

SO ORDERED.
SIGNED 17th day of July, 2026

THIS ORDER HAS BEEN ENTERED ON THE DOCKET.
PLEASE SEE DOCKET FOR ENTRY DATE.



Charles M. Walker
U.S. Bankruptcy Judge



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE**

IN RE:

**HOMETOWN CHIROPRACTIC, LLC,

Debtor.**

**CASE NO: 3:26-bk-01799
CHAPTER 11 SUBCHAPTER V
JUDGE CHARLES M. WALKER**

**FOURTH INTERIM ORDER AUTHORIZING USE OF CASH COLLATERAL
AND SETTING THIRD INTERIM HEARING**

LOCAL RULE 2081-1 NOTICE

Pursuant to Local Rule 2081-1(f), the Debtor provides notice of the following relief in the Motion:

Findings, conclusions or holdings as to the amount of a debt or the validity, priority or extent of a lien or security interest that purport to affect the rights of any entity other than the debtor-in-possession and the creditor. For the limited purpose of obtaining the interim relief requested in the Motion, the Debtor does not dispute the validity or extent of liens in favor of parties asserting liens with respect to cash collateral (as that term is defined in 11 U.S.C. §363(a)). The Debtor reserves the right to challenge the validity or extent of any such liens at or before the final hearing on the Motion.

This matter came before the Court for hearing on April 22, 2026, on the Emergency Motion for Authority to Use Cash Collateral (the “Cash Collateral Motion”)¹ [Court Docket No. 6]; First Supplemental Motion for Entry of Order Authorizing Use of Cash Collateral, or in the Alternative, to Continue Interim Use of Cash Collateral (the “First Supplemental Motion”) [Court Docket No. 40]; Second Supplemental Motion for Authority to Use Cash Collateral, or in the Alternative, to Continue Interim Use of Cash Collateral (the “Second Supplemental Motion”) [Court Docket No. 46]; and Third Supplemental Motion for Authority to Use Cash Collateral, or in the Alternative, to Continue Interim Use of Cash Collateral (the “Third Supplemental Motion”) [Court Docket No. 52] (the Cash Collateral Motion; First Supplemental Motion; and Second Supplemental Motion, together, the “Cash Collateral Motions”) of the Debtor, Hometown Chiropractic, LLC (the “Debtor”), pursuant to 363 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 4001(b), Federal Rules of Bankruptcy Procedure and Local Rule 9075-1.

On April 22, 2026, the Court held a hearing “the “First-Day Hearing”) on the Cash Collateral Motion, among other first-day motions filed by the Debtor. On April 24, 2026, the Court entered the Order Authorizing Use of Cash Collateral on an Interim Basis and Setting Second Interim Hearing (the “First Interim Cash Collateral Order”) [Court Docket No. 22]. Pursuant to the First Interim Cash Collateral Order, the Court Scheduled a hearing (the “Second Interim Cash Collateral Hearing”) on the Debtor’s request to extend the authorized use of cash collateral pursuant to the Budget attached to the Supplemental Motion.

The Second Interim Cash Collateral Hearing occurred as scheduled on May 27, 2026. The Court entered the *Second Interim Order Scheduling Hearing – Authorizing Use of Cash Collateral and Setting Third Interim Hearing* (the “Second Interim Cash Collateral Order”) [Court Docket

¹ Capitalized terms used herein not otherwise defined shall have the meaning provided for in the Cash Collateral Motion.

No. 42]. Pursuant to the Second Interim Cash Collateral Order, the Court scheduled a hearing (“Third Interim Cash Collateral Hearing”) on the Debtor’s required to extend the authorized use of cash collateral pursuant to the Budget attached to the Second Supplemental Motion.

The Third Interim Cash Collateral Hearing occurred as scheduled on June 17, 2026. The Court entered the *Third Interim Order Scheduling Hearing – Authorizing Use of Cash Collateral and Setting Fourth Interim Hearing* (the “Third Interim Cash Collateral Order”) [Court Docket No. 48]. Pursuant to the Third Interim Cash Collateral Order, the Court scheduled a hearing (“Fourth Interim Cash Collateral Hearing”) on the Debtor’s required to extend the authorized use of cash collateral pursuant to the Budget attached to the Third Supplemental Motion.

The Fourth Interim Cash Collateral Hearing occurred as scheduled on July 15, 2026. At the hearing, the Debtor was represented by counsel Michelle L. Spezia. Also present was Megan Seliber on behalf of the US Trustee.

The Court has considered the Cash Collateral Motions, and after due deliberation and good and sufficient cause appearing for the entry of the within order, the Court hereby finds and orders as follows:

1. The Debtor filed a voluntary petition under chapter 11 of the Bankruptcy Code on April 17, 2026 (the “Petition Date”) and is presently operating as a debtor-in-possession in accordance with Sections 1107 and 1108 of the Bankruptcy Code.

2. Notice of the Cash Collateral Motions and Second Interim Cash Collateral Hearing has been served in accordance with Federal Rule of Bankruptcy Procedure 4001(d) and the applicable Local Bankruptcy Rules, which notice is appropriate in the particular circumstances

and is sufficient for all purposes under the Bankruptcy Code and the applicable Bankruptcy Rules with respect to the relief requested in the Cash Collateral Motions and provided herein.

3. The parties asserting liens listed in the Cash Collateral Motions are the only parties believed to assert a lien on Debtor's cash collateral (as that term is defined in 11 U.S.C. §363).

4. Debtor requires immediate use of cash collateral to continue business operations without interruption, and to avoid immediate and irreparable harm to the estate pending a final hearing on the Motion. In the absence of the use of cash collateral, the continued operation of the Debtor's business would not be possible, and serious and irreparable harm to the Debtor and its estate would occur.

IT IS HEREBY ORDERED as follows:

5. *Use of Cash Collateral.* The Debtor is authorized to use cash collateral until a final hearing on the Motion in accordance with the terms of the First Interim Cash Collateral Order, the Cash Collateral Motions and the Budget attached to the Supplemental Motion as **Exhibit A** (including a variance of up to ten percent (10%) for any particular expense item and in the aggregate).

6. *Adequate Protection.* Pending the Fourth Interim Hearing on the Cash Collateral Motions, as interim adequate protection for the use of, and any diminution in the value of, the collateral, existing lien holders are granted the following:

- a. *Replacement Liens.* Lien holders shall receive a replacement security interest under Section 361(2) of the Bankruptcy Code in the Debtor's post-petition property and proceeds thereof (excluding the Debtor's rights under Sections 544, 545, 546, 547, 548, 549, and 550 of the Bankruptcy Code), to the same extent and priority as their

purported security interest in the Debtor's pre-petition property and the proceeds thereof.

- b. *Automatic Perfection.* For the limited purpose of this interim Order, the replacement liens and security interests granted herein shall be deemed perfected upon entry of this Order without the necessity of parties taking possession of any collateral or filing financing statements or other documents.

7. *Interim Order; Final Hearing; Miscellaneous Provisions.* This is an interim Order. A final hearing on the Motions is hereby set for: August 19, 2026, at 11:00 a.m. in Courtroom 2, Customs House, 701 Broadway, Nashville, TN 37203. The Court may allow hearing to be final depending on the status of the case.

- a. *No Limitation.* Nothing contained herein shall be deemed or construed to (i) limit parties to the relief granted herein; (ii) bar parties from seeking other and further relief for cause shown on appropriate notice to parties-in-interest entitled to notice of same, (provided, however, that any such relief constituting a modification of this Order shall be permitted only to the extent consistent with the terms of the Final Order (as set forth herein); or (iii) require any party to make any loans or advances to the Debtor.

8. *Release of Funds.* All parties currently holding funds owed to the Debtor are authorized and directed to immediately transfer such funds to the Debtor regardless of any prepetition demands, instructions, or communications made by any parties asserting liens, claims, or other rights to said funds. Such transfers shall be made in the ordinary course of business, without delay, and without the necessity of further order from this Court. Any attempt by parties asserting liens, claims, or rights to interfere with or prevent the release of funds to the Debtor shall

be deemed a violation of the automatic stay provisions under 11 U.S.C. §362 and may be subject to sanctions. This Order is issued in connection with authorizing the Debtor to use cash collateral to ensure the uninterrupted operation of the Debtor's business and to protect the value of the Debtor's assets for the benefit of all stakeholders involved in this Chapter 11 Case.

9. Upon entry of this Order, Notice shall be served on (i) Debtor's 20 largest unsecured creditors, (ii) the Office of the United States Trustee, and (iii) all parties asserting liens.

IT IS SO ORDERED.

THIS ORDER WAS SIGNED AND ENTERED
ELECTRONICALLY AS INDICATED AT THE
TOP OF THE FIRST PAGE

Approved for entry:

/s/Michelle L. Spezia

Michelle L. Spezia, TN Bar #026610

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