

# **EXHIBIT A**



	1	2	3	4	5	6	7	8	9	10	11	12	13	
	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Total
<b>Week beginning (Monday)</b>	9/13/10	9/20/10	9/27/10	10/4/10	10/11/10	10/18/10	10/25/10	11/1/10	11/8/10	11/15/10	11/22/10	11/29/10	12/6/10	
<b>Week ending (Friday)</b>	9/17/10	9/24/10	10/1/10	10/8/10	10/15/10	10/22/10	10/29/10	11/5/10	11/12/10	11/19/10	11/26/10	12/3/10	12/10/10	
<b>Professional Fees - non restructuring</b>														
Scotia Group	\$ -	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 150,000
Other Professionals:														
Stephen Taliaferro	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stephen F. Malouf, P.C.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
McGowan & Shaw	-	12,500	-	-	-	-	-	-	-	-	-	-	-	12,500
Stubbeman McRae	-	2,500	-	-	-	-	-	-	-	-	-	-	-	2,500
Woodward & Shaw	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Saville Dodgen	-	1,575	-	-	-	-	-	-	-	-	-	-	-	1,575
Johnson, Jordan, Nipper & Monk	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Thompson & Knight	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total Professional Fees - non restructuring</b>	\$ -	\$ 46,575	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 166,575
A/P Contingencies	\$ -	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 120,000
<b>Total Operating Disbursements</b>	\$ 10,454	\$ 149,107	\$ 139,693	\$ 82,203	\$ 121,429	\$ 77,083	\$ 129,673	\$ 52,203	\$ 72,083	\$ 66,363	\$ 114,793	\$ 84,203	\$ 72,083	\$ 1,171,372
<b>Net Operating Cash Flow</b>	\$ (10,454)	\$ (149,107)	\$ 120,102	\$ (82,203)	\$ (121,429)	\$ (77,083)	\$ 188,956	\$ (52,203)	\$ (72,083)	\$ (66,363)	\$ 290,897	\$ (84,203)	\$ (72,083)	\$ (187,258)
<b>Non Operating Disbursements</b>														
Financing Related														
CIT (ORRI agreement)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Vinson & Elkins	-	200,000	100,000	-	-	-	100,000	-	-	-	100,000	-	100,000	600,000
DIP (interest/fees)	-	65,000	2,051	-	-	-	-	11,189	-	-	11,026	-	74,218	163,485
Imperial Capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
LenderDue Diligence Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total Financing Related</b>	\$ -	\$ 265,000	\$ 102,051	\$ -	\$ -	\$ -	\$ 100,000	\$ 11,189	\$ -	\$ -	\$ 111,026	\$ -	\$ 174,218	\$ 763,485
Restructuring Professionals														
Debtors' Counsel	\$ -	\$ -	\$ -	\$ -	\$ 190,000	\$ -	\$ -	\$ -	\$ 190,000	\$ -	\$ -	\$ -	\$ 285,000	\$ 665,000
Debtors' Financial Advisors	-	-	-	-	192,300	-	-	-	192,300	-	-	-	288,450	673,050
Investment Banking Fees	-	25,000	-	-	25,000	-	-	-	25,000	-	-	-	25,000	100,000
Bankruptcy Noticing Fees	-	20,000	5,000	-	20,000	-	-	-	-	-	10,000	-	10,000	65,000
Creditor Committee Professionals	-	-	-	-	-	40,000	-	-	-	40,000	-	-	40,000	120,000
U.S. Trustee Fees	-	-	5,200	-	-	-	-	-	-	-	-	5,200	-	10,400
<b>Total Restructuring Professionals</b>	\$ -	\$ 45,000	\$ 10,200	\$ -	\$ 427,300	\$ 40,000	\$ -	\$ -	\$ 407,300	\$ 40,000	\$ 10,000	\$ 5,200	\$ 648,450	\$ 1,633,450
Pat Howell Workover														
Pat Howell LLC Offset	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Engineering Consultant	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Pat Howell Contingency	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Completion CAPX	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total Pat Howell Workover</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total Non Operating Disbursements</b>	\$ -	\$ 310,000	\$ 112,251	\$ -	\$ 427,300	\$ 40,000	\$ 100,000	\$ 11,189	\$ 407,300	\$ 40,000	\$ 121,026	\$ 5,200	\$ 822,668	\$ 2,396,935
<b>Free Cash Flow</b>	\$ (10,454)	\$ (459,107)	\$ 7,851	\$ (82,203)	\$ (548,729)	\$ (117,083)	\$ 88,956	\$ (63,393)	\$ (479,383)	\$ (106,363)	\$ 169,871	\$ (89,403)	\$ (894,751)	\$ (2,584,193)
<b>Beginning Cash Balance</b>	\$ 17,375	\$ 6,921	\$ 25,000	\$ 32,851	\$ 25,000	\$ 25,000	\$ 25,000	\$ 113,956	\$ 50,563	\$ 25,000	\$ 25,000	\$ 194,871	\$ 105,468	\$ 17,375
Free Cash Flow	(10,454)	(459,107)	7,851	(82,203)	(548,729)	(117,083)	88,956	(63,393)	(479,383)	(106,363)	169,871	(89,403)	(894,751)	(2,584,193)
New CIT loan	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP - funding	-	477,186	-	74,353	548,729	117,083	-	-	453,820	106,363	-	-	814,283	2,591,818
DIP - Repayment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Ending Cash Balance</b>	\$ 6,921	\$ 25,000	\$ 32,851	\$ 25,000	\$ 25,000	\$ 25,000	\$ 113,956	\$ 50,563	\$ 25,000	\$ 25,000	\$ 194,871	\$ 105,468	\$ 25,000	\$ 25,000
<b>ORRI Term Assignment</b>	\$ 308,638	\$ 309,358	\$ 310,080	\$ 112,458	\$ 112,720	\$ 112,983	\$ 113,247	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 308,638
Additional Borrowings	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest @ 12% APR/fees	720	722	724	262	263	264	264	-	-	-	-	-	-	3,219
Repayments	-	-	(198,345)	-	-	-	(113,511)	-	-	-	-	-	-	(311,857)
<b>Ending Balance - ORRI Term Assignment</b>	\$ 309,358	\$ 310,080	\$ 112,458	\$ 112,720	\$ 112,983	\$ 113,247	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Beginning DIP Balance</b>	\$ -	\$ -	\$ 477,186	\$ 477,186	\$ 551,539	\$ 1,100,268	\$ 1,217,351	\$ 1,217,351	\$ 1,217,351	\$ 1,671,172	\$ 1,777,535	\$ 1,777,535	\$ 1,777,535	\$ -
DIP - funding	-	477,186	-	74,353	548,729	117,083	-	-	453,820	106,363	-	-	814,283	2,591,818
DIP Repayments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Ending DIP Balance</b>	\$ -	\$ 477,186	\$ 477,186	\$ 551,539	\$ 1,100,268	\$ 1,217,351	\$ 1,217,351	\$ 1,217,351	\$ 1,671,172	\$ 1,777,535	\$ 1,777,535	\$ 1,777,535	\$ 2,591,818	\$ 2,591,818