

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: Grand Canal Shops II, LLC

Case No. 09-12157

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES:

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	2	\$681,049,584		
B - PERSONAL PROPERTY	YES	24	\$12,832,486		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	6		\$396,526,023	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	5		\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	6		\$1,539,712	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	20			
H - CODEBTORS	YES	2			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		65			
			Total Assets >	\$693,882,070	
				Total Liabilities >	\$398,065,735



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GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

GENERAL

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by General Growth Properties Inc. ("General Growth") and its affiliated debtors in these jointly administered chapter 11 cases (collectively, the "Debtors") pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") were prepared, pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors' court-appointed advisors, and are unaudited. Nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. As described further below, the Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

The Schedules and Statements have been signed by Edmund Hoyt, Interim Chief Financial Officer of General Growth, who is responsible for financial oversight of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Hoyt necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Hoyt has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

Description of the Cases

On April 16, 2009, certain of the Debtors filed voluntary petitions for relief under the Bankruptcy Code in the Bankruptcy Court. The remaining Debtors filed voluntary petitions for relief under the Bankruptcy Code in the Bankruptcy Court on April 22, 2009. The chapter 11 cases of the Debtors have been consolidated for the purpose of joint administration under Case No. 09-11977. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. As used in these Global Notes, the term "Petition Date" refers to the date each Debtor filed its petition for relief under the Bankruptcy Code.

Basis of Presentation

For financial reporting purposes, prior to the Petition Date, the Debtors, their non-Debtor subsidiaries, and certain non-Debtor affiliates prepared consolidated financial statements that were audited annually. Not all of the direct and indirect subsidiaries and affiliates of General Growth are Debtors in these chapter 11 cases. As a result, combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding General Growth and its subsidiaries prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). These Schedules and Statements are not financial statements prepared in accordance with GAAP and are not intended to fully reconcile to the consolidated publicly reported financial statements prepared by General Growth.

These Schedules and Statements reflect the assets and liabilities of each separate Debtor as reflected on the financial books and records of the Debtors, except where otherwise indicated. Due to the complexity and size of the Debtors' business, these financial books, records, and statements, and therefore these Schedules and Statements, could contain inadvertent inaccuracies, as well as classifications and characterizations which could result in the inclusion of an item on the Schedules and Statements of a Debtor that might be more appropriately reflected on the Schedules and Statements of a different Debtor.

The Debtors have made reasonable efforts to correctly quantify, characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have inadvertently improperly quantified, characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item. Moreover, the categories are included for ease of reference and are not controlling.

Amendment

While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. There can be no assurance that these Schedules and Statements are complete, because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, as may be necessary to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, description, or classification, to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated," or to otherwise recalculate, recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements.

Claim Description

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, description or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

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Unliquidated Claim Amounts

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

Undetermined Amounts

The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

Bankruptcy Court Orders

Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, taxing authorities, lienholders, and certain other prepetition creditors. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders. The prepetition claims of employees and taxing authorities covered by such orders are either not listed in the Schedules and Statements or listed at \$0 and marked as contingent and unliquidated. Remaining liabilities are reflected on the Statements and Schedules, although some of these liabilities may have been satisfied subsequent to the Petition Date.

Valuation

The Debtors do not have current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of the Petition Date are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or if a value other than net book value was used, such other ascribed value) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total assets and liabilities exclude items identified as "unknown" or "undetermined" and include items identified as "contingent" or "unliquidated." Therefore, total assets and liabilities of a Debtor may differ materially from those stated in the Schedules and Statements of such Debtor.

Dates

The information provided herein, except as otherwise noted, represents the asset data of the Debtors as of March 31, 2009 and the liability data of the Debtors as of the close of business on the applicable Petition Date. March 31, 2009 was selected as the date for asset data because the debtors believed that the additional procedures undertaken in connection with a quarter-end closing would provide additional reporting accuracy, and the Debtors do not believe that net book values changed materially between March 31, 2009 and the Petition Date.

Worker's Compensation

Workers' compensation claims generally have been excluded from the Schedules and Statements because the Debtors are performing their obligations as required by law and in accordance with Bankruptcy Court orders granting authority to the Debtors to satisfy those obligations in the ordinary course.

Specific Notes

These General Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Specific Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude a Global Note from any or all of the Debtors' remaining Schedules or Statements, as appropriate.

Liabilities

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

Excluded Assets and Liabilities

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including goodwill, pension assets, deferred compensation, accrued salaries, employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded any potential rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected. In addition, certain immaterial assets and liabilities may have been excluded.

Leases

The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

Contingent Assets

Prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff. The Debtors believe that they may possess other claims and causes of action and contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of these causes of action as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, and (vi) warranties.

Receivables

For confidentiality reasons the Debtors have not listed individual customer accounts receivable balance information.

Guaranties and Other Secondary Liability Claims

The Debtors have used reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule G for the Debtor or Debtors affected by such Guaranties. The Debtors, however, believe that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted.

Co-Obligors

In the event that two or more Debtors are co-obligors with respect to a scheduled debt or guaranty, such debt or guaranty is listed in the Schedules and Statements of each such Debtor at the full amount of such potential claim, and such claim is marked "contingent" and "unliquidated." No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors.

Trustee and Agents

In connection with the following obligations, the Debtors have scheduled the liability under the name of the applicable indenture trustee, administrative agent or, for commercial mortgage backed securities loans, the servicer and noticing agent: (a) the bonds issued by The Rouse Company, LP ("TRCLP") pursuant to that certain indenture dated February 24, 1995; (b) the bonds issued by TRCLP and TRC Co-Issuer, Inc. pursuant to that certain indenture dated May 5, 2006; (c) the 3.98% Exchangeable Senior Notes issued by GGPLP pursuant to that certain indenture dated April 16, 2007; (d) the junior subordinated notes issued by GGPLP pursuant to that certain Junior Subordinated Indenture dated February 24, 2006; (e) the debt outstanding under that certain Amended and Restated Credit Agreement dated February 24, 2006 with General Growth, GGP Limited Partnership ("GGPLP") and GGPLP L.L.C. as borrowers (the "2006 Credit Agreement"), and (f) certain project level debt secured by real property. If more than one indenture trustee, administrative agent or CMBS servicer serves as the notice party for all or a portion of a specific debt obligation, the full amount of such debt may be scheduled more than once and designated as "contingent" and/or "unliquidated."

Confidential or Sensitive Information

There may be instances in which certain information in the Schedules and Statements intentionally has been excluded due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The omissions are limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

Intellectual Property Rights

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

Estimates

Management was required to make certain estimates and assumptions in order to report liability data as of the Petition Date.

Fiscal Year

Each Debtor's fiscal year ends on December 31.

Currency

All amounts are reflected in U.S. dollars.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

Property and Equipment

Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

Interest in Subsidiaries and Affiliates

General Growth directly or indirectly owns all or part of the subsidiaries and affiliates that are also Debtors. In addition, General Growth indirectly owns all or part of numerous subsidiaries and affiliates that are not Debtors. Interests in subsidiaries arise from ownership of stock, partnership interests, limited liability company interests, or other ownership interests in such subsidiaries. Each Debtor's Schedule B13 contains a listing of the current ownership structure of General Growth and its Debtor and non-Debtor subsidiaries. Interests in subsidiaries and affiliates are listed at undetermined amounts because we do not have market valuations of such interests and the net book value of such interests may differ materially from their fair market value.

Umbrella or Master Agreements

A number of contracts listed in the Schedules and Statements are umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

Insiders

The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any individual or entity deemed an "insider." For these purposes, "insider" is defined as (i) officers of General Growth as of the Petition Date who were required to file statements pursuant to Section 16 of the Securities Exchange Act of 1934, as amended, with respect to ownership of General Growth common stock, (ii) Directors of General Growth as of the Petition Date, or (iii) an entity owned or controlled by an individual identified in (i) or (ii), other than General Growth or any subsidiary thereof. The listing of a party as an "insider," however, is not intended to be, nor shall be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Payments

The financial affairs and business of the Debtors are complex. Prior to the Petition Date (and subsequent to the Petition Date pursuant to Bankruptcy Court approval), the Debtors participated (and continue to participate) in a centralized cash management system through which cash disbursements are generally made by GGPLP (a Debtor) on behalf of its Debtor and non-Debtor subsidiaries and affiliates. As a result, payments in the Schedules and Statements have been made prepetition by GGPLP on behalf of other Debtors through the operation of the centralized cash management system.

Intercompany Transactions

Prior to the Petition Date (and subsequent to the Petition Date pursuant to Bankruptcy Court approval), the Debtors routinely engaged (and continue to engage) in intercompany transactions with both Debtors and non-Debtors, which may or may not result in intercompany accounts payable and receivable. The respective intercompany accounts payable and receivable as of the Petition Date, if any, are not set forth in the Schedules and Statements.

Schedule B-24 – Customer Lists

The Debtors have compiled certain customer lists and related customer information. Although this information is confidential and has not been included on Schedule B, the omission of such information should not be deemed a conclusion that such information has no value.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
SEE EXHIBIT A-1 IMMEDIATELY FOLLOWING SCHEDULE A	OWNED	\$681,049,584	UNDETERMINED

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case No. 09-12157

Exhibit A-1

Real Property

LOCATION ADDRESS	NATURE OF DEBTOR'S INTEREST IN PROPERTY	LAND	BUILDING (NBV)	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	NOTE
MALL; 3377 LAS VEGAS BOULEVARD SOUTH STE #2600, LAS VEGAS, NV*	OWNED	\$0	\$681,049,584	\$681,049,584	
	TOTALS:	\$0	\$681,049,584	\$681,049,584	

Specific Notes

As of the Petition Date, construction was in progress at certain real property owned by the Debtors. Real property listed on Schedule A may reflect this construction in progress.

*There is no land value because this property is subject to a ground lease.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		See Attached Schedule Exhibit B-1	\$500
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.		See Attached Schedule Exhibit B-9	\$27,502
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Attached Schedule Exhibit B-13	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Attached Schedule Exhibit B-13	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.			\$11,696,570
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.		See Attached Schedule Exhibit B-22	Undetermined
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X	See Global Notes	Undetermined

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See Attached Schedule Exhibit B-28	\$8,219
29. Machinery, fixtures, equipments, and supplies used in business.		See Attached Schedule Exhibit B-29	\$548,309
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35 (a). Other personal property of any kind not already listed. Itemize.		See Attached Schedule Exhibit B-35a	\$550,843
35 (b). Accounts Payable Debit Balances		See Attached Schedule Exhibit B-35b	\$542

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit B-1

Cash on Hand - Petty Cash

Type of Cash & Location

Net Book Value

PETTY CASH - CASH DRAWER

\$500

\$500

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit B-9

Interests in Insurance Policies

<u>Insurance Carrier</u>	<u>Policy Number and Description</u>	<u>Amount</u>
LEXINGTON INSURANCE COMPANY LEAD & VARIOUS OTHERS IN PROPERTY INSURANCE LAYERED PROGRAM	LEXINGTON LEAD POLICY # 8757817 & VARIOUS OTHERS	\$23,224
LIBERTY INSURANCE CO. - GL, WC, AUTO	GL: EBI-641-435254-078 WC: WA7-64D435254-018 AUTO: AS2-641-435254-038	\$4,278
TOTAL:		\$27,502

Return premiums listed above are valued as May 15, 2009.

General Growth Properties Entity Matrix

Exhibit B-13

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
1	4/16/2009	General Growth Properties, Inc.		42-1283895
2	4/16/2009	Bay Shore Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
3	4/22/2009	Capital Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
4	4/16/2009	Century Plaza, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
5	4/16/2009	Eagle Ridge Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
6	4/16/2009	Eden Prairie Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
7		General Growth - Westlake (GP), Inc.	General Growth Properties, Inc. 100%	
8		GGP 110, Inc.	General Growth Properties, Inc. 100%	
9	4/16/2009	GGP Limited Partnership	General Growth Properties, Inc. 96%; Bucksbaum Family Interests and Others 4%	41-1746121
10		AllenTowne Mall, LLC	GGP Limited Partnership 100%	
11	4/16/2009	Boise Town Square Anchor Acquisition, LLC	GGP Limited Partnership 100%	Disregarded Entity
12		Cannery Chicago, LLC	GGP Limited Partnership 100%	
13	4/16/2009	Champaign Market Place L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
14	4/16/2009	Colony Square Mall L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
15	4/16/2009	Columbia Mall L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
16		Coral Ridge Mall, LLC	GGP Limited Partnership 100%	
17	4/16/2009	Fallbrook Square Partners L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
18	4/16/2009	Fallbrook Square Partners Limited Partnership	GGP Limited Partnership 99.999% LP; Fallbrook Square Partners L.L.C. .001% GP	Disregarded Entity
19	4/16/2009	Fallen Timbers Shops II, LLC	GGP Limited Partnership 100%	Disregarded Entity
20	4/16/2009	Fallen Timbers Shops, LLC	GGP Limited Partnership 100%	Disregarded Entity
21	4/16/2009	Fox River Shopping Center, LLC	GGP Limited Partnership 100%	Disregarded Entity
22	4/16/2009	Gateway Overlook Business Trust	GGP Limited Partnership 100%	Disregarded Entity
23		Gateway Overlook Borrower, LLC	Gateway Overlook Business Trust 100%	
24		General Growth - Westlake, L.P.	GGP Limited Partnership 99.999% LP; General Growth - Westlake (GP), Inc. 0.001% GP	
25		Westlake Retail Associates, Ltd.	All Investment L.P. 50% LP; General Growth - Westlake, L.P. 50% GP	
26		General Growth 170 (GP), LLC	GGP Limited Partnership 100%	
27		General Growth 170, LP	GGP Limited Partnership 99% LP; General Growth 170 (GP), LLC 1% GP	
28		170 Retail Associates, Ltd.	All Investment L.P. 50% LP; General Growth 170, LP 50% GP	
29		General Growth Management, Inc.	GGP Limited Partnership 99.8%; Hexalon Real Estate, Inc. .2%	
30		Faneuil Hall Beverage, LLC	General Growth Management, Inc. 100%	
31		Four State Facility Corporation	General Growth Management, Inc. 35%; J.P. Morgan 32.5%; NYSTERS 32.5%	
32	4/16/2009	GGP Natick Residence LLC	General Growth Management, Inc. 100%	Disregarded Entity
33		GGP Turkey Management, LLC	General Growth Management, Inc. 100%	
34		Harborplace, Inc.	General Growth Management, Inc. 100%	
35		Hoover Mall Services, L.L.C.	General Growth Management, Inc. 100%	
36	4/16/2009	Kapiolani Condominium Development, LLC	General Growth Management, Inc. 100%	Disregarded Entity
37		Learning Mall L.L.C., The	General Growth Management, Inc. 100%	
38		MallFinder Network LLC	Unknown parties unrelated to GGP 97.62%; General Growth Management, Inc. 2.38%	
39		Perimeter Mall Facilities, LLC	General Growth Management, Inc. 50%; Perimeter Mall Misc LLC 50%	
40		Rouse-West Dade, Inc.	General Growth Management, Inc. 100%	
41	4/16/2009	Valley Plaza Anchor Acquisition, LLC	General Growth Management, Inc. 100%	Disregarded Entity
42		GGP 110 Holding L.L.C.	GGP Limited Partnership 100%	
43		GGP 110 L.L.C.	GGP 110 Holding L.L.C. 99.5%; GGP 110, Inc. .5%	
44		GG DR, L.L.C.	GGP 110 L.L.C. 99%; Development Resources Wacker, L.L.C. 1%	
45		GGP 125, LLC	GGP Limited Partnership 100%	
46		GGP 168th Street LLC	GGP Limited Partnership 100%	
47		GGP Capital Trust I	GGP Limited Partnership 100%	
48		GGP Development, LLC	GGP Limited Partnership 100%	
49		GGP Echelon Place, LLC	GGP Limited Partnership 100%	
50		GGP International, LLC	GGP Limited Partnership 100%	
51		GGP Ivanhoe, Inc.	GGP Limited Partnership 51% common stock; Ivanhoe Equities V LP 49%; 117 Preferred Stockholders	
52		GGP Ivanhoe Services, Inc.	GGP Ivanhoe, Inc. 100%	
53		Oaks Mall, LLC	GGP Ivanhoe, Inc. 100%	
54		Westroads Mall L.L.C.	GGP Ivanhoe, Inc. 100%	
55	4/16/2009	GGP Jordan Creek L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
56		GGP Turkey Investco, LLC	GGP Limited Partnership 100%	
57		GGP Ventures Brazil Holding L.L.C.	GGP Limited Partnership 100%	
58		GGP Brazil I L.L.C.	GGP Ventures Brazil Holding L.L.C. 100%	
59		GGP Brazil II L.L.C.	GGP Ventures Brazil Holding L.L.C. 100%	
60		GGP Ventures Costa Rica, L.L.C.	GGP Limited Partnership 100%	
61		GGP Genesis Costa Rica, LLC	Genesis Development Company 50%; GGP Ventures Costa Rica, L.L.C. 50%	
62	4/16/2009	GGP Village at Jordan Creek L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
63	4/16/2009	GGP-Foothills L.L.C.	GGP Limited Partnership 100%	Disregarded Entity

General Growth Properties Entity Matrix

Exhibit B-13

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
64	4/16/2009	GGP-Four Seasons L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
65		GGP-Macon, LLC	GGP Limited Partnership 100%	
66		Shoppes at River Crossing, LLC	GGP-Macon, LLC 50%; Wilson Macon 50%	
67	4/16/2009	GGP-Newgate Mall, LLC	GGP Limited Partnership 100%	Disregarded Entity
68		GGP-Rogers Retail L.L.C.	GGP Limited Partnership 100%	
69		Rogers Retail L.L.C.	GGP-Rogers Retail L.L.C. 50%; Hunt Schwyhart Graham VI, LLC 50%	
70		Pinnacle Hills, LLC	Rogers Retail L.L.C. 100%	
71		Pinnacle South, LLC	Rogers Retail L.L.C. 100%	
72	4/16/2009	GGP-Tucson Land L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
73	4/16/2009	GGP-Tucson Mall L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
74		GGP/Homart II L.L.C.	GGP Limited Partnership 50%; New York State Common Retirement Fund 50%	
75		Alderwood Mall Holding L.L.C.	GGP/Homart II L.L.C. 99.5%; GGP/Homart, Inc. .5%	
76		Alderwood Mall L.L.C.	Alderwood Mall Holding L.L.C. 100%	
77		Altamonte Mall, LLC	GGP/Homart II L.L.C. 100%	
78		Carolina Place L.L.C.	GGP/Homart II L.L.C. 99.5%; GGP-Carolina Place, Inc. .5%	
79		CPM Land L.L.C.	GGP/Homart II L.L.C. 100%	
80		First Colony Mall, LLC	GGP/Homart II L.L.C. 100%	
81		GGP Contractor, Inc.	GGP/Homart II L.L.C. 100%	
82		GGP-Natick Trust	GGP/Homart II L.L.C. 100% Common Shares; 116 Preferred Holders	
83		GGP-Natick Services, Inc.	GGP-Natick Trust 100%	
84		Glendale Holding, Inc.	GGP-Natick Trust 100%	
85		GGP-Glendale, Inc.	Glendale Holding, Inc. 100%	
86		Natick Mall, LLC	GGP-Natick Trust 100%	
87		GGP-Natick West L.L.C.	GGP/Homart II L.L.C. 100%	
88		GGP-Otay Ranch L.L.C.	GGP/Homart II L.L.C. 100%	
89		GGP-Otay Ranch, L.P.	GGP/Homart II L.L.C. 99.5% LP; GGP-Otay Ranch L.L.C. .5% GP	
90		Glendale Anchor Acquisition, LLC	GGP/Homart II L.L.C. 100%	
91		Glendale Holding, L.L.C.	GGP/Homart II L.L.C. 100%	
92		Glendale I Mall Associates, LLC	Glendale Holding, L.L.C. 99.5%; GGP-Glendale, Inc. .5%	
93		Glendale II Mall Associates, LLC	Glendale I Mall Associates, LLC 100%	
94		Glendale Ohrbach's Associates, LLC	Glendale I Mall Associates, LLC 100%	
95		Montclair Plaza L.L.C.	GGP/Homart II L.L.C. 99.5%; GGP/Homart, Inc. .5%	
96		Northbrook Court I L.L.C.	GGP/Homart II L.L.C. 99.5%; Northbrook Court L.L.C. .5%	
97		Westcoast Estates	Northbrook Court I L.L.C. 80%; Northbrook Court II L.L.C. 20%	
98		Northbrook Court II L.L.C.	GGP/Homart II L.L.C. 99.5%; Northbrook Court L.L.C. .5%	
99		Northbrook Court L.L.C.	GGP/Homart II L.L.C. 99.5%; GGP-Northbrook, Inc. .5%	
100		Stonebriar Mall, LLC	GGP/Homart II L.L.C. 100%	
101		Willowbrook Mall (TX), LLC	GGP/Homart II L.L.C. 100%	
102		Willowbrook Mall Anchor Acquisition (TX), LLC	GGP/Homart II L.L.C. 100%	
103	4/16/2009	GGP/Homart, Inc.	GGP Limited Partnership 100% common stock; 114 Preferred Stockholders	36-4032784
104	4/16/2009	Alameda Mall, L.L.C.	GGP/Homart, Inc. 99.5%; GGP-Newpark, Inc. .5%	Disregarded Entity
105	4/16/2009	Chula Vista Center, LLC	GGP/Homart, Inc. 100%	Disregarded Entity
106	4/16/2009	Deerbrook Mall, LLC	GGP/Homart, Inc. 100%	Disregarded Entity
107	4/16/2009	GGP General II, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
108		GGP-Arrowhead, Inc.	GGP/Homart, Inc. 100%	
109		New River Associates	GGP-Arrowhead, Inc. 33.33% (1/3 ownership); JCP Realty, Inc. 33.33% (1/3 ownership); Westcor Realty Limited Partnership 33.33%	
110	4/16/2009	GGP-Bay City One, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
111	4/16/2009	Bay City Mall Associates L.L.C.	GGP-Bay City One, Inc. 83%; GGP/Homart, Inc. 17%	Disregarded Entity
112	4/16/2009	GGP-Brass Mill, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
113		GGP-Buckland Hills One, Inc.	GGP/Homart, Inc. 100%	
114		Pavilions at Buckland Hills L.L.C.	GGP-Buckland Hills One, Inc. 99.999%; GGP/Homart II L.L.C. 0.001%	
115		GGP-Carolina Place, Inc.	GGP/Homart, Inc. 100%	
116	4/22/2009	GGP-Columbiana Trust	GGP/Homart, Inc. 100%	Disregarded Entity
117	4/16/2009	GGP-Moreno Valley, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
118		GGP-Neshaminy Trust	GGP/Homart, Inc. 100%	
119		Neshaminy Mall Joint Venture Limited Partnership	GGP-Neshaminy Trust 50% GP; OTR (affiliate of Ohio State Teachers' Retirement System) 50% LP	
120	4/16/2009	GGP-Newpark L.L.C.	GGP/Homart, Inc. 99.5%; GGP-Newpark, Inc. .5%	Disregarded Entity
121	4/16/2009	GGP-Newpark, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
122	4/16/2009	GGP-North Point Land L.L.C.	GGP/Homart, Inc. 100%	Disregarded Entity
123	4/16/2009	GGP-North Point, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
124		GGP-Northbrook, Inc.	GGP/Homart, Inc. 100%	
125		GGP-Pembroke Lakes II, Inc.	GGP/Homart, Inc. 100%	
126		GGP-Pembroke Lakes, Inc.	GGP/Homart, Inc. 100%	

General Growth Properties Entity Matrix

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
127		Pembroke Lakes Mall Ltd.	GGP-Pembroke Lakes, Inc. 80%; GGP-Pembroke Lakes II, Inc. 20%	
128	4/16/2009	GGP-Steeplegate, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
129	4/16/2009	GGP/Homart Services, Inc.	GGP/Homart, Inc. 100%	36-4422467
130	4/16/2009	Ho Retail Properties II Limited Partnership	GGP/Homart, Inc. 99% LP; GGP General II, Inc. 1% GP	Disregarded Entity
131	4/16/2009	NewPark Anchor Acquisition, LLC	GGP/Homart, Inc. 100%	Disregarded Entity
132	4/16/2009	NewPark Mall L.L.C.	GGP/Homart, Inc. 99.5%; GGP-Newpark, Inc. .5%	Disregarded Entity
133	4/16/2009	Alameda Mall Associates	Alameda Mall, L.L.C. 50%; NewPark Mall L.L.C. 50%	Disregarded Entity
134		Parks at Arlington, LLC	GGP/Homart, Inc. 100%	
135		Superstition Springs, Inc.	GGP/Homart, Inc. 100%	
136		East Mesa Mall L.L.C.	JCP Realty, Inc. 33.33% (1/3 ownership); Superstition Springs, Inc. 33.33% (1/3 ownership); Westcor Realty Limited Partnership 33.33%	
137		Superstition Springs Holding, LLC	Superstition Springs, Inc. 50%; Westcor Realty Limited Partnership 50%	
138		East Mesa Land L.L.C.	Superstition Springs Holding, LLC 100%	
139	4/16/2009	Tyson's Galleria L.L.C.	GGP/Homart, Inc. 100%	Disregarded Entity
140	4/16/2009	Woodlands Mall Associates, LLC, The	GGP/Homart, Inc. 100%	Disregarded Entity
141	4/16/2009	GGPLP L.L.C.	GGP Limited Partnership 90.7% Managing Member; GGP American Properties Inc. 6.2% Common; Caledonian Holding Company, Inc. 3.1% Common; Outside Preferred Interests (DA Retail Investments, LLC.	36-4369491
142	4/16/2009	Apache Mall, LLC	GGPLP L.L.C. 100%	Disregarded Entity
143	4/16/2009	Augusta Mall Anchor Holding, LLC	Augusta Mall Anchor Holding, LLC 100%	Disregarded Entity
144	4/16/2009	Augusta Mall Anchor Acquisition, LLC	GGPLP L.L.C. 100%	Disregarded Entity
145	4/16/2009	Augusta Mall Holding, LLC	Augusta Mall Holding, LLC 100%	Disregarded Entity
146	4/16/2009	Augusta Mall, LLC	Augusta Mall Holding, LLC 100%	Disregarded Entity
147	4/16/2009	Bakersfield Mall LLC	GGPLP L.L.C. 99.5%; Bakersfield Mall, Inc. 0.5%	36-4243084
148	4/16/2009	Bay Shore Mall II L.L.C.	GGPLP L.L.C. 99.4975%; Bay Shore Mall, Inc. .5025%	36-4369502
149	4/16/2009	Bay Shore Mall Partners	Bay Shore Mall II L.L.C. 99.5%; Bay Shore Mall, Inc. .5%	42-1425255
150		Baybrook Mall, LLC	GGPLP L.L.C. 100%	
151	4/16/2009	Bellis Fair Partners	GGPLP L.L.C. 99%; General Growth Properties, Inc. 1%	42-1425992
152	4/16/2009	Birchwood Mall, LLC	GGPLP L.L.C. 100%	Disregarded Entity
153	4/16/2009	Boulevard Mall I LLC	GGPLP L.L.C. 99.5%; Boulevard Mall, Inc. .5%	36-4243079
154	4/16/2009	Boulevard Associates	Boulevard Mall I LLC 50%; Boulevard Mall II LLC 50%	88-0147916
155	4/16/2009	Boulevard Mall II LLC	GGPLP L.L.C. 99.5%; Boulevard Mall, Inc. .5%	36-4243080
156	4/22/2009	Capital Mall L.L.C.	GGPLP L.L.C. 99.5%; Capital Mall, Inc. .5%	36-4369469
157	4/16/2009	Century Plaza L.L.C.	GGPLP L.L.C. 99.5%; Century Plaza, Inc. .5%	36-4139142
158	4/16/2009	Chapel Hills Mall L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
159	4/16/2009	Chico Mall L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
160	4/16/2009	Chico Mall, L.P.	GGPLP L.L.C. 99.5% LP; Chico Mall L.L.C. 0.5% GP	Disregarded Entity
161		Coastland Center, LLC	GGPLP L.L.C. 100%	
162	4/16/2009	Coronado Center Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
163	4/16/2009	Coronado Center L.L.C.	Coronado Center Holding L.L.C. 100%	Disregarded Entity
164		Crossroads Mall Land L.L.C., The	GGPLP L.L.C. 99.999%; Crossroads Mall Land, Inc., The .001%	
165	4/16/2009	Eagle Ridge Mall, L.P.	GGPLP L.L.C. 99.5% LP; Eagle Ridge Mall, Inc. .5% GP	42-1421211
166	4/16/2009	Eden Prairie Anchor Building L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
167	4/16/2009	Eden Prairie Mall L.L.C.	GGPLP L.L.C. 99.5%; Eden Prairie Mall, Inc. .5%	36-4121182
168	4/16/2009	Elk Grove Town Center L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
169	4/16/2009	Elk Grove Town Center, L.P.	GGPLP L.L.C. 99.5%; Elk Grove Town Center L.L.C. .5%	Disregarded Entity
170	4/16/2009	ER Land Acquisition L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
171	4/16/2009	GGP Acquisition, L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
172	4/16/2009	Price Development Company, Limited Partnership	GGP Acquisition, L.L.C. 81.94226% GP; GGPLP L.L.C. 18.05774% LP	Disregarded Entity
173		500 West Capital, L.C.	Price Development Company, Limited Partnership 100%	
174	4/16/2009	BTS Properties L.L.C.	Price Development Company, Limited Partnership 99.5%; GGP Acquisition, L.L.C. .5%	Disregarded Entity
175	4/16/2009	Boise Towne Plaza L.L.C.	BTS Properties L.L.C. 100%	Disregarded Entity
176	4/16/2009	Cache Valley, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
177	4/16/2009	Cottonwood Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
178	4/16/2009	Country Hills Plaza, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
179		Fremont Plaza L.L.C.	Price Development Company, Limited Partnership 100%	
180	4/16/2009	Gateway Crossing L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
181	4/16/2009	GGP-UC L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
182	4/16/2009	Majestic Partners-Provo, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
183	4/16/2009	North Plains Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
184	4/16/2009	North Town Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
185	4/16/2009	Orem Plaza Center Street, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
186	4/16/2009	PDC Community Centers L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
187	4/16/2009	PDC-Eastridge Mall L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
188	4/16/2009	PDC-Red Cliffs Mall L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity

General Growth Properties Entity Matrix

Exhibit B-13

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
189	4/16/2009	Pierre Bossier Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
190	4/16/2009	Pine Ridge Mall L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
191		Plaza 800 L.L.C.	Price Development Company, Limited Partnership 100%	
192	4/16/2009	Price Development TRS, Inc.	Price Development Company, Limited Partnership 100%	26-0518038
193	4/16/2009	Price Financing Partnership, L.P.	Price Development Company, Limited Partnership 99% LP; Price GP L.L.C. 1% GP	Disregarded Entity
194	4/16/2009	Price-ASG L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
195		Price-Boise Company, Ltd.	Price Development Company, Limited Partnership 73.334% GP; 5 individuals unrelated to GGP 26.666%	
196		Price-James JV HoldCo, LLC	Price Development Company, Limited Partnership 100%	
197		Price-James Company	Price-James JV HoldCo, LLC 50%; Thomas W. James 25%; Burnham Foundation 25%	
198		Provo Mall Development Company, Ltd.	Price Development Company, Limited Partnership 75% GP; JCP Realty Inc. 25% LP	
199		500 West Associates, LLC	Provo Mall Development Company, Ltd. 100%	
200		Provo Mall L.L.C.	Provo Mall Development Company, Ltd. 100%	
201	4/16/2009	River Falls Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
202	4/16/2009	Sierra Vista Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
203	4/16/2009	Silver Lake Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
204		Spokane Mall Development Company Limited Partnership	Price Development Company, Limited Partnership 75% GP; JCP Realty Inc. 25% LP	
205		Spokane Mall L.L.C.	Spokane Mall Development Company Limited Partnership 100%	
206	4/16/2009	Three Rivers Mall L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
207	4/16/2009	TV Investment, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
208	4/16/2009	Boise Mall, LLC	TV Investment, LLC 100%	Disregarded Entity
209	4/16/2009	Visalia Mall L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
210	4/16/2009	Visalia Mall, L.P.	Price Development Company, Limited Partnership 99.5% LP; Visalia Mall L.L.C. 0.5% GP	Disregarded Entity
211	4/16/2009	White Mountain Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
212	4/16/2009	Price GP L.L.C.	GGP Acquisition, L.L.C. 100%	Disregarded Entity
213	4/16/2009	GGP Ala Moana Holdings L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
214	4/16/2009	GGP Ala Moana L.L.C.	GGP Ala Moana Holdings L.L.C. 100%	Disregarded Entity
215	4/16/2009	GGP Kapiolani Development L.L.C.	GGP Ala Moana Holdings L.L.C. 100%	Disregarded Entity
216	4/16/2009	GGP Knollwood Mall, LP	GGPLP L.L.C. 99.5% LP; Knollwood Mall, Inc. .5% GP	20-3571685
217	4/22/2009	GGP-Gateway Mall L.L.C.	GGPLP L.L.C. 99.5%; GGP-Gateway Mall, Inc. .5%	42-1426052
218	4/16/2009	GGP-Glenbrook Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
219	4/16/2009	GGP-Glenbrook L.L.C.	GGP-Glenbrook Holding L.L.C. 100%	Disregarded Entity
220	4/16/2009	GGP-Grandville II L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
221	4/16/2009	GGP-Grandville L.L.C.	GGP-Grandville II L.L.C. 99.5%; Grandville Mall, Inc. .5%	36-4106334
222	4/16/2009	GGP-Grandville Land L.L.C.	GGPLP L.L.C. 99%; General Growth Properties, Inc. 1%	36-4451990
223	4/16/2009	GGP-Maine Mall Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
224	4/16/2009	GGP-Maine Mall L.L.C.	GGP-Maine Mall Holding L.L.C. 100%	Disregarded Entity
225	4/22/2009	GGP-Mall of Louisiana II, L.P.	GGPLP L.L.C. 99.5% LP; GGP-Mall of Louisiana, Inc. .5% GP	37-1489443
226	4/16/2009	GGP-Mall of Louisiana, L.P.	GGP-Mall of Louisiana II, L.P. 99.5% LP; Mall of Louisiana Holding, Inc. .5%	30-0247204
227	4/16/2009	GGP-Mint Hill L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
228	4/16/2009	GGP-Pecanland II, L.P.	GGPLP L.L.C. 99.5% LP; GGP-Pecanland, Inc. .5% GP	33-1020891
229	4/16/2009	GGP-Pecanland, L.P.	GGP-Pecanland II, L.P. 99.5% LP; GGP-Pecanland, Inc. .5% GP	33-1020863
230	4/16/2009	GGP-Redlands Mall L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
231	4/16/2009	GGP-Redlands Mall, L.P.	GGPLP L.L.C. 99.5% LP; GGP-Redlands Mall L.L.C. .5% GP	Disregarded Entity
232	4/22/2009	Grand Traverse Mall Partners, LP	GGPLP L.L.C. 99% LP; Grand Traverse Mall Holding, Inc. 1% GP	41-1749582
233	4/22/2009	Kalamazoo Mall L.L.C.	GGPLP L.L.C. 99.5%; Kalamazoo Mall, Inc. .5%	36-4265371
234	4/16/2009	Kapiolani Retail, LLC	GGPLP L.L.C. 100%	Disregarded Entity
235	4/16/2009	Lakeview Square Limited Partnership	GGPLP L.L.C. 99% LP; GGP-Lakeview Square, Inc. 1% GP	36-4118376
236	4/16/2009	Lansing Mall Limited Partnership	GGPLP L.L.C. 99% LP; GGP-Lansing Mall, Inc. 1% GP	36-4118373
237	4/16/2009	Lockport L.L.C.	GGPLP L.L.C. 99.999%; General Growth Properties, Inc. .001%	42-1425991
238	4/16/2009	Lynnhaven Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
239	4/16/2009	Lynnhaven Mall L.L.C.	Lynnhaven Holding L.L.C. 100%	Disregarded Entity
240	4/16/2009	Mall of Louisiana Land Holding, LLC	GGPLP L.L.C. 100%	Disregarded Entity
241	4/16/2009	Mall of Louisiana Land, LP	GGPLP L.L.C. 99.5% LP; Mall of Louisiana Land Holding, LLC .5% GP	Disregarded Entity
242	4/16/2009	Mall of the Bluffs, LLC	GGPLP L.L.C. 100%	Disregarded Entity
243	4/16/2009	North Star Anchor Acquisition, LLC	GGPLP L.L.C. 100%	Disregarded Entity
244	4/16/2009	Oakwood Hills Mall, LLC	GGPLP L.L.C. 100%	Disregarded Entity
245	4/16/2009	Park Mall L.L.C.	GGPLP L.L.C. 99.5%; Park Mall, Inc. .5%	36-4268169
246	4/16/2009	Peachtree Mall L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
247	4/16/2009	Pecanland Anchor Acquisition, LLC	GGPLP L.L.C. 100%	Disregarded Entity
248	4/16/2009	Piedmont Mall, LLC	GGPLP L.L.C. 100%	Disregarded Entity
249	4/16/2009	Pines Mall Partners	GGPLP L.L.C. 99%; General Growth Properties, Inc. 1%	42-1422185
250	4/16/2009	Redlands Land Acquisition Company L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
251	4/16/2009	Redlands Land Acquisition Company, L.P.	GGPLP L.L.C. 99.5% LP; Redlands Land Acquisition Company L.L.C. .5% GP	Disregarded Entity

General Growth Properties Entity Matrix

Exhibit B-13

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
252	4/16/2009	Redlands Land Holding L.L.C.	Redlands Land Acquisition Company, L.P. 100%	Disregarded Entity
253	4/16/2009	Rogue Valley Mall Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
254	4/16/2009	Rogue Valley Mall L.L.C.	Rogue Valley Mall Holding L.L.C. 100%	Disregarded Entity
255	4/16/2009	Saint Louis Galleria Anchor Acquisition, LLC	GGPLP L.L.C. 100%	Disregarded Entity
256	4/16/2009	Saint Louis Galleria Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
257	4/16/2009	Saint Louis Galleria L.L.C.	Saint Louis Galleria Holding L.L.C. 100%	Disregarded Entity
258	4/16/2009	Sikes Senter, LLC	GGPLP L.L.C. 100%	Disregarded Entity
259	4/16/2009	South Shore Partners, L.P.	GGPLP L.L.C. 99.5% LP; GGP-South Shore Partners, Inc. .5% GP	42-1426053
260	4/16/2009	Southland Mall, L.P.	GGPLP L.L.C. 99.5% LP; Southland Mall, Inc. .5% GP	13-4221889
261	4/16/2009	Southwest Denver Land L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
262	4/16/2009	Southwest Plaza L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
263	4/16/2009	Spring Hill Mall L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
264	4/22/2009	Stonestown Shopping Center Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
265	4/16/2009	Stonestown Shopping Center L.L.C.	Stonestown Shopping Center Holding L.L.C. 100%	Disregarded Entity
266	4/16/2009	Stonestown Shopping Center, L.P.	Stonestown Shopping Center Holding L.L.C. 99.5% LP; Stonestown Shopping Center L.L.C. .5% GP	Disregarded Entity
267	4/16/2009	Tracy Mall Partners II, L.P.	GGPLP L.L.C. 99.5% LP; Tracy Mall, Inc. .5% GP	36-4369495
268	4/16/2009	Tracy Mall Partners I L.L.C.	Tracy Mall Partners II, L.P. 99.5%; Tracy Mall, Inc. .5%	36-4369500
269	4/16/2009	Tracy Mall Partners, L.P.	Tracy Mall Partners II, L.P. 99.5% LP; Tracy Mall Partners I L.L.C. .5 GP	42-1407674
270	4/16/2009	Valley Hills Mall L.L.C.	GGPLP L.L.C. 99.5% LP; Valley Hills Mall, Inc. .5%	36-4186809
271	4/16/2009	Victoria Ward, Limited	GGPLP L.L.C. 100%; 119 Preferred Stockholders	99-0057590
272		Crossroads Mall Land, Inc., The	Victoria Ward, Limited 100%	
273	4/16/2009	GGP-Maine Mall Land L.L.C.	Victoria Ward, Limited 100%	Disregarded Entity
274	4/16/2009	Saint Louis Land L.L.C.	Victoria Ward, Limited 100%	Disregarded Entity
275	4/16/2009	Victoria Ward Center L.L.C.	Victoria Ward, Limited 100%	Disregarded Entity
276	4/16/2009	Land Trust No. 89433	Victoria Ward Center L.L.C. 100%	Disregarded Entity
277	4/16/2009	Victoria Ward Entertainment Center L.L.C.	Victoria Ward, Limited 100%	Disregarded Entity
278	4/16/2009	Land Trust No. 89434	Victoria Ward Entertainment Center L.L.C. 100%	Disregarded Entity
279	4/16/2009	Victoria Ward Services, Inc.	Victoria Ward, Limited 100%	48-1298057
280	4/16/2009	VW Condominium Development, LLC	Victoria Ward Services, Inc. 100%	Disregarded Entity
281	4/16/2009	Ward Gateway-Industrial-Village, LLC	Victoria Ward, Limited 100%	Disregarded Entity
282	4/16/2009	Land Trust No. FHB-TRES 200602	Ward Gateway-Industrial-Village, LLC 100%	Disregarded Entity
283	4/16/2009	Ward Plaza-Warehouse, LLC	Victoria Ward, Limited 100%	Disregarded Entity
284	4/16/2009	Land Trust No. FHB-TRES 200601	Ward Plaza-Warehouse, LLC 100%	Disregarded Entity
285	4/22/2009	Greenwood Mall L.L.C.	GGP Limited Partnership 99.5%; Greenwood Mall, Inc. .5%	36-4425815
286	4/16/2009	Greenwood Mall Land, LLC	GGP Limited Partnership 100%	Disregarded Entity
287		Hoover JV HoldCo, LLC	GGP Limited Partnership 100%	
288		Hoover Mall Holding, L.L.C.	Hoover JV HoldCo, LLC 50%; Wilson Galleria, LLC 50%	
289		Hoover Mall Limited, L.L.C.	Hoover Mall Holding, L.L.C. 100%	
290		Riverchase Anchor Acquisition, LLC	Hoover Mall Holding, L.L.C. 100%	
291		Ivanhoe JV HoldCo, LLC	GGP Limited Partnership 100%	
292		Lakeland Square Mall, LLC	GGP Limited Partnership 100%	
293	4/16/2009	Lincolnshire Commons, LLC	GGP Limited Partnership 100%	Disregarded Entity
294	4/16/2009	Mall St. Vincent, L.P.	GGP Limited Partnership 99.999%; Mall St. Vincent, Inc. 0.001%	36-4246370
295	4/16/2009	MSAB Holdings L.L.C.	GGP Limited Partnership 99.999%; MSAB Holdings, Inc. 0.001%	36-4387198
296	4/16/2009	Natick Retail, LLC	GGP Limited Partnership 100%	Disregarded Entity
297	4/16/2009	Newgate Mall Land Acquisition, LLC	GGP Limited Partnership 100%	Disregarded Entity
298	4/16/2009	Oklahoma Mall L.L.C.	GGP Limited Partnership 99%; Oklahoma Mall, Inc. 1%	36-4118382
299		DayJay Associates	Oklahoma Mall L.L.C. 50%; JCP Realty, Inc. 49%; Riley Inc. d/b/a Riley Omega, Inc. 1%	
300		Quail Springs Mall, LLC	DayJay Associates 100%	
301	4/16/2009	Parke West, LLC	GGP Limited Partnership 100%	Disregarded Entity
302	4/16/2009	Phase II Mall Subsidiary, LLC	GGP Limited Partnership 100%	Disregarded Entity
303	4/16/2009	Rio West L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
304	4/16/2009	River Hills Land, LLC	GGP Limited Partnership 100%	Disregarded Entity
305	4/16/2009	River Hills Mall, LLC	GGP Limited Partnership 100%	Disregarded Entity
306	4/16/2009	Rouse Company LP, The	GGP Limited Partnership 99% LP; Rouse LLC 1% GP	Disregarded Entity
307	4/16/2009	GGP Holding, Inc.	Rouse Company LP, The 100%; 120 Preferred Stockholders	36-4230211
308	4/16/2009	Chattanooga Mall, Inc.	GGP Holding, Inc. 100%	Disregarded Entity
309	4/16/2009	GGP Holding II, Inc.	GGP Holding, Inc. 99.9953082% common stock + 480 preferred shares ; Rouse Company LP, The .0046918% common stock	30-0257493
310	4/16/2009	Caledonian Holding Company, Inc.	GGP Holding II, Inc. 100%	Disregarded Entity
311	4/16/2009	Bakersfield Mall, Inc.	Caledonian Holding Company, Inc. 100%	Disregarded Entity
312	4/16/2009	GGP-La Place, Inc.	Caledonian Holding Company, Inc. 100%	Disregarded Entity
313	4/16/2009	La Place Shopping, L.P.	Caledonian Holding Company, Inc. 99.5% LP; GGP-La Place, Inc. .5% GP	Disregarded Entity
314	4/16/2009	RASCAP Realty, Ltd.	Caledonian Holding Company, Inc. 100%	Disregarded Entity

General Growth Properties Entity Matrix

Exhibit B-13

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
315	4/16/2009	RS Properties Inc.	Caledonian Holding Company, Inc. 100%	Disregarded Entity
316		Cumberland Mall, LLC	GGP Holding II, Inc. 100%	
317	4/16/2009	Eastridge Shopping Center L.L.C.	GGP Holding II, Inc. 100%	Disregarded Entity
318	4/16/2009	GGP American Holdings Inc.	GGP Holding II, Inc. 100%	Disregarded Entity
319	4/16/2009	GGP American Properties Inc.	GGP American Holdings Inc. 100%	Disregarded Entity
320	4/16/2009	Boulevard Mall, Inc.	GGP American Properties Inc. 100%	Disregarded Entity
321	4/16/2009	GGP Ivanhoe II, Inc.	GGP Holding II, Inc. 100%	Disregarded Entity
322		GGP Meadows Mall L.L.C.	GGP Ivanhoe II, Inc. 100%	
323	4/16/2009	Landmark Mall L.L.C.	GGP Ivanhoe II, Inc. 100%	Disregarded Entity
324	4/16/2009	Mayfair Mall, LLC	GGP Ivanhoe II, Inc. 100%	Disregarded Entity
325	4/22/2009	Parcity L.L.C.	GGP Ivanhoe II, Inc. 99.99%; Park City Holding, Inc. 0.01%	Disregarded Entity
326	4/22/2009	Parcity Trust	Parcity L.L.C. 100%	Disregarded Entity
327	4/22/2009	Parciit-IIP Lancaster Venture	Parcity Trust 50%; PC Lancaster Trust 50%	Disregarded Entity
328	4/22/2009	Lancaster Trust	Parciit-IIP Lancaster Venture 100%	Disregarded Entity
329	4/22/2009	Park City Holding, Inc.	GGP Ivanhoe II, Inc. 100%	Disregarded Entity
330	4/22/2009	PC Lancaster L.L.C.	GGP Ivanhoe II, Inc. 99.99%; Park City Holding, Inc. .01%	Disregarded Entity
331	4/22/2009	PC Lancaster Trust	PC Lancaster L.L.C. 100%	Disregarded: GGP H
332	4/16/2009	GGP Ivanhoe IV Services, Inc.	GGP Holding II, Inc. 100%	30-0206959
333	4/16/2009	GGP Savannah L.L.C.	GGP Holding II, Inc. 100%	Disregarded Entity
334	4/16/2009	GGP-Canal Shoppes L.L.C.	GGP Holding II, Inc. 100%	Disregarded Entity
335	4/16/2009	Grand Canal Shops II LLC	GGP-Canal Shoppes L.L.C. 100%	Disregarded Entity
336	4/16/2009	GGP-Pecanland, Inc.	GGP Holding II, Inc. 100%	Disregarded Entity
337		Oak View Mall L.L.C.	GGP Holding II, Inc. 100%	
338	4/16/2009	Oglethorpe Mall L.L.C.	GGP Holding II, Inc. 100%	Disregarded Entity
339	4/16/2009	Prince Kuhio Plaza, Inc.	GGP Holding II, Inc. 100%	Disregarded Entity
340	4/16/2009	Southland Mall, Inc.	GGP Holding II, Inc. 100%	Disregarded Entity
341	4/16/2009	U.K.-American Properties, Inc.	GGP Holding II, Inc. 100%	Disregarded Entity
342		U.K.-LaSalle, LLC	GGP Holding II, Inc. 100%	
343	4/16/2009	GGP Holding Services, Inc.	GGP Holding, Inc. 100%	14-1870219
344	4/16/2009	HRD Remainder, Inc.	GGP Holding, Inc. 100%	Disregarded Entity
345		ACB Parking Business Trust	HRD Remainder, Inc. 100%	
346		American City Building Corporation	HRD Remainder, Inc. 100%	
347	4/16/2009	Baltimore Center Garage Limited Partnership	HRD Remainder, Inc. 74.5% LP; Baltimore Center, LLC 25% GP; Village of Cross Keys, LLC, The 0.5% LP	Disregarded Entity
348	4/16/2009	Benson Park Business Trust	HRD Remainder, Inc. 100%	Disregarded Entity
349		Columbia Mall, Inc.	HRD Remainder, Inc. 100%	
350	4/22/2009	10 CCC Business Trust	Columbia Mall, Inc. 100%	Disregarded Entity
351		10 CCC Borrower, LLC	10 CCC Business Trust 100%	
352	4/22/2009	20 CCC Business Trust	Columbia Mall, Inc. 100%	Disregarded Entity
353		20 CCC Borrower, LLC	20 CCC Business Trust 100%	
354	4/22/2009	30 CCC Business Trust	Columbia Mall, Inc. 100%	Disregarded Entity
355		30 CCC Borrower, LLC	30 CCC Business Trust 100%	
356		CMI Corporate Parking Business Trust	Columbia Mall, Inc. 100%	
357		Columbia Mall Business Trust	Columbia Mall, Inc. 100%	
358	4/16/2009	Fifty Columbia Corporate Center, LLC	Columbia Mall, Inc. 100%	Disregarded Entity
359	4/16/2009	Forty Columbia Corporate Center, LLC	Columbia Mall, Inc. 100%	Disregarded Entity
360	4/16/2009	Lakeside Mall Holding, LLC	Columbia Mall, Inc. 82.04%; HRD Remainder, Inc. 7.83%; Rouse Company Operating Partnership LP, The 6.89%; Hickory Ridge Village Center, Inc. 3.24%	38-3147441
361	4/16/2009	Lakeside Mall Property LLC	Lakeside Mall Holding, LLC 100%	Disregarded Entity
362		Mall in Columbia Holding L.L.C., The	Columbia Mall, Inc. 100%	
363		Mall in Columbia Holding II L.L.C., The	Mall in Columbia Holding L.L.C., The 100%	
364		CM Theatre Business Trust	Mall in Columbia Holding II L.L.C., The 100%	
365		CM-H Business Trust	Mall in Columbia Holding II L.L.C., The 100%	
366		CM-N Business Trust	Mall in Columbia Holding II L.L.C., The 100%	
367		Lot 48 Business Trust	Mall in Columbia Holding II L.L.C., The 100%	
368		Lot 49 Business Trust	Mall in Columbia Holding II L.L.C., The 100%	
369		Mall Entrances Business Trust	Mall in Columbia Holding II L.L.C., The 100%	
370		Mall in Columbia Business Trust, The	Mall in Columbia Holding II L.L.C., The 100%	
371	4/16/2009	Park Square Limited Partnership	Columbia Mall, Inc. 99% LP; Sixty Columbia Corporate Center, LLC 1% GP	Disregarded Entity
372		60 CCC Borrower, LLC	Park Square Limited Partnership 100%	
373	4/16/2009	Parkside Limited Partnership	Columbia Mall, Inc. 99% LP; Fifty Columbia Corporate Center, LLC 1% GP	Disregarded Entity
374		50 CCC Borrower, LLC	Parkside Limited Partnership 100%	
375	4/16/2009	Parkview Office Building Limited Partnership	Columbia Mall, Inc. 99% LP; Forty Columbia Corporate Center, LLC 1% GP	Disregarded Entity
376		40 CCC Borrower, LLC	Parkview Office Building Limited Partnership 100%	
377	4/22/2009	Running Brook Business Trust	Columbia Mall, Inc. 100%	Disregarded Entity

General Growth Properties Entity Matrix

Exhibit B-13

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
378		Running Brook Borrower, LLC	Running Brook Business Trust 100%	
379		Seventy Columbia Corporate Center Limited Partnership	Columbia Mall, Inc. 99% LP; Seventy Columbia Corporate Center, LLC 1% GP	
380		Seventy Columbia Corporate Center, LLC	Columbia Mall, Inc. 100%	
381	4/16/2009	Sixty Columbia Corporate Center, LLC	Columbia Mall, Inc. 100%	Disregarded Entity
382	4/22/2009	Town Center East Business Trust	Columbia Mall, Inc. 100%	Disregarded Entity
383		CCC Association Borrower, LLC	Town Center East Business Trust 100%	
384		CCC Exhibit Borrower, LLC	Town Center East Business Trust 100%	
385		CCC Ridgely Borrower, LLC	Town Center East Business Trust 100%	
386		Columbia Mall SPE, LLC	Town Center East Business Trust 100%	
387		Columbia Management, Inc.	HRD Remainder, Inc. 100%	
388	4/16/2009	Hickory Ridge Village Center, Inc.	HRD Remainder, Inc. 100%	Disregarded Entity
389		Howard Research And Development Corporation, The	HRD Remainder, Inc. 100%	
390		Bridgeland GP, LLC	Howard Research And Development Corporation, The 100%	
391		Columbia Land Holdings, Inc.	Howard Research And Development Corporation, The 100%	
392		Cypress LA, LLC	Howard Research And Development Corporation, The 100%	
393		Emerson Land, LLC	Howard Research And Development Corporation, The 100%	
394		Emerson Land Business Trust	Emerson Land, LLC 100%	
395	4/16/2009	Gateway Overlook II Business Trust	Howard Research And Development Corporation, The 100%	Disregarded Entity
396		Gateway Overlook II Borrower, LLC	Gateway Overlook II Business Trust 100%	
397		Gateway Overlook III Business Trust	Howard Research And Development Corporation, The 100%	
398		Harper's Choice Business Trust	Howard Research And Development Corporation, The 100%	
399		LP Rouse-Houston, LLC	Howard Research And Development Corporation, The 100%	
400		GGP - Bridgeland, LP	LP Rouse-Houston, LLC 99% LP; Bridgeland GP, LLC 1% GP	
401		LRVC Business Trust	Howard Research And Development Corporation, The 100%	
402		Merriweather Post Business Trust	Howard Research And Development Corporation, The 100%	
403		Oakland Ridge Industrial Development Corporation	Howard Research And Development Corporation, The 100%	
404		Parcel C Business Trust	Howard Research And Development Corporation, The 100%	
405		Parcel D Business Trust	Howard Research And Development Corporation, The 100%	
406		Rouse Transportation, LLC	Howard Research And Development Corporation, The 100%	
407		Rouse-MerchantWired, Inc.	Howard Research And Development Corporation, The 100%	
408		Rouse-Phoenix Hotel Corporation	Howard Research And Development Corporation, The 100%	
409		Rouse-Phoenix Hotel Parking, Inc.	Howard Research And Development Corporation, The 100%	
410		Stone Lake, LLC	Howard Research And Development Corporation, The 100%	
411		Town Center East Parking Lot Business Trust	Howard Research And Development Corporation, The 100%	
412	4/16/2009	West Kendall Holdings, LLC	Howard Research And Development Corporation, The 100%	Disregarded Entity
413		HRD Parking Deck Business Trust	HRD Remainder, Inc. 100%	
414	4/16/2009	HRD Parking, Inc.	HRD Remainder, Inc. 100%	Disregarded Entity
415		Lakefront North Parking, Inc.	HRD Remainder, Inc. 100%	
416	4/16/2009	Rouse-Arizona Retail Center Limited Partnership	HRD Remainder, Inc. 99% LP; Rouse-Arizona Center, LLC 1% GP	52-1644885
417	4/16/2009	Rouse-Phoenix Master Limited Partnership	HRD Remainder, Inc. 99% LP; Rouse-Phoenix Development Company, LLC 1% GP	52-1535092
418		TRC Parking Business Trust	HRD Remainder, Inc. 100%	
419	4/16/2009	White Marsh Mall, LLC	HRD Remainder, Inc. 100%	Disregarded Entity
420	4/16/2009	White Marsh Mall Associates	HRD Remainder, Inc. 50%; White Marsh Mall, LLC 50%	Disregarded Entity
421	4/16/2009	White Marsh General Partnership	White Marsh Mall Associates 50%; White Marsh Phase II Associates 50%	Disregarded Entity
422	4/16/2009	White Marsh Phase II Associates	HRD Remainder, Inc. 50%; White Marsh Mall, LLC 50%	Disregarded Entity
423	4/16/2009	Willowbrook II, LLC	HRD Remainder, Inc. 100%	Disregarded Entity
424		Wincopin Restaurant Business Trust	HRD Remainder, Inc. 100%	
425	4/16/2009	Northgate Mall L.L.C.	GGP Holding, Inc. 99.5%; Chattanooga Mall, Inc. .5%	Disregarded Entity
426	4/16/2009	GGP-Burlington L.L.C.	Rouse Company LP, The 99%; GGP Holding II, Inc. 1%	68-0572109
427	4/16/2009	DK Burlington Town Center LLC	GGP-Burlington L.L.C. 100%	Disregarded Entity
428	4/22/2009	Burlington Town Center II LLC	DK Burlington Town Center LLC 100%	Disregarded Entity
429	4/16/2009	Burlington Town Center LLC, The	Burlington Town Center II LLC 100%	Disregarded Entity
430	4/16/2009	Ho Retail Properties I Limited Partnership	Rouse Company LP, The 99% LP; Prince Kuhio Plaza, Inc. 1% GP	36-4066769
431	4/16/2009	Howard Hughes Properties, Inc.	Rouse Company LP, The 100%	52-2068603
432	4/16/2009	10000 West Charleston Boulevard, LLC	Howard Hughes Properties, Inc. 100%	Disregarded Entity
433	4/16/2009	Howard Hughes Canyon Pointe Q4, LLC	Howard Hughes Properties, Inc. 100%	Disregarded Entity
434		Howard Hughes Centerpoint, LLC	Howard Hughes Properties, Inc. 100%	
435		Center Pointe Plaza LLC	Centerpoint Management, LLC 50%; Howard Hughes Centerpoint, LLC 50%	
436	4/16/2009	Howard Hughes Properties IV, LLC	Howard Hughes Properties, Inc. 100%	Disregarded Entity
437	4/16/2009	Howard Hughes Properties V, LLC	Howard Hughes Properties, Inc. 100%	Disregarded Entity
438	4/16/2009	MSM Property L.L.C.	Howard Hughes Properties, Inc. 50%; Mall St. Matthews Company, LLC 49%; Rouse Company Operating Partnership LP, The 1%	20-2502929
439	4/16/2009	Hughes Corporation, The	Rouse Company LP, The 100%	52-2044858
440	4/16/2009	Howard Hughes Corporation, The	Hughes Corporation, The 100%	74-0698800

General Growth Properties Entity Matrix

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
441		Clower Acquisitions LLC	Howard Hughes Corporation, The 100%	
442		H-Tex, Incorporated	Howard Hughes Corporation, The 100%	
443		Hughes Properties, Inc.	Howard Hughes Corporation, The 100%	
444		Red Rock Investment, LLC	Howard Hughes Corporation, The 100%	
445		Rouse Tri-Party TRS, Inc.	Howard Hughes Corporation, The 100%	
446		Tri-Party Non-856 Assets, LLC	Westfield 43.294%; Simon 29.4209%; Rouse Tri-Party TRS, Inc. 27.285%	
447		Rolim Associates	Stichting Pension Funds ABP 50%; Tri-Party Non-856 Assets, LLC 50%	
448		R A Hotel, Inc.	Rolim Associates 100%	
449		R A West, Inc.	Rolim Associates 100%	
450		RA-CFH, LLC	Rolim Associates 100%	
451	4/16/2009	Rouse-Fairwood Development Corporation	Howard Hughes Corporation, The 100%	52-2069217
452	4/16/2009	1450 Center Crossing Drive, LLC	Rouse-Fairwood Development Corporation 100%	Disregarded Entity
453	4/16/2009	1451 Center Crossing Drive, LLC	Rouse-Fairwood Development Corporation 100%	Disregarded Entity
454	4/16/2009	Greengate Mall, Inc.	Rouse-Fairwood Development Corporation 100%	52-0808940
455		Rouse Holding Limited Partnership	Rouse-Fairwood Development Corporation 70% GP; Howard Research And Development Corporation, The 30% LP	
456		Rouse-Fairwood Development Limited Partnership	Rouse Holding Limited Partnership 54% LP; Rouse-Fairwood Development Corporation 46% GP & LP	
457		Fairwood Commercial Front Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
458		Fairwood Front Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
459		Fairwood-Four Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
460		Fairwood-GPP Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
461		Fairwood-Promise Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
462		Fairwood-Prospect Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
463		Fairwood-Three Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
464		Rouse-Abbey, LLC	Rouse-Fairwood Development Corporation 100%	
465		Abbey Acquisition LLC	Westfield 43.2941%; Simon 29.4209%; Rouse-Abbey, LLC 27.285%	
466		Rouse-Wincopin, LLC	Rouse-Fairwood Development Corporation 100%	
467		Summa Corporation	Howard Hughes Corporation, The 100%	
468	4/16/2009	Summerlin Corporation	Howard Hughes Corporation, The 100%	88-0195927
469		THC-HRE, LLC	Howard Hughes Corporation, The 100%	
470		Hex Holding, LLC	THC-HRE, LLC 56.7059%; Howard Hughes Corporation, The 43.2941%	
471		Hexalon Real Estate, Inc.	Hex Holding, LLC 100% Common Stock; 119 Preferred Stockholders	
472		TWC Land Development, LLC	Howard Hughes Corporation, The 100%	
473		TWC Land Development, LP	Howard Hughes Corporation, The 99% LP; TWC Land Development, LLC 1% GP	
474		TWLDC Holdings, LP	MS/TWC Joint Venture (Morgan Stanley) 56.5% LP; TWC Land Development, LP 42.5% GP; MS/TWC, Inc. (Morgan Stanley) 1% GP	
475		TWLDC Holdings GP, LLC	TWLDC Holdings, LP 100%	
476		Woodlands Land Development Co., LP, The	TWLDC Holdings, LP 99%; TWLDC Holdings GP, LLC 1%	
477		Town Center Development Company GP, LLC	Woodlands Land Development Co., LP, The 100%	
478		Town Center Development Company, LP	Woodlands Land Development Co., LP, The 99% LP; Town Center Development Company GP, LLC 1% GP	
479		Woodlands Acquisition, LLC	Woodlands Land Development Co., LP, The 100%	
480		Woodlands Custom Residential Sales, LLC, The	Woodlands Land Development Co., LP, The 100%	
481		Woodlands Custom Sales, LP, The	Woodlands Land Development Co., LP, The 99% LP; Woodlands Custom Residential Sales, LLC, The 1% GP	
482		TWC Operating, LLC	Howard Hughes Corporation, The 100%	
483		TWC Operating, LP	Howard Hughes Corporation, The 99% LP; TWC Operating, LLC 1% GP	
484		Woodlands Operating Company, L.P., The	MS/TWC Joint Venture (Morgan Stanley) 56.5% LP; TWC Operating, LP 42.5% LP; MS/TWC, Inc. (Morgan Stanley) 1% GP	
485		Corporate Housing Partnership	Woodlands Operating Company, L.P., The 99%; WECCR, Inc. 1%	
486		WECCR General Partnership	Woodlands Operating Company, L.P., The 99%; WECCR, Inc. 1%	
487		Woodlands Beverage, Inc., The	WECCR General Partnership 100%	
488		Beverage Operations, Inc.	Woodlands Beverage, Inc., The 100%	
489		WECCR, Inc.	Woodlands Operating Company, L.P., The 100%	
490		Woodlands Brokerage, LLC, The	Woodlands Operating Company, L.P., The 100%	
491		Woodlands Commercial Brokerage Co., LP, The	Woodlands Operating Company, L.P., The 99% LP; Woodlands Brokerage, LLC, The 1% GP	
492		Woodlands Corporation, The	Woodlands Operating Company, L.P., The 100%	
493	4/16/2009	Vista Commons, LLC	Howard Hughes Corporation, The 100%	Disregarded Entity
494		Princeton Land East, LLC	Hughes Corporation, The 100%	
495	4/16/2009	Rouse Company BT, LLC, The	Rouse Company LP, The 100%	Disregarded Entity
496	4/16/2009	Rouse Company Operating Partnership LP, The	Rouse Company BT, LLC, The 99.00001% LP; Rouse Company LP, The .999999 GP	Disregarded Entity
497		10450 West Charleston Boulevard, LLC	Rouse Company Operating Partnership LP, The 100%	
498	4/16/2009	Arizona Center Parking, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
499	4/16/2009	Austin Mall Limited Partnership	Rouse Company Operating Partnership LP, The 99% LP; Austin Mall, LLC 1% GP	Disregarded Entity
500		Highland Mall Joint Venture, The	CPI-Highland Associates, LP 50% GP; Austin Mall Limited Partnership 48% GP; Austin Mall, LLC 2% GP	
501		Highland Mall Limited Partnership	Highland Mall Joint Venture, The 99% LP; Rouse-Highland, LLC 0.5% GP; CPI-Highland Associates, LP 0.5% GP	
502	4/16/2009	Baltimore Center Associates Limited Partnership	Baltimore Center, LLC 25% GP; HRD Remainder, Inc. 25% LP; Rouse Company Operating Partnership LP, The 25% LP; Village of Cross Keys, LLC, The 25% LP	Disregarded Entity

General Growth Properties Entity Matrix

Exhibit B-13

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
503	4/16/2009	Baltimore Center, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
504		Bayside Marketplace, LLC	Rouse Company Operating Partnership LP, The 100%	
505	4/16/2009	Beachwood Place Holding, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
506	4/16/2009	Beachwood Place Mall, LLC	Beachwood Place Holding, LLC 100%	Disregarded Entity
507		Chesapeake Investors, LLC	Rouse Company Operating Partnership LP, The 100%	
508		Rouse Commercial Properties, LLC	Chesapeake Investors, LLC 100%	
509		Hunt Valley Title Holding Company, LLC	Rouse Commercial Properties, LLC 100%	
510		Rivers Park ABC, LLC	Rouse Commercial Properties, LLC 100%	
511		Riverspark Associates Limited Partnership	Rouse Commercial Properties, LLC 98% LP; Hunt Valley Title Holding Company, LLC 1% GP; Rouse Commercial Properties, LLC 1% GP	
512		Triangle Business Center I Limited Partnership	Rouse Commercial Properties, LLC 98% LP; Hunt Valley Title Holding Company, LLC 1% GP; Rouse Commercial Properties, LLC 1% GP	
513		Christiana Holdings I LLC	Rouse Company Operating Partnership LP, The 100%	
514		Christiana Acquisition LLC	Christiana Holdings I LLC 50% ; Christiana Holdings II, LLC 50%	
515		Christiana Mall LLC	Christiana Acquisition LLC 100%	
516		CMA Access Company, LLC	Christiana Mall LLC 100%	
517	4/16/2009	Collin Creek Anchor Acquisition, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
518	4/16/2009	Collin Creek Mall, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
519		Columbia Crossing, LLC	Rouse Company Operating Partnership LP, The 100%	
520	4/16/2009	Faneuil Hall Marketplace, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
521	4/16/2009	Fashion Place Anchor Acquisition, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
522	4/16/2009	Fashion Place, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
523		Four OM, LLC	Rouse Company Operating Partnership LP, The 100%	
524		Four Owings Mills Corporate Center Land Limited Partnership	Rouse Company Operating Partnership LP, The 99% LP; Four OM, LLC 1% GP	
525		Four OM SPE, LLC	Four Owings Mills Corporate Center Land Limited Partnership 100%	
526		Four State JV HoldCo, LLC	Rouse Company Operating Partnership LP, The 100%	
527		Four State Properties, LLC	JPMorgan & NYSTERS 65%; Rouse Company Operating Partnership LP, The 35%	
528		Park Meadows Mall Holding, LLC	Four State Properties, LLC 100%	
529		Park Meadows Mall, LLC	Park Meadows Mall Holding, LLC 100%	
530		Rouse-Bridgewater Commons, LLC	Four State Properties, LLC 100%	
531		Bridgewater Commons Mall, LLC	Rouse-Bridgewater Commons, LLC 100%	
532		Bridgewater Commons Mall Development, LLC	Bridgewater Commons Mall, LLC 100%	
533		Bridgewater Commons Mall II, LLC	Bridgewater Commons Mall, LLC 100%	
534		Rouse-Towson Town Center, LLC	Four State Properties, LLC 100%	
535		Towson TC, LLC	Rouse-Towson Town Center, LLC 99.5% ; TTC SPE, LLC .5%	
536		Rouse-TTC Funding, LLC	Towson TC, LLC 100%	
537		TTC SPE, LLC	Four State Properties, LLC 99%; TTC Member, LLC 1%	
538		Governor's Square Mall, LLC	Rouse Company Operating Partnership LP, The 100%	
539	4/16/2009	Harbor Place Associates Limited Partnership	Rouse Company Operating Partnership LP, The 99% GP; Rouse-Fairwood Development Corporation 1% LP	52-1138763
540	4/16/2009	Harborplace Borrower, LLC	Harbor Place Associates Limited Partnership 100%	Disregarded Entity
541		Harborplace Management Company, LLC	Rouse Company Operating Partnership LP, The 100%	
542	4/16/2009	HMF Properties, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
543	4/16/2009	Hocker Oxmoor Partners, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
544	4/16/2009	Hocker Oxmoor, LLC	Hocker Oxmoor Partners, LLC 100%	Disregarded Entity
545	4/16/2009	Howard Hughes Properties, Limited Partnership	Rouse Company Operating Partnership LP, The 94.423% LP; Howard Hughes Corporation, The 5.577% GP	88-0193933
546	4/16/2009	10000 Covington Cross, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
547	4/16/2009	10190 Covington Cross, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
548	4/16/2009	1120/1140 Town Center Drive, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
549	4/16/2009	1160/1180 Town Center Drive, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
550	4/16/2009	1201-1281 Town Center Drive, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
551	4/16/2009	1251 Center Crossing, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
552	4/16/2009	1551 Hillshire Drive, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
553	4/16/2009	1635 Village Centre Circle, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
554	4/16/2009	1645 Village Center Circle, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
555	4/16/2009	9901-9921 Covington Cross, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
556	4/16/2009	9950-9980 Covington Cross, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
557	4/16/2009	HHP Government Services, Limited Partnership	Howard Hughes Properties, Limited Partnership 99% LP; Summerlin Corporation 1% GP	88-0275387
558		HHPLP JV HoldCo I, LLC	Howard Hughes Properties, Limited Partnership 100%	
559		HHPLP JV HoldCo II, LLC	HHPLP JV HoldCo I, LLC 100%	
560		Lake Meade & Buffalo Partnership	HHPLP JV HoldCo II, LLC 50%; Jim Christensen 50%	
561		Maguire Partners- Playa Vista Area C	JMB 53% GP; Howard Hughes Properties, Limited Partnership 47% LP	
562		Maguire Partners-Playa Vista	JMB 53% GP; Howard Hughes Properties, Limited Partnership 47% LP	
563	4/16/2009	Rouse F.S., LLC	Howard Hughes Properties, Limited Partnership 69.75%; Rouse Company Operating Partnership LP, The 30.18%; HRD Remainder, Inc. 0.07%	52-2109886
564	4/16/2009	Fashion Show Mall LLC	Rouse F.S., LLC 100%	Disregarded Entity

General Growth Properties Entity Matrix

Exhibit B-13

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
565	4/16/2009	Rouse SI Shopping Center, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
566	4/16/2009	Summerlin Centre, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
567		Trails Village Center Co.	Howard Hughes Properties, Limited Partnership 50%; Jim Christensen 50%	
568	4/16/2009	Hulen Mall, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
569		La Cantera Holding, LP	Rouse Company Operating Partnership LP, The 99% LP; La Cantera Holding GP, LLC 1% GP	
570		La Cantera Retail Limited Partnership	La Cantera Holding, LP 75% GP; USAA Real Estate Company 25% LP	
571	4/16/2009	Mall St. Matthews Company, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
572		Mizner JV HoldCo, LLC	Rouse Company Operating Partnership LP, The 100%	
573		Mizner Park Holdings V, LLC	Henley Holding Company 50%; Mizner JV HoldCo, LLC 50%	
574	4/16/2009	New Orleans Riverwalk Limited Partnership	Rouse Company Operating Partnership LP, The 91% LP; Greengate Mall, Inc. 8% LP; Rouse-New Orleans, LLC 1% GP	52-1381645
575		Northwest JV HoldCo, LLC	Rouse Company Operating Partnership LP, The 100%	
576		Northwest Associates	Northwest JV HoldCo, LLC 99%; Caselmar, LP 1%	
577	4/16/2009	NSMJV, LLC	Rouse Company Operating Partnership LP, The 98.88%; HRD Remainder, Inc. 1.12%	52-1039431
578	4/16/2009	North Star Mall, LLC	NSMJV, LLC 100%	Disregarded Entity
579		O.M. Land Development, LLC	Rouse Company Operating Partnership LP, The 100%	
580		One Owings Mills Corporate Center Associates Limited Partnership	O.M. Land Development, LLC 64% LP; AON 35% LP; One Owings Mills Corporate Center, LLC 1% GP	
581		Two Owings Mills Corporate Center Associates Limited Partnership	O.M. Land Development, LLC 54% LP; AON 45% LP; Two Owings Mills Corporate Center, LLC 1% GP	
582	4/16/2009	Oakwood Shopping Center Limited Partnership	Rouse Company Operating Partnership LP, The 95% LP; Rouse-Oakwood Shopping Center, LLC 5% GP	52-1519385
583		One Owings Mills Corporate Center, LLC	Rouse Company Operating Partnership LP, The 100%	
584	4/16/2009	One Willow Company, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
585		Rouse-Westlake Limited Partnership	One Willow Company, LLC 65% LP; Two Willow Company, LLC 32% LP; HRD Remainder, Inc. 1% LP; Rouse Company Operating Partnership LP, The 1% LP; Rouse-Seattle, LLC 1% GP	
586		Westlake Center Associates Limited Partnership	Rouse-Westlake Limited Partnership 75% GP & LP; Rouse-Westlake Limited Partnership II 24% LP; Outside Third Parties 1% LP	
587	4/16/2009	Three Willow Company, LLC	One Willow Company, LLC 100%	Disregarded Entity
588	4/16/2009	Owings Mills Limited Partnership	Rouse Company Operating Partnership LP, The 87.5% LP; Rouse Company at Owings Mills, LLC, The 12.5% GP	Disregarded Entity
589	4/16/2009	OM Borrower, LLC	Owings Mills Limited Partnership 100%	Disregarded Entity
590		Paramus Equities, LLC	Rouse Company Operating Partnership LP, The 100%	
591		GGP-Paramus Park Mall, LLC	Paramus Equities, LLC 100%	
592		Paramus Park, LLC	Rouse Company Operating Partnership LP, The 100%	
593		Paramus Park Shopping Center Limited Partnership	Paramus Park, LLC 99.50% LP; GGP-Paramus Park Mall, LLC .50% GP	
594	4/16/2009	Pioneer Office Limited Partnership	Rouse Company Operating Partnership LP, The 98.999505% LP; Rouse-Portland, LLC 1% GP; Rouse-Fairwood Development Corporation 0.000495% LP	52-1534181
595	4/16/2009	Pioneer Place Limited Partnership	Rouse Company Operating Partnership LP, The 98.999505% LP; Rouse-Portland, LLC 1% GP; Rouse-Fairwood Development Corporation 0.000495% LP	52-1534180
596		Princeton Land, LLC	Rouse Company Operating Partnership LP, The 100%	
597	4/16/2009	Providence Place Holdings, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
598	4/16/2009	Rouse Providence LLC	Providence Place Holdings, LLC 100%	Disregarded Entity
599	4/16/2009	Rouse Company at Owings Mills, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
600	4/16/2009	Rouse Company of Florida, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
601		Merrick Park Holding, LLC	Rouse Company of Florida, LLC, The 100%	
602		Merrick Park LLC	JPMorgan & Cigna 60%; Merrick Park Holding, LLC 40%	
603		Merrick Park Parking LLC	JPMorgan & Cigna 60%; Rouse Company of Florida, LLC, The 40%	
604	4/16/2009	Rouse-Orlando, LLC	Rouse Company of Florida, LLC, The 100%	Disregarded Entity
605		Rouse Company of Georgia, LLC, The	Rouse Company Operating Partnership LP, The 100%	
606		Perimeter Mall Venture, LLC	JPMorgan & NYSTERS 50%; Rouse Company of Georgia, LLC, The 50%	
607		Perimeter Mall, LLC	Perimeter Mall Venture, LLC 100%	
608	4/16/2009	Rouse Company of Louisiana, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
609	4/16/2009	Rouse-New Orleans, LLC	Rouse Company of Louisiana, LLC, The 100%	Disregarded Entity
610	4/16/2009	New Orleans Riverwalk Associates	New Orleans Riverwalk Limited Partnership 50%; Rouse-New Orleans, LLC 50%	52-1490856
611	4/16/2009	Rouse Company of Michigan, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
612	4/16/2009	Rouse Southland, LLC	Rouse Company of Michigan, LLC, The 100%	Disregarded Entity
613	4/16/2009	Southland Center Holding, LLC	Rouse Southland, LLC 100%	Disregarded Entity
614	4/16/2009	Southland Center, LLC	Southland Center Holding, LLC 100%	Disregarded Entity
615	4/16/2009	Rouse Company of Minnesota, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
616	4/16/2009	Rouse Ridgedale Holding, LLC	Rouse Company of Minnesota, LLC, The 100%	Disregarded Entity
617	4/16/2009	Rouse Ridgedale, LLC	Rouse Ridgedale Holding, LLC 100%	Disregarded Entity
618	4/16/2009	Ridgedale Center, LLC	Rouse Ridgedale, LLC 100%	Disregarded Entity
619	4/16/2009	Rouse Company of Ohio, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
620		Beachwood Place, LLC	Rouse Company of Ohio, LLC, The 100%	
621	4/16/2009	Franklin Park Mall Company, LLC	Rouse Company of Ohio, LLC, The 100%	Disregarded Entity
622	4/16/2009	Franklin Park Mall, LLC	Franklin Park Mall Company, LLC 56.94%; Three Willow Company, LLC 27.93%; Two Willow Company, LLC 13.97%; Willowbrook II, LLC 1.16%	51-0341736
623	4/16/2009	TRC Willow, LLC	Franklin Park Mall, LLC 100%	Disregarded Entity
624	4/16/2009	Weeping Willow RNA, LLC	Franklin Park Mall, LLC 100%	Disregarded Entity
625	4/16/2009	Willowbrook Mall, LLC	Weeping Willow RNA, LLC 62.50%; TRC Willow, LLC 36.50%; Willow SPE, LLC 1%	Disregarded Entity

General Growth Properties Entity Matrix

Exhibit B-13

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
626	4/16/2009	Willow SPE, LLC	Franklin Park Mall, LLC 100%	Disregarded Entity
627		Rouse Company of Texas, LLC, The	Rouse Company Operating Partnership LP, The 100%	
628	4/16/2009	Austin Mall, LLC	Rouse Company of Texas, LLC, The 100%	Disregarded Entity
629		La Cantera Holding GP, LLC	Rouse Company of Texas, LLC, The 100%	
630		La Cantera Specialty Retail, LP	La Cantera Holding GP, LLC 75% GP; USAA Real Estate Company 25% LP	
631		Rouse-Highland, LLC	Rouse Company of Texas, LLC, The 100%	
632		Rouse Company of Washington, LLC, The	Rouse Company Operating Partnership LP, The 100%	
633		Rouse-Seattle, LLC	Rouse Company of Washington, LLC, The 100%	
634		Rouse Company Protective Trust, Inc., The	Rouse Company Operating Partnership LP, The 100%	
635		Rouse Investing Company, LLC	Rouse Company Operating Partnership LP, The 100%	
636		Rouse Oakbrook, LLC	Rouse Company Operating Partnership LP, The 100%	
637		UC Oakbrook Genpar, LLC	Industrial Mall Investors, LLC (CALPERS) 50%; Rouse Oakbrook, LLC 50%	
638	4/16/2009	Rouse Office Management of Arizona, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
639		Rouse Tri-Party Miscellaneous, LLC	Rouse Company Operating Partnership LP, The 100%	
640		Tri-Party Miscellaneous, LLC	Westfield 43.29%; Simon 29.42%; Rouse Tri-Party Miscellaneous, LLC 27.29%	
641	4/16/2009	Rouse-Arizona Center, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
642		Rouse-Mizner Park, LLC	Rouse Company Operating Partnership LP, The 100%	
643		Mizner Park Venture, LLC	Henley Holding Company 50%; Rouse-Mizner Park, LLC 50%	
644		Crocker Mizner Park III, Ltd.	Mizner Park Venture, LLC 99% GP; Mizner Park Holdings III, LLC 1% LP	
645		Crocker Mizner Park IV, Ltd.	Mizner Park Venture, LLC 99% LP; Mizner Park Holdings IV, LLC 1% GP	
646		Mizner Park Holdings I, LLC	Mizner Park Venture, LLC 100%	
647		Crocker Downtown Development Associates	Mizner Park Holdings I, LLC 50%; Mizner Park Holdings II, LLC 50%	
648		Mizner Park Holdings II, LLC	Mizner Park Venture, LLC 100%	
649		Mizner Park Holdings III, LLC	Mizner Park Venture, LLC 100%	
650		Mizner Park Holdings IV, LLC	Mizner Park Venture, LLC 100%	
651	4/16/2009	Rouse-Oakwood Shopping Center, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
652	4/16/2009	Rouse-Phoenix Cinema, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
653	4/16/2009	Rouse-Phoenix Corporate Center Limited Partnership	Rouse Company Operating Partnership LP, The 95% LP; Rouse Office Management of Arizona, LLC 5% GP	Disregarded Entity
654	4/16/2009	Rouse-Phoenix Development Company, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
655	4/16/2009	Rouse-Phoenix Theatre Limited Partnership	Rouse Company Operating Partnership LP, The 99% LP; Rouse-Phoenix Cinema, LLC 1% GP	Disregarded Entity
656	4/16/2009	Rouse-Portland, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
657		Rouse-Urban Acquisition, LLC	Rouse Company Operating Partnership LP, The 100%	
658		Head Acquisition, LP	Westfield 54.232% GP & LP; Simon 27.5533% GP & LP; Rouse-Urban Acquisition, LLC 16.6267% LP; Hexalox Real Estate, Inc. - structure shown under THHC 1.4205% LP; Rouse-Urban, LLC 0.1676% GP	
659		Ropro TRS, Inc.	Head Acquisition, LP 100%	
660		Urban Shopping Centers, LP	Head Acquisition, LP 94.4398% GP; Class A & C Limited Partners 5.5602% LP	
661		Oak Brook Urban Venture, L.P.	Urban Shopping Centers, LP 50.01% LP; Industrial Mall Investors, LLC (CALPERS) 48.99% LP; UC Oakbrook Genpar, LLC 1% GP	
662		Oakbrook Facilities Corporation	Oak Brook Urban Venture, L.P. 100%	
663		Oakbrook Shopping Center, LLC	Oak Brook Urban Venture, L.P. 100%	
664		Southpoint Land, LLC	Urban Shopping Centers, LP 100%	
665		Southpoint Mall, LLC	Urban Shopping Centers, LP 100%	
666		Water Tower Joint Venture	Urban Shopping Centers, LP 55%; 835 Michigan, LP (Lucent & RREEF) 45%	
667		Water Tower LLC	Water Tower Joint Venture 100%	
668		Rouse-Urban, LLC	Rouse Company Operating Partnership LP, The 100%	
669		Salem Mall, LLC	Rouse Company Operating Partnership LP, The 100%	
670		Rouse-Westlake Limited Partnership II	Beachwood Place, LLC 49.5% LP; Salem Mall, LLC 49.5% LP; Rouse-Seattle, LLC 1% GP	
671	4/16/2009	Seaport Marketplace Theatre, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
672	4/16/2009	Seaport Marketplace, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
673	4/16/2009	South Street Seaport Limited Partnership	Rouse Company Operating Partnership LP, The 95% LP; Seaport Marketplace, LLC 5% GP	Disregarded Entity
674		Terrapin Acquisition, LLC	Rouse Company Operating Partnership LP, The 100%	
675		Three OM, LLC	Rouse Company Operating Partnership LP, The 100%	
676		Three Owings Mills Corporate Center Land Limited Partnership	Rouse Company Operating Partnership LP, The 99% LP; Three OM, LLC 1% GP	
677		Three OM SPE, LLC	Three Owings Mills Corporate Center Land Limited Partnership 100%	
678		TTC Member, LLC	Rouse Company Operating Partnership LP, The 100%	
679		TWC Commercial Properties, LLC	Rouse Company Operating Partnership LP, The 100%	
680		TWC Commercial Properties, LP	Rouse Company Operating Partnership LP, The 99% LP; TWC Commercial Properties, LLC 1% GP	
681		TWCPC Holdings, L.P.	MS/TWC Joint Venture (Morgan Stanley) 56.5% LP; TWC Commercial Properties, LP 42.5% GP; MS/TWC, Inc. (Morgan Stanley) 1% GP	
682		TWCPC Holdings GP, LLC	TWCPC Holdings, L.P. 100%	
683		Woodlands Commercial Properties Company, L.P. The	TWCPC Holdings, L.P. 99% LP; TWCPC Holdings GP, LLC 1% GP	
684	4/16/2009	Two Arizona Center, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
685		Two Owings Mills Corporate Center, LLC	Rouse Company Operating Partnership LP, The 100%	
686	4/16/2009	Two Willow Company, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
687	4/16/2009	Village of Cross Keys, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity

General Growth Properties Entity Matrix

Exhibit B-13

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
688		Cross Keys Village Square Condominium, Inc.	Village of Cross Keys, LLC, The 67%; CapStar 33%	
689	4/22/2009	Mondawmin Business Trust	Village of Cross Keys, LLC, The 82.34%; Northwest Associates 17.66%	26-1382758
690		Mondawmin Borrower, LLC	Mondawmin Business Trust 100%	
691	4/16/2009	VCK Business Trust	Village of Cross Keys, LLC, The 100%	Disregarded Entity
692	4/16/2009	Woodbridge Center Property, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
693		Woodlands Office Equities-95, Ltd.	Rouse Company Operating Partnership LP, The 75% LP, Woodlands Commercial Properties Company, LP, The 25% GP	
694		Summerlin Hospital Medical Center, L.P.	United Health 93.2 GP, Rouse Company LP, The 6.8% LP	
695	4/16/2009	TRC Co-Issuer, Inc.	Rouse Company LP, The 100%	20-5160460
696	4/16/2009	Rouse LLC	GGP Limited Partnership 100%	Disregarded Entity
697	4/16/2009	Sooner Fashion Mall L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
698	4/16/2009	Southlake Mall L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
699	4/16/2009	St. Cloud Land L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
700	4/16/2009	St. Cloud Mall Holding L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
701	4/16/2009	St. Cloud Mall L.L.C.	St. Cloud Mall Holding L.L.C. 100%	Disregarded Entity
702	4/16/2009	Town East Mall, LLC	GGP Limited Partnership 100%	Disregarded Entity
703		TRS JV HoldCo, LLC	GGP Limited Partnership 100%	
704		GGP-TRS L.L.C.	Teachers' Retirement System of the State of Illinois 50%; TRS JV HoldCo, LLC 50%	
705		Clackamas Mall L.L.C.	GGP-TRS L.L.C. 100%	
706		Florence Mall L.L.C.	GGP-TRS L.L.C. 100%	
707		GGP-TRS Services, Inc.	GGP-TRS L.L.C. 100%	
708		GGP-Tyler Mall L.L.C.	GGP-TRS L.L.C. 100%	
709		Kenwood Mall Holding, LLC	GGP-TRS L.L.C. 100%	
710		Kenwood Mall L.L.C.	Kenwood Mall Holding, LLC 100%	
711		Silver City Galleria L.L.C.	GGP-TRS L.L.C. 100%	
712		Tyler Mall Limited Partnership	GGP-TRS L.L.C. 99.5% LP; GGP-Tyler Mall L.L.C. .5% GP	
713		WV SUB, LLC	GGP-TRS L.L.C. 100%	
714	4/16/2009	Tucson Anchor Acquisition, LLC	GGP Limited Partnership 100%	Disregarded Entity
715	4/16/2009	Vista Ridge Mall, LLC	GGP Limited Partnership 100%	Disregarded Entity
716		West Oaks Anchor Acquisition, LLC	GGP Limited Partnership 100%	
717		West Oaks Mall Trust	GGP Limited Partnership 100%	
718		Westwood Land L.L.C.	GGP Limited Partnership 100%	
719	4/16/2009	Westwood Mall, LLC	GGP Limited Partnership 100%	Disregarded Entity
720	4/22/2009	GGP-Gateway Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
721	4/16/2009	GGP-Lakeview Square, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
722	4/16/2009	GGP-Lansing Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
723	4/22/2009	GGP-Mall of Louisiana, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
724	4/16/2009	Mall of Louisiana Holding, Inc.	GGP-Mall of Louisiana, Inc. 100%	Disregarded Entity
725	4/16/2009	GGP-South Shore Partners, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
726	4/22/2009	Grand Traverse Mall Holding, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
727	4/16/2009	Grandville Mall II, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
728	4/16/2009	Grandville Mall, Inc.	Grandville Mall II, Inc. 100%	Disregarded Entity
729	4/22/2009	Greenwood Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
730	4/22/2009	Kalamazoo Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
731	4/16/2009	Knollwood Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
732	4/16/2009	Mall St. Vincent, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
733	4/16/2009	MSAB Holdings, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
734		Oklahoma Mall, Inc.	General Growth Properties, Inc. 100%	
735	4/16/2009	Park Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
736	4/16/2009	Tracy Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
737	4/16/2009	Valley Hills Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity

UNITED STATES BANKRUPTCY COURT

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit B-22

Patents, copyrights, and other intellectual property

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration</u>	<u>Status</u>
DOMAIN NAME	CANALSHOPPES.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	CANALSHOPS.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	GRAND-CANAL.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	GRANDCANALMALL.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	GRANDCANALSHOPPES.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	GRANDCANALSHOPPESATTHEVENETIAN.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	GRANDCANALSHOPPESMALL.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	GRANDCANALSHOPS.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	GRANDCANALSHOPSMALL.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	STREETMOSPHERE.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	THEGRANDCANAL.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	THEGRANDCANALSHOPPES.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	THEGRANDCANALSHOPPESATTHEVENETIAN.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	THEGRANDCANALSHOPS.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	VENETIANCANALSHOPPES.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	VENETIANCANALSHOPS.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	VENETIANMALL.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
TRADEMARK	DESIGN (MAN ON GONDALA)	APPLICATION NUMBER: 75/423019, REGISTRATION NUMBER: 2417906	REGISTERED

UNITED STATES BANKRUPTCY COURT

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit B-22

Patents, copyrights, and other intellectual property

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration</u>	<u>Status</u>
TRADEMARK	DESIGN (MAN ON GONDALA)	APPLICATION NUMBER: 75/978543, REGISTRATION NUMBER: 2404897	REGISTERED
TRADEMARK	DESIGN (MAN ON GONDALA)	APPLICATION NUMBER: 75/422042, REGISTRATION NUMBER: 2358232	REGISTERED
TRADEMARK	GRAND CANAL SHOPPES	APPLICATION NUMBER: 75/670927, REGISTRATION NUMBER: 3392226	REGISTERED
TRADEMARK	GRAND CANAL SHOPPES	APPLICATION NUMBER: 75/149902, REGISTRATION NUMBER: 2527712	REGISTERED
TRADEMARK	GRAND CANAL SHOPPES	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: SM00330974	RENEWED
TRADEMARK	GRAND CANAL SHOPPES	APPLICATION NUMBER: 75/979127, REGISTRATION NUMBER: 2528490	REGISTERED
TRADEMARK	GRAND CANAL SHOPPES	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: E0579902006-6	REGISTERED
TRADEMARK	THE GRAND CANAL	APPLICATION NUMBER: 75/136424, REGISTRATION NUMBER: 2691229	REGISTERED
TRADEMARK	THE GRAND CANAL	APPLICATION NUMBER: 75/979621, REGISTRATION NUMBER: 2532906	REGISTERED
TRADEMARK	THE GRAND CANAL SHOPPES	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: E052499 2008-2	REGISTERED
TRADEMARK	THE GRAND CANAL SHOPPES & DESIGN	APPLICATION NUMBER: 76/260006, REGISTRATION NUMBER: 3252624	REGISTERED
TRADEMARK	THE GRAND CANAL SHOPPES & DESIGN	APPLICATION NUMBER: 76/260393, REGISTRATION NUMBER: 3223579	REGISTERED

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit B-28

Office equipment, furnishings, and supplies.

<u>Category</u>	<u>Location</u>	<u>Net Book Value</u>
OFFICE FURNITURE & EQUIPMENT, COMPUTERS	LAS VEGAS, NV 89109	\$8,219

Total: \$8,219

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business.

<u>Category</u>	<u>Location</u>	<u>Net Book Value</u>
FURNITURE, FIXTURES, EQUIPMENT, OTHER	LAS VEGAS, NV 89109	\$548,309

Total: \$548,309

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit B-35a

Other personal property of any kind not already listed.

<u>Type of Cash & Location</u>	<u>Net Book Value</u>
PREPAID EXPENSES & OTHER ASSETS	\$550,843
	<hr/> \$550,843

The amounts set forth above represent the balance of prepaid insurance, prepaid real estate tax, prepaid development allowance, and other assets.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit B-35b

Accounts Payable Debit Balances

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Net Book Value</u>
FRAZEE PAINT & WALLCOVERING	DEPT #2510	LOS ANGELES, CA 90084- 2510	\$542
			\$542

The amounts set forth above represent pre-petition debits for the indicated parties that potentially may be applied against the accounts payable for those parties identified on Schedule F.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	NOTES
See Exhibit D-1 immediately following Schedule D		Creditors Holding Secured Claims - Secured Debt	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$394,538,689	\$0	
See Exhibit D-2 immediately following Exhibit D-1		Mechanics Liens	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	\$1,987,334	\$0	
See Exhibit D-3 immediately following Exhibit D-2		Secured Tax Claims and Related Claims	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	\$0	\$0	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			

continuation sheets attached
 Total
 align="right">**\$396,526,023**
 align="right">**\$0**

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

SPECIFIC NOTES REGARDING SCHEDULE D

Creditors Holding Secured Claims

Amounts listed herein are as of the Petition Date.

Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the extent, validity, priority, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to such creditor's claim. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. However, the Debtors reserve all of their rights to amend Schedule D in the future to the extent the Debtors determine that any claims associated with such agreements are properly reported on Schedule D.

Some of the Debtors' creditors may have filed mechanic's or materialman's liens following the commencement of the Debtors' chapter 11 cases. Some liens may, by virtue of section 546(b) of the Bankruptcy Code and applicable law, relate back to the period prior to the Petition Date. Any such liens that have been filed after the Petition Date may not be listed on Schedule D.

To the extent that any landlords, real property and personal property lessors, utility companies, or other creditors hold a security deposit from any of the Debtors and to the extent that such deposits constitute secured claims, such deposits are not listed on Schedule D, except as specifically stated herein.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit: D-1

Creditors Holding Secured Claims - Secured Debt

<u>Schedule ID</u>	<u>Servicer Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
57 -D-1-3351	WELLS FARGO	1320 WILLOW PASS RD, #300; CONCORD, CA 94520	SECURED DEBT - GRAND CANAL SHOPS II, LLC	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$394,538,689
TOTAL:							<hr/> \$394,538,689

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit D-2

Mechanics Liens

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
57 -D-2-2796	ACOUSTICAL SERVICES	3940 GRAPE ST	DENVER , CO 80207	MECHANICS LIENS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$4,260
57 -D-2-2797	BIG TOWN MECHANICAL	C/O PEEL BRIMLEY LLP 3333 E. SERENE AVE. SUITE 200	HENDERSON, NV	MECHANICS LIENS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$28,581
57 -D-2-2800	HARMONY FIRE PROTECTION		LAS VEGAS, NV 89109	MECHANICS LIENS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$8,640
57 -D-2-2801	HEINAMAN	3333 E SERENE AVE #200	HENDERSON, NV	MECHANICS LIENS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$966,144
57 -D-2-2802	INFORMATION POWER	4675 STEVENS CREEK BLVD SUITE 200	SANTA CLARA, CA 95051	MECHANICS LIENS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$50,000
57 -D-2-2803	JOHN JORY, LLC	WILLAIM J. WAY ESQ. 3600 HOWARD HUGHES PKWY 7TH FL.	LAS VEGAS, NV 89169	MECHANICS LIENS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$77,642
57 -D-2-2806	LOUIS LIONETTI	WILLIAMS & WIESE DONALD H. WILLIAMS 612 SOUTH TENTH ST.	LAS VEGAS, NV 89010	MECHANICS LIENS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$49,774
57 -D-2-2809	MORSE ELECTRIC	3333 E. SERENE AVE. #200	HENDERSON, NV	MECHANICS LIENS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$56,426
57 -D-2-2810	PWI CONSTRUCTION	PEZZILLO ROBINSON 6750 VIA AUSTI PKWY. #170	LAS VEGAS, NV 89119	MECHANICS LIENS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$581,023
57 -D-2-2812	QUALITY MECHANICAL	3333 E. SERENE AVE. #200	HENDERSON, NV	MECHANICS LIENS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$55,577
57 -D-2-2811	QUALITY MECHANICAL	3333 E. SERENE AVE. #200	HENDERSON, NV	MECHANICS LIENS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$80,144

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit D-2

Mechanics Liens

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
57 -D-2-2814	TILE CONCEPTS	3775 W. TECO AV. #2	LAS VEGAS, NV 89118	MECHANICS LIENS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$29,123

\$1,987,334

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit D-3

Secured Tax Claims and Related Claims

<u>Schedule ID</u>	<u>Mall Name</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
57 -D-3-2019	THE GRAND CANAL SHOPPES	CLARK COUNTY TREASURER	500 S. GRAND CENTRAL PKWY,1ST P.O. BOX 551220	LAS VEGAS, NV 89155-1220	PROPERTY TAX	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0

\$0

Specific Notes

This schedule includes secured tax claims and may include Special Improvement District Bonds ("SID Bonds"). The Debtors reserve their rights with respect to classification of any SIDs on this schedule.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(2).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,650* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(3).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$4,650* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(5).

Deposits by individuals

Claims of individuals up to \$1,950* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(6).

Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Administrative Expense Claims

Claims for the value of any goods received by the debtor within 20 days before the Petition Date in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

SPECIFIC NOTES REGARDING SCHEDULE E

Creditors Holding Unsecured Priority Claims

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

As noted in the Global Notes, the Bankruptcy Court entered orders granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Debtors believe that, other than claims of certain former and current employees for vacation, personal, and/or severance pay, any priority employee claims for prepetition amounts have been or will be satisfied, and such satisfied amounts are therefore not listed on Schedule E. Any exceptions to that will be listed on Schedule E. Other non priority employee claims against the Debtors for prepetition amounts that have not been paid as of the time that the Schedules and Statements were prepared are included on Schedule F.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	DISPUTED			TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
			CONTINGENT	UNDISPUTED	UNDISPUTED		
See Exhibit E-1 immediately following Schedule E		Priority Claims - Sales and Use Tax Liabilities	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
See Exhibit E-2 immediately following Exhibit E-1		Priority Claims - Franchise Tax/Business License Fee/Other Liabilities	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		

Total

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit E-1

Priority Claims - Sales and Use Tax Liabilities

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Property Name</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim Amount</u>
57 -E-1-3391	NEVADA DEPARTMENT OF TAXATION	STATE OF NEVADA - SALES/USE; PO BOX 52609	PHOENIX, AZ 85702-2609	SALES AND USE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0
TOTAL:								\$0

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit E-2

Priority Claims - Income/Franchise Tax/Business License Fee Liabilities

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim Amount</u>
57 -E-3-3581	CLARK COUNTY BUSINESS LICENSE	500 SOUTH GRAND CENTRAL PARKWAY, 3RD FLOOR, PO BOX551810	LAS VEGAS, NV 89155-1810	CLARK COUNTY BUSINESS LICENSE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0
57 -E-3-21856	DELAWARE - SECRETARY OF STATE	401 FEDERAL STATE TOWNSEND BUILDING	DOVER, DE 19901	FRANCHISE TAX	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0
57 -E-3-3552	STATE OF NEVADA BUSINESS LICENSE	PO BOX 52614	PHOENIX, AZ 85072-2614	ANNUAL STATE BUSINESS LICENSE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0
TOTAL:								<u>\$0</u>

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC
Case Number: 09-12157

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D	TOTAL AMOUNT OF CLAIMS
See Exhibit F-1 immediately following Schedule F		Accounts Payable	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,024,039
See Exhibit F-2 immediately following Exhibit F-1		Litigation	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	Unliquidated
See Exhibit F-3 immediately following Exhibit F-2		Tenant Obligations	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	\$515,674
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

5 total continuation sheets attached

Total

\$1,539,712

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

SPECIFIC NOTES REGARDING SCHEDULE F

Creditors Holding Unsecured Nonpriority Claims

Amounts listed herein are as of the Petition Date.

The Debtors have used reasonable best efforts to list all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing financial books and records.

Schedule F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' financial books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although commercially reasonable efforts have been made to identify the date of inurrence of each claim, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule F does not include any potential rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected.

Except in certain limited circumstances, the Debtor has not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule F. Such guaranties are, instead, listed on Schedule G.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed also may be exclusive of contingent or unliquidated amounts.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit F-1

Accounts Payable

<u>Schedule ID</u>	<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
57 -F-2-13048	ACTION MESSENGER SERVICE	P.O. BOX 69763	LOS ANGELES, CA 90069	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$79
57 -F-2-19438	AMERICAN LOCK & KEY INC	2300 NORTH RAINBOW BLVD., SUITE 110	LAS VEGAS, NV 89108	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$460
57 -F-2-19440	ANDERSON COMMUNICATIONS, INC.	6283 DEAN MARTIN DRIVE BLDG B, SUITE C & D	LAS VEGAS, NV 89118	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$27
57 -F-2-13477	ANDREWS INTERNATIONAL SECURITY	FILE 51018	LOS ANGELES, CA 90074-1018	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$73,118
57 -F-2-13544	ASCAP	21678 NETWORK PLACE	CHICAGO, IL 60673-1216	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$903
57 -F-2-13961	CD COMMUNICATION SERVICES	13 CORPORATE PLAZA, SUITE 120	NEWPORT BEACH, CA 92660	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$713
57 -F-2-14064	CINTAS CORPORATION (P-CARD ONLY)	P.O. BOX 625737	CINCINNATI, OH 45262	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$119
57 -F-2-18318	ELITE GLASS & MIRROR INC	4535 STATZ ST, STE F	N. LAS VEGAS, NV 89081	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$593
57 -F-2-14449	ELLIOTT'S SEWER AND DRAIN	P.O. BOX 27085	LAS VEGAS, NV 89126-1085	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$836
57 -F-2-14454	EMBARQ	PO BOX 660068	DALLAS, TX 75266-0068	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$894
57 -F-2-19213	ENERGY CONTROL CENTER	2609 LEGEND DR	LAS VEGAS, NV 89134	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$555
57 -F-2-19735	ENVIRO TECH PRODUCTS & SERVICES	3576 E RUSSEL ROAD	LAS VEGAS, NV 89120	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,722
57 -F-2-18354	FREED & ASSOCIATES	PROFESSIONAL OFFICE BUILDING 283 SECOND ST PIKE-STE 130	SOUTHAMPTON, PA 18966	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$550
57 -F-2-14711	GRAINGER INC (P-CARD ONLY)	100 GRAINGER PARKWAY	LAKE FOREST, IL 60045	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$110
57 -F-2-17690	GRAPHICS WEST	P.O. BOX 203102	HOUSTON, TX 77216-3102	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$113
57 -F-2-14751	GREEN VALLEY LOCK AND SAFE, INC	80 N. PECOS RD, STE G	HENDERSON, NV 89074	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$319
57 -F-2-14983	IKON FINANCIAL SERVICES	P O BOX 9115	MACON, GA 31208-9115	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,606
57 -F-2-15003	IMPACT LEASING LLC	PO BOX 3090	MILWAUKEE, WI 53201-3090	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,398
57 -F-2-15049	IMPACT NETWORKING LLC	DEPT 5270 PO BOX 1170	MILWAUKEE, WI 53201-1170	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5
57 -F-2-15523	MILLARD MALL SERVICES, INC.	35075 EAGLE WAY	CHICAGO, IL 60678	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$169,245
57 -F-2-18538	NEAL, GERBER & EISENBERG LLP	28987 NETWORK PLACE	CHICAGO, IL 60673-1289	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,940

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit F-1

Accounts Payable

<u>Schedule ID</u>	<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
57 -F-2-19587	SERVING SOLUTIONS INC.	5875 HIGHWAY #7, UNIT #201	WOODBIDGE, ON L4L 1T9	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,268
57 -F-2-19381	SETON NAME PLATE COMPANY	P.O. BOX 95904	CHICAGO, IL 60694-5904	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$366
57 -F-2-19634	TRIGEN-LAS VEGAS ENERGY COMPANY, LLC	% TRIGEN-LA ENERGY CORPORATION P.O. BOX 51252	LOS ANGELES, CA 90051-5552	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$751,924
57 -F-2-16983	UPS	55 GLENLAKE PKWY NE	ATLANTA, GA 30328	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$164
57 -F-2-17244	VEGAS IMAGE	3060 E POST RD STE 140	LAS VEGAS, NV 89120	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,863
57 -F-2-19073	WM LAMPTRACKER INC	PO BOX 9001097	LOUISVILLE, KY 40290-1097	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$150
							\$1,024,039

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit F-2

Litigation

<u>Schedule ID</u>	<u>Creditor Name</u>	<u>Address</u>	<u>City, State, Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount</u>
57 -F-4-12585	CRIMM, REBECCA	822 E. LANGSFORD, # 202	LEES SUMMIT, MO 64063	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNLIQUIDATED

TOTALS:

Unliquidated

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit F-3

Tenant Obligations

<u>Schedule ID</u>	<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim Amount</u>
57 -F-6-20896	AT&T	PO BOX 13148	NEWARK, NJ 07101-5648	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Unliquidated
57 -F-6-21081	SPRINT	PO BOX 219100	KANSAS CITY, MO 64121-9100	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$153
57 -F-6-21189	VENETIAN CASINO & RESORT, LLC	3355 LAS VEGAS BLVD SOUTH	LAS VEGAS, NV 89109	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$515,521
TOTALS:							\$515,674

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Ground Leases	See Exhibit G-1 immediately following Schedule G
Equipment Leases	See Exhibit G-2 immediately following Exhibit G-1
Tenant Leases	See Exhibit G-3 immediately following Exhibit G-2
Licensing Agreements	See Exhibit G-4 immediately following Exhibit G-3
Guarantees/Indemnification	See Exhibit G-5 immediately following Exhibit G-4
Constructware Agreements	See Exhibit G-6 immediately following Exhibit G-5
Loan Agreements	See Exhibit G-7 immediately following Exhibit G-6
Single Mall Service Agreements	See Exhibit G-8 immediately following Exhibit G-7
National Service Agreements	See Exhibit G-9 immediately following Exhibit G-8

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

SPECIFIC NOTES REGARDING SCHEDULE G

Executory Contracts

The Debtors' business is complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts and unexpired leases at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or overinclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts, agreements, and leases listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same vendor or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such provider or vendor.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, products, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule F.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements which, to the extent such contracts or agreements constitute executory contracts, are not listed individually on Schedule G. Such contracts or agreements include (i) agreements regarding the provision of certain services on a month to month basis, (ii) brokerage agreements relating to the leasing of tenant space, which are generally non-exclusive and terminable by either party on thirty days notice or less, (iii) confidentiality agreements and (iv) indemnification agreements with directors, managers or trustees (as applicable) and officers of the Debtors.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G refer to a former name of a Debtor. Schedule I to each of the Debtor's chapter 11 petitions lists the names that particular Debtor has used during the eight years prior to the Petition Date and may be referred to in this regard.

Certain of the executory contracts and unexpired leases listed in Schedule G were assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors. In those instances, the entity listed as the party to the executory contract or unexpired lease is the former party to same.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid. The Debtors submit that prepaid insurance policies are not executory contracts pursuant to section 365 of the Bankruptcy Code because no further payment or other material performance is required by the Debtors. Nonetheless, the Debtors recognize that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtors may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtors reserve all of their rights to amend Schedule G to include such policies, as appropriate.

Except in certain limited circumstances, the Debtor has not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule F. Such guaranties are, instead, listed on Schedule G.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

SPECIFIC NOTES REGARDING SCHEDULE G

In addition, Schedule G does not include any potential rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected.

Contracts identified as "Independent Director Contracts," are contracts by which individuals agree to serve as independent directors, managers or trustees of the identified Debtor, as applicable, or contracts with entities who agree to provide individuals to serve in such capacities.

Due to the volume of the Debtors' executory contracts and unexpired leases, the Debtors are still in the process of collecting the addresses of all counterparties to such executory contracts and unexpired leases. These addresses will be compiled prior to sending notice of the bar date for the filing of proofs of claim in these chapter 11 cases.

As used in Schedule G, (i) "Loan Documents" can include, without limitation, some or all of the following, and amendments thereto and modifications thereof: loan agreements; promissory notes; mortgages, deeds of trust, deeds to secure debt or similar agreements; assignments of leases and rents; uniform commercial code financing statements; environmental indemnities; equity pledges and stock powers; cash management agreements, lockbox or account control agreements; guaranties; indemnities; master leases; allonges; collateral assignments/subordinations of property management agreements; assignments of rate cap and hedge agreements; and all other agreements, instruments, certificates and documents executed or delivered by or on behalf of borrow or any affiliate of borrower to evidence or secure a loan, (ii) "Leases" can include, without limitation, some or all of the following, and amendments thereto and modifications thereof: leases, subleases, licenses and other occupancy agreements and other similar documents or contractual arrangements with tenants or other occupants of the applicable property, and (iii) "REA" can include, without limitation, some or all of the following, and amendments thereto and modifications thereof: construction, operation and reciprocal easement agreements and any supplemental, separate or associated agreements and other similar documents or contractual arrangements with tenants or other occupants of the applicable property. Leases listed on Schedule G do not include all Leases where the tenant had not taken possession as of the Petition Date.

Title to the numerous properties owned by Debtors is encumbered by numerous title exceptions such as, including, but not limited to, deed restrictions including reservations of oil and mineral rights, private and public use and building restrictions, easements and licenses granting easements (including dominant, subservient, cross, prescriptive, appurtenant and in gross), grants of access and parking rights, and other real estate restrictions typically seen on title to commercial properties, each as amended or modified from time to time. Due to their large number and customary nature, the Debtors have not individually listed such exceptions, and to the extent any of such exceptions could constitute executory contracts, they have not been listed on Schedule G.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit G-1

Ground Leases

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State and Zip</u>	<u>Description</u>
57 -G-1-615694	THE VENETIAN CASINO RESORT, LLC	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP; 1285 AVENUE OF THE AMERICAS; ATTN: HARRIS FREIDUS	NEW YORK, NY 10019-6064	19 TENANT SPACES AT THE VENETIAN
57 -G-1-615606	THE VENETIAN CASINO RESORT, LLC	VENETIAN CASINO RESORT, LLC; 3355 LAS VEGAS BOULEVARD SOUTH; ATTN: GENERAL COUNSEL	LAS VEGAS, NV 89109	19 TENANT SPACES AT THE VENETIAN

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit G-2

Equipment Leases

<u>Schedule ID</u>	<u>Name - Lease Dated</u>	<u>Address</u>	<u>City, State & Zip</u>
57 -G-2-590922	IMPACT NETWORKING - 6/1/2007	953 NORTHPOINT BOULEVARD	WAUKEGAN, IL 60085

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit G-3

Tenant Leases

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
57 -G-5-625624	AD USA LLC; LEASE #: 183845	3377 SOUTH LAS VEGAS BOULEVARD #2205	LAS VEGAS, NV 89109
57 -G-5-625625	ANCIENT CREATIONS INC.; LEASE #: 183828	1800 INDUSTRIAL ROAD, SUITE 200	LAS VEGAS, NV 89102
57 -G-5-625626	ANN TAYLOR RETAIL, INC; LEASE #: 183823	7 TIMES SQUARE; ATTN REAL ESTATE COUNSEL	NEW YORK, NY 10036
57 -G-5-625628	ARCHE LAS VEGAS, INC.; LEASE #: 248878	130 WEST 57 STREET	NEW YORK, NY 10019
57 -G-5-625704	ARTHUR K. SNYDER; LEASE #: 184511	8 HOLLY TREE COURT	HENDERSON, NV 89052
57 -G-5-625735	ASIA LAS VEGAS LLC; LEASE #: 185488	888 SEVENTH AVENUE, 34TH FLOOR; C/O THE RESTAURANT	NEW YORK, NY 10106
57 -G-5-625629	ATM MERCHANTS SYSTEMS, LLC; LEASE #: 222180	1667 HELM DRIVE	LAS VEGAS, NV 89119
57 -G-5-625630	ATM MERCHANTS SYSTEMS, LLC; LEASE #: 222181	1667 HELM DRIVE	LAS VEGAS, NV 89119
57 -G-5-625631	ATM MERCHANTS SYSTEMS, LLC; LEASE #: 222183	1667 HELM DRIVE	LAS VEGAS, NV 89119
57 -G-5-625633	BANANA REPUBLIC, LLC; LEASE #: 183864	2 FOLSOM STREET; ATTN REAL ESTATE LAW DEPARTMENT	SAN FRANCISCO, CA 94105
57 -G-5-625635	BCBG MAX AZRIA GROUP, INC.; LEASE #: 183819	2761 FRUITLAND AVENUE; ATTN: LEGAL DEPARTMENT	VERNON, CA 90058
57 -G-5-625636	BEBE STORES INC; LEASE #: 183821	400 VALLEY DRIVE; ATTN LEASE ADMINISTRATOR	BRISBANE, CA 94005-1208
57 -G-5-625743	BONANNO RESTAURANTS, LLC; LEASE #: 238437	2600 S. RAINBOW BLVD., SUITE 102	LAS VEGAS, NV 89146
57 -G-5-625640	BREATHE INC; LEASE #: 223255	4976 W. LAKE MEAD BLVD	LAS VEGAS, NV 89108
57 -G-5-625641	BRIGHTON COLLECTIBLES, INC; LEASE #: 183891	200 NORTH WILLOW AVENUE	CITY OF INDUSTRY, CA 91746
57 -G-5-625642	BROOKSTONE STORES, INC.; LEASE #: 183854	ONE INNOVATION WAY	MERRIMACK, NH 03054
57 -G-5-625736	BUDDHA ENTERTAINMENT LLC; LEASE #: 185489	888 SEVENTH AVENUE, 34TH FLOOR; C/O THE RESTAURANT	NEW YORK, NY 10106
57 -G-5-625644	CACHE, INC; LEASE #: 183847	1440 BROADWAY; ATTN: TOM REINCKENS	NEW YORK, NY 10018
57 -G-5-625655	CAFE SANTA LUCIA/COCOLINI; LEASE #: 184450	1588 CARNOUSTIE COURT	BOULDER CITY, NV 89005
57 -G-5-625646	CAFE SANTA LUCIA/COCOLINI; LEASE #: 184448	1588 CARNOUSTIE COURT	BOULDER CITY, NV 89005

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit G-3

Tenant Leases

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
57 -G-5-625662	CALABRINI LLC; LEASE #: 183807	3377 LAS VEGAS BOULEVARD SO, SUITE 2430	LAS VEGAS, NV 89109
57 -G-5-625651	CASHMAN AT THE VENETIAN INC.; LEASE #: 183813	3660 CINDER LANE	LAS VEGAS, NV 89103
57 -G-5-625664	CATTLECAR OF DELAWARE INC.; LEASE #: 251125	1 REGENT STREET; P.O. BOX 841	NORWALK, CT 06855
57 -G-5-625679	CHEESEBURGER, LLC.; LEASE #: 239584	2600 SOUTH RAINBOW, SUITE 102	LAS VEGAS, NV 89146
57 -G-5-625656	COCOLINI; LEASE #: 184552	1588 CARNOUSTIE COURT	BOULDER CITY, NV 89005
57 -G-5-625702	CONEY ISLAND HOT DOGS OF NEVADA, I; LEASE #: 186887	2600 SOUTH RAINBOW; SUITE 102	LAS VEGAS, NV 89146
57 -G-5-625637	CONEY ISLAND HOT DOGS OF NEVADA, I; LEASE #: 186587	2600 SOUTH RAINBOW; SUITE 102	LAS VEGAS, NV 89146
57 -G-5-625661	DAVIDOFF; LEASE #: 184452	3377 LAS VEGAS BOULEVARD SOUTH, SUITE 24	LAS VEGAS, NV 89109
57 -G-5-625660	DBEB, LLC.; LEASE #: 228528	7680 UNIVERSAL BOULEVARD; SUITE 195	ORLANDO, FL 32819
57 -G-5-625663	DELMONICO STEAKHOUSE, LLC; LEASE #: 184453	829 ST. CHARLES AVENUE	NEW ORLEANS, LA 70130
57 -G-5-625627	E-BRANDS RESTAURANTS; LEASE #: 184446	7680 UNIVERSAL BOULEVARD SUITE #195	ORLANDO, FL 32819
57 -G-5-625650	E-BRANDS RESTAURANTS, LLC; LEASE #: 236988	7680 UNIVERSAL BLVD.; SUITE 195	ORLANDO, FL 32819
57 -G-5-625678	ENTERTAINMENT GALLERIES INC.; LEASE #: 183880	ONE EAST CHARLESTON BLVD.	LAS VEGAS, NV 89104
57 -G-5-625668	ERWIN PEARL RETAIL INC.; LEASE #: 183793	389 5TH AVENUE, 9TH FLOOR	NEW YORK, NY 10016
57 -G-5-625667	ERWIN PEARL RETAIL INC.; LEASE #: 200791	389 5TH AVENUE, 9TH FLOOR	NEW YORK, NY 10016
57 -G-5-625645	EZRA BEKHOR; LEASE #: 183787	PO BOX 16558	BEVERLY HILLS, CA 90209-2558
57 -G-5-625638	FELICCI GIOIELLI CO., LLC.; LEASE #: 255812	3377 LAS VEGAS BOULEVARD SOUTH; UNIT 2330	LAS VEGAS, NV 89109
57 -G-5-625722	FIFTH AVENUE ICE CREAM OF NEVADA, INC.; LEASE #: 184525	2600 SOUTH RAINBOW BOULEVARD; SUITE #102	LAS VEGAS, NV 89146
57 -G-5-625674	FIFTH AVENUE ICE CREAM OF NEW JERSEY, IN; LEASE #: 183812	ATTN: FRANK BONANNO; 2600 SOUTH RAINBOW BOULEVARD	LAS VEGAS, NV 89146
57 -G-5-625737	FIVE CHINESE BROTHERS LLC.; LEASE #: 264723	C/O THE RESTAURANT GROUP; 888 SEVEN AVENUE, 34TH FLOOR	NEW YORK, NY 10106

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit G-3

Tenant Leases

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
57 -G-5-625711	FIVE STAR ASSOCIATES, LLC; LEASE #: 184512	1865 A PAMA LANE	LAS VEGAS, NV 89119
57 -G-5-625740	FIVE STAR RESTAURANTS LLC; LEASE #: 183822	1856 A PAMA LANE	LAS VEGAS, NV 89119
57 -G-5-625757	FIVE STAR RESTAURANTS LLC; LEASE #: 183788	1856 A PAMA LANE	LAS VEGAS, NV 89119
57 -G-5-625756	FIVE STAR RESTAURANTS LLC; LEASE #: 183853	1856 A PAMA LANE	LAS VEGAS, NV 89119
57 -G-5-625686	FOOD PANTRY, LTD.; LEASE #: 183792	3536 HARDING AVENUE SUITE 500	HONOLULU, HI 96816-2453
57 -G-5-625708	FORALL USA INC.; LEASE #: 183786	3377 LAS VEGAS BLVD SO., SUITE 2185	LAS VEGAS, NV 89109
57 -G-5-625709	FORALL USA INC.; LEASE #: 183874	3377 LAS VEGAS BLVD SO., SUITE 2185	LAS VEGAS, NV 89109
57 -G-5-625670	GODIVA CHOCOLATIER, INC; LEASE #: 183866	355 LEXINGTON AVENUE	NEW YORK, NY 10017
57 -G-5-625666	GRADO RESTAURANT, LLC; LEASE #: 234989	355 W. 46TH STREET	NEW YORK, NY 10036
57 -G-5-625671	GRAND LUX CAFE LLC; LEASE #: 184456	26901 MALIBU HILLS ROAD; ATTN GENERAL COUNSEL	CALABASAS HILLS, CA 91301
57 -G-5-625677	GREENFIELD ENTERPRISES LLC; LEASE #: 183797	3084 RED ARROW DRIVE	LAS VEGAS, NV 89135
57 -G-5-625675	HOROLOGIO, LLC.; LEASE #: 183897	9350 WILSHIRE BLVD, SUITE 316	BEVERLY HILLS, CA 90212-3204
57 -G-5-625676	HOUDINIS MAGIC SHOP INC.; LEASE #: 238650	6455 DEAN MARTIN DRIVE, SUITE L	LAS VEGAS, NV 89118
57 -G-5-625649	IL FORNAIO (AMERICA) CORP.; LEASE #: 184052	770 TAMALPAIS DR, SUITE 400	CORTE MADERA, CA 94925
57 -G-5-625647	IL FORNAIO (AMERICA) CORP.; LEASE #: 183789	770 TAMALPAIS DR, SUITE 400	CORTE MADERA, CA 94925
57 -G-5-625648	IL FORNAIO (AMERICA) CORP.; LEASE #: 183860	770 TAMALPAIS DR, SUITE 400	CORTE MADERA, CA 94925
57 -G-5-625731	JDK SELECT INC.; LEASE #: 273774	7935 W. SAHARA AVE, SUITE 201	LAS VEGAS, NV 89117
57 -G-5-625681	KENNETH COLE CATALOG, INC; LEASE #: 183848	603 WEST 50TH STREET	NEW YORK, NY 10019
57 -G-5-625680	KENNETH COLE CATALOG, INC; LEASE #: 183795	603 WEST 50TH STREET	NEW YORK, NY 10019
57 -G-5-625683	L A ITALIAN KITCHEN MGMT INC.; LEASE #: 183879	15149 WOODLAWN AVENUE	TUSTIN, CA 92780
57 -G-5-625684	LANCIANI OF LAS VEGAS INC.; LEASE #: 239446	38 EAST 57TH STREET, 10TH FLOOR	NEW YORK, NY 10022

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit G-3

Tenant Leases

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57 -G-5-625685	LANDAU COLLECTION; LEASE #: 185429	727 N. MEADOW STREET; HYMAN COMPANIES, INC., THE	ALLENTOWN, PA 18102-1879
57 -G-5-625657	LAS VEGAS COFFEE INVESTORS; LEASE #: 183898	3883 HOWARD HUGHES PARKWAY 8TH FLOOR	LAS VEGAS, NV 89169
57 -G-5-625658	LAS VEGAS COFFEE INVESTORS; LEASE #: 183896	3883 HOWARD HUGHES PARKWAY 8TH FLOOR	LAS VEGAS, NV 89169
57 -G-5-625718	LAS VEGAS DOWNSTAIRS DELI CORP. C/O ARK; LEASE #: 184515	85 FIFTH AVENUE	NEW YORK, NY 10003-3019
57 -G-5-625719	LAS VEGAS SANDS, INC.; LEASE #: 185382	3355 LAS VEGAS BOULEVARD SOUTH	LAS VEGAS, NV 89109
57 -G-5-625742	LAS VEGAS VENICE DELI CORP; LEASE #: 183875	85 FIFTH AVENUE; C/O ARK RESTAURANTS CORPORATION	NEW YORK, NY 10003-3019
57 -G-5-625725	LAS VEGAS VENICE FOOD CORP; LEASE #: 183877	85 FIFTH AVENUE; C/O ARK RESTAURANTS CORPORATION	NEW YORK, NY 10003-3019
57 -G-5-625745	LAS VEGAS WHISKEY BAR C/O ARK RESTAURANT; LEASE #: 184530	85 FIFTH AVENUE	NEW YORK, NY 10003-3019
57 -G-5-625632	LEONARD ROUDNER, MD, FACS, PA; LEASE #: 260358	550 BILTMORE WAY SUITE 890	CORAL GABLES, FL 33134
57 -G-5-625689	LIOR GAL, LLC; LEASE #: 183851	3377 LAS VEGAS BLVD SO., SUITE 2155	LAS VEGAS, NV 89109
57 -G-5-625688	LIOR GAL, LLC; LEASE #: 183798	3377 LAS VEGAS BLVD SO., SUITE 2155	LAS VEGAS, NV 89109
57 -G-5-625690	LLADRO GALLERIES INC.; LEASE #: 183791	1 LLADRO DRIVE	MOONACHIE, NJ 07074
57 -G-5-625691	LLADRO GALLERIES INC.; LEASE #: 183850	1 LLADRO DRIVE	MOONACHIE, NJ 07074
57 -G-5-625692	LUXURY OPTICAL HOLDINGS CORPORATION; LEASE #: 183814	2651 N CRIMSON CANYON DRIVE, STE 200	LAS VEGAS, NV 89128
57 -G-5-625693	LUXURY OPTICAL HOLDINGS CORPORATION; LEASE #: 184454	2651 N CRIMSON CANYON DRIVE, STE 200	LAS VEGAS, NV 89128
57 -G-5-625672	LV GREGORY'S TX, LLC.; LEASE #: 272522	4887 ALPHA ROAD; SUITE 205	DALLAS, TX 75244
57 -G-5-625673	LV GREGORY'S TX, LLC.; LEASE #: 272526	4887 ALPHA ROAD; SUITE 205	DALLAS, TX 75244
57 -G-5-625694	MADAME TUSSAUD LAS VEGAS INC.; LEASE #: 183815	3377 LAS VEGAS BLVD SOUTH, SUITE 2001	LAS VEGAS, NV 89109
57 -G-5-625695	MADAME TUSSAUD LAS VEGAS INC.; LEASE #: 183861	3377 LAS VEGAS BLVD SOUTH, SUITE 2001	LAS VEGAS, NV 89109

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit G-3

Tenant Leases

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
57 -G-5-625696	MARRIOTT OWNERSHIP RESORTS, INC.; LEASE #: 184549	75 EAST HARMON AVENUE	LAS VEGAS, NV 89109
57 -G-5-625682	MARSHALL RETAIL GROUP; LEASE #: 183802	5385 WYNN ROAD	LAS VEGAS, NV 89118
57 -G-5-625726	MARSHALL RETAIL GROUP, LLC.; LEASE #: 184534	5385 WYNN ROAD	LAS VEGAS, NV 89118
57 -G-5-625700	MIKIMOTO (AMERICA) CO LTD; LEASE #: 183800	680 FIFTH AVENUE 4TH FLOOR	NEW YORK, NY 10019-5429
57 -G-5-625701	MOVADO RETAIL GROUP, INC.; LEASE #: 183796	ATTN: PRESIDENT; 650 FROM ROAD	PARAMUS, NJ 07625
57 -G-5-625715	MYSTERE, INC.; LEASE #: 183833	ATTN: MIRIAM SIROTA; 1934 COTNER AVENUE	LOS ANGELES, CA 90025
57 -G-5-625741	NAVEGANTE RETAIL INC.; LEASE #: 183794	1100 GRIER DR.	LAS VEGAS, NV 89119
57 -G-5-625710	PANDA EXPRESS, INC.; LEASE #: 183820	1683 WALNUT GROVE AVENUE	ROSEMEAD, CA 91770-3711
57 -G-5-625639	PASSMAN OF NEVADA L.L.C.; LEASE #: 183834	5130 TROMPETER GADE SUITE B20	ST THOMAS, VI 00802
57 -G-5-625713	PATINA GROUP, LLC; LEASE #: 184514	400 SOUTH HOPE, SUITE 950	LOS ANGELES, CA 90071
57 -G-5-625712	PETER LIK, VENETIAN, INC.; LEASE #: 222517	6625 WEST BADURA AVENUE	LAS VEGAS, NV 89118
57 -G-5-625714	POSTIANO LAS VEGAS LLC; LEASE #: 183839	TOM KAPLAN; C/O SPAGO	LAS VEGAS, NV 89109
57 -G-5-625707	PREMIUM DENIM, LLC.; LEASE #: 260897	10119 JEFFERSON BOULEVARD	CULVER CITY, CA 90232
57 -G-5-625659	RAEMIKO, INC; LEASE #: 187790	99-061 KOAHA WAY #201	AIEA, HI 96701
57 -G-5-625717	REGIS GALERIE INC.; LEASE #: 183855	3377 LAS VEGAS BLVD SO., SUITE 2060	LAS VEGAS, NV 89109
57 -G-5-625716	REGIS GALERIE INC.; LEASE #: 183805	3377 LAS VEGAS BLVD SO., SUITE 2060	LAS VEGAS, NV 89109
57 -G-5-625634	RETAIL CONCEPTS OF MINNESOTA, INC.; LEASE #: 268253	11726 CAMDEN PARK DRIVE	WINDERMERE, FL 34786
57 -G-5-625720	RIPA DE MONTI LLC; LEASE #: 183809	1588 CARNOUSTIE COURT	BOULDER CITY, NV 89005
57 -G-5-625746	ROYAL PACIFIC ENTERPRISES, INC.; LEASE #: 273815	6700 VIA AUSTI PARKWAY, SUITE D	LAS VEGAS, NV 89119
57 -G-5-625724	SEPHORA USA, LLC.; LEASE #: 183824	525 MARKET STREET 11TH FLOOR; ATTN GENERAL COUNSEL	SAN FRANCISCO, CA 94105-2708
57 -G-5-625727	SHOWROOM SPACE; LEASE #: 184349	3355 LAS VEGAS BOULEVARD SOUTH	LAS VEGAS, NV 89109

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit G-3

Tenant Leases

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
57 -G-5-625728	SHOWROOM SPACE; LEASE #: 184350	3355 LAS VEGAS BOULEVARD SOUTH	LAS VEGAS, NV 89109
57 -G-5-625730	SIMLV INC.; LEASE #: 183790	1409 SUTTER ST.; ATTN: SHOSHANA SIMAYOF	SAN FRANCISCO, CA 94109-5417
57 -G-5-625729	SIMLV INC.; LEASE #: 272520	1409 SUTTER ST.; ATTN: SHOSHANA SIMAYOF	SAN FRANCISCO, CA 94109-5417
57 -G-5-625705	SIR OLIVER, INC.; LEASE #: 184532	7731 AMESTOY AVENUE	VAN NUYS, CA 91406-2122
57 -G-5-625732	ST JOHN APPAREL LLC; LEASE #: 183895	17522 ARMSTRONG AVENUE; ATTN SABELLA	IRVINE, CA 92614
57 -G-5-625738	STAR CONCEPTS ACQUISITION LLC; LEASE #: 183827	E BRANDS RESTAURANT; 7680 UNIVERSAL BOULEVARD, SUITE 195	ORLANDO, FL 32819
57 -G-5-625669	STEFANO RIPAMONTE; LEASE #: 184449	1588 CARNOUSTIE COURT	BOULDER CITY, NV 89005
57 -G-5-625734	TAMARA MANAGEMENT LLC; LEASE #: 226694	7229 WEST SAHARA AVENUE SUITE 120	LAS VEGAS, NV 89117
57 -G-5-625733	TAMARA MANAGEMENT LLC; LEASE #: 233226	7229 WEST SAHARA AVENUE SUITE 120	LAS VEGAS, NV 89117
57 -G-5-625749	THE JEWELERS INC.; LEASE #: 184526	2400 WESTERN AVENUE	LAS VEGAS, NV 89102
57 -G-5-625654	THE MARSHALL RETAIL GROUP LLC; LEASE #: 183890	5385 WYNN ROAD	LAS VEGAS, NV 89118
57 -G-5-625753	THE MARSHALL RETAIL GROUP LLC; LEASE #: 183816	5385 WYNN ROAD	LAS VEGAS, NV 89118
57 -G-5-625653	THE MARSHALL RETAIL GROUP LLC; LEASE #: 183889	5385 WYNN ROAD	LAS VEGAS, NV 89118
57 -G-5-625697	THE MARSHALL RETAIL GROUP LLC; LEASE #: 183817	5385 WYNN ROAD	LAS VEGAS, NV 89118
57 -G-5-625698	THE MARSHALL RETAIL GROUP LLC; LEASE #: 183849	5385 WYNN ROAD	LAS VEGAS, NV 89118
57 -G-5-625721	THE ROCKPORT COMPANY INC.; LEASE #: 183825	1895 J.W. FOSTER BOULEVARD	CANTON, MA 02021
57 -G-5-625751	THE WALKING COMPANY; LEASE #: 183894	121 GRAY AVENUE; ATTN LEASE ADMINISTRATION	SANTA BARBARA, CA 93101
57 -G-5-625739	UNIVERSAL WATCH LV 2065, LLC; LEASE #: 188535	3800 HOWARD HUGHES PARKWAY	LAS VEGAS, NV 89109
57 -G-5-625744	VALENTINO LAS VEGAS LLC; LEASE #: 184529	P.O. BOX 19630	LAS VEGAS, NV 89132

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit G-3

Tenant Leases

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
57 -G-5-625699	VENETIAN CASINO RESORT LLC; LEASE #: 183884	3355 LAS VEGAS BOULEVARD SO.	LAS VEGAS, NV 89109
57 -G-5-625643	VENETIAN CASINO RESORT LLC; LEASE #: 183867	3355 LAS VEGAS BOULEVARD SO.; C/O FINANCIAL DEPARTMENT	LAS VEGAS, NV 89109
57 -G-5-625652	VENETIAN CASINO RESORT LLC; LEASE #: 183869	3355 LAS VEGAS BOULEVARD SO.	LAS VEGAS, NV 89109
57 -G-5-625665	VENETIAN CASINO RESORT LLC; LEASE #: 184351	C/O FINANCE DEPT.; 3355 LAS VEGAS BLVD. SO	LAS VEGAS, NV 89109
57 -G-5-625748	VENETIAN CASINO RESORT, LLC; LEASE #: 242760	3355 LAS VEGAS BOULEVARD SOUTH	LAS VEGAS, NV 89109
57 -G-5-625747	VENETIAN CASINO RESORT, LLC; LEASE #: 184352	3355 LAS VEGAS BOULEVARD SOUTH	LAS VEGAS, NV 89109
57 -G-5-625706	VENETIAN CASINO RESORT, LLC; LEASE #: 238880	3355 LAS VEGAS BLVD, SOUTH	LAS VEGAS, NV 89109
57 -G-5-625750	VERY VENICE, LLC; LEASE #: 236969	1588 CARNOUSTIE COURT	BOULDER CITY, NV 89005
57 -G-5-625703	VERY VENICE, LLC; LEASE #: 236987	1588 CARNOUSTIE DR.; SUITE 102	BOULDER CITY, NV 89005
57 -G-5-625687	VRBEV, LLC; LEASE #: 236980	WOLFGANG PUCK FINE DINING GROUP; 3500 LAS VEGAS BOULEVARD SOUTH	LAS VEGAS, NV 89109
57 -G-5-625752	WASABI JANE GRAND CANAL SHOP, LLC; LEASE #: 188903	8152 DELPHI CT; ATTN SHIH C CHOU	LAS VEGAS, NV 89117
57 -G-5-625723	WOC, INC; LEASE #: 238654	1409 SUTTER STREET	SAN FRANCISCO, CA 94109
57 -G-5-625754	WOLFORD BOUTIQUES, LLC; LEASE #: 183872	11 EAST 26TH STREET, SUITE 1301	NEW YORK, NY 10010
57 -G-5-625755	YOFRESCO; LEASE #: 275425	516 MONTEREY PASS ROAD	MONTEREY PARK, CA 91754

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit G-4

Licensing Agreements

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
57 -G-6-610207	100% DE AGAVE	MONEY TALKS, INC. DBA AGAVE; ELIZABETH VULTAGGIO	LAS VEGAS, NV 89134
57 -G-6-610249	AES INVESTMENTS INC.	SHAY ASSAIG; 4525 DEAN MARTIN DRIVE	LAS VEGAS, NV 89103
57 -G-6-610247	ALLSTATE TOURS, INC.	ATTN: BEN JONES, VP; 1421 E. SUNSET AVE # 4	LAS VEGAS, NV 89119
57 -G-6-610248	ALLSTATE TOURS, INC.	ATTN: BEN JONES, VP; 1421 E. SUNSET AVE # 4	LAS VEGAS, NV 89119
57 -G-6-610243	ARTHUR K. SNYDER	8 HOLLY TREE COURT	HENDERSON, NV 89052
57 -G-6-610250	ASIA LAS VEGAS LLC	888 SEVENTH AVENUE, 34TH FLOOR; C/O THE RESTAURANT	NEW YORK, NY 10106
57 -G-6-610213	BASE ENTERTAINMENT	3667 LAS VEGAS BLVD SOUTH; ATTN: JENNIFER DELANGE	LAS VEGAS, NV 89109
57 -G-6-610209	BLUE MAN PRODUCTIONS	599 BROADWAY; 5TH FLOOR	NEW YORK CITY, NY 10012
57 -G-6-610210	BLUE MAN PRODUCTIONS	599 BROADWAY; 5TH FLOOR	NEW YORK CITY, NY 10012
57 -G-6-610211	BREATHE INC	4976 W. LAKE MEAD BLVD	LAS VEGAS, NV 89108
57 -G-6-610212	BRIGHTON COLLECTIBLES, INC	200 NORTH WILLOW AVENUE	CITY OF INDUSTRY, CA 91746
57 -G-6-610252	BUDDHA ENTERTAINMENT LLC	888 SEVENTH AVENUE, 34TH FLOOR; C/O THE RESTAURANT	NEW YORK, NY 10106
57 -G-6-610251	BUDDHA ENTERTAINMENT LLC	888 SEVENTH AVENUE, 34TH FLOOR; C/O THE RESTAURANT	NEW YORK, NY 10106
57 -G-6-610216	CASHMAN AT THE VENETIAN INC.	3660 CINDER LANE	LAS VEGAS, NV 89103
57 -G-6-610214	CASHMAN AT THE VENETIAN INC.	3660 CINDER LANE	LAS VEGAS, NV 89103
57 -G-6-610215	CASHMAN AT THE VENETIAN INC.	3660 CINDER LANE	LAS VEGAS, NV 89103
57 -G-6-610217	CLEAR CHANNEL TAXI MEDIA	ATTN: ACCOUNTS PAYABLE; 2280 B MEADE AVENUE, SUITE 350	LAS VEGAS, NV 89102
57 -G-6-610218	CRYSTAL CLOTHING LINE INC	LIRAN COHEN; 19195 MYSTIC POINT DR 2302	MIAMI, FL 33180
57 -G-6-610220	DONS FINE ART	8890 SANIBEL SHORE AVENUE	LAS VEGAS, NV 89147
57 -G-6-610219	DONS FINE ART LLC	8890 SANIBEL SHORE AVENUE; ATTN DA DONG SONG	LAS VEGAS, NV 89147

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit G-4

Licensing Agreements

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
57 -G-6-610222	FOXMARK MEDIA, LLC	1300 BROAD STREET SUITE 301	CHATTANOOGA, TN 37402-4475
57 -G-6-610223	GADGET WORLD	G & M TECHNOLOGY; 5688 WILD OLIVE STREET	LAS VEGAS, NV 89118
57 -G-6-610224	GANDINI INC.	ATTN: MANSOUR MAIDAH; 210 W. WISTERIA	ARCADIA, CA 91007
57 -G-6-610225	GIZMOBIES, LLC	ATTN: JON PHILLIPS; 4570 DONOVAN WAY, SUITE 112	NORTH LAS VEGAS, NV 89081
57 -G-6-610237	GOLDEN GRILLE HOT SAUCE CO.	JOHN C KENSLA AND KATHY S KENSLA; 2959 B INDUSTRIAL	LAS VEGAS, NV 89109
57 -G-6-610221	GRADO RESTAURANT, LLC	355 W. 46TH STREET	NEW YORK, NY 10036
57 -G-6-610226	GREENFIELD ENTERPRISES	STEFANO RIPAMONTI; 1588 CARNOUSTIE CT	BOULDER CITY, NV 89005
57 -G-6-610242	GREENFIELD ENTERPRISES, LLC	1588 CARNOUSTIE COURT	BOULDER CITY, NV 89005
57 -G-6-610228	HOROLOGIO, LLC.	9350 WILSHIRE BLVD, SUITE 316	BEVERLY HILLS, CA 90212-3204
57 -G-6-610229	HOSPITALITY KIOSKS INC.	ANDREW PULTMAN; 8350 HAVEN STREET	LAS VEGAS, NV 89123
57 -G-6-610234	ICE JEWELRY INC	3327 S LAS VEGAS BOULEVARD SUITE 2926	LAS VEGAS, NV 89109
57 -G-6-610231	ICE JEWELRY INC	3327 S LAS VEGAS BOULEVARD SUITE 2926	LAS VEGAS, NV 89109
57 -G-6-610233	ICE JEWELRY INC	3327 S LAS VEGAS BOULEVARD SUITE 2926	LAS VEGAS, NV 89109
57 -G-6-610232	ICE JEWELRY INC	3327 S LAS VEGAS BOULEVARD SUITE 2926	LAS VEGAS, NV 89109
57 -G-6-610230	ICE JEWELRY INC	3327 S LAS VEGAS BOULEVARD SUITE 2926	LAS VEGAS, NV 89109
57 -G-6-610235	IMPULZ INC.	ATTN: TAMIR ELIAHOO; 3160 S VALLEY VIEW BLVD #205	LAS VEGAS, NV 89102
57 -G-6-610236	IMPULZ INC.	ATTN: TAMIR ELIAHOO; 3160 S VALLEY VIEW BLVD #205	LAS VEGAS, NV 89102
57 -G-6-610239	LIOR GAL, LLC	3377 LAS VEGAS BLVD SO., SUITE 2155	LAS VEGAS, NV 89109
57 -G-6-610241	MADAME'TUSSAUD LAS VEGAS INC.	3377 LAS VEGAS BLVD SOUTH, SUITE 2001	LAS VEGAS, NV 89109
57 -G-6-610240	MADAME'TUSSAUD LAS VEGAS INC.	3377 LAS VEGAS BLVD SOUTH, SUITE 2001	LAS VEGAS, NV 89109
57 -G-6-610208	PASSMAN OF NEVADA L.L.C.	5130 TROMPETER GADE SUITE B20	ST THOMAS, VI 00802

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit G-4

Licensing Agreements

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
57 -G-6-610245	PATINA GROUP, LLC	400 SOUTH HOPE, SUITE 950	LOS ANGELES, CA 90071
57 -G-6-610244	PEPSI COLA	3333 WEST SIRIUS AVENUE	LAS VEGAS, NV
57 -G-6-610246	PRESTIGE JEWELERS	ATTN: DONNA ADKINS; 117 QUAIL RUN ROAD	HENDERSON, NV 89014
57 -G-6-610253	STAR CONCEPTS ACQUISITION LLC	E BRANDS RESTAURANT; 7680 UNIVERSAL BOULEVARD, SUITE 195	ORLANDO, FL 32819
57 -G-6-610227	STEPHEN WOOD	20 VIA MANTOVA #107	HENDERSON, NV 89011
57 -G-6-610254	UNIVERSAL WATCH LV 2065, LLC	3800 HOWARD HUGHES PARKWAY	LAS VEGAS, NV 89109
57 -G-6-610255	VENETIAN CASINO RESORT, LLC	3355 LAS VEGAS BOULEVARD SOUTH	LAS VEGAS, NV 89109
57 -G-6-610256	VERY VENICE, LLC	1588 CARNOUSTIE COURT	BOULDER CITY, NV 89005
57 -G-6-610257	VITTORIO DM	6580 SOUTH SPENCER SUITE B1/105; ATTN DANNY ASRAF	LAS VEGAS, NV 89119
57 -G-6-610258	VITTORIO DM	6580 SOUTH SPENCER SUITE B1/105; ATTN DANNY ASRAF	LAS VEGAS, NV 89119
57 -G-6-610238	VRBEV, LLC	WOLFGANG PUCK FINE DINING GROUP; 3500 LAS VEGAS BOULEVARD SOUTH	LAS VEGAS, NV 89109
57 -G-6-610260	VV VENTURES, LLC.	640 NORTH LASALLE STREET, SUITE 295	CHICAGO, IL 60610
57 -G-6-610259	VV VENTURES, LLC.	640 NORTH LASALLE STREET, SUITE 295	CHICAGO, IL 60610

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC
Case Number: 09-12157
Exhibit G-5
Guarantees/Indemnification

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
57 -G-8-590797	WELLS FARGO	1320 WILLOW PASS RD, #300	CONCORD, CA 94520	UNFUNDED OBLIGATIONS

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

**Grand Canal Shops II, LLC
Case Number: 09-12157
Exhibit G-6
Constructware Agreements**

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>Commitment #</u>
57 -G-9-2003	MOJAVE ELECTRIC	3755 W HACIENDA AVE	LAS VEGAS, NV 89118-1755	CONTRACTOR AGREEMENT - UPGRADE CCTV WITH PLAZZO & VEN	901
57 -G-9-2004	MOJAVE ELECTRIC	3755 W HACIENDA AVE	LAS VEGAS, NV 89118-1755	CONTRACTOR AGREEMENT - CCTV UPGRADE	484901

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC
Case Number: 09-12157
Exhibit G-7
Loan Agreements

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>Description</u>
57 -G-11-631295	WELLS FARGO	1320 WILLOW PASS RD, #300; CONCORD, CA 94520	SECURED DEBT

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit G-8

Single Mall Service Agreements

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
57 -G-13-614148	VENETIAN CASINO & RESORT, LLC	3355 LAS VEGAS BLVD SOUTH	LAS VEGAS, NV 89109	BASE BUILDING AND CORE MAINTENANCE
57 -G-13-614147	VENETIAN CASINO & RESORT, LLC	3355 LAS VEGAS BLVD SOUTH	LAS VEGAS, NV 89109	OFF SITE EMPLOYEE PARKING
57 -G-13-614146	VENETIAN CASINO & RESORT, LLC	3355 LAS VEGAS BLVD SOUTH	LAS VEGAS, NV 89109	PARKING GARAGE CLEANING
57 -G-13-614145	VENETIAN CASINO & RESORT, LLC	3355 LAS VEGAS BLVD SOUTH	LAS VEGAS, NV 89109	HVAC MAINTENANCE
57 -G-13-614152	VENETIAN CASINO & RESORT, LLC	3355 LAS VEGAS BLVD SOUTH	LAS VEGAS, NV 89109	PEST CONTROL
57 -G-13-614151	VENETIAN CASINO & RESORT, LLC	3355 LAS VEGAS BLVD SOUTH	LAS VEGAS, NV 89109	FIRE EXTINGUISHERS
57 -G-13-614150	VENETIAN CASINO & RESORT, LLC	3355 LAS VEGAS BLVD SOUTH	LAS VEGAS, NV 89109	PARKING GARAGE VALET
57 -G-13-614149	VENETIAN CASINO & RESORT, LLC	3355 LAS VEGAS BLVD SOUTH	LAS VEGAS, NV 89109	PARKING GARAGE SECURITY SERVICES

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

Exhibit G-9

National Service Agreements

<u>ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
57 -G-14-612397	ANDREWS INTERNATIONAL	27959 SMYTH DRIVE	VALENCIA, CA 91355	SECURITY
57 -G-14-612174	MILLARD MALL SERVICES INC.	7301 N. CICERO AVENUE	LINCOLNWOOD, IL 60712	JANITORIAL SERVICES
57 -G-14-612270	SPECTRASITE COMMUNICATIONS, INC.	C/O AMERICAN TOWER CORPORATION; NEW SITE DEVELOPMENT	CARY, NC 27511	MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR

DESCRIPTION

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Grand Canal Shops II, LLC

Case Number: 09-12157

SPECIFIC NOTES REGARDING SCHEDULE H

Co-Debtors

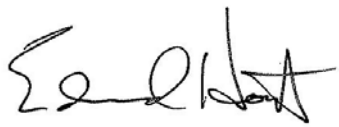
In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. In addition, in the ordinary course of their business, certain of the Debtors have guaranteed certain obligations and liabilities. However, the transactions and guarantees between the Debtors and their subsidiaries are too voluminous to list separately but, in some instances, are reflected elsewhere in the Schedules and Statements. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Due to the volume of such claims and because all such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

DECLARATION CONCERNING DEBTOR'S SCHEDULES

I, authorized signatory of this debtor entity, declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information and belief.

Date: August 26, 2009

Signature: 

EDMUND HOYT, Authorized Signatory

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.