

**United States Bankruptcy Court  
Middle District of Florida**

In re Jaime Ruben Vergara  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS        | LIABILITIES   | OTHER     |
|---|-------------------|---------------|---------------|---------------|-----------|
| A - Real Property   | Yes               | 1             | 12,625,000.00 |               |           |
| B - Personal Property   | Yes               | 4             | 240,221.00    |               |           |
| C - Property Claimed as Exempt  | Yes               | 1             |               |               |           |
| D - Creditors Holding Secured Claims  | Yes               | 3             |               | 12,204,492.55 |           |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes               | 2             |               | 330,354.00    |           |
| F - Creditors Holding Unsecured Nonpriority Claims                              | Yes               | 5             |               | 20,002,771.81 |           |
| G - Executory Contracts and Unexpired Leases                                    | Yes               | 1             |               |               |           |
| H - Codebtors   | Yes               | 1             |               |               |           |
| I - Current Income of Individual Debtor(s)                                      | Yes               | 1             |               |               | 18,750.00 |
| J - Current Expenditures of Individual Debtor(s)                                | Yes               | 1             |               |               | 16,533.00 |
| Total Number of Sheets of ALL Schedules   |                   | 20            |               |               |           |
| Total Assets  |                   |               | 12,865,221.00 |               |           |
| Total Liabilities   |                   |               |               | 32,537,618.36 |           |

**United States Bankruptcy Court  
Middle District of Florida**

In re Jaime Ruben Vergara  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability   | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E)  |        |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)  |        |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) |        |
| Student Loan Obligations (from Schedule F)  |        |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E                   |        |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)                           |        |
| <b>TOTAL</b>  |        |

State the following:

|  |  |
|--|--|
| Average Income (from Schedule I, Line 16)  |  |
| Average Expenses (from Schedule J, Line 18)  |  |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) |  |

State the following:

|  |  |  |
|--|--|--|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column               |  |  |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column             |  |  |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column |  |  |
| 4. Total from Schedule F   |  |  |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4)               |  |  |

In re Jalme Ruben Vergara

Case No. \_\_\_\_\_

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property                               | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--|---|------------------------------------|--|-------------------------|
| 1427, 1429 and 1431 Interstate Drive, Cookeville, TN 38501         | Fee simple                              | -                                  | 2,200,000.00   | 0.00                    |
| 8747 Crestgate Circle, Orlando, FL                                 | Fee simple                              | -                                  | 550,000.00   | 0.00                    |
| 5800 Crossings Blvd., Nashville, Tennessee                         | Fee simple                              | -                                  | 6,000,000.00   | 4,700,000.00            |
| 1117 East Spring Street, Cookeville, TN                            | Fee simple                              | -                                  | 1,500,000.00   | 736,124.00              |
| 490 East Neal Street, Cookeville, TN<br>Commercial Property 1 Acre | Fee simple                              | -                                  | 1,800,000.00   | 1,453,813.55            |
| 104 Eighteen Grand Drive, Cookeville, TN                           | Fee simple                              | -                                  | 295,000.00   | 288,424.00              |
| 6840 Hochad Drive, Orlando, FL 32819                               | Fee simple                              | -                                  | 280,000.00   | 240,077.00              |

Sub-Total > 12,625,000.00 (Total of this page)  
 Total > 12,625,000.00

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Type of Property   | N<br>O<br>N<br>E | Description and Location of Property  | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|--|------------------|---|---|---|
| 1. Cash on hand  |                  | \$5,000.00<br>Location: 8747 Crestgate Circle, Orlando FL                           | -   | 2,000.00  |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. |                  | Checking Account  | -   | 11,221.00   |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.  | X                |   |   |   |
| 4. Household goods and furnishings, including audio, video, and computer equipment.  |                  | Misc. Household Goods and Furnishing<br>Location: 8747 Crestgate Circle, Orlando FL | -   | 10,000.00   |
|  |                  | Misc. Household Goods and Furnishing<br>104 Eighteen Grand, Cookeville, Tennessee   | -   | 3,000.00  |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.  | X                |   |   |   |
| 6. Wearing apparel.  |                  | Clothing<br>Location: 8747 Crestgate Circle, Orlando FL                             | -   | 1,000.00  |
| 7. Furs and jewelry.   |                  | Furs and jewelry<br>Location: 8747 Crestgate Circle, Orlando FL                     | -   | 500.00  |
| 8. Firearms and sports, photographic, and other hobby equipment.   |                  | Gun, golf clubs<br>Location: 8747 Crestgate Circle, Orlando FL                      | -   | 500.00  |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.   |                  | Term Life Insurance Policy with Mass Mutual   | -   | 0.00  |

Sub-Total > 28,221.00  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor

### SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property  | N<br>O<br>N<br>E              | Description and Location of Property  | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|---|-------------------------------|---------------------------------------|---|---|
| 10. Annuities. Itemize and name each issuer.  | X                             |                                       |   |   |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X                             |                                       |   |   |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   |                               | IRA                                   | -   | 62,000.00   |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.   |                               | Dealse Investors LLC                  | -   | Unknown   |
|   |                               | Dealse Enterprises, Inc.              | -   | Unknown   |
|   |                               | Heritage Ford Lincoln Mercury, Inc.   | -   | Unknown   |
|   |                               | Middle Tennessee RV, LLC              | -   | Unknown   |
|   |                               | Wonderland of Madison, LLC            | -   | Unknown   |
|   |                               | Vergara Group, LLC                    | -   | Unknown   |
|   |                               | Vergara Investments, LLC              | -   | Unknown   |
|   |                               | Cookeville Automotive, Inc.           | -   | Unknown   |
|   |                               | Dealer Choice Automotive Service, LLC | -   | Unknown   |
|   |                               | Wonderland of Murfreesboro, LLC       | -   | Unknown   |
|   | Wonderland of Cookeville, LLC | -                                     | Unknown                                     |   |
| 14. Interests in partnerships or joint ventures. Itemize.   | X                             |                                       |   |   |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments.  | X                             |                                       |   |   |
| 16. Accounts receivable.  | X                             |                                       |   |   |
|   |                               |                                       | Sub-Total >                                 | 62,000.00   |
|   |                               |                                       | (Total of this page)                        |   |

In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

| Type of Property   | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|--|------------------|--------------------------------------|---|---|
| 28. Office equipment, furnishings, and supplies.                     | X                |                                      |   |   |
| 29. Machinery, fixtures, equipment, and supplies used in business.   | X                |                                      |   |   |
| 30. Inventory.   | X                |                                      |   |   |
| 31. Animals.   | X                |                                      |   |   |
| 32. Crops - growing or harvested. Give particulars.                  | X                |                                      |   |   |
| 33. Farming equipment and implements.                                | X                |                                      |   |   |
| 34. Farm supplies, chemicals, and feed.                              | X                |                                      |   |   |
| 35. Other personal property of any kind not already listed. Itemize. | X                |                                      |   |   |

|                      |            |
|----------------------|------------|
| Sub-Total >          | 0.00       |
| (Total of this page) |            |
| Total >              | 240,221.00 |

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor

**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**Debtor claims the exemptions to which debtor is entitled under:  
(Check one box)

- 11 U.S.C. §522(b)(2)  
 11 U.S.C. §522(b)(3)

 Check if debtor claims a homestead exemption that exceeds  
 \$136,875.

| Description of Property  | Specify Law Providing Each Exemption         | Value of Claimed Exemption | Current Value of Property Without Deducting Exemption |
|--|--|----------------------------|---|
| <u>Cash on Hand</u><br>\$5,000.00<br>Location: 8747 Crestgate Circle, Orlando FL   | Fla. Const. art. X, § 4(a)(2)                | 1,000.00                   | 2,000.00  |
| <u>Checking, Savings, or Other Financial Accounts, Certificates of Deposit</u><br>Checking Account                                   | Fla. Stat. Ann. § 222.11(2)(b)               | 6,000.00                   | 11,221.00   |
| <u>Household Goods and Furnishings</u><br>Misc. Household Goods and Furnishing<br>Location: 8747 Crestgate Circle, Orlando FL        | Fla. Stat. Ann. § 222.25(4)                  | 4,000.00                   | 10,000.00   |
| Misc. Household Goods and Furnishing<br>104 Eighteen Grand, Cookeville, Tennessee  | Fla. Stat. Ann. § 222.25(4)                  | 0.00                       | 3,000.00  |
| <u>Wearing Apparel</u><br>Clothing<br>Location: 8747 Crestgate Circle, Orlando FL  | Fla. Stat. Ann. § 222.25(4)                  | 0.00                       | 1,000.00  |
| <u>Furs and Jewelry</u><br>Furs and jewelry<br>Location: 8747 Crestgate Circle, Orlando FL   | Fla. Stat. Ann. § 222.25(4)                  | 0.00                       | 500.00  |
| <u>Firearms and Sports, Photographic and Other Hobby Equipment</u><br>Gun, golf clubs<br>Location: 8747 Crestgate Circle, Orlando FL | Fla. Stat. Ann. § 222.25(4)                  | 0.00                       | 500.00  |
| <u>Interests in IRA, ERISA, Keogh, or Other Pension or Profit Sharing Plans</u><br>IRA   | Fla. Stat. Ann. §§ 121.131,<br>121.055(6)(e) | 62,000.00                  | 62,000.00   |

Total: 73,000.00 90,221.00

0 continuation sheets attached to Schedule of Property Claimed as Exempt

In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | Husband, Wife, Joint, or Community |   | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|------------------------------------|---|------------|--------------|----------|---|---------------------------|
|  | H                                  | W |            |              |          |   |                           |
| Account No. _____<br>Bank of Lincoln County<br>P.O. Box 778<br>Fayetteville, TN 37334                | X                                  |   |            |              |          | 2,500,000.00  | 1,300,000.00              |
|  |                                    |   |            |              |          |   |                           |
| Account No. 3658<br>Chase<br>201 N. Walnut Street # De1-1<br>Wilmington, DE 19801                    |                                    |   |            |              |          | 149,608.00  | 0.00                      |
|  |                                    |   |            |              |          |   |                           |
| Account No. 7840<br>Chase Mortgage<br>P.O. Box 9001871<br>Louisville, KY 40290                       |                                    |   |            |              |          | 536,117.00  | 536,117.00                |
|  |                                    |   |            |              |          |   |                           |
| Account No. 45386<br>Chrysler Financial<br>10300 Bogy Creek Road<br>Sta. 100<br>Orlando, FL 32824    | X                                  |   |            |              |          | 4,700,000.00  | 4,700,000.00              |
|  |                                    |   |            |              |          |   |                           |
| Subtotal   |                                    |   |            |              |          | 7,885,725.00  | 6,536,117.00              |
| (Total of this page)   |                                    |   |            |              |          |   |                           |

2 continuation sheets attached



In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)            | C O D E D E B T O R<br>H W J C | Husband, Wife, Joint, or Community   |  | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|--------------------------------|--|--|---------------------|-------------------------|-----------------|---|---------------------------|
|   |                                | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN                     |  |                     |                         |                 |   |                           |
| Account No. 0500<br><br>Comm Bk Cumb<br>P.O. Box 3708<br>Cookeville, TN 38501                             |                                | First Mortgage<br><br>1117 East Spring Street, Cookeville, TN<br>Commercial Property                               |  |                     |                         |                 | 736,124.00  | 736,124.00                |
|   |                                | Value \$ 1,500,000.00  |  |                     |                         |                 |   |                           |
| Account No. 6400<br><br>Comm Bk Cumb<br>420 E. Central Avenue<br>Jamestown, TN 38556                      |                                | 3/20/04- 12/31/08<br><br>Second Mortgage<br><br>490 East Neal Street, Cookeville, TN<br>Commercial Property 1 Acre |  |                     |                         |                 | 349,510.00  | 349,510.00                |
|   |                                | Value \$ 1,800,000.00  |  |                     |                         |                 |   |                           |
| Account No. XXXX-x4900<br><br>Putnam 1st Mercantile Bank<br>200 W. Jackson Street<br>Cookeville, TN 38501 |                                | First Mortgage<br><br>1427, 1429 and 1431 Interstate Drive,<br>Cookeville, TN 38501                                |  |                     |                         |                 | 1,450,000.00  | 1,450,000.00              |
|   |                                | Value \$ 2,200,000.00  |  |                     |                         |                 |   |                           |
| Account No. 4900<br><br>Putnam 1st Mercantile Bank<br>200 W. Jackson Street<br>Cookeville, TN 38501       |                                | 9/1/06 - 2/3/09<br><br>Second Mortgage<br><br>104 Eighteen Grand Drive, Cookeville,<br>TN                          |  |                     |                         |                 | 62,685.00   | 0.00                      |
|   |                                | Value \$ 295,000.00  |  |                     |                         |                 |   |                           |
| Account No. 1263<br><br>Region/AmSouth<br>P.O. Box 2153 Dept. 2520<br>Birmingham, AL 35287-2520           |                                | 1/30/07 - 2/1/09<br><br>First Mortgage<br><br>6840 Hochad Drive, Orlando, FL 32819                                 |  |                     |                         |                 | 240,077.00  | 240,077.00                |
|   |                                | Value \$ 280,000.00  |  |                     |                         |                 |   |                           |
| Subtotal<br>(Total of this page)  |                                |  |  |                     |                         |                 | 2,838,396.00  | 2,775,711.00              |

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)       | C O D E B O R<br>H W J C | Husband, Wife, Joint, or Community   |  | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|--------------------------|--|--|---------------------|-------------------------|-----------------|---|---------------------------|
|  |                          | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN |  |                     |                         |                 |   |                           |
| Account No. xxxxxxxxxxxxxxx9001<br><br>Regions Bank<br>P.O. Box 11407<br>Birmingham, AL 35246        |                          |  | 490 East Neal Street, Cookeville, TN<br>Commercial Property 1 Acre   |                     |                         |                 | 97,587.00   | 97,587.00                 |
|  |                          |  | Value \$ 1,800,000.00  |                     |                         |                 |   |                           |
| Account No. 0010<br><br>Regions/Amsouth<br>North Building 2nd<br>Birmingham, AL 35244                |                          |  | 812/05 - 2/1/09<br><br>Second Mortgage<br><br>8747 Crestgate Circle, Orlando, FL                                 |                     |                         |                 | 150,329.00  | 150,329.00                |
|  |                          |  | Value \$ 550,000.00  |                     |                         |                 |   |                           |
| Account No. 2711352267-9002<br><br>Regions/Amsouth<br>North Building 2nd<br>Birmingham, AL 35244     |                          |  | 1/30/07 - 2/1/09<br><br>First Mortgage<br><br>490 East Neal Street, Cookeville, TN<br>Commercial Property 1 Acre |                     |                         |                 | 985,000.55  | 985,000.55                |
|  |                          |  | Value \$ 1,800,000.00  |                     |                         |                 |   |                           |
| Account No. xxxxxxxxxxxxxxx9003<br><br>Regions/Amsouth<br>North Building 2nd<br>Birmingham, AL 35244 |                          |  | 490 East Neal Street, Cookeville, TN<br>Commercial Property 1 Acre   |                     |                         |                 | 21,716.00   | 21,716.00                 |
|  |                          |  | Value \$ 1,800,000.00  |                     |                         |                 |   |                           |
| Account No. 1360430<br><br>Taylor Bean & Whitaker<br>101 NE 2nd Street<br>Ocala, FL 34470            |                          |  | First Mortgage<br><br>104 Eighteen Grand Drive, Cookeville,<br>TN  |                     |                         |                 | 225,739.00  | 225,739.00                |
|  |                          |  | Value \$ 295,000.00  |                     |                         |                 |   |                           |

Sheet 2 of 2 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Subtotal  
(Total of this page)

1,480,371.55      1,480,371.55

Total

12,204,492.55      10,792,199.55

(Report on Summary of Schedules)

In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

Taxes and Certain Other Debts  
Owed to Governmental Units

TYPE OF PRIORITY

| CREDITOR'S NAME,<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.)   | C<br>O<br>D<br>E<br>D<br>E<br>B<br>I<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D,<br>W<br>I<br>F<br>E,<br>J<br>O<br>I<br>N<br>T,<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY |            |
|---|---|--|--|--|--|--------------------------------------|---|---|------------|
|   |   |  |  |  |  |                                      |   | AMOUNT<br>ENTITLED TO<br>PRIORITY             |            |
| Account No.<br><br>Cathy McClain<br>City Clerk<br>PO Box 998<br>Cookeville, TN 38503                          |   |  | City taxes on 104 Eighteen Grand Dr.,<br>1117 E. Spring St., 490 E. Neal St.,<br>1427,1429, 1431 Interstate Dr.,<br>Cookeville, TN   |  |  |                                      | Unknown   | Unknown                                       |            |
| Account No.<br><br>Gail Glover<br>Putnam County Trustee<br>300 E Spring St.<br>Room 2<br>Cookeville, TN 38501 |   |  | Property taxes for 104 Eighteen Grand<br>Dr., 1117 E. Spring St., 490 E. Neal St.,<br>1427,1429,1431 Interstate Dr.,<br>Cookeville, TN   |  |  |                                      | Unknown   | Unknown                                       |            |
| Account No.<br><br>Tennessee Department of<br>Revenue<br>500 Deaderick Street<br>Nashville, TN 37242          |   | X  | September 2008<br><br>Sales and Use Tax for Heritage Ford<br>Lincoln-Mercury, Inc.   |  |  |                                      | 88,750.00   | 0.00  |            |
| Account No.<br><br>Tennessee Department of<br>Revenue<br>500 Deaderick Street<br>Nashville, TN 37242          |   | X  | June - September 2008<br><br>Sales and Tax Use for Middle Tennessee<br>RV, LLC   |  |  |                                      | 91,604.00   | 0.00  |            |
| Account No.<br><br>Tennessee Department of<br>Revenue<br>500 Deaderick Street<br>Nashville, TN 37242          |   |  | Sales & Use Tax<br>Vergara Group, LLC  |  |  |                                      | 150,000.00  | 0.00  |            |
| Subtotal<br>(Total of this page)  |   |  |  |  |  |                                      | 330,354.00  | 0.00  | 330,354.00 |
| Total<br>(Report on Summary of Schedules)   |   |  |  |  |  |                                      | 330,354.00  | 0.00  | 330,354.00 |

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | Husband, Wife, Joint, or Community   |   |   |   | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--------------------------------------|---|---|---|------------|--------------|----------|-----------------|
|   | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H | W | J |            |              |          |                 |
| Account No. XXXXXXXXXXXX8433<br><br>Amex<br>P.O. Box 981537<br>El Paso, TX 79998                              |                                      |   |   |   |            |              |          | 42,922.00       |
| Account No. XXXXXXXXXXXX5683<br><br>Amex<br>P.O. Box 981537<br>El Paso, TX 79998                              |                                      |   |   |   |            |              |          | 4,247.00        |
| Account No.<br><br>AMS<br>515 N. Flagler Dr.<br>Suite P400<br>West Palm Beach, FL 33401                       |                                      |   |   |   |            |              |          | 200,000.00      |
| Account No.<br><br>Badcock Corporation<br>Mulberry, FL  | X                                    |   |   |   |            |              |          | Unknown         |
| Subtotal<br>(Total of this page)  |                                      |   |   |   |            |              |          | 247,169.00      |

4 continuation sheets attached

In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>B<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D,<br>W<br>I<br>F<br>E,<br>J<br>O<br>I<br>N<br>T,<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |
|---|---------------------------------|--|--|--|--|--------------------------------------|---|
|   |                                 |  |  |  |  |                                      |   |
| Account No.<br><br>Charlie Metro, Trustee<br>300 2nd Ave., #2<br>Nashville, TN 37201                          |                                 |  | Property at 5800 Crossings Blvd., Antioch, TN 37013  |  |  |                                      | Unknown   |
| Account No. xxxxxxxx7914<br><br>Chase<br>800 Brooksedge Blv<br>Westerville, OH 43081                          |                                 |  | Opened 11/01/94 Last Active 2/15/09<br>CreditCard  |  |  |                                      | 2,971.00  |
| Account No. xxxxxxxx0676<br><br>Chase<br>Bank One Card Serv<br>Westerville, OH 43081                          |                                 |  | Opened 2/27/94 Last Active 2/01/09<br>CreditCard   |  |  |                                      | 1,821.00  |
| Account No.<br><br>Chrysler<br>10300 Boggy Creek Road<br>Ste. 100<br>Orlando, FL 32804                        |                                 |  | Floor Plan   |  |  |                                      | 8,000,000.00  |
| Account No.<br><br>Chrysler Credit<br>10300 Boggy Creek Road<br>Ste. 100<br>Orlando, FL 32824                 |                                 |  | Capital Loan   |  |  |                                      | 1,200,000.00  |

Sheet no. 1 of 4 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **9,204,792.00**

In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)           | C<br>O<br>N<br>T<br>R<br>I<br>B<br>U<br>T<br>O<br>R | Husband, Wife, Joint, or Community |  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM |
|---|---|------------------------------------|--|--|--|--------------------------------------|-----------------|
|   |   | H<br>W<br>J<br>C                   |  |  |  |                                      |                 |
| Account No. xx4004<br><br>Mayors Jewel<br>P.O. Box 94498<br>Las Vegas, NV 89193   |   |                                    |  |  |  |                                      | 1,356.00        |
| Account No. xx8003<br><br>Mercantile<br>C/O South Financia<br>Greenville, SC 29602                                      |   |                                    |  |  |  |                                      | 39,798.00       |
| Account No.<br><br>Regions<br>P O Box 2224<br>Birmingham, AL 35246  |   |                                    |  |  |  |                                      | 16,392.00       |
| Account No. xxxxxxxx0306<br><br>Sears/Cbsd<br>701 East 60th St N<br>Sioux Falls, SD 57117                               |   |                                    |  |  |  |                                      | 396.00          |
| Account No.<br><br>Textron Financial Corp.<br>c/o Gary Grooms<br>401 Commerce Street<br>Ste. 800<br>Nashville, TN 37219 |   | X                                  |  |  |  |                                      | 792,173.98      |

Sheet no: 3 of 4 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **850,115.98**

In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>D<br>E<br>B<br>I<br>T<br>O<br>R | Husband, Wife, Joint, or Community |   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM |
|---|---|------------------------------------|---|---|--|--|--------------------------------------|-----------------|
|   |   | H                                  | W |   |  |  |                                      |                 |
| Account No.<br><br>U.S. Bank<br>333 Broadway<br>Paducah, KY 42002   | X   |                                    |   | February 2006<br>Personal Guaranty; Claim secured by Assets<br>of Middle Tennessee, RV, LLC         |  |  |                                      | 1,804,134.12    |
| Account No.<br><br>U.S. Bank<br>333 Broadway<br>Paducah, KY 42002   | X   |                                    |   | August 2005 Personal Guaranty; Claim<br>Secured by Assets of Heritage Ford Lincoln<br>Mercury       |  |  |                                      | 7,660,710.30    |
| Account No.<br><br>XI Properties<br>Willow Ave.<br>Cookeville, TN 38501                                       |   |                                    |   | Property taxes and rent for Wonderland of<br>Cookeville - Personal Guaranty                         |  |  |                                      | 35,000.00       |
| Account No.<br><br>Young & Young, VI, Inc.<br>c/o Barry Bennett<br>P.O. Box 860<br>Winter Haven, FL 33882     |   |                                    |   | February 12, 2005<br>Personal Guaranty  |  |  |                                      | 186,990.41      |
| Account No.   |   |                                    |   |   |  |  |                                      |                 |

Sheet no. 4 of 4 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

|   |               |
|---|---------------|
| Subtotal<br>(Total of this page)          | 9,686,834.83  |
| Total<br>(Report on Summary of Schedules) | 20,002,771.81 |



In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,  
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.  
State whether lease is for nonresidential real property.  
State contract number of any government contract.

In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR   | NAME AND ADDRESS OF CREDITOR   |
|--|--|
| Deals Investments LLC<br>1490 Interstate Drive<br>Cookeville, TN 38501               | Bank of Lincoln County<br>P.O. Box 778<br>Fayetteville, TN 37334                                     |
| Heritage Ford Lincoln-Mercury, Inc.<br>1115 E. Spring Street<br>Cookeville, TN 38501 | U.S. Bank<br>333 Broadway<br>Paducah, KY 42002   |
| Heritage Ford Lincoln-Mercur<br>1115 E. Spring Street<br>Cookeville, TN 38501        | Tennessee Department of<br>Revenue<br>500 Deaderick Street<br>Nashville, TN 37242                    |
| Middle Tennessee RV, LLC<br>1490 Interstate Drive<br>Cookeville, TN 38501            | Tennessee Department of<br>Revenue<br>500 Deaderick Street<br>Nashville, TN 37242                    |
| Middle Tennessee RV, LLC<br>1490 Interstate Drive<br>Cookeville, TN 38501            | Textron Financial Corp.<br>c/o Gary Grooms<br>401 Commerce Street<br>Ste. 800<br>Nashville, TN 37219 |
| Middle Tennessee RV, LLC<br>1490 Interstate Drive<br>Cookeville, TN 38501            | U.S. Bank<br>333 Broadway<br>Paducah, KY 42002   |
| Vergara Group LLC<br>5800 Crossings Blvd.<br>Antioch, TN 37013                       | Chrysler Financial<br>10300 Boggy Creek Road<br>Ste. 100<br>Orlando, FL 32824                        |
| Wonderland of Cookeville<br>1490 Interstate Dr.<br>Cookeville, TN 38501              | Badcock Corporation<br>Mulberry, FL  |
| Wonderland of Madison LLC<br>1490 Interstate Dr.<br>Cookeville, TN 38501             | Badcock Corporation<br>Mulberry, FL  |
| Wonderland of Murfreesboro<br>1490 Interstate Dr<br>Cookeville, TN 38501             | Badcock Corporation<br>Mulberry, FL  |

0

continuation sheets attached to Schedule of Codebtors

In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)**

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

|  |  |                      |
|--|--|----------------------|
| Debtor's Marital Status:<br><br><b>Married</b> | DEPENDENTS OF DEBTOR AND SPOUSE                      |                      |
|  | RELATIONSHIP(S):<br><b>Son</b>                       | AGE(S):<br><b>17</b> |
| Employment:                                    | DEBTOR   | SPOUSE               |
| Occupation                                     | <b>General Manager</b>                               | <b>None</b>          |
| Name of Employer                               | <b>Morristown Ford</b>                               |                      |
| How long employed                              | <b>7 months</b>                                      |                      |
| Address of Employer                            | <b>1112 W. Morris Blvd.<br/>Morristown, TN 37813</b> |                      |

INCOME: (Estimate of average or projected monthly income at time case filed)

1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)
2. Estimate monthly overtime

|           | DEBTOR          | SPOUSE      |
|-----------|-----------------|-------------|
| \$        | 7,500.00        | 0.00        |
| \$        | 0.00            | 0.00        |
| <b>\$</b> | <b>7,500.00</b> | <b>0.00</b> |

3. SUBTOTAL

4. LESS PAYROLL DEDUCTIONS

- a. Payroll taxes and social security
- b. Insurance
- c. Union dues
- d. Other (Specify): \_\_\_\_\_

|    |      |      |
|----|------|------|
| \$ | 0.00 | 0.00 |
| \$ | 0.00 | 0.00 |
| \$ | 0.00 | 0.00 |
| \$ | 0.00 | 0.00 |
| \$ | 0.00 | 0.00 |

5. SUBTOTAL OF PAYROLL DEDUCTIONS

|           |                 |             |
|-----------|-----------------|-------------|
| \$        | 0.00            | 0.00        |
| <b>\$</b> | <b>7,500.00</b> | <b>0.00</b> |

6. TOTAL NET MONTHLY TAKE HOME PAY

7. Regular income from operation of business or profession or farm (Attach detailed statement)
8. Income from real property
9. Interest and dividends
10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above
11. Social security or government assistance (Specify): \_\_\_\_\_

|    |      |      |
|----|------|------|
| \$ | 0.00 | 0.00 |
| \$ | 0.00 | 0.00 |
| \$ | 0.00 | 0.00 |
| \$ | 0.00 | 0.00 |
| \$ | 0.00 | 0.00 |

12. Pension or retirement income
13. Other monthly income

(Specify): Nashville Chrysler Jeep Dodge Commissions (Rent Fla Condo)  
Mobile Home rent

|    |           |      |
|----|-----------|------|
| \$ | 10,000.00 | 0.00 |
| \$ | 1,250.00  | 0.00 |

14. SUBTOTAL OF LINES 7 THROUGH 13

|    |           |      |
|----|-----------|------|
| \$ | 11,250.00 | 0.00 |
|----|-----------|------|

15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)

|    |           |      |
|----|-----------|------|
| \$ | 18,750.00 | 0.00 |
|----|-----------|------|

16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)

|    |           |  |
|----|-----------|--|
| \$ | 18,750.00 |  |
|----|-----------|--|

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

In re Jaime Ruben Vergara

Case No. \_\_\_\_\_

Debtor(s)

### SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

|  |   |    |                  |
|--|---|----|------------------|
| 1. Rent or home mortgage payment (include lot rented for mobile home)  |   | \$ | <u>4,978.00</u>  |
| a. Are real estate taxes included?   | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |    |                  |
| b. Is property insurance included?   | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |    |                  |
| 2. Utilities:  |   | \$ | <u>450.00</u>    |
| a. Electricity and heating fuel  |   | \$ | <u>0.00</u>      |
| b. Water and sewer   |   | \$ | <u>650.00</u>    |
| c. Telephone   |   | \$ | <u>231.00</u>    |
| d. Other <u>Homeowners' Association</u>  |   | \$ | <u>500.00</u>    |
| 3. Home maintenance (repairs and upkeep)   |   | \$ | <u>1,200.00</u>  |
| 4. Food  |   | \$ | <u>200.00</u>    |
| 5. Clothing  |   | \$ | <u>100.00</u>    |
| 6. Laundry and dry cleaning  |   | \$ | <u>150.00</u>    |
| 7. Medical and dental expenses   |   | \$ | <u>1,600.00</u>  |
| 8. Transportation (not including car payments)   |   | \$ | <u>500.00</u>    |
| 9. Recreation, clubs and entertainment, newspapers, magazines, etc.  |   | \$ | <u>100.00</u>    |
| 10. Charitable contributions   |   | \$ | <u>200.00</u>    |
| 11. Insurance (not deducted from wages or included in home mortgage payments)  |   | \$ | <u>650.00</u>    |
| a. Homeowner's or renter's   |   | \$ | <u>0.00</u>      |
| b. Life  |   | \$ | <u>350.00</u>    |
| c. Health  |   | \$ | <u>0.00</u>      |
| d. Auto  |   | \$ | <u>0.00</u>      |
| e. Other   |   | \$ | <u>0.00</u>      |
| 12. Taxes (not deducted from wages or included in home mortgage payments)  |   | \$ | <u>665.00</u>    |
| (Specify) <u>Orange County Real Estate Taxes</u>   |   |    |                  |
| 13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)   |   | \$ | <u>395.00</u>    |
| a. Auto  |   | \$ | <u>1,239.00</u>  |
| b. Other <u>Mobile Home</u>  |   | \$ | <u>0.00</u>      |
| c. Other   |   | \$ | <u>0.00</u>      |
| 14. Alimony, maintenance, and support paid to others   |   | \$ | <u>0.00</u>      |
| 15. Payments for support of additional dependents not living at your home  |   | \$ | <u>0.00</u>      |
| 16. Regular expenses from operation of business, profession, or farm (attach detailed statement)   |   | \$ | <u>0.00</u>      |
| 17. Other <u>Mortgage on Hochad Drive, Orlando, FL 32819</u>   |   | \$ | <u>1,650.00</u>  |
| Other <u>Tuition</u>   |   | \$ | <u>725.00</u>    |
| 18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |   | \$ | <u>16,533.00</u> |
| 19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:                                 |   |    |                  |
| 20. STATEMENT OF MONTHLY NET INCOME  |   |    |                  |
| a. Average monthly income from Line 15 of Schedule I   |   | \$ | <u>18,750.00</u> |
| b. Average monthly expenses from Line 18 above   |   | \$ | <u>16,533.00</u> |
| c. Monthly net income (a. minus b.)  |   | \$ | <u>2,217.00</u>  |

United States Bankruptcy Court  
Middle District of Florida

In re Jaime Ruben Vergara  
Debtor(s)

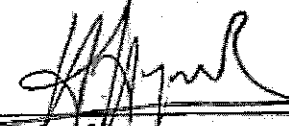
Case No. \_\_\_\_\_  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 4/3/2009

Signature   
Jaime Ruben Vergara  
Debtor

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*