B6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy CourtSouthern District of Texas

In re	HII Technologies, Inc.		Case No	15-60070
		Debtor		
			Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	4,146,195.37		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	4		14,654,006.23	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		14,194.42	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	13		4,197,087.26	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	28			
	To	otal Assets	4,146,195.37		
		'	Total Liabilities	18,865,287.91	

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B6A (Official Form 6A) (12/07)

In re	HII Technologies, Inc.		Case No	15-60070	
		, Debtor	,		

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Working Interest in an Oil or Gas Well	Future interest	-	0.00	0.00
Description and Location of Property		Wife, Joint, or	Debtor's Interest in Property, without Deducting any Secured	Amount of Secured Claim

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re	HII Technologies, Inc.		Case No	15-60070	
_	•	Debtor			

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	х			
2.	Checking, savings or other financial		Cash - Wells Fargo	-	21.79
shares in l	accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and		Cash - Chase	-	1,345.90
	homestead associations, or credit unions, brokerage houses, or cooperatives.		Cash - Heartland Bank	-	0.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.		BCL Equipment Leasing LLC - Deposit for Leased Equipment	-	150,000.00
	landiolds, and others.		Ten Voss, Ltd - Deposit for Leased Office Space	-	8,762.88
			Midland - Deposit for Leased Apartment	-	500.00
1.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	Х			
5.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each		Starr Indemnity & Liability Co Prepaid Commercial General Liability Insurance	-	14,016.50
	policy and itemize surrender or refund value of each.		Starr Indemnity & Liability Co Prepaid Commercial Auto Liability Insurance	-	17,125.00

3 continuation sheets attached to the Schedule of Personal Property

191,772.07

Sub-Total >

(Total of this page)

In re	HII Technologies, Inc.	Case No	15-60070
111 10	riii recimologics, me.	Case 110	13 00010

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

Type of Prop	perty N F	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
		Starr Indemnity & Liability Co Prepaid Umbrella Insurance	-	16,500.00
		Texas Mutual Insurance Group - Prepaid Workers Comp Policy	-	41,177.00
10. Annuities. Itemize a issuer.	nd name each	C		
11. Interests in an educa defined in 26 U.S.C. under a qualified Sta as defined in 26 U.S Give particulars. (Fi record(s) of any such 11 U.S.C. § 521(c).)	§ 530(b)(1) or te tuition plan .C. § 529(b)(1). le separately the			
12. Interests in IRA, ER other pension or pro plans. Give particula	fit sharing	•		
13. Stock and interests i and unincorporated Itemize.	n incorporated businesses.	Ownership of affiliates' stock	-	Unknown
14. Interests in partnersh ventures. Itemize.	ips or joint	C		
 Government and cor and other negotiable nonnegotiable instru 	and	•		
16. Accounts receivable		Non-trade Receivable	-	330,000.00
17. Alimony, maintenan property settlements debtor is or may be particulars.	to which the	•		
18. Other liquidated deb including tax refund		Fuel tax refund	-	84,000.00
19. Equitable or future is estates, and rights or exercisable for the b debtor other than the Schedule A - Real P	powers enefit of the use listed in	(
			Sub-Total of this page)	al > 471,677.00

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

In re	HII Technologies, Inc.	Case No. <u>15-60070</u>	
	<u> </u>		

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			
21.	Other contingent and unliquidated		Net Operating Losses	-	Unknown
	claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims.		Prepaid Lease Expense	-	78,692.86
	Give estimated value of each.		Prepaid Expenses	-	2,500.00
			Prepaid Retainers	-	4,500.00
			Employee Advances	-	10,982.61
			The Debtor believes it has viable claims against the Debtor's insiders, former insiders, and former employees.	-	Unknown
			The Debtor believes it has viable fraudulent transfer claims, and other potential viable claims, against William Mark Hamilton and Sharon Hamilton related to leveraged buy-out of Hamilton Investment Group, as well as other acts committed by the Hamiltons.		Unknown
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
			(Total	Sub-Tota of this page)	al > 96,675.47

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

In re	HII Technologies, Inc.	Case No. <u>15-60070</u>

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
28.	Office equipment, furnishings, and supplies.		Office Equipment	-	3,070.83
29.	Machinery, fixtures, equipment, and supplies used in business.		(OLV) Combined equipment of all Debtors, located in Texas and Oklahoma	-	3,383,000.00
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > 3,386,070.83 (Total of this page) Total >

4,146,195.37

B6D (Official Form 6D) (12/07)

In re	HII Technologies, Inc.		Case No.	15-60070	
_		Debtor			

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	LIQUI	I S P U T F	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Capital Lease Agreement - 15.875 miles of 10-inch lay-flat hose; 13 miles of 12	Ť	D A T E D			
BCL-Equipment Leasing, LLC 450 Skokie Blvd Bldg 600 Northbrook, IL 60062	x	<u>-</u>	inch lay-flat hose		x	x		
			Value \$ Unknown				1,691,820.52	Unknown
Account No.	_		Note Payable - all assets					
Billy Cox 5373 FM 1726 Goliad, TX 77963		-		x	x	x		
			Value \$ Unknown				166,666.64	Unknown
Account No. Billy Cox 5373 FM 1726 Goliad, TX 77963		-	Accrued Interest on Note Payable - all assets	x	x	x		
			Value \$ Unknown				9,375.00	Unknown
Account No. Branden Brewer PO Box 424 Quitman, AR 72131		 -	Note Payable - all assets		x			
			Value \$ Unknown				158,854.78	Unknown
continuation sheets attached	_		(Total of	Sub this			2,026,716.94	0.00

 $B6D\ (Official\ Form\ 6D)\ (12/07)$ - Cont.

In re	HII Technologies, Inc.		Case No	15-60070	
_		Debtor			

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

	C	Н	usband, Wife, Joint, or Community	CO	U N	D	AMOUNT OF	
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	O D E B T O R	H W	DATE CLAIM WAS INCURRED,	ONTINGENT	LIQUI	S P U T E	CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Accrued Interest on Note Payable - all	Т	D A T E D			
Branden Brewer PO Box 424 Quitman, AR 72131		-	Value \$ Unknown		X		8,935.58	Unknown
Account No.		T	Note Payable - all assets			T	.,	
Brent Mulliniks 201 River Creek Ln Aledo, TX 76008		-	Value \$ Unknown	x	x	x	166,666.64	Unknown
Account No.	T	T	Accrued Interest on Note Payable - all			T	,	
Brent Mulliniks 201 River Creek Ln Aledo, TX 76008		-	Value \$ Unknown	x	x	x	9,375.00	Unknown
Account No.		T	Note Payable - all assets				·	
Buchanan Ventures, Inc. 5447 John Draper Houston, TX 77056		-	Value \$ Unknown	x	x	x	100,000.00	Unknown
Account No.			Accrued Interest on Note Payable - all					
Buchanan Ventures, Inc. 5447 John Draper Houston, TX 77056		-	assets	x	x	x		
			Value \$ Unknown			Ļ	5,625.00	Unknown
Sheet <u>1</u> of <u>3</u> continuation sheets a Schedule of Creditors Holding Secured Clair		ed to	(Total of	Sub this			290,602.22	0.00

 $B6D\ (Official\ Form\ 6D)\ (12/07)$ - Cont.

In re	HII Technologies, Inc.		Case No	15-60070	
_		Debtor			

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	W J	DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	ΙEΙ	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Note Payable - all assets	ľ	Ë			
Chris George 12229 Macaroon Lane Keller, TX 76244		-			х			
	_	-	Value \$ Unknown				152,625.17	Unknown
Account No. Chris George 12229 Macaroon Lane Keller, TX 76244		-	Accrued Interest on Note Payable - all assets Value \$ Unknown		x		8,585.17	Unknown
Account No.		T	3-year term loan			П	2,000	
Heartland Bank as Administrating Agent for Bank Group 1 Information Way, Suite 300 Little Rock, AR 72202		_	Value \$ Unknown				9,200,000.00	Unknown
Account No.			Account Purchase Agreement					
Heartland Bank as Administrating Agent for Bank Group 1 Information Way, Suite 300 Little Rock, AR 72202		_	Value \$ Unknown				1,300,000.00	Unknown
Account No.			Accrued Interest on Term Loan - all			П	·	
Heartland Bank 1 Information Way Suite 300 Little Rock, AR 72202		-	assets					
			Value \$ Unknown	<u> </u>		Ц	107,781.09	Unknown
Sheet <u>2</u> of <u>3</u> continuation sheets a Schedule of Creditors Holding Secured Clair		ed to	O (Total of t	Subt his j			10,768,991.43	0.00

 $B6D\ (Official\ Form\ 6D)\ (12/07)$ - Cont.

In re	HII Technologies, Inc.	,	Case No.	15-60070	
		Debtor			

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	LLQUL	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.				Т	D A T E D			
McLarty Capital Partners SBIC, LP c/o Arent Fox LLP Attn: Mark Joachim 1717 K Street NW Washington, DC 20006-5344		-	Value \$ Unknown		В		Halmann	
Account No.	┢	╁	Value \$ Unknown Capital Lease Agreement - 10 Taylor			Н	Unknown	Unknown
Nations Fund I, LLC 101 Merritt Seven 5th Floor Norwalk, CT 06851	x	_	10kw generators or custom trailers; 1 Taylor 250kw generator; 3 Howard flowback systems; full sets from Howard's Supply		x	x		
			Value \$ Unknown				1,567,695.64	Unknown
Account No.			Value \$					
Account No.			Value \$					
Account No.			Value \$					
Sheet 3 of 3 continuation sheets attac		d to) (Total of t	Subi			1,567,695.64	0.00
Schedule of Creditors Holding Secured Claims	8		(Potal of the Company of Science)	Т	ota	ıl	14,654,006.23	0.00

B6E (Official Form 6E) (4/13)

In re	HII Technologies, Inc.	Case No15-60070
		Debtor
	SCHEDULE E - CREDITOR	S HOLDING UNSECURED PRIORITY CLAIMS
to pric	ority should be listed in this schedule. In the boxes provide	y by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled in the attached sheets, state the name, mailing address, including zip code, and last four digits of the inst the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate the type of priority.
so. If	The complete account number of any account the debtor ha	s with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian."

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate eled

schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the
column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column la "Disputed." (You may need to place an "X" in more than one of these three columns.)
Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box lab
"Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priori listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report thi total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
■ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busine whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

■ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re	HII Technologies, Inc.	,	Case No	15-60070	
•		Debtor			

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

								TYPE OF PRIORITY	•
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)			Hu: H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.					Т	T E D			
Fleming, Rolf 15602 T.C. Jester Blvd Houston, TX 77068									0.00
							L	4,160.00	4,160.00
Account No. Mark Milliner 11846 Riverview Dr. Houston, TX 77077									0.00
								360.00	360.00
Account No.									
Account No.									
Account No.									
Sheet <u>1</u> of <u>2</u> continuation sheets					Sub				0.00
Schedule of Creditors Holding Unsecured	Prior	ity	Cla	aims (Total of t	his	pag	ge)	4,520.00	4,520.00

B6E (Official Form 6E) (4/13) - Cont.

In re	HII Technologies, Inc.			Case No.	15-60070	
-		Debtor	,			

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT N L I QU I DATED S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED AMOUNT W INCLUDING ZIP CODE, AND CONSIDERATION FOR CLAIM OF CLAIM C AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER (See instructions.) Payroll Taxes Account No. Internal Revenue Service 0.00 PO Box 1214 Charlotte, NC 28201-1214 9,674.42 9,674.42 Account No. Account No. Account No. Account No. Subtotal 0.00 Sheet **2** of **2** continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 9,674.42 9,674.42 Total 0.00 (Report on Summary of Schedules) 14,194.42 14,194.42

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B6F (Official Form 6F) (12/07)

In re	HII Technologies, Inc.		Case No.	15-60070
		Debtor		

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CDEDITOR'S NAME	С	Тн	lusband, Wife, Joint, or Community	Тс	Ιυ	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	J H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETORE SO STATE	CONTLAGEN	11	I S P U T E D	AMOUNT OF CLAIM
Account No.			Trade debt	Ť	T E D		
American Registrar & Transfer Co. 342 East 900 South Salt Lake City, UT 84111		-			D		6,931.76
Account No.			Trade debt	\dagger	T		
Argonaut P O Box 27086 Houston, TX 77227-7086		-					2,000.00
Account No.		T	Redeemable Preferred Series B Shares	\top	T		
Betty Ann Purdie 2119 Fulham Houston, TX 77063-1914		-					51,693.15
Account No.		t	Trade debt	\dagger	H	H	
BMC Group VDR, LLC P O Box 748225 Los Angeles, CA 90074-8225		-					1,474.57
			1	Sub			62,099.48
continuation sheets attached			(Total of	this	pag	ge)	02,000.40

In re	HII Technologies, Inc.		Case No.	15-60070	
_		Debtor			

							_
CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	A A A H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		UNLIQUIDAT		AMOUNT OF CLAIM
Account No.			Trade debt	Т	T E D		
Broadridge ICS P O Box 416423 Boston, MA 02241-6423		-			D		23,101.78
Account No.			Redeemable Preferred Series B Shares				
BTG Investments 888 San Clemente Drive Suite 400 Newport Beach, CA 92660		-					217,111.23
Account No.		Г	Trade debt	T		T	
Capitol Services Nancy Jones 600 Travis St., Suite 7000 Houston, TX 77002-3018		-					1,088.07
Account No.	t	T	Legal fees	T	Т	Г	
Chamberlain, Hrdlicka, White, Williams & Aughtry - Attorneys at Law 1200 Smith Street, Suite 1400 Houston, TX 77002		-					4,210.25
Account No.		Γ	Trade debt	\top		T	
Corporate Montage 5858 Westheimer Rd Ste 115 Houston, TX 77057		_					729.34
Sheet no. 1 of 12 sheets attached to Schedule of		_		Subt	tota	1	246.246.67
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	246,240.67

In re	HII Technologies, Inc.		Case No.	15-60070	
_		Debtor			

	1.	_		T -		-	1
CREDITOR'S NAME,		Hu	usband, Wife, Joint, or Community		U N L	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C J M	IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	LIQUIDATED		AMOUNT OF CLAIM
Account No.			Redeemable Preferred Series B Shares	T	Ē		
David A. Fields PO Box 3008 Weatherford, TX 76086		-			D		775,397.26
Account No.			Trade debt				
DISA Global Solutions Inc. Dept. 890314 PO Box 12314 Dallas, TX 75312-0314		-					73.44
	┖	┖		╄	L	L	75.44
Account No. Enterprise FM Trust Enterprise Fleet Management P O Box 800089 Kansas City, MO 64180		-	Trade debt				12,496.06
Account No.	T	T	Trade debt	T	Г	Г	
ERGOS Technology 3831 Golf Drive Houston, TX 77018		-					6,992.29
Account No.	T	T	Redeemable Preferred Series B Shares	T	Г	Г	
Francis Jungers 19880 NW Nestucca Dr Portland, OR 97229		-					206,772.60
Sheet no. 2 of 12 sheets attached to Schedule of	-	_		Subt	tota	1	4.004.50
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	e)	1,001,731.65

In re	HII Technologies, Inc.		Case No.	15-60070	
_		Debtor			

	С	Ни	sband, Wife, Joint, or Community	T c	ш	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J H M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	I N G E N	UNLIQUIDATE	SPUTED	AMOUNT OF CLAIM
Account No.		Γ	Redeemable Preferred Series B Shares	Ť	ΙĒ		
Frank Marshik 8515 Costa Verde Blvd #907 San Diego, CA 92122		-			D		54 000 45
Account No.			Redeemable Preferred Series B Shares	+			51,693.15
George Gilman 710 N Post Oak Rd #420 Houston, TX 77024		-					
	┸	L		\perp	L		103,386.30
Account No. Ham, Langston & Brezina, LLP 11550 Fuqua Ste 475 Houston, TX 77034		-	Trade debt				10,000.00
Account No.	╁	H	Trade debt	+	H	\vdash	
Health Care Services Corporation PO Box 731428 Dallas, TX 75373-1428		-					4,873.26
Account No.	+	\vdash	Trade debt	+	\vdash	\vdash	4,010.20
Hilco Valuation Services, LLC 25285 Network Place Chicago, IL 60673-1252		-					25,527.30
Sheet no. <u>3</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	-	_	I (Total of	Sub			195,480.01

In re	HII Technologies, Inc.		Case No.	15-60070	
_		Debtor			

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	A A C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	EN	OZLLQULDAHUD		AMOUNT OF CLAIM
Account No.			Trade debt	Т	T E		
ICE Systems, Inc. dba ProxyTrust P O Box 11126 Hauppauge, NY 11788-0934		-			D		58.92
Account No.			Trade debt				
Indeglia & Carney LLP 11900 Olympic Blvd Ste 770 Los Angeles, CA 90064		-					00.054.04
	L	L				L	60,654.64
Account No.			Redeemable Preferred Series B Shares				
Indeglia & Carney LLP 11900 Olympic Blvd #770 Los Angeles, CA 90064		-					25,846.58
Account No.	H	\vdash	Trade debt	H		\vdash	
Inveshare 4501 North Point Parkway Ste 325 Alpharetta, GA 30022		-					84.33
Account No.	\vdash	\vdash	Legal fees	H		\vdash	
Jackson Walker, LLP P O Box 130989 Dallas, TX 75313-0989		_					29,838.11
Sheet no. 4 of 12 sheets attached to Schedule of		_		Subt	ota	<u>-</u> 1	
Creditors Holding Unsecured Nonpriority Claims			(Total of t				116,482.58

In re	HII Technologies, Inc.		Case No.	15-60070	
_		Debtor			

	1.	1				1.	<u> </u>
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J	IS SUBJECT TO SETOFF, SO STATE.		N L I GU I DA	DISPUTED	AMOUNT OF CLAIM
Account No.	-		Redeemable Preferred Series B Shares	T	E		
Jai Alai Insurance, Inc. 930 S. Fourth St. #100 Las Vegas, NV 89101		-					324,941.92
Account No.	t		Trade debt		+	\dagger	02.,01
Ken Chickering 10302 Lynnbrook Hollow Houston, TX 77042		-					
							183,000.00
Account No. Ken Chickering 10302 Lynnbrook Hollow Houston, TX 77042		-	Board Fees				5,000.00
Account No.	╁	H	Trade debt		+	+	3,000.00
L.L. Bradford Certified Public Accountans & Consultant 101 Parklane Blvd Ste 201 Sugar Land, TX 77478-5521		-					23,760.00
Account No.	T	T	Board Fees	T	T	T	
Leo Womack 8638 La Fonte Street Houston, TX 77024		-					5,000.00
Sheet no5 of _12 sheets attached to Schedule of		<u> </u>	[Sub			541,701.92
Creditors Holding Unsecured Nonpriority Claims			(Total o	unis	pa	ge)	

In re	HII Technologies, Inc.		Case No.	15-60070	 _
_		Debtor			

	C	Ни	sband, Wife, Joint, or Community	С	Ιυ	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	J H H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ON T	O N L L Q U L D A T E L	S P	AMOUNT OF CLAIM
Account No.			Redeemable Preferred Series B Shares] T	T		
Magna Equities II, LLC 5 Hanover Square Suite #1604 New York, NY 10004		-			D		827,090.41
Account No.	T	T	Accounting	\dagger			
Malone & Bailey, LLP 9801 Westheimer Ste 1100 Houston, TX 77042		-					
							18,500.00
Account No.		Γ	Trade debt	T	Γ		
Mediant Communications P O Box 29976 New York, NY 10087-9976		-					566.15
Account No.	╁	\vdash	Trade debt	+	\vdash		300.13
MetLife Investors 506 Schoolhouse Rd Johnstown, PA 15904-2938		-					595.00
Account No.	┢	\vdash	Redeemable Preferred Series B Shares	+	H	\vdash	
Mitchell Lukin 1723 South Blvd Houston, TX 77098		-					206,772.60
Sheet no. <u>6</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		_	(Total of	Subt			1,053,524.16

In re	HII Technologies, Inc.		Case No.	15-60070	
_		Debtor			

DATE CLAIM WAS INCURRED AND WIND COOR AND ACCOUNT NUMBER (See instructions above.) DATE CLAIM IN CLAIM IN CLAIM IN SUBJECT TO SETOPF, SO STATE. DATE C		٦	Ци.	sband, Wife, Joint, or Community	10	T III	П	<u> </u>
Monica Wehby MD 5815 SW Orchid Dr Portland, OR 97219 -	MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	ODEBTOR	J H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ONTLNGEN	SNL QU L DA	SPUTED	AMOUNT OF CLAIM
Monica Wehby MD 5815 SW Orchid Dr Portland, OR 97219 -	Account No.			Redeemable Preferred Series B Shares	Т	E		
Account No. MZHCI, LLC 5055 Avenida Encinas Ste 130 Carlsbad, CA 92008 50,049.05 Account No. Nations Fund I, LLC 101 Merritt Seven, 5th Floor Norwalk, CT 06851 Trade debt Trade debt 52,652.65 Account No. Office Depot Credit Plan Dept 56 - 8404780868 P O Box 689020 Des Moines, IA 50368-9020 P3 Data Systems, Inc. P3 Data Systems, Inc. P3 Data Systems, Inc. P6 Depox 28497 New York, NY 10087-8497 Sheet no. 7 of 12 sheets attached to Schedule of Subport	5815 SW Orchid Dr		-			D		51 693 15
5055 Avenida Encinas Ste 130 Carlsbad, CA 92008 -	Account No.			Trade debt		+	+	01,000.10
Account No. Nations Fund I, LLC 101 Merritt Seven, 5th Floor Norwalk, CT 06851	5055 Avenida Encinas Ste 130		-					
Nations Fund I, LLC 101 Merritt Seven, 5th Floor Norwalk, CT 06851		┸			\perp			50,049.05
Office Depot Credit Plan Dept 56 - 8404780868 P O Box 689020 Des Moines, IA 50368-9020 Account No. P3 Data Systems, Inc. P O Box 28497 New York, NY 10087-8497 Sheet no. 7 of 12 sheets attached to Schedule of Subtotal	Nations Fund I, LLC 101 Merritt Seven, 5th Floor		-	Trade debt				52,652.65
Credit Plan Dept 56 - 8404780868 P O Box 689020 Des Moines, IA 50368-9020 Account No. P3 Data Systems, Inc. P O Box 28497 New York, NY 10087-8497 Sheet no. 7 of 12 sheets attached to Schedule of Subtotal	Account No.	t	T	Trade debt	\top	T	T	
P3 Data Systems, Inc. P O Box 28497 New York, NY 10087-8497 Sheet no. 7 of 12 sheets attached to Schedule of Subtotal	Credit Plan Dept 56 - 8404780868 P O Box 689020		-					245.57
P O Box 28497 New York, NY 10087-8497 Sheet no. 7 of 12 sheets attached to Schedule of Subtotal	Account No.		\vdash	Trade debt	+	+	+	
Sheet no. 7 of 12 sheets attached to Schedule of Subtotal	P O Box 28497		-					5,055.00
Creditors Holding Unsecured Nonpriority Claims (Total of this page)		-	_					159,695.42

In re	HII Technologies, Inc.		Case No.	15-60070	
_		Debtor			

	_	_			_		
CREDITOR'S NAME,	C	Hu	usband, Wife, Joint, or Community	C	U N	P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	OD E B T O R	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	IΩ		AMOUNT OF CLAIM
Account No.			Trade debt	T	Ē		
Pitney Bowes Inc. P O Box 371896 Pittsburgh, PA 15250-0431		-			D		37.74
Account No.		Τ	Trade debt	1	Г		
PMB Helin Donovan 5918 W Courtyard Dr Ste 105 Austin, TX 78730		-					
							7,400.00
Account No.	T	T	Trade debt	T	T	T	
Power Reserve Corp 13310 Hempstead Hwy Houston, TX 77040		-					300,000.00
Account No.	_	╀	Trade debt	+	├	\vdash	300,000.00
Quill Corporation P O Box 37600 Philadelphia, PA 19101-0600		-					193.69
Account No.		+	Trade debt	+	\vdash	\vdash	
Radack & Borunda, P.C. 1345 Campbell Road, Suite 220 Houston, TX 77055		-					2,102.50
Sheet no. 8 of 12 sheets attached to Schedule of	_	•		Subt	tota	ıl	
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	re)	309,733.93

In re	HII Technologies, Inc.		Case No.	15-60070	
_		Debtor			

	Ϊ́	1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		1	_	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu Hu	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	UNLIQUIDATE	DISPUTED	AMOUNT OF CLAIM
Account No.			Redeemable Preferred Series B Shares	T	E		
Reserve Financial Corp 13310 Hempstead Hwy Houston, TX 77040		-			D		103,386.30
Account No.			Redeemable Preferred Series B Shares	+			,
Shannon P. Pratt 6677 SW Bancroft Way Portland, OR 97225		-					
				L			51,693.15
Account No. Shelley Goff 2598 Canyon View Santa Clara, UT 84765		-	Trade debt				4,709.00
Account No.	t	H	Trade debt	\dagger	H		
Source Capital Group, Inc. 276 Post Road West Westport, CT 06880		-					25,000.00
Account No.	\dagger	\vdash	Trade debt	+	\vdash		-,
Staples Advantage Dept DAL P O Box 83689 Chicago, IL 60696-3689		-					469.21
Sheet no. 9 of 12 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		•	(Total of	Subt			185,257.66

In re	HII Technologies, Inc.		Case No.	15-60070	 _
_		Debtor			

CDED WORLS AVAILABLE	С	Ни	sband, Wife, Joint, or Community	С	: T	JD	1
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	IN.	1 <i> f</i>	N S P UT E D	AMOUNT OF CLAIM
Account No.			Legal fees	Т		[
Stradley Ronon Stevens & Young, LLP Attn: Billing Manager 2005 Market Street Ste 2600 Philadelphia, PA 19103-7018		-					3,914.50
Account No.	╁	H	Legal fees		t	\dagger	
Strasburger & Price, LLP P O Box 50100 Dallas, TX 75250-9989		-					
	4	L			\downarrow	_	38,031.95
Account No. Sutherland Asbill & Brennan LLP 3700 First City Tower 1001 Fannin Street Houston, TX 77002-6760		-	Legal fees				97,249.90
Account No.	T	T	Trade debt		\dagger	\dagger	
Texas Alliance of Energy Partners 900 8th Street Ste 400 Wichita Falls, TX 76301		-					325.00
Account No.	╁	\vdash	Trade debt	-	+	+	
The Club at Colony Creek 301 Colony Creek Drive Victoria, TX 77904		-					488.10
Sheet no10 of _12 sheets attached to Schedule of	-	_		Sub	oto	tal	440,000,45
Creditors Holding Unsecured Nonpriority Claims			(Total	of this	pa	ige)	140,009.45

In re	HII Technologies, Inc.		Case No.	15-60070	
_		Debtor			

CDEDITIONS	Гc	Н	sband, Wife, Joint, or Community	С	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J	DATE CLAIM WAS INCUIDED AND		UNLIQUIDATE	SPUTED	AMOUNT OF CLAIM
Account No.			Redeemable Preferred Series B Shares	Т	ΙĒ		
Timur Silikhbayev C/O David Carlson 38 Hunter Creek Ct Fairfax, CA 94930		-			D		103,386.30
Account No.		T	Redeemable Preferred Series B Shares				
Townes Pressler 500 Dallas Street Suite 2920 Houston, TX 77002		-					51,693.15
Account No.	╅	+	Trade debt	+	╁	┢	. ,
Tristar Document Shredding P O Box 7266 Conroe, TX 77306		-					67.00
Account No.	+	+	Trade debt	+	╁	\vdash	07.00
UPS P O Box 7247-0244 Philadelphia, PA 19170-0001		-					224.10
Account No.	+	+	Trade debt	+	\vdash	\vdash	
Vcorp Services 25 Robert Pitt Drive Ste 204 Monsey, NY 10952		-					1,959.00
Sheet no. 11 of 12 sheets attached to Schedule	of	_	I	Sub this			157,329.55

In re	HII Technologies, Inc.	,	Case No.	15-60070	
		Debtor			

CREDITOR'S NAME,	CO	Hu	sband, Wife, Joint, or Community	CC	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	Q U I	U T E	
Account No.	T	T	Trade debt	 	D A T E D	l	
Wall Street Transcript 622 Third Ave 34th FL New York, NY 10017		-			D		850.00
Account No.	H	H	Trade debt	+	H	t	
Weaver and Tidwell, LLP 2821 West 7th Street Ste 700 Fort Worth, TX 76107		-					
							25,000.00
Account No.	H	H	Trade debt	+	t	t	
ZipRecruiter, Inc. Attn: Accounts Receivable 401 Wilshire Blvd 11th FL Santa Monica, CA 90401		-					
Santa Monica, CA 90401							1,950.78
Account No.	H	H		$^{+}$	t	t	
Account No.	r	T			t	t	
Sheet no12_ of _12_ sheets attached to Schedule of				Sub			27,800.78
Creditors Holding Unsecured Nonpriority Claims			(Total of				21,000.10
			(Report on Summary of S		Γota dule		4,197,087.26

B6G (Official Form 6G) (12/07)

In re	HII Technologies, Inc.		Case No	15-60070	
-		, D.1.			
		Debtor			

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.		
Axis Capital, Inc. 308 North Locust Street Grand Island, NE 68801	Equipment Leases		
BCL-Equipment Leasing, LLC 450 Skokie Blvd, Bldg 600 Northbrook, IL 60062	Equipment Leases		
Entrprise FM Trust PO Box 800089 Kansas City, MO 64180	Vehicle Leases		
Nations Fund I, LLC 101 Merritt Seven, 5th Floor Norwalk, CT 06851	Equipment Leases		
Power Reserve Corp 13310 Hempstead Hwy Houston, TX 77040	Equipment Leases		
Ten Voss, Ltd 8554 Katy Freeway, Suite 301	Office Lease - 8588 Katy Freeway, Suite 430		

Houston, TX 77024

B6H (Official Form 6H) (12/07)

In re	HII Technologies, Inc.	,	Case No	15-60070	
		D 14			

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Apache Energy Services, LLC 793 Charco Street Goliad, TX 77963

Apache Energy Services, LLC 793 Charco Street Goliad, TX 77963

Apache Energy Services, LLC 793 Charco Street Goliad, TX 77963

Apache Energy Services, LLC 793 Charcco Street Goliad, TX 77963

Aqua Handling of Texas, LLC 1551 Damron Street Beeville, TX 78102

Aqua Handling of Texas, LLC 1551 Damron Street Beeville, TX 78102

Aqua Handling of Texas, LLC 1551 Damron Street Beeville, TX 78102

Hamilton Investment Group, Inc. 210 N. Buffalo Ave Guthrie, OK 73044

Hamilton Investment Group, Inc. 210 N. Buffalo Ave. Guthrie, OK 73044

Hamilton Investment Group, Inc. 210 N. Buffalo Ave. Guthrie, OK 73044

NAME AND ADDRESS OF CREDITOR

Heartland Bank 1 Information Way, Suite 300 Little Rock, AR 72202

Nations Fund I, LLC 101 Merritt Seven, 5th Floor Norwalk, CT 06851

BCL-Equipment Leasing, LLC 450 Skokie Boulevard, Bldg 600 Northbrook, IL 60062

Nations Fund I, LLC 101 Merritt Seven 5th Floor Norwalk, CT 06851

Heartland Bank 1 Information Way, Suite 300 Little Rock, AR 72202

BCL-Equipment Leasing, LLC 450 Skokie Blvd Bldg 600 Northbrook, IL 60062

Nations Fund I, LLC 101 Merritt Seven 5th Floor Norwalk, CT 06851

Heartland Bank 1 Information Way, Suite 300 Little Rock, AR 72202

BCL-Equipment Leasing, LLC 450 Skokie Blvd Bldg 600 Northbrook, IL 60062

Nations Fund I, LLC 101 Merritt Seven 5th Floor Norwalk, CT 06851

In re	HII Technologies, Inc.			Case No	15-60070	
-	-	Debtor	_,			

SCHEDULE H - CODEBTORS (Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR	
Sage Power Solutions 1551 Damron Street Beeville, TX 78102	BCL-Equipment Leasing, LLC 450 Skokie Blvd Bldg 600 Northbrook, IL 60062	
Sage Power Solutions, Inc. 1551 Damron Street Beeville, TX 78102	Heartland Bank 1 Information Way, Suite 300 Little Rock, AR 72202	
Sage Power Solutions, LLC 1551 Damron Street Beeville, TX 78102	Nations Fund I, LLC 101 Merritt Seven 5th Floor Norwalk, CT 06851	

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Southern District of Texas

In re	HII Technologies, Inc.			Case No.	15-60070
			Debtor(s)	Chapter	11
	DECLARATION CO	ONCERN	ING DEBTOR'S SC	CHEDULE	2S
	DECLARATION UNDER PENALTY OF	PERJURY	ON BEHALF OF CORPO	DRATION C	OR PARTNERSHIP
	I, the Chief Restructuring Officer of perjury that I have read the foregoing summa and correct to the best of my knowledge, info				
Date	October 2, 2015	Signature	/s/ Loretta R. Cross		
			Chief Restructuring Off	icer	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.