JONES DAY 222 East 41st Street New York, New York 10017 Telephone: (212) 326-3939 Facsimile: (212) 755-7306

Corinne Ball Heather Lennox Lisa Laukitis Veerle Roovers

- and -

JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 Facsimile: (216) 579-0212

Ryan T. Routh

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X
	:
In re	: Chapter 11
1	:
Hostess Brands, Inc., et al., 1	: Case No. 12-22052 (RDD)
Debtors.	: (Iointly Administered)
Debiois.	: (Jointly Administered)
	:

NOTICE OF AMENDMENT TO SCHEDULES OF ASSETS AND LIABILITIES OF IBC SERVICES, LLC

The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Hostess Brands, Inc. (0322), IBC Sales Corporation (3634), IBC Services, LLC (3639), IBC Trucking, LLC (8328), Interstate Brands Corporation (6705) and MCF Legacy, Inc. (0599).



NYI-4455749v4

PLEASE TAKE NOTICE OF THE FOLLOWING:

- 1. On February 24, 2012, each of the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") filed their respective Schedules of Assets and Liabilities (collectively, the "<u>Schedules</u>").
- 2. Debtor IBC Services, LLC ("<u>IBC Services</u>") hereby amends its Schedules by filing an amendment to Schedule F in the form attached hereto as <u>Exhibit A</u> (the "<u>Amendment</u>"). The Amendment also includes an updated Summary of Schedules. The Amendment should be read in conjunction with the remainder of IBC Services' Schedules including, in particular, the notes contained therein.
- 3. The Debtors reserve their right to further amend or supplement their Schedules as they deem necessary or appropriate.

NYI-4455749v4 -2-

Dated: June 11, 2012

New York, New York

Respectfully submitted,

/s/ Corinne Ball

Corinne Ball
Heather Lennox
Lisa Laukitis
Veerle Roovers
JONES DAY
222 East 41st Street
New York, New York 10017

Telephone: (212) 326-3939 Facsimile: (212) 755-7306

- and -

Ryan T. Routh JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 Facsimile: (216) 579-0212

ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION

NYI-4455749v4 -3-

EXHIBIT A

12-22052-rdd Doc 1088 Filed 06/11/12 Entered 06/11/12 20:56:19 Main Document Pg 5 of 8

B6 Summary (Official Form 6 - Summary) (12/07) UNITED STATES BANKRUPTCY COURT Southern District of New York, White Plains

In re: IBC Services, LLC Chapter 11 Case No. 12-22054 (RDD)

SUBJECT TO GLOBAL NOTES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

Name of Schedule	Attached (YES/NO)	No. of Sheets	Assets	Liabilities	Other
A - Real Property	YES	1	\$146,199.83		
B - Personal Property	YES	26	\$19,894,917.32		
C - Property Claimed as Exempt	NO	N/A			
D - Creditors Holding Secured Claims	YES	2		\$861,224,775.63	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	121		\$50,817,945.50	
F - Creditors Holding Unsecured Nonpriority Claims	YES	6		\$573,270.25	
G - Executory Contracts and Unexpired Leases	YES	4			
H - Codebtors	YES	5			
I - Current Income of Individual Debtor(s)	NO	N/A			
J - Current Expenditures of Individual Debtor(s)	NO	N/A			
Т	OTAL	164	\$20,041,117.15	\$912,615,991.38	

B6F (Official Form 6F) (12/07)

In re: IBC Services, LLC Case No. 12-22054 (RDD)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	C O D E B T O R	C J H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ee Schedule F Attachment							\$573,270.25
	1	1	Subtotal (Total	on t	his p	age)	\$573,270.25
		th	(Report also on Summary of Schedules and, if e Statistical Summary of Certain Liabilities and		cable		\$573,270.25

In Re: IBC Services, LLC Case No. 12-22054

Amendment to Schedule F
Additional Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Total amount of claim
							Pre-Petition				
APEL, THOMAS C.		12 EAST ARMOUR BLVD		KANSAS CITY	MO	64111	D&O Insurance	N	Χ	$X \mid X$	X UNKNOWN
							Pre-Petition				
DRISCOLL, BRIAN J.		593 ROSEMARY ROAD		LAKE FOREST	IL	60045	D&O Insurance	N	Χ	$X \mid X$	X UNKNOWN
							Pre-Petition				
MAGILL, KENT B.		810 W. 65TH STREET		KANSAS CITY	MO	64113	D&O Insurance	N	Χ	$X \mid X$	X UNKNOWN
							Pre-Petition				
STEWART, JOHN O.		6031 CONNECTION DRIVE		IRVING	TX	75039	D&O Insurance	N	Χ	$X \mid X$	X UNKNOWN
										Tota	il: UNKNOWN

12-22052-rdd Doc 1088 Filed 06/11/12 Entered 06/11/12 20:56:19 Main Document Pg 8 of 8

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS

In re: IBC Services, LLC Case No. 12-22054 (RDD)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

6/11/2012	Signature	/ s / John Stewart
0/1//2012	Signature	John Stewart
		Vice President - Finance, IBC Services, LLC

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C.§§ 152 and 3571.