

ENTERED

March 30, 2026

Nathan Ochsner, Clerk

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
GALVESTON DIVISION

In re:	§	
	§	Case No. 26-80135
JMAY Realty Investment Co.,	§	
	§	Chapter 11
Debtor.	§	

ORDER AUTHORIZING INTERIM USE OF CASH COLLATERAL

Upon consideration of *the Debtor's Emergency Motion for Interim and Final Orders Authorizing Use of Cash Collateral* (the "Motion")¹ requesting approval to maintain its current Bank Account and existing Bank Forms. The Court has reviewed the Motion, responses to the Motion, if any, and the arguments of counsel, if any, has determined that all entities with an interest in the Debtor's cash collateral are adequately protected by the equity in the Debtor's Income Properties, and finds there is good cause to grant the Debtor authority to use its cash collateral on an interim basis as otherwise it will not be able to maintain operations and pay post-petition administrative expenses. It is therefore ORDERED THAT:

1. Subject to the terms and conditions of this Order and in accordance with the Interim Budget attached as Exhibit A to the Motion, the Debtor is authorized to use cash collateral as that term is defined in 11 U.S.C. § 363(a).

2. The Debtor is authorized to vary from the Interim Budget as follows:

- a. The Debtor may vary from the budget, on an item-by-item basis, by as much as 20% weekly for any item where spending is forecast at \$2,000 or less for the week and by as much as 10% weekly for any item where spending is forecast to be more than \$2,000 for the week.

¹ Capitalized terms not defined in this Order are defined in the Motion

- b. If the Debtor underspends in any category in a given week, then the monies not spent in that week shall be carried forward into future weeks until spent.
3. The terms of this Order are immediately effective and enforceable upon entry.
4. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.
5. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.
6. A final hearing is scheduled for April 22_, 2026, at 10 a.m. to determine final approval of the Debtor's use of cash collateral. All objections to final approval of the Motion shall be filed by April 15, 2026.

Signed: March 30, 2026


Alfredo R Pérez
United States Bankruptcy Judge