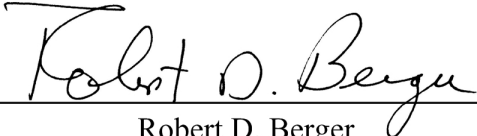




The relief described hereinbelow is SO ORDERED.

SIGNED this 6th day of February, 2017.


Robert D. Berger
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF KANSAS**

In Re:

INTERNATIONAL BRIDGE CORPORATION,
Debtor.

Case Number 15-20951 (RDB)
Chapter 11

**THIRD INTERIM ORDER GRANTING DEBTOR'S
THIRD MOTION FOR INTERIM USE OF CASH COLLATERAL**

A Hearing was held by the Court on January 26, 2017, on the Debtor's Third Motion for Use of Cash Collateral and Request for Related Relief Determining Adequate Protection (Doc. 181) (the "**Third Cash Collateral Motion**"), to which no objections were filed.

WHEREUPON THE COURT, after reviewing the pleadings, the presentation of evidence, and hearing statements of counsel, finds as follows:

FINDINGS OF FACT AND CONCLUSIONS OF LAW

1. On May 7, 2015 (the "**Filing Date**"), the Debtor filed a Voluntary Petition for relief under Chapter 11 of the Bankruptcy Code.
2. Also on the Filing Date, the Debtor filed an Emergency Motion for Interim Use of Cash Collateral and Request for Related Relief Determining Adequate Protection.

3. The Debtor is maintaining its business as a contractor in the South Pacific, particularly in Guam and the Northern Marianas Islands, pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

4. The Court has jurisdiction over this Motion under 28 U.S.C. §§ 157 and 1334, and venue is proper herein under 28 U.S.C. §§ 1408 and 1409.

5. The Debtor is an Ohio corporation, with its principal place of business in Berryton, Kansas.

6. The Debtor has an immediate and critical need to use cash collateral in order to preserve and protect the value of its assets. The Debtor has no source of income other than from the operation of its business.

7. TOA, the Government of Guam, Department of Revenue and Taxation ("**Guam**"), Leidos, and the Internal Revenue Service ("**IRS**") may claim an interest or lien in the cash collateral.

8. On May 14, 2015, the Court issued an Interim Order Granting Continued Use of Cash Collateral (Doc. 28), granting the Debtor the use of cash collateral in order to conduct its day-to-day operations including, but not limited to, the payment of utility expenses, payment for the purchase of supplies and other various overhead expenses, the payment of income to its employees, for payment of attorney's fees, and for the payment of United States Trustee's assessments and other expenses in the Chapter 11 proceeding.

9. On February 9, 2016, the Court issued a Second Interim Order Granting Debtor's Motion for Interim Use of Cash Collateral (Doc. 133), granting the Debtor the use of cash collateral in order to conduct its day-to-day operations including, but not limited to, the payment of utility expenses, payment for the purchase of supplies and other various overhead expenses, the payment of income to its employees, for payment of attorney's fees, and for the payment of United States Trustee's assessments and other expenses in the Chapter 11 proceeding.

10. Through its Third Cash Collateral Motion, the Debtor requests further authority to use cash collateral generated post-Petition, which is comprised primarily of accounts receivable due under its Insurance and Maintenance Agreement with CaPFA Capital Corp. 2010A for the John F. Kennedy High School in Guam or of proceeds from the assignment of that Agreement, and a determination by the Court that no further adequate protection is necessary at this time.

11. Based upon the facts and relief requested in the Debtor's Third Cash Collateral Motion, and the findings herein, the Court grants the interim use of cash collateral pursuant to § 363 of the Bankruptcy Code and subject to the limitations of this Order.

12. The Debtor shall have the use of cash collateral in order to conduct its day-to-day operations including, but not limited to, the payment of utility expenses, payment for the purchase of supplies and other various overhead expenses, payment of income to its employees, payment of attorney's fees, and for payment of the United States Trustee's assessments and other expenses in the Chapter 11 proceeding. Without the continued use of cash collateral in accordance with the terms of an Interim Order entered by this Court, and during the pendency of the Chapter 11 proceeding, the Debtor's estate and creditors will suffer immediate and irreparable harm.

13. The Debtor is granted permission to use cash collateral to continue its business operations pursuant to the itemized budget (the "**Revised Budget**") submitted to the Court as Exhibit 2 at the hearing on January 26, 2017, and also filed as a support document to the Third Cash Collateral Motion on January 27, 2017 (Doc. 191).

14. The Debtor shall be authorized to use cash collateral pursuant to the terms and conditions set forth herein in such amounts as set forth in the Revised Budget.

15. The Debtor shall continue to tender a monthly payment to IRS pursuant to § 362(d)(3)(B) in the amount of \$2,000.00 by the first day of each month, and shall grant a continuing and replacement lien in accounts receivable created post-petition to IRS.

16. The Debtor shall not be obligated to provide additional adequate protection at this time.

17. The requested relief in the Third Cash Collateral Motion and granted in this Interim Order is essential for the operation of the Debtor's business and the management and preservation of estate property.

18. Debtor shall have authority to use cash collateral until **February 28, 2017**.

19. A continued hearing is scheduled on this matter for February 16, 2017, at 1:30 p.m.

IT IS THEREFORE ORDERED, ADJUDGED, AND DECREED that the above shall become the Order of this Court.

IT IS SO ORDERED.

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