	UNITED STATES BANKRUPTCY COURTDISTRICT OF
In re <u>iBAHN Corporation, et al</u>	Case No. <u>13-12285(PJW)</u> Reporting Period: <u>June 2014</u>

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS		Document	Explanation Affidavit/Supplement
REQUIRED DOCUMENTS	Form No.	Attached	Attached Attached
Schedule of Cash Receipts and Disbursements	MOR-1	.V	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	V	
Schedule of Professional Fees Paid	MOR-1b	✓	
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	MOR-2	<u> </u>	
Balance Sheet	MOR-3	V	
Status of Postpetition Taxes	MOR-4	/	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period	1000000		
Summary of Unpaid Postpetition Debts	MOR-4		
Listing of aged accounts payable	MOR-4	V	
Accounts Receivable Reconciliation and Aging	MOR-5	V	
Debtor Questionnaire	MOR-5	V	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

ignature of Debtor Date

Signature of Joint Debtor Date

Signature of Authorized Individual*

Date

S129/14

Date

Printed Name of Authorized Individual Title of Authorized Individual

^{*}Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re	iBAHN	Corporation,	et al
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Case No. <u>13-12285(PJW)</u>
Reporting Period: ___

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank accoun **Reporting Period:** <u>June 2014</u>

REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	F	YROLL	TAX	OTHER	ACTUAL.	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	59	<u> </u>	이	31]	90	<u>II</u>	810	127
RECEIPTS	r	111. 1911 14. 14.18	T			1		
CASH SALES	0	0	0	0	0		2,273	531
ACCOUNTS RECEIVABLE	.0	0	0	0	0		9,257	10133
LOANS AND ADVANCES	0		0	0	0		1,500	1500
SALE OF ASSETS	0	0	0	0	0		-	0
OTHER (ATTACH LIST)	<u> </u>	0	0	0	0		2,740	0
TRANSFERS (FROM DIP ACCTS)	0	0	0	0	0			0
TOTAL RECEIPTS	0	o	0	0	0	0	15,770	12164
DISBURSEMENTS								
NET PAYROLL	0	0	0	0	0		2,502	2080
PAYROLL TAXES	0	0	0	0	0		1,050	962
SALES, USE, & OTHER TAXES	-27	0	0	0	-27		527	327
INVENTORY PURCHASES	0	0	0	0	0		3,137	1586
SECURED/ RENTAL/ LEASES	0	0	0	0	0		490	205
INSURANCE	0	0	0	0	0		288	658
ADMINISTRATIVE	12	0	0	0	12		861	134
SELLING	0	0	0	0	0		4,253	3816
OTHER (ATTACH LIST)	0	0	0	0	0		1,438	528
OWNER DRAW *	0	0	0	0	0			0
TRANSFERS (TO DIP ACCTS)	0	0	0	0	.0			
PROFESSIONAL FEES	0	0	0	0	0		1,743	1775
U.S. TRUSTEE QUARTERLY FEES	10	0	0	0	10		32	50
COURT COSTS	0	0	0	0	0		_	
TOTAL DISBURSEMENTS	-5	0	0	0	-5	0	16,321	12121
NET CASH FLOW	5	0	0	0	5	0	-551	43
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	64	0	o	31	95	o	259	170

^{*} COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

OLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	(5)
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE OUARTERLY FEES	(5)

List of Other Receipts:

	OPER.	OTHER	Total
Funds from APA	2,604,679.96	-	2,604,679.96
	2,604,679.96	-	2,604,679.96

In re	Case No.
Debtor	Reporting Period:

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

d for each bank account. The debtor's bank reconcil

Reporting Period: June 2014

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BALANCE PER BOOKS	ـا لـ			~~~~~	l		l		1	\$3
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BANK BALANCE	Ш			\$65						\$3
(+) DEPOSITS IN TRANSIT (ATTACH LIST)	Ш			\$0						\$
(-) OUTSTANDING CHECKS (ATTACH LIST)	Ш		\$	(1)						\$
OTHER (ATTACH EXPLANATION)				\$0						\$
ADJUSTED BANK BALANCE *	П			\$64						\$3
* Adjusted bank balance must equal	11									
balance per books	Π									
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DEPOSITS IN TRANSIT		Date		Amount	Date	Amount	Date	Amount	Date	Amount
CUECUS OUTSTANDING	\parallel	Clv #		A mount	Ch #	Amoust	Cl. #	Amount	C1. #	A
CHECKS OUTSTANDING	₩	Ck. #		Amount	Ch. #	Amount	Ck. #	Amount	Ck, #	Amount
	++	36366		11.91					-	
	#	36637		296.03			-			
	11	37013		800.00	ļ		<u> </u>			
	Ш	37069		18.74						<u> </u>
	Ш	37077		14.33				<u></u>		
	Ш	37085		7.09						
	П	37090	\$	273.01						
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FORM MOR-1b (04/07)

Reporting Period: June 2014 Case No. 13-12285(PJW) In re___iBAHN Corporation, et al Debtor

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month

Reporting Period: June 2014

ı			_				 	 			 ,			,	 	 	7	 	 	 T	7	
	Year-To-Date	Expenses																				
	Year-1	Fees	55,927.50	13,145.40	62,141.49	74,101.99																
	Amount Paid	Expenses																				
	Amo	Fees	55,927.50	13,145.40	48,996.09	11,960.50																
	Check	Date	Υ-		- 1	3/28/2014																
	చ్	Number	36570	36830	37023	37045																
		Payor	IBAHN Gen Holdings	IBAHN Gen Holdings	IBAHN Gen Holdings	IBAHN Gen Holdings																
ou: Julie 2014	Amount	Approved	55,927.50		48,996.09	11,960.50																
reporting reriou: June 2014		Period Covered	10/1 - 10/31	10/1 - 10/31	11/1 - 1/31	2/1 - 2/28																
		Payee	Derek Evans	Orrick, Herrington	Orrick, Herrington	Orrick, Herrington																

FORM MOR-1b (04/07)

In reiBAHN Corporation, et al	Case No13-12285(PJW)
Debtor	Reporting Period: June 2014

STATEMENT OF OPERATIONS (Income Statement \$000)

Reporting Period: June 2014

The Statement of Operations is to be prepared on an accrual basis. The accrual basis realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES Mon		Cumulative Uing to Date
Gross Revenues	······································	13,390
Less: Returns and Allowances		
Not Revenue		13,390
Beginning Inventory		1,847
Add: Purchases		2,351
Add: Cost of Labor		136
Add: Other Costs (attach schedule)	(27)	4,689
Less: Ending Inventory		1,007
Cost of Goods Sold	(27)	9,024
Gross Profit	27	4,366
OPERATING EXPENSES		4,500
Advertising		26
Auto and Truck Expense		19
Bad Debts		
Contributions		
Employee Benefits Programs	<u>-</u> -	311
Insider Compensation*		
Insurance		124
Management Fecs/Bonuses		124
Office Expense		122
Pension & Profit-Sharing Plans		122
Repairs and Maintenance		3
Rent and Lease Expense		491
Splaries/Commissions/Fees	41	2,550
Supplies	2	2,330
Taxes · Payroll		196
Taxes - Payron Taxes - Real Estate		190
Taxes - Other		
Travel and Entertainment		143
Utilities		13
Other (attach schedule)	75	4,052
Total Operating Expenses Before Depreciation	118	8,065
Depreciation/Depletion/Amortization		1,056
Net Profit (Loss) Before Other Income & Expenses	(91)	(4,755)
OTHER INCOME AND EXPENSES	(21)1	41/22
		(93)
Other Income (attach schedule)		619
Interest Expense		(2,882)
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items	(91)	(2,399)
REORGANIZATION ITEMS	·····	
Professional Fees		
U. S. Trustee Quarterly Fees	10	32
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		-
Gain (Loss) from Sale of Equipment		111,167
Other Reorganization Expenses (attach schedule)		-
Total Reorganization Expenses	10	111,199
Income Taxes		
Net Profit (Loss)	(101)	(113,598)

^{*&}quot;Insider" is defined in 11 U.S.C. Section 101(31).

In re	iBAHN Corporation, et al	Case No13-12285(PJW)
_	Debtor	Reporting Period: June 2014

STATEMENT OF OPERATIONS - continuation sheet

(\$000)

Reporting Period: June 2014

		Cumulative
BREAKDOWN OF "OTHER" CATEGORY	Month	Filing to Date
Other Costs		
State Income Tax	-	53
Interco Interest Expense (non cash)	-	(2,944)
Franchise Tax	-	58
Interest Income	-	(1)
(Gain)/Loss on Asset Disposal	-	107,193
Other Operational Expenses		
Professional Fees	65	434
Tools & Equipment	-	17
Meetings	-	5
Bank Service Charges	-	30
Research & Development	-	95
Contract Labor	-	329
Moving	-	107
Recruiting		11
Other Expenses		
Merchant Card Charges	- 1	28
Customer Service (Call Center)	_	362
In Room Maintenance	_	(32)
Freight	-	71
Property Connectivity	<u> </u>	1,763
FMR Expense	-	103
ETVI Cost of Content	-	539
Conference Direct Costs	-	820
Field Service Requests	-	169
Property Taxes	N-	34
Inventory Variance	-	85
Hotel Commissions (customer share of revenue)	-	1,357
Other Reorganization Expenses		······································

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11: Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re	iBAHN	Corporation,	et al_	
				Debtor

Case No. 13-12285(PJW) Reporting Period: June 2014

BALANCE SHEET

the Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities mu	(\$000) ust Reporting Period: June 2014	
ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Inrestricted Cash and Equivalents	96	690
Restricted Cash and Cash Equivalents (see continuation sheet)	<u>-</u>	-
Accounts Receivable (Net)	-	5,92
Votes Receivable	-	-
nventories	-	1,84
Prepaid Expenses	-	24
Professional Retainers	-	10
Other Current Assets (attach schedule)		<u> </u>
TOTAL CURRENT ASSETS	96	8,80
PROPERTY AND EQUIPMENT		1410
Real Property and Improvements Machinery and Equipment	<u> </u>	16,10
Furniture, Fixtures and Office Equipment		1,67
easehold Improvements		67
/ehicles	-	-
ess Accumulated Depreciation		(14,90
TOTAL PROPERTY & EQUIPMENT		4,13
OTHER ASSETS		
oans to Insiders*	- 1	
Other Assets (attach schedule)	-	117,10
TOTAL OTHER ASSETS		117,10
OTALASSETS	96	130,03
LIABILITIES AND OWNER EQUITY		130,034 BOOK VALUE ON PETITION DATE
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
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LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts Payable Caxes Payable (refer to FORM MOR-4) Wages Payable Rent / Leases - Building/Equipment Recured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Postpetition Liabilities (attach schedule) POTAL POSTPETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Recured Debt Protal Pre-Petition Liabilities Protal Pre-Petition Liabilities COTAL LIABILITIES DWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Cowner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition	BOOK VALUE AT END OF CURRENT REPORTING MONTH 545 7 7	BOOK VALUE ON PETITION DATE (64 26 4 (6) 3,44 3,10 15,45 18 5,44 21,07 24,18 (75,73
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts Payable Caxes Payable (refer to FORM MOR-4) Nages Payable Notes Payable Notes Payable Note Payable Note I Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Postpetition Liabilities (attach schedule) TOTAL POSTPETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Priority Debt Dissecured Debt TOTAL PRE-PETITION LIABILITIES DEMORE EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition	BOOK VALUE AT END OF CURRENT REPORTING MONTH 545 7 7	BOOK VALUE ON PETITION DATE (64 26 4 (6) 3,44 3,10 15,45 18 5,44 21,07 24,18

^{*&}quot;Insider" is defined in 11 U.S.C. Section 101(31).

	Debtor		Reporting Period:
	BALANCE SHEE Reporting Period: June 2014	T - continuation sheet	
Other C	ASSETS urrent Assets	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other As	ssets		
Other Po	LIABILITIES AND OWNER EQUITY stpetition Liabilities	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Adjustm	ents to Owner Equity		
Postnetit	ion Contributions (Distributions) (Draws)		

Restricted Cash is eash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re <u>iBAHN Corporation</u> , et al	Case No13-12285(PJW)
Debtor	Reporting Period:May 2014

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending I

Reporting Period: June 2014

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued		Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	•	-	-			-
FICA-Employee	-	-	•			-
FICA-Employer	•	-	-			-
Unemployment	-	-				ı
Income	1	6,940				6,940
Other:	•	-	-			-
Total Federal Taxes	•	6,940	-			6,940
State and Local						
Withholding	-		-			
Sales	5,619	-	5,619	multiple	multiple	-
Excise	1	-	-			-
Unemployment	-	-	-			-
Real Property	*	-	-			-
Personal Property	•	-	-			-
Other:	-		-			-
Total State and Local	5,619	-	5,619			1
Total Taxes	5,619	6,940	5,619			6,940

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable. (\$000)

		20	Number of Day	ys Past Due	00 T	
Accounts Payable	125	1	-00 b	193	138	ai 545
Wages Payable	-	-	-	-	-	-
Taxes Payable	7	- 1	-		-	7
Rent/Leases-Building	-	-	-	-	-	-
Rent/Leases-Equipment	-	-	-	-	_	-
Secured Debt/Adequate Protection Payments	-		-	-	-	-
Professional Fees	-	-	_	<u> </u>	-	-
Amounts Due to Insiders*	-	-	-	-	-	-
Other:		-	-	-	-	-
Other:		-	-	-	-	-
Total Postpetition Debts	132	1	88	193	138	552

Explain how and when the Debtor intends to pay any past-due postpetition debts.

^{*&}quot;Insider" is defined in 11 U.S.C. Section 101(31).

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In re _	iBAHN Corporation, et al	
	Debtor	Reporting Period:

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	\$0.00
+ Amounts billed during the period	\$0.00
- Amounts collected during the period	\$0.00
Total Accounts Receivable at the end of the reporting period	\$0.00
Accounts Receivable Aging	Amount
0 - 30 days old	\$0.00
31 - 60 days old	\$0.00
61 - 90 days old	\$0.00
91+ days old	\$0.00
Total Accounts Receivable	\$0.00
Amount considered uncollectible (Bad Debt)	\$0.00
Accounts Receivable (Net)	\$0.00

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes No
Have any assets been sold or transferred outside the normal course of business	No
this reporting period? If yes, provide an explanation below.	
2. Have any funds been disbursed from any account other than a debtor in possession	No
account this reporting period? If yes, provide an explanation below.	
3. Have all postpetition tax returns been timely filed? If no, provide an explanation	Yes
below.	
4. Are workers compensation, general liability and other necessary insurance	Yes
coverages in effect? If no, provide an explanation below.	
5. Has any bank account been opened during the reporting period? If yes, provide	No
documentation identifying the opened account(s). If an investment account has been opened	
provide the required documentation pursuant to the Delaware Local Rule 4001-3.	

Explanations