

UNITED STATES BANKRUPTCY COURT  
for the DISTRICT OF DELAWARE

Hospitality Liquidation II, LLC (f/k/a Hospitality Staffing Solutions Group, LLC)<sup>1</sup>

Case No. 13-12741 (BLS)  
Reporting Period: Mar. 1, 2014 - Mar. 28, 2014

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements				
Cash disbursements journals				
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

Signature of Authorized Individual\*

Date

*PETER J. RICHTER*  
Printed Name of Authorized Individual

*EXECUTIVE VICE PRESIDENT*  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

<sup>1</sup> The following entities had no operations to report during the relevant time period: Hospitality Liquidation I, LLC (f/k/a HSS Holding, LLC) (Case No. 13-12740), Hospitality Liquidation III, LLC (f/k/a Hospitality Staffing Solutions, LLC) (Case No. 13-12742), Hospitality Liquidation IV, LLC (f/k/a IHS Staffing Services, LLC) (Case No. 13-12743), Hospitality Liquidation V, LLC (f/k/a IHS Hospitality Services, LLC) (Case No. 13-12744), Hospitality Liquidation VI, LLC (f/k/a Hospitality Staffing Solutions of Louisiana, LLC) (Case No. 13-12745), Hospitality Liquidation VII, LLC (f/k/a Hospitality Staffing Solutions of Iowa, LLC) (Case No. 13-12746), Hospitality Liquidation VIII, LLC (f/k/a Hospitality Staffing Solutions of Connecticut, LLC) (Case No. 13-12747), Hospitality Liquidation IX, LLC (f/k/a Hospitality Staffing Solutions of Indiana, LLC) (Case No. 13-12748) and Hospitality Liquidation X, LLC (f/k/a Hospitality Staffing Solutions of Illinois, LLC) (Case No. 13-12749). As such, no monthly operating reports will be filed for these entities.

Hospitality Liquidation II, LLC (f/k/a Hospitality Staffing Solutions Group, LLC)  
Debtor

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**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE		
	OPER	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	Feb	PROJECTED
CASH BEGINNING OF MONTH	1,442,970	83,331	-	-	1,526,301		2,874,717	2,874,717	
<b>RECEIPTS</b>									
CASH SALES									
ACCOUNTS RECEIVABLE									
LOANS AND ADVANCES									
SALE OF ASSETS									
OTHER COLLECTIONS	12,147				12,147		12,147		
TRANSFERS IN							1,581,570	1,581,570	
<b>TOTAL RECEIPTS</b>	12,147				12,147		1,593,718	1,581,570	
<b>DISBURSEMENTS</b>									
NET PAYROLL		3,163			3,163		472,077	468,814	
PAYROLL TAXES									
SALES, USE, & OTHER TAXES									
INVENTORY PURCHASES									
SECURED RENTAL/LEASES									
INSURANCE							273,723	273,723	
ADMINISTRATIVE									
SELLING									
OTHER	15,138	1,691			16,829		143,350	125,521	
OWNER DRAW *									
TRANSFERS OUT							2,125,828	2,125,828	[1]
PROFESSIONAL FEES	476,177				476,177		511,177	35,000	
U.S. TRUSTEE QUARTERLY FEES									
COURT COSTS									
<b>TOTAL DISBURSEMENTS</b>	491,315	4,854			496,169		3,525,155	3,029,968	
<b>NET CASH FLOW</b>	(479,167)	(4,854)			(484,022)		(1,932,437)	(1,448,416)	
(RECEIPTS LESS DISBURSEMENTS)									
<b>CASH - END OF MONTH</b>	963,803	78,477			1,042,279		1,042,280	1,528,302	

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)		
TOTAL DISBURSEMENTS		496,169
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS		0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)		0
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>		<b>496,169</b>

[1] Note that this transfer relates to remittance of A/R collections from the lockbox system to HSS, the buyer purchased all A/R.

Hospitality Liquidation II, LLC (f/a Hospitality Staffing Solutions Group, LLC)  
 Debtor

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**BANK RECONCILIATIONS**  
 Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

BALANCE PER BOOKS	****2603		****2565		****5497			
	949,670.02		19,204.38		59,272.95			
BANK BALANCE		963,803.00		19,204.38		59,272.95		
(+) DEPOSITS IN TRANSIT (ATTACH LIST)								
(-) OUTSTANDING CHECKS (ATTACH LIST)		-14,132.98		0.00		0.00		
OTHER (ATTACH EXPLANATION)								
ADJUSTED BANK BALANCE *		949,670.02		19,204.38		59,272.95		
* Adjusted bank balance must equal balance per books								
DEPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount	Ck. #	Amount	Ck. #	Amount	Ck. #	Amount
	1057	2,160.74						
	1056	3,137.96						
	16433	8,834.28						

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**SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**  
This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Conway MacKenzie	STM 10/27/13	36,716.53	HSS	Wire	10/28/2013	33,813	2,904	33,812.50	2,904.03
Conway MacKenzie	STM 11/3/13	56,749.54	HSS	Wire	11/4/2013	52,448	4,302	86,260.00	7,206.07
Conway MacKenzie	STM 11/10/13	64,168.24	HSS	Wire	11/10/2013	56,895	7,283	143,145.00	14,489.31
Conway MacKenzie	STM 11/17/13	54,030.27	HSS	Wire	11/21/2013	48,480	5,550	191,625.00	20,039.58
Conway MacKenzie	STM 11/24/13	43,872.56	HSS	Wire	11/24/2013	40,763	3,110	232,387.50	23,149.64
Conway MacKenzie	STM 12/1/13	55,000.00	HSS	Wire	11/29/2013	48,428	6,572	280,815.61	29,721.53
Conway MacKenzie	Retainer	55,000.00	HSS	Wire	12/6/2013	53,257	1,743	334,073.02	31,464.12
Conway MacKenzie	Retainer	55,000.00	HSS	Wire	12/13/2013	52,593	2,407	386,665.98	33,871.16
Conway MacKenzie	Retainer	50,000.00	HSS	Wire	12/20/2013	50,000		436,665.98	33,871.16
Conway MacKenzie	STM 12/15/13	34,814.54	HSS	Wire	12/27/2013	32,408	2,407	469,073.48	36,278.20
Conway MacKenzie	STM 12/29/13	12,829.72	HSS	Wire	1/3/2014	\$8,350.00	4,470	477,433.48	40,747.92
Conway MacKenzie	STM 12/22/13	26,898.96	HSS	Wire	1/10/2014	\$24,715.00	2,184	502,148.48	42,931.88
Conway MacKenzie	STM 1/5/14	14,019.90	HSS	Wire	1/10/2014	\$13,745.00	275	515,893.48	43,206.78
Conway MacKenzie	STM 1/12/14	14,795.10	HSS	Wire	1/17/2014	\$14,505.00	290	530,398.48	43,496.88
Conway MacKenzie	STM 1/19/14	31,736.36	HSS	Wire	1/23/2014	\$28,582.50	3,154	558,980.98	46,650.74
Conway MacKenzie	STM 1/26/2014	31,242.36	HSS	Wire	1/23/2014	\$27,775.00	3,467	586,755.98	50,118.10
Saul Ewing	Applied to mult invoices	70,000.00	HSS	Wire	10/28/2013	60,780	9,220	529,853.03	45,498.65
Saul Ewing	Applied to mult invoices	50,000.00	HSS	Wire	11/1/2013	50,000		579,853.03	45,498.65
Saul Ewing	Applied to mult invoices	50,000.00	HSS	Wire	11/8/2013	50,000		629,853.03	45,498.65
Saul Ewing	Retainer	50,000.00	HSS	Wire	11/15/2013	50,000		679,853.03	45,498.65
Saul Ewing	Retainer	50,000.00	HSS	Wire	11/22/2013	50,000		729,853.03	45,498.65
Saul Ewing	Retainer	50,000.00	HSS	Wire	11/29/2013	50,000		779,853.03	45,498.65
Saul Ewing	Retainer	50,000.00	HSS	Wire	12/5/2013	50,000		829,853.03	45,498.65
Saul Ewing	Retainer	50,000.00	HSS	Wire	12/13/2013	50,000		879,853.03	45,498.65
Saul Ewing	Retainer	35,000.00	HSS	Wire	12/20/2013	35,000		914,853.03	45,498.65
Saul Ewing	Retainer	35,000.00	HSS	Wire	12/27/2013	35,000		949,853.03	45,498.65
Saul Ewing	Retainer	35,000.00	HSS	Wire	1/3/2014	35,000		984,853.03	45,498.65
Saul Ewing	Retainer	35,000.00	HSS	Wire	1/10/2014	35,000		1,019,853.03	45,498.65
Saul Ewing	Retainer	35,000.00	HSS	Wire	1/17/2014	35,000		1,054,853.03	45,498.65
Saul Ewing	Retainer	35,000.00	HSS	Wire	1/23/2014	35,000		1,089,853.03	45,498.65
Conway MacKenzie	Retainer	19,143.77	HSS	Wire	2/3/2014	19,144		1,108,996.80	45,498.65
Conway MacKenzie	Retainer	11,385.19	HSS	Wire	2/17/2014	11,385		1,120,381.99	45,498.65
Conway MacKenzie	Retainer	8,170.20	HSS	Wire	2/19/2014	8,170		1,128,552.19	45,498.65
Conway MacKenzie	Retainer	5,492.70	HSS	Wire	2/24/2014	5,493		1,134,044.89	45,498.65
Conway MacKenzie	Retainer	4,957.20	HSS	Wire	3/3/2014	4,957		1,139,002.09	45,498.65
Conway MacKenzie	Retainer	6,494.85	HSS	Wire	3/10/2014	6,495		1,145,496.94	45,498.65
Conway MacKenzie	Retainer	5,492.70	HSS	Wire	3/17/2014	5,493		1,150,989.64	45,498.65
Conway MacKenzie	Retainer	7,377.04	HSS	Wire	3/28/2014	7,377		1,158,366.68	45,498.65
Saul Ewing	Retainer	78,371.57	HSS	Wire	3/10/2014	78,372		1,242,766.45	45,498.65

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**STATEMENT OF OPERATIONS**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	-	-
Less: Returns and Allowances	-	-
Net Revenue	-	-
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	-	-
Add: Purchases	-	-
Add: Cost of Labor	-	-
Add: Other Costs (attach schedule)	-	-
Less: Ending Inventory	-	-
Cost of Goods Sold	-	-
Gross Profit	-	-
<b>OPERATING EXPENSES</b>		
Advertising	-	-
Auto and Truck Expense	-	-
Bad Debts	-	-
Contributions	-	-
Employee Benefits Programs	-	-
Insider Compensation*	-	-
Insurance	-	-
Management Fees/Bonuses	-	-
Office Expense	-	-
Pension & Profit-Sharing Plans	-	-
Repairs and Maintenance	-	-
Rent and Lease Expense	-	-
Salaries/Commissions/Fees	-	-
Supplies	-	-
Taxes - Payroll	-	-
Taxes - Real Estate	-	-
Taxes - Other	-	-
Travel and Entertainment	-	-
Utilities	-	-
Other	30,208	46,499
Total Operating Expenses Before Depreciation	-	-
Depreciation/Depletion/Amortization	-	-
Net Profit (Loss) Before Other Income & Expenses	(30,208)	(46,499)
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (Preference Collections)	12,764	12,764
Interest Expense	-	-
Other Expense (attach schedule)	-	-
Net Profit (Loss) Before Reorganization Items	(17,444)	(33,735)
<b>REORGANIZATION ITEMS</b>		
Professional Fees	383,502	903,870
U. S. Trustee Quarterly Fees	-	-
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	-	-
Gain (Loss) from Sale of Equipment	-	-
Other Reorganization Expenses (attach schedule)	-	-
Total Reorganization Expenses	383,502	903,870
Income Taxes	-	-
Net Profit (Loss)	(400,945)	(937,605)

\*"Insider" is defined in 11 U.S.C. Section 101(31).

Hospitality Liquidation II, LLC (f/k/a Hospitality Staffing Solutions Group, LLC)  
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## BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	1,028,147	475,722
Restricted Cash and Cash Equivalents (see continuation sheet)	-	-
Accounts Receivable (Net)	-	11,561,397
Notes Receivable	-	2,032,687
Inventories	-	-
Prepaid Expenses	-	5,533,230
Professional Retainers	-	-
Other Current Assets (attach schedule)	-	1,057,597
<b>TOTAL CURRENT ASSETS</b>	<b>1,028,147</b>	<b>20,680,632</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	-	1,624,844
Machinery and Equipment	-	86,849
Furniture, Fixtures and Office Equipment	-	1,032,937
Leasehold Improvements	-	-
Vehicles	-	28,775
Less Accumulated Depreciation	-	(895,418)
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>-</b>	<b>1,877,987</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	-	-
Other Assets (attach schedule)	-	30,022,219
<b>TOTAL OTHER ASSETS</b>	<b>-</b>	<b>30,022,219</b>
<b>TOTAL ASSETS</b>	<b>1,028,147</b>	<b>52,580,838</b>
<b>LIABILITIES AND OWNER EQUITY</b>		
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable See MOR 3. List of retainers	(465,415)	-
Taxes Payable (refer to FORM MOR-4)	-	-
Wages Payable	-	-
Notes Payable	-	9,649,272
DIP Balance	3,245,153	-
Rent / Leases - Building/Equipment	-	-
Secured Debt / Adequate Protection Payments	-	-
Professional Fees	325,000	-
Amounts Due to Insiders*	-	-
Other Postpetition Liabilities	21,260	-
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>3,126,001</b>	<b>9,649,272</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Accounts Payable	2,490,827	1,769,903
Taxes Payable (refer to FORM MOR-4)	-	-
Wages Payable	-	2,756,079
Notes Payable	-	-
Rent / Leases - Building/Equipment	-	-
Accrued Expenses	7,739,843	7,420,292
Professional Fees	786,233	702,587
Amounts Due to Insiders*	-	-
Secured Debt	-	13,312,500
Priority Debt	-	-
Unsecured Debt	-	15,403,517
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>11,016,902</b>	<b>61,364,879</b>
<b>TOTAL LIABILITIES</b>	<b>14,142,903</b>	<b>71,014,151</b>
<b>OWNER EQUITY</b>		
Capital Stock	-	37,464,949
Additional Paid-In Capital	-	(742,526)
Proceeds from Gain on Sale (Extinguishment of Pre-Petition Debt)	49,546,070	-
Owner's Equity Account	(61,723,221)	-
Retained Earnings - Pre-Petition	-	(54,312,543)
Retained Earnings - Postpetition	(937,605)	-
Adjustments to Owner Equity (Adjust Cash Based on O/S Check Listing)	-	(843,192)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	-	-
<b>NET OWNER EQUITY</b>	<b>(13,114,756)</b>	<b>(18,433,312)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>1,028,147</b>	<b>52,580,838</b>

\*"Insider" is defined in 11 U.S.C. Section 101(31).

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STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
N/A	-	-
N/A	-	-
N/A	-	-
N/A	-	-
N/A	-	-
<b>Other Operational Expenses</b>		
N/A	-	-
N/A	-	-
N/A	-	-
N/A	-	-
N/A	-	-
<b>Other Income</b>		
N/A	-	-
N/A	-	-
N/A	-	-
N/A	-	-
N/A	-	-
<b>Other Expenses</b>		
N/A	-	-
N/A	-	-
N/A	-	-
N/A	-	-
N/A	-	-
<b>Other Reorganization Expenses</b>		
N/A	-	-
N/A	-	-
N/A	-	-
N/A	-	-
N/A	-	-
N/A	-	-
N/A	-	-
N/A	-	-
N/A	-	-

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**  
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

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**BALANCE SHEET - continuation sheet**

ASSETS		BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>Other Current Assets</b>			
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-
<b>Other Assets</b>			
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-
<b>LIABILITIES AND OWNER EQUITY</b>		<b>BOOK VALUE AT END OF CURRENT REPORTING MONTH</b>	<b>BOOK VALUE ON PETITION DATE</b>
<b>Other Postpetition Liabilities</b>			
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-
<b>Adjustments to Owner Equity</b>			
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-
<b>Postpetition Contributions (Distributions) (Draws)</b>			
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-
	N/A	-	-

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.



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**STATUS OF POSTPETITION TAXES**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.  
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.  
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
<b>Federal</b>						
Withholding	-	-	-	-	N/A	-
FICA-Employee	-	-	-	-	N/A	-
FICA-Employer	-	-	-	-	N/A	-
Unemployment	-	-	-	-	N/A	-
Income	-	-	-	-	N/A	-
Other:	-	-	-	-	N/A	-
<b>Total Federal Taxes</b>	-	-	-	-	-	-
<b>State and Local</b>						
Withholding	-	-	-	-	-	-
Sales	-	-	-	-	-	-
Excise	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-
Real Property	-	-	-	-	-	-
Personal Property	-	-	-	-	-	-
Other:	-	-	-	-	-	-
<b>Total State and Local</b>	-	-	-	-	-	-
<b>Total Taxes</b>	-	-	-	-	-	-

**SUMMARY OF UNPAID POSTPETITION DEBTS**

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	21,260	-	-	-	-	21,260
Wages Payable	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-
Rent/Leases-Building	-	-	-	-	-	-
Rent/Leases-Equipment	-	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-	-
<b>Professional Fees</b>						
Saul Ewing, LLP Main Escrow	(396,266)	-	-	-	-	(396,266)
Conway MacKenzie Management Ser. LLC	(69,149)	-	-	-	-	(69,149)
Duff & Phelps	325,000	-	-	-	-	325,000
Amounts Due to Insiders*	-	-	-	-	-	-
Other:	-	-	-	-	-	-
Other:	-	-	-	-	-	-
<b>Total Postpetition Debts</b>	(119,154)	-	-	-	-	(119,154)

Retainer Balance  
Retainer Balance

Explain how and when the Debtor intends to pay any past-due postpetition debts.

\*"Insider" is defined in 11 U.S.C. Section 101(31).

Hospitality Liquidation II, LLC (f/k/a Hospitality Staffing Solutions Group, LLC)

Case No. 13-12741 (BLS)  
Reporting Period: Mar. 1, 2014 - Mar. 28, 2014**ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**

<b>Accounts Receivable Reconciliation</b>	<b>Amount</b>	
Total Accounts Receivable at the beginning of the reporting period	-	-
+ Amounts billed during the period	-	-
- Amounts collected during the period	-	-
Total Accounts Receivable at the end of the reporting period	-	-
	-	-
<b>Accounts Receivable Aging</b>	<b>Amount</b>	
0 - 30 days old	-	-
31 - 60 days old	-	-
61 - 90 days old	-	-
91+ days old	-	-
Total Accounts Receivable	-	-
Amount considered uncollectible (Bad Debt)	-	-
Accounts Receivable (Net)	-	-

**DEBTOR QUESTIONNAIRE**

<b>Must be completed each month</b>	<b>Yes</b>	<b>No</b>
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X