

**United States Bankruptcy Court
Western District of Missouri**

In re HMC/CAH Consolidated, Inc.
Debtor

Case No. 11-44738-drd11

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	6	9,737,313.97		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	3		23,444,638.70	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		18,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	11		902,908.41	
G - Executory Contracts and Unexpired Leases	Yes	6			
H - Codebtors	Yes	5			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		34			
		Total Assets	9,737,313.97		
			Total Liabilities	24,365,547.11	

**United States Bankruptcy Court
Western District of Missouri**

In re HMC/CAH Consolidated, Inc.
Debtor

Case No. 11-44738-drd11

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
NONE		-	0.00	0.00

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash	-	1,584,397.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Citizen's Bank 8101 West 135th Street Overland Park KS 66223 Operating Account	-	6,777.97
		US Bank, Payroll Account	-	0.00
		US Bank, Flex Account	-	0.00
		US Bank, Operating Account (Balance after outstanding checks, \$553,828.08)	-	888,058.08
		US Bank 120 W. 12th Street Kansas City MO 64105 Operating	-	727,674.40
3. Security deposits with public utilities, telephone companies, landlords, and others.		City Center Square Equities Lease Security Deposit paid 9/22/08	-	10,755.25
		Principal Equity Properties - Tulsa, OK Lease Security Deposit Paid December, 2010	-	6,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
			Sub-Total >	3,223,662.70
			(Total of this page)	

5 continuation sheets attached to the Schedule of Personal Property

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Lexington Insurance Company (Chartis) Professional and General Liability Policy Paid three months - \$148,888.25 AFCO Total premium - \$595,553.00	-	0.00
		Zurich American Insurance Auto Coverage Paid three months: \$5,272.50 AFCO Total premium: \$21,091.00	-	0.00
		Liberty Mutual / Wausau Business Insurance Co. Workers Compensation Paid three months: \$153,315.50 AFCO Total Premium: \$613,262.00	-	0.00
		Travelers Property Casualty Property Insurance Paid three months: \$47,278.25 Mesirow Total premium: \$189,113.00	-	113.00
		Federal Insurance - Crime Policy Paid three months: \$5,358.75 (Chubb - paid January - September) Total premium: \$7,145.00	-	0.00
		Darwin National Insurance Fiduciary Responsibility Paid three months: \$787.50 Chubb - paid January-September Total premium: \$1,050.00	-	0.00
		Darwin National Insurance Director and Officer's Liability Paid three months: \$20,158.50 (Chubb - paid January-September) Total premium: \$26,878.00	-	0.00
		Lexington Insurance Company (Chartis) Umbrella Paid three months - \$39,499.25 AFCO Total premium - \$157,997.00	-	0.00
		Lexington Insurance Company (Chartis) Professional and General Liability Kansas hospitals Paid three months - \$7,099.0 AFCO Total premium - \$28,396.00	-	0.00
			Sub-Total >	113.00
			(Total of this page)	

Sheet 1 of 5 continuation sheets attached to the Schedule of Personal Property

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Star Net - Aviation	-	0.00
		Paid three months: \$1,479.25 AFCO		
		Total premium: \$5,917.00		
		Ace-Illinois Union Insurance Company	-	0.00
		Paid three months: \$774.50 (Paid to Mesirow, but not financed)		
		Total premium: \$3,098.00		
		Remaining Value on Various Financed Insurance Policies as of the Petition Date (covered under the AFCO Commercial Premium Financing Agreement)	-	785,098.00
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		CAH Acquisition Company #1, LLC, d/b/a Washington County Hospital, Plymouth, NC	-	Unknown
		100% Ownership Interest		
		CAH Acquisition Company #2, LLC, d/b/a Oswego Community Hospital, Oswego, KS	-	Unknown
		100% Ownership Interest		
		CAH Acquisition Company #3, LLC, d/b/a Horton Community Hospital, Horton, KS	-	Unknown
		100% Ownership		
		CAH Acquisition Company #4, Inc., d/b/a Drumright Regional Hospital, Drumright, OK	-	Unknown
		100% Ownership		
		CAH Acquisition Company #5, LLC, d/b/a Hillsboro Community Hospital, Hillsboro, KS	-	Unknown
		100% Ownership		
			Sub-Total >	785,098.00
			(Total of this page)	

Sheet 2 of 5 continuation sheets attached to the Schedule of Personal Property

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		CAH Acquisition Company 6, LLC, d/b/a I-70 Community Hospital, Sweet Springs, MO 100% Ownership	-	Unknown
		CAH Acquisition Company 7, LLC, d/b/a Prague Community Hospital, Prague, OK 100% Ownership	-	Unknown
		CAH Acquisition Company 9, LLC, d/b/a Seiling Community Hospital, Seling, OK 100% Ownership	-	Unknown
		CAH Acquisition Company 10, LLC, d/b/a Yadkin Valley Community Hospital, Yadkinville, NC 100% Ownership	-	Unknown
		CAH Acquisition Company 11, LLC, d/b/a Lauderdale Community Hospital, Lauderdale, TN 100% Ownership	-	Unknown
		CAH Acquisition Company 12, LLC, d/b/a Fairfax Community Hospital, Fairfax, OK 100% Ownership	-	Unknown
		CAH Acquisition Company 16, LLC, d/b/a Haskell County Community Hospital, Stigler, OK 100% Ownership	-	Unknown
		HMC Management, LLC 100% Ownership	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts receivable	-	5,420,358.64
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
			Sub-Total >	5,420,358.64
			(Total of this page)	

Sheet 3 of 5 continuation sheets attached
to the Schedule of Personal Property

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Lawsuit pending against HHI in the Circuit Court of Jackson County, Missouri, Case No. 1116-CV17183	-	Unknown
		Money deposited at time of closing of loan with Bank of Hays	-	0.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2011 Buick Enclave	-	39,601.00
		2011 GMC Terrain	-	35,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Equipment	-	233,480.63
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
			Sub-Total >	308,081.63
			(Total of this page)	

Sheet 4 of 5 continuation sheets attached to the Schedule of Personal Property

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00**
(Total of this page)
Total > **9,737,313.97**

(Report also on Summary of Schedules)

Sheet 5 of 5 continuation sheets attached
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W					
Account No. AFCO Credit Corporation 5600 North River Road, Suite 400 Rosemont, IL 60018-5187								
							658,779.96	0.00
Account No. Ally Financial PO Box 8116 Cockeysville, MD 21030								
	X						36,901.00	0.00
Account No. Commerce Bank PO Box 413658 Kansas City, MO 64141								
	X						35,000.00	0.00
Account No. DFP, LLP J.E. Dunn Construction Group 1001 Locust Street Kansas City, MO 64106								
							250,000.00	Unknown
Subtotal							980,680.96	0.00
(Total of this page)								

2 continuation sheets attached

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
United States Treasury Internal Revenue Service PO Box 7346 Philadelphia, PA 19101		-	Withholding					18,000.00
							18,000.00	0.00
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

18,000.00 | **18,000.00**
0.00

Total
(Report on Summary of Schedules)

18,000.00 | **18,000.00**
0.00

B6F (Official Form 6F) (12/07)

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. AMERICAN HERITAGE LIFE INS CO P O BOX 650514 DALLAS, TX 75265-0514	-	Various Trade Debt				1,869.65
Account No. Arthur Larry 1216 NW 43rd Terrace Kansas City, MO 64116	-	Various Expense Reimbursement				40,166.72
Account No. AT&T Teleconference Services PO Box 2840 Omaha, NE 68103-2840	-	Various Trade Debt				619.21
Account No. BABCOCK CREATIVE 8305 NE 72ND TERRACE KANSAS CITY, MO 64158	-	Various Trade Debt				1,374.00
Subtotal (Total of this page)						44,029.58

10 continuation sheets attached

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. CAREER BUILDER, LLC 13047 COLLECTION CENTER DRIVE CHICAGO, IL 60693-0130		-	Various Trade Debt				1,750.00	
Account No. CDW DIRECT PO BOX 75723 CHICAGO, IL 60675-5723		-	Various Trade Debt				1,165.14	
Account No. Central Parking System of MO PO Box 790402 Saint Louis, MO 63179-0402		-	Various Trade Debt				2,931.94	
Account No. Clune & Company PO Box 875525 Kansas City, MO 64187-5525		-	Various Trade Debt				2,272.04	
Account No. COGENT COMMUNICATIONS INC P O BOX 791087 BALTIMORE, MD 21279-1087		-	Various Trade Debt				5,047.00	
Sheet no. <u>1</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	13,166.12

B6F (Official Form 6F) (12/07) - Cont.

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. CONSTANGY, BROOKS & SMITH, LLP P.O. BOX 102476 ATLANTA, GA 30368-0476	-	Various Trade Debt				2,566.00
Account No. CORPORATION SERVICE COMPANY P O BOX 13397 PHILADELPHIA, PA 19101-3397	-	Various Trade Debt				71.99
Account No. CPSI PO BOX 850309 MOBILE, AL 36685-0309	-	Various Trade Debt			X	58,094.96
Account No. Deel Daryl W. and Patricia 2601 Callaway Rdg Joplin, MO 64804	-	Quantum Meruit	X		X	450,000.00
Account No. Dell Business Credit PO Box 5275 Carol Stream, IL 60197-5275	-	Various Trade Debt				110.00
Sheet no. <u>2</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	510,842.95

B6F (Official Form 6F) (12/07) - Cont.

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Direct TV PO Box 60036 Los Angeles, CA 90060-0036		-	Various Trade Debt			55.99
Account No. EASY TEL 7335 S LEWIS AVE STE 100 TULSA, OK 74136		-	Various Trade Debt			1,030.35
Account No. Expeditive 3 Independence Way, Suite 201 Princeton, NJ 08540		-	Business Debt			69,783.60
Account No. FARNAM STREET FINANCIAL, INC 240 POUNDVIEW PLAZA 5850 OPUS PARKWAY MINNETONKA, MN 55343	X	-	Equipment Lease			63,040.17
Account No. FED EX PO BOX 94515 PALATINE, IL 60094-4515		-	Various Trade Debt			1,946.00
Sheet no. <u>3</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	135,856.11

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Handshake Communications LLC 1321 Burlington Suite 500 North Kansas City, MO 64116		-	Various Trade Debt				2,918.93	
Account No. HEALTH FINANCIAL STYSTEMS 8109 LAGUNA BLVD ELK GROVE, CA 95758		-	Varous Trade Debt				770.00	
Account No. I-29/I-35 SELF STORAGE 4121 NE DAVIDSON CIRCLE KANSAS CITY, MO 64116		-	Various Trade Debt				133.00	
Account No. IRON MOUNTAIN P O BOX 915004 DALLAS, TX 75391-5004		-	Various Trade Debt				87.58	
Account No. JAMES W SHAFFER 2701 WEST 66TH STREET MISSION HILLS, KS 66208		-	Various Trade Debt				15,677.50	
Sheet no. <u>4</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	19,587.01

B6F (Official Form 6F) (12/07) - Cont.

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. JD YOUNG 116 WEST THIRD ST PO BOX 3368 TULSA, OK 74101			Various Trade Debt				1,134.23	
Account No. Judith Ann Teufel 722 Bridge Street Sweet Springs, MO 65351			Varous Trade Debt				358.33	
Account No. LARSON ALLEN LLP PO 952388 ST. LOUIS, MO 63195-2388			Accounting Services				42,531.00	
Account No. Mark Cochran Metrix Health Care Group 19109 W. Catawba Avenue, Suite 200 Cornelius, NC 28031			FOR NOTICE PURPOSES				0.00	
Account No. NECCO COFFEE 1001 EAST 11TH STREET KANSAS CITY, MO 64106			Various Trade Debt				362.92	
Sheet no. <u>5</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	44,386.48

B6F (Official Form 6F) (12/07) - Cont.

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. NETWERKES, LLC BOX 88227 MILWAUKEE, WI 53288-0227		-	Various Trade Debt			5,577.08
Account No. NEUENDORF & ASSOCIATES, LLC 1960 WINDSOR COURT MEXICO, MO 65265		-	Various Trade Debt			10,806.45
Account No. Pep Obo Tic One Summit Plaza P.O. Box 82563 Goleta, CA 82563		-	Various Trade Debt			5,696.25
Account No. PERCEPTIVE SOFTWARE PO BOX 846261 DALLAS, TX 75284-6261		-	Various Trade Debt			39,265.20
Account No. Physical Therapy, Inc. 1548 Rockhurst Fort Smith, AR 72908		-	FOR NOTICE PURPOSES ONLY			0.00
Sheet no. <u>6</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	61,344.98

B6F (Official Form 6F) (12/07) - Cont.

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. PITNEY BOWES PO BOX 856042 LOUISVILLE, KY 40285-6042			Various Trade Debt				217.33	
Account No. PREMIUM FINANCING SPECIALISTS 13520 Wyandotte Street Kansas City, MO 64155			Various Trade Debt				17,405.24	
Account No. Progressive Busines Pub 370 Technology Drive PO Box 3019 Malvern, PA 19355			Various Trade Debt				230.00	
Account No. Progressive Busines Pub 370 Technology Drive PO Box 3019 Malvern, PA 19355			Various Trade Debt				2,637.61	
Account No. QUILL CORPORATION PO BOX 37600 PHILADELPHIA, PA 19101-0600			Various Trade Debt				419.31	
Sheet no. <u>7</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	20,909.49

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
RT Temps/RN Temps 9 W. Front Street Media, PA 19063	-					0.00
Account No.						
SANO CONSULTING LLC 17964 N 93RD ST SCOTTSDALE, AZ 85255	-	Various Trade Debt			X	4,000.00
Account No.						
SHI CORP P O BOX 952121 DALLAS, TX 75395-2121	-	Various Trade Debt				996.60
Account No.						
SHRED IT OKLAHOMA CITY 2616 S VERMONT AVE OKLAHOMA CITY, OK 73108	-	Various Trade Debt				216.80
Account No.						
STICH,ANGELL,KREIDLER, DODGE THE CROSSING STE 120 250 SECOND AVENUE SOUTH MINNEAPOLIS, MN 55401-2190	-	Various Trade Debt				1,931.46
Subtotal (Total of this page)						7,144.86

Sheet no. 8 of 10 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. STINSON MORRISON LAW FIRM PO BOX 219492 KANSAS CITY, MO 64121-9492		-	Various Legal Services			12,250.00
Account No. SUREWEST PO BOX 414500 KANSAS CITY, MO 64141		-	Various Trade Debt			736.12
Account No. TACTICIAN CORPORTATION 305 N MAIN STREET ANDOVER, MA 01810		-	Various Trade Debt			995.00
Account No. Tanan Floral 410 Armour Road North Kansas City, MO 64116		-	Various Trade Debt			63.91
Account No. THE NETWORK 333 RESEARCH CT NORCROSS, GA 30092		-	Various Trade Debt			950.00
Sheet no. <u>9</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	14,995.03

B6F (Official Form 6F) (12/07) - Cont.

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Toshiba Financial Services PO Box 41602 Philadelphia, PA 19101-1602		-	Various Trade Debt				3,589.80	
Account No. TRACT MANAGER INC 736 MARKET STREET STE 1200 CHATTANOOGA, TN 37402		-	Various Trade Debt				16,887.15	
Account No. WHOLESALE DATA CENTER 1321 BURLINGTON STE # 500 NORTH KANSAS CITY, MO 64116		-	Various Trade Debt				9,640.09	
Account No. WINDSTREAM COMMUNICATIONS P O BOX 580451 CHARLOTTE, NC 28258-0451		-	Various Trade Debt				528.76	
Account No. 								
Sheet no. <u>10</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	30,645.80
							Total (Report on Summary of Schedules)	902,908.41

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
3M 575 West Murray Boulevard Murray, UT 84123-4611	Medical software
Afco 5600 North River Rd., #40 Rosemont, IL 60018-5187	Commercial Premium Financing Agreement
Allstate Attn: Jay Boice 735 W. Harmony, Suite D Neosho, MO 64850	
Baptist Memorial Hospital-Lauderdale Inc ATTN Waid Ray Esq 350 Humphreys Blvd Memphis, TN 38120	Asset Purchase Agreement - Lauderdale Community Hospital
Baxter Healthcare Corporation One Baxter Parkway DF6-3W Deerfield, IL 60015-4633	Medical Equipment
Beckman Coulter 250 South Kraimer Boulevard Brea, CA 92821	Medical Equipment
Blue Cross / Blue Shield of Kansas City ATTN Jill Glover 2300 Main Street Kansas City, MO 64108	Employee Benefits Agreement
Cardinal Health c/o Leasing Services Dept 7000 Cardinal Place West Campus 1st Floor Dublin, OH 43017	Medical Supplies
Carefusion Solutions LLC 3750 Torrey View Court San Diego, CA 92130	Medical Software
Central States Recovery, Inc. 1314 North Main Hutchinson, KS 67501	Collection service agreement

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Charles Watson Jr LLC P O Box 647 Drumright, OK 74030	Asset Purchase Agreement for Drumwright Regional Hospital
City Center Square Equities II, LLC 1100 Main Street, Suite 208 Kansas City, MO 64105	Real Estate Lease Agreement
City of Hillsboro and Salem Hospital, Inc. 118 E Grand Hillsboro, KS 67063	Asset Puchase Agreement for Hillsboro Community Hospital
Clinical Coding Solutions Attn Tom McCarthy, President 2499 Tullison Road Riverside, MO 64150	Master service agreement
Clune & Company 5950 Roe Avenue Mission, KS 66201-0350	Furniture Rental Agreement
Commercial / Medical Electronics 1519 South Lewis Ave Tulsa, OK 74169-0206	Medical Equipment
Computer Program & System, Inc. 6600 Wall Street Mobile, AL 36695	Equipment leases
County of Yadkin 217 E Willow Street Yadkinville, NC 27055	Asset Purchase Agreement - Yadkin County Community Hospital
Delta Dental ATTN Sally Mann P O Box 790320 Saint Louis, MO 63179	Employee Benefits Agreement
Drumwright Municipal Hospital Authority Jame Martin Jr Chairman 121 W Broadway Drumright, OK 74030	Asset Purchase Agreement for Drumwright Regional Hospital
Fairfax Healthcare Properties LLC c/o Community Partners 5810 E Skelly Drive 12th Floor Tulsa, OK 74135	Asset Purchase Agreement for Fairfax Community Hospital
Farnum Street Financial, Inc. 240 Pondview Plaza 5850 Opus Parkway Minnetonka, MN 55343	Equipment Lease

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p>GE Capital Corporation d/b/a GE Healthcare Financial Services 20225 Watertower Blvd. Brookfield, WI 53045</p>	<p>Medical Equipment</p>
<p>Handshake Communications LLC 1321 Burlington Road Suite F Kansas City, MO 64116</p>	<p>Computer Equipment Lease 6/1/09 - 3/1/11 \$2,114.44 per month</p>
<p>Haskell County - City of Stigler Hospital Authority c/o James W. Smith, Attorney 121 East Main Street Stigler, OK 74462</p>	<p>Asset Purchase Agreement for Haskell County Community Hospital</p>
<p>Healthcare & IT Capital LLC 220 Farist Road Fairfield, CT 06825</p>	<p>Lease (Next Gen HER)</p>
<p>I-70 Medical Center Larry Dean Koch President of Board 306 SE 10th Concordia, MO 64020</p>	<p>Asset Purchase Agreement for I-70 Community Hospital</p>
<p>J T Klaus Triplett Woolf & Garretson LLC 2959 North Rock Road Suite 300 Wichita, KS 67226</p>	<p>Asset Purchase Agreement for Hillsboro Community Hospital</p>
<p>J.D. Young 116 West Third Street Tulsa, OK 74103</p>	<p>Maintenance agreement</p>
<p>John Crill Parker Poe, et al 150 Fayetteville Street Suite 1400 Raleigh, NC 27601</p>	<p>Asset Purchase Agreement - Yadkin County Community Hospital</p>
<p>Liberty Imaging Partners, LLC c/o CBIZ/Medical Management Professional 9212 Neiman Road Overland Park, KS 66211</p>	<p>Medical Equipment</p>
<p>Littleton Hospital Association Attn Warren West, CEO 600 St Johnsbury Road Littleton, NH 03580</p>	<p>Hospital Consulting Agreement</p>
<p>Med Assets Supply Chain System LLC 280 South Mount Auburn Rd Cape Girardeau, MO 63703</p>	<p>Medical Supplies Agreement</p>

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Meditract, Inc. Tract Manager, Inc. 736 Market Street, #1200 Chattanooga, TN 37402	contract management computer program
MedOne Capital Funding, LLC 10712 South 1300 East Sandy, UT 84094	Equipment Lease
Medprime Capital 7808 Creekridge Circle Edina, MN 55439	Equipment Lease
MEDRAD, Inc. 100 Global View Drive Warrendale, PA 15086	Equipment Lease
Milliman Care Guidelines 719 2nd Ave., # 300 Seattle, WA 98104	Medical Services
Next Gen Healthcare Information Systems, Inc. 12301-B Diata Trace Parkway # 200 Austin, TX 78727	EMR equipment
Northeast Kansas Center For Health and Wellness Inc. ATTN Jim Potts President 240 West 18th Street Horton, KS 66439	Asset Purchase Agreement for Horton Community Hospital
Oswego Medical Center Inc. Oswego, KS 67356	Asset Purchase Agreement for Oswego Community Hospital
PEO of Nextaff, LLC 11660 West 75th Street Overland Park, KS 66214	payroll
Pep Obo Tic (Principle Equity Partners) One Summit Plaza P.O. Box 82563 Goleta, CA 82563	Tulsa Business Office
Perspective Software Inc. 22701 West 68th Terrace Shawnee, KS 66226	Equipment lease Lease No. AN00010878 Commencement Date: 8/4/2010
Phillips Medical Capital, LLC 1111 Old Eagle School Road Wayne, PA 19087	

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Prague Healthcare Alliance, Inc. Prague, OK 74864 R F I 21900 East 96th Street Broken Arrow, OK 74014	Asset Purchase Agreement for Prague Community Hospital
Respironics Inc. 801 Presque Isle Drive Pittsburgh, PA 15239	
Robert Schneiders Barton Hall & Schneiders, PC 1117 S. Broadway Oak Grove, MO 64075	Asset Purchase Agreement I-70 Community Hospital
RSH & Associate LLC Attn Randy Hairgrove, President PO Box 14515 Lenexa, KS 66285	Collection service agreement
Schneiders, Robert Barton Hall & Schneiders PC 1117 S Broadway Oak Grove, MO 64075	Asset Purchase Agreement for 1-70 Community Hospital
Shred It Attn: Trudi Gorman 2616 South Vermont Ave. Oklahoma City, OK 73108	Office services
Siemens Diagnostic Finance Co, LLC 1717 Deerfield Road Deerfield, IL 60015-3909	
Soft Script, Inc. Attn Todd Michael Krim, JD MPH 2444 Wilshire Boulevard, #280 Santa Monica, CA 90403	Service agreement
Thomas McGready Esquire 101 S. Wilson Street Vinita, OK 74301	Asset Purchase Agreement for Fairfax Community Hospital
TIG Real Estate Service Attn: Angela Schneider 3503 NW 63rd Street, #100 Oklahoma City, OK 73116	Office lease- CBO
Toshiba America Medical Systems 2441 Michelle Drive Tustin, CA 92780	

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Town of Seiling, Oklahoma Seiling Municipal Hospital Authority P O Box 1043 Seiling, OK 73663	Asset Purchase Agreement for Seiling Community Hospital
Tract Manager Inc. 736 Market Street, Suite 1200 Chattanooga, TN 37402	
UNUM ATTN Jenn Luck 11460 Tomahawk Creek Pkwy Suite 350 Leawood, KS 66211	Employee Benefits Agreement
US Bancorp Equipment Finance Inc 13010 SW 68th Pkwy Suite 100 Portland, OR 97223	
Washington County PO Box 10007 Plymouth, NC 27962	Asset Purchase Agreement for Washington County Hospital

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
CAH Acquisition Company # 1, LLC dba Washington County Hospital 958 US Highway 64 East Plymouth, NC 27963	FARNAM STREET FINANCIAL, INC 240 POUNDVIEW PLAZA 5850 OPUS PARKWAY MINNETONKA, MN 55343
CAH Acquisition Company # 1, LLC dba Washington County Hospital 958 US Highway 64 East Plymouth, NC 27963	CPSI 6600 Wall Street Mobile, AL 36695
CAH Acquisition Company # 1, LLC dba Washington County Hospital 958 US Highway 64 East Plymouth, NC 27963	HPCG Hospital Investment, Inc. 21090 North Pima Road Scottsdale, AZ 85255
CAH Acquisition Company # 2, LLC dba Oswego Medical Center 800 Barker Drive Oswego, KS 67356	Gemino Healthcare Finance 1 International Plaza Philadelphia, PA 19113
CAH Acquisition Company # 2, LLC dba Oswego Medical Center 800 Barker Drive Oswego, KS 67356	FARNAM STREET FINANCIAL, INC 240 POUNDVIEW PLAZA 5850 OPUS PARKWAY MINNETONKA, MN 55343
CAH Acquisition Company # 2, LLC dba Oswego Medical Center 800 Barker Drive Oswego, KS 67356	CPSI 6600 Wall Street Mobile, AL 36695
CAH Acquisition Company # 2, LLC dba Oswego Medical Center 800 Barker Drive Oswego, KS 67356	HPCG Hospital Investment, Inc. 21090 North Pima Road Scottsdale, AZ 85255
CAH Acquisition Company # 3, LLC dba Horton Community Hospital 240 West 18th Street Horton, KS 66439	Gemino Healthcare Finance 1 International Plaza Philadelphia, PA 19113
CAH Acquisition Company # 3, LLC dba Horton Community Hospital 240 West 18th Street Horton, KS 66439	FARNAM STREET FINANCIAL, INC 240 POUNDVIEW PLAZA 5850 OPUS PARKWAY MINNETONKA, MN 55343

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
CAH Acquisition Company # 3, LLC dba Horton Community Hospital 240 West 18th Street Horton, KS 66439	CPSI 6600 Wall Street Mobile, AL 36695
CAH Acquisition Company # 3, LLC dba Horton Community Hospital 240 West 18th Street Horton, KS 66439	HPCG Hospital Investment, Inc. 21090 North Pima Road Scottsdale, AZ 85255
CAH Acquisition Company # 3, LLC dba Horton Community Hospital 240 West 18th Street Horton, KS 66439	HPCG Hospital Investment, Inc. 21090 North Pima Road Scottsdale, AZ 85255
CAH Acquisition Company # 4, Inc. dba Drumright Regional Hospital 610 W. Truck Bypass Drumright, OK 74030	FARNAM STREET FINANCIAL, INC 240 POUNDVIEW PLAZA 5850 OPUS PARKWAY MINNETONKA, MN 55343
CAH Acquisition Company # 4, Inc. dba Drumright Regional Hospital 610 W. Truck Bypass Drumright, OK 74030	CPSI 6600 Wall Street Mobile, AL 36695
CAH Acquisition Company # 4, Inc. dba Drumright Regional Hospital 610 W. Truck Bypass Drumright, OK 74030	HPCG Hospital Investment, Inc. 21090 North Pima Road Scottsdale, AZ 85255
CAH Acquisition Company # 5, LLC dba Hillsboro Community Hospital 701 S. Main Street Hillsboro, KS 67063	Gemino Healthcare Finance 1 International Plaza Philadelphia, PA 19113
CAH Acquisition Company # 5, LLC dba Hillsboro Community Hospital 701 S. Main Street Hillsboro, KS 67063	FARNAM STREET FINANCIAL, INC 240 POUNDVIEW PLAZA 5850 OPUS PARKWAY MINNETONKA, MN 55343
CAH Acquisition Company # 5, LLC dba Hillsboro Community Hospital 701 S. Main Street Hillsboro, KS 67063	CPSI 6600 Wall Street Mobile, AL 36695
CAH Acquisition Company # 5, LLC dba Hillsboro Community Hospital 701 S. Main Street Hillsboro, KS 67063	HPCG Hospital Investment, Inc. 21090 North Pima Road Scottsdale, AZ 85255

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
CAH Acquisition Company # 6, LLC dba I-70 Community Hospital 105 Hospital Drive Sweet Springs, MO 65351	FARNAM STREET FINANCIAL, INC 240 POUNDVIEW PLAZA 5850 OPUS PARKWAY MINNETONKA, MN 55343
CAH Acquisition Company # 6, LLC dba I-70 Community Hospital 105 Hospital Drive Sweet Springs, MO 65351	CPSI 6600 Wall Street Mobile, AL 36695
CAH Acquisition Company # 6, LLC dba I-70 Community Hospital 105 Hospital Drive Sweet Springs, MO 65351	HPCG Hospital Investment, Inc. 21090 North Pima Road Scottsdale, AZ 85255
CAH Acquisition Company # 7, LLC dba Prague Community Hospital 1322 Klabzuba Ave. Prague, OK 74864	Gemino Healthcare Finance 1 International Plaza Philadelphia, PA 19113
CAH Acquisition Company # 7, LLC dba Prague Community Hospital 1322 Klabzuba Ave. Prague, OK 74864	FARNAM STREET FINANCIAL, INC 240 POUNDVIEW PLAZA 5850 OPUS PARKWAY MINNETONKA, MN 55343
CAH Acquisition Company # 7, LLC dba Prague Community Hospital 1322 Klabzuba Ave. Prague, OK 74864	CPSI 6600 Wall Street Mobile, AL 36695
CAH Acquisition Company # 7, LLC dba Prague Community Hospital 1322 Klabzuba Ave. Prague, OK 74864	HPCG Hospital Investment, Inc. 21090 North Pima Road Scottsdale, AZ 85255
CAH Acquisition Company # 9, LLC dba Seiling Community Hospital Seiling, OK 73663	Gemino Healthcare Finance 1 International Plaza Philadelphia, PA 19113
CAH Acquisition Company # 9, LLC dba Seiling Community Hospital Seiling, OK 73663	FARNAM STREET FINANCIAL, INC 240 POUNDVIEW PLAZA 5850 OPUS PARKWAY MINNETONKA, MN 55343
CAH Acquisition Company # 9, LLC dba Seiling Community Hospital Seiling, OK 73663	CPSI 6600 Wall Street Mobile, AL 36695
CAH Acquisition Company # 9, LLC dba Seiling Community Hospital Seiling, OK 73663	HPCG Hospital Investment, Inc. 21090 North Pima Road Scottsdale, AZ 85255

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
CAH Acquisition Company #10, LLC dba Yadkin Valley Community Hospital 624 W. Main Street PO Box 68 Yadkinville, NC 27055	Gemino Healthcare Finance 1 International Plaza Philadelphia, PA 19113
CAH Acquisition Company #10, LLC dba Yadkin Valley Community Hospital 624 W. Main Street PO Box 68 Yadkinville, NC 27055	FARNAM STREET FINANCIAL, INC 240 POUNDVIEW PLAZA 5850 OPUS PARKWAY MINNETONKA, MN 55343
CAH Acquisition Company #10, LLC dba Yadkin Valley Community Hospital 624 W. Main Street PO Box 68 Yadkinville, NC 27055	CPSI 6600 Wall Street Mobile, AL 36695
CAH Acquisition Company #10, LLC dba Yadkin Valley Community Hospital 624 W. Main Street PO Box 68 Yadkinville, NC 27055	HPCG Hospital Investment, Inc. 21090 North Pima Road Scottsdale, AZ 85255
CAH Acquisition Company #11, LLC dba Lauderdale Community Hospital 326 Asbury Ave. Ripley, TN 38063-5577	Gemino Healthcare Finance 1 International Plaza Philadelphia, PA 19113
CAH Acquisition Company #11, LLC dba Lauderdale Community Hospital 326 Asbury Ave. Ripley, TN 38063-5577	FARNAM STREET FINANCIAL, INC 240 POUNDVIEW PLAZA 5850 OPUS PARKWAY MINNETONKA, MN 55343
CAH Acquisition Company #11, LLC dba Lauderdale Community Hospital 326 Asbury Ave. Ripley, TN 38063-5577	CPSI 6600 Wall Street Mobile, AL 36695
CAH Acquisition Company #11, LLC dba Lauderdale Community Hospital 326 Asbury Ave. Ripley, TN 38063-5577	HPCG Hospital Investment, Inc. 21090 North Pima Road Scottsdale, AZ 85255
CAH Acquisition Company #12, LLC dba Fairfax Community Hospital 40 Hospital Road Fairfax, OK 74637	Gemino Healthcare Finance 1 International Plaza Philadelphia, PA 19113
CAH Acquisition Company #12, LLC dba Fairfax Community Hospital 40 Hospital Road Fairfax, OK 74637	FARNAM STREET FINANCIAL, INC 240 POUNDVIEW PLAZA 5850 OPUS PARKWAY MINNETONKA, MN 55343

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
CAH Acquisition Company #12, LLC dba Fairfax Community Hospital 40 Hospital Road Fairfax, OK 74637	CPSI 6600 Wall Street Mobile, AL 36695
CAH Acquisition Company #16, LLC dba Haskell Community Hospital 401 NW H Street Stigler, OK 74462	Gemino Healthcare Finance 1 International Plaza Philadelphia, PA 19113
CAH Acquisition Company #16, LLC dba Haskell Community Hospital 401 NW H Street Stigler, OK 74462	FARNAM STREET FINANCIAL, INC 240 POUNDVIEW PLAZA 5850 OPUS PARKWAY MINNETONKA, MN 55343
CAH Acquisition Company #16, LLC dba Haskell Community Hospital 401 NW H Street Stigler, OK 74462	CPSI 6600 Wall Street Mobile, AL 36695
Larry Arthur 1100 Main Street, Suite 2350 Kansas City, MO 64105	Ally Financial PO Box 8116 Cockeysville, MD 21030
Larry Arthur 1100 Main Street, Suite 2350 Kansas City, MO 64105	Commerce Bank PO Box 413658 Kansas City, MO 64141

**United States Bankruptcy Court
Western District of Missouri**

In re HMC/CAH Consolidated, Inc.

Debtor(s)

Case No. 11-44738-drd11

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Legal Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 36 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date January 6, 2012

Signature /s/ Dennis Davis

**Dennis Davis
Chief Legal Officer**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court
Western District of Missouri**

In re HMC/CAH Consolidated, Inc.

Debtor(s)

Case No. 11-44738-drd11

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$99,928,156.00	FY 2011 Ending 09/30/2011 Operation of Business
\$70,025,206.00	FY 2010 Ending 09/30/2010 Operation of Business
\$42,286,696.00	FY 2009 Ending 09/30/2009 Operation of Business

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attachment A		\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Attachments B and E		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Sano Consulting LLC v. HMC/CAH Consolidated, Inc., Case No. 1116-CV26721	Small claims suit	Circuit Court of Jackson County, Missouri	Filed 10/04/2011
Certified Anesthesia Services, Inc. v. HMC/CAH Consolidated, Inc. dba Haskell Community Hospital, Case No. CJ-2011-58	Lawsuit regarding unpaid accounts	District Court of Haskell County, Oklahoma	Filed 08/18/2011, Settled.
Oklahoma Healthcare Association v. Haskell County Hospital, CAH Acquisition Company 16, LLC and HMC/CAH Consolidated, Inc., Case No. CJ-2010-8911	Lawsuit regarding unpaid accounts	District Court of Oklahoma County, Oklahoma	Settled
HC-3 Healthcare Consultants of the Carolinas, Inc. v. HMC/CAH Consolidated, Inc. 11CVS 4815	Lawsuit regarding unpaid accounts	General Court of Justict- Guildford County, North Carolina	Settled

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

CAPTION OF SUIT AND CASE NUMBER HMC/CAH Consolidated, Inc. v HighPointe Hospital Investments Case No. 1116-CV-17183	NATURE OF PROCEEDING Breach of contract	COURT OR AGENCY AND LOCATION Circuit Court of Jackson County, Missouri, 415 E. 12th Street, Kansas City, MO 64106	STATUS OR DISPOSITION Stayed
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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Husch Blackwell LLP 4801 Main Street, Suite 1000 Kansas City, MO 64112	See separate Rule 2016B Statement filed for HMC/CAH Consolidated, Inc., Case No. 11-44738-drd11, et seq., consolidated cases.	

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
CAH Acquisition Company #12, LLC	Between 10/06/2011 through 10/10/2011	Transfer of funds in the amount of \$53,900.24 from HMC/CAH Consolidated, Inc.
CAH Acquisition Company #16, LLC	10/06/2011 through 10/10/2011	Transfer of funds in the amount of \$103,270.30 from HMC/CAH Consolidated, Inc.
CAH Acquisition Company # 5, LLC	10/06/2011 through 10/10/2011	Transfer of funds in the amount of \$26,305.24 from HMC/CAH Consolidated, Inc.
CAH Acquisition Company # 3, LLC	10/06/2011 through 10/10/2011	Transfer of funds in the amount of \$26,346.89 from HMC/CAH Consolidated, Inc.
CAH Acquisition Company #11, LLC	10/06/2011 through 10/10/2011	Transfer of funds in the amount of \$116,650.90 from HMC/CAH Consolidated, Inc.
CAH Acquisition Company # 7, LLC	10/06/2011 through 10/10/2011	Transfer of funds in the amount of \$32,563.58 from HMC/CAH Consolidated, Inc.
CAH Acquisition Company # 9, LLC	10/06/2011 through 10/10/2011	Transfer of funds in the amount of \$147,153.30 from HMC/CAH Consolidated, Inc.
CAH Acquisition Company #10, LLC	10/06/2011 through 10/10/2011	Transfer of funds in the amount of \$128,025.03 from HMC/CAH Consolidated, Inc.

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Citizens Bank 8101 West 135th Street Overland Park, KS 66223	XXX6453	Date of Closing: 08/15/2011 Balance: \$6,000.00

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
4254 N. Oak Trafficway Kansas City, MO 64116		2007 - December 2008

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
HMC/CAH Consolidated, Inc.	26-0206921	1100 Main Street, Suite 2350 Kansas City, MO 64105	Critical Access Hospital Ownership and Management	05/15/2007 - Present
CAH Acquisition Company #1, LLC	61-1524473	dba Washington County Hospital 958 US Highway 64 East Plymouth, NC 27963	Critical Access Hospital	06/01/2007 - Present

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
CAH Acquisition Company #2, LLC	26-0852041	aka Oswego Medical Center 800 Barker Drive Oswego, KS 67356	Critical Access Hospital	10/07/2007 - Present
CAH Acquisition Company #3, LLC	26-0851827	aka Horton Community Hospital 240 West 18th Street Horton, KS 66439	Critical Access Hospital	01/01/2008 - Present
CAH Acquisition Company #4, Inc.	26-1740680	aka Drumright Regional Hospital 610 W. Truck Bypass Drumright, OK 74030	Critical Access Hospital	01/01/2008 - Present
CAH Acquisition Company #5, LLC	26-2920149	aka Hillsboro Community Hospital 701 S. Main Street Hillsboro, KS 67063	Critical Access Hospital	09/01/2008 - Present
CAH Acquisition Company 6, LLC	26-3464641	aka I-70 Community Hospital 105 Hospital Drive Sweet Springs, MO 65351	Critical Access Hospital	03/01/2009 - Present
CAH Acquisition Company 7, LLC	26-3465335	aka Prague Community Hospital 1322 Klabzuba Ave. Prague, OK 74864	Critical Access Hospital	12/01/2008 - Present
CAH Acquisition Company 9, LLC	30-0551868	aka Seiling Community Hospital Seiling, OK 73663	Critical Access Hospital	07/01/2009 - Present
CAH Acquisition Company 10, LLC	27-0752520	aka Yadkin Valley Community Hospital 624 W. Main Street PO Box 68 Yadkinville, NC 27055	Critical Access Hospital	05/01/2010 - Present
CAH Acquisition Company 11, LLC	27-0560527	aka Lauderdale Community Hospital 326 Asbury Ave. Ripley, TN 38063-5577	Critical Access Hospital	
CAH Acquisition Company 12, LLC	27-1730967	aka Fairfax Community Hospital 40 Hospital Road Fairfax, OK 74637	Critical Access Hospital	02/01/2010 - Present
CAH Acquisition Company 16, LLC	27-2472420	aka Haskell Community Hospital 401 NW H Street Stigler, OK 74462	Critical Access Hospital	08/01/2010 - Present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

■

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Gary Clifton
Former Treasurer and CFO
14401 Meadow Court
Overland Park, KS 66224

DATES SERVICES RENDERED
2007 through June 2010

James Sneed
Treasurer and CFO
1100 Main Street, Suite 2350
Kansas City, MO 64105

June 2010 through present

- None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS
LarsonAllen **600 N. Washington Avenue Suite 1800**
Saint Louis, MO 63101

DATES SERVICES RENDERED
Audited Financials completed for FY
2009 June 14, 2010 and FY 2010 on
March 11, 2011

Gemino Healthcare Finance **1 International Plaza**
Philadelphia, PA 19113

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
James Sneed and/or Carrie Scott

ADDRESS
HMC/CAH Consolidated, Inc.
1100 Main Street, Suite 2350
Kansas City, MO 64105

Dennis Davis, Secretary

and/or Brent Lagergren, Assistant Secretary
HMC/CAH Consolidated, Inc.
1100 Main Street, Suite 2350
Kansas City, MO 64105

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
Bank of Hayes
1000 West 27th Street
Hays, KS 67601

DATE ISSUED

CFG Community Bank
1422 Clarkview Road
Baltimore, MD 21210

Citizens Bank
8101 West 135th Street
Overland Park, KS 66223

NAME AND ADDRESS

DATE ISSUED

First Liberty Bank
9601 N. May Avenue
Oklahoma City, OK 73120

**Health and Education Facilities
Authority of the State of Missouri**
15450 South Outer Road, Suite 230
Chesterfield, MO 63017

HPCG Hospital Investment, Inc.
21090 North Pima Road
Scottsdale, AZ 85255

Randolph Bank & Trust Company
175 North Fayetteville Street
Asheboro, NC 27204

Synergy Bank
8951 Synergy Drive
McKinney, TX 75070

Union State Bank
301 East 15th Street
Horton, KS 66439

**US Dept of Housing and Urban Development
Office of Insured Health Care Facilities**
451 7th Street SW, Room 2247
Washington, DC 20410

See also Attachment C

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	---

21. Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
------------------	-------	---

See Attachment D

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
David Harbour 21020 North Pima Road Scottsdale, AZ 85255	Director	06/30/2011

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
See Attachments B and E		

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
HMC/CAH Consolidated, Inc.	26-0206921

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
HMC/CAH Consolidated, Inc. Employee Savings Plan Company: First National Bank	26-0206921
HMC/CAH Consolidated, Inc. Employee Savings Plan Company: Principal Life Insurance Company	42-0127290

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 6, 2012

Signature /s/ Dennis Davis
Dennis Davis
Chief Legal Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

I+n
re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS
Attachment A

3.b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than 5,850 (5,475 before 4/1/2010). Indicate any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency.

<u>Name and Address of Creditor</u>	<u>Date of Transfer/ Payment</u>	<u>Amount Paid/Value</u>	<u>Still Owing</u>	<u>Aggregate</u>
AL ARROWOOD	8/4/2011	\$8,108.60		
AL ARROWOOD	9/8/2011	4,020.85		\$12,129.45
AMERICAN EXPRESS	7/21/2011	3,821.57		
AMERICAN EXPRESS	9/1/2011	1,650.00		
AMERICAN EXPRESS	9/30/2011	4,000.00	\$28,083.92	9,471.57
AMERICAN HERITAGE LIFE	8/4/2011	1,774.20		
AMERICAN HERITAGE LIFE	9/23/2011	1,857.85		3,632.05
BCBS - PCA ACCOUNT	8/18/2011	5,000.00		
BCBS - PCA ACCOUNT	7/28/2011	6,000.00		
BCBS - PCA ACCOUNT	9/8/2011	5,000.00		
BCBS - PCA ACCOUNT	8/25/2011	5,000.00		
BCBS - PCA ACCOUNT	8/4/2011	6,000.00		27,000.00
BILL MAY	8/4/2011	7,712.12		
BILL MAY	9/8/2011	6,721.86		14,433.98
BLUE CROSS BLUE SHIELD	7/21/2011	46,405.24		
BLUE CROSS BLUE SHIELD	8/18/2011	46,493.98		
BLUE CROSS BLUE SHIELD	9/30/2011	45,000.00	106,844.13	137,899.22
CARRIE SCOTT	9/8/2011	1,261.76		1,261.76
CENTRAL PARKING SYSTEM	7/21/2011	2,455.55		
CENTRAL PARKING SYSTEM	8/4/2011	2,049.24		
CENTRAL PARKING SYSTEM	9/8/2011	521.20		
CENTRAL PARKING SYSTEM	9/23/2011	1,672.00	2,913.94	6,697.99
CITY CENTER SQUARE EQUI	7/21/2011	12,725.51		
CITY CENTER SQUARE EQUI	8/23/2011	12,749.07		
CITY CENTER SQUARE EQUI	9/30/2011	11,868.29		37,342.87

Attachment A - Page 2

<u>Name and Address of Creditor</u>	<u>Date of Transfer/ Payment</u>	<u>Amount Paid/Value</u>	<u>Still Owing</u>	<u>Aggregate</u>
CLUNE & COMPANY LC	7/21/2011	2,272.03		
CLUNE & COMPANY LC	9/8/2011	2,272.04		
CLUNE & COMPANY LC	9/23/2011	2,272.04		6,816.11
CPSI	8/4/2011	94,395.35		
CPSI	9/15/2011	98,524.15	58,094.96	192,919.50
DELAWARE SECRETARY OF S	07/28/2011	14,131.60		
DELAWARE SECRETARY OF S	8/25/2011	6,860.00		20,991.60
DELTA DENTAL OF MISSOURI	7/15/2011	2,930.06		
DELTA DENTAL OF MISSOURI	8/23/2011	3,285.63		
DELTA DENTAL OF MISSOURI	9/23/2011	3,089.90		9,305.59
DFP, LLC	9/30/2011	6,931.00		6,931.00
DONALD E BUCHANAN	8/4/2011	1,500.00		
DONALD E BUCHANAN	9/8/2011	2,690.85		4,190.85
FARNAM STREET FINANCIAL	7/21/2011	12,503.43		
FARNAM STREET FINANCIAL	9/30/2011	18,904.68		
FARNAM STREET FINANCIAL	8/4/2011	5,538.76		
FARNAM STREET FINANCIAL	7/28/2011	857.48	83,785.28	37,804.35
FED EX	7/28/2011	408.20		
FED EX	7/15/2011	1,020.69		
FED EX	8/23/2011	719.85		
FED EX	9/8/2011	509.83		
FED EX	9/23/2011	273.88	1,946.00	2,932.45
FIDELITY SECURITY LIFE	9/30/2011	41,588.00		41,588.00
GORDON DOCKING	8/4/2011	2,804.33		
GORDON DOCKING	9/8/2011	1,951.56		4,755.89
HAGAN DAVIS MANGUM BARR	8/4/2011	6,805.64		6,805.64

Attachment A - Page 3

<u>Name and Address of Creditor</u>	<u>Date of Transfer/ Payment</u>	<u>Amount Paid/Value</u>	<u>Still Owing</u>	<u>Aggregate</u>
JAMES W SHAFFER	8/4/2011	6,750.00		
JAMES W SHAFFER	9/8/2011	6,750.00	15,677.50	13,500.00
JACQUE SWANSTON	7/15/2011	2,250.00		
JACQUE SWANSTON	8/4/2011	2,250.00		
JACQUE SWANSTON	9/23/2011	2,250.00		
LARSON ALLEN LLP	7/21/2011	10,000.00		
LARSON ALLEN LLP	8/4/2011	10,000.00		20,000.00
MARION REGIER	9/8/2011	1,604.63		
NEUENDORF & ASSOCIATES	7/21/2011	2,500.00		
NEUENDORF & ASSOCIATES	9/23/2011	515.39		
NEUENDORF & ASSOCIATES	9/23/2011	2,500.00	10,806.45	7,208.94
PEP OBO TIC ONE SUMMIT	8/23/2011			
PEP OBO TIC ONE SUMMIT	8/24/2011	5,696.25		
PEP OBO TIC ONE SUMMIT	9/8/2011	5,696.25		11,392.50
PERCEPTIVE SOFTWARE	7/21/2011	5,000.00		
PERCEPTIVE SOFTWARE	9/30/2011	5,000.00	39,625.20	10,000.00
PREMIUM FINANCING SECT	8/23/2011	6,526.97		
PREMIUM FINANCING SPECI	7/21/2011	6,526.97		
PREMIUM FINANCING SPECI	9/30/2011	6,526.97	17,504.24	19,580.91
QUILL CORPORATION	7/15/2011	594.78		
QUILL CORPORATION	7/28/2011	411.96		
QUILL CORPORATION	8/4/2011	271.47		
QUILL CORPORATION	8/18/2011	107.92		
QUILL CORPORATION	8/23/2011	874.64		
QUILL CORPORATION	9/8/2011	227.61		
QUILL CORPORATION	9/30/2011	1,688.19		4,176.57

Attachment A - Page 4

<u>Name and Address of Creditor</u>	<u>Date of Transfer/ Payment</u>	<u>Amount Paid/Value</u>	<u>Still Owing</u>	<u>Aggregate</u>
STEPHANIE LYON	7/21/2011	2,986.32		
STEPHANIE LYON	9/8/2011	3,269.20		6,255.52
SUN FINANCE INC	9/30/2011	6,931.00		6,931.00
TRACT MANAGER INC	7/28/2011	3,150.00		
TRACT MANAGER INC	8/4/2011	3,150.00		
TRACT MANAGER INC	9/23/2011	3,168.90	16,887.15	9468.90
UNUM LIFE INSURANCE	7/15/2011	1,938.90		
UNUM LIFE INSURANCE	8/23/2011	2,318.26		
UNUM LIFE INSURANCE	9/23/2011	1,880.93		6,138.09
WHOLESALE DATA CENTER	7/21/2011	4,079.25		
WHOLESALE DATA CENTER	8/23/2011	4,631.15		
WHOLESALE DATA CENTER	9/30/2011	4,065.19	9,640.09	12,775.59

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS
Attachment B

3.c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders.

Name and address of Creditor	Dates of Payment	Amount Paid	Relationship/Purpose Amount Still Owing
Sun Finance 2130 Presidential Drive Charleston, WV 25314	7/5/2011 9/30/2011 Total	\$11,828.00 6,931.00 18,759.00	Paul Nusbaum is board member, interest on notes Interest on notes
CAROJOTO, LLC Rosana Privitera-Biondo 909 Troost Kansas City, MO 64106	7/5/2011 9/30/2011 Total	4,732.00 2,773.00 7,505.00	Shareholder, interest on promissory note Interest on promissory note
Rosalia Hall 4525 West 89th Overland Park, KS 66207	7/5/2011 9/30/2011 Total	4,732.00 2,773.00 7,505.00	Shareholder, interest on promissory note Interest on promissory note
Richard Jones Fidelity Security Life Insurance Company 3130 Broadway, Suite 5 Kansas City, MO 64111	7/5/2011 9/30/2011 Total	2,366.00 1,387.00 3,753.00	Shareholder, interest on promissory note Interest on promissory note
Larry Arthur 1100 Main Street, Suite 2350 Kansas City, MO 64105 CEO and President of HMC	7/5/2011 9/30/2011 Total	2,366.00 1,387.00 3,753.00	Interest on promissory note Interest on promissory note
DFP, LLC co JE Dunn Construction Group 1001 Locust Street Kansas City, MO 64106	7/5/2011 9/30/2011 Total	11,828.00 6,931.00 18,759.00	Shareholder, interest on promissory note Interest on promissory note
Fidelity Security Life Insurance 3130 Broadway Kansas City, MO 64111-2406	7/5/2011 9/30/2011 Total	70,972 41,588 112,560	Shareholder, interest on promissory note Interest on promissory note
Larry Arthur 1100 Main Street, Suite 2350 Kansas City, MO 64105 CEO and President of HMC		229,130.00 18,542.91 2,005.85	Salary Benefits Expenses and other payments
Paul Nusbaum, Board Member 1100 Main Street, Suite 2350 Kansas City, MO 64105		17,590.00 \$350.00	Benefits Other reimbursements
Don Babb		1,718.00	Other reimbursements

Dennis Davis Secretary and Chief Legal Officer 1100 Main Street, Suite 2350 Kansas City, MO 64105	202,500.00 Salary 16,780.68 Benefits 433.29 Expenses and other payments
James Sneed Treasurer and Chief Financial Officer 1100 Main Street, Suite 2350 Kansas City, MO 64105	202500.00 Salary 0.00 Benefits 35,500.00 Expenses and other payments 11/1/10 - 10/10/11 10,404.00 Contract Labor 10/19/2010 10,255.00 Contract Labor 10/28/2010
Gordon Docking Executive Vice President and Chief Operating Officer 1100 Main Street, Suite 2350 Kansas City, MO 64105	189,050.00 Salary 16,921.08 Benefits 19,750.00 Expenses and other payments
Trent Skaggs Executive Vice President and Chief Planning Officer 1100 Main Street, Suite 2350 Kansas City, MO 64105	119,340.00 Salary 16,900.00 Benefits 2,920.00 Expenses and other payments
Al Arrowood Vice President - Regional CFO 1100 Main Street, Suite 2350 Kansas City, MO 64105	119,340.00 Salary 15,229.68 Benefits 66,799.79 Expenses and other payments
Bill May Vice President - Regional CEO 1100 Main Street, Suite 2350 Kansas City, MO 64105	143200 Salary 15270.96 Benefits 66,650.00 Expenses and other payments
Jim Shaffer Chairman 1100 Main Street, Suite 2350 Kansas City, MO 64105	7,500.00 Contract Labor 10/28/2010 6,750.00 Contract Labor 11/18./2010 6,750.00 Contract Labor 01/21/2011 6,750.00 Contract Labor 02/04/2011 6,750.00 Contract Labor 02/25/2011 6,750.00 Contract Labor 04/14/2011 6,750.00 Contract Labor 05/20/2011 6,750.00 Contract Labor 06/09/2011 6,750.00 Contract Labor 07/08/2011 6,750.00 Contract Labor 08/04/2011 6,750.00 Contract Labor 09/08/2011

Brent Lagergren, Assistant Secretary
Vice President and Chief Compliance
Officer
1100 Main Street, Suite 2350
Kansas City, MO 64105

112,500.00 Salary
15,270.96 Benefits
5,200.00 Expenses and other payments

Stephanie Lyon, Vice President
Clinical Services and Quality Management
1100 Main Street, Suite 2350
Kansas City, MO 64105

4,284.00 Salary
Benefits
Expenses and other payments

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS
Attachment C

19.d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor.

CC Capital Advisors, Kansas City, MO; 12/04/09
Cimarron Memorial Hospital, Boise City, OK; 11/02/09
Commercial Recovery, Chicago, IL; 09/15/11
Brentwood Capital Advisors, LLC, Nashville, TN; 01/11/11
Fidelity Bank; 12/17/10
C.A. International, Inc., Lenexa, KS; 12/10/09
GMA Capital, Kansas City, MO; 12/07/09
Grace Joseph Strategies, LLC; New York, NY; 05/15/11
Great Range Capital, LLC, Overland Park, KS; 04/07/11
Hunt Development Group, El Paso, TX; 01/20/11
Kansas City Life Insurance Company, Kansas City, MO; 04/1/11
Kinderhook Industries, LLC, New York, NY; 10/15/10
Health Strategy Partners, LLC; 01/04/11
Medical Equity Partners, LLC; 01/03/11
Valgard Capital Partners, LLC; 03/11/11
Quitman County Hospital, Marks MS; 11/17/10
Virata Capital; 12/01/09
Mercy Health Partners, Inc., Knoxville, TN; 12/22/09
GMA Capital, Kansas City, MO; 12/09/09
Owner Resource Group, LLC; 07/29/10
Stan Johnson Company, Tulsa, OK; 02/17/11
Frontenac Company, Chicago, IL; 10/21/10
Medica Development, Dallas, TX; 05/12/11
Global Healthcare Capital, LLC, Scottsdale, AZ; 12/02/10
Capital Hospital Finance Group, LLC, Baltimore, MD; 04/21/11
Cater Validus Properties, LLC, Tampa, FL; 05/26/11
Royal Blue Capital, Leawood, KS; 04/04/11
a.s.k. Consulting Group LLC, Phoenix, AZ; 05/24/11
County of Stoles, NC; 12/29/09

In re HMC/CAH Consolidated, Inc.

Debtor(s)

Case No. 11-44738-drd11

STATEMENT OF FINANCIAL AFFAIRS
Attachment D

21.b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting securities of the corporation.

<u>Name and Address</u>	<u>Title</u>
<u>Officers</u>	<u>Nature and Percentage of Ownership</u>
Larry Arthur 1100 Main Street, Suite 2350 Kansas City, MO 64105	President and Managing Director Common Stockholder
James Sneed 1100 Main Street, Suite 2350 Kansas City, MO 64105	Treasurer Common Stockholder
Dennis Davis 1100 Main Street, Suite 2350 Kansas City, MO 64105	Secretary Common Stockholder
Gordon Docking 1100 Main Street, Suite 2350 Kansas City, MO 64105	Chief Operating Officer Common Stockholder
Trent Skaggs 1100 Main Street, Suite 2350 Kansas City, MO 64105	Chief Planning Officer Common Stockholder

Board of Directors

Stephen D. Dunn
1001 Locust Street
Kansas City, MO 64106

James R. Miller
1001 Locust Street
Kansas City, MO 64106

Gordon E. Lansford
1001 Locust Street
Kansas City, MO 64106

Michael Rainen
1901 W. 55th Street
Shawnee Mission, KS 66208

Rosana Privitera Biondo
909 Troost
Kansas City, MO 64106

Donald Babb
1500 North Oakland
Bolivar, MO 65613

Tom McCarthy
11133 Brookwood Avenue
Leawood, KS 66211

Richard Clark
39 Orchard Ridge Drive
Asheville, NC 28804

Paul Nusbaum
2130 Presidential Drive
Charleston, WV 25314

James Shaffer
1100 Main Street, Suite 2350
Kansas City, MO 64105

Larry Arthur
1100 Main Street, Suite 2350
Kansas City, MO 64105

Trent Skaggs
1100 Main Street, Suite 2350
Kansas City, MO 64105

David Harbour
21020 North Pima Road
Scottsdale, AZ 85255

Shareholders with 5% interest in company

Name

DFP, LLC
1001 Locust
Kansas City, MO 64106

CAROJOTO, LLC
909 Troost Avenue
Kansas City, MO 64106

Fidelity Security Life Insurance
Company
3130 Broadway
Kansas City, MO 64111

HTIC, LLC
5732 West 146th Street
Overland Park, KS 66223

In re HMC/CAH Consolidated, Inc.

Case No. 11-44738-drd11

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS
Attachment E

23. If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

Al Arrowood, Vice President and Regional Chief Financial Officer

Purpose	Date	Amount
Salary	10/15/2010	\$4,972.50
Salary	10/31/2010	4,972.50
Salary	11/15/2010	4,972.50
Salary	11/30/2010	4,972.50
Salary	12/15/2010	4,972.50
Salary	12/31/2010	4,972.50
Salary	1/15/2011	4,972.50
Salary	1/30/2011	4,972.50
Salary	2/15/2011	4,972.50
Salary	2/28/2011	4,972.50
Salary	3/15/2011	4,972.50
Salary	3/31/2011	4,972.50
Salary	4/15/2011	4,972.50
Salary	4/30/2011	4,972.50
Salary	5/15/2011	4,972.50
Salary	5/31/2011	4,972.50
Salary	6/15/2011	4,972.50
Salary	6/30/2011	4,972.50
Salary	7/15/2011	4,972.50
Salary	7/31/2011	4,972.50
Salary	8/15/2011	4,972.50
Salary	8/31/2011	4,972.50
Salary	9/15/2011	4,972.50
Salary	9/30/2011	4,972.50
Al Arrowood	Total	\$119,340.00

Larry Arthur, Chief Executive Officer and President of HMC

Purpose	Date	Amount
Salary	10/15/2010	\$9,547.08
Salary	10/31/2010	9,547.08
Salary	11/15/2010	9,547.08
Salary	11/30/2010	9,547.08
Salary	12/15/2010	9,547.08
Salary	12/31/2010	9,547.08

Salary	1/15/2011	9,547.08
Salary	1/30/2011	9,547.08
Salary	2/15/2011	9,547.08
Salary	2/28/2011	9,547.08
Salary	3/15/2011	9,547.08
Salary	3/31/2011	9,547.08
Salary	4/15/2011	9,547.08
Salary	4/30/2011	9,547.08
Salary	5/15/2011	9,547.08
Salary	5/31/2011	9,547.08
Salary	6/15/2011	9,547.08
Salary	6/30/2011	9,547.08
Salary	7/15/2011	9,547.08
Salary	7/31/2011	9,547.08
Salary	8/15/2011	9,547.08
Salary	8/31/2011	9,547.08
Salary	9/15/2011	9,547.08
Salary	9/30/2011	9,547.08
Larry Arthur	Total	\$229,129.90

Dennis Davis, Secretary and Chief Legal Officer

Purpose	Date	Amount
Salary	10/15/2010	\$8,437.50
Salary	10/31/2010	8,437.50
Salary	11/15/2010	8,437.50
Salary	11/30/2010	8,437.50
Salary	12/15/2010	8,437.50
Salary	12/31/2010	8,437.50
Salary	1/15/2011	8,437.50
Salary	1/30/2011	8,437.50
Salary	2/15/2011	8,437.50
Salary	2/28/2011	8,437.50
Salary	3/15/2011	8,437.50
Salary	3/31/2011	8,437.50
Salary	4/15/2011	8,437.50
Salary	4/30/2011	8,437.50
Salary	5/15/2011	8,437.50
Salary	5/31/2011	8,437.50
Salary	6/15/2011	8,437.50
Salary	6/30/2011	8,437.50
Salary	7/15/2011	8,437.50
Salary	7/31/2011	8,437.50
Salary	8/15/2011	8,437.50
Salary	8/31/2011	8,437.50
Salary	9/15/2011	8,437.50
Salary	9/30/2011	8,437.50

Dennis Davis Total \$202,500.00

Gordon Docking, Executive Vice President and Chief Operating Officer

Purpose	Date	Amount
Salary	10/15/2010	\$7,877.08
Salary	10/31/2010	7,877.08
Salary	11/15/2010	7,877.08
Salary	11/30/2010	7,877.08
Salary	12/15/2010	7,877.08
Salary	12/31/2010	7,877.08
Salary	1/15/2011	7,877.08
Salary	1/30/2011	7,877.08
Salary	2/15/2011	7,877.08
Salary	2/28/2011	7,877.08
Salary	3/15/2011	7,877.08
Salary	3/31/2011	7,877.08
Salary	4/15/2011	7,877.08
Salary	4/30/2011	7,877.08
Salary	5/15/2011	7,877.08
Salary	5/31/2011	7,877.08
Salary	6/15/2011	7,877.08
Salary	6/30/2011	7,877.08
Salary	7/15/2011	7,877.08
Salary	7/31/2011	7,877.08
Salary	8/15/2011	7,877.08
Salary	8/31/2011	7,877.08
Salary	9/15/2011	7,877.08
Salary	9/30/2011	7,877.08
Gordon Docking	Total	\$189,049.90

Brent Lagergren, Assistant Secretary, Vice President and Chief

Purpose	Date	Amount
Salary	10/15/2010	\$4,687.50
Salary	10/31/2010	4,687.50
Salary	11/15/2010	4,687.50
Salary	11/30/2010	4,687.50
Salary	12/15/2010	4,687.50
Salary	12/31/2010	4,687.50
Salary	1/15/2011	4,687.50
Salary	1/30/2011	4,687.50
Salary	2/15/2011	4,687.50
Salary	2/28/2011	4,687.50
Salary	3/15/2011	4,687.50
Salary	3/31/2011	4,687.50
Salary	4/15/2011	4,687.50

Salary	4/30/2011	4,687.50
Salary	5/15/2011	4,687.50
Salary	5/31/2011	4,687.50
Salary	6/15/2011	4,687.50
Salary	6/30/2011	4,687.50
Salary	7/15/2011	4,687.50
Salary	7/31/2011	4,687.50
Salary	8/15/2011	4,687.50
Salary	8/31/2011	4,687.50
Salary	9/15/2011	4,687.50
Salary	9/30/2011	4,687.50
Brent Lagergren	Total	\$112,500.00

Bill May, Vice President and Chief Executive Officer

Purpose	Date	Amount
Salary	10/15/2010	\$5,966.67
Salary	10/31/2010	5,966.67
Salary	11/15/2010	5,966.67
Salary	11/30/2010	5,966.67
Salary	12/15/2010	5,966.67
Salary	12/31/2010	5,966.67
Salary	1/15/2011	5,966.67
Salary	1/30/2011	5,966.67
Salary	2/15/2011	5,966.67
Salary	2/28/2011	5,966.67
Salary	3/15/2011	5,966.67
Salary	3/31/2011	5,966.67
Salary	4/15/2011	5,966.67
Salary	4/30/2011	5,966.67
Salary	5/15/2011	5,966.67
Salary	5/31/2011	5,966.67
Salary	6/15/2011	5,966.67
Salary	6/30/2011	5,966.67
Salary	7/15/2011	5,966.67
Salary	7/31/2011	5,966.67
Salary	8/15/2011	5,966.67
Salary	8/31/2011	5,966.67
Salary	9/15/2011	5,966.67
Salary	9/30/2011	5,966.67
Bill May	Total	\$143,200.08

James Sneed, Treasurer and Chief Financial Officer

Purpose	Date	Amount
Salary	10/15/2010	\$8,437.50

Salary	10/31/2010	8,437.50
Salary	11/15/2010	8,437.50
Salary	11/30/2010	8,437.50
Salary	12/15/2010	8,437.50
Salary	12/31/2010	8,437.50
Salary	1/15/2011	8,437.50
Salary	1/30/2011	8,437.50
Salary	2/15/2011	8,437.50
Salary	2/28/2011	8,437.50
Salary	3/15/2011	8,437.50
Salary	3/31/2011	8,437.50
Salary	4/15/2011	8,437.50
Salary	4/30/2011	8,437.50
Salary	5/15/2011	8,437.50
Salary	5/31/2011	8,437.50
Salary	6/15/2011	8,437.50
Salary	6/30/2011	8,437.50
Salary	7/15/2011	8,437.50
Salary	7/31/2011	8,437.50
Salary	8/15/2011	8,437.50
Salary	8/31/2011	8,437.50
Salary	9/15/2011	8,437.50
Salary	9/30/2011	8,437.50
James Sneed	Total	\$202,500.00

Trent Skaggs, Executive Vice President and Chief Planning Officer

Purpose	Date	Amount
Salary	10/15/2010	\$4,972.50
Salary	10/31/2010	4,972.50
Salary	11/15/2010	4,972.50
Salary	11/30/2010	4,972.50
Salary	12/15/2010	4,972.50
Salary	12/31/2010	4,972.50
Salary	1/15/2011	4,972.50
Salary	1/30/2011	4,972.50
Salary	2/15/2011	4,972.50
Salary	2/28/2011	4,972.50
Salary	3/15/2011	4,972.50
Salary	3/31/2011	4,972.50
Salary	4/15/2011	4,972.50
Salary	4/30/2011	4,972.50
Salary	5/15/2011	4,972.50
Salary	5/31/2011	4,972.50
Salary	6/15/2011	4,972.50
Salary	6/30/2011	4,972.50
Salary	7/15/2011	4,972.50

Salary	7/31/2011	4,972.50
Salary	8/15/2011	4,972.50
Salary	8/31/2011	4,972.50
Salary	9/15/2011	4,972.50
Salary	9/30/2011	4,972.50
Trent Skaggs	Total	\$119,340.00

**United States Bankruptcy Court
Western District of Missouri**

In re HMC/CAH Consolidated, Inc.

Debtor(s)

Case No. 11-44738-drd11

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for HMC/CAH Consolidated, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

CAROJOTO, L.L.C.
Rosana Privitera-Biondo
909 Troost
Kansas City, MO 64106

DFP, LLP
ATTN Steve Dunn
1001 Locust Street
Kansas City, MO 64106

Fidelity Security Life Insurance Company
Richard Jones
3130 Broadway, Suite 5
Kansas City, MO 64111

Fidelity Security Life Insurance Company
Richard Jones
3130 Broadway, Suite 5
Kansas City, MO 64111

Gary Clifton
14401 Meadow Court
Leawood, KS 66224

HPCG Hospital Investment, Inc.
21090 North Pima Road
Scottsdale, AZ 85255

Larry Arthur
1100 Main Street, Suite 2350
Kansas City, MO 64105

Larry Arthur (Oswego)
1100 Main Street, Suite 2350
Kansas City, MO 64105

Sun Finance
Attn: Steve White, President
405 Capital St., Suite 908
Charleston, WV 25301

None [Check if applicable]

January 6, 2012

Date

/s/ Mark T. Benedict MO Bar

Mark T. Benedict MO Bar #44621

Signature of Attorney or Litigant

Counsel for **HMC/CAH Consolidated, Inc.**

Husch Blackwell LLP

4801 Main Street, Suite 1000

Kansas City, MO 64112

816-983-8000 Fax:816-983-8080

mark.benedict@huschblackwell.com