

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re Goody's, LLC

Case No. 09-10124 (CSS)
Reporting Period: January

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

| REQUIRED DOCUMENTS | Form No. | Document Attached | Available Upon Request | Affidavit/Supplement Attached |
|--|----------|-------------------|------------------------|-------------------------------|
| Schedule of Cash Receipts and Disbursements | MOR-1 | X | | X |
| Bank Reconciliation (or copies of debtor's bank reconciliations) | MOR-1a | | X | |
| Schedule of Professional Fees Paid | MOR-1b | X | | |
| Copies of bank statements | | | X | |
| Cash disbursements journals | | | X | |
| Statement of Operations | MOR-2 | X | | X |
| Balance Sheet | MOR-3 | X | | X |
| Status of Postpetition Taxes | MOR-4 | X | | |
| Copies of IRS Form 6123 or payment receipt | | | X | |
| Copies of tax returns filed during reporting period | | | X | |
| Summary of Accounts Payables | MOR-4 | X | | |
| Listing of aged accounts payable | MOR-4 | X | | |
| Accounts Receivable Aging | MOR-5 | X | | |
| Debtor Questionnaire | MOR-5 | X | | X |

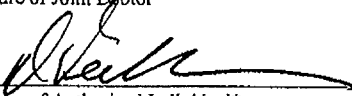
I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date


Signature of Authorized Individual*

3/12/09
Date

David Peek
Printed Name of Authorized Individual

CFO
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re Goody's, LLC

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SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

| | BANK ACCOUNTS | | | | | CURRENT | FILING TO |
|--|---------------|--------------|------------|---------------|--------------|---------------|---------------|
| | TRADE | OPER. | PAYROLL | LOAN DSB | CASH CONC. | MONTH | DATE |
| | | | | | | ACTUAL | ACTUAL |
| CASH BEGINNING OF MONTH 1/14/09 | - | - | - | 213,635 | 2,533,006 | 2,746,641 | 2,746,641 |
| RECEIPTS | | | | | | | |
| CASH SALES | - | - | - | 4,376,335 | 16,170,084 | 20,546,419 | 20,546,419 |
| CREDIT CARD RECEIVABLES | - | - | - | | 39,169,235 | 39,169,235 | 39,169,235 |
| LOANS AND ADVANCES | - | - | - | | | - | - |
| SALE OF ASSETS | - | - | - | | | - | - |
| OTHER ^[1] | - | - | - | 2,622,224 | | 2,622,224 | 2,622,224 |
| TRANSFERS (FROM DIP ACCTS) | - | 2,202,437 | 393,674 | 48,949,338 | (51,545,450) | - | - |
| TOTAL RECEIPTS | \$ - | \$ 2,202,437 | \$ 393,674 | \$ 55,947,897 | \$ 3,793,869 | \$ 62,337,878 | \$ 62,337,878 |
| DISBURSEMENTS | | | | | | | |
| TRADE | | | | 267,870 | | 267,870 | 267,870 |
| RENT | | | | | | - | - |
| PAYROLL | | | 234,174 | 4,150,528 | | 4,384,702 | 4,384,702 |
| UTILITIES | | 26,750 | | | | 26,750 | 26,750 |
| FREIGHT | | | | | | - | - |
| INSURANCE | | | | 280,896 | | 280,896 | 280,896 |
| FINANCING EXPENSES | | | | 5,304,735 | | 5,304,735 | 5,304,735 |
| GENERAL AP | | 2,175,687 | | 10,404,292 | | 12,579,979 | 12,579,979 |
| PROFESSIONAL FEES | | | | | | - | - |
| WIRES TO AGENT FOR SALES PROCEEDS | | | | 22,919,146 | | 22,919,146 | 22,919,146 |
| U.S. TRUSTEE QUARTERLY FEES | | | | | | - | - |
| TOTAL DISBURSEMENTS | \$ - | \$ 2,202,437 | \$ 234,174 | \$ 43,327,468 | \$ - | \$ 45,764,079 | \$ 45,764,079 |
| Checks issued pre-petition clearing | | | | | | | 0 |
| NET CASH FLOW ^[2] | \$ - | \$ - | \$ 159,500 | \$ 12,620,429 | \$ 3,793,869 | \$ 16,573,799 | \$ 16,573,799 |
| (RECEIPTS LESS DISBURSEMENTS) | | | | | | | 0 |
| CASH - END OF MONTH | \$ - | \$ - | \$ 159,500 | \$ 12,834,064 | \$ 6,326,875 | \$ 19,320,439 | \$ 19,320,439 |
| OUTSTANDING CHECKS | | | | | | | |
| VOIDED CHECKS & ADJ | | | | | | | |
| BOOK BALANCE | \$ - | \$ - | \$ 159,500 | \$ 12,834,064 | \$ 6,326,875 | \$ 19,320,439 | \$ 19,320,439 |

^[1] Other receipts reflect wires from the GB/Hilco JV for store sale expense reimbursements.

^[2] Net Cash Flow reflects activity for the post petition period from 1/14/09 through 1/31/09.

Notes:

- 1) Bank statements and cash disbursement journals are available upon request.
- 2) GE Commerical Finance Revolver activity available upon request

UNITED STATES BANKRUPTCY COURT
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BANK RECONCILIATIONS - Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

Note:

On a monthly basis, the Debtor does prepare bank account reconciliations. Copies of the reconciliations are available upon request.

UNITED STATES BANKRUPTCY COURT
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In re Goody's, LLC

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SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Note:

Monthly fee applications for the period from January 13 to January 31 could not be filed earlier than February 15, 2009.

Therefore within the period of this Monthly Operating Report, no professional fees or expenses have been authorized or paid by the Debtor.

**UNITED STATES BANKRUPTCY COURT
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In re Goody's, LLC

**Case No. 09-10124 (CSS)
Reporting Period: January**

STATEMENT OF OPERATIONS - Income Statement

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | Month | Cumulative Filing to Date |
|--|-----------------|--------------------------------------|
| Gross Revenues | 98,920,073 | 98,920,073 |
| Less: Returns and Allowances | - | - |
| Net Revenue | 98,920,073 | 98,920,073 |
| COST OF GOODS SOLD | | |
| Cost of Goods Sold | 60,502,388 | 60,502,388 |
| Gross Profit | 38,417,685 | 38,417,685 |
| OPERATING EXPENSES | | |
| Advertising | 212,359 | 212,359 |
| Office Expense | 5,782,983 | 5,782,983 |
| Rent and Lease Expense | 5,412,380 | 5,412,380 |
| Salaries/Commissions/Fees | 5,797,776 | 5,797,776 |
| Total Operating Expenses Before Depreciation | 17,205,498 | 17,205,498 |
| Depreciation/Depletion/Amortization | 1,349,740 | 1,349,740 |
| Net Profit (Loss) Before Other Income & Expenses | 19,862,447 | 19,862,447 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (attach schedule) | 6,310 | 6,310 |
| Interest Expense | 7,634,502 | 7,634,502 |
| Net Profit (Loss) Before Reorganization Items | 12,234,254 | 12,234,254 |
| REORGANIZATION ITEMS | | |
| Professional Fees | 1,761,447 | 1,761,447 |
| U. S. Trustee Quarterly Fees | - | - |
| Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) | - | - |
| Gain (Loss) from Sale of Equipment | - | - |
| Other Reorganization Expenses (attach schedule) | 45,595,456 | 45,595,456 |
| Total Reorganization Expenses | 47,356,903 | 47,356,903 |
| Income Taxes | - | - |
| Net Profit (Loss) | \$ (35,122,649) | \$ (35,122,649) |

Notes:

Month and Cumulative Filing to Date amounts reflect revenues and expenses for the complete fiscal period January 4th to January 31, 2009. The Company is unable to provide financials exclusively for the post-petition period.

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STATEMENT OF OPERATIONS - continuation sheet

| BREAKDOWN OF "OTHER" CATEGORY | Month | Cumulative Filing to Date |
|--------------------------------------|------------|------------------------------|
| Other Income | | |
| Interest Income - Other | 6,310 | 6,310 |
| | | |
| Other Reorganization Expenses | | |
| Liquidator Agent Fee | 45,595,456 | 45,595,456 |
| | | |

Notes:
Estimated Liquidator Agent Fee is subject to final reconciliation

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BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE As of December 31st Month End |
|--|--|--|
| CURRENT ASSETS | | |
| Unrestricted Cash and Equivalents | 49,068,907 | 8,664,302 |
| Accounts Receivable (Net) | 13,349,503 | 17,008,099 |
| Inventories | 42,891,601 | 109,199,187 |
| Prepaid Expenses | - | - |
| Professional Retainers | - | - |
| Other Current Assets (attach schedule) | - | - |
| TOTAL CURRENT ASSETS | \$ 105,310,011 | \$ 134,871,589 |
| PROPERTY AND EQUIPMENT | | |
| Machinery and Equipment | 65,402,924 | 67,228,970 |
| Furniture, Fixtures and Office Equipment | 113,043,751 | 113,043,451 |
| Leasehold Improvements | 63,711,983 | 63,711,983 |
| Vehicles | 1,325,354 | 1,325,354 |
| Less Accumulated Depreciation | (198,953,078) | (197,756,806) |
| TOTAL PROPERTY & EQUIPMENT | \$ 44,530,933 | \$ 47,552,951 |
| OTHER ASSETS | | |
| Loans to Insiders* | - | - |
| Other Assets (attach schedule) | 33,021,402 | 31,386,864 |
| TOTAL OTHER ASSETS | \$ 33,021,402 | \$ 31,386,864 |
| TOTAL ASSETS | \$ 182,862,346 | \$ 213,811,404 |
| LIABILITIES AND OWNER EQUITY | | |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | |
| Accounts Payable | 5,162,810 | - |
| Taxes Payable (refer to FORM MOR-4) | - | - |
| Notes Payable | - | - |
| Rent / Leases - Building/Equipment | - | - |
| Secured Debt / Adequate Protection Payments | - | - |
| Other Postpetition Liabilities (attach schedule) | - | - |
| TOTAL POSTPETITION LIABILITIES | \$ 5,162,810 | \$ - |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | |
| Secured Debt | 35,866,695 | 64,291,267 |
| Priority Debt | - | - |
| Unsecured Debt | 172,636,711 | 145,201,358 |
| TOTAL PRE-PETITION LIABILITIES | \$ 208,503,406 | \$ 209,492,625 |
| TOTAL LIABILITIES | \$ 213,666,216 | \$ 209,492,625 |
| OWNER EQUITY | | |
| Capital Stock | 65,000,000 | 65,000,000 |
| Additional Paid-In Capital | - | - |
| Retained Earnings - Pre-Petition | (95,803,870) | (60,681,221) |
| Retained Earnings - Postpetition | - | - |
| Adjustments to Owner Equity (attach schedule) | - | - |
| Postpetition Contributions (Distributions) (Draws) (attach schedule) | - | - |
| NET OWNER EQUITY | (30,803,870) | 4,318,779 |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 182,862,346 | \$ 213,811,404 |

Notes:
Bifurcation of pre-petition and post-petition as delineated by the January 13, 2009 filing date are subject to change as a result of on-going reconciliation
Valuation of opening net assets of reorganized entities subject to change based on final tax/accounting professionals advice

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BALANCE SHEET - continuation sheet

| ASSETS | | BOOK VALUE AT END OF | BOOK VALUE |
|--|--|-------------------------|-------------------------------|
| | | CURRENT REPORTING MONTH | As of December 31st Month End |
| Other Current Assets | | | |
| Other Assets | | | |
| | Intangible Assets | 24,758,678 | 24,876,127 |
| | Intercompany and various assets/reserves | 8,262,724 | 6,510,736 |
| LIABILITIES AND OWNER EQUITY | | BOOK VALUE AT END OF | BOOK VALUE |
| | | CURRENT REPORTING MONTH | As of December 31st Month End |
| Other Postpetition Liabilities | | | |
| Adjustments to Owner Equity | | | |
| | | | |
| | | | |
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| Postpetition Contributions (Distributions) (Draws) | | | |
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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Reporting Period: January

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

| | Beginning Tax Liability | Amount Withheld or Accrued | Amount Paid | Date Paid | Ending Tax Liability |
|----------------------------------|-------------------------------|----------------------------------|----------------|--------------|----------------------------|
| Federal | | | | | |
| Withholding | - | \$ 429,868 | \$ 403,573 | | 26,295 |
| FICA | - | 998,727 | 949,473 | | 49,254 |
| Unemployment | - | 51,350 | - | | 51,350 |
| Other: | - | - | - | | - |
| Total Federal Taxes | \$ - | \$ 1,479,945 | \$ 1,353,046 | \$ - | \$ 126,898 |
| State and Local | | | | | |
| Withholding | - | 136,433 | 46,407 | | 90,026 |
| Sales & Excise ^[1] | - | 4,348,525 | 285,941 | | 4,062,584 |
| Unemployment | - | 56,438 | - | | 56,438 |
| Real Property ^[2] | - | - | - | | - |
| Personal Property ^[3] | - | - | - | | - |
| Other: Local | - | 15,230 | 389 | | 14,841 |
| Total State and Local | - | 4,556,625 | 332,737 | - | 4,223,888 |
| Total Taxes | \$ - | \$ 6,036,570 | \$ 1,685,783 | \$ - | \$ 4,350,787 |

^[1] Sales and Excise taxes are paid one month in arrears.

^[2] The company owns no real property

^[3] Personal Property Taxes are paid on an annual basis. No payments were made for the period. A post-petition accrual amount, if any, is not available for the post-petition period.

* Copies of tax returns are available upon request.

SUMMARY OF ACCOUNTS PAYABLE

Attach aged listing of accounts payable.

| | Current | 0-30 | 31-60 | 61-90 | 60-90 | Total |
|------------------|-----------|--------|-------|-------|-------|-----------|
| Accounts Payable | 5,072,395 | 88,492 | 1,923 | | - | 5,162,810 |

Note:
Bifurcation of pre-petition and post-petition as delineated by the January 13, 2009 filing date are subject to change as a result of on-going reconciliation

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ACCOUNTS RECEIVABLE AGING

| Accounts Receivable Aging | Amount |
|------------------------------------|---------------|
| 0 - 30 days old | 10,392,648 |
| 31 - 60 days old | - |
| 61 - 90 days old | - |
| 91+ days old | - |
| Total Credit Card Receivables | 10,392,648 |
| Less: Accrual for Transaction Fees | (360,899) |
| Credit Card Receivables (Net) | 10,031,749 |

DEBTOR QUESTIONNAIRE

| Must be completed each month | Yes | No |
|---|------------|-----------|
| 1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below. ^[1] | X | |
| 2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below. | | X |
| 3. Have all postpetition tax returns been timely filed? If no, provide an explanation below. | X | |
| 4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. | X | |
| 5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. | | X |

Note:

[1] The Debtors agreed to sell inventory with a book value of \$119.2M via an agency agreement with Hilco Merchants Resources and Gordon Brothers Retail Partners. This sale was approved by the court with an order on January 21, 2009.

Goody's, LLC
Accounts Payables Aging
January Monthend

| Vendor | Ven Name | Current | 1-30 Past Due | 31-60 Past Due | Due | Total |
|--------|--------------------------------|----------|---------------|----------------|-----|----------|
| 5078 | CHARLES PAGE, JR., CLERK | \$23 | | | | \$23 |
| 5419 | TREASURER OF VIRGINIA/DIV. OF | \$107 | | | | \$107 |
| 5420 | CHILD SUPPORT SERVICES | \$33 | | | | \$33 |
| 5422 | CHILD SUPPORT SERVICES | \$150 | | | | \$150 |
| 5429 | M. ELAINA MASSEY, CH. 13 TRUST | \$68 | | | | \$68 |
| 5431 | DEPT. OF HUMAN SRVS/OK CNTRLZD | \$109 | | | | \$109 |
| 6006 | DAVID P. ROGERS, JR | \$123 | | | | \$123 |
| 6358 | O. BYRON MEREDITH, III | \$470 | | | | \$470 |
| 7235 | TDS TELECOM | \$6,058 | | | | \$6,058 |
| 7297 | CITY OF TYLER-WATER UTILITIES | \$11 | | | | \$11 |
| 7927 | INTEGRATIVE LOGIC | \$23,531 | | | | \$23,531 |
| 7957 | MEDIA SOLUTIONS | | \$77,226 | | | \$77,226 |
| 8095 | CHAPTER 13 TRUSTEE | \$171 | | | | \$171 |
| 8097 | MORGAN AND POTTINGER, P.S.C. | \$199 | | | | \$199 |
| 8126 | CENTURYTEL #439 | \$241 | | | | \$241 |
| 8133 | STATE OF N. CAROLINA DEPT. OF | \$94 | | | | \$94 |
| 8140 | HENRY DONEGER ASSOCIATES, INC. | | \$8,468 | | | \$8,468 |
| 9786 | EMBARQ #257 | \$172 | | | | \$172 |
| 10376 | EMBARQ #302 | \$138 | | | | \$138 |
| 11140 | M.ELAINA MASSEY CH.13 TRUSTEE | \$52 | | | | \$52 |
| 11541 | AT AND T #216 | \$138 | | | | \$138 |
| 12313 | FABER AND BRAND L.L.C. | \$132 | | | | \$132 |
| 12479 | EMBARQ #263 | \$133 | | | | \$133 |
| 13434 | CENTURYTEL #435 | \$100 | | | | \$100 |
| 13457 | CLARENCE HAYNES, DIST COURT OF | \$60 | | | | \$60 |
| 13509 | AT AND T #437 | \$164 | | | | \$164 |
| 13632 | OHIO CHILD SUPRT PMT CENTER | \$109 | | | | \$109 |
| 13663 | TN CHILD SUPPORT RECPTNG UNIT | \$342 | | | | \$342 |
| 13755 | TX CHILD SUPPORT SDU | \$87 | | | | \$87 |
| 14222 | WAGE GARNISHMENT PROCESSING | \$62 | | | | \$62 |
| 15421 | NATIONAL PAYMENT CENTER | \$37 | | | | \$37 |
| 15423 | MAPOTHER AND MAPOTHER, ATTYS | \$46 | | | | \$46 |
| 17155 | UNITED PARCEL SERVICE | \$1,398 | | | | \$1,398 |
| 17357 | NATIONWIDE CONSULTING CO, INC. | \$15,480 | | | | \$15,480 |
| 18886 | EMBARQ (176) | \$157 | | | | \$157 |
| 19746 | MICHIGAN STATE DISBURSEMENT | \$532 | | | | \$532 |
| 20004 | DDR XENIA AND NEW BERN LLC | \$20,748 | | | | \$20,748 |
| 20006 | THE BEN TOBIN COMPANIES | \$12,757 | | | | \$12,757 |
| 20007 | D.W. PROPERTIES LLC | \$3,958 | | | | \$3,958 |
| 20008 | JACKSON PLAZA EXPANSION | \$4,187 | | | | \$4,187 |
| 20010 | SHORTER PARTNERS, LP | \$21,150 | | | | \$21,150 |
| 20011 | DDR DOWNREIT LLC | \$13,036 | | | | \$13,036 |
| 20012 | DRINKARD DEVELOPMENT, INC. | \$24,853 | | | | \$24,853 |
| 20013 | CHILDRENS TRUST FUND | \$32,762 | | | | \$32,762 |
| 20014 | ROCKWOOD CERTIFIED PROPERTIES | \$13,847 | | | | \$13,847 |
| 20018 | INGLES REAL ESTATE | \$10,276 | | | | \$10,276 |
| 20021 | HAWKINS COUNTY DEVELOPMENT CO. | \$6,400 | | | | \$6,400 |
| 20022 | OAK RIDGE CITY CENTER, LLC | \$11,434 | | | | \$11,434 |
| 20024 | LEXINGTON PARKWAY PLAZA, LLC | \$17,555 | | | | \$17,555 |
| 20025 | WALNUT SQUARE ASSOCIATES | \$16,665 | | | | \$16,665 |
| 20026 | HORNE PROPERTY | \$16,445 | | | | \$16,445 |
| 20030 | INGLES REAL ESTATE | \$7,653 | | | | \$7,653 |
| 20032 | BAINBRIDGE MALL | \$9,900 | | | | \$9,900 |
| 20033 | PINNACLE PROPERTIES I, LLC | \$13,121 | | | | \$13,121 |
| 20034 | NORTHGATE LIMITED LIABILITY CO | \$16,165 | | | | \$16,165 |
| 20035 | CBL MANAGEMENT, INC. | \$22,974 | | | | \$22,974 |

Goody's, LLC
Accounts Payables Aging
January Monthend

| Vendor | Ven Name | Current | 1-30 Past Due | 31-60 Past Due | Due | Total |
|--------|---------------------------------|----------|---------------|----------------|-----|----------|
| 20039 | GS II BIG OAKS LLC | \$20,080 | | | | \$20,080 |
| 20040 | CBL MORRISTOWN, LTD. | \$28,307 | | | | \$28,307 |
| 20041 | VILLAGE SQUARE SHOPPING CENTER | \$13,490 | | | | \$13,490 |
| 20042 | TRANSWESTERN STONES RIVER, LLC | \$26,038 | | | | \$26,038 |
| 20043 | CENTRO NP HOLDINGS 3 SPE, LLC | \$14,944 | | | | \$14,944 |
| 20045 | FOO ENTERPRISES OF ASHEVILLE, | \$19,055 | | | | \$19,055 |
| 20051 | PINEHEAD LLC | \$11,946 | | | | \$11,946 |
| 20054 | MSC-410595; PLG INVESTMENT, LLC | \$31,930 | | | | \$31,930 |
| 20057 | DDRTC T AND C LLC | \$19,590 | | | | \$19,590 |
| 20061 | HALPERN ENTERPRISES, INC. | \$23,713 | | | | \$23,713 |
| 20067 | DRINK RH | \$17,832 | | | | \$17,832 |
| 20071 | AWSC, LLC | \$26,705 | | | | \$26,705 |
| 20076 | CENTRO HERITGE WATSON GLEN LLC | \$18,333 | | | | \$18,333 |
| 20079 | HALPERN ENTERPRISES, INC. | \$21,892 | | | | \$21,892 |
| 20080 | GALILEO CMBS T2 NC LP | \$26,582 | | | | \$26,582 |
| 20081 | T RIDGEFIELD, LLC | \$21,846 | | | | \$21,846 |
| 20090 | GREENWOOD (WESTWOOD) WMA, LLC | \$18,803 | | | | \$18,803 |
| 20095 | RP BARREN RIVER, LLC | \$13,070 | | | | \$13,070 |
| 20099 | CENTRO NP HOLDINGS 1 SPE, LLC | \$15,238 | | | | \$15,238 |
| 20104 | SOUTH CENTRAL OIL COMPANY | \$11,917 | | | | \$11,917 |
| 20106 | HK NEW PLAN EXCH PROP OWNER II | \$13,883 | | | | \$13,883 |
| 20108 | TOWN FAIR STATION INC | \$9,854 | | | | \$9,854 |
| 20111 | DYERSBURG MALL COMPANY, LLC | \$13,495 | | | | \$13,495 |
| 20113 | 1585 SIMON PROPERTY GROUP | \$20,096 | | | | \$20,096 |
| 20114 | TRIAD EXCHANGE, LLC | \$17,321 | | | | \$17,321 |
| 20115 | BELAIRE SHOPPING CENTER | \$7,950 | | | | \$7,950 |
| 20116 | VINKIM-HERITAGE SOUTH | \$21,298 | | | | \$21,298 |
| 20117 | DUBLIN MALL HULL LLC | \$17,114 | | | | \$17,114 |
| 20118 | STATESBORO MALL, LLC | \$18,062 | | | | \$18,062 |
| 20119 | DDR DOWNREIT LLC | \$16,326 | | | | \$16,326 |
| 20120 | H/S MALL LLC | \$20,714 | | | | \$20,714 |
| 20122 | VALDOSTA MALL CORNER | \$15,379 | | | | \$15,379 |
| 20124 | GARDENSIDE CENTER LLC | \$13,893 | | | | \$13,893 |
| 20130 | WEST PENN REALTY COMPANY | \$17,324 | | | | \$17,324 |
| 20135 | GALLATIN SQUARE COMPANY | \$11,576 | | | | \$11,576 |
| 20136 | ROANOKE TANGLEWOOD. LLC | \$5,614 | | | | \$5,614 |
| 20139 | VILLAGE PLAZA SHOPPING CENTER | \$14,095 | | | | \$14,095 |
| 20140 | NORTHSIDE ACD, LLC | \$14,389 | | | | \$14,389 |
| 20141 | GALILEO APOLLO IV SUB LLC | \$11,446 | | | | \$11,446 |
| 20145 | VERNON PARK MALL | \$11,222 | | | | \$11,222 |
| 20147 | HORNE DEVELOPMENT, LP | \$20,588 | | | | \$20,588 |
| 20149 | HAROLD N. BRAUN | \$6,536 | | | | \$6,536 |
| 20151 | GREAT FALLS PLAZA, LP | \$10,172 | | | | \$10,172 |
| 20153 | TURTLE CREEK LMTD PARTNERSHIP | \$18,217 | | | | \$18,217 |
| 20154 | TALLEDEGA COMMUNITY BUILDERS | \$5,914 | | | | \$5,914 |
| 20159 | THE MALL AT WAYCROSS | \$16,729 | | | | \$16,729 |
| 20166 | LIBERTY FAIR VA LP | \$16,951 | | | | \$16,951 |
| 20169 | N.O.M. PROPERTIES | \$17,441 | | | | \$17,441 |
| 20170 | OWENSBORO TOWNE CENTER LLC | \$17,768 | | | | \$17,768 |
| 20173 | COX CREEK STATION, INC NW 6014 | \$19,146 | | | | \$19,146 |
| 20176 | CROSS POINT DEVELOPERS LLC | \$21,432 | | | | \$21,432 |
| 20180 | SURREY FORREST OAKS, LLC | \$12,181 | | | | \$12,181 |
| 20181 | BROADMOOR INVESTMENT | \$26,011 | | | | \$26,011 |
| 20184 | SHARP SOUTHLAND VILLAGE, LLC | \$13,571 | | | | \$13,571 |
| 20185 | THE BEN TOBIN COMPANIES, LTD. | \$15,556 | | | | \$15,556 |
| 20187 | GENESIS 2007 PROPERTIES III | \$14,902 | | | | \$14,902 |

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| Vendor | Ven Name | Current | 1-30 Past Due | 31-60 Past Due | Due | Total |
|--------|--------------------------------|----------|---------------|----------------|-----|----------|
| 20188 | WRI PINECREST PLAZA | \$18,975 | | | | \$18,975 |
| 20191 | BERNARD COURT LLC; | \$16,152 | | | | \$16,152 |
| 20194 | ATHENS TC LLC | \$19,469 | | | | \$19,469 |
| 20195 | FIRST REPUBLIC GROUP REALTY | \$29,566 | | | | \$29,566 |
| 20196 | KENTUCKY DEVELOPMENT VENTURES | \$12,446 | | | | \$12,446 |
| 20199 | UNION CITY TRUST; NORTHWEST | \$11,663 | | | | \$11,663 |
| 20200 | MYRTLE BEACH FARMS CO., INC | \$27,120 | | | | \$27,120 |
| 20201 | GALILEO LONDON MARKETPLACE,LLC | \$14,168 | | | | \$14,168 |
| 20205 | HOT SPRINGS/SAV LLC | \$21,880 | | | | \$21,880 |
| 20207 | GLENBEND LLC; C/O LAMAR ASSET | \$14,520 | | | | \$14,520 |
| 20208 | CENTRO NP PAYTON PARK, LLC | \$16,178 | | | | \$16,178 |
| 20215 | KING W ROGER III AND ROBERT A | \$10,469 | | | | \$10,469 |
| 20216 | DRURY LAND DEVELOPMENT, INC | \$18,106 | | | | \$18,106 |
| 20217 | LEBANON IMPROVEMENTS, LLC | \$19,584 | | | | \$19,584 |
| 20218 | VALLEY VIEW INDIANA, LLC | \$16,378 | | | | \$16,378 |
| 20221 | REGIONAL MALLS, LLC | \$8,868 | | | | \$8,868 |
| 20222 | PREMIERE PLACE LLC | \$17,377 | | | | \$17,377 |
| 20224 | EAST RACE VILLAGE LLC | \$13,490 | | | | \$13,490 |
| 20226 | WOOD CENTER PROPERTIES, LLC | \$14,135 | | | | \$14,135 |
| 20227 | USPG PORTFOLIO TWO LLC | \$13,070 | | | | \$13,070 |
| 20228 | GEMINI PROPERTY MANAGEMENT,LLC | \$15,189 | | | | \$15,189 |
| 20230 | DDRM RIVERSTONE PLAZA LLC | \$24,263 | | | | \$24,263 |
| 20232 | LEASE ADMINISTRATOR | \$14,961 | | | | \$14,961 |
| 20235 | THE CITY MALL, LLC | \$15,000 | | | | \$15,000 |
| 20236 | BROADWAY PARTNERS LTD | \$26,653 | | | | \$26,653 |
| 20237 | FOUNTAIN PLACE SHOPPING CENTER | \$17,774 | | | | \$17,774 |
| 20238 | BAKKAR PROPERTY MANAGEMENT | \$11,692 | | | | \$11,692 |
| 20240 | HAWAIIAN HUNT PARTNERS, LLC | \$11,797 | | | | \$11,797 |
| 20241 | COWPATH AMERICUS, LLC | \$11,000 | | | | \$11,000 |
| 20244 | GUARDIAN LIFE INSURANCE CO | \$21,855 | | | | \$21,855 |
| 20246 | INLAND US MANAGEMENT, LLC | \$12,346 | | | | \$12,346 |
| 20247 | USPG PORTFOLIO ONE, LLC | \$14,204 | | | | \$14,204 |
| 20248 | DDR CROSSROADS CENTER LLC | \$22,546 | | | | \$22,546 |
| 20249 | CENTERPOINT PLAZA L.P. | \$20,370 | | | | \$20,370 |
| 20251 | IPS BRADFORD PLAZA, LLC; | \$19,191 | | | | \$19,191 |
| 20252 | MOUNTAIN VIEW MIDSTAR, LLC | \$20,944 | | | | \$20,944 |
| 20253 | EAGLE-NORTH HILLS SHOPPING | \$13,197 | | | | \$13,197 |
| 20257 | WHITEVILLE/SAV, LLC. | \$14,444 | | | | \$14,444 |
| 20261 | PENNYRILE/GRANITE LLC | \$18,950 | | | | \$18,950 |
| 20264 | SOUTH STREET PROPERTIES, LLC | \$18,268 | | | | \$18,268 |
| 20265 | WEINGARTEN REALTY INVESTORS | \$18,584 | | | | \$18,584 |
| 20266 | HAWAIIAN HUNT PARTNERS, LLC | \$13,394 | | | | \$13,394 |
| 20267 | THE FASHION CENTER LLC | \$14,469 | | | | \$14,469 |
| 20268 | FRANKLIN LENOIR, LLC. | \$13,775 | | | | \$13,775 |
| 20269 | IRT PARTNERS, L.P. | \$16,590 | | | | \$16,590 |
| 20270 | THF-D CHARLESTON DEV, LLC | \$28,320 | | | | \$28,320 |
| 20271 | THF NITRO DEVELOPMENT LLC | \$19,636 | | | | \$19,636 |
| 20272 | LIBBY WESMARK ENTERPRISES, LLC | \$16,164 | | | | \$16,164 |
| 20274 | GLIMCHER ASHLAND VENTURE, LLC | \$24,684 | | | | \$24,684 |
| 20279 | LAMAR CROSSING LLC | \$15,682 | | | | \$15,682 |
| 20281 | NORTH BERKELEY DEVELOPMENT LLC | \$19,506 | | | | \$19,506 |
| 20282 | DEVELOPERS DIVERSIFIED REALTY | \$20,701 | | | | \$20,701 |
| 20284 | HUNTSVILLE COMMUNITY BUILDERS | \$19,658 | | | | \$19,658 |
| 20286 | SAMPSON CROSSING L.P. | \$17,202 | | | | \$17,202 |
| 20287 | WICKER COMMERCIAL PROPERTIES | \$13,458 | | | | \$13,458 |
| 20288 | OZ CLP TRUSSVILLE I LLC | \$20,051 | | | | \$20,051 |

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| Vendor | Ven Name | Current | 1-30 Past Due | 31-60 Past Due | Due | Total |
|--------|---------------------------------|----------|---------------|----------------|-----|----------|
| 20290 | HAUCK HOLDINGS NACOGDOCHE S,LLC | \$20,477 | | | | \$20,477 |
| 20292 | WAL-MART STORES EAST, INC | \$12,035 | | | | \$12,035 |
| 20293 | PERRY D MILLER/BARBARA MILLER | \$17,128 | | | | \$17,128 |
| 20294 | RIVERSIDE SHOPPING CENTER L.P. | \$9,145 | | | | \$9,145 |
| 20296 | JDN REALTY CORPORATION | \$38,057 | | | | \$38,057 |
| 20297 | EUFAULA FIELDS, LLC | \$11,008 | | | | \$11,008 |
| 20302 | FORUM PLAZA PARTNERS, LLC | \$13,804 | | | | \$13,804 |
| 20303 | LAKE CHARLES POWER CENTER | \$19,665 | | | | \$19,665 |
| 20305 | DEVELOPERS DIVERSIFIED REALTY | \$17,464 | | | | \$17,464 |
| 20306 | LUMBERTON TOWNE CENTER | \$15,583 | | | | \$15,583 |
| 20307 | FOLMAR AND ASSOCIATES | \$5,227 | | | | \$5,227 |
| 20309 | HUPPS MILL PLAZA, LLC. | \$9,815 | | | | \$9,815 |
| 20310 | P AND N GREENVILLE LLC | \$22,344 | | | | \$22,344 |
| 20311 | MONICA OK, LLC | \$17,603 | | | | \$17,603 |
| 20312 | ENGLISH VILLAGE/SAV, LLC | \$28,654 | | | | \$28,654 |
| 20313 | GARY WALLER INVESTMENTS LP | \$15,074 | | | | \$15,074 |
| 20314 | SOUTH MAIN STATION LLC | \$16,991 | | | | \$16,991 |
| 20315 | JEFFERSON MOUNT PLEASANT, LTD | \$19,798 | | | | \$19,798 |
| 20317 | COMMERCE STATION LP | \$10,201 | | | | \$10,201 |
| 20320 | FAIRVIEW STATION LLC | \$18,088 | | | | \$18,088 |
| 20323 | EAST RIVER PLAZA | \$17,158 | | | | \$17,158 |
| 20324 | COBB CORNERS L.P. | \$28,000 | | | | \$28,000 |
| 20325 | ALTUS LAND AND CATTLE CO., LLC | \$9,036 | | | | \$9,036 |
| 20327 | HORNE DEVELOPMENT, L.P. | \$18,750 | | | | \$18,750 |
| 20328 | DBSI BATTLEFIELD STATION | \$18,632 | | | | \$18,632 |
| 20329 | SPRINGLAND ASSOCIATES, LLC | \$6,362 | | | | \$6,362 |
| 20330 | GRAHAM MORTGAGE CORPORATION | \$6,250 | | | | \$6,250 |
| 20331 | 1997 GRP LIMITED PARTNERSHIP | \$9,879 | | | | \$9,879 |
| 20333 | THREE STAR MALL MERCHANT ASSOC | \$183 | | | | \$183 |
| 20334 | NORTHGATE MALL MERCHANTS ASSN. | \$154 | | | | \$154 |
| 20336 | ONE-GATEWAY ASSOCIATES, LLC | \$13,647 | | | | \$13,647 |
| 20339 | RUSTON CENTER | \$11,817 | | | | \$11,817 |
| 20340 | CROSSROADS GREENVILLE | \$20,825 | | | | \$20,825 |
| 20343 | MCLANE INVESTMENTS | \$12,076 | | | | \$12,076 |
| 20345 | CRAWFORDSVILLE RETAIL, LLC | \$9,296 | | | | \$9,296 |
| 20346 | POINSETT REALTY FUND #39 | \$14,063 | | | | \$14,063 |
| 20347 | AIG BAKER DAPHNE, LLC | \$19,813 | | | | \$19,813 |
| 20349 | WAL-MART REALTY COMPANY | \$18,518 | | | | \$18,518 |
| 20360 | RIDGEVIEW PLAZA | \$16,519 | | | | \$16,519 |
| 20361 | DDRTC OAK SUMMIT LLC | \$28,463 | | | | \$28,463 |
| 20362 | GG RETAIL PROPERTIES, LLC | \$19,320 | | | | \$19,320 |
| 20363 | WRI/TEXLA, LLC | \$17,507 | | | | \$17,507 |
| 20367 | STAPLES | \$14,356 | | | | \$14,356 |
| 20368 | TRI-CITY, INC | \$15,363 | | | | \$15,363 |
| 20369 | KAOLIN PLAZA | \$7,667 | | | | \$7,667 |
| 20370 | HOOVER BROTHERS FARMS, INC. | \$17,672 | | | | \$17,672 |
| 20371 | THRIFT/WELLS HIGHWAY LLC | \$18,229 | | | | \$18,229 |
| 20372 | PENBO, LLC | \$15,586 | | | | \$15,586 |
| 20374 | JAGAN N. SUCHDEV | \$13,057 | | | | \$13,057 |
| 20375 | HIGHLAND PARTNERS | \$17,679 | | | | \$17,679 |
| 20376 | OFFICE DEPOT, INC. | \$9,403 | | | | \$9,403 |
| 20377 | VERMILION HOLDING, LLC | \$17,277 | | | | \$17,277 |
| 20378 | GGP WASHINGTON PARK MALL | \$14,548 | | | | \$14,548 |
| 20379 | ALBANESE REAL ESTATE INVESTMNT | \$9,749 | | | | \$9,749 |
| 20380 | D AND L FERGUSON, LLC | \$10,104 | | | | \$10,104 |
| 20381 | C.P. MALL LP | \$9,903 | | | | \$9,903 |

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| Vendor | Ven_Name | Current | 1-30 Past Due | 31-60 Past Due | Due | Total |
|--------|--------------------------------|----------|---------------|----------------|-----|----------|
| 20383 | VILLAGE CENTER, LLC | \$11,864 | | | | \$11,864 |
| 20384 | PINE BLUFF PLAZA, LLC | \$13,813 | | | | \$13,813 |
| 20385 | BP MARTINSVILLE, LLC | \$8,052 | | | | \$8,052 |
| 20386 | BONITA SMITH | \$14,777 | | | | \$14,777 |
| 20391 | DEVELOPERS DIVERSIFIED REALTY | \$14,786 | | | | \$14,786 |
| 20392 | WINDER CORNERS ASSOCIATES,LP | \$14,988 | | | | \$14,988 |
| 20393 | INDIAN HILLS STATION, INC. | \$16,233 | | | | \$16,233 |
| 20394 | SUTHERLANDS WEST TEXAS, INC. | \$6,041 | | | | \$6,041 |
| 20395 | STAPLES THE OFFICE SUPERSTORE | \$9,910 | | | | \$9,910 |
| 20396 | REGENCY COMMERCIAL ASSOC., LLC | \$7,989 | | | | \$7,989 |
| 20405 | REGENCY COMMERCIAL ASSC., LLC | \$11,051 | | | | \$11,051 |
| 20406 | CLEBURNE AND TM, L.P., C/O | \$14,603 | | | | \$14,603 |
| 20407 | DDR DOWNREIT, LLC | \$13,943 | | | | \$13,943 |
| 20408 | STAPLES, INC. | \$6,501 | | | | \$6,501 |
| 20409 | SOUTHGATE PROPERTIES OF | \$14,833 | | | | \$14,833 |
| 20410 | J.W. FRANKLIN COMPANY | \$8,751 | | | | \$8,751 |
| 20414 | SPARTAN SQUARE LIMITED PARTER | \$14,212 | | | | \$14,212 |
| 20415 | SUCCESSION OF JACOB AND | \$9,500 | | | | \$9,500 |
| 20416 | WESTGATE DEVELOPMENT, INC. | \$16,508 | | | | \$16,508 |
| 20417 | CLAYPOOL HILL MALL GROUP, LLC | \$11,677 | | | | \$11,677 |
| 20419 | INLAND AMERICAN RETAIL | \$23,653 | | | | \$23,653 |
| 20426 | RPS PROPERTIES, LP | \$15,615 | | | | \$15,615 |
| 20427 | TANGER PROPERTIES, L.P. | \$13,571 | | | | \$13,571 |
| 20428 | CLEARVIEW PONCA CITY, L.P. | \$10,735 | | | | \$10,735 |
| 20430 | GRC MAMAGEMENT, LLC | \$17,728 | | | | \$17,728 |
| 20433 | WAKEFIELD INVESTMENTS, LLC | \$10,561 | | | | \$10,561 |
| 20435 | GUFFEY WEST PLAINS PROPRTY LLC | \$15,098 | | | | \$15,098 |
| 20437 | SEDALIA RETAIL, LLC | \$15,180 | | | | \$15,180 |
| 20439 | BRG DEVELOPMENT, LLC. | \$23,738 | | | | \$23,738 |
| 20440 | CBL MORRIST OWN LTD | \$466 | | | | \$466 |
| 20441 | RIN SOUTH PARTNERS, LLC C/O | \$19,329 | | | | \$19,329 |
| 20442 | MAYFIELD KENTUCKY PARTNERS,LLC | \$19,205 | | | | \$19,205 |
| 20443 | THE SHOPPES AT RUSSELLVILLE | \$20,438 | | | | \$20,438 |
| 20445 | CENTRO NP,LLC- REIT 18 (CER B) | \$20,553 | | | | \$20,553 |
| 20450 | RICHMOND CENTRE, LLC; C/O | \$25,556 | | | | \$25,556 |
| 20558 | SELMA MALL MERCHANTS ASSOC. | \$230 | | | | \$230 |
| 20668 | MCFARLAND MALL LTD. | \$21,409 | | | | \$21,409 |
| 20801 | BARUH INVESTMENT PARTNERSHIP | \$18,598 | | | | \$18,598 |
| 20809 | JACKSBORO CERT. PROP. II, L.P. | \$13,263 | | | | \$13,263 |
| 20812 | HALLCREST PROPERTIES (112) | \$18,383 | | | | \$18,383 |
| 20855 | JDN REALTY AL, INC | \$19,107 | | | | \$19,107 |
| 20862 | TEMPLES COMPANY TRUST ACCOUNT | \$15,188 | | | | \$15,188 |
| 20882 | KIR AUGUSTA II, L.P. | \$30,966 | | | | \$30,966 |
| 20893 | TIFTON MALL, INC (193) | \$10,700 | | | | \$10,700 |
| 20894 | INGLES MARKETS REAL ESTATE | \$25,579 | | | | \$25,579 |
| 20900 | CARNEY JASPER, LLC | \$14,814 | | | | \$14,814 |
| 20903 | OSBORNE-LAFAYETTE HOLDINGS,INC | \$13,602 | | | | \$13,602 |
| 20905 | REGENCY SEYMOUR LLC | \$11,053 | | | | \$11,053 |
| 20907 | MONSTER, LLC | \$11,928 | | | | \$11,928 |
| 20909 | GOODCAR, LLC | \$18,140 | | | | \$18,140 |
| 20915 | HULL/STOREY DEVELOPMENT, LLC | \$18,788 | | | | \$18,788 |
| 20919 | HORNE DEVELOPMENT, LP | \$20,463 | | | | \$20,463 |
| 20921 | JDN REALTY AL, INC. | \$16,069 | | | | \$16,069 |
| 20924 | THE MARKETPLACE LLC: C/O | \$9,929 | | | | \$9,929 |
| 20927 | CAPITAL PLAZA, INC | \$15,306 | | | | \$15,306 |
| 20928 | THF CLARKSBURG DEVELOPMENT LLC | \$21,262 | | | | \$21,262 |

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| Vendor | Ven Name | Current | 1-30 Past Due | 31-60 Past Due | Due | Total |
|--------|---------------------------------|-----------|---------------|----------------|-----|-----------|
| 20929 | GENERAL GROWTH PROP, LP | \$12,849 | | | | \$12,849 |
| 20944 | WAL-MART REALTY COMPANY | \$15,867 | | | | \$15,867 |
| 20946 | STATE LINE CENTRE, LLC | \$22,987 | | | | \$22,987 |
| 20947 | WESTWOOD VILLAGE LP | \$11,094 | | | | \$11,094 |
| 20949 | CHEROKEE PARTNERS, L.P. (49) | \$22,862 | | | | \$22,862 |
| 20952 | HICKORY GROVE LLC | \$23,597 | | | | \$23,597 |
| 20955 | WATAUGA VILLAGE L.P. | \$17,100 | | | | \$17,100 |
| 20956 | TKG TRUMAN LAKE MALL, LLC | \$16,536 | | | | \$16,536 |
| 20960 | FIDDLER'S RUN, LLC | \$15,813 | | | | \$15,813 |
| 20962 | VILLAGE @ GLYNN PLACE, LLC | \$20,681 | | | | \$20,681 |
| 20965 | SHELBY MALL, LLC. | \$17,267 | | | | \$17,267 |
| 20970 | MAGNOLIA PLACE COOPER, LLC | \$21,404 | | | | \$21,404 |
| 20973 | COOKEVILLE RETAIL HOLDING, LLC | \$22,304 | | | | \$22,304 |
| 20987 | BAINBRIDGE MALL MERCHANTS | \$100 | | | | \$100 |
| 20989 | WALNUT SQUARE ASSOCIATES L.P. | \$323 | | | | \$323 |
| 20991 | DICKSON FLAKE PARTNERS, INC | \$15,479 | | | | \$15,479 |
| 20992 | OAK RIDGE CITY CENTER, LLC | \$2,427 | | | | \$2,427 |
| 20994 | DUBLIN MALL MERCHANTS ASSOC. | \$219 | | | | \$219 |
| 20995 | HULL STOREY RETAIL GROUP | \$230 | | | | \$230 |
| 20996 | DDRTC DOUGLASVILLE PAVILION LLC | \$29,317 | | | | \$29,317 |
| 28013 | ULTIMATE LAWN CARE | \$1,200 | | | | \$1,200 |
| 28019 | BTHELS LAWN CARE | \$600 | | | | \$600 |
| 28057 | THE CUTTING EDGE LAWN PROS | \$600 | | | | \$600 |
| 29000 | SJW LAND COMPANY | \$209,101 | | | | \$209,101 |
| 29001 | HOUSEKEEPING MAINTENANCE | \$400 | | | | \$400 |
| 29013 | EVANS JANITORIAL CONTRACTORS | \$800 | | | | \$800 |
| 29020 | EXCEL REALTY HOLDINGS, LLC | \$15,933 | | | | \$15,933 |
| 29031 | DDR SOUTHEAST GATE-CON, L.L.C. | \$15,707 | | | | \$15,707 |
| 29036 | SOMERSET CENTER COOPER, LLC | \$24,462 | | | | \$24,462 |
| 29038 | DDRTC TURKEY CREEK LLC | \$52,201 | | | | \$52,201 |
| 29069 | COOSA TOWN CENTER, LLC | \$28,035 | | | | \$28,035 |
| 29075 | HALPERN ENTERPRISES, INC | \$34,958 | | | | \$34,958 |
| 29084 | COMMONWEALTH-NORTON PARTNER II | \$19,825 | | | | \$19,825 |
| 29087 | CENTRO HERITAGE SPRADLIN FARM | \$13,708 | | | | \$13,708 |
| 29092 | GRAHAM G.P. | \$25,000 | | | | \$25,000 |
| 29127 | OXFORD MARKETPLACE | \$17,461 | | | | \$17,461 |
| 29129 | CHESAPEAKE REALTY, | \$11,902 | | | | \$11,902 |
| 29138 | CRANBERRY CREEK PLAZA, LLC | \$18,019 | | | | \$18,019 |
| 29157 | DDRTC WYTHEVILLE COMMONS LLC | \$20,979 | | | | \$20,979 |
| 29161 | ODYSSEY (III) DP X, LLC | \$18,381 | | | | \$18,381 |
| 29183 | CORINTH SAND REALTY, LLC | \$24,738 | | | | \$24,738 |
| 29197 | DDRTC WESTSIDE CENTRE LLC | \$39,719 | | | | \$39,719 |
| 29204 | NOM BESSEMER, LTD (204) | \$21,337 | | | | \$21,337 |
| 29263 | PRVS HOLDINGS LLC; C/O THE | \$15,705 | | | | \$15,705 |
| 29333 | LINCOLN SQUARE | \$9,867 | | | | \$9,867 |
| 29338 | DDRTC EISENHOWER CROSSING LLC | \$33,759 | | | | \$33,759 |
| 29440 | HERNANDO RETAIL CENTER, LLC | \$17,537 | | | | \$17,537 |
| 29446 | SOUTH GROVE G.P. | \$19,785 | | | | \$19,785 |
| 29448 | MERIDIAN CROSSROADS, LLC | \$22,100 | | | | \$22,100 |
| 29958 | HILLSIDE PLAZA | \$15,988 | | | | \$15,988 |
| 29992 | ANCHOR DAYTON LLC | \$12,014 | | | | \$12,014 |
| 29993 | TIFTON MALL, INC | \$83 | | | | \$83 |
| 29997 | LAG, MALL, INC. | \$15,454 | | | | \$15,454 |
| 30005 | ALLTEL CORPORATION #120 | \$666 | | | | \$666 |
| 30029 | TDS TELECOM (18) | \$51 | | | | \$51 |
| 30043 | TDS TELECOM (27) | \$126 | | | | \$126 |

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|--------|--------------------------------|----------|---------------|----------------|-----|----------|
| 30052 | FRONTIER #33 | \$116 | | | | \$116 |
| 30081 | WINDSTREAM #051 | \$142 | | | | \$142 |
| 30099 | WINDSTREAM #067 | \$146 | | | | \$146 |
| 30175 | AT AND T #205 | \$194 | | | | \$194 |
| 30188 | VERIZON #228 | \$184 | | | | \$184 |
| 30193 | WINDSTREAM #95 | \$117 | | | | \$117 |
| 30210 | WINDSTREAM CONCORD PHONE #104 | \$96 | | | | \$96 |
| 30291 | AT AND T #191 | \$149 | | | | \$149 |
| 30295 | EMBARQ #188 | \$190 | | | | \$190 |
| 30324 | AT AND T | \$24,131 | | | | \$24,131 |
| 30331 | EMBARQ #233 | | (\$35) | | | (\$35) |
| 30387 | EMBARQ #145 | \$192 | | | | \$192 |
| 30416 | AT AND T #116 | \$183 | | | | \$183 |
| 30424 | VERIZON SOUTH #272 | \$202 | | | | \$202 |
| 30427 | FRONTIER 73 | \$177 | | | | \$177 |
| 30429 | VERIZON #237 | \$211 | | | | \$211 |
| 30438 | VERIZON #270 | \$206 | | | | \$206 |
| 30449 | WINDSTREAM #274 | \$181 | | | | \$181 |
| 30459 | EMBARQ #247 | \$140 | | | | \$140 |
| 30690 | CONSOLIDATED COMMUNICATIONS | \$125 | | | | \$125 |
| 30704 | PHILLIP A. GEDDES CHAPTER 13 | \$129 | | | | \$129 |
| 30802 | DIVISION OF CHILD SUPPORT | \$106 | | | | \$106 |
| 30841 | CHAPTER 13 TRUSTEE | \$289 | | | | \$289 |
| 30922 | KHEAA | \$78 | | | | \$78 |
| 30927 | FAMILY SUPPORT PAYMENT CENTER | \$97 | | | | \$97 |
| 30929 | TENN CHILD SUPPORT RECPT UNIT | \$158 | | | | \$158 |
| 30956 | CATHERINE QUIST, CLERK | \$78 | | | | \$78 |
| 31077 | AT AND T #311 | \$221 | | | | \$221 |
| 31078 | CENTURYTEL #55 | \$216 | | | | \$216 |
| 31130 | AT AND T #291 | \$181 | | | | \$181 |
| 31143 | CITY OF LAKE CHARLES WATER | \$10 | | | | \$10 |
| 31158 | WINDSTREAM #036 | \$196 | | | | \$196 |
| 31173 | TDS TELECOM #38 | \$226 | | | | \$226 |
| 31175 | AT AND T #327 | \$172 | | | | \$172 |
| 31855 | EMBARQ #362 | \$177 | | | | \$177 |
| 32558 | SENECA LIGHT AND WATER PLANT | \$23 | | | | \$23 |
| 32702 | MANNING LANDSCAPING AND | \$276 | | | | \$276 |
| 33206 | ECMC | \$117 | | | | \$117 |
| 33216 | INTERNAL REVENUE SERVICE | \$70 | | | | \$70 |
| 33509 | CENTURYTEL #370 | \$169 | | | | \$169 |
| 33688 | KEITH A. RODRIGUEZ STAND CH.13 | \$87 | | | | \$87 |
| 34210 | CITY OF CLEBURNE #406 | \$3 | | | | \$3 |
| 34597 | CITY OF ANDALUSIA | \$806 | | | | \$806 |
| 34950 | VERIZON # 138 RE-LO | \$169 | | | | \$169 |
| 34988 | WILLIS OF TENNESSEE, INC. | \$5,323 | | | | \$5,323 |
| 35008 | WINDSTREAM #408 | \$200 | | | | \$200 |
| 35890 | EMBARQ #409 | \$193 | | | | \$193 |
| 36194 | AT AND T #428 | \$167 | | | | \$167 |
| 36517 | CHAPTER 13 TRUSTEE | \$540 | | | | \$540 |
| 36990 | TX CHILD SUPPORT SDU | \$30 | | | | \$30 |
| 37130 | M. ELAINA MASSEY, CH 13 TRSTEE | \$35 | | | | \$35 |
| 37837 | C. KENNETH STILL - CHAPTER 13 | \$181 | | | | \$181 |
| 37946 | SOUTHERN MISSOURI NATURAL #435 | \$152 | | | | \$152 |
| 37954 | M. ELAINA MASSEY, CHAPTER 13 | \$133 | | | | \$133 |
| 37955 | UNITED STATES TREASURY | \$202 | | | | \$202 |
| 38058 | BARNEE C. BAXTER CHAPTER 13 | \$74 | | | | \$74 |

Goody's, LLC
Accounts Payables Aging
January Monthend

| Vendor | Ven Name | Current | 1-30 Past Due | 31-60 Past Due | Due | Total |
|--------|--------------------------------|---------|---------------|----------------|-----|---------|
| 38112 | PORTSMOUTH MUNICIPAL COURT | \$182 | | | | \$182 |
| 38191 | ALABAMA CHILD SUPPORT PMT CNTR | \$110 | | | | \$110 |
| 38215 | CIRCUIT COURT OF ETOWAH COUNTY | \$218 | | | | \$218 |
| 38224 | REBECCA B. CONNELLY, TRUSTEE | \$114 | | | | \$114 |
| 38338 | TN CHILD SUPPORT RCPTNG UNIT | \$69 | | | | \$69 |
| 38384 | GREENE AND COOPER | \$142 | | | | \$142 |
| 38386 | TN CHILD SUPPORT RECPTNG UNIT | \$69 | | | | \$69 |
| 38387 | TN CHILD SUPPORT RECPTNG UNIT | \$66 | | | | \$66 |
| 38390 | MORGAN AND POTTINGER, P.S.C. | \$120 | | | | \$120 |
| 38391 | US DEPT OF EDUCATION | \$91 | | | | \$91 |
| 38394 | PHILLIP A. GEDDES STANDING | \$82 | | | | \$82 |
| 38449 | PIONEER CREDIT RECOVERY, INC. | \$91 | | | | \$91 |
| 38494 | US DEPARTMENT OF EDUCATION | \$63 | | | | \$63 |
| 38548 | D. SIMS CRAWFORD/CHAPTER 13 | \$574 | | | | \$574 |
| 38609 | DELAWARE DIV OF CHILD SUPPORT | \$5 | | | | \$5 |
| 38661 | DAVISS SUPERIOR COURT CLERK | \$162 | | | | \$162 |
| 38679 | NYS CHILD SUPPORT PROCESSING | \$106 | | | | \$106 |
| 38680 | NC CHILD SUPPORT ID/CENTRALZD | \$23 | | | | \$23 |
| 38687 | TENNESSEE CHILD SUPPORT | \$42 | | | | \$42 |
| 38688 | OK DEPT. OF HUMAN SERVICES | \$78 | | | | \$78 |
| 38762 | ROLLA MUNICIPAL UTILITIES | \$1,796 | | | | \$1,796 |
| 38824 | FPL #15 | \$986 | | | | \$986 |
| 38842 | MOUNTAINEER GAS CO. #138 | \$325 | | | | \$325 |
| 38858 | ROCKY MOUNT PUBLIC UTILITIES | \$269 | | | | \$269 |
| 38887 | OG AND E #386 | \$502 | | | | \$502 |
| 38899 | KCP AND L #410 | \$1,444 | | | | \$1,444 |
| 38917 | JACKSON EMC | \$575 | | | | \$575 |
| 38932 | APPALACHIAN POWER #270 | \$259 | | | | \$259 |
| 38971 | CITY OF COOKEVILLE #73 | \$224 | | | | \$224 |
| 38999 | ALABAMA GAS CORPORATION #121 | | \$387 | | | \$387 |
| 39039 | DUKE ENERGY #116 | \$366 | | | | \$366 |
| 39059 | DUKE ENERGY #180 | | \$2,133 | \$1,923 | | \$4,056 |
| 39086 | KCP AND L #256 | \$3,365 | | | | \$3,365 |
| 39104 | INDIANA MICHIGAN POWER #218 | \$452 | | | | \$452 |
| 39242 | ENTERGY #235 | (\$10) | | | | (\$10) |
| 39263 | CITY OF DAYTON #2 | \$204 | | | | \$204 |
| 39281 | ENTERGY #235 | \$36 | | | | \$36 |
| 39302 | MIDAMERICAN ENERGY CO. #391 | \$453 | | | | \$453 |
| 39309 | ARKANSAS WESTERN GAS CO. #370 | \$101 | | | | \$101 |
| 39315 | WEST VIRGINIA AMERICAN WTR 323 | \$38 | | | | \$38 |
| 39332 | PONCA CITY UTILITY AUTH. #428 | \$161 | | | | \$161 |
| 39347 | ENTERGY #303 | \$101 | | | | \$101 |
| 39373 | APPALACHIAN POWER #237 | \$86 | | | | \$86 |
| 39379 | AMERICAN ELECTRIC POWER #129 | \$238 | | | | \$238 |
| 39416 | OG AND E #386 | \$14 | | | | \$14 |
| 39591 | CLECO POWER LLC #415 | \$444 | | | | \$444 |
| 39602 | CHARLOTTE GENERAL DISTRICT | \$58 | | | | \$58 |
| 39607 | DIVISION OF CHILD SUPPORT | \$90 | | | | \$90 |
| 39608 | ALLIANCE COLLECTION | \$5 | | | | \$5 |
| 39639 | OKLAHOMA GAS AND ELECTRIC | \$195 | | | | \$195 |
| 39721 | INDIANA AMERICAN WATER #115 | \$47 | | | | \$47 |
| 39732 | BRUNSWICK-GLYNN COUNTY WATR#62 | \$94 | | | | \$94 |
| 39750 | MOUNTAINEER GAS COMPANY #323 | \$50 | | | | \$50 |
| 39783 | WEST VIRGINIA AMERICAN WTR#270 | | \$314 | | | \$314 |
| 39838 | MAGISTRATE COURT OF BANKS CNTY | \$182 | | | | \$182 |
| 39840 | OFFICE OF THE ATTORNEY GENERAL | \$81 | | | | \$81 |

Goody's, LLC
Accounts Payables Aging
January Monthend

| Vendor | Ven Name | Current | 1-30 Past Due | 31-60 Past Due | Due | Total |
|--------|--------------------------------|---------|---------------|----------------|-----|-------|
| 39841 | STATE DISBURSMENT UNIT | \$78 | | | | \$78 |
| 39842 | OFFICE OF THE ATTORNEY GENERAL | \$2 | | | | \$2 |
| 39843 | KENTUCKY STATE TREASURER | \$62 | | | | \$62 |
| 39887 | INTERNAL REVENUE SERVICE | \$50 | | | | \$50 |
| 39888 | GAIL DAVUS JEFFERS, CLERK | \$233 | | | | \$233 |
| 39889 | ADAM M. GOODMAN, 13 TRUSTEE | \$194 | | | | \$194 |
| 39893 | MARYLAND CHILD SUPPORT ACCT | \$85 | | | | \$85 |
| 39895 | OKLAHOMA DEPT. OF HUMAN SRVS | \$138 | | | | \$138 |
| 39896 | OFFICE OF THE ATTORNEY GENERAL | \$129 | | | | \$129 |
| 39897 | OFFICE OF THE ATTORNEY GENERAL | \$27 | | | | \$27 |
| 39917 | WASHINGTON STATE SUPPORT | \$184 | | | | \$184 |
| 39918 | OFFICE OF THE ATTORNEY GENERAL | \$95 | | | | \$95 |
| 39919 | OFFICE OF THE ATTORNEY GENERAL | \$8 | | | | \$8 |
| 39920 | OFFICE OF THE ATTORNEY GENERAL | \$11 | | | | \$11 |
| 39921 | OFFICE OF THE ATTORNEY GENERAL | \$9 | | | | \$9 |
| 39923 | CHILD SUPPORT FAMILY SERVICES | \$190 | | | | \$190 |
| 39963 | STATE COURT OF COBB COUNTY | \$173 | | | | \$173 |
| 39966 | DIVISION OF CHILD SUPPORT | \$92 | | | | \$92 |
| 39967 | TENNESSEE CHILD SUPPORT | \$94 | | | | \$94 |
| 39969 | CLAY COUNTY CIRCUIT CLERK | \$25 | | | | \$25 |
| 40383 | STATE OF FLORIDA DISBURSEMENT | \$103 | | | | \$103 |
| 40394 | NC DEPARTMENT OF REVENUE | \$2 | | | | \$2 |
| 40395 | CHILD SUPPORT SRVS, FAMILY | \$53 | | | | \$53 |
| 40398 | FREEDMAN ANSELMO LINDBER AND | \$144 | | | | \$144 |
| 40402 | PHILP A. GEDDES, CHAPTER 13 | \$277 | | | | \$277 |
| 40477 | CHAPTER 13 TRUSTEE | \$716 | | | | \$716 |
| 40490 | RUSH-HAL PROPERTIES | \$220 | | | | \$220 |
| 40491 | RANSOM MEMORIAL HOSPITAL | \$161 | | | | \$161 |
| 40495 | ALABAMA CHILD SUPPORT PMT CNTR | \$66 | | | | \$66 |
| 40564 | PAM LOWE, CIRCUIT CLERK | \$133 | | | | \$133 |
| 40565 | PATRICK,LEIGHTON AND HALL,PLLC | \$199 | | | | \$199 |
| 40576 | TENNESSEE CHILD SUPPORT | \$140 | | | | \$140 |
| 40585 | C. KENNETH STILL CHAPTER 13 | \$45 | | | | \$45 |
| 40587 | HENLEY, LOTTERHOS AND HENLEY | \$154 | | | | \$154 |
| 40589 | DEPARTMENT OF SOCIAL SERVICES | \$43 | | | | \$43 |
| 40608 | LESTER F SMITH | \$80 | | | | \$80 |
| 40609 | TENNESSEE CHILD SUPPORT | \$181 | | | | \$181 |
| 40617 | FAMILY CHECK ADVANCE | \$0 | | | | \$0 |
| 40619 | JEPHA F. BARBOUR IV | \$150 | | | | \$150 |
| 40627 | DEPARTMENT OF SOCIAL SERVICES | \$4 | | | | \$4 |
| 40630 | DEPARTMENT OF SOCIAL SERVICES | \$4 | | | | \$4 |
| 40636 | DEPARTMENT OF SOCIAL SERVICES | \$4 | | | | \$4 |
| 40639 | DEPARTMENT OF SOCIAL SERVICES | \$43 | | | | \$43 |
| 40648 | DEPARTMENT OF SOCIAL SERVICES | \$43 | | | | \$43 |
| 40649 | DEPARTMENT OF SOCIAL SERVICES | \$43 | | | | \$43 |
| 40650 | TG | \$104 | | | | \$104 |
| 40747 | DIVISION OF CHILD SUPPORT | \$46 | | | | \$46 |
| 40748 | GREENE AND COOPER | \$11 | | | | \$11 |
| 40757 | CORINNE T. HURST | \$228 | | | | \$228 |
| 40758 | MISSISSIPPI DEPT. OF HUMAN SRV | \$78 | | | | \$78 |
| 40759 | PAYDAY LOAN STORE | \$133 | | | | \$133 |
| 40763 | FABER AND BRAND LLC | \$4 | | | | \$4 |
| 40764 | OFFICE OF THE ATTORNEY GENERAL | \$95 | | | | \$95 |
| 40765 | OFFICE OF THE ATTORNEY GENERAL | \$80 | | | | \$80 |
| 40767 | WEST ASSET MANAGEMENT, INC. | \$92 | | | | \$92 |
| 40797 | NATIONAL PAYMENT CENTER | \$84 | | | | \$84 |

Goody's, LLC
 Accounts Payables Aging
 January Monthend

| Vendor | Ven Name | Current | 1-30 Past Due | 31-60 Past Due | Due | Total |
|--------|-------------------------------|-------------|---------------|----------------|-----|-------------|
| 40799 | CHILD SUPPORT SRVS, FAMILY | \$110 | | | | \$110 |
| 40802 | MAGISTRATE COURT OF COBB CNTY | \$141 | | | | \$141 |
| 40804 | DIVISION OF CHILD SUPPORT | \$176 | | | | \$176 |
| 40816 | MOUNTAIN HOME DISTRICT COURT | \$39 | | | | \$39 |
| 40817 | UNITED STATES TREASURY | \$1,164 | | | | \$1,164 |
| 41047 | HUSKEY VAC OF KODAK | \$305 | | | | \$305 |
| 44589 | C AND J ELECTRIC | \$135 | | | | \$135 |
| 44815 | OHIO CHILD SUPP PYMT CENTER | \$47 | | | | \$47 |
| 47670 | MARK R. MCCONNELL | \$50 | | | | \$50 |
| 49970 | TX CH SUPP DISBURSEMENT UNIT | \$252 | | | | \$252 |
| | | | | | | \$0 |
| TOTAL | | \$5,072,395 | \$88,492 | \$1,923 | \$0 | \$5,162,810 |

Goody's, LLC
January Consolidating Balance Sheet

| | GOODY'S, LLC | NEW TREBOR OF TN, LLC | NEW GOODY'S MS, L.P. | NEW GOODY'S L.P. | NEW GOODY'S L.P. | NEW GOFCX, L.P. | NEW GOFCGA, L.P. | NEW GOODY'S GFTCO, LLC | NEW GOODY'S TDOC, L.P. | NEW GOODY'S AROC, LP | NEW GOODY'S RETAIL MS, L.P. | NEW GOODY'S HOLDING TN, LLC | NEW GOFANICLO LLC | NEW SYDOOG LLC | ELIMINATIONS | CONSOLIDATE D |
|--|---------------|-----------------------|----------------------|------------------|------------------|-----------------|------------------|------------------------|------------------------|----------------------|-----------------------------|-----------------------------|-------------------|----------------|-----------------|---------------|
| Unrestricted Cash and Equivalents | 47,126,619 | - | - | 361,950 | 478,976 | 263,390 | 387,516 | - | - | 600 | 457,314 | - | 1,236 | 1,316 | - | 49,068,907 |
| Accounts Receivable (Net) | 12,719,180 | - | 5,263 | 104,121 | 124,623 | 115,941 | 62,180 | - | 116,862 | - | 94,522 | - | 3,439 | 3,371 | - | 13,349,503 |
| Other Current Assets | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total Current Assets | 59,845,798 | - | 5,263 | 466,071 | 603,599 | 369,321 | 449,696 | - | 116,862 | 600 | 551,836 | - | 4,675 | 4,687 | - | 62,418,410 |
| Inventories | 26,224,196 | - | 21,813,966 | 1,157,436 | 1,278,100 | 772,942 | (334,394) | - | (3,220,438) | 600 | 1,040,293 | - | - | - | (4,794,088) | 42,891,602 |
| Machinery and Equipment | 45,049,898 | - | 2,187,872 | 552,243 | 621,057 | 378,937 | 398,335 | - | 15,743,102 | (1,046,412) | 471,481 | - | - | - | - | 65,402,924 |
| Furniture, Fixtures and Office Equipment | 96,632,208 | - | (9,092) | 3,742,074 | 3,759,390 | 2,470,379 | 2,900,178 | - | 15,294 | - | 3,473,320 | - | - | - | - | 113,043,751 |
| Leasehold Improvements | 54,433,759 | - | (2,488) | 1,645,701 | 2,600,169 | 1,234,111 | 1,183,586 | - | 87,932 | - | 2,529,213 | - | - | - | - | 63,711,983 |
| Vehicles | 1,312,000 | - | 14,695 | - | - | - | (1,341) | - | (1,341) | - | - | - | - | - | - | 1,325,354 |
| Accumulated Depreciation | (162,213,174) | - | (740,593) | (5,101,293) | (5,040,526) | (3,357,371) | (4,213,727) | - | (13,645,861) | - | (4,640,532) | - | - | - | - | (198,953,078) |
| Other Assets | 32,933,554 | 72 | 87,775 | - | - | - | - | - | - | - | - | - | - | - | - | 33,021,402 |
| Intercompany Receivables | 397,292,358 | 1,961,915 | 443,208,023 | 73,227,468 | 99,718,388 | 61,174,702 | 91,631,898 | 9,130,179 | 64,739,513 | 28,189,979 | 70,607,957 | 6,177 | 16,951,787 | 31,727,298 | (1,389,567,661) | - |
| Investments in Subsidiaries | 64,464,616 | 4,884,367 | 15,604,422 | - | - | - | - | - | - | (18,462) | - | 111,548 | 30,943,812 | 23,925,000 | (189,915,309) | - |
| Total Assets | 616,035,213 | 6,846,354 | 482,169,843 | 75,689,721 | 103,540,176 | 63,043,020 | 92,015,573 | 9,130,179 | 63,835,063 | 27,125,705 | 74,033,567 | 117,725 | 47,900,275 | 55,656,985 | (1,534,277,052) | 182,862,346 |
| Accounts Payable | 5,162,810 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 5,162,810 |
| Post-Petition Liabilities | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Secured Debt | 35,866,695 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 35,866,695 |
| Unsecured Debt | 218,764,795 | 1,638,844 | 21,708,842 | 114,644 | 990,764 | 169,589 | (351,475) | 2,475,576 | 577,345 | 398,478 | 164,428 | (461) | 4,601,487 | 2,761,147 | (81,477,291) | 172,636,711 |
| Pre-Petition Liabilities | 254,631,490 | 1,638,844 | 21,708,842 | 114,644 | 990,764 | 169,589 | (251,475) | 2,475,576 | 577,345 | 398,478 | 164,428 | (461) | 4,601,487 | 2,761,147 | (81,477,291) | 208,503,406 |
| Intercompany Payables | 442,199,314 | - | 412,736,617 | 71,087,508 | 115,361,982 | 66,624,348 | 108,107,531 | - | 53,906,985 | 26,879,994 | 65,108,796 | - | 5,717,688 | 1,865,888 | (1,389,796,851) | - |
| Total Liabilities | 701,993,613 | 1,638,844 | 434,445,658 | 71,202,152 | 116,352,746 | 66,993,937 | 107,856,055 | 2,475,576 | 54,484,330 | 27,278,472 | 65,273,224 | (461) | 10,319,175 | 4,627,036 | (1,451,274,141) | 213,666,216 |
| Capital Stock | 65,000,000 | 7,892,142 | 5,545,000 | - | - | - | 1,000 | 1,000 | 8,782,073 | 145,292 | 7,854,502 | 101,000 | 56,182,998 | 40,188,476 | (126,692,483) | 65,000,000 |
| Retained Earnings - Prepetition | (150,958,401) | (2,684,632) | 42,179,184 | 4,487,568 | (12,812,570) | (3,950,917) | (15,840,483) | 6,653,603 | 568,660 | (298,060) | 905,841 | 17,187 | (18,601,899) | 10,841,473 | 43,689,573 | (85,803,870) |
| Net Owner Equity | (85,958,401) | 5,207,510 | 47,724,184 | 4,487,568 | (12,812,570) | (3,950,917) | (15,840,483) | 6,654,603 | 9,350,733 | (152,768) | 8,760,343 | 118,187 | 37,581,099 | 51,029,949 | (83,002,910) | (30,803,870) |
| Total Liabilities and Owners Equity | 616,035,213 | 6,846,354 | 482,169,843 | 75,689,721 | 103,540,176 | 63,043,020 | 92,015,573 | 9,130,179 | 63,835,063 | 27,125,705 | 74,033,567 | 117,725 | 47,900,275 | 55,656,985 | (1,534,277,052) | 182,862,346 |

Notes:
Bifurcation of pre-petition and post-petition as delineated by the January 13, 2009 filing date are subject to change as a result of on-going reconciliation
Valuation of opening net assets of reorganized entities subject to change based on final tax/accounting professional's advice

Goody's, LLC
January Consolidating Statement of Operations

| | GOODY'S, LLC | NEW TREBOR OF TN, LLC | NEW GOODY'S MS, L.P. | NEW GOODY'S L.P. | NEW GOODY'S IN, L.P. | NEW GFCTX, L.P. | NEW GFCTN, L.P. | NEW GFCCA, L.P. | NEW GOODY'S GIFTCO, LLC | NEW GOODY'S TNDG, L.P. | NEW GOODY'S ARDC, L.P. | NEW GOODY'S RETAIL, MS, L.P. | NEW GOODY'S TN, LLC | NEW STDOOG LLC | NEW GOFAMC LO LLC | NEW ELIMINATIONS CONSOLIDATED |
|--|--------------|--------------------------------|----------------------------|------------------------|-------------------------------|-----------------------|-----------------------|-----------------------|----------------------------------|------------------------------|------------------------------|---------------------------------------|---------------------------|----------------------|-------------------------|----------------------------------|
| Gross Revenues | 82,228,926 | - | 25,000 | 3,393,455 | 4,192,294 | 2,386,215 | 2,920,706 | 72,932 | - | - | - | 3,710,544 | - | - | - | 86,920,073 |
| Cost of Goods Sold | 49,934,830 | - | 282,180 | 2,073,472 | 2,504,348 | 1,500,818 | 1,811,232 | - | - | - | - | 2,395,509 | - | - | - | 60,502,388 |
| Gross Profit | 32,294,096 | - | (257,180) | 1,319,983 | 1,677,946 | 885,398 | 1,109,475 | 72,932 | - | - | - | 1,315,036 | - | - | - | 38,417,685 |
| Advertising | 175,278 | - | - | 7,067 | 9,799 | 5,096 | 7,262 | - | - | - | - | 7,857 | - | - | - | 212,359 |
| Office Expense | 4,849,015 | - | 97,543 | 130,427 | 189,570 | 87,764 | 103,756 | (4,031) | 213,828 | (35,281) | - | 152,304 | (6) | (3,769) | - | 5,782,983 |
| Rent and Lease Expense | 4,421,865 | - | - | 163,835 | 195,046 | 184,185 | 203,295 | - | - | - | - | 244,154 | - | - | - | 5,412,380 |
| Salaries/Commissions/Fees | 5,078,713 | - | (185,390) | 200,200 | 257,914 | 159,775 | 166,282 | - | (100,105) | - | - | 208,190 | - | 508 | - | 5,787,776 |
| Intercompany Income | (23,989,663) | - | - | (8,944) | (10,143) | (6,437) | (5,004) | (121,522) | (375,110) | (151,581) | (9,144) | (9,144) | - | - | 25,293,674 | (1,152,000) |
| Intercompany Expense | 22,584,079 | 1,000 | 1,252,705 | 791,363 | 973,925 | 413,879 | 596,568 | 5,041 | 187,500 | 187,500 | 647,278 | 1,000 | 1,000 | - | (28,794,837) | (1,152,000) |
| Initial Operating Expenses Before Depreciation | 13,139,288 | 1,000 | 1,807,069 | 1,283,949 | 1,616,111 | 844,262 | 1,072,158 | (120,512) | (73,887) | 638 | 1,250,638 | 45,203 | (8) | (111,784) | (3,501,163) | 17,205,498 |
| Depreciation/Depletion/Amortization | 1,079,053 | - | 36,374 | 22,528 | 39,557 | 27,776 | 25,113 | 74,136 | - | - | - | - | - | - | - | 1,349,740 |
| Net Profit (Loss) Before Depreciation | 18,075,755 | (1,000) | (2,100,623) | 13,506 | 22,278 | 13,360 | 12,204 | 193,444 | (249) | (638) | 19,195 | 18,704 | 8 | 111,784 | 2,261 | 19,862,447 |
| Other Income | 6,291 | - | - | - | 19 | - | - | - | - | - | - | - | - | - | - | 6,310 |
| Interest Expense | 7,632,141 | - | - | 503 | 517 | 369 | 482 | - | - | - | 491 | - | - | - | - | 7,634,502 |
| Net Profit (Loss) Before Reorganization Items | 10,449,905 | (1,000) | (2,100,623) | 13,003 | 21,780 | 12,991 | 11,723 | 193,444 | (249) | (638) | 18,704 | 18,704 | 8 | 111,784 | 2,261 | 12,234,254 |
| Professional Fees | 1,761,447 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 1,761,447 |
| Other Reorganization Expense | 45,595,456 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 45,595,456 |
| Total Reorganization Expense | 47,356,903 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 47,356,903 |
| Income Taxes | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Net Profit (Loss) | (36,906,998) | (1,000) | (2,100,623) | 13,003 | 21,780 | 12,991 | 11,723 | 193,444 | (249) | (638) | 18,704 | 18,704 | 8 | 111,784 | 2,261 | (35,122,649) |
| Intercompany Income | (23,969,663) | - | 642,212 | (8,944) | (10,143) | (6,437) | (5,004) | (121,522) | (375,110) | (151,581) | (9,144) | (9,144) | - | (126,338) | - | 25,293,674 |
| Intercompany Expense | 22,584,079 | 1,000 | 1,252,705 | 791,363 | 973,925 | 413,879 | 596,568 | 5,041 | 187,500 | 187,500 | 647,278 | 1,000 | 1,000 | - | (28,794,837) | (1,152,000) |
| Intercompany Earnings Of Subsidiaries | - | (13,518) | (17,639) | 13,003 | 21,780 | 12,991 | 11,723 | - | (249) | (638) | 18,704 | - | 2 | - | (46,159) | 0 |
| | (38,292,582) | (13,518) | (223,346) | 808,424 | 1,007,341 | 433,425 | 615,009 | 76,963 | (188,107) | 34,643 | 675,541 | 675,541 | 10 | (13,553) | (42,898) | (35,122,649) |

