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Ryan T. Routh

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	: Chapter 11
	:
Hostess Brands, Inc., <i>et al.</i> , ¹	: Case No. 12-22052 (RDD)
	:
Debtors.	: (Jointly Administered)
	:
-----X	

**NOTICE OF AMENDMENT TO SCHEDULES OF ASSETS
AND LIABILITIES OF DEBTOR HOSTESS BRANDS, INC.**

¹ The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Hostess Brands, Inc. (0322), IBC Sales Corporation (3634), IBC Services, LLC (3639), IBC Trucking, LLC (8328), Interstate Brands Corporation (6705) and MCF Legacy, Inc. (0599).



PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On February 24, 2012, each of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed their respective Schedules of Assets and Liabilities (collectively, the “Schedules”).

2. Debtor Hostess Brands, Inc. (“Hostess”) hereby amends its Schedules by filing an amendment to Schedule F in the form attached hereto as Exhibit A (the “Amendment”). The Amendment also includes an updated Summary of Schedules. The Amendment should be read in conjunction with the remainder of Hostess’s Schedules including, in particular, the notes contained therein.

3. The Debtors reserve their right to further amend or supplement their Schedules as they deem necessary or appropriate.

Dated: June 11, 2012
New York, New York

Respectfully submitted,

/s/ Corinne Ball

Corinne Ball
Heather Lennox
Lisa Laukitis
Veerle Roovers
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ATTORNEYS FOR DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

B6 Summary (Official Form 6 - Summary) (12/07)

UNITED STATES BANKRUPTCY COURT

Southern District of New York, White Plains

In re: Hostess Brands, Inc.

Chapter 11 Case No. 12-22052 (RDD)

SUBJECT TO GLOBAL NOTES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

Name of Schedule	Attached (YES/NO)	No. of Sheets	Assets	Liabilities	Other
A - Real Property	YES	1	\$0.00		
B - Personal Property	YES	38	\$143,743,229.32		
C - Property Claimed as Exempt	NO	N/A			
D - Creditors Holding Secured Claims	YES	2		\$861,224,775.63	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	121		\$50,808,100.80	
F - Creditors Holding Unsecured Nonpriority Claims	YES	6		\$260,426,506.66	
G - Executory Contracts and Unexpired Leases	YES	26			
H - Codebtors	YES	5			
I - Current Income of Individual Debtor(s)	NO	N/A			
J - Current Expenditures of Individual Debtor(s)	NO	N/A			
TOTAL		197	\$143,743,229.32	\$1,172,459,383.09	

B6F (Official Form 6F) (12/07)

In re: Hostess Brands, Inc.

Case No. 12-22052 (RDD)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
See Schedule F Attachment							\$260,426,506.66
Subtotal (Total on this page)							\$260,426,506.66
Total (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$260,426,506.66

In Re: Hostess Brands, Inc.
Case No. 12-22052
Amendment to Schedule F
Additional Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
ALTIZER, JEFFREY		6031 CONNECTION DRIVE		IRVING	TX	75039	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
ANDERSON, CHRISTOPHER D.		1321 RIO GRANDE DRIVE		ALLEN	TX	75013	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
APEL, THOMAS C.		12 EAST ARMOUR BLVD		KANSAS CITY	MO	64111	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
BARKER, KEN K.		12 EAST ARMOUR BLVD		KANSAS CITY	MO	64111	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
BIRGFELD, STEVEN D.		6031 CONNECTION DRIVE		IRVING	TX	75039	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
COLAROSSO, ROBERT J.		6031 CONNECTION DRIVE		IRVING	TX	75039	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
DRISCOLL, BRIAN J.		593 ROSEMARY ROAD		LAKE FOREST	IL	60045	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
DURAN, MICHAEL		ONE ROCKEFELLER PLAZA, 32ND FLOOR		NEW YORK	NY	10020	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
FRIEDAUER, MAX J.		6713 ST MORITZ PKWY		COLLEYVILLE	TX	76034	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
GRAUEL, JOHN		6031 CONNECTION DRIVE		IRVING	TX	75039	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
HOBBS, RICHARD L.		8960 MARSHALL DRIVE		LENEXA	MO	66215	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
KISSICK JR., ROBERT M.		12 EAST ARMOUR BLVD		KANSAS CITY	MO	64111	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
KNIPP, CHRISTOPHER J.		6031 CONNECTION DRIVE		IRVING	TX	75039	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
LAVINE, LAWRENCE N.		ONE ROCKEFELLER PLAZA, 32ND FLOOR		NEW YORK	NY	10020	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
LOESER, DAVID A.		4100 ASPEN LANE		WESTLAKE	TX	76262	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
MAGILL, KENT B.		810 W. 65TH STREET		KANSAS CITY	MO	64113	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
MINNETIAN, CHRISTOPHER		ONE ROCKEFELLER PLAZA, 32ND FLOOR		NEW YORK	NY	10020	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
MURPHY, GREGORY B.		ONE ROCKEFELLER PLAZA, 32ND FLOOR		NEW YORK	NY	10020	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
NORTON, LARRY W.		6031 CONNECTION DRIVE		IRVING	TX	75039	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
PINTO, ROBERT C.		6031 CONNECTION DRIVE		IRVING	TX	75039	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
REED, LAURETTE E.		12 EAST ARMOUR BLVD		KANSAS CITY	MO	64111	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
ROSS, MARTHA		6031 CONNECTION DRIVE		IRVING	TX	75039	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
RUSH, DAVID		12 EAST ARMOUR BLVD		KANSAS CITY	MO	64111	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
SEBAN, RICHARD C.		P.O. BOX 24313		ST. SIMONS ISLAND	GA	31522-7313	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN

In Re: Hostess Brands, Inc.
Case No. 12-22052
Amendment to Schedule F
Additional Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
SEBREE, JOLYN J.		12 EAST ARMOUR BLVD		KANSAS CITY	MO	64111	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
SINGER, LEONARD		12 EAST ARMOUR BLVD		KANSAS CITY	MO	64111	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
SNELL, FLOYD A.		6031 CONNECTION DRIVE		IRVING	TX	75039	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
STEWART, JOHN O.		6031 CONNECTION DRIVE		IRVING	TX	75039	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
VISER, CARRIE D.		12 EAST ARMOUR BLVD		KANSAS CITY	MO	64111	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
WANDSCHNEIDER, GARY K.		2100 VAQUERO CLUB DRIVE		WESTLAKE	TX	76262	Pre-Petition D&O Insurance	N	X	X	X	UNKNOWN
									Total:			UNKNOWN

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS

In re: Hostess Brands, Inc.

Case No. 12-22052 (RDD)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

I, John Stewart, Executive Vice President and Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 4 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 6/11/2012

Signature: / s / John Stewart

John Stewart

**Executive Vice President and Chief Financial Officer
Hostess Brands, Inc.**