

**United States Bankruptcy Court
District of Minnesota**

In re HEI, Inc. Debtor(s)

Case No. 15-40009
Chapter 11

AMENDED SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7,11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$3,675,000.00		
B - Personal Property	Yes	4	\$8,593,269.61		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		\$3,370,035.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	26		\$156,718.18	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	81		\$3,764,124.19	
G - Executory Contracts and Unexpired Leases	Yes	5			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			\$N/A
J - Current Expenditures of Individual Debtor(s)	No	0			\$N/A
TOTAL		120	\$12,268,269.61	\$7,290,877.37	

**United States Bankruptcy Court
District of Minnesota**

In re HEI, Inc. Debtor(s)

Case No. 15-40009
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 12)	\$
Average Expenses (from Schedule J, Line 22)	\$
Current Monthly Income (from Form 22A-1 Line 11; OR , Form 22B Line 14; OR , Form 22C-1 Line 14)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - SUPPLEMENTAL

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	Husband, Wife, Joint or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
	C O D E B T O R	H W J C					
Account No.							
Fischer Technology, Inc. 750 Marshall Phelps Road Windsor, CT 06095	N A	11/26/2013 Asserted <u>Unperfected</u> Security Interest Lease of Fischer microscopes			X	<u>\$39,685.35</u> \$39,684.35	<u>\$39,685.35</u> \$39,684.35
		VALUE \$0.00					
Account No.							
IPFS Corporation 24722 Network Place Chicago, IL 60673	N A	Insurance financing Premium payments				<u>\$0.00</u> \$5,545.09	<u>\$0.00</u> \$5,545.09
		VALUE \$0.00					

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C						
Account No.								
M2 Lease Funds LLC 175 N Patrick Blvd Brookfield, WI 53045		N A					\$0.00 \$40,215.24	\$0.00 \$38,321.65
			10/31/2011 Security deposit [Prepetition amount owed satisfied post-petition through cure payment by buyer of Tempe assets]					
			VALUE \$1,893.59 — \$0.00					
Account No.								
UPS PO Box 505820 The Lakes, NV 88905-5820		N A					\$0.00 1,376.35	\$0.00 \$1,076.35
			Security deposit [Combined into one total claim amount on Supplemental Schedule F]					
			VALUE \$300.00 \$0.00					
Account No.								
Wells Fargo Bank NA MAC N9314-080 730 Second Ave S Minneapolis, MN 55402		X N A					\$3,311,141.98 \$3,286,539.00	\$0.00
			5/15/2007 Security Interest All assets [Wells Fargo was paid in full post-petition, and no amount is currently owed. The total amount owed on the petition date is listed here merely to provide the information, and is not, and shall not be deemed to be, an admission or suggestion that any prepetition amount remains owing to Wells Fargo.]					
			VALUE \$0.00					
Total(s) (Use only on last page)							\$3,370,035.00 \$3,392,567.70	\$39,685.35 \$84,627.44

(Report also on Summary of Schedules)

If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re HEI, Inc.

Case No. 15-40009

Debtor(s)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - SUPPLEMENTAL

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re HEI, Inc.

Case No. 15-40009

Debtor(s)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. §507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re HEI, Inc.

Case No. 15-40009

Debtor(s)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

Type of Priority

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
									\$0.00
Account No.									
Maricopa County Treasurer PO Box 52133 Phoenix, AZ 85072-2133		N A					\$0.00 <u>\$15,383.17</u>	0.00	\$0.00 <u>\$15,383.17</u>
Subtotals: (Totals of this page)								\$26,184.57	
							<u>\$156,718.18</u>		<u>\$130,533.61</u>
							<u>\$172,401.35</u>		<u>\$145,916.78</u>

(Report also on Summary of Schedules)

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In re HEI, Inc.

Debtor(s)

Case No. 15-40009

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding unsecured claims without priority against the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
600 Rockford LLC 24541 N 120th PI Scottsdale, AZ 85255-5961		N A					0.00 <u>13,332.27</u>
			Building lease <u>[Prepetition amount owed satisfied post-petition through cure payment by buyer of Tempe assets]</u>				

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Advanced Machining, Inc 1234 Sherman Dr Longmont, CO 80501		N A	Supplier of goods and services				<u>36,739.65</u> 36,099.84
ACCOUNT NO.							
Aerotek, Inc 3689 Collection Ctr. Dr Chicago, IL 60693 Attn: Andrea Dubois <u>7301 Parkway Dr.</u> <u>Hanover, MD 21076</u>		N A	Temp services				<u>153,192.56</u> 141,035.98
ACCOUNT NO.							
Allied Electronics Inc. 1921 S Alma School Mesa, AZ 85210		N A	Supplier of goods and services				<u>18,699.09</u> 180.10
ACCOUNT NO.							
Allied Electronics, Inc PO Box 2325 Fort Worth, TX 76113-2325		N A	Supplier of goods and services <u>NOTICE ONLY - Combined with</u> <u>above into one total claim amount</u>				<u>0.00</u> 18,385.50

Sheet 2 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
Allied Gases & Welding Supp 945 East Curry Rd Tempe, AZ 85281		N A	Supplier of goods and services				<u>4,861.13</u> <u>5,140.28</u>
ACCOUNT NO.							
Ameripride Services 700 Industrial Blvd NE Minneapolis, MN 55413-2989		N A	Supplier of goods and services				<u>9,922.32</u> <u>2,161.19</u>
ACCOUNT NO.							
Amphenol (Formerly Ge Sensing) 967 Windfall Rd St Marys, PA 15857		N A	Inventory supplier				<u>49,805.00</u> <u>37,840.00</u>
ACCOUNT NO.							
Aramark Refreshment Services 5180 Smith Rd Denver, CO 80216		N A	Supplier of goods and services <u>NOTICE ONLY - Combined with below into one total claim amount</u>				<u>0.00</u> <u>142.84</u>

Sheet 3 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Aramark Refreshment Services 1515 E Hadley St, Ste 100 Phoenix, AZ 85034		N A	Supplier of goods and services				1,634.07
ACCOUNT NO.							
Aramark Uniform Services Attn: Acct Receivable PO Box 101362 Pasaden, CA 91189-0005		N A	Supplier of goods and services				<u>3,820.97</u> 976.04
ACCOUNT NO.							
Argo Partners 12 W 37th Street, 9th Floor New York, NY 10018			<u>NOTICE ONLY [Purchaser of one or more claims in case]</u>				<u>0.00</u>
ACCOUNT NO.							
Arizona Pneumatic System, Inc. 205 S River Drive Tempe, AZ 85281		N A	Supplier of goods and services				<u>240.00</u> 718.88

Sheet 4 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Arlon, Inc 9433 Hyssop Dr Rancho Cucamonga, CA 91730 Arlon LLC 1100 Governor Lea Road Bear, DE 19701		N A		Supplier of goods and services			8,203.00 8,673.70
ACCOUNT NO.							
Arrow Electronics Inc 7697 Anagram Dr Eden Prairie, MN 55344		N A		Supplier of goods and services			26,034.00 49,167.64
ACCOUNT NO.							
Arrow Electronics Inc. 7459 S Lima Street, Bldg 1 Englewood, CO 80112		N A		Supplier of goods and services <u>NOTICE ONLY - Combined with above into one total claim amount</u>			0.00 140.99
ACCOUNT NO.							
Associated Bag Company 400 W Boden Street Milwaukee, WI 53207		N A		Supplier of goods and services			90.07 82.38

Sheet 5 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Avnet Electronics Marketing 12600 E Arapahoe Rd, Ste C Englewood, CO 80112		N A					0.00 1,111.80
ACCOUNT NO.							
Avnet Electronics 9401 James Ave S Bloomington, MN 55434 <u>Avnet Inc.</u> <u>5400 Prairie Stone Pkwy</u> <u>Hoffman Estates, IL 60192</u>		N A					31,464.15 27,684.10
ACCOUNT NO.							
Azprototype, Inc. 236 S Mulberry St Ste 107 Mesa, AZ 85202		N A					3,271.00 2,738.00
ACCOUNT NO.							
<u>Robyn L. Barnett</u> <u>c/o Michael E. Pederson, Esq.</u> <u>Weitz & Luxenberg, P.C.</u> <u>700 Broadway</u> <u>New York, NY 09536</u>						X	0.00

Sheet 6 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Baron High Tech Precision 9673 Titan Ct Littleton, CO 80125		N A	Supplier of goods and services				<u>13,387.17</u> 43,300.44
ACCOUNT NO.							
Bertelson Office Products 6645 James Ave N Minneapolis, MN 55430		N A	Supplier of goods and services				<u>522.08</u> 479.33
ACCOUNT NO.							
William E. Bigot 13951 Clearview Dr Shakopee, MN 55379		N A	Pending EEOC claim Former employee - age discrimination allegations (not being pursued by EEOC)			X	<u>0.00</u> Unknown
ACCOUNT NO.							
<u>Jodie R.O. Blain</u> <u>c/o Perry A. Mazzone</u> <u>Dumoulin Boskovich LLP</u> <u>1095 W. Pender Street, Ste 1800</u> <u>Box 52</u> <u>Vancouver, BC</u> <u>CANADA V6E 2M6</u>			<u>Pending product liability litigation</u>			X	<u>0.00</u>

Sheet 7 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.						
Blue Cross/Blue Shield 3535 Blue Cross Rd Saint Paul, MN 55122		N A	Insurance [Pursuant to court order regarding employee benefits, some or all prepetition amounts owed were paid postpetition]			<u>Unknown</u> 51,598.44
ACCOUNT NO.						
Boulder County Supply, Inc. 5787 Orchard Creek Ln PO Box 11076 Boulder 80301		N A	Supplier of goods and services			<u>1,892.48</u> 1,879.82
ACCOUNT NO.						
Boulder Investors LLC 1700 E Walnut Ave, Ste 230 El Segundo, CA 90245		N A	Building lease (Boulder)			<u>571,053.82</u> 569,174.00
ACCOUNT NO.						
<u>Represented by:</u> <u>Connie A. Lahn, Esq.</u> <u>Barnes & Thornburg LLP</u> <u>11 S Meridian Street</u> <u>Indianapolis, IN 46204</u>						

Sheet 8 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Brenntag Great Lakes, LLC 2130 Energy Park Dr Saint Paul, MN 55108		N A	Supplier of goods and services				<u>2,133.00</u> <u>2,350.18</u>
ACCOUNT NO.							
Brenntag Pacific, Inc. File# 2674 Los Angeles, CA 90074-2674		N A	Supplier of goods and services				<u>7,856.44</u> <u>7,972.53</u>
ACCOUNT NO.							
Buckeye Shapeform 555 Marion Rd Columbus, OH 43207		N A	Supplier of goods and services				<u>3,085.00</u> <u>3,160.00</u>
ACCOUNT NO.							
Carrio Cabling Corporation 2455 Executive Circle Colorado Springs, CO 80906		N A	Supplier of goods and services				<u>588.00</u> <u>1,470.00</u>

Sheet 9 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Centerpoint Energy PO Box 4674 Houston, TX 77210-4674 PO Box 4567 Houston, TX 77210-4567		N A	Utility				6,463.54 3,305.24
ACCOUNT NO.							
Centurylink Business Services PO Box 52187 Phoenix, AZ 85072-2187		N A	Supplier of goods and services				28,449.80 25,300.37
ACCOUNT NO.							
Centurylink PO Box 29040 Phoenix, AZ 85038-9040		N A	Supplier of goods and services <u>NOTICE ONLY – Combined with above into one total claim amount</u>				0.00 1,594.42

Sheet 10 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.						
Centurylink PO Box 2961 Phoenix, AZ 85062-2961		N A	Supplier of goods and services <u>NOTICE ONLY – Combined with above into one total claim amount</u>			<u>0.00</u> 783.37
ACCOUNT NO.						
<u>Derek C. Cheung</u> <u>375 Park Ave. Ste 2607</u> <u>New York, NY 10152</u>			<u>NOTICE ONLY [Purchaser of one or more claims in case]</u>			<u>0.00</u>
ACCOUNT NO.						
Cintas Document Management 3925 Monaco Pkwy, Unit A Denver, CO 80207		N A	Supplier of goods and services			<u>487.50</u> 135.50
ACCOUNT NO.						
City of Boulder Utility Utility Billing Office PO Box 275 Denver, CO 80263-0275		N A	Utility			<u>5,459.71</u> 3,543.57

Sheet 11 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
City of Tempe PO Box 29617 Tempe, AZ 85038-9617		N A	Municipality Utility				<u>27,332.58</u> <u>22,147.20</u>
ACCOUNT NO.							
City of Victoria PO Box 251040 St Paul, MN 55125 <u>1670 Stieger Lane Ln</u> <u>PO Box 36</u> <u>Victoria, MN 55386</u>		N A	Municipality Utility				<u>6,110.57</u> <u>3,426.97</u>
ACCOUNT NO.							
Cole-Parmer Instrument Company 625 E Bunker Ct. Vernon Hills, IL 60061		N A	Supplier of goods and services				<u>234.77</u> <u>99.77</u>
ACCOUNT NO.							
Coridian Technologies, Inc. 1725 Lake Drive W Chanhassen, MN 55317		N A	Supplier of goods and services				<u>50.67</u> <u>54.15</u>

Sheet 12 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Crating Technologies 1 Bowen St Longmont, CO 80501		N A	Supplier of goods and services				<u>120.00</u> 240.00
ACCOUNT NO.							
DACA VI, LLC 1565 Hotel Circle S, Ste 310 San Diego CA 92108			<u>NOTICE ONLY [Purchaser of one or more claims in case]</u>				<u>0.00</u>
ACCOUNT NO.							
Denver Rubber Company 2340 W Second Avenue Denver, CO 80223		N A	Supplier of goods and services				<u>5,356.00</u> 5,286.00
ACCOUNT NO.							
Digi-Key Corporation 701 Brooks Ave S PO Box 677 Thief River Falls, MN 56701-0677		N A	Inventory supplier				<u>72,864.98</u> 72,873.86

Sheet 13 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
E.I. Dupont De Nemours 14 Alexander Dr PO Box 13999 Research Triangle Park, NC 27709		N A	Supplier of goods and services				<u>30,447.50</u> <u>30,960.65</u>
ACCOUNT NO.							
Represented by: c/o JoAnn McDonough 1007 Market Street, D-7070A Wilmington, DE 19898							
ACCOUNT NO.							
Ellsworth Adhesive W129 N10825 Washington Dr Germantown, WI 53022-8202		N A	Supplier of goods and services				<u>266.10</u> <u>245.10</u>
ACCOUNT NO.							
Engraving After 6 1145 Trailwood S Hopkins, MN 55343		N A	<u>Goods</u>				<u>19.24</u>

Sheet 14 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.						
Michael J Evers 501 Theodore Wirth Pkwy Apt 215 Golden Valley, MN 55422-5340		N A	Board of Director Fees			<u>2,000.00</u> 1,000.00
ACCOUNT NO.						
Excellon Automation Co 20001 S Rancho Way Rancho Dominguez, CA 90220		N A	Supplier of goods and services			<u>26,509.23</u> 26,553.83
ACCOUNT NO.						
Fair Harbor Capital, LLC Ansonia Finance Station PO Box 237037 New York NY 10023			<u>NOTICE ONLY [Purchaser of one or more claims in case]</u>			<u>0.00</u>
ACCOUNT NO.						
Faith Above All, LLC High Pur Water Express PO Box 73066 Phoenix, AZ 85050		N A	Supplier of goods and services			<u>2,130.00</u> 4,800.00

Sheet 15 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.						
Fastenal Company 2125 32nd St Boulder, CO 80301-2671		N A	Supplier of goods and services			<u>3,399.65</u> <u>3,429.53</u>
ACCOUNT NO.						
Fedex PO Box 94515 Palatine, IL 60094-4515		N A	Supplier of goods and services			<u>23,071.53</u> <u>49,553.02</u>
ACCOUNT NO.						
FedEx Freight (87209053) Dept Ch PO Box 10306 Palatine, IL 60055-0306		N A	Supplier of goods and services <u>NOTICE ONLY – Combined with above into one total claim amount</u>			<u>0.00</u> <u>3,299.10</u>

Sheet 16 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO. <u>Represented by:</u> <u>FedEx TechConnect, Inc.</u> <u>As Assignee of Federal Express</u> <u>Corporation/FedEx Ground Package</u> <u>Systems, Inc./FedEx Freight,</u> <u>Inc./FedEx Office and Print</u> <u>Services, Inc.</u> <u>Attn: Revenue Recovery/Bankruptcy</u> <u>3965 Airways Blvd, Module G, 3rd</u> <u>Floor</u> <u>Memphis, TN 38116</u>						
ACCOUNT NO. Fischer Technology, Inc. 750 Marshall Phelps Rd Windsor, CT 06095		N A	Supplier of goods and services <u>NOTICE ONLY - Combined into</u> <u>one total claim amount on</u> <u>Schedule D</u>			0.00 2,709.10
ACCOUNT NO. Flodraulic Group, Inc. 3539 North 700 West Greenfield, IN 46140		N A	Supplier of goods and services			0.00 43.60

Sheet 17 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Timothy Floeder 2056 Lower St Dennis Rd Saint Paul, MN 55116		N A	Board of Director Fees				<u>2,000.00</u> 4,000.00
ACCOUNT NO.							
GCA Technology Int'l Inc PO Box 429 Pembroke, MA 02359		N A	Supplier of goods and services				<u>0.00</u> 6,500.00
ACCOUNT NO.							
Grainger Dept 806468187 Palatine, IL 60038-0001 W W Grainger Inc. Attn: Special Collections Dept MES17806468187 7300 N Melvina Niles IL 60714		N A	Supplier of goods and services				<u>7,327.41</u> 478.04

Sheet 18 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.						
Grainger 2223 W Wilson St Tempe, AZ 85282-2000	N A		Supplier of goods and services <u>NOTICE ONLY – Combined with above into one total claim amount</u>			<u>0.00</u> 6,596.59
ACCOUNT NO.						
Grainger - Branch# 495 Acct. #806468187 2450 Annapolis Ln N Plymouth, MN 55441	N A		Supplier of goods and services <u>NOTICE ONLY – Combined with above into one total claim amount</u>			<u>0.00</u> 293.65
ACCOUNT NO.						
Greenwood Motor Lines Inc. 600 Gillam Rd Wilmington, OH 45177	N A		Supplier of goods and services			<u>0.00</u> 246.85
ACCOUNT NO.						
Heilind Electronics 9965 Valley View Rd Eden Prairie, MN 55344	N A		Supplier of goods and services			<u>5,216.00</u> 2,608.00

Sheet 19 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.						
Robert W Heller 10992 Mount Curve Rd Eden Prairie, MN 55347		N A	Board of Director Fees			<u>2,000.00</u> <u>4,000.00</u>
ACCOUNT NO.						
Henkel Corporation Henkel Electronic Materials 20021 Susana Rd Rancho Dominguez, CA 01821		N A	Supplier of goods and services			<u>13,003.08</u> <u>14,108.28</u>
ACCOUNT NO.						
Heraeus Materials SI Pte Ltd Bonding Wire Division Blk 5002 Ang Mo Kio Ave 5 #04-05 Techplace li 00056-9871		N A	Supplier of goods and services			<u>5,779.91</u> <u>5,360.66</u>
ACCOUNT NO.						
Honne II, LP 375 Park Avenue, Ste 2607 New York NY 10152			<u>NOTICE ONLY [Purchaser of one or more claims in case]</u>			<u>0.00</u>

Sheet 20 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
<u>Infinity Laboratories, Inc.</u> <u>621 Southpark Drive, Ste 100</u> <u>Littleton, CO 80120</u>		<u>N</u> <u>A</u>	<u>Goods and/or services</u>				<u>1,537.50</u>
ACCOUNT NO.							
Innovac Services LLC Innovac 5125 W Montebello Ave Glendale, AZ 85301		N A	Supplier of goods and services				<u>7,275.00</u> 8,725.00
ACCOUNT NO.							
Int'l Electronic Comp USA Inc Intermountain Circuit Supply 809 Aldo Ave Ste 104 Santa Clara, CA 95054		N A	Supplier of goods and services				<u>23,219.58</u> 22,969.08
ACCOUNT NO.							
Introtek 150 Executive Dr Edgewood, NY 11717-9998		N A	Inventory supplier				<u>101,583.00</u> 401,883.00

Sheet 21 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
ISE Labs, Inc. 46800 Bayside Pkwy Fremont, CA 94538		N A	Supplier of goods and services				<u>3,295.20</u> 3,300.04
ACCOUNT NO.							
Kensington Electronics 11801 Stonehollow Dr, Ste 150 Austin, TX 78758		N A	Supplier of goods and services [\$1,830.95 owed on filing date, but paid postpetition by funds provided by BWI, as authorized by Court order; that amount has been subtracted in amended amount]				<u>0.00</u> 1,830.95
ACCOUNT NO.							
Kone Inc. PO Box 3491 Carol Stream, IL 60132-3491		N A	Supplier of goods and services				<u>1,330.85</u> 1,607.27
ACCOUNT NO.							
Krayden, Inc. 1491 W 124th Ave Denver, CO 80234		N A	Supplier of goods and services				<u>248.88</u> 248.30

Sheet 22 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
L-Com, Inc. 45 Beechwood Dr North Andover, MA 01845		N A	Supplier of goods and services				<u>395.90</u> 769.90
ACCOUNT NO.							
Laerie, Inc 332 Mountain View Rd Unit 2 Berthoud, CO 80513		N A	Supplier of goods and services				<u>6,658.73</u> 5,223.93
ACCOUNT NO.							
Larson Records Management 2550 Walnut St Roseville, MN 55113		N A	Supplier of goods and services				<u>2,711.01</u> 2,348.17
ACCOUNT NO.							
Laserage Technology 3021 Delany Rd Waukegan, IL 60087-1826		N A	Supplier of goods and services				<u>8,545.83</u> 5,831.03

Sheet 23 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.						
Thomas F Leahy C/C RBC Dain Raucher 641 E Lake Street Ste 230 Wayzata, MN 55391		N A	Compensation related bonds to <u>provision of guaranty and collateral to secured lender</u>			<u>4,800.00</u> 2,400.00
ACCOUNT NO.						
Lease Finance Group 7700 Equitable Dr Eden Prairie, MN 55344		N A	Lease of DATACON die bonder; ESI Laser; Lauffer Press; and Orbotech AOI <u>Equipment Lease</u>			<u>5,485.67</u> 37,667.16
ACCOUNT NO.						
<u>Liquidity Solutions, Inc.</u> <u>One University Plaza</u> <u>Suite 312</u> <u>Hackensack, NJ 07601</u>			<u>NOTICE ONLY [Purchaser of one or more claims in case]</u>			<u>0.00</u>
ACCOUNT NO.						
M&N Investments 5210 N Central Ave, Ste 102 Phoenix, AZ 85012		N A	Lease of Tempe location			<u>0.00</u> 15,593.00

Sheet 24 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO. <u>Represented by:</u> <u>c/o Alan A. Meda, Esq.</u> <u>702 E Osborn Rd, Ste 200</u> <u>Phoenix, AZ 85014</u>						
ACCOUNT NO. Macdermid Inc 245 Freight St Waterbury, CT 06702		N A	Supplier of goods and services			<u>4,413.86</u> 4,394.65
ACCOUNT NO. Magnum Rubber Products A Western Magnum Company 600 Lairport St El Segundo, CA 90245		N A	Supplier of goods and services			<u>1,156.00</u> 1,866.00
ACCOUNT NO. Marco Inc PO Box 790448 St Louis, MO 63179-0448		N A	Copier lease <u>NOTICE ONLY [Lease assigned to</u> <u>US Bank Equipment Finance; see entry</u> <u>below]</u>			<u>0.00</u> 3,348.69

Sheet 25 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.						
Marco, Inc. NW 7128 PO Box 1450 Minneapolis, MN 55485-7128	N A		Copier lease <u>NOTICE ONLY [Lease assigned to US Bank Equipment Finance. see entry below]</u>			<u>0.00</u> 5,598.44
ACCOUNT NO.						
Matheson Tri-Gas Inc dba Valley Nat'L Gases 305 2nd St Nw, Ste 125 New Brighton, MN 55112-3240	N A		Supplier of goods and services			<u>457.90</u> 380.83
ACCOUNT NO.						
McMaster Carr Supply 9630 Norwalk Blvd Santa Fe Springs, CA 90670	N A		Supplier of goods and services <u>NOTICE ONLY - Combined with below into one total claim amount</u>			<u>0.00</u> 8.64
ACCOUNT NO.						
McMaster Carr Supply Co PO Box 4355 Chicago, IL 60680	N A		Supplier of goods and services			<u>3,684.62</u> 3,642.78

Sheet 26 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Met One Instruments Inc. 1600 NW Washington Blvd Grants Pass, OR 97256		N A	Supplier of goods and services				<u>1,036.00</u> 750.00
ACCOUNT NO.							
Metal Etching Technology (Met) 140 Mount Holly Bypass Unit 10 Lumberton, NJ 08048		N A	Supplier of goods and services				<u>3,310.00</u> 2,930.00
ACCOUNT NO.							
Microcraft Inc 780 Montaque Expressway Ste 404 San Jose, CA 95131-1323		N A	Supplier of goods and services <u>NOTICE ONLY - Combined with below into one total claim amount</u>				<u>0.00</u> 9,953.20
ACCOUNT NO.							
Microcraft Inc 1941 E Miraloma Ave Ste A Placentia, CA 92870		N A	Supplier of goods and services				<u>21,030.00</u> 8,582.00

Sheet 27 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.						
<u>Midwest Trenchless Tech., Inc.</u> <u>DBA Sullivan Sewer Service</u> <u>25648 – 200th Street</u> <u>Belle Plaine MN 56011</u>		<u>N</u> <u>A</u>	<u>Goods and/or services</u>			<u>269.00</u>
ACCOUNT NO.						
<u>Miraculins Inc.</u> <u>Attn: President</u> <u>6-1250 Waverly Street</u> <u>Winnipeg, Manitoba R3T 6C6</u> <u>CANADA</u>			<u>Customer supplied materials</u>		<u>X</u>	<u>0.00</u>
ACCOUNT NO.						
<u>Represented by:</u> <u>Mark J. Kalla, Esq.</u> <u>Lapp, Libra, Thomson, Stoebner &</u> <u>Pusch, Chartered</u> <u>120 S Sixth Street, Ste 2500</u> <u>Minneapolis, MN 55402</u>						
ACCOUNT NO.						
<u>Mouser Electronics</u> <u>1000 N Main St</u> <u>Mansfield, TX 76063-1514</u>		<u>N</u> <u>A</u>	<u>Supplier of goods and services</u>			<u>375.99</u> <u>342.24</u>

Sheet 28 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
MSC Industrial Supply 28551 Laura Ct Elkhart, IN 46517 <u>and</u> <u>75 Maxess Road</u> <u>Melville, NY 11747</u>		N A	Supplier of goods and services				<u>2,139.80</u> <u>1,487.80</u>
ACCOUNT NO.							
MSC Industrial Supply Co 6100 Stapleton S Dr Denver, CO 80216-4654		N A	Supplier of goods and services <u>NOTICE ONLY – Combined with</u> <u>above into one total claim amount</u>				<u>0.00</u> 652.00
ACCOUNT NO.							
Newark 2021 E Hennepin Ave Minneapolis, MN 55413		N A	Supplier of goods and services				<u>1,849.34</u> <u>1,870.72</u>
ACCOUNT NO.							
Nu Source Inc 4629 S 33rd St Phoenix, AZ 85040		N A	Inventory supplier				<u>69,461.38</u> <u>70,566.33</u>

Sheet 29 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.						
Onlinecomponents.com 11125 S Eastern Avenue, Ste 1 Henderson, NV 89052		N A	Supplier of goods and services			<u>0.00</u> 4,680.18
ACCOUNT NO.						
Orbotech, Inc. 44 Manning Rd Billerica, MA 01821		N A	Inventory supplier <u>[Prepetition amount owed satisfied post-petition through cure payment by buyer of Tempe assets]</u>			<u>0.00</u> 51,300.00
ACCOUNT NO.						
Orion Registrar, Inc PO Box 745070 Arvada, CO 80006-5070		N A	Supplier of goods and services <u>[\$4,033.96 of amount owed on filing date paid postpetition using BWI funds, as authorized by Court order; that amount has been subtracted in amended amount]</u>			<u>9,886.42</u> 13,920.38
ACCOUNT NO.						
Oxford Instruments 300 Baker Ave ste 150 Concord, MA 01742		N A	Supplier of goods and services			<u>260.00</u> 390.00

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Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
Phsi Pure Water Finance PO Box 404582 Atlanta, GA 30384-4582		N A	Supplier of goods and services				<u>378.35</u> <u>554.02</u>
ACCOUNT NO.							
Precision Repair/Calibration 9150 Isanti St NE Blaine, MN 55449		N A	Supplier of goods and services				<u>4,414.00</u> <u>3,857.00</u>
ACCOUNT NO.							
Pro Technical Service Pcb Inc 2800 East Chambers St Ste 500 Phoenix, AZ 85040		N A	Supplier of goods and services				<u>29,867.42</u> <u>28,761.33</u>
ACCOUNT NO.							
Provident Life & Accident Ins 1 Fountain Square Chattanooga, TN 37402		N A	Insurance				<u>0.00</u> <u>838.50</u>
ACCOUNT NO.							
Puretec Industrial Water 1440 N Hobson St Gilbert, AZ 85233		N A	Supplier of goods and services				<u>1,906.21</u> <u>2,133.83</u>

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Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Pyramids Supplies 5921 Treeledge Dr Colorado Springs, CO 80918		N A	Supplier of goods and services				<u>2,467.89</u> <u>2,385.44</u>
ACCOUNT NO.							
RBP Chemical Technology, Inc. PO Box 8488 Carol Stream, IL 60197-8488		N A	Supplier of goods and services				<u>13,151.46</u> <u>13,632.74</u>
ACCOUNT NO.							
RCCT Technology Co Ltd N 301 Songkiang Rd 7th Fl Taipei TAIWAN 104		N A	Supplier of goods and services				<u>28,398.00</u> <u>28,556.40</u>
ACCOUNT NO.							
<u>Chad M. Roberson</u> <u>2021 First Avenue, 7C</u> <u>New York NY 10029</u>			<u>NOTICE ONLY [Purchaser of one or more claims in case]</u>				<u>0.00</u>
ACCOUNT NO.							
Rogers Corporation Microwave Materials Division 100 S Roosevelt Ave Chandler, AZ 85226		N A	Supplier of goods and services				<u>14,165.58</u> <u>39,741.00</u>

Sheet 32 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Ryan Herco Products Corp PO Box 10369 Burbank, CA 91510-0369		N A	Supplier of goods and services				<u>6,055.23</u> 6,030.23
ACCOUNT NO.			<u>Pending product liability litigation</u>			X	
Jennifer A. and Randall L. Sanders c/o Jerry Kristal, Esq. 200 Lake Drive East, Ste 205 Cherry Hill, NJ 10003							<u>0.00</u>
ACCOUNT NO.							
Savara Inc Dmi International 30750 NW Hillcrest Street North Plains, OR 97133		N A	Supplier of goods and services				<u>3,690.00</u> 3,240.00
ACCOUNT NO.							
Seacole-CRC, LLC 13505 Industrial Park Blvd Plymouth, MN 55441-3740		N A	Supplier of goods and services				<u>1,006.33</u> 1,007.48

Sheet 33 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.						
Sierra Products Inc. 3746 W Phelps Rd Phoenix, AZ 85053-2836	N A	Supplier of goods and services				<u>4,775.63</u> <u>2,346.29</u>
ACCOUNT NO.						
Speedy Circuits Division PJC Technologies 5331 Mcfadden Ave Huntington Beach, CA 92649	N A	Supplier of goods and services				<u>63,623.70</u> <u>59,540.00</u>
ACCOUNT NO.						
Sprague Pest Solutions PO Box 2222 Tacoma, WA 98401	N A	Supplier of goods and services				<u>829.12</u> <u>662.04</u>
ACCOUNT NO.						
SRP PO Box 2950 Phoenix, AZ 85062-2950	N A	<u>Utilities</u>				<u>17,860.95</u>

Sheet 34 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Stanley Supply & Services Acct #176951 335 Willow St North Andover, MA 01845		N A	Supplier of goods and services				<u>1,403.10</u> 1,421.47
ACCOUNT NO.							
Staples Business Advantage Dept. La 1368 PO Box 83689 Chicago, IL 60696-3689		N A	Supplier of goods and services				<u>5,656.14</u> 5,231.72
ACCOUNT NO.							
Streamline Circuits Corp. 1410 Martin Ave Santa Clara, CA 95050		N A	Supplier of goods and services				<u>30,785.97</u> 23,187.00
ACCOUNT NO.							
<u>Represented by:</u> <u>Euler Hermes North America Insurance Company</u> <u>800 Red Brook Boulevard</u> <u>Owings Mills, MD 21117</u>							

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Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Street Fleet PO Box 14947 Minneapolis, MN 55414		N A	Supplier of goods and services				180.97 426.47
ACCOUNT NO.							
<u>Sun Devil Fire Equipment Inc.</u> <u>2929 W Clarendon Ave</u> <u>Phoenix AZ 85017</u>		N A	<u>Goods and/or services</u>				499.94
ACCOUNT NO.							
Susquehanna Commercial Finance 2 Country View Road, Ste 300 Malvern, PA 19355		N A	9/23/2011 Specific equipment [MY Data] <u>Leased equipment</u>				0.00 5,450.05
ACCOUNT NO.							
Tapco Circuit Supply 4302 Solutions Center Chicago, IL 60677-4003		N A	Supplier of goods and services				2,792.20 2,352.20

Sheet 36 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Techni-Tool, Inc. 1547 N Trooper Rd Worcester, PA 19490		N A	Supplier of goods and services				<u>75.90</u> 84.12
ACCOUNT NO.							
Tek Products 2435 West Industrial Blvd PO Box 547 Long Lake, MN 55356-0547		N A	Supplier of goods and services				<u>6,104.88</u> 3,849.57
ACCOUNT NO.							
Terumo BCT Sterilization Svcs 11308 W Collins Ave Denver, CO 80215		N A	Supplier of goods and services				<u>7,500.00</u> 5,000.00

Sheet 37 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Three 13400 E 39th Ave PO Box 39403 Denver, CO 80239 Boise Packaging & Newsprint, LLC DbA Tharco Containers, Inc. Attn. Steve Grant 1111 W Jefferson St, Ste 200 Boise ID 83702		N A	Supplier of goods and services				<u>22,269.93</u> <u>22,108.42</u>
ACCOUNT NO.							
The Guardian Life Ins Co. 2300 East Capitol Drive Appleton, WI 54914		N A	Supplier of goods and services				<u>0.00</u> <u>3,372.35</u>
ACCOUNT NO.							
Thermocarbon Inc. PO Box 181220 Casselberry, FL 32718		N A	Supplier of goods and services				<u>3,440.00</u> <u>1,720.00</u>

Sheet 38 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
UPS Lockbox 577 Carol Stream, IL 60132-0577		N A					<u>1,083.97</u> <u>4,507.42</u>
ACCOUNT NO.							
UPS Supply Chain Solutions Inc 28013 Network Place Chicago, IL 60673-1280		N A					<u>0.00</u> <u>220.82</u>
ACCOUNT NO.							
<u>Represented by:</u> <u>c/o Receivable Management Services</u> <u>PO Box 4396</u> <u>Timonium MD 21094</u>							

Sheet 39 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.						
<u>US Bank Equipment Finance</u> <u>1310 Madrid Street</u> <u>Marshall MN 56258</u>		<u>N</u> <u>A</u>	<u>Lease of copiers</u>			<u>8,947.10</u>
ACCOUNT NO.						
Uyemura International Corp 3633 Inland Empire Blvd Ste 575 Ontario, CA 91764		<u>N</u> <u>A</u>	Supplier of goods and services			<u>23,396.17</u> <u>21,502.47</u>
ACCOUNT NO.						
V-Tek, Incorporated <u>751 Summit Ave</u> <u>Mankato, MN 56001-2717</u> <u>PO Box 3104</u> <u>Mankato MN 56002</u>		<u>N</u> <u>A</u>	Supplier of goods and services			<u>1,368.00</u> <u>1,255.43</u>
ACCOUNT NO.						
Vac-Tech Inc 3821 E Broadway Rd Ste 9 Phoenix, AZ 85040		<u>N</u> <u>A</u>	Supplier of goods and services			<u>5,920.00</u> <u>8,064.00</u>

Sheet 40 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint , or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Vergent 609 - 14th Street SW Loveland, CO 80537		N A	Inventory supplier <u>[\$20,000 of amount owed on filing date paid post-petition by funds provided by BWI, as authorized by Court order; that amount has been subtracted in amended amount]</u>				<u>12,638.50</u> <u>32,683.50</u>
ACCOUNT NO.							
Waste Management - TC West 12448 Pennsylvania Ave S Savage, MN 55378-1199		N A	Supplier of goods and services				<u>2,753.51</u> <u>2,185.07</u>
ACCOUNT NO.							
Watson Marlow, Inc PO Box 536285 Pittsburgh, PA 15253-5904		N A	Inventory supplier <u>[\$70,000 of amount owed on filing date paid post-petition by funds provided by BWI, as authorized by Court order; that amount has been subtracted in amended amount]</u>				<u>259,410.52</u> <u>324,559.52</u>

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Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Western States Sales Inc. 6950 S Tucson Way Unit O Centennial, CO 80112		N A	Supplier of goods and services				1,164.22 4,092.74
ACCOUNT NO.							
Willis of Minnesota Inc 93076 Network Place Chicago, IL 60673-1930		N A	General insurance				0.00 87,859.88
ACCOUNT NO.							
Winthrop & Weinstine, PA 225 S 6th St, Ste 3500 Minneapolis, MN 55402-4629		N A	Legal services				0.00 23,801.64
ACCOUNT NO.							
<u>World Resources Company</u> <u>8113 W Sherman Street</u> <u>Phoenix, AZ 85043</u>		<u>N</u> <u>A</u>	<u>Goods and/or services</u>				<u>1,065.18</u>

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Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Case No 15-40009

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS - SUPPLEMENTAL

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
Xcel Energy Public Service Co. 1800 Larimer St. P. Dorsey Denver, CO 80202		<u>N</u> <u>A</u>	Utility				<u>40,120.08</u>
ACCOUNT NO.							
Xcel Energy PO Box 9477 Minneapolis, MN 55484 dba Northern States Power Co. 3215 Commerce St La Crosse, WI 54603		<u>N</u> <u>A</u>	Utility				<u>38,676.72</u> <u>82,987.75</u>
Total							<u>3,764,124.19</u>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							<u>4,049,795.85</u>

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Sheet 43 of 43 total sheets in Schedule of Creditors

Holding Unsecured Nonpriority Claims

In re HEI, Inc.

Debtor(s)

Case No. 15-40009

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - SUPPLEMENTAL

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

**NAME AND MAILING ADDRESS,
INCLUDING ZIP CODE,
OF OTHER PARTIES TO LEASE OR CONTRACT.**

**DESCRIPTION OF CONTRACT OR LEASE AND
NATURE OF DEBTOR'S INTEREST. STATE
WHETHER LEASE IS FOR NONRESIDENTIAL
REAL PROPERTY. STATE CONTRACT
NUMBER OF ANY GOVERNMENT CONTRACT.**

Aramark Uniform Services
Attn: Acct Receivable
PO Box 101362
Pasaden, CA 91189-0005

Victoria: Clean room uniforms

Atlantic Specialty Insurance C
150 Royall Street
Canton, MA 02021

Insurance

Bales Consulting LLC
8222 W Eastman Pl.
Lakewood, CO 80227

Tempe: Independent contractor agreement for development of a working pricing model

De Lage Landen Financial Svcs
4144 Old Eagle School Rd
Wayne PA 19087

Lease of Sharp copiers
[Lease expired prepetition]

GreatAmerican Insurance Group
301 E Fourth Street
Cincinnati, OH 45202

Insurance: Crime protection policy

GreatAmerican Insurance Group
301 E Fourth Street
Cincinnati, OH 45202

Insurance: Employment practices liability insurance

GreatAmerican Insurance Group
301 E Fourth Street
Cincinnati, OH 45202

Insurance: Directors', officers', insured entity and employment practices liability insurance

Sheet 1 of 3 total sheets in Schedule of

Executory Contracts and Unexpired Leases

In re HEI, Inc.

Case No. 15-40009

Debtor(s)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - SUPPLEMENTAL

(Continuation Sheet)

**NAME AND MAILING ADDRESS,
INCLUDING ZIP CODE,
OF OTHER PARTIES TO LEASE OR CONTRACT.**

**DESCRIPTION OF CONTRACT OR LEASE AND
NATURE OF DEBTOR'S INTEREST. STATE
WHETHER LEASE IS FOR NONRESIDENTIAL
REAL PROPERTY. STATE CONTRACT
NUMBER OF ANY GOVERNMENT CONTRACT.**

GreatAmerican Insurance Group
301 E Fourth Street
Cincinnati, OH 45202

Insurance: Fiduciary liability insurance

Iron Mountain
Contracts Department
1000 Campus Drive
Collegeville, PA 19426

Document shredding services

Kone Inc.
PO Box 3491
Carol Stream, IL 60132-3491

Victoria: Agreement for maintenance of the vertical transportation system

Miller Brick & Stone
dba Stonescapes
525 Creekridge Dr, Ste D
Chaska, MN 55318

Victoria: Agreement for landscape repair

Miraculins Inc.
Attn: President
6-1250 Waverly Street
Winnipeg, Manitoba R3T 6C6
CANADA

Supply Agreement and Quality Agreement

Mycronic Inc
320 Newburyport Turnpike
Rowley, MA 01969

Maintenance for MYData system

OneBeacon Insurance Group LLC
601 Carlson Parkway, Ste 600
Hopkins, MN 55305

Insurance: Workers' compensation and Employers Liability

Sheet 2 of 3 total sheets in Schedule of

Executory Contracts and Unexpired Leases

In re HEI, Inc.

Case No. 15-40009

Debtor(s)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - SUPPLEMENTAL

(Continuation Sheet)

**NAME AND MAILING ADDRESS,
INCLUDING ZIP CODE,
OF OTHER PARTIES TO LEASE OR CONTRACT.**

**DESCRIPTION OF CONTRACT OR LEASE AND
NATURE OF DEBTOR'S INTEREST. STATE
WHETHER LEASE IS FOR NONRESIDENTIAL
REAL PROPERTY. STATE CONTRACT
NUMBER OF ANY GOVERNMENT CONTRACT.**

Salesforce.Com
The Landmark at One Market
Suite 300
San Francisco, CA 94105

Agreement for "Corporate Clean" and "Corporate Prospector"
services

SAP Software
Attn: Contract Department
3410 Hillview Ave
Palo Alto, CA 94304

2003 version of software

Jim Shaw
Lean Fast Track, LLC
23 Saratoga Street
Hoosick Falls, NY 12090

Independent contractor agreement

Susquehanna Commercial Finance
2 Country View Road, Ste 300
Malvern, PA 19355

Master equipment lease (My 100LXe-10 with accessories; ball
wire bonder)

52932611_2.docx

Sheet 3 of 3 total sheets in Schedule of

Executory Contracts and Unexpired Leases

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
District of Minnesota**

In re HEI, Inc. Debtor(s) Case No. 15-40009
Chapter 11

AMENDED STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$6,231,563.00	9/1/2014 to filing date: Gross receipts
\$30,300,522.46	Tax Year End 8/31/2014: Gross receipts
\$48,006,856.00	Tax Year End 8/31/2013: Gross receipts

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attachment SOFA 3b (AMENDED)		\$0.00	\$0.00

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Robert W Heller 10992 Mount Curve Rd Eden Prairie, MN 55347 CEO & Chairman	10/17/2014 - Travel reimbursement	\$832.35	\$0.00
Michael J Evers 501 Theodore Wirth Pkwy Apt 215 Golden Valley, MN 55422-5340 Director	2014 Travel reimbursement	\$40.00	\$0.00

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
HEI Inc. v. County of Carver 10-cv-13-538	Tax court	Carver County, Minnesota	Judgment entered 3/25/2014
Barnett v. Karl Storz Endoscopy-America, Inc., et al. 14-cv-223	Personal injury lawsuit	Pierce County, Minnesota	Pending
Blain v. Ethicon, Inc., et al. S149786	Personal injury lawsuit	British Columbia Supreme Court	Pending
Sanders v. Ethicon, Inc., et al. 14-cv-7253	Personal injury lawsuit	United States District Court for the Eastern District of Pennsylvania	Pending
William E. Bigot - EEOC charge Charge No. 444-2012-01466	Charge of Discrimination	Minneapolis Area Office - US Equal Employment Opportunity Commission	Pending
<u>Robyn L. Barnett v. Karl Storz Endoscopy America, Inc., et al.</u> <u>15-cv-36</u>	<u>Personal injury lawsuit</u>	<u>US District Court, Western District of Wisconsin</u>	<u>Pending</u>

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
<u>State of California Franchise Tax Board</u> <u>PO Box 942857</u> <u>Sacramento, CA 94257</u> <u>Tina.Pebley@ftb.ca.gov</u>	<u>September 2014</u>	<u>Approx. \$2,000 [approx. \$98,000 mistakenly seized; minimum taxes of approx. \$2,000 retained and remaining \$96,000 returned]</u>

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Fredrikson & Byron PA 200 S 6th St Ste 4000 Minneapolis, MN 55402	See Application to Employ	
Alliance Management 601 Carlson Pkwy Ste 110 Hopkins, MN 55305	See Application to Employ	

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
See Attachment SOFA 10a		

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NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Thomas F. Leahy 736 Widsten Circle Wayzata, MN 55391 Former director	Various in 2014 and 2013	\$48,000.00 - Guaranty fee for \$1 million bond

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
Boulder Investors LLC 1700 E Walnut Ave, Ste 230 El Segundo, CA 90245	12/2014	\$150,000.00

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Various customers	Materials and other components as supplied by customers - Value Unknown	Victoria, Boulder, and Tempe Locations

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15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
Tempe Facility 610 S Rockford Dr Tempe, AZ 85281	Arizona Dept. of Environmental Quality 1110 W Washington St Phoenix, AZ 85007-0000	5/17/2012	Various federal and state laws regarding hazardous waste; resolved 6/18/2012.
Tempe Facility 610 S Rockford Dr Tempe, AZ 85281	United States EPA Region IX 75 Hawthorne St San Francisco, CA 94105-0000	1/13/2011	Report of potential violations of various federal and state laws regarding hazardous waste; <u>resolved</u> .

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS OF
SOCIAL-SECURITY OR
OTHER INDIVIDUAL
TAXPAYER-I.D. NO.

NAME	(ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Kenneth Licau 9675 Independance Cir, Unit 2 Chanhassen, MN 55317	10/18/2012 to present (CFO)
Suzanne Smieja 1700 Baywood Shores Drive Mound, MN 55364	4/14/2014 to present (Accounting Manager)
Steven Wollak 941 Bur Oak Lane Watertown, MN 55388	5/27/2014 - 12/24/2014 (Accountant)
Robert Zygai 4344 W St. Kateri Drive Laveen, AZ 85339	11/11/2013 - 7/11/2014 (Accountant)
Samir Jasuja 5230 W 102nd Street, #303 Minneapolis, MN 55437	2/5/2014 - 6/6/2014 (Accountant)

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NAME AND ADDRESS

Tessa Lee
9281 - 12th Ave NW
Westhope, ND 58793

DATES SERVICES RENDERED

8/8/2011 - 5/16/2014 (Accounting Manager)

Kenneth Kamrowski
2499 Woodcrest Drive
Chaska, MN 55318

11/6/2012 - 1/31/2014 (Accountant)

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME
Wipfli LLP

ADDRESS
CPA's & Consultants
7601 France Ave S, Ste 400
Edina, MN 55435

DATES SERVICES RENDERED
11/1/2013 ~~6/30/2014~~ to present

Baker Tilly Virchow Krause

225 S Sixth Street, Ste 2300
Minneapolis, MN 55402

6/30/2008 - 11/30/2013

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

Wells Fargo Bank NA
MAC N9314-080
730 Second Ave S
Minneapolis, MN 55402

DATE ISSUED

As requested

Onset Financial, Inc.
10813 S River Front Pkwy
Suite 450
South Jordan, UT 84095

Lease Finance Group
7700 Equitable Dr
Eden Prairie, MN 55344

Bridgewater Bank

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY
12/28/2013

INVENTORY SUPERVISOR
Observation by Wipfli LLP

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)
Valued at lower of cost or market -
\$3,308,000

12/29/2012

Observation by Baker Tilly Virchow Krause

Valued at lower of cost or market -
\$5,454,000

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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY
12/28/2013

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
Wipfli LLP
CPA's & Consultants
7601 France Ave S, Ste 400
Edina, MN 55435

Baker Tilly Virchow Krause
225 S Sixth Street, Ste 2300
Minneapolis, MN 55402

12/29/2012

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Thomas F. Leahy 736 Widsten Circle Wayzata, MN 55391		12% Common Stock
Mark B. Thomas 199 - 139th Ave NW Andover, MN 55304	Director/CEO	6% Common Stock
Robert W Heller 10992 Mount Curve Rd Eden Prairie, MN 55347	Chairman	
Michael J Evers 501 Theodore Wirth Pkwy Apt 215 Golden Valley, MN 55422-5340	Director	
Timothy Floeder 2056 Lower St Dennis Rd Saint Paul, MN 55116	Director/Treasurer	
Kenneth Licau 9675 Independance Cir, Unit 2 Chanhassen, MN 55317	CFO	

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Robert W Heller 10992 Mount Curve Rd Eden Prairie, MN 55347	CEO	12/2014

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Robert W Heller 10992 Mount Curve Rd Eden Prairie, MN 55347 Chairman	Regular earnings	2014 = \$18,461.51 gross compensation
Kenneth Licau 9675 Independance Cir, Unit 2 Chanhassen, MN 55317 CFO	Regular earnings and 2013 performance bonus (given in 2014)	2014 = \$171,306.18 gross compensation
Mark B. Thomas 199 - 139th Ave NW Andover, MN 55304 CEO	Regular earnings and 2013 performance bonus (given in 2014)	2014 = \$301,237.86 gross compensation
Robert W Heller 10992 Mount Curve Rd Eden Prairie, MN 55347 Chairman	Director fee of \$1,000.00 per month (not paid November and December 2014)	\$10,000.00
Timothy Floeder 2056 Lower St Dennis Rd Saint Paul, MN 55116 Director	Director fee of \$1,000.00 per month (not paid November and December 2014)	\$10,000.00
Michael J Evers 501 Theodore Wirth Pkwy Apt 215 Golden Valley, MN 55422-5340 Director	Director fee of \$1,000.00 per month (not paid November and December 2014)	\$10,000.00

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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B7 (Official Form 7) (04/13)

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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

HEI, Inc. Employee Savings and Retirement Plan

* * * * *

B7 (Official Form 7) (04/13)

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 26, 2015

Signature /s/ Mark B. Thomas
Mark B. Thomas
CEO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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AMENDED Attachment SOFA 3b

<u>Check No.</u>	<u>Recipient</u>	<u>Pmnt date</u>	<u>Amount paid</u>
48277	600 ROCKFORD LLC SCOTTSDALE AZ	10/01/14	\$ (18,567.82)
48477	600 ROCKFORD LLC SCOTTSDALE AZ	11/07/14	\$ (9,788.94)
ACH or Wire	600 ROCKFORD LLC SCOTTSDALE AZ	01/02/15	\$ (9,788.94)
600 ROCKFORD LLC SCOTTSDALE AZ Total			\$ (38,145.70)
48295	ADVANCED MACHINING, INC LONGMONT CO	10/17/14	\$ (3,977.10)
48405	ADVANCED MACHINING, INC LONGMONT CO	10/24/14	\$ (8,875.36)
48560	ADVANCED MACHINING, INC LONGMONT CO	12/10/14	\$ (6,884.50)
ADVANCED MACHINING, INC LONGMONT CO Total			\$ (19,736.96)
48296	ADVANTAGE MANUFACTURING COLORADO SPRINGS CO	10/17/14	\$ (1,922.80)
48406	ADVANTAGE MANUFACTURING COLORADO SPRINGS CO	10/24/14	\$ (5,651.00)
ADVANTAGE MANUFACTURING COLORADO SPRINGS CO Total			\$ (7,573.80)
48279	AEROTEK, INC CHICAGO IL	10/09/14	\$ (14,736.08)
48297	AEROTEK, INC CHICAGO IL	10/17/14	\$ (7,355.20)
48407	AEROTEK, INC CHICAGO IL	10/24/14	\$ (5,135.75)
48557	AEROTEK, INC CHICAGO IL	12/08/14	\$ (18,410.76)
AEROTEK, INC CHICAGO IL Total			\$ (45,637.79)
48411	ARROW ELECTRONICS CHICAGO IL	10/24/14	\$ (4,993.68)
48485	ARROW ELECTRONICS CHICAGO IL	11/07/14	\$ (129.93)
48540	ARROW ELECTRONICS CHICAGO IL	11/18/14	\$ (8,186.84)
ARROW ELECTRONICS CHICAGO IL Total			\$ (13,310.45)
48474	AVNET ELECTRONICS CHICAGO IL	10/31/14	\$ (7,339.58)
ACH or Wire	AVNET ELECTRONICS CHICAGO IL	12/10/14	\$ (18,260.02)
AVNET ELECTRONICS CHICAGO IL Total			\$ (25,599.60)
48303	AVX CORPORATION DALLAS TX	10/17/14	\$ (10,044.00)
AVX CORPORATION DALLAS TX Total			\$ (10,044.00)
ACH or Wire	BCBS	10/09/14	\$ (108,635.22)
ACH or Wire	BCBS	10/09/14	\$ (10,346.28)
ACH or Wire	BCBS	10/16/14	\$ (14,613.67)
ACH or Wire	BCBS	10/23/14	\$ (17,008.12)
ACH or Wire	BCBS	10/28/14	\$ (19,664.49)
ACH or Wire	BCBS	10/28/14	\$ 19,664.49
ACH or Wire	BCBS	10/30/14	\$ (7,024.45)
ACH or Wire	BCBS	10/31/14	\$ (17,716.93)
ACH or Wire	BCBS	11/20/14	\$ (130,712.95)
ACH or Wire	BCBS	11/24/14	\$ (19,664.49)
ACH or Wire	BCBS	11/28/14	\$ (18,022.85)
ACH or Wire	BCBS	11/28/14	\$ (13,920.79)
ACH or Wire	BCBS	12/11/14	\$ (44,401.32)
ACH or Wire	BCBS	12/18/14	\$ (12,604.67)
ACH or Wire	BCBS	12/31/14	\$ (3,767.93)
ACH or Wire	BCBS	01/02/15	\$ (16,909.56)
ACH or Wire	BCBS	01/02/15	\$ (3,350.48)

AMENDED Attachment SOFA 3b

<u>Check No.</u>	<u>Recipient</u>	<u>Pmnt date</u>	<u>Amount paid</u>
ACH or Wire	BCBS	01/02/15	\$ 16,909.56
ACH or Wire	BCBS	01/02/15	\$ 3,350.48
BCBS Total			\$ (418,439.67)
48402	BGA MANAGEMENT LLC MINNEAPOLIS MN	10/22/14	\$ (20,000.00)
ACH or Wire	BGA MANAGEMENT LLC MINNEAPOLIS MN	10/28/14	\$ (20,000.00)
ACH or Wire	BGA MANAGEMENT LLC MINNEAPOLIS MN	11/07/14	\$ (20,000.00)
ACH or Wire	BGA MANAGEMENT LLC MINNEAPOLIS MN	11/13/14	\$ (20,000.00)
ACH or Wire	BGA MANAGEMENT LLC MINNEAPOLIS MN	11/18/14	\$ (20,000.00)
ACH or Wire	BGA MANAGEMENT LLC MINNEAPOLIS MN	11/26/14	\$ (20,000.00)
ACH or Wire	BGA MANAGEMENT LLC MINNEAPOLIS MN	12/08/14	\$ (40,000.00)
ACH or Wire	BGA MANAGEMENT LLC MINNEAPOLIS MN	12/12/14	\$ (40,000.00)
ACH or Wire	BGA MANAGEMENT LLC MINNEAPOLIS MN	12/18/14	\$ (40,000.00)
ACH or Wire	BGA MANAGEMENT LLC MINNEAPOLIS MN	12/31/14	\$ (30,000.00)
BGA MANAGEMENT LLC MINNEAPOLIS MN Total			\$ (270,000.00)
48310	BUSCH MECHANICAL WESTMINSTER CO	10/17/14	\$ (6,213.31)
48535	BUSCH MECHANICAL WESTMINSTER CO	11/12/14	\$ (1,945.11)
BUSCH MECHANICAL WESTMINSTER CO Total			\$ (8,158.42)
48313	CARVER COUNTY TREASURER CHASKA MN MN	10/17/14	\$ (36,557.00)
CARVER COUNTY TREASURER CHASKA MN MN Total			\$ (36,557.00)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	10/08/14	\$ (30.00)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	10/09/14	\$ (1,030.18)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	10/09/14	\$ (4.00)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	10/15/14	\$ (30.00)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	10/17/14	\$ (4,392.37)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	10/22/14	\$ (361.10)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	10/23/14	\$ (346.15)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	10/23/14	\$ (100.00)
48422	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	10/24/14	\$ (357.80)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	10/27/14	\$ (55.00)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	10/28/14	\$ (25.00)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	10/31/14	\$ (3,432.00)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	10/31/14	\$ (873.00)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	11/05/14	\$ (327.26)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	11/06/14	\$ (469.23)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	11/07/14	\$ (30.00)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	11/10/14	\$ (74.40)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	11/12/14	\$ (162.20)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	11/13/14	\$ (30.00)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	11/13/14	\$ (5.50)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	11/14/14	\$ (72.11)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	11/17/14	\$ (3,295.47)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	11/20/14	\$ (269.23)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	11/20/14	\$ (26.80)

AMENDED Attachment SOFA 3b

<u>Check No.</u>	<u>Recipient</u>	<u>Pmnt date</u>	<u>Amount paid</u>
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	11/28/14	\$ (3,125.85)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	11/28/14	\$ (25.00)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	12/03/14	\$ (269.23)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	12/08/14	\$ (25.00)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	12/09/14	\$ (430.00)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	12/15/14	\$ (3,210.85)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	12/16/14	\$ (42.87)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	12/18/14	\$ (279.23)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	12/18/14	\$ (76.92)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	12/29/14	\$ (120.00)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	12/31/14	\$ (2,960.59)
ACH or Wire	CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN	12/31/14	\$ (41.01)
CORPORATE HEALTH SYSTEMS INC EDEN PRAIRIE MN Total			\$ (26,405.35)
ACH or Wire	Delta Dental	10/10/14	\$ (6,059.99)
ACH or Wire	Delta Dental	11/10/14	\$ (7,440.90)
ACH or Wire	Delta Dental	12/10/14	\$ (5,187.28)
Delta Dental Total			\$ (18,688.17)
48322	E.I. DUPONT DE NEMOURS & CO, ICAROL STREAM IL	10/17/14	\$ (4,031.38)
48427	E.I. DUPONT DE NEMOURS & CO, ICAROL STREAM IL	10/24/14	\$ (3,475.97)
48536	E.I. DUPONT DE NEMOURS & CO, ICAROL STREAM IL	11/13/14	\$ (19,050.37)
48539	E.I. DUPONT DE NEMOURS & CO, ICAROL STREAM IL	11/18/14	\$ (10,238.12)
E.I. DUPONT DE NEMOURS & CO, ICAROL STREAM IL Total			\$ (36,795.84)
48327	EXCELLON AUTOMATION CO RANCHO DOMINQUEZ CA	10/17/14	\$ (3,192.79)
48429	EXCELLON AUTOMATION CO RANCHO DOMINQUEZ CA	10/24/14	\$ (5,536.42)
48548	EXCELLON AUTOMATION CO RANCHO DOMINQUEZ CA	11/25/14	\$ (7,804.37)
EXCELLON AUTOMATION CO RANCHO DOMINQUEZ CA Total			\$ (16,533.58)
48330	FEDEX PALATINE IL	10/17/14	\$ (3,939.66)
48331	FEDEX PALATINE IL	10/17/14	\$ (1,919.79)
48332	FEDEX PALATINE IL	10/17/14	\$ (1,730.21)
48430	FEDEX PALATINE IL	10/24/14	\$ (536.99)
48431	FEDEX PALATINE IL	10/24/14	\$ (263.44)
48490	FEDEX PALATINE IL	11/07/14	\$ (2,861.84)
48491	FEDEX PALATINE IL	11/07/14	\$ (2,101.58)
48492	FEDEX PALATINE IL	11/07/14	\$ (471.37)
FEDEX PALATINE IL Total			\$ (13,824.88)
ACH or Wire	Fredrikson	12/15/14	\$ (51,645.00)
ACH or Wire	Fredrikson	12/24/14	\$ (60,000.00)
ACH or Wire	Fredrikson	12/31/14	\$ (43,098.50)
ACH or Wire	Fredrikson	11/25/14	\$ (10,000.00)
Fredrickson Total			\$ (164,743.50)
			\$ (10,000.00)
48280	GATER INDUSTRIES, INC CHEYENNE WY	10/09/14	\$ (5,252.16)
48335	GATER INDUSTRIES, INC CHEYENNE WY	10/17/14	\$ (5,170.23)

AMENDED Attachment SOFA 3b

<u>Check No.</u>	<u>Recipient</u>	<u>Pmnt date</u>	<u>Amount paid</u>
48432	GATER INDUSTRIES, INC CHEYENNE WY	10/24/14	\$ (5,318.00)
48495	GATER INDUSTRIES, INC CHEYENNE WY	11/07/14	\$ (5,040.76)
48559	GATER INDUSTRIES, INC CHEYENNE WY	12/10/14	\$ (6,947.76)
48562	GATER INDUSTRIES, INC CHEYENNE WY	12/11/14	\$ (4,724.16)
GATER INDUSTRIES, INC CHEYENNE WY Total			\$ (32,453.07)
48337	GE THERMOMETRICS, INC. CHICAGO IL	10/17/14	\$ (9,460.00)
GE THERMOMETRICS, INC. CHICAGO IL Total			\$ (9,460.00)
48338	GILBERT MECHANICAL CONTRACTORSEDINA MN	10/17/14	\$ (4,327.00)
48433	GILBERT MECHANICAL CONTRACTORSEDINA MN	10/24/14	\$ (9,174.00)
GILBERT MECHANICAL CONTRACTORSEDINA MN Total			\$ (13,501.00)
48341	GRAYROCK & ASSOCIATES, LLC SCOTTSDALE AZ	10/17/14	\$ (6,924.60)
48434	GRAYROCK & ASSOCIATES, LLC SCOTTSDALE AZ	10/24/14	\$ (6,924.60)
ACH or Wire	GRAYROCK & ASSOCIATES, LLC SCOTTSDALE AZ	11/18/14	\$ (6,924.60)
ACH or Wire	GRAYROCK & ASSOCIATES, LLC SCOTTSDALE AZ	12/02/14	\$ (6,924.60)
ACH or Wire	GRAYROCK & ASSOCIATES, LLC SCOTTSDALE AZ	12/12/14	\$ (6,924.60)
ACH or Wire	GRAYROCK & ASSOCIATES, LLC SCOTTSDALE AZ	01/02/15	\$ (6,924.60)
GRAYROCK & ASSOCIATES, LLC SCOTTSDALE AZ Total			\$ (41,547.60)
ACH or Wire	HEILIND ELECTRONICS CHICAGO IL	11/06/14	\$ (3,260.00)
48569	HEILIND ELECTRONICS CHICAGO IL	12/17/14	\$ (5,216.00)
HEILIND ELECTRONICS CHICAGO IL Total			\$ (8,476.00)
48345	HI-HEAT INDUSTRIES, INC. LEWISTOWN MT	10/17/14	\$ (16,901.58)
48435	HI-HEAT INDUSTRIES, INC. LEWISTOWN MT	10/24/14	\$ (11,267.72)
HI-HEAT INDUSTRIES, INC. LEWISTOWN MT Total			\$ (28,169.30)
48346	IEC USA INC PASADENA CA	10/17/14	\$ (1,016.53)
48545	IEC USA INC PASADENA CA	11/21/14	\$ (6,500.89)
IEC USA INC PASADENA CA Total			\$ (7,517.42)
ACH or Wire	Insulectro	10/20/14	\$ (45,532.72)
ACH or Wire	Insulectro	10/27/14	\$ (28,513.04)
ACH or Wire	Insulectro	11/26/14	\$ (27,032.52)
ACH or Wire	Insulectro	12/04/14	\$ (35,460.96)
ACH or Wire	Insulectro	12/09/14	\$ (8,084.72)
ACH or Wire	Insulectro	12/12/14	\$ (8,226.08)
Insulectro Total			\$ (152,850.04)
48347	INTROTEK EDGEWOOD NY	10/17/14	\$ (27,766.00)
48438	INTROTEK EDGEWOOD NY	10/24/14	\$ (9,900.00)
48497	INTROTEK EDGEWOOD NY	11/07/14	\$ (1,067.00)
INTROTEK EDGEWOOD NY Total			\$ (38,733.00)
48533	IPFS CORPORATION CHICAGO IL	11/12/14	\$ (5,545.09)
ACH or Wire	IPFS CORPORATION CHICAGO IL	12/02/14	\$ (5,545.09)
IPFS CORPORATION CHICAGO IL Total			\$ (11,090.18)
ACH or Wire	Jim Shaw	11/19/14	\$ (5,975.00)
ACH or Wire	Jim Shaw	12/02/14	\$ (5,475.00)
ACH or Wire	Jim Shaw	12/12/14	\$ (6,579.00)

AMENDED Attachment SOFA 3b

<u>Check No.</u>	<u>Recipient</u>	<u>Pmnt date</u>	<u>Amount paid</u>
ACH or Wire	Jim Shaw	12/31/14	\$ (5,804.00)
ACH or Wire	Jim Shaw	12/31/14	\$ (3,300.00)
Jim Shaw Total			\$ (27,133.00)
	48282 LASERAGE TECHNOLOGY WAUKEGAN IL	10/09/14	\$ (1,552.04)
ACH or Wire	LASERAGE TECHNOLOGY WAUKEGAN IL	12/09/14	\$ (6,664.34)
LASERAGE TECHNOLOGY WAUKEGAN IL Total			\$ (8,216.38)
ACH or Wire	LEASE FINANCE GROUP	10/07/14	\$ (8,689.55)
ACH or Wire	LEASE FINANCE GROUP	10/07/14	\$ (13,214.74)
ACH or Wire	LEASE FINANCE GROUP	10/07/14	\$ (4,791.53)
ACH or Wire	LEASE FINANCE GROUP	10/10/14	\$ (5,485.67)
ACH or Wire	LEASE FINANCE GROUP	11/05/14	\$ (8,689.55)
ACH or Wire	LEASE FINANCE GROUP	11/05/14	\$ (13,214.74)
ACH or Wire	LEASE FINANCE GROUP	11/05/14	\$ (4,791.53)
ACH or Wire	LEASE FINANCE GROUP	11/12/14	\$ (5,485.67)
ACH or Wire	LEASE FINANCE GROUP	12/03/14	\$ (8,689.55)
ACH or Wire	LEASE FINANCE GROUP	12/03/14	\$ (13,214.74)
ACH or Wire	LEASE FINANCE GROUP	12/03/14	\$ (4,791.53)
ACH or Wire	LEASE FINANCE GROUP	12/12/14	\$ (5,485.67)
ACH or Wire	LEASE FINANCE GROUP	12/15/14	\$ 5,485.67
LEASE FINANCE GROUP Total			\$ (91,058.80)
	48276 M & N INVESTMENTS LLC PHOENIX AZ	10/01/14	\$ (6,652.05)
	48478 M & N INVESTMENTS LLC PHOENIX AZ	11/07/14	\$ (6,606.20)
ACH or Wire	M & N INVESTMENTS LLC PHOENIX AZ	12/23/14	\$ (7,796.50)
M & N INVESTMENTS LLC PHOENIX AZ Total			\$ (21,054.75)
	48352 M+B PLATING RACKS INC. VILLE ST. LAURENT	10/17/14	\$ (5,256.00)
	48440 M+B PLATING RACKS INC. VILLE ST. LAURENT	10/24/14	\$ (1,693.40)
M+B PLATING RACKS INC. VILLE ST. LAURENT Total			\$ (6,949.40)
ACH or Wire	Macdermid	11/06/14	\$ (2,791.74)
ACH or Wire	Macdermid	11/25/14	\$ (4,606.60)
Macdermid Total			\$ (7,398.34)
	48404 MEDTRONIC USA Chicago IL	10/24/14	\$ (19,891.05)
MEDTRONIC USA Chicago IL Total			\$ (19,891.05)
	48473 MICRO/SYS, INC. MONTROSE CA	10/30/14	\$ (11,850.40)
	48541 MICRO/SYS, INC. MONTROSE CA	11/18/14	\$ (21,250.00)
MICRO/SYS, INC. MONTROSE CA Total			\$ (33,100.40)
ACH or Wire	Mitsui	10/22/14	\$ (5,812.39)
ACH or Wire	Mitsui	11/10/14	\$ (5,930.96)
ACH or Wire	Mitsui	12/02/14	\$ (11,861.93)
Mitsui Total			\$ (23,605.28)
	48362 MPS TECHNICAL INC OAKDALE MN	10/17/14	\$ (4,802.40)
	48442 MPS TECHNICAL INC OAKDALE MN	10/24/14	\$ (1,722.60)
	48501 MPS TECHNICAL INC OAKDALE MN	11/07/14	\$ (1,284.41)
MPS TECHNICAL INC OAKDALE MN Total			\$ (7,809.41)

AMENDED Attachment SOFA 3b

<u>Check No.</u>	<u>Recipient</u>	<u>Pmnt date</u>	<u>Amount paid</u>
48284	NU SOURCE INC, PHOENIX AZ	10/09/14	\$ (12,138.32)
48293	NU SOURCE INC, PHOENIX AZ	10/16/14	\$ (8,877.00)
48444	NU SOURCE INC, PHOENIX AZ	10/24/14	\$ (13,177.42)
48472	NU SOURCE INC, PHOENIX AZ	10/30/14	\$ (14,378.20)
ACH or Wire	NU SOURCE INC, PHOENIX AZ	11/25/14	\$ (12,556.90)
ACH or Wire	NU SOURCE INC, PHOENIX AZ	12/11/14	\$ (14,245.26)
	NU SOURCE INC, PHOENIX AZ Total		\$ (75,373.10)
48364	OMEGA MICRO TECHNOLOGIES INC. WEST LAFAYETTE IN	10/17/14	\$ (16,146.57)
	OMEGA MICRO TECHNOLOGIES INC. WEST LAFAYETTE IN Total		\$ (16,146.57)
ACH or Wire	Onset Financial	10/10/14	\$ (12,217.01)
ACH or Wire	Onset Financial	11/10/14	\$ (13,655.53)
ACH or Wire	Onset Financial	12/10/14	\$ (13,215.04)
	Onset Financial Total		\$ (39,087.58)
48447	PLASTICS DESIGN & MFG ENGLEWOOD CO	10/24/14	\$ (11,336.00)
	PLASTICS DESIGN & MFG ENGLEWOOD CO Total		\$ (11,336.00)
48278	PRO TECHNICAL SERVICE, PCB, INPHOENIX AZ	10/06/14	\$ (12,483.00)
48369	PRO TECHNICAL SERVICE, PCB, INPHOENIX AZ	10/17/14	\$ (5,275.81)
48449	PRO TECHNICAL SERVICE, PCB, INPHOENIX AZ	10/24/14	\$ (10,368.76)
48510	PRO TECHNICAL SERVICE, PCB, INPHOENIX AZ	11/07/14	\$ (585.97)
	PRO TECHNICAL SERVICE, PCB, INPHOENIX AZ Total		\$ (28,713.54)
ACH or Wire	Protech	11/25/14	\$ (26,347.24)
ACH or Wire	Protech	12/17/14	\$ (6,102.40)
	Protech Total		\$ (32,449.64)
48370	R.D. MATHIS COMPANY SIGNAL HILL CA	10/17/14	\$ (5,970.00)
48452	R.D. MATHIS COMPANY SIGNAL HILL CA	10/24/14	\$ (1,300.00)
48514	R.D. MATHIS COMPANY SIGNAL HILL CA	11/07/14	\$ (2,550.00)
	R.D. MATHIS COMPANY SIGNAL HILL CA Total		\$ (9,820.00)
ACH or Wire	RCCT	10/24/14	\$ (8,121.52)
ACH or Wire	RCCT	11/13/14	\$ (12,141.20)
	RCCT Total		\$ (20,262.72)
ACH or Wire	RD Mathis	12/01/14	\$ (17,777.50)
	RD Mathis Total		\$ (17,777.50)
48374	ROGERS CORPORATION CHICAGO IL	10/17/14	\$ (27,038.50)
	ROGERS CORPORATION CHICAGO IL Total		\$ (27,038.50)
48458	SALESFORCE.COM DALLAS TX	10/24/14	\$ (7,755.00)
	SALESFORCE.COM DALLAS TX Total		\$ (7,755.00)
ACH or Wire	SRP	10/15/14	\$ (1,067.03)
ACH or Wire	SRP	10/15/14	\$ (998.18)
ACH or Wire	SRP	10/21/14	\$ (26,430.71)
ACH or Wire	SRP	11/18/14	\$ (761.17)
ACH or Wire	SRP	11/18/14	\$ (704.43)
ACH or Wire	SRP	11/19/14	\$ (21,501.21)
ACH or Wire	SRP	12/17/14	\$ (19,390.03)

AMENDED Attachment SOFA 3b

<u>Check No.</u>	<u>Recipient</u>	<u>Pmnt date</u>	<u>Amount paid</u>
ACH or Wire	SRP	12/17/14	\$ (575.65)
ACH or Wire	SRP	12/17/14	\$ (539.98)
SRP Total			\$ (71,968.39)
48461	Stratasys Inc Minneapolis, MN	10/24/14	\$ (10,100.00)
Stratasys Inc Minneapolis, MN Total			\$ (10,100.00)
48288	STREAMLINE CIRCUITS CORP. SANTA CLARA CA	10/09/14	\$ (4,046.62)
48379	STREAMLINE CIRCUITS CORP. SANTA CLARA CA	10/17/14	\$ (3,574.66)
48462	STREAMLINE CIRCUITS CORP. SANTA CLARA CA	10/24/14	\$ (17,680.14)
48480	STREAMLINE CIRCUITS CORP. SANTA CLARA CA	11/07/14	\$ (2,996.72)
STREAMLINE CIRCUITS CORP. SANTA CLARA CA Total			\$ (28,298.14)
ACH or Wire	Susquehanna	10/20/14	\$ (5,450.05)
ACH or Wire	Susquehanna	11/20/14	\$ (5,450.05)
ACH or Wire	Susquehanna	12/22/14	\$ (5,450.05)
Susquehanna Total			\$ (16,350.15)
48289	TAIYO AMERICA, INC CARSON CITY NV	10/09/14	\$ (685.00)
48292	TAIYO AMERICA, INC CARSON CITY NV	10/14/14	\$ (945.00)
48401	TAIYO AMERICA, INC CARSON CITY NV	10/22/14	\$ (750.00)
48520	TAIYO AMERICA, INC CARSON CITY NV	11/07/14	\$ (1,360.00)
48530	TAIYO AMERICA, INC CARSON CITY NV	11/11/14	\$ (790.00)
48546	TAIYO AMERICA, INC CARSON CITY NV	11/24/14	\$ (535.00)
ACH or Wire	TAIYO AMERICA, INC CARSON CITY NV	12/11/14	\$ (2,060.00)
TAIYO AMERICA, INC CARSON CITY NV Total			\$ (7,125.00)
48481	TAPCO ASSOCIATES INC CHICAGO IL	11/07/14	\$ (1,607.60)
48549	TAPCO ASSOCIATES INC CHICAGO IL	11/25/14	\$ (4,834.00)
48563	TAPCO ASSOCIATES INC CHICAGO IL	12/11/14	\$ (660.00)
TAPCO ASSOCIATES INC CHICAGO IL Total			\$ (7,101.60)
48383	THE GUARDIAN LIFE INS CO DALLAS TX	10/17/14	\$ (4,051.06)
48573	THE GUARDIAN LIFE INS CO DALLAS TX	12/24/14	\$ (6,816.24)
THE GUARDIAN LIFE INS CO DALLAS TX Total			\$ (10,867.30)
ACH or Wire	Tovi Bachar	11/10/14	\$ (4,000.00)
ACH or Wire	Tovi Bachar	12/10/14	\$ (4,000.00)
Tovi Bachar Total			\$ (8,000.00)
48468	UYEMURA INTERNATIONAL CORP. LOS ANGELES CA	10/24/14	\$ (7,490.40)
48482	UYEMURA INTERNATIONAL CORP. LOS ANGELES CA	11/07/14	\$ (19,330.20)
UYEMURA INTERNATIONAL CORP. LOS ANGELES CA Total			\$ (26,820.60)
48469	VERGENT LOVELAND CO	10/24/14	\$ (4,777.38)
48537	VERGENT LOVELAND CO	11/13/14	\$ (9,570.40)
48550	VERGENT LOVELAND CO	11/25/14	\$ (26,663.50)
48566	VERGENT LOVELAND CO	12/11/14	\$ (9,637.00)
VERGENT LOVELAND CO Total			\$ (50,648.28)
48394	WALKER COMPONENT GROUP DENVER CO	10/17/14	\$ (9,442.25)
48470	WALKER COMPONENT GROUP DENVER CO	10/24/14	\$ (13,071.50)
48527	WALKER COMPONENT GROUP DENVER CO	11/07/14	\$ (3,220.60)

AMENDED Attachment SOFA 3b

<u>Check No.</u>	<u>Recipient</u>	<u>Pmnt date</u>	<u>Amount paid</u>
WALKER COMPONENT GROUP DENVER CO Total			\$ (25,734.35)
ACH or Wire	Wells Fargo Client Analysis Service Charge	10/14/14	\$ (4,360.58)
ACH or Wire	Wells Fargo Client Analysis Service Charge	11/12/14	\$ (4,096.58)
ACH or Wire	Wells Fargo Client Analysis Service Charge	12/11/14	\$ (3,343.22)
Wells Fargo Client Analysis Service Charge Total			\$ (11,800.38)
ACH or Wire	Wells Fargo P-card	10/22/14	\$ (45,645.17)
ACH or Wire	Wells Fargo P-card	11/19/14	\$ (29,236.43)
ACH or Wire	Wells Fargo P-card	12/01/14	\$ (15,000.00)
ACH or Wire	Wells Fargo P-card	12/09/14	\$ (20,000.00)
Wells Fargo P-card Total			\$ (109,881.60)
ACH or Wire	Wells Fargo P-card OOP	10/28/14	\$ (4,895.93)
ACH or Wire	Wells Fargo P-card OOP	10/28/14	\$ (4,895.93)
ACH or Wire	Wells Fargo P-card OOP	10/28/14	\$ 4,895.93
ACH or Wire	Wells Fargo P-card OOP	12/30/14	\$ (4,569.12)
Wells Fargo P-card OOP Total			\$ (9,465.05)
ACH or Wire	Willis	12/02/14	\$ (38,510.60)
Willis Total			\$ (38,510.60)
ACH or Wire	Winthrop	12/15/14	\$ (15,000.00)
ACH or Wire	Winthrop	12/31/14	\$ (32,281.24)
Winthrop Total			\$ (47,281.24)
48398	XCEL ENERGY MINNEAPOLIS MN	10/17/14	\$ (23,413.78)
ACH or Wire	XCEL ENERGY MINNEAPOLIS MN	12/31/14	\$ (19,901.46)
XCEL ENERGY MINNEAPOLIS MN Total			\$ (43,315.24)
48397	XCEL ENERGY MPLS MN	10/17/14	\$ (13,088.04)
XCEL ENERGY MPLS MN Total			\$ (13,088.04)

Attachment SOFA 10a

<u>Location</u>	<u>Description</u>	<u>Date of Transer</u>	<u>Amount Received</u>
Victoria	Sale of MSI 500 Machine	02/19/13	\$6,000.00
Victoria	Sale of Orthodyne 20B Machine	03/07/13	\$500.00
Victoria	Sale of microscope to John Ngo	10/11/13	\$100.00
Victoria	Sale of microscope to Thomas Furey	10/21/13	\$50.00
Victoria	Sale of E-Tool microscope to C. Arnold	02/28/14	\$150.00
Boulder	Sale of Boulder office equipment to 3D At Depth	06/09/14	\$370.00
Boulder	Sale of Boulder equipment to Bluestar Machinery	06/19/14	\$7,750.00
Boulder	Sale of Boulder equipment to P. Shelton	08/07/14	\$175.00
Boulder	Sale of Boulder equipment to Patrick Shelton	08/08/14	\$240.00
Boulder	Sale of Boulder equipment to World Security Controls	08/08/14	\$125.00
Boulder	Sale of Boulder equipment to Urban Mining Resources	08/11/14	\$1,250.00
Boulder	Sale of Boulder equipment to Urban Mining Resources	08/11/14	\$525.00
Boulder	Sale of Boulder equipment to Robert Myers	08/29/14	\$210.00
Boulder	Sale of Boulder equipment to Thermalcore Inc.	08/29/14	\$76.96
Boulder	Sale of Boulder equipment to Michael Geier	09/11/14	\$250.00
Boulder	Sale of small wire cart to Marshall French	10/08/14	\$40.00
Boulder	Sale of work benches to World Security Controls	10/08/14	\$200.00
Boulder	Sale of work bench to Honeybee Robotics	10/14/14	\$40.00
Boulder	Sale of work benches and shelving unit to Spirit Global Energy Solutions	10/14/14	\$160.00
Boulder	Sale of work benches, sheving and cards to Honeybee Robotics	10/23/14	\$220.00
Boulder	Sale of Boulder equipment to Affordable Tree Services	10/27/14	\$360.00
Victoria	Sale of Victoria equipment to Giorgio Technology	10/31/14	\$2,000.00
Boulder	Sale of work bench and card to 3D @ Depth	11/25/14	\$140.00
Boulder	Sale of shelving and wire card to David Mars	11/25/14	\$140.00
Boulder	Sale of file cabinets to Marge	11/25/14	\$60.00
Boulder	Sale of shelving to Dean Jacobs	11/26/14	\$400.00
Victoria	Sale of MRSI 505 Die Placer to Dimation Inc	12/05/14	\$3,000.00
Victoria	Sale of Victoria equipment to Capital Asset Exchange	12/09/14	\$2,500.00
Boulder	Sale of shelves & test equipment to Bryan Weitzel	12/12/14	\$110.00
Boulder	Sale of small chamber & equipment to EMI Test Lab	12/22/14	\$2,000.00
Boulder	Sale of machine shop equipment to Tech CNC	12/29/14	\$10,300.00
Boulder	Urban Mining purchased	12/29/14	\$2,100.00

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OneBeacon Insurance Group LLC
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San Francisco, CA 94105

SAP Software
Attn: Contract Department
3410 Hillview Ave
Palo Alto, CA 94304

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re
HEI, Inc.

SIGNATURE DECLARATION
(For use in electronically filed cases only)

Debtor(s).

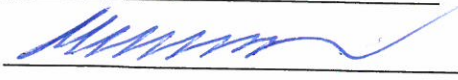
Case No. 15-40009

- PETITION, SCHEDULES & STATEMENTS
- CHAPTER 13 PLAN
- VOLUNTARY CONVERSION, SCHEDULES AND STATEMENTS
- AMENDMENT TO PETITION, SCHEDULES & STATEMENTS
- MODIFIED CHAPTER 13 PLAN
- OTHER (Please describe: Supplemental Schedules D, E, F, and G; and Amended Statement of Financial Affairs)

I [We], the undersigned debtor(s) or authorized representative of the debtor, make the following declarations under penalty of perjury:

1. The information I have given my attorney and provided in the electronically filed petition, statements, schedules, amendments, and/or chapter 13 plan, as indicated above, is true and correct;
2. The Social Security Number or Tax Identification Number I have given to my attorney for entry into the court's Case Management/Electronic Case Filing (CM\ECF) system as a part of the electronic commencement of the above-referenced case is true and correct;
3. **[individual debtors only]** If no Social Security Number was provided as described in paragraph 2 above, it is because I do not have a Social Security Number;
4. I consent to my attorney electronically filing with the United States Bankruptcy Court my petition, statements and schedules, amendments, and/or chapter 13 plan, as indicated above, together with a scanned image of this Signature Declaration;
5. My electronic signature contained on the documents filed with the Bankruptcy Court has the same effect as if it were my original signature on those documents; and
6. **[corporate and partnership debtors only]** I have been authorized to file this petition on behalf of the debtor.

Date: March 26, 2015

X  _____

X _____

Signature of Debtor or Authorized Representative

Signature of Joint Debtor

Mark B. Thomas
Printed Name of Debtor or
Authorized Representative

Printed Name of Joint Debtor

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