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Attorneys for Hronis, Inc. and
affiliated Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
FRESNO DIVISION**

In In re:

HRONIS, INC., a California corporation,
et al.,

Debtors in Possession

Affects:

- ☒ ALL DEBTORS
- ☐ HRONIS, INC., a California corporation
- ☐ HRONIS CAPITAL ASSETS, LP, a California limited partnership
- ☐ HRONIS CAPITAL MANAGEMENT, LLC, a California limited liability company
- ☐ HRONIS CITRUS, LLC, a California limited liability company
- ☐ HRONIS FARMING, LP, a California limited partnership
- ☐ HRONIS FRUIT COMPANY LLC, a California limited liability company
- ☐ HRONIS LAND COMPANY, a California general partnership
- ☐ HRONIS RANCH, LLC, a California limited liability company
- ☐ HRONIS RESOURCE MANAGEMENT, LLC, a California limited liability company
- ☐ THE HRONIS FAMILY LIMITED PARTNERSHIP, a California limited partnership

Case No. 1:26-bk-10978

Chapter 11

DC No.: SE-9

(Jointly Administered with Case Nos. 1:26-bk-10979, 1:26-bk-10980, 1:26-bk-10981, 1:26-bk-10982, 1:26-bk-10983, 1:26-bk-10984, 1:26-bk-10986, 1:26-bk-10987, and 1:26-bk-10988)

AGREED ORDER AMENDING FINAL ORDER (I) AUTHORIZING THE DEBTORS TO (A) OBTAIN POSTPETITION OPERATIONAL CASH FLOW FINANCING AND (B) USE CASH COLLATERAL; (II) GRANTING (A) LIENS AND PROVIDING SUPERPRIORITY ADMINISTRATIVE CLAIMS AND (B) ADEQUATE PROTECTION TO PREPETITION SECURED PARTIES; (III) MODIFYING THE AUTOMATIC STAY; AND (IV) GRANTING RELATED RELIEF

Date: June 18, 2026
Time: 9:30 a.m.
Place: Courtroom 13 (5th Floor)
Judge: Hon. René Lastreto II

1 Upon the Debtors’ motion (the “**Motion**”) filed on June 15, 2026 [Dkt. No.402] to amend
2 on an expedited basis the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition*
3 *Operational Cash Flow Financing and (B) Use Cash Collateral; (II) Granting (A) Liens and*
4 *Providing Superpriority Administrative Claims and (B) Adequate Protection to Prepetition*
5 *Secured Parties; (III) Modifying the Automatic Stay; and (IV) Granting Related Relief* ([Dkt. No.
6 258], the “**Final DIP Order**”)¹ and the DIP Loan Agreement pursuant to paragraph 20(i) of the
7 Final DIP Order; and the hearing on the sale or sales of all or substantially all of the Debtors’
8 assets or any portion thereof (the “**Sale Hearing**”) having been continued to June 30, 2026
9 pursuant to the Order Granting Debtors’ Motion for Entry of an Order (I) Approving Bidding
10 Procedures; (II) Approving Form of Asset Purchase Agreement; (III) Approving Bid Protections;
11 (IV) Approving Form of Notice of Auction and Sale of Substantially All of the Debtors’ Assets;
12 (V) Establishing Certain Assumption and Assignment Procedures; (VI) and Granting Related
13 Relief [Dkt. No. 253] and the Debtors’ Amended Notice of Auction and Sale Hearing
14 [Establishing New Dates and Deadlines for Sale and Auction] [Dkt. No. 338]; the Court having
15 issued an order expediting the Hearing on the Motion [Dkt. No. 406] consistent with paragraph 20(i) of
16 the Final DIP Order; upon the agreement and consent of the Debtors, the DIP Lender, and the
17 Official Committee; and a hearing on the Motion having been held June 18, 2026 (the “**Hearing**”),
18 and the Court having considered the Motion, the exhibits thereto, the Declaration of Allen Soong
19 In Support of Debtors’ Motion to Amend Final DIP Order, and the other evidence submitted or
20 adduced and the arguments of counsel made at the Hearing; and the Court having heard and
21 resolved or overruled any objections, reservations of rights, or other statements with respect to the
22 relief requested at the Hearing and in the Motion; and the Court having noted the appearances of
23 all parties in interest; and it appearing that approval of the relief requested in the Motion is
24 necessary, appropriate, and essential for the continued operation of the Debtors’ businesses and
25 the preservation of the value of the Debtors’ assets; and the Debtors having provided due and
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27 ¹ Capitalized terms used but not otherwise defined herein have the same meanings as defined in
28 the Final DIP Order (as may be amended by this Order).

1 sufficient notice of the Motion under the circumstances as set forth in the Motion and pursuant to
2 paragraph 20(i) of the Final DIP Order; and it appearing that no other or further notice of the
3 Motion need be given; and after due deliberation and consideration, and for good and sufficient
4 cause appearing therefor, it is hereby **ORDERED**:

5 1. **Amendments to Final DIP Order.** The Final DIP Order is amended as follows:

6 a. **DIP Facility Commitment.** The maximum amount of the DIP Facility
7 Commitment is increased to \$54,023,000.

8 b. **Approved Budget.** The budget attached hereto as Exhibit A constitutes an
9 Approved Budget.

10 c. **Maturity Date.** Paragraph 17(d)(i) of the Final DIP Order is amended to
11 read July 31, 2026.

12 2. **Amendment to DIP Loan Agreement.** The DIP Loan Agreement is amended as
13 follows:

14 a. **Milestones.** Section 6.04(e) of the DIP Loan Agreement is amended to
15 strike and replace “no later than 90 days from the Petition Date” with “July 7, 2026” as the date by
16 which entry of the sale order must be entered.

17 b. **Defined Terms.** The defined terms “DIP Facility” and “Maximum Available
18 Credit” (clause (b)) in the DIP Loan Agreement are each further amended to replace
19 “\$22,303,000” with the increased DIP Facility Commitment set forth in the DIP Facility
20 Commitment provision in this Order, above. The defined term “Maturity Date” (clause (a)) in the
21 DIP Loan Agreement is further amended to conform to the amended Maturity Date set forth in the
22 Maturity Date provision in this Order, above (amending Paragraph 17(d)(i) of the Final DIP
23 Order).

24 3. **Retention of Jurisdiction.** This Court retains exclusive jurisdiction with respect to
25 all matters arising from or related to the implementation, interpretation, and enforcement of this
26 Order.

27 *Signatures on Next Page*
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1 AGREED AND APPROVED BY:

2 DATED: June 18, 2026

SAUL EWING LLP

By: /s/ Zev Shechtman
ZEV SHECHTMAN
Attorneys for Hronis, Inc. and affiliated Debtors
and Debtors in Possession

8 DATED: June 18, 2026

RAINES FELDMAN LITTRELL LLP

By: /s/ Robert Marticello
ROBERT MARTICELLO
Attorneys for the Official Committee of
Unsecured Creditors

14 DATED: June 18, 2026

MILLER NASH LLP

By: /s/ Bernie Kornberg
BERNIE KORNBERG
Attorneys for Creditor
Conterra Agricultural Capital, LLC

19 Dated: Jun 23, 2026

By the Court


René Lastreto II, Judge
United States Bankruptcy Court