,287
TRANSFERS (FROM DIP ACCTS)		11,278,684	275,000	5,128,174	700,000	69,118,143	(86,500,000)	-	-
TOTAL RECEIPTS	\$ -	\$ 11,278,684	\$ 275,000	\$ 5,128,174	\$ 700,000	\$ 89,239,185	\$ (6,120,084)	\$ 100,500,959	\$ 162,839,408
DISBURSEMENTS									
TRADE						419,810		419,810	687,680
RENT		7,510,583				-		7,510,583	7,510,583
PAYROLL		-	347,930			5,567,872		5,915,802	10,300,504
UTILITIES		487,328				-		487,328	514,078
FREIGHT		26,911				32,213		59,124	59,124
INSURANCE		338,896				617,191		956,087	1,236,983
FINANCING EXPENSES		-						-	5,304,735
GENERAL AP		2,912,189				8,220,036		11,132,225	23,712,173
PROFESSIONAL FEES		-				-		-	-
WIRES TO AGENT FOR SALES PROCEEDS		-				72,188,585		72,188,585	95,107,731
U.S. TRUSTEE QUARTERLY FEES								-	-
TOTAL DISBURSEMENTS	\$ -	\$ 11,275,908	\$ 347,930	\$ -	\$ -	\$ 87,045,707	\$ -	\$ 98,669,544	\$ 144,433,592
NET CASH FLOW ^[3]	\$ -	\$ 2,776	\$ (72,930)	\$ 5,128,174	\$ 700,000	\$ 2,193,478	\$ (6,120,084)	\$ 1,831,415	\$ 18,405,816
CASH - END OF MONTH	\$ -	\$ 2,776	\$ 87,142	\$ 5,128,174	\$ 700,000	\$ 15,027,573	\$ 206,792	\$ 21,152,456	\$ 21,152,456
VOIDED CHECKS & ADJ									
BOOK BALANCE	\$ -	\$ 2,776	\$ 87,142	\$ 5,128,174	\$ 700,000	\$ 15,027,573	\$ 206,792	\$ 21,152,456	\$ 21,152,456

^[1] Cash receipts for store fixed asset sales are included in Cash Sales and Credit Card Receivables.

^[2] Other receipts reflect mainly wires from the GB/Hilco JV for store sale expense reimbursements and also LC cash collateral returned for cancelled LC's.

^[3] Net Cash Flow Filing to Date reflects activity for the post petition period from 1/14/09 through 2/28/09.

Notes:

^[1] Bank statements and cash disbursement journals are available upon request.

**UNITED STATES BANKRUPTCY COURT
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BANK RECONCILIATIONS - Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

Note:

On a monthly basis, the Debtor does prepare bank account reconciliations. Copies of the reconciliations are available upon request.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re Goody's, LLC

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SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Note:

The Company had not made any payments to retained professionals as of February month end. Within the period of this Monthly Operating Report, no professional fees or expenses had been authorized or paid by the Debtor.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re Goody's, LLC

**Case No. 09-10124 (CSS)
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STATEMENT OF OPERATIONS - Income Statement

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	59,506,395	158,426,469
Less: Returns and Allowances	-	-
Net Revenue	59,506,395	158,426,469
COST OF GOODS SOLD		
Cost of Goods Sold	41,108,286	101,610,674
Gross Profit	18,398,109	56,815,795
OPERATING EXPENSES		
Advertising	528,091	740,450
Office Expense	29,511,052	35,294,034
Rent and Lease Expense	4,848,877	10,261,257
Salaries/Commissions/Fees	3,143,568	8,941,344
Total Operating Expenses Before Depreciation	38,031,588	55,237,086
Depreciation/Depletion/Amortization	1,180,840	2,530,581
Net Profit (Loss) Before Other Income & Expenses	(20,814,319)	(951,872)
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	262	6,572
Interest Expense	429,942	8,064,445
Net Profit (Loss) Before Reorganization Items	(21,243,999)	(9,009,745)
REORGANIZATION ITEMS		
Professional Fees	1,306,118	3,067,565
U. S. Trustee Quarterly Fees	-	-
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	-	-
Gain (Loss) from Sale of Equipment	-	-
Other Reorganization Expenses (attach schedule)	4,663,244	50,258,700
Total Reorganization Expenses	5,969,362	53,326,265
Income Taxes	-	-
Net Profit (Loss)	\$ (27,213,361)	\$ (62,336,010)

Notes:

Month and Cumulative Filing to Date amounts reflect revenues and expenses for the complete fiscal periods January 4th to February 28, 2009. The Company is unable to provide financials exclusively for the post-petition period.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re Goody's, LLC

**Case No. 09-10124 (CSS)
Reporting Period: February**

STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Income		
Interest Income - Other	262	6,572
Other Reorganization Expenses		
Liquidator Agent Fee	4,663,244	50,258,700

Notes:

Estimated Liquidator Agent Fee is subject to final reconciliation

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re Goody's, LLC

Case No. 09-10124 (CSS)
Reporting Period: February

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF JANUARY
CURRENT ASSETS		
Unrestricted Cash and Equivalents	33,153,766	49,068,907
Accounts Receivable (Net)	19,701,493	13,349,503
Inventories	1,315,909	42,891,601
Prepaid Expenses	-	-
Professional Retainers	-	-
Other Current Assets (attach schedule)	-	-
TOTAL CURRENT ASSETS	\$ 54,171,168	\$ 105,310,011
PROPERTY AND EQUIPMENT		
Machinery and Equipment	48,673,842	65,402,924
Furniture, Fixtures and Office Equipment	17,393,452	113,043,751
Leasehold Improvements	746,835	63,711,983
Vehicles	164,023	1,325,354
Less Accumulated Depreciation	(58,711,256)	(198,953,078)
TOTAL PROPERTY & EQUIPMENT	\$ 8,266,896	\$ 44,530,933
OTHER ASSETS		
Loans to Insiders*	-	-
Other Assets (attach schedule)	34,082,108	33,021,402
TOTAL OTHER ASSETS	\$ 34,082,108	\$ 33,021,402
TOTAL ASSETS	\$ 96,520,173	\$ 182,862,346
LIABILITIES AND OWNER EQUITY		
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	206,795	5,162,810
Taxes Payable (refer to FORM MOR-4)	-	-
Notes Payable	-	-
Rent / Leases - Building/Equipment	-	-
Secured Debt / Adequate Protection Payments	-	-
Other Postpetition Liabilities (attach schedule)	-	-
TOTAL POSTPETITION LIABILITIES	\$ 206,795	\$ 5,162,810
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	36,250,402	35,866,695
Priority Debt		
Unsecured Debt	118,080,207	172,636,711
TOTAL PRE-PETITION LIABILITIES	\$ 154,330,609	\$ 208,503,406
TOTAL LIABILITIES	\$ 154,537,404	\$ 213,666,216
OWNER EQUITY		
Capital Stock	65,000,000	65,000,000
Additional Paid-In Capital	-	-
Retained Earnings - Pre-Petition	(123,017,231)	(95,803,870)
Retained Earnings - Postpetition		
Adjustments to Owner Equity (attach schedule)		
Postpetition Contributions (Distributions) (Draws) (attach schedule)		
NET OWNER EQUITY	(58,017,231)	(30,803,870)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ 96,520,173	\$ 182,862,346

Notes:

Bifurcation on the general ledger of pre-petition and post-petition as delineated by the January 13, 2009 filing date are subject to change as a result of on-going reconciliation.

Valuation of opening net assets of reorganized entities subject to change based on final tax/accounting professionals advice.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re Goody's, LLC

Case No. 09-10124 (CSS)
Reporting Period: February

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
Federal				
Withholding	26,295	371,268	366,929	30,634
FICA	49,254	834,520	866,032	17,742
Unemployment	51,350	40,728	-	92,078
Other: _____	-	-	-	-
Total Federal Taxes	126,898	1,246,517	1,232,961	140,455
State and Local				
Withholding	90,026	110,383	113,362	87,047
Sales & Excise ^[1]	4,062,584	4,989,153	8,914,611	137,126
Unemployment	65,136	51,581	-	116,718
Real Property ^[2]	-	-	-	-
Personal Property ^[3]	-	-	-	-
Other: Local	15,230	12,273	5,868	21,634
Total State and Local	4,232,976	5,163,390	9,033,842	362,525
Total Taxes	4,359,874	6,409,907	10,266,802	502,979

^[1] Sales and Excise taxes are paid one month in arrears.

^[2] The company owns no real property

^[3] Personal Property Taxes are paid on an annual basis. No payments were made for the period. A post-petition accrual amount, if any, is not yet determinable.

* Copies of tax returns are available upon request.

SUMMARY OF ACCOUNTS PAYABLE

Attach aged listing of accounts payable.

	Current	0-30	31-60	60-90	Total
Accounts Payable	109,291	20,278	77,226	-	206,795

Note:

Bifurcation of pre-petition and post-petition as delineated by the January 13, 2009 filing date are subject to change as a result of on-going reconciliation

**UNITED STATES BANKRUPTCY COURT
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**Case No. 09-10124 (CSS)
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ACCOUNTS RECEIVABLE AGING

Accounts Receivable Aging	Amount	
0 - 30 days old	\$1,088,503	
31 - 60 days old	-	
61 - 90 days old	-	
91+ days old	-	
Total Credit Card Receivables	1,088,503	
Less: Accrual for Transaction Fees	(236,291)	
Credit Card Receivables (Net)	\$852,212	

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below. ^[1]	X	
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

Note:

[1] The Debtors agreed to sell inventory with a book value of \$119.2M via an agency agreement with Hilco Merchants Resources and Gordon Brothers Retail Partners. This sale was approved by the court with an order on January 21, 2009. The sale commenced on January 9th and ended on February 27, 2009. In addition to the assets subject to this agency agreement, the Debtor's also sold corporate FF&E and automobiles during the period of this monthly operating report. The court entered an approval order for the sale of certain miscellaneous assets on February 5, 2009.

Goody's, LLC
Accounts Payables Aging
February Month End

Vendor	Ven. Name	Current	1-30 Past Due	31-60 Past Due	Total
7004	HILL COMMUNICATIONS, INC.	(\$400.00)			(\$400.00)
7927	INTEGRATIVE LOGIC		\$23,530.64		\$23,530.64
7957	MEDIA SOLUTIONS			\$77,225.81	\$77,225.81
8126	CENTURYTEL #439	\$248.81			\$248.81
8298	TRANE HVAC PARTS AND SUPPLIES	(\$6,000.00)			(\$6,000.00)
9783	VERIZON NORTH #374	\$112.51			\$112.51
11541	AT AND T #216	\$133.78			\$133.78
11562	GALLAHER AND ASSOCIATES INC	(\$1,422.00)			(\$1,422.00)
13434	CENTURYTEL #435	\$97.44			\$97.44
13509	AT AND T #437	\$166.49			\$166.49
18528	CISION US INC.	\$201.37			\$201.37
20207	GLENBEND LLC; C/O LAMAR ASSET		(\$16.84)		(\$16.84)
20331	1997 GRP LIMITED PARTNERSHIP		(\$7.26)		(\$7.26)
20396	REGENCY COMMERCIAL ASSOC., LLC		(\$17.42)		(\$17.42)
20405	REGENCY COMMERCIAL ASSC., LLC		(\$195.74)		(\$195.74)
20924	THE MARKETPLACE LLC: C/O		(\$6.97)		(\$6.97)
29000	SJW LAND COMPANY	\$82,500.36			\$82,500.36
30005	ALLTEL CORPORATION #120	\$286.89			\$286.89
30043	TDS TELECOM (27)	\$125.83			\$125.83
30052	FRONTIER #33	\$114.28			\$114.28
30067	EMBARQ #043	\$109.27			\$109.27
30081	WINDSTREAM #051	\$163.98			\$163.98
30099	WINDSTREAM #067	\$167.26			\$167.26
30154	VERIZON NORTH #5	\$187.60			\$187.60
30175	AT AND T #205	\$193.83			\$193.83
30193	WINDSTREAM #95	\$114.67			\$114.67
30203	TDS TELECOM (238)	\$118.01			\$118.01
30207	VERIZON NORTH #106	\$119.39			\$119.39
30210	WINDSTREAM CONCORD PHONE #104	\$97.25			\$97.25
30324	AT AND T	\$24,670.84			\$24,670.84
30391	CENTURYTEL #140	\$177.29			\$177.29
30411	EMBARQ #090	\$177.59			\$177.59
30424	VERIZON SOUTH #272	\$196.31			\$196.31
30429	VERIZON #237	\$241.76			\$241.76
30430	AT AND T #266	\$189.16			\$189.16
30449	WINDSTREAM #274	\$180.40			\$180.40
30459	EMBARQ #247	\$53.14			\$53.14
30460	VERIZON NORTH #246	\$175.16			\$175.16
30475	AT AND T #264	\$169.08			\$169.08
30851	REMINGER AND REMINGER	\$1,378.50			\$1,378.50
31078	CENTURYTEL #55	\$242.08			\$242.08
31098	EMBARQ #314	\$197.96			\$197.96
31158	WINDSTREAM #036	\$208.86			\$208.86
31169	AT AND T #343	\$161.28			\$161.28
31854	EMBARQ #157	\$136.08			\$136.08
31856	VERIZON #360	\$214.37			\$214.37
32904	ELLIJAY TELEPHONE CO #375	\$141.50			\$141.50
33509	CENTURYTEL #370	\$169.07			\$169.07
33660	AT AND T #394	\$129.44			\$129.44
34950	VERIZON # 138 RE-LO	\$207.76			\$207.76
35006	CENTURYTEL # 416	\$235.54			\$235.54
35007	VERIZON # 414	\$173.84			\$173.84
35008	WINDSTREAM #408	\$242.89			\$242.89
35430	AT AND T MOBILITY		\$2,041.14		\$2,041.14
38426	MUZAK, LLC	\$81.20			\$81.20
38966	SEQUACHEE VALLEY ELECTRIC #445		(\$5,039.16)		(\$5,039.16)
39018	TOWN OF WYTHEVILLE #157	\$37.74			\$37.74

Goody's, LLC
Accounts Payables Aging
February Month End

Vendor	Ven_Name	Current	1-30 Past Due	31-60 Past Due	Total
39161	BLUE RIDGE ELECTRIC COOP #371	\$2,201.01			\$2,201.01
39242	ENTERGY #235		(\$10.02)		(\$10.02)
39817	DOMINION N CAROLINA POWER #151	\$1,434.70			\$1,434.70
41628	UNITED PARCEL SERVICE	(\$2,000.00)			(\$2,000.00)
46402	TUXEDO CENTRAL	\$29.16			\$29.16
					\$0.00
	TOTAL	\$109,290.73	\$20,278.37	\$77,225.81	\$206,794.91

Goody's, LLC

February Consolidating Balance Sheet (Unaudited)

	GOODY'S, LLC	NEW SYDOOG LLC	NEW TREBOR OF TN, LLC	NEW GOFAMCLO LLC	NEW GOODY'S MS, L.P.	NEW GOODY'S IN, L.P.	NEW GFCTX, L.P.	NEW GFCTN, L.P.	NEW GFCGA, L.P.	NEW GOODY'S GIFTCO, LLC	NEW GOODY'S TNDC, L.P.	NEW GOODY'S ARDC, L.P.	NEW GOODY'S RETAIL MS, L.P.	NEW GOODY'S HOLDING TN, LLC	ELIMINATIONS	CONSOLIDATED
Unrestricted Cash and Equivalents	32,415,883	1,240	-	341	-	20,183	48,771	753,457	27,951	-	(140,270)	571	25,640	-	-	33,153,766
Accounts Receivable (Net)	19,643,989	2,629	-	2,664	5,263	(22,750)	(12,279)	74,945	(63,101)	-	116,862	(24,507)	(22,222)	-	-	19,701,493
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Inventories	(11,574,551)	-	-	-	20,155,027	(334,408)	(24,752)	(158,067)	(1,133,568)	-	(2,823,501)	(1,046,412)	(237,697)	-	(1,506,163)	1,315,909
Total Current Assets	40,485,321	3,870	-	3,005	20,160,290	(336,975)	11,740	670,335	(1,168,718)	-	(2,846,908)	(1,070,348)	(234,279)	-	(1,506,163)	54,171,168
Machinery and Equipment	30,776,760	-	-	-	2,187,055	(127)	(128)	-	(30,319)	-	15,740,602	-	-	-	-	48,673,842
Furniture, Fixtures and Office Equipment	16,706,357	-	-	-	(9,092)	376,964	284,689	-	19,240	-	15,294	-	-	-	-	17,393,452
Leasehold Improvements	714,775	-	-	-	(2,488)	-	-	-	(53,384)	-	87,932	-	-	-	-	746,835
Vehicles	161,923	-	-	-	2,100	-	-	-	-	-	-	-	-	-	-	164,023
Accumulated Depreciation	(43,445,681)	-	-	-	(770,934)	(376,837)	(284,561)	-	(112,344)	-	(13,720,897)	-	-	-	-	(58,711,256)
Other Assets	33,994,261	-	72	-	87,775	-	-	-	-	-	-	-	-	-	-	34,082,108
Intercompany Receivables	394,530,270	31,754,327	1,960,915	16,951,787	441,448,218	75,872,255	102,134,529	62,449,853	93,100,366	8,777,330	65,123,790	28,187,456	74,444,650	6,177	(1,396,741,921)	-
Investments in Subsidiaries	64,464,616	23,925,000	4,893,244	31,024,010	15,614,074	-	-	-	-	-	-	(18,462)	-	111,592	(140,014,073)	-
Total Assets	538,388,601	55,683,197	6,854,231	47,978,801	478,716,998	75,535,280	102,146,269	63,120,188	91,754,840	8,777,330	64,399,812	27,098,646	74,210,370	117,769	(1,538,262,158)	96,520,173
Accounts Payable	206,795	-	-	-	-	-	-	-	-	-	-	-	-	-	-	206,795
Post-Petition Liabilities	206,795	-	-	-	-	-	-	-	-	-	-	-	-	-	-	206,795
Secured Debt	36,250,402	-	-	-	-	-	-	-	-	-	-	-	-	-	-	36,250,402
Unsecured Debt	166,220,642	2,762,642	1,638,844	4,600,354	19,943,189	78,061	957,359	214,632	(184,277)	2,130,991	580,717	398,470	216,343	(469)	(81,477,291)	118,080,207
Pre-Petition Liabilities	202,471,044	2,762,642	1,638,844	4,600,354	19,943,189	78,061	957,359	214,632	(184,277)	2,130,991	580,717	398,470	216,343	(469)	(81,477,291)	154,330,609
Intercompany Payables	453,497,646	1,817,635	-	5,718,688	409,873,720	70,961,555	113,949,567	66,850,376	107,756,684	-	54,464,011	26,852,984	65,228,245	-	(1,376,971,111)	-
Total Liabilities	656,175,486	4,580,277	1,638,844	10,319,043	429,816,909	71,039,616	114,906,926	67,065,008	107,572,407	2,130,991	55,044,728	27,251,454	65,444,588	(469)	(1,458,448,402)	154,537,404
Capital Stock	65,000,000	40,188,476	7,892,142	56,182,998	5,545,000	-	-	-	-	1,000	8,782,073	145,292	7,854,502	101,000	(126,692,483)	65,000,000
Retained Earnings - Prepetition	(182,786,885)	10,914,444	(2,676,754)	(18,523,239)	43,355,089	4,495,663	(12,760,657)	(3,944,820)	(15,817,567)	6,645,339	573,011	(298,100)	911,280	17,238	46,878,726	(123,017,231)
Net Owner Equity	(117,786,885)	51,102,920	5,215,387	37,659,759	48,900,089	4,495,663	(12,760,657)	(3,944,820)	(15,817,567)	6,646,339	9,355,084	(152,808)	8,765,782	118,238	(79,813,756)	(58,017,231)
Total Liabilities and Owners Equity	538,388,601	55,683,197	6,854,231	47,978,801	478,716,998	75,535,280	102,146,269	63,120,188	91,754,840	8,777,330	64,399,812	27,098,646	74,210,370	117,769	(1,538,262,158)	96,520,173

Notes:

Bifurcation on the general ledger of pre-petition and post-petition as delineated by the January 13, 2009 filing date are subject to change as a result of on-going reconciliation

Valuation of opening net assets of reorganized entities subject to change based on final tax/accounting professionals advice

Goody's, LLC

February Consolidating Statement of Operations (Unaudited)

	GOODY'S, LLC	NEW SYDOOG LLC	NEW TREBOR OF TN, LLC	NEW GOFAMCL O LLC	NEW GOODY'S MS, L.P.	NEW GOODY'S IN, L.P.	NEW GFCTX, L.P.	NEW GFCTN, L.P.	NEW GFCGA, L.P.	NEW GOODY'S GIFTCO, LLC	NEW GOODY'S TNDC, L.P.	NEW GOODY'S ARDC, L.P.	NEW GOODY'S RETAIL MS, L.P.	NEW GOODY'S HOLDING TN, LLC	ELIMINATIONS	CONSOLIDATED
Gross Revenues	49,601,594	-	-	-	25,000	2,152,867	2,248,427	1,510,722	1,773,278	(1,159)	-	-	2,195,666	-	-	59,506,395
Cost of Goods Sold	34,140,383	-	-	-	97,248	1,516,670	1,506,292	1,017,911	1,236,214	-	-	-	1,593,568	-	-	41,108,286
Gross Profit	15,461,212	-	-	-	(72,248)	636,197	742,135	492,811	537,064	(1,159)	-	-	602,098	-	-	18,398,109
Advertising	436,642	-	-	-	-	17,413	24,227	12,556	17,893	-	-	-	19,360	-	-	528,091
Office Expense	25,299,401	1,347	-	29	1,272,489	330,076	1,567,469	97,583	656,686	20,765	236,605	(2,483)	31,092	(8)	-	29,511,052
Rent and Lease Expense	3,865,188	-	-	-	-	144,551	252,254	144,490	163,886	-	-	-	278,507	-	-	4,848,877
Salaries/Commissions/Fees	2,553,186	13,203	-	508	35,278	71,788	142,627	64,197	85,080	-	69,184	-	108,516	-	-	3,143,568
Intercompany Income	(702,873)	(88,520)	-	-	381,754	(0)	-	-	-	(14,656)	(384,276)	2,523	-	-	806,049	-
Intercompany Expense	8,506,195	1,000	1,000	1,000	(2,964,168)	47,100	(1,328,067)	143,305	(432,197)	996	-	-	117,808	-	(4,093,973)	-
Total Operating Expenses Before Depreciation	39,957,740	(72,970)	1,000	1,538	(1,274,647)	610,928	658,510	462,132	491,347	7,105	(78,487)	40	555,284	(8)	(3,287,924)	38,031,588
Depreciation/Depletion/Amortization	932,914	-	-	-	36,147	17,174	31,712	24,583	22,801	-	74,136	-	41,375	-	-	1,180,840
Net Profit (Loss) Before Depreciation	(25,429,442)	72,970	(1,000)	(1,538)	1,166,252	8,095	51,913	6,097	22,916	(8,264)	4,351	(40)	5,439	8	3,287,924	(20,814,319)
Other Income	262	-	-	-	-	-	-	-	-	-	-	-	-	-	-	262
Interest Expense	429,942	-	-	-	-	-	-	-	-	-	-	-	-	-	-	429,942
Net Profit (Loss) Before Reorganization Items	(25,859,122)	72,970	(1,000)	(1,538)	1,166,252	8,095	51,913	6,097	22,916	(8,264)	4,351	(40)	5,439	8	3,287,924	(21,243,999)
Professional Fees	1,306,118	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,306,118
Other Reorganization Expense	4,663,244	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4,663,244
Total Reorganization Expense	5,969,362	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5,969,362
Income Taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Profit (Loss)	(31,828,484)	72,970	(1,000)	(1,538)	1,166,252	8,095	51,913	6,097	22,916	(8,264)	4,351	(40)	5,439	8	3,287,924	(27,213,361)
Intercompany Income	(702,873)	(88,520)	-	-	381,754	(0)	-	-	-	(14,656)	(384,276)	2,523	-	-	806,049	-
Intercompany Expense	8,506,195	1,000	1,000	1,000	(2,964,168)	47,100	(1,328,067)	143,305	(432,197)	996	-	-	117,808	-	(4,093,973)	-
Intercompany Earnings Of Subsidiaries	-	-	(8,877)	(80,197)	(9,652)	8,095	51,913	6,097	22,916	-	4,351	(40)	5,439	(44)	(0)	-
	(24,025,162)	(14,550)	(8,877)	(80,735)	(1,425,814)	63,290	(1,224,241)	155,499	(386,366)	(21,924)	(375,575)	2,443	128,686	(36)	(0)	(27,213,361)

Goody's, LLC
February Summary of Disbursements by Entity

	GOODY'S, LLC	NEW SYDOOG LLC	NEW TREBOR OF TN, LLC	NEW GOFAMCLO LLC	NEW GOODY'S MS, L.P.	NEW GFCTX, L.P.	NEW GOODYS IN, L.P.	NEW GFCTN, L.P.	NEW GFCGA, L.P.	NEW GOODY'S RETAIL MS, L.P.	NEW GOODY'S GIFTCO, LLC	NEW GOODY'S ARDC, L.P	NEW GOODY'S TNDC, L.P.	NEW GOODY'S HOLDING TN, LLC	Total
Trade	-	-	-	-	419,810	-	-	-	-	-	-	-	-	-	419,810
Rent	6,131,448	-	-	-	-	260,160	231,504	247,657	292,767	347,048	-	-	-	-	7,510,583
Payroll	5,169,968	10,428	-	-	24,091	187,687	124,266	77,019	124,718	124,580	-	-	73,045	-	5,915,802
Utilities	455,140	-	-	-	-	6,016	4,623	5,790	7,541	6,815	-	-	1,404	-	487,328
Freight	25,411	-	-	-	-	1,493	-	-	-	-	-	-	32,219	-	59,124
Insurance	956,087	-	-	-	-	-	-	-	-	-	-	-	-	-	956,087
Financing Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General AP	83,293,145	-	-	-	601	2,176	3,453	978	6,352	3,677	-	-	10,429	-	83,320,810
Professional Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
US Trustee Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	96,031,199	10,428	-	-	444,502	457,532	363,845	331,444	431,377	482,119	-	-	117,097	-	98,669,544

*General AP includes wires sent to agent for sales proceeds.