

**UNITED STATES BANKRUPTCY COURT
 WESTERN DISTRICT OF TEXAS
 EL PASO DIVISION**

In re **Iglesia Puerta del Cielo, Inc.**

Case No.

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	\$16,915,000.00			
B - Personal Property	Yes	5	\$4,393,181.68			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	3			\$9,428,705.51	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1			\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4			\$192,750.08	
G - Executory Contracts and Unexpired Leases	Yes	1				
H - Codebtors	No	2				
I - Current Income of Individual Debtor(s)	No					N/A
J - Current Expenditures of Individual Debtor(s)	No					N/A
TOTAL		17	\$21,308,181.68	\$9,621,455.59		

In re Iglesia Puerta del Cielo, Inc.

Case No. _____
 (if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
Lot # 1 (12 Acres) Church/Charter School Lease 9405 Betel Dr. El Paso, TX 79907	Fee Simple Ownership	\$15,000,000.00	\$8,405,739.55
Lot #2 (16 Acres) Vacant Undeveloped Raw Land 9405 Betel Dr. El Paso, TX 79907	Fee Simple Ownership	\$1,915,000.00	\$1,022,965.96

Total: \$16,915,000.00

(Report also on Summary of Schedules)

In re Iglesia Puerta del Cielo, Inc.

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Checking JP Morgan Chase ACCT # xxxxx5626	\$27,136.00
		Checking JP Morgan Chase ACCT # xxxxx5600	\$874.68
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.		Sound/Music Equipment Church premises 9405 Betel El Paso, TX	\$50,000.00
		Camera Equipment Church premises 9405 Betel El Paso, TX	\$12,000.00
		Chairs Church premises 9405 Betel El Paso, TX	\$10,000.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		

In re Iglesia Puerta del Cielo, Inc.

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.		Photographic Equipment Church premises 9405 Betel El Paso, TX	\$500.00
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		

In re Iglesia Puerta del Cielo, Inc.

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		Charter School Lease \$99,597 per month (x 43 months remaining) Terminating June 2017	\$4,282,671.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.		Life Insurance Policy (Pastor)	\$0.00
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		

In re Iglesia Puerta del Cielo, Inc.

Case No. _____
 (if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2008 Ford F150	\$0.00
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		Desks, Office Equipment Church premises 9405 Betel El Paso, TX	\$10,000.00
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	X		
31. Animals.	X		

In re Iglesia Puerta del Cielo, Inc.

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Total > **\$4,393,181.68**

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re Iglesia Puerta del Cielo, Inc.

Case No. _____
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$155,675.*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

* Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)

In re Iglesia Puerta del Cielo, Inc.

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBITOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Ernesto Herrera 609 Meadow Willow Dr. El Paso, TX 79922		DATE INCURRED: NATURE OF LIEN: Other COLLATERAL: Lot #2 (16 Acres) REMARKS: 3rd Lien on Lot #2 Construction Loan/Hard Money Loan VALUE: \$1,915,000.00				\$77,394.48	
Representing: Ernesto Herrera		Carlos E. Flores Brown McCarroll, LLP 221 N. Kansas St. Suite 2000 El Paso, TX 79901				Notice Only	Notice Only
ACCT #: xxx3214 Evangelical Christian Credit Union PO Box 2400 Brea, CA 92822-2400		DATE INCURRED: 2007 NATURE OF LIEN: Other COLLATERAL: Lot # 1 (12 Acres) REMARKS: Combined 1st Lien on Lot #1 VALUE: \$15,000,000.00				\$5,075,860.54	
Representing: Evangelical Christian Credit Union		James W. Brewer 221 N. Kansas Suite 1700 El Paso, TX 79901				Notice Only	Notice Only

Subtotal (Total of this Page) >	\$5,153,255.02	\$0.00
Total (Use only on last page) >		

2 continuation sheets attached

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBETOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxx1598 Evangelical Christian Credit Union PO Box 2400 Brea, CA 92822-2400		DATE INCURRED: 2006 NATURE OF LIEN: Other COLLATERAL: Lot #1 (12 Acres) REMARKS: 1st Lien on Lot #1 First Loan on Property VALUE: \$15,000,000.00				\$3,329,879.01	
Representing: Evangelical Christian Credit Union		James W. Brewer 221 N. Kansas Suite 1700 El Paso, TX 79901				Notice Only	Notice Only
ACCT #: Isaac Williams Group c/o Mills Escrow 6501 Boeing, Suite H-4 El Paso, TX 79925		DATE INCURRED: 04/05/07 NATURE OF LIEN: Other COLLATERAL: Lot #2 (16 Acres) REMARKS: 1st Lien on Lot #2 Construction Loan/Hard Money Loan VALUE: \$1,915,000.00				\$763,589.00	
Representing: Isaac Williams Group		Sidney Diamond, P.C. 3800 N. Mesa, Suite C-4 El Paso, TX 79902				Notice Only	Notice Only
Sheet no. <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						Subtotal (Total of this Page) > \$4,093,468.01	\$0.00
Total (Use only on last page) >							

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBETOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Judgment Creditors c/o Mills Escrow 6501 Boeing, Suite H-4 El Paso, TX 79925		DATE INCURRED: 04/05/07 NATURE OF LIEN: Other COLLATERAL: Lot #2 (16 Acres) REMARKS: 2nd Lien Note Construction Loan/Hard Money Loan VALUE: \$1,915,000.00				\$104,588.00	
Representing: Judgment Creditors		Sidney Diamond, P.C. 3800 N. Mesa, Suite C-4 El Paso, TX 79902				Notice Only	Notice Only
ACCT #: Noe Rodriguez-Avila 5760 Diamond Point Circle El Paso, TX 79912		DATE INCURRED: NATURE OF LIEN: Other COLLATERAL: Lot #2 (16 Acres) REMARKS: 3rd Lien on Lot #2 Construction Loan/Hard Money Loan VALUE: \$1,915,000.00				\$77,394.48	
Representing: Noe Rodriguez-Avila		Carlos E. Flores Brown McCarroll, LLP 221 N. Kansas St. Suite 2000 El Paso, TX 79901				Notice Only	Notice Only

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >
Total (Use only on last page) >

\$181,982.48	\$0.00
\$9,428,705.51	\$0.00

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Iglesia Puerta del Cielo, Inc.

Case No. _____
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

 No continuation sheets attached

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxxxxx4656 AT&T PO Box 537104 Atlanta, GA 30353-7104		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00
ACCT #: City of El Paso P.O. Box 2992 El Paso, TX 79999-2992		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00
Representing: City of El Paso		David G. Aelvoet Linebrger Goggan Blair & Sampson, LLP 711 Navarro, Suite 300 San Antonio, TX 78205				Notice Only
ACCT #: Comptroller Public Account P.O. Box 149348 Austin, TX 78714-9348		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00
ACCT #: El Paso Central Appraisal District 5801 Trowbridge El Paso, TX 79925		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				\$0.00
ACCT #: El Paso County Tax Assessor/Collector P.O. Box 2992 El Paso, TX 79999		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				\$0.00
Subtotal >						\$0.00
Total >						

3 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT UNLIQUIDATED DISPUTED			AMOUNT OF CLAIM
ACCT #: xxxx-4195 El Paso Disposal PO Box 660177 Dallas, TX 75266-0177		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00
ACCT #: xx-xxx1-301 El Paso Water Utilities P.O. Box 511 El Paso, TX 79961-0511		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00
ACCT #: Great America PO Box 660831 Dallas, TX 75266-0831		DATE INCURRED: CONSIDERATION: Lease Agreement REMARKS: Acct #s 003-xxxx833-000 003-xxxx788-000				\$0.00
		003-xxxx964-000				
ACCT #: Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00
ACCT #: Jensen Harmon & Company 211 W. Yandell El Paso, TX 79907		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00

Sheet no. 1 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$0.00

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT		DISPUTED	AMOUNT OF CLAIM
			UNLIQUIDATED			
ACCT #: Jose Canales c/o T.O. Gilstrap 5915 Silver Springs Bldg. 2 El Paso, TX 79912		DATE INCURRED: CONSIDERATION: Other REMARKS: Consultant Contract				\$105,318.64
Representing: Jose Canales		T. Barrett Wood 303 Texas Ave. Suite 900 El Paso, TX 79901				Notice Only
Representing: Jose Canales		T.O. Gilstrap, Jr. 5915 Silver Springs, Bldg. 2 El Paso, TX 79912				Notice Only
ACCT #: Raul Arizpe c/o Dennis Richard Wigington Rumley Dunn, LLP 601 Howard St. San Antonio, TX 78212		DATE INCURRED: CONSIDERATION: Other REMARKS: Consultant Contract				\$87,431.44
Representing: Raul Arizpe		Dennis Richard 7362 Remcon Circle El Paso, TX 79902				Notice Only
ACCT #: xxxxx8810 Sprint PO Box 4181 Carol Stream, IL 60197-4181		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00

Sheet no. 2 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$192,750.08

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT		AMOUNT OF CLAIM
			UNLIQUIDATED	DISPUTED	
ACCT #: xxxxxxxx xxxxx86 09 Texas Gas Service P.O. Box 219913 Kansas City, MO 64121-9913		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:			\$0.00
ACCT #: xxxxxx0000 The El Paso Electric Company P.O. Box 650801 Dallas, TX 75265-0801		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:			\$0.00
ACCT #: Time Warner PO Box 60074 City of Industry, CA 91716-0074		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:			\$0.00
ACCT #: United States Trustee P.O. Box 1539 San Antonio, TX 78295		DATE INCURRED: CONSIDERATION: Trustee REMARKS:			\$0.00

Sheet no. 3 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$0.00

Total > \$192,750.08

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Great America PO Box 660831 Dallas, TX 75266-0831</p>	<p>Lease Agreement Riso z22o Duplicator 003-xxxx833-000 Serial #xxxx3967 LESSEE Contract to be ASSUMED</p>
<p>Great America PO Box 660831 Dallas, TX 75266-0831</p>	<p>Lease Agreement Canon IR c2880 Copier 003-xxxx788 Serial #xxxx4421 LESSEE Contract to be ASSUMED</p>
<p>Great America PO Box 660831 Dallas, TX 75266-0831</p>	<p>Lease Agreement Canon IR 2020i Copier 003-xxxx964-000 Serial #xxxx4934 LESSEE Contract to be ASSUMED</p>
<p>Harmony Science Academy 9405 Betel Drive El Paso, TX 79907</p>	<p>Charter School Lease LESSOR Contract to be ASSUMED</p>

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
17 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date 11/12/2013

Signature /s/ Marco Antonio Aguirre
Marco Antonio Aguirre
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]