

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
 :
Ther-Rx Corporation, : Case No. 12-13348 (ALG)
 :
Debtor. :
-----X

SCHEDULES OF ASSETS AND LIABILITIES

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**GLOBAL NOTES TO SCHEDULES OF ASSETS AND LIABILITIES AND
STATEMENTS OF FINANCIAL AFFAIRS OF K-V DISCOVERY SOLUTIONS, INC.
AND ITS AFFILIATED DEBTORS AND DEBTORS IN POSSESSION**

These notes (the “Global Notes”) regarding the Debtors’ Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “SOFAs,” and together with the Schedules, the “Bankruptcy Schedules”) comprise an integral part of the Bankruptcy Schedules and should be referred to and considered in connection with any review of them.

1. Management (“Management”) of the above-referenced debtors and debtors in possession (each, a “Debtor,” and collectively, the “Debtors”)¹ have prepared unaudited Bankruptcy Schedules pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure. Except where otherwise noted, the information provided herein is as of the close of business on August 3, 2012. The chapter 11 cases of the Debtors are jointly administered, pursuant to an order of the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), dated August 7, 2012. While Management has made every reasonable effort to ensure that the Debtors’ Bankruptcy Schedules are accurate and complete, based upon information that was available to them at the time of preparation, inadvertent errors or omissions may exist and the subsequent receipt of information and/or further review and analysis of the Debtors’ books and records may result in changes to financial data and other information contained in the Bankruptcy Schedules. Moreover, because the Bankruptcy Schedules contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Bankruptcy Schedules are complete or accurate.
2. The Debtors reserve the right to amend the Bankruptcy Schedules in all respects as may be necessary or appropriate, including, but not limited to, the right to assert offsets or defenses to, or to dispute, any claim reflected on the Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Furthermore, nothing contained in the Bankruptcy Schedules shall constitute a waiver of the Debtors’ rights with respect to these chapter 11 cases and specifically with respect to any issues involving, the total amount of any party’s secured claim, substantive consolidation, equitable subordination and/or causes of action, including causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws.

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) K-V Discovery Solutions, Inc. (7982); (ii) DrugTech Corporation (3690); (iii) FP1096, Inc. (3119); (iv) K-V Generic Pharmaceuticals, Inc. (7844); (v) K-V Pharmaceutical Company (8919); (vi) K-V Solutions USA, Inc. (4772); (vii) Ther-Rx Corporation (3624); and (viii) Zerotech Technologies USA, Inc. (6911). The Debtors’ executive headquarters are located at 2280 Schuetz Road, St. Louis, MO 63146.

These Global Notes regarding the Debtors' Bankruptcy Schedules comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

3. The Bankruptcy Schedules are a reflection of the assets and liabilities as recorded in the Debtors' books and records and, therefore, may not be an accurate reflection of all of the Debtors' potential liabilities.
4. Some of the Debtors' scheduled assets and liabilities are unliquidated or of unknown value at this time. Accordingly, the Bankruptcy Schedules may not accurately reflect the aggregate amount of the Debtors' current assets and liabilities.
5. The preparation of the Bankruptcy Schedules required Management to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities and the reported amounts of expenses during the reporting period. Actual results could differ from those estimates. Without prior notice, the Debtors may amend their Bankruptcy Schedules as they deem necessary and appropriate to reflect material changes, if any, that arise during the pendency of their chapter 11 cases.
6. The Bankruptcy Schedules reflect the separate assets and liabilities of each individual Debtor, however, due to the consolidated nature of the Debtors' business operations, parties are encouraged to review each of the Bankruptcy Schedules for the Debtors as liabilities or assets of a particular Debtor may be booked at another Debtor.
7. Given the differences between the information requested in the Bankruptcy Schedules and the financial information utilized under accounting principles generally accepted in the United States of America ("**GAAP**"), the aggregate asset values and claim amounts set forth in the Bankruptcy Schedules do not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.
8. The Debtors have not included in the Bankruptcy Schedules future obligations under any operating leases.
9. Trade accounts receivable are presented gross, but without consideration for any liabilities related to mutual counterparty accounts payable, open or terminated contract liabilities, liquidated damages, setoff rights, or collateral held by the Debtors, unless otherwise stated. Likewise, accounts payable are shown without consideration for accounts receivable, open or terminated contracts, liquidated damages, setoff rights, or collateral that has been posted on behalf of the counterparty.
10. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, book values as of August 4, 2012 (the "**Petition Date**") are reflected on the Bankruptcy Schedules. For this reason, amounts ultimately realized will vary from book value, and such variance may be material. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined" and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
11. In the circumstances where the Bankruptcy Schedules require information regarding insiders and/or officers and directors, included herein are each Debtor's (a) directors (or persons in similar positions); and (b) employees that are, or were during the relevant period, officers (or persons in control of the Debtor). The listing of a party as an insider on the Bankruptcy

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Schedules is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, certain employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of any of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose. In certain instances only business addresses of current employees are included on the Bankruptcy Schedules.

SCHEDULES OF ASSETS AND LIABILITIES

12. For the avoidance of doubt, the Summary of Schedules is subject to, and should be read in conjunction with, these Global Notes. Nothing contained in the Summary of Schedules should be construed as an admission.
13. For purposes of the Debtors' Schedule B, the values listed for each of the bank account balances are as of August 3, 2012. The value of accounts receivable, security deposits, inventory and other personal property are as of August 3, 2012.
14. The bank account balances listed in the Debtors' Schedule B are net of outstanding negotiables that have been issued by the Debtors but not yet cashed by the recipient of such negotiables (*i.e.*, Schedule B reflects bank cash, not book cash).
15. Schedule B, question 13, with respect to Debtors KV Pharmaceutical Company and KV Solutions USA, Inc., identifies such Debtor's direct ownership interests in any subsidiary, but does not list any subsidiary that such Debtor may own indirectly. The Debtors and their non-Debtor affiliates report their value on a consolidated basis. Accordingly, the current value of Debtors KV Pharmaceutical Company's and KV Solutions USA, Inc.'s interests in their respective subsidiaries is unknown.
16. For purposes of Schedule B, question 16, the value of accounts receivable has been presented net of allowances, rebates and other customary trade allowances. The Debtors have reported their accounts receivable with amounts that may be uncollectible. The Debtors, however, are unable to determine with complete certainty what will actually be collected, and therefore, amounts ultimately realized will vary from the amounts reflected in the Bankruptcy Schedules and such variance may be material. Further, while the Debtors have listed their intercompany receivables in response to Schedule B, question 16, the net balance of such receivables on a consolidated basis for all of the Debtors is zero dollars.
17. With respect to Schedule B, question 22, responses provided by Debtor DrugTech Corporation are as of July 13, 2012.
18. With respect to Schedule B, question 23, the Debtors hold numerous business licenses and licenses related to computer software applications that are used in the ordinary course of their businesses. The value of such licenses is unknown.

These Global Notes regarding the Debtors' Bankruptcy Schedules comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

19. Schedule B, question 25, of the Debtors' Schedules includes the value of motor vehicles owned by the Debtors. The value set forth on the Debtors' Schedules reflects the book value of such vehicles.
20. With respect to Schedule B, questions 28 and 29, the Debtors own, among other things, computer hardware and software, office furniture, and various machinery and equipment. The Debtors may own additional items, with *de minimis* book value, that are not reflected in their Schedules. The information listed in Schedule B, questions 28 and 29, reflects the information most readily available to the Debtors. Detailed lists of the Debtors' office equipment, furnishings and supplies, and the Debtors' machinery, fixtures, equipment and supplies used in their businesses, will be made available upon reasonable request in writing to the Debtors' bankruptcy counsel.
21. With respect to Schedule B, question 35, the values listed relate to unamortized balances, premiums, retainers and other prepayments as of August 3, 2012. A detailed list of the property encompassed by the Debtors' response to Schedule B, question 35, will be made available upon reasonable request in writing to the Debtors' bankruptcy counsel.
22. With respect to Schedule D, Creditors Holding Secured Claims, except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve the right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Bankruptcy Schedules shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies, and other parties which may hold security deposits have not been listed on Schedule D. Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D.

Holders of secured claims by virtue of holding setoff rights against the Debtors or leasing equipment to the Debtors are not included on Schedule D. Lessors, utility companies and other parties which may hold security deposits have also not been listed on Schedule D.

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23. Pursuant to that certain Indenture, dated as of March 17, 2011, between K-V Pharmaceutical Company ("KV"), as Issuer, Wilmington Trust FSB ("WT"), as trustee, and each of the other Debtors as guarantors, KV issued \$225 million of 12% Senior Secured Notes due 2015. In connection therewith, subject to certain exclusions, KV and each of the grantor parties thereto granted to WT, as collateral agent, a security interest in and lien on specified Collateral (defined in section 2.1 of the Pledge and Security Agreement). Although the Debtors have listed the 12% Senior Secured Notes due 2015 on Schedule D, the obligations thereunder are secured only to the extent allowed under applicable law and in accordance with the applicable documents. Nothing in these Global Notes or the Bankruptcy Schedules should be construed as a waiver of any of the Debtors' rights in connection therewith and all rights are specifically reserved.
24. Although the amount owed to Hologic, Inc. is listed on Schedule D as \$95 million, the Debtors believe the total amount owed to Hologic, Inc. is *up to* \$95 million, plus certain royalties. Nothing in these Global Notes or the Bankruptcy Schedules should be construed as a waiver of any of the Debtors' rights in connection therewith and all rights are specifically reserved.
25. All claims listed on the Debtors' Schedule E are claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to on-going audits, and therefore, the Debtors have listed all such claims as contingent, pending final resolution of ongoing audits or other outstanding issues. The Debtors reserve their right to dispute or challenge the amounts entitled to priority.
- The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtors reserve the right to take the position that any claim listed on Schedule E is not entitled to priority.
26. Pursuant to orders of the Bankruptcy Court dated August 7, 2012 and August 23, 2012, the Debtors are authorized to pay certain prepetition obligations for employee wages, salaries and other compensation, reimbursable employee expenses, employee benefits and employment taxes. Pursuant to an order of the Bankruptcy Court dated August 23, 2012, the Debtors are also authorized to satisfy certain sale incentive obligations to employees. Therefore, certain claims held by the Debtors' employees as of August 3, 2012 are not listed on the Debtors' Schedule E.
27. Pursuant to orders of the Bankruptcy Court dated August 7, 2012 and August 23, 2012, the Debtors are authorized to pay certain prepetition obligations on account of sales, use, withholding, franchise and certain other taxes and licensing and regulatory fees in the ordinary course. Therefore, related claims held by the Debtors' taxing authorities as of August 3, 2012 have not been listed on the Debtors' Schedule E.
28. Pursuant to orders of the Bankruptcy Court dated August 7, 2012 and August 23, 2012, the Debtors are authorized to pay certain prepetition obligations owed to third-party logistics providers, warehouse providers and common carriers in the ordinary course. Therefore, related claims held by the Debtors' logistics providers, warehousemen and common carriers as of August 3, 2012 have not been listed on the Debtors' Schedule E.

These Global Notes regarding the Debtors' Bankruptcy Schedules comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

29. Schedule F does not include certain deferred charges, deferred liabilities, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors have not listed a date for every claim listed on Schedule F. Schedule F contains information regarding potential, pending, and closed litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. However, to the extent litigation involving a particular Debtor has been identified, such information is contained in the Schedule for that Debtor.

In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule F of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule F are intended only to be a summary. Nothing in the Global Notes or the Bankruptcy Schedules shall be deemed to be a modification or interpretation of the terms of such agreements. The claims of individual creditors for, among other things, goods, services or taxes are listed at the amounts listed on the Debtors' books and records and may not reflect credits or allowances due from such creditor. The Debtors reserve all of their rights respecting such credits or allowances. The dollar amounts listed may be exclusive of contingent and unliquidated amounts. The Debtors expressly incorporate by reference into Schedule F all parties to pending and potential pending litigation listed in the Debtors' Statements as contingent, unliquidated, and disputed claims to the extent not already listed on Schedule F.

The Debtors expressly incorporate by reference into Schedules F all parties to pending and potential litigation listed in 4(a) of the Debtors' Statements as contingent, unliquidated and disputed claims, to the extent not already listed on Schedule F.

30. The Debtors have not included on Schedule F secured parties that may have an unsecured deficiency claim; such parties have been listed on Schedule D only.
31. Counterparties to the Debtors' executory contracts may be holders of contingent and unliquidated claims arising from (a) obligations under those executory contracts, and/or (b) rejection damages in the event those executory contracts are rejected. Certain of these claims are not listed on Schedule F.
32. The amount of each unsecured nonpriority claim listed in Schedule F is as of August 3, 2012 and does not reflect accruals with respect to the amount of such claims.
33. Pursuant to an order of the Bankruptcy Court dated August 23, 2012, the Debtors are authorized to honor certain prepetition obligations to customers, continue customer programs and pay Medicaid and other insurance rebate obligations. Therefore, related claims on

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account of customer programs and rebate obligations as of August 3, 2012 have not been listed on the Debtors' Schedule F.

34. For purposes of the Schedules, the Debtors have only scheduled claims and executory contracts for which the Debtors may be contractually and/or directly liable. No claims have been scheduled for a Debtor that may have benefited directly or indirectly from a contractual relationship to which the Debtor was not a named party. No claims or executory contracts have been scheduled where payments to third parties were made on a Debtor's behalf for administrative convenience or as a result of the Debtors' cash management system.
35. Schedule G includes the Debtors' employment agreements with the Debtors' executives. However, in order to protect the privacy of the Debtors' employees, the Debtors have excluded from their responses to Schedule G all employment agreements between the Debtors and any non-executive employee.
36. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all rights to challenge whether any of the listed contracts, leases, agreements or other documents constitute an executory contract or unexpired lease, including if any are unexpired non-residential real property leases. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are expressly preserved.
37. While every reasonable effort has been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or over-inclusions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contract, agreement, or lease set forth on Schedule G that may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized in writing and could be subject to dispute. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, including supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may also not be set forth on Schedule G. The Debtors reserve all of their rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument (including without limitation, any intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. In the ordinary course of business, the Debtors may have entered into agreements, written or oral, for the provision of certain services on a month-to-month or at-will basis. Such contracts may not be included on Schedule G. However, each Debtor reserves the right to assert that such agreements constitute executory contracts.

These Global Notes regarding the Debtors' Bankruptcy Schedules comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

38. With respect to Schedule H, Co-Debtors, in the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are listed elsewhere in the Bankruptcy Schedules, they have not been set forth individually on Schedule H. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Thus, the Debtors reserve their right to amend the Schedules to the extent additional guarantees are identified.
39. With respect to Schedule H, each of the Debtors except KV Pharmaceutical Company is a guarantor under the 12% Senior Secured Notes due 2015 issued by Debtor KV Pharmaceutical Company.

STATEMENTS OF FINANCIAL AFFAIRS

40. SOFA, question 1 reflects net revenues. With respect to Debtor K-V Generic Pharmaceuticals, Inc., SOFA, question 1 reflects net revenues for fiscal years 2011 and 2012 relating to the operations, of which substantially all of K-V Generic Pharmaceutical, Inc.'s assets and the Debtors' generic products business were sold to Zydus Pharmaceuticals (USA), Inc. on August 8, 2011. Further, with respect to Debtor K-V Discovery Solutions, Inc. SOFA, question 1 reflects net revenues for fiscal year 2011 relating to the operations prior to the sale of the Debtors' raw materials business on June 2, 2010.
41. The Debtors utilize a consolidated cash management system, and all disbursements are made from accounts held by Debtor KV Pharmaceutical Company. From time to time, Debtor KV Pharmaceutical Company makes disbursements to Debtor DrugTech Corporation, which in turn makes disbursements to third parties.
42. In the interests of protecting individuals' privacy, payments made to non-insider employees on account of wages, salaries, or commissions have not been listed in response to SOFA question 3(b). Similarly, payments made to the Debtors' payroll administrator, Paylocity Corporation, and employee benefit plans, have not been listed in response to SOFA question 3(b), but will be made available upon reasonable request in writing to the Debtors' bankruptcy counsel, subject to entry into reasonable confidentiality provisions. In addition, to the extent the Debtors withhold amounts from their employees on account of benefit contributions and remit such funds to third parties, such transactions have not been listed in response to SOFA question 3(b). Further, in response to SOFA question 3(b), the Debtors have not included bank fees, wire fees and other miscellaneous charges that are deducted in the ordinary course of business by the Debtors' banks. Transfers of funds made between bank accounts of the same Debtor have also not been included in response to SOFA question 3(b).
43. Except as provided herein, with respect to SOFA question 3(b), the Debtors have scheduled known payments to creditors aggregating more than \$5,850 that were made during the ninety (90) days prior to the Petition Date.

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44. With respect to SOFA, question 3(c), the listing of any person or entity is not intended to be nor shall it be construed as a legal characterization of such party as an insider, and does not act as an admission of any fact, claim, right or defense, and all such rights, claims and defenses are hereby reserved.
45. With respect to SOFA, questions 3(c) and 23, the Debtors do not transfer cash inter-company.
46. With respect to SOFA, question 4, the Debtors have made reasonable efforts to accurately record all suits and administrative proceedings to which a Debtor is or was party to within the one (1) year immediately preceding the Petition Date. Certain litigation against a particular Debtor may relate to any of the other Debtors.
47. Payments related to professional services rendered to the Debtors in connection with the commencement of their chapter 11 cases have been made on a consolidated basis and appear only in response to SOFA, question 9 for Debtor K-V Pharmaceutical Company. The Debtors have not included such payments in their responses to SOFA question 3(b).
48. The Debtors have excluded from their response to SOFA, question 10(a), all transfers of property made in connection with that certain Asset Purchase Agreement, dated as of June 17, 2011, by and among K-V Pharmaceutical Company, DrugTech Corporation, Neshor Pharmaceuticals Inc., Zydus Pharmaceuticals (USA), Inc. and Zyneshor Pharmaceuticals (USA) LLC (the "Neshor APA"). A detailed list of the property transferred in connection with the Neshor APA will be made available upon reasonable request in writing to the Debtors' bankruptcy counsel, subject to reasonable confidentiality provisions.
49. With respect to SOFA, question 18, each Debtor has identified all businesses in which it has a direct ownership interest in more than 5% of the voting or equity securities. Indirect ownership interests, if any, are not listed.
50. With respect to SOFA, question 19(b), audits of the Debtors' books of account and records are performed, and the Debtors financial statements are prepared, on a consolidated basis. Accordingly, the Debtors have identified those parties that audited the Debtors' books of account and records or prepared the Debtors' financial statements only in response to SOFA, question 19(b), of Debtor KV Pharmaceutical Company.
51. The Debtors retained BDO USA, LLP to provide audit services to the Debtors. In connection with auditing the Debtors' books and records, BDO USA, LLP may have been in possession of the Debtors' books of account and records. However, the Debtors do not believe that BDO USA, LLP was in possession of the Debtors' books of account and records at the time of the commencement of these bankruptcy cases and have not listed BDO USA, LLP in response to SOFA, question 19(c).
52. SOFA, question 20, separately identifies the date and dollar amount of the last two inventories taken of the Debtors' products and the Debtors' equipment. The dollar amount of inventory listed reflects the "standard cost" of such inventory as of the date taken determined in accordance with GAAP.

These Global Notes regarding the Debtors' Bankruptcy Schedules comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

53. With respect to SOFA, question 24, the Debtors have provided the name and federal taxpayer-identification number of the parent corporation of the consolidated group for tax purposes.
54. The Debtors, their Management, agents, officers, directors, employees, representatives, attorneys and financial advisors do not guarantee or warrant as to the accuracy and/or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors, their Management, officers, directors, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors, officers, directors, employees, agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors, officers, directors, employees, agents, attorneys and financial advisors are advised of the possibility of such damages.

UNITED STATES BANKRUPTCY COURT

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$0.00		
B - Personal Property	YES	4	\$258,296,529.03		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		\$235,100,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$1,638.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	2		\$62,984,613.00	
G - Executory Contracts and Unexpired Leases	YES	10			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO				
J - Current Expenditures of Individual Debtors(s)	NO				
		22	\$258,296,529.03	\$298,086,251.00	

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

(if known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

(if known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. CASH ON HAND.	X			
2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.	X			
3. SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	X			
4. HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	X			
5. BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	X			
6. WEARING APPAREL.	X			
7. FURS AND JEWELRY.	X			
8. FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	X			

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

(if known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	X			
10. ANNUITIES. ITEMIZE AND NAME EACH INSURER.	X			
11. INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(b)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(b)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(c) RULE 1007(B))	X			
12. INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	X			
13. STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.	X			
14. INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	X			
15. GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	X			
16. ACCOUNTS RECEIVABLE.		INTERCOMPANY RECEIVABLE		\$247,324,756.15
17. ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	X			
18. OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDING TAX REFUNDS. GIVE PARTICULARS.	X			
		TRADE ACCOUNTS RECEIVABLE		\$8,537,927.23

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

(if known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	X			
20. CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	X			
21. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	X			
22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	X			
23. LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.		SEE EXHIBIT B23		
24. CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	X			
25. AUTOMOBILES, TRUCKS, TRAILERS, OTHER VEHICLES AND ACCESSORIES.	X			
26. BOATS, MOTORS, AND ACCESSORIES.	X			
27. AIRCRAFT AND ACCESSORIES.	X			
28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.		OFFICE & COMPUTER EQUIPMENT		\$48,131.00

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

(if known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.	X			
30. INVENTORY.		RAW MATERIAL-MAKENA - HOSPIRA 1776 CENTENNIAL DRIVE MCPHERSON, KS 67460 RAW MATERIAL-EVAMIST - DPT 3300 RESEARCH PLAZA SAN ANTONIO, TX 78235 FINISHED GOODS - EVAMIST - CARDINAL HEALTH 15 INGRAM BLVD STE 100 LA VERGNE, TN 37086 FINISHED GOODS - MAKENA - CARDINAL HEALTH 15 INGRAM BLVD STE 100 LA VERGNE, TN 37086 RAW MATERIAL-EVAMIST - CARDINAL HEALTH 15 INGRAM BLVD STE 100 LA VERGNE, TN 37086 RAW MATERIAL-MAKENA - CARDINAL HEALTH 15 INGRAM BLVD STE 100 LA VERGNE, TN 37086		\$786,036.00 \$487,803.00 \$396,643.00 \$380,095.00 \$238,816.00 \$3,916.00
31. ANIMALS.	X			
32. CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	X			
33. FARMING EQUIPMENT AND IMPLEMENTS.	X			
34. FARM SUPPLIES, CHEMICALS, AND FEED.	X			
35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.		PRE-PAID MARKETING AMA ANNUAL PRE-PAID MARKETING XPONENT WEEKLY FOR CREAMS (13 WEEKS) CARDINAL PREPAID CHARGEBACK DEPOSIT		\$56,751.65 \$33,635.00 \$2,019.00
Total				\$258,296,529.03

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Exhibit B23
Licenses

Ther-Rx

Case Number: 12-13348

Agency	Purpose	Street Address	City	State	Postal Code
Alabama Board of Pharmacy	MFG/WHSE/DIST	P.O. Box 381988	Birmingham	AL	35238-1988
Arkansas State Board of Pharmacy	Wholesale Distributor	101 E. Capitol, Suite 218	Little Rock	AR	72201
State of Florida, Dept of Health	Non-Resident RX Drug Manufacturer	P.O. Box 6320	Tallahassee	FL	32314-6320
Georgia State Board of Pharmacy	Wholesaler Pharmacy	237 Coliseum Drive	Macon	GA	31217
State of Illinois, Dept of Financial & Professional Regulation	Wholesale Drug Distributor	320 West Washington, 3rd Floor	Springfield	IL	62786
Iowa Board of Pharmacy	Wholesale Drug License	400 S.W. Eight St., Suite E	Des Moines	IA	50309-5944
Louisiana Board of Wholesale Drug Distributors	Wholesale Distributor of Legend Drugs or Devices	12091 Bricksome Ave., Suite B	Baton Rouge	LA	70816
State of Minnesota Board of Pharmacy	Manufacturer License	2829 University Ave., #530	Minneapolis	MN	55414-3251
State of Missouri Board of Pharmacy	Licensed Drug Distributor/Wholesale Drug Distributor	P.O. Box 625	Jefferson City	MO	65102
Nevada State Board of Pharmacy	Wholesaler Certificate of Registration	431 W. Plumb Lane	Reno	NV	89509
State of New Hampshire, Board of Pharmacy	Manufacturer/Wholesaler/Distributor/Broker of Prescription Drugs/Devices/Medical Gases	57 Regional Dr.	Concord	NH	03301-8518
New Mexico Board of Pharmacy	Wholesale Distributor	5200 Oakland Ave. NE, Suite A	Albuquerque	NM	87113-2389
New York State Board of Pharmacy	Non-Resident Establishment Registered Wholesaler of Drugs and/or Devices	89 Washington Ave., State Edu Dept, 2nd Floor	Albany	NY	12234-1000
North Carolina Dept of Agriculture & Consumer Services, Food & Drug Protection Division	Wholesaler	1070 Mail Center	Raleigh	NC	27699-1070
North Dakota State Board of Pharmacy	Wholesale Drug (Device) Manufacturer/(Reverse) Distributor/Warehouse License	1906 E. Broadway Ave.	Bismarck	ND	58501-4700
State of Ohio State Board of Pharmacy	Wholesale Distributor of Dagerous Drugs	77 South High Street, Room 1702	Columbus	OH	43215-6126
Oklahoma State Board of Pharmacy	Wholesaler	4545 Lincoln Blvd., Ste 112	Oklahoma City	OK	73105
State of South Dakota Board of Pharmacy	Wholesale Drug Distributor	3701 West 49th St., Ste 204	Sioux Falls	SD	57106
Tennessee Board of Pharmacy	Manufacturer/Wholesaler/Distributor	227 French Landing Dr., Ste 300	Nashville	TN	37228-1608
Texas Dept of Health Services	Regulatory Licensing	1100 W. 49th St.	Austin	TX	78756-3101
Washington State Dept of Health	Pharmaceutical Wholesaler License	101 Israel Rd. SE	Tumwater	WA	98501
St. Louis County	Occupancy Permit	Collector of Revenue	Clayton	MO	63105

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. WILMINGTON TRUST FSB, AS TRUSTEE AND COLLATERAL AGENT 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402-1544	X		3/17/2011, 12% SENIOR SECURED NOTES DUE 2015 VALUE: UNKNOWN			X	\$235,100,000.00	UNKNOWN

Subtotal (Total of this page)	\$235,100,000.00	\$0.00
Total (Use only on last page)	\$235,100,000.00	\$0.00

(Report also on Summary
of Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

(if known)

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									
DELAWARE DIVISION OF REVENUE ATTN: GROSS RECEIPTS TAX DEPT. P.O. BOX 830 WILMINGTON, DE 19899-0830			MONTH ENDING 7/31/12, TAX				\$1,638.00	\$1,638.00	\$0.00

Schedule of Creditors Holding Unsecured Priority Claims -
Sheet no. 3 of 3

Subtotal
(Totals of this page)

Total
(Use only on last page of the completed Schedule
E. Report also on the Summary of Schedules.)

Totals
(Use only on last page of the completed Schedule E.
If applicable, report also on the Statistical Summary
of Certain Liabilities and Related Data.)

\$1,638.00	\$1,638.00	\$0.00
\$1,638.00		
	\$1,638.00	\$0.00

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	DISPUTED			AMOUNT OF CLAIM
				CONTINGENT	UNLIQUIDATED		
ACCOUNT NO. CONSTANCE CONRAD, RELATOR C/O NOLAN & AUERBACH 435 N. ANDREWS AVENUE SUITE 401 FORT LAUDERDALE, FL 33301	X		12/6/11, SETTLEMENT AGREEMENT				\$250,000.00
ACCOUNT NO. DEPARTMENT OF JUSTICE P.O. BOX 261 BEN FRANKLIN STATION WASHINGTON, DC 20044	X		3/2/2010, SETTLEMENT AGREEMENT				\$15,875,685.00
ACCOUNT NO. NATIONAL GLOBAL STLMT, HHS/OIG FEDERAL PO BOX 261 BEN FRANKLIN STATION WASHINGTON, DC 20044	X		12/6/11, SETTLEMENT AGREEMENT				\$10,074,395.00

Subtotal

\$26,200,080.00

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. NATIONAL GLOBAL STLMT, HHS/OIG STATE 120 BROADWAY 13TH FLOOR NEW YORK, NY 10271	X		12/6/11, SETTLEMENT AGREEMENT				\$6,784,533.00
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE 209 SOUTH LASALLE STREET, SUITE 300 CHICAGO, IL 60604	X		3/23/2006, GUARANTEE OF COMMERCIAL REAL ESTATE MORTGAGE	X		X	\$30,000,000.00

Schedule of Creditors Holding Unsecured Nonpriority Claims -
Sheet no. 2 of 2

Subtotal

\$36,784,533.00

Total

\$62,984,613.00

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
4D PHARMACY MANAGEMENT SYSTEMS ATTN: SUE ANN SYOEN 2520 INDUSTRIAL ROW DRIVE TROY, MI 48084	COMMERCIAL REBATE
ABELSON TAYLOR, INC. ATTN: DALE TAYLOR 33 WEST MONROE STREET CHICAGO, IL 60603	MARKETING SERVICES
ACCREDO HEALTH GROUP, INC. ATTN: CHIEF COUNSEL 1640 CENTURY CENTER PARKWAY MEMPHIS, TN 38134	DISPENSING AGREEMENT
AETNA HEALTH MANAGEMENT, LLC ATTN: DEBORAH A. HALLOWELL 151 FARMINGTON AVE, RC4A HARTFORD, CT 06156	COMMERCIAL REBATE EFFECTIVE DATE: 11/1/2008
ALERT MARKETING ATTN: DAVE LEYDEN 160 CHUBB AVE. LYNDHURST, NJ 07071	MARKETING SERVICES
ALLIANCE HEALTHCARE INFORMATION, LLC ATTN: HOLLY FORRISTALL ONE IVYBROOK BLVD., BUILDING 100 IVYBROOK, PA 18974	MARKETING SERVICES
AMERISOURCE BERGEN DRUG CORPORATION 1300 MORRIS DRIVE CHESTERBROOK, PA 19087-5594	DISTRIBUTION SERVICES AGREEMENT EFFECTIVE DATE: 7/1/2011
AMERISOURCEBERGEN CONSULTING SERVICES ATTN: ALICIA EVANS 3101 GAYLORD PARKWAY FRISCO, TX 75034	DISTRIBUTION AGREEMENT EFFECTIVE DATE: 8/1/2011
ANN ARBOR MEDIA GROUP, LLC ATTN: JAMES M. EDWARDS 2500 SOUTH STATE ST. ANN ARBOR, MI 48104	MARKETING SERVICES

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
APEXUS, INC. ATTN: CHRISTOPHER A. HATWIG 125 E. JOHN CARPENTER FREEWAY IRVING, TX 75062	PHARMACY SUPPLIER EFFECTIVE DATE: 10/1/2011
ARGUS HEALTH SYSTEMS, INC. ATTN: MARK HUETTEN 1300 WASHINGTON ST. KANSAS CITY, MO 64105	COMMERCIAL REBATE
ARKANSAS BCBS ATTN: DIRECTOR 320 CAPITAL AVENUE LITTLE ROCK, AR 72203	GOVERNMENT REBATE
ARTIA SOLUTIONS LLC ATTN: GEORGE O. KITCHENS 3653 CAGNEY DR., SUITE 203 TALLAHASSEE, FL 32309	CONSULTING
ATSON DEMAND/PAYLOCITY ATTN: PRESIDENT 3850 N. WILKE RD. ARLINGTON HEIGHTS, IL 60004	RECRUITMENT
BELLCO DRUG CORP. 5500 NEW HORIZONS BLVD. N. AMITYVILLE, NY 11701	DISTRIBUTION SERVICES AGREEMENT EFFECTIVE DATE: 7/1/2011
BIOSCRIPT, INC. ATTN: GREGORY OGUNSANYA 100 CLEARBROOK RD. ELMSFORD, NY 10523	DISPENSING AGREEMENT EFFECTIVE DATE: 2/16/2012
BLUE CROSS BLUE SHIELD OF ARIZONA ATTN: CHRIS HOGAN 2244 WEST LAS PALMARITAS DR. PHOENIX, AZ 85021	COMMERCIAL REBATE EFFECTIVE DATE: 7/1/2011
BLUESHIELD OF CALIFORNIA ATTN: GENERAL COUNSEL 50 BEALE ST., 22ND FLOOR SAN FRANCISCO, CA 94105	COMMERCIAL REBATE EFFECTIVE DATE: 5/1/2011
BRAND INSTITUTE, INC. ATTN: JEREMY VANNATTA 150 NORTH MICHIGAN AVE., 8TH FLOOR CHICAGO, IL 60601	REGULATORY CONSULTATION EFFECTIVE DATE: 5/24/2012
CALIFORNIA DEPARTMENT OF HEALTH SERVICES ATTN: PHARMACY POLICY AND CONTRACTING SECTION 1501 CAPITOL AVE., SUITE 3041, MS 4604 SACRAMENTO, CA 95814	GOVERNMENT REBATE

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CARDINAL HEALTH 105, INC. ATTN: VICE PRESIDENT OF SALES 15 INGRAM BLVD. LAVERGNE, TN 37806	DISTRIBUTION AGREEMENT EFFECTIVE DATE: 7/15/2010
CAREMARK PCS HEALTH, LLC ATTN: SR.VP, TRADE RELATIONS 2211 SANDERS RD. NORTHBROOK, IL 60062	COMMERCIAL REBATE EFFECTIVE DATE: 4/1/2010
CAREMARK, LLC ATTN: MANAGING COUNSEL, MANUFACTURER CONTRACTING 2211 SANDERS RD. NORTHBROOK, IL 60062	COMMERCIAL REBATE EFFECTIVE DATE: 11/15/2010
CAREMARK, LLC ATTN: VP, MANUFACTURER CONTRACTING, LAW DEPARTMENT 9501 E. SHEA BLVD. SCOTTSDALE, AZ 85260	COMMERCIAL REBATE EFFECTIVE DATE: 4/1/2010
CATALINA HEALTH RESOURCE ATTN: JEFF CROWTHER 1777 SENTRY PARKWAY WEST BLUE BELL, PA 19422	MARKETING SERVICES
CATALYST RX ATTN: DIRECTOR OF CLINICAL ANALYSIS 1117 PERIMETER CENTER WEST, SUITE E401 ATLANTA, GA 30338	COMMERCIAL REBATE
CDF SERVICES, LP ATTN: JAN E. NIELSEN 6900 N. DALLAS PARKWAY, SUITE 200 PLANO, TX 75024	SPS AGREEMENT EFFECTIVE DATE: 9/29/2011
CHRONIC DISEASE FUND, INC. (CDF) ATTN: MICHAEL BANIGAN 6900 NORTH DALLAS PKWY., SUTE 200 PLANO, TX 75024	SUPPLY AGREEMENT
CIGNA HEALTHCARE ATTN: LISA S. MURRAY 900 COTTAGE GROVE RD., B5PHR HARTFORD, CT 06152	COMMERCIAL REBATE EFFECTIVE DATE: 4/1/2011
COMPLIANCE IMPLEMENTATION SERVICES (CIS) ATTN: CLARISSA CRAIN 1400 N. PROVIDENCE RD, BUILDING II, SUITE 3005 MEDIA, PA 19063	AUDIT SERVICES EFFECTIVE DATE: 6/18/2010
COMPREHENSIVE HEALTH MANAGEMENT, INC. ATTN: LISA DELANCE 8735 HENDERSON RD. TAMPA, FL 33634	COMMERCIAL REBATE

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CONNECT HEALTHCARE COMMUNICATIONS, INC. ATTN: JENNIFER J. DAY 500 OFFICE CENTER DR., SUITE 325 FORT WASHINGTON, PA 19034	CLINICAL ADVISORY PANELS
CONNECTICUT COMMISSION OF SOCIAL SERVICES ATTN: RODERICK L. BEMBY 25 SIGOURNEY ST. HARTFORD, CT 06106	GOVERNMENT REBATE EFFECTIVE DATE: 7/1/2012
CONNECTICUT GENERAL LIFE INSURANCE CO. ATTN: ALEX G. KRIKORIAN, R.PH., M.B.A 900 COTTAGE GROVE RD., B5PHR HARTFORD, CT 06152	COMMERCIAL REBATE EFFECTIVE DATE: 7/30/2011
COVENTRY PRESCRIPTION MANAGEMENT SERVICES, INC. ATTN: KELLY FLANDERS 2265 B RENAISSANCE DRIVE, SUITE 10 LAS VEGAS, NV 89119	COMMERCIAL REBATE
COVENTRY PRESCRIPTION MANAGEMENT SERVICES, INC. ATTN: RUST HAILEY, M.D. 501 CORPORATE CENTRE DR., SUITE 390 FRANKLIN, TN 37067	COMMERCIAL REBATE
CURASCRIP, INC. ATTN: PHARMA CONTRACTING OFFICER 6272 LEE VISTA BLVD. ORLANDO, FL 32822	DISPENSING AGREEMENT EFFECTIVE DATE: 12/15/2010
DELAWARE HEALTH & SOCIAL SERVICES ATTN: RITA M. LANDGRAF 1901 N. DUPONT HIGHWAY NEW CASTLE, DE 19720	GOVERNMENT REBATE EFFECTIVE DATE: 7/1/2012
EAN SERVICES, LLC ATTN: BUSINESS RENTAL SALES DEPARTMENT 600 CORPORATE PARK DR. ST. LOUIS, MO 63105	SERVICE AGREEMENT EFFECTIVE DATE: 6/1/2012
ENTERPRISE FLEET MANAGEMENT, INC. ATTN: SIRUS KARIMI 29 HUNTER AVE. ST. LOUIS, MO 63124	VEHICLE LEASES EFFECTIVE DATE: 11/9/2011
ENTERPRISE HOLDINGS ATTN: GENERAL COUNSEL 600 CORPORATE PARK DR. ST. LOUIS, MO 63105	SERVICE AGREEMENT EFFECTIVE DATE: 6/1/2012
EXPRESS SCRIPTS, INC. (ESI) ATTN: F. EVERETT NEVILLE 1 EXPRESS WAY ST. LOUIS, MO 63121	COMMERCIAL REBATE EFFECTIVE DATE: 5/18/2008

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
EXPRESS SCRIPTS, INC. C/O CURASCRIP, INC. ATTN: LEGAL DEPARTMENT ONE EXPRESS WAY ST. LOUIS, MO 63121	DISPENSING AGREEMENT EFFECTIVE DATE: 12/15/2010
FEDERAL EXPRESS ATTN: GENERAL COUNSEL 3620 HACKS CROSS RD., BLDG. B, 3RD FLOOR MEMPHIS, TN 38125	SERVICE AGREEMENT EFFECTIVE DATE: 5/14/2012
FLORIDA AGENCY FOR HEALTH CARE ADMINISTRATION ATTN: ELIZABETH DUDEK 2727 MAHAN DRIVE TALLAHASSEE, FL 32308	GOVERNMENT REBATE EFFECTIVE DATE: 9/30/2011
GEN, LLC ATTN: NOAH M. PINES 333 E. LANCASTER AVE., 314 WYNNEWOOD, PA 19096	SERVICE AGREEMENT EFFECTIVE DATE: 2/15/2011
GENACTIS, INC. ATTN: TIM C. EDBROOKE 500 OFFICE CENTER DR., SUITE 200 FORT WASHINGTON, PA 19034	MARKETING SERVICES
GOLINHARRIS INTERNATIONAL, INC. ATTN: ELLY WALLIN 111 E. WACKER DR., SUITE 11 CHICAGO, IL 60601	MEDIA MONITORING
HDH ALLIANCE, LLC ATTN: HANNA DEIBERT HARMEYER 16030 8TH AVENUE, NORTH MINNEAPOLIS, MN 55447	CONSULTING
HEALTHLEADERS, LLC ATTN: BRIAN SCHLACK ONE VANTAGE WAY, SUITE B300 NASHVILLE, TN 37228	MARKET SURVEYOR
HIGHMARK, INC. ATTN: ANNE JACQUES 120 FIFTH AVE., SUITE 1812 PITTSBURGH, PA 15222	COMMERCIAL REBATE EFFECTIVE DATE: 4/1/2012
HORIZON NJ HEALTH ATTN: LINDA EYNON, ESQ. 210 SILVIA ST. WEST TRENTON, NJ 8628	COMMERCIAL REBATE EFFECTIVE DATE: 9/1/2011
HUMANA, INC. ATTN: FRED BROWNFIELD 500 WEST MAIN ST. LOUISVILLE, KY 40201	COMMERCIAL REBATE EFFECTIVE DATE: 3/15/2012

In re: THER-RX CORPORATION

Debtor

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(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ICORE HEALTHCARE LLC ATTN: VP, PHARMACY OPERATIONS 55 NOD ROAD AVON, CT 06001	DISPENSING AGREEMENT
IDAHO DEPARTMENT OF HEALTH AND WELFARE ATTN: RICHARD ARMSTRONG 450 WEST STATE STREET BOISE, ID 83720	GOVERNMENT REBATE EFFECTIVE DATE: 7/1/2012
ILLINOIS DEPARTMENT OF PUBLIC AID ATTN: LISA VOILS 201 SOUTH GRAND AVE., EAST SPRINGFIELD, IL 62763	GOVERNMENT REBATE
IMS CONTRACTING & COMPLIANCE, INC. ATTN: CARLOS MONCIRA 200 PARK AVENUE, SUITE 240 FLORHAM PARK, NJ 07932	CONSUTLING AGREEMENT EFFECTIVE DATE: 10/1/2007
IMS HEALTH INC. ATTN: STEPHEN M. FOX 960 HARVEST DR. BLUE BELL, PA 19422	AMA DATA
INFOMEDICS, INC. ATTN: VP, FINANCE & ADMINISTRATION 12 GILL ST., SUITE 2600 WOBURN, MA 01801	MARKETING SERVICES
INFORMA TRAINING PARTNERS, LLC ATTN: JENNIFER GULBRAND 75 WEST STREET WALPOLE, MA 02081	TRAINING AGREEMENT
INFORMATION TELEVISION NETWORK, INC. ATTN: PRESIDENT 6650 PARK OF COMMERCE BLVD. BOCA RATON, FL 33487	MARKETING SERVICES
KELLY SCOTT & MADISON, INC. ATTN: DAVID S. WARSO 35 EAST WACKER DR., 14TH FLOOR CHICAGO, IL 60601	MARKETING SERVICES
LOUISIANA DEPARTMENT OF HEALTH & HOSPITALS ATTN: BRUCE D. GREENSTEIN 628 N. 4TH STREET BATON ROUGE, LA 70802	GOVERNMENT REBATE EFFECTIVE DATE: 7/1/2012
MARYLAND DEPARTMENT OF HEALTH ATTN: JOSHUA M. SHARFSTEIN, M.D. 201 W. PRESTON STREET BALTIMORE, MD 21201	GOVERNMENT REBATE EFFECTIVE DATE: 7/1/2012

In re: THER-RX CORPORATION

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
MEDASSETS SUPPLY CHAIN SYSTEMS, LLC ATTN: CONTRACTING 5100 TENNYSON PARKWAY PLANO, TX 75024	SUPPLY AGREEMENT EFFECTIVE DATE: 7/1/2012
MEDCO HEALTH SOLUTIONS, INC. ATTN: GENERAL COUNSEL 100 PARSONS POND DR. FRANKLIN LAKES, NJ 07417	COMMERCIAL REBATE EFFECTIVE DATE: 4/1/2011
MEDICAL COMMUNICATION TECHNOLOGIES, INC. ATTN: RANDALL A. PERRY 22 OLD STILESBORO RD. ACWORTH, GA 30101	MARKETING SERVICES
MEDIMPACT HEALTHCARE SYSTEMS, INC. ATTN: RICHARD JAY 10680 TREENA ST., SUITE - 5TH FLOOR SAN DIEGO, CA 92131	COMMERCIAL REBATE EFFECTIVE DATE: 7/1/2012
NATIONAL MEDICAL HEALTH CARD SYSTEMS, INC. ATTN: CHRISTOPHER T. CAVANAUGH 23 BRITISH AMERICAN BLVD. LATHAM, NY 12110	COMMERCIAL REBATE
NXLEVEL SOLUTIONS ATTN: ROBERT CHRISTENSEN 57 HAMILTON AVE., SUITE 303 HOPEWELL, NJ 08525	TECHNOLOGY AGREEMENT
OKLAHOMA HEALTH CARE AUTHORITY ATTN: KERRI WADE 4545 N. LINCOLN BLVD, STE. 124 OKLAHOMA CITY, OK 73105	GOVERNMENT REBATE EFFECTIVE DATE: 4/1/2012
OMNICARE, INC. ATTN: DANIEL J. MALONEY 1600 RIVERFRONT CENTER II, 100 EAST RIVERCENTER BLVD. COVINGTON, KY 41017	COMMERCIAL REBATE
OPTUMRX, INC. ATTN: RICHARD CROSS 5995 PLAZA DR., M/S CA 112-0567 CYPRESS, CA 90630	COMMERCIAL REBATE EFFECTIVE DATE: 10/1/2011
OVERARCHING SOLUTIONS, INC. ATTN: SATISH KAUTA 222 E. WISCONSIN AVE., SUITE 211 LAKE FOREST, IL 60045	MARKETING SERVICES EFFECTIVE DATE: 3/28/2012
PAYLOCITY CORPORATION ATTN: STEVE BEAUCHAMP 3850 N. WILKE RD. ARLINGTON HEIGHTS, IL 60004	PAYROLL SERVICES EFFECTIVE DATE: 10/11/2011

In re: THER-RX CORPORATION

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
PEDAGOGUE SOLUTIONS ATTN: STEVEN B. JUST 100 THANET CIRCLE, SUITE 105 PRINCETON, NJ 08540	TRAINING AGREEMENT EFFECTIVE DATE: 12/22/2008
PENNSYLVANIA DEPARTMENT OF PUBLIC WELFARE ATTN: TERRI CATHERS, PHARM D 218 CHERRYWOOD BLDG., 2ND FL. HARRISBURG, PA 17105	GOVERNMENT REBATE EFFECTIVE DATE: 5/21/2012
PHYSICIANS INTERACTIVE (SKYSCAPE) ATTN: DEVIN S. PAULIN 950 TECHNOLOGY WAY, SUITE 202 LIBERTYVILLE, IL 60048	MARKETING SERVICES
PREMIER PURCHASING PARTNERS, L.P. ATTN: VP, PHARMACY SERVICES 13034 BALLANTYNE CORPORATE PL. CHARLOTTE, NC 28277	PURCHASING AGREEMENT EFFECTIVE DATE: 4/1/2012
PRESCRIPTION SOLUTIONS ATTN: RICHARD CROSS 5995 PLAZA DR., M/S CA112-0567 CYPRESS, CA 90630	DISPENSING AGREEMENT
PRIME THERAPEUTICS, LLC ATTN: GENERAL COUNSEL 1305 CORPORATE CENTER DR. EAGAN, MN 55121	COMMERCIAL REBATE EFFECTIVE DATE: 7/1/2011
PRINCETON BRAND ECONOMETRICS, LLC ATTN: BARRY TANNENHOLZ 212 CARNEGIE CENTER, SUITE 110 PRINCETON, NJ 08540	MARKETING SERVICES
PROVIDER SYNERGIES, LLC ATTN: TIMOTHY P. NOLAN 10101 ALLIANCE DR., SUITE 201 CINCINNATI, OH 45242	GOVERNMENT REBATE EFFECTIVE DATE: 7/1/2012
RECON ATTN: DEAN REID 10 PENNY LANE MEDFORD, NJ 08055	MARKETING SERVICES
RESEARCH POINT GLOBAL ATTN: PATTI CHARLTON 6300 BRIDGE POINT PARKWAY, BLDG. 2, SUITE 200 AUSTIN, TX 78730	RESEARCH SERVICES EFFECTIVE DATE: 1/20/2012
RIGHTSOURCERX (HUMANA PHARMACY, INC.) ATTN: FRAN GREGORY, PHARM D / LAW DEPT. 500 WEST MAIN ST. LOUISVILLE, KY 40202	DISPENSING AGREEMENT EFFECTIVE DATE: 3/15/2012

In re: THER-RX CORPORATION

Debtor

Case No. 12-13348

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
RJ HEALTH SYSTEMS ATTN: FRANCO SAPOROSO 30 COLD SPRING RD. ROCKY HILL, CT 06067	SERVICE AGREEMENT EFFECTIVE DATE: 11/5/2010
SECRETARY OF HEALTH AND HUMAN SERVICES (HCFA) ATTN: CHIEF, PROGRAM QUALITY & EVALUATION BRANCH, OFFICE OF MEDICAID MANAGEMENT, MEDICAID BUREAU P.O. BOX 26686 BALTIMORE, MD 21207	GOVERNMENT REBATE
SELECTHEALTH, INC. ATTN: JEFFREY D. DUNN, PHARMD, MBA 5381 GREEN ST. MURRAY, UT 81123	COMMERCIAL REBATE EFFECTIVE DATE: 1/1/2011
SELECTHEALTH, INC. ATTN: JEFFREY D. DUNN, PHARMD, MBA 5381 GREEN ST. MURRAY, UT 81123	COMMERCIAL REBATE EFFECTIVE DATE: 7/1/2008
SK&A INFORMATION SERVICES, INC. ATTN: DAVE ESCALANTE 2601 MAIN ST., SUITE 650 IRVINE, CA 92614	DATABASE LICENSE
SK&A INFORMATION SERVICES, INC. ATTN: VERONICA EGGERS 2601 MAIN ST. IRVINE, CA 92614	COMMUNICATIONS EFFECTIVE DATE: 11/23/2010
SQA SERVICES, INC. ATTN: FRED WILLIAMS 550 SILVER SPUR RD., 3RD FLOOR ROLLING HILLS, CA 90275	AUDIT SERVICES EFFECTIVE DATE: 1/16/2012
TAG & ASSOCIATES ATTN: HOWARD M. TAG 101 NORTH COLUMBUS ST., SUITE 403 ALEXANDRIA, VA 22314	CONSULTING
THE BROADLANE GROUP, INC. (MEDASSETS) ATTN: LEGAL DEPARTMENT - CONTRACTING 5100 TENNYSON PARKWAY PLANO, TX 75024	SUPPLY AGREEMENT EFFECTIVE DATE: 7/1/2012
THOMSON REUTERS (HEALTHCARE), INC. ATTN: SAMUEL SIEGEL 3 TIMES SQUARE NEW YORK, NY 10036	SERVICE AGREEMENT
TRINITY CASE MANAGEMENT, INC. ATTN: DIANA VALBUENA RN, BSN 3408 WEST 84TH ST., SUITE 109 HIALEAH, FL 33018	HOME HEALTH ADMINISTRATION EFFECTIVE DATE: 7/12/2012

In re: THER-RX CORPORATION

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Case No. 12-13348

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
U.S. DEPARTMENT OF HEALTH & HUMAN SERVICES - NEW ENGLAND, REGION 1 ATTN: BRIAN P. GOLDEN 200 INDEPENDENCE AVENUE, S.W. WASHINGTON, DC 20201	GOVERNMENT REBATE EFFECTIVE DATE: 7/1/2012
VIEWPOINT CONSULTING ATTN: NORMAN SMITH 580 MIDDLETOWN BLVD., SUITE D215 LANGHORNE, PA 19047	MARKETING SERVICES
WALGREEN COMPANY ATTN: HEALTH LAW DIVISIONAL VICE PRESIDENT 1411 LAKE COOK RD., MS L319 DEERFIELD, IL 60015	DISPENSING AGREEMENT
WELLPOINT PHARMACY MANAGEMENT ATTN: PETER CLAYETT 8407 FALLBROOK AVE. WEST HILLS, CA 91034	COMMERCIAL REBATE EFFECTIVE DATE: 5/1/2011
WISCONSIN DEPARTMENT OF HEALTH & FAMILY 1 W. WILSON ST. MADISON, WI 53703	GOVERNMENT REBATE EFFECTIVE DATE: 7/1/2012

In re: THER-RX CORPORATION

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Case No. 12-13348

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
K-V PHARMACEUTICAL COMPANY 2280 SCHUETZ ROAD ST. LOUIS, MO 63146	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE 209 SOUTH LASALLE STREET, SUITE 300 CHICAGO, IL 60604
DRUGTECH CORPORATION 2280 SCHUETZ ROAD ST. LOUIS, MO 63146	WILMINGTON TRUST FSB, AS TRUSTEE AND COLLATERAL AGENT 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402-1544
FPI096, INC. 2280 SCHUETZ ROAD ST. LOUIS, MO 63146	WILMINGTON TRUST FSB, AS TRUSTEE AND COLLATERAL AGENT 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402-1544
K-V DISCOVERY SOLUTIONS, INC. 2280 SCHUETZ ROAD ST. LOUIS, MO 63146	WILMINGTON TRUST FSB, AS TRUSTEE AND COLLATERAL AGENT 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402-1544
K-V GENERIC PHARMACEUTICALS, INC. 2280 SCHUETZ ROAD ST. LOUIS, MO 63146	WILMINGTON TRUST FSB, AS TRUSTEE AND COLLATERAL AGENT 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402-1544
K-V PHARMACEUTICAL COMPANY 2280 SCHUETZ ROAD ST. LOUIS, MO 63146	WILMINGTON TRUST FSB, AS TRUSTEE AND COLLATERAL AGENT 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402-1544
K-V SOLUTIONS USA, INC. 2280 SCHUETZ ROAD ST. LOUIS, MO 63146	WILMINGTON TRUST FSB, AS TRUSTEE AND COLLATERAL AGENT 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402-1544
ZERATECH TECHNOLOGIES USA, INC. 2280 SCHUETZ ROAD ST. LOUIS, MO 63146	WILMINGTON TRUST FSB, AS TRUSTEE AND COLLATERAL AGENT 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402-1544

In re: THER-RX CORPORATION

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Case No. 12-13348

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Vice President and Treasurer of Ther-Rx Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date September 17, 2012

Signature /s/ Thomas S. McHugh

Thomas S. McHugh

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.