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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE: § Case No. 13-42397-rfn-11
§
JEH COMPANY § (Chapter 11)
JEH STALLION STATION, INC. §
JEH LEASING COMPANY, INC. §
Debtors in possession § (Administratively Consolidated)
§
DEBTORS. §

BALLOT TABULATION

TO THE HONORABLE RUSSELL F. NELMS, UNITED STATES BANKRUPTCY JUDGE:

COME NOW JEH Company, JEH Stallion Station, Inc. and JEH Leasing Company, Inc., and file this Ballot Tabulation with respect to the Amended Disclosure Statement (docket item No. 388) with respect to the Amended Plan of Reorganization (docket item No. 387) dated April 15, 2014 (as amended, modified, and supplemented, the “Plan”) and as such, would respectfully show the Court as follows:

The Ballots for acceptance or rejection of the Amended Plan of Reorganization and Amended Disclosure Statement filed by the Debtors were due on or before May 12, 2014 at 5:00 p.m., pursuant to the Order Approving Disclosure Statement and Fixing Time for Filing Acceptances or Rejections of the Plan of Reorganization for the Debtor Combined with Notice Thereof entered

April 16, 2014 as docket item No. 389, and all ballots were sent to the office of counsel for the Debtors and were received and tabulated by that firm. The ballots were cast as set forth herein.

JEHCO Class 1 – Administrative Expense Claims

No ballot cast.

JEHCO Class 2 – Priority Tax Claims, if any

No ballot cast.

JEHCO Class 3 – All Other Priority Claims, if any

No ballot cast.

JEHCO Class 4 – Secured Tax Claims

No ballot cast.

JEHCO Class 5A – Secured Claims of Bridgewell Resources, LLC

Under the terms of the plan, the secured claim of Bridgewell is treated as an unsecured claim. As a result, the Bridgewell claim is also counted in Class 6.

1 ballot cast – Bridgewell Resources, LLC

<u>Votes Cast</u>	<u>Number</u>	<u>Amount</u>	<u>Percent</u>	<u>Percent</u>
Total Acceptance Votes:	0		0% in amount	0% in number
Total Rejections Votes:	1	\$1,049,822.36	100% in amount	100% in number

JEHCO Class 5B – Secured Claims of Frost Bank

1 ballot cast – Frost Bank f/k/a The Frost National Bank, N.A.

<u>Votes Cast</u>	<u>Number</u>	<u>Amount</u>	<u>Percent</u>	<u>Percent</u>
Total Acceptance Votes:	1	\$5,680,379.72	100% in amount	100% in number
Total Rejections Votes:	0		0% in amount	0% in number

*In the three cases, Frost Bank has filed the following claims. With respect to the majority of these claims, Frost Bank is cross-collateralized and is entitled to assert its claim against JEHCO with

respect to all claims. The amount of the claims has been materially reduced by payments made during the case, as is reflected in the ballot.

JEHCO -

67	Frost Bank	Secured	\$1,297,301.07
68	Frost Bank	Secured	\$3,529,588.87
69	Frost Bank	Secured	\$14,556.23
70	Frost Bank	Secured	\$24,089.24
71	Frost Bank	Secured	\$29,069.27
72	Frost Bank	Secured	\$15,695.51
73	Frost Bank	Secured	\$12,939.11
74	Frost Bank	Secured	\$6,785.09
75	Frost Bank	Secured	\$44,190.26
76	Frost Bank	Secured	\$63,486.27
77	Frost Bank	Secured	\$29,720.70
78	Frost Bank	Secured	\$124,086.17
79	Frost Bank	Secured	\$10,541.30
80	Frost Bank	Secured	\$82,502.83
81	Frost Bank	Secured	\$13,080.36
82	Frost Bank	Secured	\$97,689.91
83	Frost Bank	Secured	\$39,520.08
84	Frost Bank	Secured	\$83,795.92
85	Frost Bank	Secured	\$235,379.88

JEH Stallion -

9	Frost Bank	Secured	\$1,297,301.07
10	Frost Bank	Secured	\$24,089.24

JEH Leasing -

12	Frost Bank	Secured	\$14,078.82
13	Frost Bank	Secured	\$15,695.51
14	Frost Bank	Secured	\$12,939.11
15	Frost Bank	Secured	\$6,786.09
16	Frost Bank	Secured	\$44,190.26
17	Frost Bank	Secured	\$63,486.27
18	Frost Bank	Secured	\$29,720.70
19	Frost Bank	Secured	\$124,086.17
20	Frost Bank	Secured	\$10,541.30
21	Frost Bank	Secured	\$82,502.83
22	Frost Bank	Secured	\$13,080.36
23	Frost Bank	Secured	\$97,689.91
24	Frost Bank	Secured	\$39,520.08
25	Frost Bank	Secured	\$83,795.92

26 Frost Bank Secured \$235,379.88

JEHCO Class 5C – Secured Claims of G.A.P. Roofing, Inc.

No ballot cast

JEHCO Class 5D – Secured Claims of Wells Fargo

No ballot cast.

JEHCO Class 5E – Secured Claims of Worthington National Bank

1 ballot cast – Worthington National Bank

<u>Votes Cast</u>	<u>Number</u>	<u>Amount</u>	<u>Percent</u>	<u>Percent</u>
Total Acceptance Votes:	0		0% in amount	0% in number
Total Rejections Votes:	1	\$4,707.00	100% in amount	100% in number

JEHCO Class 5F – Secured Claims of any other creditors assuming a secured claim.

1 ballot cast, treated in Section 12E below. (Mercedes-Benz Financial Services USA, LLC)

<u>Votes Cast</u>	<u>Number</u>	<u>Amount</u>	<u>Percent</u>	<u>Percent</u>
Total Acceptance Votes:	0		0% in amount	0% in number
Total Rejections Votes:	0		0% in amount	0% in number

JEHCO Class 6 – General Unsecured Creditors

8 ballots cast –

Accepted:

Ahern Rentals, Inc.	\$3,699.15
BITEC, Inc.	\$9,974.00
BlueLinx Corporation	\$675,983.00
Guardian Bldg. Products	\$85,022.53
High Desert Trading, Inc.	\$12,815.60
Highline Metals, Inc.	\$5,692.50
Swan Transportation Services, Ltd.	\$46,850.00

Wingo-Locklear Publishing LLC/ Oklahoma Roofing Monthly \$400.00

Rejected:

Bridgewell Resources, LLC	\$1,049,822.36
CLC Roofing, Inc.	\$309,000.00
PrimeSource Building Products, Inc.	\$2,828,156.34
TXU Energy Retail Company, LLC	\$1,089.89

<u>Votes Cast</u>	<u>Number</u>	<u>Amount</u>	<u>Percent</u>	<u>Percent</u>
Total Acceptance Votes:	8	\$840,436.78	16.71% in amount	66.6% in number
Total Rejections Votes:	4	\$4,188,068.59	83.29% in amount	33.4% in number

JEHCO Class 7 – Equity interest holders

No ballot cast

JEHCO Class 8 – Administrative Expense Claims

No ballot cast.

Leasing Class 9 – Priority Tax Claims

No ballot cast.

Leasing Class 10 – All other Priority Claims, if any.

No ballot cast.

Leasing Class 11 – Secured Tax Claims

No ballot cast.

Leasing Class 12A – Secured Claim of Ally Financial

No ballot cast.

Leasing Class 12B – Secured claim of Ford Motor Credit Company, LLC

No ballot cast.

Leasing Class 12C – Secured Claim of Frost Bank

1 ballot cast – Frost Bank f/k/a The Frost National Bank, N.A.

<u>Votes Cast</u>	<u>Number</u>	<u>Amount</u>	<u>Percent</u>	<u>Percent</u>
Total Acceptance Votes:	1	\$5,680,379.72	100% in amount	100% in number
Total Rejections Votes:	0		0% in amount	0% in number

*The treatment of the Frost Bank claims is described in Section 5B above.

Leasing Class 12D – Secured claim of Mack Financial

No ballot cast.

Leasing Class 12E – Secured Claim of Mercedes-Benz Financial Services USA, LLC

1 ballot cast – Mercedes-Benz Financial Services, USA, LLLC

<u>Votes Cast</u>	<u>Number</u>	<u>Amount</u>	<u>Percent</u>	<u>Percent</u>
Total Acceptance Votes:	0	\$	0% in amount	0% in number
Total Rejections Votes:	1	\$15,366.12	100% in amount	100% in number

Leasing Class 12F – Secured Claim of Toyota Motor Credit Corporation

No ballot cast.

Leasing Class 12G – Secured Claim of Worthington National Bank

1 ballot cast – Worthington National Bank

<u>Votes Cast</u>	<u>Number</u>	<u>Amount</u>	<u>Percent</u>	<u>Percent</u>
Total Acceptance Votes:	0		0% in amount	0% in number
Total Rejections Votes:	1	\$4,707.00	100% in amount	100% in number

Leasing Class 13 – General Unsecured Creditors

No ballot cost.

Leasing Class 14 – Equity Interest

No ballot cost.

Leasing Class 15 – Administrative Expense Claims

No ballot cost.

JEH Stallion Class 16 – Priority Tax Claims

No ballot cost.

JEH Stallion Class 17 – All other Priority Claims, if any

No ballot cost.

JEH Stallion Class 18 – Secured Tax Claims

No ballot cost.

JEH Stallion Class 19A – Secured Claim of Ally Financial

No ballot cost.

JEH Stallion Class 19B – Secured Claim of Ford Motor Credit Company, LLC

No ballot cost.

JEH Stallion Class 19C – Secured Claim of Frost Bank

1 ballot cast – Frost Bank f/k/a The Frost National Bank, N.A.

<u>Votes Cast</u>	<u>Number</u>	<u>Amount</u>	<u>Percent</u>	<u>Percent</u>
Total Acceptance Votes:	1	\$5,680,379.72	100% in amount	100% in number
Total Rejections Votes:	0		0% in amount	0% in number

*The treatment of the Frost Bank claims is described in Section 5B above.

JEH Stallion Class 19D – Secured Claim of John Deere Financial

No ballot cost.

JEH Stallion Class 19E – Secured Claim of US Bank NA dba US Bank

No ballot cost.

JEH Stallion Equity Interests

No ballot cost.

WHEREFORE, PREMISES CONSIDERED, the Debtors pray that this Court accept and approve this ballot tabulation; and that this Court grant such other and further relief as is just and equitable.

Respectfully submitted,

By: /s/ Mark J. Petrocchi

Mark J. Petrocchi

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COUNSEL FOR THE DEBTORS

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he caused a true and correct copy of the foregoing document to be served upon those parties registered on the ECF filing system of the Clerk of the Court on the 15th day of May 2014.

/s/Mark J. Petrocchi

Mark J. Petrocchi