

In re **JEH Company**

Case No. **13-42397-rfn-11**
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
No real property owned See also Exhibit "G"	Leased real property		\$0.00	\$0.00

Total: **\$0.00**
(Report also on Summary of Schedules)

In re **JEH Company**

Case No. **13-42397-rfn-11**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		<p>Petty Cash 2550 US Hwy 287 N 5,000.00 Mansfield, TX 76063</p> <p>Petty Cash 4898 Hwy 377 S 555.00 Aubrey, TX 76227</p> <p>Petty Cash 3000 Brittmoore Bldg D Ste1 400.00 Houston, TX 77043</p> <p>Petty Cash 8409 SW 8th Str 1,600.00 OKC, OK 73128</p> <p>Petty Cash 7920 E 88th Bldg E 1,000.00 Commerce City, CO 80640</p> <p>Petty Cash 15213 S Hwy 71 2,300.00 Grandview, MO 64030</p> <p>Petty Cash 5225 Norwood Road 1,000.00 Dallas, TX 75247</p> <p>Petty Cash 7104 W FM 1431 1,000.00 Granite Shoals, TX 78654</p>	\$12,855.00

In re **JEH Company**

Case No. **13-42397-rfn-11**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Frost BankChecking Account	\$7,597.61
		Chase BankChecking Account	\$170,547.37
		Wells FargoChecking Account	\$6,070.86
		Wells FargoSaving Account	\$3,198.38
3. Security deposits with public utilities, telephone companies, landlords, and others.		See the attached Exhibit "3".	\$43,845.80
4. Household goods and furnishings, including audio, video and computer equipment.		See Attached Exhibit "B 3"	\$33,498.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.		Books, pictures and office decor included in equipment below	Unknown
6. Wearing apparel.		JEH CAPS342\$3.00\$1,026.00 JEH CAPS172\$3.00\$516.00 JEH RED T-SHIRTS118\$5.00\$590.00 JEH WHITE SHIRTS21\$15.00\$315.00 JEH HATS24\$3.00\$72.00	\$2,519.00
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		

In re **JEH Company**Case No. **13-42397-rfn-11**
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		JEH Company has insurance through the Federated Insurance Company with affiliated companies named as co insured. Carrier, Underwritten By, Type of Coverage: Federated, Federated, General Liability, Auto, CUMB, Employee Theft; Federated, Cigna GW, Health; Freedom, Freedom, Health; Services, Services, Defined Reimbursement; Federated, Federated, Workers Comp; Mass Mutual, Mass Mutual, Whole Life;	Unknown
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		

In re **JEH Company**

Case No. **13-42397-rfn-11**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		Face amount \$6,190,000	\$6,190,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Vendor Rebate 1st Quarter 2013	\$7,848.71
22. Patents, copyrights, and other intellectual property. Give particulars.	X		

In re **JEH Company**

Case No. **13-42397-rfn-11**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		The Debtor has a customer list. In this competitive industry, it is difficult to value.	Unknown
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See leases on Exhibit "B 25" and on Exhibit "G".	\$1,885,761.76
		Forklift 12-8FDU30-30588, Forklift13-FDU30-31009, Forklift 06-7FGU25-82644, Sweeper Retreiver6250-1959840	Unknown
		See also item 29 below.	\$0.00
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See Exhibit "B 28", see also questions 4 above and 29 below.	\$47,523.50
29. Machinery, fixtures, equipment, and supplies used in business.		Detailed list available, see also questions 4, 25 and 28 above.	\$10,732.00
30. Inventory.		Detailed inventory Exhibit "B(30)" is too voluminous to attach, face value at cost \$5,184,755.13	\$5,184,755.13
31. Animals.	X		

In re **JEH Company**

Case No. **13-42397-rfn-11**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
5 continuation sheets attached (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)			Total >	\$13,606,753.12

In re **JEH Company**Case No. **13-42397-rfn-11**

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:			DATE INCURRED: NATURE OF LIEN: Debt COLLATERAL: REMARKS: 					

3 continuation sheets attached

(Report also on
Summary of
Schedules.)(If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBATOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Ford Motor Credit Company, LLC Drawer 55-953 PO Box 55000 Detroit, MI 48255-0953		DATE INCURRED: NATURE OF LIEN: Debt COLLATERAL: vehicles REMARKS: Claim No. 12				\$9,753.82	\$9,753.82
		VALUE: \$0.00					
ACCT #: Frost Bank PO Box 34746 San Antonio, TX 78265	X	DATE INCURRED: NATURE OF LIEN: Debt COLLATERAL: --- REMARKS: Frost has additional claims for guarantees and with co-makers. Frost Claims liens on inventory accounts receivable and some equipment, as well as equipment pledged to third				\$4,812,302.57	
		parties. Claimed amount is as alleged by Frost Bank and is unconfirmed and approximate.					
		VALUE: \$11,374,755.13					
ACCT #: Mansfield ISD c/o Elizabeth Banda Calvo P.O. Box 13430 Arlington, TX 76094-0430		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: ad valorem property taxes REMARKS:				\$16,620.65	\$16,620.65
		VALUE: \$0.00					
Sheet no. 1 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$4,838,677.04	\$26,374.47
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Shoppa's Material Handling PO Box 156329 Fort Worth, TX 76155		DATE INCURRED: NATURE OF LIEN: Debt COLLATERAL: REMARKS: VALUE: \$0.00				\$448,180.80	\$448,180.80
ACCT #: Tarrant County c/o Laurie Spindler Huffman 2323 Bryan Street, Ste 1600 Dallas, TX 75201		DATE INCURRED: NATURE OF LIEN: Notice Only COLLATERAL: ad valorem taxes REMARKS: VALUE: \$0.00				\$19,223.82	\$19,223.82
ACCT #: Toyota Financial Services PO Box 3057 Torrance, CA 90510		DATE INCURRED: NATURE OF LIEN: Debt COLLATERAL: Forklift 12-8FDU30-30588, Forklift13-FDU30-31009 REMARKS: Value unknown except as set forth in item 29 below. VALUE: \$0.00				\$29,095.46	\$29,095.46
ACCT #: Upshur County c/o Laurie Spindler Huffman 2323 Bryan Street, Ste 1600 Dallas, TX 75201		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: ad valorem taxes REMARKS: VALUE: \$0.00				\$511.47	\$511.47
Subtotal (Total of this Page) > Total (Use only on last page) >						\$497,011.55	\$497,011.55

Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.)
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)		CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	Wood County c/o Laurie Spindler Huffman 2323 Bryan Street, Ste 1600 Dallas, TX 75201		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: ad valorem taxes REMARKS:				\$256.03	\$256.03
			VALUE:					
Sheet no. <u>3</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims				Subtotal (Total of this Page) > Total (Use only on last page) >			\$256.03 \$5,357,508.91	\$256.03 \$545,206.34

Sheet no. 3 of 3 continuation sheets attached
to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >
Total (Use only on last page) >

(Report also on
Summary of
Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re **JEH Company**

Case No. **13-42397-rfn-11**
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

** Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

1 continuation sheets attached

In re **JEH Company**

Case No. 13-42397-rfn-11
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: IRS Special Procedures Mail Code 5029 DAL 1100 Commerce Dallas, TX 75242		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only	Notice Only	Notice Only
ACCT #: Texas Comptroller of Public Accounts P.O. Box 13528, Capitol Station Austin, Texas 78711-3528		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only	Notice Only	Notice Only
ACCT #: US Trustee Room 960, 1100 Commerce St. Dallas, TX 75242		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only	Notice Only	Notice Only

Sheet no. 1 of 1 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotals (Totals of this page) >

Total >
(Use only on last page of the completed Schedule E.
Report also on the Summary of Schedules.)

Totals >
(Use only on last page of the completed Schedule E.
If applicable, report also on the Statistical Summary
of Certain Liabilities and Related Data.)

\$0.00	\$0.00	\$0.00
\$0.00		
	\$0.00	\$0.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: A.S.S.I.S.T. 2807 Monties Arlington, TX 76015		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$317.52
ACCT #: AAAA+Fire Protection 20160 Marimac Rd Trinidad, TX 75163		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$1,104.15
ACCT #: ABC Supply PO Box 785 Houston, TX 77001-0785		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$3,451.70
ACCT #: ACF Tarp and Awning 5960 E Loop 820 South Fort Worth, TX 76119		DATE INCURRED: CONSIDERATION: Debt REMARKS: Claim No. 14 filed in the amount of \$438.41				\$876.82
ACCT #: ADT Security Services PO Box 371956 Pittsburgh, PA 15250-7956		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$62.14
ACCT #: Ahern Rentals PO Box 271390 Las Vegas, NV 89127-1390		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$3,699.15
Subtotal >						\$9,511.48
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

19 continuation sheets attached

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: AHR Trucking & Storage, Inc. PO Box 162388 Fort Worth, TX 76161		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$8,600.00
ACCT #: Air Vent A/R #213700 PO Box 712523 Cincinnati, OH 45271-2523		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$25,674.34
ACCT #: AJC Tools 5145 Hudson Dr. Hudson, OH 44236		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$950.37
ACCT #: Alside Supply Center 5978 Broadway Denver, CO 80216		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$6,378.27
ACCT #: American General Payment Processing Center PO Box 0807 Carol Stream, IL 60132-0807		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$120,000.00
ACCT #: APS PO Box 2906 Phoenix, AZ 85062-2906		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$250.05

Sheet no. 1 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$161,853.03**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: ARCI, Ltd. dba America Roofing P.O. Box 38197 Houston, TX 77238		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$37,666.94
ACCT #: AT&T P.O Box 6001 Carol Stream, IL 60197-5001		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$282.64
ACCT #: AT&T Mobility PO Box 6463 Carol Stream, IL 60197-6463		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$124.27
ACCT #: AT&T OKC PO Box 105414 Atlanta, GA 30348-5414		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$862.54
ACCT #: AT&T Teleconference Services PO Box 2840 Omaha, NE 68103-2840		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$131.18
ACCT #: Avangard Group, LTD 12651 Briar Forest #250 Houston, TX 77070		DATE INCURRED: CONSIDERATION: lease REMARKS:				\$7,526.67

Sheet no. 2 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$46,594.24**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Award Metals Weather Guard Building Product Mail Stop #313632 PO Box 3632 Seattle, WA 98124-3632		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$3,159.50
ACCT #: Bear Transportation Services PO Box 671020 Dallas, TX 75267-1020		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$1,110.00
ACCT #: Berger Building Products Dept #3479 PO Box 2153 Birmingham, AL 35287-3479		DATE INCURRED: CONSIDERATION: Debt REMARKS: Claim No. 9 filed in the amount of \$18,508.04				\$10,925.30
ACCT #: Birdview Skylights 201 Longhorn Road Fort Worth, TX 76179		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$1,063.55
ACCT #: BITEC PO Box 497 Morrilton, AR 72110		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$9,974.00
ACCT #: BlueLinx Corporation PO Box 677597 Dallas, TX 75267-7599		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$631,706.72

Sheet no. 3 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$657,939.07

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Boise Cascade PO Box 847367 Dallas, TX 75284-7367		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$56,003.61
ACCT #: Boral Roofing 7575 IRVINE CENTER DRIVE SUITE 100 Irvine, CA 92618		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$28,771.48
ACCT #: Bradco PO Box 785 Houston, TX 77001-0785		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$7,727.32
ACCT #: Bridgewell Resources, LLC Attn Trina Travis PO Box 23372 Tigard, OR 97281		DATE INCURRED: CONSIDERATION: Debt REMARKS: \$1,017,720.66 at 12.00%, with \$7,463.28 interest				\$1,017,720.66
ACCT #: Bruckner Leasing Co., Inc. PO Box 1024 Amarillo, TX 79105		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$2,673.17
ACCT #: Bruckner Truck Sales Corporate Billing LLC Dept 959 PO Box 1000 Memphis, TN 38148		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$5,555.23

Sheet no. 4 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$1,118,451.47

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: C & R Manufacturing Inc. PO Box 1874 Stillwater, OK 74076		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$6,021.97
ACCT #: Cast Transportation 9850 Havara St. Henderson, CO 80640		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$425.00
ACCT #: Cedar Creek PO Box 843704 Dallas, TX 75284-3704		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$2,631.65
ACCT #: Central States Mfg PO Box 11407 Dept 2107 Birmingham, AL 35246-2107		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$14,688.67
ACCT #: Century Link PO Box 29040 Phoenix, AZ 85038-9040		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$443.35
ACCT #: CHASE BANK Cardmember Services PO Box 94014 Palatine, IL 60094		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$7,500.00

Sheet no. 5 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$31,710.64**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: CLC Roofing 200 E. Beltline Road Suite 20 Coppell, TX 75019		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$336,430.41
ACCT #: Clemente Acero L. 13434 N. 42nd St. Phoenix, AZ 85032		DATE INCURRED: CONSIDERATION: N. 42nd St. REMARKS:				\$0.00
ACCT #: Commerce Bank PO Box 808009 Kansas City, MO 64180		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$3,276.00
ACCT #: Compass Professional Health 3102 Oak Lawn, Suite 215 Dallas, TX 75219		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$72.00
ACCT #: Crown-Roof Tiles 2155 FM 1187 Mansfield, TX 76063		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$458.62
ACCT #: Dallas Wholesale Distribution P.O. Box 671449 Dallas, TX 75267-1449		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$29,684.40

Sheet no. 6 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$369,921.43

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Deffenbaugh Disposal Service PO Box 3249 Shawnee Mission, KS 66203-0249		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$59.84
ACCT #: Direct Tire Shop, Inc. 5590 East 55th Avenue Commerce City, CO 80022		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$2,621.48
ACCT #: DOT Metal Products PO Box 712529 Cincinnati, OH 45271		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$33,458.20
ACCT #: Federated Insurance PO Box 64304 Saint Paul, MN 55164-0304		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$22,301.10
ACCT #: First Capital		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$7,014.86
ACCT #: Ford Motor Credit Company, LLC PO Box 6275 Dearborn, MI 48121		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only

Sheet no. 7 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$65,455.48**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Franklin International PO Box 710914 Columbus, OH 43271-0914		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$4,899.55
ACCT #: Freedom Services, Inc. PO Box 3110 Burnsville, MN 55337-8110		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$124.00
ACCT #: Frost Leasing PO Box 59 San Antonio, TX 78291-0059		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$43,312.03
ACCT #: Frost Leasing PO Box 1600 San Antonio, TX 78296		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$7,054.52
ACCT #: G&K Services 5100 Race Ct Denver, CO 80216-2135		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$48.30
ACCT #: Gap Roofing of Texas, LLC 4444 Hunt St, - MAIP Pryor, OK 74361		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$148,009.83

Sheet no. 8 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$203,448.23**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Gardner Asphalt Corporation 36548 Treasury Center Chicago, IL 60694-6500		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$1,606.52
ACCT #: Genesis Worldwide Logistics LLC 3401 Navigation, Suite 118 Houston, TX 77003		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$625.00
ACCT #: Geocel P.O. Box 402339 Atlanta, GA 30384-2339		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$4,902.53
ACCT #: Grace Property & Inv 800 Quick Trip Way Belton, MO 64012		DATE INCURRED: CONSIDERATION: Lease REMARKS:				\$0.00
ACCT #: Guardian Building Materials PO Box 731020 Dallas, TX 75373		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$68,924.03
ACCT #: HCTRA-Violations Dept 1 PO Box 4440 Houston, TX 77210-4440		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$53.00

Sheet no. 9 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$76,111.08**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Henry Company 23269 Network Place Lockbox # 23269 Chicago, IL 60673-1232		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$6,273.54
ACCT #: High Desert Trading PO BOX 7752 Bend, OR 97708		DATE INCURRED: CONSIDERATION: Debt REMARKS: Claim No. 6 filed in the amount of \$12,185.60				\$12,187.60
ACCT #: Highline Metals 1660 Jasper Street, Unit B Aurora, CO 80011		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$2,842.50
ACCT #: Hose Tech USA PO Box 92009 Southlake, TX 76092		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$185.17
ACCT #: Hunter Panels LLC BOx 13740 Newark, NJ 07188-0740		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$8,536.40
ACCT #: Huttig Building Products PO Box 203292 Dallas, TX 75320-3292		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$1,936.80

Sheet no. 10 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$31,962.01**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: IKO Manufacturing Inc. PO Box 5279 New York, NY 10087-5279		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$23,128.52
ACCT #: Inovate Manufacturing, LLC 9303 GARFIELD AVENUE South Gate, CA 90280		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$5,406.24
ACCT #: Internet 281 PO Box 248 Marble Falls, TX 78654		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$442.36
ACCT #: InterWrap Corp. PO Box 280 Sumas, WA 98295-0280		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$40,446.00
ACCT #: James Helzer 8110 Russell Curry Road Arlington TX 76001		DATE INCURRED: CONSIDERATION: Lease REMARKS:				\$14,500.00
ACCT #: Judy West 100 Brentwood Court Poinciana, FL 34759		DATE INCURRED: CONSIDERATION: Lease REMARKS:				\$1,750.00

Sheet no. 11 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$85,673.12

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Laclede Gas Company Drawer 2 Saint Louis, MO 63171		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$1,542.79
ACCT #: LCM Group Houston ,TX 7207 North Loop East Houston, TX 77028		DATE INCURRED: CONSIDERATION: Lease REMARKS:				\$9,168.87
ACCT #: Lenny Hudgins 432 Christie Ave Fort Worth, TX 76140		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$1,869.66
ACCT #: Lomanco PO BOX 519 Jacksonville, AR 72076		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$1,665.00
ACCT #: M & M Manufacturing Dept D8035 PO Box 650002 Dallas, TX 75265-0002		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$95.94
ACCT #: Mansfield Auto Parts PO Box 716 Mansfield, TX 76063		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$766.71

Sheet no. 12 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$15,108.97

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: MassMutual Financial Group APM Payment Processing Center PO Box 92485 Chicago, IL 60675		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$220,339.28
ACCT #: McAllen Foreign Trade Zone Attn: Keith Patridge 6401 S 33rd Street McAllen, TX 78503		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$426.71
ACCT #: Metlife Investors USA Insurance Company PO BOX 371487 Pittsburgh, PA 15250-7487		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$77,021.03
ACCT #: Metro Roof Products 3093 A Industrial street Oceanside, CA 92054		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$1,644.11
ACCT #: Michael J. Quilling Linda S. LaRue 2001 Bryan Street, Suite 1800 Dallas, Texas 75201		DATE INCURRED: CONSIDERATION: Notice Only REMARKS: Counsel for Frost				\$0.00
ACCT #: Newman-Knight Ltd. Attn: Ray Newman PO Box 32205 Oklahoma City, OK 73123		DATE INCURRED: CONSIDERATION: Lease REMARKS:				\$2,750.00

Sheet no. 13 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$302,181.13

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Norwood Organization, L. P. 1700 Pacific Avenue Suite 2350 Dallas, TX 75201		DATE INCURRED: CONSIDERATION: 1040 Taxes REMARKS:				\$5,500.00
ACCT #: Nova Healthcare, PA 110 Cypress Station Suite 152 Houston, TX 77090		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$72.60
ACCT #: NTTA Customer Service Center PO Box 260928 Plano, TX 75026-0928		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$6.40
ACCT #: Occupational Health Centers PO Box 9005 Addison, TX 75001-9005		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$147.50
ACCT #: Oklahoma Roofing Monthly PO Box 13573 Oklahoma City, OK 73113		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$400.00
ACCT #: PABCO Roofing 10600 White Rock Road Bldg B Suite 100 Rancho Cordova, CA 95670	X	DATE INCURRED: CONSIDERATION: Debt REMARKS: \$4,993,377.34, at 5.25%, with interest \$16,020.42				\$7,018,399.05

Sheet no. 14 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$7,024,525.55**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Parkerson Tire and Casing PO Box 961102 Fort Worth, TX 76161-1102		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$4,027.40
ACCT #: Pate's Hardware, Inc. 1307 S. Morgan St. Granbury, TX 76048		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$22,794.77
ACCT #: Pedernales Electric Cooperative PO Box 1 Johnson City, TX 78636		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$55.13
ACCT #: Prime Source Note Jerry Kegley, SVP &CFO 1321 Greenway Drive Irving, TX 75038		DATE INCURRED: CONSIDERATION: Debt REMARKS: \$2,377,754.15 at 6.00%, with \$8,718.43 interest				\$2,377,754.13
ACCT #: Reeder Distributors, Inc. PO Box 225264 Dallas, TX 75222-5264		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$11,552.97
ACCT #: Reload Trucking, Inc. P.O. Box 95125 Oklahoma City, OK 73143-5125		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$3,693.25

Sheet no. 15 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$2,419,877.65**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Roofing Supply Group 8727 Lockway Drive San Antonio, TX 78217		DATE INCURRED: CONSIDERATION: Debt REMARKS: Claim No. 13 filed in the amount of \$207,626.19				\$209,203.94
ACCT #: Ross Mfg. 155 SPIRE LANE CPU ARL-4304 LARRY LANE New Braunfels, TX 78132		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$1,173.00
ACCT #: Shared Equity Partners, LLC 9624 East Lake Circle Greenwood Village, CO 80111		DATE INCURRED: CONSIDERATION: Lease REMARKS:				\$4,500.00
ACCT #: Southern Shingle		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$712.26
ACCT #: Spec Building Materials 2840 ROE LANE Kansas City, KS 66103		DATE INCURRED: CONSIDERATION: Debt REMARKS: Claim No. 15 filed in the amount of \$1,881.92				\$1,142.82
ACCT #: Swan Transportation Services PO Box 1077 Tyler, TX 75710		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$35,600.00

Sheet no. 16 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$252,332.02**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: T&W Tire PO Box 974474 Dallas, TX 75397-4474		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$2,811.34
ACCT #: Tarco Specialty Products Attn: Tim Mines One Information Way, Ste 225 Little Rock, AR 72202		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$36,775.00
ACCT #: Texas Metal Products 9203 Meadow Vista Blvd Houston, TX 77064		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$3,864.90
ACCT #: The Better Business Bureau 101 Summit Ave Suite 707 Fort Worth, TX 76102		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$455.00
ACCT #: The Corporation Company PO Box 13397 Philadelphia, PA 19101-3397		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$235.00
ACCT #: Toyota Financial Services COMMERCIAL FINANCE DEPT 2431 Carol Stream, IL 60132		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$1,585.82

Sheet no. 17 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$45,727.06**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: TXU Energy P O BOX 650638 Dallas, TX 75265-0638		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$305.14
ACCT #: Ty Bassham 108 E Haddock St. Norman, OK 73069		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$368.48
ACCT #: Tyco Integrated Security LLC PO Box 371967 Pittsburgh, PA 15250-7967		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$364.30
ACCT #: U.S. Ply PO Box 11740 Fort Worth, TX 76110		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$16,473.00
ACCT #: Verizon Southwest PO Box 920041 Dallas, TX 75392-0041		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$385.78
ACCT #: WeatherBond 22717 Network Place Chicago, IL 60673-1227		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$4,193.28

Sheet no. 18 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$22,089.98

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Wells Fargo PO Box 7777 San Francisco, CA 94120		DATE INCURRED: CONSIDERATION: Debt REMARKS: Claim No. 5 filed in the amount of \$20,782.00				\$20,022.25
ACCT #: Wells Fargo Equipment Finance PO Box 7777 San Francisco, CA 94120-7777		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$415.64
ACCT #: Weyerhaeuser NR Company P.O. Box 843568 Dallas, TX 75284-3568		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$28,464.64
ACCT #: Windstream PO Box 9001908 Louisville, KY 40290-1908		DATE INCURRED: CONSIDERATION: Debt REMARKS:				\$33.62
ACCT #: Woody Butts, Inc. 3451 Dalworth Arlington, TX 76011		DATE INCURRED: CONSIDERATION: Debt REMARKS: Claim No. 7 filed in the amount of \$4,371.84				\$4,371.84

Sheet no. 19 of 19 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$53,307.99**
Total > **\$12,993,781.63**

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re **JEH Company**Case No. **13-42397-rfn-11**
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
JEH Leasing Company, Inc. 8110 Russell Curry Rd. Arlington, TX 76001-7212	See attached Exhibit "G"

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Jim and Marilyn Helzer 8110 Russell Curry Rd. Arlington, TX 76001	Frost Bank PO Box 34746 San Antonio, TX 78265
Jim and Marilyn Helzer 8110 Russell Curry Rd. Arlington, TX 76001	PABCO Roofing 10600 White Rock Road Bldg B Suite 100 Rancho Cordova, CA 95670

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re **JEH Company**

Case No. **13-42397-rfn-11**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	6	\$13,606,753.12		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	4			\$5,357,508.91
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			\$0.00
F - Creditors Holding Unsecured Nonpriority Claims	Yes	20			\$12,993,781.63
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				
J - Current Expenditures of Individual Debtor(s)	No				
TOTAL		35	\$13,606,753.12	\$18,351,290.54	

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President** of the **Corporation**
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
36 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date **7/1/2013**

Signature **/s/ James E. Helzer**
James E. Helzer
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]