US Bio - Janesville	Week	1	2	3	4	5	6	7	8	9
DIP Loan Cash Flow Projections	Ending	5-Dec-08	12-Dec-08	19-Dec-08	26-Dec-08	2-Jan-09	9-Jan-09	16-Jan-09	23-Jan-09	30-Jan-09
($ 000'S)		*Projected*	*Projected*	*Projected*	*Projected*	*Projected*	*Projected*	*Projected*	*Projected*	*Projected*
RECEIPTS & DISBURSEMENTS										
Total Cash Receipts		$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cash Disbursements:										
Post - Petition:										
Energy & Other Plant		(13)	–	(13)	–	(13)	–	(13)	–	(13)
Payroll		–	(43)	–	(43)	–	(43)	–	(43)	–
Insurance		(215)	–	–	–	–	–	–	–	–
Total Post - Petition Disbursements		(228)	(43)	(13)	(43)	(13)	(43)	(13)	(43)	(13)
Net Cash Flow from Operations		(228)	(43)	(13)	(43)	(13)	(43)	(13)	(43)	(13)
Other Cash Flows										
Inter US Bio Cash		(27)	–	–	–	–	–	–	–	–
SG&A & Overheads		–	–	–	–	–	–	–	–	–
Professional Fees		–	–	–	–	–	–	–	–	–
DIP Draws		500	–	–	–	–	–	–	–	–
DIP Repayments		–	–	–	–	–	–	–	–	–
DIP Secured Debt Interest		–	–	–	–	(6)	–	–	–	(7)
Pre-petition secured debt interest		–	–	–	–	–	–	–	–	–
Other		–	–	–	–	–	–	–	–	–
Total Other Net Cash Flows		**473**	–	–	–	**(6)**	–	–	–	**(7)**
Total Net Cash Flow		245	(43)	(13)	(43)	(19)	(43)	(13)	(43)	(20)
Beginning Cash Balance		19	264	221	208	165	146	103	90	47
Ending Cash Balance		**$ 264**	**$ 221**	**$ 208**	**$ 165**	**$ 146**	**$ 103**	**$ 90**	**$ 47**	**$ 27**

Note: No Professional Fees or SG&A are allocable to Janesville