



Christopher M. Alston
U.S. Bankruptcy Judge

(Dated as of Entered on Docket date above)

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF WASHINGTON

In re:

J.A. CARRILLO CONSTRUCTION, LLC,

Debtor.

Case No. 25-13492

FINAL ORDER AUTHORIZING
DEBTOR TO OBTAIN
POSTPETITION FINANCING AND
USE CASH COLLATERAL

This matter came before the Court on J.A. Carrillo Construction, LLC's (the "Debtor") motion seeking an Order Authorizing the Debtor to Obtain Post-Petition Financing and Use Cash Collateral ("Motion"). The Court entered an Agreed Interim Order Authorizing the Debtor to Obtain Post-petition Financing and Use Cash Collateral and Setting Final Hearing on February 27, 2026, [Dkt. No. 83] ("Interim Order").

Based on the record before the Court, and the representations of counsel, the terms and conditions of this Order are a fair and reasonable response to the Debtor's request for consent to obtain postpetition financing and to use of Cash Collateral, and the entry of this Order is in the best interests of the bankruptcy estate and its creditors. The Court having reviewed the record in this matter now finds and concludes as follows:

IT IS HEREBY ORDERED:

1. The Motion is **GRANTED**. This Order authorizes final relief with respect to the Debtor's use of Cash Collateral and borrowing of the DIP Loan (this "Final Order").

FINAL ORDER AUTHORIZING DEBTOR TO OBTAIN POSTPETITION
 FINANCING AND USE CASH COLLATERAL AND GRANTING
 ADEQUATE PROTECTION PAGE 1 OF 2

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1 2. The Debtor is authorized to obtain postpetition financing (the "DIP Loan") from
2 Jose Carrillo ("Lender") in accordance with Second Amended Secured Promissory Note and
3 Amended Security Agreement attached hereto as Exhibits A and B (collectively "DIP Loan
4 Documents").

5 3. The DIP Loan shall not exceed the aggregate amount of \$500,000.

6 4. The DIP Loan shall accrue interest at 6.75% per annum.

7 5. The proceeds of the DIP Loan shall be used solely for payroll and related expenses
8 with respect to the Debtor's business operations in accordance with the budget attached hereto as
9 Exhibit C.

10 6. The DIP Loan shall be entitled to an administrative expense claim under 11 U.S.C. §
11 364(c). Lender shall be entitled to all the rights, privileges, and benefits, including, without
12 limitation, the liens, security interests and first priorities granted herein with respect to all such DIP
13 Loan Obligations.

14 // **End of Order** //

15 Presented by:

16 **WENOKUR RIORDAN PLLC**

17 By /s/ Faye C. Rasch

18 Faye C. Rasch, WSBA #50491

19 Attorney for Debtor in Possession J.A. Carrillo Construction, LLC
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