UNITED STATES BANKRUPTCY COURT for the DISTRICT OF DELAWARE

Hospitality Liquidation II, LLC (f/k/a Hospitality Staffing Solutions Group, LLC)1

Case No. 13-12741 (BLS)

Reporting Period: August 30, 2014 - September 25, 2014

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month,

Submit copy of report to any official committee appointed in the case.

Signature of Debtor

		Document	Explanation	Affidavit/Supplement
REQUIRED DOCUMENTS	Form No.	Attached	Attached	Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Α		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements				
Cash disbursements journals				
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		<u> </u>

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Joint Debtor Date

Signature of Authorized Individual*

Date

Printed Name of Authorized Individual

EXEC. V

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

The following entitiles had no operators to report during the relevant time period: Hospitality Liquidation I, LLC (fil/a HSS Holding, LLC) (Case No. 13-12740), Hospitality Liquidation IV, LLC (fil/a HS Staffing Services, LLC) (Case No. 13-12743), Hospitality Liquidation IV, LLC (fil/a HS Staffing Services, LLC) (Case No. 13-12743), Hospitality Liquidation V, LLC (fil/a Hospitality Services, LLC) (Case No. 13-12744), Hospitality Liquidation VI, LLC (fil/a Hospitality Services, LLC) (Case No. 13-12745), Hospitality Liquidation VII, LLC (fil/a Hospitality Staffing Solutions of Ioux, LLC) (Case No. 13-12745), Hospitality Liquidation VIII, LLC (fil/a Hospitality Staffing Solutions of Ioux, LLC) (Case No. 13-12747), Hospitality Liquidation IX, LLC (fil/a Hospitality Staffing Solutions of Illinois, LLC) (Case No. 13-12749). As such, no monthly operating reports will be filed for these entities.

Hospitality Liquidation II, LLC (#Wa Hospitality Staffing Solutions Group, LLC)

Crae No. 13-12741 (DLS) Reporting Period: August 30, 2014 - September 25, 2814

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank storement. The beginning each should be the ending cash from the prior manch or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attack copies of the bank statements and the cash disbursements journal. The total disbursements istand in the disbursements journal mast equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	OPER.	BANK ACC	COUNTS	OTHER	CURRENT MONI	TH CUMULATI	VE FILING TO DATE PROJECTED	: -
CASH DEGINNING OF MONTH	433,354	71,228			504,582	2,97	1,717	_
								4
RECEIPTS								4
CASH SALES			٠.	·_	<u>-</u>			-
ACCOUNTS RECEIVABLE			-				-	-
LOANS AND ADVANCES					· ·			~
SALE OF ASSETS								4
OTHER COLLECTIONS			<u> </u>				7,989	Pal
TRANSFERS IN						2,50	0,527	[2]
	<u> </u>							-
TOTAL RECEIPTS	<u> </u>				<u>-</u>	1,61	8,416	ئ
				,				٦
DISBURSEMENTS								-
NET PAYROLL			- '			47	1,682	-
PAYROLL TAXES							·	-
SALES, USE, & OTHER TAXES	<u> </u>						- 	-
INVENTORY PURCHASES							- 	-
SECURED/RENTAL/LEASES							- 	-
INSURANCE	-						5,728	-
ADMINISTRATIVE		<u> </u>						-
SELLING								-
OTHER	54,085				54,065	310	0,755	-
							<u> </u>	-
OWNER DRAW *							_:	(1), [2]
TRANSFERS OUT						2,14	4,784	- 1113. 143
							<u>- </u>	-
BROFESSIONAL FEES	<u> </u>						8,437	-
U.S. TRUSTEE QUARTERLY FEES							0,725	-
COURT COSTS					·			-
TOTAL DISDURSEMENTS	54,065				54,065	4,142	.618	_
								٦
NET CASH FLOW	(54,085)	· · ·			(54,065)	(2,447	,75a)	-
((ECTENTS LESS DISBURSEMENTS)				l				_
							·	~
CASH - END OF MONTH	379,289	71,228	<u> </u>		450,517	450	517	_

COMPENSATION TO SOLE PROPRETIONS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	54,086
LESS: TRANSFERS TO DEBTOR IN POSSESSION, ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escribly secounds)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	54,085

^[1] Note that this operating account transfer relates to remittence of A/R collections from the lockbox system to HSS, the buyer purchased all A/R.

[2] Note that the payroll column within this report is compased of two Wells Fargo accounts. The transfers noted in the payroll column relate to moving funds from one account to the other, thereby leaving only one account with funds. Transfers Out axceed Transfers in due to one transfer from a Payroll Account to the Operating Account.

Hospitality Liquidation II, LLC (Vida Hospitality Staffing Solutions Group, LLC)
Debter

Case No. 13-12741 (BLS) Reporting Period: August 36, 2014 - September 25, 2014

BANK RECONCILIATIONS Continuation Sheet for MOR-1

A hank reconciliation must be included for each bank account. The debtar's tank reconciliation may be substituted for this page

	2603		*2565		*****5497			
ALANCE PER BOOKS	allows a light backets	PERAPERIOR SASTRICE	2016年10月1日			414400000000		
ANK BALANCE	379,289,16		0.00		71.228.01			
DEPOSITS IN TRANSIT (ATTACH LIST)								
OUTSTANDING CHECKS (ATTACH LIST)	-8,834.28		00.0		0.00			
THER (ATTACHEXPLANATION)								
DJUSTED BANK BALANCE *	370,454.88		0.00		71,228.01			
Adjusted bank balance must equal								
balance per books R								
EPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount	Date	Amount
1								
, 6; 31								
2								
ä								
10								
2 2							Ck. #	Amount
HECKS OUTSTANDING	Ck.#	Amount	Ck.#	Amount	Ck. #	Amount	CK. P	Antobat
9.1	16433	B,834.28						
B								
2								

Hespitality Liquidation II, LLC ($\mathit{fik/a}$ Hespitality Staffing Solutions Group, LLC) Debter

Case No. 13-12741 (BLS)
Reporting Period: August 30, 2014 - September 25, 2014

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID This schedule is to include all retained professional payments from case inception to current month.

- The second sec	The American Company of the Company	BURNES TO SERVE	SERVED FLAVA	17/06/38/01	Chack a look det	ACTION OF SULA	mount Paid	GARRIE SER YEAR-T	o-Date
Payee	Period Covered	Amount Approved	Payor	Number			Littled Expenses (405)	make Fees which	
Conway MacKenzie	STM 10/27/13	36,716.53		Wire	10/28/2013			33,812.50	2,904.03
Conway MacKenzie	STM 11/3/13	56,749.54		Wire	11/4/2013	52,448	4,302	86,260.00	7,206.07
Conway MacKenzie	STM 11/10/13	64,168.24		Wire	13/10/2013	56,885		143,145.00	14,489.31
Conway MacKenzie	STM 11/17/13	54,030.27		Wire	11/21/2019	48,480	5,550	191,625,00	20,039.58
Conway MacKenzie	STM 11/24/13	43,872.56		Wire	11/24/2013	40,763	3,110	232,387.50	23,149.64
Conway MacKenzle	STM 12/1/13	55,000.00		Wire	11/29/2013	48,428		280,815.61	29,721.53
Conway MacKenzle	Retainer	\$5,000.00		Wire	12/6/2013	53,257	1,743	334,073.02	31,464.12
Conway MecKenzie	Retainer	55,000.00	HSS	Wire	12/13/2013			386,665.98	33,871,16
Conway MacKenzia	Retainer	50,000.00	HSS	Wire	12/20/2013			436,665.98	33,871.1€
Conway MacKenzie	STM 12/15/13	34,814,54	HSS	Wire	12/27/2013			469,073.48	35,278.20
Conway MacKenzie	STM 12/29/13	12,829.72		Wire	1/3/2014	\$8,360,00	4,470	477,433.48	40,747.92
Conway MacKenzie	5TM 12/22/13	26,898.96	HSS	Wire	1/10/2014	\$24,715.00	2,184	502,148.48	
Conway MacKenzie	STM 1/5/14	14,019.90	HSS	Wire	1/10/2014		275	515,893.48	43,205.78
Conway MacKenzle	STM 1/12/14	14,795,10	HSS	Wire		\$14,505.00	290	530,398,48	43,495.88
Conway MecKenzie	STM 1/19/14	31,736.36		Wire		\$28,582.50	3,154	558,980.98	46,650.74
Conway MacKenzle	STM 1/26/2014	31,242,36		Wire		\$27,775.00	3,467	586,755.98	50,118.10
Sauf Ewing	Applied to mult invoices	70,000.00	HSS	Wire	10/28/2013			529,853.03	45,498.65
Saul Ewing	Applied to mult invoices	50,000.00	HSS	Wire	11/1/2013	50,000		579,853.03	45,498.65
Saul Ewing	Applied to mult invoices	50,000.00	HSS	Wire	11/8/2013	50,000		629,853.03	45,498.65
Seul Ewing	Retainer	50,000,00	HSS	Wire	11/15/2013	50,000		679,853.03	45,498.65
Saul Ewing	Retainer	50,000.00	HSS	Wire	11/22/2013	50,000		729,853.03	45,498.65
Saul Ewing	Reteinar	50,000,00	HSS	Wire	11/29/2013	56,000		779,853,03	45,498.65
Saul Ewing	Retainer	50,000.00	HS5	Wire	12/6/2013	50,000		829,853.03	45,498,65
Saul Ewing	Reteiner	50,000.00	HS5	Wire	12/13/2013	50,000		879,853,03	45,498.65
Saul Ewing	Retainer	35,000.00		Wire	12/20/2019	35,000		914,853.03	45,498.65
Saul Ewing	Retainer	35,000.00	HSS	Wire	12/27/2013	35,000		949,853,03	45,498.65
Saul Ewing	Retainer	35,000.00	HSS	Wire	1/3/2014	35,000		984,859.03	45,498.65
Saul Ewing	Retainer	35,000.00		Wire	1/10/2014	35,000		1,019,853,03	45,498.65
Saul Ewing	Retainer	35,000.00	H5S	Wire	1/17/2014	35,000		1,054,859.03	45,498.65
Saul Ewing	Retainer	35,000.00		Wire	1/23/2014	35,000		1,089,853.03	45,498.65
Conway MacKenzie	Retainer		HSS	Wire	2/3/2014	19,144		1,108,996.80	45,498.65
Conway MacKenzle	Reteiner	11,385.19	H5S	Wire	2/17/2014	11,385		1,120,381,99	45,498.55
Conway MacKenzie	Refainer	8,170.20		Wire	2/19/2014	8,170		1,128,552,19	45,498.65
Conway MacKenzie	Retainer	5,492.70		Wire	2/24/2014	5,493		1,134,044.89	45,498.65
Conway MacKenzie	Relainer	4,957.20		Wire	3/3/2014	4,957		1,139,002.09	45,498.65
Conway MacKenzie	Retainer	6,494.85		Wire	3/10/2014			1,145,496.94	45,498.65
Conway MacKenzie	Retainer	5,492.70		Wire	3/17/2014	5,499		1,150,989.64	45,498.65
Conway MacKenzie	Retainer	7,377.04		Wire	3/28/2014	7,377		1,158,365.68	45,498.65
Saul Ewing	Retainer	78,371,57		Wire	3/10/2014	78,372		1,236,738.25	45,498.65
Saul Ewing	Retainer	54,942,40		Wire	4/14/2014	54,942		1,291,680.65	45,498,65
Saul Ewing	Retainer	90,344.27		Wire	4/14/2014	90,344		1,382,024.92	45,498.65
Conway MacKenzie	Retainer	6,028,20		Wire	3/31/2014	6,028		1,388,053.12	45,498.65
	Retainer	5,253.53		Wire	4/7/2014	5,254		1,393,306.65	45,498.65
Conway MacKenzie	Retainer		HSS	Wire	4/14/2014	7,748		1,401,054.57	45,498.65
Conway MacKenzie	Retainer		HSS	Wire	4/22/2014	7,344		1,408,398.60	45,498.65
Conway MacKenzle	Reteiner	34,743.50	HSS	Wire	5/9/2014	34,744		1,443,142.10	45,498.65
Saul Ewing	Retainer	9,092.28	H55	Wire	5/2/2014	9,092		1,452,234.38	45,498.65
Conway MacKenzie	Retainer	5,845.62	H55	Wire	5/8/2014	5,846		1,458,080.00	45,498.65
Conway MacKenzie	Retainer	3,794.91	H5S	Wire	5/15/2014	3,795		1,461,874.91	45,498.65
Conway MacKenzie		3,886.20		Wire	5/20/2014	3,886		1,465,761.11	45,498.65
Conway MacKenzie	Retainer			Wire	5/28/2014	5,789		1,471,549.61	45,498,65
Conway MacKenzle	Relainer	5,788.50	H5S	Wire	6/2/2014	3,783		1,475,126.75	45,498.65
Conway MecKenzle	Relainer		H5S	Wire	6/9/2014	3,053		1,478,179.61	45,498.65
Conway MacKenzle	Relainer		HZZ	Wire	6/15/2014	1,204		1,479,383.21	45,498.65
Conway MacKenzle	Relainer			Wire	6/23/2014	987		1,480,370.06	45,498.65
Coaway MacKenzie	Retainer		HSS	Wire	6/30/2014	1,312		1,481,681.78	45,498.65
	Retainer		HSS	Wire	6/16/2014	24,588		1,506,369.81	45,498.65
Saul Ewing	Retainer			Wire	6/28/2014	17,279		1,523,648.80	45,498.65
Seul Ewing	Retainer					2,048		1,525,696,77	45,498.65
Conway MacKenzie	Retainer	2,047.97		Wire	7/14/2014			1,531,582.36	45,498.65
Conway MacKenzle	Retainer		HSS	Wire	7/29/2014	5,886 22,959		1,554,541.44	45,498.65
Saul Ewing	Retainer	22,959,08		Wire	7/25/2014			1,560,427.03	45,498,65
	Retainer		H55	Wire	8/11/2014	5,886			45,498.65
	Relainer	10,000	H55	Wire	8/28/2014	10,000		1,570,426.67 1,576,312.26	45,458.65 45,458.65
Conway MacKenzie	Relainor	5,885.59	22H	Wire	8/11/2014	5,886			
Conway MacKenzie			HSS HSS	Wire .	8/11/2014 8/28/2014 9/814	2,202		1,576,312.26 1,576,312.26 1,578,513.93	45,498.65 45,498.65

Hospitality Liquidation II, LLC (f/k/a Hospitality Staffing Solutions Group, LLC)

Case No. 13-12741 (BLS)

tor , Period: August 30, 2014 - September 25, 2014

STATEMENT OF OPERATIONS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative () Filing to Date
Gross Revenues	<u>-</u>	-
Less: Returns and Allowances		-
Net Revenue		-
COST OF GOODS SOLD		
Beginning Inventory	-	•
Add: Purchases	-	
Add: Cost of Labor	-	-
Add: Other Costs (attach schedule)	-	
Less: Ending Inventory		-
Cost of Goods Sold	-	-
Gross Profit	_	-
OPERATING EXPENSES		water which is also been
Advertising	-	•
Auto and Truck Expense	-	-
Bad Debts	· · · · · · · · · · · · · · · · · · ·	_
Contributions	-	-
Employee Benefits Programs		-
Insider Compensation*		-
Insurance	-	-
Management Fees/Bonuses		<u> </u>
Office Expense	-	
Pension & Profit-Sharing Plans	-	-
Repairs and Maintenance	-	-
Rent and Lease Expense		-
Salaries/Commissions/Fees	-	-
Supplies Supplies		
Taxes - Payroll	-	
Taxes - Real Estate	-	
	·	
Taxes - Other Travel and Entertainment		-
		-
Utilities	54,065	189,460
Other To I O The Property of	24,000	-
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization	(54.065)	(189,460)
Net Profit (Loss) Before Other Income & Expenses OTHER INCOME AND EXPENSES	LESS ALCONOMICS CONTROL OF THE PROPERTY OF THE	
Other Income (Preference Collections)	tega persegue en entre de secretar de entre de la companya de la c	18,506
		. 3,500
Interest Expense Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items	(54,065)	(170,954)
REORGANIZATION ITEMS		
	2,202	1,298,323
Professional Fees	2,202	40,725
U. S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	-	
	<u> </u>	
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)	2,202	1,339,048
Total Reorganization Expenses	2,202	
Income Taxes	(56,267)	(1,510,002)
Net Profit (Loss)	(50,207)	(1,510,002)

Hospitality Liquidation II, LLC (I/k/a Hospitality Staffing Solutions Group, LLC)
Debier

Case No. 13-12741 (BLS) Reporting Period: August 30, 2014 - September 25, 2014

BALANCE SHEET

	BOOK VALUE AT END OF	BOOK YALUE ON COLUMN TO THE
ASSETS CURRENT ASSETS	CURRENT REPORTING MONTH: WES	PETITION DATE
CURRENT ASSETS	AND THE RESERVE OF THE PROPERTY OF THE PROPERT	475.72
Unrestricted Cash and Equivalents	441,682	473,72
Restricted Cash and Cash Equivalents (see continuation sheet)		11,561,39
Accounts Receivable (Net)	_	2,052,68
Notes Receivable		2,032,08
Inventories	-	5,531,23
Prepaid Expenses		سفر در بازر و
Professional Retainers		1,057,59
Other Current Assets	441.682	20,680,6
TOTAL CURRENT ASSETS PROPERTY AND EQUIPMENT	44 E, 08 Z	
	Application of the second seco	1.624.8
Real Property and Improvements		7,024.0 86.R
Machinery and Equipment		1,032,03
Furniture, Fixtures and Office Equipment		1,002.
Leasehold Improvements		28,7
Vehicles		(895,4
Less Accumulated Depreciation		1,877.90
TOTAL PROPERTY & EQUIPMENT OTHER ASSETS	namen undergrafig automobile Angelt de Staten en manifest (State Staten de State	
	BER 1971 INSECTION OF THE PROPERTY OF THE PROPERTY OF THE STATE OF THE PROPERTY OF THE PROPERT	*
Loans to Insiders*		30,022.2
Other Assets (attach schedule)		30,022.2
TOTAL OTHER ASSETS	The second secon	representation de la company de la compa
		32,580,83
		32,580,8
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpointon)		52,580,8
LIARUITTES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpettion) Accounts Payable See MOR 3. List of retainers	BOOK VALUE AT END OF CURRENT REPORTING MONTH	52,580,8
LIABULTIES AND OWNER TOUTLY DIABULTIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts Payable See MOR 3. List of rathiners Taxes Payable (refer to FORM MOR-4)	BOOK VALUE AT END OF CURRENT REPORTING MONTH (141,110)	BOOK VALUE ON PERITION DATE
DIABULTIES AND OWNER FOULDS DIABULTIES NOT SUBJECT TO COMPROMISE (Postposition) Accounts Payable See MOR 3. List of retainers Taxes Payable (refer to FORM MOR-4) Wages Payable	BOOK VALUE AT END OF CURRENT REPORTING MONTH (141,110)	BOOK VALUE ON PERITION DATE
LIABILITIES AND OWNER EQUITY BIABILITIES NOT SUBJECT TO COMPROMISE (Postpention) Accounts Payable See MOR 3. List of retainers Texes Payable (refer to FORM MOR-4) Wages Payable Notes Payable	BOOK VALUE AT END OF CURRENT REPORTING MONTH (141,110)	BOOK VALUE ON PETITION DATE
INABILITIES:NOTISORIECTIO:COMPROBISE (POSPERIOR) Accounts Payable (refer to FORM MOR-4) Wages Payable Notes Payable Notes Payable DIP Balance	EGOK YALUFAT END OF CURRENT REFORTING MONTH (141,310)	BOOK VALUE ON PETITION DATE
LIABULTIES AND OWNER EQUILY LIABULTIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts Payable See MOR 3. List of rotaliners Taxes Payable (refer to FORM MOR-4) Wages Payable Notes Payable DIP Balence Rent / Leases - Building/Equipment	CURRENT REPORTING MONTH (141,110)	BOOK VALUE ON PETITION DATE
LIABILITIES AND OWNER EQUITY BIABILITIES NOT SUBJECT TO COMPROMISE (Postpention) Accounts Payable See MOR 3. List of retainers Texes Payable (refer to FORM MOR-4) Wages Payable Notes Payable	CURRENT REPORTING MONTH (141,110)	BOOK VALUE ON PETITION DATE
DIABILITIES AND OWNER EQUITY BIABILITIES NOT SOBJECT TO COMPROMISE (Postpention) Accounts Payable See MOR 3. List of retainers Texes Payable (refer to FORM MOR-4) Wages Payable Notes Payable DIP Balance Rent / Lesses - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees	CURRENT REFORTING MONTH	BOOK VALUE ON PETITION DATE
DIABILITIES AND OWNER TOUTLY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpotition) Accounts Payable See MOR 3. List of retaileers Taxes Payable (refer to FORM MOR-4) Wages Payable Notes Payable Dots Payable Dots Payable Dots Payable Rent / Leases - Building/Equipment Secured Dots / Adequate Protection Payments	BOOK YALUFAT END OF CURRENT REPORTING MONTH (141,10) 3,245,155	BOOK-YALUE ON PETITION DATE
DIABILITIES AND OWNER EQUITY DIABILITIES NOT SUBJECT TO COMPROMISE (Postpention) Accounts Poyable See MOR 3. List of retainers Taxes Payable (refer to FORM MOR-4) Wages Payable Notes Payable DIP Balance Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Postpetition Liabilities	BOOK YALUEAT END OF CURRENT REPORTING MONTH (141,310)	32,3803 BOOK VALUE ON PETITION DATE 9,649.2:
DIABILITIES AND OWNER EQUITY Accounts Poyable See MOR 3. List of retniners (axes Payable (refer to FORM MOR-4) Mages Payable Notes Poyable DIP Balence Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Postpetition Liabilities	BOOK YALUEAT END OF CURRENT REPORTING MONTH (141,310)	32,380x BOOK VALUE ON
DIABULTUS AND OWNER EQUITY DIABULTUS AND OWNER EQUITY Accounts Payable See MOR 3. List of retainers Taxes Payable (refer to FORM MOR-4) Wages Payable Notes Payable DIP Balence Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders*	BOOK YALUEAT END OF CURRENT REPORTING MONTH (141,310)	32,3803 BOOK VALUE ON
DIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpention) Accounts Poyable See MOR 3. List of retainers (axes Payable (refer to FORM MOR-4) Wages Payable Notes Poyable DIP Balence Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Postpetition Liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-Pention) Accounts Poyable	BOOK YALUPAT END OF CURRENT REPORTING MONTH (141,310) (141,310)	32,380.x BOOK VALUE ON PETITION DATE 9,649.2
DIABILITIES AND OWNER COURTY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpointon) Accounts Payable See MOR 3. List of ratainers Taxes Payable (refer to FORM MOR-4) Wages Payable Notes Payable DIP Balance Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Faes Amounts Due to Insiders* Other Postpetition Liabilities ICOTAL POSTPETITION LIABILITIES ETABLITIES SUBJECT TO COMPROMISE (Pre-Petition) Accounts Payable Taxes Payable (refer to FORM MOR-4)	BOOK YALUE AT END OF CURRENT REPORTING MONTH (141,310) 3,245,155	32,3903 BOOK YALUE ON PETITION DATE 9,649,2 - - - - - - - - - - - - - - - - - - -
LIABILITIES AND OWNER COURTY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpointion) Accounts Payable See MOR 3. List of retainers Faxes Payable (refer to FORM MOR-4) Wages Payable Notes Payable Notes Payable DIP Balence Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Postpetition Liabilities FOTAL POSTPETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Accounts Payable Faxes Payable (refer to FORM MOR-4) Wages Payable	BOOK YALUE AT END OF CURRENT REPORTING MONTH (141,310) 3,245,155 8,087 3,111,933 2,490,827	32,3903 BOOK YALUE ON PETITION DATE 9,649,2 - - - - - - - - - - - - - - - - - - -
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpention) Accounts Payable See MOR 3. List of rotatiners Eaxes Payable (refer to FORM MOR-4) Mages Payable Notes Payable DIP Balance Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Dither Postpetition Liabilities LOTAL POST PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre-Patition) Faves Payable Laves Payable Votes Payable Votes Payable	BOOK YALUULAT END OF CURRENT REPORTING MONTH (141,310) 3,245,355	\$2,580.3 BOOK VALUE ON PETITION DATE 9,649.2 1,769.9 2,756.0
DIABILITIES AND OWNER EQUITY LIABILITIES AND OWNER EQUITY Accounts Payable See MOR 3. List of retainers Caxes Payable (refer to FORM MOR-4) Mages Payable Otto Beyable DIP Balence Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Postpetition Liabilities FOTAL POSTPETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Accounts Payable Caxes Payable (refer to FORM MOR-4) Mages Payable Rent / Leases - Building/Equipment	BOOK YALUU AT END OF CURRENT REPORTING MONTH (141,310)	32,380.x BOOK VALUE ON PETITION DATE 9,649,2 1,769,9 2,756,0 7,420,2
DIABILITIES AND OWNER EQUITY DIABILITIES NOT SUBJECT TO COMPROMISE (Postpention) Accounts Payable See MOR 3. List of retainers Taxes Payable (refer to FORM MOR-4) Wages Payable Notes Payable DIP Balence Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Postpetition Liabilities TOTAL POSTPETITION LIABILITIES ETABILITIES SUBJECT TO COMPROMISE (Pre-Pention) Wages Payable Notes Payable Notes Payable Rent / Leases - Building/Equipment Accound Expenses Professional Fees	BOOK YALUULAT END OF CURRENT REPORTING MONTH (141,310) 3,245,355	\$2,580.3 BOOK VALUE ON PETITION DATE 9,649.2 1,769.9 2,756.0 7,420.26
DIABILITIES AND OWNER COUTY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpention) Accounts Payable See MOR 3. List of retainers Taxes Payable (refer to FORM MOR-4) Wages Payable Notes Payable DIP Belence Rent / Leases - Building/Equipment Secured Dobt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Postpetition Liabilities TOTAL POSTFETITION LIABILITIES EABILITIES SUBJECT TO COMPROMISE (Pre-Pention) Wages Payable Taxes Payable (refer to FORM MOR-4) Wages Payable Notes Payable Rent / Leases - Building/Equipment Accrued Expenses	BOOK YALUE AT END OF CURRENT REPORTING MONTH (141,310) 3,245,155	32,3803 BOOK VALUE ON PETITION DATE 9,649,2: 1,769,9: 2,756,0: 7,420,2: 702,51
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpention) Accounts Payable See MOR 3. List of retainers Eases Payable (refer to FORM MOR-4) Mages Payable Notes Payable Notes Payable DIP Balence Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Diber Postpetition Liabilities TOTAL POSTPETITION LIABILITIES TABILITIES SUBJECT TO COMPROMISE (Pre-Pathion) Nages Payable Nages Payable Notes Payable Notes Payable Rent / Leases - Building/Equipment Accounts Due to Insiders* Professional Fees Amounts Due to Insiders*	BOOK YALUU AT END OF CURRENT REPORTING MONTH (141,310)	22,5903 BOOK VALUE ON PETITION DATE 9,649,27 1,769,96 2,756,07 7429,26 702,59
LIABILITIES AND OWNER EQUITY LIABILITIES AND OWNER EQUITY Accounts Payable See MOR 3. List of retainers Taxes Payable (refer to FORM MOR-4) Wages Payable Notes Payable Notes Payable Notes Payable DIP Balance Noter / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Institutes TOTAL POSTPETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre-Pention) Wages Payable Notes Payable	BOOK YALUE AT END OF CURRENT REPORTING MONTH (141,310) 3,245,155	22,590.3 BOOK VALUE ON PETITION DATE 9,649.27 1,769.90 7429.26 702.56 13,212.50
DIABILITIES AND OWNER EQUITY LIABILITIES AND OWNER EQUITY Accounts Payable See MOR 3. List of rotainers Caxes Payable (refer to FORM MOR-4) Mages Payable Otto Beyable Otto Beyable DIP Balence Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Otto Beyable Label Tress Table Compromise (Pre-Petition) Accounts Payable Care Payable (refer to FORM MOR-4) Wages Payable Rent / Leases - Building/Equipment Accounts Equal to the Compromise (Pre-Petition) Rent / Leases - Building/Equipment Accounts Due to Insiders* Frofessional Fees Amounts Due to Insiders* Geured Debt Secured Debt	BOOK YALUE AT END OF CURRENT REPORTING MONTH (141,310) 3,245,155	32,3803 BOOK VALUE ON PETITION DATE 9,649,2: 1,769,9: 2,756,0: 7,420,2: 702,51

14,128,835

49,546,070 (61,723,221)

(1,510,002)

(13,687,152)

TOTAL LIABILITIES
OWNER EQUIPY

Proceeds from Gain on Sale (Extinguishment of Pre-Petition Debt)

Adjustments to Owner Equity (Adjust Cash Based on O/S Check Listing) Postpatition Contributions (Distributions) (Draws) (attach schedule)
NET OWNER EQUITY

TOTAL FIABILITIES AND OWNERS FOULTY

Additional Paid-In Capital

Owner's Equity Account

Retained Earnings - Pre-Petition

Retained Earnings - Postpetition

71,014,151

37.464.949 (742,526)

(54,312,543)

(843,192)

(18,433,312)

^{*&}quot;Insider" is defined in 11 U.S.C. Section 191(31).

Hospitality Liquidation II, LLC (f/lda Hospitality Staffing Solutions Group, LLC)

Debtor eporting I

Case No. 13-12741 (BLS)

eporting Period: August 30, 2014 - September 25, 2014

STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month Fi	umulative
Other Costs		
N/A	-	-
N/A		-
N/A		-
N/A		.
N/A		
Other Operational Expenses		
N/A		
Other Income	拉拉用达埃加尼亚亚拉西非洲克里斯特斯拉利亚拉萨斯拉克亚克拉拉克斯拉斯拉克斯拉斯拉克克斯克斯拉斯	CHARLES STORY STREET
N/A		
N/A	<u> </u>	
N/A		
N/A N/A		
Other Expenses		
Other expenses and the second	RESIDENCE CONTRACTOR (SILVER CONTRACTOR CONT	-
N/A N/A	-	
N/A		-
N/A	-	-
N/Δ		-
Other Reorganization Expenses		
N/A	-	-
N/A	-	-
N/A		_
N/A	-	
N/A		
N/A	-	-

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Hospitality Liquidation II, LLC (f/k/a Hospitality Staffing Solutions Group, LLC)

Case No. 13-12741 (BLS) Reporting Period: August 30, 2014 - September 25, 2014

BALANCE SHEET - continuation sheet

ASSETS Other Current Assets	BOOK VALUE AT END OF	BOOK VALUE ON
ASSETS	CURRENT REPORTING MONTH	PETITION DATE
Other Current Assets		*
N/A	-	-
N/A	-	-
N/A	-	-
N/Δ	-	-
Other Assets		
N/A		
N/A	-	<u>-</u>
N/A		_
N/A	-	-
N/A	-	
N/A	-	-
N/A		
N/A	-	-
TTABILITIES AND OWNER EQUITY. Other Postpetition Liabilities	BOOK VALUE AT END OF CURRENT REPORTING MONT	BOOK VALUE ON PETHTON DATE:
W/A	ASSETTING THE PROPERTY OF THE	_
N/A	-	-
N/A		-
N/A	-	
N/A		<u>-</u>
N/A	-	<u>-</u>
Adjustments to Owner Equity		
N/A	-	-
N/A		-
N/A	-	
N/A		-
N/A		
N/A	-	
N/A		
Postpetition Contributions (Distributions) (Draws)		n na kalendaran kanan kalendaran kanan kanan Kanan kanan ka
N∕A	-	-
N/A	-	
N/A	•	
N/A	-	-
N/A	-	
N/A	<u> </u>	

Restricted Cash is eash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

Hospitality Liquidation II, LLC (f/k/a Hospitality Staffing Solutions Group, LLC)

Debter

Case No. 13-12741 (BLS) Reporting Period: August 30, 2014 - September 25, 2014

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes. Attach photocopies of any tox returns filed during the reporting period.

notice was a second size of the second s		THE PERSON OF TH	ELVERT HIERORIE FERMINER!	STEER CENTER SHANKING		Ending
	Beginning Tex N	Amount		Date	Check No.	Tax
		richiele or		Paid	or EFF	Liebility
Federal	Liability	Accrueu	Turus (1)			Section 1
	Endiconsequire de l'apprendant la mention de la contra	oberbeam interstations	meditely and an arrangement	, and 100 tables and 100	N/A	
Withholding					N/A	
FICA-Employee					N/A	
FICA-Employer					N/A	
Unemployment	-		٠			
Income	-		-	-	N/A	
Other:					N/A	
Total Federal Taxes			-	<u> </u>	N/A	a Salan serekaran ad
State and Local State					FREEDRICK BESTELLER	THE PERSON NAMED IN COLUMN
Withholding		-				
Sales						
Excise						
Unemployment						
Real Property		-	-			-
Personal Property	-					
Other:		-	-			
Total State and Local	-	-	-		:_	
Total Taxes	-					

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

The state of the s	enementen en e	vekomusenoteroten			etana tan kelengan maga kemanasa tahun salat salat		
	Current 0-30	-12	60 61-9	Ove	90	Total	
Accounts Payable	8,087.26	-	•			8,087.26	
Wages Payable		•	-		-		
Texes Payable							
Rent/Leases-Building	-						
Rent/Leases-Equipment							
Secured Debt/Adequate Protection Payments	<u> </u>						
Professional Fees	-					(141 100 67)	Retainer Balance
Soul Ewing, LLP Main Escrow	(141,309.67)		-			(141,309.07)	Vertilise, Dalgue
Conway MacKenzie Management Ser, LLC		·					
Duff & Phelps			-		<u> </u>		
Amounts Due to Insiders*							
Other:							
Other:		<u> </u>	-		-	(133,222,41)	
Total Postpetition Debts	(133,222.41)	-	•	н		123,424.417	

Explain how and when the Debtor intends to pay any past-due postpetition debts.

^{*&}quot;Insider" is defined in 11 U.S.C. Section 101(31).

Hospitality Liquidation II, LLC (f/k/a Hospitality Staffing Solutions Group, LLC)

Case No. 13-12741 (BLS) Reporting Period: August 30, 2014 - September 25, 2014

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount	
Total Accounts Receivable at the beginning of the reporting period	-	-
+ Amounts billed during the period		-
- Amounts collected during the period	-	
Total Accounts Receivable at the end of the reporting period		-
	<u> </u>	The state of the s
Accounts Receivable Aging	Amount	
0 - 30 days old		
31 - 60 days old		
61 - 90 days old	<u>-</u>	
91+ days old.	-	
Total Accounts Receivable		-
Amount considered uncollectible (Bad Debt)		
Accounts Receivable (Net)		

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		Х
Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		Х
 Have all postpetition tax returns been timely filed? If no, provide an explanation below. 	X	
 Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. 	х	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		х