

**United States Bankruptcy Court
Southern District of Florida**

In re High Ridge Management Corp.

Debtor

Case No. 15-16388Chapter 11

SUMMARY OF SCHEDULES - AMENDED

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	15,500,000.00		
B - Personal Property	Yes	4	3,818,753.06		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		53,347,794.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		7,177,964.09	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		13			
		Total Assets	19,318,753.06		
		Total Liabilities		60,525,758.09	

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STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6D (Official Form 6D) (12/07)

In re **High Ridge Management Corp.**

Case No. **15-16388**

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. Graybar Financial Services 11885 Lackland Road Saint Louis, MO 63146	-	Phone System							
		Value \$ 0.00						0.00	0.00
Account No. Hollywood Property Investments, LLC 5996 SW 70th Street, 5th Fl Miami, FL 33143	-	1200 N. 35 Avenue Hollywood, FL 33021 Debtor disputes, among other things, the default interest and extent of amounts asserted as "protective advances"				X	X		
		Value \$ 15,500,000.00						13,992,466.00	0.00
Account No. Milner Document Products, Inc. 1961 Hirst Drive Moberly, MO 65270	-								
		Value \$ Unknown						0.00	Unknown
Account No. United States of America c/o U.S. Attorney General, Loretta Lynch 950 Pennsylvania Avenue, NW Washington, DC 20530	X -	The United States ("US") asserts a lien on all assets stemming from an order of forfeiture in the action styled United States of America v. Karen Kallen-Zury, Case No. 12-20757-CR-MARTINEZ.			X	X	X		
		Value \$ 15,500,000.00						39,355,328.00	37,847,794.00
Subtotal (Total of this page)								53,347,794.00	37,847,794.00
Total (Report on Summary of Schedules)								53,347,794.00	37,847,794.00

0 continuation sheets attached

In re **High Ridge Management Corp.**

Case No. **15-16388**

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SCHEDULE H - CODEBTORS - AMENDED

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Hollywood Hills Rehab Ctr, LLC Guarantor	Hollywood Property Investments, LLC 5996 SW 70th Street, 5th Fl Miami, FL 33143
Hollywood Hills Rehabilitation Center LL	United States of America c/o U.S. Attorney General, Loretta Lynch 950 Pennsylvania Avenue, NW Washington, DC 20530
Hollywood Pavilion, LLC Guarantor	Hollywood Property Investments, LLC 5996 SW 70th Street, 5th Fl Miami, FL 33143
Hollywood Pavilion, LLC	United States of America c/o U.S. Attorney General, Loretta Lynch 950 Pennsylvania Avenue, NW Washington, DC 20530
Karen Kallen-Zury Guarantor	Hollywood Property Investments, LLC 5996 SW 70th Street, 5th Fl Miami, FL 33143
Karen Kallen-Zury	U.S. Attorney General - Loretta Lynch U.S. Department of Justice 950 Pennsylvania Avenue, NW Washington, DC 20530
Karen Kallen-Zury	United States of America c/o U.S. Attorney General, Loretta Lynch 950 Pennsylvania Avenue, NW Washington, DC 20530
Karen Kallen-Zury Trust Under Leonore Kallen 2007 Dynasty Trust Guarantor	Hollywood Property Investments, LLC 5996 SW 70th Street, 5th Fl Miami, FL 33143
Leonore Kallen Co-Obligor	Hollywood Property Investments, LLC 5996 SW 70th Street, 5th Fl Miami, FL 33143
Tamir Zury Guarantor	Hollywood Property Investments, LLC 5996 SW 70th Street, 5th Fl Miami, FL 33143

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continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
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In re High Ridge Management Corp.
Debtor(s)

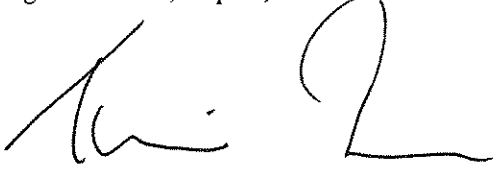
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DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, TAMIR ZURY, the Director of the corporation named as Debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, and that based upon the information, books, and records as maintained and provided by the receiver, Jon Steinmeyer, they are true and correct to the best of my knowledge, information, and belief. The Debtor reserves its right to amend, dispute, or re-characterize any of the information reflected in the summary and schedules.

Date 5-15-15

Signature 
Tamir Zury
Director

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.