

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Western Division

In Re:) BK No.: 14-82161
)
HEARING HELP EXPRESS, INC.,) Chapter: 11
) Honorable Thomas M. Lynch
)
Debtor(s))

**AGREED ORDER CONTINUING USE OF CASH COLLATERAL
AND GRANTING ADEQUATE PROTECTION**

Upon the continued hearing for the use of Cash Collateral; due and proper notice of the hearing having been given to all parties entitled thereto; Hearing Help Express, Inc. (“the Debtor”) and Better Hearing, LLC (“Secured Party”), having agreed to the Debtor’s continued use of the Secured Party’s cash collateral pursuant to the budget attached hereto as Exhibit “A” (“Budget”) and upon the terms of the Agreed Initial Order Authorizing the Use of Cash Collateral, and Granting Adequate Protection entered on September 4, 2014, (the “Cash Collateral Order”);

IT IS HEREBY ORDERED ADJUDGED AND DECREED:

1. That the continued use of Cash Collateral is hereby granted subject to the terms and conditions set forth in this Order.
2. The Debtor is authorized to use the Secured Party’s Cash Collateral through October 31, 2016, pursuant to the same terms and conditions ordered in the Cash Collateral Order.
3. The use of Cash Collateral shall be pursuant to the expenses and amounts listed in Exhibit “A” for the month of October, 2016, including the adequate protection payment to the Secured Creditor of \$10,000.00 for the month of October. The \$10,000.00 adequate protection payment for the month of October shall be made by October 1, 2016.
4. This matter is hereby set for a status hearing on October 24, 2016 at 10:30 A.M. At such hearing the Court may approve further use of Cash Collateral.

AGREED:

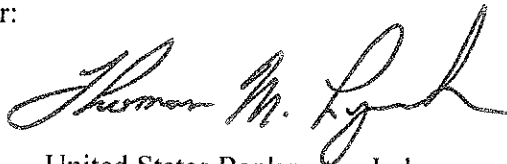
For Hearing Help Express, Inc.

/s/ James E. Stevens
James E. Stevens (3128256)
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For the Secured Party
Better Hearing, LLC

/s/ James E. Morgan
James E. Morgan (Fed. I.D. 90785074)
Howard & Howard Attorneys PLLC
200 S. Michigan Avenue, #1100
Chicago, IL 60604
Telephone (312) 372-4000

Enter:


United States Bankruptcy Judge

Dated: **OCT - 4 2016**

Prepared by:

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EXHIBIT "A"

BUDGET

4846-7607-5832, v. 1

Hearing Help Express, Inc.
Budget
For October, 2016
To submit 09/26/2016

Case No. 14-82161

		October 2016
REVENUES		
Payments Received	\$	610,000
Refunds and Rebates	\$	(80,000)
Total Revenues	\$	530,000
EXPENDITURES		
Advertising	\$	110,000
Bank and credit card charges	\$	17,000
Computer resources	\$	4,000
Consulting fees	\$	8,000
Contract Employees	\$	-
Dues and subscriptions	\$	500
Employee benefits	\$	1,000
Employee training	\$	-
Equipment purchases	\$	-
Insurance, Blue Cross Blue Shield	\$	27,000
Insurance: life, property, business, workmans comp	\$	3,500
Insurance, Vehicle	\$	1,500
Leases	\$	700
Legal fees	\$	5,000
Meals and entertainment	\$	400
Merchandise	\$	97,000
Office expenses	\$	2,700
Payroll processing	\$	700
Postage and freight, shipping	\$	21,000
Professional fees	\$	-
Rent and Real Estate Taxes	\$	20,000
Repairs and maintenance	\$	1,000
Sales tax	\$	900
Secured Creditor payments	\$	10,700
Shipping and quality control supplies	\$	2,000
Telephone	\$	5,000
Travel	\$	2,000
US Trustee Quarterly Fee	\$	6,500
Utilities	\$	3,600
Vehicle expense	\$	500
Wages and payroll taxes	\$	170,000
Total Expenditures	\$	522,200
Net Cash Flow	\$	7,800