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FINANCIAL TABLES

Financial Indicators

	1Q04	2Q04	3Q04	4Q04	1Q05
Interest Coverage	2.9x	2.7x	3.1x	3.4x	3.7x
Leverage Ratio*	4.9x	4.1x	3.8x	3.4x	3.2x
Short-Term Debt	3%	5%	5%	5%	6%
Long-Term Debt	97%	95%	95%	95%	94%
Peso & Udi - denominated debt	31%	33%	39%	41%	42%
Dollar-denominated debt	69%	67%	61%	59%	58%

*Debt with cost - A minimum between cash and US \$50 million / EBITDA for the last 12 months.

Total Shares Outstanding

Series "A"	1,166,108,597	51.10%
Series "B"	1,115,722,145	48.90%
Total	2,281,830,742	100.00%

NON-GAAP FINANCIAL RECONCILIATION TABLE

DESC, S.A. de C.V. and Subsidiaries

(Figures in millions of constant pesos (Ps.) and U.S. Dollars)

	1Q05	Adjusted 1Q04 ¹	Adjusted 1Q05 vs. 1Q04 ¹	1Q04	1Q05 vs. 1Q04
Operating Income (Ps.)	251	206	22.3%	258	-2.8%
Operating Income (US \$)	22	18	25.6%	22	0.1%
Depreciation and Amortization (Ps.)	262	313	-16.3%	331	-20.9%
Depreciation and Amortization (US \$)	24	27	-11.1%	29	-17.2%
EBITDA (Ps.)	513	519	-1.3%	589	-12.9%
EBITDA (US \$)	46	45	1.4%	51	-10.6%

¹ 2004 figures do not include operations of February and March from the constant velocity joint business which was divested. Desc believes that investors can better evaluate and analyze historical and future business trends if they consider comparative results without this divested business.

SECTORS

(Figures in millions of constant pesos (Ps.) and U.S. Dollars)

AUTOMOTIVE	1Q05	Adjusted 1Q04 ¹	1Q05 vs. Adjusted 1Q04 ¹	1Q04	1Q05 vs. 1Q04
Operating Income (Ps.)	-28	95	N/A	147	N/A
Operating Income (US \$)	-2	8	N/A	13	N/A
Depreciation and Amortization (Ps.)	117	168	-30.4%	186	-37.1%
Depreciation and Amortization (US \$)	10	15	-29.1%	16	-35.6%
EBITDA (Ps.)	89	263	-66.1%	333	-73.2%
EBITDA (US \$)	8	23	-65.3%	29	-72.5%

¹ 2004 figures do not include operations of February and March from the constant velocity joint business which was divested. Desc believes that investors can better evaluate and analyze historical and future business trends if they consider comparative results without this divested business.

CHEMICAL	1Q05	1Q04	1Q05 vs. 1Q04
Operating Income (Ps.)	127	34	277.1%
Operating Income (US \$)	11	3	286.7%
Depreciation and Amortization (Ps.)	81	83	-2.4%
Depreciation and Amortization (US \$)	7	7	-0.5%
EBITDA (Ps.)	208	117	77.5%
EBITDA (US \$)	19	10	82.0%

FOOD	1Q05	1Q04	1Q05 vs. 1Q04
Operating Income (Ps.)	95	60	57.7%
Operating Income (US \$)	8	5	61.6%
Depreciation and Amortization (Ps.)	36	40	-8.6%
Depreciation and Amortization (US \$)	4	4	-6.4%
EBITDA (Ps.)	131	100	31.3%
EBITDA (US \$)	12	9	34.6%

REAL ESTATE	1Q05	1Q04	1Q05 vs. 1Q04
Operating Income (Ps.)	69	43	60.6%
Operating Income (US \$)	6	4	66.6%
Depreciation and Amortization (Ps.)	10	6	64.9%
Depreciation and Amortization (US \$)	1	0	69.5%
EBITDA (Ps.)	79	49	61.1%
EBITDA (US \$)	7	4	67.0%

DESC, S.A. de C.V. and Subsidiaries**Consolidated Income Statements****(In millions of constant pesos, as of March 31, 2005).**

The figures below are the same as those reported to the Mexican Stock Exchange and include all operations corresponding to 2004.

	1Q05	1Q04	Var.
Net Sales	5,937	5,591	6.2%
Cost of Sales	4,829	4,477	7.9%
Gross Profit	1,108	1,114	-0.5%
Operating Expenses			
Administrative and Selling Expenses	857	856	0.1%
Operating Income	251	258	-2.8%
Interest Expense	138	212	-34.7%
Interest Income	-2	-2	1.1%
Exchange Gain (loss), net	40	39	2.5%
Gain on Monetary Position	-30	-144	-79.1%
Other Financial Expenses	58	37	54.2%
Comprehensive Financial Result	204	142	44.0%
Other Expenses	-320	41	N/A
Income before Provisions	367	75	389.3%
Provisions for:			
Income and Asset Tax	69	72	-4.3%
Employee Profit Sharing	19	28	-31.5%
Deferred Income Taxes	-13	37	N/A
Total Taxes	75	137	-45.3%
Net Consolidated Income	292	-62	N/A
	20	59	-66.1%
Majority Net Income	272	-122	N/A
12 months Net Income per Share	0.09	-1.74	N/A
Number of shares outstanding: (Thousands of shares)	2,281	1,369	
Operating Income+Depreciation	513	589	-12.9%

DESC, S.A. de C.V. and Subsidiaries
Consolidated Balance Sheets
(In millions of constant pesos, as of March 31, 2005).

	2005	2004	%
Assets			
Current Assets:			
Cash and Short Term Investments	587	717	-18.2%
Account and Documents Receivable (net)	4,752	5,354	-11.2%
Inventories and Other Assets	3,671	3,204	14.6%
Total Current Assets	9,010	9,275	-2.9%
Account and Documents Receivable of long-term debt (net)	1,425	1,150	23.9%
Land held for development and real estate projects	3,206	3,883	-17.4%
Fixed Assets	10,160	12,028	-15.5%
Deferred Assets (net)	611	529	15.4%
Other Assets	957	1,260	-24.0%
Total Assets	25,369	28,125	-9.8%
Liabilities			
Current Liabilities:			
Banks Loans	445	418	6.5%
Suppliers	2,540	1,911	32.9%
Taxes to be paid	162	256	-36.7%
Other Liabilities	1,417	1,992	-28.9%
Total Current Liabilities	4,564	4,577	-0.3%
Long-Term Debt	7,041	11,848	-40.6%
Deferred Taxes	141	932	-84.9%
Other	856	711	20.4%
Total Liabilities	12,602	18,068	-30.3%
Stockholders' Equity			
Capital Stock	30	18	67.0%
Paid-in Surplus	3,808	1,222	211.7%
Restatement of Paid-In Capital Stock	11,913	12,437	-4.2%
Others	- 6,301	- 7,311	-13.8%
Total Majority Interest	9,450	6,366	48.5%
Minority Interest	3,317	3,691	-10.1%
Total Stockholders' Equity	12,767	10,057	26.9%
Total Liabilities and Stockholders' Equity	25,369	28,125	-9.8%

This press release contains forward-looking statements which reflect the current opinions of DESC's management regarding future events. The words "anticipate," "believe," "expect," "hope," "have the intention of," "might," "plan," "should" and similar expressions generally indicate comments on expectations. These comments are subject to risks, uncertainties and changing circumstances. The final results may be materially different from current expectations due to several factors, which include, but are not limited to, global and local changes in politics, the economy, business, competition, market and regulatory factors, cyclical trends in the automobile parts and chemical sectors; as well as other factors that are highlighted under the title "Risk Factors" on the annual report submitted by DESC to the Mexican Securities and Exchange Commission (CNBV). DESC has no obligation whatsoever to update these comments on expectations. Any comment on expectations is valid only on the date on which it is made.