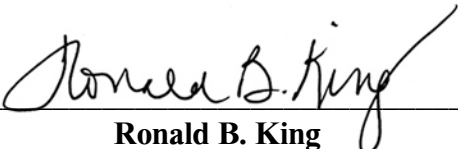




The relief described hereinbelow is **SO ORDERED**.

Signed November 30, 2016.



Ronald B. King
Chief United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
MIDLAND DIVISION

IN RE: §
§
J.G. SOLIS, INC. § CASE NO. 16-70080
§ (Chapter 11)
Debtor. §

SIXTH INTERIM ORDER APPROVING MOTION FOR AUTHORITY
TO USE CASH COLLATERAL AS FILED BY DEBTOR

CAME ON FOR CONSIDERATION Debtors’ Motion to Use Cash Collateral and the Court having considered the Motion, the proposed budget, the agreement of the parties as announced on the record at the November 30, 2016 hearing on the Motion, and concluding that the Motion is well taken and should be granted in accordance with the Court’s prior cash collateral rulings stated on the record and as provided herein, it is hereby

ORDERED, that J.G. Solis, Inc., Debtor herein, is permitted to use the cash collateral pursuant to the budget (the “Budget”) attached hereto as **Exhibit A** on a further interim basis. It is further

ORDERED, that Debtor is permitted to use said cash collateral for a period not to exceed December 15, 2016. It is further

ORDERED that the Debtor shall maintain its debtor-in-possession bank account (the “DIP Account”) at Wells Fargo Bank, N.A. (the “Bank”). It is further

ORDERED, that any remaining funds currently held by the Bank in the Debtor’s pre-petition operating account shall be released into the DIP Account for use by the Debtor in accordance with the Budget and this Order. It is further

ORDERED, that the Debtor shall deliver the following reports and other documentation to the Bank and Wells Fargo Equipment Finance (“WFEF”): (i) the business unit number and the VIN number and/or the serial number of the equipment collateral that the Debtor intends to use to generate the revenues shown in the Budget; (ii) the location and/or job site of each such piece of equipment collateral, including but not limited to, information regarding the well location and operator name for such well and/or job site (the “Equipment Location List”); and (iii) each Master Service Agreement, or such other services contract, under which the Debtor is operating to generate revenues shown in the Budget. The Equipment Location List shall be updated weekly and provided to the Bank and WFEF by close of business on Monday of each week. No later than twenty-one (21) days after the end of each calendar month, the Debtor shall also deliver to the Bank all monthly financial information for the preceding month, such monthly financial information to include a balance sheet, an income statement, and a statement of cash flows (the “Monthly Financials”). It is further

ORDERED, that the Bank and WFEF shall have, and are hereby granted, replacement liens and security interests (the “Replacement Liens”) in and on all property of the Debtor and its bankruptcy estate, including all property acquired by the Debtor and its bankruptcy estate after the Petition Date, to the extent necessary to adequately protect the Bank and WFEF from any diminution in the value of their interests in property of the Debtor’s estates as a result of the

entry of this Order, the use of Cash Collateral authorized hereby, and/or the imposition of the automatic stay. It is further

ORDERED to the extent the Replacement Liens granted hereunder do not provide the Bank and WFEF with adequate protection of their interests in the Cash Collateral, the Bank and WFEF shall have a super-priority administrative expense claim under Section 507(b) of the Bankruptcy Code as necessary to fully compensate the Bank and WFEF for failure of adequate protection (the "Super-Priority Claims"). It is further

ORDERED, that the Debtor shall pay monthly adequate protection payments of \$10,000 to the Bank and \$14,000 to WFEF on the 21st day of every month until further order of the Court. It is further

ORDERED, all insurance currently in place on the Debtor's assets shall be renewed and maintained at all times. It is further

ORDERED, that any equipment owned by the Debtor may not be used by any other non-debtor entity during the pendency of this case. It is further

ORDERED, that the Court will consider again the use of cash collateral at a hearing to be conducted before this Court on the 15th day of December, 2016 at 2:30 p.m.

END OF ORDER

AGREED TO:

/s/ Jesse Blanco
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-and-

/s/ J. Frasher Murphy
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EXHIBIT A

JG Solis Corporation
 Projection of monthly revenues and costs
 December 2016 and January 2017

	December	January
Revenue	\$ 900,000	\$ 1,000,000
Sales tax	22,000	23,000
	<hr/>	<hr/>
Total Receivables Created	922,000	1,023,000
Cost of Sales		
Sales tax	22,000	23,000
Merchandise for resale	128,000	128,000
Payroll	350,000	410,000
Payroll taxes	30,000	36,000
Workmans Comp Ins	13,000	16,000
Fuel	45,000	50,000
Operating supplies	30,000	35,000
Water & disposal fees	-	-
Repairs & maint	35,000	35,000
Uniforms	15,000	17,000
Other	15,000	15,000
	<hr/>	<hr/>
	683,000	765,000
Gross Profit	239,000	258,000
Administrative costs		
Payroll-pushers, dispatchers, DOT, mechanics, office & administrative	35,000	35,000
Payroll taxes	2,000	3,000
Workmans comp	1,000	1,000
Property and other taxes (accrued)(see note A)	15,000	15,000
Insurance	34,000	34,000
Health Insurance	30,000	32,000
Travel & entertainment	20,000	10,000
Phones	5,000	5,000
Computer	2,000	1,000
Office	5,000	5,000
Professional fees	1,000	1,000
Utilities	2,000	2,000
3 months trustee fee	-	10,000
Interest to Bank	28,000	24,000
Other	1,000	1,000
	<hr/>	<hr/>
	181,000	179,000

Net Income **\$ 58,000 \$ 79,000**

Note A - Payment of \$180,000 may be required - the county has submitted a claim in the Ch 11 proceedings, if it is included in those required payments, then this payment will not be made.