

Fill in this information to identify the case:

Debtor name Hepar BioScience LLC
 United States Bankruptcy Court for the: DISTRICT OF SOUTH DAKOTA
 Case number (if known) 15-40057

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| Column A | Column B |
|--|--|
| Amount of claim | Value of collateral that supports this claim |
| Do not deduct the value of collateral. | |
| \$94,846.03 | \$0.00 |

2.1 Global Engineering And Construction
Creditor's Name

Describe debtor's property that is subject to a lien

P.O. Box 837
Sioux City, IA 51102
Creditor's mailing address

Describe the lien

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

2.2 Infiniti Financial Services
Creditor's Name

Describe debtor's property that is subject to a lien
2013 Infiniti (20,000 miles)

\$50,904.19

\$50,000.00

P.O. Box 78132
Phoenix, AZ 85062-8132
Creditor's mailing address

Describe the lien

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor Hepar BioScience LLC
Name

Case number (if known) 15-40057

- No
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
 Unliquidated
 Disputed

2.3 Northwest Bank
Creditor's Name

5801 Sunnybrook Drive
Sioux City Branch
Sioux City, IA 51106
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
0905

- Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien \$19,122,637.54 \$3,000,000.00
Mortgage on real property located in Union County, South Dakota and Business blanket lien

Describe the lien

Is the creditor an insider or related party?

- No
 Yes
 Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

- As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.4 Northwest Bank
Creditor's Name

Sioux City Branch
5801 Sunnybrook Dr
Sioux City, IA 51106-4203
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

- Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien \$0.00 \$435,000.00
Lien on demineralization filtration equipment and tin to build 80'x140' storage sheds

Describe the lien

Is the creditor an insider or related party?

- No
 Yes
 Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

- As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

| |
|----------------------|
| \$19,268,387. |
| 76 |

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| | | | |
|--------|-----------------------------|---|--|
| Debtor | <u>Hepar BioScience LLC</u> | Case number (if known) | <u>15-40057</u> |
| | <small>Name</small> | | |
| | Name and address | On which line in Part 1 did you enter the related creditor? Line | Last 4 digits of account number for this entity |
| | <u>-NONE-</u> | | |
