

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

INTERNATIONAL MEDIA GROUP, INC.,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 12-10140 (MFW)  
(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES  
AND STATEMENTS OF FINANCIAL AFFAIRS**

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTORS' SCHEDULES AND STATEMENTS**

The Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “SOFAs”) and together with the Schedules, the “Bankruptcy Schedules”) of International Media Group, Inc. (“IMG”), AMG Intermediate LLC (“AMG”), AsianMedia Group LLC (“AsianMedia”), KSCI, Inc. (“KSCI”), KSLs, Inc. (“KSLs”), KHAI, Inc. (“KHAI”) and KHLS, Inc. (“KHLS,” and collectively, the “Debtors” or the “Company”) have been prepared pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors and are unaudited. The information provided herein, except as otherwise noted, is as of the close of business on the eve of January 9, 2012 (the “Petition Date”). While the Debtors’ management has made every reasonable effort to ensure that the Bankruptcy Schedules are accurate and complete, based upon information that was available to them at the time of preparation, the subsequent receipt of information may result in material changes to financial data and other information contained in the Bankruptcy Schedules and inadvertent errors or omissions may exist. Moreover, because the Bankruptcy Schedules contain unaudited information which is subject to further review and potential adjustment, there can be no assurance that these Bankruptcy Schedules are complete or accurate. These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtors’ Schedules and Statements (the “Global Notes”) comprise an integral part of the Bankruptcy Schedules and should be referred to and considered in connection with any review of them.

1. The Debtors reserve all rights to amend the Bankruptcy Schedules, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or

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<sup>1</sup> The Debtors in these cases, along with the last four digits of their federal tax identification numbers are (i) International Media Group, Inc., (6384); (ii) AMG Intermediate LLC (8180); (iii) AsianMedia Group LLC (8087); (iv) KSCI, Inc. (4997); (v) KSLs, Inc. (9001); (vi) KHAI, Inc. (2252) and (vii) KHLS, Inc. (9003). The mailing address for the debtors is 1990 S. Bundy Drive, Suite 850, Los Angeles, CA 90025.

to assert offsets or defenses to any claim reflected on the Bankruptcy Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Any failure to designate a claim as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtors that such claim is not “contingent,” “unliquidated,” or “disputed.”

2. The preparation of the Bankruptcy Schedules requires the Debtors to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities at the date of the Bankruptcy Schedules and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

3. Some of the Debtors’ scheduled liabilities are unknown and unliquidated at this time. In such cases, the amounts are listed as “Unknown.” Accordingly, the Bankruptcy Schedules do not accurately reflect the aggregate amount of the Debtors’ liabilities.

4. The Debtors have sought to allocate liabilities between the pre-petition and post-petition periods based on the information from research that was conducted in connection with the preparation of the Bankruptcy Schedules. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-petition and post-petition periods may change. The Debtors also reserve the right to change the attribution of liability from a particular Debtor to another to the extent additional information becomes available and amend the Bankruptcy Schedules without notice as applicable.

5. Given the differences between the information requested in the Bankruptcy Schedules and the financial information utilized under generally accepted accounting principles in the United States (“GAAP”), the aggregate asset values and claim amounts set forth in the Bankruptcy Schedules do not reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.

6. The Debtors have excluded certain categories of assets and liabilities from the Bankruptcy Schedules, such as goodwill, deferred compensation, accrued salaries, employee benefit accruals, post-retirement benefits, deferred taxes and deferred gains. Other immaterial assets and liabilities also may have been excluded.

7. It would be prohibitively expensive, unduly burdensome, and time-consuming to obtain current market valuations of the Debtors’ property interests. Accordingly, to the extent any asset value is listed herein, unless otherwise indicated, net book values, rather than current market values, of the Debtors’ interests in property are reflected on the applicable Bankruptcy Schedules. As applicable, assets that have been fully depreciated or were expensed for accounting purposes have no net book value. Unless otherwise indicated, all asset amounts and claim amounts are listed as of the Petition Date.

8. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve the right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any

Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. The descriptions provided on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Bankruptcy Schedules shall be deemed a modification or interpretation of the terms of such agreements.

9. The Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights, deposits posted by or on behalf of the Debtors, or inchoate statutory lien rights. To the best of the Debtors knowledge, any such counterparties should be listed on Schedule F.

10. The Debtors have listed only the trustee or administrative agent, rather than individual or beneficial holders, of any bank facility or debt instrument described in the Bankruptcy Schedules.

11. Pursuant to various orders issued by the Court, the Debtors were authorized to pay certain outstanding pre-petition claims, including, but not limited to: (i) employee compensation, benefits, reimbursable business expenses and related administrative costs; (ii) sales and use taxes; (iii) claims related to customer programs; and (iv) claims of certain priority and critical vendors. Even though certain of these claims have been paid, such claims have been listed on the Bankruptcy Schedules in the aggregate amounts the Debtors believe were owed as of the Petition Date. To the extent such a claim is listed on the Bankruptcy Schedules, the Debtors do not waive any right to amend the Bankruptcy Schedules to reflect that such claim has been paid or subsequently object to such claims.

12. In the ordinary course of their businesses, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect creditors or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

13. In connection with their business operations, the Debtors engage in certain intercompany transactions with each other. The amounts set forth herein represent the amounts owed to or payable by each Debtor.

14. For purposes of the Schedules, the Debtors have only scheduled claims and executory contracts for which the Debtors may be contractually and/or directly liable. No claims have been scheduled for a Debtor that may have benefited directly or indirectly from a contractual relationship to which the Debtor was not a party.

15. While every reasonable effort has been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status

or enforceability of any contract, agreement, or lease set forth on Schedule G that may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized in writing and could be subject to dispute. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, non-disturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. The Debtors reserve all of their rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument (including without limitation, any intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. In the ordinary course of business, the Debtors may have entered into agreements, written or oral, for the provision of certain services on a month-to-month or at-will basis. Such contracts may not be included on Schedule G. However, each Debtor reserves the right to assert that such agreements constitute executory contracts.

16. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all rights to challenge whether any of the listed contracts, leases, agreements or other documents constitute an executory contract or unexpired lease, including if any are unexpired non-residential real property leases. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved.

17. To the extent a co-debtor is listed on any schedule other than Schedule H, such information may not be repeated on Schedule H.

18. The Debtors reserve all of their rights with respect to causes of action they may have, and neither these Global Notes nor the Bankruptcy Schedules shall be deemed a waiver of any such causes of action. Furthermore, nothing contained in the Bankruptcy Schedules shall constitute a waiver of rights with respect to these Chapter 11 cases and specifically with respect to any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws to recover assets or avoid transfers.

19. In the circumstances where the Bankruptcy Schedules require information regarding insiders and/or officers and directors, included herein are each Debtor's (a) directors (or persons in similar positions) and (b) employees. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of

control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

20. For purposes of SOFA question 3, certain payments to insiders in the 90 days prior to the Petition Date in response to question 3(b), are also included in the payments listed in response to question 3(c).

21. For purposes of SOFA question 3, outstanding amounts owed to such recipients of payments are listed in the Schedules.

22. For purposes of SOFA question 3(b), employee payroll payments have been omitted.

23. For purposes of SOFA question 4(b), no property of the Debtors has been attached, garnished or seized under any legal or equitable process within the one year immediately preceding the commencement of the case. From time to time, in the ordinary course of their business, the Debtors are required by a court order to garnish wages from employee paychecks or payments otherwise due to vendors. Pursuant to the order of this Court, dated January 11, 2012, authorizing the Debtors to pay prepetition wages, compensation and employee benefits, the Debtors continue to garnish and pay such wages to the appropriate third party. Such employee or vendor garnishments have not been provided in response to SOFA question 4(b).

24. For purposes of SOFA question 9, all payments made on behalf of each of the Debtors for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of these cases, were made through the Debtors' cash management system. The costs of these services on behalf of each Debtor have not been expressly allocated to each Debtor.

25. For purposes of SOFA question 13, the Debtors routinely incur setoffs from third parties during the ordinary course of business. Setoffs in the ordinary course can result from various items including intercompany transactions, counterparty settlements, pricing discrepancies, returns, warranties and other disputes between the Debtors and third parties. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list all such normal setoffs. Therefore, such normal setoffs are excluded from the Debtors' responses to question 13.

26. For purposes of SOFA question 21, the Debtors have not provided the home addresses of certain of the officers, directors and stockholders referenced therein.

27. The Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While

every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable or to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys and financial advisors are advised of the possibility of such damages.

# UNITED STATES BANKRUPTCY COURT

## District of Delaware

In re: KSCI, INC.

Debtor

Case No. 12-10146

Chapter 11

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$0.00		
B - Personal Property	YES	5	\$162,739,963.03		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		\$77,351,817.18	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$84,665.43	
F - Creditors Holding Unsecured Nonpriority Claims	YES	21		\$20,386,351.65	
G - Executory Contracts and Unexpired Leases	YES	8			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO				
J - Current Expenditures of Individual Debtors(s)	NO				
		40	\$162,739,963.03	\$97,822,834.26	

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				



## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. CASH ON HAND.		PETTY CASH 1990 S. BUNDY, SUITE 350 LOS ANGELES, CA 90025		\$300.00
2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.		WELLS FARGO BANK SWEEP ACCOUNT CONCENTRATION ACCOUNT NO. XXXX-8891		\$988,226.90
		WELLS FARGO BANK DISBURSEMENT ACCOUNT CHECKING ACCOUNT NO. XXXX-8891		\$0.00
		WELLS FARGO BANK PAYROLL ACCOUNT CHECKING ACCOUNT NO. XXXX-7931		\$0.00
		WELLS FARGO BANK RESTRICTED ACCOUNT RESTRICTED ACCOUNT NO. XXXX-1900		\$0.00
3. SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.		DOUGLASS EMMETT 1990 SOUTH BUNDY DR. #78S LOS ANGELES, CA90025 SECURITY DEPOSIT- 1990 S. BUNDY AVE, 1ST FLOOR, SUITE 350 AND SUITE 850		\$50,833.93
		RICHLAND TOWER MANAGEMENT, LLC. 400 N ASHLEY DR, SUITE 3010 TAMPA, FL 33602 SITE DEPOSIT- MT. WILSON TRANSMITTER		\$12,600.00
		REALTY ASSOCIATES FUND VLL1 LP DEPT 3006 LOS ANGELES, CA 90084-3006 SECURITY DEPOSIT- EI MONTE SALES OFFICE LEASE		\$2,053.50

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		SPECTRASITE COMMUNICATIONS 10 PRESIDENTIAL WAY WOBURN, MA 01801 DEPOSIT- MT. HARVARD		\$700.00
4. HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	X			
5. BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	X			
6. WEARING APPAREL.	X			
7. FURS AND JEWELRY.	X			
8. FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	X			
9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	X			
10. ANNUITIES. ITEMIZE AND NAME EACH INSURER.	X			
11. INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(b)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(b)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(c) RULE 1007(B))	X			
12. INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	X			
13. STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.		100% EQUITY INTEREST IN KHAI, INC. 100% EQUITY INTEREST IN KSLs, INC.		UNKNOWN UNKNOWN

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
14. INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	X			
15. GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	X			
16. ACCOUNTS RECEIVABLE.		INTERCOMPANY RECEIVABLE FROM INTERNATIONAL MEDIA GROUP, INC.		\$154,738,498.56
		AIRTIME SPOT SALES TO ADVERTISERS		\$1,690,771.38
		INTERCOMPANY RECEIVABLE FROM KHAI, INC		\$1,521,551.00
		INTERCOMPANY RECEIVABLE FROM ASIANMEDIA GROUP LLC		\$1,239,341.00
		INTERCOMPANY RECEIVABLE FROM AMG INTERMEDIATE LLC		\$392,059.08
17. ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	X			
18. OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDING TAX REFUNDS. GIVE PARTICULARS.	X			
19. EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	X			
20. CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	X			
21. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	X			

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	X			
23. LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	X			
24. CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	X			
25. AUTOMOBILES, TRUCKS, TRAILERS, OTHER VEHICLES AND ACCESSORIES.		2000 CHEVY SW VIN: 3GNFK16T3YG177328  2004 TOYOTA SV NEWS VAN VIN: 5TDZA23C74S209387  2007 CHEVY TAHOE UT VIN: 1GNFC130X7R203364		FULLY DEPRECIATED  FULLY DEPRECIATED  FULLY DEPRECIATED
26. BOATS, MOTORS, AND ACCESSORIES.	X			
27. AIRCRAFT AND ACCESSORIES.	X			
28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.		VARIOUS COMPUTER EQUIPMENT  VARIOUS FURNITURE AND FIXTURES		\$93,573.81  \$71,153.75
29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.		VARIOUS BROADCASTING EQUIPMENT		\$1,781,951.06
30. INVENTORY.	X			
31. ANIMALS.	X			
32. CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	X			
33. FARMING EQUIPMENT AND IMPLEMENTS.	X			

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
34. FARM SUPPLIES, CHEMICALS, AND FEED.	X			
35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.		LEASEHOLD IMPROVEMENTS		\$156,349.06
Total				\$162,739,963.03

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. NRJ TV II LLC ATTN: TED BARTLEY 722 S. DENTON TAP ROAD, SUITE 130 COPPELL, TX 75019	X		PREPETITION FIRST LIEN OBLIGATIONS	X	X		\$77,351,817.18	UNKNOWN
			VALUE: UNKNOWN					

Subtotal (Total of this page)	\$77,351,817.18	\$0.00
Total (Use only on last page)	\$77,351,817.18	\$0.00

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

 **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*



**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. COUNTY OF LOS ANGELES 225 N HILL ST FL 6 LOS ANGELES, CA 90012			PROPERTY TAX ASSESSMENT FOR FOR 2008, 2009, 20010 AND 2011 CALENDAR YEARS				\$18,478.00	\$18,478.00	\$0.00
ACCOUNT NO. DOUGLASS EMMETT 1990 SOUTH BUNDY DR. #785 LOS ANGELES, CA 90025			1990 S. BUNDY AVE, 1ST FLOOR, SUITE 350 AND SUITE 850				\$50,833.93	\$2,600.00	\$48,233.93
ACCOUNT NO. REALTY ASSOCIATES FUND V111 LP DEPT 3006 LOS ANGELES, CA 90084-3006			EL MONTE SALES OFFICE LEASE SECURITY DEPOSIT				\$2,053.50	\$2,053.50	\$0.00
ACCOUNT NO. RICHLAND TOWER MANAGEMENT, LLC. 400 N ASHLEY DR, SUITE 3010 TAMPA, FL 33602			MT. WILSON TRANSMITTER SITE DEPOSIT				\$12,600.00	\$2,600.00	\$10,000.00
ACCOUNT NO. SPECTRASITE COMMUNICATIONS 10 PRESIDENTIAL WAY WOBURN, MA 01801			MT. HARVARD DEPOSIT				\$700.00	\$700.00	\$0.00

Subtotal  
(Totals of this page)

Total  
(Use only on last page of the completed Schedule  
E. Report also on the Summary of Schedules.)

Totals  
(Use only on last page of the completed Schedule E.  
If applicable, report also on the Statistical Summary  
of Certain Liabilities and Related Data.)

\$84,665.43	\$26,431.50	\$58,233.93
\$84,665.43		
	\$26,431.50	\$58,233.93

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ACCURATEE ACCURATE EXPRESS, INC. P.O. BOX 39789 LOS ANGELES, CA 90039			TRADE VENDOR				\$2,118.08
ACCOUNT NO. ADVANCED ADVANCED COMPUTER SYSTEMS 421 ARDEN AVE. SUITE C GLENDALE, CA 91203			TRADE VENDOR				\$84.30
ACCOUNT NO. ADVANCEDH ADVANCED HEATING & AIR CONDITIONING CO 13161-B SHERMAN WAY NORTH HOLLYWOOD, CA 91605			TRADE VENDOR				\$1,679.00
ACCOUNT NO. AFLAC AFLAC ATTN: REMITTANCE PROCESSING 1932 WYNNTON ROAD COLUMBUS, GA 31999-0797			TRADE VENDOR				\$1,132.36

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNQUOTED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. BATACLANA ALEXANDER ALBERT BATACLAN 16128 SEDONA LANE FONTANA, CA 92336			TRADE VENDOR				\$100.00
ACCOUNT NO. AMEX AMERICAN EXPRESS BOX 0001 LOS ANGELES, CA 90096-0001			TRADE VENDOR				\$2,562.48
ACCOUNT NO. CHANGANDY ANDY CHANG 2336 BLUEHAVEN DRIVE ROWLAND HEIGHTS, CA 91748			TRADE VENDOR				\$412.46
ACCOUNT NO. ANGELESCREST ANGELES CREST SERVICES LARRY LOPEZ - PROPRIETOR P.O. BOX 11 MT. WILSON, CA 91023			TRADE VENDOR				\$250.56
ACCOUNT NO. HUANNE ANNE HU 17326 STOWERS AVENUE CERRITOS, CA 90703			TRADE VENDOR				\$50.00
ACCOUNT NO. VILLALPANDOA ARMANDO VILLAPANDO 1514 OPECHEE WAY GLENDALE, CA 91208			TRADE VENDOR				\$1,414.41
ACCOUNT NO. ASCAP ASCAP 21169 NETWORK PLACE CHICAGO, IL 60673-1216			TRADE VENDOR				\$6,298.87
ACCOUNT NO. AT&T AT&T P.O. BOX 105068 ATLANTA, GA 30348-5068			TRADE VENDOR				\$2,286.07

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEB- TOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	DIS- PUTED	UN- LIQUIDATED	CONTINGENT	AMOUNT OF CLAIM
ACCOUNT NO. SBC AT&T PAYMENT CENTER SAC, CA 95887-0001			TRADE VENDOR				\$17,151.49
ACCOUNT NO. CINGULARW AT&T MOBILITY P.O. BOX 6463 CAROL STREAM, IL 60197-6463			TRADE VENDOR				\$1,135.48
ACCOUNT NO. WELTYB BILL WELTY 436 APPLETREE CAMARILLO, CA 93012			TRADE VENDOR				\$194.67
ACCOUNT NO. BLAKELY BLAKELY SOKOLOFF TAYLOR & ZAFMAN 12400 WILSHIRE BOULEVARD SEVENTH FLOOR LOS ANGELES, CA 90025-1030			TRADE VENDOR				\$101.00
ACCOUNT NO. BMI BMI P.O. BOX 406785 ATLANTA, GA 30384-6785			TRADE VENDOR				\$8,525.99
ACCOUNT NO. CMEDIA C MEDIA 121 N. WALNUT ST., SUITE 100 WEST CHESTER, PA 19380			TRADE VENDOR				\$382.50
ACCOUNT NO. CALIFORNIAC CALIFORNIA CHAMBER OF COMMERCE P.O BOX 526020 SACRAMENTO, CA 95852-6020			TRADE VENDOR				\$85.00
ACCOUNT NO. CANON CANON FINANCIAL SERVICES, INC 14904 COLLECTIONS CENTER DR. CHICAGO, IL 60693-0149			TRADE VENDOR				\$324.81

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNQUOTED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CDW CDW DIRECT, LLC PO BOX 75723 CHICAGO, IL 60675-5723			TRADE VENDOR				\$1,668.26
ACCOUNT NO. CENTERF CENTER FOR HEALTH CARE RIGHTS 520 S. LAFAYETTE PARK PLACE, SUITE 214 LOS ANGELES, CA 90057			TRADE VENDOR				\$200.00
ACCOUNT NO. SHENC CHARLENE SHEN 722 W. 223RD STREET, #1 TORRANCE, CA 90502			TRADE VENDOR				\$70.17
ACCOUNT NO. CHARTER CHARTER MEDIA- LA ATTN: BUS. OPS/ BILLING PO BOX 4500, UNIT 91 PORTLAND, OR 97208-4500			TRADE VENDOR				\$9,800.00
ACCOUNT NO. CHENCH CHEN CHEN 415 S. NEW HAMPSHIRE AVENUE #306 LOS ANGELES, CA 90020			TRADE VENDOR				\$316.69
ACCOUNT NO. CHIU CHIEN-CHING CHIU 1349 MONACO DRIVE PACIFIC PALISADES, CA 90272			TRADE VENDOR				\$23.10
ACCOUNT NO. CHINATRUST CHINATRUST BANK (U.S.A.) 22939 HAWTHORNE BLVD., ATTN: SEAN LIAO TORRANCE, CA 90505			TRADE VENDOR				\$700.00
ACCOUNT NO. CTS CHINESE TELEVISION SYSTEM 100 KUANG FU SOUTH ROAD TAIPEI TAIWAN			TRADE VENDOR				\$3,774.16

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEB- TOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CON- TIN- GENT	UN- LIQUIDATED	DIS- PUTED	AMOUNT OF CLAIM
ACCOUNT NO. CHIANGCH CHRISTINE CHIANG 11515 HYDE PARK COURT CERRITOS, CA 90703			TRADE VENDOR				\$121.49
ACCOUNT NO. PENNING CHRISTINE PENNING 5 SANTA LUZIA AISLE IRVINE, CA 92606			TRADE VENDOR				\$790.79
ACCOUNT NO. CANNAN CHU PING TSUO 330 LAS LOMAS ROAD DUARTE, CA 91010-1335			TRADE VENDOR				\$660.00
ACCOUNT NO. CHYRON CHYRON CORP. 5 HUB DR MELVILLE, NY 11747			TRADE VENDOR				\$4,563.09
ACCOUNT NO. CITYNEWS CITY NEWS SERVICES, INC. 11400 W. OLYMPIC BLVD., #780 LOS ANGELES, CA 90064			TRADE VENDOR				\$141.94
ACCOUNT NO. CNN CNN NEWSOURCE SALES P O BOX 532455 CHARLOTTE, NC 28290-2455			TRADE VENDOR CONTRACT: NEWSSOURCE				\$14,086.04
ACCOUNT NO. COFFEY COFFEY SOUND 3325 CAHUENGA BLVD. WEST HOLLYWOOD, CA 90068			TRADE VENDOR				\$293.63
ACCOUNT NO. COHEND COHEN, DIPPELL AND EVERIST, P.C. 1420 N STREET NW #1 WASHINGTON, DC 20005-2843			TRADE VENDOR				\$6,873.80

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. COLLINS COLLINS COMPUTING ATTN: ACCOUNTING 26050 ACERO STREET MISSION VIEJO, CA 92691			TRADE VENDOR				\$6,863.08
ACCOUNT NO. COMMUNICATIONS COMMUNICATIONS GENERAL CORP. 2685 ALTA VISTA DRIVE FALLBROOK, CA 92028			TRADE VENDOR				\$27.91
ACCOUNT NO. COMPLETE COMPLETE COPY SYSTEMS 3300 BEVERLY BL. LOS ANGELES, CA 90004			TRADE VENDOR				\$626.74
ACCOUNT NO. CONCEPTM CONCEPT MARKETING ADVERTISING 140 W. VALLEY BLVD., SUITE 119 SAN GABRIEL, CA 91776			TRADE VENDOR				\$147.00
ACCOUNT NO. CONNEYS CONNEY SAFETY PRODUCTS 3202 LATHAM DRIVE P.O. BOX 44575 MADISON, WI 53744-4575			TRADE VENDOR				\$37.97
ACCOUNT NO. COXR COX RADIO, INC 900 FORT ST., SUITE 700 HONOLULU, HI 96813			TRADE VENDOR				\$62,812.50
ACCOUNT NO. DELL DELL MARKETING L.P. C/O DELL USA L.P. P.O. BOX 910916 PASADENA, CA 91110-0916			TRADE VENDOR				\$2,513.01
ACCOUNT NO. DELPHIN DELPHIN COMPUTER SUPPLY UNIT A 14950 LAKEWOOD BLVD. BELLFLOWER, CA 90706			TRADE VENDOR				\$1,183.20

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. DAVISD DENNIS J. DAVIS 910 N. TILDEN VISALIA, CA 93291			TRADE VENDOR				\$3,019.02
ACCOUNT NO. DISH DISH NETWORK DEPT 0063 PALATINE, IL 60055-0063			TRADE VENDOR				\$172.50
ACCOUNT NO. CHOID DONG UK CHOI 6220 W. COLGATE AVENUE LOS ANGELES, CA 90036			TRADE VENDOR				\$923.72
ACCOUNT NO. CHOYD DONNA CHOY 828 SOUTH BEDFORD STREET LOS ANGELES, CA 90035			TRADE VENDOR				\$787.70
ACCOUNT NO. DOUGLAS DOUGLAS EMMETT MGMT. LLC 1990 SOUTH BUNDY DR. #785 LOS ANGELES, CA 90025			TRADE VENDOR				\$25,582.05
ACCOUNT NO. KEITHD DOUGLAS KEITH 11354 WATERFORD STREET LOS ANGELES, CA 90049			TRADE VENDOR				\$871.56
ACCOUNT NO. DIKSTRA DYKSTRA, LANA 2000 ARGYLE AVENUE, #103 HOLLYWOOD, CA 90068			TRADE VENDOR				\$766.32
ACCOUNT NO. DYNACOM DYNACOM STUDIO, INC 159 E. LIVE OAK AVE., SUITE 218 ARCADIA, CA 91006			TRADE VENDOR				\$5,000.00



**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	DISPUTED	UNLIQUIDATED	CONTINGENT	AMOUNT OF CLAIM
ACCOUNT NO. AKAKPOE							
EBENEZER N AKAKPO 48 BAYVIEW ST, #31 YARMOUTH, ME 04096			TRADE VENDOR				\$750.00
ACCOUNT NO. EFFECTIVE							
EFFECTIVE GRAPHICS, INC. ACCOUNTS RECEIVABLE 19515 S. VERMONT AVE. TORRANCE, CA 90502			TRADE VENDOR				\$842.81
ACCOUNT NO. MORALES							
ENRIQUE MORALES 20 MILLSTONE IRVINE, CA 92606			TRADE VENDOR				\$200.00
ACCOUNT NO. ETO							
ETO DESIGN GROUP 731 BEACON AVENUE. #106 LOS ANGELES, CA 90017			TRADE VENDOR				\$920.00
ACCOUNT NO. EVERTZ							
EVERTZ MICROSYSTEMS LTD. 5288 JOHN LUCAS DR. BURLINGTON, ON CANADA			TRADE VENDOR				\$411.56
ACCOUNT NO. FEDEX							
FEDERAL EXPRESS P.O. BOX 7221 PASADENA, CA 91109-7321			TRADE VENDOR				\$280.35
ACCOUNT NO. FIRSTC							
FIRST CHOICE FIRE PROTECTION UNIT E 550 PATRICE PLACE GARDENA, CA 90248			TRADE VENDOR				\$131.00
ACCOUNT NO. FORTUNECOMM							
FORTUNE COMMUNICATIONS 2002 BRENTWOOD DRIVE WEST COVINA, CA 91792			TRADE VENDOR				\$516.60

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. GNEIL G. NEIL COMPANIES P.O. BOX 451179 SUNRISE, FL 33345-1179			TRADE VENDOR				\$99.48
ACCOUNT NO. GIPSON GIPSON HOFFMAN & PANCIONE 1901 AVENUE OF THE STARS SUITE 1100 LOS ANGELES, CA 90067-6002			TRADE VENDOR				\$309.00
ACCOUNT NO. H&R H&R BLOCK ATTN: JOSCELYN T. JONES 21535 HAWTHORNE BLVD., SUITE 501 TORRANCE, CA 90503			TRADE VENDOR				\$500.00
ACCOUNT NO. CHANGH HAN CHANG 9556 E. KENNERLY STREET TEMPLE CITY, CA 91780			TRADE VENDOR				\$105.13
ACCOUNT NO. HANA HANACAPTION LLC 12 MISTY MEADOWS IRVINE, CA 92312			TRADE VENDOR				\$3,958.35
ACCOUNT NO. HARRIS HARRIS BROADCAST DIVISION BANK OF AMERICA P.O. BOX 96776 CHICAGO, IL 60693			TRADE VENDOR				\$2,169.70
ACCOUNT NO. HOLLYWOODPA HOLLYWOOD PARK CASINO 3883 W. CENTURY BLVD. INGLEWOOD, CA 90303			TRADE VENDOR				\$100.00
ACCOUNT NO. PENG HONG PENG 11613 LEEDS STREET NORWALK, CA 90650			TRADE VENDOR				\$129.38

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. HUANGU HUANG, URSULA 19146 GOLD LANE WALNUT, CA 91789			TRADE VENDOR				\$85.48
ACCOUNT NO. HUNGY HUNG, YING CHE JOE 1252 S. DIAMOND BAR BLVD., APT. B DIAMOND BAR, CA 91765			TRADE VENDOR				\$255.00
ACCOUNT NO. NAH HYEYOUNG NA 3700 WILSHIRE BLVD., #600 LOS ANGELES, CA 90010			TRADE VENDOR				\$600.00
ACCOUNT NO. SHINH HYUNG JIN SHIN 940 ELDEN AVENUE, #110 LOS ANGELES, CA 90006			TRADE VENDOR				\$1,078.13
ACCOUNT NO. INDONESIAN INDONESIAN SATAY BBQ 1507 LARKTREE WAY HACIENDA HEIGHTS, CA 91745			TRADE VENDOR				\$635.00
ACCOUNT NO. INIBA INIBA, KATHERINE 1124 FORD DRIVE WEST COVINA, CA 91792			TRADE VENDOR				\$169.52
ACCOUNT NO. INNOVATIVEPROD INNOVATIVE PRODUCTIONS 2801 OCEAN PARK BLVD, STE 400 SANTA MONICA, CA 90405			TRADE VENDOR				\$4,279.00
ACCOUNT NO. INTERNATIONAL MEDIA GROUP, INC. 1990 S. BUNDY STREET, SUITE 850 LOS ANGELES, CA 90025			INTERCOMPANY PAYABLE	X	X		\$15,900,505.72

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	DISPUTED			AMOUNT OF CLAIM
				CONTINGENT	UNLIQUIDATED		
ACCOUNT NO. KIMI INWOOK KIM 19 BAYBERRY BUENA PARK, CA 90620			TRADE VENDOR				\$180.52
ACCOUNT NO. SOJAN JANNELLE SO 21726 GRACE AVENUE, UNIT G CARSON, CA 90745			TRADE VENDOR				\$1,269.39
ACCOUNT NO. HYUNGJ JAY JIN HYUNG 910 S. GRAMERCY PLACE, #111 LOS ANGELES, CA 90019			TRADE VENDOR				\$1,069.67
ACCOUNT NO. JDEA JDEA DESIGN 3042 W. 7TH, #B LOS ANGELES, CA 90006			TRADE VENDOR				\$225.00
ACCOUNT NO. QI JI (TAMMI) QI 517 SEFTON AVENUE, APT. D MONTEREY PARK, CA 91755			TRADE VENDOR				\$160.24
ACCOUNT NO. SHIMAZU JOYCE SHIMAZU 2160 PLAZA DEL AMO, UNIT 169 TORRANCE, CA 90501			TRADE VENDOR				\$157.94
ACCOUNT NO. TNS KANTAR MEDIA I INTELLIGENCE PO BOX 7247-9301 PHILADELPHIA, PA 19170-9301			TRADE VENDOR				\$1,129.04
ACCOUNT NO. KASTLE KASTLE SYSTEMS P.O. BOX 75177 BALTIMORE, MD 21275-5177			TRADE VENDOR				\$89.29

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CHE KELLY CHE 1017 N. SPAULDING AVENUE, #4 LOS ANGELES, CA 90046			TRADE VENDOR				\$3,980.92
ACCOUNT NO. KHAI, INC 1990 S. BUNDY STREET, SUITE 850 LOS ANGELES, CA 90025			INTERCOMPANY PAYABLE	X	X		\$4,030,320.78
ACCOUNT NO. KUANH KUAN, HSIAN-FEN 17826 NORAN CIRCLE CERRITOS, CA 90703			TRADE VENDOR				\$599.85
ACCOUNT NO. KIMKY KYUNGIL KIM 4622 ST. CHARLES PLACE, APT. 3 LOS ANGELES, CA 90019			TRADE VENDOR				\$307.05
ACCOUNT NO. LANDIS LANDIS RATH & COBB LLP 919 MARKET STREET, STE. 1800 PO BOX 2087 WILMINGTON, DE 19899			TRADE VENDOR				\$779.60
ACCOUNT NO. POTTERL LARRY POTTER 4500 NAGLE AVENUE SHERMAN OAKS, CA 91423			TRADE VENDOR				\$2,059.88
ACCOUNT NO. LEEA LEE, ALICE 4735 NOELINE AVENUE ENCINO, CA 91346			TRADE VENDOR				\$170.93
ACCOUNT NO. LEEC LEE, CINDY 9036 E. FAIRVIEW AVENUE SAN GABRIEL, CA 91775			TRADE VENDOR				\$1,091.71

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNQUOTED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. LEHMANR LEHMAN, ROBERT 8519 WAKEFIELD AVENUE PANORAMA CITY, CA 91402			TRADE VENDOR				\$435.66
ACCOUNT NO. XUL LI LI XU 22318 FOXHALL DR. CORONA, CA 92883			TRADE VENDOR				\$150.00
ACCOUNT NO. LITERATUS LITERATUS DESIGN ATTN: JAZMIN LITERATUS 1047 ONYX TERRACE UNION CITY, CA 94587			TRADE VENDOR				\$200.00
ACCOUNT NO. LOSANGELES LOS ANGELES COUNTY TAX COLLECTOR P.O. BOX 54027 LOS ANGELES, CA 90054-0027			TRADE VENDOR				\$18,478.88
ACCOUNT NO. LATIMES LOS ANGELES TIMES P.O. BOX 79151 PHOENIX, AZ 85062-9151			TRADE VENDOR				\$57.06
ACCOUNT NO. MJGOLDEN M.J. GOLDEN STATE ENTERPISE 6036 PARK CREST CHINO HILLS, CA 91709			TRADE VENDOR				\$810.00
ACCOUNT NO. MAKC MAK, CANDACE 9908 BROADWAY TEMPLE CITY, CA 91780			TRADE VENDOR				\$824.02
ACCOUNT NO. KEYMEDIA MATTHEW KIM KEY MEDIA, 99087 BROADWAY TEMPLE CITY, CA 91780			TRADE VENDOR				\$3,300.00

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MXLOGIC MCALEE, INC. PO BOX 60157 LOS ANGELES, CA 90060-0157			TRADE VENDOR				\$838.87
ACCOUNT NO. MEGAPATH MEGAPATH NETWORKS, INC. DEPT 0324 P.O. BOX 120324 DALLAS, TX 75312-0324			TRADE VENDOR				\$1,989.91
ACCOUNT NO. ADVERSTING MEI HUI TSAI ADVERTISING! ADVERTISING! 17416 SUN LAKE TERRACE RIVERSIDE, CA 92503			TRADE VENDOR				\$300.00
ACCOUNT NO. METLIFE METLIFE 18210 CRANE NEST DRIVE TAMPA, FL 33647			TRADE VENDOR				\$357.93
ACCOUNT NO. AHNMI MIHYUN AHN 535 S. HOBART BLVD., #107 LOS ANGELES, CA 90020			TRADE VENDOR				\$96.10
ACCOUNT NO. MOVIOLA MOVIOLA 1135 N MANSFIELD AVE. HOLLYWOOD, CA 90038			TRADE VENDOR				\$301.24
ACCOUNT NO. NAB NATIONAL ASSO. OF BROADCASTERS P.O. BOX 1474 WASHINGTON, DC 20012-1474			TRADE VENDOR				\$864.00
ACCOUNT NO. NIELSEN NIELSEN MEDIA RESEARCH P.O. BOX 88961 CHICAGO, IL 60695-8961			TRADE VENDOR				\$20,698.92

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. OSH ORCHARD SUPPLY P.O. BOX 659445 SAN ANTONIO, TX 78265-9445			TRADE VENDOR				\$187.93
ACCOUNT NO. ORCHARD ORCHARD SUPPLY HARDWARE P.O. BOX 49016 SAN JOSE, CA 95161-9016			TRADE VENDOR				\$275.27
ACCOUNT NO. PACIFIC PACIFIC RADIO ELECTRONICS 969 N. LA BREA AVE. LOS ANGELES, CA 90038			TRADE VENDOR				\$242.17
ACCOUNT NO. PALOMAR PALOMAR COMMUNICATIONS 2230 MICRO PLACE ESCONDIDO, CA 92029			TRADE VENDOR				\$283.87
ACCOUNT NO. HSUS PEI-MIN SHARON HSU 19716 MIGUEL AVENUE CERRITOS, CA 90703			TRADE VENDOR				\$147.70
ACCOUNT NO. PIRATES PIRATES ATTN: GENEVIEVE RIUTORT, MEMBER CHAIR WESTSIDE FOOD BANK 1710 22ND STREET SANTA MONICA, CA 90404			TRADE VENDOR				\$50.00
ACCOUNT NO. PPDLEGAL PREPAID LEGAL SERVICE ONE PRE-PAID WAY ADA, OK 74820			TRADE VENDOR				\$34.96
ACCOUNT NO. PRESS PRESS ASSOCIATION INC. P.O. BOX 414243 BOSTON, MA 02241-4243			TRADE VENDOR				\$2,169.84



**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. RELIABLE RELIABLE PLANT SERVICE, INC. 1116 8TH STREET, SUITE E MANHATTAN BEACH, CA 90266			TRADE VENDOR				\$370.00
ACCOUNT NO. HUANGR RONG HUANG 5457 N. CHARLOTTE AVENUE SAN GABRIEL, CA 91776			TRADE VENDOR				\$53.83
ACCOUNT NO. LEESAM SAM LEE 3810 WILSHIRE BOULEVARD, #310 LOS ANGELES, CA 90010			TRADE VENDOR				\$2,568.37
ACCOUNT NO. SAMP SAMPAGUITA YOUTH DANCE TROUPE 480 E. OSGOOD STREET LONG BEACH, CA 90805			TRADE VENDOR				\$300.00
ACCOUNT NO. SANLIH SANLIH E-TELEVISION CO. LTD NO.159, SEC.1, JIOUTZUNG RD., TAPEI TAIWAN			TRADE VENDOR				\$9,600.00
ACCOUNT NO. SBCLONG SBC LONG DISTANCE PO BOX 5017 CAROL STREAM, IL 60197-5017			TRADE VENDOR				\$846.94
ACCOUNT NO. SBS SBS INTERNATIONAL, INC. 3530 WILSHIRE BLVD, STE 1000 LOS ANGELES, CA 90010			TRADE VENDOR				\$43,139.00
ACCOUNT NO. CHESTNUTS SCOTT CHESTNUT 3625 WATSEKA AVENUE, #1 LOS ANGELES, CA 90034			TRADE VENDOR				\$104.26

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SEAC							
SEA CHANGE INTERNATIONAL P.O. BOX 846022 BOSTON, MA 02284-6022			TRADE VENDOR				\$2,365.29
ACCOUNT NO. SECRETARY							
SECRETARY OF STATE 1500 11TH STREET SACRAMENTO, CA 95814			TRADE VENDOR				\$25.00
ACCOUNT NO. SESAC							
SESAC INC. P.O. BOX 900013 RALEIGH, NC 27675-9013			TRADE VENDOR				\$1,897.26
ACCOUNT NO. SKADDEN							
SKADDEN, ARPS, SLATE, MEAGHER SASM & F LLP P.O. BOX 1764 WHITE PLAINS, NY 10602			TRADE VENDOR				\$43,408.66
ACCOUNT NO. SMART							
SMART & FINAL IRIS COMPANY P.O. BOX 910948 LOS ANGELES, CA 90091-0948			TRADE VENDOR				\$60.60
ACCOUNT NO. SONGS							
SONG SHEAU-YUN 1150 S. THIRD STREET ALHAMBRA, CA 91801			TRADE VENDOR				\$281.70
ACCOUNT NO. SONY							
SONY ELECTRONICS, INC ONE SONY DRIVE PARK RIDGE, NJ 07656-8003			TRADE VENDOR				\$577.10
ACCOUNT NO. SPARKLETTS							
SPARKLETTS DRINKING WATER P.O. BOX 660579 DALLAS, TX 75266-0579			TRADE VENDOR				\$136.00

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SPECTRASITEB SPECTRASITE COMMUNICATIONS P.O. BOX 751760 CHARLOTTE, NC 28275-1760			TRADE VENDOR				\$10,125.74
ACCOUNT NO. STAPLES STAPLES DEPT LA PO BOX 83689 CHICAGO, IL 60696-3689			TRADE VENDOR				\$1,821.84
ACCOUNT NO. STAPLESCREDIT STAPLES CREDIT PLAN DEPT. 82-0005280318 P.O. BOX 689020 DES MOINES, IA 50368-9020			TRADE VENDOR				\$989.38
ACCOUNT NO. STORERTV STORERTV, INC. 1361 W. TOWNE SQUARE RD MEQUON, WI 53092			TRADE VENDOR				\$7,313.97
ACCOUNT NO. STREME STREME CAST MEDIA 74 2ND. PLACE, SUITE 4B BROOKLYN, NY 11231			TRADE VENDOR				\$9,044.70
ACCOUNT NO. KOREAT THE KOREA TIMES L.A. ATTN: CIRCULATION 4525 WILSHIRE BLVD. LOS ANGELES, CA 90010-3837			TRADE VENDOR				\$71.68
ACCOUNT NO. LUNACO THE LUNA CO. 224 HILLCREST DRIVE DALY CITY, CA 94014-1027			TRADE VENDOR				\$800.00
ACCOUNT NO. THESWITCH THE SWITCH P.O. BOX 12018 LEWISTON, ME 04243-9494			TRADE VENDOR				\$872.00

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTROR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. TIGERDIRECT TIGERDIRECT P.O. BOX 935313 ATLANTA, GA 31193-5313			TRADE VENDOR				\$2,733.43
ACCOUNT NO. TIMEWARNER TIME WARNER CABLE P.O. BOX 60074 CITY OF INDUSTRY, CA 91716-0074			TRADE VENDOR				\$187.66
ACCOUNT NO. STARON TOP STAR SATELLITE INC 121-15 9TH. AVE., FL 2 COLLEGE POINT, NY 11356			TRADE VENDOR				\$375.00
ACCOUNT NO. UPS UNITED PARCEL SERVICE P.O. BOX 894820 LOS ANGELES, CA 90189-4820			TRADE VENDOR				\$1,185.45
ACCOUNT NO. VERIZONMD VERIZON P.O. BOX 4836 TRENTON, NJ 08650-4836			TRADE VENDOR				\$1,047.55
ACCOUNT NO. VERIZONC VERIZON CALIFORNIA PO BOX 920041 DALLAS, TX 75392-0041			TRADE VENDOR				\$369.19
ACCOUNT NO. VERIZON VERIZON WIRELESS PO BOX 660108 DALLAS, TX 75266-0108			TRADE VENDOR				\$99.61
ACCOUNT NO. VERSA VERSA GRAPHICS 2517 PURDUE AVE. LOS ANGELES, CA 90064-3054			TRADE VENDOR				\$358.05

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNQUOTED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. VTR VTR SERVICE CO. 2700 W. BURBANK BLVD. BURBANK, CA 91505			TRADE VENDOR				\$255.55
ACCOUNT NO. ALLEN WALLEN COMMUNICATIONS LLC 10950 E. 29TH STREET TUCSON, AZ 95748			TRADE VENDOR				\$1,018.69
ACCOUNT NO. WEATHER WEATHER CENTRAL P.O. BOX 88688 MILWAUKEE, WI 53288-0688			TRADE VENDOR				\$3,236.13
ACCOUNT NO. WESTCOASTC WEST COAST CLINICAL TRIALS LLC ATTN: ALAN XING 5630 CERRITOS AVE. CYPRESS, CA 90630			TRADE VENDOR				\$500.00
ACCOUNT NO. WIDEORBIT WIDE ORBIT DEPT CH 17518 PALATINE, IL 60055-7518			TRADE VENDOR				\$16,129.28
ACCOUNT NO. BIDC WU LI WEN 4248 LA RICA AVE. UNIT B, BID COMPANY BALDWIN PARK, CA 91706			TRADE VENDOR				\$180.00
ACCOUNT NO. WUC WU, CATHERINE 1515 GREENPORT AVE. ROWLAND HEIGHTS, CA 90650			TRADE VENDOR				\$550.00
ACCOUNT NO. WUS WU, SHARON 56 W. SANTA ANITA TERRACE ARCADIA, CA 91007			TRADE VENDOR				\$1,509.86

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. XEROX							
XEROX CORPORATION P.O. BOX 7405 PASADENA, CA 91109-7405			TRADE VENDOR				\$28.23
ACCOUNT NO. YEXIN							
XIN YUE YE 4174 VIA DANTE MONTCLAIR, CA 91763			TRADE VENDOR				\$50.00
ACCOUNT NO. SOONGY							
YEOU-LING ANGELA SOONG 1612 INDIANA AVE PASADENA, CA 91030			TRADE VENDOR				\$330.00
ACCOUNT NO. LIUYI							
YI CHUN LIU 3748 KEYSTONE AVENUE, APT. 306 LOS ANGELES, CA 90034			TRADE VENDOR				\$212.22
ACCOUNT NO. LUYIYI							
YI YI LU P.O. BOX 5683 EL MONTE, CA 91734			TRADE VENDOR				\$800.00
ACCOUNT NO. CHENY							
YIJIA CHEN 1069 1ST AVENUE, APT 3B NEW YORK, NY 10022			TRADE VENDOR				\$250.00
ACCOUNT NO. B&D							
YUGAO LUO C/O B&D FILM/VIDEO PRODUCTION 14427 EVERT DRIVE CORONA, CA 92880			TRADE VENDOR				\$350.00
ACCOUNT NO. ZEE							
ZEE MEDICAL SERVICE P.O. BOX 781525 INDIANAPOLIS, IN 46278-8525			TRADE VENDOR				\$398.11

Schedule of Creditors Holding Unsecured Nonpriority Claims -  
Sheet no. 21 of 21

Subtotal

\$2,418.56

Total

\$20,386,351.65

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ABS-CBN INTERNATIONAL 150 SHORELINE DRIVE REDWOOD CITY, CA 94065	PROGRAMMING AGREEMENT
ACTIVE MEDIA SERVICES ONE BLUE HILL PLAZA PEARL RIVER, NY 10965	AIRTIME TRADE AGREEMENT
ACTIVE MEDIA SERVICES ONE BLUE HILL PLAZA PEARL RIVER, NY 10965	AIRTIME TRADE AGREEMENT
ACTIVE MEDIA SERVICES ONE BLUE HILL PLAZA PEARL RIVER, NY 10965	AIRTIME TRADE AGREEMENT
ADVANCED COMPUTER SYSTEMS 421 ARDEN AVE., SUITE C GLENDALE, CA 91203	SOFTWARE AGREEMENT
ARMENIAN RUSSIAN TV NETWORK 4401 SAN FERNANDO ROAD GLENDALE, CA 91204	DIGITAL CHANNEL AGREEMENT
ASCAP 21169 NETWORK PLACE CHICAGO, IL 60673	MUSIC LICENSE
AT & T ATTEN: DINA BORUNDA 1150 S OLIVE FLOOR 17 LOS ANGELES, CA 90015	TELEPHONE AND FIBER AGREEMENT
AT & T ATTEN: DINA BORUNDA 1150 S OLIVE FLOOR 17 LOS ANGELES, CA 90015	TELEPHONE AND FIBER AGREEMENT
AT & T ATTEN: DINA BORUNDA 1150 S OLIVE FLOOR 17 LOS ANGELES, CA 90015	TELEPHONE AND FIBER AGREEMENT
AT & T ATTEN: KAREN OWENS 1150 S. OLIVE LOS ANGELES, CA 90015	TELEPHONE AND FIBER AGREEMENT

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
AT & T ATTEN: PAULINE MACIEL 3475B N 1ST RM 500 SAN JOSE, CA 95134	TELEPHONE AND FIBER AGREEMENT
AT & T ATTEN: PAULINE MACIEL ATTEN: PAULINE MACIEL 3475B N 1ST RM 500 SAN JOSE, CA 95134	TELEPHONE AND FIBER AGREEMENT
AVIVA MEDIA 11401 VALLEY BLVD., #104 EL MONTE, CA 91731	DIGITAL CHANNEL AGREEMENT
BANCHAN A LA CARTE 141 N. WESTERN AVE LOS ANGELES, CA 90004	AIRTIME TRADE AGREEMENT
BELO SKIN CARE CLINIC 1160 N. CENTRAL AVE GLENDALE, CA 91202	AIRTIME TRADE AGREEMENT
BROADCAST INTERACTIVE MEDIA 122 W. WASHINGTON AVE., SUITE 620 MADISON, WI 53703	COMPUTER SOFTWARE
BROADCAST MUSIC, INC. 320 WEST 57TH. STREET NEW YORK, NY 10019	MUSIC LICENSE
CANNON FINANCIAL SERVICES 14904 COLLECTIONS CENTER DR CHICAGO, IL 60693	COPY MACHINE LEASE
CENTURY ENTERTAINMENT 14904 COLLECTIONS CENTER DR CHICAGO, IL 60693	AIRTIME TRADE AGREEMENT
CGNTV 4401 WILSHIRE BLVD., #240 LOS ANGELES, CA 90010	DIGITAL CHANNEL LEASE
CHINA INTERNATIONAL TV CORP. CHINA RADIO, FILM & PROGRAMS EXCHANGES CNTR ROOM 605, JINGMEN BUILDING, 9 YANGFANGDIANLU BEIJING CHINA	PROGRAMMING AGREEMENT
CHINA PALACE 13444 NEWPORT AVE TUSTIN, CA 92780	AIRTIME TRADE AGREEMENT



**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CHINESE DAILY NEWS 1588 CORPORATE CENTER DRIVE MONTEREY PARK, CA 91754	AIRTIME TRADE AGREEMENT
CHINESE TELEVISION SYSTEM 100 KUANG FU SOUTH ROAD TAIPEI 105 TAIWAN R.O.C.	PROGRAMMING AGREEMENT
CHINESE YELLOW PAGES 3940 ROSEMEAD AVE ROSEMEAD, CA 91770	AIRTIME TRADE AGREEMENT
CHYRON CORPORATION 5 HUB DRIVE MELVILLE, NY 11747	EQUIPMENT MAINTENANCE
CITY NEWS SERVICE, INC. 11400 OLYMPIC BLVD., SUITE 780 LOS ANGELES, CA 90064	NEWS FEED SERVICE
CNN NEWSOURCE SALES 1 CNN CENTER NW ATLANTA, GA 30303	NEWS FEED SERVICE
CNN NEWSOURCE SALES 1 CNN CENTER NW ATLANTA, GA 30303	NEWS FEED SERVICE
COMPETITIVE MEDIA REPORTING 10 MADISON AVE 12TH FLOOR NEW YORK, NY 10010	RESEARCH SOFTWARE
CTS NEWS GUANG FU S. ROAD TAIPEI TAIWAN R.O.C.	NATIONAL NEWS FEED
DANIELS CUSTOM JEWELER P.O. BOX 3750 CULVER CITY, CA 90231	AIRTIME TRADE AGREEMENT
DAVISELEN 865 S. FIGUEROA STREET LOS ANGELES, CA 90017	AIRTIME TRADE AGREEMENT
DECISIONMARK CORP. 818 DOWS ROAD SE, STE 200 CEDAR RAPIDS, IA 52403-7000	COMPUTER SOFTWARE
DEWOLFE MUSIC 25 WEST 45TH ST., SUITE 401 NEW YORK, NY 10036	MUSIC LICENSE

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
DOUGLAS EMMETT 2007, LLC 808 WILSHIRE BLVD SUITE 200 SANTA MONICA, CA 90401	REAL ESTATE LEASE
DTV INNOVATIONS 1252 W. NORTHWEST HWY. PALATINE, IL 60067	COMPUTER SOFTWARE
DYNACOM STUDIO INC 159 E. LIVE OAK AVE #218 ARCADIA, CA 91006	EQUIPMENT MAINTENANCE
EATON CORPORATION C/O RAMTEK 1382 VALENCIA AVENUE, UNIT M TUSTIN, CA 92780	EQUIPMENT MAINTENANCE
ENOCH ENTERTAINMENT, INC. ROOM #2101, BUILDING 9, PARK 1872 APARTMENT, BALIZHUANG NO. 218 CHAO YANG DISTRICT BEIJING 100025 CHINA	PROGRAMMING AGREEMENT
EXPERIAN SIMMONS 1271 AVE OF THE AMERICAS NEW YORK, NY 10020	REASEARCH SOFTWARE
FUJISANKEI COMMUNICATIONS INT'L, INC. 150 EAST 52ND ST., 34TH FLOOR NEW YORK, NY 10022	PROGRAMMING AGREEMENT
GALA TELEVISION CORP. 455 RUEIGUANG ROAD NEIHU DISTRICT TAIPEI CITY 114 TAIWAN R.O.C.	PROGRAMMING AGREEMENT
GALA TELEVISION CORP. LTD. NO. 455 RUEIGUANG ROAD NEIHU DISTRICT TAIPEI CITY 114 TAIWAN R.O.C.	PROGRAMMING AGREEMENT
GMA WORLDWIDE, INC. 10 GMA NETWORK CENTER EDSA CORNER TIMOG AVE. DILIMAN, QUEZONS CITY, MANILA PHILIPPINES	PROGRAMMING AGREEMENT
GO DADDY 14455 N. HAYDEN RD. #226 SCOTTSDALE, AZ 85260	DOMAIN NAME REGISTRATION

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
HARRIS 9451 CORBIN AVE NORTHRIDGE, CA 91324	EQUIPMENT MAINTENANCE
HOMEMAKER LIFE MAGAZINE 3300 GARFIELD AVE COMMERCE, CA 90040	AIRTIME TRADE AGREEMENT
IMAGE COMMUNICATIONS P.O. BOX 1418 SARASOTA, FL 34230	COMPUTER SOFTWARE
INFOSAIC TECHNOLOGIES, LLC 300 MARCONI BLVD., SUITE 302 COLUMBUS, OH 43215	WEB HOSTING AGREEMENT
ITALIAN CUSTOM TAILOR 3100 WILSHIRE BLVD LOS ANGELES, CA 90010	AIRTIME TRADE AGREEMENT
KNOTS BERRY FARM 8039 BEACH BLVD BUENA PARK, CA 90620	AIRTIME TRADE AGREEMENT
KTSF 100 VALLEY DRIVE BRISBANE, CA 94005	PROGRAMMING AGREEMENT
LODESTAR TOWERS MT. HARVARD, INC. 5601 N. MACARTHUR BLVD., SUITE 100 IRVING, TX 75038	REAL ESTATE LEASE
MARKETRON 62215 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	REASEARCH SOFTWARE
MBC BROADCASTING, INC. DBA: MBC AMERICA 5757 WILSHIRE BLVD., #540 LOS ANGELES, CA 90036	DIGITAL CHANNEL LEASE
MEGA PATH 555 ANTON BLVD SUITE 200 COSTA MESA, CA 92626	INTERNET AGREEMENT
MIGHTY TRADE LINK INC. P.O. BOX 3152, ROAD TOWN TORTOLA BRITISH VIRGIN ISLANDS	PROGRAMMING AGREEMENT
MIGHTY TRADE LINK INC. P.O. BOX 3152, ROAD TOWN TORTOLA BRITISH VIRGIN ISLANDS	PROGRAMMING AGREEMENT

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
MIGHTY TRADE LINK, INC. P.O. BOX 3152 ROAD TOWN, TORTOLA BRITISH VIRGIN ISLANDS	PROGRAMMING AGREEMENT
NETWORK SOLUTIONS 13861 SUNRISE VALLEY DR #300 HERNDON, CA 20171	DOMAIN NAME REGISTRATION
NEW MUTUAL ADVANTAGE 1442 E. LINCOLN AVE #396 ORANGE, CA 92865	AIRTIME TRADE AGREEMENT
NGC NETWORK INTERNATIONAL, LLC 1145 SEVENTEENTH STREET, NW WASHINGTON, DC 20036	PROGRAMMING AGREEMENT
NIELSEN COMPANY, THE 770 BROADWAY NEW YORK, NY 10003	RESEARCH REPORTS
OSAKA SEAFOOD BUFFET 1655 S. AZUSA AVE HACIENDA HEIGHTS, CA 91745	AIRTIME TRADE AGREEMENT
PALOMAR COMMUNICATIONS 2230 MICRO PLACE ESCONDIDO, CA 92029	REAL ESTATE LEASE
PRESS ASSOCIATION P.O. BOX 414243 BOSTON, MA 02241	NEWS SOFTWARE SYSTEM
PUBLIC TELEVISION SERVICE FOUNDATION R.O.C., 70, LANE 75, KANG NING ROAD SEC. 3, TAIPEI TAIWAN R.O.C.	PROGRAMMING AGREEMENT
R.O.C. TAIWAN 100 9443 TELSTAR AVE EL MONTE, CA 91731	AIRTIME TRADE AGREEMENT
REPUBLIC OF CHINA 15-17 FL., NO. 5, HSU-CHOU ROAD TAIPEI TAIWAN R.O.C.	PROGRAMMING AGREEMENT
RICHLAND TOWERS MANAGEMENT, LLC 400 NORTH ASHLEY, SUITE 3010 TAMPA, FL 33602	REAL ESTATE LEASE

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SANLIH-E-TELEVISION SETTV BUILDING OLD ROAD, NEI HU DISTRICT TAIPEI TAIWAN R.O.C.	PROGRAMMING AGREEMENT
SBS INTERNATIONAL, INC. 3530 WILSHIRE BLVD., SUITE 1000 LOS ANGELES, CA 90010	PROGRAMMING AGREEMENT
SEACHANGE P.O. BOX 846022 BOSTON, MA 02284	EQUIPMENT MAINTENANCE
SEOUL KOREA DIGITAL TELEVISION, INC. 4801 WILSHIRE BLVD., SUITE 302 LOS ANGELES, CA 90010	DIGITAL LEASE AGREEMENT
SESAC, INC. 55 MUSIC SQUARE EAST NASHVILLE, TN 37203	MUSIC LICENSE
SHANGHAI WINGSMEDIA CO. LTD. 10F, 298 WEIHAI ROAD SHANGHAI 200041 CHINA	PROGRAMMING AGREEMENT
SHENG KEE OF CALIFORNIA 1941 IRVING ST SAN FRANCISCO, CA 94122	AIRTIME TRADE AGREEMENT
SOHYANG KOREAN REST. 3435 WILSHIRE BLVD LOS ANGELES, CA 90010	AIRTIME TRADE AGREEMENT
SPARKY MOURADIAN DBA: ARMENIAN TV NETWORK 6736 LAUREL CANYON BLVD., STE. 340 NORTH HOLLYWOOD, CA 91606	DIGITAL CHANNEL LEASE
STORER TV, INC. 1361 WEST TOWNE SQUARE ROAD MEQUON, WI 53092	SOFTWARE AGREEMENT
SURCONN 1019 WAIMANU ST., SUITE 204 HONOLULU, HI 96814	MAINTENANCE AGREEMENT
SWITCH, THE 969 MAIN STREET OSTERVILLE, CA 02655	VIDEO INTERNET AGREEMENT

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
TAI SENG ENTERTAINMENT DIVISION OF U2 HOME ENTERTAINMENT, INC. 170 S. SPRUCE AVE., SUITE 200 SOUTH SAN FRANCISCO, CA 94080	PROGRAMMING AGREEMENT
TELCO PRODUCTIONS, INC. 2730 WILSHIRE BLVD., SUITE 200 SANTA MONICA, CA 90403	PROGRAMMING AGREEMENT
TIME WARNER CABLE 1511 CRAVENS AVE. TORRANCE, CA 90501	VIDEO CARRIAGE AGREEMENT
TIME WARNER CABLE 550 N. CENTINENTAL BLVD EL SEGUNDO, CA 90245	FIBER LINE AGREEMENT
TRIVENI DIGITAL 40 WASHINGTON ROAD PRINCETON JUNCTION, NJ 08550	EQUIPMENT MAINTENANCE
U.S. GALAXY ENTERTAINMENT CORP. 14632 E. NELSON AVE., SUITE F CITY OF INDUSTRY, CA 91744	PROGRAMMING AGREEMENT
UNITED TELEVISION BROADCASTING SYSTEMS, INC. 6779 HAWTHORNE AVE. HOLLYWOOD, CA 90028	DIGITAL CHANNEL LEASE
VERIZON ATTN SUE MINNICH, 3608 QUEEN PALM DRIVE TAMPA, FL 33619	VIDEO FEEDS
VIENNA PASTRIES 1215 WILSHIRE BLVD SANTA MONICA, CA 90408	AIRTIME TRADE AGREEMENT
VIET BOA DAILY 14841 MORAN ST WESTMINSTER, CA 92683	AIRTIME TRADE AGREEMENT
WEATHER CENTRAL 401 CHARMANY DRIVE MADISON, WI 53719	SOFTWARE AGREEMENTS
WIDEORBIT, INC. 2 HARRISON STREET SUITE 600 SAN FRANCISCO, CA 94105	SOFTWARE AGREEMENTS

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
AMG INTERMEDIATE LLC 1990 S. BUNDY DRIVE SUITE 850 LOS ANGELES, CA 90025	NRJ TV II LLC PREPETITION FIRST LIEN OBLIGATIONS ATTN: TED BARTLEY 722 S. DENTON TAP ROAD, SUITE 130 COPPELL, TX 75019
ASIANMEDIA GROUP LLC 1990 S. BUNDY DRIVE SUITE 850 LOS ANGELES, CA 90025	NRJ TV II LLC PREPETITION FIRST LIEN OBLIGATIONS ATTN: TED BARTLEY 722 S. DENTON TAP ROAD, SUITE 130 COPPELL, TX 75019
INTERNATIONAL MEDIA GROUP, INC. 1990 S. BUNDY DRIVE SUITE 850 LOS ANGELES, CA 90025	NRJ TV II LLC PREPETITION FIRST LIEN OBLIGATIONS ATTN: TED BARTLEY 722 S. DENTON TAP ROAD, SUITE 130 COPPELL, TX 75019
KHAI, INC. 1990 S. BUNDY DRIVE SUITE 850 LOS ANGELES, CA 90025	NRJ TV II LLC PREPETITION FIRST LIEN OBLIGATIONS ATTN: TED BARTLEY 722 S. DENTON TAP ROAD, SUITE 130 COPPELL, TX 75019
KHLS, INC. 1990 S. BUNDY DRIVE SUITE 850 LOS ANGELES, CA 90025	NRJ TV II LLC PREPETITION FIRST LIEN OBLIGATIONS ATTN: TED BARTLEY 722 S. DENTON TAP ROAD, SUITE 130 COPPELL, TX 75019
KSLS, INC. 1990 S. BUNDY DRIVE SUITE 850 LOS ANGELES, CA 90025	NRJ TV II LLC PREPETITION FIRST LIEN OBLIGATIONS ATTN: TED BARTLEY 722 S. DENTON TAP ROAD, SUITE 130 COPPELL, TX 75019

In re: KSCI, INC.

Debtor

Case No. 12-10146

(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer of KSCI, Inc. named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 41 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date March 09, 2012

Signature



Dennis J. Davis

[Print or type name of individual signing on behalf of debtor.]

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

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*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*