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IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: November 15, 2016.

CRAIG A. GARGOTTA
UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

SIXTH INTERIM ORDER GRANTING AND CONDITIONING DEBTOR'S USE OF CASH COLLATERAL AND SETTING HEARING

On May 11, 2016, Debtor filed this chapter 11 case and subsequently filed a motion for use of cash collateral (the "Motion"). The Court granted the Debtor's request for use of cash collateral, and set a further hearing.

The Debtor has shown that it is providing adequate protection for use of cash collateral by granting all parties with a pre petition security interest in cash collateral with a post petition security interest in the Debtor's presently unencumbered post-petition assets, but only to the extend of the Debtor's actual use of such entities' cash collateral.

Accordingly, the Court orders:

1. The Debtor is permitted to use cash collateral for the following expenses, subject to further orders of this Court:

Ongoing monthly charges:

\$150 a month for Internet at JPS office in Mathis

\$480 a month for electric at the Office and Fab Shop in Mathis

\$40 a month for water at Louisiana house

\$300 a month for electric at Louisiana house

All US Trustee fees as and when they come due

\$2,194.53 monthly payments from December 2016 – April 2017 for insurance premium financing

- 2. All parties with a pre petition security interest in the Debtor's cash collateral are granted a post petition security interest in the Debtor's presently unencumbered post-petition assets, but only to the extent of the Debtor's actual use of such entities' cash collateral.
- 3. Notwithstanding anything herein to the contrary, the relief granted herein is without prejudice to any rights of the Texas Comptroller of Public Accounts to funds which do not constitute property of the estate but which are Texas sales taxes and qualify as trust funds. The Comptroller is not precluded from pursuing such funds by this Order. Any liens or claims granted to other creditors in this Order are not valid or enforceable in relation to any funds which do not constitute property of the estate but which are Texas sales taxes and qualify as trust funds.
- 3. A final hearing on the Motion will be on November 14, 2016, at 10:00 a.m., in the U.S. Bankruptcy Court, Courtroom #3, 615 East Houston Street, San Antonio, Texas.

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ORDER SUBMITTED BY:

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ATTORNEYS FOR DEBTOR