

Hereford Biofuels, L.P.
Cash Collateral Budget

<i>(\$ Thousands)</i>																			
Weekly Cash Flow	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Week 14	Week 15	Week 16	Week 17	Week 18	
Week Ending	Total	1/30/09	2/6/09	2/13/09	2/20/09	2/27/09	3/6/09	3/13/09	3/20/09	3/27/09	4/3/09	4/10/09	4/17/09	4/24/09	5/1/09	5/8/09	5/15/09	5/22/09	5/29/09
Facility Related Costs:																			
MTR Resources	\$29	\$ -	\$ -	\$20	\$ -	\$9	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
U.S. Security	1	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	-
Innovative Staff Solutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Site Fencing	46	-	-	-	30	-	-	-	-	16	-	-	-	-	-	-	-	-	-
Asset Management	1,192	-	-	-	-	442	-	250	-	-	250	-	-	-	250	-	-	-	-
Office Expenses	30	-	-	-	2	9	1	0	4	4	-	4	-	-	2	-	2	-	2
Plant Level Staff	672	55	-	137	-	-	-	137	-	-	-	137	-	69	-	137	-	-	-
Property Taxes	1,135	1,110	-	-	-	-	-	-	-	25	-	-	-	-	-	-	-	-	-
Plant Insurance	643	-	-	23	-	-	-	-	-	250	-	-	-	370	-	-	-	-	-
Bond Remarketing Agent	13	-	-	-	-	-	-	-	-	-	-	-	13	-	-	-	-	-	-
Other Plant Equipment	116	-	-	26	-	5	24	-	-	-	30	-	-	30	-	-	-	-	-
Total Facility Related Costs	\$3,876	\$1,165	\$ -	\$206	\$30	\$460	\$34	\$388	\$0	\$20	\$529	\$167	\$4	\$451	\$282	\$137	\$2	\$ -	\$2
Facility Related Cash Flow	(\$3,876)	(\$1,165)	\$ -	(\$206)	(\$30)	(\$460)	(\$34)	(\$388)	(\$0)	(\$20)	(\$529)	(\$167)	(\$4)	(\$451)	(\$282)	(\$137)	(\$2)	\$ -	(\$2)
Bankruptcy Cost Accruals																			
<i>Professional Fee and Expense Estimates:</i>																			
Debtor - Reorganization Counsel	\$2,250	\$ -	\$ -	\$ -	\$ -	\$500	\$ -	\$ -	\$500	\$ -	\$ -	\$ -	\$500	\$ -	\$ -	\$ -	\$500	\$ -	\$250
Debtor - FA ⁽¹⁾	1,268	-	-	-	-	115	-	-	115	-	-	-	115	-	-	-	115	-	808
Debtor - Litigation Counsel	1,125	-	-	-	-	250	-	-	250	-	-	-	250	-	-	-	250	-	125
UCC - Counsel	1,125	-	-	-	-	250	-	-	250	-	-	-	250	-	-	-	250	-	125
UCC - FA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Estimated Professional Fees	\$5,768	\$ -	\$ -	\$ -	\$ -	\$1,115	\$ -	\$ -	\$1,115	\$ -	\$ -	\$ -	\$1,115	\$ -	\$ -	\$ -	\$1,115	\$ -	\$1,308
Stalking Horse Expense Reimb.	\$350	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$350	\$ -	\$ -	\$ -	\$ -
US Trustee	\$28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$14	\$ -	\$ -	\$ -	\$ -	\$14
Total Bankruptcy Costs	\$6,146	\$ -	\$ -	\$ -	\$ -	\$1,115	\$ -	\$ -	\$1,115	\$ -	\$ -	\$ -	\$1,115	\$14	\$350	\$ -	\$1,115	\$ -	\$1,322
Total Net Cash Flow	(\$10,021)	(\$1,165)	\$ -	(\$206)	(\$30)	(\$1,575)	(\$34)	(\$388)	(\$1,115)	(\$20)	(\$529)	(\$167)	(\$1,119)	(\$465)	(\$632)	(\$137)	(\$1,117)	\$ -	(\$1,324)
Cash Collateral																			
Beginning Balance	\$10,265	\$10,265	\$9,100	\$9,100	\$8,895	\$8,865	\$7,290	\$7,256	\$6,868	\$5,753	\$5,733	\$5,204	\$5,037	\$3,918	\$3,453	\$2,821	\$2,684	\$1,567	\$1,567
Uses	(10,021)	(1,165)	-	(206)	(30)	(1,575)	(34)	(388)	(1,115)	(20)	(529)	(167)	(1,119)	(465)	(632)	(137)	(1,117)	-	(1,324)
Ending Balance	\$244	\$9,100	\$9,100	\$8,895	\$8,865	\$7,290	\$7,256	\$6,868	\$5,753	\$5,733	\$5,204	\$5,037	\$3,918	\$3,453	\$2,821	\$2,684	\$1,567	\$1,567	\$244

(1) The Debtor's FA will receive a transaction fee equal to 1.5% of the purchase price. For purposes of this budget, Week 18 includes a \$750,000 transaction fee, which assumes a closing in that week of a \$50 million transaction.