

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of Indiana

In re Indiana Steel and Tube, Inc.

Debtor

Case No. 12-91512-BHL-11Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	70,000.00		
B - Personal Property	Yes	4	7,938,831.95		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		10,071,246.98	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		8,687.70	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	16		9,177,132.57	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		27			
		Total Assets	8,008,831.95		
		Total Liabilities		19,257,067.25	

**United States Bankruptcy Court
Southern District of Indiana**

In re Indiana Steel and Tube, Inc.
Debtor

Case No. 12-91512-BHL-11

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Real Property and Improvements located at 2511 North State Road 11, Seymour, IN 47274	Fee simple	-	70,000.00	0.00

Sub-Total > **70,000.00** (Total of this page)

Total > **70,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Indiana Bank and Trust, 101 N. Main St., PO Box 68, Brownstown, IN 47220	-	370,451.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **370,451.00**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.Case No. 12-91512-BHL-11

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable - Book Value	-	3,307,626.15
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Potential cause of action for inventory imbalance	-	Unknown

Sub-Total > **3,307,626.15**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.Case No. 12-91512-BHL-11

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1997 Reitnouer Trailer, VIN 1RNE48A29VR003153	-	7,500.00
		1988 International, VIN 1HSZEGFR7JH586133	-	2,500.00
		2010 Silverado, VIN 3GCRKPEA2AG112310	-	16,884.00
		2004 Chevrolet 2kh, VIN 10CHK24034E221763	-	6,138.00
		2011 Utility Trailer	-	3,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See Exhibit A - book value as of June 30, 2012	-	42,524.00
29. Machinery, fixtures, equipment, and supplies used in business.		See Exhibit A - book value as of June 30, 2012	-	2,598,407.00
30. Inventory.		Inventory net of reserve	-	1,513,801.80
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
			Sub-Total >	4,190,754.80
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.		A 75' x 100' bow string building located at 322 Bridge Street, Brownstown, Indiana 47220-1502.	-	70,000.00

Sub-Total >	70,000.00
(Total of this page)	
Total >	7,938,831.95

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

Question 28	Office Equipment, Furniture and Supplies		
	Enmark Computer System		\$ 14,369
	Verizon phones		\$ 4,838
	Quality business products		\$ 4,194
	Panasonic copier		\$ 3,589
	Printers		\$ 1,869
	Telephone Equipment		\$ 1,634
	Desk - HR (Quality Business)		\$ 1,403
	Desk - reception		\$ 1,272
	Printers		\$ 1,268
	Computers		\$ 1,248
	Qulaity Business products		\$ 1,184
	Quality business products		\$ 1,035
	Enmark - plant printers		\$ 906
	Office equip / furniture - Circuit City		\$ 796
	Office furniture		\$ 689
	Copier – plant 2		\$ 510
	Phone - verizon phone system		\$ 461
	Debbie laptop		\$ 394
	Desk – Aarika		\$ 209
	Refrigerator		\$ 199
	Laptop - Chad – Staples		\$ 90
	Software		\$ 90
	Computer - Gary - Staples		\$ 80
	Computer – HR		\$ 80
	Laptop - staples – Mike		\$ 60
	Computer		\$ 57
	Dill's laptop		\$ -
	Debbie's laptop		\$ -
			\$ 42,524
Question 29	Machinery, Fixtures, Equipment and Supplies		
	Tube Mill # (TK Ohio)		\$ 200,929
	Tube Mill #2 - Abbey 3x3		\$ 141,671
	Mill 3		\$ 127,795
	Cutoff (Technisales)		\$ 125,884
	UV Vacuum Line		\$ 118,346
	Tube mill installation		\$ 110,929
	Solid state welder (2)		\$ 94,146
	Washer from paint line		\$ 91,071
	Tube Mill # 1 – Yode r		\$ 87,247
	Welder		\$ 78,869
	Technisales – cutoff		\$ 76,266
	Welder - Freedom Machines		\$ 72,857
	Roll Kraft Tooling Q1		\$ 61,008
	Clear span fab		\$ 59,764
	Mill 1 paint system		\$ 58,320
	DV Systems - Mill 1		\$ 55,315
	Paint Washer		\$ 37,752
	Tube Mill #4 (1.5) (RH Phillips)		\$ 37,500
	Tooling Q2 2011		\$ 36,951

Paint washer		\$	34,041
Tooling Q3 2011		\$	33,155
Used R2 Floop (Kent)		\$	30,357
UV Vacuum Coater		\$	29,081
F100P - Chieftan Steel		\$	23,810
Sultzzer Metco Paint System		\$	23,689
Tooling Q2 2010		\$	22,679
Uncoiler		\$	22,095
Mill # 1		\$	21,040
Mill 1 Q1 2011		\$	20,709
Tooling Q3 2010		\$	19,331
Paint system parts		\$	17,322
Stuckwisch		\$	16,623
Scarf UNit		\$	16,341
Sultzzer metco		\$	14,879
Welder Mill 1		\$	14,715
Accucut die accelerator		\$	14,678
Tooling Q4 2011		\$	13,936
Wiring Mill #3		\$	12,142
Bohnert Crane		\$	12,084
Werrco Tooling Q1		\$	11,245
Mill coolant system (Amcol)		\$	11,210
Purification System		\$	11,210
Cooling tower		\$	10,931
Tool room equip		\$	10,749
Boom lift model #450A		\$	10,624
Overall Mill installation		\$	10,614
Roll Former		\$	10,145
Addison Machine Grinder		\$	10,072
Mill 2		\$	9,608
Installation Mill 3		\$	9,292
Forklift		\$	8,800
Laser 3		\$	8,781
Laser 4		\$	8,781
Technisales - cutoff parts		\$	8,594
Tube Former		\$	8,485
Technisales gear boxes		\$	8,340
Dies - Brownstown Q		\$	8,102
CNC Machine		\$	8,047
Banding equipment		\$	7,861
Deburring Machine		\$	7,857
RO System		\$	7,726
Welder Parts		\$	7,495
Welder 125PMH		\$	7,077
Tooling Q4 2009		\$	6,886
Mill 1 Installation		\$	6,849
Motors for mill		\$	6,833
Tube former		\$	6,820
Air compressor - Lubs tech		\$	6,492
Terry Edon - vertical mill		\$	6,398
Welder		\$	6,377

Tool & Die Shop equip		\$	6,310
Tooling Q4 2010		\$	6,022
Mill 3 Installation		\$	5,904
Tooling Jan 2010		\$	5,728
Benders (2) (RH Phillips)		\$	5,714
Mill 2 Q1		\$	5,559
Clutch for mill 3		\$	5,353
Air compressor		\$	5,008
Air compressor		\$	5,008
Mill blocks		\$	4,869
Milling machine - 3 axis		\$	4,821
Butt Welder		\$	4,642
Joint welding machine –		\$	4,642
air blower		\$	4,627
Motion industries - gear boxes		\$	4,594
Laser		\$	4,583
Power to UV		\$	4,340
UV Line - DV Systems		\$	4,109
Tooling Feb 2010		\$	4,077
Tooling		\$	4,067
Dies - King industrial		\$	4,050
1 3/4 Notching Heads		\$	4,032
Wire cage - tool shop		\$	3,926
Dies - Brownstown Q		\$	3,869
Filter system/ dryer		\$	3,825
Lampheads - mill 3		\$	3,780
Mill 3 cutoff cylinders		\$	3,432
Press and baskets		\$	3,297
Mill 3 Q1		\$	3,261
Welder parts - Mill 3		\$	3,203
Coolant tanks – 2		\$	3,118
Mill 1 welder parts		\$	3,084
Printer		\$	2,970
UV Fill System		\$	2,962
Blower motor		\$	2,943
Chromalox, Inc		\$	2,929
Pump for cutoff		\$	2,876
Notching Heads		\$	2,806
F100P - Chieftan - Tube Feeder		\$	2,769
Motion Industries - gear box		\$	2,681
Paint system pump		\$	2,677
RFC Machinery		\$	2,475
Roll former		\$	2,466
B&H Electric - drive motor		\$	2,429
Drill press - plant 2		\$	2,412
Dies - Brownstown Q		\$	2,247
Scarf Unit		\$	2,200
Signode Bander - Fleetwood		\$	2,144
Jib Crane - Mill #1		\$	2,141
Jib Crane Mill #2		\$	2,080
Mill 3 startup		\$	1,981

Pump motor Mill		\$ 1,834
Tooling Q3 2009		\$ 1,818
Air compressor		\$ 1,786
Technicsales - cutoff parts		\$ 1,745
FLOOP		\$ 1,736
Sweding		\$ 1,715
Band saw		\$ 1,687
Vogel - 2" notch heads		\$ 1,676
Air conditioner		\$ 1,609
75 Ton Press - to recut		\$ 1,598
Vogel tool & die - notching heads		\$ 1,503
Remetalizer		\$ 1,503
Banders		\$ 1,499
Air conditioner for welder mill#2		\$ 1,489
Pump station		\$ 1,429
Band Saw		\$ 1,400
Banders for mill #2		\$ 1,385
Air tank - plant 2		\$ 1,341
Grainger		\$ 1,340
Chain hoist mill		\$ 1,272
Welder (Don Midyet)		\$ 1,259
Carpet by Cains		\$ 1,244
Valor ind - mill 3		\$ 1,220
Crane- 3 ton		\$ 1,214
Bar code printer		\$ 1,200
Propane tank		\$ 1,192
Zebra Printer		\$ 1,182
FL00P		\$ 1,156
Addison Machinery		\$ 1,129
Fork Lift - Rick Engle		\$ 1,104
Tensioner		\$ 1,095
Lift platforms		\$ 1,071
UV System Mill 3		\$ 1,018
Clear Coat applicator		\$ 932
Motion Industries Press		\$ 885
Banders		\$ 867
Dies - Kroot Corp		\$ 851
Shelving / cabinets / benches		\$ 821
Sealers for mill		\$ 678
Dies		\$ 577
Cooler (used)		\$ 536
Drill press		\$ 462
Overall installation		\$ 387
Saw		\$ 292
Cut off die - King Industrial		\$ -
Rolls for Mill		\$ -
Cutmaster 82 Sys for tool room		\$ -
T&H Lemont tooling		\$ -
Rollkraft Tooling		\$ -
Notcher - tooling		\$ -
Rollkraft		\$ -

	Tooling Q1 2009	\$ -
	Tooling Q2 2009	\$ -
		\$ 2,598,407

B6D (Official Form 6D) (12/07)

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. Delle Vedove USA, Inc. 6125 Harris Technology Blvd. Charlotte, NC 28269	-	8/24/10	UCC	Delle Vedove UV Oven, Serial No. 10826	X	X	X	0.00	0.00
		Value \$	0.00					0.00	0.00
Account No. Fifth Third Bank 38 Fountain Square Cincinnati, OH 45263	-	Purchase Money Security 2010 Silverado						17,000.00	116.00
		Value \$	16,884.00					17,000.00	116.00
Account No. Indiana Bank & Trust Co. 501 Washington St. Columbus, IN 47201	X -	8/23/2010	Line of Credit	Blanket Lien				7,800,000.00	0.00
		Value \$	7,800,000.00					7,800,000.00	0.00
Account No. Indiana Bank & Trust Co. 501 Washington St. Columbus, IN 47201	X -	8/23/2010	Term Loan	Blanket Lien				2,230,000.00	2,218,052.05
		Value \$	11,947.95					2,230,000.00	2,218,052.05
Subtotal								10,047,000.00	2,218,168.05
(Total of this page)									

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.	X						
Jackson County Bank 125 South Chestnut Street Seymour, IN 47274		12/9/09 Purchase Money Security Hisen Enterprises Welder, Serial No. FMS/HF-200-0609-13					
Value \$		40,000.00					
Account No.	-						
Jackson County Treasurer 111 S. Main St., #124 Brownstown, IN 47220		Assessed Fall 2011 due Fall 2012 Real Estate Taxes					
Value \$		70,000.00					
Account No.	-						
Jackson County Treasurer 111 S. Main St., #124 Brownstown, IN 47220		Assessed Spring 2012 due Spring 2013 Real Estate Taxes					
Value \$		70,000.00					
Account No.	-						
Thomas Scherer Bingham Greenebaum Doll 10 W. Market St. Indianapolis, IN 46204		Additional Notice for Indiana Bank & Trust					
Value \$		0.00					
Account No.							
Value \$							
Subtotal (Total of this page)						24,246.98	0.00
Total (Report on Summary of Schedules)						10,071,246.98	2,218,168.05

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6E (Official Form 6E) (4/10)

In re Indiana Steel and Tube, Inc.Case No. 12-91512-BHL-11

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			For Notice Purposes					
Indiana Department of Revenue Bankruptcy Department 100 N. Senate Ave., Room N203 Indianapolis, IN 46204	-						0.00	0.00
Account No.			For Notice Purposes					
Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346	-						0.00	0.00
Account No.			Assessed Fall 2011 due Fall 2012					
Jackson County Treasurer 111 S. Main St Brownstown, IN 47220	-		Personal Property Taxes				4,343.85	4,343.85
Account No.			Assessed Spring 2012 Due Spring 2013					
Jackson County Treasurer 111 S. Main St., #124 Brownstown, IN 47220	-		Personal Property Taxes				0.00	0.00
Account No.								
Subtotal								0.00
(Total of this page)							8,687.70	8,687.70
Total								0.00
(Report on Summary of Schedules)							8,687.70	8,687.70

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Agtrans Inc. 5603 E 700 N Monterey, IN 46960	-	June 2012 Trade Debt				1,450.00
Account No. Alliance Steel 6499 W. 66th Place Chicago, IL 60638	-	Nov. 2011 - June 2012 Trade Debt				983,540.28
Account No. Allied Photochemical, Inc. 48 N. Airport Rd. Smiths Creek, MI 48074	-	March 2012 - June 2012 Trade Debt				182,743.00
Account No. Amcol Corporation 21435 Dequindre Hazel Park, MI 48030	-	July 2012 Trade Debt				4,511.33
Subtotal (Total of this page)						1,172,244.61

15 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. ARI Logistis Dept #1666 PO Box 11407 Birmingham, AL 03524-6166	-		March 2012 - May 2012 Trade Debt			9,400.00
Account No. Beacon Industries Inc. P.O. Box 355 Edinburgh, IN 46124-0355	-		June 2012 Trade Debt			8,142.92
Account No. Bedford Transport 177 Louis Smith Rd. Williams, IN 47470	-		Feb 2012 - March 2012 Trade Debt			6,796.00
Account No. Brock Transportation 4374 Contractors Common Livermore, CA 94551	-		June 2012 Trade Debt			2,300.00
Account No. Car Quest 210 S. Main St Brownstown, IN 47220	-		June 2012 Trade Debt			40.65
Subtotal (Total of this page)						26,679.57

Sheet no. 1 of 15 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Centennial Steel 14620 Arminta St. Van Nuys, CA 91402	-		Jan 2012 - May 2012 Trade Debt			125,628.33	
Account No. Charter Steel Trading 4401 W. Roosevelt Rd. Chicago, IL 60624	-		Feb 2012-June 2012 Trade Debt			994,844.46	
Account No. Choice Transport Interstate Capital Corp. PO Box 915183 Dallas, TX 75391-5183	-		July 2012 Trade Debt			2,400.00	
Account No. Cintas Corporation Loc. 529 P.O. Box 630803 Cincinnati, OH 45263	-		April 2012 - June 2012 Trade Debt			8,752.95	
Account No. Circle J Enterprises P O Box 1222 Florence, KY 41042	-		May 2012 - June 2012 Trade Debt			35,900.00	
Sheet no. <u>2</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	1,167,525.74

B6F (Official Form 6F) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Circle Logistics, Inc. 4808 Kroemer Rd, Suite 202 Fort Wayne, IN 46818	-					5,150.00
Account No. Corporate Billing, Inc P.O. Box 1000 Dept 959 Memphis, TN 38148	-					4,500.00
Account No. De Lage Landen P.O. Box 41602 Philadelphia, PA 19101-1602	-					6,961.17
Account No. Duke Energy P.O. Box 1326 Charlotte, NC 28201-1326	-					19,115.61
Account No. Dunloy Steel Inc. 800 N. Bell Ave Suite 250 Carnegie, PA 15106	-					28,642.74
Subtotal (Total of this page)						64,369.52

Sheet no. 3 of 15 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. First Star Logistics 1762 Ridgewood Circle Lawrenceburg, IN 47025	-		June 2012 Trade Debt			1,350.00
Account No. Four Starr Steel 6689 Orchard Lake Rd. #338 West Bloomfield, MI 48322	-		Dec 2011 - June 2012 Trade Debt			1,241,262.29
Account No. Franklin Surplus, Inc. 305 S County Road 750 W North Vernon, IN 47265	-		10/31/2011 Trade Debt		X	147,659.53
Account No. Freedom Machinery Co., Inc. 12232 River Rd. Grand Rapids, OH 43522	-		Jan 2011 - Feb 2012 Trade Debt			39,201.36
Account No. Freight Logistics, Inc PO Box 1712 Medford, OR 97501	-		June 2012 Trade Debt			2,400.00
Sheet no. <u>4</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	1,431,873.18

B6F (Official Form 6F) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Frontier PO Box 20550 Rochester, NY 14602	-		July 2012 Trade Debt			428.05
Account No. Global Tranz PO Box 203285 Dallas, TX 75320-3285	-		March 2012 - May 2012 Trade Debt			16,776.00
Account No. Hornady Transportation LLC 1736 Highway 21 Bypass PO Box 846 Monroeville, AL 36461	-		June 2012 Trade Debt			1,700.00
Account No. Impact Steel Inc. 1551 Academy Ferndale, MI 48220	-		Sept 2011 - May 2012 Trade Debt			217,103.79
Account No. Independent Steel Company P.O. Box 472 Valley City, OH 44280	-		March 2012 Trade Debt			20,170.44
Sheet no. <u>5</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	256,178.28

B6F (Official Form 6F) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Indiana Dept. of Environmental Mgmt 100 N. Senate Ave. PO Box 6015 Indianapolis, IN 46206-6015	-						10.00
Account No. Indiana Dispatch Inc 908 Washington Street Columbus, IN 47201	-		January 2012 - March 2012 Trade Debt				8,300.00
Account No. Indiana Oxygen Company PO Box 78588 Indianapolis, IN 46278-0588	-		June 2012 Trade Debt				819.20
Account No. Interstate Capital Corp PO Box 915183 Dallas, TX 75391-5183	-		May 2012 Trade Debt				2,400.00
Account No. ITW Metals Group P O Box 95124 Chicago, IL 60694-5124	-		May 2012 Trade Debt				1,167.85
Subtotal (Total of this page)							12,697.05

Sheet no. 6 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Jackson Co. Sewage P.O. Box 22 Freetown, IN 47235	-		June 2012 Trade Debt			50.37
Account No. Jackson County Water Utility 1119 W Spring St Brownstown, IN 47220	-		June 2012 Trade Debt			729.00
Account No. James Gath Trucking Inc 4880 S Huron Rd Standish, MI 48658	-		June 2012 Trade Debt			2,500.00
Account No. John T. Gregg Barnes & Thornburg LLP 171 Monroe Ave N Grand Rapids, MI 49503	-		Additional Notice for Mill Steel			0.00
Account No. L & B Logistics PO Box 523 Cuthbert, GA 39840	-		June 2012 Trade Debt			3,200.00
Subtotal (Total of this page)						6,479.37

Sheet no. 7 of 15 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. Loggins Logistic, Inc. PO Box 2950 Citizens Bank Batesville, AR 72503	-		February 2012 - April 2012 Trade Debt				12,750.00	
Account No. Logistic Dynamics, Inc 1140 Wehrle Drive Amherst, NY 14421	-		March 2012 - April 2012 Trade Debt				7,050.00	
Account No. Lombard Metals Corporation 3 Bala Plaza Ste. 202 Bala Cynwyd, PA 19004	-		Nov 2011 - June 2012 Trade Debt				200,649.85	
Account No. Lubs Technologies Inc. 7015 Brookville Road Indianapolis, IN 46239	-		March 2012 - June 2012 Trade Debt				5,012.18	
Account No. Lucas-Ackerman Supplies 300 N. Main St. Brownstown, IN 47220	-		June 2012 Trade Debt				332.60	
Sheet no. <u>8</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	225,794.63

B6F (Official Form 6F) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					
Account No. Mainline Metals Inc. 21 Bala Avenue Bala Cynwyd, PA 19004	-	Nov 2011 - June 2012 Trade Debt				706,588.60	
Account No. Matandy Steel And Metal 1200 Central Ave. Hamilton, OH 45011	-	February 2012 Trade Debt				20,854.14	
Account No. Mcmaster Carr Supply Co P.O. Box 7690 Chicago, IL 60680-7690	-	April 2012 - May 2012 Trade Debt				2,944.91	
Account No. Mill Steel 5116 36th St. Grand Rapids, MI 49512	X -	Nov 2011 - April 2012 Trade Debt				2,672,572.88	
Account No. MSC Industries Supplies Dept Ch 0075 Palatine, IL 60655-0075	-	March 2012 Trade Debt				139.81	
Sheet no. <u>9</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	3,403,100.34

B6F (Official Form 6F) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. NK Steel 31731 Northwestern Hwy Farmington Hills, MI 48334	-		Aug 2011 - June 2012 Trade Debt			438,966.21
Account No. Pitney Bowes PO Box 371874 Pittsburgh, PA 15250-7874	-		July 2012 Trade Debt			188.72
Account No. PLS Logistics Services 5119 Reliable Parkway Chicago, IL 60686-0051	-		June 2012 Trade Debt			2,800.00
Account No. Prestige Printing 1824 25th Street Columbus, IN 47201	-		January 2012 Trade Debt			223.72
Account No. Prime Logistics, LLC 1913 Masterpiece Ave. Murfreesboro, TN 37130	-		Feb 2012 - May 2012 Trade Debt			46,175.00
Subtotal (Total of this page)						488,353.65

Sheet no. 10 of 15 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Profit Source Advisors, LLC 136 N. Delaware St., #208 Indianapolis, IN 46204	-		Feb 2012 Utility Tax Audit			5,061.23
Account No. Rapid Metals 7031 Orchard Lake Rd Ste 101 West Bloomfield, MI 48322	-		Dec 2011 - June 2012 Trade Debt			462,099.17
Account No. Red River Logistics LLC P.O. Box 370 Bonham, TX 75418	-		Feb 2012 - June 2012 Trade Debt			13,550.00
Account No. Rosa's Office P.O. Box 369 Richmond, IN 47375	-		May 2012 Trade Debt			95.34
Account No. Rumpke P.O. Box 538708 Cincinnati, OH 45253	-		June 2012 Trade Debt			453.67
Subtotal (Total of this page)						481,259.41
Sheet no. <u>11</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						

B6F (Official Form 6F) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Ryerson Coil Processing 1108 Central Ave. Hamilton, OH 45011			May 2012 Trade Debt			35,973.90
Account No. Safety Kleen System P.O. Box 382066 Pittsburg, PA 15250-8066			Dec 2011 - June 2012 Trade Debt			5,131.57
Account No. Steel Summit Ohio Inc. 11150 Southland Road Cincinnati, OH 45240			Dec 2011 - Jan 2012 Trade Debt			86,405.56
Account No. Steelcraft Tool Company 12930 Wayne Road Livonia, MI 48150-1259			January 2012 - Feb 2012 Trade Debt			4,951.00
Account No. Sureway Transportation Co. P.O. Box 1450 Minneapolis, MN 55485-7130			January 2012 Trade Debt			4,500.00
Sheet no. <u>12</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	136,962.03

B6F (Official Form 6F) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Target Steel Inc. 24601 Vreeland Flat Rock, MI 48134	-		April 2012 - June 2012 Trade Debt			5,972.40
Account No. Tomson Steel Company 1400 Made Dr. Middletown, OH 45044	-		Dec 2011 - Jan 2012 Trade Debt			32,767.91
Account No. Total Quality Logistics PO Box 634558 Cincinnati, OH 45263-4558	-		March 2012 - May 2012 Trade Debt			11,625.00
Account No. Uline Shipping Supply 2200 S. Lakeside Dr. Waukegan, IL 60085	-		June 2012 Trade Debt			216.52
Account No. Universal Am-Can, Ltd P.O. Box 712969 Cincinnati, OH 45271-2969	-		Jan 2012 - Feb 2012 Trade Debt			9,400.00
Sheet no. <u>13</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	59,981.83

B6F (Official Form 6F) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. UPS Lockbox 577 Carol Stream, IL 60132-0577	-		June 2012 Trade Debt			360.81
Account No. Vision Transportation Services 3014 Boxbury Lane Old Hickory, TN	-		April 2012 Trade Debt			3,350.00
Account No. Wells Fargo Financial Leasing P.O. Box 7777 San Francisco, CA 94120-7777	-		April 2012 - June 2012 Lease Payments			16,390.94
Account No. West Boca Metals 8177 W. Glades Rd. Suite 101 Boca Raton, FL 33434	-		March 2012 - May 2012 Trade Debt			146,802.83
Account No. West Steel Processing 2525 Kreutzer Dr Columbus, IN 47201	-		Nov 2011 - March 2012 Trade Debt			70,189.14
Sheet no. <u>14</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	237,093.72

B6F (Official Form 6F) (12/07) - Cont.

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Wiese Planning And Engineering P.O. Box 60106 St. Louis, MO 61360	-		June 2012 Trade Debt			99.36
Account No.						
Worthington Steel 1605 Solutions Center Chicago, IL 60677-1006	-		January 2012 Trade Debt			6,440.28
Account No.						
Account No.						
Account No.						
Subtotal (Total of this page)						6,539.64
Total (Report on Summary of Schedules)						9,177,132.57

Sheet no. 15 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6G (Official Form 6G) (12/07)

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Citicorp Leasing, Inc. 450 Mamaroneck Ave. Harrison, NY 10528	5/14/08 Material Handling Lease, Master Equipment Lease Agreement - Forklifts
De Lage Landen P.O. Box 41602 Philadelphia, PA 19101-1602	1/17/12 Equipment Lease Agreement for two CAT P6000, VIN AT13F31538 and AT13F31539; Contract No 25151943
The Office Shop 131 Batesville Shopping Vlg. Batesville, IN 47006	Copier Maintenance Agreement
Whittymore LLC 848 W. Sweet St. Brownstown, IN 47220	Non-Residential Real Estate Lease for 848 W. Sweet St., Brownstown, IN and 322 E. Bridge, Brownstown, IN - Debtor Lessee

B6H (Official Form 6H) (12/07)

In re Indiana Steel and Tube, Inc.

Case No. 12-91512-BHL-11

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Deborah Hunnicutt 615 W. Seventh St Seymour, IN 47274	Jackson County Bank 125 South Chestnut Street Seymour, IN 47274
Dillard Whittymore III 848 W. Sweet St. Brownstown, IN 47220	Indiana Bank & Trust Co. 501 Washington St. Columbus, IN 47201
Dillard Whittymore III 848 W. Sweet St. Brownstown, IN 47220	Indiana Bank & Trust Co. 501 Washington St. Columbus, IN 47201
Dillard Whittymore III 848 W. Sweet St. Brownstown, IN 47220	Mill Steel 5116 36th St. Grand Rapids, MI 49512
Dillard Whittymore III 848 W. Sweet St. Brownstown, IN 47220	Jackson County Bank 125 South Chestnut Street Seymour, IN 47274
Gary L. Hunnicutt 615 W. Seventh St Seymour, IN 47274	Jackson County Bank 125 South Chestnut Street Seymour, IN 47274
Whittymore, LLC 848 W. Sweet St. Brownstown, IN 47220	Mill Steel 5116 36th St. Grand Rapids, MI 49512

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continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of Indiana**

In re Indiana Steel and Tube, Inc.

Debtor(s)

Case No. 12-91512-BHL-11

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 29 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date August 3, 2012

Signature /s/ Dillard Wittymore III

Dillard Wittymore III

Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.