# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re	:	Chapter 11
Journal Register Company,	:	Case No. 12-13774 (SMB)
Debtor.	: :	

#### SCHEDULES OF ASSETS & LIABILITIES

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**Debtors in Possession** 

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### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In man	)	Chapter 11
In re:	)	Case No. 12-13774 (SMB)
JOURNAL REGISTER COMPANY, et al.,1	)	Jointly Administered
Debtors.	)	·
	)	

GLOBAL NOTES TO DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Journal Register Company (8615), Register Company, Inc. (6548), Chanry Communications Ltd. (3704), Pennysaver Home Distribution Corp. (9476), All Home Distribution Inc. (0624), JR East Holdings, LLC (N/A), Journal Register East, Inc. (8039), Journal Company, Inc. (8220), JRC Media, Inc. (4264), Orange Coast Publishing Co. (7866), St. Louis Sun Publishing Co. (1989), Middletown Acquisition Corp. (3035), JiUS, Inc. (3535), Journal Register Supply, Inc. (6546), Northeast Publishing Company, Inc. (6544), Hometown Newspapers, Inc. (8550), The Goodson Holding Company (2437), Acme Newspapers, Inc. (6478), 21st Century Newspapers, Inc. (6233), Morning Star Publishing Company (2543), Heritage Network Incorporated (6777), Independent Newspapers, Inc. (2264), Voice Communications Corp. (0455), Digital First Media Inc. (0431), Great Lakes Media, Inc. (5920), Up North Publications, Inc. (2784), Greater Detroit Newspaper Network, Inc. (4228), Great Northern Publishing, Inc. (0800), and Saginaw Area Newspapers, Inc. (8444). The mailing address for each of the Debtors is Lower Makefield Corporate Center, 790 Township Road, 3rd Floor, Yardley, PA 19067.

These notes (the "Global Notes") regarding the Debtors' Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "SOFAs," and together with the Schedules, the "Bankruptcy Schedules") comprise an integral part of the Bankruptcy Schedules and should be referred to and considered in connection with any review of them.

#### **BACKGROUND**

- 1. Management ("Management") of the debtors in the above-captioned chapter 11 cases (each, a "Debtor," and collectively, the "Debtors") has prepared unaudited Bankruptcy Schedules pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure. Except where otherwise noted, the information provided herein is as of the close of business on September 4, 2012. The chapter 11 cases of the Debtors are jointly administered, pursuant to an order of the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), dated September 7, 2012. While Management has made every reasonable effort to ensure that the Debtors' Bankruptcy Schedules are accurate and complete, based upon information that was available to them at the time of preparation, inadvertent errors or omissions may exist and the subsequent receipt of information and/or further review and analysis of the Debtors' books and records may result in changes to financial data and other information contained in the Bankruptcy Schedules. Moreover, because the Bankruptcy Schedules contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that the Bankruptcy Schedules are complete or accurate.
- 2. The Debtors reserve the right to amend the Bankruptcy Schedules in all respects as may be necessary or appropriate, including, but not limited to, the right to assert offsets or defenses to, or to dispute, any claim reflected on the Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated." Furthermore, nothing contained in the Bankruptcy Schedules shall constitute a waiver of the Debtors' rights with respect to these chapter 11 cases and specifically with respect to any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws.
- 3. The Bankruptcy Schedules are a reflection of the assets and liabilities as recorded in the Debtors' books and records and, therefore, may not be an accurate reflection of all of the Debtors' potential liabilities.
- 4. Some of the Debtors' scheduled assets and liabilities are unliquidated or of unknown value at this time. In such cases, the amounts are listed as "unknown." Accordingly, the Schedules may not accurately reflect the aggregate amount of the Debtors' current assets and liabilities.
- 5. The preparation of the Bankruptcy Schedules required Management to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities and the reported amounts of expenses during the

reporting period. Actual results could differ from those estimates. Without prior notice, the Debtors may amend their Bankruptcy Schedules as they deem necessary and appropriate to reflect material changes, if any, that arise during the pendency of their chapter 11 cases. In addition, the Debtors reserve the right to dispute or to assert offsets or defenses to any claim listed on the Schedules.

- 6. Given the differences between the information requested in the Bankruptcy Schedules and the financial information utilized under generally accepted accounting principles in the United States ("GAAP"), the aggregate asset values and claim amounts set forth in the Bankruptcy Schedules do not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.
- The Debtors, their Management, agents, officers, directors, employees, representatives, attorneys and financial advisors do not guarantee or warrant as to the accuracy and/or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors, their Management, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or recategorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, last business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys and financial advisors are advised of the possibility of such damages.

#### **SCHEDULES**

- 1. Schedule A of Journal Register Company's ("<u>JRC</u>") Schedules reflects market value of each real property asset as of December 1, 2011.
- 2. For purposes of the Debtors' Schedule B, the values listed for each of the bank account balances are as of August 26, 2012. The value of accounts receivable, security deposits and inventory are as of August 26, 2012.
- 3. The bank account balances listed in the Debtors' Schedule B are net of outstanding negotiables that have been issued by the Debtors but not yet cashed by the recipient of such negotiables (i.e., Schedule B reflects bank cash, not book cash).
- 4. Schedule B of each Debtor's Schedules identifies such Debtor's direct ownership interests in any subsidiary, but does not list any subsidiary that the applicable Debtor may own indirectly. Amounts related to the investment in consolidated subsidiaries exclude equity earnings (or losses) because those earnings (or losses) are typically eliminated in consolidation.

These equity earnings (or losses) related to investments in consolidated subsidiaries are also excluded from SOFA, question 2.

- 5. For purposes of Schedule B, question 8, the Debtors have a variety of photography and video equipment for use in their newspaper operations. The existence and value of this equipment is included in Schedule B, question 29.
- 6. For purposes of Schedule B, question 16, the value of accounts receivable has been presented net of allowances, if any, made by such Debtor for doubtful accounts.
- 7. With respect to Schedule B, question 22, the content of each of the Debtors' publications, including website content, is subject to copyright protection.
- 8. With respect to Schedule B, question 23, the Debtors license numerous computer software applications that are used in the ordinary course of their businesses. The value of such software licenses is unknown.
- 9. With respect to Schedule B, question 24, certain of the Debtors possess personally identifiable information (as defined in 11 U.S.C. § 101(41A)) in their database of information provided by subscribers to their publications. The value of such personally identifiable information is unknown, at this time, to the Debtors.
- 10. Schedule B, question 25, of the Debtor's Schedules includes the value of motor vehicles owned by JRC. The value set forth on the Debtor's Schedules reflects the book value of such vehicles.
- 11. With respect to Schedule B, questions 27 and 28, the Debtors own, among other things, computer hardware and software, office furniture, and various machinery and equipment. Capital assets with a net book value of \$500 and above are reflected in response to Schedule B, questions 27 and 28. The Debtors may own additional items, each with net book value below \$500, that are not reflected in their Schedules.
- 12. The Debtors take periodic inventories of their raw materials, which include, but are not limited to, newsprint, ink, plates, composing and circulation materials (collectively, the "Raw Materials"). The dollar amount of inventory listed in Schedule B, question 30, and SOFA, question 20, reflects gross inventory value as of August 26, 2012, the last month- end closing date for such inventories. In valuing their inventory, the Debtors utilize the lower of cost (primarily first-in, first-out method) or market method. The dollar amounts listed in response to Schedule B, question 30, and SOFA, question 20, represent the aggregate value of all Raw Materials inventoried, using the different methods of valuation.
- 13. With respect to Schedule D of JRC's Schedules, JRC has listed certain entities that hold cash deposits as collateral. Such cash deposits may give rise to a right of setoff against the Debtors. These potential rights of setoff are not referenced on Schedule B or in response to SOFA, question 13.

- 14. Schedules E, F and G reflect information available to the Debtors as of October 25, 2012.
- 15. Pursuant to orders of the Bankruptcy Court dated September 28, 2012, the Debtors are authorized to pay, among other things, certain prepetition obligations for (i) employee wages, salaries, bonuses and other compensation, reimbursable employee expenses and employee medical and similar benefits, and (ii) customer obligations. Therefore, related claims held by the Debtors' employees or customers have not been listed on the Debtors' Schedule E.
- 16. In the ordinary course of their businesses, the Debtors utilize a centralized cash management system through which certain payments are made through centralized disbursement accounts in the name of a single entity on behalf of its affiliates. These payments have been reported on the Bankruptcy Schedules of the Debtor that owns the disbursement accounts through which such payments were made.
- 17. The Debtors have not included on Schedule F secured parties that may have an unsecured deficiency claim; such parties have been listed on Schedule D only.
- 18. All parties to executory contracts, including those listed on Schedule G, may be holders of contingent and unliquidated claims arising from (i) obligations under those executory contracts and/or (ii) rejection damages in the event that executory contract is rejected. Certain of these claims are not listed on Schedule F.
- 19. For purposes of the Schedules, the Debtors have only scheduled claims and executory contracts for which the Debtors may be contractually and/or directly liable. No claims have been scheduled for a Debtor that may have benefited directly or indirectly from a contractual relationship to which the Debtor was not a named party. No claims or executory contracts have been scheduled where payments to third parties were made on a Debtor's behalf for administrative convenience or as a result of the Debtors' cash management system. No claims or executory contracts have been scheduled for which the Debtors have rate agreements in place, but not formal contracts.
- 20. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all rights to challenge whether any of the listed contracts, leases, agreements or other documents constitute an executory contract or unexpired lease, including if any are unexpired non-residential real property leases. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are expressly preserved.
- 21. While every reasonable effort has been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contract, agreement, or lease set forth on Schedule G that may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents,

instruments, and agreements which may not be listed on Schedule G. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized in writing and could be subject to dispute. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, including supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may also not be set forth on Schedule G. The Debtors reserve all of their rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument (including without limitation, any intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. In the ordinary course of business, the Debtors may have entered into agreements, written or oral, for the provision of certain services on a month-to-month or at-will basis. Such contracts may not be included on Schedule G. However, each Debtor reserves the right to assert that such agreements constitute executory contracts.

22. With respect to Schedule H, each of the Debtors is a guarantor under that certain Loan and Security Agreement, dated as of August 7, 2009 (as thereafter amended or otherwise modified and in effect), by and among JRC, as borrower, the other Debtors, as guarantors, Wells Fargo Bank, N.A., as administrative agent and collateral agent, and the lenders that are party thereto. In addition, the Debtors are party to a certain Term Loan Agreement (Tranche A), dated as of August 7, 2009, by and among JRC, as borrower, Wells Fargo Bank, N.A., as successor administrative agent, and the lenders party thereto, and a certain Term Loan Agreement (Tranche B), dated as of August 7, 2009, by and among JRC, as borrower, Wells Fargo, N.A. as administrative agent and the lenders party thereto. Wells Fargo Capital Finance is successor to Wachovia Bank, NA the original lender.

#### **SOFAS**

- 1. In the interests of protecting individuals' privacy, the Debtors have not included payments made to non-insider employees on account of wages, salaries or commissions in their responses to SOFA question 3(b). Other payments to employees have been included.
- 2. The Debtors have not included in their responses to SOFA, question 3(c), payments that may have been made within the past year to entities that were formerly, but are no longer, affiliated with the Debtors, as such parties are not considered "insiders" for the purposes of SOFA, question 3(c). Such payments, if any, are listed in the Debtors' responses to SOFA, question 3(b).
- 3. With respect to SOFA, questions 3(c) and 23, the listing of any person or entity is not intended to be nor shall it be construed as a legal characterization of such party as an insider, and does not act as an admission of any fact, claim, right or defense, and all such right, claims and defenses are hereby reserved.
- 4. With respect to SOFA, question 4, the Debtors have made reasonable efforts to accurately record all suits and administrative proceedings of the Debtor that is the party to the

action or was a party to the action within the one (1) year immediately preceding the date these chapter 11 cases commenced, September 5, 2012. Certain litigation against a particular Debtor may relate to any of the other Debtors.

- 5. Payments related to professional services rendered to the Debtors in connection with the commencement of their chapter 11 cases have been made on a consolidated basis by JRC and appear only in response to SOFA, question 9 for JRC.
- 6. In the ordinary course of its business, JRC may control or hold certain property owned by its subsidiaries. JRC has not included in its response to SOFA, question 14, any property it holds that is owned by its subsidiaries. In addition, the Debtors, excluding JRC, have not included in their responses to SOFA, question 14, any property that is owned by such Debtors, but held by JRC, their ultimate parent. Moreover, in the ordinary course of their businesses, the Debtors may be in receipt of certain property belonging to others, including, but not limited to, advertisers, freelance writers and members of the public, relating to prospective advertisements and content for the Debtors' publications and/or websites. It is presumed that such property will be distributed, published or disposed. The value of such property is unknown and such property is not reflected in response to SOFA, question 14.
- 7. With respect to SOFA, question 15, certain premises may have been leased by an affiliate of a Debtor whose name is listed.
- 8. With respect to SOFA, question 17, the Debtors have disclosed both suggestions of potential liability asserted by governmental agencies and known environmental violations since emergence from their previous chapter 11 cases in August, 2009.
- 9. With respect to SOFA, question 18, each Debtor has identified all businesses in which it has a direct ownership interest in more than 5% of the voting or equity securities. Indirect ownership rights, if any, are not listed.
- 10. With respect to SOFA, questions 19(a) and 19(c), because the Debtors report their financial information on a consolidated basis, the books of account and records of all of the Debtors are located at the corporate headquarters of JRC, Lower Makefield Corporate Center, 790 Township Line Road, 3rd Floor, Yardley, PA 19067.
- 11. With respect to SOFA, question 19(d), the Debtors no longer make SEC Filings, as of May 2008, but issued audited financial statements in lieu thereof, which were made available upon request. In the ordinary course, the Debtors may also have provided consolidated financial information to banks, customers, suppliers and rating agencies; provided, however, they do not issue individual subsidiary (Debtor) financial information.

\*\*\*END OF GLOBAL NOTES\*\*\*

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B6 Summary (Official Form 6 - Summary) (12/07)

#### **United States Bankruptcy Court** Southern District of New York

In re	Journal Register Company		Case No.	12-13774
		Debtor		
			Chapter	11

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	6	1,783,970.15		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		164,923,489.18	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		2,107,056.12	
G - Executory Contracts and Unexpired Leases	Yes	15			
H - Codebtors	Yes	1			
- Current Income of Individual Debtor(s)	No	0			N/A
- Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	27			
	To	otal Assets	1,783,970.15		
		•	Total Liabilities	167,030,545.30	

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B6A (Official Form 6A) (12/07)

In re	Journal Register Company		Case No	12-13774
-		Debtor		

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

The state of the s	Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00** 

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

In re	Journal Register Company		Case No	12-13774	
_		Debtor			

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	X		
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	See Exhibit B-2	-	1,604,024.32
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Real Estate Lease Security Deposit 5 Hanover Square New York, NY 10004	-	178,120.83
4.	Household goods and furnishings, including audio, video, and computer equipment.	х		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	General Office Artwork (de minimis)	-	Unknown
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	х		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	See Exhibit B-9	-	Unknown
10.	Annuities. Itemize and name each issuer.	x		
		(To	Sub-Tota stal of this page)	al > <b>1,782,145.15</b>

5 continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	Journal Register Company	Case No. <u>12-13774</u>
_		

Debtor

### SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

			(Continuation Sheet)				
	Type of Property	N O N E	Description and Location of Property		Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemptio	
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X					
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X					
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X					
14.	Interests in partnerships or joint ventures. Itemize.	X					
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X					
16.	Accounts receivable.	X					
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X					
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X					
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X					
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X					
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Federal Tax Refund related to Amended 2008 Federal Tax Return Internal Revenue Service 1973 N Rulon White Blvd Oden, UT 84201		-	Unknown	
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Sheet <u>1</u> of <u>5</u> continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re Journal Register Company Case No. 12-13774	
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Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	State of Michigan Tax Refund Michigan Department of Treasury Claims 2008-2011 PO Box 30774 Lansing, MI 48909	-	Unknown
	State of Connecticut Tax Refund State of Connecticut Department of Revenue Services Hartford, CT 06106	-	Unknown
	New York General Business Corporate Tax Refund New York Department of Taxation and Finance ATT: Office of Counsel Building 9, W.A. Harriman Campus Albany NY 12227	-	Unknown
	Pennsylvania Corporate Tax Refund	-	Unknown
	Pennsylvania State Tax Refund	-	Unknown
	Setoff Galco Business Comm, Inc. 151 Kelly Road Quakertown, PA 18951	-	1,825.00
22. Patents, copyrights, and other intellectual property. Give particulars.	Registered State Trademark (Michigan) Budget Stretcher Serial Number M03085 Filing Date Dec 20, 1994 Renewal Date Dec 20, 2014	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	Brainworks 100 South Main Street #10 Sayville, NY 11782 Software licenses and maintenance agreements	-	Unknown
	Oracle America Inc. PO Box Chicago, IL 60694-1028 Software licenses and maintenance agreements	-	Unknown
	Oracle Taleo PO Box Chicago, IL 60694-1028 Software licenses and maintenance agreements	-	Unknown

Sub-Total > 1,825.00 (Total of this page)

Sheet <u>2</u> of <u>5</u> continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	Journal Register Company	Case No. <b>12-13774</b>

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	Oracle iProcurement PO Box Chicago, IL 60694-1028 Software licenses and maintenance agreements	-	Unknown
	Satori Software 1301 5th Ave #2200 Seattle, WA 68101-2676 Software licenses and maintenance agreements	-	Unknown
	Alfa Quest 2100 Gold Rd #290 Rolling Meadows, IL 60008 Software licenses and maintenance agreements	-	Unknown
	Saxotech 302 Knights Run Avenue Ste 1150 Tampa, FL 33602 Software licenses and maintenance agreements	-	Unknown
	Versatile 4900 Ritter Rd #100 Mechanicsburg, PA 17055 Software licenses and maintenance agreements	-	Unknown
	Wessback PO Box 34 Rochdale, MA 01542-0034 Software licenses and maintenance agreements	-	Unknown
	Linoma Software 1409 Silver St Ashland, NE 68003 Software licenses and maintenance agreements	-	Unknown
	Quest Software Inc. PO Box 731381 Dallas, TX 75373-1381 Software licenses and maintenance agreements	-	Unknown
	Top Layer Security 75 Remittance Dr #6529 Chicago, IL 60675-6529 Software licenses and maintenance agreements	-	Unknown
	VirtuIT Systems, Inc. 101 Airport Executive Park Nanuet, NY 10954 Software licenses and maintenance agreements	-	Unknown

Sub-Total > **0.00**(Total of this page)

Sheet <u>3</u> of <u>5</u> continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	Journal Register Company	Case No. <u>12-13774</u>
		;

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
	Workday License for HRM Project 6230 Stoneridge Mall Rd Pleasanton, CA 94588 Software licenses and maintenance agreements	-	Unknown
	Zoho 4900 Hopyard Rd Ste 3 Pleasanton, CA 94588 Software licenses and maintenance agreements	-	Unknown
	Grant Thornton Portal License 33960 Treasury Center Chicago, IL 60694-3900 Software licenses and maintenance agreements	-	Unknown
	Lynda.com PO Box 848527 Los Angeles, CA 90084-8527 Software licenses and maintenance agreements	-	Unknown
	ServIT - Financial Systems PO Box 2137 Kennesaw, GA 30156 Software licenses and maintenance agreements	-	Unknown
	Microsoft 29011 Commerce Center Dr Valencia, CA 91355 Software licenses and maintenance agreements	-	Unknown
	Adobe 75 Remittance Dr #1025 Chicago, IL 60675-1025 Software licenses and maintenance agreements	-	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	Subscriber Lists	-	Unknown
25. Automobiles, trucks, trailers, and other vehicles and accessories.	x		
26. Boats, motors, and accessories.	x		
27. Aircraft and accessories.	X		
	(Tot	Sub-Total of this page)	al > <b>0.00</b>

Sheet <u>4</u> of <u>5</u> continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

The Journal Register Company Case No. 12-13/14	In re	Journal Register Company	Case No
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Debtor

#### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
28.	Office equipment, furnishings, and supplies.	Х			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

| Sub-Total > | 0.00 | | (Total of this page) | Total > | 1,783,970.15 |

Sheet <u>5</u> of <u>5</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

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B6D (Official Form 6D) (12/07)

In re	Journal Register Company		Cas	se No	12-13774	
_		Debtor	,			

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

	1 -	_		-		-		
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R		sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONFINGEN	L-GD-C	- SP UT EC	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Letter of Credit	l ⊤	ATED			
Travelers Indemnity Company Credit Risk Management One Tower Square - 10 CR Hartford, CT 06183		-	Value \$ 3,175,000.00	х		x	Unknown	Unknown
Account No. Sei #83639900			August 7, 2009 Through August 7, 2013					
Wells Fargo Bank N. A. Attn Julius R Zamora 45 Broadway 14th Floor Tel 212-515-1570 New York, NY 10006	x	-	Term Loan - Tranche A Credit Agreement Secured by Substantially all Assets					
	╀	-	Value \$ Unknown	H	-	H	114,383,097.88	Unknown
Account No. Sei #83639900  Wells Fargo Bank N. A. Attn Julius R Zamora 45 Broadway 14th Floor Tel 212-515-1570 New York, NY 10006	x	-	August 7, 2009 Through August 7, 2014  Term Loan - Tranche B  Credit Agreement Secured by Substantially all Assets  Value \$ Unknown				40,482,470.26	Unknown
Account No. 1JR01	T		August 7, 2009 Through July 5, 2013				,	
Wells Fargo Bank N. A. Attn Sang H Kim 100 Park Ave 14th Floor Tel 212-545-4333	x	-	Loan and Security Agreement Revolving Credit Line for up to \$25.0 million, collateralized by certain accounts receivable, inventory and property, as defined, net of ineligibles					
New York, NY 10017			Value \$ Unknown	1			10,057,921.04	Unknown
continuation sheets attached		•	S (Total of tl		tota pag		164,923,489.18	0.00
			(Report on Summary of Sc		ota lule		164,923,489.18	0.00

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B6E (Official Form 6E) (4/10)

			G M		
In re	Journal Register Company		Case No.	12-13774	
		Debtor			

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be oeled

liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in "Disputed." (You may need to place an "X" in more than one of these three columns.)  Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.	the column lab
Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts en listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts repalso on the Statistical Summary of Certain Liabilities and Related Data.	oort this total
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amount priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer d total also on the Statistical Summary of Certain Liabilities and Related Data.	
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.	
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)	
☐ Domestic support obligations	
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or res of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).	ponsible relativ
☐ Extensions of credit in an involuntary case	
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the attrustee or the order for relief. 11 U.S.C. § 507(a)(3).	ppointment of
☐ Wages, salaries, and commissions	
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying increpresentatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).	
☐ Contributions to employee benefit plans	
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessar whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).	ation of busines
☐ Certain farmers and fishermen	
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).	
☐ Deposits by individuals	
Claims of individuals up to $\$2,600$ * for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, the delivered or provided. 11 U.S.C. $\$$ 507(a)(7).	at were not
Taxes and certain other debts owed to governmental units	
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).	
☐ Commitments to maintain the capital of an insured depository institution	
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governor Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).	s of the Federa
☐ Claims for death or personal injury while debtor was intoxicated	
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a another substance. 11 U.S.C. § 507(a)(10).	a drug, or

continuation sheets attached

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/10) - Cont.

In re	Journal Register Company		Case No	12-13774	
•		Debtor	,		

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT N L I QU I DATED S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED AMOUNT W INCLUDING ZIP CODE, AND CONSIDERATION FOR CLAIM OF CLAIM C AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER (See instructions.) Tax Authority Account No. State of Rhode Island Unknown **Division of Taxation One Capitol Hill**  $\mathbf{x} | \mathbf{x} | \mathbf{x}$ Providence, RI 02908-5811 Unknown Unknown Account No. Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 0.00 0.00 Total 0.00 (Report on Summary of Schedules) 0.00 0.00 12-13774-smb Doc 155 Filed 11/12/12 Entered 11/12/12 18:03:13 Main Document Pg 20 of 50

B6F (Official Form 6F) (12/07)

In re	Journal Register Company		Case No.	12-13774	
_		Debtor	<del>-</del> ⁄		

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

................

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.								
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A H	+ V	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTLNGENT	ORL-QU-DAFED	DISPUTED	AMOUNT OF CLAIM
Account No.					Ť	Ť		
See Exhibit F		-				D		2,107,056.12
Account No.			$\dagger$		H	$\dashv$		
Account No.								
Account No.	_	_	+		Н	$\dashv$	_	
Account 110.								
continuation sheets attached				S (Total of th	ubte nis p			2,107,056.12
				(Report on Summary of Sc		otal		2,107,056.12

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B6G (Official Form 6G) (12/07)

In re	Journal Register Company	,	Case No	12-13774	
_		Debtor			

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract State contract number of any government contract.

5 Hanover Square Property Investors II Andrew Kurd 10 East 53rd Street 37th Floor New York, NY 10022

750 LLC Lease: 750 N Orleans Suite 305 351 W. Hubbard Chicago, IL 60654 Ste 610

**Accuweather** 385 Science Park RD State College, PA 16803-2215

**Accuweather** 385 Science Park RD State College, PA 16803-2215

Adblade 92 East Main St Ste 204 Somerville, NJ 08876

Chicago, IL 60654

AdImpact NRS Media Attn Brooks Cloud One Live Oak Center 3475 Lenox Rd NE Ste 700 Atlanta, GA 30326

Admeld 230 Park Ave S Ste 1201 New York, NY 10003

ADP Inc. 205 Main Avenue Attn: General Manager National Service C Clifton, NJ 07015

ADP Inc. 205 Main Avenue Attn: General Manager National Service C Clifton, NJ 07015

Lease: 5 Hanover Square 25th FI New York, NY 10004 Leased Real Property

Leased Real Property

**Plain Language Newspaper Services Agreement** 

**Accunet Web Site Agreement** 

Online/Digital/Content

Agreement between NRS Media, LLC, Journal Register, and Saratogian, Southern Saratoga **County News and Troy Record** 

Online/Digital/Content

**Payroll Related Contracts** 

**Payroll Related Contracts** 

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In re	Journal Register Company	Case No	12-13774
_		,	

Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
ADP Inc. 2575 Westside Parkway Suite 500 Attn: General Manager Alpharetta, GA 30004	Payroll Related Contracts
ADP Inc. 2835 South Decker Lake Drive Salt Lake City, UT 84119	Payroll Related Contracts
Affinity Express Inc. Attn: Chief Financial Officer 2200 Point Blvd. Suite 130 Elgin, IL 60123	Printing/Production Related Contracts Copies to: Hemenway & Barnes Attn: Frederic Marx 60 State Street Boston, MA 02109
After College Inc. c/o Authorize.net LLC Attn Legal Dept 808 East Utah Valley Dr American Fork, UT 84003	Online/Digital/Content
After College Inc. 98 Battery St Ste 502 San Francisco, CA 94111	Online/Digital/Content
AonHewitt Hewitt Associates LLC 100 Half Day Rd. Attn: General Counsel Lincoln Shire, IL 60069	Benefits & Insurance Related Contracts
APAC Customer Services Inc. 2201 Waukegan Rd Ste 300 Bannockburn, IL 60015	Advertising
App Vault LLC 1200 Abernathy Rd NE Ste 425 Atlanta, GA 30328	Online/Digital/Content
Associated Press 450 W 33rd St New York, NY 10001	Printing/Production Related Contracts
Atex 5 Burlington Woods Ste 100 Burlington, MA 01803	IT Related Contracts Copies to: Atex 5405 Cypress Center Dr., Ste 200 Tampa, FL 33609

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In re	Journal Register Company	Case No	12-13774
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Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Description of Contract or Lease and Nature of Debtor's Interest. Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract State whether lease is for nonresidential real property. State contract number of any government contract. Atlantic Media Inc. Online/Digital/Content 600 New Hampshire Ave NW Attn: Scott Havens Washington, DC 20037 Aunup Mahajan Consulting 10 Aspen Cir Hamden, CT 06518 autoproyecto.com Online/Digital/Content 1037 Wilcox Ave Ste 500 Los Angeles, CA 90038 **Barnard Gramby** Consulting 10 Coralberry Dr Sicklerville, NJ 08081-4111 **Betsy Wilson** Consulting 2170 Valley Hill Rd Malvern, PA 19355 **Outsourced Services** Bill Trust 1095 Cranbury S River Rd Ste 300 Jamesburg, NJ 08831-3411 Bleacher Report Inc. Online/Digital/Content 609 Mission St Copies to: 4th Floor Bleacher Report Inc. Attn Brian Grev Attn: David Nemetz San Francisco, CA 94105 153 Kearny St. San Francisco, CA 94115 **BNY Pension Plan Trustee** Mellon Bank N.A. **One Mellon Center** Pittsburgh, PA 15258 **Brainworks Software Development Corporat** Online/Digital/Content 100 South Main St Sayville, NY 11782 Brainworks Software Inc. **IT Related Contracts** 100 South Main St Sayville, NY 11782 **Briley Recruiting Corporate Administration** 3424 Dunbar Ct The Colony, TX 75056

Sheet 2 of 14 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

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In re	Journal Register Company	Case No	12-13774
		,	

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Broadview Networks Inc 1018 West 9th Avenue King of Prussia, PA 19406	IT Related Contracts
Centro Media Attn Media Relations 222 W Hubbard St Ste 400 Chicago, IL 60654	Online/Digital/Content
Citadel Contact Systems Inc. 300 Maple Park Blvd. Suite 301 Saint Clair Shores, MI 48081	Online/Digital/Content
CivicScience Inc. Attn John Clifford 3030 Penn Ave Pittsburgh, PA 15201	Online/Digital/Content
ClickFix Attn Legal Department 746 Chapel St New Haven, CT 06510	Revenue Sharing Contract
Comerica Merchant Services 2015 Manhattan Beach Blvd Redondo Beach, CA 90278	Credit Card Merchant Services
comScore Inc. Attn Kenneth Tarpey CFO 11950 Democracy Dr Ste 600 Reston, VA 20190	Online/Digital/Content
Content That Works 4410 N Ravenswood Ave Ste 101 Chicago, IL 60640	Online/Digital/Content
Cox Digital Solutions LLC 885 Second Ave Floor 21 New York, NY 10017	Online/Digital/Content
Critical Media Inc. 1776 Broadway 24th Floor New York, NY 10019	Online/Digital/Content

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In re	Journal Register Company	Case No. 12-13774	_
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Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Daily Me Inc Attn Legal Department 4000 Hollywood Boulevard Suite #745-S Hollywood, FL 33021	Online/Digital/Content
Delaware Valley Real Estate Information Thomas L Phillips President and CEO 660 American Avenue Suite 203 King of Prussia, PA 19406	Online/Digital/Content
Detroit Trading Services LLC 2000 Town Center Suite 1300 Southfield, MD 48075	Online/Digital/Content
Digital Brand Expressions L.L.C. 101 Morgan Lane Ste 203B Plainsboro, NJ 08536	Online/Digital/Content
Disqus Inc. Ro Gupta 168 5th Avenue 3rd Floor New York, NY 10010	Online/Digital/Content Copies to: BIZ@disqus.com and Disqus Inc. 22 West 21st Street, 3rd Floor New York, NY 10010
Disqus Inc. Ro Gupta 168 5th Avenue 3rd Floor New York, NY 10010	Online/Digital/Content Copies to: BIZ@disqus.com and Disqus Inc. 22 West 21st Street, 3rd Floor New York, NY 10010
Dramatic Health Inc 45 Rockefeller Center Suite 2000 New York, NY 10111	Online/Digital/Content
Eastman Kodak Company 343 State St Rochester, NY 14650-0001	Printing/Production Related Contracts
Email Predict LLC Attn Edward Vincent CEO 217 Water St 3rd Floor New York, NY 10038	Online/Digital/Content
ePals-Nexify Inc. Aric Holsinger Chief Financial Office 13625-A Dulles Technology Drive	Online/Digital/Content

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In re	Journal Register Company		Case No	12-13774	
-		Debtor ,			

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Everyday Health Media LLC 345 Hudson Street 16th Floor Attn: Legal Dept. New York, NY 10014	Online/Digital/Content
eXelate Inc. 7 West 22nd Street 9th Floor New York, NY 10010	Online/Digital/Content Copies to: tomb@exelate.com
Full Throttle Digital Media Inc. 6626 W Olympic Blvd Ste 301 Los Angeles, CA 90036	Online/Digital/Content
FYI Television Inc Christopher S. Stark. President 1901 N. State hwy 360 Third Floor Grand Prairie, TX 75050-1412	Online/Digital/Content
Gabriels Technology Solutions Inc. 250 Hudson St 10th Floor New York, NY 10013	Online/Digital/Content
Google Inc 1600 Amphitheater Pkwy Mountain View, CA 94043	Online/Digital/Content
Grant Thornton 2001 Market St Two Commerce Sq Ste 3100 Philadelphia, PA 19103	Audit and Tax Services
Greg Tarrant 134 Merwin Ave Milford, CT 06460	Consulting
Growth Weaver LLC Attn Steve Weaver 1615 Foxtrail Dr Ste 290 Loveland, CO 80538	Online/Digital/Content
Hewitt Associates LLC 400 Atrium Dr Somerset, NJ 08873	Actuarial Services

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In re	Journal Register Company	Case No	12-13774	
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Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Hipcricket Inc. 11241 Slater Ave NE Ste 201 Kirkland, WA 98033	Online/Digital/Content
HotJobs 45 W 18th Street 6th FI New York, NY 10011	Consortium Agreement
Independence Blue Cross 1901 Market Street Attn: William F Haggett Title: Chief Marketing Executive Philadelphia, PA 19103	Benefits & Insurance Related Contracts
InSequent Inc. 345 California St 10th Floor Attn: David Grohol San Francisco, CA 94111	Online/Digital/Content
James Sherrill 733 6th St SE Apt 8 Washington, DC 20003	Consulting
JAMS Newspapers 10450 Enterprise Dr Davisburg, MI 48350	Advertising
Janrain Inc. 519 SW 3rd St Ste 600 Portland, OR 97204	Online/Digital/Content
Jivox Corporation 1400 Fashion Island Blvd San Mateo, CA 94404	Online/Digital/Content
John Fennelly 15-58 208th St Bayside, NY 11360	Consulting
John Hubbell 116 Seaman Ave 6B New York, NY 10034	Consulting
John Robinson 3310 Starmount Dr Greensboro, NC 27403	Consulting

In re	Journal Register Company	Case No. 12-13774	
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Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
JumpTime Inc. 3221 Hutchison Ave Ste H Los Angeles, CA 90034	Online/Digital/Content
Kruger 3285 Chemin Bedford Canada H3S1G5 Montreal, QC	Verbal Agreements / Newsprint
Legacy.com Inc. Attn Stopher Bartol President and CEO 820 Davis St Ste 210 Evanston, IL 60201	Online/Digital/Content
Local # 103	Collective Bargaining Agreement
Local #14199 600 Perry St Trenton, NJ 08618-3996	Collective Bargaining Agreement
MA Metrix LLC 9333 Joines Dr Attn: Dick van Halsema Matthews, NC 28105	Online/Digital/Content
Mail.com Media Corp 9800 S La Cienega Blvd Suite 100 Attn: Paul Woolnough EVP of Corp Develop Los Angeles, CA 90301	Online/Digital/Content
Mark Smith 512 Oxford Rd Morrisville, PA 19067	Consulting
Marvin F. Poer and Company Corporate Headquarters 12700 Hillcrest Rd Ste 125 Dallas, TX 75230	Corporate Administration
Matchbin Inc. Troy Giles CFO Radiate Media 90 South 400 West Salt Lake City, UT 84101	Online/Digital/Content
McDermott Will & Emery LLP William E. Stempel 340 Madison Avenue New York, NY 10173	Lease: 5 Hanover Square 25th Fl New York, NY 10004 Leased Real Property

Sheet 7 of 14 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

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In re Journal Register Company Case	ase No. <u>12-13774</u>
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Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet) Description of Contract or Lease and Nature of Debtor's Interest. Name and Mailing Address, Including Zip Code, State whether lease is for nonresidential real property. of Other Parties to Lease or Contract State contract number of any government contract. **Benefits & Insurance Related Contracts** Medco 100 Parsons Pond Drive Franklin Lakes, NJ 07417-2603 Merrill Lynch **Benefits & Insurance Related Contracts Employee Benefit Trust Administration** 1600 Merrill Lynch Drive MSC 0602 Pennington, NJ 08534 **Benefits & Insurance Related Contracts** MetLife Meg Daniele 1255 Drummers Lane Suite 300 Wayne, PA 19087 Monster Worldwide Inc. Online/Digital/Content **Attn Newspaper Alliance Team** 5 Clock Tower Place Suite 500 Maynard, MA 01754 Monster Worldwide Inc. Online/Digital/Content 5 Clock Tower Place Copies to: Suite 500 Monster Worldwide, Inc. Maynard, MA 01754 Attn General Counsel 622 Third Avenue 39th Floor New York, NY 10017 MultiAd Online/Digital/Content 1720 W Detweiller Dr Peoria, IL 61615 **Benefits & Insurance Related Contracts 625 State Street** Schenectady, NY 12305 Online/Digital/Content myCapture Inc. PO Box 11872 Attn: Matthew J. Coen CEO St. Louis, MO 63105 National Journal Group Inc. Online/Digital/Content 600 New Hampshire Ave NW Attn: Bruce Gottlieb General Counsel Attn: Michael Finnegan Washington, DC 20037 **IT Related Contracts NetWolves** 4710 Eisenhower Blvd. Suite E-8 Tampa, FL 33634-6336

Sheet 8 of 14 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re	Journal Register Company	Case No. 12-13774
111 10	Cournal Regiotor Company	

Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Newco Inc. 19 Sages Rd Kerhonkson, NY 12446	Circulation
NewspaperDirect Inc. 200-13111 Vanier Place Canada V6V 2J1 Richmond, BC	Online/Digital/Content
Nielsen Claritas a division of The Niels 1525 Wilson Blvd Ste 1200 Arlington, VA 22209	Advertising
NowSpots Inc. 47 W. Division Street #427 Chicago, IL 60610	Online/Digital/Content
Olapic Inc. 447 Broadway 2nd Floor New York, NY 10013	Online/Digital/Content
Omniture Inc Adobe Corporate 345 Park Avenue San Jose, CA 95110-2704	Online/Digital/Content Copies to: omcoor@adobe.com
One on One Ads Inc. 1 Lethbridge Plaza Suite 23 Attn: Arnon Scheflan President and CEO Mahwah, NJ 07430	Online/Digital/Content
Outside.In Inc. 22 West 21st Street 8th Floor New York, NY 10010	Online/Digital/Content
Palisades Capital Advisors LLC 650 Madison Ave New York, NY 10022	Pension Advisory Services
Parade Publications 711 Third Avenue Attn: David Barber New York, NY 10017	Online/Digital/Content Copies to: Parade Publications Jerry Campbell 711 Third Avenue New York, NY 10017
Pitney Bowes 500 Ross Street Ste 154-0460 Pittsburgh, PA 15262-0001	Postage Meter and Equipment Lease

Sheet 9 of 14 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

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In re	Journal Register Company	Case No. <u>12-13774</u>	_

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property.
of Outer I arties to Lease of Contract	State contract number of any government contract.
Prisma Information Filtering B.V. Edwin Kuipers CEO Friesestraatweg 215b The Netherlands 9743 AD Groningen	Online/Digital/Content
Prisma Information Filtering B.V. Bert Wiggers Friesestraatweg 215b The Netherlands 9743 AD Groningen	Online/Digital/Content
Pro Publica Attn Richard J Totel General Manager 55 Broadway 23rd floor New York, NY 10006	Online/Digital/Content
Pro Publica Inc. Attn: Legal Compliance 9800 S La Cienega Blvd Ste 100 woolnough@corp.mail.com	Online/Digital/Content
Publishers Circulation Fulfillment Inc. 502 Washington Ave Ste 500 Towson, MD 21204	Advertising
Quest Communitcations Company 1801 California St. Suite 900 Attn: General Counsel Denver, CO 80202	IT Related Contracts
Readmedia Chief Executive Officer 418 Broadway, 4th Floor Albany, NY 12207	Content Agreement
Robert D. Honke 307 Henry St PO Box 421 The Honke Building Alton, IL 62002	Lease: 307 Henry Street #406 Alton, IL 62002 Leased Real Property
Savanna Commercial Services LLC Todd E. Korren 10 East 53rd Street 37th Floor New York, NY 10022	Lease: 5 Hanover Square 25th Fl New York, NY 10004 Leased Real Property

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In re	Journal Register Company	Case No. <u>12-13774</u>	_

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Saxotech Inc. 302 Knights Run Ave Ste 1150 Tampa, FL 33602	IT Related Contracts
Scarborough Research 770 Broadway New York, NY 10003	Report License Agreement
Scribble Technologies Inc. Chief Operating Office 488 Wellington St W Suite 200 Canada M5V 1E3 Toronto, ON	Online/Digital/Content
ServIT Inc. 3721 Cherokee St Kennesaw, GA 30144	IT Related Contracts
Shoom Inc. 6345 Balboa Blvd. Suite 247 Encino, CA 91316	Online/Digital/Content
Shop Co Holdings LLC Attn Legal Department 265 Airpark Blvd Ste 500 Chico, CA 95973	Online/Digital/Content
Southern Lithoplate Inc. 105 Jeffrey Way Youngsville, NC 27596	Printing/Production Related Contracts
Spreed Inc. Anthony Novac Chief Exec Office 301 - 179 John St Canada M5T 1X4 Toronto, ON	Online/Digital/Content
Stony Hill Office Development II LP Keli Wallace Property Mgr 770 Township Line Roard Suite 150 Yardley, PA 19067	Lease: 790 Township Line Road Yardley, PA 19067 Leased Real Property
SunLife 150 King Street West Canada M5H 1J9 Toronto, ON	Benefits & Insurance Related Contracts

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In re	Journal Register Company	Case No	12-13774
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Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Description of Contract or Lease and Nature of Debtor's Interest. Name and Mailing Address, Including Zip Code, State whether lease is for nonresidential real property. of Other Parties to Lease or Contract State contract number of any government contract. SunLife **Benefits & Insurance Related Contracts** 150 King Street West Canada M5H 1J9 Toronto, ON SuperMedia LLC Online/Digital/Content **Attn: Contract Management** Copies to: 220 West Airfield Dr. SuperMedia LLC **Executive VP General Counsel** PO Box 619810 220 West Airfield Dr. **DFW Airport, TX 75261-9810** PO Box 619810 DFW Airport, TX 75261-9810 **Swig Equities LLC** Lease: 5 Hanover Square 25th FI Selina Wong New York, NY 10004 110 William Street **Leased Real Property** New York, NY 10038 Synapse Capital Advisors Inc. **Real Estate Valuation Services** 138 W 25th St 11th Floor New York, NY 10001 Online/Digital/Content The Center for Public Integrity 910 17th st. NW 7th floor Attn: Christine Montgomery CFO Washington, DC 20006 The Herald Publishing Company LLC **Printing/Production Related Contracts** 101 North Salina St Syracuse, NY 13202 The Philadelphia Tribune Co. Inc. Advertising 520 South 16th St Philadelphia, PA 19146 TheStreet.com Inc. Online/Digital/Content 14 Wall Street 15th Floor New York, NY 10005 TownNews.com Online/Digital/Content 1510 47th Ave Moline, IL 61265 Travidia Inc. Online/Digital/Content **Attn Controller** 265 Airpark Blvd Ste 500 Chico, CA 95973

Sheet 12 of 14 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

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In re	Journal Register Company	Case No12-13774

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Typographical Union No 2 614 North Front St Philadelphia, PA 19123	Collective Bargaining Agreement
Unum 2211 Congress Street Portland, ME 04122	Benefits & Insurance Related Contracts
UPickEm The Douglas Group, Inc. 317 North 11th Street Suite 302 Saint Louis, MO 63101	Products Agreement
Vast.com Inc. 200 E. 6th Street #201 Austin, TX 78701	Online/Digital/Content
Verve Wireless Inc. 725 S Coast Hwy 101 Encinitas, CA 92024	Online/Digital/Content
Vibrant Media Inc 565 5th Avenue 15th Floor New York, NY 10017	Online/Digital/Content
Vox Media Inc. 1740 N. Street NW Washington, DC 20036	Online/Digital/Content
WebMD Attn Clare Martorana 111 Eighth Avenue New York, NY 10011	Beta Content Agreement
White Birch 80 Field Point Rd Greenwich, CT 06830	Verbal Agreements / Newsprint
Willis of Pennsylvania Inc. 100 Matsonford Rd Bldg 5 Ste 200 Radnor, PA 19087-9052	Insurance Broker
Willis of Pennsylvania Inc. 100 Matsonford Rd Building 5 Suite 200 Radnor, PA 19087	Benefits & Insurance Related Contracts

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In re	Journal Register Company		Case No	12-13774	
_		Debtor			

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
XO Communications Services Inc 13865 Sunrise Valley Dr. Attn: President Business Services Herndon, VA 20171	IT Related Contracts Copies to: XO Communications Services Inc 13865 Sunrise Valley Dr. Attn: Senior VP and General Counsel Herndon, VA 20171
Yahoo! 701 First Ave Sunnyvale, CA 94089	Online/Digital/Content
Yahoo! 701 First Ave Sunnyvale, CA 94089	Online/Digital/Content

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B6H (Official Form 6H) (12/07)

			G N		
In re	Journal Register Company		Case No	12-13774	
_		······································			
		Debtor			

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
See Exhibit H-1	Wells Fargo Bank N. A. Attn Julius R Zamora 45 Broadway 14th Floor Tel 212-515-1570 New York, NY 10006
See Exhibit H-2	Wells Fargo Bank N. A. Attn Julius R Zamora 45 Broadway 14th Floor Tel 212-515-1570 New York, NY 10006
See Exhibit H-3	Wells Fargo Bank N. A. Attn Sang H Kim 100 Park Ave 14th Floor Tel 212-545-4333 New York, NY 10017

B6 Declaration (Official Form 6 - Declaration). (12/07)

### **United States Bankruptcy Court** Southern District of New York

In re	Journal Register Company			Case No.	lo. <u>12-13//4</u>					
			Debtor(s)	Chapter	11					
	DECLARATION (	CONCERN	IING DEBTOR'S S	•	ES					
	DECLARATION UNDER PENALTY O	F PERJURY	ON BEHALF OF CORF	PORATION (	OR PARTNERSHIP					
	I, the Vice President Finance of the perjury that I have read the foregoing summand correct to the best of my knowledge, in	nary and sche	dules, consisting of29							
Date	November 12, 2012	Signature	/s/ Gary Struening Gary Struening							

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**Vice President Finance** 

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Exhibit B-2

Checking, Saving or Other Financial Accounts

Bank/Institution	Address 1	Address 2	City	State	Zip	<b>Account Number</b>	Description	Balance
Bank of America	PO Box 25118		Tampa	FL	33622-5118	80234471	Controlled Disbursement	\$1,500.00
Bank of America	PO Box 25118		Tampa	FL	33622-5118	80234498	Controlled Disbursement	\$1,297.93
Bank of America	PO Box 25118		Tampa	FL	33622-5118	3851266139	Concentration Account	\$494,408.85
Bank of America	PO Box 25118		Tampa	FL	33622-5118	385012576894	Depository Account	\$0.00
Bank of America	PO Box 25118		Tampa	FL	33622-5118		Depository Account	\$0.00
Wells Fargo	PO Box 63020		San Francisco	CA	94163	2000035265481	Concentration Account	\$1,106,817.54
Wells Fargo	PO Box 63020		San Francisco	CA	94163	2000039425942	Depository Account	\$0.00
Wells Fargo	PO Box 63020		San Francisco	CA	94163	2000039425968	Disbursement	\$0.00
Wells Fargo	PO Box 63020		San Francisco	CA	94163	2000039425971	Payroll Accounts	\$0.00
	Controlled Disbursement-							
Wells Fargo	Wilmington	301 Tryon Street	Charlotte	NC	28288	207998-0022784	Disbursement Shared Services	\$0.00
							Total:	\$1,604,024.32

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### Case No. 12-13774

Exhibit B-9

Interests in Insurance Policies

Insurer	Coverage	Exp. Date	Premium	Surrender or Refund Value
AIG	Fiduciary Liability – Run Off	4/12/2015	\$47,250.00	Unknown
Allied World National Assurance Company	Directors & Officers – Run Off	7/14/2017	\$12,656.00	Unknown
Crum & Forster	Excess Liability - \$25M xs \$50M	10/1/2013	\$41,577.00	Unknown
FM Global	Property	10/1/2013	\$328,000.00	Unknown
Mutual Insurance Company	Lead Publishers & Media Liability	10/1/2013	\$2,621,000.00	Unknown
National Union (Chartis)	Directors & Officers, EPLI, and Fiduciary	7/14/2013	\$94,385.00	Unknown
National Union Fire Insurance Co. of Pittsburgh, PA	Lead Umbrella	10/1/2013	\$142,410.00	Unknown
Navigators Insurance Company	Excess Liability - \$25M xs \$25M	10/1/2013	\$76,840.00	Unknown
Navigators Insurance Company	Excess Directors & Officers - \$10M xs \$10M	7/14/2013	\$20,001.00	Unknown
Navigators Insurance Company	Directors & Officers - Excess Run Off	4/10/2015	\$82,500.00	Unknown
Navigators Insurance Company	Directors & Officers – Excess Run Off	7/14/2017	\$30,780.00	Unknown
Starr Indemnity & Liability Company	Excess Directors & Officers - \$5M xs \$20M	7/14/2013	\$6,700.00	Unknown
The Hartford	Crime Policy & Endorsement	9/7/2013	\$24,109.00	Unknown
Travelers Excess Casualty	Excess Liability - \$25M xs \$75M	10/1/2013	\$26,395.00	Unknown
Travelers Property Casualty Company of America	Workers Compensation (Retro)	10/1/2013	\$274,922.00	Unknown
Travelers Property Casualty Company of America	Excess General Liability	10/1/2013	\$54,149.00	Unknown
Travelers Property Casualty Company of America	Auto Liability	10/1/2013	\$309,228.00	Unknown
Underwriters at Lloyds	Excess Media Publishers Liability	10/1/2013	\$57,500.00	Unknown
XL Specialty Insurance Company	Directors & Officers - Excess Run Off	4/10/2015	\$118,140.00	Unknown
XL Specialty Insurance Company	Directors & Officers - Excess Run Off	7/14/2017	\$175,100.00	Unknown

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Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Subject to Setoffs Y/N	Contingent	Unliquidated Disputed	Total amount of
24/7 Real Media Inc	132 West 31st Street	Addioso 2	New York	NY	10001		Local Supplier	.,,,	<u> </u>		\$25,445.55
5 Hanover Square Property Investors II,							.,				
LLC	Andrew Kurd	10 E 53rd ST, 37th FL	New York	NY	10022		Real Estate Lease			X X	
750, LLC	351 W Hubbard, STE 610		Chicago	IL	60654		Real Estate Lease		X	X X	
Accu Weather, Inc.	385 Science Park Rd		State College	PA	16803-2215	US	Local Supplier				\$6,814.52
Accuweather	385 Science Park RD		State College	PA	16803-2215	US	Plain Language Newspaper Services Agreement Accunet Web Site		х	x x	( Unknown
Accuweather	385 Science Park RD		State College	PA	16803-2215	us	Agreement		Х	x x	Unknown
Adblade	92 East Main St	Ste 204	Somerville	NJ	08876		Online/Digital/Content			XX	
AdImpact	NRS Media Attn Brooks Cloud	3475 Lenox Rd NE Ste 700	Atlanta	GA	30326		Online/Digital/Content			хх	Unknown
Admeld	230 Park Ave S	Ste 1201	New York	NY	10003		Online/Digital/Content			XX	
Adobe	75 Remittance Dr #1025		Chicago	IL	60675-1025		Software Licenses			XX	
Adobe Systems, Incorporated	75 Remittance Drive, Suit		Chicago	IL	60675-1025	US	Local Supplier				\$6,735.76
ADP Inc	PO Box 842854		Boston	MA	02284-2854	US	Local Supplier				\$36,437.43
ADP Screening & Selection Svcs	36307 Treasury Center		Chicago	IL	60694-6300	US	National Supplier				\$426.74
ADP, Inc.	205 Main Avenue	Attn: General Manager, National Service Center	Clifton	NJ	07015	US	Payroll Related Contracts		Х	хх	Unknown
ADP, Inc.	205 Main Avenue	Attn: General Manager, National Service Center	Clifton	NJ	07015	US	Payroll Related Contracts		Х	хх	Unknown
ADP, Inc.	2575 Westside Parkway, STE 500	Attn: General Manager	Alpharetta	GA	30004		Payroll Related Contracts			хх	Unknown
ADP, Inc.	2835 South Decker Lake Drive		Salt Lake City	UT	84119		Payroll Related Contracts		Χ	X X	
Affinity Express, Inc	Department 4397		Carol Stream	IL	60122-4397	US	Local Supplier				\$3,672.52
Affinity Express, Inc.	Attn: Chief Financial Officer	2200 Point Blvd.,Suite 130	Elgin	IL	60123	US	Printing/Production Related Contracts		Χ	хх	Unknown
Affinity Express, Inc.	Attn: Frederic Marx	Hemenway & Barnes-60 State Street	Boston	MA	02109		Printing/Production Related Contracts			хх	
After College, Inc.	808 East Utah Valley Dr		American Fork	UT	84003		Online/Digital/Content			X X	
After College, Inc.	98 Battery St	Ste 502	San Francisco	CA	94111		Online/Digital/Content		Х	X X	Unknown
AfterCollege Inc	1804 Garnet Ave	Box 453 CARL-ZEISS-STRA	San Diego	CA	92109		Local Supplier			_	\$14,940.14
ALFA MEDIA PARTNER GMBH Alfa Quest	ATTN: ALEXANDER KAUDMANN 2100 Gold Rd #290	CARL-ZEISS-STRA	63322 Rodermark Rolling Meadows		60008	Germany	Local Supplier Software Licenses		Х	ХХ	\$0.00 Unknown
Allan Industries Inc	Rockaway River Industrial	270 Route 46 Ea	Rockaway	IL NJ	07866		Local Supplier		^	<del>~   ^</del>	\$221.93
Alian Industries inc	Hewitt Associates LLC-Attn:	270 Noute 40 Ed	INJUNAWAY	INJ	07000	-	Benefits & Insurance			+	φ∠∠1.93
AonHewitt	General Counsel	100 Half Day Rd.	Lincoln Shire	IL	60069	us	Related Contracts		х	x x	Unknown
APAC Customer Services, Inc.	2201 Waukegan Rd	Ste 300	Bannockburn	IL	60015		Advertising			XX	
Apicella Bunton Architects LLC	100 Crown Street	0.0 000	New Haven	CT	06510		Local Supplier		^	+	\$2,120.60
App Vault LLC	1200 Abernathy Rd NE	Ste 425	Atlanta	GA	30328		Online/Digital/Content		Х	хх	
Appletree Answering Service	W510604	PO Box 7777	Philadelphia	PA	19175-0604		Telephone			-	\$823.27
AppVault LLC	1800 Parkway Place #1000		Marietta	GA	30067		Local Supplier		T	$\top$	\$18,520.00
Aramark Refreshment Svcs	970 Rittenhouse Rd #100		Norristown	PA	19403	US	Local Supplier				\$2,491.07
Associated Press	450 W 33rd St		New York	NY	10001	US	Printing/Production Related Contracts		Х	хх	Unknown
AT&T Mobility	PO Box 6463		Carol Stream		60197-6463		Telephone			Ť	\$54,747.67
Atex	5 Burlington Woods	Ste 100	Burlington	MA	01803		IT Related Contracts		Х	ХХ	* ' '
Atex Inc	410 North Wickham Rd #100		Melbourne	FL	32935		Local Supplier			Ť	\$3,083.63
Atlantic Media, Inc.	600 New Hampshire Ave NW	Attn: Scott Havens	Washington	DC	20037	US	Online/Digital/Content		Χ	ХХ	Unknown

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Creditor's Name	Address 1	Address 2	City	State	Zip Country	Date claim was incurred and consideration for claim	Subject to Setoffs Y/N	Contingent	Uninquidated	Total amount of
Audit Bureau of Circulations DBA AB	Dept 20-8025	PO Box 5998	Carol Stream		60197-5998 US	Local Supplier	T/IN	0 -	) [	\$10,506.48
Aunup Mahajan	10 Aspen Cir	FO BOX 5996	Hamden	CT	06518 US	Consulting		X	V .	
<u> </u>						Ŭ		^	^ _	\$12,773.50
Autoproyecto LLC autoproyecto.com	5525 West Olympic Blvd #3 1037 Wilcox Ave	Ste 500	Los Angeles	CA CA	90036 US 90038 US	Local Supplier Online/Digital/Content			X :	* /
		Ste 500	Los Angeles			3				
Barnard Gramby	10 Coralberry Dr		Sicklerville	NJ	08081-4111 US	Consulting		X :	X 2	X Unknown
Bentley & Farrell	787 Main Street		Monroe	CT	06468 US	Consultant				\$10,641.33
Betsy Wilson	2170 Valley Hill Rd		Malvern	PA	19355 US	Consulting		X :	X 2	X Unknown
Betz, Dean	1524 West 25th St		Houston	TX	77008 US	Consultant				\$856.64
Bill Trust	1095 Cranbury S River Rd	Ste 300	Jamesburg	NJ	08831-3411 US	Outsourced Services		X .	X :	
BillTrust	100 American Metro Blvd	Suite #150	Hamilton	NJ	08619-2319 US	Local Supplier				\$18,457.73
Bleacher Report Inc.	Attn: David Nemetz	609 Mission St-4th Floor	San Francisco	CA	94105 US	Online/Digital/Content		X .	X 2	X Unknown
						Benefits & Insurance				
BNY	Mellon Bank, N.A.	One Mellon Center	Pittsburgh	PA	15258 US	Related Contracts		X	X 2	X Unknown
Borough of Highlands	Highlands Police Dept - R	171 Bay Avenue	Highlands	NJ	07732 US	Local Supplier				\$5.00
Bottomley & Associates LLC	PO Box 7399, Pmb #382	400 N Park Aven	Breckenridge	CO	80424-7399 US	Consultant				\$2,233.75
Brainworks Software Development Cor	100 South Main Street #10		Sayville	NY	11782 US	Local Supplier				\$10,682.09
Brainworks Software Development										
Corporation	100 South Main St #10		Sayville	NY	11782 US	Online/Digital/Content		X	X 2	X Unknown
Brainworks Software Inc.	100 South Main St #10		Sayville	NY	11782 US	IT Related Contracts		X	X :	X Unknown
Briley Recruiting	3424 Dunbar Ct		The Colony	TX	75056 US	Corporate Administration		X	X 2	X Unknown
Broadview Networks fka ATX Communic	PO Box 9242		Uniondale	NY	11555-9242 US	Telephone				\$16,825.29
Broadview Networks, Inc	1018 West 9th Avenue		King of Prussia	PA	19406 US	IT Related Contracts		Х	X :	
Capitol Marketing Concepts	696 1st Ave North #400		St Petersburg	FL	33701 US	Local Supplier				\$6,400.00
Carey,Kramer,Pettit,Panichelli & As	PO Box 824435		Philadelphia	PA	19182-4435 US	Rent				\$108,647.92
Caspio Inc	485 North Whisman Rd #200		Mountain View	CA	94043 US	Local Supplier				\$2,400.00
CDW Direct LLC	PO Box 75723		Chicago	IL	60675-5723 US	Local Supplier				\$41,211,44
Centro Media	222 W Hubbard St	Ste 400	Chicago	IL	60654 US	Online/Digital/Content		Х	X :	* /
Centro Media Inc	222 W Hubbard St #400	0.0 .00	Chicago	iL	60654 US	Local Supplier			``	\$11,606.92
Centurylink	PO BOX 52187		Phoenix	AZ	85072-2187 US	Utility			-	\$24,663.10
Cintas Document Mgmt	PO Box 633842		Cincinnati	OH	45263 US	Local Supplier			-	\$276.34
Citadel Contact Systems, Inc.	300 Maple Park Blvd.,	Suite 301	Saint Clair Shores	MI	48081 US	Online/Digital/Content		X	X Z	X Unknown
Citadel Systems	300 Maple Park Blvd #301	Caite Go i	St Clair Shores	MI	48081 US	Local Supplier			``	\$24.00
Citrix Online	File 50264		Los Angeles		90074-0264 US	Local Supplier				\$3.124.50
CivicScience, Inc.	3030 Penn Ave		Pittsburgh	PA	15201 US	Online/Digital/Content		Х	X ,	X Unknown
ClearSlide Inc	548 Market St #21265		San Francisco	CA	94104 US	Local Supplier	1	^	^ _	\$4,457.04
ClickFix	Attn Legal Department	746 Chapel St	New Haven	CT	06510 US	Revenue Sharing Contract		Х	V ,	
CHERFIX	Attil Legal Department	740 Chaper St	New Haven	Ci	00310 03	Revenue Shaning Contract				
Comerica Merchant Services	2015 Manhattan Beach Blvd		Redondo Beach	CA	90278 US	Credit Card Merchant Svcs	L	X	X 2	X Unknown
Competitive Media Reporting LLC	PO BOX 7247-9301		Philadelphia	PA	19170-9301 US	Local Supplier				\$28,305.00
comScore, Inc.	Attn Kenneth Tarpey CFO	11950 Democracy Dr Ste 600	Deston	VA	20190 US	Online/Digital/Content		x	x :	X Unknown
	PO Box 970205	000	Reston Dallas	TX	75397-0205 US	ŭ	<u> </u>	^	^ _	0.1111101111
Concentric Cloud Solutions		Sto 101				Telephone	<b> </b>	$\overline{}$	Ψ,	\$15,495.99
Content That Works	4410 N Ravenswood Ave	Ste 101	Chicago	IL OA	60640 US	Online/Digital/Content	ļ	Χ .	X 2	X Unknown
Cooley LLP	101 California St	5th Floor	San Francisco	CA	94111-5800 US	Local Supplier			_	\$19,057.95
Corcoran, J Conor	1617 JKF Blvd #1130		Philadelphia	PA	19103 US	Legal			_	\$10,000.00
Corporation Service Company	PO Box 13397	El or	Philadelphia	PA	19101-3397 US	Legal	ļ		, Ι.	\$901.00
Cox Digital Solutions LLC	885 Second Ave	Floor 21	New York	NY	10017 US	Online/Digital/Content	ļ	X :		
Critical Media, Inc.	1776 Broadway	24th Floor	New York	NY	10019 US	Online/Digital/Content		X .	X 2	X Unknown

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Creditor's Name Custom Media Solutions 2	Address 1	Address 2	City	State	Zip Country	Date claim was incurred and consideration for claim	Subject to Setoffs Y/N	Contingent	Disputed	· Total amount of claim
Custom Media Solutions	2148 Momentum Place	Addic33 2	Chicago	IL	60689-5321 US	Local Supplier	1711	<u> </u>	7-	\$75.867.20
Daily Me, Inc 4	1000 Hollywood Boulevard	Suite #745-s	Hollywood	FL	33021 US	Online/Digital/Content		X )	/ X	
	45 West 21st Street	Oute #1 40 3	New York	NY	10010 US	Local Supplier		^ /	+^	\$1,725.00
	O Box 140118		Edgewater	CO	80214-9998 US	Local Supplier			+	\$29,419.98
	660 American Avenue. Suit		King of Prussia	PA	19406 US	Local Supplier			+	\$2,773.33
Delaware Valley Real Estate Information T		660 American Avenue. Suite		1 /	19400 03	Local Supplier			+	Ψ2,113.33
		203	King of Prussia	PA	19406 US	Online/Digital/Content		x >	κX	Unknown
	Cash Mgmt A/R	PO Box 742572	Cincinnati	OH	45274-2572 US	Local Supplier		^ /	· / ^	\$1,366.02
	2000 Town Center, Suite 1300	1 0 000 1 42312	Southfield	MD	48075 US	Online/Digital/Content		X )	ΧX	* /
3	101 Morgan Lane #203B		Plainsboro	NJ	08536 US	Consultant		^ /	+^	\$1,733.33
	01 Morgan Lane #203B		Plainsboro	NJ	08536 US	Online/Digital/Content		X )	X	
	301 Howard St #300		San Francisco	CA	94105-6620 US	Maintenance		^ /	+^	\$8,175.00
	Ro Gupta	168 5th Avenue, 3rd FL	New York	NY	10010 US	Online/Digital/Content		X X	ΧX	
	Ro Gupta	168 5th Avenue, 3rd FL	New York	NY	10010 US	Online/Digital/Content			XX	
	PO Box 1155	Too out / tvoride, ord 1 E	Golden	CO	80402 US	Consultant		^ /	+^	\$5,262.65
	15 Rockefeller Center	Suite 2000	New York	NY	10111 US	Online/Digital/Content		X >	ΧX	
Dramatic Freditin, me	io recincioner come.	<u> </u>	TOW TORK		10111 00	Printing/Production Related		^ /	+^	Onknown
Eastman Kodak Company 3-	343 State St		Rochester	NY	14650-0001 US	Contracts		x x	x x	Unknown
	PO Box 93531		Chicago	IL.	60673-3531 US	Local Supplier		^ /	+^	\$5,231,10
	222 Rosewood Drive	Suite 210	Danvers	MA	01923 US	Local Supplier			+	\$1,637.86
	2227 South Millway	Suite 200	Mississauga	ON	L5L 3R6 Canada	Local Supplier			+	\$6,268.26
	217 Water Street 3rd Floo		New York	NY	10038 US	Consultant			+	\$3,807,19
		217 Water St 3rd Floor	New York	NY	10038 US	Online/Digital/Content		X )	ΧX	Unknown
5	)	13625-A Dulles Technology						., .		
	Aric Holsinger, Chief Financial Office		Herndon	VA	20171 US	Online/Digital/Content		X X		Unknown
	345 Hudson Street, 16thFL	Attn: Legal Dept.	New York	NY	10014 US	Online/Digital/Content		X X		
, , , , , , , , , , , , , , , , , , , ,	West 22nd Street	9th Floor	New York	NY	10010 US	Online/Digital/Content		X X	X X	
Federal Express P	PO Box 371461		Pittsburgh	PA	15250-7461 US	Mail/Delivery Servic			+	\$5,129.31
		Suite# 315	Trevose	PA	19053 US	Legal				\$31,148.89
	179 South St 7th Floor		Boston	MA	02210 US	Local Supplier			Щ	\$22,080.00
	5525 W Olympic Blvd	Suite 301	Los Angeles	CA	90036 US	Local Supplier			4	\$4,160.00
	6626 W Olympic Blvd	Ste 301	Los Angeles	CA	90036 US	Online/Digital/Content		X X	Χ	
FutureOfNews LLC 59	5922-A Gunbarrel Ave		Boulder	CO	80301 US	Local Supplier			Щ.	\$507.52
		1901 N. State hwy 360, 3rd								
	Christopher S. Stark., President	<u>FL</u>	Grand Prairie	TX	75050-1412 US	Online/Digital/Content		X X	Χ	Unknown
	1250 Broadway FL 28	10th Flagra	New York	NY	10001-3721 US	Local Supplier		V \	, V	\$28,412.50
	250 Hudson St	10th Floor	New York	NY	10013 US	Online/Digital/Content		X X	X	
	PO Box 71396		Chicago	IL.	60694-1396 US	Consultant			+	\$35,000.00
	Dept 3100-140		Los Angeles	CA	90084-3100 US	Local Supplier			+	\$4,431.79
	PO Box 953604		St Louis	MO	63195-3604 US	Local Supplier			, ,	\$7,318.40
	1600 Amphitheater Pkwy	Tura Camanana Ca	Mountain View	CA	94043 US	Online/Digital/Content		X )		
	2001 Market St, STE 3100	Two Commerce Sq	Philadelphia	PA	19103 US	Audit and Tax Services		X X	X X	
	33960 Treasury Center		Chicago	IL.	60694-3900 US	Local Supplier		V .	<del>,   ,</del>	\$25,914.00
	33960 Treasury Center		Chicago	IL	60694-3900 US	Software Licenses			X	Unknown
	134 Merwin Ave Attn Steve Weaver	1615 Fourtrail Dr. Ctr. 200	Milford	CT	06460 US 80538 US	Consulting			X	
	Attn Steve Weaver 600 Seventeenth St #2600S	1615 Foxtrail Dr Ste 290	Loveland	CO		Online/Digital/Content Local Supplier		X )	X X	Unknown \$3.598.30
	100 Seventeenth St #2600S		Denver	CO NJ	80202 US 08873 US	Actuarial Services		<u>,                                    </u>	/ ~	4 - 7
	1241 Slater Ave NE	Ste 201	Somerset Kirkland	WA	98033 US	Online/Digital/Content		X )		

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Craditaria Nama	Address 1	Addrson 2	City	State	7in Country	Date claim was incurred and consideration for claim	Subject to Setoffs	Contingent	Unliquidated	ប្រ ទ្ធ ហ្វ្ល Total amount of C claim
Creditor's Name Homicide Watch	PO Box 11235	Address 2	City Washington	State DC	Zip Country 20008 US		Y/N	O	) (	\$600.00
Hopkins, Christopher	1702 Lamont St NW		Washington	DC	20008 US 20010 US	Local Supplier Consultant				\$173.70
HotJobs	45 W 18th Street 6th FI		New York	NY	10011 US	Consultant Consortium Agreement		Х	~	
Hubbell, John	116 Seaman Ave #6B		New York	NY	10011 US	Consultant		^	^	\$1,320.00
Idera Inc	75 Remittance Dr Ste 6670		Chicago	IL	60675-6670 US	Local Supplier			_	\$39.80
idera iric	75 Remittance Dr Ste 6076		Criicago	IL.	00073-0070 03	Benefits and Insurance		-	-	φ39.00
Independence Blue Cross	1901 Market Street	Attn: William F Haggett	Philadelphia	PA	19103 US	Related Contracts		х	х	X Unknown
Ingram Yuzek Gainen Carroll & Berto	250 Park Ave 6th Floor	Atti. William Friaggett	New York	NY	10177 US	Legal	-	^	^	\$2,221,50
InSequent Inc	19025 Kenleigh Drive		Sonoma	CA	95476 US	Local Supplier			-	\$5.216.66
InSequent, Inc.	Attn: David Grohol	345 California St. 10th FL	San Francisco	CA	94111 US	Online/Digital/Content	-	Х	Х	X Unknown
InterCall	15272 Collections Center	545 Gainoffila Gt, Totiff E	Chicago	IL	60693 US	Local Supplier		^	^	\$2,503.13
Interiorscapes	PO Box 215		Hainesport	NJ	08036 US	Local Supplier				\$220.00
Iron Mountain	Records Management	PO Box 27128	New York	NY	10087-7128 US	Local Supplier			-	\$86.25
James Sherrill	733 6th St SE	Apt 8	Washington	DC	20003 US	Consulting		Х	X	X Unknown
JAMS Newspapers	10450 Enterprise Dr	, ipt 0	Davisburg	MI	48350 US	Advertising				X Unknown
Janrain, Inc.	519 SW 3rd St	Ste 600	Portland	OR	97204 US	Online/Digital/Content		-	_	X Unknown
Jivox Corporation	1400 Fashion Island Blvd	0.0 000	San Mateo	CA	94404 US	Online/Digital/Content			X	X Unknown
Jivox Corporation	333 Twin Dolphin Dr #220		Redwood City	CA	94065 US	Local Supplier				\$16,976.17
John Fennelly	15-58 208th St		Bayside	NY	11360 US	Consulting		Х	Х	X Unknown
John Hubbell	116 Seaman Ave	6B	New York	NY	10034 US	Consulting				X Unknown
John Robinson	3310 Starmount Dr		Greensboro	NC	27403 US	Consulting				X Unknown
JumpTime. Inc.	3221 Hutchison Ave	Ste H	Los Angeles	CA	90034 US	Online/Digital/Content				X Unknown
Kaango LLC	1 Highwood Drive	Suite 301	Tewsbury	MA	01876 US	Local Supplier				\$11,608.25
Keilhauer	Dept CH 17170		Palatine	II	60055-7170 US	Local Supplier				\$46,760.87
Kruger	3285 Chemin Bedford		Montreal	QC	H3S1G5 Canada	Verbal Agreements		Х	Х	X Unknown
Legacy.com Inc	820 Davis Street #210		Evanston	IL IL	60201 US	Local Supplier				\$29.467.10
Legacy.com Inc.	820 Davis St	Ste 210	Evanston	İL	60201 US	Online/Digital/Content		Х	Х	* - / -
Linoma Software	1409 Silver St		Ashland	NE	68003 US	Software Licenses			_	X Unknown
Living Trust Henry R Scott	156 Main St		Woonsocket	RI	02895 US	Donation/Gifts/Spons				\$1,000,00
						Collective Bargaining				<b>\$</b> 1,000.00
Local # 103					us	Agreement		х	X	X Unknown
				1		Collective Bargaining				-
Local #14199	600 Perry St		Trenton	NJ	08618-3996 US	Agreement		Х	X	X Unknown
Lynda.com	PO Box 848527		Los Angeles	CA	90084-8527 US	Software Licenses			_	X Unknown
MA Metrix LLC	PO Box 49505		Charlotte	NC	28277 US	Local Supplier				\$5,363.20
MA Metrix, LLC	9333 Joines Dr	Attn: Dick van Halsema	Matthews	NC	28105 US	Online/Digital/Content		Х	X	X Unknown
·	Attn: Paul Woolnough, EVP of Corp	9800 S La Cienega Blvd,								
Mail.com Media Corp	Development	Suite 100			US	Online/Digital/Content		Х	Χ	X Unknown
Mark Smith	512 Oxford Rd		Morrisville	PA	19067 US	Consulting				X Unknown
Marketwire Inc	PO Box 848025	İ	Los Angeles	CA	90084-8025 US	Local Supplier			1	\$2,850.00
			·			1 ''	Ì			
Marvin F. Poer and Company	Corporate Headquarters	12700 Hillcrest Rd, STE 125	Dallas	TX	75230 US	Corporate Administration		Х	X	X Unknown
Masterson, William T JR	238 White Thorne Lane		Valparaiso	IN	46383 US	Consultant				\$1,059.88
·		Radiate Media- 90 South								
Matchbin, Inc.	Troy Giles, CFO	400 West	Salt Lake City	UT	84101 US	Online/Digital/Content		Х	X	X Unknown
McCarter & English	Four Gateway Center	100 Mulberry St	Newark	NJ	07101 US	Legal				\$1,140.00
McDermott Will & Emery LLP	William E Stempel	340 Madison Avenue	New York	NY	10173 US	Real Estate Lease		Х	X	X Unknown
•						Benefits & Insurance				
Medco	100 Parsons Pond Drive		Franklin Lakes	NJ	07417-2603 US	Related Contracts		Χ	Χ	X Unknown

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							Date claim was incurred and consideration for	Subject to Setoffs	Contingent	Unliquidated	Total amount of
Creditor's Name	Address 1	Address 2	City	State	Zip	Country	claim	Y/N	O :	5 1	⊡ claim
	Employee Benefit Trust	1600 Merrill Lynch Drive					Benefits & Insurance			.	
Merrill Lynch	Administration	MSC 0602	Pennington	NJ	08534	US	Related Contracts		X 2	X	X Unknown
Maril Wa	Man Daniela	1255 Drummers Lane, STE	14/	Б.4	40007		Benefits & Insurance		x	.	X Unknown
MetLife	Meg Daniele	300	Wayne	PA	19087		Related Contracts		X .	Х	/ CIIIIIOWII
Metro Optical	PO Box 28046		New York	NY	10087-8046		Utility				\$5,290.32
Metropolitan Telecommunications	PO Box 9660 29011 Commerce Center Dr		Manchester	NH	03180-9660		Telephone		V ,	· ·	\$3,365.11
Microsoft			Valencia	CA	91355		Software Licenses		X 2	Х	
Miles 33 International LLC	40 Richards Ave		Norwalk	CT	06854		Maintenance				\$28,000.00
MindShift Technologies Inc MKT Solutions LLC	47 Mall Drive PO Box 221		Commack	NY	11725		Maintenance				\$13,817.74 \$154.00
	P.O. Box 416803		Webster	MA MA	14580 02241-6803		Local Supplier				\$288,458.89
Monster Worldwide, Inc Dba monster		C:t- 500	Boston				Local Supplier		V ,	v	
Monster Worldwide, Inc. Montgomery, Grey	5 Clock Tower Place 4221 Third St NW	Suite 500	Maynard	MA DC	01754 20011		Online/Digital/Content	1	X 2	Х	X Unknown \$216.00
Morgan, Lewis & Bockus LLP	PO Box 8500 S-6050		Washington				Consultant				
MultiAd			Philadelphia	PA	19178-6050		Legal		V ,	.	\$125,641.20
	1720 W Detweiller Dr		Peoria	IL	61615		Online/Digital/Content		X :	Х	X Unknown
Multi-Ad Services Inc	35176 Eagle Way		Chicago	IL OT	60678-1351		Local Supplier				\$6,600.00
Murtha Cullina LLP	185 Asylum Street		Hartford	СТ	06103-3469	05	Legal Benefits & Insurance				\$8,332.00
A40 / D	005 01-1- 011		0-1	ND/	40005				, ,	.	V
MVP	625 State Street		Schenectady	NY	12305	08	Related Contracts		X 2	X	X Unknown
myCapture, Inc.	PO Box 11872	Attn: Matthew J. Coen, CEO Attn: Bruce Gottlieb &	St. Louis	МО	63105	US	Online/Digital/Content		x :	Х	X Unknown
National Journal Group, Inc.	600 New Hampshire Ave NW	Michael Finnegan	Washington	DC	20037	116	Online/Digital/Content		X Z	х	X Unknown
NetWolves	4710 Eisenhower Blvd Suite E-8	Wichael Fillilegall	Tampa	FL	33634-6336		IT Related Contracts				X Unknown
Netwolves Network Services LLC	4710 Eisenhower Blvd., Suite E-8		Tampa	FL	33634		Local Supplier		^ /	<del>^</del>	\$17.260.82
Newco, Inc.	19 Sages Rd		Kerhonkson	NY	12446		Circulation Contract		X	<u> </u>	X Unknown
Newmark Knight Frank Smith Mack	Attn: Tom T. Than	880 E Swedesfor	Wayne	PA	19087		Local Supplier		^ /	<del>^</del>	\$675.00
NewspaperDirect, Inc.	200-13111 Vanier Place	880 E Swedesioi	Richmond	BC	V6V 2J1		Online/Digital/Content		X	<u> </u>	
Nielsen Claritas, a division of The	200-13111 Valliel Flace		Richiniona	ВС	VOV 231	Cariaua	Offiline/Digital/Content		^ /	<del>^</del> +	A OTIKITOWIT
Nielsen Company (US), LLC	1525 Wilson Blvd	Ste 1200	Arlington	VA	22209	116	Advertising		X Z	х	X Unknown
NowSpots Inc	Attn: Brad Flora	210 W Hill Stre	Chicago	IL VA	60610		Local Supplier		^ /	^	\$200.00
NowSpots Inc.	47 W. Division Street #427	210 W Fill Stie	Chicago	iL iL	60610		Online/Digital/Content		X	Х	X Unknown
Office Basics Inc	Post Office Box 2230		Boothwyn	PA	19061		Local Supplier		^ /	^	\$2,094.00
Olapic Inc	72 Allen Street	3rd Floor	New York	NY	10002		Local Supplier				\$2,094.00
Olapic Inc.	447 Broadway	2nd Floor	New York	NY	10002		Online/Digital/Content		X	Х	X Unknown
Omniture Inc	Adobe corp	345 Park Ave	San Jose	CA	95110		Online/Digital/Content				X Unknown
Ommure me	Auone colb	Attn: Arnon Scheflan,	Jan 3036	CA	95110	03	Offinite/Digital/Content		^ -	^	V OHKHOWH
One on One Ads. Inc.	1 Lothbridge Plaza Suite 22	President and CEO	Mahwah	NJ	07430	116	Online/Digital/Content		x	х	X Unknown
OpenDNS Inc	1 Lethbrigge Plaza Suite 23 410 Townsend St #250	Fresident and CEO	San Francisco	CA	94107		Maintenance		^ /	^	\$13.125.00
Oracle America Inc	PO Box		Chicago	IL IL	60694-1028		Software Licenses		X	X	X Unknown
	PO Box	+	Chicago	IL IL	60694-1028		Software Licenses  Software Licenses	1		_	X Unknown
Oracle iProcurement	PO Box			IL IL	60694-1028		Software Licenses		X		
Oracle Taleo Outside.In Inc.	22 West 21st Street	8th Floor	Chicago New York	NY	10010		Online/Digital/Content				X Unknown
		OUT FIOUI	New York	NY NY			Ŭ	<b> </b>			X Unknown X Unknown
Palisades Capital Advisors, LLC	650 Madison Ave	Atta: David Barbar			10022		Finance	-		_	
Parade Publications	711 Third Avenue	Attn: David Barber	New York	NY	10017		Online/Digital/Content	1		_	X Unknown
Parade Publications	Jerry Campbell	711 Third Avenue	New York	NY	10017		Online/Digital/Content		X 2	Х	X Unknown
PC Mall	File 55327	+	Los Angeles	CA	90074		Local Supplier	1		<del></del>	\$847.63
PECO Energy	PO Box 37629	1	Philadelphia	PA	19101	υδ	Utility  Destage Meter and	1		_	\$5,442.76
Pitney Bowes	500 Ross Street	Ste 154-0460	Pittsburgh	PA	15262-0001	US	Postage Meter and Equipment Lease		X Z	Х	X Unknown

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Exhibit F

Creditors Holding Unsecured Claims

Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Subject to Setoffs Y/N	Contingent	Disputed	Total amount of claim
Pitney Bowes	PO Box 371896	Address 2	Pittsburgh	PA	15250-7896		Local Supplier	I/N	0 -	, 0	\$297.00
Pitney Bowes Pitney Bowes Software Inc	PO Box 911304		Dallas	TX	75391-1304		Local Supplier				\$1,574.10
Pointroll Inc	PO Box 822282			PA							
	1160 W Swedesford Rd		Philadelphia		19182-2282		Local Supplier				\$4.68
Polek Schwartz Architects			Berwyn	PA	19312		Local Supplier			-	\$863.70
Press Association Inc	PO Box 414243		Boston	MA	02241-4243		Dues/Member			_	\$1,532.49
Price, William dba Green Shoot Medi	PO Box 1557	5:	Greenville	TX	75403		Local Supplier				\$967.00
Prisma Information Filtering B.V.	Edwin Kuipers, CEO	Friesestraatweg 215b	9743 AD Groningen			Netherlands	Online/Digital/Content			X X	
Prisma Information Filtering B.V.	Bert Wiggers	Friesestraatweg 215b	9743 AD Groningen			Netherlands	Online/Digital/Content		X 2	X X	Unknown
Prisma Information Filtering BV	215b, Friesestraatweg Attn Richard J Totel General		Groningen-NL-9743 AD			Netherlands	Local Supplier				\$5,804.00
Pro Publica, Inc.	Manager	55 Broadway, 23rd FL	New York	NY	10006	US	Online/Digital/Content		X	X X	Unknown
Pro Publica, Inc.	Attn: Legal Compliance	9800 S La Cienega Blvd Ste 100	Inglewood	CA	90301	US	Online/Digital/Content		X :	хх	Unknown
Publishers Circulation Fulfillment, Inc.	502 Washington Ave	Ste 500	Towson	MD	21204	US	Advertising		x	x x	Unknown
Quest Communitications Company	1801 California St., Suite 900	Attn: General Counsel	Denver	СО	80202		IT Related Contracts		X Z	x x	Unknown
Quest Software Inc.	PO Box 731381		Dallas	TX	75373-1381		Software Licenses			XX	
Radiate Media fka Matchbin Inc	Dept CH 16795		Palantine	IL	60055-6795		Local Supplier			<del>`                                    </del>	\$31,250,56
Readmedia	CEO	418 Broadway, 4th FL	Albany	NY	12207		Content Agreement		X :	хх	Unknown
Reed Smith LLP	PO Box 360074M	110 Bloadway, 1111 E	Pittsburgh	PA	15251-6074		Legal			` ^	\$616.90
Relational Networks, Inc	1230 Midas Way, Suite 210		Sunnyvale	CA	94085		Local Supplier		-	+	\$3,370.00
Ricoh Americas Corporation	PO Box 4245		Carol Stream	IL	60197-4245		Local Supplier				\$11.781.43
Ricoh USA Inc	PO Box 827577		Philadelphia	PA	19182-7577		Local Supplier				\$1,520.40
Robert D. Honke	307 Henry St	PO Box 421	Alton	IL	62002		Real Estate Lease		X	хX	Unknown
Robinson & Cole LLP	280 Trumbull Street	FO BOX 421	Hartford	CT	06103-3597		Legal		^ /	<u>^                                    </u>	\$267.50
Robinson, John L	3310 Starmount Drive		Greensboro	NC	27403		Consultant				\$2,678.57
Robi's Automotive & Collison Center	PO Box 1619		Levittown	PA	19058-1619		Local Supplier				\$518.35
Ron Ellis Consulting LLC				NH							
	67 Dumbarton Oaks PO Box 203141		Stratham	TX	03885		Local Supplier			-	\$5,315.00
Salesforce.com, Inc			Dallas		75320-3141		Local Supplier		V .		\$17,850.00
Satori Software	1301 5th Ave #2200		Seattle	WA	68101-2676		Software Licenses			X X	Unknown
Savanna Commercial Services LLC	Todd E. Korren	10 East 53rd Street, 37th FL		NY	10022		Real Estate Lease		X 2	X X	Unknown
Saxotech Inc	302 Knights Run Avenue	Suite 1150	Tampa	FL	33602		Local Supplier				\$28,543.72
Saxotech, Inc.	302 Knights Run Avenue	Suite 1150	Tampa	FL	33602		Software Licenses			X X	
Saxotech, Inc.	302 Knights Run Avenue	Suite 1150	Tampa	FL	33602		IT Related Contracts			X X	Unknown
Scarborough Research	770 Broadway		New York	NY	10003		Report License Agreement		X 2	X X	Unknown
Scribble Live	488 Wellington Street Wes	Suite 200 488 Wellington Inc., Suite	Toronto	ON	M5V 1E3	Canada	Local Supplier				\$26,700.00
Scribble Technologies, Inc.	Chief Operating Office	200	Toronto	ON	M5V 1E3		Online/Digital/Content		X	X X	Unknown
Second Street Media Inc	317 North 11th Street #20		St Louis	MO	63101		Local Supplier				\$75.00
SeeClickFix LLC	746 Chapel Street #204		New Haven	CT	06511		Local Supplier				\$10,200.00
ServIT - Financial Systems	PO Box 2137		Kennesaw	GA	30156	US	Software Licenses		X	XX	Unknown
ServIT Inc	PO Box 2137		Kennesaw	GA	30156		Local Supplier				\$2,187.71
ServIT, Inc.	3721 Cherokee St		Kennesaw	GA	30144	US	IT Related Contracts		X	XX	Unknown
Seyfarth & Shaw	3807 Collections Center D		Chicago	IL	60693	US	Legal				\$54,759.31
Shoom, Inc	6345 Balboa Blvd, suite 2		Encino	CA	91316	US	Local Supplier				\$7,480.00
Shoom, Inc.	6345 Balboa Blvd.	Suite 247	Encino	CA	91316	US	Online/Digital/Content		X	XX	Unknown
Shop Co Holdings, LLC	Attn Legal Department	265 Airpark Blvd Ste 500	Chico	CA	95973	US	Online/Digital/Content			X X	Unknown
Shorter, Dan	8306 155th Place North		Palm Beach Gard	FL	33418		Consultant			ì	\$936.07
Software Consulting Services	630 Selvaggio Dr #420		Nazareth	PA	18064	US	Local Supplier		ı		\$5,132.00

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Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Subject to Setoffs Y/N	Contingent	Unliquidated	best of the state
orounor o mamo	7100.000	7.44.000 2			p		Printing/Production Related		Ĭ	T	- Olumn
Southern Lithoplate, Inc.	105 Jeffrey Way		Youngsville	NC	27596	US	Contracts		Х	х	X Unknown
Spreed Inc	301-179 John Street		Toronto	ON	MST 1X4	Canada	Local Supplier				\$13.612.69
Spreed Inc.	Anthony Novac Chief Exec Office	301 - 179 John St	Toronto	ON	M5T 1X4	Canada	Online/Digital/Content		Χ	Х	X Unknown
Stony Hill Office Development II, LP	770 Township Line Rd	Ste 150	Yardley	PA	19067	US	Real Estate Lease		Х	Х	X Unknown
	·		,				Benefits & Insurance				
SunLife	150 King Street West		Toronto	ON	M5H 1J9	Canada	Related Contracts		Х	Х	X Unknown
	Too aming a mean areas			0.1		Curiada	Benefits & Insurance				7.
SunLife	150 King Street West		Toronto	ON	M5H 1J9	Canada	Related Contracts		Х	х	X Unknown
04.12.10	100 mily chiest freet	220 West Airfield Dr. PO	TOTOTICO	0.11	141011 100	Guriada	Trendred Contracto		~		/ Cilidiowii
SuperMedia LLC	Attn: Contract Management	Box 619810	DFW Airport	TX	75261-9810	us	Online/Digital/Content		Х	х	X Unknown
Superividua EEO	Attil. Contract Management	220 West Airfield Dr. PO	DI W Alipoit	17	73201 3010	00	Offiline/Bigital/Content		^	^	/ OHKHOWH
SuperMedia LLC	Executive VP General Counsel	Box 619810	DFW Airport	TX	75261-9810	118	Online/Digital/Content		Х	х	X Unknown
Swig Equities LLC	Selina Wong	110 William ST	New York	NY	10038		Real Estate Lease				X Unknown
Synapse Capital Advisors, Inc.	138 W 25th St	11th Floor	New York	NY	10038		Corporate Administration			<u>^</u>	X Unknown
Syndicaster	521 Fifth Avenue	16th Floor	New York	NY	10175		Local Supplier		^	^	\$10,844.02
Synthetic Cinema International, LLC	2257 silas Deane Highway	1001 F1001		CT	06067			ļ	-	-	
			Rocky Hill				Local Supplier				\$750.00
System Source Technologies Inc	1937 Woodlane Drive #206		St Paul	MN	55125		Local Supplier				\$5,138.00
The Artcraft Company	200 John Dietsch I Boulev	August Oberiotics Manufacture	North Attleboro	MA	02763	US	Local Supplier			_	\$307.35
The Center for Public Integrity	910 17th st. NW, 7th floor	Attn: Christine Montgomery, CFO	Washington	DC	20006	US	Online/Digital/Content		Х	х	X Unknown
T	10111 11 0 11 01						Printing/Production Related				.,
The Herald Publishing Company, LLC	101 North Salina St		Syracuse	NY	13202		Contracts				X Unknown
The Philadelphia Tribune Co., Inc.	520 South 16th St		Philadelphia	PA	19146		Advertising		Χ	Х	X Unknown
The Protection Bureau	197 Philips Road		Exton	PA	19341		Local Supplier				\$5,378.00
TheStreet.com Inc.	14 Wall Street	15th Floor	New York	NY	10005		Online/Digital/Content		Х	Х	X Unknown
Time Warner Cable	PO Box 11820		Newark	NJ	07101-8120		Local Supplier				\$1,367.21
Top Layer Security	75 Remittance Dr #6529		Chicago	IL	60675-6529		Software Licenses		Χ	X	
Top Media Talent	PO Box 1922		Loveland	CO	80539		Consultant				\$12,500.00
TownNews.com	1510 47th Ave		Moline	IL	61265		Online/Digital/Content		Х	X	X Unknown
Townnews.Com	1510 47th Ave		Moline	IL	61265	US	Local Supplier				\$54,941.63
Travidia	265 Airpark Blvd #500		Chico	CA	95973	US	Local Supplier				\$45,131.46
Travidia Inc.	265 Airpark Blvd	Ste 500	Chico	CA	95973	US	Online/Digital/Content		Χ	X	X Unknown
Tristaff Search	6336 Greenwich Dr #100		San Diego	CA	92122	US	Local Supplier				\$20,833.00
		re Riley, Thomas v. Journal									
Tucker Law Group c/o Joe H Tucker Jr	1617 JFK Blvd Ste 1700	Register Company	Philadelphia	PA	19103	US	Litigation		Х	Х	X Unknown
·			· ·				Collective Bargaining				
Typographical Union No 2	614 North Front St		Philadelphia	PA	19123	US	Agreement		Х	Х	X Unknown
- // - g p						-	Benefits & Insurance				
Unum	2211 Congress Street		Portland	ME	04122	LIS	Related Contracts		Х	Х	X Unknown
UPickEm	The Douglas Group, Inc.	317 N 11th ST, STE 302	Saint Loius	MO	63101		Product Agreement			_	X Unknown
Vast.com Inc.	200 E. 6th Street	#201	Austin	TX	78701		Online/Digital/Content				X Unknown
Verizon Wireless	PO Box 25505	1	Lehigh Valley	PA	18002-5505		Telephone	<del>                                     </del>	<del>^</del>		\$47.034.08
Versatile	4900 Ritter Rd #100	1	Mechanicsburg	PA	17055		Software Licenses	<del>                                     </del>	Х	X	
Verve Wireless Inc	725 S Coast Hwy 101	1	Encinitas	CA	92024		Local Supplier		^	^	\$7,641.04
Verve Wireless, Inc.	725 S Coast Hwy 101	+	Encinitas	CA	92024		Online/Digital/Content	1	Х	Х	X Unknown
Vibrant Media, Inc	565 5th Avenue 15th Floor		New York	NY	10017		Online/Digital/Content  Online/Digital/Content	<del>                                     </del>	X		
, , , , , , , , , , , , , , , , , , ,	101 Airport Executive Park						Software Licenses	<del>                                     </del>		_	
VirtuIT Systems, Inc		+	Nanuet	NY	10954			1	Х	Х	X Unknown
V-me Media Inc	450 West 33 St - 11th Flo	+	New York	NY	10001		Local Supplier	1		· ·	\$2,237.74
Vox Media, Inc.	1740 N. Street, NW		Washington	DC	20036	US	Online/Digital/Content		Χ	X	X Unknown

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Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Subject to Setoffs Y/N	-	Unliquidated	Disputed	Total amount of claim
W.B. Mason Company, Inc.	PO Box 981101		Boston		02298-1101		Local Supplier					\$5,156.82
WebMD	ATTN Clare Martorana	111 Eighth Ave	New York	NY	10011		Content Agreement			Х	X	Unknown
Wessback	PO Box 34		Rochdale		01542-0034		Software Licenses			X	X	Unknown
White Birch	80 Field Point Rd		Greenwich	CT	06830		Verbal Agreements			X	X	Unknown
Willis of Pennsylvania, Inc.	100 Matsonford Rd	Bldg 5 Ste 200	Radnor	PA	19087-9052	US	Corporate Administration		Χ	X	X	Unknown
Willis of Pennsylvania, Inc.	100 Matsonford Rd	Building 5, Suite 200	Radnor	PA	19087	US	Benefits & Insurance Related Contracts		Х	Х	х	Unknown
Workday License for HRM Project	6230 Stoneridge Mall Rd		Pleasanton	CA	94588	US	Software Licenses		X	X	X	Unknown
XO Communications Services	PO Box 970205		Dallas	TX	75397-0205	US	Telephone					\$112,717.02
XO Communications Services, Inc	13865 Sunrise Valley Dr.	Attn: President, Business Services	Herndon	VA	20171	US	IT Related Contracts		х	Х	Х	Unknown
XO Communications Services, Inc	13865 Sunrise Valley Dr.	Attn: Senior Vice President and General Counsel	Herndon	VA	20171		IT Related Contracts		Х	х	х	Unknown
Yahoo Inc	PO Box 3003		Carol Stream		60132-3003		Local Supplier					\$23,311.12
Yahoo!	701 First Ave		Sunnyvale	CA	94089		Online/Digital/Content			X		Unknown
Yahoo!	701 First Ave		Sunnyvale	CA	94089	US	Online/Digital/Content			X		Unknown
Zoho	4900 Hopyard Rd - Suite 3		Pleasanton	CA	94588		Software Licenses		Χ	X	X	Unknown
Zoho Corporation	4900 Hopyard Rd - Suite 3		Pleasanton	CA	94588		Local Supplier					\$17,711.00
Zvents Inc	Attn: Accounting	199 Fremont Str	San Francisco	CA	94105	US	Local Supplier					\$200.00
									To	tal:		\$2,107,056.12

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Debtor: <u>JOURNAL REGISTER COMPANY</u> CASE NO. <u>12-13774</u>

## SCHEDULES OF ASSETS AND LIABILITIES ATTACHMENT H-1

#### **CODEBTORS - TERM LOAN TRANCHE A**

SECURED PARTY: WELLS FARGO BANK N.A. 45 BROADWAY 14TH FL NEW YORK, NY 10006 Note: All Debtor entities listed herein have the following mailing address: 790 TOWNSHIP LINE ROAD, STE 300 YARDLEY, PA 19067

**DEBTOR BORROWER:**JOURNAL REGISTER COMPANY
12-13774

#### **DEBTOR GUARANTORS:**

	,
21ST CENTURY NEWSPAPERS, INC.	ACME NEWSPAPERS, INC.
ALL HOME DISTRIBUTION INC.	CHANRY COMMUNICATIONS LTD.
DIGITAL FIRST MEDIA INC.	GREAT LAKES MEDIA, INC.
GREAT NORTHERN PUBLISHING, INC.	GREATER DETROIT NEWSPAPER NETWORK, INC.
HERITAGE NETWORK INCORPORATED	HOMETOWN NEWSPAPERS, INC.
INDEPENDENT NEWSPAPERS, INC.	JIUS, INC.
JOURNAL COMPANY, INC.	JOURNAL REGISTER EAST, INC.
JOURNAL REGISTER SUPPLY, INC.	JR EAST HOLDINGS, LLC
JRC MEDIA, INC.	MIDDLETOWN ACQUISITION CORP.
MORNING STAR PUBLISHING COMPANY	NORTHEAST PUBLISHING COMPANY, INC.
ORANGE COAST PUBLISHING CO.	PENNYSAVER HOME DISTRIBUTION CORP.
REGISTER COMPANY, INC.	SAGINAW AREA NEWSPAPERS, INC.
ST. LOUIS SUN PUBLISHING CO.	THE GOODSON HOLDING COMPANY
UP NORTH PUBLICATIONS, INC.	VOICE COMMUNICATIONS CORP.

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Debtor: <u>JOURNAL REGISTER COMPANY</u> CASE NO. <u>12-13774</u>

## SCHEDULES OF ASSETS AND LIABILITIES ATTACHMENT H-2

#### **CODEBTORS - TERM LOAN TRANCHE B**

SECURED PARTY:
WELLS FARGO BANK N.A.
45 BROADWAY 14TH FL
NEW YORK, NY 10006

Note: All Debtor entities listed herein have the following mailing address: 790 TOWNSHIP LINE ROAD, STE 300 YARDLEY, PA 19067

**DEBTOR BORROWER:**JOURNAL REGISTER COMPANY

12-13774

#### **DEBTOR GUARANTORS:**

21ST CENTURY NEWSPAPERS, INC.	ACME NEWSPAPERS, INC.
ALL HOME DISTRIBUTION INC.	CHANRY COMMUNICATIONS LTD.
DIGITAL FIRST MEDIA INC.	GREAT LAKES MEDIA, INC.
GREAT NORTHERN PUBLISHING, INC.	GREATER DETROIT NEWSPAPER NETWORK, INC.
HERITAGE NETWORK INCORPORATED	HOMETOWN NEWSPAPERS, INC.
INDEPENDENT NEWSPAPERS, INC.	JIUS, INC.
JOURNAL COMPANY, INC.	JOURNAL REGISTER EAST, INC.
JOURNAL REGISTER SUPPLY, INC.	JR EAST HOLDINGS, LLC
JRC MEDIA, INC.	MIDDLETOWN ACQUISITION CORP.
MORNING STAR PUBLISHING COMPANY	NORTHEAST PUBLISHING COMPANY, INC.
ORANGE COAST PUBLISHING CO.	PENNYSAVER HOME DISTRIBUTION CORP.
REGISTER COMPANY, INC.	SAGINAW AREA NEWSPAPERS, INC.
ST. LOUIS SUN PUBLISHING CO.	THE GOODSON HOLDING COMPANY
UP NORTH PUBLICATIONS, INC.	VOICE COMMUNICATIONS CORP.

Debtor: <u>JOURNAL REGISTER COMPANY</u> CASE NO. <u>12-13774</u>

## SCHEDULES OF ASSETS AND LIABILITIES ATTACHMENT H-3

#### **CODEBTORS – LOAN AND SECURITY AGREEMENT**

SECURED PARTY: WELLS FARGO BANK N.A. 100 PARK AVE 14TH FL NEW YORK, NY 10017 Note: All Debtor entities listed herein have the following mailing address: 790 TOWNSHIP LINE ROAD, STE 300 YARDLEY, PA 19067

**DEBTOR BORROWER:**JOURNAL REGISTER COMPANY

12-13774

#### **DEBTOR GUARANTORS:**

DEDICK GOARARTORS.	
21ST CENTURY NEWSPAPERS, INC.	ACME NEWSPAPERS, INC.
ALL HOME DISTRIBUTION INC.	CHANRY COMMUNICATIONS LTD.
DIGITAL FIRST MEDIA INC.	GREAT LAKES MEDIA, INC.
GREAT NORTHERN PUBLISHING, INC.	GREATER DETROIT NEWSPAPER NETWORK, INC.
HERITAGE NETWORK INCORPORATED	HOMETOWN NEWSPAPERS, INC.
INDEPENDENT NEWSPAPERS, INC.	JIUS, INC.
JOURNAL COMPANY, INC.	JOURNAL REGISTER EAST, INC.
JOURNAL REGISTER SUPPLY, INC.	JR EAST HOLDINGS, LLC
JRC MEDIA, INC.	MIDDLETOWN ACQUISITION CORP.
MORNING STAR PUBLISHING COMPANY	NORTHEAST PUBLISHING COMPANY, INC.
ORANGE COAST PUBLISHING CO.	PENNYSAVER HOME DISTRIBUTION CORP.
REGISTER COMPANY, INC.	SAGINAW AREA NEWSPAPERS, INC.
ST. LOUIS SUN PUBLISHING CO.	THE GOODSON HOLDING COMPANY
UP NORTH PUBLICATIONS, INC.	VOICE COMMUNICATIONS CORP.