DUFF & PHELPS (PARENT COMPANY OF CHANIN CAPITAL PARTNERS)

CONFLICT CHECK RESULTS

Duff & Phelps has active engagements with the following entities:

Alcatel Lucent USA Inc. **Buchalter Nemer LLP** Carlyle Group Connell Foley LLP Deutsche Bank as Successor Ind. Trustee Fujitsu America, Inc. Hewlett Packard Co. Hogan & Hartson LLP **IBM** Corporation Kelley Drye & Warren LLP Latham & Watkins LLP Lehman Commercial Paper Inc. (or related entity) McGuire Woods LLP United States Dept of Justice (or related entity) US Bank NA Weil Gotshal & Manges

Duff and Phelps has recent (within the last 5 years) or current client relationships with the following entities:

Alcatel Lucent USA Inc. Carlyle Group Cleary Gottlieb Steen Hamilton Deutsche Bank as Successor Ind. Trustee Drinker Biddle & Reath Fujitsu America, Inc. Goldman Sachs Hennigan Bennett & Dorman Hewlett Packard Co. Home Roberts & Owen LLP **IBM Corporation** Internal Revenue Service Kelley Drye & Warren LLP Lehman Commercial Paper Inc. (or related entity) Lowenstein Sandler PC Morrison Foerster

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O'Melveny & Myers
Pension Benefit Guaranty Corp.
United States Dept of Justice (or related entity)
US Bank NA
US Dept of Labor
Vedder Price PC
Weil Gotshal & Manges