IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF PENNSYLVANIA

| | | |
|---|---|---|
| IN RE: | : | Case No. 1:26-bk-02248-HWV |
| J. PORTER ENTERPRISES, LLC | : | Chapter 11 |
| Debtor | : | Subchapter V |

**INTERIM CASH COLLATERAL ORDER**

The Motion of the Debtor, J. Porter Enterprises, LLC ("Debtor") for Approval to Utilize Cash Collateral [Doc 11] having come before the Court, and the Court having determined that it is in the best interests of the Debtor that the Debtor be allowed to utilize Cash Collateral, and the hearing held on August 11, 2026, for the reasons stated on the record, it is

**ORDERED** that:

1. The Motion is approved. The Debtor may utilize its cash collateral as set forth in this Order on a interim basis. All capitalized terms not defined herein shall have the same definition as in the Motion. The Debtor is permitted to pay regular, post-Petition expenses, generally in accordance with the attached Budget, including any allowed fees and costs to professionals.

2. The Lenders, as that term is defined in the Motion, and including Kish Bank, the United States Small Business Administration, Acme Company and Instafund Consulting LLC, are granted replacement liens in the Debtor's post-Petition cash collateral consisting of receivables, cash, and the proceeds thereof ("Cash Collateral"), to the extent such lien exists and to the extent such lien is perfected, and in such priority as exists pre-Petition, and to the extent there is a diminution in value of the Lenders' post-Petition Cash Collateral position (as set forth in the Motion). Such lien shall be perfected and effective without any further recordation action and such lien shall survive conversion of this case or appointment of a Trustee in this case. In the event that post-Petition Cash Collateral is insufficient to provide an amount equal to such diminution, then the Lenders shall have a super priority status pursuant to Bankruptcy Code Section 364(c)(1) and have an administrative claim having priority over all other administrative claims, including those set forth in Bankruptcy Code Sections 503(b) or 507(a) except for amounts owed for fees to professionals in this case and fees to the U.S. Trustee's Office.

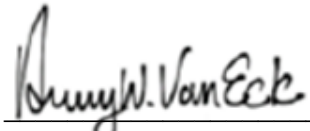
3. The Debtor shall serve this Order on the Lenders, the Pennsylvania Department of Labor & Industry, Unemployment Compensation Taxes, the Office of the United States Trustee, the IRS, the U.S. Attorney, the Pennsylvania Department of

Revenue through the Office of Attorney General, as well as the twenty (20) largest unsecured creditors of the Debtor and any parties who have requested service.

4. Any parties holding funds of the Debtor are authorized and ordered to release funds to the Debtor as requested by the Debtor. The Debtor is authorized to continue to utilize its existing bank accounts until the establishment of Debtor-in-Possession accounts, or until the Court enters an Order allowing the use of Debtor's existing bank accounts until the close of business on September 15, 2026, unless such date is extended by an Order of the Court.

5. A final hearing is scheduled for September 15, 2026 at 11:00 a.m. in the United States Bankruptcy Court for the Middle District of Pennsylvania, Bankruptcy Courtroom 4B, 4th Floor, Sylvia H. Rambo United States Courthouse, 1501 N 6th Street, Harrisburg, Pennsylvania.

By the Court,



Henry W. Van Eck, Chief Bankruptcy Judge
Dated: August 13, 2026

# EXHIBIT A

J. PORTER ENTERPRISES LLC

30 Day Budget

| | | |
|---|---|---|
| **Revenue:** | | |
| | $ 76,734.57 | |
| **Total Revenue** | | **$ 76,734.57** |
| | | |
| **Expenses:** | | |
| Rent | $ 900.00 | |
| Secured Loans | $ 14,900.00 | |
| Leased Equipment | $ 1,750.00 | |
| Payroll | $ 16,250.00 | |
| Equipment (Parts, Fuel, Licenses) | $ 5,000.00 | |
| Shop | $ 300.00 | |
| Utilities | $ 1,350.00 | |
| Insurance | $ 15,565.00 | |
| Office Equipment & Supplies | $ 550.00 | |
| Dues & Subscriptions | $ 100.00 | |
| Safety | $ 350.00 | |
| | | |
| **Total Expenses** | | **$ 57,015.00** |