

## **MANDATORY CONDITIONAL CASH OFFER**

by

**JAMES HONG GEE HO**

to acquire all the issued ordinary shares of S\$0.05 each in the capital of

### **GREATRONIC LIMITED**

(Incorporated in the Republic of Singapore on 18 April 1975)  
(Company Registration Number: 197500621N)

## **DESPATCH OF OFFER DOCUMENT**

James Hong Gee Ho ("James Hong" or the "Offeror") wishes to announce that the offer document dated 8 July 2005 (the "Offer Document"), which contains the terms and conditions of the mandatory conditional cash offer (the "Offer") by the Offeror for all the issued ordinary shares of S\$0.05 each ("Shares") in the capital of Greatronic Limited ("Greatronic") not already owned, controlled or agreed to be acquired by the Offeror or any party acting in concert with him, has been despatched today to holders of the Shares. The Offer Document also contains other requisite details, including the Offeror's intentions regarding the possible future direction for Greatronic.

### **1. Offer Document**

Enclosed with the Offer Document are the following: -

- (a) in the case of an Offer Document sent to a depositor whose securities account(s) with The Central Depository (Pte) Limited ("CDP") is(are) credited with the Shares ("Depositor"), a blue Form of Acceptance and Authorisation ("FAA"); and
- (b) in the case of an Offer Document sent to a holder of the Shares whose name appears in the Register of Members of Greatronic (the "Shareholder"), a white Form of Acceptance and Transfer ("FAT").

### **2. Request for Offer Document and Related Documents**

Shareholders and Depositors who have previously provided a registered address in Singapore for the delivery of documents and who do not receive the Offer Document and related documents within a week of the date of this Announcement should contact Barbinder & Co. Pte Ltd ("Barbinder") or CDP, as the case may be, without delay at the following respective addresses: -

Barbinder & Co. Pte Ltd  
8 Cross Street  
#11-00 PWC Building  
Singapore 048424

The Central Depository (Pte) Limited  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807

Shareholders whose addresses are outside Singapore may obtain copies of this Offer Document, the FAT and/or any related documents, during normal business hours and up to 3.30 p.m. on the Closing Date, from Barbinder.

Copies of the FAT may be obtained by Shareholders from Barbinder upon production of satisfactory evidence of title to the Shares.

Copies of the FAA may be obtained by Depositors from CDP upon production of satisfactory evidence that their securities accounts with CDP are or will be credited with the Shares.

### **3. Procedures for Acceptance**

Full details of the procedures for acceptance are set out in the Offer Document and in the FAA and/or FAT.

### **4. Closing Date**

The Offer will be open for acceptance until 3.30 p.m. on 8 August 2005 (the "Closing Date"). The Offeror does not intend to revise the terms of the Offer or to extend the Offer beyond 3.30 p.m. on the Closing Date regardless of whether the Offer becomes unconditional as to acceptances.

Notice is hereby given that the Offer will close at 3.30 p.m. on 8 August 2005 and the Offer will not be open for acceptance beyond such date and time.

### **5. Responsibility Statement**

The Offeror has taken all reasonable care to ensure that the facts stated in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement.

The Offeror accepts responsibility accordingly.

Issued by

**James Hong Gee Ho**  
11 July 2005