ORDERED.

Dated: July 29, 2026

Luis E. Rivera II
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
Tampa Division
www.flmb.uscourts.gov

IN RE:

IN DUE SEASON LLC dba
IN DUE SEASON BIRTH CENTER
& FAMILY WELLNESS

Debtor. /

Chapter 11

Case No.: 8:26-bk-03193-LER

THIRD INTERIM ORDER GRANTING EMERGENCY MOTION TO USE CASH COLLATERAL AND PROVIDING ADEQUATE PROTECTION

THIS CASE came on for hearing on July 22, 2026, at 11:00 a.m., to consider the Debtor's Motion for Authority to Use Cash Collateral and Providing Adequate Protection (Doc. 7) (the "**Motion**") through which the Debtor seeks authority to use the cash collateral of the U.S. Small Business Administration; Celtic Bank Corporation; Corporation Service Company as representative; JRG Funding, LLC; and LG Funding LLC (filed by CT Corporation System, as representative (collectively, the "**Secured Creditors**"). For the reasons stated in Court, the Court finds it appropriate to grant the motion on an interim basis. Accordingly, it is hereby

ORDERED:

1. The Motion (Doc. 7) is GRANTED on an interim basis, effective as of May 27, 2026.

2. **Cash Collateral Authorization**. Subject to the provisions of this order, the Debtor is authorized to use cash collateral to pay: (a) amounts expressly authorized by this Court; (b) the current and necessary expenses set forth in the attached budget, plus an amount not to exceed ten (10) percent for each line item; and (c) such additional amounts as may be expressly approved in writing by the Secured Creditors. The Debtor is also authorized and directed to pay $1,000.00 per month to the Subchapter V trustee. However, the Debtor is not authorized to pay any compensation to insiders or professionals set forth in the budget attached to the Motion absent Court approval of said compensation. This authorization will continue until further order of the Court. Except as authorized in this order, the Debtor is prohibited from use of cash collateral. However, expenditures in excess of the line items in the budget or not on the budget will not be deemed to be unauthorized use of cash collateral, unless the recipient cannot establish that the expense would be entitled to administrative expense priority if the recipient had extended credit for the expenditure. Expenditures in excess of the line items in the budget or not on the budget may, nonetheless, give rise to remedies in favor of the Secured Creditors.

3. **Collection of Accounts Receivable.** Notwithstanding any prepetition letters of direction from the MCA lenders, pursuant to Section 542 of the Bankruptcy Code, all persons and entities owing monies to the Debtor, including but not limited to the Debtor's customers, and insurance payors included but not limited to Blue Cross Blue Shield (BCBS), Cigna, Aetna and United Healthcare (UCH) are directed to pay such monies to the Debtor. All accounts receivable

or monies owed to the Debtor pursuant to payment applications shall constitute Cash Collateral, which shall upon collection by the Debtor constitute Cash Collateral to the extent of any valid and perfected security interests therein as of the Petition Date.

4. **Debtor Obligations**. The Debtor shall timely perform all obligations of a debtor-in-possession required by the Bankruptcy Code, Federal Rules of Bankruptcy Procedure, and the orders of this Court. In addition, no later than two days prior to the continued hearing date, the Debtor shall file: (1) a document comparing the Debtor's actual income and expenses and the Debtor's projected income and expenses under the attached cash collateral budget, and (2) an updated projected cash collateral budget.

5. **Access to Records and Premises.** Upon reasonable notice, and provided that it does not unreasonably interfere with the business of the Debtor, the Debtor shall grant the Secured Creditor access to the Debtor s business records and premises for inspection. The Debtor shall also provide monthly financial reporting to the Secured Creditor upon request.

6. **Replacement Lien**. The Secured Creditor shall have perfected post-petition liens against cash collateral to the same extent and with the same validity and priority as its prepetition liens, without the need to file or execute any document as may otherwise be required under applicable non bankruptcy law.

7. **Insurance**. The Debtor shall maintain insurance coverage for its property in accordance with the obligations under the loan and security documents with the Secured Creditor.

8. **Without Prejudice**. This order is without prejudice to: (a) any subsequent request by a party in interest for modified adequate protection or restrictions on use of cash collateral; or (b) any other right or remedy which may be available to the Secured Creditors.

9. **Creditors Committee.** The provisions of this Order are without prejudice to the rights of the United States Trustee to appoint a committee or any rights of a duly appointed committee to challenge the validity, priority or extent of any lien(s) asserted against cash collateral.

10. **Enforcement**. The Court shall retain jurisdiction to enforce the terms of this Order.

11. **Continued Hearing**. The Court shall conduct a continued hearing on cash collateral on September 2, 2026, at 10:00 a.m. The Debtor shall file a variance budget report two days prior to the hearing. The hearing will take place at the Sam M. Gibbons United States Courthouse, 801 N. Florida Avenue, Courtroom 9A, Tampa, Florida. The Court will conduct the hearing in person. Parties are directed to consult Judge Rivera's Procedures Governing Court Appearances regarding policies and procedures for attendance at hearings by video or telephone via Zoom, available at https://www.flmb.uscourts.gov/judges/rivera/. If you are unable to access the Court's website, please contact the Courtroom Deputy at 813−301−5195 no later than 3:00 p.m. one business day before the date of the hearing.

Attorney for Debtor, Buddy D. Ford, Esquire, is directed to serve a copy of this order on interested parties who do not receive service by CM/ECF and to file a Proof of service within three (3) days of entry of the order.