

Exhibit O-2

THE TRAVELERS INDEMNITY COMPANY AND AFFILIATES INSURANCE POLICIES TO BE ASSUMED

POLICY YEAR	POLICY NUMBER	LINE
1/01/90 - 1/01/91	160T05759 CSSC	WORKERS' COMPENSATION
10/01/88 – 10/01/89	160T4629 CSSC	WORKERS' COMPENSATION
10/01/89 – 10/01/90	160T4629 CSSC	WORKERS' COMPENSATION
10/01/90 – 10/01/91	160T4629 CSSC	WORKERS' COMPENSATION
10/01/91 – 10/01/92	160T4629 CSSC	WORKERS' COMPENSATION
10/01/92 – 10/01/93	160T4629 CSSC	WORKERS' COMPENSATION
10/01/93 – 10/01/94	160T4629 CSSC	WORKERS' COMPENSATION
10/01/94 – 10/01/95	160T4629 CSSC	WORKERS' COMPENSATION
10/01/02 – 10/01/03	160T4629 CSSC	WORKERS' COMPENSATION
7/26/84 – 7/26/85	795P3493	GENERAL LIABILITY
9/30/84 – 9/30/85	795P3481	GENERAL LIABILITY
	795P347A	GENERAL LIABILITY
	795P3075	AUTOMOBILE
	795P2865	GENERAL LIABILITY
	795P2853	GENERAL LIABILITY
	795P2841	GENERAL LIABILITY
	795P320A	WORKER'S COMPENSATION
	795P3192	WORKER'S COMPENSATION
	795P3180	WORKER'S COMPENSATION
10/01/85 – 10/01/86	795P3524	GENERAL LIABILITY
	795P3512	GENERAL LIABILITY
	795P3500	GENERAL LIABILITY
	795P3259	WORKER'S COMPENSATION
	795P3247	WORKER'S COMPENSATION
	795P3235	WORKER'S COMPENSATION
	795P3223	WORKER'S COMPENSATION
	795P3087	AUTOMOBILE
	795P2889	GENERAL LIABILITY

Exhibit O-2

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POLICY YEAR	POLICY NUMBER	LINE
	795P2877	GENERAL LIABILITY
10/01/86 – 10/01/87	795P355A	GENERAL LIABILITY
	795P3548	GENERAL LIABILITY
	795P3536	GENERAL LIABILITY
	795P3327	WORKER'S COMPENSATION
	795P3315	WORKER'S COMPENSATION
	795P3303	WORKER'S COMPENSATION
	795P3296	WORKER'S COMPENSATION
	795P3099	AUTOMOBILE
	795P2908	GENERAL LIABILITY
	795P2890	GENERAL LIABILITY
10/01/87 – 10/01/88	795P3597	GENERAL LIABILITY
	795P3585	AUTOMOBILE
	795P3561	GENERAL LIABILITY
	795P3352	WORKER'S COMPENSATION
	795P3340	WORKER'S COMPENSATION
	795P3339	WORKER'S COMPENSATION
10/01/88 – 10/01/89	795P3604	GENERAL LIABILITY
	795P3573	GENERAL LIABILITY
	795P3468	WORKER'S COMPENSATION
	795P3456	WORKER'S COMPENSATION
	795P3444	WORKER'S COMPENSATION
10/01/89 – 10/01/90	201T9205	WORKER'S COMPENSATION
	160T4629	AUTOMOBILE
	201T9242	AUTOMOBILE
	201T9254	AUTOMOBILE
	201T9266	AUTOMOBILE
	160T4629	GENERAL LIABILITY

Exhibit O-2

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POLICY YEAR	POLICY NUMBER	LINE
	160T4629	PRODUCT LIABILITY
	160T4629	WORKER'S COMPENSATION
	201T9230	WORKER'S COMPENSATION
10/01/90 – 10/01/91	201T9205	WORKER'S COMPENSATION
	160T4629	AUTOMOBILE
	201T9242	AUTOMOBILE
	201T9254	AUTOMOBILE
	201T9266	AUTOMOBILE
	160T4629	GENERAL LIABILITY
	160T4629	PRODUCT LIABILITY
	160T4629	WORKER'S COMPENSATION
	201T9230	WORKER'S COMPENSATION
10/01/91 – 10/01/92	201T9205	WORKER'S COMPENSATION
	160T4629	AUTOMOBILE
	201T9242	AUTOMOBILE
	201T9254	AUTOMOBILE
	201T9266	AUTOMOBILE
	160T4629	GENERAL LIABILITY
	160T4629	PRODUCT LIABILITY
	160T4629	WORKER'S COMPENSATION
	201T9230	WORKER'S COMPENSATION
	160T9822	GENERAL LIABILITY
10/01/92 – 10/01/93	201T9205	WORKER'S COMPENSATION
	160T4629	AUTOMOBILE
	201T9242	AUTOMOBILE
	201T9254	AUTOMOBILE
	201T9266	AUTOMOBILE
	160T4629	GENERAL LIABILITY

Exhibit O-2

THE TRAVELERS INDEMNITY COMPANY AND AFFILIATES INSURANCE POLICIES TO BE ASSUMED

POLICY YEAR	POLICY NUMBER	LINE
	160T9822	PRODUCT LIABILITY
	160T4629	WORKER'S COMPENSATION
	219T4683	WORKER'S COMPENSATION
	221T355A	WORKER'S COMPENSATION
	221T4926	WORKER'S COMPENSATION
10/01/93 – 10/01/94	201T9205	WORKER'S COMPENSATION
	160T4629	AUTOMOBILE
	201T9242	AUTOMOBILE
	201T9254	AUTOMOBILE
	201T9266	AUTOMOBILE
	160T4629	GENERAL LIABILITY
	160T4629	PRODUCT LIABILITY
	160T4629	WORKER'S COMPENSATION
	219T4683	WORKER'S COMPENSATION
	221T355A	WORKER'S COMPENSATION
	221T4926	WORKER'S COMPENSATION
10/01/94 – 10/01/95	201T9205	WORKER'S COMPENSATION
	160T4629	AUTOMOBILE
	201T9242	AUTOMOBILE
	201T9254	AUTOMOBILE
	201T9266	AUTOMOBILE
	160T4629	GENERAL LIABILITY
	160T4629	PRODUCT LIABILITY
	160T4629	WORKER'S COMPENSATION
	219T4683	WORKER'S COMPENSATION
	221T355A	WORKER'S COMPENSATION
	221T4926	WORKER'S COMPENSATION
	160T9822	AUTOMOBILE

Exhibit O-2

THE TRAVELERS INDEMNITY COMPANY AND AFFILIATES INSURANCE POLICIES TO BE ASSUMED

POLICY YEAR	POLICY NUMBER	LINE
	160T9822	WORKER'S COMPENSATION
	221T5818	WORKER'S COMPENSATION

Exhibit O-2

AIG INSURANCE POLICIES TO BE ASSUMED

		INTERSTATE BAKERIES CORP.					
POLICY #	INSURED	WRITING CO.	LOB	BRC	PC	EFF. DATE	EXP. DATE
4860757	INTERSTATE BAK	N U F I CO OF PITTSBURGH PA	GL	86	04	9708	9808
5616976	INTERSTATE BAK	N U F I CO OF PITTSBURGH PA	GL	02	35	0208	0409
5875412	INTERSTATE BAK	COMMERCE AND INDUSTRY CO	GL	94	57	9408	9508
5879796	INTERSTATE BAK	COMMERCE AND INDUSTRY CO	GL	94	57	9508	9608
7622764	INTERSTATE BAK	N U F I CO OF PITTSBURGH PA	GL	94	57	9108	9208
7624516	INTERSTATE BAK	N U F I CO OF PITTSBURGH PA	GL	94	57	9208	9308
7627434	INTERSTATE BAK	N U F I CO OF PITTSBURGH PA	GL	94	57	9308	9408
3607780	INTERSTATE BAK	N U F I CO OF PITTSBURGH PA	FID	02	35	0310	0410
4379279	INTERSTATE BAK	NUFI CO OF PITTSBURGH PA	GL	86	35	9108	9111
4382855	INTERSTATE BAK	N U F I CO OF PITTSBURGH PA	GL	86	35	9111	9211
4400949	INTERSTATE BAK	N U F I CO OF PITTSBURGH PA	GL	86	04	9211	9311
4420279	INTERSTATE BAK	N U F I CO OF PITTSBURGH PA	GL	86	04	9311	9411
4439883	INTERSTATE BAK	N U F I CO OF PITTSBURGH PA	GL	86	04	9411	9511
4455620	INTERSTATE BAK	N U F I CO OF PITTSBURGH PA	GL	86	04	9508	9608
4836913	INTERSTATE BAK	N U F I CO OF PITTSBURGH PA	GL	86	04	9608	9708
8075295	INTERSTATE BAK	COMMERCE AND INDUSTRY CO	GL	94	57	9608	9708
8079763	INTERSTATE BAK	COMMERCE AND INDUSTRY CO	GL	94	57	9708	9808
8566570	INTERSTATE BAK	N U F I CO OF PITTSBURGH PA	GL	86	35	9808	0108
8566570	INTERSTATE BAK	N U F I CO OF PITTSBURGH PA	GL	63	04	9808	0108
8738465	INTERSTATE BAK	A.I. SURPLUS	GL	02	35	0108	0208
8758042	INTERSTATE BAK	LEXINGTON INSURANCE COMPANY	PROP	70	93	0110	0210
4646134	CONTINENTAL BA	N U F I CO OF PITTSBURGH PA '	INL	20	J 93	9208	9308
8520900	CONTINENTAL BA	LEXINGTON INSURANCE COMPANY	PRO	70	93	9707	9710

Exhibit O-2

AIG INSURANCE POLICIES TO BE ASSUMED

		INTERSTATE BAKERIES CORP.					
POLICY #	INSURED	WRITING CO.	LOB	BRC	PC	EFF. DATE	EXP. DATE
8520920	CONTINENTAL BA	LEXINGTON INSURANCE COMPANY	PRO	70	93	9710	9810
9189540	CONTINENTAL BA	N U F I CO OF PITTSBURGH PA	PRO	20	70	9208	9308
1428995	DRAKE BAKERIES	N U F I CO OF PITTSBURGH PA	PRO	01	50	9208	9308
1428996	DRAKE BAKERIES	N U F I CO OF PITTSBURGH PA	PRO	01	. 50	9208	9308
3265136	DRAKE BAKERIES	N U F I CO OF PITTSBURGH PA	GL	01	50	9208	9309
4198238	DRAKE BAKERIES	N U F I CO OF PITTSBURGH PA	WC	01	50	9208	9308
4198239	DRAKE BAKERIES	INS CO OF THE STATE OF PA	WC	01	50	9208	9308
4227199	DRAKE BAKERIES	N U F I CO OF PITTSBURGH PA	GL	20	35	8905	9007
4361743	DRAKE BAKERIES	N U F I CO OF PITTSBURGH PA	GL	20	35	9007	9201
1391117	HOLSUM BAKERY	N U F I CO OF PITTSBURGH PA	GL	15	32	0204	0304
1452125	HOLSUM BAKERY	N U F I CO OF PITTSBURGH PA	FID	15	63	0301	0401
1648052	HOLSUM BAKERY	N U F I CO OF PITTSBURGH PA	GL	15	32	0404	0504
2808570	HOLSUM BAKERY	N U F I CO OF PITTSBURGH PA	GL	52	39	0005	0105
3019959	HOLSUM BAKERY	N U F I CO OF PITTSBURGH PA	A&H	52	39	0305	0405
3204752	HOLSUM BAKERY	N U F I CO OF PITTSBURGH PA	GL	15	32	0304	0404
3753939	HOLSUM BAKERY	LEXINGTON INSURANCE COMPANY	PRO	15	' 93	0401	0501
4053850	HOLSUM BAKERY	LEXINGTON INSURANCE COMPANY	GL	52	39	0405	0505
4855427	HOLSUM BAKERY	LEXINGTON INSURANCE COMPANY	GL	52	39	9705	9805
5607857	HOLSUM BAKERY	A.I. SURPLUS	INL	15	84	0301	0501
6614975	HOLSUM BAKERY	LEXINGTON INSURANCE COMPANY	FID	15	63	0401	0501
7395732	HOLSUM BAKERY	LEXINGTON INSURANCE COMPANY	GL	15	32	0004	0104
8562687	HOLSUM BAKERY	LEXINGTON INSURANCE COMPANY	GL	52	39	9805	9905
8587303	HOLSUM BAKERY	LEXINGTON INSURANCE COMPANY	GL	52	39	9905	0005

Exhibit O-2

AIG INSURANCE POLICIES TO BE ASSUMED

		INTERSTATE BAKERIES CORP.					
POLICY #	INSURED	WRITING CO.	LOB	BRC	PC	EFF. DATE	EXP. DATE
8714418	HOLSUM BAKERY	N U F I CO OF PITTSBURGH PA	GL	15	32	0104	0204
8732368	HOLSUM BAKERY	N U F I CO OF PITTSBURGH PA	GL	52	39	0105	0205
9736328	HOLSUM BAKERY	N U F I CO OF PITTSBURGH PA	GL	02	39	0205	0305
0001039	INTERSTATE BRA	COMMERCE AND INDUSTRY CO	GL	94	57	9808	9908
8758041	INTERSTATE BRA	LEXINGTON INSURANCE COMPANY	PROP	70	93	110	210
8785406	INTERSTATE BRA	LEXINGTON INSURANCE COMPANY	PROP	96	93	9507	9607
8785498	INTERSTATE BRA	LEXINGTON INSURANCE COMPANY	PROP	96	93	9510	9610
9520920	INTERSTATE BRA	LEXINGTON INSURANCE COMPANY	PROP'	70	93	9710	9810
1906000	INTERSTATE BRA	LEXINGTON INSURANCE COMPANY	PROP	70	93	0210	0310
1957965	INTERSTATE BRA	A.I. SURPLUS	GL	03	71	0202	1202
2057859	INTERSTATE BRA	N U F I CO OF PITTSBURGH PA	GL	63	32	9007	9107
2130694	INTERSTATE BRA	N U F I CO OF PITTSBURGH PA	GL	02	30	0207	0307
2860396	INTERSTATE BRA	N U F I CO OF PITTSBURGH PA	GL	02	30	0307	0407
2860722	INTERSTATE BRA	N U F I CO OF PITTSBURGH PA	GL	02	30	0407	0507
4920868	INTERSTATE BRA	N U F I CO OF PITTSBURGH PA	PROP	70	93	0310	0410
5693392	INTERSTATE BRA	N U F I CO OF PITTSBURGH PA	FID	02	35	0210	0310
7470599	INTERSTATE BRA	N U F I CO OF PITTSBURGH PA	PROP	70	93	0210	0310
7511549	INTERSTATE BRA	COMMERCE AND INDUSTRY CO	GL	94	57	9908	0208
8084434	INTERSTATE BRA	COMMERCE AND INDUSTRY CO	GL	94	57	9808	9908
8520919	INTERSTATE BRA	N U F I CO OF PITTSBURGH PA	PROP	70	93	9710	9810
8520998	INTERSTATE BRA	N U F I CO OF PITTSBURGH PA	PROP	70	93	9810	9910
8520999	INTERSTATE BRA	N U F I CO OF PITTSBURGH PA	PROP	70	93	9810	9910
8523562	INTERSTATE BRA	LEXINGTON INSURANCE COMPANY	PROP	70	93	9910	0010

Exhibit O-2

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		INTERSTATE BAKERIES CORP.					
POLICY #	INSURED	WRITING CO.	LOB	BRC	PC	EFF. DATE	EXP. DATE
8523563	INTERSTATE BRA	LEXINGTON INSURANCE COMPANY	PROP	70	93	9910	0010
8529915	INTERSTATE BRA	LEXINGTON INSURANCE COMPANY	PROP	70	93	0010	0110
8529916	INTERSTATE BRA	LEXINGTON INSURANCE COMPANY	PROP	70	93	0010	0110
8714308	INTERSTATE BRA	N U F I CO OF PITTSBURGH PA	GL	02	30	0107	0207
8742594	INTERSTATE BRA	N U F I CO OF PITTSBURGH PA	FID	02	35	0110	0210
8758042	INTERSTATE BRA	LEXINGTON INSURANCE COMPANY	PRO	70	93	0110	0210
8787444	INTERSTATE BRA	LEXINGTON INSURANCE COMPANY	PRO	73	93	9607	9707
8787530	INTERSTATE BRA	LEXINGTON INSURANCE COMPANY	PRO	73	93	9610	9710
3082031	TCS CABLE, INC	N U F I CO OF PITTSBURGH PA	GL	10	32	9008	9108
3085638	TCS CABLE INC	N U F I CO OF PITTSBURGH PA	GL	10	32	9201	9301
9321159	CAN-AM CONSTRU	AM INT'L UNDRWRTRS & AIU INS C	GL	88	32	9604	9704
00049000153	PURITY BAKING	LONDON - NEW HAMPSHIRE		038	05	9602	9812

Exhibit O-2

ALLSTATE POLICIES TO BE ASSUMED

DESCRIPTION	POLICY PERIOD	POLICY NUMBER
WORKER'S COMPENSATION	7/1/87 – 7/1/88	WC0311095-0
WORKER'S COMPENSATION	7/1/87 – 7/1/88	WC0311094-00
WORKER'S COMPENSATION	9/30/87 – 7/1/88	WC0311096
WORKER'S COMPENSATION	7/1/88 – 7/1/89	WC0311094-1
WORKER'S COMPENSATION	7/1/88 – 7/1/89	WC0311095-1
GENERAL LIABILITY	9/30/87 – 7/1/88	GL0311097
GENERAL LIABILITY	7/1/88 – 7/1/89	GL0311097
BUSINESS AUTO POLICY	9/30/87 – 7/1/88	BAP0311098
BUSINESS AUTO POLICY	9/30/87 – 7/1/88	BAP0311099
BUSINESS AUTO POLICY	7/1/88 – 7/1/89	BAP0311098-A
BUSINESS AUTO POLICY	7/1/88 – 7/1/89	BAP0311098-B

Exhibit O-2

REMAINING INSURANCE POLICIES TO BE ASSUMED

INSURER	COVERAGE TYPE	COVERAGE PERIOD	POLICY #	ADDRESS
FEDERAL INSURANCE COMPANY (CHUBB)	DIRECTORS & OFFICERS - D & O; OUTSIDE DIRECTORSHIP LIABILITY; FIDUCIARY		8115-5460	EXECUTIVE PROTECTION DEPARTMENT 15 MOUNTAIN VIEW RD. WARREN, NJ 07059
OLD REPUBLIC INSURANCE COMPANY	DIRECTORS & OFFICERS - D & O		CUG26576	CHICAGO UNDERWRITING GROUP 211 W. WACKER DRIVE CHICAGO, IL 60606
NATIONAL UNION FIRE INSURANCE CO OF PITTSBURG, PA (AIG)	DIRECTORS & OFFICERS - D & O		561-69-76	175 WATER STREET NEW YORK, NY 10038
TWIN CITY FIRE INSURANCE CO (THE HARTFORD)	DIRECTORS & OFFICERS - D & O		NDA0211430-02	HARTFORD FINANCIAL PRODUCTS 2 PARK AVENUE, 5TH FLOOR NEW YORK, NY 10016
XL SPECIALTY INSURANCE COMPANY	DIRECTORS & OFFICERS - D & O		ELU84646-01	EXECUTIVE LIABILITY UNDERWRITERS ONE CONSTITUTION PLAZA, 16TH FL HARTFORD, CT 06103
RLI INSURANCE COMPANY	DIRECTORS & OFFICERS - D & O		EPG0002682	9025 NORTH LINDBERGH DRIVE PEORIA, IL 610615
NATIONAL UNION FIRE INSURANCE OF PITTSBURG, PA (AIG)	CRIME INSURANCE		452-14-01	175 WATER STREET NEW YORK, NY 10038
DISCOVER PROPERTY & CASUALTY INSURANCE CO	EXCESS GENERAL LIABILITY	6/15/03-7/01/04	D002Q00080	C/O JEFFREY FISHER, ESQ. 5 BATTERSON PARK FARMINGTON, CT 06032
UNITED STATES FIDELITY & GUARANTY CO	PRIMARY AUTOMOBILE	6/15/03-7/01/04	D002A00151	C/O JEFFREY FISHER, ESQ. 5 BATTERSON PARK FARMINGTON, CT 06032
UNITED STATES FIDELITY & GUARANTY CO	PRIMARY AUTOMOBILE	6/15/03-7/01/04	D002A00152	C/O JEFFREY FISHER, ESQ. 5 BATTERSON PARK FARMINGTON, CT 06032
UNITED STATES FIDELITY & GUARANTY CO	PRIMARY AUTOMOBILE	6/15/03-7/01/04	D002A00153	C/O JEFFREY FISHER, ESQ. 5 BATTERSON PARK FARMINGTON, CT 06032
DISCOVER PROPERTY & CASUALTY INSURANCE CO	EXCESS GENERAL LIABILITY	7/01/04-7/01/05	D002Q00109	C/O JEFFREY FISHER, ESQ. 5 BATTERSON PARK FARMINGTON, CT 06032

Exhibit O-2

REMAINING INSURANCE POLICIES TO BE ASSUMED

INSURER	COVERAGE TYPE	COVERAGE PERIOD	POLICY #	ADDRESS
DISCOVER PROPERTY & CASUALTY INSURANCE CO	PRIMARY AUTOMOBILE	7/01/04-10/01/04	D002A00300	C/O JEFFREY FISHER, ESQ. 5 BATTERSON PARK FARMINGTON, CT 06032
DISCOVER PROPERTY & CASUALTY INSURANCE CO	PRIMARY AUTOMOBILE	7/01/04-10/01/04	D002A00301	C/O JEFFREY FISHER, ESQ. 5 BATTERSON PARK FARMINGTON, CT 06032
DISCOVER SPECIALTY INSURANCE COMPANY	PRIMARY AUTOMOBILE	7/01/04-10/01/04	D002A00302	C/O JEFFREY FISHER, ESQ. 5 BATTERSON PARK FARMINGTON, CT 06032
LUMBERMAN'S MUTUAL CASUALTY COMPANY & AFFILIATES	WORKERS' COMPENSATION; GENERAL LIABILITY; AUTO LIABILITY	7/1/89-7/1/03	MULTIPLE	500 WEST MADISON STREET, SUITE 1100 CHICAGO, IL 60661
ALLIED WORLD ASSURANCE COMPANY	PROPERTY	10/1/04	MULTIPLE	BERMUDA COMMERCIAL BANK BUILDING 43 VICTORIA STREET HAMILTON HM 12 BERMUDA
AMERICAN ALTERNATIVE INSURANCE CORP	PROPERTY	10/1/04	MULTIPLE	555 COLLEGE ROAD EAST PRINCETON, NJ 08543
ESSEX INSURANCE COMPANY	PROPERTY	10/1/04	MULTIPLE	TEN PARKWAY NORTH DEERFIELD, IL 60015
LANDMARK INSURANCE CO	PROPERTY	10/1/04	MULTIPLE	945 E PACES FERRY RD #1800 ATLANTA, GA 30326
GREAT AMERICAN CUSTOM INSURANCE SERVICES	PROPERTY	10/1/04	MULTIPLE	725 SOUTH FIGUEROA STREET SUITE 3400 LOS ANGELES, CA 90017
MT HAWLEY INSURANCE COMPANY	PROPERTY	10/1/04	MULTIPLE	9025 N LINDBERGH DRIVE PEORIA, IL 61615
AMERICAN INSURANCE COMPANY/AMERICAN EMPIRE	PROPERTY	10/1/04	MULTIPLE	580 WALNUT STREET CINCINNATI, OH 45202
LLOYD'S OF LONDON	PROPERTY	10/1/04	MULTIPLE	MENDES & MOUNT 750 SEVENTH AVENUE NEW YORK, NY 10019
SAFETY NATIONAL CASUALTY COMPANY	EXCESS WORKER'S COMPENSATION	7/1/02 - 05	MULTIPLE	2043 WOODLAND PARKWAY ST. LOUIS, MO 63146

Exhibit O-2

REMAINING INSURANCE POLICIES TO BE ASSUMED

INSURER	COVERAGE TYPE	COVERAGE PERIOD	POLICY #	ADDRESS
AETNA	EXCESS	UNKNOWN	MULTIPLE	151 FARMINGTON AVE HARTFORD, CT 06156
EMPLOYERS' RE (SWISS RE)	EXCESS WORKER'S COMPENSATION	1983 – 2002	MULTIPLE	MYTHENQUAI 50/60 P.O. BOX 8022 ZURICH, SWITZERLAND
ZURICH US	UNDERGROUND STORAGE TANKS	3/18/05	MULTIPLE	1400 AMERICAN LANE SCHAUMBURG, IL 60196
FIREMAN'S FUND INS CO	ROLLING STOCK	10/1/04	MULTIPLE	777 SAN MARIN DR NOVATO, CA 94998
TIG INSURANCE COMPANY	UMBRELLA	7/1/95 – 96 7/1/96 - 97	XLB9231020 XLB9231247	P.O. BOX 152870 IRVING, TX 75015
FEDERAL INSURANCE COMPANY	UMBRELLA	10/1/84 – 7/1/05	7906-07-04	P.O. BOX 1615 WARREN, NJ 07061
AMERICAN NATIONAL FIRE	UMBRELLA	7/1/95 – 96 7/1/96 – 97 7/1/97 - 98 7/1/98 – 99 7/1/99 – 00	TUE8918934 WXX-9-88-93-54 EXX-9-88-93-54- 02 EXX-9-88-93-54 EXX-9-88-93-54- 06	580 WALNUT ST. CINCINNATI, OH 45202
FIREMEN'S FUND INSURANCE CO.	UMBRELLA	7/1/95 – 96 7/1/96 – 97 7/1/97 – 98 7/1/98 – 99 7/1/99 – 00 7/1/00 – 01 7/1/02 – 03 7/1/03 – 04 7/1/04 – 05	XXK82510637 XXK-00-7408- 7834 XXK-000-7408- 7834 XXK-00-6807- 2057 XXK-000-6818- 7632 XXK-000-9637- 7924 XXK-85145878 XXK-85597573 XTM86276904	777 SAN MARIN DRIVE NOVATO, CA 94998
AMERICAN ALLIANCE	POLLUTION	4/30/95 – 96 4/30/96 – 97 4/30/97 – 98 4/30/98 – 99 4/30/99 – 00 4/30/00 – 01 4/30/01 – 02	KST773-22-22- 02 KST773-22-22- 04 KST773-22-22- 03 KST773-22-22- 06 KST773-22-22- 06 KST773-22-22- 08 KST773-22-22- 09	580 WALNUT ST. CINCINNATI, OH 45202

Exhibit O-2

REMAINING INSURANCE POLICIES TO BE ASSUMED

INSURER	COVERAGE TYPE	COVERAGE PERIOD	POLICY #	ADDRESS
COMMERCE & INDUSTRY (AIG)	POLLUTION	8/28/95 – 96 8/28/96 – 97 8/28/97 – 98 8/28/98 – 99 8/28/99 – 00 8/28/00 – 01 8/28/01 – 02	FPL5879793 FPL8075295 FPL8079763 FPL8084434 FLP8084434 FLP8084434 FPL7511549	70 PINE STREET NEW YORK, NY 10270
RELIANCE	FIDELITY	10/1/97 – 98 10/1/98 – 99 10/1/99 – 00	B2442517	3 PARKWAY, FL 5 PHILADELPHIA, PA 19102
SECURITY INS CO OF HARTFORD	ROLLING STOCK	11/20/97 – 98 11/20/98 – 99	CCIM26686 OICIMJ13250	1145 NICHOLSON ROAD, UNIT 2 NEWMARKET, ON, L3Y 9C3 CANADA
TRANSCONTINENTAL INSURANCE CO	UMBRELLA	7/1/97 – 98	CPU167040951	CNA PLAZA 333 S. WABASH CHICAGO, IL 60685
LUMBERMAN'S MUTUAL INS CO	UMBRELLA	7/1/98 – 99 7/1/99 – 00 7/1/00 – 01	9SX119027	1 KEMPER DRIVE LONG GROVE, IL 60049
TRAVELERS INSURANCE CO	CRIME	10/1/00 – 01	030BY10337777 6	385 WASHINGTON STREET ST. PAUL, MN 55102
OHIO CASUALTY	UMBRELLA	7/1/00 – 01 7/1/01 – 02	ECO 52508659 ECO 252508659	9450 SEWARD ROAD FAIRFIELD, OH 45014
NATIONAL UNION	UMBRELLA	7/1/01 -02 7/1/02 -03 7/1/03 -04 7/1/04 – 05	BE8714308 BE2130694 BE2860396 BE2860722	70 PINE STREET NEW YORK, NY 10270
KEMPER INSURANCE CO	UMBRELLA	7/1/01 – 02 7/1/02 – 03	9SR131144	1 KEMPER DRIVE LONG GROVE, IL 60049
AMERICAN INTL SPECIALTY LINES (AIG)	POLLUTION	2/8/02 – 2/8/12	PLS1957965	70 PINE STREET NEW YORK, NY 10270
ST. PAUL INSURANCE CO	UMBRELLA	7/1/03 – 04 7/1/04 – 05	QI06800402 QI06800623	385 WASHINGTON STREET ST. PAUL, MN 55102
NATIONAL UNION	CRIME	7/1/03 – 04	3607780	70 PINE STREET NEW YORK, NY 10270
ACE AMERICAN	UNDERGROUND STORAGE TANK	3/18/05 – 06	TSPG21829845	436 WALNUT STREET PHILADELPHIA, PA 55102
ILLINOIS UNION	UNDERGROUND STORAGE TANK	3/18/05 – 06	G21829857	437 WALNUT STREET PHILADELPHIA, PA 55102
ACE AMERICAN	WORKER'S COMPENSATION	6/15/03 – 6/30/04 6/15/03 – 6/30/04 6/30/04 – 7/1/05 6/30/04 – 7/1/05	WLRC43522225 5 SCFC435222206 WLRC43978962 SCFC43979267	C/O JEFFREY FISHER, ESQ. 5 BATTERSON PARK FARMINGTON, CT 06032

Exhibit O-2

REMAINING INSURANCE POLICIES TO BE ASSUMED

INSURER	COVERAGE TYPE	COVERAGE PERIOD	POLICY #	ADDRESS
AETNA	EXCESS WORKER'S COMPENSATION	VARIOUS	MULTIPLE	151 FARMINGTON AVE HARTFORD, CT 06156
ARABELLA MUTUAL	AUTO LIABILITY	07/01/95-02	X3P082945	30 ROCKEFELLER PLAZA, 11 TH FLOOR NEW YORK, NY 10112
CNA	UMBRELLA	MULTIPLE	VARIOUS	CNA PLAZA 333 S. WABASH CHICAGO, IL 60685
CNA	WORKER'S COMPENSATION AND EXCESS WORKER'S COMPENSATION	1970 – 77	VARIOUS	CNA PLAZA 333 S. WABASH CHICAGO, IL 60685
CONSTITUTION STATES & BOWRING NO. AMERICA	UMBRELLA	10/1/86 - 07/1/88	VARIOUS	PART OF MARSH MCLENNAN 1166 AVENUE OF THE AMERICAS NEW YORK, NY 10036
CRUM & FORSTER	UMBRELLA	07/01/91 – 95	VARIOUS	ATTN: PAULA WILEY POB 2942 SHAWNEE MISSION, KS 66201-1342
EMPLOYERS INS OF WAUSAU	EXCESS WORKER'S COMPENSATION	1973 – 1977	VARIOUS	WAUSAU CLAIMS POB 4025 BEAVERTON, OR 97076
FIREMAN'S FUND	UMBRELLA	10/1/77 – 7/1/86 7/1/97 – 99	VARIOUS XXK-000-8315- 0714	P. O. BOX 777 NOVATO, CA 94998
FIRST STATES & BOWRING NO. AMERICA	UMBRELLA	10/1/85 – 7/1/87	VARIOUS	PART OF MARSH MCLENNAN 1166 AVENUE OF THE AMERICAS NEW YORK, NY 10036
FORUM INS & BOWRING NO. AMERICA	UMBRELLA	10/1/84 – 85	UB100854	PART OF MARSH MCLENNAN 1166 AVENUE OF THE AMERICAS NEW YORK, NY 10036
GENERAL INSURANCE (GENESIS)	EXCESS WORKER'S COMPENSATION	10/1/74 – 83	VARIOUS	GENESIS UNDERWRITING MGMT CO. 1 NORTH WACKER DRIVE, SUITE 1750 CHICAGO, IL 60606
GRANITE STATE INSURANCE	UMBRELLA	10/1/83 – 84	6683-4162	70 PINE STREET NEW YORK, NY 10270
HIGHLANDS INS & BOWRING NO. AMERICA	UMBRELLA	10/1/84 – 86	VARIOUS	PART OF MARSH MCLENNAN 1166 AVENUE OF THE AMERICAS NEW YORK, NY 10036

Exhibit O-2

REMAINING INSURANCE POLICIES TO BE ASSUMED

INSURER	COVERAGE TYPE	COVERAGE PERIOD	POLICY #	ADDRESS
HOME INDEMNITY INSURANCE	AUTO & GENERAL LIABILITY	10/1/80 – 84	MULTIPLE	PART OF BERKSHIRE HATHAWAY 1400 KIEWIT PLAZA OMAHA NE 68131
HOME INDEMNITY INSURANCE	WORKER'S COMPENSATION	10/1/80 – 84	MULTIPLE	PART OF BERKSHIRE HATHAWAY 1400 KIEWIT PLAZA OMAHA NE 68131
INTEGRITY INSURANCE	UMBRELLA	10/1/84 – 85	XL209679	2121 E. CAPITAL DRIVE APPLETON, WI 54912
INTERNATIONAL INSURANCE & LONDON AGENCY	UMBRELLA	10/1/87 – 7/1/90	VARIOUS	L'AVENIR, OPLADIN WAY BRACKNELL BERKSHIRE RG12 OPH, UK
INTERSTATE FIRE & CASUALTY	UMBRELLA	10/1/86 – 7/1/89	VARIOUS	33 W. MONROE ST. CHICAGO, IL 60603
MISSION INSURANCE & SAYRE & TOSO	UMBRELLA	10/1/78 – 85	VARIOUS	2770 BIDDLE ROAD MEDFORD, OR 97504
NATIONAL UNION FIRE	UMBRELLA	7/1/89 – 91	VARIOUS	70 PINE STREET NEW YORK, NY 10270
NATIONWIDE MUTUAL INSURANCE	AUTO & GENERAL LIABILITY	10/1/84 – 7/1/87	MULTIPLE	ONE NATIONWIDE PLAZA COLUMBUS, OH 43215
NATIONWIDE MUTUAL INSURANCE	WORKER'S COMPENSATION	10/1/84 – 7/1/87	MULTIPLE	ONE NATIONWIDE PLAZA COLUMBUS, OH 43215
NORTHBROOK INSURANCE (ALLSTATE)	AUTO & GENERAL LIABILITY	7/1/87 – 89	MULTIPLE	3075 SANDERS RD., #G2H NORTHBROOK, IL 60062
NORTHBROOK INSURANCE (ALLSTATE)	WORKER'S COMPENSATION	7/1/87 – 89	MULTIPLE	3075 SANDERS RD., #G2H NORTHBROOK, IL 60062
PACIFIC EMPLOYERS INSURANCE (INA)	UMBRELLA	10/1/85 – 86	XCC012074	436 WALNUT PHILADELPHIA, PA 19106
ROYAL INDEMNITY	UMBRELLA	10/1/84 – 85	ED102893	9300 ARROWPOINT BLVD CHARLOTTE, NC 28273
TWIN CITY FIRE (HARTFORD)	UMBRELLA	10/1/85 – 7/1/89	VARIOUS	ONE HARTFORD PLAZA HARTFORD, CT 06155
ZURICH INTERNATIONAL INSURANCE	UMBRELLA	10/1/86 – 7/1/87	73 628 86 C	1400 AMERICAN LANE SCHAUMBERG, IL 60196