The order below is hereby signed.

Signed: May 8 2026

Elizabeth L. Gunn
U.S. Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLUMBIA

In re: **INTERACTIVE GOVERNMENT HOLDINGS, INC.,** *Debtor.*	Bankruptcy No. 26-00214 ELG Chapter 11 (SBRA)

INTERIM ORDER AUTHORIZING
THE DEBTOR'S USE OF CASH COLLATERAL

This matter is before the Court on the motion of Interactive Government Holdings, Inc. (the "Debtor") for authority to use cash collateral on an interim basis pursuant to Bankruptcy Rule 4001(b) and 11 U.S.C. § 363(c)(2)(B). Notice of the motion together with notice of the preliminary hearing thereon has been given and served by the Debtor to the the United States Trustee, the Debtor's secured creditors, the twenty (20) largest unsecured creditors on the Rule 1007(d) list, and the Subchapter V Trustee. The Court considered the motion, and after due deliberation, the hearing held on May 6, 2026, and good and sufficient cause appearing for the entry of the within order, it is hereby found:

A. *Notice and Hearing.* Notice of the motion and order shortening time for the preliminary hearing on the Debtor's use of cash collateral has been served in accordance with Section 102(1) of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 4001(b) and 4001(d), which notice is appropriate in the particular circumstances and is sufficient for all purposes under the Bankruptcy Code and the applicable Bankruptcy Rules in respect to the relief requested.

B. *Chapter 11 Filed.* Debtor filed its voluntary petition under Small Business Reorganization Act provisions of Chapter 11 of the Bankruptcy Code on April 24, 2026 (the "Petition Date") and is presently operating as a debtor-in-possession in accordance with §§ 1107, 1108, and 1184 of the Bankruptcy Code.

C. *Pre-Petition Debt.* PFF, LLC ("PFF", or the "Secured Creditor") has asserted a secured claims against the Debtor in the approximate amount of $1,347,855 on a Revolving Line of Credit and $1,178,839 on a Term Loan (the "Pre-Petition PFF Debt #1") as of the Petition Date. PFF has, and the Debtor has acknowledged and agreed that the PFF has, as of the Petition Date, a valid and subsisting first lien and blanket security interest in all assets of the Debtor (the "Collateral") securing the Debtor's indebtedness to the PFF.

Itria Ventures, LLC ("Itria") has asserted a secured claim (blanket lien) against the Debtor in the approximate principal amount of $325,661.58 as of the Petition Date. PFF and Itria each filed a UCC-1 within the Commonwealth of Virginia perfecting their security interests, Itria having filed its UCC-1 after that of PFF. Since there is no collateral remaining after application of the PFF lien, Itria shall be referred to herein as the "Unsecured Creditor."

D. *Pre-Petition Collateral.* There has been a *prima facie* showing that PFF has a properly perfected first priority lien on the Debtor's property (including proceeds) at the commencement of the case, including the Debtor's accounts, inventory, and other collateral which is or may result in cash collateral.

E. *Cash Collateral.* "Cash Collateral" as defined by Code § 363(a) as including post-petition proceeds, products, offspring, rents, or profits of property subject to a security interest as provided in Code § 552(b).

F. *Necessity and Best Interest.* The Debtor does not have sufficient unencumbered cash or other assets with which to continue to operate its business in Chapter 11, Subchapter V. The Debtor requires immediate authority to use cash collateral as defined herein to continue its business operations without interruption toward the objective of formulating an effective plan of reorganization. Debtor's use of cash collateral to the extent and on the terms and conditions set forth herein is necessary to avoid immediate and irreparable harm to the estate pending a final hearing. The amount of cash collateral authorized to be used pending a final hearing or entry of a final order is not to exceed the amounts reflected in the Debtor's budget, annexed hereto as **Exhibit A** (the "**Cash Collateral Budget**") for the time period from April 24, 2026 (the "Petition Date") through May 30, 2025, with the proviso that the Debtor shall set aside and not spend pending further court order the net profit shown of $17,056.00, which PFF asserts is its cash collateral and reserves all rights.

G. *Purposes.* The Debtor requests authorization to use cash collateral to meet its ordinary cash needs (and for such other purposes as may be approved in writing by the Secured Creditor or the Court) for the payment of actual expenses of the Debtor necessary to (a) maintain and preserve its assets; (b) continue operation of its business, including but not limited to the payment of wages, utilities, ordinary repairs and maintenance, insurance, license fees, lease payments, necessary taxes and assessments related to the leased premises, advertising expenses, management fees, payroll and other taxes, computer processing charges, equipment and/or other lease payments, payments of premiums and other expenses essential to maintain and operate the Debtor's business; (c) make regular monthly payments to PFF for adequate protection; and (d) pay administrative expenses, including fees to be paid to the Subchapter V Trustee, without further order of this Court, and professional fees after approval by the Court. The Court having determined there is a reasonable likelihood that the Debtor will prevail upon the merits at the final hearing of the Motion as required by Code § 363(c)(3), and for good cause shown,

IT IS ORDERED as follows:

1. *Use of Cash Collateral.* The Debtor is authorized, for the periods and in accordance with the Cash Collateral Budget.

2. *Adequate Protection.* As adequate protection for use of cash collateral, the Debtor shall, beginning on May 15, 2026, make a monthly adequate protection payment to PFF in the amount of $4,015.53.

3. Within thirty (30) days of the entry of this Order, the Debtor shall provide monthly periodic accountings to PFF setting forth the cash receipts and disbursements made by the Debtor under this Order. In addition, the Debtor shall provide PFF all other reports required by the pre-petition loan documents and any other reports reasonably required by PFF.

4. *Interlocutory Order and No Modification of Creditor's Adequate Protection.* This is an interlocutory order. Nothing contained herein shall be deemed or construed to (a) limit the parties to the relief granted herein; or (b) bar the parties from seeking other and further relief (including without limitation relief from the terms of this Order) for cause shown on appropriate notice to the Debtor and other parties-in-interest entitled to notice of same. The Order may be modified for cause shown by any party-in-interest on due notice.

IT IS FURTHER ORDERED, AND NOTICE IS HEREBY GIVEN

That any creditor or other interested party having any objection to this Interim Order shall file with the Clerk of this Court and serve upon counsel for the Debtor on or before the date set forth above at 839 Bestgate Road, Suite 400, Annapolis, Maryland 21401, a written objection and shall appear to advocate said objection virtually or in person, as directed by the Court, at a Final Hearing to be held at the date and time set forth above.

IT IS FURTHER ORDERED that the Debtor shall serve a copy of this Order and Notice by first class mail or ECF within two (2) business day from the date hereof, on (1) the United States Trustee; (2) all known secured creditors; and (3) Debtor's twenty (20) largest Rule 1007(d) unsecured creditors. Debtor shall immediately file with the Clerk a Certificate of Service of said mailing.

I ASK FOR THIS

/s/ *Daniel A. Staeven*
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Subchapter V Trustee

CC:

Debtor's Counsel
United States Trustee
Subchapter V Trustee
All Creditors

END OF ORDER