

## Exhibit 5

### Schedule of Settled Asbestos Insurance Companies

**Note: Exhibit 5 is referenced in the definition of Settled Asbestos Insurance Company in the Plan. Exhibit 5 identifies those policies (or portions thereof) as to which the Plan Proponents intend to ask the Court to grant 524(g) protection, as set forth in the Plan's definition of Settled Asbestos Insurance Company.**

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
Admiral Insurance Company	08/01/95	Only the "Products" coverage portion of the following policy: 06/30/75 – 06/30/76 75DD1064C
Aetna Casualty & Surety Company	02/20/92	All primary policies prior to 1971 issued to Western Mineral Products, California Zonolite or Arizonolite.
Allstate Insurance Company	06/07/94	Only the "Products" coverage portion of the following policies: 06/30/75 – 06/30/76 63001170 06/30/75 – 06/30/76 63001171 06/30/75 – 06/30/76 63001172 06/30/76 – 06/30/77 63002048 06/30/77 – 06/30/78 63002048 06/30/78 – 06/30/79 63002048 06/30/79 – 06/30/80 63005793 06/30/80 – 06/30/81 63005793 06/30/81 – 06/30/82 63005793 06/30/79 – 06/30/80 63005794 06/30/80 – 06/30/81 63006854 06/30/81 – 06/30/82 63008153
American Centennial (n/k/a OneBeacon)	05/26/95	06/30/78 – 06/30/79 CC000304 06/30/78 – 06/30/79 CC000305 06/30/78 – 06/30/79 CC000306 06/30/81 – 06/30/82 CC002418 06/30/81 – 06/30/82 CC002419 06/30/82 – 06/30/83 CC005317 06/30/83 – 06/30/84 CC015780 06/30/83 – 06/30/84 CC015815

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
American Re-Insurance Company	10/01/95	<p>Only the "Products" coverage portion of the following policies for only those claims at issue in Dayton Independent School Dist. #1 v. U.S. Mineral Products Co., No. B-87-00507 (E.D. Tex.):</p> <p>01/27/65 – 10/20/65 M-6672-0001  05/17/66 – 10/20/66 M-6672-0002  10/20/66 – 10/20/67 M-6672-0002  10/20/67 – 10/20/68 M-6672-0002  10/20/68 – 10/20/69 M0085374  10/20/69 – 10/20/70 M0085374  10/20/70 – 10/20/71 M0085374  10/20/71 – 10/20/72 M0085374  10/20/72 – 10/20/73 M0085374</p>
Bermuda Fire & Marine Insurance Company LTD	11/17/95	<p>06/30/76 – 06/30/77 76DD1594C  06/30/77 – 06/30/78 76DD1594C  06/30/78 – 06/30/79 76DD1594C  06/30/76 – 06/30/77 76DD1595C  06/30/77 – 06/30/78 76DD1595C  06/30/78 – 06/30/79 76DD1595C  06/30/77 – 06/30/78 77DD1631C  06/30/77 – 06/30/78 77DD1632C  06/30/78 – 06/30/79 78DD1417C  06/30/78 – 06/30/79 78DD1418C  06/30/79 – 06/30/80 79DD1633C  06/30/80 – 06/30/81 79DD1633C  06/30/81 – 06/30/82 79DD1633C  06/30/79 – 06/30/80 79DD1634C  06/30/79 – 06/30/80 79DD1635C  06/30/79 – 06/30/80 79DD1636C  06/30/80 – 06/30/81 80DD1643C  06/30/81 – 06/30/82 80DD1643C  06/30/80 – 06/30/81 80DD1644C  06/30/80 – 06/30/81 80DD1645C  06/30/79 – 06/30/80 DM025 A/B  06/30/79 – 06/30/80 DM025 A/B  06/30/80 – 06/30/81 KJ10029  06/30/80 – 06/30/81 KJ10029  06/30/80 – 06/30/81 KJ10029  06/30/81 – 06/30/82 KJ10040</p>

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
		06/30/81 – 06/30/82 KJ10040 06/30/81 – 06/30/82 KJ10040 06/30/82 – 06/30/83 KY017582 06/30/83 – 06/30/84 KY017582 06/30/84 – 06/30/85 KY017582 06/30/82 – 06/30/83 KY017782 06/30/83 – 06/30/84 KY017782 06/30/84 – 06/30/85 KY017782 06/30/82 – 06/30/83 KY017882 06/30/83 – 06/30/84 KY048183 06/30/84 – 06/30/85 KY048183 06/30/81 – 06/30/82 PY030181 06/30/81 – 06/30/82 PY030281
CIGNA (PEIC/INA) (nka Century Indemnity)	03/04/94	06/30/75 – 06/30/76 ZCX001391/75DD1065 06/30/83 – 06/30/84 CIZ426249 10/20/65 – 10/20/66 XBC1834 10/20/66 – 10/20/67 XBC1834 10/20/67 – 10/20/68 XBC1834 10/20/68 – 10/20/69 XBC1834 10/20/69 – 10/20/70 XBC1834 10/20/70 – 06/30/71 XBC1834 06/30/77 – 06/30/78 XCP12378 06/30/78 – 06/30/79 XCP14341 06/30/83 – 06/30/84 XCP145667 06/30/71 – 06/30/72 XCP3745 06/30/72 – 06/30/73 XCP3745 06/30/73 – 08/09/73 XCP3745 06/30/75 – 06/30/76 CNU 12-33-83 06/30/84 – 06/30/85 XCC012283 06/30/84 – 06/30/85 XM0017204 UNKNOWN ZCV 006025
Commercial Union Insurance Company (n/k/a OneBeacon)	05/14/93	10/20/62 – 10/20/63 A-15-2127-51 10/20/63 – 10/20/64 A-15-2127-51 10/20/64 – 10/20/65 A-15-2127-51 01/27/65 – 10/20/65 A-15-8138-001 10/20/65 – 10/20/66 A-16-8220-001 10/20/66 – 10/20/67 A-16-8220-001 10/20/67 – 10/20/68 A-16-8220-001 10/20/65 – 10/20/66 A-16-8220-002

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
		10/20/66 – 10/20/67 A-16-8220-002 10/20/67 – 10/20/68 A-16-8220-002 10/20/68 – 10/20/69 A-16-8220-003 10/20/69 – 10/20/70 A-16-8220-003 10/20/70 – 06/30/71 A-16-8220-003 10/20/68 – 10/20/69 A-16-8220-004 10/20/69 – 10/20/70 A-16-8220-004 10/20/70 – 06/30/71 A-16-8220-004 06/30/71 – 06/30/72 EY8220005 06/30/72 – 06/30/73 EY8220005 06/30/73 – 06/30/74 EY8220005 06/30/71 – 06/30/72 EY8220006 06/30/72 – 06/30/73 EY8220006 06/30/73 – 06/30/74 EY8220006
Commercial Union Insurance Company (n/k/a OneBeacon)	10/07/98	10/20/62 – 10/20/63 A-15-2127-51 10/20/63 – 10/20/64 A-15-2127-51 10/20/64 – 10/20/65 A-15-2127-51 01/27/65 – 10/20/65 A-15-8138-001 10/20/65 – 10/20/66 A-16-8220-001 10/20/66 – 10/20/67 A-16-8220-001 10/20/67 – 10/20/68 A-16-8220-001 10/20/65 – 10/20/66 A-16-8220-002 10/20/66 – 10/20/67 A-16-8220-002 10/20/67 – 10/20/68 A-16-8220-002 10/20/68 – 10/20/69 A-16-8220-003 10/20/69 – 10/20/70 A-16-8220-003 10/20/70 – 06/30/71 A-16-8220-003 10/20/68 – 10/20/69 A-16-8220-004 10/20/69 – 10/20/70 A-16-8220-004 10/20/70 – 06/30/71 A-16-8220-004 06/30/71 – 06/30/72 EY8220005 06/30/72 – 06/30/73 EY8220005 06/30/73 – 06/30/74 EY8220005 06/30/71 – 06/30/72 EY8220006 06/30/72 – 06/30/73 EY8220006 06/30/73 – 06/30/74 EY8220006
Continental Casualty Company	08/01/90	Only the “Products” coverage portion of the following policies:

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
		06/30/76 – 06/30/83 CCP2483440 06/30/83 – 06/30/85 CCP2483440 06/30/73 – 06/30/76 CCP9023670
Federal Insurance Company	11/18/97	Only the portion of the following policy in a policy amount of \$500,000, part of \$50 million, excess of \$25 million: 06/30/84 – 06/30/85 7928-26-20
Fireman’s Fund Insurance Company	09/21/95	Only the “Products” coverage portion of the following policies for only those claims at issue in Dayton Independent School Dist. #1 v. U.S. Mineral Products Co., No. B-87-00507 (E.D. Tex.): 01/27/65 – 10/20/65 XL76937 05/17/66 – 10/20/66 XL91085 10/20/66 – 10/20/67 XL91085 10/20/67 – 10/20/68 XL91085
Fireman’s Fund Insurance Company	12/26/96	01/27/65 – 10/20/65 XL76937 05/17/66 – 10/20/66 XL91085 10/20/66 – 10/20/67 XL91085 10/20/67 – 10/20/68 XL91085 10/20/68 – 10/20/69 XLX1026877 10/20/69 – 10/20/70 XLX1026877 10/20/70 – 06/30/71 XLX1026877
General Insurance Company of America	03/03/94	Only the “Products” coverage portion of the following policies: 06/01/61 – 06/01/62 BLP186027 06/01/62 – 06/01/63 BLP205359 06/01/63 – 06/01/64 BLP221289 06/01/64 – 06/01/65 BLP245115 06/01/65 – 06/01/66 BLP260071 06/01/66 – 06/01/67 BLP270815 and all known and unknown “disputed” primary policies generally described in the settlement.
Gibraltar Casualty Co./Prudential Reinsurance Co. (n/k/a Mt. McKinley/Everest)	10/08/93	<b>Gibraltar Casualty:</b> 06/30/80 – 06/30/81 GMX00656 06/30/81 – 11/01/81 GMX01275 11/01/81 – 06/30/82 GMX01407 06/30/82 – 06/30/83 GMX01784 06/30/83 – 06/30/84 GMX02269 06/30/84 – 06/30/85 GMX02683

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
		<b>Prudential Re. Co.:</b> 06/30/76 – 06/30/77 DXC901145 06/30/76 – 06/30/77 DXC901146 06/30/76 – 06/30/77 DXC901147 06/30/77 – 06/30/78 DXCDX0250 06/30/77 – 06/30/78 DXCDX0251 06/30/77 – 06/30/78 DXCDX0252
Guarantee Insurance Company	06/03/98	06/30/82 – 06/30/83 SL0950030 06/30/82 – 06/30/83 SL0950031
Home Insurance Company (INSOLVENT)	09/24/93	10/20/68 – 10/20/69 HEC9304605 10/20/69 – 10/20/70 HEC9304605 10/20/70 – 06/30/71 HEC9304605 10/20/62 – 10/20/63 HEC9543206 10/20/63 – 10/20/64 HEC9543206 10/20/64 – 10/20/65 HEC9543206 10/20/65 – 10/20/66 HEC9544498 10/20/66 – 10/20/67 HEC9544498 10/20/67 – 10/20/68 HEC9544498 06/30/71 – 06/30/72 HEC9919945 06/30/72 – 06/30/73 HEC9919945 06/30/73 – 06/30/74 HEC9919945
Home Insurance Company (INSOLVENT)	11/14/97	Only the “Products” coverage portion of the following policy: 02/27/73 – 06/30/73 HEC4356740
KWELM	08/2004 (Approved 09/27/04)	06/30/74 – 06/30/75 74DD662C 06/30/75 – 06/30/76 74DD662C 06/30/76 – 06/30/77 74DD662C 07/17/74 – 06/30/75 74DD663C 06/30/75 – 06/30/76 74DD663C 06/30/76 – 06/30/77 76DD1594C 06/30/77 – 06/30/78 76DD1594C 06/30/78 – 06/30/79 76DD1594C 06/30/76 – 06/30/77 76DD1595C 06/30/77 – 06/30/78 76DD1595C 06/30/78 – 06/30/79 76DD1595C 06/30/77 – 06/30/78 77DD1631C 06/30/77 – 06/30/78 77DD1632C 06/30/78 – 06/30/79 78DD1417C 06/30/78 – 06/30/79 78DD1418C

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		06/30/79 – 06/30/80 79DD1633C 06/30/80 – 06/30/81 79DD1633C 06/30/81 – 06/30/82 79DD1633C 06/30/79 – 06/30/80 79DD1634C 06/30/79 – 06/30/80 79DD1635C 06/30/79 – 06/30/80 79DD1636C 06/30/80 – 06/30/81 80DD1643C 06/30/81 – 06/30/82 80DD1643C 06/30/80 – 06/30/81 80DD1644C 06/30/80 – 06/30/81 80DD1645C 06/30/82 – 06/30/83 KY017582 06/30/83 – 06/30/84 KY017582 06/30/84 – 06/30/85 KY017582 06/30/82 – 06/30/83 KY017782 06/30/83 – 06/30/84 KY017782 06/30/84 – 06/30/85 KY017782 06/30/82 – 06/30/83 KY017882 06/30/83 – 06/30/84 KY048183 06/30/84 – 06/30/85 KY048183 06/30/81 – 06/30/82 PY030181 06/30/81 – 06/30/82 PY030281
Lloyd's Underwriters*	11/20/06	05/17/66 – 10/20/66 66/180390 10/20/66 – 10/20/67 66/180390 10/20/67 – 10/20/68 66/180390 06/30/74 – 06/30/75 74DD662C 06/30/75 – 06/30/76 74DD662C 06/30/76 – 06/30/77 74DD662C 07/17/74 – 06/30/75 74DD663C 06/30/75 – 06/30/76 74DD663C 06/30/76 – 06/30/77 74DD663C 06/30/76 – 06/30/77 76DD1595C 06/30/77 – 06/30/78 76DD1595C 06/30/78 – 06/30/79 76DD1595C 06/30/77 – 06/30/78 77DD1631C 06/30/77 – 06/30/78 77DD1632C 06/30/77 – 06/30/78 77DD1826C

\* Void if Lloyd's exercises the termination clause in its settlement agreement.

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
		06/30/78 – 06/30/79 78DD1417C 06/30/78 – 06/30/79 78DD1418C 06/30/78 – 06/30/79 78DD1419C 06/30/78 – 06/30/79 78DD1420C 06/30/79 – 06/30/80 79DD1634C 06/30/79 – 06/30/80 79DD1635C 06/30/79 – 06/30/80 79DD1636C
		06/30/79 – 06/30/80 79DD1637C 06/30/79 – 06/30/80 79DD1638C 06/30/80 – 06/30/81 80DD1643C 06/30/81 – 06/30/82 80DD1643C 06/30/80 – 06/30/81 80DD1644C 06/30/80 – 06/30/81 80DD1645C 06/30/80 – 06/30/81 80DD1646C 06/30/80 – 06/30/81 80DD1647C 11/14/69 – 10/20/70 914/1/4116 10/20/70 – 06/30/71 914/1/4116 10/20/68 – 10/20/69 914-102502 10/20/69 – 10/20/70 914-102502 10/20/70 – 06/30/71 914-102502 06/30/71 – 06/30/72 914105953 06/30/72 – 06/30/73 914105953 06/30/73 – 06/30/74 914105953 06/30/82 – 06/30/83 KY017782 06/30/83 – 06/30/84 KY017782 06/30/84 – 06/30/85 KY017782 06/30/82 – 06/30/83 KY017882 06/30/82 – 06/30/83 KY017982 06/30/83 – 06/30/84 KY048183 06/30/84 – 06/30/85 KY048183 06/30/83 – 06/30/84 KY048283 06/30/84 – 06/30/85 KY048283 06/30/81 – 06/30/82 PY030181 06/30/81 – 06/30/82 PY030281 06/30/81 – 06/30/82 PY030381 and all known or unknown policies subscribed to by Certain Underwriters' at Lloyd's London up to incepting before 01/01/98 issued to W.R. Grace.
Maryland Casualty Company	09/01/91	06/30/67 – 06/30/68   31-278301



Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I	
		06/30/68 – 06/30/69 06/30/69 – 06/30/70 06/30/70 – 06/30/71 06/30/71 – 06/30/72 06/30/72 – 06/30/73 06/30/62 – 06/30/63 06/30/63 – 06/30/64	31-278301 31-278301 31-R-911051 31-R-911051 31-R-911051 96-205800 96-224900
		06/30/64 – 06/30/65 06/30/65 – 06/30/66 06/30/66 – 06/30/67	96-243400 96-257400 96-269500 and any and all primary general liability policies issued by Maryland Casualty Company to W.R. Grace prior to 1973.
Maryland Casualty Company	03/18/96	10/20/68 – 10/20/69 10/20/69 – 10/20/70 10/20/70 – 06/30/71 06/30/71 – 06/30/72 06/30/72 – 06/30/73 06/30/73 – 06/30/74	WRG-1 WRG-1 WRG-1 WRG-2 WRG-2 WRG-2 and all known and unknown excess insurance policies issued by Maryland Casualty Company to W.R. Grace.
Royal Indemnity Company	01/05/95		Pursuant to the 01/05/95 Settlement Agreement and only as to the following policies: 04/01/60 – 04/01/61 RLG021620 04/01/61 – 04/01/62 RLG021621 04/01/62 – 04/01/63 RLG021622 04/01/59 – 04/01/60 RLG021629 04/01/55 – 04/01/56 RLG035805 04/01/56 – 04/01/57 RLG045762 04/01/57 – 04/01/58 RLG045836 04/01/58 – 04/01/59 RLG053959 03/31/53 – 03/31/54 RLG27635 03/31/54 – 04/01/55 RLG31840
Unigard Security Insurance Company (n/k/a Seaton)	08/06/92	06/30/74 – 06/30/75	Only the “Products” coverage portion of the following policy: 1-2517

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
Unigard Security Insurance Company (n/k/a Seaton)	05/15/95	<p><del>All asbestos-related claims portions of</del> <u>Coverage for Asbestos-Related Claims (as defined in the 5/15/95 Settlement Agreement)</u> under the following policies:</p> <p>02/27/73 – 06/30/73    1-0589  06/30/73 – 06/30/74    1-0589  06/30/74 – 06/30/75    1-0589</p>
U.S. Fire Insurance Company	09/11/95	<p>Only the “Products” coverage portion of the following policies:</p> <p>10/20/68 – 10/20/69    XS2108  10/20/69 – 10/20/70    XS2108  10/20/70 – 06/30/71    XS2108</p>



	2009"
Insertion	K&E 13664511.4
Change	"All asbestos related...the following policies:" changed to "Coverage for...the following policies:"

:	
	Count
	6
	5
m	0
	0
age	0
anged	0
ages	11