

FILED
Clerk
District Court
DEC 31 2015

Fill in this information to identify the case:

Debtor name Hong Kong Entertainment (Overseas) Investments, Ltd

United States Bankruptcy Court for the: Northern Mariana Islands District of _____ (State)

Case number (if known): 15-00006

FILED
DEC 31 2015
for the Northern Mariana Islands
By J.M.
(Deputy Clerk)
 Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copyline 88 from <i>Schedule A/B</i>	\$ 51,273,673
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 3,940,141.37
1c. Total of all property: Copyline 92 from <i>Schedule A/B</i>	\$ 55,213,814.37

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 194,903,393.20
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 2,238,251.56
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+ \$ 76,321,014.42
4. Total liabilities	\$ 273,462,659.18
Lines 2 + 3a + 3b	