

**GENERAL NOTES REGARDING THE DEBTOR'S SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

On May 1, 2013, KIT digital, Inc., as debtor and debtor in possession (the “*Debtor*”), filed its Schedules of Assets and Liabilities [Docket No. 57] (each, a “*Schedule*” and, collectively, the “*Schedules*”) and the Statement of Financial Affairs [Docket No. 58] (the “*SOFA*”) pursuant to section 521 of title 11 of the United States Code (the “*Bankruptcy Code*”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The following sets forth general notes regarding the Schedules and the SOFA, which are incorporated by reference in and comprise an integral part of the Schedules and the SOFA and should be referred to and reviewed in connection with any review of the Schedules and the SOFA:

1. **General Disclaimer.** The Schedules and SOFA are unaudited. The Debtor’s management and advisors have made reasonable efforts to ensure that they are as accurate and complete as possible under the circumstances based on information that was available to them at the time of preparation; however, subsequent information or discovery may result in material changes to the Schedules and SOFA and inadvertent errors or omissions may exist. Notwithstanding any such discovery or new information, however, the Debtor shall not be required to update the Schedules and SOFA. The Schedules and SOFA should not be relied upon by any person for information relating to current or future financial conditions, events or performance of the Debtor. Due to numerous unliquidated, contingent and/or disputed claims, summary statistics in the Schedules and SOFA likely significantly understate the Debtor’s liabilities.
2. **Confidential Information.** There may be limited instances in the Schedules and the SOFA where the Debtor has deemed it necessary and appropriate to redact from the public record information such as individual’s home addresses. Typically, the Debtor has used this approach due to a concern of confidentiality or concerns for the privacy of an individual. The Debtor will make an unredacted version of the Schedules and SOFA available to the U.S. Trustee and to counsel for any official committee appointed in this case.
3. **Net Book Value of Assets.** It would be prohibitively expensive and unduly burdensome to obtain current market valuations for all of the Debtor’s property interests. Unless otherwise indicated, the Schedules and the SOFA reflect net book values of assets as of April 25, 2013 (the “*Petition Date*”) and are not based upon any estimate of their current market value. Operating cash is presented as bank balances as of the Petition Date, and does not include cash held by non-Debtor entities.
4. **Liabilities.** Unless otherwise indicated, all liabilities are listed as of the Petition Date.

5. **Debtor's Reservation of Rights.** Nothing contained in the Schedules or SOFA shall constitute a waiver of rights with respect to this chapter 11 case, including, but not limited to, issues involving subordination under section 510 of the Bankruptcy Code or otherwise, characterization or recharacterization of contracts, assumption or rejection of executory contracts under the provisions of chapter 3 of the Bankruptcy Code and causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any applicable non-bankruptcy laws to recover assets or avoid transfers.
- a. Any failure to designate a claim listed on the Debtor's Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." The Debtor reserves the right to dispute, or to assert setoff rights, counterclaims or defenses to, any claim reflected on its Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated."
 - b. Listing a claim on the Debtor's Schedules as "secured" does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor's right to reclassify such claim or contract. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtor's assets in which such creditors may have a lien has been undertaken. The Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim.
 - c. Listing a claim on the Debtor's Schedules as "unsecured priority" does not constitute an admission by the Debtor of the legal rights of the claimant. The Debtor hereby expressly reserves the right to assert that any claim listed as unsecured priority does not constitute an unsecured priority claim under section 507 of the Bankruptcy Code and thus constitutes an unsecured nonpriority claim.
 - d. The Debtor's businesses are part of a complex enterprise. Although the Debtor has made every effort to ensure the accuracy of its Schedules and SOFA, inadvertent errors, omissions or inclusion may have occurred. The Debtor hereby reserves all of its rights to dispute the validity, status or enforceability of any contracts or agreements set forth on the Debtor's Schedules and the SOFA and to amend further or supplement the Schedules and the SOFA as necessary.
 - e. The Debtor further reserves all of its rights, claims and causes of action with respect to all contracts and agreements listed on the Schedules and SOFA, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument related to a creditor's claim.
 - f. The Debtor believes that it may possess certain claims and causes of action against various parties. The Debtor may also possess contingent and unliquidated claims against affiliated entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and

receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, (vi) tax sharing agreements, and (vii) warranties. The Debtor reserves its rights to supplement the Schedules for these items at a later date.

- g. The placing of a contract or lease onto the Debtor's Schedules shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid and enforceable contract. The Debtor hereby expressly reserves the right to assert that any contract listed on the Debtor's Schedules does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code.

United States Bankruptcy Court

Southern District of New York

In re KIT digital, Inc.,
Debtor

Case No. 13-11298

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	10	\$ 310,206,684.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	2		\$ 10,192,610.20	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	4		\$ 956,942.43	
F - Creditors Holding Unsecured Nonpriority Claims	YES	5		\$ 11,862,388.21	
G - Executory Contracts and Unexpired Leases	YES	6			
H - Codebtors	NO				
I - Current Income of Individual Debtor(s)	NO				\$
J - Current Expenditures of Individual Debtors(s)	NO				\$
TOTAL		28	\$ 310,206,684.00	\$ 23,011,940.84	

In re KIT digital, Inc.,
Debtor

Case No. 13-11298
(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				

Total ▶ 0.00
(Report also on Summary of Schedules.)

In re KIT digital, Inc.
Debtor

Case No. 13-11298
(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		See appendix B-2		591,403.92
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See appendix B-9		107,700.00
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			

In re KIT digital, Inc.
Debtor

Case No. 13-11298
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		See appendix B-13		Book Value 197,807,230.87
14. Interests in partnerships or joint ventures. Itemize.		Investment in Believe Entertainment Group LLC 1133 Broadway, Suite 1626, NY, NY 10010		Book Value 639,506.00
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		See appendix B-16		51,236,389.60
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		See appendix B-18		9,839,290.22
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		See appendix B-21		33,700,000.00

In re KIT digital, Inc.
Debtor

Case No. 13-11298
(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Goodwill - 26 W 17th St, NY, NY 10010		15,485,347.30
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See appendix B-28		Book Value 799,316.96
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		Office supplies - 26 W 17th St, NY, NY 10010		500.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
7 continuation sheets attached Total▶				\$ 310,206,684.87

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

KIT digital, Inc.
Schedule B-2

Case No. 13-11298

Description	Location	Current Value
HSBC Bank Acct# 610-92259-9; operating account	HSBC Bank N.A. P.O. Box 9 Buffalo New York 14240	91,403.92
HSBC Bank Acct# 048-53051-4; credit card deposit	HSBC Bank N.A. P.O. Box 9 Buffalo New York 14240	500,000.00
		<u>591,403.92</u>

**KIT digital, Inc.
Schedule B-9**

Case No. 13-11298

Description	Location	Refund Value
Hartford Umbrella and Business Owners policies	Hartford PO Box 2907 Hartford CT 06104-2907	19,150.00
Illinois National Insurance Co. (AIG)	Mill Valley Insurance Co., Inc. 20 Sunnyside Ave. #A417 Mill Valley, CA 94941	88,550.00
		<u>107,700.00</u>

**KIT digital, Inc.
Schedule B-13**

Case No. 13-11298

Description	Location	Book Value
Investment in Reality Group Pty Ltd	Uncertificated	3,915,956.00
Investment in KIT Digital Limited	Uncertificated	91,465.00
Investment in KIT digital FZ LLC	Uncertificated	81,992.26
Investment in KIT digital Canada Inc	26 West 17th Street, 2nd Floor, New York, NY 10011	105.81
Investment in KIT Digital Germany GmbH	Uncertificated	10,971,605.74
Investment in KIT Digital - Americas Inc	Uncertificated	23,432,700.68
Investment in Megahertz Ltd	Uncertificated	1,542,228.44
Investment in KIT Digital Prague a.s.	Uncertificated	500.00
Investment in KIT Digital France SA	Electronic	27,306,136.78
Investment in Polymedia SpA	Via Ernesto Breda, 176, 20126 Milan, Italy	40,074,321.20
Investment in IOKO365 Limited	Uncertificated	90,359,948.96
Investment in KIT Digital Deutschland GmbH	26 West 17th Street, 2nd Floor, New York, NY 10011	30,270.00
		<u><u>197,807,230.87</u></u>

**KIT digital, Inc.
Schedule B-16**

Case No. 13-11298

Description	Location	Current Value
Intercompany receivable from KIT Digital Limited	26 West 17th Street, 2nd Floor, New York, NY 10011	11,092,921.38
Intercompany receivable from Reality Group Pty Ltd	26 West 17th Street, 2nd Floor, New York, NY 10011	905,600.61
Intercompany receivable from KIT digital Canada Inc	26 West 17th Street, 2nd Floor, New York, NY 10011	6,788,000.29
Intercompany receivable from KIT Digital Prague a.s.	26 West 17th Street, 2nd Floor, New York, NY 10011	23,306,351.56
Intercompany receivable from KIT Digital Germany GmbH	26 West 17th Street, 2nd Floor, New York, NY 10011	7,521,023.84
Intercompany receivable from Megahertz Ltd	26 West 17th Street, 2nd Floor, New York, NY 10011	1,483,672.67
Intercompany receivable from Kewego Espana SRU	26 West 17th Street, 2nd Floor, New York, NY 10011	49,089.25
Intercompany receivable from KIT Digital (Thailand) Ltd	26 West 17th Street, 2nd Floor, New York, NY 10011	86,500.00
Intercompany receivable from KIT Digital Deutschland GmbH	26 West 17th Street, 2nd Floor, New York, NY 10011	3,230.00
		<u>51,236,389.60</u>

KIT digital, Inc.
Schedule B-18

Case No. 13-11298

Description	Location	Current Value
Income tax receivables and refunds - New York City Dept of Finance 2010 NYC 400 - Overpayment Refund Applied to 2012	New York City Dept of Finance 59 Maiden Lane New York, NY 10038-450:	62,700.00
Income tax receivables and refunds - New York State Corp Tax KDI CT- 400-MN - Overpayment Refund Applied to 2012	New York State Corp Tax P O Box 4127 Binghamton NY 13902-4127	61,000.00
Loan receivable from Visual Unity a.s. - short term portion	26 West 17th Street, 2nd Floor, New York, NY 10011	5,467,453.09
Loan receivable from Visual Unity a.s. - long term portion	26 West 17th Street, 2nd Floor, New York, NY 10011	3,164,228.48
Promissory Note with TV2MORO, Inc.	26 West 17th Street, 2nd Floor, New York, NY 10011	1,083,908.65
		<u>9,839,290.22</u>

**KIT digital, Inc.
Schedule B-21**

Case No. 13-11298

Description	Location	Current Value
Earnout receivable from Content Solutions International N.V. - short term portion	26 West 17th Street, 2nd Floor, New York, NY 10011	1,690,000.00
Earnout receivable from Content Solutions International N.V. - long term portion	26 West 17th Street, 2nd Floor, New York, NY 10011	6,510,000.00
Invigor Group Limited vs. Kit digital, Inc. (No. 13-cv-0044 (WHP)(KNF)). Counterclaims asserted in an amount of not less than \$1,000,000.00 more than plaintiff's claim.	US District Court Southern District of New York	17,000,000.00
Kaleil Isaza Tuzman v. KIT digital, Inc. et. al. (C.A. No. 8365-VCN). Counterclaims are estimated to be at a minimum at least as much as the claims plaintiff has asserted.	Court of Chancery of the State of Delaware	8,500,000.00
Grant Thornton. Claims related to audit services performed.	666 Third Ave New York NY 10017	Value unknown
Allen & Company. Claims related to transaction services performed.	711 Fifth Ave New York NY 10022	Value unknown
		<u><u>33,700,000.00</u></u>

**KIT digital, Inc.
Schedule B-28**

Case No. 13-11298

Description	Location	Book Value
Office Equipment	26 West 17th Street, 2nd Floor, New York, NY 10011	37,850.04
Computer Equipment	Equinix, Inc. data center 21691 Filigree Court, Ashburn, VA 20147	377,643.49
Software	26 West 17th Street, 2nd Floor, New York, NY 10011	383,823.43
		<u>799,316.96</u>

B 6D (Official Form 6D) (12/07)

In re KIT digital, Inc.,

Case No. 13-11298

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Loan 4/15/2010 Secured by substantially all assets of debtor				799,621.27	
Venture Lending & Leasing V, Inc. 2010 North First Street, Suite 310 San Jose, CA 95131			VALUE \$					
ACCOUNT NO.			Loan 6/10/2010 Secured by substantially all assets of debtor				231,829.96	
Venture Lending & Leasing V, Inc. 2010 North First Street, Suite 310 San Jose, CA 95131			VALUE \$					
ACCOUNT NO.			Loan 5/16/2011 Secured by substantially all assets of debtor				8,687,031.19	
Venture Lending & Leasing VI, Inc. 2010 North First Street, Suite 310 San Jose, CA 95131			VALUE \$					
Subtotal ▶ (Total of this page)							\$ 9,718,542.42	\$
Total ▶ (Use only on last page)							\$	\$

1 continuation sheets attached

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re KIT digital, Inc.,
Debtor

Case No. 13-11298
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. HSBC Bank N.A. P.O. Box 9 Buffalo, NY 14240 Acct# 048-53051-4			Credit card account (various dates) Lein on deposit account VALUE \$ 500,000.00				474,067.78	
ACCOUNT NO.			VALUE \$					
ACCOUNT NO.			VALUE \$					
ACCOUNT NO.			VALUE \$					
ACCOUNT NO.			VALUE \$					
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (s) ► (Total(s) of this page)				\$ 474,067.78	\$
			Total(s) ► (Use only on last page)				\$ 10,192,610.20	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re KIT digital, Inc.
Debtor

Case No. 13-11298
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/13) – Cont.

In re KIT digital, Inc.,
Debtor

Case No. 13-11298
(if known)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re KIT digital, Inc.,
Debtor

Case No. 13-11298
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

refer to Appendix E

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
See appendix E							956,942.43	956,942.43	0.00	
Account No.										
Account No.										
Account No.										
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 956,942.43	\$ 956,942.40	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$ 956,942.43		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$ 956,942.43	\$ 956,942.43	0.00

KIT digital, Inc.
Schedule E Appendix

Case No. 13-11298

Taxes

Name	Address	Contingent	Unliquidated	Disputed	Amount of Claim
VEN009380 NYS Department of Taxation and Finance					265,000.00
VEN000179 NYC Department of Finance	NYC Department of Finance PO Box 5100 For Federal Tax ID # 11-3447894 Kingston NY NY				12,196.77
VEN000298 Comm of Taxation and Finance					12,713.47
VEN006270 Delaware Secretary of State - Vendor #51-6000279					147,868.26
VEN008571 U.S. Treasury	U.S. Treasury Internal Revenue Service Ogden UT 84201-0039				924.50
VEN008719 State of New Jersey	State of New Jersey Kit Digital Americas 582-552-449/000				50.00
State of California					1,689.00
VEN008728 Comptroller of Public Accounts	State Comptroller Comptroller of Public Accounts - (KDI Corp Vendor) PO Box 149354 Austin TX 78714-9354				17,701.00
Total					458,143.00

Wages, Salaries and Commissions

Name	Address	Contingent	Unliquidated	Disputed	Amount of Claim
Hamaide, Fabrice (bonus)					420,000.00
Sub-Total					420,000.00
Hynes, Adam	REDACTED				7,496.29
Fulton, Ashlyn	REDACTED				2,979.42
Franko, David	REDACTED				13,256.13
McClain, Jacqueline	REDACTED				6,382.57
Clark, John	REDACTED				14,174.82
Hamaide, Fabrice	REDACTED				31,807.46
Sub-Total					76,096.69 *
*Amount owed are for accrued paid time off earned within the 180 days immediately preceeding filing.					
Total					496,096.69

Contributions to employee benefit plan

Name	Address	Contingent	Unliquidated	Disputed	Amount of Claim
Cigna Health & Life Insurance Company	13680 Collections Center Drive Chicago, IL 60693				2,585.08
Fidelity Security Life Ins/Eyemed	4000 Luxottica Place Mason, OH 45040				24.28
Sun Life and Health Insurance Co.	175 Addison Road Windsor, CT 06095-0725				93.38
Total					2,702.74

Grand Total

956,942.43

In re KIT digital, Inc.,
Debtor

Case No. 13-11298
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
See appendix F							11,862,388.21
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Subtotal▶							\$ 11,862,388.21
Total▶							\$ 11,862,388.21

4 continuation sheets attached

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

Vendor	Address	Date	C	U	D	Amount of Claim
			o	n	i	
			n	l	s	
			t	i	p	
				q	u	
JEC Capital Partners, LLC (LOAN)	JEC Associates, LLC 68 Mazzeo Drive Randolph MA 02368	Oct 2012 - Oct 2013				2,698,287.67
Jones Day	Jones Day 222 East 41st Street New York NY 10017	July 20112 - March 2013			x	1,582,542.02
GRANT THORNTON	GRANT THORNTON 666 THIRD AVE NEW YORK NY 10017	July 2012 - November 2012	x		x	804,202.00
CTPartners	CTPartners 2 Shenton Way SGX Centre 1, #09-01 068804 Singapore	February 2012 - February 2013			x	570,445.36
JEC Associates, LLC	JEC Associates, LLC 68 Mazzeo Drive Randolph MA 02368	September 2012 - March 2013			x	489,206.88
HSBC Credit Card	HSBC Bank USA, N.A. HSBC Credit Card PO Box 735 Buffalo NY 14240-0735	November 2012 - March 2013				474,067.78
Akamai Technologies, Inc	Akamai Technologies, Inc General Post Office PO Box 26590 New York NY 10087-6590	Various				362,492.82
Alvarez & Marsal	Alvarez & Marsal 55 West Monroe Street Suite 4000 Chicago IL 60603	September 2012 - November 2012			X	312,582.00
Deloitte & Touche LLP	Deloitte & Touche LLP 695 Town Center Drive Suite 1200 Costa Mesa CA 92626	June 2012 - October 2012			X	245,356.96
Rottenberg Lipman Rich, PC	Rottenberg Lipman Rich, PC 369 Lexington Avenue 16th Floor New York NY 10017	July 2012 - February 2013			X	241,629.12
Lou Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Various			X	231,560.00
Tech Mahindra Inc	Tech Mahindra Inc Tech Mahindra Inc 2140 Lake Park Blvd, Suite 300 Richardson TX 75080-2294	Various				180,000.00
DOAR Communications, Inc	DOAR Communications, Inc 170 Earle Avenue Lynbrook NY 11563	August 2012 - February 2013			X	161,211.75
Ropes & Gray LLP	Ropes & Gray LLP Prudential Tower, 800 Boylston Street Boston MA 02199-3600	November 2012 - April 2013			X	142,575.32
Baker & Mckenzie LLP	Baker & Mckenzie LLP - Corp 300 East Randolf Street Suite 5000 Chicago IL 60601	June 2012 - January 2013			X	134,217.17
Levementum, LLC	Levementum, LLC 55 N. Arizona Place Suite 203 Chandler AZ 85225	Various			X	105,136.89
Allen & Company	Allen & Company 711 Fifth Ave New York NY 10022	April 2012 - June 2012	x		x	105,000.00
Kit Digital Sweden	Elin Askfelt Kit Digital Sweden Drottninggatan 92-94, 111 36 111 36 Stockholm Sweden	Various			X	104,625.00
PricewaterhouseCoopers CZ	PricewaterhouseCoopers Katerinska 40/466 120 00 Praha 2 Czech Republic	August 2012 - January 2013	x		x	103,982.37
Equinix, Inc.	Equinix, Inc. Equinix, Inc. #774252 4252 Solutions Center Chicago IL 60677-4002	Various				98,318.50
JB Legal Consulting FZ-LLC	P.O. Box 487928 Dubai Inited Arab Emirates	November 2011 - March 2012			x	92,399.57
BE Brands Pty Ltd	BE Brands Pty Ltd Were Street LPO PO Box 9035 Brighton VIC 3186 Australia	September 2012 - December 2012			X	90,117.30
Balaji Software	Balaji Software 55, Juhu Supreme Shopping Center Gulmohar Cross Rd No. 9 Juhu Scheme, Mumbai 400049 INDIA	July 2012 - October 2012				89,640.40
CDW Direct	CDW Direct PO Box 75723 Chicago IL 60675-5723	June 2012 - December 2012			X	80,527.12
Joseph Mann & Creed	20600 Chagrin Blvd., Suite 550 - Shaker Heights, OH 44122-5340	April 2013				75,000.00
AMERICAN APPRAISAL ASSOCIATES INC	AMERICAN APPRAISAL ASSOCIATES INC 411 East Wisconsin Avenue Milwaukee WI 53202	August 2012 - December 2012			X	70,597.22
IDG Connect	IDG Connect PO Box 370087 Boston MA 02241	Various				70,520.00
Digital Distribution Network	Digital Distribution Network Str Splai Bahlui Nr 53B 700031 Iasi, jud. Iasi Romania	August 2012 - October 2012				69,419.20
PricewaterhouseCoopers Thailand	PricewaterhouseCoopers Thailand 15th Floor Bangkok City Tower 179/74-80 South Sathorn Road Bangkok 10120 Thailand	October 2012 - December 2012			X	64,835.16
Daniel J Edelman Limited	Daniel J Edelman Limited 105 Victoria Street London SW1E6QT United Kingdom (GB)	Various			X	60,000.00
CIGNA Health & Life Insurance Company	CIGNA Health & Life Insurance Company 13680 Collections Center Drive Chicago IL 60693	December 2012 - April 2013			X	59,993.11
Black Lowe & Graham	Black Lowe & Graham 701 Fifth Avenue, Suite 4800 Seattle WA 98104	June 2009 - December 2010				59,971.50
Hogan Lovells	Hogan Lovells 11th floor, one pacific place 88 Queensway Hong Kong China	May 2011 - June 2011				59,103.56
Rack Space US, Inc	Rack Space US, Inc Rack Space US, Inc PO Box 730759 Dallas TX 75373-0759	Various			X	59,065.23
Perficio Consulting	Perficio Consulting Gainsborough House 2 Sheen Road Richmond Surrey TW9 1AE United Kingdom (GB)	November 2012 - January 2013			X	57,203.50
NASDAQ OMX GROUP	NASDAQ OMX GROUP 401 Market Street Lockbox # 20200 Philadelphia PA 19106	September 2012				53,998.11
Haivision Network Video	Accounts Payable Haivision Network Video 13975 Polo Trail Drive Lake Forest IL 60045	Various			X	52,128.00
Virgin Media Business	Virgin Media Business Communications House, 1 Chippingham Street Attercliffe Sheffield S9 3SE United Kingdom (GB)	November 2012				49,211.00
Richardson Oliver Law Group LLP	Richardson Oliver Law Group LLP 650 Castro Street, Unit 120-250 Mountain view CA 94041	Various				47,500.00
IHS Screen Digest	IHS Screen Digest Lymehouse Studios 30-31 Lyme Street London NW1 0EE United Kingdom (GB)	August 2012			X	47,074.61
Bright Angel, Inc	Bright Angel, Inc 1600 S. Federal Highway, 10th Floor Pompano Beach FL 33062	Various				45,409.39
PricewaterhouseCoopers UK	PricewaterhouseCoopers UK 161 Marsh Wall Docklands London E14 9SQ United Kingdom (GB)	November 2012 - December 2012			X	44,611.81
Cisco Systems Capital Corporation	Cisco Systems Capital Corporation File NO. 73226 PO Box 60000 San Francisco CA 94160-3230	Various			X	44,254.62
PricewaterhouseCoopers - AUS	PricewaterhouseCoopers Darling Park Tower 2 201 Sussex Street; GPO BOX 2650 Sydney NSW 1171 Australia	July 2012 - February 2013				42,424.22
Saul Ewing LLP	Saul Ewing LLP Centre Square West 1500 Market Street, 38th Floor Philadelphia PA 19102-2186	August 2012 - September 2012			X	39,478.16
VENTURE LENDING & LEASING V, INC	VENTURE LENDING & LEASING V, INC 2010 NORTH FIRST STREET; SUITE 310 SAN JOSE CA 95131	December 2012 - February 2013				38,402.00
SDG Corporation	SDG Corporation 65 Water Street Norwalk CT 06854	Various				36,900.00
Eloqua Vender	Eloqua 1921 Gallows Road Suite 250 Vienna VA 22182	June 2012 - August 2012			X	36,380.58
Cisco WebEx, LLC	Cisco WebEx, LLC 16720 Collections Center Drive Chicago IL 60693	Various			X	35,545.14
Richard, Layton & Finger	Richard, Layton & Finger One Rodney Square, 920 North King Street Wilmington DE 19801	April 2013				34,658.36
Special Counsel	Special Counsel Post Office Box 1024140 Atlanta GA 30368-4140	October 2012				34,512.50
London Data Exchange Ltd	London Data Exchange Ltd Units 8-10 Oxgate Centre Oxgate Lane London NW2 7JA United Kingdom (GB)	October 2012 - November 2012			X	33,851.07
Murray & Josephson, CPAs, LLC	Murray & Josephson, CPAs, LLC 425 Madison Avenue 9th Floor New York NY 10017	May 2010 - December 2012			X	31,492.24
CLD & Associates Consulting Inc.	CLD & Associates Consulting Inc. 190 Lincoln Highway Edison NJ 08820	September 2012 - October 2012			X	28,695.00
SoftwareONE	SoftwareONE 15700 W. Cleveland Avenue New Berlin WI 53151-0944	July 2012 - January 2013			X	27,313.60
The Hanson Firm, LLC	3350 Riverwood Parkway, Suite 1900, Atlanta, GA 30339	April 2013				26,000.00
PricewaterhouseCoopers Italy	PricewaterhouseCoopers Italy Via Monte Rosa, 91 MI 20149 Italy	July 2012 - March 2013			X	23,557.14

Vendor	Address	Date	C	U	D	Amount of Claim
			o	n	i	
			n	l	s	
			t	i	p	
				q	u	
LinkedIn	LinkedIn Corporation 2029 Stierlin Ct Mountain View CA 94043	Various			X	22,900.00
Intent Media	Intent Media 6a St Andrew Street Hertford Herts. SG14 1JA United Kingdom (GB)	September 2012 - November 2012				21,112.68
Empathy Lab, LLC	Empathy Lab, LLC 101 E. 8th Avenue Suite 201 Conshohocken PA 19428	Various				21,075.00
ADP Streamline	ADP Streamline Lylan tse Baan 1 Netherlands	February 2013 - March 2013			X	20,878.18
Informa Telecoms & Media	Kurt Bullock Informa Telecoms & Media Mortimer House 37-41 Mortimer St London W1T 3JH United Kingdom (GB)	Various				20,045.00
Mercer	Mercer 777 South Figueroa Street Suite 1900 Los Angeles CA 90017	September 2012				19,700.00
Global Crossing Telecommunications, Inc	Global Crossing Telecommunications, Inc PO Box 741276 Cincinnati OH 45274	Various			X	19,652.60
24/7 Real Media US Inc.	24/7 Real Media US Inc. 132 W. 31st Street, 9th Floor New York NY 10001	Various			X	19,532.50
Thomson Reuters (Markets) LLC	Thomson Reuters PO Box 415983 Boston MA 02241	Various			X	18,820.14
Google Inc.	Google Inc. 1600 Amphitheatre Parkway Mountain View CA 94043	Various			X	18,593.00
Dynamic Fun s.r.l.	Dynamic Fun s.r.l. Via Cardinal Massaia 83 TO 10147 Italy	August 2012			X	17,083.69
Kaufhold Gaskin LLP	Kaufhold Gaskin LLP 388 Market Street, Suite 1300 San Francisco CA 94111	February 2013 - April 2013				16,070.55
PricewaterhouseCoopers CH	PricewaterhouseCoopers CH Birchstrasse 160 Postfach Zurich 8050 Switzerland	December 2012			X	16,044.92
BrandX	BrandX The Studio 37 Dawson Street Dublin Co. Dublin 2 Ireland	December 2012			X	15,516.86
Brocade	Brocade 29, route de L'Aeroport CP105 Geneva 15, 1215 Switzerland	October 2012 - November 2012			X	15,494.21
Hamilton Brook Smith Reynolds, PC	Hamilton Brook Smith Reynolds, PC 530 Virginia Road P.O. Box 9133 Concord MA 01742-9133	October 2012 - March 2013			X	15,058.83
Evergent, Inc.	Evergent, Inc. 1370 Willow Road 2nd Floor Menlo Park CA 94025	Various				15,000.00
Peter Heiland	JEC Associates, LLC 68 Mazzeo Drive Randolph MA 02368	February 2013				15,000.00
Richardson, Christopher	Richardson, Christopher 1578 Indiana St., #9 San Francisco CA 94107	December 2012				14,491.47
Dell Marketing LP	Dell Marketing LP C/O Dell USA LP PO Box 643561 Pittsburgh PA 15264-3561	April 2012 - December 2012			X	14,465.95
Marketwire Inc.	Marketwire Inc. 100 North Sepulveda Boulevard Suite 325 El Segundo CA 90245	February 2013			X	13,250.00
PricewaterhouseCoopers India	PricewaterhouseCoopers Private Limited 32 Khadar Nawaz Khan Road, PWC Centre Nungambakkam, Chennai 600006 India	November 2012 - January 2013			X	13,223.60
Pure Incubation	Pure Incubation 17 Main Street Topsfield MA 01983	Various			X	12,415.00
Premium Assignment Corporation	Premium Assignment Corporation 3522 Thomasville Rd. Ste 400 Tallahassee FL 32309	April 2013			X	12,402.28
Avnet Technology Solutions	Avnet Technology Solutions 103 Dalton Avenue Birchwood Park Warrington Ches. WA3 6YB United Kingdom (GB)	October 2012				11,985.42
Crowe Horwath LLP	Crowe Horwath LLP PO Box 14515 Cincinnati OH 45250-9791	October 2011 - November 2011				11,546.27
Nelson, Mullins, Riley & Scarborough	Nelson, Mullins, Riley & Scarborough 201 17th St, NW Suite 1700 Atlanta GA 30363	Various				11,285.00
Agence France- Presse	Agence France- Presse Southern Railway Bldg 1500 K St, N.W. Ste 600 Washington DC 20005	Various			X	11,000.00
Ashurst LLP	Ashurst LLP Operturm, Bockenheimer Landstabe 2-4 60306 Frankfurt am Main Germany	September 2012 - November 2012			X	10,286.60
Monticello Systems Inc.	Monticello Systems Inc. 234 NE 3rd Street Suite 1405 Miami FL 33132	Various			X	10,080.00
PricewaterhouseCoopers Sweden	PricewaterhouseCoopers Sweden Torsgatan 21 STOCKHOLM 113 97 Australia	October 2012 - January 2013			X	9,816.38
PricewaterhouseCoopers LLP	PricewaterhouseCoopers LLP P.O. Box 7247-8110 Philadelphia PA 19170-8001	10/1/2012			X	9,239.00
Rubin, Hay & Gould, P.C.	Rubin, Hay & Gould, P.C. 205 Newbury Street Framingham MA 01701	December 2012 - April 2013				9,099.23
BT Broadcast Services	BT Broadcast Services Colindale House The Hyde London NW9 6LB United Kingdom (GB)	September 2012 - October 2012				8,951.44
Broadridge ICS	Broadridge ICS PO Box 416423 Boston MA 02241-6423	October 2012			X	8,725.85
Ross Video	Ross Video 8 John Street Iroquois ON K0E 1K0 Canada	Various			X	8,611.81
Appleone Employment Services	Appleone Employment Services 327 W. Broadway Glendale CA 91204	Various			X	8,556.69
Amol Consultants, LLC	Amol Consultants, LLC 3 Stockbridge Avenue Suffern NY 10901	November 2012 - January 2013			X	7,500.00
Morrison Cohen LLP	Morrison Cohen LLP 909 Third Avenue, 27th Floor New York NY 10022	July 2012			X	7,247.00
Spectorgroup	Spectorgroup 183 Madison Ave. 2nd floor New York NY 10016	August 2012 - November 2012				6,915.00
THE HARTFORD	THE HARTFORD PO BOX 2907 HARTFORD CT 06104-2907	March 2013 - April 2013				6,788.10
Google Double Click	Google Double Click 1600 Amphitheatre Parkway Mountain View CA 94043-1351	Various			X	6,650.00
Skyline	Skyline - Corp 52-29 35th Street Long Island City NY 11101	April 2012 - January 2013			X	6,441.87
Segel, Goldman, Mazzotta & Siegel, P.C.	Segel, Goldman, Mazzotta & Siegel, P.C. 9 Washington Square Albany NY 12205	Various			X	6,324.50
Servium	Servium PO Box 115 Lymm Ches. WA13 9UW United Kingdom (GB)	November 2012			X	5,490.67
Wayne R Walker	Wayne R Walker 2025 Spruce Street Philadelphia PA 19103	January 2013				5,404.02
Vintage Filings, LLC	Vintage Filings, LLC 150 West 46th Street 6th Floor New York NY 10036	February 2013 - April 2013				5,192.00
Federal Express	Federal Express PO Box 660481 Dallas TX 75266-0481	Various			X	4,977.86
Volt Management Corp	Volt Management Corp File# 53102 Los Angeles CA 90074	Various			X	4,534.75
Osler, Hoskin & Harcourt LLP	Osler, Hoskin & Harcourt LLP 1 First Canadian PO box 50 Toronto ON M5X 1B8 Canada	October 2012 - January 2013				4,099.24
Accountemps	Accountemps 12400 Collections Center Drive Chicago IL 60693	September 2012				4,039.75
4 Thought Marketing	4 Thought Marketing 5301 Porter Ranch Rd Garden Valley CA 95633	May 2012 - June 2012			X	4,000.00
Towerstream Corporation	Towerstream Corporation PO Box 414061 Boston MA 02241-4061	Various			X	3,989.23
Adobe Systems	Adobe Systems - Corp 345 Park Avenue San Jose CA 95110-2704	November 2012			X	3,984.00
Taylor English Duma LLP	Taylor English Duma LLP 1600 Parkwood Circle, Suite 400 Atlanta GA 30339	April 2013				3,675.48
AboveNet Communications UK Limited	AboveNet Communications UK Limited Brandon House 180 Borough High Street London SE1 1LW United Kingdom (GB)	May 2012				3,473.06
MKM Marketing Communications	MKM Marketing Communications 18 Walmer Gardens London W13 9TS United Kingdom (GB)	June 2012				3,349.51

Vendor	Address	Date	C	U	D	Amount of Claim
			o	n	i	
			n	l	s	
			t	i	p	
				q	u	
VIAVID Broadcasting Corp	VIAVID Broadcasting Corp 118-998 Harbourside Drive North Vancouver BC V7P 3T2 Canada	September 2012				3,178.56
PricewaterhouseCoopers - NZ	PricewaterhouseCoopers 188 Quay Street Private Bag 92162 Auchland 1142 New Zealand	August 2012 - December 2012		X		2,910.35
SGS United Kingdom Ltd	Pat Hak SGS United Kingdom Ltd Ellesmere Port Ches. CH65 3EN United Kingdom (GB)	November 2012				2,872.77
TRUE PARTNERS CONSULTING LLC	TRUE PARTNERS CONSULTING LLC 25390 Network Place Chicago IL 60673-1253	December 2012			X	2,800.00
Purchase Power	Purchase Power PO Box 371874 Pittsburgh PA 15250-7874	Various		X		2,777.26
Aramark Refreshment Services	Aramark Refreshment Services 4300 Highlands Parkway, STE D Smyrna GA 30082	Various				2,719.69
PEDLEY & GORDINIER, PLC	PEDLEY & GORDINIER, PLC 10600 Timberwood Circle Unit 1 Louisville KY 40223	December 2012				2,715.00
Schmitz + Partner	Schmitz + Partner Johanniterstraße 14 D-51429 Bergisch Gladbach Germany	October 2012			X	2,655.96
TigerDirect, Inc.	TigerDirect, Inc. PO Box 935313 Atlanta GA 31193-5313	Various			X	2,584.82
Sahadi, Scott	Mr. Sahadi, Scott 638 West Circle Drive Solana Beach CA 92075	February 2013			X	2,584.41
Smyth, Robin	56A Essex Road Surrey Hills, VIC 3127 Australia	October 2012			X	2,506.24
SAAMA Technologies, Inc	SAAMA Technologies, Inc 900 East Hamilton Avenue Suite 120 Campbell CA 95008	Various			X	2,453.63
Millard Deslauriers Shoemaker LLP	Millard Deslauriers Shoemaker LLP (KDI - Corp vendor) 156 Front Street West Suite 301 Toronto ON M5J 2L6 Canada	November 2012			X	2,259.44
Microsoft Licensing	Microsoft Licensing - Corp 6100 Neil Road Reno NV 89511-1132	Nnoverber 2012 -January 2013			X	2,009.68
Intralinks	Intralinks 150 East 42nd Street, 8th Floor New York NY 10017-5612	March 2013			X	1,900.00
Staples Advantage	Staples Advantage Dept NY P.O. Box 415256 Boston MA 02241-5256	Various			X	1,746.44
DGA Security Systems, Inc.	DGA Security Systems, Inc. PO Box 1920 New York NY 10101-1920	Various			X	1,741.85
Dell Business Credit	Dell Business Credit Payment Processng Center P.O. Box 5275 Carol Stream IL 60197	Various			X	1,622.45
BMW Financial Services	BMW Financial Services PO Box 9001065 Louisville KY 40290	Various			X	1,528.00
W.B.Mason Co., Inc.	W.B.Mason Co., Inc. PO Box 981101 Boston MA 02298-1101	Various				1,469.84
AppRiver, LLC	AppRiver, LLC 1101 Gulf Breeze Parkway, Suite 200 Gulf Breeze FL 32561	Various			X	1,403.10
Nemal Electronics Intl, Inc	Nemal Electronics Intl, Inc 12240 NE 14th Avenue Miami FL 33161	Various			X	1,394.95
Fresh Direct	Accounts Receivable Fresh Direct 23-30 Borden Avenue Long Island City NY 11101	Various				1,383.50
Mitel NetSolutions	Mitel NetSolutions P.O. Box 53230 Phoenix AZ 85072-3230	Various				1,279.03
Elite Service Group, LLC	Elite Service Group, LLC 40 West 27th St Floor 12 New York NY 10001	Various				1,143.19
Lauer, Robert	Lauer, Robert 6534 Persa Street Carlsbad CA 92009	March 2013			X	1,080.44
Nespresso USA, Inc	Nespresso USA, Inc PO Box 2425 Carol Stream IL 60132	Various				1,035.30
ASIC	ASIC Locked Bag 5000 Gippsslenad Mail centre Melbourne VIC 3841 Austria	November 2012				989.32
Beet Media LLC	Beet Media LLC 375 East Shore Road Great Neck NY 11023	December 2012				950.00
Ingram Micro Inc	Ingram Micro Inc 1600 E. St. Andrew Place Santa Ana CA 92705	November 2012 - December 2012				749.06
The Dilenschneider Group	The Dilenschneider Group MetLife Building 200 Park Avenue, 26th Floor New York NY 10166	July 2012			X	641.98
Thomas Heaney	Thomas Heaney 24 East Liberty Street Bloomfield NJ 07003	October 2012			X	500.00
Comms Express Ltd	Comms Express Ltd Grafton Place Duke Park Industrial Estate Clemsford Essex CM2 6TG United Kingdom (GB)	September 2012				360.87
Hewlett-Packard Company	Hewlett-Packard Company P.O. Box 60000 File 71195 San Francisco CA 94160-1195	October 2012				321.89
Manhattan Fire & Safety Corp	Manhattan Fire & Safety Corp 242 West 30th Street 7th Floor New York NY 10001	Various				250.36
AVP Termite & Pest Control	AVP Termite & Pest Control 4313 Arthur Kill Road Staten Island NY 10309	Various				228.64
NATIONAL REGISTERED AGENTS INC	NATIONAL REGISTERED AGENTS INC P.O. Box 927 West Windsor NJ 08550-0927	November 2012				189.00
A-1 Self Storage-Belmont	A-1 Self Storage-Belmont 1337 Old County Road Belmont CA 94002	Various				184.00
Elliot Lee	Elliot Lee 310 Northern Boulevard, Suite F2 Great Neck NY 11021	July 2012				175.00
Onesource Water	Onesource Water 1060 N Capital Ave Indianapolis IN 46202	Various				150.24
Columbia University	Office of the Registrar Columbia University 210 Kent Hall, MC9202 - 1140 amsterdam Ave New York NY 10027	December 2012			X	100.00
Richmond North Associates, inc	Richmond North Associates, inc PO Box 963 4232 ridge Lea road Amherst NY 14226-0963	December 2012				99.00
NorthPoint Solutions LLC	NorthPoint Solutions LLC 130 West 42nd Street New York NY 10036	January 2013				90.00
NG Bailey IT Services Limited	NG Bailey IT Services Limited 7 Brown Lane West Leeds LS12 6EH United Kingdom (GB)	Febraury 2013				85.03
Kelil Isaza Tuzman Litigation	Sean O'Kelly, O'Kelly Ernst & Bielli, LLC, 901 North Market Street, Suite 1000, Wilmington, DE 19801	2/26/2013	x	x	x	-
ECI Two Belmont LLC Litigation	Joseph H. Schieffer, Esq., Stark, Wells, Rahal, Schwartz & Schieffer, LLP, 1999 Harrison Street, Suite 660, Oakland, CA 94612	9/6/2012	x	x	x	-
Intelsat Corporation Litigation	David I. Bledsoe, Esq., 600 Cameron Street, Suite 203, Alexandria, VA 22314	2/6/2013	x	x	x	-
Rick Gell and Todd Pavlin Litigation	Fred Lichtmacher Esq., The Empire State Building, 350 5th Avenue, Suite 7116, New York, NY 10118	12/24/2007	x	x	x	-
Laura Kaatz Litigation	Marty T. Jackson and Aarom E. Schwartz Wallace, Saunders, Austin, Brown & Enoch, CHTD., 10111 West 87th St., Overland Park, KS	4/5/2013	x	x	x	-
136 Turnpike Road, LLC Litigation	Robert B. Gibbons, Esq., Mirick O'Connell, 1800 West Park Drive, Suite 400, Westborough, MA 01581	6/27/2012	x	x	x	-
Stuto Litigation	Cooper Erving & Savage 39 North Pearl Street Albany, NY 12207	3/1/2009	x	x	x	-
Vittengl, et al Litigation	Susan F. Bartkowski, Esq., Towne, Ryan & Partners, P.C., 137 Maple Avenue, Saratoga Springs, NY 12866	11/1/2007	x	x	x	-
Reed Smith	1510 Page Mill Road Suite 110 Palo Alto, CA 94304-1133	Various				75,396.91
Bright Angel Inc. Litigation	Kimberly Gessner, Esq., Fowler White Boggs P.A., 1200 East Las Olas Blvd, Suite 500, Ft. Lauderdale FL 33301	4/20/2012	x	x	x	-
CLD & Associates Consulting, Inc. Litigation	Patrick Papalia, Esq. Archer & Grenier P.C. Court Plaza South, West Wing 21 Main Street, Suite 353 Hackensack, NJ 07601-7095	2/21/2013	x	x	x	-
Charles F. Stirling	4319 Palos Verdes Drive South Rancho Palos Verdes, CA 90275-6062	Various				24,854.79
Preservation Technologies LLC ATT/Patent Troll Litigation	Stradling Yocca Carlson & Rauth 660 Newport Center Drive, Suite 1600 Newport Beach, CA 92660-6422	3/22/2013	x	x	x	-

Vendor	Address	Date	C o n t	U n l i q	D i s p u	Amount of Claim
MK Capital Litigation	Matthew M. Guiney, Gregory M. Nespole and Patrick Moran, Wolf Hadenstein Adler Freeman & Herz LLP, 270 Madison Avenue, New York, NY 10016	1/23/2013	x	x	x	-
David Lapter Litigation	Kenneth A. Elan, Esq. 217 Broadway, Ste. 603 New York, NY 10007	3/26/2013	x	x	x	-
Invigor Group Limited Litigation	Dori Ann Hanswirth, Theresa M. House and Nathaniel S. Boyer, Hogan Lovells US LLP, 875 Third Avenue, New York, NY 10022	1/2/2013	x	x	x	-
Partners For Growth Litigation	150 Pacific Avenue, San Francisco, CA 94111	6/21/2012	x	x	x	-
Hudson Bay Master Fund Ltd Litigation	c/o Hudson Bay Capital Management, L.P. 777 Thrid Avenue, 30th Floor, New York NY 10017	3/25/2013	x	x	x	-
Empery Asset Master LTD & Hartz Capital Investments Litigation	One Rockefeller Plaza, Suite 1205, New York, NY 10020	3/27/2013	x	x	x	-
Yagyensh C. Pati Litigation	H. Troy Romero & Christopher M. Powell Romero Park P.S. 16935 West Bernardo Drive, Suite 260 San Diego, CA 92127	4/22/2013	x	x	x	-
						11,862,388.21

B 6G (Official Form 6G) (12/07)

In re KIT digital, Inc.,
Debtor

Case No. 13-11298
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
See appendix G	

Name	Address	Description
A.T. Still University	800 West Jefferson Street Kirksville MO 63501	Sales Contract
Accedo SELA S.L.	C/ Gran Via 6, 4ª planta, 28013 Madrid, Spain	Mutual Non Disclosure Agreement, dated October 3, 2012
Accounting Management Solutions, Inc.	1501 Broadway, 12th Floor, New York, NY 10036	Non-Disclosure Confidentiality Agreement
ACH Securities S.A.	Rue des Alpes 15 bis 1201 Genève Switserland	Stock Warrants
Acker Merrill & Condit	160 West 72nd Street New York NY 10023	Sales Contract
Activaire	190 North 10th Street, Suite 304 Brooklyn NY 11211	Sales Contract
Adam Hynes	Address redacted for confidentiality purposes	Employment agreement
Adobe	Adobe 345 Park Avenue San Jose CA 95110-2704	Software Licenses/Maintenance - Adobe 10 Echosign User Licences
ADP Streamline	ADP Streamline Lylan tse Baan 1 Netherlands	Payroll
AECOM	100 Park Avenue 6th Floor New York NY 10017	Sales Contract
AIG	300 South Riverside Plaza, Suite 2100 Chicago, IL 60606-6613	Insurance policy - Global Errors & Omissions
AIG	300 South Riverside Plaza, Suite 2100 Chicago, IL 60606-6613	Insurance policy - PRC Errors & Omissions
Akamai Technologies, Inc	Akamai Technologies, Inc General Post Office PO Box 26590 New York NY 10087-6590	Content Distribution Network Services
Allen and Company LLC	711 Fifth Ave New York NY 10022	Investment Services
Allen and Company LLC	711 Fifth Ave New York NY 10022	Stock Warrants
AMERICAN APPRAISAL ASSOCIATES INC	AMERICAN APPRAISAL ASSOCIATES INC 411 East Wisconsin Avenue Milwaukee WI 53202	Appraisal services
Arrow ECS	Arrow ECS Beckwith Knowle Harrogate N Yorkshire HG3 1SA United Kingdom (GB)	Software Licenses/Maintenance - Arrow ECS Checkpoint Support Renewal
ASIGRA	ASIGRA Inc. 1120 Finch Ave West Suite 400 Toronto ON M3J 3H7 Canada	Software Licenses/Maintenance - ASIGRA Maintenance for DS-License Server
ASIGRA	ASIGRA Inc. 1120 Finch Ave West Suite 400 Toronto ON M3J 3H7 Canada	Software Licenses/Maintenance - ASIGRA Version Upgrade Subscription for DS-License
AT&T Services, Inc. and Discretix Technologies Ltd.	Grand Netter Industrial Zone Inter Gama Building Kfar Netter, POB 3641 40593 Israel	Non-Disclosure Agreement
Atlassian	Atlassian 173-185 Sussex Street Sydney NSW 2000 Australia	Software Licenses/Maintenance - Atlassian 1x FishEye 100 Users: Commercial License - Licensed To: KIT digital - Support
Atlassian	Atlassian 173-185 Sussex Street Sydney NSW 2000 Australia	Software Licenses/Maintenance - Atlassian 1x GreenHopper for JIRA 100 Users: Commercial License - Licensed To: KIT digital - Support
Atlassian	Atlassian 173-185 Sussex Street Sydney NSW 2000 Australia	Software Licenses/Maintenance - Atlassian 1x JIRA 100 Users: Commercial License - Licensed To: KIT digital - Support
AVP TERMITE & PEST CONTROL	4313 ARTHUR KILL ROAD STATEN ISLAND NY 10309	Pest control agreement
Axisto Media	1 Wood Lane Weston Underwood Olney M446 5JY United Kingdom (GB)	Sales Contract
Baker & Mckenzie LLP	Baker & Mckenzie LLP 300 East Randolph Street Suite 5000 Chicago IL 60601	Legal Services
Barak Bar-Cohen	Address redacted for confidentiality purposes	Separation/Indemnification Agreement, dated as of December 10, 2012
Benchmark Video Technologies Pte. Ltd.	135 Joo Seng Road, #05-04, PM Industrial Building, 368363, Singapore	Share purchase agreement
Berkley Insurance Co.	475 Steamboat Road 1st Floor Greenwich, CT 06830	Insurance policy - Global Directors & Officers - Primary
Berndt Plotek/Emendum AB	Box 6018 10231 Stockholm Sweden	Stock Warrants
Bertil Hällsten	Address redacted for confidentiality purposes	Stock Warrants
BILD digital GmbH & Co. KG	Axel-Springer-Strasse 65, 10696 Berlin c/o Brieffach 8951 20350 Hamburg Germany	Sales Contract
Björn Blom	Address redacted for confidentiality purposes	Stock Warrants
Black Lowe & Graham	Black Lowe & Graham 701 Fifth Avenue, Suite 4800 Seattle WA 98104	Legal Services
Blue Crane Digital	1555 Neptune Ave Encinitas CA 92024	Sales Contract
Bracewell & Giuliani LLP	1251 Avenue of the Americas 49th Floor New York, NY 10020-1104	Legal Services
Bradley L. Radoff	Address redacted for confidentiality purposes	Confidentiality Agreement, dated March 5, 2013
Bristol-Myers Squibb	Rt. 206 & Province Line Road Room B3.213 Princeton NJ 08540-4000	Sales Contract
Bristol-Myers Squibb: KIT Cloud OVP	Rt. 206 & Province Line Road Room B3.213 Princeton NJ 08540	Sales Contract
British Sky Broadcasting Limited	Grant Way, Isleworth, TW7 5QD United Kingdom	Confidentiality Agreement, dated January 31, 2013
BT Broadsact Services Smartnet Support	BT Broadsact Services Colindale House The Hyde London NW9 6LB United Kingdom (GB)	Software Licenses/Maintenance - BT Broadsact Services Smartnet Support
Byron Katie International	309 East Aliso Street Ojai CA 93023	Sales Contract
CAPITAL VENTURES INTERNATIONAL	ONE CAPITOL PLACE GRAND CAYMANE9 BWI	Stock Warrants
Caretek	Caretek 1140 Sheppard Avenue West, Unit 2 North York M3K2A2	Software Licenses/Maintenance - Caretek 12 VSPHERE Licenses - Moved from KDC on 9/30/12
Caretek	Caretek 1140 Sheppard Avenue West, Unit 2 North York M3K2A2	Software Licenses/Maintenance - Caretek 52 VSPHERE Licenses - Moved from KDC on 9/30/12
CDW	PO Box 75723 Chicago IL 60675-5723	Software Licenses/Maintenance - CDW 3 year Apple Plan for Mac
Celebration Church Jacksonville	PO Box 55134 Jacksonville FL 32255	Sales Contract
Championship Productions	2730 Graham Street Ames IA 50010	Sales Contract
Charles L. Abry	Address redacted for confidentiality purposes	Stock Warrants

Name	Address	Description
Charles Tyrwhitt	Address redacted for confidentiality purposes	Confidentiality Agreement, dated January 9, 2013
Church of Scientology International	6331 Hollywood Blvd. Los Angeles CA 90028	Sales Contract
CIGNA Health & Life Insurance Company	CIGNA Health & Life Insurance Company 13680 Collections Center Drive Chicago IL 60693	Insurance benefits - international plan
CIGNA Health & Life Insurance Company	CIGNA Health & Life Insurance Company 13680 Collections Center Drive Chicago IL 60693	Insurance benefits - US plan
Cisco Systems Capital Corporation	Cisco Systems Capital Corporation File NO. 73226 PO Box 60000 San Francisco CA 94160-3230	Software Licensing and usage
Cisco WebEx, LLC	Cisco WebEx, LLC 16720 Collections Center Drive Chicago IL 60693	Software Licensing and usage
Cokesbury United Methodist Church	9919 Kingston Pike Knoxville TN 37922	Sales Contract
Compass North Advisors, LLC	1 Ferry Building, Suite 255, San Francisco, CA 94111	Confidentiality Agreement, dated January 16, 2013
Computer 2000	Computer 2000 1 Innovation Close York Science Park York North Yorkshire YO10 5ZD United Kingdom (GB)	Software Licenses/Maintenance - Cisco upgrade license for ASA firewall
Connor Group, LLC	One Grand Central New York, NY 10165	Non-Disclosure/Confidentiality Agreement, dated December 1, 2012
Consolidated Media Industries B.V.	Sumatralaan 45, 1217 GP Hilversum, The Netherlands	Confidentiality Agreement, dated December 20, 2012
Consolidated Media Industries B.V.	Sumatralaan 45, 1217 GP Hilversum, The Netherlands	Non-Disclosure Agreement, dated January 17, 2013
Costa Brava Partnership III LP	200 Clarendon Street 25th Floor Boston MA 02116	Stand still agreement
Cummins Inc	P.O. Box 290909 Nashville TN 37229-0909	Sales Contract
Dan Small Productions Inc.	159 Millwood St., Suite 2 Framingham MA 01701	Sales Contract
Davidson College	PO Box 7171 Davidson NC 28035	Sales Contract
Del Rey Management LP	877 W. Main Street #600 Boise ID 83702	Stock Warrants
Deloitte & Touche LLP	2 World Financial Center, New York, NY 10281	Nondisclosure Agreement
Deutsche Bank	60 Wall Street New York NY 10005	Investment banking
DGA Security Systems, Inc.	DGA Security Systems, Inc. PO Box 1920 New York NY 10101-1920	Building Security
DIRECTV, LLC	2230 E. Imperial Highway, El Segundo, CA 90245	Confidentiality Agreement, dated November 27, 2012
Diversified Business Communications : DBC Pri-med, LLC	101 Huntington Avenue 12th Floor Boston MA 02199	Sales Contract
DOAR Communications, Inc	DOAR Communications, Inc 170 Earle Avenue Lynbrook NY 11563	Legal Services
DVD Now	Unit 202, 50 Fell Ave North Vancouver BC V7P3S2 Canada	Sales Contract
Eastside Christian Church	2505 Yorba Linda Blvd Fullerton CA 92831	Sales Contract
Elite Boxing	406-502 Amarin Plaza 10 th Floor, Ploenchit Rd, Lumpini, Pathumwan, Bangkok 10330 Thailand	Sales Contract
Elm Park Capital Management, LLC	2101 Cedar Springs Road, Suite 700, Dallas, Texas, 75201	Confidentiality Agreement, dated March 26, 2013
Eloqua Vender	Eloqua 1921 Gallows Road Suite 250 Vienna VA 22182	Software Licensing
Emerson College	120 Boylston Street Boston MA 02116-4624	Sales Contract
Empathy Lab, LLC	Empathy Lab, LLC 101 E. 8th Avenue Suite 201 Conshohocken PA 19428	IT Services
EMPERY ASSET MASTER, LTD.	One Rockefeller Plaza, Suite 1205, New York, NY 10020	Stock Warrants
Equinix, Inc.	Equinix, Inc. Equinix, Inc. #774252 4252 Solutions Center Chicago IL 60677-4002	IT Services
Ernst & Young	5 Times Square, NY, NY 10036	Non-Disclosure Agreement, dated November 30, 2012
ESPN EMEA, LTD	3 Queen Caroline Street Hammersmith, W6 9PE London United Kingdom (GB)	Sales Contract
Executive Risk/ Chubb	15 Mountain View Road Warren, NJ 07059	Insurance policy - Global Directors & Officers - Second Excess
Fabrice Hamaide	Address redacted for confidentiality purposes	Employment agreement
Final Call/ Nation of Islam	7351 South Stony Island Ave Chicago IL 60615	Sales Contract
Financial Literacy Solutions	5701 West Sunrise Blvd Fort Lauderdale FL 33313	Sales Contract
Florida Keys Community College	5901 College Road Key West FL 33040	Sales Contract
Frances Jarvis	Address redacted for confidentiality purposes	Compromise agreement, dated December 5, 2012
Gartner, Inc.	56 Top Gallant Road, P.O. Box 10212 Stamford CT 06904-2212	Sales Contract
Gavin Campion	Address redacted for confidentiality purposes	Severance agreement
Geeknet	11216 Waples Mill Rd, Suite 100 Fairfax VA 22030-6099	Sales Contract
Georg Bergegren	Address redacted for confidentiality purposes	Stock Warrants
Glory of Zion International Ministries	PO Box 1601 Denton TX 76202	Sales Contract
God TV	375 Douglas Ave Suite 1008 Alamonte Springs FL 32714	Sales Contract
GoGogh	7561 E. Gold Dust Ave Scottsdale AZ 85258	Sales Contract
Göran Källebo	Address redacted for confidentiality purposes	Stock Warrants
GRAPPA (Group for Research and Assessment of Psoriasis and Psoriatic Arthritis)	601 Broadway, Ste 600 Seattle WA 98122	Sales Contract
Greg Petersen	Address redacted for confidentiality purposes	Indemnification agreement
Gulf DTH LDC	OSN Building, PO Box 502211, Dubai Media City, Dubai, United Arab Emirates	Confidentiality Agreement, dated January 8, 2013
Gunnar Strömberg AB	Baltgatan 6 114 59 Stockholm Sweden	Stock Warrants
H.I.G. Whitehorse Management, LLC	1450 Brickell Ave., 31st Floor, Miami, FL 33131	Nondisclosure Agreement, effective as of October 24, 2012
H2O Education AB	Rorstrandsgatan 27 113 40 Stockholm Sweden	Stock Warrants

Name	Address	Description
Haivision Network Video	Accounts Payable Haivision Network Video 13975 Polo Trail Drive Lake Forest IL 60045	Software Licensing and usage
Hamilton Brook Smith Reynolds, PC	Hamilton Brook Smith Reynolds, PC 530 Virginia Road P.O. Box 9133 Concord MA 01742-9133	Legal Services
Hartford	PO BOX 2907 HARTFORD CT 06104-2907	ERISA Bond
Hartford	PO BOX 2907 HARTFORD CT 06104-2907	Insurance policy - Commercial Auto
Hartford	PO BOX 2907 HARTFORD CT 06104-2907	Insurance policy - Commercial Package - USA only
Hartford	PO BOX 2907 HARTFORD CT 06104-2907	Insurance policy - Commercial Umbrella
Hartford	PO BOX 2907 HARTFORD CT 06104-2907	Insurance policy - Global Directors & Officers - Side A
HARTZ CAPITAL INVESTMENTS, LLC.	One Rockefeller Plaza, Suite 1205, New York, NY 10020	Stock Warrants
Hogan Lovells	Hogan Lovells 11th floor, one pacific place 88 Queensway Hong Kong China	Legal Services
Homewood Board of Education	7 Hollywood Boulevard Homewood AL 35209	Sales Contract
Houlihan Lokey (Europe) Limited	83 Pall Mall, London SW1Y 5ES, United Kingdom	Confidentiality Agreement, effective as of December 12, 2012
House of David Ministry	PO Box 66026 Chateauguay QC J6K 5B7 Canada	Sales Contract
Howard Hughes Medical Institute	4000 Jones Bridge Road Chevy Chase MD 20815-6789	Sales Contract
HSBC Credit Card	HSBC Bank USA, N.A. HSBC Credit Card PO Box 735 Buffalo NY 14240-0735	Credit Card
HUDSON BAY MASTER FUND LTD.	777 Thrid Avenue, 30th Floor, New York NY 10017	Stock Warrants
Hudson Insurance Co.	17 State St #29 New York, NY 10004	Insurance policy - Global Directors & Officers - Third Excess
Huntington Bank	41 S High Street, HC0611, Columbus, OH 43215	Sales Contract
IDG Connect	PO Box 370087 Boston MA 02241	Legal Services
Infonam, Inc.	Cricknet Square Hutchins Dr., P.O. Box 2681, Grand Cayman, KY1-111, Cayman Islands	Confidentiality Agreement, dated March 12, 2013
Intralinks	Intralinks 150 East 42nd Street, 8th Floor New York NY 10017-5612	Software Licensing
Iroquois Master Fund Ltd.	641 Lexington Avenue, 26th Floor New York NY 10022	Stock Warrants
Isilon	Isilon 505 1st Avenue South, Dept LA 21969 Pasadena WA 98108	Software Licenses/Maintenance - Isilon 3 Year Maintenance Services on IQ36NL System
Isilon	Isilon 505 1st Avenue South, Dept LA 21969 Pasadena WA 98108	Software Licenses/Maintenance - Isilon 3 Year Maintenance Services on IQ36NL System
Isilon	Isilon 505 1st Avenue South, Dept LA 21969 Pasadena WA 98108	Software Licenses/Maintenance - Isilon 3 Year Maintenance Services on IQ36NL System - Enterprise Storage for Kyte
Janne Lundström	Address redacted for confidentiality purposes	Stock Warrants
JEC Associates, LLC	JEC Associates, LLC 68 Mazzeo Drive Randolph MA 02368	Management services
JEC Capital LLC	68 Mazzeo Drive Randolph, Massachusetts 02368	Plan support agreement
JEC Capital Partners	68 Mazzeo Drive Randolph MA 02368	Stand still agreement
Jones Day	Jones Day 222 East 41st Street New York NY 10017	Legal Services
Joseph Mullin	Address redacted for confidentiality purposes	Indemnification agreement
Kenyon College	101 Chase Avenue Gambler OH 43022	Sales Contract
Kit Digital Sweden	Drottningatan 92-94, 111 36 111 36 Stockholm Sweden	Content Services
Konica Minolta Business Solutions U.S.A., Inc.	PO Box 550599 Jacksonville, FL 32255-0599	Photocopier lease agreement
Laura Frankel	Address redacted for confidentiality purposes	Settlement agreements related to Sezmi acquisition
Levementum, LLC	Levementum, LLC 55 N. Arizona Place Suite 203 Chandler AZ 85225	Software Licensing and usage
LexisNexis	9443 Springboro Pike Miamisburg MA 45342	Sales Contract
LinkedIn	LinkedIn Corporation 2029 Stierlin Ct Mountain View CA 94043	Human resources
Liolios Group, Inc.	2431 WEST COST HWY, SUITE 204 NEWPORT BEACH CA 92663	Stock Warrants
Lloyd's London	25 West 53rd Street 14th Floor New York NY 10019	Insurance policy - Global Directors & Officers - Fourth Excess
Lou Schwartz	Address redacted for confidentiality purposes	Employment agreement
Magnus Härning-Nilsson	Address redacted for confidentiality purposes	Stock Warrants
Manhattan Mini Storage	510-520 West 21st Street New York, NY 10011	Storage facility
Marcus Hotels	100 E. Wisconsin Avenue Suite 2050 Milwaukee WI 53202	Sales Contract
Marietta City Schools	250 Howard Street Marietta GA 30060	Sales Contract
Mark Benschmidt	Address redacted for confidentiality purposes	Settlement agreements related to Sezmi acquisition
Marketing Advocates	1600 Falmouth Rd #17 Centerville MA 02632	Sales Contract
Marketwire Inc.	Marketwire Inc. 100 North Sepulveda Boulevard Suite 325 El Segundo CA 90245	Public Relations
Mats Ekholm	Address redacted for confidentiality purposes	Stock Warrants
Maxim Group LLC	405 Lexington Ave, New York, NY 10174	Stock Warrants
MediSpin Inc	1040 Avenue of the Americas 29th Floor New York NY 10018	Sales Contract
Merriman Curhan Ford & Co.	600 California St, San Francisco, CA 94108	Stock Warrants
Metrovision	1253 McGill College Suite 450 Montreal QC H3B 2Y5 Canada	Sales Contract
Micah Nessian	Address redacted for confidentiality purposes	Consulting contract

Name	Address	Description
Microsoft	One Microsoft Way, Redmond, WA 98052	Non-Disclosure Agreement, dated March 5, 2013
Microsoft Licensing	Microsoft Licensing, GP C/O Bank of America 1950 N Stemmons Fwy Ste 5010 LB # 842467 Dallas, TX 75207	Software Licenses/Maintenance - Microsoft Licensing-June US Licensing
Microsoft Licensing	Microsoft Licensing 6100 Neil Road Reno NV 89511-1132	Software Licensing
Mitel NetSolutions	P.O. Box 53230 Phoenix AZ 85072-3230	VOIP agreement
Murray Arenson	Address redacted for confidentiality purposes	Indemnification Agreement, dated as of January 8, 2013
NAI Brannen Goddard	5555 Glenridge Connector Suite 1100 Atlanta, GA 30342	Real estate consulting agreement
NASDAQ OMX GROUP	NASDAQ OMX GROUP 401 Market Street Lockbox # 20200 Philadelphia PA 19106	Listing fees
National Geographic-Parent : National Geographic International	FAB-215 NGCI PO Box 900 Beverly Hills CA 90213-0900	Sales Contract
Native Films	98 NW 25th Street Miami FL 33127	Sales Contract
Netgem	27, rue d'Orleans, 92299, Neuilly sur Seine, France	Settlement agreements related to Sezmi acquisition
NetSuite	NetSuite 2955 Campus Drive Suite 100 San Mateo, CA 94403-2511	Software Licenses/Maintenance - NetSuite Technology Licenses
New International Church	Jakobstrasse 56 Biel 02504 Switzerland	Sales Contract
New Media Concepts, LLC	8238 Meadowdale Lane Charlotte NC 28227	Sales Contract
Newbay Media	28 East 28th Street 12th Floor New York NY 10016	Sales Contract
NSK	Corporation 4200 Goss Road Ann Arbor MI 48105	Sales Contract
Oasis Church- Nashville	7533 Lords Chapel Dr. Nashville TN 37211	Sales Contract
Old Republic International Corporation	307 N. Michigan Avenue Chicago, IL 60601	Insurance policy - Global Directors & Officers - Fifth Excess
Olympusat Telecom	560 Village Blvd., Suite 250, West Palm Beach, FL 33409	Confidentiality Agreement, dated December 3, 2012
Olympusat Telecom LLC	560 Village Blvd., Suite 250 West Palm Beach FL 33409	Sales Contract
Olympusat Telecom LLC : Iconologic	Iconologic 40 Inwood Circle Atlanta GA 30309	Sales Contract
Olympusat Telecom LLC : Northside Independent School District	Northside Independent School District 5900 Evers Rd, Bldg D San Antonio TX 78238	Sales Contract
Olympusat Telecom LLC : Screentime Limited	68 Sale Street Auckland FREEMANS BAY 1151 New Zealand	Sales Contract
Olympusat Telecom LLC : St. Andrew AME Church	St. Andrew AME Church 867 South Parkway East Memphis TN 38106	Sales Contract
Olympusat Telecom LLC : SwellMagnet	PO Box 3376 El Sagundo CA 90345	Sales Contract
Omnitec Solutions, Inc / US Courts	670 Democracy Blvd Suite 300 Bethesda MD 20817	Sales Contract
Onesource Water	1060 N Capitol Ave Indianapolis IN 46202	Water cooler agreement
Pearson PLC	80 Strand London WC2R 0RL United Kingdom (GB)	Sales Contract
Peerset, Inc.	2225 Sheppard Avenue East Suite 1700, Toronto, ON, M2J 5C2, Canada	Asset acquisition agreement
Peter Möller (dödsbo)	Address redacted for confidentiality purposes	Stock Warrants
Phil Wiser	Address redacted for confidentiality purposes	Settlement agreements related to Sezmi acquisition
Phillips Academy Andover	180 Main Street Andover MA 01810	Sales Contract
PI CPA	PICPA Ten Penn Center 1801 Market Street, Ste 2400 Philadelphia PA 19103	Sales Contract
Premiere Radio Networks	15260 Ventura Blvd Suite 400 Sherman Oaks CA 91403	Sales Contract
Premium Assignment Corporation	Premium Assignment Corporation 3522 Thomasville Rd. Ste 400 Tallahassee FL 32309	Insurance
Prescott Group Capital Management, L.L.C.	1924 South Utica Avenue, Suite 1120, Tulsa, OK 74104	Plan support agreement
Prescott Group Capital Management, L.L.C.	1924 South Utica Avenue, Suite 1120, Tulsa, OK 74104	Confidentiality Agreement, dated January 11, 2013
PricewaterhouseCoopers - AUS	PricewaterhouseCoopers Darling Park Tower 2 201 Sussex Street; GPO BOX 2650 Sydney NSW 1171 Australia	Accounting, tax and audit services
PricewaterhouseCoopers CZ	PricewaterhouseCoopers Katerinska 40/466 120 00 Praha 2 Czech Republic	Accounting, tax and audit services
PricewaterhouseCoopers India	PricewaterhouseCoopers Private Limited 32 Khadar Nawaz Khan Road, PWC Centre Nungambakkam, Chennai 600006 India	Accounting, tax and audit services
PricewaterhouseCoopers Italy	PricewaterhouseCoopers Italy Via Monte Rosa, 91 MI 20149 Italy	Accounting, tax and audit services
PricewaterhouseCoopers LLP	PricewaterhouseCoopers LLP P.O. Box 7247-8110 Philadelphia PA 19170-8001	Accounting, tax and audit services
PricewaterhouseCoopers Sweden	PricewaterhouseCoopers Sweden Torsgatan 21 STOCKHOLM 113 97 Australia	Accounting, tax and audit services
PricewaterhouseCoopers Thailand	PricewaterhouseCoopers Thailand 15th Floor Bangkok City Tower 179/74-80 South Sathorn Road Bangkok 10120 Thailand	Accounting, tax and audit services
PricewaterhouseCoopers UK	PricewaterhouseCoopers UK 161 Marsh Wall Docklands London E14 9SQ United Kingdom (GB)	Accounting, tax and audit services
Product Video Cast	3900 Rolling Oaks Rd Suite A Santa Rosa CA 95404	Sales Contract
Purchase Power	PO BOX 371874 Pittsburgh PA 15250-7874	Postage machine agreement
Putman Media, Inc.	555 West Pierce Road Itasca IL 60143	Sales Contract
Rack Space US, Inc	PO Box 730759 Dallas TX 75373-0759	IT Services
Reading Area Community College	10 South Second Street Reading PA 19603	Sales Contract
Real Media US Inc.	24/7 Real Media US Inc. 132 W. 31st Street, 9th Floor New York NY 10001	Advertising Services
Richard Johnson	Address redacted for confidentiality purposes	Settlement agreements related to Sezmi acquisition
Richard, Layton & Finger	Richard, Layton & Finger One Rodney Square, 920 North King Street Wilmington DE 19801	Legal Services

Name	Address	Description
Richardson Oliver Law Group LLP	650 Castro Street, Unit 120-250 Moutain View CA 94041	Legal Services
Roger Skogman	Address redacted for confidentiality purposes	Stock Warrants
Ropes & Gray LLP	Ropes & Gray LLP Prudential Tower, 800 Boylston Street Boston MA 02199-3600	Legal Services
Roth Capital Partners, LLC	730 5th Ave, New York, NY 10019	Stock Warrants
Rottenberg Lipman Rich, PC	Rottenberg Lipman Rich, PC 369 Lexington Avenue 16th Floor New York NY 10017	Legal Services
Saul Ewing LLP	Saul Ewing LLP Centre Square West 1500 Market Street, 38th Floor Philadelphia PA 19102-2186	Legal Services
Schneider Electric Buildings LLC	One High Street North Andover MA 01845	Sales Contract
Scranton Gillette Comm	3030 W Salt Creek Ln Suite 201 Arlington Heights IL 60005-5025	Sales Contract
Servium	Servium PO Box 115 Lymm Ches. WA13 9UW United Kingdom (GB)	IT Services
Shoutpoint Inc.	4695 Macarthur Ct, Ste 420 Newport Beach CA 92660	Sales Contract
Simon, Ray & Winikka LLP	2525 McKinnon Suite 540 Dallas TX 75201	Legal Services
Skandifinanz Bank AG	Muensterhof 13 Zurich, 8001 Switzerland	Stock Warrants
SKY Italia Srl	Via Monte Penice, 7, 20138 Milano, Italy	Confidentiality Agreement, dated November 23, 2012
Socius Insurance Services, Inc.	626 Wilshire Blvd., Los Angeles, CA 90017	Nondisclosure and Confidentiality Agreement, dated March 26, 2013
SoftwareONE	SoftwareONE 15700 W. Cleveland Avenue New Berlin WI 53151-0944	Equipment and Software
Sound Invest	Box 4105 521 04 FALKÖPING Sweden	Stock Warrants
Sovereign Capital Advisors, LLC	930 Tahoe Blvd, Suite 802550 Incline Villages NV 89451	Stock Warrants
Spark Networks USA, LLC	8383 Wilshire Blvd., Suite 800, Beverly Hills, CA 90211	Confidentiality Agreement, dated January 15, 2013
Special Counsel	Special Counsel Post Office Box 1024140 Atlanta GA 30368-4140	Legal Services
St Mark International Christian Church Chicago	832 LeClaire Chicago IL 60651	Sales Contract
State of Queensland	GPO Box 123, Brisbane Qld 4001, Australia	Performance Guarantee between the State of Queensland and KIT digital, Inc. in connection GITC Agreement Q-4893 (not signed by Queensland)
Stichting Bewaarder Ratio Capital Partners	Utrechtseweg 31 d 3811NA Amersfoort The Netherlands	Plan support agreement
Stonewater Church	911 E. Hwy 377, Box 4 Granbury TX 76048	Sales Contract
Sture Hedlund	Address redacted for confidentiality purposes	Stock Warrants
Supply Chain Digest	PO Box 714 Springboro OH 45066	Sales Contract
Symphony Technology Group	2475 Hanover Group, Palo Alto CA 94304	Confidentiality Agreement, dated September 13, 2012
TallGrass Public Relations	101 S. Main Avenue, 4th Floor, Sioux Falls, SD 57104	Nondisclosure Agreement, effective as of February 6, 2013
Taylor English Duma LLP	Taylor English Duma LLP 1600 Parkwood Circle, Suite 400 Atlanta GA 30339	Legal Services
Telus Communications Company	200 Consilium Place, Suite 1600, Scarborough, Ontario M1H 3J3 Canada	Non-Disclosure Confidentiality Agreement
The Catholic University of America	200 Leahy Hall Washington DC DC 20064	Sales Contract
The DIRECTV Group, Inc.	2230 E. Imperial Highway, El Segundo, CA 90245	Mutual Nondisclosure Agreement, dated January 23, 2013
The Healing Place Church	19202 Highland Road Baton Rouge LA 70809	Sales Contract
The Temple of Praise	700 Southern Ave. SE Washington DC 20032	Sales Contract
The University of Chicago - Booth School of Business	5807 South Woodlawn Avenue Chicago IL 60637	Sales Contract
Thomson Reuters (Markets) LLC	Thomson Reuters PO Box 415983 Boston MA 02241	Software Licensing
Towerstream Corporation	Towerstream Corporation PO Box 414061 Boston MA 02241-4061	Internet Service
Transamerica Retirement Solutions	440 Mamaroneck Avenue Harrison, NY 10528	401k plan
TXT E-Solutions s.p.a.	Via Frigia, 27, 20126 Milan, Italy	Share purchase agreement
UNITED METHODIST PUBLISHING HOUSE	201 8th Ave. South P.O. Box 801 Nashville TN 37202	Sales Contract
University of Massachusetts Lowell	61 Wilder Street Lowell MA 1854	Sales Contract
USANA Health Sciences	3838 W. Parkway Blvd. Salt Lake City UT 84120	Sales Contract
VENTURE LENDING & LEASING V, LLC	2010 NORTH FIRST STREET; SUITE 310 SAN JOSE CA 95131	Loan agreement
VENTURE LENDING & LEASING V, LLC	2010 NORTH FIRST STREET; SUITE 310 SAN JOSE CA 95131	Stock Warrants
VENTURE LENDING & LEASING VI, LLC	2010 NORTH FIRST STREET; SUITE 310 SAN JOSE CA 95131	Loan agreement
VENTURE LENDING & LEASING VI, LLC	2010 NORTH FIRST STREET; SUITE 310 SAN JOSE CA 95131	Stock Warrants
Vertical Learning Curve	5700 N. Porhand Street 310 Oklahoma City OK 73112	Sales Contract
Virgin Media	Virgin Media Business Communications House, 1 Chippingham Street Attercliffe Sheffield S9 3SE United Kingdom (GB)	Telecom/Internet - Virgin Media Ethernet from Ely to Datacenter - Annual Contract
Virtual Factory	466A Trapelo Road Belmont MA 02478	Sales Contract
Wayne R Walker	Address redacted for confidentiality purposes	Indemnification agreement
Westchester Fire Insurance Company	436 Walnut Street P O Box 1000 Philadelphia, PA 19105	Insurance policy - Global Directors & Officers - Excess Side A
Westindia AB	Box 14237,104 40 Stockholm Sweden	Stock Warrants
William Russell	Address redacted for confidentiality purposes	Indemnification agreement
Wilson Sonsini Goodrich & Rosati, P.C.	650 Page Mill Rd. Palo Alto, CA 94304-1050	Settlement agreements related to Sezmi acquisition
Yagyensh Pati	Address redacted for confidentiality purposes	Settlement agreements related to Sezmi acquisition

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re: KIT digital, Inc.
Debtor

Case No. 13-11298
(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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See appendix 3b

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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See appendix 3c

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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See appendix 4

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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Venture Lending & Leasing 104 La Mesa Dr., Suite 102 Portola Valley, CA 94028	11/27/2012	HSBC Operating Account Balance of \$274,167.62
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5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcyNone

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See appendix 9

10. Other transfersNone

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accountsNone

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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HSBC P.O. Box 9 Buffalo New York 14240	Money Market Acct # 048517674	\$0.00 May 2012
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12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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See appendix 15

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or

other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
See appendix 18a				

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
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None

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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GRANT THORNTON	666 THIRD AVE NEW YORK NY 10017	2009 to 2012
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None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

KIT Digital - Americas Inc.

1100 Circle 75 Pkwy, Suite 600
Atlanta, GA 30339

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

Financial statements publicly filed and available to all parties. See appendix 19d

20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT
OF INVENTORY
(Specify cost, market or other basis)

None

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES
OF CUSTODIAN
OF INVENTORY RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

See appendix 21b

22 . Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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See appendix 22b

23 . Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See appendix 23

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
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KIT digital, Inc.	11-3447894
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25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)
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* * * * *

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date _____ Signature of Debtor _____

Date _____ Signature of Joint Debtor (if any) _____

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 04/30/2013

Signature 

Print Name and Title Fabrice Hamaide CFO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

22 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer _____

Social-Security No. (Required by 11 U.S.C. § 110.) _____

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

Signature of Bankruptcy Petition Preparer _____

Date _____

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

Name	Address	Date of Payments	Amount Paid
ADP Streamline	Lylan tse Baan 1Netherlands	4/3/2013	70,833.44
Alan Wolk	Mr. Wolk, Alan L 4 Evergreen Terrace Millburn NJ 07041	3/26/2013	1,841.92
Alan Wolk	Mr. Wolk, Alan L 4 Evergreen Terrace Millburn NJ 07041	4/24/2013	2,006.89
American Legal Claim	P.O. Box 23650 Jacksonville, FL 32241	4/8/2013	7,500.00
Amit Kanigsberg	Amit Kanigsberg 265 Morning Sun Ave. Mill Valley CA 94941	3/26/2013	120.00
Amit Kanigsberg	Amit Kanigsberg 265 Morning Sun Ave. Mill Valley CA 94941	4/24/2013	669.28
Bill Russell	William Russell 18580 Petunia Court Saratoga CA 95070	3/27/2013	15,197.01
Bill Russell	William Russell 18580 Petunia Court Saratoga CA 95070	3/27/2013	15,000.00
Bracewell & Giuliani	1251 Avenue of the Americas, 49th floorNew York NY 10020	3/15/2013	132,555.11
Bracewell & Giuliani	1251 Avenue of the Americas, 49th floorNew York NY 10020	4/3/2013	92,529.90
Bracewell & Giuliani	1251 Avenue of the Americas, 49th floorNew York NY 10020	4/9/2013	229,320.61
Bracewell & Giuliani	1251 Avenue of the Americas, 49th floorNew York NY 10020	4/24/2013	275,000.00
Brian Jayes	Jayes, Brian 561 Tenth Avenue Apt #38C New York NY 10036	3/26/2013	163.76
Brian Jayes	Jayes, Brian 561 Tenth Avenue Apt #38C New York NY 10036	4/4/2013	294.83
David Franko	Franko, David 220 Avalon Circle Smithtown NY 11787	3/26/2013	156.85
David Franko	Franko, David 220 Avalon Circle Smithtown NY 11787	4/4/2013	19.49
David Franko	Franko, David 220 Avalon Circle Smithtown NY 11787	4/24/2013	184.99
Derek Wischusen	Derek Wischusen 1213 N Ridge Rd, Perkasie PA 18944	4/4/2013	1,375.00
Edelman	105 Victoria StreetLondonSW1E6QTUnited Kingdom	3/12/2013	14,000.00
Fabrice Hamaide	Melle Luleci Ou Mr Hamaide 54 R Du Faubourg Saint Honore 75008 Paris	3/15/2013	35,000.00
Fabrice Hamaide	Melle Luleci Ou Mr Hamaide 54 R Du Faubourg Saint Honore 75008 Paris	3/21/2013	35,000.00
Fabrice Hamaide	Melle Luleci Ou Mr Hamaide 54 R Du Faubourg Saint Honore 75008 Paris	4/4/2013	1,365.77
Fabrice Hamaide	Melle Luleci Ou Mr Hamaide 54 R Du Faubourg Saint Honore 75008 Paris	4/19/2013	17,500.00
Fabrice Hamaide	Melle Luleci Ou Mr Hamaide 54 R Du Faubourg Saint Honore 75008 Paris	4/22/2013	19,344.67
Greg Petersen	Greg Petersen 9 Las Brisas West Lake Hills TX 78746	3/27/2013	15,000.00
Greg Petersen	Greg Petersen 9 Las Brisas West Lake Hills TX 78746	3/27/2013	15,000.00
Hale Capital	570 Lexington Ave, 49th FloorNew York NY 10022	3/26/2013	150,000.00
HSBC Corporate Credit Card	PO Box 735Buffalo NY 14240-0735	2/28/2013	310.13
HSBC Corporate Credit Card	PO Box 735Buffalo NY 14240-0735	4/3/2013	71,740.32
Ingram Yuzek	250 Park Avenue 6th floorNew York NY 10177	3/15/2013	40,369.69
Interco - Dubai	Dubai Media Center Business Center Towers Suite 902 Dubai United Arab Emerites PO Box 503003	3/12/2013	2,400.00
Interco - Dubai	Dubai Media Center Business Center Towers Suite 902 Dubai United Arab Emerites PO Box 503003	3/12/2013	6,000.00
Interco - Dubai	Dubai Media Center Business Center Towers Suite 902 Dubai United Arab Emerites PO Box 503003	3/12/2013	7,300.00
Interco - Dubai	Dubai Media Center Business Center Towers Suite 902 Dubai United Arab Emerites PO Box 503003	4/2/2013	2,000.00

Name	Address	Date of Payments	Amount Paid
Interco - Hyro Thailand	15th Floor Regent House Building 183 Rajdamri Road Lumpini Pathumwam Bangkok Thailand	2/27/2013	15,000.00
Interco - Hyro Thailand	15th Floor Regent House Building 183 Rajdamri Road Lumpini Pathumwam Bangkok Thailand	4/22/2013	71,500.00
Interco - iOKO	1 Innovation Close York Science Park York YO10 5ZD United Kingdom	3/18/2013	300,000.00
Interco - Kit Americas	1100 Circle 75 Parkway Suite 600, Atlanta GA GA 30339	3/5/2013	9,560.00
Interco - Kit Americas	1100 Circle 75 Parkway Suite 600, Atlanta GA GA 30339	3/28/2013	13,851.69
Interco - Kit Americas	1100 Circle 75 Parkway Suite 600, Atlanta GA GA 30339	4/3/2013	600,000.00
Interco - Kit Germany	26 West 17th Street, 2nd Floor New York, NY 10011	4/5/2013	91,710.67
Jackie McClain	Jacqueline McClain 144 West Collins Avenue Hillsboro OH 45133	3/26/2013	188.45
Jackie McClain	Jacqueline McClain 144 West Collins Avenue Hillsboro OH 45133	4/24/2013	124.98
John Clark	John Clark 16 Sylvia Terrace Middletown, NJ 07748	3/26/2013	126.98
John Clark	John Clark 16 Sylvia Terrace Middletown, NJ 07748	4/24/2013	61.99
Jones Day	222 East 41st StreetNew York NY 10017	3/29/2013	20,000.00
Jones Day	222 East 41st StreetNew York NY 10017	4/9/2013	15,000.00
Jones Day	222 East 41st StreetNew York NY 10017	4/24/2013	15,000.00
Kevin Joyce	Kevin Joyce 19 Primrose Ledge, Essex CT 06426	4/4/2013	7,246.62
Kolby Shibata-Goodman	Mr. Shibata-Goodman, Kolby 1433 Reed Ave. #8 San Diego CA	4/24/2013	373.41
Matt Manning	Matthew Manning 43 Mackenzie Road Morristown NJ 07960	3/26/2013	225.85
Matt Manning	Matthew Manning 43 Mackenzie Road Morristown NJ 07960	4/24/2013	733.57
Micah Nesson	103 Willow Terrace, Hoboken, NJ 07030	4/24/2013	275.33
Mill Valley	124 E. Blithedale Avenue. CA 94941-1928	4/10/2013	2,524.00
Nick Athanassiadis	Athanassiadis, Nick 3012 NE Quayside Ln Miami FL 33138	4/4/2013	1,993.52
Norton Rose	110 00 Praha 1, Stare' Mesto, Housova 240/5 Czech Republic	4/3/2013	29,917.45
Norton Rose	110 00 Praha 1, Stare' Mesto, Housova 240/5 Czech Republic	4/24/2013	19,868.58
Pepper Hamilton	600 Fourteenth Street, N.WWashington DC 20005-2004	2/28/2013	40,000.00
Pepper Hamilton	600 Fourteenth Street, N.WWashington DC 20005-2004	3/15/2013	44,065.91
Premium Assignment	3522 Thomasville Rd. Ste 400Tallahassee FL 32309	3/22/2013	13,022.39
Premium Assignment	3522 Thomasville Rd. Ste 400Tallahassee FL 32309	4/10/2013	13,022.39
Ralph Jensen	Mr. Jensen, Ralph 601 Main Street SE #101 Minneapolis MN 55414	4/4/2013	569.76
Rich Faur	64-57 84th Place Middle Village NY 11379	3/26/2013	77.67
Rich Faur	64-57 84th Place Middle Village NY 11379	4/24/2013	153.23
Richard, Layton, & Finger	Onew Rodney Square 920 North King St Wilmington, DE 19801	4/24/2013	15,000.00
Robert Lauer	Lauer, Robert 6534 Persa Street Carlsbad CA 92009	4/4/2013	1,127.59
Ropes & Gray	Prudential Tower, 800 Boylston StreetBoston MA 02199-3600	3/15/2013	25,564.40
Rottenberg Lipman	369 Lexington Avenue16th FloorNew York NY 10017	4/10/2013	5,000.00

Name	Address	Date of Payments	Amount Paid
Seth Hamot	Seth W Hamot Roark Rearden and Hamot Capital Management LLC 200 Clarendon Street 25th Floor Boston MA 02116	4/15/2013	30,000.00
Shelby Johnson Sapp	8702 Crystal Creek Circle Austin, TX 78746	4/15/2013	4,614.71
Simon, Ray, Winikka	2525 McKinnon Suite 540 Dallas, TX 75201	3/19/2013	30,000.00
Simon, Ray, Winikka	2525 McKinnon Suite 540 Dallas, TX 75201	4/4/2013	35,003.45
Simon, Ray, Winikka	2525 McKinnon Suite 540 Dallas, TX 75201	4/22/2013	35,570.07
Special Counsel	PO Box 1024140 Atlanta GA 30368-4140	4/24/2013	25,000.00
Venture Lending- WTI Loan	Western Technology Investment; Venture Lending & Leasing 104 La Mesa Dr., Suite 102 Portola Valley, CA 94028	2/1/2013	560,850.00
Venture Lending- WTI Loan	Western Technology Investment; Venture Lending & Leasing 104 La Mesa Dr., Suite 102 Portola Valley, CA 94028	2/1/2013	225,000.00
Venture Lending- WTI Loan	Western Technology Investment; Venture Lending & Leasing 104 La Mesa Dr., Suite 102 Portola Valley, CA 94028	3/1/2013	225,000.00
Venture Lending- WTI Loan	Western Technology Investment; Venture Lending & Leasing 104 La Mesa Dr., Suite 102 Portola Valley, CA 94028	3/1/2013	560,850.00
Venture Lending- WTI Loan	Western Technology Investment; Venture Lending & Leasing 104 La Mesa Dr., Suite 102 Portola Valley, CA 94028	4/15/2013	100,000.00
Venture Lending- WTI Loan	Western Technology Investment; Venture Lending & Leasing 104 La Mesa Dr., Suite 102 Portola Valley, CA 94028	4/15/2013	150,000.00
Victory Vanlines	1045 Cranbury South River Road Jamesburg NJ 8831	2/27/2013	9,500.00

Name	Relationship	Address	Date of Payments	Amount Paid
Bar Cohen, Barak	Former Director & Interim CEO	256 Snowden Lane Princeton New Jersey NY 8540	4/28/2012	3,200.00
Bar Cohen, Barak	Former Director & Interim CEO	256 Snowden Lane Princeton New Jersey NY 8540	5/8/2012	3,200.00
Bar Cohen, Barak	Former Director & Interim CEO	256 Snowden Lane Princeton New Jersey NY 8540	6/6/2012	1,815.50
Bar Cohen, Barak	Former Director & Interim CEO	256 Snowden Lane Princeton New Jersey NY 8540	7/6/2012	2,598.25
Bar Cohen, Barak	Former Director & Interim CEO	256 Snowden Lane Princeton New Jersey NY 8540	8/17/2012	6,290.97
Bar Cohen, Barak	Former Director & Interim CEO	256 Snowden Lane Princeton New Jersey NY 8540	9/14/2012	4,690.26
Bar Cohen, Barak	Former Director & Interim CEO	256 Snowden Lane Princeton New Jersey NY 8540	9/14/2012	848.37
Bar Cohen, Barak	Former Director & Interim CEO	256 Snowden Lane Princeton New Jersey NY 8540	9/21/2012	154.95
Campion, Gavin	Former Director & President	Mr Gavin Campion South Yarra VIC 3141 Australia	5/15/2012	25,000.00
Campion, Gavin	Former Director & President	Mr Gavin Campion South Yarra VIC 3141 Australia	8/21/2012	25,000.00
Costa Brava Partnership III LP	Company controlled by our Director, Seth Hamot	Costa Brava Partnership III LP 200 Clarendon Street 25th Floor Boston MA 02116	9/5/2012	260,000.00
Dan Hart	Former Director	Dan Hart 7095 Hollywood Boulevard Suite 1010 Los Angeles CA 90028	7/17/2012	22,996.17
Dan Hart	Former Director	Dan Hart 7095 Hollywood Boulevard Suite 1010 Los Angeles CA 90028	7/19/2012	137,250.00
Fabrice Hamaide	CFO	54 R Du Faubourg Saint Honore 75008 Paris France	7/18/2012	60,000.00
Fabrice Hamaide	CFO	54 R Du Faubourg Saint Honore 75008 Paris France	7/18/2012	21,834.69
Fabrice Hamaide	CFO	54 R Du Faubourg Saint Honore 75008 Paris France	9/14/2012	151,736.13
Fabrice Hamaide	CFO	54 R Du Faubourg Saint Honore 75008 Paris France	9/14/2012	10,586.89
Fabrice Hamaide	CFO	54 R Du Faubourg Saint Honore 75008 Paris France	10/1/2012	35,000.00
Fabrice Hamaide	CFO	54 R Du Faubourg Saint Honore 75008 Paris France	11/6/2012	35,000.00
Fabrice Hamaide	CFO	54 R Du Faubourg Saint Honore 75008 Paris France	11/19/2012	4,009.77
Fabrice Hamaide	CFO	54 R Du Faubourg Saint Honore 75008 Paris France	3/15/2013	35,000.00
Fabrice Hamaide	CFO	54 R Du Faubourg Saint Honore 75008 Paris France	3/21/2013	35,000.00
Fabrice Hamaide	CFO	54 R Du Faubourg Saint Honore 75008 Paris France	4/4/2013	1,365.77
Fabrice Hamaide	CFO	54 R Du Faubourg Saint Honore 75008 Paris France	4/19/2013	17,500.00
Fabrice Hamaide	CFO	54 R Du Faubourg Saint Honore 75008 Paris France	4/22/2013	19,344.67
Greg Petersen	Director	9 Las Brisas West Lake Hills TX 78746	6/15/2012	1,245.93
Greg Petersen	Director	9 Las Brisas West Lake Hills TX 78746	7/30/2012	1,482.78
Greg Petersen	Director	9 Las Brisas West Lake Hills TX 78746	8/6/2012	34,779.02
Greg Petersen	Director	9 Las Brisas West Lake Hills TX 78746	8/17/2012	1,398.21
Greg Petersen	Director	9 Las Brisas West Lake Hills TX 78746	8/31/2012	16,250.00
Greg Petersen	Director	9 Las Brisas West Lake Hills TX 78746	9/7/2012	4,078.25
Greg Petersen	Director	9 Las Brisas West Lake Hills TX 78746	9/7/2012	574.92
Greg Petersen	Director	9 Las Brisas West Lake Hills TX 78746	9/21/2012	1,978.54
Greg Petersen	Director	9 Las Brisas West Lake Hills TX 78746	10/1/2012	16,250.00
Greg Petersen	Director	9 Las Brisas West Lake Hills TX 78746	11/6/2012	16,250.00
Greg Petersen	Director	9 Las Brisas West Lake Hills TX 78746	3/27/2013	15,000.00
Greg Petersen	Director	9 Las Brisas West Lake Hills TX 78746	3/27/2013	15,000.00
Interco - BBSS	Subsidiary	6 Commonwealth Lane #03-03/04 GMTI Singapore	5/18/2012	500,000.00
Interco - BBSS	Subsidiary	6 Commonwealth Lane #03-03/04 GMTI Singapore	7/3/2012	1,800,000.00
Interco - Content Solutions	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	6/25/2012	438,795.00
Interco - Content Solutions	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	10/1/2012	50,000.00
Interco - Dubai	Subsidiary	Dubai Media Center Business Center Towers Suite 902 PO Box 503003 Dubai United Arab Emerites	3/12/2013	2,400.00
Interco - Dubai	Subsidiary	Dubai Media Center Business Center Towers Suite 902 PO Box 503003 Dubai United Arab Emerites	3/12/2013	6,000.00
Interco - Dubai	Subsidiary	Dubai Media Center Business Center Towers Suite 902 PO Box 503003 Dubai United Arab Emerites	3/12/2013	7,300.00
Interco - Dubai	Subsidiary	Dubai Media Center Business Center Towers Suite 902 PO Box 503003 Dubai United Arab Emerites	4/2/2013	2,000.00
Interco - Dubai	Subsidiary	Dubai Media Center Business Center Towers Suite 902 PO Box 503003 Dubai United Arab Emerites	5/31/2012	115,000.00
Interco - Dubai	Subsidiary	Dubai Media Center Business Center Towers Suite 902 PO Box 503003 Dubai United Arab Emerites	7/10/2012	25,000.00
Interco - Dubai	Subsidiary	Dubai Media Center Business Center Towers Suite 902 PO Box 503003 Dubai United Arab Emerites	7/12/2012	16,000.00
Interco - Dubai	Subsidiary	Dubai Media Center Business Center Towers Suite 902 PO Box 503003 Dubai United Arab Emerites	7/26/2012	34,496.70
Interco - Dubai	Subsidiary	Dubai Media Center Business Center Towers Suite 902 PO Box 503003 Dubai United Arab Emerites	9/5/2012	46,000.00
Interco - Dubai	Subsidiary	Dubai Media Center Business Center Towers Suite 902 PO Box 503003 Dubai United Arab Emerites	10/4/2012	50,000.00
Interco - Dubai	Subsidiary	Dubai Media Center Business Center Towers Suite 902 PO Box 503003 Dubai United Arab Emerites	11/5/2012	7,272.02
Interco - Egypt	Subsidiary	Al Gul Gamal St El Mohandeseen Egypt 13	5/31/2012	12,000.00
Interco - Egypt	Subsidiary	Al Gul Gamal St El Mohandeseen Egypt 13	11/19/2012	35,371.49

Name	Relationship	Address	Date of Payments	Amount Paid
Interco - Hyro Australia	Subsidiary	60 City Road - Level 7 IBM Center South Bank Melbourne Victoria 3006 Australia	9/13/2012	500,000.00
Interco - Hyro Thailand	Subsidiary	Hyro Asia limited 15th fl., Regent House Bldg. 183 Rajdmri Rd. Pathumwan, Bangkok 10330	2/27/2013	15,000.00
Interco - Hyro Thailand	Subsidiary	Hyro Asia limited 15th fl., Regent House Bldg. 183 Rajdmri Rd. Pathumwan, Bangkok 10330	4/22/2013	71,500.00
Interco - IOKO	Subsidiary	Innovation close, York Science Park, York YO10 5ZD, United Kingdom	5/18/2012	4,000,000.00
Interco - IOKO	Subsidiary	Innovation close, York Science Park, York YO10 5ZD, United Kingdom	6/29/2012	25,000.00
Interco - IOKO	Subsidiary	Innovation close, York Science Park, York YO10 5ZD, United Kingdom	7/1/2012	544,225.00
Interco - IOKO	Subsidiary	Innovation close, York Science Park, York YO10 5ZD, United Kingdom	7/1/2012	498,348.00
Interco - IOKO	Subsidiary	Innovation close, York Science Park, York YO10 5ZD, United Kingdom	7/2/2012	1,000,000.00
Interco - IOKO	Subsidiary	Innovation close, York Science Park, York YO10 5ZD, United Kingdom	7/16/2012	775,600.00
Interco - IOKO	Subsidiary	Innovation close, York Science Park, York YO10 5ZD, United Kingdom	7/18/2012	938,500.00
Interco - IOKO	Subsidiary	Innovation close, York Science Park, York YO10 5ZD, United Kingdom	8/21/2012	750,000.00
Interco - IOKO	Subsidiary	Innovation close, York Science Park, York YO10 5ZD, United Kingdom	3/18/2013	300,000.00
Interco - Kamera	Subsidiary	135, Joo Seng Road #05-04 Singapore	6/8/2012	100,000.00
Interco - KDL	Subsidiary	17c Cruzon Street Mayfiar London W1J 5HU United Kingdom	5/17/2012	328,000.00
Interco - KDL	Subsidiary	17c Cruzon Street Mayfiar London W1J 5HU United Kingdom	5/25/2012	48,555.63
Interco - KDL	Subsidiary	17c Cruzon Street Mayfiar London W1J 5HU United Kingdom	6/18/2012	229,500.00
Interco - KDL	Subsidiary	17c Cruzon Street Mayfiar London W1J 5HU United Kingdom	7/10/2012	79,000.00
Interco - KDL	Subsidiary	17c Cruzon Street Mayfiar London W1J 5HU United Kingdom	7/23/2012	1,551.25
Interco - KDL	Subsidiary	17c Cruzon Street Mayfiar London W1J 5HU United Kingdom	7/23/2012	620,500.00
Interco - KDL	Subsidiary	17c Cruzon Street Mayfiar London W1J 5HU United Kingdom	9/4/2012	1,700,000.00
Interco - KDL	Subsidiary	17c Cruzon Street Mayfiar London W1J 5HU United Kingdom	10/1/2012	257,596.00
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	4/2/2012	575,000.00
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	4/3/2012	500,000.00
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	5/22/2012	500,000.00
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	5/24/2012	750,000.00
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	5/31/2012	500,000.00
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	6/8/2012	500,000.00
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	7/12/2012	3,200,000.00
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	8/13/2012	1,000,000.00
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	8/16/2012	500,000.00
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	9/27/2012	150,000.00
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	10/4/2012	42,847.36
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	10/5/2012	3,475.00
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	10/9/2012	156,286.68
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	10/15/2012	40,217.88
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	11/13/2012	500,000.00
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	3/5/2013	9,560.00
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	3/28/2013	13,851.69
Interco - Kit Americas	Subsidiary	1100 Circle 75 Parkway Suite 600, Atlanta GA 30339	4/3/2013	600,000.00
Interco - Kit Canada	Subsidiary	26 West 17th Street, 2nd Floor New York, NY 10011	4/11/2012	39,156.24
Interco - Kit Canada	Subsidiary	26 West 17th Street, 2nd Floor New York, NY 10011	5/11/2012	37,031.43
Interco - Kit Canada	Subsidiary	26 West 17th Street, 2nd Floor New York, NY 10011	6/13/2012	31,030.16
Interco - Kit Canada	Subsidiary	26 West 17th Street, 2nd Floor New York, NY 10011	7/11/2012	23,368.11
Interco - Kit Canada	Subsidiary	26 West 17th Street, 2nd Floor New York, NY 10011	8/13/2012	23,617.70
Interco - Kit Canada	Subsidiary	26 West 17th Street, 2nd Floor New York, NY 10011	9/12/2012	24,017.44
Interco - Kit Germany	Subsidiary	26 West 17th Street, 2nd Floor New York, NY 10011	9/26/2012	520,000.00
Interco - Kit Germany	Subsidiary	26 West 17th Street, 2nd Floor New York, NY 10011	10/5/2012	525,000.00
Interco - Kit Germany	Subsidiary	26 West 17th Street, 2nd Floor New York, NY 10011	4/5/2013	91,710.67
Interco - Megahertz	Subsidiary	Unit 39 Lancaster Way Business Partk Witchford, Ely CB6 3NW United Kingdom	7/1/2012	326,535.00
Interco - Megahertz	Subsidiary	Unit 39 Lancaster Way Business Partk Witchford, Ely CB6 3NW United Kingdom	7/12/2012	1,243,680.00
Interco - Megahertz	Subsidiary	Unit 39 Lancaster Way Business Partk Witchford, Ely CB6 3NW United Kingdom	9/21/2012	500,000.00
Interco - Megahertz	Subsidiary	Unit 39 Lancaster Way Business Partk Witchford, Ely CB6 3NW United Kingdom	10/4/2012	450,000.00
Interco - Polymedia	Subsidiary	Via Breda 176 Milano, Italy 20126	10/1/2012	150,000.00
Interco - Polymedia	Subsidiary	Via Breda 176 Milano, Italy 20126	10/1/2012	1,100,000.00

Name	Relationship	Address	Date of Payments	Amount Paid
Interco - Polymedia	Subsidiary	Via Breda 176 Milano, Italy 20126	10/1/2012	30,000.00
Interco - Polymedia	Subsidiary	Via Breda 176 Milano, Italy 20126	10/1/2012	220,000.00
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	4/27/2012	100,000.00
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	5/10/2012	680,000.00
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	5/10/2012	300,000.00
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	5/10/2012	65,000.00
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	5/25/2012	25,000.00
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	5/25/2012	700,000.00
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	6/8/2012	260,000.00
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	6/8/2012	430,000.00
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	6/25/2012	404,574.20
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	7/10/2012	600,000.00
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	7/18/2012	300,000.00
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	9/5/2012	350,000.00
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	10/1/2012	67,878.40
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	10/1/2012	71,082.00
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	10/5/2012	300,000.00
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	10/19/2012	36,032.77
Interco - Prague	Subsidiary	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	11/12/2012	100,000.00
Interco - Sputnik	Subsidiary	Level 1, 116-122 Chappel Street Windsor Victoria Australia 3181	9/11/2012	150,000.00
Interco - Sputnik	Subsidiary	Level 1, 116-122 Chappel Street Windsor Victoria Australia 3181	10/1/2012	208,140.00
Interco - Sputnik	Subsidiary	Level 1, 116-122 Chappel Street Windsor Victoria Australia 3181	6/8/2012	550,000.00
JEC Associates, LLC	Company controlled by our Director and interim CEO, Peter Heiland	JEC Associates, LLC 68 Mazzeo Drive Randolph MA 02368	10/16/2012	213,092.29
KROIJER, LARS	Former Director	32 West Temple Sheen London United Kingdom SW14 7AP	5/21/2012	6,147.90
KROIJER, LARS	Former Director	32 West Temple Sheen London United Kingdom SW14 7AP	7/17/2012	5,446.54
KROIJER, LARS	Former Director	32 West Temple Sheen London United Kingdom SW14 7AP	7/19/2012	145,875.00
Lou Schwartz Amex	Former legal counsel	American Express P.O. Box 650448 Dallas, TX 75265-0448	6/15/2012	100,000.00
Lou Schwartz Amex	Former legal counsel	American Express P.O. Box 650448 Dallas, TX 75265-0448	6/22/2012	50,000.00
Lou Schwartz Amex	Former legal counsel	American Express P.O. Box 650448 Dallas, TX 75265-0448	7/2/2012	100,000.00
Lou Schwartz Amex	Former legal counsel	American Express P.O. Box 650448 Dallas, TX 75265-0448	7/13/2012	150,000.00
Lou Schwartz Amex	Former legal counsel	American Express P.O. Box 650448 Dallas, TX 75265-0448	7/20/2012	125,000.00
Lou Schwartz Amex	Former legal counsel	American Express P.O. Box 650448 Dallas, TX 75265-0448	7/27/2012	100,000.00
Lou Schwartz Amex	Former legal counsel	American Express P.O. Box 650448 Dallas, TX 75265-0448	8/3/2012	175,000.00
Lou Schwartz Amex	Former legal counsel	American Express P.O. Box 650448 Dallas, TX 75265-0448	8/10/2012	125,000.00
Lou Schwartz Amex	Former legal counsel	American Express P.O. Box 650448 Dallas, TX 75265-0448	8/17/2012	125,000.00
Lou Schwartz Amex	Former legal counsel	American Express P.O. Box 650448 Dallas, TX 75265-0448	8/24/2012	125,000.00
Lou Schwartz Amex	Former legal counsel	American Express P.O. Box 650448 Dallas, TX 75265-0448	8/31/2012	150,000.00
Lou Schwartz Amex	Former legal counsel	American Express P.O. Box 650448 Dallas, TX 75265-0448	9/7/2012	200,000.00
Lou Schwartz Amex	Former legal counsel	American Express P.O. Box 650448 Dallas, TX 75265-0448	9/14/2012	100,000.00
Lou Schwartz Amex	Former legal counsel	American Express P.O. Box 650448 Dallas, TX 75265-0448	9/21/2012	75,000.00
Lou Schwartz Amex	Former legal counsel	American Express P.O. Box 650448 Dallas, TX 75265-0448	10/1/2012	49,946.75
Lou Schwartz Amex	Former legal counsel	American Express P.O. Box 650448 Dallas, TX 75265-0448	11/8/2012	99,084.07
Matthew Manning	Employee of JEC Capital	Matthew Manning 43 Mackenzie Road Morristown NJ 07960	10/26/2012	5,639.99
Matthew Manning	Employee of JEC Capital	Matthew Manning 43 Mackenzie Road Morristown NJ 07960	3/26/2013	225.85
Matthew Manning	Employee of JEC Capital	Matthew Manning 43 Mackenzie Road Morristown NJ 07960	4/24/2013	733.57
Mullin, Joseph	Former Director	178 Fifth Ave New York NY 10010	5/17/2012	6,413.95
Mullin, Joseph	Former Director	178 Fifth Ave New York NY 10010	7/19/2012	154,875.00
Mullin, Joseph	Former Director	178 Fifth Ave New York NY 10010	8/7/2012	46,163.21
Peter Heiland	Director and interim CEO	Peter Heiland 20 Ledgewood Drive Dover MA 02030	9/5/2012	15,487.50
Peter Heiland	Director and interim CEO	Peter Heiland 20 Ledgewood Drive Dover MA 02030	10/1/2012	7,916.67
Peter Heiland	Director and interim CEO	Peter Heiland 20 Ledgewood Drive Dover MA 02030	11/6/2012	8,750.00
Seth Hamot	Director	Seth W Hamot Roark Rearden and Hamot Capital Management LLC 200 Clarendon Street 25th Floor Boston MA 02116	8/31/2012	16,225.01
Seth Hamot	Director	Seth W Hamot Roark Rearden and Hamot Capital Management LLC 200 Clarendon Street 25th Floor Boston MA 02116	10/1/2012	10,000.00
Seth Hamot	Director	Seth W Hamot Roark Rearden and Hamot Capital Management LLC 200 Clarendon Street 25th Floor Boston MA 02116	4/15/2013	30,000.00

Name	Relationship	Address	Date of Payments	Amount Paid
Smyth, Robin	Former Director and CFO	Top Floor 6 Bradiston Road London W9 3HN United Kingdom	4/23/2012	190,879.31
Smyth, Robin	Former Director and CFO	Top Floor 6 Bradiston Road London W9 3HN United Kingdom	5/17/2012	199,025.04
Smyth, Robin	Former Director and CFO	Top Floor 6 Bradiston Road London W9 3HN United Kingdom	5/17/2012	20,017.80
Smyth, Robin	Former Director and CFO	Top Floor 6 Bradiston Road London W9 3HN United Kingdom	5/25/2012	13,763.42
Smyth, Robin	Former Director and CFO	Top Floor 6 Bradiston Road London W9 3HN United Kingdom	5/31/2012	159,630.89
Smyth, Robin	Former Director and CFO	Top Floor 6 Bradiston Road London W9 3HN United Kingdom	6/20/2012	10,190.17
Smyth, Robin	Former Director and CFO	Top Floor 6 Bradiston Road London W9 3HN United Kingdom	7/5/2012	177,670.00
Smyth, Robin	Former Director and CFO	Top Floor 6 Bradiston Road London W9 3HN United Kingdom	9/7/2012	7,864.11
Walker Nell Partners, Inc - Corp	Company controlled by former director, Wayne Walker	Walker Nell Partners, Inc 1515 Market Street Suite 1720 Philadelphia PA 19102	5/7/2012	62,879.13
Walker Nell Partners, Inc - Corp	Company controlled by former director, Wayne Walker	Walker Nell Partners, Inc 1515 Market Street Suite 1720 Philadelphia PA 19102	7/27/2012	116,415.97
Wayne R Walker	Former Director	Wayne R Walker 2025 Spruce Street Philadelphia PA 19103	7/19/2012	161,250.00
Wayne R Walker	Former Director	Wayne R Walker 2025 Spruce Street Philadelphia PA 19103	8/6/2012	28,750.00
Wayne R Walker	Former Director	Wayne R Walker 2025 Spruce Street Philadelphia PA 19103	8/31/2012	10,416.67
Wayne R Walker	Former Director	Wayne R Walker 2025 Spruce Street Philadelphia PA 19103	10/1/2012	10,416.67
Wayne R Walker	Former Director	Wayne R Walker 2025 Spruce Street Philadelphia PA 19103	11/6/2012	10,416.67
William Russell	Director	William Russell 18580 Petunia Court Saratoga CA 95070	7/6/2012	15,150.47
William Russell	Director	William Russell 18580 Petunia Court Saratoga CA 95070	7/17/2012	3,756.44
William Russell	Director	William Russell 18580 Petunia Court Saratoga CA 95070	7/30/2012	3,837.49
William Russell	Director	William Russell 18580 Petunia Court Saratoga CA 95070	8/3/2012	2,105.64
William Russell	Director	William Russell 18580 Petunia Court Saratoga CA 95070	8/6/2012	30,000.00
William Russell	Director	William Russell 18580 Petunia Court Saratoga CA 95070	8/31/2012	15,000.00
William Russell	Director	William Russell 18580 Petunia Court Saratoga CA 95070	9/21/2012	2,210.73
William Russell	Director	William Russell 18580 Petunia Court Saratoga CA 95070	10/1/2012	15,000.00
William Russell	Director	William Russell 18580 Petunia Court Saratoga CA 95070	11/6/2012	15,000.00
William Russell	Director	William Russell 18580 Petunia Court Saratoga CA 95070	3/27/2013	15,197.01
William Russell	Director	William Russell 18580 Petunia Court Saratoga CA 95070	3/27/2013	15,000.00

Case Name	Court	Filing Date	Nature of the Action	Status of the Action
Robert McHardy v. KIT Digital, Inc., Kaleil Tuzman, Robin Smyth and Gavin Campion (12 CV 4199)	US District Court Southern District of New York	5/25/2012	Allege violations of sections 10(b) and 20(a) of the Exchange Act and Rule 10b-5. Seek damages.	Consolidated under the caption In re KIT Digital, Inc. Securities Litigation, 12 Civ. 04199. Plaintiffs have requested extension to file amended complaint.
FBO Stephen N. Conrad Pershing LLC v. KIT Digital, Inc. (12 Civ. 05446)	US District Court Southern District of New York	7/13/2012	Allege violations of sections 10(b) and 20(a) of the Exchange Act and Rule 10b-5. Seek damages.	Consolidated under the caption In re KIT Digital, Inc. Securities Litigation, 12 Civ. 04199. Plaintiffs have requested extension to file amended complaint.
James Slattery v. KIT Digital, Inc., Barak Bar-Cohen, Fabrice Hamaid, Jonathan Hirst, Robin Smyth and Kaleil Tuzman (12 CV 8732)	US District Court Southern District of New York	12/30/2012	Allege violations of sections 10(b) and 20(a) of the Exchange Act and Rule 10b-5. Seek damages.	Consolidated under the caption In re KIT Digital, Inc. Securities Litigation, 12 Civ. 04199. Plaintiffs have requested extension to file amended complaint.
Joshua Hughes v. KIT Digital, Inc., et al. (12 CV 9210)	US District Court Southern District of New York		Allege violations of sections 10(b) and 20(a) of the Exchange Act and Rule 10b-5. Seek damages.	Consolidated under the caption In re KIT Digital, Inc. Securities Litigation, 12 Civ. 04199. Plaintiffs have requested extension to file amended complaint.
MK Capital v. KIT Digital, Inc., Kaleil Tuzman, Robin Smyth, Jonathan Hirst, Gavin Campion, Barak Bar-Cohen, and Kamal El-Tayara (13CV 521)	US District Court Southern District of New York	1/23/2013	Allege violations of sections 10(b) and 20(a) of the Exchange Act and Rule 10b-5. Seek damages.	Defendants personally served complaint on 4/10/2013.
Venkata Voruganti v. Smyth Robin, Barak Bar-Cohen, Gavin Campion, Kaleil Isaza Tuzman, Daniel Hart, Lars Kroijer, Joseph E. Mullin, III, and Wayne Walker (Index No. 652484/2012)	Supreme Court of the State of New York County of New York	7/18/2012	Allege violations of fiduciary duties. Seek damages and improved corporate governance.	Settlement Term Sheet entered into on April 25, 2013.
Zak v. Bill Russell, Peter Heiland, Barak Bar-Cohen, Seth W. Hamot, Gregory	Supreme Court of the State of New	12/6/2012	Allege violations of fiduciary duties and unjust enrichment. Seek damages	Settlement Term Sheet entered into on

Case Name	Court	Filing Date	Nature of the Action	Status of the Action
Petersen, Wayne Walker and Kaleil Tuzman (Index No. 654277/2012)	York County of New York		and improved corporate governance.	April 25, 2013.
Susan E. Lappen (derivatively on behalf of KIT digital Inc.) v. Barak Bar Cohen, Fabrice Hamaide, Jonathan Hirst, Robin Smyth, Kaleil Isza Tuzman, Bill Russell, Peter Heiland, Seth W. Hamot and Gregory Peterson (Index No. 654544/2012)	Supreme Court of the State of New York County of New York	12/27/2012	Allege violations of fiduciary duties. Seek damages and improved corporate governance.	Settlement Term Sheet entered into on April 25, 2013.
Marek Vasut (derivatively on behalf of KIT digital, Inc.) vs. Kaleil Isaza Tuzman, Robin Smyth, Gavin Champion, Christopher Williams, Daniel W. Hart, Lars Krojier, Joseph E. Mullin III, Santo Politi, Wayne Walker and KIT digital, Inc. (13 CV 1175)	US District Court Southern District of New York	2/21/2013	Allege violations of fiduciary duties and unjust enrichment. Seek damages and improved corporate governance.	Settlement Term Sheet entered into on April 25, 2013.
Section 220 Demand from KIT shareholder Arnost Coupek	N/A	2/6/2013	Demand pursuant to Section 220 of Delaware General Corporation Law. Seeks access to books and records in connection with potential breach of fiduciary duties to the Company and its shareholders.	
136 Turnpike Road, LLC v KIT digital, Inc. f/k/a Accela Communications Inc. (Civil Action No. 12-01291-B)	Superior Court Department of the Trial Court of the Commonwealth of Massachusetts (Worcester Division)	6/27/2012	Complaint for breach of contract arising out of real property lease with a company later acquired by the Company.	The Company has proposed mediation.
Sue Ann Taylor and Blue Heron Films, Inc. v. Louis Schwartz, Multicast Media Technologies, Inc., Multicast Media Networks, LLC, Multicast Reincorporation, Inc., New Track Media,	Superior Court of Cobb County State of Georgia	4/18/2011	Damages for breach of contract, conspiracy to breach contract, breach of implied covenant of good faith, intentional interference.	Plaintiffs' counsel has withdrawn from the case. No new counsel has made an appearance on behalf of the Plaintiffs.

Case Name	Court	Filing Date	Nature of the Action	Status of the Action
LLC, Crafts Media, LLC, KIT Digital, Inc. (Civil Action File No. 11-1-3660-18)				
Bright Angel Inc. vs. Kit Digital, Inc. (Case No. 12-011386 (09))	Circuit Court of the 17 th Judicial Circuit in and for Broward County, Florida	4/20/2012	Final Judgment entered on December 3, 2012 for \$46,920.33.	Judgment remains unpaid.
Michael F. Hanson v. KIT digital, Inc. and KIT digital - Americas, Inc. (Case No. 2012-A-4061-6)	State Court of Cobb County State of Georgia	12/7/2012	Damages for breach of services agreements.	Settlement Agreement entered into on 4/17/2013. Parties seeking withdrawal of lawsuit in State Court.
Jason Simpson v. KIT digital, Inc. (Civil Action No. 1:12-cv-3857-JOF)	United States District Court of the Northern District of Georgia	11/6/2012	Damages for breach of employment agreement.	Settlement Agreement entered into on 4/1/2013. Statement of dismissal filed 4/23/2013.
CLD & Associates Consulting, Inc. v. KIT digital, Inc. (Index No. 650606/2013)	Supreme Court of the State of New York County of New York	2/21/2013	Damages for breach of master contractor agreement.	Plaintiff filed a Verified Complaint on 2/28/2013. The Company has not answered in light of settlement discussions with Plaintiff.
KIT digital, Inc., and KIT Digital-Americas, Inc. vs. Haivision, Chance Mason, Alan Haefs and Nathan Schipper (Case No. 13-1-2118-40)	Superior Court of Cobb County State of Georgia	3/8/2013	Company seeking injunctive relieve against Defendants.	Parties are in initial stages of discovery.
Intelsat Corporation vs. KIT digital, Inc. (Civil Action No. CL13001394)	Circuit Court for City of Alexandria	2/6/2013	Seeking order imposing constructive trust, in favor of Plaintiff and other creditors of Sezmi Corporation.	Parties are in initial stages of discovery.
Kit Digital, Inc. v. Murray & Josephson, CPAS LLC (Index No. 651038/2012)	Supreme Court of the State of New York County of	4/3/2012	Lax liability claim.	IRS has abated tax penalty against the Company.

Case Name	Court	Filing Date	Nature of the Action	Status of the Action
	New York			
Stuto v. Kerber, et al (including KIT digital, Inc.) (Index No. 004102/2009)	Supreme Court of the State of New York County of Albany	3/2009	Claims under NY Business Corporation Law §630. Further claims of fraudulent conveyance and successor liability.	The Company has answered complaint. Parties are in discovery.
Kit Digital, Inc. and Kaleil D. Isaza Tuzman v. Motel & Associates and Ashraf El Motei (Index No. 1112907)	Supreme Court of the State of New York County of New York	11/14/2011		
Vittengl, et al. v. ROO HD, Inc. and KIT digital, Inc. (Index No. 2007-3495)	Supreme Court of the State of New York County of Saratoga	11/1/2007	Alleges fraudulent conveyance in connection with acquisition agreement. Seek appointment of a receiver to take charge of Company property in constructive trust for payment of unpaid wages and costs of suit.	The Company has answered complaint. Parties are in discovery.
Rick Gell and Todd Pavlin v. Roo Media Corporation, Roo Group Inc. (now KIT digital, Inc.), Robert Petty and Steve Quinn (Index No. 117089/07)	Supreme Court of the State of New York County of New York	12/24/2007	Complaint for breach of contract.	Defendants have filed Motion for Summary Judgment.
ECI Two Belmont LLC v. Sezmi Corporation, Yagyensh C. Pati, Phil Wisner, KIT Digital, Inc. (No. CIV 516441)	Superior Court of California County of San Mateo	9/6/2012	Complaint for breach of contract, fraudulent conveyance, and assignment/assumption arising out of a real property lease with a company later acquired by the Company.	Parties are currently in discovery.
Invigor Group Limited vs. Kit digital, Inc. (No. 13-cv-0044 (WHP)(KNF))	US District Court Southern District of New York	1/2/2013	Allege breach of contract and seeks unpaid purchase price.	The Company has answered Complaint and filed counterclaims on 3/6/2013.

Case Name	Court	Filing Date	Nature of the Action	Status of the Action
Kaleil Isaza Tuzman v. KIT digital, Inc., Barak Bar-Cohen, JEC Capital Partners, LLC, JEC II Associates, LLC and Peter Heiland (C.A. No. 8365-VCN)	Court of Chancery of the State of Delaware	2/26/2013	Damages for breach of Transition Agreement.	The Company answered Complaint on 3/27/2013.
Federal Insurance Company v. The Feedroom Inc. (now KIT digital, Inc.) (Index No. 60002/11)	Civil Court City of New York	12/1/2011	Damages for amounts owed for additional premiums under insurance policies.	Judgment entered against The Feedroom Inc. (KIT digital, Inc.) on 6/15/2012. Plaintiff has served information subpoena against JP Morgan Chase on 6/25/2012.
David Lapter v. KIT digital, Inc. (Index No. 152723-2013)	Supreme Court of the State of New York County of New York	3/26/2013	Damages for breach of employment agreement.	The Company was served Complaint on 4/10/2013.
Laura Kaatz v. KIT digital, Inc. and Peter Heiland (Civil Action No. 2:13-CV-02161-RDR-KGS)	United States District Court for the District of Kansas	4/5/2013	Damages for breach of employment agreement.	The Company was served Complaint on 4/12/2013.
Yagyensh C. Pati v. KIT digital, Inc. (Case No. CGC-13-530813)	Superior Court of the State of California for the County of San Francisco	4/22/2013	Damages for breach of contract and alleges failure to pay wages upon discharge and violation of California's unfair competition law	The plaintiff filed the complaint on 4/22/2013.

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Name	Address	Date of Payments	Amount Paid
American Legal Claim	P.O. Box 23650 Jacksonville, FL 32241	4/8/2013	7,500.00
Bracewell & Giuliani	1251 Avenue of the Americas, 49th floor New York NY 10020	3/15/2013	132,555.11
Bracewell & Giuliani	1251 Avenue of the Americas, 49th floor New York NY 10020	4/3/2013	92,529.90
Bracewell & Giuliani	1251 Avenue of the Americas, 49th floor New York NY 10020	4/9/2013	229,320.61
Bracewell & Giuliani	1251 Avenue of the Americas, 49th floor New York NY 10020	4/24/2013	275,000.00
Simon, Ray, Winikka	2525 McKinnon Suite 540 Dallas TX 75201	3/19/2013	30,000.00
Simon, Ray, Winikka	2525 McKinnon Suite 540 Dallas TX 75201	4/4/2013	35,003.45
Simon, Ray, Winikka	2525 McKinnon Suite 540 Dallas TX 75201	4/22/2013	35,570.07
Ropes & Gray LLP	Ropes & Gray LLP Prudential Tower, 800 Boylston Street Boston MA 02199-3600	11/9/2012	100,000.00
Ropes & Gray LLP	Ropes & Gray LLP Prudential Tower, 800 Boylston Street Boston MA 02199-3600	11/26/2012	100,000.00

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Address	Name Used	Dates of Occupancy
26 W 17th Street 2nd Floor New York, NY 10011	Kit digital, Inc	Jan 2011 - present
168 5th Avenue Suite 302 New York, NY 10010	Kit digital, Inc	May 2010 - April 2012
205 Hudson Street Suite 802 New York, NY 10013	Kit digital, Inc	Oct 2009 - May 2010

Subsidiary	Tax ID	Address	Nature of Business	Beginning	Ending
KIT Digital Americas Inc	58-2552449	Circle 75 parkway, Suite 600 Atlanta GA 30339	Internet Media Services	3/16/2010	Present
IOKO365 Limited	456 96068 45572	1 Innovation Close York Science Park York YO10 5ZD United Kingdom	Internet Media Services	5/2/2011	Present
Polymedia SPA	7350950965	Via Breda 176 Milano, Itlay 20126	Internet Media Services	5/17/2011	Present
MegaHertz LTD	687 19023 25791	Unit 39 Lancaster Way Business Partk Witchford, Ely CB6 3NW United Kingdom	Broadcast intergration systems	9/8/2010	Present
KIT BBS Singapore	200600781N	6 Commonwealth Lane #03-03/04 GMTI Singapore	Asia Pac Op Co	5/14/2010	Present
KIT digital France SA	449048701	111 Rue Cardinet 75017 Paris France	Internet Media Services	1/26/2011	Present
Sputnik Agency Pty LTD	809 406 501	Level 1, 116-122 Chappel Street Windsor Victoria Australia 3181		4/18/2010	Present
KIT Digital Hyro Australia Pty LTD	798 028 163	60 City Road - Level 7 IBM Center South Bank Melbourne Victoria Australia 3006		6/22/2012	Present
KIT Digital Limited LTD	623 60572 24845	17c Cruzon Street Mayfiar London W1J 5HU United Kingdom		5/12/2002	Present
KIT IDM US	27-0691621	26 West 17th Street, 2nd Floor New York, NY 10011	Digital Reproduction	9/21/2010	6/26/2012
KIT BBS India	PAN - AACCB5395E	2nd Floor Polyhouse Towers No. 86 Mount Road, Guindy, Chennai India 600032	Development	5/14/2010	Present
KIT Digital Germany GmbH	218 5722 1117	26 West 17th Street, 2nd Floor New York, NY 10011	sales & development	10/1/2009	Present
KIT Digital FZ LLC (Dubai)	N/A	Dubai Media Center Business Center Towers Suite 902 Dubai United Arab Emerites PO Box 503003		10/9/2008	Present
KIT BTC China	110108783952138	Unit 1705, Section A No. 1 Building, Sanlitun SOHO No. 8 Gongti North Road Chaoyang District Beijing PR China 100027	sales office	5/14/2010	Present
KIT Sweden	556666-2135	Drottninggatan 92-94 Stockholm Sweden 111 36		3/12/2008	6/26/2012
KIT DMP		Mecislavova 165/7 140 00 Prague 4 Czech Republic		10/3/2011	6/26/2012
KIT Prague	CZ 28399579	Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic	R&D center	10/5/2009	Present
KIT IDM GB	2043818434	1 Innovation Close York Science Park York YO10 5ZD United Kingdom	digital reproduction	9/21/2010	6/26/2012
Kewego Spain	1104679612206	111 Rue Cardinet 75017 Paris France		1/26/2011	Present
KIT Hyro Digital	921 915 713	60 City Road - Level 7 IBM Center South Bank Melbourne Victoria Australia 3006	Payroll Company	6/22/2012	Present
KIT Hyro Thailand	3030049155	15th Floor Regent House Building 183 Rajdamri Road Lumpini Pathumwam Bangkok Thailand	R&D Office	6/22/2012	Present
KIT IDM BG	131332400	2 James Bourchier Blvd Sofia Bulgaria 1164		9/21/2010	6/26/2012
KIT Hyro Idaptive	924 065 611	60 City Road - Level 7 IBM Center South Bank Melbourne Victoria Australia 3006	IP Holder	6/22/2012	Present
KIT BMS India		2nd Floor Polyhouse Towers No. 86 Mount Road, Guindy, Chennai India 600032		5/14/2010	12/28/2012
KIT Egypt		Al Gul Gamal St El Mohandeseen Egypt 13		4/7/2011	6/26/2012
KDI	11-3447894	26 West 17th Street, 2nd flr New York, NY 10011		8/11/1998	Present
KIT digital Deutschland GmbH	143-154-31086	Pilotystr 4 D-80538 Munchen Germany	Sales Office	5/29/2012	Present
KIT Italy S.R.L.		Via Breda 176 Milano, Itlay 20126	dormant entity	1/24/2011	12/13/2012
KIT Kewego DE	143 153 90673	26 West 17th Street, 2nd flr New York, NY 10011	Sales Office	1/26/2011	Present
KIT Canada	80911 3210 RC0001	26 West 17th Street, 2nd flr New York, NY 10011	Sales Office	4/18/2008	Present
KIT Kyte CH	4 036 603 5	Industriestrasse 2 9462 Montlingen Switzerland		1/21/2011	10/14/2012
Bickhams Media	98-0354605	26 West 17th Street, 2nd Flr New York, NY 10011		1/16/2001	12/28/2010
KIT Accela	06-1673344	26 West 17th Street, 2nd Flr New York, NY 10011		9/8/2010	12/13/2011
KIT BDM HU		Kelenfoldi ut 2 Budapest Hungary 1115		9/21/2010	6/26/2012
KIT BDM R&D		Brno Prikop 843/4 PSC 602 00 Czech Republic		9/21/2010	6/26/2012
KIT BDM RO		Str. Paleologu 24 , sector 3 Bucuresti Romania 30552		9/21/2010	6/26/2012
KIT Broadcasting Ltd	801 219 760	Level 1, 116-122 Chappel Street Windsor Victoria Australia 3181		8/8/2003	3/29/2011
KIT Content Solutions s.r.o		Na Hrebenech II 1718/8 Kavci Hory 140 000 Prague 4 Czech Republic		9/21/2010	6/26/2012
KIT Digital Pty Ltd (KDP)	783 867 736	Level 1, 116-122 Chappel Street Windsor Victoria Australia 3181		8/25/1998	Present
KIT Feedroom	13-4078999	26 West 17th Street, 2nd Flr New York, NY 10011		10/1/2009	12/13/2011
KIT Kewego GB	532 26293 14373	1 Innovation Close York Science Park York YO10 5ZD United Kingdom		1/26/2011	Present
KIT Kewego Grenoble	307944 45	1 Rue Joseph Charion Grenoble 38000 France		1/26/2011	12/28/2011
KIT Kyte	87-0771417	26 West 17th Street, 2nd Flr New York, NY 10011		1/21/2011	Present
KIT Kyte GB	623 15831 177774	17c Cruzon Street Mayfiar London W1J 5HU United Kingdom		1/21/2011	10/14/2012
KIT Media Corporation		26 West 17th Street, 2nd Flr New York, NY 10011		3/29/2001	12/13/2010
KIT New Zealand	109-505-331	level 8, 188 Quay Street Ackland, New Zealand 1010		7/9/2012	Present
KIT TV Pty Ltd.	105 858 273	Level 1, 116-122 Chappel Street Windsor Victoria Australia 3181		8/8/2003	11/24/2010
KIT digital Czech a.s.	CZ18630758	Slezska 2526/113 Prague 3 13000 Czech Republic		10/5/2009	12/24/2010
KIT KickApps	71-0993569	26 West 17th Street, 2nd Flr New York, NY 10011		1/28/2011	12/13/2011

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Subsidiary	Tax ID	Address	Nature of Business	Beginning	Ending
Reality Group Pty Ltd	84 164 668	Level 1, 116-122 Chappel Street Windsor Victoria Australia 3181		4/18/2010	Present
Kit HD Inc.	45-5261652	26 West 17th Street, 2nd Flr New York, NY 10011		5/21/2007	Present
Kit Digital Holdings, Inc		26 West 17th Street, 2nd Flr New York, NY 10011		12/15/2011	Present
Kamera (Singapore) PTE	200604451W	135, Joo Seng Road #05-04 Singapore		3/12/2008	4/28/2012
Morpheum Internet Services Pty Ltd	835 326 989	Level 1, 116-122 Chappel Street Windsor Victoria Australia 3181		8/31/2008	Present
Swegypt				3/12/2008	6/26/2012
Undercover Media Pty. Ltd.	810 784 951	Level 1, 116-122 Chappel Street Windsor Victoria Australia 3181		5/24/2004	10/17/2010
VideoDome	95-4752354	26 West 17th Street, 2nd Fir New York, NY 10011		9/15/2004	12/30/2010
Factory 212 Pty Ltd	822 386 495	Level 1, 116-122 Chappel Street Windsor Victoria Australia 3181		2/9/2005	7/10/2011
Visual Slovakia				10/5/2009	12/24/2010
Believe Entrtainment Group LLC	27-0941551	286 Fifth Avenue, 8th Floor New York, NY 10001	Digital Entertainment	6/30/2011	Present

KIT digital, Inc.
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Name	Address	Date Issued
Venture Lending & Leasing VI, Inc.	2010 North First Street, Suite 310, San Jose, CA 95131	5/16/2011

Name	Address	Title	Nature of Ownership	% Ownership
William Russell	18580 Petunia Court Saratoga CA 95070	Director	Common stock holder	0.00%
Peter Heiland	20 Ledgewood Drive Dover MA 02030	Director & Interim CEO	Common stock holder	0.05%
Seth Hamot	200 Clarendon Street 25th Floor Boston MA 02116	Director	Common stock holder	0.17%
Greg Petersen	9 Las Brisas West Lake Hills TX 78746	Director	Common stock holder	0.00%
Fabrice Hamaide	54 R Du Faubourg Saint Honore 75008 Paris France	CFO	Common stock holder	0.00%
Prescott Group Capital Management, L.L.C.	1924 South Utica, Suite 1120, Tulsa, Oklahoma 74104-6529	N/A	Common stock holder	9.14%
JEC Capital Partners, LLC	68 Mazzeo Drive, Randolph, MA 02368	N/A	Common stock holder	7.20%
Costa Brava Partnership III L.P.	222 Berkeley Street, Boston, MA 02116	N/A	Common stock holder	6.22%

Name	Address	Title	Date of Termination
Santo Politi	137 Newbury Street 8th Floor Boston MA 02116	Director	3/18/2012
Gavin Campion	46 Wright Terrace Prahran VIC 3181 Australia	Director	3/22/2012
Gavin Campion	46 Wright Terrace Prahran VIC 3181 Australia	President	4/19/2012
Robin Smyth	56A Essex Road Surrey Hills, VIC 3127 Australia	Director	3/22/2012
Robin Smyth	56A Essex Road Surrey Hills, VIC 3127 Australia	Chief Financial Officer	7/14/2012
Christopher Williams	69 Bridge Street Manchester MA 01944	Director	3/22/2012
Christopher Williams	69 Bridge Street Manchester MA 01944	Chief Technology Officer	7/15/2012
Kaliel Isaza Tuzman	59 Hazelnis Drive Loch Sheldrake NY 12759	Chief Executive Officer	3/31/2012
Kaliel Isaza Tuzman	59 Hazelnis Drive Loch Sheldrake NY 12759	Director	4/11/2012
Daniel W. Hart	7095 Hollywood Boulevard Suite 1010 Los Angeles CA 90028	Director	6/28/2012
Lars Kroijer	32 West Temple Sheen London United Kingdom SW14 7AP	Director	6/29/2012
Joseph E. Mullin III	178 Fifth Avenue New York NY 10010	Director	8/7/2012
Barak Bar-Cohen	256 Snowden Lane Princeton New Jersey NY 8540	Chief Executive Officer	8/28/2012
Barak Bar-Cohen	256 Snowden Lane Princeton New Jersey NY 8540	Director	12/12/2012
Wayne R. Walker	2025 Spruce Street Philadelphia PA 19103	Director	12/5/2012

Name	Address	Relationship	Withdrawal Date	Purpose	Amount
Gavin Campion	46 Wright Terrace Prahran VIC 3181 Australia	Former President & Director	5/15/2012	Severance	\$24,166.67
Robin Smyth	56A Essex Road Surrey Hills, VIC 3127 Australia	Former CFO & Director	5/15/2012	Payroll	\$21,166.67
Robin Smyth	56A Essex Road Surrey Hills, VIC 3127 Australia	Former CFO & Director	6/15/2012	Payroll	\$21,166.67
Robin Smyth	56A Essex Road Surrey Hills, VIC 3127 Australia	Former CFO & Director	7/15/2012	Payroll	\$21,166.67
Robin Smyth	56A Essex Road Surrey Hills, VIC 3127 Australia	Former CFO & Director	8/15/2012	Payroll	\$21,166.67
Robin Smyth	56A Essex Road Surrey Hills, VIC 3127 Australia	Former CFO & Director	9/15/2012	Payroll	\$21,166.67
Robin Smyth	56A Essex Road Surrey Hills, VIC 3127 Australia	Former CFO & Director	10/15/2012	Payroll	\$21,166.67
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	4/30/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	5/15/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	5/31/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	6/15/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	6/30/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	7/15/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	7/31/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	8/15/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	8/31/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	9/15/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	9/30/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	10/15/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	10/31/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	11/15/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	11/30/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	12/15/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	12/31/2012	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	1/15/2013	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	1/31/2013	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	1/31/2013	Bonus	\$15,000.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	1/31/2013	Relocation Allowance	\$12,500.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	2/15/2013	Payroll	\$6,875.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	2/15/2013	Bonus	\$15,000.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	2/28/2013	Payroll	\$2,538.00
Christopher Williams	69 Bridge Street Manchester MA 01944	Former CFO & Director	2/28/2013	Bonus	\$11,250.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	5/15/2012	Payroll	\$11,458.33
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	5/31/2012	Payroll	\$11,458.33
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	6/15/2012	Payroll	\$11,458.33
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	6/30/2012	Payroll	\$18,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	7/15/2012	Payroll	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	7/31/2012	Payroll	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	8/15/2012	Payroll	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	8/31/2012	Payroll	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	9/15/2012	Payroll	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	9/30/2012	Payroll	\$13,125.00

Name	Address	Relationship	Withdrawal Date	Purpose	Amount
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	10/15/2012	Severance	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	10/15/2012	PTO Payout	\$30,288.46
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	10/31/2012	Severance	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	11/15/2012	Severance	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	11/30/2012	Severance	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	12/15/2012	Severance	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	12/31/2012	Severance	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	1/15/2013	Severance	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	1/31/2013	Severance	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	2/15/2013	Severance	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	2/28/2013	Severance	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	3/15/2013	Severance	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	3/31/2013	Severance	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	4/15/2013	Severance	\$13,125.00
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	10/31/2012	COBRA	\$1,659.60
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	11/30/2012	COBRA	\$1,659.60
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	12/31/2012	COBRA	\$1,659.60
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	1/31/2013	COBRA	\$1,659.60
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	2/28/2013	COBRA	\$1,659.60
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	3/31/2013	COBRA	\$1,659.60
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	9/30/2012	Benefits	\$1,661.84
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	8/31/2012	Benefits	\$1,661.84
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	7/31/2012	Benefits	\$1,661.84
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	6/30/2012	Benefits	\$1,661.84
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	5/31/2012	Benefits	\$1,661.84
Louis Schwartz	3951 Basque Cir Smyrna Cobb GA 30080	Former Legal Counsel	4/30/2012	Benefits	\$1,661.84
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	4/30/2012	Payroll	\$10,000.00
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	5/15/2012	Payroll	\$10,000.00
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	5/31/2012	Bonus	\$250,000.00
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	5/31/2012	Payroll	\$53,333.33
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	6/15/2012	Payroll	\$20,833.33
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	6/30/2012	Payroll	\$20,833.33
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	7/15/2012	Payroll	\$20,833.33
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	7/30/2012	Payroll	\$20,833.33
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	8/15/2012	Payroll	\$20,833.33
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	8/31/2012	Payroll	\$20,833.33
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	9/15/2012	Payroll	\$20,833.33
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	9/15/2012	PTO Payout	\$48,076.92
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	9/30/2012	Severance	\$20,833.33
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	10/15/2012	Severance	\$20,833.33
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	10/31/2012	Severance	\$20,833.33
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	11/15/2012	Severance	\$20,833.33

Name	Address	Relationship	Withdrawal Date	Purpose	Amount
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	11/30/2012	Severance	\$20,833.33
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	12/14/2012	Severance	\$20,833.33
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	12/31/2012	Severance	\$20,833.33
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	1/15/2013	Severance	\$20,833.33
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	1/31/2013	Severance	\$20,833.33
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	2/15/2013	Severance	\$270,833.37
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	9/30/2012	COBRA	\$1,785.55
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	10/31/2012	COBRA	\$1,785.55
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	11/30/2012	COBRA	\$1,785.55
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	12/31/2012	COBRA	\$1,785.55
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	1/31/2013	COBRA	\$1,785.55
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	2/28/2013	COBRA	\$1,785.55
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	3/31/2013	COBRA	\$1,785.55
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	8/31/2012	Benefits	\$1,643.72
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	7/31/2012	Benefits	\$1,643.72
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	6/30/2012	Benefits	\$1,643.72
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	5/31/2012	Benefits	\$1,643.72
Barak Bar Cohen	256 Snowden Lane Princeton New Jersey NY 08540	Former Interim CEO & Director	4/30/2012	Benefits	\$1,643.72
Joseph E. Mullin III	178 Fifth Avenue New York NY 10010	Former Director	8/3/2012	Stock Issuance	\$79,998.80