Filer's Name, Address, Phone, Fax, Email:
O'CONNOR PLAYDON & GUBEN LLP
JERROLD K. GUBEN 3107-0
JEFFERY S. FLORES 8091-0
733 Bishop Street, 24th Floor
Honolulu, Hawaii 96813
Telephone: (808) 524-8350
Facsimile: (808) 531-8628
jkg@opglaw.com; jsf@opglaw.com



Attorneys for Debtor

| Audinoya idi Debidi   | hib_1009-1 (12/09                                     |                                 |  |  |  |  |  |
|---|---|---------------------------------|--|--|--|--|--|
| Debtor: Imua Bluehens, LLC  |   | Case No.: <b>11-01721</b>       |  |  |  |  |  |
| Joint Debtor:<br>(if any)   |   | Chapter: 11                     |  |  |  |  |  |
| COVER SHEET FOR AMENDMENTS  |   |                                 |  |  |  |  |  |
| Check all of the following that are being amended.  | ✓ List of Creditors / N                               | 1ailing Matrix                  |  |  |  |  |  |
| Schedules: A B C G H I I  |   | ly updating an address, or (ii) |  |  |  |  |  |
| Schedules: ☐ D ☐ E ✓ F (\$26 fee for 1 or more)   | only adding a creditor's a creditors in ECF without a |                                 |  |  |  |  |  |
| Statement of Financial Affairs  | List of Equity Securit                                | ty Holders                      |  |  |  |  |  |
| Statement of Intention  | List of 20 Largest Un                                 | secured Creditors               |  |  |  |  |  |
| Statement of Monthly Income (Ch 7 - with Means T  | est / Ch 13 - with Disposa                            | able Income Calculation)        |  |  |  |  |  |
| I declare under penalty of perjury that the attached amendments are correct to the best of my knowledge, information, and belief. [If filing electronically through ECF, a Declaration re: Electronic Filing with original signatures must be submitted on paper not later than 7 days after filing the amendments.]  /s//s/_Sean Nakamoto  |   |                                 |  |  |  |  |  |
| Signature of Debtor  Dated: <u>August 8, 2011</u>   | Signature of Joint Debtor  Dated:                     |                                 |  |  |  |  |  |
| CERTFICATE C  | PF SERVICE  |                                 |  |  |  |  |  |
| The undersigned certifies:  |   |                                 |  |  |  |  |  |
| <ul> <li>Notice of the amendments has been served on all creditors and parties in interest on the attached service list. (If exemptions or exemption amounts have been amended, a copy of Schedule C has been served on all creditors and parties in interest.)</li> <li>A copy of the Notice of Bankruptcy Case, Meeting of Creditors, &amp; Deadlines has been served on the additional creditors and parties in interest identified on the attached service list.</li> </ul> |   |                                 |  |  |  |  |  |
| Dated: /s/  |   | <u> </u>                        |  |  |  |  |  |

Attach amended schedules or statements to cover sheet. Attach a service list with names and addresses where notice was sent.

#### United States Bankruptcy Court

District of Hawaii

| In re Imua Bluehens, LLC | <b>_</b> | Case No. 11-01721 |
|--------------------------|----------|-------------------|
| Debtor                   |          |                   |
|                          |          | Chapter 11        |

#### AMENDED SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF SHEETS    | ASSETS  | LIABILITIES                 | OTHER                                   |
|---|----------------------|------------------|---|-----------------------------|---|
| A - Real Property   | Yes                  | 1                | \$ 12,000,000.00  |                             |   |
| B - Personal Property   | Yes                  | 2                | <sup>\$</sup> 169,600.28.   |                             | The second second                       |
| C - Property Claimed<br>as Exempt   | No                   | 0                | Manager<br>The Control of the Control o |                             | 100                                     |
| D - Creditors Holding<br>Secured Claims   | Yes                  | 2                | in the second   | <sup>\$</sup> 14,765,112.00 | ar<br>Santaga                           |
| E - Creditors Holding Unsecured<br>Priority Claims<br>(Total of Claims on Schedule E) | Yes                  | 1                |   | <sup>\$</sup> 10,797.29     | (2) (2) (2) (2) (2) (2) (2) (2) (2) (2) |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                                 | Yes                  | 8                |   | \$ 2,088,496.45             |   |
| G - Executory Contracts and<br>Unexpired Leases                                       | Yes                  | 1                |   |                             | 12 State 12 State 1                     |
| H - Codebtors   | Yes                  | 1                |   |                             |   |
| I - Current Income of<br>Individual Debtor(s)   | No                   | 0                |   |                             | \$                                      |
| J - Current Expenditures of Individual Debtors(s)                                     | No                   | 0                | 100 mg/mg/mg/mg/mg/mg/mg/mg/mg/mg/mg/mg/mg/m  |                             | \$                                      |
| то  | 14                   | \$ 12,169,600.38 | \$ 16,864,405.74  |                             |   |

| B6F (Official Form 6F) (12/07) |                   |
|--------------------------------|-------------------|
| In re Imua Bluehens, LLC       | Case No. 11-01721 |
| Debtor                         | (if known)        |

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

| Check this box if debtor has no   | creditor | s holding uns                            | ecured claims to report on this Sched   | ule F.     |              |              |                    |
|---|----------|--|---|------------|--------------|--------------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED     | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.   |          |  | 4/18/2011   |            |              |              |                    |
| Backdraft Fire Protection<br>Attn: Mark Wong<br>P.O. Box 700334<br>Kapolei, HI 96707              |          |  |   |            |              |              | \$ 571.20          |
| ACCOUNT NO. 1159911-1232066   |          |  | 5/11/2011   |            |              |              |                    |
| Board of Water Supply<br>Attn: Bill Payment<br>630 S. Beretania Street<br>Honolulu, Hawaii 96813  |          |  |   |            |              |              | \$ 7,233.86        |
| ACCOUNT NO. 1159830-1232066   |          |  | 5/17/2011   |            |              |              | ***                |
| Board of Water Supply<br>Attn: Bill Payment<br>630 S. Beretania Street<br>Honolulu, Hawaii 96813  |          |  |   |            |              |              | \$ 2,695.03        |
| ACCOUNT NO.   |          | ·  | 5/01/2011 & 6/1/2011  |            |              |              |                    |
| Chem System, Inc.<br>Attn: Wayne Ono<br>P.O. Box 17716<br>Honolulu, Hawaii 96817                  |          |  |   |            | :            |              | \$ 657.60          |
| Subtotal➤   |          |  |   |            |              | \$ 11,157.69 |                    |
|   |          |  |   | \$         |              |              |                    |

| In re | Imua Bluehens, LLC |             | Case No. 11-01721 |  |
|-------|--------------------|-------------|-------------------|--|
|       | Debtor             | <del></del> | (if known)        |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED  | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|---------------|----------|--------------------|
| ACCOUNT NO. ID2008-456929  |          |  | 1/19/2007   |            |               |          |                    |
| CB Richard Ellis<br>Attn: Account Receivable<br>1003 Bishop Street, #1800<br>Honolulu, HI 96813  |          |  |   |            |               |          | \$ 10,540.57       |
| ACCOUNT NO. #671-3540  |          |  | 5/22/2011   |            |               |          |                    |
| Hawaiian Telcom<br>P.O. Box 30770<br>Honolulu, HI 96820  |          |  |   |            |               |          | \$ 82.43           |
| ACCOUNT NO.#671-3047   |          |  | 6/1/2011  |            | П             | П        |                    |
| Hawaiian Telcom<br>P.O. Box 30770<br>Honolulu, HI 96820  |          |  |   |            | <del></del>   |          | \$ 122.50          |
| ACCOUNT NO. 2848   | П        |  | 3/28/2011   |            |               |          | -                  |
| Hirai & Hirai<br>Attn: Todd Hirai<br>220 South King Street, Suite 950<br>Honolulu, HI 96813  |          |  |   |            |               |          | \$ 13,777.26       |
| ACCOUNT NO.  |          |  | Unrecorded Mortgage   |            |               |          |                    |
| Kenny and Wendy Tenn<br>1286 Akele St.<br>Kailua, HI 96734   |          |  | dated 5/25/2010   |            |               |          | \$ 105,000.00      |
| Sheet no. 1 of 7 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |          |  |   |            | \$ 129,522.76 |          |                    |
| Total➤ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            | \$            |          |                    |

| In re | Imua Bluehens, | LLC. | Case No. 11-01721 |
|-------|----------------|------|-------------------|
| _     | Debtor         |      | (if known)        |

|  |          |  |   |            | _            |          |                    |
|--|----------|--|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  |          |  |   |            |              |          |                    |
| Jade Properties<br>Attn: Darrell Mattos<br>1111 Bishop St.,#3511<br>Honolulu, HI 96813   |          |  | 9/30/2006   |            |              |          | \$ 14,797.94       |
| ACCOUNT NO.  Lelehunekaua, LLC Attn: Chris Chang 2401 Maunalaha Rd. Honolulu, HI 96822   |          |  | 8/22/2008   |            |              |          | \$ 19,944.86       |
| ACCOUNT NO.  | $\Box$   |  |   |            | П            |          |                    |
| Pi'ilani Group, LLC<br>PO Box 11768<br>Honolulu, HI 96828  |          |  | 4/30/2011<br>Management Fee   |            |              |          | \$ 106,284.88      |
| ACCOUNT NO.  |          |  | 4/30/2011   | П          |              | П        |                    |
| Pi'ilani Group, LLC<br>PO Box 11768<br>Honolulu, HI 96828  |          |  | Landscape/Security  |            |              |          | \$ 30,000.00       |
| ACCOUNT NO.  |          |  | Loan Balance  |            |              |          |                    |
| Pi'ilani Group, LLC<br>PO Box 11768<br>Honolulu HI 96828   |          |  | as of 06/17/2011  |            |              |          | \$ 584,862.35      |
| Sheet no. 2 of 7 continuation sheets attact to Schedule of Creditors Holding Unsecured Nonpriority Claims  |          |  |   |            | Subi         | total>   | \$755,890.03       |
| Total➤ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            | \$           |          |                    |

| In re | Imua Bluehens, | LLC. | Case No. 11-01721 |
|-------|----------------|------|-------------------|
|       | Debtor         |      | (if known)        |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED     | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|--------------|--------------|--------------------|
| ACCOUNT NO.   |          |  | 4/1/2011  |            |              |              |                    |
| Rolloffs Hawaii<br>PO Box 30046<br>Honolulu, HI 96820   |          |  |   |            |              |              | \$ 3,402.52        |
| ACCOUNT NO.  SKY USA dba Ninja Sushi Attn: Bo Saeng Youn 98-2078F Kaahumanu St. Pearl City, Hawaii 96782  |          |  | 1/01/2009   |            |              |              | \$ 18,000.00       |
| ACCOUNT NO.  Cornerstone A/C, Inc.  Attn: Glenn Ogasawara  1318-D Hart Street, #A7  Honolulu, HI 96817  |          |  | 6/13/2011   |            |              |              | \$ 467.02          |
| ACCOUNTNO. Disposable Products, Inc. 94-1388 Moaniani St., #240 Waipahu, HI 96797   |          |  | 6/14/2011   |            |              |              | \$ 90.21           |
| ACCOUNT NO.   |          | -  |   |            |              |              | \$                 |
| Sheet no. 3 of 7 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims   |          |  |   |            | otal≻        | \$ 21,959.75 |                    |
| Total >-<br>(Use only on last page of the completed Schedule F.)<br>(Report also on Summary of Schedules and, if applicable on the Statistical<br>Summary of Certain Liabilities and Related Data.) |          |  |   | \$         |              |              |                    |

| In re | Imua | Bluehens, | LLC. | , Case No. | 11-01721   |
|-------|------|-----------|------|------------|------------|
|       |      | Debtor    |      |            | (if known) |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND A CCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED         | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|--------------|------------------|--------------------|
| ACCOUNT NO.  Ruben Inocencio 95-1060 Puneki Street Mililani, HI 96789   |          |  | 6/13/2011   |            |              |                  | \$ 400.00          |
| ACCOUNT NO.0600-7594-001  Hawaiian Electric Co. PO Box 3978  Honolulu, HI 96812   |          |  | 5/6/2011 & 6/7/2011   |            |              |                  | <b>\$</b> 5,922.07 |
| ACCOUNT NO.0700-7218-004  Hawaiian Electric Co. PO Box 3978 Honolulu, HI 96812  |          |  | 5/6/2011 & 6/7/2011   |            |              |                  | \$ 618.28          |
| ACCOUNT NO. 0600-6632-001  Hawaiian Electric Co. PO Box 3978  Honolulu, HI 96812  |          |  | 5/6/2011 & 6/7/2011   |            |              |                  | \$379.70           |
| ACCOUNT NO. Alan Yukitomo, CPA 761 Kapulena Lp. Honolulu, HI 96825  |          |  |   |            |              |                  | \$ 235.14          |
| Sheet no. 4 of 7 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Total>  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$7,555.19<br>\$ |                    |

| In re_ | Imua Bluehens, | LLC. | Case No. 11-01721 |
|--------|----------------|------|-------------------|
|        | Debtor         |      | (if known)        |

|   | _        | <del></del>                              | • • • • • • • • • • • • • • • • • • •   |            |              |          | -                  |
|---|----------|--|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.   |          |  |   |            |              |          |                    |
| Taco Del Mar<br>94-1221 Ka Uka Blvd.#103<br>Waipahu, HI 96797   |          |  | Security Deposit  |            |              |          | \$ 4,641.00        |
| ACCOUNT NO.   |          |  | Security Deposit  |            |              |          |                    |
| Fantastic Sam's<br>91-1021 Kaihawanawana St<br>Ewa Beach, HI 96706  |          |  | Security Deposit  |            |              |          | \$ 5,050.00        |
| ACCOUNT NO.   |          |  | Security Deposit  |            |              |          |                    |
| Ninja Sushi<br>94-1221 Ka Uka Blvd,#107<br>Waipahu, HI 96797  |          |  | Security Deposit  |            |              |          | \$ 5,287.96        |
| ACCOUNT NO. The UPS Store 94-1221 Ka Uka Blvd,#108 Waipahu, HI 96797  |          |  | Security Deposit  |            |              |          | \$3,791.64         |
| ACCOUNT NO. Fatboy's  |          |  | Security Deposit  |            |              |          | \$10,000.00        |
| 94-1221 Ka Uka Blvd,#110<br>Waipahu, HI 96797   |          |  |   |            |              |          | 20,000.00          |
| Sheet no. 6 of 7 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims   |          |  |   |            |              |          | \$28,770.60        |
| Total➤<br>(Use only on last page of the completed Schedule F.)<br>(Report also on Summary of Schedules and, if applicable on the Statistical<br>Summary of Certain Liabilities and Related Data.) |          |  |   |            |              |          | s                  |

| ſn re_ | Imua Bluehens, | LLC. | Case No11-01721 |
|--------|----------------|------|-----------------|
|        | Debtor         |      | (if known)      |

|  | <del></del> | <del>-</del>                             |   |            |              |                |                    |
|--|-------------|--|---|------------|--------------|----------------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR    | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED       | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  |             |  | Security Deposit  |            |              | П              |                    |
| Greg Hurtado,DDS<br>94-1221 Ka Uka Blvd,#201<br>Waipahu, HI 96797  |             |  |   |            |              |                | \$ 5,937.50        |
| ACCOUNT NO.  Help U Sell 94-1221 Ka Uka Blvd,#203 Waipahu, HI 96797  |             |  | Security Deposit  |            |              |                | \$1,000.00         |
| ACCOUNT NO.  |             |  |   |            |              |                |                    |
| Pacific Maxillofacial<br>94-1221 Ka Uka Blvd,#204<br>Waipahu, HI 96797   |             |  | Security Deposit  |            |              |                | \$5,000.00         |
| ACCOUNT NO.  |             |  | Security Deposit  |            |              |                |                    |
| Bihn Thu Nguyen dba Perfecti<br>94-1221 Ka Uka Blvd, #205<br>Waipahu, HI 96797   | on          |  | Security Deposits   |            |              | <b></b>        | \$11,874.93        |
| ACCOUNT NO.<br>Goodyear<br>91-919 Fort Weaver Rd.#11<br>Ewa Beach, HI 96706  | 0           |  | Security Deposit  |            |              |                | \$ 18,000.00       |
| Sheet no. 7 of 7 continuation sheets attact to Schedule of Creditors Holding Unsecured Nonpriority Claims  |             |  |   |            | Subt         | otal≻          | \$42,312.43        |
| Total➤ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) |             |  |   |            |              | \$2,088,496.45 |                    |

| In re_ | Imua Bluehens, | LLC. | Case No. 11-01721 | - |
|--------|----------------|------|-------------------|---|
|        | Debtor         |      | (if known)        |   |

|  |          |  |   |            |              | _        |                    |
|--|----------|--|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  |          |  | 7/30/07 unrecorded  |            |              |          |                    |
| Kai, James K.<br>824 Kainui Place<br>Kailua, HI 96734  | :        |  | mortgage  |            |              |          | \$ 296,500.00      |
| ACCOUNT NO.  |          |  | 11/7/07 unrecorded  |            |              |          |                    |
| Nakamoto, Sean<br>PO Box 11768<br>Honolulu, HI 96828   |          |  | mortgage  |            |              |          | \$160,000.00       |
| ACCOUNT NO.  |          |  | 7/31/07 unrecorded  |            |              |          | d 328,900.00       |
| Okamura, Brian & Deb<br>2100 Date Street, #2504<br>Honolulu, Hawaii 96826  |          |  | mortgage  |            |              |          | \$ 220,300.00      |
| ACCOUNT NO.  |          |  | 7/30/07 unrecorded  | П          | П            | $\Box$   |                    |
| Rachel Higashi<br>c/o Carl Higashi<br>1026D Awapuni Street<br>Honolulu, Hawaii 96825   |          |  | mortgage  |            |              | ]        | \$ 253,080.00      |
| ACCOUNT NO.  |          |  | 12/31/2009  |            |              |          |                    |
| Kendall Kauahi<br>47-478 PO'Ohala Place<br>KaneOhe, HI 96734   |          |  | Unrecorded mortgage   |            |              |          | \$ 52,848.00       |
| Sheet no. 5 of 7 continuation sheets attached  to Schedule of Creditors Holding Unsecured  Nonpriority Claims  |          |  |   |            |              |          | \$1,091,328.00     |
| Total➤ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              |          | \$ 2,088,496.45    |

Backdraft Fire Protection Attn: Mark Wong PO Box 700334 Kapolei, HI 96709

Board of Water Supply Attn: Bill Payment 630 S. Beretania St. Honolulu, HI 96813

CB Richard Ellis Attn: Accounts Receivable 1003 Bishop St., #1800 Honolulu, HI 96813

Chemsystems, Inc. Attn: Wayne Ono PO Box 17716 Honolulu, HI 96817

City and County of Honolulu Attn: Real Property Tax office 530 South King Street, Room 115 Honolulu, HI 96813

Cornerstone Air Conditioning, Inc. Attn: Glenn Ogasawara 1318-D Hart Street, #A7 Honolulu, HI 96817

Disposable Products, Inc. 94-1388 Moaniani St., #240 Waipahu, HI 96797

Gentry Waipio Industrial Association Attn: Carrie Naihe c/o Sofos Realty Corp. 600 Kapiolani Blvd. #200 Honolulu, HI 96813 Hawaii State Tax Collector Attn: Mrs. Fajaran 830 Punchbowl St. #203 Honolulu, HI 96813

Hawaiian Electric Co. PO Box 3978 Honolulu, HI 96812

Hawaiian Telcom PO Box 30770 Honolulu, HI 96820

Hirai & Hirai Attn: Todd Hirai 220 South King Street, Suite 950 Honolulu, HI 96813

Honolulu Advertiser C/O Star Advertiser 500 Ala Moana Boulevard. #7-210 Honolulu, HI 96813

Higashi, Rachel C/O Carl Higashi 1026D Awamalu St. Honolulu, HI 96825 Waipahu, HI 96797

Jade Properties Attn: Darrell Mattos 1111 Bishop St, 3511 Honolulu, HI 96813

Kai, James K. 824 Kainui Place Kailua, HI 96734 Kauahi, Kendall 47-478 Po'ohala Pl. Kaneohe, HI 97644

LNR Partners, LLC GCCFC 2007-GG11 Ka Uka Boulevard, LLC 1601 Washington Avenue, Suite 700 Miami Beach, FL 33139

Lee, Joe & Winnona 1655 Kalauipo St Pearl City, HI 96782

Lelehunekaua, LLC Attn: Chris Chang 2401 Maunalaha Rd. Honolulu, HI 96822

Nakamoto, Sean PO Box 11768 Honolulu, HI 96828

Okamura, Brian & Deb 2100 Date St., #2504 Honolulu, HI 96826

Pi'ilani Group, LLC PO Box 11768 Honolulu, HI 96828

Protech 94-081 Lumimao St. Waipahu, HI 96797

Rolloffs Hawaii PO Box 30046 Honolulu, HI 96820 Schindler Elevator PO Box 93050 Chicago, IL 60673-3050

SKY USA dba Ninja Sushi Attn: Bo Saeng Youn 98-2078F Kaahumanu St. Pearl City, Hawaii 96782

State Farm PO Box 2746 Jacksonville, FL 32232

Well Fargo (Greenwich Capital) D1086-120, 12<sup>th</sup> Floor 550 South Tryon Street Charlotte, NC 28202

Yukitomo, Alan 761 Kapulena Lp. Honolulu, HI 96825

Diebold P.O. Box 643543 Pittsburgh, PA 15264

Ruben Inocencio 95-1060 Puneki Street Mililani, HI 96789

Safeguard Systems P.O. Box 15732 Honolulu, HI 96815

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 State of Hawaii Department of Taxation P.O. Box 259 Honolulu, HI 96809-0259

Starbucks P.O. Box 34067 Seattle, WA 98124

Territorial Savings Bank P.O. Box 1481 Honolulu, HI 96806

Taco Del Mar 94-1221 Ka Uka Blvd., #103 Waipahu, HI 96797

Panda Express (RC-11/1) 1683 Walnut Grove Avenue Rosemead, CA 91770

Fantastic Sam's 91-1021 Kaihawanawana Street Ewa Beach, HI 96707

Ninja Sushi (RC-11/1) 94-1221 Ka Uka Blvd, #107 Waipahu, HI 96797

The UPS Store 94-1221 Ka Uka Blvd, #108 Waipahu, HI 96797

Fatboy's 94-1221 Ka Uka Blvd, #110 Waipahu, HI 96797 Greg Hurtado, DDS 94-1221 Ka Uka Blvd, #201 Waipahu, HI 96797

Therapist Central (Rhesea Kaulia) 94-1221 Ka Uka Blvd, #202 Waipahu, HI 96797

Rhesea Kaulia dba Grace Works 94-1221 Ka Uka Blvd, #202 Waipahu, HI 96797

Help U Sell 94-1221 Ka Uka Blvd, #203 Waipahu, HI 96797

Pacific Maxillofacial 94-1221 Ka Uka Blvd, #204 Waipahu, HI 96797

Binh Thu Nguyen dba Perfection 94-1221 Ka Uka Blvd, #205 Waipahu, HI 96797

Goodyear 91-919 Fort Weaver Road, #110 Ewa Beach, HI 96706