

Fill in this information to identify the case:

Debtor name Hong Kong Entertainment (Overseas) Investments, Ltd
United States Bankruptcy Court for the: Northern Mariana Islands District of _____
Case number (if known): 15-00006 (State)

FILED
Clerk
District Court

DEC 28 2015

for the Northern Mariana Islands

By _____ X Check if this is an amended filing
(Deputy Clerk)

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form

206A/B) 1a. Real property:

Copyline 88 from Schedule A/B ----- \$ 51,273,673

1b. Total personal property:

Copy line 91A from Schedule A/B ----- \$ 3,940,141.37

1c. Total of all property:

Copyline 92 from Schedule A/B ----- \$ 55,213,814.37

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D ----- \$ 194,903,393.20

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F ----- \$ 2,238,251.56

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F ----- + \$ 76,321,014.42

4. Total liabilities

Lines 2 + 3a + 3b ----- \$ 78,559,265.98