

JONES DAY
222 East 41st Street
New York, New York 10017
Telephone: (212) 326-3939
Facsimile: (212) 755-7306
Corinne Ball
Heather Lennox
Lisa Laukitis
Veerle Roovers

- and -

JONES DAY
North Point
901 Lakeside Avenue
Cleveland, Ohio 44114
Telephone: (216) 586-3939
Facsimile: (216) 579-0212
Ryan T. Routh

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
Hostess Brands, Inc., <i>et al.</i> , ¹	:	Case No. 12-22052 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**NOTICE OF SECOND AMENDMENT TO SCHEDULES OF ASSETS
AND LIABILITIES OF INTERSTATE BRANDS CORPORATION**

¹ The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Hostess Brands, Inc. (0322), IBC Sales Corporation (3634), IBC Services, LLC (3639), IBC Trucking, LLC (8328), Interstate Brands Corporation (6705) and MCF Legacy, Inc. (0599).



PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On February 24, 2012, each of the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed their respective Schedules of Assets and Liabilities (collectively, the "Original Schedules").
2. On June 11, 2012, each of the Debtors filed their respective Notice of Amendment to Schedules, with an amendment to the Original Schedules (collectively with the Original Schedules, the "Schedules") attached thereto.
3. Debtor Interstate Brands Corporation ("Interstate Brands") hereby further amends its Schedules by filing a second amendment to Schedule F in the form attached hereto as Exhibit A (the "Second Amendment"). The Second Amendment also includes an updated Summary of Schedules. The Second Amendment should be read in conjunction with the remainder of Interstate Brand's Schedules including, in particular, the notes contained therein.
4. The Debtors reserve their right to further amend or supplement their Schedules, as amended by the Second Amendment, as they deem necessary or appropriate.

Dated: August 9, 2012
New York, New York

Respectfully submitted,

/s/ Corinne Ball

Corinne Ball
Heather Lennox
Lisa Laukitis
Veerle Roovers
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New York, New York 10017
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ATTORNEYS FOR DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

B6 Summary (Official Form 6 - Summary) (12/07)

UNITED STATES BANKRUPTCY COURT

Southern District of New York, White Plains

In re: Interstate Brands Corporation

Chapter 11 Case No. 12-22055 (RDD)

SUBJECT TO GLOBAL NOTES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

Name of Schedule	Attached (YES/NO)	No. of Sheets	Assets	Liabilities	Other
A - Real Property	YES	3	\$185,414,799.87		
B - Personal Property	YES	1434	\$1,302,241,073.10		
C - Property Claimed as Exempt	NO	N/A			
D - Creditors Holding Secured Claims	YES	2		\$861,224,775.63	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	123		\$52,900,962.31	
F - Creditors Holding Unsecured Nonpriority Claims	YES	191		\$28,411,111.11	
G - Executory Contracts and Unexpired Leases	YES	62			
H - Codebtors	YES	5			
I - Current Income of Individual Debtor(s)	NO	N/A			
J - Current Expenditures of Individual Debtor(s)	NO	N/A			
TOTAL		1825	\$1,487,655,872.97	\$942,211,132.77	

In re: **Interstate Brands Corporation**

Case No. **12-22055 (RDD)**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
See Schedule F Attachment							\$28,085,394.83
Subtotal (Total on this page)							\$28,085,394.83
Total (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$28,085,394.83

In Re: Interstate Brands Corporation

Case No. 12-22055

Second Amendment to Schedule F

Additional Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Country (if not USA)	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
AB SPRING SERVICE INC		4537 ROGER B CHAFFEE DR SE	GRAND RAPIDS	MI	49548-7522		Various Accounts Payable	N	X	X	X	\$0.00
ADVANCED COMFORT SOLUTIONS INC		3941 W 5TH ST	CHEYENNE	WY	82007-1099		Various Accounts Payable	N	X	X	X	\$0.00
ADVANCED ENGINE REBUILDING INC		176 MAIN ST	WAREHAM	MA	02571-2112		Various Accounts Payable	N	X	X	X	\$0.00
ADVANTAGE DOOR INC		320 E 7TH ST	CENTRALIA	IL	62801-4506		Various Accounts Payable	N	X	X	X	\$0.00
ALUMA-GLASS INDUSTRIES	ARCHITECTURAL GLASS & GLAZING INC	909 N ORCHARD ST	BOISE	ID	83706-2155		Various Accounts Payable	N	X	X	X	\$0.00
AMERICAN COMPRESSOR COMPANY		10144 FREEMAN AVE	SANTA FE SPRINGS	CA	90670-0213		Various Accounts Payable	N	X	X	X	\$0.00
ANDCO INC	ANDERSON MOTORS	170 AMARAL ST	EAST PROVIDENCE	RI	02915-2223		Various Accounts Payable	N	X	X	X	\$0.00
ANDERSON, HERMA		8808 W. MELODY LANE	GREENFIELD	WI	53228		Various Automobile Liability	N	X	X	X	\$0.00
ASPHALT SOLUTIONS LLC		134 STERLING AVE	LINWOOD	NJ	08221-1826		Various Accounts Payable	N	X	X	X	\$0.00
BOYLES, RAYMOND		5918 SUDLERSVILLE ROAD	SUDLERSVILLE	MD	21668		Various Automobile Liability	N				\$860.00
BUILT SO WELL LLC		1210 POTTAWATOMIE	MANHATTAN	KS	66502		Various Accounts Payable	N	X	X	X	\$0.00
CASTER CONNECTION INC		2380 INTERNATIONAL ST	COLUMBUS	OH	43228-4621		Various Accounts Payable	N	X	X	X	\$0.00
CERTIFIED SUPPLY INC	JOHNSTONE SUPPLY OF DENVER	PO BOX 40605	DENVER	CO	80204-0605		Various Accounts Payable	N	X	X	X	\$0.00
CHESTERFIELD TIRE SERVICE INC		19 BROOK ST	WEST CHESTERFIELD	NH	03466-3203		Various Accounts Payable	N	X	X	X	\$0.00
CITY OF AURORA PHOTO ENFORCEMENT		PO BOX 1004	AURORA	CO	80040-1004		Various Accounts Payable	N	X	X	X	\$0.00
CITY OF DETROIT PARKING CLUTCH & TRANSMISSION SERVICE INC		PO BOX 2549	DETROIT	MI	48231-2549		Various Accounts Payable	N	X	X	X	\$0.00
	CATCO	60 SYCAMORE ST W	SAINT PAUL	MN	55117-5448		Various Accounts Payable	N	X	X	X	\$0.00
COLUMBIA FREIGHTLINER SALES		PO BOX 418050	KANSAS CITY	MO	64141-9050		Various Accounts Payable	N	X	X	X	\$0.00
COLUMBIA PIPE & SUPPLY CO		23671 NETWORK PL	CHICAGO	IL	60673-1236		Various Accounts Payable	N	X	X	X	\$0.00
COMMERCIAL DOOR CO OF DALLAS INC	OVERHEAD DOOR CO OF DALLAS	2617 ANDJON DR	DALLAS	TX	75220-1309		Various Accounts Payable	N	X	X	X	\$0.00
COMMUNICATIONS TECHNOLOGY INC	CONNECT TELEPHONE & COMPUTER GROUP	1306 CENTRAL AVE	BILLINGS	MT	59102-5531		Various Accounts Payable	N	X	X	X	\$0.00
CONSOLIDATED ELECTRICAL DISTRIBUTOR	CED-LEGRANGE	PO BOX 2259	SHAWNEE MISSION	KS	66201-1259		Various Accounts Payable	N	X	X	X	\$0.00
CORKYS CATERING INC		1421 W FULLERTON AVE	ADDISON	IL	60101-4321		Various Accounts Payable	N	X	X	X	\$0.00
COUNCIL GROVE PUBLISHING CO INC	COUNCIL GROVE REPUBLICAN	208 W MAIN ST	COUNCIL GROVE	KS	66846-1705		Various Accounts Payable	N	X	X	X	\$0.00

In Re: Interstate Brands Corporation

Case No. 12-22055

Second Amendment to Schedule F

Additional Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Country (if not USA)	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
CR FIRELINE INC		108 CENTER AVE	PACHECO	CA	94553-5610		Various Accounts Payable	N	X	X	X	\$0.00
CRAIG & ASSOCIATES INC		6319 ALDEN ST	SHAWNEE	KS	66216-2126		Various Accounts Payable	N	X	X	X	\$0.00
CREDIT SERVICES OF MICHIGAN		PO BOX 6428	SAGINAW	MI	48608-6428		Various Accounts Payable	N	X	X	X	\$0.00
CRESSY DOOR CO INC		PO BOX 55549	SHORELINE	WA	98155-0549		Various Accounts Payable	N	X	X	X	\$0.00
DATTCO INC		583 SOUTH ST	NEW BRITAIN	CT	06051-3878		Various Accounts Payable	N	X	X	X	\$0.00
DAYTON CLUTCH & JOINT		2005 TROY ST	DAYTON	OH	45404-0163		Various Accounts Payable	N	X	X	X	\$0.00
DAYTON STEAM CLEANING DIST INC		1709 BRANDT PIKE	DAYTON	OH	45404-2317		Various Accounts Payable	N	X	X	X	\$0.00
DETECTAMET LTD		UNIT 55 HALFAX WAY	POCKLINGTON	YORK	Y042 2AR	UK	Various Accounts Payable	N	X	X	X	\$0.00
DIESEL SPECIALITIES INC		4505 HARBOR DR	SIOUX CITY	IA	51111-1021		Various Accounts Payable	N	X	X	X	\$0.00
DOWNING, RICKY		3448 ZACKS MILL RD	ANGIER	NC	27501-9333		Various Accounts Payable	N	X	X	X	\$0.00
EASTWOOD AUTOBODY & GARAGE INC		3080 E MAIN ST	WATERBURY	CT	06705-3422		Various Accounts Payable	N	X	X	X	\$0.00
ELAM, BEVERLY		1228 11TH ST	HERMOSA BEACH	CA	90254		Various Automobile Liability	N	X	X	X	\$0.00
ELGETHUN, LEIF		1301 EAST LOCUST LANE	NAMPA	ID	83686		Various Automobile Liability	N	X	X	X	\$0.00
EM SPECIALISTS PA		PO BOX 8847	FORT WORTH	TX	76124-0847		Various Accounts Payable	N	X	X	X	\$0.00
ENSIGN RIBBON BURNERS LLC		101 SECOR LN	PELHAM	NY	10803-2718		Various Accounts Payable	N	X	X	X	\$0.00
EPCON SIGN CO		PO BOX 21239	BILLINGS	MT	59104-1239		Various Accounts Payable	N	X	X	X	\$0.00
EURPAC SERVICE INC	MID VALLEY PRODUCTS	101 MERRITT 7 CORPORATE PARK	NORWALK	CT	06850-4402		Various Accounts Payable	N	X	X	X	\$0.00
FIELDS, ELOISE		5043 WINDFALL COURT	BATON ROUGE	LA	70812		Various Automobile Liability	N				\$0.00
G&W DOOR CO INC	OVERHEAD DOOR CO OF NASHVILLE	3486 DICKERSON PIKE	NASHVILLE	TN	37207-2511		Various Accounts Payable	N				\$293.49
GLASS SERVICES LLC		1118 E BERT KOUNS IND LOOP	SHREVEPORT	LA	71105		Various Accounts Payable	N	X	X	X	\$0.00
GRANDE RONDE HOSPITAL INC	GRANDE RONDE HOSPITAL REGIONAL MED	606 4TH ST	LA GRANDE	OR	97850-2002		Various Accounts Payable	N	X	X	X	\$0.00
GRAPHIC CONTROLS ACQUISITION CORP		400 EXCHANGE ST	BUFFALO	NY	14204-2064		Various Accounts Payable	N	X	X	X	\$0.00
GWINNETT COUNTY TAX COMMISSIONER		PO BOX 372	LAWRENCEVILLE	GA	30046-0372		Various Accounts Payable	N	X	X	X	\$0.00
H&H AUTO PARTS WHOLESALE		12860 MUSCATINE ST	PACOIMA	CA	91331-4341		Various Accounts Payable	N	X	X	X	\$0.00

In Re: Interstate Brands Corporation

Case No. 12-22055

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Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Country (if not USA)	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
HALLS WAREHOUSE CORP		501 KENTILE RD	SOUTH PLAINFIELD	NJ	07080-4800		Various Accounts Payable	N	X	X	X	\$0.00
HAROLD CARPENTER INC		1000 WITZEL AVE	OSHKOSH	WI	54902-5720		Various Accounts Payable	N	X	X	X	\$0.00
HARTZOG, LARRY		4024 MACKIE BROOK LANE	PARMA	MI	49269		Various Automobile Liability	N	X	X	X	\$0.00
HEP INC	P & S METALS & SUPPLY CO	5160 ROGERS ST	LAS VEGAS	NV	89118-1543		Various Accounts Payable	N	X	X	X	\$0.00
HOLLYWOOD DOOR CO INC		1118 CENTRAL AVE	METAIRIE	LA	70001-5755		Various Accounts Payable	N	X	X	X	\$0.00
HOME WORKS LLC		2370 DOBBS RD	SAINT AUGUSTINE	FL	32086-5218		Various Accounts Payable	N	X	X	X	\$0.00
HORNUNG, DAVID	THE LOCKSMITHS LLC	104 N FRANKLIN ST	VERONA	WI	53593-1202		Various Accounts Payable	N	X	X	X	\$0.00
HOUSE OF THREADS		144 INDUSTRIAL DR	BIRMINGHAM	AL	35211-4461		Various Accounts Payable	N	X	X	X	\$0.00
HOWARD, INA REA		310 W. CLEVELAND	GREENWOOD	MS	38930		Various General Liability	N	X	X	X	\$0.00
INDY SEALCOATING & STRIPING		400 BETHEL AVE	BEECH GROVE	IN	46107-1318		Various Accounts Payable	N	X	X	X	\$0.00
JAF SERVICE INC	JIMS SERVICE CENTER	7462 MORGAN RD	LIVERPOOL	NY	13090-3979		Various Accounts Payable	N				\$782.00
JUST PACKAGING OHIO		5340 SIMLAX RD	NEW CARLISLE	IN	46552		Various Accounts Payable	N	X	X	X	\$0.00
KINCO INC	OVERHEAD DOOR CO OF WACO	22009 BUSH DR	WACO	TX	76712		Various Accounts Payable	N	X	X	X	\$0.00
KINGS DAUGHTERS HOSPITAL		ONE KINGS DAUGHTERS DR	MADISON	IN	47250		Various Accounts Payable	N	X	X	X	\$0.00
LIBERTY OIL EQUIPMENT CO INC		82 CHERRY ST	EAST HARTFORD	CT	06108-2024		Various Accounts Payable	N	X	X	X	\$0.00
LSU AGCENTER		PO BOX 25100	BATON ROUGE	LA	70894-5100		Various Accounts Payable	N	X	X	X	\$0.00
MAIN TIRE EXCHANGE INC		9384 MAIN ST	DANSVILLE	NY	14437-8926		Various Accounts Payable	N	X	X	X	\$0.00
MAZON ASSOCIATES INC	WALDRUM LIGHTING & SIGNS INC	222 E IRVING BLVD	IRVING	TX	75060-3036		Various Accounts Payable	N	X	X	X	\$0.00
MERCER (US), INC		PO BOX 730212	DALLAS	TX	75373-0212		Various Accounts Payable	N	X	X	X	\$0.00
METAL BY THE FOOT INC		3600 E TRUMAN RD	KANSAS CITY	MO	64127-2248		Various Accounts Payable	N	X	X	X	\$0.00
MINOT ELECTRIC INC		PO BOX 263	MINOT	ND	58702-0263		Various Accounts Payable	N	X	X	X	\$0.00
MOONEYHAM, DON		1949 EUREKA STREET	GARDNERVILLE	NV	89410		Various Automobile Liability	N	X	X	X	\$0.00
MT VERNON S&W MOTORS		1801 WALTONVILLE RD	MOUNT VERNON	IL	62864-6067		Various Accounts Payable	N	X	X	X	\$0.00
NEBRASKA STATE TREASURER	UNCLAIMED PROPERTY DIVISION	809 P ST	LINCOLN	NE	68508-1329		Various Accounts Payable	N	X	X	X	\$0.00

Pg 10 of 12
In Re: Interstate Brands Corporation
Case No. 12-22055

Second Amendment to Schedule F
Additional Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Country (if not USA)	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
NOCO DISTRIBUTION LLC		2440 SHERIDAN DR	TONAWANDA	NY	14150		Various Accounts Payable	N	X	X	X	\$0.00
NORIEGA, ADOLPHO		503 W ELM ST	BELMORE	OH	45815		Various Automobile Liability	N	X	X	X	\$0.00
NUTECH FIRE & SECURITY INC		PO BOX 31284	TAMPA	FL	33631-3284		Various Accounts Payable	N	X	X	X	\$0.00
OLIVIER & SONS INC		479 MT PLEASANT ST	NEW BEDFORD	MA	02746-1066		Various Accounts Payable	N	X	X	X	\$0.00
OLSON, MIKE	TAX COLLECTOR	PO BOX 276	DADE CITY	FL	33526-0276		Various Accounts Payable	N	X	X	X	\$0.00
ON SITE FLEET SERVICE INC		170 OBERLIN AVE N STE 9	LAKEWOOD	NJ	08701-4548		Various Accounts Payable	N	X	X	X	\$0.00
PABLO G INIQUEZ-ZAMORA		PO BOX 401	CLOVIS	CA	93613-0401		Various Accounts Payable	N	X	X	X	\$0.00
PASCO INC	PASCO OF SALISBURY	1993 MORELAND PKWY STE 4	ANNAPOLIS	MD	21401-3361		Various Accounts Payable	N	X	X	X	\$0.00
PATRICK ALLEN GARAGE DOOR CO INC		5305 HIGHWAY 145 S	MERIDIAN	MS	39301-8125		Various Accounts Payable	N	X	X	X	\$0.00
PORTEC INC		8423 SOLUTION CENTER	CHICAGO	IL	60677-8004		Various Accounts Payable	N				\$7,597.88
RAY SANDS GLASS		3315 CHILI AVE	ROCHESTER	NY	14624-5324		Various Accounts Payable	N	X	X	X	\$0.00
REESE & CO INC		PO BOX 23588	SAVANNAH	GA	31403-3588		Various Accounts Payable	N	X	X	X	\$0.00
REGISTER MAIL		PO BOX 310	GALESBURG	IL	61402-0310		Various Accounts Payable	N	X	X	X	\$0.00
RICHARD KERNS TRUCK PARTS	COLUMBUS TOWING & RECOVERY	318 10TH AVE	COLUMBUS	GA	31901-3393		Various Accounts Payable	N	X	X	X	\$0.00
ROCK SPRINGS NEWSPAPERS INC	ROCKET MINER	215 D ST	ROCK SPRINGS	WY	82901-6234		Various Accounts Payable	N	X	X	X	\$0.00
ROGERS RADIATOR INC		389 RIVERSIDE AVE	MEDFORD	MA	02155-4932		Various Accounts Payable	N	X	X	X	\$0.00
SAQ GULF HOLDINGS LLC	OVERHEAD DOOR CO OF NEW ORLEANS	1401 S BROAD AVE	NEW ORLEANS	LA	70125		Various Accounts Payable	N	X	X	X	\$0.00
SCARC FOUNDATION INC		11 US HIGHWAY 206 STE 100	AUGUSTA	NJ	07822-2032		Various Accounts Payable	N	X	X	X	\$0.00
SCHOWS INC	WESTERN IDAHO FREIGHTLINER	PO BOX 2153	BIRMINGHAM	AL	35287-1265		Various Accounts Payable	N	X	X	X	\$0.00
SCHROEDER, STEVEN		W359 N9039 BROWN STREET	OCONOMOWOC	WI	53066		Various Automobile Liability	N	X	X	X	\$0.00
SONGER, DONALD J	SHERIDAN LOCK & KEY	722 SOUTH SHERIDAN AVE	SHERIDAN	WY	82801-5279		Various Accounts Payable	N	X	X	X	\$0.00
SONIC		9420 NORTH RODNEY PARHAM	LITTLE ROCK	AR	72227		Various Automobile Liability	N	X	X	X	\$0.00
SONIC		217 S. 12TH STREET	MURRAY	KY	42071		Various Automobile Liability	N	X	X	X	\$0.00
SONIC		5214 NORTH 30TH STREET	OMAHA	NE	68111		Various Automobile Liability	N	X	X	X	\$0.00

Pg 11 of 12
 In Re: Interstate Brands Corporation
 Case No. 12-22055

Second Amendment to Schedule F
 Additional Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Country (if not USA)	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
STAPLES CREDIT PLAN		PO BOX 689020	DES MOINES	IA	50368-9020		Various Accounts Payable	N	X	X	X	\$0.00
STONE, MICHAEL		6126 GREEN CT	CHELSEA	MI	48118		Various Automobile Liability	N				\$8,348.00
TALBOT INDUSTRIES	LEGGETT & PLATT INC	1211 W HARMONY ST	NEOSHO	MO	64850-1636		Various Accounts Payable	N	X	X	X	\$0.00
TEE TIME INVESTMENTS INC	RAMCO BUILDING MAINTENANCE	221 S BROADWAY ST STE 512	WICHITA	KS	67202-4212		Various Accounts Payable	N	X	X	X	\$0.00
THORTSEN MAGNETICS CO INC		PO BOX 668666	CHARLOTTE	NC	28266-8666		Various Accounts Payable	N	X	X	X	\$0.00
TIMS SERVICE CENTER		15 E SPRINGFIELD RD	SAINT CLAIR	MO	63077-1725		Various Accounts Payable	N				\$24.00
TOM HILL ELECTRIC CO	DBA HILL ELECTRIC LLC	1507 WARD AVE	CARUTHERSVILLE	MO	63830-2552		Various Accounts Payable	N	X	X	X	\$0.00
UE COMPRESSION		ATTN: DON SHURGOT 6030 E 50TH AVENUE	COMMERCE CITY	CO	80022		Various Automobile Liability	N				\$16,312.50
USHER, SCOTT E	ARTISAN LANDSCAPING	15564 300TH ST	MASON CITY	IA	50401-9161		Various Accounts Payable	N	X	X	X	\$0.00
VIBES TECHNOLOGIES INC	BLACK BOX RESALE SERVICES	PO BOX 86	MINNEAPOLIS	MN	55486-0976		Various Accounts Payable	N				\$114.00
WALKER, GERALD	BUSINESS RADIO LICENSING	30251 GOLDEN LANTERN STE E	LAGUNA NIGUEL	CA	92677-5987		Various Accounts Payable	N	X	X	X	\$0.00
WATER WORLD INC	CULLIGAN WATER CONDITIONING	1981 W 5TH ST	WASHINGTON	NC	27889-9096		Various Accounts Payable	N	X	X	X	\$0.00
WAYNES MOBILE GLASS & MIRROR CO INC		1000 E INDUSTRIAL PK DR	MANCHESTER	NH	03109-5636		Various Accounts Payable	N	X	X	X	\$0.00
WELLINGTON TRUCK & AUTO BODY		775 EASTERN AVE	MALDEN	MA	02148-5910		Various Accounts Payable	N	X	X	X	\$0.00
WILLHITE, LARRY		20 S COUNTY ROAD 110 W	NORTH VERNON	IN	47265-7024		Various Accounts Payable	N	X	X	X	\$0.00
WM DEFIANCE LLC	WEED MAN	8800 AIRPORT HWY	HOLLAND	OH	43528-9385		Various Accounts Payable	N	X	X	X	\$0.00
										Total:		\$34,331.87

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS

In re: Interstate Brands Corporation

Case No. 12-22055 (RDD)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

I, John Stewart, Executive Vice President and Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 7 sheets , and that they are true and correct to the best of my knowledge, information, and belief.

Date 8/09/2012

Signature: / s / John Stewart

John Stewart

**Executive Vice President and Chief Financial Officer
Interstate Brands Corporation**