

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

**In re:**  
**INTERNATIONAL FOREIGN EXCHANGE CONCEPTS,**  
**L.P.**  
**Debtor.**

**Case No. 13-13380 (REB)**  
**Chapter 11**

**SCHEDULES OF ASSETS AND LIABILITIES AND SCHEDULE  
OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

The Debtor submits its Schedules of Assets and Liabilities and Schedule of Executory Contracts and Unexpired Leases (the "Schedules") pursuant to 11 U.S.C. § 521 and Fed. R. Bankr. P. 1007.

The Debtor has used its best efforts to compile the information contained in the Schedules, based on its books and records maintained in the ordinary course of its business.

The Schedules remain subject to further review and verification by the Debtor. Subsequent information may result in material changes in financial or other data contained in the Schedules. The Debtor reserves the right to amend the Schedules from time to time as may be necessary or appropriate.

**Declaration**

I, Michael Meenan, declare under penalty of perjury that I have reviewed the information contained in these Schedules, and subject to any and all notes applicable to the Schedules and my reliance on the Debtor's personnel to the extent involved in the preparation of these Schedules, that they are true and correct to the best of my knowledge, information and belief.

Dated: November 25, 2013

/s/ Michael Meenan

Signature

Michael Meenan

Name

Chief Restructuring Officer

Title

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: **INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**Case No.: **13-13380 (REB)**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

<b>NAME OF SCHEDULE</b>	<b>ATTACHED (YES/NO)</b>	<b>ASSETS</b>	<b>LIABILITIES</b>
A. Real Property	Yes	\$0.00	
B. Personal Property	Yes	\$67,833,917.07	
C. Property Claimed As Exempt	No		
D. Creditors Holding Secured Claims	Yes		\$690,000.00
E. Creditors Holding Unsecured Priority Claims	Yes		\$0.00
F. Creditors Holding Unsecured Nonpriority Claims	Yes		\$50,664,154.55
G. Executory Contracts and Unexpired Leases	Yes		
H. Codebtors	Yes		
I. Current Income of Individual Debtor(s)	No		
J. Current Expenditures of Individual Debtor(s)	No		
<b>TOTALS</b>		<b>\$67,833,917.07</b>	<b>\$51,354,154.55</b>

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**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or holds a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

See Attached

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**In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**

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**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property	Net Book Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount of Secured Claim
<b>-None-</b>			
<b>TOTAL SCHEDULE A:</b>			<b>\$0.00</b>
<b>TOTAL DEBTOR:</b>			<b>\$0.00</b>

In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.

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## **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

See Attached

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**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Net Book Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
1. Cash on hand.	<b>X</b>		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		SEE EXHIBIT-B2	\$737,426.37
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>		
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>		
6. Wearing apparel.	<b>X</b>		
7. Furs and jewelry.	<b>X</b>		
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		SEE EXHIBIT-B9	\$0.00
10. Annuities. Itemize and name each issuer.	<b>X</b>		
11. Interest in an education IRA as defined in 26 U.S.C. § 503(b) (1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	<b>X</b>		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>		

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**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Net Book Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		SEE EXHIBIT-B13	\$0.00
14. Interests in partnerships or joint ventures. Itemize.	<input checked="" type="checkbox"/>		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	<input checked="" type="checkbox"/>		
16. Accounts receivable.		SEE EXHIBIT-B16	\$44,923,925.73
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<input checked="" type="checkbox"/>		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.		SEE EXHIBIT-B18	\$18,817,285.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A of Real Property.	<input checked="" type="checkbox"/>		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.		SEE EXHIBIT-B20	\$1,049,987.54
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<input checked="" type="checkbox"/>		
22. Patents, copyrights, and other intellectual property. Give particulars.		SEE EXHIBIT-B22	\$0.00

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**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Net Book Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41a)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		SEE EXHIBIT-B24	\$0.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>		
26. Boats, motors, and accessories.	<b>X</b>		
27. Aircraft and accessories.	<b>X</b>		
28. Office equipment, furnishings, and supplies.		SEE EXHIBIT-B28	\$2,202,713.70
29. Machinery, fixtures, equipment, and supplies used in business.		SEE EXHIBIT-B29	\$102,578.73
30. Inventory.	<b>X</b>		
31. Animals.	<b>X</b>		
32. Crop - growing or harvested. Give particulars.	<b>X</b>		
33. Farm equipment and implements.	<b>X</b>		
34. Farm supplies, chemicals, and feed.	<b>X</b>		
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>		
<b>TOTAL:</b>			<b>\$67,833,917.07</b>



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**SCHEDULE B - PERSONAL PROPERTY  
EXHIBIT B2**

<b>Asset Id</b>	<b>Description</b>	<b>Location</b>	<b>Net Book Value</b>
4	BANK ACCOUNT - OPERATING	BANK OF NEW YORK 101 BARCLAY STREET NEW YORK, NY 10286	\$23,832.11
3	BANK ACCOUNT - PETTY CASH	JPMORGAN CHASE 4 METROTECH CENTER BROOKLYN, NY 11245	\$7,718.85
5	PREMIUM COMMERCIAL MONEY MARKET ACCOUNT	JPMORGAN CHASE 4 METROTECH CENTER BROOKLYN, NY 11245	\$705,875.41
<b>TOTAL:</b>			<u>\$737,426.37</u>

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**SCHEDULE B - PERSONAL PROPERTY  
 EXHIBIT B9**

<b>Asset Id</b>	<b>Description</b>	<b>Location</b>	<b>Net Book Value</b>
6	INSURANCE POLICIES	VARIOUS CARRIERS DIRECTOR & OFFICER POLICIES, ERRORS & OMISSIONS AND CORPORATE INSURANCE POLICIES	\$0.00
<b>TOTAL:</b>			<u>\$0.00</u>

Please see Schedule B20 for the value of life insurance policies.

In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.

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**SCHEDULE B - PERSONAL PROPERTY  
 EXHIBIT B13**

<b>Asset Id</b>	<b>Description</b>	<b>Location</b>	<b>Net Book Value</b>
16	STOCKS AND INTERESTS COST OF INVESTMENT: \$21,979,455.60	FX CONCEPTS (UK HOLDINGS) LIMITED 3 PARK AVENUE NEW YORK, NY 10016	UNKNOWN
15	STOCKS AND INTERESTS COST OF INVESTMENT: \$1,000	FX CONCEPTS TRADING ADVISOR, LLC 3 PARK AVENUE NEW YORK, NY 10016	UNKNOWN
14	STOCKS AND INTERESTS COST OF INVESTMENT: \$1,000	FX CONCEPTS, LLC 3 PARK AVENUE NEW YORK, NY 10016	UNKNOWN
17	STOCKS AND INTERESTS COST OF INVESTMENT: \$2,798,400	INSPIRATION BIOPHARMACEUTICALS, INC. ONE KENDALL SQUARE CAMBRIDGE, MA 02139	UNKNOWN
<b>TOTAL:</b>			<u>UNKNOWN</u>

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**SCHEDULE B - PERSONAL PROPERTY  
 EXHIBIT B16**

<b>Asset Id</b>	<b>Description</b>	<b>Location</b>	<b>Net Book Value</b>
23	ACCOUNTS RECEIVABLE - TRADE	VARIOUS VENDORS 3 PARK AVENUE NEW YORK, NY 10016	\$174,765.00
24	EMPLOYEE RECEIVABLES	VARIOUS EMPLOYEES 3 PARK AVENUE NEW YORK, NY 10016	\$20,454.64
25	EMPLOYEE RECEIVABLES TRAVEL ADVANCES	VARIOUS EMPLOYEES 3 PARK AVENUE NEW YORK, NY 10016	\$11,681.37
28	INTERCOMPANY RECEIVABLES	FX CONCEPTS (SINGAPORE) PTE. 3 PARK AVENUE NEW YORK, NY 10016	\$4,850.00
27	INTERCOMPANY RECEIVABLES	FX CONCEPTS (UK) LTD. 3 PARK AVENUE NEW YORK, NY 10016	\$29,999.97
26	INTERCOMPANY RECEIVABLES	INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC. 3 PARK AVENUE NEW YORK, NY 10016	\$44,682,174.75
<b>TOTAL:</b>			<u>\$44,923,925.73</u>

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**SCHEDULE B - PERSONAL PROPERTY**  
**EXHIBIT B18**

<b>Asset Id</b>	<b>Description</b>	<b>Location</b>	<b>Net Book Value</b>
19	OTHER LIQUIDATED DEBTS	JOHN R TAYLOR -- NEGATIVE LIMITED PARTNERSHIP ACCOUNT	\$18,713,058.00
18	OTHER LIQUIDATED DEBTS	NEW YORK CITY TAX REFUND	\$104,227.00
<b>TOTAL:</b>			<u>\$18,817,285.00</u>

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**SCHEDULE B - PERSONAL PROPERTY**  
**EXHIBIT B20**

<b>Asset Id</b>	<b>Description</b>	<b>Location</b>	<b>Net Book Value</b>
20	CONTINGENT AND NONCONTINGENT INTERESTS	LIFE INSURANCE POLICIES	\$1,049,987.54
		<b>TOTAL:</b>	<u>\$1,049,987.54</u>

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**SCHEDULE B - PERSONAL PROPERTY**  
**EXHIBIT B22**

<b>Asset Id</b>	<b>Description</b>	<b>Location</b>	<b>Net Book Value</b>
21	INTELLECTUAL PROPERTY	FX CONCEPTS TRADEMARK 3 PARK AVENUE, 30TH FLOOR NEW YORK, NY 10016	UNKNOWN
<b>TOTAL:</b>			<u>UNKNOWN</u>

In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.

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**SCHEDULE B - PERSONAL PROPERTY  
EXHIBIT B24**

<b>Asset Id</b>	<b>Description</b>	<b>Location</b>	<b>Net Book Value</b>
22	CUSTOMER LISTS	RESEARCH LETTER CLIENT LIST	UNKNOWN
		<b>TOTAL:</b>	<u>UNKNOWN</u>



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**SCHEDULE B - PERSONAL PROPERTY  
 EXHIBIT B28**

<b>Asset Id</b>	<b>Description</b>	<b>Location</b>	<b>Net Book Value</b>
9	OFFICE EQUIPMENT, FURNISHINGS AND SUPPLIES	FURNISHINGS AND FIXTURES 3 PARK AVENUE, 30TH FLOOR NEW YORK, NY 10016	\$433,948.36
11	OFFICE EQUIPMENT, FURNISHINGS AND SUPPLIES	LEASEHOLD IMPROVEMENTS 3 PARK AVENUE, 30TH FLOOR NEW YORK, NY 10016	\$1,768,547.17
10	OFFICE EQUIPMENT, FURNISHINGS AND SUPPLIES	OFFICE EQUIPMENT 3 PARK AVENUE, 30TH FLOOR NEW YORK, NY 10016	\$218.17
<b>TOTAL:</b>			<u>\$2,202,713.70</u>

In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.

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**SCHEDULE B - PERSONAL PROPERTY  
EXHIBIT B29**

<b>Asset Id</b>	<b>Description</b>	<b>Location</b>	<b>Net Book Value</b>
7	MACHINERY AND EQUIPMENT USED IN BUSINESS	COMPUTER HARDWARE 3 PARK AVENUE, 30TH FLOOR NEW YORK, NY 10016	\$86,101.65
8	MACHINERY AND EQUIPMENT USED IN BUSINESS	COMPUTER SOFTWARE 3 PARK AVENUE, 30TH FLOOR NEW YORK, NY 10016	\$16,477.08
<b>TOTAL:</b>			<u>\$102,578.73</u>

In re: **INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**

Case No.: **13-13380 (REB)**

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### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P.1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors.

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

See Attached

**UNITED STATES BANKRUPTCY COURT  
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**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Contingent			Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
		Unliquidated	Disputed	Co-Debtor		
<b>Sub Schedule: SECURED CLAIMS</b>						
JPMORGAN CHASE BANK NA TADEO MAR 4 METROTECH CTR, FL 14 BROOKLYN NY 11245  Creditor: 187 - 05	LETTER OF CREDIT	X			\$690,000.00	UNKNOWN
<b>TOTAL SUB SCHEDULE: SECURED CLAIMS</b>					<b>\$690,000.00</b>	<b>UNKNOWN</b>
<b>TOTAL SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS:</b>					<b>\$690,000.00</b>	<b>UNKNOWN</b>

In re: **INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**

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**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors.

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedules. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liability and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedules. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liability and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the Debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of Credit in an Involuntary Case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

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**[ ] Wages, Salaries, and Commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475.00\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**[ ] Contributions to Employee Benefit Plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**[ ] Certain Farmers and Fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**[ ] Deposits by Individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**[ ] Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**[ ] Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**[ ] Claims for Death or Personal Injury While Debtor was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2016, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**

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**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors.

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed in this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

See Attached

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated	Disputed	Co-Debtor	
<b>Sub Schedule: ACCOUNTS PAYABLE</b>					
3 PARK AVENUE BUILDING CO LLP ANDREW SMITH COHEN BROTHERS REALTY CORP 750 LEXINGTON AVE 28TH FL NEW YORK NY 10022 Creditor: 87 - 01 Vendor: 100001	TRADE PAYABLE				\$84,193.60
ABM SYSTEMS, INC. PRESIDENT / GENERAL COUNSEL 54 CHERRY LN FLORAL PARK NY 11001 Creditor: 88 - 01 Vendor: 100024	TRADE PAYABLE				\$1,359.72
ADLER, BENJAMIN ADDRESS ON FILE  Creditor: 429 - 10 Vendor: 200051	PROFESSIONAL FEES				\$4,461.42
AMERICAN EXPRESS PRESIDENT / GENERAL COUNSEL WORLD FINANCIAL CENTER 200 VESEY ST NEW YORK NY 10285 Creditor: 427 - 10 Vendor: 100060	TRADE PAYABLE				\$12,070.64
ASSET MANAGEMENT FINANCE LLC C/O MICHAEL L COOK, ESQ SCHULTE ROTH ZABEL LLP 919 THIRD AVE NEW YORK NY 10022 Creditor: 83 - 03	UNSECURED NOTE				\$34,000,000.00
AVAYA, INC. PRESIDENT / GENERAL COUNSEL PO BOX 5332 NEW YORK NY 10087 Creditor: 91 - 01 Vendor: 300091	TRADE PAYABLE				\$2,353.22
BERNARD LOCK KA FAI 68 TREVOSE CRESCENT #03-06 TREVOSE PARK 298069 SINGAPORE Creditor: 431 - 10 Vendor: 200150	TRADE PAYABLE				\$720.05



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**

**Case No.: 13-13380 (REB)**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated	Disputed	Co-Debtor	
<b>Sub Schedule: ACCOUNTS PAYABLE</b>					
BLOOMBERG L.P. PRESIDENT / GENERAL COUNSEL 731 LEXINGTON AVE NEW YORK NY 10022 Creditor: 430 - 10 Vendor: 200064	TRADE PAYABLE		X		\$42,955.61
CARR BUSINESS SYSTEMS PRESIDENT / GENERAL COUNSEL 130 SPAGNOLI RD MELVILLE NY 11747 Creditor: 174 - 03 Vendor: 300054	TRADE PAYABLE				\$5,225.92
CDW DIRECT, LLC PRESIDENT / GENERAL COUNSEL PO BOX 75723 CHICAGO IL 60675 Creditor: 176 - 03 Vendor: 300084	TRADE PAYABLE				\$4,465.44
COHEN BROTHERS REALTY CORP CARMEL PASINO 750 LEXINGTON DR NEW YORK NY 10022 Creditor: 171 - 03 Vendor: 300667	TRADE PAYABLE				\$11,008.17
COMMISSIONER OF TAX AND FINANCE PRESIDENT / GENERAL COUNSEL MCMT PROCESSING CENTER PO BOX 4134 BINGHAMTON NY 13902 Creditor: 99 - 01 Vendor: 300523	GOVERNMENT LIABILITY				\$1,098.00
CONCUR TECHNOLOGIES INC. PRESIDENT / GENERAL COUNSEL 62157 COLLECTIONS CENTER DR CHICAGO IL 60693 Creditor: 100 - 01 Vendor: 301150	TRADE PAYABLE				\$145.53
CQG, INC. PRESIDENT / GENERAL COUNSEL 1050 17TH ST, STE 2000 DENVER CO 80265 Creditor: 172 - 03 Vendor: 300210	TRADE PAYABLE				\$6,248.34

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**

**Case No.: 13-13380 (REB)**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated	Disputed	Co-Debtor	
<b>Sub Schedule: ACCOUNTS PAYABLE</b>					
CURRIM, MARIE ADDRESS ON FILE  Creditor: 445 - 10 Vendor: 600000	TRADE PAYABLE				\$398.90
DELUXE BUSINESS CHECKS PRESIDENT / GENERAL COUNSEL PO BOX 742572 CINCINNATI OH 42574 Creditor: 103 - 01 Vendor: 400701	TRADE PAYABLE				\$748.16
DIRUSSO, RENATO ADDRESS ON FILE  Creditor: 421 - 10 Vendor: 100241	TRADE PAYABLE				\$3,503.52
FEDERAL EXPRESS CORPORATION PRESIDENT / GENERAL COUNSEL 3610 HACKS CROSS RD MEMPHIS TN 38125 Creditor: 105 - 01 Vendor: 440000	TRADE PAYABLE				\$1,639.87
FINANCIAL TELESIS PRESIDENT / GENERAL COUNSEL 4340 REDWOOD HWY STE A23 SAN RAFAEL CA 94903 Creditor: 106 - 03 Vendor: 440140	TRADE PAYABLE				\$4,000.00
FRONTIER PRESIDENT / GENERAL COUNSEL PO BOX 20550 ROCHESTER NY 14602 Creditor: 108 - 01 Vendor: 440090	TRADE PAYABLE				\$658.57
FUJIOKA, GEORGE ADDRESS ON FILE  Creditor: 441 - 10 Vendor: 460074	TRADE PAYABLE				\$368.00

**PAGE TOTAL:**

**\$11,317.02**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**

**Case No.: 13-13380 (REB)**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated	Disputed	Co-Debtor	
<b>Sub Schedule: ACCOUNTS PAYABLE</b>					
INTEGRATED TECHNOLOGY SYSTEMS PRESIDENT / GENERAL COUNSEL 509 MADISON AVE. STE 1200 NEW YORK NY 10022 Creditor: 110 - 01 Vendor: 500232	TRADE PAYABLE				\$528.05
KANGAROO COURIER INC. PRESIDENT / GENERAL COUNSEL 41 EAST 29TH ST. 2ND FL NEW YORK NY 10016 Creditor: 114 - 01 Vendor: 540200	TRADE PAYABLE				\$42.82
KIM, JENNIFER ADDRESS ON FILE  Creditor: 442 - 10 Vendor: 520010	INSURANCE PAYMENTS				\$4,914.42
KINETIC PARTNERS PRESIDENT / GENERAL COUNSEL 675 THIRD AVE, 10TH FL NEW YORK NY 10017 Creditor: 195 - 06 Vendor: 540449	TRADE PAYABLE		X		\$70,000.00
KING & WOOD MALLESONS DAMIEN RICHARD LEVEL 61 GOVENOR PHILLIP TOWER 1 FARRER PLACE, SYDNEY NSW 2000 AUSTRALIA Creditor: 116 - 01 Vendor: 542550	TRADE PAYABLE				\$3,000.00
LIBERTY MOVING AND STORAGE CO. PRESIDENT / GENERAL COUNSEL 17 CENTRAL AVE. HAUPPAUGE NY 11788 Creditor: 117 - 01 Vendor: 560020	TRADE PAYABLE				\$121.44
LIFESAFE SERVICES LLC PRESIDENT / GENERAL COUNSEL PO BOX 547 HAZLEWOOD MO 63042 Creditor: 118 - 01 Vendor: 300269	TRADE PAYABLE				\$454.85

**PAGE TOTAL:**

**\$79,061.58**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**

**Case No.: 13-13380 (REB)**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated	Disputed	Co-Debtor	
<b>Sub Schedule: ACCOUNTS PAYABLE</b>					
LIM, SHAO CHIEH  Creditor: 432 - 10 Vendor: 200160	TRADE PAYABLE				\$207.31
MCMANUS SERRA & KLEIN PRESIDENT / GENERAL COUNSEL 400 GREENWOOD AVE. WYNCOTE PA 19095 Creditor: 119 - 01 Vendor: 800040	TRADE PAYABLE				\$35.00
MICROSOFT LICENSING, GP PRESIDENT / GEN'L COUNSEL 1950 N. STEMMON FWY STE 5010 LB #842467 DAKKA TX 75207 Creditor: 120 - 01 Vendor: 600499	TRADE PAYABLE				\$20,432.09
NASSAU INSTALLATION & TRANSFER CO., INC. PRESIDENT / GENERAL COUNSEL 63 LAMAR ST. WEST BABYLON NY 11704 Creditor: 121 - 01 Vendor: 650176	TRADE PAYABLE				\$1,016.76
NET ATLANTIC, INC. PRESIDENT / GENERAL COUNSEL 10 FEDERAL ST. STE 26 SALEM MA 01970 Creditor: 122 - 01 Vendor: 650184	TRADE PAYABLE				\$150.00
NEW WAY LOCKSMITH, INC. PRESIDENT / GENERAL COUNSEL 315 W 39TH, STE 504 NEW YORK NY 10018 Creditor: 123 - 01 Vendor: 650020	TRADE PAYABLE				\$762.13
NW MUTUAL LIFE PRESIDENT / GENERAL COUNSEL 24 PREBLE ST EXTENSION PORTLAND ME 04102 Creditor: 446 - 10 Vendor: 650080	TRADE PAYABLE				\$5,772.86

**PAGE TOTAL:**

**\$28,376.15**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**Case No.: 13-13380 (REB)**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated	Disputed	Co-Debtor	
<b>Sub Schedule: ACCOUNTS PAYABLE</b>					
NY AQUARIUM SERVICE INC PRESIDENT / GENERAL COUNSEL 522 WEST 37TH ST NEW YORK NY 10018 Creditor: 178 - 03 Vendor: 650196	TRADE PAYABLE				\$3,742.10
NYS ASSESSMENT RECEIVABLES PRESIDENT / GENERAL COUNSEL PO BOX 4127 BINGHAMTON NY 13902 Creditor: 127 - 01 Vendor: 650310	GOVERNMENT LIABILITY				\$120.56
PAETEC COMMUNICATIONS, INC. PRESIDENT / GEN'L COUNSEL PO BOX 1283 BUFFALO NY 14240 Creditor: 128 - 01 Vendor: 720653	TRADE PAYABLE				\$4,656.18
PEHLIVANIAN, CHARLES ADDRESS ON FILE  Creditor: 264 - 08	BONUS				\$100,000.00
PITNEY BOWES GLOBAL FINANCIAL SERVICES STEVE GRIECO PO BOX 856460 LOUISVILLE KY 40285 Creditor: 129 - 01 Vendor: 720060	TRADE PAYABLE				\$763.64
PITNEY BOWES PURCHASE POWER PRESIDENT / GENERAL COUNSEL PO BOX 85042 LOUISVILLE KY 40285 Creditor: 130 - 01 Vendor: 720080	TRADE PAYABLE				\$807.54
QUENCH USA, INC. PRESIDENT / GENERAL COUNSEL PO BOX 8500-53203 PHILADELPHIA PA 19178 Creditor: 131 - 01 Vendor: 730001	TRADE PAYABLE				\$166.58

**PAGE TOTAL:**

**\$110,256.60**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**

**Case No.: 13-13380 (REB)**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated	Disputed	Co-Debtor	
<b>Sub Schedule: ACCOUNTS PAYABLE</b>					
RD ASSOCIATES LLC PRESIDENT / GENERAL COUNSEL 220 W. 19TH ST. STE 2A NEW YORK NY 10011 Creditor: 133 - 01 Vendor: 760030	TRADE PAYABLE				\$843.75
RELIANT TECHNOLOGY PRESIDENT / GENERAL COUNSEL 1371 SOUTHLAND CIRCLE NW ATLANTA GA 30318 Creditor: 169 - 03 Vendor: 760038	TRADE PAYABLE				\$15,177.00
RETIREMENT PLANNERS & ADMIN PRESIDENT / GENERAL COUNSEL 7639 LEESBURG PIKE FALLS CHURCH VA 22043 Creditor: 135 - 01 Vendor: 760049	TRADE PAYABLE				\$440.00
RICOH USA, INC. PRESIDENT / GENERAL COUNSEL PO BOX 827577 PHILADELPHIA PA 19182 Creditor: 136 - 01 Vendor: 500701	TRADE PAYABLE				\$1,338.72
RIK DATA SOLUTIONS PRESIDENT / GENERAL COUNSEL 9040 TOWN CENTER PARKWAY LAKEWOOD RANCH FL 34202 Creditor: 137 - 01 Vendor: 760254	TRADE PAYABLE				\$3,000.00
SCHERER, CRISTINA ADDRESS ON FILE  Creditor: 433 - 10 Vendor: 300220	TRADE PAYABLE				\$1,479.62
SIMOTAS, PHILIP ADDRESS ON FILE  Creditor: 425 - 10 Vendor: 720050	TRADE PAYABLE				\$1,839.24

**PAGE TOTAL:**

**\$24,118.33**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**Case No.: 13-13380 (REB)**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated	Disputed	Co-Debtor	
<b>Sub Schedule: ACCOUNTS PAYABLE</b>					
SKYLINE PRESIDENT / GENERAL COUNSEL 52-39 35TH ST. LONG ISLAND CITY NY 11101 Creditor: 140 - 01 Vendor: 800050	TRADE PAYABLE				\$1,442.96
SMITH HANLEY ASSOCIATES LLC THOMAS A HANLEY JR, CEO 107 JOHN ST SOUTHPORT CT 06890 Creditor: 158 - 98 Vendor: 800750	TRADE PAYABLE				\$25,000.00
SOVEREIGN SERVICE CORPORATION PRESIDENT / GENERAL COUNSEL 307 SEVENTH AVE. NEW YORK NY 10001 Creditor: 141 - 01 Vendor: 800374	TRADE PAYABLE				\$2,573.28
STATE OF CA FRANCHISE TAX BOARD BANKRUPTCY SECTION MS A340 VIVIAN HO CLAIM AGENT PO BOX 2952 SACRAMENTO CA 95812-2952 Creditor: 107 - 01 Vendor: 550660	GOVERNMENT LIABILITY				\$2,046.00
STORAGE POST PRESIDENT / GENERAL COUNSEL 30-28 STARRR AVE. LONG ISLAND CITY NY 11101 Creditor: 142 - 01 Vendor: 800080	TRADE PAYABLE				\$3,294.29
SUPERIOR OFFICE SYSTEMS PRESIDENT / GENERAL COUNSEL 49 W. 37TH ST. 3RD FL NEW YORK NY 10018 Creditor: 143 - 01 Vendor: 400155	TRADE PAYABLE				\$2,345.44
SVENDSGAARD, JOANNE ADDRESS ON FILE  Creditor: 444 - 10 Vendor: 520092	TRADE PAYABLE				\$2,032.36

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**

**Case No.: 13-13380 (REB)**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated	Disputed	Co-Debtor	
<b>Sub Schedule: ACCOUNTS PAYABLE</b>					
TAYLOR, JOHN R. ADDRESS ON FILE  Creditor: 443 - 10 Vendor: 520030	TRADE PAYABLE				\$1,066.29
THALHEIMER, ROSS ADDRESS ON FILE  Creditor: 447 - 10 Vendor: 760080	TRADE PAYABLE				\$700.85
THE WASH DEPOT LAUNDROMAT PRESIDENT / GENERAL COUNSEL 4814 4TH AVE. BROOKLYN NY 11220 Creditor: 144 - 01 Vendor: 820096	TRADE PAYABLE				\$625.00
TIME WARNER CABLE PRESIDENT / GENERAL COUNSEL PO BOX 994 BUFFALO NY 14270 Creditor: 145 - 01 Vendor: 820071	TRADE PAYABLE				\$855.04
TIME WARNER CABLE PRESIDENT / GENERAL COUNSEL PO BOX 994 BUFFALO NY 14270 Creditor: 145 - 01 Vendor: 820071	TRADE PAYABLE				\$767.72
TRIBRIDGE, INC PRESIDENT / GENERAL COUNSEL 4830 W KENNEDY BLVD TAMPA FL 33609 Creditor: 173 - 03 Vendor: 420100	TRADE PAYABLE				\$5,351.90
UNIQUE PRINTING & STATIONARY PRESIDENT / GENERAL COUNSEL 11 MAIDEN LN. NEW YORK NY 10038 Creditor: 146 - 01 Vendor: 840100	TRADE PAYABLE				\$130.65

**PAGE TOTAL:**

**\$9,497.45**



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**

**Case No.: 13-13380 (REB)**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated	Disputed	Co-Debtor	
<b>Sub Schedule: ACCOUNTS PAYABLE</b>					
VERIZON PRESIDENT / GENERAL COUNSEL 500 TECHNOLOGY DR. STE 840 WELDON SPRINGS MO 63304 Creditor: 448 - 10 Vendor: 850047	TRADE PAYABLE				\$727.27
VERIZON PRESIDENT / GENERAL COUNSEL 500 TECHNOLOGY DR. STE 840 WELDON SPRINGS MO 63304 Creditor: 448 - 10 Vendor: 850047	TRADE PAYABLE				\$2,643.62
W.B. MASON COMPANY, INC. PRESIDENT / GENERAL COUNSEL PO BOX 111 59 CENTRE ST. BROCKTON MA 02304 Creditor: 149 - 01 Vendor: 880000	TRADE PAYABLE				\$3,036.72
WILLKIE FARR & GALLAGHER LLP MANAGER PARTNER 787 SEVENTH AVE. NEW YORK NY 10019 Creditor: 154 - 01 Vendor: 880101	PROFESSIONAL FEES				\$81,095.46
WITHERS BERGMAN LLP PRESIDENT/GENERAL COUNSEL PO BOX 1685 NEW HAVEN CT 06507 Creditor: 150 - 01 Vendor: 880072	PROFESSIONAL FEES				\$93,856.30
ZENTZ, MICHAEL T ADDRESS ON FILE  Creditor: 756 - 15		X	X		UNLIQUIDATED
<b>TOTAL SUB SCHEDULE: ACCOUNTS PAYABLE</b>					<b>\$34,659,026.49</b>

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**

**Case No.: 13-13380 (REB)**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated	Disputed	Co-Debtor	
<b>Sub Schedule: INTERCOMPANY PAYABLES</b>					
FX CONCEPTS (FRANCE) LTD. PRESIDENT / GENERAL COUNSEL 3 PARK AVE, 30TH FLOOR NEW YORK NY 10016 Creditor: 338 - 18	INTERCOMPANY PAYABLE				\$131,777.34
FX CONCEPTS (SWITZERLAND) GMBH PRESIDENT / GENERAL COUNSEL 3 PARK AVE, 30TH FLOOR NEW YORK NY 10016 Creditor: 336 - 18	INTERCOMPANY PAYABLE				\$138,810.74
FX CONCEPTS (UK HOLDINGS) LTD. PRESIDENT / GENERAL COUNSEL 3 PARK AVE, 30TH FLOOR NEW YORK NY 10016 Creditor: 337 - 18	INTERCOMPANY PAYABLE				\$754,901.60
FX CONCEPTS, INC. PRESIDENT / GENERAL COUNSEL 3 PARK AVE, 30TH FLOOR NEW YORK NY 10016 Creditor: 335 - 18	INTERCOMPANY PAYABLE				\$14,979,638.38
<b>TOTAL SUB SCHEDULE: INTERCOMPANY PAYABLES</b>					<b>\$16,005,128.06</b>
<b>TOTAL SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS:</b>					<b>\$50,664,154.55</b>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: **INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**

Case No.: **13-13380 (REB)**

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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests.

State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

See Attached

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.

Case No.: 13-13380 (REB)

### Schedule G - Executory Contracts and Unexpired Leases

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract.
<b>Sub Schedule:</b>	<b>EXECUTORY CONTRACTS AND UNEXPIRED LEASES</b>
3 PARK AVENUE BUILDING CO LLP ANDREW SMITH COHEN BROTHERS REALTY CORP 750 LEXINGTON AVE 28TH FL NEW YORK NY 10022 Creditor: 86	NON-RESIDENTIAL REAL PROPERTY LEASE LOCATION: 3 PARK AVENUE, NEW YORK, NY 10016
ADLER, BENJAMIN ADDRESS ON FILE  Creditor: 92	EMPLOYMENT CONTRACT -- COBRA SEVERANCE AGREEMENT
BLOOMBERG FINANCE LP PRESIDENT / GENERAL COUNSEL 731 LEXINGTON AVE NEW YORK NY 10022 Creditor: 197	CONTRACT -- TERMINALS, EXCHANGE COST, EMAIL LOCKBOX AND DATA FEED
CURRENEX INC. PRESIDENT / GENERAL COUNSEL 1230 AVENUE OF THE AMERICAS, 18TH FLOOR NEW YORK NY 10020 Creditor: 319	DATA FEED AGREEMENT
EBS DEALING RESOURCES INC PRESIDENT / GENERAL COUNSEL 1 UPPER POND RD BLDG F, FL 3 PARSIPPANY NJ 07054 Creditor: 214	DATA FEED AGREEMENT
EZECastle INTEGRATION PRESIDENT / GENERAL COUNSEL ONE FEDERAL ST., 9TH FL BOSTON MA 02110 Creditor: 104	ECI NET AGREEMENT
KIM, JENNIFER ADDRESS ON FILE  Creditor: 168	EMPLOYMENT CONTRACT -- COBRA SEVERANCE AGREEMENT
MATHWORKS, INC., THE PRESIDENT / GENERAL COUNSEL 3 APPLE HILL DR NATICK MA 01760-2098 Creditor: 320	MATLAB SOFTWARE LICENSES AND TOOL BOXES TO BUILD MODELS

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**

**Case No.: 13-13380 (REB)**

**Schedule G - Executory Contracts and Unexpired Leases**

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract.
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<b>Sub Schedule:</b>	<b>EXECUTORY CONTRACTS AND UNEXPIRED LEASES</b>
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PEHLIVANIAN, CHARLES ADDRESS ON FILE	EMPLOYMENT CONTRACT -- GUARANTEED BONUS OF \$100,000
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Creditor: 96

SCHERER, CHRISTINA ADDRESS ON FILE	EMPLOYMENT CONTRACT -- COBRA SEVERANCE AGREEMENT
---------------------------------------	--

Creditor: 97

TRUVISO, INC. PRESIDENT / GENERAL COUNSEL 1065 E HILLSDALE BOULEVARD, SUITE 230 FOSTER CITY CA 94404	SOFTWARE LICENSE AGREEMENT
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Creditor: 321

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

**In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**

**Case No.: 13-13380 (REB)**

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**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers.

If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr.P. 1007(m).

See Attached

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

**In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.**

**Case No.: 13-13380 (REB)**

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers.

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**Name and Address of Creditor**

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**Name and Address of Codebtor**

ASSET MANAGEMENT FINANCE, LLC  
PRESIDENT / GENERAL COUNSEL  
C/O CREDIT SUISSE  
1 MADISON AVE, 6TH FLOOR  
NEW YORK, NY 10010

INTERNATIONAL FOREIGN EXCHANGE CONCEPTS  
HOLDINGS, INC.  
3 PARK AVENUE, 30TH FLOOR  
NEW YORK, NY 10016

JOHN R. TAYLOR  
3 PARK AVENUE, 30TH FLOOR  
NEW YORK, NY 10016