

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|  |   |                         |
|--|---|-------------------------|
| In re:                                       | ) | Chapter 11              |
|  | ) |                         |
| HSS Holding, LLC, <i>et al.</i> <sup>1</sup> | ) | Case No. 13-12740 (BLS) |
|  | ) |                         |
| Debtors.                                     | ) | Jointly Administered    |
|  | ) |                         |

**GLOBAL NOTES REGARDING DEBTORS' SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs (the "SOFA" and, collectively with the Schedules, the "Schedules and Statements") filed herewith by the debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") were prepared pursuant to section 521 of title 11 of the United States Code (as amended, the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and have not been subject to audit, review or any similar financial analysis. While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are accurate and complete based upon information that was available to them at the time of preparation, the subsequent receipt of information may result in material changes to the financial data and other information contained therein. The Debtors have used their best efforts to present the information set forth in the Schedules and Statements from their books and records maintained in the ordinary course of their businesses. The Debtors reserve their right to amend their Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes Regarding Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

1. Description of the Cases and "as of" Information Date. On October 24, 2013 (the "Petition Date"), the Debtors each filed a voluntary petition with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") under chapter 11 of the Bankruptcy Code. The cases have been procedurally consolidated for the purpose of joint administration under case number 13-12740 (BLS). The Debtors are currently operating their businesses as debtors-in-possession pursuant to the Bankruptcy Code. Unless otherwise indicated in the

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<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: HSS Holding, LLC (7903); Hospitality Staffing Solutions Group, LLC (7921); Hospitality Staffing Solutions, LLC (8300); IHS Staffing Services, LLC (7545); IHS Hospitality Services, LLC (8258); Hospitality Staffing Solutions of Louisiana, L.L.C. (2862); Hospitality Staffing Solutions of Iowa, LLC (0578); Hospitality Staffing Solutions of Connecticut, LLC (2536); Hospitality Staffing Solutions of Indiana, LLC (2882); and Hospitality Staffing Solutions of Illinois, LLC (0721). The Debtors' address is 100 Glenridge Point Parkway, Suite 400, Atlanta, GA 30342.

Schedules or Statements or herein, the asset and liability information provided is as of the Petition Date.

2. Basis of Presentation. The preparation of the Schedules and Statements required the Debtors to make certain estimates and assumptions that affect the reported amounts of liabilities, the disclosures of contingent liabilities, and the reported amounts of expenses during the reporting period. The amount of the Debtors' actual assets and liabilities could differ from the amounts set forth in the Schedules and Statements. Some of the Debtors' scheduled assets and liabilities are unknown and/or unliquidated at this time. In such cases, the amounts are listed as "Unknown" or "Undetermined." Given the differences between the information requested in the Schedules and Statements and the presentation of the financial information under generally accepted accounting principles in the United States ("GAAP"), the aggregate asset values and claim amounts set forth in the Schedules and Statements do not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.

3. Summary of Significant Reporting Policies. The following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:

(a) Book Value. Unless otherwise noted, to the extent any asset value is listed herein, the net book value, rather than fair market value, of the Debtors' interests in property are reflected on the applicable Schedules and Statements. As applicable, assets that have been fully depreciated or that were expensed for accounting purposes have no net book value.

(b) Accounts Receivable and Accounts Payable. Accounts Receivable generally are presented net of allowance for doubtful accounts and without offsetting for any mutual counterparty accounts payable, open or terminated contract liabilities, liquidated damages, setoff rights or collateral held by the Debtors. Likewise, any Accounts Payable are shown without consideration of offsetting accounts receivable, open or terminated contracts, liquidated damages, setoff rights or collateral that has been posted on behalf of the counterparty.

(c) Adjustment to Scheduled Claim Amounts and Employee Claims. The Bankruptcy Court has authorized the Debtors to pay and honor certain pre-petition claims for, among other items, wages, salaries, commissions and other compensation, expense reimbursement, withholding taxes and other amounts and health and other benefits. Accordingly, to the extent such prepetition amounts have been paid in accordance with a Bankruptcy Court order and reflected on the books and records of the Debtors prior to the filing of the Schedules and Statements, such claim amounts have not been listed. Only employee claims for prepetition amounts that have not been paid as of the time the Schedules and Statements were filed have been included on the appropriate Schedule. The actual unpaid claims of creditors that may be allowed in these cases may differ from the amounts set forth due to additional invoices received, prepetition payments made pursuant to a Bankruptcy Court order where such payment was not reconciled on the books and records of the Debtors prior to the filing of the Schedules and Statements, or prepetition payments made following the filing of the Schedules and Statements.

(d) Executory Contracts. The Debtors have not listed their executory contracts as assets in their Schedules and Statements; rather, the Debtors' executory contracts have been set forth in Schedule G. See Global Note 3(m), below, for additional notes regarding the Debtors' executory contracts.

(e) Interests in Subsidiaries. Each Debtor's Schedule B sets forth its ownership interests, if any, in affiliates. The fair market value of such ownership interests is dependent upon numerous variables and factors and, accordingly, is neither known nor provided.

(f) Payments Made within 90 Days prior to the Petition Date and Payments to Insiders Within One Year of Petition Date. Payments made in the ordinary course of the Debtors' business to employees for salaries, wages, bonuses, commissions, and employee benefits, payroll taxes and sales taxes were omitted from the SOFA question 3(b). Payments to insiders within one year of the Petition Date, including transfers within 90 days of the Petition Date, are listed in response to SOFA question 3(c) and, with certain exceptions, are not separately set forth in response to SOFA question 3(b). In preparing their response to SOFA question 3(c), and in the interest of full disclosure, the Debtors used an expansive interpretation of the term "insider". Inclusion or omission of a creditor as an "insider" on the Debtors' response to SOFA question 3(c) is not determinative as to whether creditor is actually an "insider," as such term is defined in the Bankruptcy Code and the Debtors reserve all of their rights with respect to such characterization. Similarly, use of the term "affiliate" is not determinative as to whether the applicable person is an "affiliate" as such term is defined in the Bankruptcy Code, and the Debtors reserve all of their rights with respect to such characterization. Moreover, payments are listed in response to SOFA question 3(b) and 3(c) without regard as to whether such payments were made on account of antecedent debt, and the Debtors reserve all of their rights with respect to such issue. Payments made to certain professionals of the Debtors are listed in response to SOFA question 9 rather than SOFA question 3(b).

(g) Property and Equipment -- Leased. In the ordinary course of their businesses, the Debtors lease real property and various articles of personal property, including equipment, from certain lessors. Subject to Global Note 3(d) above and Global Note 3(m) below, such leases are set forth in Schedule G. The property subject to these leases is not reflected in Schedule B as owned property of the Debtors or in the Debtors' response to question 14 of the SOFAs as assets of third parties within the control of the Debtors. Leases have been listed in the list of executory contracts contained in Schedule G; the property that is the subject of such leases therefore has been excluded from Schedule A (real property). Unpaid lease payments are listed in Schedule F (unsecured claims). Nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease, including whether it is a true lease or a financing arrangement, and the Debtors reserve all rights with respect to all such issues.

(h) Property and Equipment -- Owned. Unless otherwise noted, owned property and equipment, including assets under capital leases, are stated at net book value.

(i) Schedule D - Secured Claims. The Debtors have not included on Schedule D claims that may be secured through setoff rights, deposits posted by or on behalf of the Debtors, or inchoate statutory lien rights. Such counterparties, if any, have been listed on Schedule F. Except as otherwise agreed pursuant to a stipulation or agreed order or order entered by the Bankruptcy Court, the Debtors reserve the right to dispute or challenge the extent, validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Furthermore, secured claim amounts have been listed on Schedule D without regard to the value of assets securing such claims. No attempt was made by the Debtors to estimate the fair market value as of the Petition Date of assets pledged pursuant to a secured obligation. Accordingly, such omission is not an admission by the Debtors as to the sufficiency of collateral related to any secured claim listed on Schedule D. No claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

(j) Schedule E - Priority Claims. Priority claims related to various tax and wage obligations have been listed on Schedule E. Although the Debtors may have scheduled claims of various creditors as priority claims, the Debtors reserve all rights to dispute or challenge the priority treatment of any such creditor's claim (or portion thereof) or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

(k) Schedule F - Unsecured Claims. The descriptions provided in Schedule F are intended only to be a summary. Nothing in the Global Notes or the Schedules and Statements shall be deemed to be a modification or interpretation of the terms of such agreements. The claims of individual creditors for, among other things, goods, services, or taxes are listed at the amounts listed on the Debtors' books and records and may not reflect credits or allowances due from such creditor. The Debtors reserve all of their rights respecting such credits and allowances. The dollar amounts listed may be exclusive of contingent and unliquidated amounts. The Debtors expressly incorporate by reference into Schedule F all parties to pending and potential pending litigation with the Debtors, as listed in the Debtors' Statements, as contingent, unliquidated, and disputed claims to the extent not already listed on Schedule F. All parties to executory contracts, including those listed on Schedule G, are holders of contingent and unliquidated unsecured claims arising from (i) obligations under those executory contracts and/or (ii) rejection damages in the event that such executory contract is rejected. Not all such claims are duplicated on Schedule F.

(l) Schedule G - Executory Contracts/Unexpired Leases. While every reasonable effort has been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or

enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Without limitation of the foregoing, the contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements which may not be listed therein. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. Certain of the Debtors' executory agreements may not have been memorialized in writing and could be subject to dispute. Schedule G does not include stand alone purchase orders for goods or equipment or nondisclosure agreements. Additionally, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such agreements, if any, may not be set forth in Schedule G. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Similarly, the absence of a contract or agreement on Schedule G does not constitute an admission that any other contract or agreement to which a Debtor is a party is not executory. Parties to executory contracts and unexpired leases were not listed on Schedule F, except where past due amounts were recorded in the Debtors' accounts payable. The Debtors have not listed on Schedule F landlords and executory contract counterparties which may have claims related to contract/lease rejection or other damages. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

(m) Statement of Financial Affairs. Both questions 3(c) and 23 in the SOFAs request information regarding payments to insiders. In compiling a list of directors and officers, the Debtors have limited these to the directors and officers listed in each legal entity's corporate minute books. In certain instances, payments listed in response to question 3(c) could reasonably have been listed in response to question 23. In other instances, payments listed in response to question 23 could reasonably have been listed in response to question 3(c). The Debtors accordingly reserve all rights with respect to the characterization of payments listed in response to questions 3(c) and 23. In addition, the Debtors have not listed payments to officers and directors of the Debtors if such payments were made by non-debtor affiliates of the Debtors. See Global Note 3(f) for additional statements regarding the parties designated in the Statements and Schedules as "insiders" or "affiliates."

(n) Statement of Financial Affairs – Suits and Administration Proceedings: Although the Debtors have attempted to list in question 4 all known claimants with pending suits or administrative proceedings, certain actions may have been inadvertently omitted. The Debtors reserve all of their rights with respect to any such claims or causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

4. Reservation of Rights and Exculpation. The Debtors reserve all their rights to amend the Schedules and Statements in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the Schedules as to amount, liability, or classification or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Any failure to designate a claim as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." Furthermore, nothing contained in the Schedules shall constitute a waiver of the Debtors' rights with respect to the chapter 11 cases and, specifically, with respect to any issues involving equitable subordination and/or causes of action, whether arising under the provisions of Chapter 5 of the Bankruptcy Code or otherwise including without limitation nonbankruptcy law. Moreover, although the Debtors may have scheduled claims of various creditors as priority claims, the Debtors reserve all rights to dispute or challenge the priority treatment of any such creditor's claim (or portion thereof) or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While every reasonable effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages.

5. Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

# UNITED STATES BANKRUPTCY COURT

In re: HSS HOLDING, LLC

Debtor

Case No. 13-12740Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF SHEETS | ASSETS       | LIABILITIES     | OTHER |
|---|----------------------|---------------|--------------|-----------------|-------|
| A - Real Property   | YES                  | 1             | \$0.00       |                 |       |
| B - Personal Property   | YES                  | 4             | Undetermined |                 |       |
| C - Property Claimed<br>as Exempt   | NO                   |               |              |                 |       |
| D - Creditors Holding<br>Secured Claims   | YES                  | 1             |              | \$22,910,994.40 |       |
| E - Creditors Holding Unsecured<br>Priority Claims<br>(Total of Claims on Schedule E) | YES                  | 3             |              | \$0.00          |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                                 | YES                  | 1             |              | \$0.00          |       |
| G - Executory Contracts and<br>Unexpired Leases                                       | YES                  | 1             |              |                 |       |
| H - Codebtors   | YES                  | 2             |              |                 |       |
| I - Current Income of<br>Individual Debtor(s)   | NO                   |               |              |                 |       |
| J - Current Expenditures of<br>Individual Debtors(s)                                  | NO                   |               |              |                 |       |
|   |                      | 13            | \$0.00       | \$22,910,994.40 |       |

In re: HSS HOLDING, LLCDebtorCase No. 13-12740(if known)**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND<br>LOCATION OF<br>PROPERTY | NATURE OF DEBTOR'S<br>INTEREST IN PROPERTY | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | CURRENT VALUE<br>OF DEBTOR'S<br>INTEREST IN<br>PROPERTY, WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION | AMOUNT OF<br>SECURED<br>CLAIM |
|--|--|--|--|-------------------------------|
| NONE                                       |  |  |  |                               |



In re: HSS HOLDING, LLC

Debtor

Case No. 13-12740

(if known)

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY   | NONE | DESCRIPTION AND<br>LOCATION<br>OF PROPERTY | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | CURRENT VALUE OF<br>DEBTOR'S INTEREST<br>IN PROPERTY, WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
|--|------|--|--|---|
| 1. CASH ON HAND.   | X    |  |  |   |
| 2. CHECKING, SAVINGS OR OTHER<br>FINANCIAL ACCOUNTS, CERTIFICATES OF<br>DEPOSIT, OR SHARES IN BANKS, SAVINGS<br>AND LOAN, THRIFT, BUILDING AND LOAN,<br>AND HOMESTEAD ASSOCIATIONS, OR<br>CREDIT UNIONS, BROKERAGE HOUSES, OR<br>COOPERATIVES. | X    |  |  |   |
| 3. SECURITY DEPOSITS WITH PUBLIC<br>UTILITIES, TELEPHONE COMPANIES,<br>LANDLORDS, AND OTHERS.  | X    |  |  |   |
| 4. HOUSEHOLD GOODS AND<br>FURNISHINGS, INCLUDING AUDIO, VIDEO,<br>AND COMPUTER EQUIPMENT.  | X    |  |  |   |
| 5. BOOKS, PICTURES AND OTHER ART<br>OBJECTS, ANTIQUES, STAMP, COIN,<br>RECORD, TAPE, COMPACT DISC, AND<br>OTHER COLLECTIONS OR COLLECTIBLES.   | X    |  |  |   |
| 6. WEARING APPAREL.  | X    |  |  |   |
| 7. FURS AND JEWELRY.   | X    |  |  |   |
| 8. FIREARMS AND SPORTS,<br>PHOTOGRAPHIC, AND OTHER HOBBY<br>EQUIPMENT.   | X    |  |  |   |

In re: HSS HOLDING, LLC

Debtor

Case No. 13-12740

(if known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| TYPE OF PROPERTY  | NONE | DESCRIPTION AND LOCATION OF PROPERTY   | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--|------------------------------------|--|
| 9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.  |      | SEE RESPONSE TO B9 FOR DEBTOR HOSPITALITY STAFFING SOLUTIONS GROUP, LLC FOR SCHEDULE OF ALL DEBTORS' INSURANCE POLICIES. |                                    | UNKNOWN  |
| 10. ANNUITIES. ITEMIZE AND NAME EACH INSURER.   | X    |  |                                    |  |
| 11. INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(b)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(b)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(c) RULE 1007(B)) | X    |  |                                    |  |
| 12. INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.  | X    |  |                                    |  |
| 13. STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.  |      | 100% INTEREST IN HOSPITALITY STAFFING SOLUTIONS GROUP, LLC   |                                    | UNKNOWN  |
| 14. INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.   | X    |  |                                    |  |
| 15. GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.   | X    |  |                                    |  |
| 16. ACCOUNTS RECEIVABLE.  | X    |  |                                    |  |
| 17. ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.  | X    |  |                                    |  |
| 18. OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDING TAX REFUNDS. GIVE PARTICULARS.  | X    |  |                                    |  |
| 19. EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.   | X    |  |                                    |  |

In re: HSS HOLDING, LLC

Debtor

Case No. 13-12740

(if known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| TYPE OF PROPERTY   | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------------------------|--|
| 20. CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.  | X    |                                      |                                    |  |
| 21. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.   | X    |                                      |                                    |  |
| 22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.  | X    |                                      |                                    |  |
| 23. LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.   | X    |                                      |                                    |  |
| 24. CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES. | X    |                                      |                                    |  |
| 25. AUTOMOBILES, TRUCKS, TRAILERS, OTHER VEHICLES AND ACCESSORIES.   | X    |                                      |                                    |  |
| 26. BOATS, MOTORS, AND ACCESSORIES.  | X    |                                      |                                    |  |
| 27. AIRCRAFT AND ACCESSORIES.  | X    |                                      |                                    |  |
| 28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.   | X    |                                      |                                    |  |
| 29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.  | X    |                                      |                                    |  |
| 30. INVENTORY.   | X    |                                      |                                    |  |

In re: HSS HOLDING, LLC

Debtor

Case No. 13-12740

(if known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| TYPE OF PROPERTY  | NONE | DESCRIPTION AND<br>LOCATION<br>OF PROPERTY | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | CURRENT VALUE OF<br>DEBTOR'S INTEREST<br>IN PROPERTY, WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
|---|------|--|--|---|
| 31. ANIMALS.  | X    |  |  |   |
| 32. CROPS - GROWING OR HARVESTED.<br>GIVE PARTICULARS.  | X    |  |  |   |
| 33. FARMING EQUIPMENT AND<br>IMPLEMENTS.  | X    |  |  |   |
| 34. FARM SUPPLIES, CHEMICALS, AND<br>FEED.  | X    |  |  |   |
| 35. OTHER PERSONAL PROPERTY OF ANY<br>KIND NOT ALREADY LISTED. ITEMIZE.                                   | X    |  |  |   |
| Total   |      |  |  | \$0.00  |
| (Include amounts from any continuation<br>sheets attached. Report total also on<br>Summary of Schedules.) |      |  |  |   |

In re: HSS HOLDING, LLC

Debtor

Case No. 13-12740

(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE<br>OF COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|--|----------|--|--|------------|--------------|----------|--|---------------------------------|
| ACCOUNT NO.  |          |  |  |            |              |          |  |                                 |
| SG DISTRESSED FUND LP, LITTLEJOHN<br>OPPORTUNITIES MASTER FUND LP,<br>LJC INVESTMENTS I, LLC<br>WACHTELL LIPTON, ROSEN & KATZ<br>51 WEST 52ND STREET<br>NEW YORK, NY 10019 | X        |  | SENIOR SECURED LOAN<br>9/15/2010   |            |              |          | \$22,910,994.40  | UNKNOWN                         |
|  |          |  | VALUE: UNKNOWN   |            |              |          |  |                                 |

Schedule of Creditors Holding Secured Claims -  
Sheet no. 1 of 1

|                                  |                 |        |
|----------------------------------|-----------------|--------|
| Subtotal<br>(Total of this page) | \$22,910,994.40 | \$0.00 |
| Total<br>(Use only on last page) | \$22,910,994.40 | \$0.00 |

(Report also on Summary  
of Schedules.) (If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

In re: HSS HOLDING, LLCDebtorCase No. 13-12740  
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

In re: HSS HOLDING, LLCDebtorCase No. 13-12740(if known)☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re: HSS HOLDING, LLC

Debtor

Case No. 13-12740

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION<br>FOR CLAIM. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM | AMOUNT<br>ENTITLED<br>TO<br>PRIORITY | AMOUNT<br>NOT<br>ENTITLED<br>TO<br>PRIORITY, IF<br>ANY |
|--|----------|--|---|------------|--------------|----------|--------------------|--------------------------------------|--|
|--|----------|--|---|------------|--------------|----------|--------------------|--------------------------------------|--|



In re: HSS HOLDING, LLC

Debtor

Case No. 13-12740

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR<br><br>HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|--|--|------------|--------------|----------|--------------------|
|---|--|--|------------|--------------|----------|--------------------|

In re: HSS HOLDING, LLC

Debtor

Case No. 13-12740

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND<br>NATURE OF DEBTOR'S INTEREST. STATE<br>WHETHER LEASE IS FOR NONRESIDENTIAL<br>REAL PROPERTY. STATE CONTRACT<br>NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|--|
| JANICE VIEIRA<br>4506 14TH STREET NW<br>WASHINGTON, DC 20011                               | REAL PROPERTY LEASE<br>LEASED PROPERTY: 2012 FLEET STREET  |

In re: HSS HOLDING, LLC

Debtor

Case No. 13-12740

(if known)

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR  | NAME AND ADDRESS OF CREDITOR   |
|---|--|
| HOSPITALITY STAFFING SOLUTIONS GROUP, LLC<br>100 GLENRIDGE POINT PARKWAY, SUITE 400<br>ATLANTA, GA 30342          | SG DISTRESSED FUND LP, LITTLEJOHN OPPORTUNITIES MASTER FUND LP, LJC INVESTMENTS I, LLC<br>WACHTELL LIPTON, ROSEN & KATZ<br>51 WEST 52ND STREET<br>NEW YORK, NY 10019 |
| HOSPITALITY STAFFING SOLUTIONS OF CONNECTICUT, LLC<br>100 GLENRIDGE POINT PARKWAY, SUITE 400<br>ATLANTA, GA 30342 | SG DISTRESSED FUND LP, LITTLEJOHN OPPORTUNITIES MASTER FUND LP, LJC INVESTMENTS I, LLC<br>WACHTELL LIPTON, ROSEN & KATZ<br>51 WEST 52ND STREET<br>NEW YORK, NY 10019 |
| HOSPITALITY STAFFING SOLUTIONS OF ILLINOIS, LLC<br>100 GLENRIDGE POINT PARKWAY, SUITE 400<br>ATLANTA, GA 30342    | SG DISTRESSED FUND LP, LITTLEJOHN OPPORTUNITIES MASTER FUND LP, LJC INVESTMENTS I, LLC<br>WACHTELL LIPTON, ROSEN & KATZ<br>51 WEST 52ND STREET<br>NEW YORK, NY 10019 |
| HOSPITALITY STAFFING SOLUTIONS OF INDIANA, LLC<br>100 GLENRIDGE POINT PARKWAY, SUITE 400<br>ATLANTA, GA 30342     | SG DISTRESSED FUND LP, LITTLEJOHN OPPORTUNITIES MASTER FUND LP, LJC INVESTMENTS I, LLC<br>WACHTELL LIPTON, ROSEN & KATZ<br>51 WEST 52ND STREET<br>NEW YORK, NY 10019 |
| HOSPITALITY STAFFING SOLUTIONS OF IOWA, LLC<br>100 GLENRIDGE POINT PARKWAY, SUITE 400<br>ATLANTA, GA 30342        | SG DISTRESSED FUND LP, LITTLEJOHN OPPORTUNITIES MASTER FUND LP, LJC INVESTMENTS I, LLC<br>WACHTELL LIPTON, ROSEN & KATZ<br>51 WEST 52ND STREET<br>NEW YORK, NY 10019 |
| HOSPITALITY STAFFING SOLUTIONS OF LOUISIANA, L.L.C<br>100 GLENRIDGE POINT PARKWAY, SUITE 400<br>ATLANTA, GA 30342 | SG DISTRESSED FUND LP, LITTLEJOHN OPPORTUNITIES MASTER FUND LP, LJC INVESTMENTS I, LLC<br>WACHTELL LIPTON, ROSEN & KATZ<br>51 WEST 52ND STREET<br>NEW YORK, NY 10019 |
| HOSPITALITY STAFFING SOLUTIONS, LLC<br>100 GLENRIDGE POINT PARKWAY, SUITE 400<br>ATLANTA, GA 30342                | SG DISTRESSED FUND LP, LITTLEJOHN OPPORTUNITIES MASTER FUND LP, LJC INVESTMENTS I, LLC<br>WACHTELL LIPTON, ROSEN & KATZ<br>51 WEST 52ND STREET<br>NEW YORK, NY 10019 |
| IHS HOSPITALITY SERVICES, LLC<br>100 GLENRIDGE POINT PARKWAY, SUITE 400<br>ATLANTA, GA 30342                      | SG DISTRESSED FUND LP, LITTLEJOHN OPPORTUNITIES MASTER FUND LP, LJC INVESTMENTS I, LLC<br>WACHTELL LIPTON, ROSEN & KATZ<br>51 WEST 52ND STREET<br>NEW YORK, NY 10019 |

In re: HSS HOLDING, LLC

Debtor

Case No. 13-12740

(if known)

**SCHEDULE H - CODEBTORS**

(Continuation Sheet)

| NAME AND ADDRESS OF CODEBTOR  | NAME AND ADDRESS OF CREDITOR  |
|---|---|
| IHS STAFFING SERVICES, LLC<br>100 GLENRIDGE POINT PARKWAY, SUITE 400<br>ATLANTA, GA 30342 | SG DISTRESSED FUND LP, LITTLEJOHN OPPORTUNITIES MASTER FUND<br>LP, LLC INVESTMENTS I, LLC<br>WACHTELL LIPTON, ROSEN & KATZ<br>51 WEST 52ND STREET<br>NEW YORK, NY 10019 |

In re: HSS HOLDING, LLC

Debtor

Case No. 13-12740

(if known)

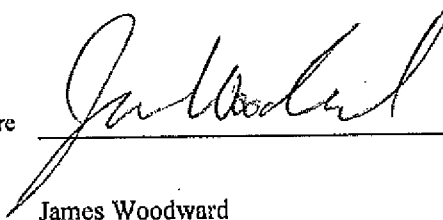
## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, James Woodward, the Chief Financial Officer of HSS Holding, LLC named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 1 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 11-25-2013

Signature



James Woodward

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.