

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORKIn re INTERFAITH MEDICAL CENTER, INC. ("IMC")
DebtorCase No. 12-48226
Reporting Period: April 01, 2013 - April 30, 2013Federal Tax I.D. # 11-2626155

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements			A, B
Bank Reconciliation (or copies of debtor's bank reconciliations)			A
Copies of bank statements			C
Cash disbursements journals			A
Balance Sheet	Page 1	X	
Statement of Operations	Page 2	X	
Status of Post-petition Taxes			A
Copies of IRS Form 6123 or payment receipt			A
Copies of tax returns filed during reporting period			A
Summary of Unpaid Post-petition Debts	Exhibit B	X	
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	Exhibit A	X	
Taxes Reconciliation and Aging	Page 6	X	
Payments to Insiders and Professional	Page 5	X	
Post Petition Status of Secured Notes, Leases Payable			A
Debtor Questionnaire			A

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.


Robert Mariani
Senior Vice President and CFO

5-22-13
Date

(A) Pursuant to discussions with the United States Trustee for the Eastern District of New York (the "U.S. Trustee"), the Debtor has been granted permission to file streamlined Monthly Operating Reports, which do not include certain information.

(B) Total monthly disbursements for April 2013 were \$ 16,610,589.

(C) Copies of bank statements will be provide to the U.S. Trustee separately, contemporaneously with filing the Monthly Operating Reports.

Interfaith Medical Center, Inc.

Debtor in Possession

Financial Statements

April 30, 2013

**Interfaith Medical Center, Inc.
Monthly Operating Report Requirements**

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Post-petition A/P Detail	Exhibit B

Interfaith Medical Center, Inc.
Debtor in Possession
Balance Sheet (Unaudited)
As of April 30, 2013

	April 30, 2013		April 30, 2013
ASSETS		LIABILITIES AND EQUITIES	
Current assets		Current liabilities	
Cash and cash equivalents	\$ 11,951,370	Accounts payable and accrued expenses	\$ 12,933,140
Accounts receivable:		Accrued salaries and related withholdings	2,260,642
Patient care, less allowance for uncollectibles	18,772,484	Accrued vacation payable	3,757,352
Receivable from public goods pools	5,545,041	Accrued fringe benefits payable	1,339,463
Grants & other receivable	4,236,038	Due to Foundation ¹	4,300,000
Net accounts receivable	28,553,563	Current portion of estimated professional liabilities	1,312,172
		Deferred revenue	-
Inventories	794,012		
Prepaid and other current assets	486,284		
Total current assets	41,785,229	Total current liabilities	25,902,769
Noncurrent assets:		Noncurrent liabilities:	
Assets limited as to use		Accrued retirement benefits	289,782
Marketable securities		Liabilities subject to compromise:	332,681,265
Under bond indenture	6,636,427	Total liabilities	358,873,816
Lovett Escrow	5,391,896		
Permanently restricted	1,235,777	Fund balance:	
Escrow funds	20,077	Unrestricted fund balance	(220,430,941)
Total assets limited as to use-noncurrent	13,284,177	Specific Purpose funds	126,926
Property, buildings and equipment-net	67,914,901	Permanently restricted funds	1,108,848
Other long term assets	16,694,342	Net assets deficiency	(219,195,167)
Total assets	\$ 139,678,649	Total liabilities and net deficit	\$ 139,678,649

¹ The balance of the amount Due to Foundation are recorded in Liabilities Subject to Compromise. See page 4.

Interfaith Medical Center, Inc.
Debtor in Possession
Statement of Operations (Unaudited)
For the Month of April 2013 and Post-Petition To Date

	<u>April 2013</u>	<u>Post Petition to Date</u>
Revenue:		
Net inpatient revenue	\$ 12,805,100	\$ 63,943,170
Net outpatient revenue	2,209,128	11,460,764
Net patient revenue	<u>15,014,228</u>	<u>75,403,933</u>
Other operating	1,598,049	7,211,467
Total revenue	<u>16,612,277</u>	<u>82,615,400</u>
Expenses:		
Salaries and wages	9,077,090	43,527,542
Employee benefits	2,896,617	13,983,861
Professional fees	326,657	1,795,570
Medical supplies	802,897	4,538,498
Other supplies	368,608	2,039,436
Purchased services	1,695,477	8,966,084
Utilities	231,109	1,494,397
Malpractice and Other Insurance	291,694	1,642,684
Provision for bad debt	432,570	3,433,419
Earnings before interest, mortgage fees, depreciation and reorganization cost	489,558	1,193,908
Interest & mortgage fees	521,838	2,658,465
Depreciation & amortization	1,101,369	5,797,897
Total operating expenses	<u>17,745,926</u>	<u>89,877,853</u>
Loss from operations before Reorganization Costs	(1,133,649)	(7,262,453)
Reorganization Costs	1,399,217	5,054,477
Loss from operations	\$ (2,532,866)	\$ (12,316,930)

Interfaith Medical Center, Inc.
Debtor in Possession
Cash Flow Statement (Unaudited)
For the Four Month Period Ended

Operating Activities	<u>April 2013</u>
Change in net assets	\$ (10,144,513)
Adjustments to reconcile net income to net cash provided by operating activities	
Depreciation and leasehold improvement amortization	4,405,479
Changes in operating assets and liabilities:	
Decrease/(Increase) in accounts receivable	23,866
Decrease/(Increase) in other accounts receivable	(544,839)
Decrease/(Increase) in inventories	(187,259)
Decrease/(Increase) in prepaid other current assets	(126,926)
Decrease/(Increase) in due to/from IM Foundation	-
Decrease/(Increase) in other assets	(884,171)
(Decrease)/Increase in accounts payable	7,852,346
(Decrease)/Increase in accrued salaries and related benefits	(1,469,855)
(Decrease)/Increase in accrued vacation payable	-
(Decrease)/Increase in accrued fringe benefits payable	(1,591,991)
(Decrease)/Increase in estimated professional liabilities	619,462
(Decrease)/Increase in retirement benefits	(133,301)
(Decrease)/Increase in liabilities subject to compromise	(3,549,219)
(Decrease)/Increase in deferred revenue	-
Net cash provided by operating activities	<u>(5,730,921)</u>
Investing activities	
Acquisitions of property, building and equipment	(212,063)
Changes in assets limited as to use	4,379,598
Net cash used in investing activities	<u>4,167,535</u>
Financing activities	
Principal payments and repayment of long-term debt	-
Net cash used in financing activities	<u>-</u>
Net (decrease)/increase in cash and cash equivalents	(1,563,386)
Cash and cash equivalents at beginning of year	<u>13,514,756</u>
Cash and cash equivalents, April 30, 2013	<u><u>\$ 11,951,370</u></u>

Interfaith Medical Center, Inc.
Debtor in Possession
Supplemental Schedule to the Balance Sheet (Unaudited)
As of April 30, 2013

Cash and cash equivalents, reconciled to Weekly Flash Cash Report:

Cash and cash equivalents as of April 30, 2013	\$ 11,951,370
Timing difference related to payments in transit	(2,281,137)
Balance of funds to court approved restructuring fund	<u>(2,356,233)</u>
Operating Cash at May 3, 2013 as reported to DASNY	<u>\$ 7,314,000</u>

Accounts payable and accrued expenses:

	<u>April 2013</u>
Accounts Payable	\$ 5,177,409
Accrued Expenses	
Nursing Agency Fees	679,358
Medical Supplies	1,261,200
Other Supplies	221,020
Utilities	1,065,306
Purchased Services	2,674,277
Restructuring Fees	1,222,263
Others	632,306
	<u>\$ 12,933,140</u>

Liabilities Subject to Compromise:

	<u>April 2013</u>
DASNY Mortgage, including accrued interest	\$ 124,150,794
DASNY Restructuring Loan	2,000,000
DASNY Loan B	12,181,775
Lease Obligations	<u>15,383,343</u>
Total Debt Obligations	153,715,912
Accounts Payable and accrued expenses & benefits	19,877,089
Due to IM Foundation	5,505,073
Due to Third Party Payors and Governmental Entities	32,522,580
Accrued Retirement Benefits	59,051,038
Accrued Litigation Liability	62,009,573
Total Liabilities Subject to Compromise	<u>\$ 332,681,265</u>

Interfaith Medical Center, Inc.
Debtor in Possession
Estimated Reorganization Expenses
For the Month of April 2013 and Accrued Estimated Expenses Postpetition To Date

	<u>April 2013</u>	<u>Postpetition To Date</u>
Estimated Reorganization Expenses:		
Willkie Farr Gallagher LLP	\$ 479,132	\$ 1,724,942
CohnReznick LLP	153,067	1,146,999
Gordian-Dynamics	135,349	164,996
Donlin Recano & Company, Inc.	104,682	236,896
Nixon Peabody	60,000	200,095
Diconza Trauig LLP	-	21,375
Winston & Strawn	149,130	422,862
Alston & Bird LLP	215,991	701,008
CBIZ MHN	74,287	217,496
Patient Care Ombudsman	27,579	137,485
US Trustee	-	80,325
	<hr/>	<hr/>
Total Estimated Reorganization Expenses	<u>\$ 1,399,217</u>	<u>\$ 5,054,477</u>

	<u>April 2013</u>	<u>Postpetition To Date</u>
Reorganization Expenses Paid:		
Willkie Farr Gallagher LLP	\$ 257,417	\$ 728,046
CohnReznick LLP	692,583	692,583
Gordian-Dynamics	29,646	29,646
Donlin Recano & Company, Inc.	-	99,892
Nixon Peabody	9,813	62,695
Diconza Trauig LLP	12,484	12,484
Winston & Strawn	-	128,645
Alston & Bird LLP	104,627	321,894
CBIZ MHN	86,424	86,424
Patient Care Ombudsman	25,075	54,981
US Trustee	19,690	40,015
	<hr/>	<hr/>
Total Estimated Reorganization Expenses	<u>\$ 1,237,760</u>	<u>\$ 2,257,306</u>

Interfaith Medical Center, Inc.
Debtor in Possession
Schedule of Taxes Paid
For the Month of April 2013

Payroll Taxes

Pay Date	4/5/13	4/12/13	4/19/13	4/26/13	Total
Gross salary	\$ 1,765,660	\$ 2,316,734	\$ 1,860,206	\$ 2,760,797	\$ 8,703,397
Payroll tax withheld					
Federal Income Tax	256,444	301,902	251,323	495,833	1,305,502
Social Security - EE	108,860	144,787	112,568	144,992	511,207
Medicare - EE	25,799	33,861	26,803	42,610	129,074
NY State	89,900	107,175	88,597	155,050	440,722
NYC	33,436	55,509	33,830	76,094	198,869
Total	\$ 514,440	\$ 643,234	\$ 513,122	\$ 914,578	\$ 2,585,374
Employer payroll tax contribution					
Social Security - ER	108,860	144,864	112,568	144,992	511,284
Medicare - ER	25,799	33,880	26,803	39,835	126,317
Sui/Di-ER	5,188	3,285	2,928	2,284	13,686
NYC MCTTax	4,301	5,819	4,459	7,251	21,830
Total	\$ 144,148	\$ 187,848	\$ 146,758	\$ 194,362	\$ 673,116
Total Tax Liabilities	\$ 658,588	\$ 831,082	\$ 659,880	\$ 1,108,941	\$ 3,258,490
Total Taxes Paid	\$ 658,588	\$ 831,082	\$ 659,880	\$ 1,108,941	\$ 3,258,490
Date Taxes Paid	4/5/13	4/12/13	4/19/13	4/26/13	

Note: Our Payroll processing agent, ADP, deducts all federal and state tax liability on the pay date and transfers applicable funds to the taxing agencies on that date.

**Interfaith Medical Center, Inc.
Debtor in Possession
Insurance Declaration
For the Month of April 2013**

All insurance policies are fully paid for the current period. This includes policies for workers compensation and disability insurance.

**Interfaith Medical Center, Inc.
Debtor in Possession
Other Supplemental Schedules
April 2013**

Interfaith Medical Center
Aged Accounts Receivable - Debits and Credit Balances
April 30, 2013

	Unbilled	0-Unbilled	1-30	31-60	61-90	91-120	121-180	181-360	360±	GROSS A/R	Reserve for Unbilled, Medicaid Pending & Other Allowances	Allowance for Uncollectible Accounts	NET A/R
BC-Blue Cross	130,697	-	187,407	268,320	77,860	53,659	74,401	281,943	775,097	1,849,382	(1,613,771)	-	235,611
CO-Commercial	656,125	344	840,852	532,087	873,517	704,670	927,891	2,298,757	4,519,963	11,354,207	(10,030,952)	-	1,323,255
MCD-Medicare	6,607,023	269,598	1,274,982	587,538	750,192	696,620	1,178,240	1,837,331	6,874,072	20,075,595	(16,293,190)	-	3,782,406
MCDHMO-Med HMO	8,539,855	7,089	2,392,799	1,797,131	1,037,587	666,281	1,637,578	3,281,979	6,250,008	25,610,308	(19,467,245)	-	6,143,062
MCR-Medicare	5,724,900	77,979	1,537,933	420,078	434,432	743,795	828,290	1,312,756	2,368,176	13,448,338	(10,958,604)	-	2,489,734
MCRHMO-Mer HMO	2,200,586	8,282	1,504,734	1,238,486	597,126	554,741	685,818	2,224,625	3,339,795	12,374,192	(10,220,853)	-	2,153,340
Wcomp/No Fault	130,079	-	44,209	94,026	132,002	100,930	105,017	177,095	49,359	832,716	(726,503)	-	106,213
SP-Self Pay	910,956	-	1,938,071	1,480,438	1,686,519	1,168,459	2,667,064	7,748,329	13,348,423	30,948,260	(20,249,441)	(8,159,955)	2,538,864
Total	24,900,221	363,292	9,720,987	6,438,103	5,589,235	4,689,155	8,104,299	19,162,814	37,524,893	116,492,998	(89,560,559)	(8,159,955)	18,772,484

Interfaith Medical Center, Inc.
Postpetition A/P Schedule
As of April 30, 2013

Exhibit B

Vendor Name	12/1/12 - 12/31/12	01/01/13 - 01/31/13	02/01/13 - 02/28/13	03/01/13 - 03/31/13	04/01/13 - 04/30/13	Total
1545 ATLANTIC DEVELOPMENT LLC	92,030.00	92,030.00	92,030.00	92,030.00	92,030.00	460,150.00
2010 PUBLIC GOODS POOLS					99,824.00	99,824.00
467-75 ST MARKS AVE					37,091.00	37,091.00
5712 REALTY LLC					1,477.80	1,477.80
9215 REALTY LLC					2,881.81	2,881.81
921-GTS-WELCO			171.34	158.63		329.97
AARONSON RAPPAPORT FEINSTEIN				2,066.10		2,066.10
ABILITY NETWORK INC					4,110.00	4,110.00
ACTION CARTING			10,757.68			10,757.68
ADVANCED MEDICAL STAFFING CORP			15,214.50	26,477.00		41,691.50
AKA PFST CONTROL, INC.				3,550.00		3,550.00
ALCON LABORATORIES				150.00	1,160.00	1,310.00
ALMA REALTY					11,813.37	11,813.37
ALSTON & BIRD LLP			52,133.80	24,990.10	151,989.81	229,113.71
AMERICAN ARBITRATION				225.00		225.00
AQRIN					100.00	100.00
AQUIS COMMUNICATIONS					6,005.50	6,005.50
BARCLAY WATER MANAGEMENT INC				500.00		500.00
BECKMAN COULTER				20,549.19		20,549.19
BERGO JANITORIAL SUPPLY INC				2,211.50		2,211.50
BIOMET				3,756.00		3,756.00
BIO-REFERENCE LABORATORIES					8,055.00	8,055.00
BLACK BOX NETWORK SERVICES					12,500.02	12,500.02
BRASSELER USA				167.50		167.50
BRENDA MASON					1,500.00	1,500.00
BROOKLYN AIDS TASK FORCE				13,408.45		13,408.45
C.I.R. SEIU HEALTHCARE					400.00	400.00
CARDINAL HEALTH	(22,300.47)	(15,922.56)	(11,480.82)	52,606.75	(469.67)	2,433.23
CARE PLUS SOLUTIONS			4,700.00			4,700.00
CARLUCCI & GIARDINA, LLP				28,653.50	332.50	28,986.00
CBIZ MHM, LLC			12,140.70	9,465.40	59,465.00	81,071.10
CEN-MED ENTERPRISES				4,080.50	4,370.00	8,450.50
CENTURION MEDICAL PRODUCTS				920.00		920.00
CHEYENNE REALTY LLC					29,040.00	29,040.00
CITISTORAGE, LLC					3,078.64	3,078.64
CLEANING SYSTEMS				964.38		964.38
COHN REZNICK			114,968.40	55,637.60	132,353.66	302,959.66
COMMET COMMUNICATIONS, INC.				550.00		550.00
COMPLETE OFFICE PRODUCTS					5,240.00	5,240.00
CRYOSTAR INDUSTRIES,			(1,980.00)			(1,980.00)
CYMCO REALTY LLC					1,857.38	1,857.38
DATA MARSHALL INC.				46,414.47		46,414.47
DB TECHNOLOGY, LLC			76,229.98			76,229.98
DEAF-TALK, LLC	200.00			31.20		231.20
DELL MARKETING LP					31,935.00	31,935.00
DICONZA TRAURIG LLP		2,801.08		5,722.50		8,523.58
DONLIN RECANO COMPANY INC.			2,321.90			2,321.90
DOVIE REALTY LLC					3,074.75	3,074.75
DR. GERALDINE policard					800.00	800.00
DR. AHMED BAKHTT					717.73	717.73
DR. OLUSSOLA ONOVIRAN					800.00	800.00
DYLAN BORDONARO					1,000.00	1,000.00
ECOLAB, INC.					228.86	228.86
ENDOCHOICE, INC.					1,654.19	1,654.19
ENRIGHT STEN-TEL TRA					1,165.20	1,165.20
FREEDOM MEDICAL, INC.				1,375.00		1,375.00
GE MEDICAL SYSTEMS INFORMATION					182.04	182.04
GISELE RICHARD					800.00	800.00
GLIDEWELL LABORATORIES					376.00	376.00
Gordian-Dynamis Solutions					32,749.06	32,749.06
GRAINGER				763.11	(588.16)	174.95
HICPRO, INC.					347.00	347.00
HEALTH/ROI				17,217.68		17,217.68
HEALTHCARE REVENUE STRATEGIES					3,100.00	3,100.00
HEAVY WATER					6,675.00	6,675.00
HENRY SCHEIN INC.	(110.95)					(110.95)
HIP				25.00		25.00
HUDSON POWER TRANSMISSION CO, INC.					159.28	159.28
HUEBSCHER CO.			6,117.15			6,117.15
HYUN LEE					1,000.00	1,000.00
J & J HEALTH SYSTEMS, INC.					808.00	808.00
JETS SUPPLY COMPANY, INC.					2,538.00	2,538.00

Interfaith Medical Center, Inc.
Postpetition A/P Schedule
As of April 30, 2013

Exhibit B

Vendor Name	12/1/12 - 12/31/12	01/01/13 - 01/31/13	02/01/13 - 02/28/13	03/01/13 - 03/31/13	04/01/13 - 04/30/13	Total
JLNT REALTY LLC					3,490.89	3,490.89
JZANUS CONSULTING IN					21,500.00	21,500.00
JZANUS, LTD				36,801.00	21,500.00	58,301.00
LENNOX MOODIE					1,314.00	1,314.00
LOCAL 1199 CHILD CAR					16,033.36	16,033.36
LOCAL 1199 DUES DEPA					44,174.95	44,174.95
LOCAL 1199 HOME MORT					203.30	203.30
LOCAL 1199 HOME MTGE					383.64	383.64
LOCAL 1199 JOB SECUR					8,016.68	8,016.68
LOCAL 1199 NAT BEN F					1,273,709.36	1,273,709.36
LOCAL 1199 POL ACTIO					4,999.00	4,999.00
LOCAL 1199 TRAINING					16,033.36	16,033.36
Marsh USA Inc. Morristown					117,543.39	117,543.39
MBRS				4,480.88		4,480.88
MEDIGAS SERVICE & TESTING CO, INC.				1,246.00		1,246.00
MEDLINE INDUSTRIES	(75,301.10)	(25,876.39)	109,037.61	277,460.89	9,008.83	294,329.84
MEDMATICA CONSULTING ASSOC INC					14,650.00	14,650.00
METRO BLOOD SERVICE				12,176.00		12,176.00
MILA DUKOVA					1,000.00	1,000.00
MILLER & MILONE PC		133.44	152.29	100.43	107.93	494.09
MODERN HEALTH RESOURCES,INC					3,225.00	3,225.00
NATIONAL DUST CONTROL SERVICE				589.70		589.70
NAVREET SIDHU					1,000.00	1,000.00
NCO FINANCIAL SYSTEM				101.80		101.80
NETWORK INFRASTRUCTURE TECHNOLOGIES				4,080.00		4,080.00
NEW YORK STATE NURSE					23,190.69	23,190.69
NEW YORK STATE NURSE ASSOCIA					281,006.46	281,006.46
NEXERA				38,232.83		38,232.83
NIXON PEABODY LLP			5,163.30	2,453.30	61,556.50	69,173.10
NORA SERBAN					1,000.00	1,000.00
NOUVEAU ELEVATOR IND				806.00		806.00
NYS FEDERATION OF PHYSYCIAN & DENT.					3,180.00	3,180.00
OCEAN SIDE INSTITUTIONAL	610.00					610.00
OFFICE DEPOT				10,489.90	12,154.31	22,644.21
PERSONAL CONCEPTS					15.90	15.90
PHILIPS HEALTHCARE					58,662.87	58,662.87
PM & V REALTY LLC					1,700.00	1,700.00
PRIMARY CONTROL SYST				350.00		350.00
PUTNEY,TWOMBLY,HALL&					8,271.50	8,271.50
REALTY CORPORATION					3,223.38	3,223.38
RELAY HEALTH INC				9,797.76		9,797.76
ROWAN DOCUMENTS SOLUTIONS				18,960.76		18,960.76
RTR FINANCIAL SERVICES				16.12		16.12
RUTLAND ROAD HOUSES					8,203.00	8,203.00
SABRE INTEGRATED SECURITY SYS,I.L.C.				10,260.00		10,260.00
SECURITAS SECURITY SERVICES USA,INC				103,498.95		103,498.95
SEDGWICK CLAIMS MANAGEMENT SERV.					30,642.50	30,642.50
SHANE GREGORY OWENS,PIID.					150.00	150.00
SIGAL,INC.					12,299.00	12,299.00
SK ARCHIVING & RETRIEVAL INC.				6,298.35		6,298.35
SODEXHO INC & AFFILIATES				45,654.17	45,654.17	91,308.34
SPEED WIRE			2,405.50			2,405.50
SPOT FREE INC			3,141.00			3,141.00
ST. JOHN COMPANIES,I			(23.72)			(23.72)
STATEN ISLAND ORTHODONTICS		114.00				114.00
TASC-Client Invoices					2,515.00	2,515.00
TGI OFFICE AUTOMATION				9,270.00		9,270.00
TIGER DIRECT INC.					857.17	857.17
TRAINING FUND				360.00		360.00
TRANE					2,925.00	2,925.00
TRI STATE MEDICAL SU					6,039.00	6,039.00
TRIAD ISOTOPES INC				5,230.39	3,000.95	8,231.34
UNIVERSAL HOSPITAL SERVICES					21,244.26	21,244.26
USA MOBILITY, INC		(525.90)				(525.90)
USERCOM				312.00		312.00
USI CONSULTING GROUP					2,700.00	2,700.00
VASCULAR DIAGNOSTICS					14,250.00	14,250.00
VERIZON WIRELESS				3,875.59		3,875.59
WESTERN ESTATES LLC					1,501.50	1,501.50
WILLKIE FARR & GALLAGHER LLP		45,065.50	133,543.50		415,976.50	594,585.50
WILSON,ELSER, MOSKOWITZ EDLMAN &				5,890.61		5,890.61
WINSTON & STRAWN LLP					94,958.00	94,958.00
WOLTERS KLUVER LAW + BUSINESS			458.37			458.37
YASEMIN KILICAL					1,000.00	1,000.00
Z&Z MEDICAL INC					2,300.89	2,300.89
	(4,872.52)	97,819.17	627,202.48	1,023,459.99	3,433,800.01	5,177,409.13