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EXHIBIT G

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	Order De	
Order Information		Validator Messages
Cost Center Debtor Name Borrower Name (If different from Debtor)	95784 Krystal Koach, Inc.	Filing successfully passed validation (Validate Order)
Obligor Number User Initials	4320338755 JW	
Order Number	24664915	
Order Status	New	
Order Date	2/22/2007 5:14 PM	
Order Notes 2/22/2007 - Client v debtors.	ect - California, (S.O.S.) vould like an STR on all pproved by Barbara Meze	
(Edit Order)(/	Additional Information)	
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FILING OFFICE COPY -- UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 4 of 171

FOLLOW INSTRUCTION		\sim	7 01	nly	
Diligenz, In 6500 Harbo Mukilteo, W	our Heights Pkwy, Suite 40 /A 98275	California (S.O.S <u>.)</u>			
1. INITIAL FINANCING STA	TEMENT FILE #	THE AB	1b, Thi	S FINANCING STATEME	NT AMENDMENT
14.	9/03/1997	48. 4		be filed [for record] (or rec AL ESTATE RECORDS.	
		tilised above is terminated with respect to security interest dentified above with respect to security interest(s) of th			
continued for the exist	tional period provided by applicable law.				
		Ta or 7b and existence of assignee in item 7c, and also giv			
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	uddress; Please refer to the detailed instruction he name/address of a party.			name: Complete Item 7a or zomplete items 7e-7g (rfapp	7b, and also item 7c fore bio)
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6a. ORGANIZATION'S					
OR 65. INDIVIDUAL'S LAS	1k – California	FRSTNAME	MIDDLE	NAME	SUFFOL
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7. CHANGED (NEW) OR A					
7a. ORGANIZATIONS		with Comprise Bank-California			
7a. ORGANIZATION'S COMPRISE	k, as successor by merger			NAME	SUFFIX
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72. ORGANIZATIONS Comerica Ban 76. INDIVIDUAL'S LAST	k, as successor by merger		STATE	POSTAL CODE	COUNTRY
72. ORGANIZATIONS Comerica Ban 76. INDIVIDUAL'S LAST	NK, as successor by merger	FIRST NAME		POSTAL CODE 95131	COUNTRY
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10.0PTIONAL FALER REFERENCE DATA Krystal Koach, Inc. - 4320338755 - JW

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 5 of 171

This FINANCING STATEMENT is pres	ented for filling pursuant to) the California Unifor	TA. SOCIAL SECURITY O	OR FEDERAL TAX NO.
KRYSTAL KOACH, INC.		IC. CITY, STATE	33-0098	139 10. ZIP CODE
1281 SUNSHINE WAY 2. ADDITIONAL DESTOR OF ANY LAST NAME FIRST - IF AN I		ANAHEIM, CA	2A. SOCIAL SECURITY	92806
28. MAIUNG ADDRESS		2C. CITY, STATE		20. ZIP CODE
3. DERTOR'S TRADE HAMES OR STYLES (FAN)			34. PEDERAL TAX NUM	MA
4. SECURED PARTY BANK OF INDUSTRY			4. SOCIAL SECURITY A	NO., FEDERAL TAX NO. AND A.B.A. NO.
MAILING ADDRESS 13200 CROSSROADS	PARKWAY NORTH			
C.FY CITY OF INDUSTRY STATE 5. ASSIGNEE OR SECURED PARTY (FAMY)	CA zi	PCODE 91746	95-353191 SA. SOCIAL SECURITY	NO. FEDERAL TAX MO.
NAME BANK OF INDUSTRY	DYDKMYA NOBLH		OP BANK TRANSIT	AND A.B.A. NO.
MARUNG ADDRESS 13200 CROSSROADS		P CODE 91746		
and owner of record when required by instru- and owner of record when required by instru-	J types or items of propeny action 4).	(include description	of real property on	which located
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ACCOUNTS, INVENTORY AND EQUIPMENT (check Products box)

All present and future accounts, contract rights, chattel paper, security agreements and debts secured thereby, documents, notes, drafts, instruments, general intangibles (including, without limitation, all present and future choses and things in action, goodwill, patents, trademarks, trade names, customer lists, purchase orders, deposit accounts and tax refunds), and returned goods. All present and hereafter acquired inventory wherever located, including but not limited to all present and future goods held for sale or lease or to be furnished under a contract of servist and all raw materials, work in process and finished goods. All present and hereafter acquired equipment wherever located, including but not limited to machinery, machine tools, motors, equipment, controls, attachments, parts, tools, furniture, furnishings, fixtures and motor vehicles and all attachments, accessories, accessions, leplacements, substitutions, additions and improvements to any of the foregoing. All present and future dies, drawings, blueprints, catalogs and computer programs. All proceeds and products of the foregoing, including but not limited to accounts, contract rights, general intangibles, equipment, inventory, money, deposit accounts, fcods, chattel paper, documents, notes, drafts, instruments, insurance proceeds, and any other tangible of intangible property received upon the sale or other disposition of any of the foregoing. A11 present and future books and records pertaining to any of the foregoing and the equipment containing said books and records.

Except as to inventory held for sale, the debtor has no right to sell or otherwise dispose of any of the collateral.

The foregoing shall include but not limited to all motor vehicles & limousine uncut motor vehicles, converted vehicles's any certificates of Awnership & 394 certificates of origins thereof.

Debtor(s)' Intrials

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CLIENT:	46846	Order	#:	987232-1			Date:	06/29,
COMERIO MC 4770 75 E TI SAN JOS	RIMBLE RD	CENTER	95784		Verbal	or	Fee: Disb: Fax Report: Courier: Subtotal: Sales Tax: TOTAL:	0.00 0.00 0.00 20.00 0.00
Phone: (*	400/ 550-5549		2	This is not an	invoice. Y	'ou wi	ill be billed at	

TYPE OF SERVICE: UCC Filing & Search with listing - prelim only

JURISDICTION: SECRETARY OF STATE, California

RETURN TO TEAM E/SEARCH AFTER TO INCLUDE FILE #93193019 DTD 6/12/98 TO ORIG #93193019 DTD 9/23/93(CONT); #93204318 DTD 6/12/98 TO ORIG # 93204318 DTD 10/7/93 (CONT); #93242017 DTD 6/12/98 TO ORIG #93242017 DTD 12/2/93 (CONT) (7020863-1-3) TO INCLUDE STATE/FEDERAL TAX LIENS/JUDGMENT

NAME SEARCHED: KRYSTAL KOACH, INC.

LKR

We have caused a search to be made of the files of the .UCC DIVISION .SECRETARY OF STATE and report the following as of 06/17/98 5 pm :

See attached preliminary report.

Fee will follow with certification.

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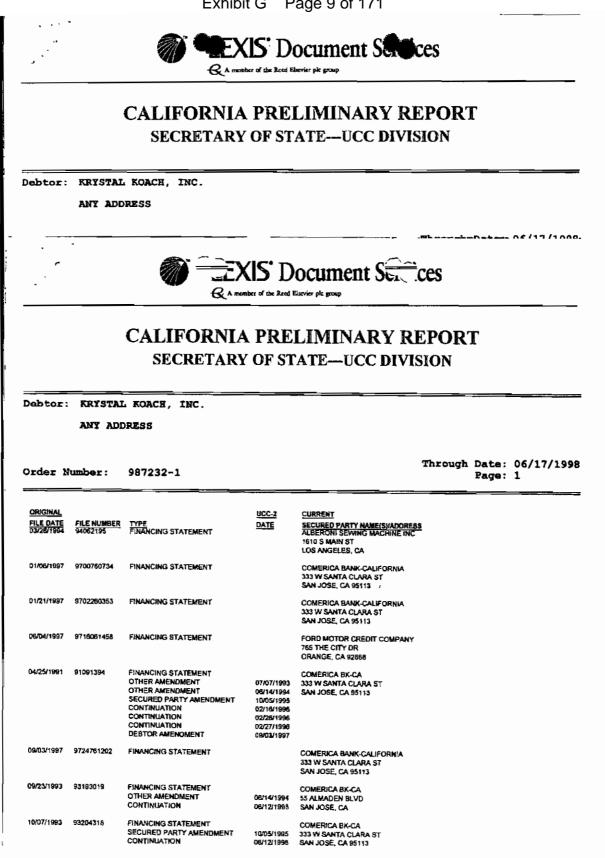
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LEVEL 1 - 1 OF 2 DOCUMENTS

CAUCC - CALIFORNIA SECRETARY OF STATE	Last Update:	04/28/98
Uniform Commercial Code Lien Filings	Updated :	Weekly
Federal and State Tax Liens	Current Thru:	Ø4/24/98 🔹

CONTENT: --Main and multiple debtor names and addresses --Secured parties and assignees --Status

TO SEARCH CAUCC: -- Press the NEW SEARCH key.

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• Current Thru date reflects the date of the most recent filing as of the Last Update. However, there is no guarantee that all filings occurring on or before that date have be

s.ce

DEBTOR-NAME (KRYSTAL KOACH)

Your search request has found 11 DOCUMENTS through Level 1. To DISPLAY these DOCUMENTS press either the KWIC, FULL, CITE or SEGMTS key. To MODIFY your search request, press the M key (for MODFY) and then the TRANSMIT key.

For further explanation, press the H key (for HELP) and then the TRANSMIT key.

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our search request, press the M key (for MODFY) and then the TRANSMIT key. For further explanation, press the H key (for HELP) and then the TRANSMIT key. LEVEL 1 - 11 DOCUMENTS 1. First Debtor: KRYSTRL KOACH INC, 05/22/1989, 89139190, FINANCING STATEMENT, CAUCC

2. First Debtor: KRYSTAL KOACH INC, 05/22/1989, 89139191, FINANCING STATEMENT, CAUCC

3. First Debtor: KRYSTAL KOACH INC, 04/25/1991, 91091394, FINANCING STATEMENT, CAUCC

4. First Debtor: KRYSTAL KOACH INC, 09/23/1993, 93193019, FINANCING STATEMENT, CAUCC

5. First Debtor: KRYSTAL KDACH INC, 10/07/1993, 93204318, FINANCING STATEMENT, CAUCC

6. First Debtor: KRYSTAL KORCH INC, 12/02/1993, 93242017, FINANCING STATEMENT, CRUCC

7. First Debtor: KRYSTAL KOACH, 03/28/1994, 94062195, FINANCING STATEMENT, CAUCC

8. First Debtor: KRYSTAL KOACH, INC., A CALIFORNIA CORPORATION, 01/06/1997, 9700760734, FINANCING STATEMENT, CAUCC LEVEL ! - II DOCUMENTS

9. First Debtor; KRYSTAL KOACH, INC., 01/21/1997, 9702260353, FINANCING STATEMENT, CRUCC

10. First Debtor: KRYSTAL KOACH, INC., 06/04/1997, 9716061458, FINANCING STATEMENT, CAUCC

II. First Debtor: KRYSTAL KOACH, INC., 09/03/1997, 9724761202, FINANCING
STATEMENT, CAUCC

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CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S), KRYSTAL KOACH INC [BUSINESS] 128! SUNSHINE WY ANAHEIM, CR FID/SS#: 330098139

SECURED PARTIES: TOKAI CREDIT CORP 1111 S ARROYO PKWY PASADENA, CA

FILING-OATE: 05/22/1989

FILING-TIME: 08:00 AM

EXPIRATION DATE: 05/22/1994

FILING-NUMBER, 89139190

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS: TERMINATED

TERMINATION-DATE, 07/06/1993

TYPE: FINANCING STATEMENT

HISTORY

Date Time Number Type 07/06/1993 03:37 PM TERMINATION

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CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S), KRYSTAL KOACH INC [BUSINESS] 1281 SUNSHINE WY ANAHEIM, CA FID/SS#: 330098139

SECURED PARTIES: TOKAI CREDIT CORP 1111 S ARROYO PKWY STE 500 PASADENA, CA

FILING-DATE: 05/22/1989

FILING-TIME, Ø8:00 AM

EXPIRATION DATE: 05/22/1994

FILING-NUMBER: 89139191

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS, TERMINATED

TERMINATION-DATE: 07/06/1993

TYPE, FINANCING STATEMENT

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OEBTOR(S): KRYSTAL KOACH INC [BUSINESS]

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> 2701 E IMPERIAL HWY BREA, CA 92821 FID/SS#: 330098139

PRIOR DEBTOR(S):

KRYSTAL KOACH INC [BUSINESS] 1281 SUNSHINE WY ANAHEIM. CA FID/SS#: 330098139

SECURED PARTIES: COMERICA BK-CA 333 W SANTA CLARA ST SAN JOSE, CA 95113

PRIOR SECURED PARTIES. CALIFORNIA SECRETARY OF STATE, UCC RECORD

> COMERICA BK-CA 55 ALMADEN BLVD SAN JOSE, CA

FILING-DATE: 04/25/1991

FILING-TIME: 08:00 AM

EXPIRATION DATE: 04/25/2001

FILING-NUMBER: 91091394

STATUS, ACTIVE

TYPE: FINANCING STATEMENT

HISTORY,

Date Time Number Type

CALIFORNIA SECRETARY OF STATE, UCC RECORD

07/07/1993	Ø9.34 AM		OTHER AMENDMENT
06/14/1994	Ø9:29 AM		OTHER AMENDMENT
10/05/1995	04.51 PM	9528300413	SECURED PARTY AMENDMENT
Ø2/16/1996	04,00 PM	9605100060	CONTINUATION
Ø2/26/1996	Ø4.42 PM	9605800047	CONTINUATION
02/27/1996	11.48 AM	9605800330	CONTINUATION
0 9/03/1997	11,53 AM	9724700462	DEBTOR AMENDMENT

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CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S), KRYSTAL KOACH INC [BUSINESS] 1281 SUNSHINE WY ANRHEIM, CA FID/SS#, 330098139

SECURED PARTIES: COMERICA BK-CA 55 ALMADEN BLVD SRN JOSE, CA

FILING-DATE: 09/23/1993

FILING-TIME: 10:11 AM

EXPIRATION DATE: 09/23/1998

FILING-NUMBER: 93193019

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS, ACTIVE

TYPE: FINANCING STATEMENT

HISTORY :

Date Time Number Type 06/14/1994 09:29 AM OTHER AMENDMENT

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CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S); KRYSTAL KOACH INC [BUSINESS] 1281 SUNSHINE WY ANAHEIM, CA FID/SS#, 330098139

SECURED PARTIES, COMERICA BK-CA 333 W SANTA CLARA ST SAN JOSE, CA 95113

PRIOR SECURED PARTIES :

COMERICA BK~CA 55 ALMADEN BLVD SAN JDSE, CA

FILING-DATE: 10/07/1993

CALIFORNIA SECRETARY OF STATE, UCC RECORD

FILING-TIME: 12:00 RM

EXPIRATION DATE: 10/07/1998

FILING-NUMBER: 93204318

STATUS, ACTIVE

TYPE, FINANCING STATEMENT

HISTORY .

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Date Time Number Type 10/05/1995 04:51 PM 95283C0461 SECURED PARTY AMENDMENT

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CALIFORNIA SECRETARY DF STATE, UCC RECORD

DEBTOR(S): KRYSTAL KOACH INC (BUSINESS) 1281 SUNSHINE WY ANRHEIM, CA FID/SS#: 330098139

SECURED PARTIES, COMERICA BK~CA 55 ALMAOEN BLVD Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 18 of 171

SAN JOSE, CA

FILING-DATE: 12/02/1993

FILING-TIME: 02,08 PM

EXPIRATION DATE: 12/02/1998

FILING-NUMBER, 93242017

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STATUS, ACTIVE

TYPE, FINANCING STATEMENT

HISTORY .

Date	Time	Number	Туре
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CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S), KRYSTAL KOACH, INC, [BUSINESS] 1281 SUNSHINE WY #200 ANRHEIM, CR 92806 FID/SS#. 330098139

SECURED PARTIES, COMERICA BANK-CALIFORNIA 333 N SANTA CLARA ST SAN JOSE, CR 95/13

- .-

7ILING-DATE 01/21/199

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LEVEL 1 - 7 OF 11 DOCUMENTS

 $\bullet\bullet\bullet THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE <math display="inline">\bullet\bullet\bullet$

CALIFORNIA SECRETARY OF STATE, UCC RECORD

OEBTOR(S): KRYSTAL KOACH [BUSINESS] 1281 SUNSHINE WY ANAHEIM, CA

SECURED PARTIES: ALBERONI SEWING MACHINE INC 1610 \$ MAIN ST LOS ANGELES. CR

FILING-DATE, Ø3/28/1994

FILING-TIME: 08,00 AM

EXPIRATION DATE, 03/28/1999

FILING-NUMBER, 94062195

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS, ACTIVE

TYPE: FINANCING STATEMENT

ENTER LEXODC TO DRDER COPIES OF THE ORIGINAL FILING AND RELATED DOCUMENTS

LEVEL 1 - 8 DF 11 ODCUMENTS

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CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S): KRYSTAL KOACH, INC., A CALIFORNIA CORPORATION [BUSINESS]

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 20 of 171

2701 E IMPERIAL HWY BREA, CA 92821

SECURED PARTIES. COMERICA BANK-CALIFORNIA 333 W SANTA CLARA ST SAN JOSE, CA 95113

FILING-DATE: 01/06/1997

FILING-TIME: 08,00 AM

EXPIRATION DATE: 01/07/2002

FILING-NUMBER: 9700760734

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS, ACTIVE

TYPE: FINANCING STATEMENT

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LEVEL 1 - 9 OF 11 DOCUMENTS

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CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBIOR(S): KRYSTAL KOACH, INC, [BUSINESS] 1281 SUNSHINE WY #200 ANAHEIM, CA 92806 FIO/SS#: 330098139

SECURED PARTIES: COMERICA BANK-CALIFORNIA 333 W SANTA CLARA ST SAN JOSE, CA 95113

7ILING-DATE 01/21/199

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FILING-TIME: 03.50 PM

EXPIRATION DATE: 01/22/2002

FILING-NUMBER: 9702260353

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS: ACTIVE

TYPE: FINANCING STATEMENT

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LEVEL I - 10 OF 11 DOCUMENTS

THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN ONLY BE OBTAINED THRDUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE

CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S): KRYSTAL KOACH, INC, [BUSINESS] 2701 E IMPERIAL HWY BREA, CA 92821 FID/SS#: 330098139

SECURED PARTIES. FORD MOTOR CREDIT COMPANY 765 THE CITY DR ORANGE, CA 92868

FILING-DATE: 06/04/1997

FILING-TIME: 08.00 AM

EXPIRATION DATE: 06/04/2002

FILING-NUMBER: 9716061458

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS: ACTIVE

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TYPE, FINANCING STATEMENT

ENTER LEXDOC TO ORDER COPIES OF THE ORIGINAL FILING AND RELATED DOCUMENTS

LEVEL 1 - 11 OF 11 DOCUMENTS

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CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S): KRYSTAL KOACH, INC. [BUSINESS] 270| E IMPERIAL HWY BREA, CA 92821 FID/SS#: 330098139

SECURED PARTIES: COMERICA BANK-CALIFORNIA 333 W SANTA CLARA ST SAN JOSE, CA 95113

FILING-DATE: 09/03/1997

FILING-TIME: Ø3:36 PM

EXPIRATION DATE, 09/03/2002

FILING-NUMBER: 9724761202

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS: ACTIVE

TYPE, FINANCING STATEMENT

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Informed Lender Report

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Informed Lender Report

Search initiated by COMCA007 on Mon, 01/31/00 at 07:51 PM

UCCs

Listed below are: UCCs: Search Results: All Details for Debtor: 'krystal koach' (11 matches).

1. Information America UCCs - Detail Record. Information current 01-04-1965 through 12-29-1999. Last updated 01-10-2000. (Updated on a WEEKLY basis.) Updated by UCC-SECRETARY OF STATE.

State: CALIFORNIA

Instrument Number: 94062195 Filing Date: 03-28-1994 Filing Time: 08:00 Effective Date: 03-28-1994

> Filing Type: UCC Expiration Date: 03-28-1999

> > Debtor: KRYSTAL KOACH 1281 SUNSHINE WY ANAHEIM, CALIFORNIA

Secured Party: ALBERONI SEWING MACHINE INC 1610 S MAIN ST LOS ANGELES, CALIFORNIA

2. Information America UCCs - Detail Record. Information current 01-04-1965 through 12-29-1999. Last updated 01-10-2000. (Updated on a WEEKLY basis.) Updated by UCC-SECRETARY OF STATE.

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. Informed Lender Report

http://informed.infoam.com/segue//MasterServlet/?3GsSgOgTLj4WblD0cMFf?report?1

State: CALIFORNIA Instrument Number: 93242017 Filing Date: 12-02-1993 Filing Time: 14:08 Effective Date: 12-02-1993

> Filing Type: UCC Expiration Date: 12-02-2003

> > Debtor: KRYSTAL KOACH INC **1281 SUNSHINE WY** ANAHEIM, CALIFORNIA

Federal Employer ID No : 330098139

Secured Party: COMERICA BK-CA **55 ALMADEN BLVD** SAN JOSE, CALIFORNIA

Transaction: AMENDMENT Filing Date: 06-14-1994 Filing Time: 09:29 Filing Type: Other amendment for a converted record

Transaction: AMENDMENT Filing Date: 06-12-1998 Filing Time: 09:50 Filing Type: Continuation

3. Information America UCCs - Detail Record. Information current 01-04-1965 through 12-29-1999. Last updated 01-10-2000 (Updated on a WEEKLY basis.) Updated by UCC-SECRETARY OF STATE.

> State: CALIFORNIA Instrument Number: 93204318 Filing Date: 10-07-1993 Filing Time: 12:00 Effective Date: 10-07-1993

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Informed Lender Report

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Filing Type: UCC Expiration Date: 10-07-2003

> Debtor: KRYSTAL KOACH INC **1281 SUNSHINE WY** ANAHEIM, CALIFORNIA

Federal Employer ID No.: 330098139

Secured Party: COMERICA BK-CA 333 W SANTA CLARA ST SAN JOSE, CALIFORNIA 95113

Transaction: AMENDMENT Filing Date: 10-05-1995 Filing Time: 16:51 Filing Type: Secured party amendment

Transaction: AMENDMENT Filing Date: 06-12-1998 Filing Time: 09:50 Filing Type: Continuation

Collateral Type: ALL ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: SPECIFIED NEGOTIABLE INSTRUMENTS INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: ALL CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS

SPECIFIED BUSINESS MACHINERY/EQUIPMENT INCLUDING Collateral Type: PROCEEDS AND PRODUCTS

Collateral Type: SPECIFIED COMPUTER EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: SPECIFIED COMMUNICATIONS EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS

Primary Machine Type: COPIER

Manufacturers Code: MINOLTA

Manufacturer Name: MINOLTA

Model Number / Name: EP5320

Informed Lender Report

http://informed.infoam.com/serging//MasterServlet/?3GsSgOgTLj4WbID0cMFf?report?1

Model Year: 0000 Model Description: MINOLTA EP5320 COPIER Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: COPIER Manufacturers Code: MINOLTA Manufacturer Name: MINOLTA Model Year: 0000 Model Description: COPIER Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: ELECT. KEY TELE SYS Manufacturers Code: NORTHERN TELECOM Manufacturer Name: NORTHERN TELECOM Model Number / Name: MERIDIAN Model Year: 0000 Model Description: NORTHERN TELECOM MERIDIAN NORSTAR KSU Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: PBX SOFTWARE Manufacturers Code: NORTHERN TELECOM Manufacturer Name: NORTHERN TELECOM Model Number / Name: MERIDIAN MAIL Model Year: 0000 Model Description: NORTHERN TELECOM MERIDIAN MAIL PBX SOFTWARE Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: PBX SOFTWARE Manufacturers Code: NORTHERN TELECOM Manufacturer Name: NORTHERN TELECOM Model Number / Name: STARTALK Model Year: 0000 Model Description: NORTHERN TELECOM STARTALK PBX SOFTWARE

Informed Lender Report

http://informed.infoam.com/serget/MasterServlet/?3GsSgOgTLj4WblD0cMFf?report?1

Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: COPIER Manufacturers Code: MINOLTA Manufacturer Name: MINOLTA Model Number / Name: EP5320 Model Year: 0000 Model Description: MINOLTA EP5320 COPIER Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

- Primary Machine Type: COPIER Manufacturers Code: MINOLTA Manufacturer Name: MINOLTA Model Year: 0000 Model Description: COPIER Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified
- Primary Machine Type: ELECT. KEY TELE SYS Manufacturers Code: NORTHERN TELECOM Manufacturer Name: NORTHERN TELECOM Model Number / Name: MERIDIAN Model Year: 0000 Model Description: NORTHERN TELECOM MERIDIAN NORSTAR KSU Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: PBX SOFTWARE Manufacturers Code: NORTHERN TELECOM Manufacturer Name: NORTHERN TELECOM Model Number / Name: MERIDIAN MAIL Model Year: 0000 Model Description: NORTHERN TELECOM MERIDIAN MAIL PBX SOFTWARE Quantity: 1 Year Manufactured: 0000

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Informed Lender Report

Model Status: Not Specified

Primary Machine Type: PBX SOFTWARE Manufacturers Code: NORTHERN TELECOM Manufacturer Name: NORTHERN TELECOM Model Number / Name: STARTALK Model Year: 0000 Model Description: NORTHERN TELECOM STARTALK PBX SOFTWARE Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: COPIER Manufacturers Code: MINOLTA Manufacturer Name: MINOLTA Model Number / Name: EP5320 Model Year: 0000 Model Description: MINOLTA EP5320 COPIER Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: COPIER Manufacturers Code: MINOLTA

Manufacturer Name: MINOLTA Model Year: 0000 Model Description: COPIER Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: ELECT. KEY TELE SYS

Manufacturers Code: NORTHERN TELECOM Manufacturer Name: NORTHERN TELECOM Model Number / Name: MERIDIAN

Model Year: 0000

Model Description: NORTHERN TELECOM MERIDIAN NORSTAR KSU

Quantity: 1

Year Manufactured: 0000

Model Status: Not Specified

Informed Lender Report

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Primary Machine Type: PBX SOFTWARE Manufacturers Code: NORTHERN TELECOM Manufacturer Name: NORTHERN TELECOM Model Number / Name: MERIDIAN MAIL Model Year: 0000 Model Description: NORTHERN TELECOM MERIDIAN MAIL PBX SOFTWARE Quantity 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: PBX SOFTWARE Manufacturers Code: NORTHERN TELECOM Manufacturer Name: NORTHERN TELECOM Model Number / Name: STARTALK Model Year: 0000 Model Description: NORTHERN TELECOM STARTALK PBX SOFTWARE Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: COPIER Manufacturers Code: MINOLTA Manufacturer Name: MINOLTA Model Number / Name: EP5320 Model Year: 0000 Model Description: MINOLTA EP5320 COPIER Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: COPIER Manufacturers Code: MINOLTA Manufacturer Name: MINOLTA Model Year: 0000 Model Description: COPIER Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: ELECT. KEY TELE SYS Manufacturers Code: NORTHERN TELECOM

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Lender Report	http://informed.infoam.com/ser_lat/MasterServlet/?3GsSgOgTLj4WbID0eMFf?report?1
Manufacturer Name:	NORTHERN TELECOM
Model Number / Name:	MERIDIAN
Model Year:	0000
Model Description:	NORTHERN TELECOM MERIDIAN NORSTAR KSU
Quantity:	1
Year Manufactured:	0000
Model Status:	Not Specified
Primary Machine Type:	PBX SOFTWARE
Manufacturers Code:	NORTHERN TELECOM
Manufacturer Name:	NORTHERN TELECOM
Model Number / Name:	MERIDIAN MAIL
Model Year:	0000
Model Description:	NORTHERN TELECOM MERIDIAN MAIL PBX SOFTWARE
Quantity:	1
Year Manufactured:	0000
Model Status:	Not Specified
Primary Machine Type:	PBX SOFTWARE
Manufacturers Code:	NORTHERN TELECOM
Manufacturer Name:	NORTHERN TELECOM
Model Number / Name:	STARTALK
Model Year:	0000
Model Description:	NORTHERN TELECOM STARTALK PBX SOFTWARE
Quantity:	1
Year Manufactured:	0000
Model Status:	Not Specified
Primary Machine Type:	COPIER
Manufacturers Code:	MINOLTA
Manufacturer Name:	MINOLTA
Model Number / Name:	
Model Year:	0000
Model Description:	MINOLTA EP5320 COPIER
Quantity:	1
Year Manufactured:	0000
Model Status:	Not Specified

Primary Machine Type: COPIER Manufacturers Code: MINOLTA Manufacturer Name: MINOLTA

Informed Lender Report

http://informed.infoam.com/servict/MasterServict/?3GsSgOgTLj4WbID0cMFf?report?1

Model Year: 0000 Model Description: COPIER Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: ELECT. KEY TELE SYS Manufacturers Code: NORTHERN TELECOM Manufacturer Name: NORTHERN TELECOM Model Number / Name: MERIDIAN Model Year: 0000 Model Description: NORTHERN TELECOM MERIDIAN NORSTAR KSU Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: PBX SOFTWARE Manufacturers Code: NORTHERN TELECOM Manufacturer Name: NORTHERN TELECOM Model Number / Name: MERIDIAN MAIL Model Year: 0000 Model Description: NORTHERN TELECOM MERIDIAN MAIL PBX SOFTWARE Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: PBX SOFTWARE Manufacturers Code: NORTHERN TELECOM Manufacturer Name: NORTHERN TELECOM Model Number / Name: STARTALK Model Year: 0000 Model Description: NORTHERN TELECOM STARTALK PBX SOFTWARE Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: COPIER Manufacturers Code: MINOLTA Manufacturer Name: MINOLTA Model Number / Name: EP5320 Model Year: 0000

Informed Lender Report

http://informed.infoam.com/semilet/MasterServlet/73GsSgOgTLj4WbID0cMFf?report?1

Model Description: MINOLTA EP5320 COPIER Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: COPIER

Manufacturers Code: MINOLTA Manufacturer Name: MINOLTA Model Year: 0000 Model Description: COPIER Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: ELECT. KEY TELE SYS Manufacturers Code: NORTHERN TELECOM Manufacturer Name: NORTHERN TELECOM Model Number / Name: MERIDIAN Model Year: 0000 Model Description: NORTHERN TELECOM MERIDIAN NORSTAR KSU Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: PBX SOFTWARE Manufacturers Code: NORTHERN TELECOM Manufacturer Name: NORTHERN TELECOM Model Number / Name: MERIDIAN MAIL Model Year: 0000 Model Description: NORTHERN TELECOM MERIDIAN MAIL PBX SOFTWARE Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: PBX SOFTWARE Manufacturers Code: NORTHERN TELECOM Manufacturer Name: NORTHERN TELECOM Model Number / Name: STARTALK Model Year: 0000 Model Description: NORTHERN TELECOM STARTALK PBX SOFTWARE Quantity: 1

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Year Manufactured: 0000 Model Status: Not Specified

4. Information America UCCs - Detail Record. Information current 01-04-1965 through 12-29-1999. Last updated 01-10-2000. (Updated on a WEEKLY basis.) Updated by UCC-SECRETARY OF STATE.

> State: CALIFORNIA Instrument Number: 93193019 Filing Date: 09-23-1993 Filing Time: 10:11 Effective Date: 09-23-1993

> > Filing Type: UCC Expiration Date: 09-23-2003

> > > Debtor: KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CALIFORNIA

Federal Employer ID No.: 330098139

Secured Party: COMERICA BK-CA 55 ALMADEN BLVD SAN JOSE, CALIFORNIA

Transaction: AMENDMENT Filing Date: 06-14-1994 Filing Time: 09:29 Filing Type: Other amendment for a converted record

Transaction: AMENDMENT Filing Date: 06-12-1998 Filing Time: 09:50 Filing Type: Continuation

Collateral Type: SPECIFIED ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: SPECIFIED NEGOTIABLE INSTRUMENTS INCLUDING PROCEEDS AND PRODUCTS

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Informed Lender Report



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Collateral Type: SPECIFIED CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS

5. Information America UCCs - Detail Record. Information current 01-04-1965 through 12-29-1999. Last updated 01-10-2000. (Updated on a WEEKLY basis.) Updated by UCC-SECRETARY OF STATE.

> State: CALIFORNIA Instrument Number: 91091394 Filing Date: 04-25-1991 Filing Time: 08:00 Effective Date: 04-25-1991

> > Filing Type: UCC Expiration Date: 04-25-2001

> > > Debtor: KRYSTAL KOACH INC 2701 E IMPERIAL HWY BREA, CALIFORNIA 92821

Federal Employer ID No.: 330098139

Secured Party: COMERICA BK-CA 333 W SANTA CLARA ST SAN JOSE, CALIFORNIA 95113

Transaction: AMENDMENT Filing Date: 07-07-1993 Filing Time: 09:34 Filing Type: Other amendment for a converted record

Transaction: AMENDMENT Filing Date: 06-14-1994 Filing Time: 09:29 Filing Type: Other amendment for a converted record

Transaction: AMENDMENT Filing Date: 10-05-1995 Filing Time: 16:51

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Filing Type: Secured party amendment

Transaction: AMENDMENT Filing Date: 02-16-1996 Filing Time: 16:00 Filing Type: Continuation

Transaction: AMENDMENT Filing Date: 02-26-1996 Filing Time: 16:42 Filing Type: Continuation

Transaction: AMENDMENT Filing Date: 02-27-1996 Filing Time: 11:48 Filing Type: Continuation

Transaction: AMENDMENT Filing Date: 09-03-1997 Filing Time: 11:53 Filing Type: Debtor Amendment

Collateral Type: SPECIFIED ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS Collateral Type: SPECIFIED CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: SPECIFIED CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS Collateral Type: SPECIFIED NEGOTIABLE INSTRUMENTS INCLUDING PROCEEDS AND PRODUCTS Collateral Type: SPECIFIED GENERAL INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS Collateral Type: SPECIFIED INVENTORY INCLUDING PROCEEDS AND PRODUCTS Collateral Type: SPECIFIED MACHINERY INCLUDING PROCEEDS AND PRODUCTS Collateral Type: SPECIFIED EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: SPECIFIED FIXTURES INCLUDING PROCEEDS AND PRODUCTS

Case 8:10-bk-26547-RK

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Collateral Type: SPECIFIED VEHICLES INCLUDING PROCEEDS AND PRODUCTS

6. Information America UCCs - Detail Record. Information current 01-04-1965 through 12-29-1999. Last updated 01-10-2000. (Updated on a WEEKLY basis.) Updated by UCC-SECRETARY OF STATE.

State: CALIFORNIA

Instrument Number: 89139190 Filing Date: 05-22-1989 Filing Time: 08:00 Effective Date: 05-22-1989

> Filing Type: UCC Expiration Date: 05-22-1994

> > Debtor: KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CALIFORNIA

Federal Employer ID No.: 330098139

Secured Party: TOKAI CREDIT CORP 1111 S ARROYO PKWY PASADENA, CALIFORNIA

Transaction: AMENDMENT Filing Date: 07-06-1993 Filing Time: 15:37 Filing Type: Termination

Collateral Type: SPECIFIED INVENTORY

Collateral Type: CONTRACT RIGHTS

Collateral Type: CHATTEL PAPER

Collateral Type: ACCOUNTS RECEIVABLE

Collateral Type: general intangibles

Informed Lender Report



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Collateral Type: general intangibles Collateral Type: OTHER AND PRODUCTS

7. Information America UCCs - Detail Record. Information current 01-04-1965 through 12-29-1999. Last updated 01-10-2000. (Updated on a WEEKLY basis.) Updated by UCC-SECRETARY OF STATE,

> State: CALIFORNIA Instrument Number: 89139191 Filing Date: 05-22-1989 Filing Time: 08:00 Effective Date: 05-22-1989

Filing Type: UCC Expiration Date: 05-22-1994

> Debtor: KRYSTAL KOACH INC **1281 SUNSHINE WY** ANAHEIM, CALIFORNIA

Federal Employer ID No.: 330098139

Secured Party: TOKAI CREDIT CORP 1111 S ARROYO PKWY STE 500 PASADENA, CALIFORNIA

Transaction: AMENDMENT Filing Date: 07-06-1993 Filing Time: 15:37 Filing Type: Termination

Collateral Type: ALL FIXTURES

Collateral Type: EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS

8. Information America UCCs - Detail Record. Information current 01-04-1965 through 12-29-1999. Last updated 01-10-2000. (Updated on a WEEKLY basis.)

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Updated by UCC-SECRETARY OF STATE.

State: CALIFORNIA Instrument Number: 9724761202 Filing Date: 09-03-1997 Filing Time: 15:36 Effective Date: 09-03-1997

> Filing Type: UCC Expiration Date: 09-03-2002

> > Debtor: KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY **BREA, CALIFORNIA 92821**

Federal Employer ID No.: 330098139

Secured Party: COMERICA BANK-CALIFORNIA 333 W SANTA CLARA ST SAN JOSE, CALIFORNIA 95113

Collateral Type: ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: NEGOTIABLE INSTRUMENTS INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS

9. Information America UCCs - Detail Record. Information current 01-04-1965 through 12-29-1999. Last updated 01-10-2000. (Updated on a WEEKLY basis.) Updated by UCC-SECRETARY OF STATE.

> State: CALIFORNIA Instrument Number: 9702260353 Filing Date: 01-21-1997 Filing Time: 15:50 Effective Date: 01-21-1997

> > Filing Type: UCC

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Expiration Date: 01-22-2002

Debtor: KRYSTAL KOACH, INC. 1281 SUNSHINE WY #200 **ANAHEIM, CALIFORNIA 92806**

Federal Employer ID No.: 330098139

Secured Party: COMERICA BANK-CALIFORNIA 333 W SANTA CLARA ST SAN JOSE, CALIFORNIA 95113

Collateral Type: ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS

NEGOTIABLE INSTRUMENTS INCLUDING PROCEEDS AND PRODUCTS Collateral Type:

Collateral Type: CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: COMMUNICATIONS EQUIPMENT

Collateral Type: COMPUTER EQUIPMENT

Primary Machine Type: ELECT. KEY TELE SYS Manufacturers Code: NORTHERN TELECOM Model Number / Name: NORSTAR Model Year: 0000 Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: MICRO-COMPUTER Manufacturers Code: COMPAQ COMPUTER Model Year: 0000 **Ouantity: 30** Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: ELECT. KEY TELE SYS Manufacturers Code: NORTHERN TELECOM Case 8:10-bk-26547-RK

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Model Number / Name: NORSTAR Model Year: 0000 Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type:MICRO-COMPUTERManufacturers Code:COMPAQ COMPUTERModel Year:0000Quantity:30Year Manufactured:0000Model Status:Not Specified

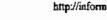
Primary Machine Type:ELECT. KEY TELE SYSManufacturers Code:NORTHERN TELECOMModel Number / Name:NORSTARModel Year:0000Quantity:1Year Manufactured:0000Model Status:Not Specified

Primary Machine Type: MICRO-COMPUTER Manufacturers Code: COMPAQ COMPUTER Model Year: 0000 Quantity: 30 Year Manufactured: 0000 Model Status: Not Specified

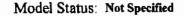
Primary Machine Type: ELECT. KEY TELE SYS Manufacturers Code: NORTHERN TELECOM Model Number / Name: NORSTAR Model Year: 0000 Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: MICRO-COMPUTER Manufacturers Code: COMPAQ COMPUTER Model Year: 0000 Quantity: 30 Year Manufactured: 0000





http://informed.infoam.com/seculat/MasterServlet/?3GsSgOgTLj4WbID0cMFf?report?1



Primary Machine Type: ELECT. KEY TELE SYS Manufacturers Code: NORTHERN TELECOM Model Number / Name: NORSTAR Model Year: 0000 Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: MICRO-COMPUTER Manufacturers Code: COMPAQ COMPUTER Model Year: 0000 Quantity: 30 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: ELECT. KEY TELE SYS Manufacturers Code: NORTHERN TELECOM Model Number / Name: NORSTAR Model Year: 0000 Quantity: 1 Year Manufactured: 0000 Model Status: Not Specified

Primary Machine Type: MICRO-COMPUTER Manufacturers Code: COMPAQ COMPUTER Model Year: 0000 Quantity: 30 Year Manufactured: 0000 Model Status: Not Specified

10. Information America UCCs - Detail Record. Information current 01-04-1965 through 12-29-1999. Last updated 01-10-2000. (Updated on a WEEKLY basis.) Updated by UCC-SECRETARY OF STATE.

Case 8:10-bk-26547-RK

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Informed Lender Report

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State: CALIFORNIA Instrument Number: 9716061458 Filing Date: 06-04-1997 Filing Time: 08:00 Effective Date: 06-04-1997

> Filing Type: UCC Expiration Date: 06-04-2002

> > Debtor: KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY BREA, CALIFORNIA 92821

Federal Employer ID No.: 330098139

Secured Party: FORD MOTOR CREDIT COMPANY 765 THE CITY DR ORANGE, CALIFORNIA 92868

Collateral Type: INVENTORY

Collateral Type: EQUIPMENT

Collateral Type: ACCOUNT(S)

Collateral Type: CONTRACT RIGHTS

Collateral Type: CHATTEL PAPER

Collateral Type: GENERAL INTANGIBLE(S)

11. Information America UCCs - Detail Record. Information current 01-04-1965 through 12-29-1999. Last updated 01-10-2000. (Updated on a WEEKLY basis.) Updated by UCC-SECRETARY OF STATE.

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 43 of 171

Informed Lender Report

http://informed.infoam.com/screet/MasterServlet/?3GsSgOgTLj4WbID0cMFf?report?1

State: CALIFORNIA Instrument Number: 9700760734 Filing Date: 01-06-1997 Filing Time: 08:00 Effective Date: 01-06-1997

> Filing Type: UCC Expiration Date: 01-07-2002

> > Debtor: KRYSTAL KOACH, INC., A CALIFORNIA CORPORATION 2701 E IMPERIAL HWY BREA, CALIFORNIA 92821

Secured Party: COMERICA BANK-CALIFORNIA 333 W SANTA CLARA ST SAN JOSE, CALIFORNIA 95113

Collateral Type: ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: GENERAL INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: INVENTORY INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: FIXTURES INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: COMPUTER EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS

Summary of Searches

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Informed Lender Report

http://informed.infoam.com/secolat/MasterServlet/?3GsSgOgTLj4WbID0cMFf?report?1

Date Time	Search Results	States Searched	Counties/ Districts	Billing Code	Fee*	
01/31 16:57	UCCs - Debtor: 'krystal koach' found 11 matches in 1 state	CA	None	95784bullock	\$15	
		Tota	I Estimated	Standard Fee	\$15	
* Prices lis	ted are estimated, and do not inclu-	de applicable discour	nts or additio	nal surcharges.		-

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 45 of 171

IA Summary Results

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Information America UCCs - Summary - Page 1 of 1

Searched on UCCs - Debtor: 'krystal koach' found 11 matches in 1 state (CA). 1-11 of 11 search matches



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- add ALL summaries to report

_____ - add ALL details to report

Range - add RANGE of details to report

Rpt	Nbr	Name	Other Party	Туре	County	St	Date
	1	KRYSTAL KOACH (debtor)	ALBERONI SEWING MACHINE INC (first secured party)	UCC	N/A	CA	03-28-1994
	2	KRYSTAL KOACH INC (debtor)	COMERICA BK-CA (first secured party)	UCC	N/A	CA	12-02-1993
	3	KRYSTAL KOACH INC (debtor)	COMERICA BK-CA (first secured party)	UCC	N/A	CA	10-07-1993
	4	KRYSTAL KOACH INC (debtor)	COMERICA BK-CA (first secured party)	UCC	N/A	CA	09-23-1993
	5	KRYSTAL KOACH INC (debtor)	COMERICA BK-CA (first secured party)	UCC	N/A	CA	04-25-1991
	6	KRYSTAL KOACH INC (debtor)	TOKAI CREDIT CORP (first secured party)	UCC	N/A	CA	05-22-1989
ב ב	7	KRYSTAL KOACH INC (debtor)	TOKAI CREDIT CORP (first secured party)	UCC	N/A	CA	05-22-1989
	8	KRYSTAL KOACH, INC. (debtor)	COMERICA BANK-CALIFORNIA (first secured party)	UCC	N/A	CA	09-03-1997
	9	KRYSTAL KOACH, INC. (debtor)	COMERICA BANK-CALIFORNIA (first secured party)	UCC	N/A	CA	01-21-1997
	10	KRYSTAL KOACH, INC. (debtor)	FORD MOTOR CREDIT COMPANY (first secured party)	UCC	N/A	CA	06-04-1997
	11	KRYSTAL KOACH, INC., A CALIFORNIA CORPORATION (debtor)	COMERICA BANK-CALIFORNIA (first secured party)	UCC	N/A	CA	01-06-1997

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- add ALL summaries to report

- add ALL details to report

Range - add RANGE of details to report

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 46 of 171

IA Summary Results

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Information America UCCs - Summary - Page 1 of 1 Searched on UCCs - Debtor: 'krystal koach' found 11 matches in 1 state (CA). 1-11 of 11 search matches Copyright © 1999 INFORMATION AMERICA | 2010 All Rights Reserved.

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NEW JERSEY SECRETARY OF STATE, UCC RECORD

Debtors: KRYSTAL KOACH, INC.

Debtor Address: KRYSTAL KOACH, INC. 100 WHITE HORSE PIKE OAKLYN, NJ 08107

Secured Parties: COMERICA BANK CALIFORNIA

Secured Party Address: COMERICA BANK CALIFORNIA 333 W. SANTA CLARA STREET SAN JOSE, CA 95113 DUNS: 095983433

Filing Type: INITIAL FILING

Filing Date: 9/5/2000

Filing Number: 1995296

Filing Office: SECRETARY OF STATE/UCC DIVISION STATE CAPITOL TRENTON, NJ 08608

Collateral: ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS; GENERAL INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS; CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS; CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS; INVENTORY INCLUDING PROCEEDS AND PRODUCTS; COMPUTER EOUIPMENT INCLUDING PROCEEDS AND PRODUCTS

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Search Result Details 1 of 2

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NEW JERSEY SECRETARY OF STATE, UCC RECORD

Debtors: KRYSTAL KOACH INC

Debtor Address: KRYSTAL KOACH INC 1281 SUNSHINE WAY ANAHEIM, CA 92806 DUNS: 139273791

Secured Parties: COMERICA BANK-CALIFORNIA

Secured Party Address: COMERICA BANK-CALIFORNIA BOX 40932 SAN JOSE, CA 95161

Filing Type: INITIAL FILING

Filing Date: 10/20/1993

Filing Number: 1531600

Filing Office: SECRETARY OF STATE/UCC DIVISION STATE CAPITOL TRENTON, NJ 08608

Collateral: ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS; CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS; CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS; GENERAL INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS; INVENTORY INCLUDING PROCEEDS AND PRODUCTS; EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS; FIXTURES INCLUDING PROCEEDS AND PRODUCTS; MACHINERY INCLUDING PROCEEDS AND PRODUCTS

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Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 50 of 171

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NEW JERSEY SECRETARY OF STATE, UCC RECORD

Debtors: KRYSTAL KOACH INC

Debtor Address: KRYSTAL KOACH INC 1281 SUNSHINE WAY ANAHEIM, CA 92806 DUNS: 139273791

Secured Parties: COMERICA BANK-CALIFORNIA

Secured Party Address: COMERICA BANK-CALIFORNIA BOX 40932 SAN JOSE, CA 95161

Filing Type: INITIAL FILING

Filing Date: 10/20/1993

Filing Number: 1531600

Filing Office: SECRETARY OF STATE/UCC DIVISION STATE CAPITOL TRENTON, NJ 08608

Collateral: ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS; CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS; CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS; GENERAL INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS; INVENTORY INCLUDING PROCEEDS AND PRODUCTS; EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS; FIXTURES INCLUDING PROCEEDS AND PRODUCTS; MACHINERY INCLUDING PROCEEDS AND PRODUCTS

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Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 54 of 171

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Updated Search

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 56 of 171

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Case 8:10-bk-26547-RK

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Exhibit G

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State: CALIFORNIA Instrument Number: 93242017 Filing Date: 12-02-1993 Filing Time: 14:08 Effective Date: 12-02-1993

Filing Type: UCC Expiration Date: 12-02-2003

> Debtor: KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CALIFORNIA

Federal Employer ID No.: 330098139

Secured Party: COMERICA BK-CA **55 ALMADEN BLVD** SAN JOSE, CALIFORNIA

Transaction: AMENDMENT Filing Date: 06-14-1994 Filing Time: 09:29 Filing Type: Other amendment for a converted record

Transaction: AMENDMENT Filing Date: 06-12-1998 Filing Time: 09:50 Filing Type: Continuation

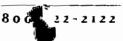
3. Information America UCCs - Detail Record. Information current 01-04-1965 through 12-29-1999. Last updated 01-10-2000. (Updated on a WEEKLY basis.) Updated by UCC-SECRETARY OF STATE

> State: CALIFORNIA Instrument Number: 93204318 Filing Date: 10-07-1993 Filing Time: 12:00 Effective Date: 10-07-1993

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 59 of 171



1455 RESPONSE ROAD, SUITE 250 SACRAMENTO, CA 95815-4849 916-649-9916 * 916-649-9933 FAX



നിമ് PRENTICE HALL LEGAL & FINANCIAL SERVICES

FILING REPORT

Date:	FEBRUARY 29, 1996
то:	MARY ANN ALDOFO
Law firm/Company:'	COMERICA BANK
Order No.:	860762
Client Reference:	NOT PROVIDED

DEBTOR NAME: KRYSTAL KOACH, INC.

SECURED PARTY: COMERICA BANK-CALIFORNIA

> Filed By: SECRETARY OF STATE OF CA

File Date: FEBRUARY 26, 1996

File Number: 91091394 (CONTINUATION)

Please note that the responsibility for maintaining files rests with the filing officers; we cannot accept liability for errors.

If there are any questions, please call: Dona L. Niemeyer/dln

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Case 8:10-bk-26547-RK

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Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Exhibit G Page 60 of 171

NO. 324 P. 2/3

Desc

EXHIBIT "A" ATTACHED TO THAT CERTAIN SECURITY AGREEMENT (ALL ASSETS) DATED AUGUST 26,1997 BY AND BETWEEN KRYSTAL KOACH, INC. AND COMERICA BANK-CALIFORNIA AND MADE A PART THEREOF.



Spraybooms • Balm Ovens • Prop Stations • Paint Mr. Rooms <u>Proposal: KKITruck.doc</u> June 8, 1997

Krystal Koach Inc. 2701 E. Imperial Highway Brea, CA 92621 Attn: Ross Valder 4454 2005065444456666666666666666

Re: 1 - 40' Truck Spraybooth

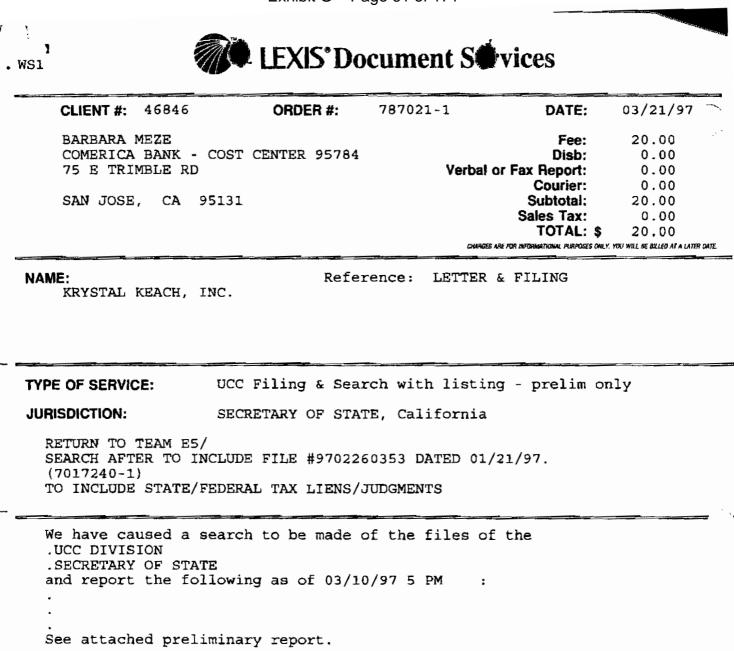
\$179.373.66

EQUIPMENT

- 1 Es. Aire-Pro 40' Drive Thru Prep Booth, Complete
 - 39'8" long x 17'8"/25' (od) wide x 16'/19' (od) high
 - 2 1 million but direct fired heaters
 - 4 15 hp 3 phase intake/exhaust motors
 - Turbine intake and exhaust fan 20,000 cfm total
 - Primary intake filter 2" washable metal
 - Secondary high density intake roof filter
 - Dry media floor exhaust filters center pit
 - 32' long x 4' wide open filtered floor area
 - 184 color corrected light bulbs, horizontal lighting
 - 2 Side access man door with observation windows
- 2 Walls Glass walls for each side of spraybooths (4 sides total)
- 2 Ea. Panel roll-up doors for paint booths, automatic/pneumatic operation.
- 1 Lot Installation of above listed equipment, complete.

Grand Total

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P.O. Box Springfie	: 2969 Id, I L 6 2708-2969		916) 441-0793 916) 441-0465	Fax:	(518) 432-3278 (518) 432-7023	Tallahassee, Florida
	(800) 634-9738 (217) 544-5900	<u>GEORGI</u> 230 Peac Suite 166	chtree Street N.W.	16th F	. 58th Street Floor York, NY 10155	Indianapolis, Indiana
Fax: ((800) 457-6299	Tel: (4	GA 30303 404) 525-7160 404) 525-5539	Tel: Fax:	(212) 355-3479 (212) 355-3662	
		Suite 20	aSalle Street			

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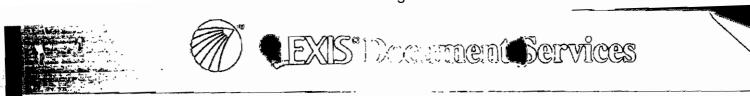
Tel:

Fax:

(312) 201-1273

(312) 201-8152

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 63 of 171



CALIFORNIA PRELIMINARY REPORT SECRETARY OF STATE---UCC DIVISION

Debtor: KRYSTAL KEACH, INC. ANY ADDRESS

Order Number: 787021-1

Through Date: 03/10/1997 Page: 1

ORIGINAL FILE DATE FILE NUMBER UCC-2 DATE CURRENT SECURED PARTY NAME(SVADDRESS

No documents on file for the above requested search.

TYPE

* Copies not available on microfilm will follow from Secretary of State. SEARCH INCLUDES FEDERAL TAX LIENS-STATE TAX LIENS-JUDGMENTS. COPIES OF TERMINATED AND/OR EXPIRED FILINGS ARE NOT PROVIDED.

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Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 64 of 171

	· ·	AND UCC SEARC		
Date: To:	LOAN S	19/00 BECE: 104M SERVICES DEPARTMENT de 4770 Fax: (408) 556-5074	<u>UCC Search</u> Date Ordered Ordered By Date Received	\rightarrow
From: Phone Number: Mail Code: Cost Center:	<u> </u>	STRY	<u>CIR Search</u> Date Ordered Ordered By Date Received	4/19/00
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CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

NAME: KRYSTAL KOACH, INC.

TYPE OF CORPORATION: ARTICLES OF INCORPORATION (DOMESTIC)

CORPORATE STATUS: ACTIVE

DATE OF INCORPORATION/QUALIFICATION: 04/04/1985

MAILING ADDRESS: 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821

REGISTERED AGENT: EDWARD P. GRECH

REGISTERED OFFICE: 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821

PRESIDENT: EDWARD P. GRECH 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821

STATEMENT OF OFFICERS FILE NUMBER: 183560

STATEMENT OF OFFICERS FILE DATE: 04/17/1997

TAX-BASIS: STOCK

CORPORATE NUMBER: 1336050

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CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

NAME: KRYSTAL KOACH INTERNATIONAL, INC.

TYPE OF CORPORATION: ARTICLES OF INCORPORATION (DOMESTIC)

CORPORATE STATUS: SUSPENDED

DATE OF INCORPORATION/QUALIFICATION: 11/21/1991

FTB SUSPENSION DATE: 11/01/1994

FTB SUSPENSION CODE: SUSPENDED

MAILING ADDRESS: 1281 SUNSHINE WAY ANAHEIM, CA 92806

REGISTERED AGENT: EDWARD P. GRECH

REGISTERED OFFICE: 1281 SUNSHINE WAY ANAHEIM, CA 92806

PRESIDENT: EDWARD P. GRECH 1281 SUNSHINE WAY ANAHEIM, CA 92806

STATEMENT OF OFFICERS FILE NUMBER: 534629

STATEMENT OF OFFICERS FILE DATE: 12/23/91

TAX-BASIS: STOCK

CORPORATE NUMBER: 1700016

HISTORY:

DATE:	11/01/1994
TRANSACTION:	FRANCHISE TAX BOARD SUSPENSION
DATE:	07/15/1994
TRANSACTION:	SECRETARY OF STATE DELINQUENCY

http://www.netlds.com/Ldstw/Z39ProcessDetails.asp?nd=2&cd=2

04/19/2000

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc

Business Entity N	ame ver	rification				
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State: CALIFORNIA Project Id: 95784/bulloc	<u>ات</u> k					Complet
Search Results			Certific	ate of Go	od Standing	compier
Total Matches: 2					7/00 Current Throug	h: 4/10/00
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KRYSTAL KOACH, INC.	California	ACTIVE	04/04/1985	1336050	ARTICLES OF INCORPORATIO	N
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CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

NAME: KRYSTAL KOACH INTERNATIONAL, INC.

TYPE OF CORPORATION: ARTICLES OF INCORPORATION (DOMESTIC)

CORPORATE STATUS: SUSPENDED

DATE OF INCORPORATION/QUALIFICATION: 11/21/1991

FTB SUSPENSION DATE: 11/01/1994

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MAILING ADDRESS: 1281 SUNSHINE WAY ANAHEIM, CA 92806

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REGISTERED OFFICE: 1281 SUNSHINE WAY ANAHEIM, CA 92806

PRESIDENT: EDWARD P. GRECH 1281 SUNSHINE WAY ANAHEIM, CA 92806

STATEMENT OF OFFICERS FILE NUMBER: 534629

STATEMENT OF OFFICERS FILE DATE: 12/23/91

TAX-BASIS: STOCK

CORPORATE NUMBER: 1700016

HISTORY:

DATE: 11/01/1994 TRANSACTION: FRANCHISE TAX BOARD SUSPENSION

DATE: 07/15/1994 TRANSACTION: SECRETARY OF STATE DELINQUENCY

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Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 69 of 171

Search Criteria		rification			
Name: Krystal koach	n			Incorpora	tions
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Project Id: 95784/depasqu	lale				Comp
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KRYSTAL KOACH	California	SUSPENDED	11/21/1991	1700016	(DOMESTIC) ARTICLES OF INCORPORATION (DOMESTIC)

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CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

NAME: KRYSTAL KOACH, INC.

TYPE OF CORPORATION: ARTICLES OF INCORPORATION (DOMESTIC)

CORPORATE STATUS: ACTIVE

DATE OF INCORPORATION/QUALIFICATION: 04/04/1985

MAILING ADDRESS: 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821

REGISTERED AGENT: EDWARD P. GRECH

REGISTERED OFFICE: 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821

PRESIDENT: EDWARD P. GRECH 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821

STATEMENT OF OFFICERS FILE NUMBER: 183560

STATEMENT OF OFFICERS FILE DATE: 04/17/97

TAX-BASIS: STOCK

CORFORATE NUMBER: 1336050

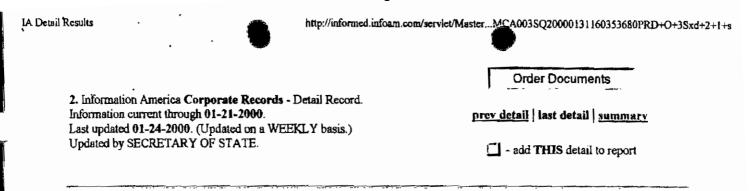
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Information America Corporate Rec	ords - Detail Record.	Order Documents
formation current through 01-21-2000 ast updated 01-24-2000. (Updated on).	<u>prev detall</u> last detail <u>summarv</u>
pdated by SECRETARY OF STATE.		- add THIS detail to report
Name:	KRYSTAL KOACH, INC.	,
Mailing Address:	2701 EAST IMPERIAL HIC BREA, CA 92821	SHWAY
Agent Name, Title:	EDWARD P. GRECH, REG	ISTERED AGENT
Address:	2701 EAST IMPERIAL HIC BREA, CA 92821	GHWAY
Name, Title:	EDWARD P. GRECH, PRE	SIDENT
Address:	2701 EAST IMPERIAL HIG BREA, 92821	GHWAY
	CA	
Statement of Officers File #:		
Last Complete Statement Filed:		
Type.	LEGAL Date of Filing 04-04-1985	
	ACTIVE	:
Good Standing Status:	ONLY AVAILABLE DIRE	CTLY FROM SECRETARY OF STATE.
	PERPETUAL	
State ID Number:	01336050	
Transaction:	SECRETARY OF STATE I	DELINQUENCY LETTER
Filing Date:	68-11-1987	
Transaction:	SECRETARY OF STATE I	DELINQUENCY LETTER
Filing Date:	10-03-1985	
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Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 72 of 171



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Date:	1-31-00	UCC Search	1
To:	LOAN SERVICES DEPARTMENT Mail Code 4770 Fax: (408) 556-5074	Date Ordered Ordered By Date Received	
From: Phone Number: Mail Code: Coss Center:	Matt Bullock	<u>CIR Search</u> Date Ordered Ordered By Date Received	131/00
PLEASE OF	UDER THE FOLLOWING:		
UCC Search	:		
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Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 74 of 171

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Rpt	Nbr	Name	Address	City	Filed In	Date Inc.	Status	Туре
Tebr								
	1	KRYSTAL KOACH	N/A	ANAHEIM	CALIFORNIA	11-21-1991	SUSPENDED	LEGAL

Rpt	Nbr	Name	Address	City	Filed In	Date Inc.	Status	Туре
	1	KRYSTAL KOACH INTERNATIONAL, INC.	N/A	ANAHEIM	CALIFORNIA	11-21-1991	SUSPENDED	LEGAL
	2	<u>KRYSTAL</u> KOACH. INC.	N/A	BREA	CALIFORNIA	04-04-1985	ACTIVE	LEGAL

standard format | compact format | table format

- add ALL summaries to report

- add ALL details to report

- add RANGE of details to report

Information America Corporate Records - Summary - Page 1 of 1 Searched on Corporate Records - Business Name: 'krystal koach' found 2 matches in 1 state (CA).

1-2 of 2 search matches

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01/31/2000 4.04 PM

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Name: KRYSTAL KOACH, INC.

Mailing Address: 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821

Registered Agent: EDWARD P. GRECH Address: 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821

Type: DOMESTIC_STOCK CORPORATION Date of Incorporation: 04-04-1985

Status: ACTIVE

Good Standing Status: ONLY AVAILABLE DIRECTLY FROM THE SECRETARY OF STATE. CERTIFICATES OF GOOD STANDING MAY BE OBTAINED THROUGH DOCUMENT RESOURCES.

State ID Number: 1336050 Duration: PERPETUAL

*** Officer Information ***

Name: EDWARD P. GRECH, PRESIDENT Address: 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821 Statement of Officers File #: 0183560 Last Complete Statement Filed: 04-17-1997

*** HISTORY ***

Date	Transaction
08-11-1987	SECRETARY OF STATE DELINQUENCY LETTER
10-03-1985	SECRETARY OF STATE DELINQUENCY LETTER

***** End of Report *****

3

C LEVEL I - I OF 2 DOCUMENTS

CASOS - CALIFORNIA SECRETARY OF STATE FILE INCLUDES THE FOLLOWING:

- CAINC (California Corporation Info)	CURRENT THRU : UPDATED :	Ø4/27/98 В в.m Weekly
- CALTP (California Limited	CURRENT THRU:	Ø4/27/98 8 a.m.

Partnership Information) UPDATED:

Weekly

CONTENT: Information on all Corporations and Limited Partnerships registered at the California Secretary of State Office.

TO SEARCH CASOS: --Press the NEW SEARCH key.

.... TO ORDER COPIES OF CORPORATE OR LIMITED PARTNERSHIP DOCUMENTS:

Type LEXDOC and press the TRANSMIT key at any time during your LEXIS session.

Press the NEXT DOC

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 77 of 171

KRYSTAL KOACH!

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Your search request has found 2 DOCUMENTS through Level 1. To DISPLAY these DOCUMENTS press either the KWIC. FULL, CITE or SEGMTS key. To MODIFY your search request, press the M key (for MOOFY) and then the TRANSMIT key.

For further explanation, press the H key (for HELP) and then the TRANSMIT key.

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 78 of 171

LEVEL 1 - 2 DOCUMENTS

#, KRYSTAL KOACH INTERNATIONAL, INC., ARTICLES OF INCORPORATION (DOMESTIC), SUSPENDED, CAINC, 1700016

2. KRYSTAL KOACH, INC., ARTICLES OF INCORPORATION (DOMESTIC), ACTIVE, CAINC, 1336050

LEVEL I - 2 OF 2 OOCUMENTS

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CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

NAME KRYSTAL KOACH INC.

TYPE OF CORPORATION: ARTICLES OF INCORPORATION (DOMESTIC)

CORPORATE STATUS, ACTIVE

DATE OF INCORPORATION/QUALIFICATION: 04/04/1985

MAILING ADDRESS: 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821

REGISTERED AGENT EDWARD P. GRECH

REGISTERED OFFICE, 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821

CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

PRESIDENT EDWARD P GRECH 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821

STATEMENT OF OFFICERS FILE NUMBER: 183560

STATEMENT OF OFFICERS FILE DATE: 04/17/97

TAX-BASIS: STOCK

CORPORATE NUMBER: 1336050

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Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc

UNIFO	RM COMMERCIAL CODE-FINAN	F CALIFORNIA ICING STATEMENT CH	ORM UCC-2 m	
This STAT	FMENT is presented for filing our	suant to the California Uniform Com	omercial Code	
1. FLE NO. OF ORIG. FINANCING STATEMENT 91091394		18. DATE OF ORIG. FRIANCING STATEMENT 04/17/91		
2. DEBTOR (LAST NAME FIRST)	•		2A. SOCIAL SECURITY	OR FEDERAL TAX NO.
KRYSTAL KOACH, INC	•		33-009813	
28. MAILING ADDRESS		2C. CITY, STATE		2D. ZIF CODE
1281 SUNSHINE WAY,		ANAHEIM, CA		92806
3. ADDITIONAL DEBTOR (F ANY)	(LAST NAME FIRST)		3A. SOCIAL SECURITY	OR FEDERAL TAX NO.
38, MAILING ADDRESS		3C. CITY, STATE	<u>l </u>	30. ZP CODE
4. SECURED PARTY NAME COMERICA BANK-CA MAILING ADDRESS 333 WEST S CITY SAN JOSE		ZP CODE 95113	4A. SOCIAL SECURITY OR BANK TRANSIT 90-375	AND A.B.A. NO.
5. ASSIGNEE OF SECURED PARTY NAME MALING ADDRESS			5A. SOCIAL SECURITY OR BANK TRANSIT	
CITY	STATE	ZIP CODE		
growing or to be grown in	d. If collateral is crops or timber item 7 below.		t description of rea	I property on which
B RELEASEFrom the colla the collateral described in	teral described in the Financing S Item 7 below.	tatement bearing the file number si	hown above, the Se	cured Party releases
c ASSIGNMENT-The Security rights under the Financing	red Party certifies that the Secured Statement bearing the file number	I Party has assigned to the Assigned to the Assigned of the solution of the so	e above named, all cribed in Item 7 belo	the Secured Party's
D TERMINATIONThe Secu bearing the file number sh	ured Party certifies that the Secure nown above.	d Party no longer claims a security	interest under the I	Financing Statement
E X AMENDMENT-The Finan Debtor required on all am	icing Statement bearing the file nu endments).	mber shown above is amended as	set forth in Item 7 i	below. (Signature of
F OTHER				

تصويره الملح

THE DEBTOR'S ADDRESS IS HEREBY AMENDED FROM 12B1 SUNSHINE WAY, ANAHEIM, CA. 92806 TO: 2701 EAST IMPERIAL HIGHWAY, BREA, CA. 92821.

8	(Date)	AUGUST 26	19 <u>97</u>	C 0 0 2 2	9.	This Space for Use of Filing Officer (Onle, Tinse, Filing Office)
KRYSTAL KOA	CH, INC.			1		
By:	URE(S) OF DEBTOR (S)	(TTU9	_	2		
	BANK-CALLFORNIA			3		
By: <u>RICK SAULS</u>	SBURY VICE PRESIDENT			5		
10.	Return Copy to	- 				
NAME	COMERICA BANK-CALIFORNIA P.O. Box 49032	. 1		6		
CITY AND STATE	SAN JOSE, CA 95161-9871			9		
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lc 3337 (1-91) UNIFORM COMMERCIAL ((1) FILING OFFICER COPY	Approved by itre Secretary of State	1			STANDARD FORMFILING FEE \$5.00

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Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 81 of 171

	1 4 1 <u>1</u>
INSTRUCTIONS	
1. PLEASE TYPE THIS FORM USING BLACK TYPEWRITER RIBBON.	
2. IF THE SPACE PROVIDED FOR ANY ITEM IS INADEQUATE	
a. Note "Cont'd." in the appropriate space(s).	
b. Continue the item(s) preceded by the Item No. on an additional 8-1/2*x11* sheet.	
c. Head each additional sheet with the Debtor's name (last name first) appearing in Item No. 2 of this form. Be sure to attach a copy of the additional sheet to each copy of the form.	
3. NUMERICAL IDENTIFICATION: Social Security, Federal Tax, Transit/ABA Numbers and ZIP codes are to be included, if possible, so that Statements may be more readily indexed and information rapidly retrieved through the use of electronic data processing equipment in the Secretary of State's Office.	
 a. If the Debtor, Secured Party or Assignee is an individual, include Social Security Number in the appropriate space. 	
 b. If the Debtor, Secured Party or Assignee is other than an Individual or a bank, show Federal Taxpayer Number in the appropriate space. 	
c. If the Secured Party or Assignee is a bank, show Transit and ABA number in the appropriate space.	
 Be sure to indicate type of statement being filed by checking the appropriate box in Item No. 6. 	
5. Remove Secured Party and Debtor copies.	
Send the ORIGINAL AND FIRST COPY with interleaved carbon paper to the Filling Officer with the correct filing fee. The original will be retained by the Filing Officer. The copy will be returned with the filing date and time stamped thereon. Indicate the name and mailing address of the person or firm to whom the copy is to be returned in Item No. 10,	
6. FILING FEE: Enclose filing fee of three dollars (\$3) payable to the appropriate Filing Officer.	
 SIGNATURES: Before mailing be sure that the Statement has been properly signed. Continuation, Release, Assignment, or Termination Statements require only the signature of the Secured Party of Record. An Amendment requires the signatures of both the Debtor and Secured Party of Record. 	

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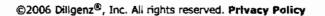
Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc 171

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Add Note Existing Searches Help

Order Information		Validator Messages
Cost Center Debtor Name Borrower Name (If different from Debtor)	95784 Krystal Koach, Inc.	Filing successfully passed validation.
Obligor Number User Initials	4320338755	
Order Number	24664943	
Order Status	New	
Order Date	2/22/2007 5:19 PM	
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debtors. 2/22/2007 - The foll the web: NAT_UCC3 Washington 2/26/2007 - Filing ap	oproved by Barbara Meze	
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24664943				
Prepared by	r:			
Diligenz, Inc 6500 Harbo Mukilteo, W	ur Heights Pkwy, Suite 400			
		ornia (S.O.S.)		
18. INITIAL FINANCING STAT	EMENT FILE #	THE ABOV	TE SPACE IS FOR FILING OFFICE US	NT AMENDMENT is
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3. CONTINUATION: E	Fectiveness of the Financing Statement identifie	bove is terminated with respect to security interest(s) ad above with respect to accurity interest(s) of the S		
	ional period provided by applicable law.	b and address of engignes in Jam 70; and also give n	are of assissor is them 0	
	INFORMATION): This Amendment affects	Debtor gt C Secured Party of record, Check		
	ving times haves and provide appropriate informet damas: Please refer to the detailed instructions	ion in items 8 and/or 7. DBLETE name: Give record name to be delated in item 6a or 6b,	ADD name: Complete item 7s or sto complete items 7e-7g (if appi	7b, and also item 7c;
6, CURRENT RECORD (N	FORMATION:	L., to be deleted in item 6a or 6b,	Lat also complete items 76-79 (if app)	icabie).
GR. ORGANIZATION'S N Comerica Ban				
OR B. INDIVIDUAL'S LAST		FIRST NAME	MIDDLE NAME	SUFFIX
7. CHANGED (NEW) OR A	DDED INFORMATION:			
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OR 75. INDIVIDUAL'S LAST	k, as successor by merger with	FIRST NAME	MIDDLE NAME	SUFFIX
7c. MAILING ADDRESS			STATE POSTAL CODE	COUNTRY
75 E. Trimble Ro	oad, MC 4770	. San Jose,	CA 95131	USA
74. SEEINSTRUCTIONS	ADD'L INFO RE 74. TYPE OF ORGANIZATION ORGANIZATION COID.	ON 71, JURISDICTION OF ORGANIZATION	79. ORGANIZATIONAL ID #, if an	•
8. AMENDMENT (COLLA	DEBTOR COIP.		5 p.44105 7 -	NONE
		ollateral description, of describe collateral 🔲 see	igned,	
9. NAME OF SECURED	PARTY OF RECORD AUTHORIZING THE	SAMENDMENT (name of essignor, if this is an As	signment). If this is an Amendment authorize	d by a Dabtor which
	outbooring Cebtor, or if this if a Termination outh		of DEBTOR authorizing third mandment.	
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UR 95. INDIVIDUAL'S LAST		5 FIRST WE VYJ	MIDOLEMANE A	SUFFIX

10, OPTIONAL FILER REFERENCE DATA Krystal Koach, Inc. - 4320338755 -- JW

24664943

FILING OFFICE COPY - UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 84 of 171

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Mukilteo, W 	A 902/3	Filed In: California	(S.O.S.)				
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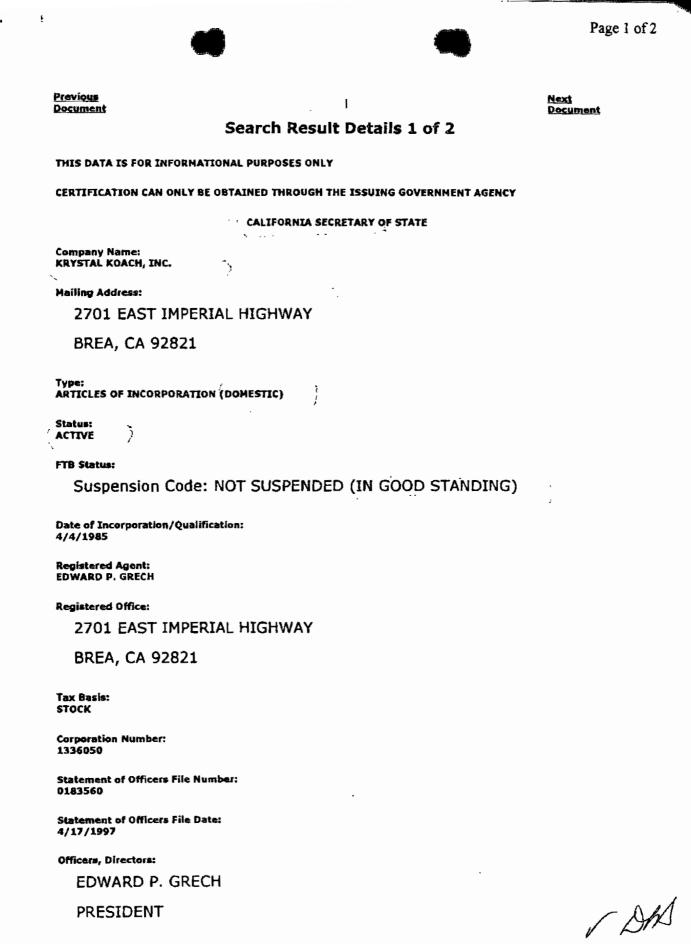
Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 85 of 171

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- KRYSTAL KOACH					ARTICLES OF		

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Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc

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2701 EAST IMPERIAL HIGHWAY

BREA, CA 92821

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<u>Next</u> Document Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit <u>G Page 88 of 171</u>

Page 1 of 2

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Search Result Details 1 of 1

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THIS DATA IS FOR INFORMATIONAL PURPOSES ONLY

CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE ISSUING GOVERNMENT AGENCY

CALIFORNIA SECRETARY OF STATE

Company Name: KRYSTAL KOACH, INC.

Mailing Address:

2701 EAST IMPERIAL HIGHWAY

BREA, CA 92821

Type: ARTICLES OF INCORPORATION (DDMESTIC)

Status:

FTB Status:

Suspension Code: NOT SUSPENDED (IN GOOD STANDING)

Date of Incorporation/Qualification: 4/4/1985

Registered Agent: EDWARD P. GRECH

Registered Office:

2701 EAST IMPERIAL HIGHWAY

BREA, CA 92821

Tax Basis: STOCK

Corporation Number: 1336050

Statement of Officers File Number: 0183560

Statement of Officers File Date: 4/17/1997

Officers, Directors:

EDWARD P. GRECH

PRESIDENT

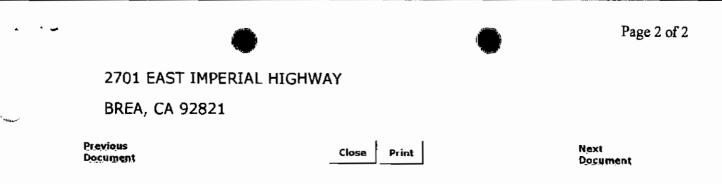
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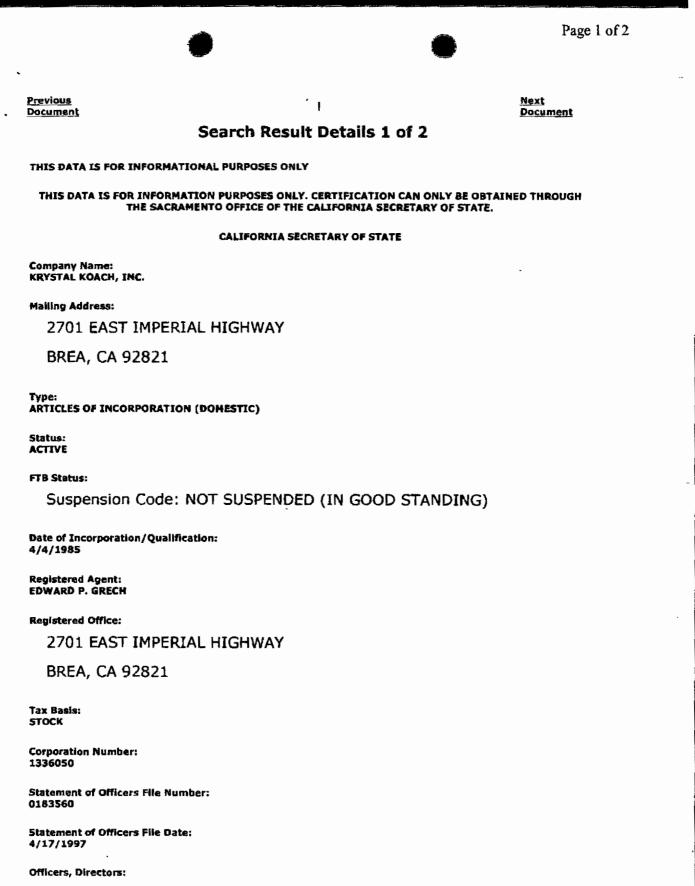
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Mark the Select box by filings that you wish to Order a Search for and Click on the Order Request Link below. You will be directed to an ordering options page. Click on the underlined name to see more details for that record.

<u>Inquiry Criteria</u> Inquiry Result Total Matches: 1	s <u>Order R</u>	equest		LexisNex	is Load Date: 1/2/2004
Order <u>Business Entity Name</u>	State	Standing	Date	Number	Type ARTICLES OF
☐ KRYSTAL KOACH, INC.	California	ACTIVE	4/4/1985	1336050	INCORPORATION (DOMESTIC)



Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 91 of 171



EDWARD P. GRECH

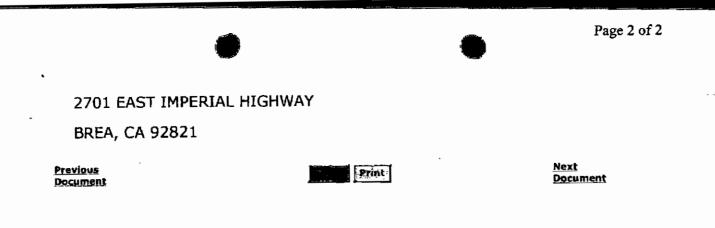
PRESIDENT

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 92 of 171

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<u>Inquiry Criteria</u> Total Matches: 2	inquiry Results <u>Order Request</u>	LexisNexis Load	Date: 8/20/2004
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Order <u>Business Entity Name</u>	<u>State</u> California	Standing ACTIVE	<u>Date</u> 4/4/1985	<u>Number</u> 1336050	Type ARTICLES OF INCORPORATION (DOMESTIC)
F KRYSTAL KOACH INTERNATIONAL, INC.	California	SUSPENDED	11/21/1991	1700016	ARTICLES OF INCORPORATION (DOMESTIC)

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Page 1 of 2

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<u>Next</u> Document

Search Result Details 2 of 2

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THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE SACRAMENTO OFFICE OF THE CALIFORNIA SECRETARY OF STATE.

CALIFORNIA SECRETARY OF STATE

Company Name: KRYSTAL KOACH INTERNATIONAL, INC.

Mailing Address:

1281 SUNSHINE WAY

ANAHEIM, CA 92806

Type: ARTICLES OF INCORPORATION (DOMESTIC)

Status: SUSPENDED

FTB Status:

Suspension Date: 11/1/1994

Suspension Code: SUSPENDED

Date of Incorporation/Qualification: 11/21/1991

Registered Agent: EDWARD P. GRECH

Registered Office:

1281 SUNSHINE WAY

ANAHEIM, CA 92806

Tax Basis: STOCK

Corporation Number: 1700016

Statement of Officers File Number: 0534629

Statement of Officers File Date: 12/23/1991

Officers, Directors:

EDWARD P. GRECH

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Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 95 of 171

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	CORPORATE INFORM	IATION REPORT
	AND UCC SEARC	HREQUEST
Date:	August 30, 2004	UCC Search
		Date Ordered
To:	LOAN SERVICES DEPARTMENT	Ordered By
	Mail Code 4770 Fax: (408) 556-5056	Date Received
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From:	Rick Saulsbury <u>/ Leonard Monsalud</u>	<u>CIR Scarch</u> Date Ordered
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Thank You, *Leonard Monsalud* Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 96 of 171

1281 SUNSHINE WAY, #200 2. ADDITIONAL DEBTOR (F ANY) (AST NAME FIRST-IF AN INDIMDUAL) 28. MAILING ADDRESS 21. DEBYOR'S TRADE NAMES OR STYLES (J. SECURED PARTY NAME COMERTICA BANK-CALIFORNIA MUING ADDRESS CITY SASSIGNEE OF SECURED PARTY MAILING ADDRESS CITY STATE CA STATE CITY STATE	MENT-FOR CC-1 (efore filling out form l remain effective, with c 3 of the California Uniform C. CITY, STATE ANAHEIM, CA C. CITY, STATE ANAHEIM, CA C. CITY, STATE 2P CODE 95113 2P CODE Ty (include description , parts and substitut t limited to, all ac and other tangible a	A SOCIAL SECURITY OR FEDERAL TAX NO 33-0098139 10. ZP CODE 92806 24. SOCIAL SECURITY OR FEDERAL TAX NO 2D. ZP CODE 34. FEDERAL TAX NUMBER 44. SOCIAL SECURITY NO, FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. 90-3752 54. SOCIAL SECURITY NO, FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. 90-3752 54. SOCIAL SECURITY NO, FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. 90-3752 54. SOCIAL SECURITY NO, FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. 90-3752 54. SOCIAL SECURITY NO, FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. 80. SOCIAL SECURITY NO, FEDERAL TAX NO. 01. SOCIAL SECURITY NO, FEDERAL TAX NO. 90-3752 54. SOCIAL SECURITY NO, FEDERAL TAX NO. 90-3752 54. SOCIAL SECURITY NO, FEDERAL TAX NO. 90-3752 54. SOCIAL SECURITY NO, FEDERAL TAX NO. 90-3752 55. SOCIAL SECURITY NO, FEDERAL TAX NO. 90-3752 54. SOCIAL SECURITY NO, FEDERAL TAX NO. 91. SOCIAL SECURITY NO, FEDERAL TAX NO. 92. SOCIAL SECURITY NO, FEDERAL TAX NO. 93. SOCIAL SECURITY NO, FEDERAL TAX NO. 93. SOCIAL SECURITY NO, FEDERAL TAX NO. 94. SOCIAL SECURITY NO, FEDERAL TAX NO. 95. SOCIAL SECURITY NO, FEDERAL TAX
This Financing Statement is presented for filing and will exceptions, for five years from the date of filing, pursuant to Section 940 This FINANCING STATEMENT is presented for filing pursuant to 1281 SUNSHING MODELY I. DEBTOR [AST NAME FIRST-F AN NOMODUL] KRYSTAL KOACH, INC. 18. MARLING ADDRESS 14 1281 SUNSHING WAY, #200 16 2. ADDITIONAL DEBTOR (F AM) 2. ADDITIONAL DEBTOR (F AM) 4. SECURED PARTY NAME MALING ADDRESS 24 3. DEBTOR'S TRADE NAMES OR STYLES (F AM) 4. SECURED PARTY NAME MALING ADDRESS 333 WEST SANTA CLARA STREET CITY SAN JOSE S. ASSIGNEE OF SECURED PARTY (F AM) NAME NAME MAUNG ADDRESS STATE CITY SAN JOSE S. ASSIGNEE OF SECURED PARTY (F AM) NAME NAME MAUNG ADDRESS STATE CITY SAN JOSE SECURED FACTURE PROPERTY (F AM) NAME NAME MAUNG ADDRESS STATE CA This FINANCING STATEMENT covers the following types o	I remain effective, with c G of the California Uniform C criv, state ANAHEIM, CA C. CIV, STATE ANAHEIM, CA C. CIV, STATE C. CIV, STATE 2P CODE 95113 2P CODE Ty (include description , parts and substitut t limited to, all ac and other tangible a OT REQUIRED IN ACCOR	A SOCIAL SECURITY NO., FEDERAL TAX NO. 33-0098139 10. 2P CODE 92806 24. SOCIAL SECURITY OR FEDERAL TAX NO. 20. 2P CODE 34. FEDERAL TAX NUMBER 44. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. 90-3752 54. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. 90-3752 54. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. 90-3752 54. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. 90-3752 54. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. 90-3752 54. SOCIAL SECURITY NO., FEDERAL TAX NO. OR OF REAL SECURITY NO., FEDERAL TAX NO. 90-3752 54. SOCIAL SECURITY NO., FEDERAL TAX NO. 00. OF real property on which local stion thereof, and accessories scounts, notes, goods, and intangible property received RDANCE WITH
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BY: RICHARD SAULSBURY, VICE PRESIDENT	5	
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EQUIPMENT CAPITALIZATION SCHEDULE

2701 E. IMPERIAL HIGHWAY KRYSTAL KOACH, INC. (714) 986-1200

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	DESCRIPTION	MODEL #	SERIAL #	2 E
	SPRAY BOOTH - L PREP 1	10465	B0796E002627	AIRE-PR
	لہ י	10480	B0796E002630	AIRE-PR
	BOOTH - L	10480	B0796E002631	AIRE-PR
	BOOTH - L	.0770	A0796F003462	AIRE-PR
	BOOTH - L	99770	A0796F003461	AIRE-PR
	BOOTH - F	10465	B0796E002626	AIRE-PR
	BOOTH - F	10480	B0796E002628	AIRE-PR
) CO	10480	B0796E002629	AIRE-PR
	TH - F	99736	A0796E003464	AIRE-PR
	BOOTH - F	02766	A0796E003459	AIRE-PR
	SPRAY BOOTH - BUS SPRAY 1	99275	A0796E003461	AIRE-PR
	AIR COMPRESSOR	C30DMV	65204	ROTARY
	AIR COMPRESSOR	C3DOMV	65203	ROTARY
	FORK LIFT	RR34B	RR34026215001	SOUTHW
	FORK LIFT	RR34B	RR34026218001	SOUTHW
کر	COMPACTOR - CARDBOARD	IVB-606HD	10163	RESOUR
	ELECTRIC CART	B2-48	120070	TAY
	ELECTRIC CART	B2-48	120071 / \	TAY
	ELECTRIC TRASH TRUCKS	B2-48	120068	TAY
	ELECTRIC TRASH TRUCKS	B2-48	120069 /] / /	TAY
	SHUTTLE BUS LIFT	27100TL	270JE7913 ()	QUA
	RADIAL ALARM SAW	33-401	961-97031	CALIF W
	BELT SANDER	WINCS 63	101109	
	HORIZONTAL BELT SANDER	R703	7524 🕖	
	BAND SAW	SC600	1904	-
	PLANER -	JWP-15HO	5070660	-
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EXHIBIT A

KRYSTAL KOACH, INC. 2701 E. IMPERIAL HIGHWAY (714) 986-1200

EQUIPMENT CAPITALIZATION SCHEDULE

14) 986-1200 DESCRIPTION MODEL # SERIAL #

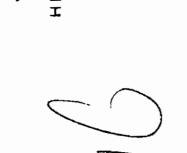
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NAME SEARCHED: KRYSTAL COACH Reference: 95784/DEPASQUALE

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(. Ueblor (s) [La grame First) and Address (as): Krystal:ach, Inc.	2. Secured Party (Ies) Name (3) and Address Comerica Bank California		
-	333 W. Santa Clara Street		
2593 West 13th Street	Mail Code 4770		
Brooklyn, NY 11223 3-0814754	San Jose, CA 95113	00	
.0-0014104	90-3752	JEP 10	
5. This Financing Statement covers the following ty	ees (or ftems) of property:	6. Assignee (s) of Secured Party and Address (es)	
		¹⁰⁰ SEP 15 6. Assignee (s) of Secured Party and Address (es) 00 P K-1 2 2 6 5 7. Filed With: Kines County, NY	
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which is proceeds of the original collaboral d acquired after a change of name, identity or already subject to a security integest in anot when the collateral was brought into the (rystal Koach, Inc.	or authorizing secured party to file this statemoni escribed above inventich a security interest was corporate structure of the debtor, or her jurisdiction state, or when the debtor's location	ent or	
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resident	By	TAT A	
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EXTENSION SHEET FOR UNIFORM COMMERCIAL CODE FINANCING STATEMENTS

STATE OF

NEW YORK

Debtor

Secured Party

Comerica Bank California

333 W. Santa Clara Street Mail Code 4770 San Jose, CA 95113

Krystal Koach, Inc. 2593 West 13th Street

Brooklyn, NY 11223

Ali of the following property now owned or later acquired by Debtor, wherever located; all accounts, general intangibles, chattel paper, contract rights, deposit accounts, documents, instruments, inventory, returned or repossessed goods, equipment and fixtures, and all additions, attachments, accessions, parts, replacements, substitutions, renewals and records (including without limit computer software) pertaining to the foregoing property and all proceeds of any of the foregoing (whether cash or non-cash proceeds), including without limit insurance and condemnation proceeds.

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Edward P. Grech President
Debtor

For Courier: 801 Adlai Stevenson Drive, Springfield, Illinois 62703-4261 For Remittance: P.O. Box: J1, Springfield, Illinois 62708-2861 Telephone: 800-634-{ } FAX NO: 800-457-6299	Driginal UCC AutoSearch Search to Follow	New York	Confirmation: None CREF# 95784/KRYSTAL KDCH CUST# 93089 08/31/2000 Letter & Filing Phone:(408) 556-5032 Fax:	Services: Ø.ØØ Dísbursement: 17.00 Taxes: Ø.ØØ Confirmation: Ø.ØØ Courier Serv: Ø.ØØ	TOTAL 17.00 CONFIRMATION
For Courier: 801 Ad For Remittance: Telephone:	KRYSFAL KOACH, INC. 2593 WEST 13TH STREET BROOKLYN, NY 11223 33-0014754	NY Department of Finance, Kings City Register, N RETURN TO LIZ FOR AUTO SEARCH UPS TO CUSTOMER	COURTIER SERVICE: UPS RESULTS REQUESTING PARTY (COMPLETE NAME, ADDRESS, CITY, STATE, AND ZIP) LEGH P PE BENITO COMERICA BANK-CALIFORNIA-LOAN SERVICES MC 4770 75 E TRIMBLE ROAD 75 E TRIMBLE ROAD 5AN JOSE, CA 95131	Orig#: Ø@PK12265 Ø9/15/2000 86 оврем 7035607-7 Аскномеромент 29/21/2000 расез васк 0 ничовсе: 7035607-7 Sent.	MAP member of the Reed Elsevier plc group

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Debtors: KRYSTAL KOACH, INC.

Debtor Address: KRYSTAL KOACH, INC. 2593 WEST 13TH STREET BROOKLYN, NY 11223 DUNS: 088138243

Secured Parties: COMERICA BANK CALIFORNIA

Secured Party Address: COMERICA BANK CALIFORNIA 333 W. SANTA CLARA STREET SAN JOSE, CA 95113 DUNS: 095983433

Filing Type: INITIAL FILING

Filing Date: 9/1/2000

Filing Number: 00171174

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Secured Party Address: COMERICA BANK-CALIFORNIA BOX 40932 SAN JOSE, CA 95161
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	MENDMENT (COLLA	DEBTOR						× N
4			or give entire restated	collateral description, or d	ascribe collateral assi	gned.		
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FILING OFFICE COPY --- UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 118 of 171

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UCC FINANCING STA FOLLOW INSTRUCTIONS (1994 9) A. NAME & PHONE OF DON PACT Diligenz, Inc. 1800 - 1 B. SEND ACKNOWLEDGA ENTER 24664880 Prepared by:		\sim)1	nly	
Diligenz, Inc. 6500 Harbour Heig Mukilteo, WA 982	ghts Pkwy, Suite 400 75 Filed In: California	(S.O.S.)			
18, INITIAL FINANCING STATEMENT F 93242017 12/02/1993		THE ABOVE SPA	1b, This	R FILING OFFICE USE O FINANCING STATEMENT A • filed [for record] (or records	MENDMENT IS
	as of the Financing Statement identified above	mineted with respect to security interest(s) of the 5 with respect to security interest(s) of the Secured	Secured Par		
	Give name of assignce in term 74 or 75 and add	treas of assignce in item 70; and also give name of or or K Secured Party of record, Chinck only on	_		<u> </u>
-	boose and provide appropriate information in Han boose refer to the detailed instructions dress of a party.			ame: Complete item 7a or 7b, ar mplete items 7e-7g (iteoplicab)	d also item 7c; e).
OR 86. INDIVIDUAL'S LAST NAME	lifomia	FRSTNAME	MIDDLE	VAME	SUFFIX
7. CHANGED (NEW) OR ADDED IN 7. ORGANIZATION'S NAME Competing Bank as s	CORMATION:	perica Bank-California			
OR 75. INDIVIDUAL'S LAST NAME	2000000 by morger with con	FIRST NAME	MIDDLE	NAME	SUFFIX
76. MAILING ADDRESS 75 E. Trimble Road, M	C 4770	cny San Jose,	STATE CA	POSTAL CODE 95131	USA
	NFO RE 70. TYPE OF ORGANIZATION IZATION R COrp.	7, JURISDICTION OF ORGANIZATION	7g, ORG	ANIZATIONAL (D #, if any	NONE
8. AMENDMENT (COLLATERAL (Describe collateral] deleted or [description, or describe collecteral essigned.			
	of RECORD AUTHORIZING THIS AMER pebbor, or if this is a Termination suffering by OTKING	NDMENT (neme of assignor, if this is an Assignme a Debty energy here and enter name of DEB IFIRST MAME			e Debtor which SUFFIX
10, OPTIONAL FILER REFERENCE DAT Krystal Koach, Inc 4					24664880

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 119 of 171

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In the second se	is presented to a hing Uniform Commercial		resonted:	3. The		
1. Debtor (s) (Last blame First) a Krystal Koach, Inc.	ind Address (es):	2. Securul Party (ies) Name (s) Comerica Bank Californi		· ·		
2593 West 13th Street Brooklyn, NY 11223 33-0814754		333 W, Santa Clara Stre Mail Code 4770 San Jose, CA 95113	et		ount for he 8/23/00	C~
		90-3752				
5. This Financing Statement cov Products of the Collateral are 8. Describe Real Estate Here:	e also covered.	tatement is to be indexed in sel Estate Records:	9. Name of a Record	7. Filed With: The described on The described of		
			Owner			
No. & Street	Town or City	County		Section	Block Lot	
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Krystal Koach, Inc.	to brought into the sta	te, or	\wedge	es changed to this st Bank California	ito.	
Edward P. Grech President	Sul			Bank California		
Edward P. Grech President	Sec.	By		-		
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CA 95161-9032

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 120 of 171

<u>____</u>

in the second se	al code: No. 01 Additional Sheets Presented:	5742001169003
7. Debtor (s) (Last Name First) and Address (es): Krystal Koach, Inc.	2. Secured Party (ies) Name (s) and Address (Comerica Bank California	es) 4. For Filing Uncer: Date, fime, No. Filing Office
¢ 2593 West 13th Street Brooklyn, NY 11223 33-0814754	333 W. Santa Clara Street Mail Code 4770 San Jose, CA 95113 90-3752	
5 This Financing Statement covers the following typ	tes (or items) of property:	5. Assignee (s) of Secured Party and Address (es)
	s statement is to be indexed in Real Estate Records: Owner	7. Filed With. Brooklyn The described crops are proving or to be grown on: " The described prode are or are to be afficed is: " The lumber to be cut or mhenels or the like (including of and pas) is on " "(Describe Reel Estate Below)
No. & Street Town or City	County	Section Block Lot
10. This statement is filed without the debtor every under a security agreement signed by debtor which is proceeds of the original collaters/ scquired after a change of name, identity or already subject to a security interest is anot when the collateral was prought into the	r authopting secured party to file this statement, sacrifyed above in which a security interest was p comprise structure of the debtor, or readuristiction:	or perfected, or as to which the filling has lapsed, or
Krystal Koach, Inc. Edward P. Grech President		Banir California
Signature(s) of Debtor(s)		Signature(s) of Secured Party(ies)
STANDARD F	ORM - UCC 1 Approved by Secretary of State of New York	inc., P.O. Box 275, Van Nuys, CA, 91406-0275 Tel (818) 908-2200
and a second	Return Acknowledgment Lo;	

Comerica Bank California Mail Code 4770

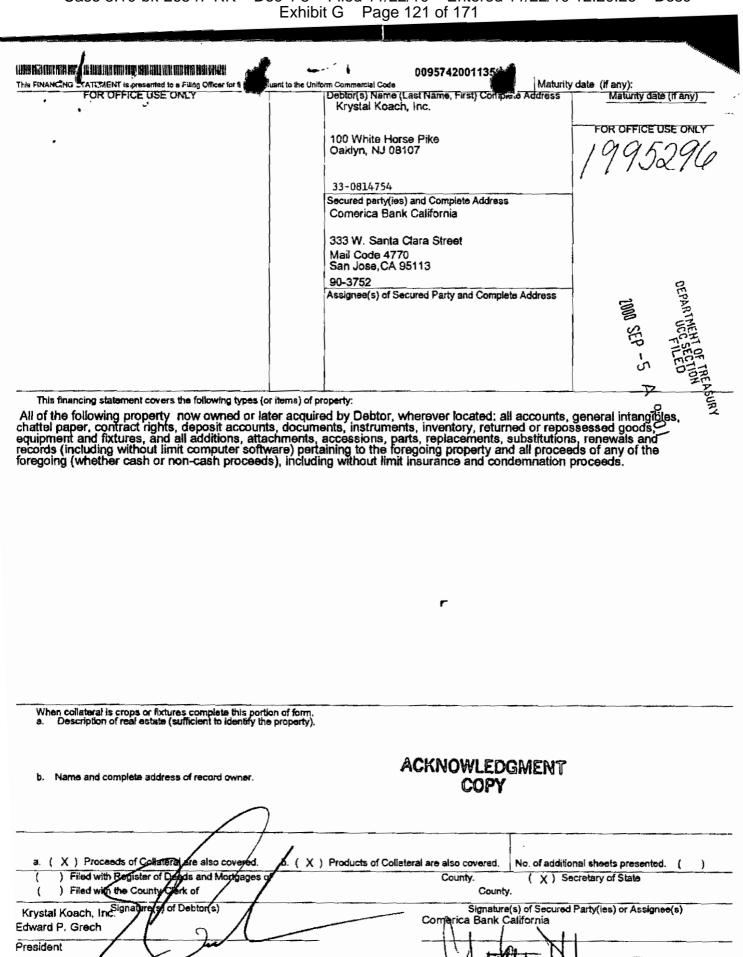
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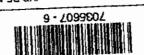


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STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC- 1.

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1.0

EXTENSION SHEET FOR UNIFORM COMMERCIAL CODE FINANCING STATEMENTS

STATE OF

NEW YORK

Debtor

Secured Party

Comerica Bank California

333 W. Santa Clara Street Mail Code 4770 San Jose, CA 95113

Krystal Koach, Inc. 2593 West 13th Street Brooklyn, NY 11223

All of the following property now owned or later acquired by Debtor, wherever located: all accounts, general intangibles, chattel paper, contract rights, deposit accounts, documents, instruments, inventory, returned or repossessed goods, equipment and fixtures, and all additions, attachments, accessions, parts, replacements, substitutions, renewals and records (including without limit computer software) pertaining to the foregoing property and all proceeds of any of the foregoing (whether cash or non-cash proceeds), including without limit insurance and condemnation proceeds.

Edward P. Grech Preside

Debtor

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EXTENSION SHEET FOR UNIFORM COMMERCIAL CODE FINANCING STATEMENTS

TE OF NEW YORK	
	1.0
Debtor	Secured Party
Krystal Koach, Inc.	Comerica Bank California
2593 West 13th Street	333 W. Santa Clara Street
Brooklyn, NY 11223	Mail Code 4770
-	San Jose, CA 95113

All of the following property now owned or later acquired by Debtor, wherever located: all accounts, general intangibles, chattel paper, contract rights, deposit accounts, documents, instruments, inventory, returned or repossessed goods, equipment and fixtures, and all additions, attachments, accessions, parts, replacements, substitutions, renewals and records (including without limit computer software) pertaining to the foregoing property and all proceeds of any of the foregoing (whether cash or non-cash proceeds), including without limit insurance and condemnation proceeds.

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Edward P. Greph Fresident	
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Datifier	Secured Party

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 125 of 171

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	commercial Code	
STATEMENT	1C. PLACE OF FILING C STATEMENT NEW JERSE	
	24. BOCIAL BECURITY 33-0098139	
M, CA		20. ZIP COD 92806
ny ch	3A. SOCIAL SECURITY	
ATE		30. ZIP COD
DE 95161	4A. BOCIAL BECURITY DR BANK TRANSIT 90-3752 5A. BOCIAL SECURITY	AND A.B.A. NO.
DE	OR BANK TRANSIT	TAND A.B.A. NO.
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Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 126 of 171______

	IMPORTANT - Read instructio	<i>*</i>		•	• •
			NO CALIFORNIA UNIFORM (THANCING -
- 1531600	09/20/93	09/16		NEW JERSE	
2. DEBTOR ((LAST NAME FIRST)				2A. SOCIAL SECURITY O	
KRYSTAL KOACH, INC.				33-0098139	
2.2. MAILING ADDRESS 1281 SUNSHINE WAY	•		ANAHEIM, CA		20. ZP CODE 92806
3. ADDITIONAL DEBTOR (FAN) (LA	AT NAME FIRST)		GATERIA	34. SOCIAL SECURITY O	
34. MAILING ADDRESS			3c. CITY, STATE		3D. ZIP CODE
4. SECURED PARTY NAME COMERICA BANK-				4A. SOCIAL SECURITY N OR BANK TRANSIT	ID., FEDERAL TAX N IND A.B.A. NO.
WAILING ADDRESS P.O. BOX	(49032 <u>BIATE CA</u>		ZIP_CODE 95161	90-3752	
5. ASSIGNEE OF SECURED PARTY (IF A				54. BOCIAL GECURITY I	NO., FEDERAL TAX N
NAME				Vin terver	AND Puterin,
MAILING ADDRE88 City	STATE		ZIP CODE	1.1	سو ہے۔ رو
be grown in Nem 7 below.	tal Financing Statement between if collateral le crope or timber, cho	eck here	and insert description	of real property on wh	ich growing or t
C ASSIGNMENT-The Secured	Party certifies that the Secured	d Party has ase	ligned to the Assignee	above named, all the	
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This FINANCING STATEMENT presented for filing and will remain effective with certain exceptions, pursuant to Section 9460 of the 33% Uniform Commercial Code. for five years from the date of f . . 1. DEBTOR (LAST NAME FIRST-SP AN INDIVIDUAL) A SOCIAL BECURITY OR FEDERAL TAX NO KRYSTAL KOACH, INC. 33-0098139 18. MAILING ADDRESS IC. CITY, STATE D TIP CODE 1281 Sunshine Way Anaheim, California 92806 2. ADDITIONAL DEBTOR (IF ANY) LAST NAME FIRST-IF AN INDIVIDUAL 2A. BOCHAL SECURITY OR FEDERAL TAX NO. 28. MAILING ADDRESS 2C. CITT. STATE 20. TIP CODE 3. DESTOR'S TRADE NAMES OR STYLES 3A FEDERAL TAX NUMBER (IF ANT) 4. SECURED PARTY SOCIAL SECURITY NO .. FEDERAL TAX NO OF BARE TRANSIT AND A & A NO. COMERICA BANK-GALIFORNIA NAME P. O. Box 49032 MAILING ADDRESS 94-2535107 San Jose BTATE California 21# CODE 9516 CITY (IF ANY) ' ? SOCIAL SECURITY NO FEDERAL THE NO OF BARE TRANSIT AND A B A NO 5. ASSIGNEE OF SECURED PARTY 5. NAME MAILING ADDRESS CITY STATE IT CODE This FINANCING STATEMENT covers the following types or items of property (include description of real property on which 6. located and owner of record when required by instruction 4), See Attachment A for Collateral Description. THIS FINANCING STATEMENT IS BEING FILED PURSUANT TO NEW JERSEY STATUTE 12A:9-402(2) IN ORDER TO PERFECT A SECURITY INTEREST IN COLLETERAL ALREADY SUBJECT TO A SECURITY INTEREST IN ANOTHER JURISDICTION (CALIFORNIA) WHEN IT IS BROUGHT INTO NEW JERSEY. 1 . S 8768 J 15446 78 DEBTOR (8) SIGNATURE NOT REQUIRED IN ACCORDANCE WITH INSTRUCTION S (8) ITEM. X CHECK PRODUCTS OF COLLATERAL ARE ALSO COVERED 7. IF APPLICABLE X x (1) (2) (3) (4) ENECE 8 TRANSMITTING UTILITY" IN ACCORDANCE WITH UCC 10105 (1) (n) IF APPLICA THIS SPACE FOR USE OF FILING OFFICER (DATE, TIME FILE NUMBER AND FILING OFFICER) 9 -10: c ۰ D 9/16/73 げんさらいるものア SIGNATURESS) OF DEA; ε 600 Kaystal Kided INC 1 TYPE OR PRINT NAME (S) OF DESTOR(S 2 3 VILL PASSIDENT 9/11/2 SIGNATURE(S) OF SECURED PARTY (IES) 4 5 COMERICA BANK-CALIFORNIA TYPE OR PRINT NAME (B) OF SECURED PARTY ((ES) 6 11. Return copy to: 7 KAME MARK ROBBINS, ESQ. 8 5 ADDRESS EPPORT & RICHMAN, SUITE 1450 S 9 CITY 10100 Santa Monica Boulevard STATE Los Angeles, California 90067 a ZIP CODE 9/20/93 (2) FLING OTFICER COPY - ACKNOWLEDGINENT FORM UCC-1

Approved by the Secretary of Store



ATTACHMENT A TO UCC-1 FINANCING STATEMENT BETWEEN COMERICA BANK-CALIFORNIA AND KRYSTAL KOACH, INC.

XIIIEXELUHAMARAKARIMIKA

ACCOUNTS, INVENTORY AND EQUIPMENT (check Products box)

All present and future accounts, contract rights, chattel paper, security agreements and debts secured thereby, documents, notes, drafts, instruments, general intangibles (including, without limitation, all present and future choses and things in action, goodwill, patents, trademarks, trade names, oustomer lists, purchase orders, deposit accounts and tax refunds), and returned goods. All present and hereafter acquired inventory wherever located, including but not limited to all present and future goods held for sale or lease or to be furnished under a contract of service and all raw materials, work in process and finished goods. All present and hersafter acquired equipment wherever located, including but not limited to machinery, machine tools, motors, equipment, controls, attachments, parts, tools, furniture, furnishings, fixtures and motor vehicles and all attachments, accessories, accessions, replacements, substitutions, additions and improvements to any of the foregoing. All present and future dies, drawings, blueprints, catalogs and computer programs. All proceeds and products of the foregoing, including but not limited to accounts, contract rights, general intangibles, equipment, inventory, money, deposit accounts, foods, chattel paper, documents, notes, drafts, instruments, insurance proceeds, and any other tangible or intangible property received upon the sale or other disposition of any of the foregoing. All present and future books and records pertaining to any of the foregoing and the equipment containing said books and records.

Except as to inventory held for sale, the debtor has no right to sell or otherwise dispose of any of the collateral.

The foregoing shall include but not limited to all motor vehicles & limousings, uncut motor vahicles, converted vehicles & any certificates of ownership & certificates of origins thereof.

Debtor

Initials

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Results

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Inquiry Criteria Inquiry Results Total Matches: 2	Order Request	Valid Through: 3/11/2002	Current Through: 4/1/2002
Order <u>Names</u>	<u>State</u> <u>Status</u>	Date Numb	er Type
D - KRYSTAL KOACH INC S - COMERICA BANK- CALIFORNIA	New Jersey	10/20/1993 15316	00 INITIAL FILING
D - KRYSTAL KOACH, INC. S - COMERICA BANK CALIFORNIA	New Jersey	9/5/2000 19952	196 INITIAL FILING

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NEW JERSEY SECRETARY OF STATE, UCC RECORD

Debtors: KRYSTAL KOACH INC

Debtor Address: KRYSTAL KOACH INC

- 1281 SUNSHINE WAY
- ANAHEIM, CA 92806

DUNS: 139273791

Secured Parties: COMERICA BANK-CALIFORNIA

Secured Party Address: COMERICA BANK-CALIFORNIA

BOX 40932

SAN JOSE, CA 95161

Filing Type: INITIAL FILING

* M-16-0

Filing Date: 10/20/1993

Filing Number: 1531600

Filing Office: SECRETARY OF STATE/UCC DIVISION

STATE CAPITOL

TRENTON, NJ 08608

Collateral;

ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS; CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS; CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS; GENERAL INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS; INVENTORY INCLUDING PROCEEDS AND PRODUCTS; EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS; FIXTURES INCLUDING PROCEEDS AND PRODUCTS; MACHINERY INCLUDING PROCEEDS AND PRODUCTS

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NEW JERSEY SECRETARY OF STATE, UCC RECORD

Debtors: KRYSTAL KOACH, INC.

Debtor Address: KRYSTAL KOACH, INC.

100 WHITE HORSE PIKE

OAKLYN, NJ 08107

Secured Parties: COMERICA BANK CALIFORNIA

Secured Party Address: COMERICA BANK CALIFORNIA

333 W. SANTA CLARA STREET

SAN JOSE, CA 95113

DUNS: 095983433

Filing Type: INITIAL FILING

Filing Date: 9/5/2000

Filing Number: 1995296

Filing Office: SECRETARY OF STATE/UCC DIVISION

STATE CAPITOL

TRENTON, NJ 08608

Collateral:

ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS; GENERAL INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS; CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS; CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS; INVENTORY INCLUOING PROCEEDS AND PRODUCTS; COMPUTER EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS

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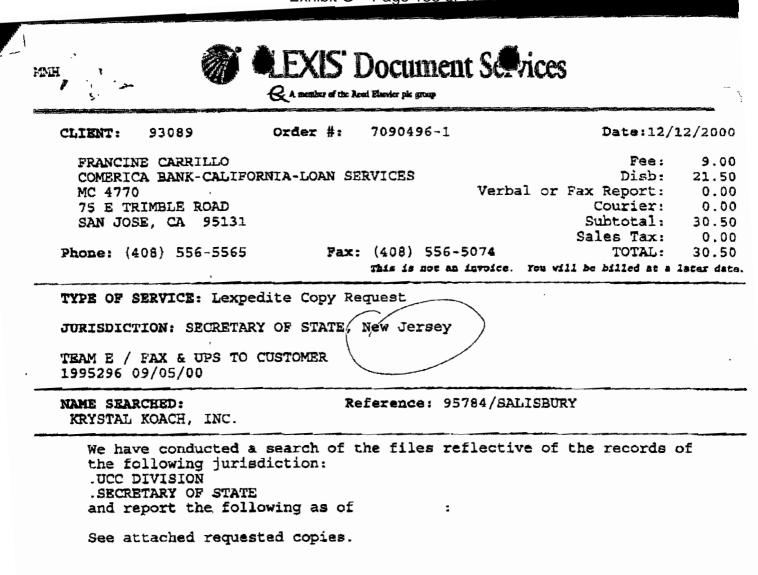
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1 ۹, 8095742001 TON FRIANCING STATEMENT is presented in a Filth Office FUR OFFICE USE ONLY a gate unit to the Ven (finercia) Code Maturity date (Many) Contration Name (Last Name, Frat) Complete Address Krystal Koach, Inc. unity date in miy R OFFICE USE ONLY 100 White Horse Pike Oaklyn, NJ 08107 33-0814754 Secured party(les) and Complete Address Comerice Bank California 383 W. Sente Clare Street Mail Code 4770 San Jose CA 35113 5- 65 90-3752 837625 Assigner(s) of Secured Party and Complete Address A 9= 01 This financing statement covers the following types (or tiscus) of property: All of the following property now owned or later acquired by Debtor, wherever located: all accounts, general intengibles, chaltel paper, contract rights, deposit accounts, documents, instruments, inventory, returned or repossessed goods, equipment and fatures, and all additions, attachments, eccessions, parts, replacements, substitutions, renewals and records (including without fimit computer software) pertaining to the foregoing property and all proceeds of any of the foregoing (whether cash or non-cash proceeds), including without limit insurance and condemnation proceeds. When collateral is crops or factures complete this portion of farm. Description of real sature (sufficient to identify the property). ٩. b. Name and complete address of record owner. b. (X) Products of Collisional ana also covered. No. of additional sheats presented. (X) Secretary of State officientians and site operat. It of Desits and Mirigapes of X) Preces ts of C Find with Reg COURTY, County Clerk of) Fil si with the County Signeture(a) of Secured Party(les) or Asaignee(e) Cornerice Bank California of Def 2 Krystal Keiton, Edward P. Gree President (S) SECURE PARTY COPY STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC- 1 7035607-6 at and with Lice in ma Inc., R.D. Ble 275, Van Mars, CA, 81405-0279 Tol (\$10) 806-8260 HE CIS OF IGE WH91:9 DEC.12.2000 в.ч EPS.ON FORM ATAINS 5/89 הררי זלי כהגוגו W-191 • 9 KPS.ON 6'd

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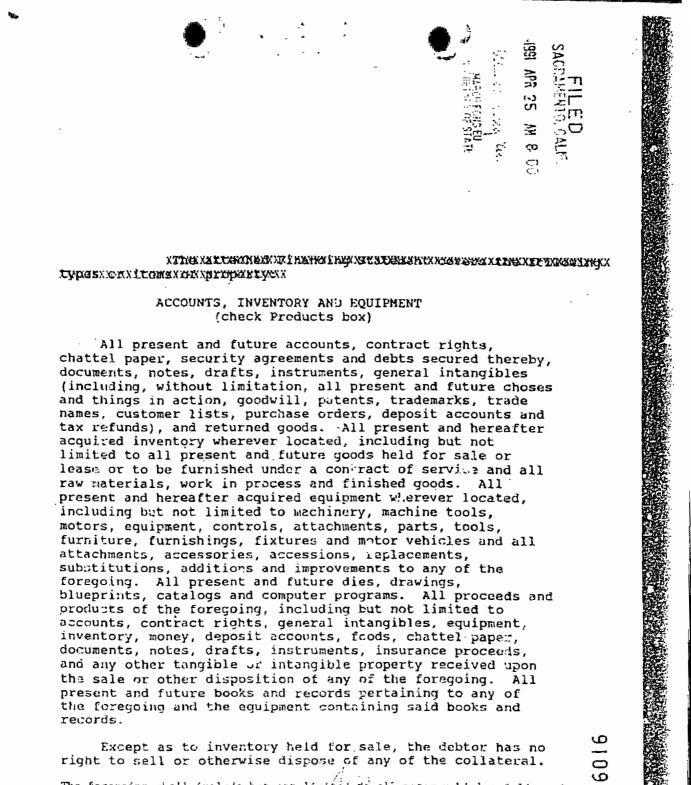
JURISDICTION: ,

NAME SEARCHED: KRYSTAL KOACH INC Reference: 95784/SALISBURY

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The foregoing shall include but not limited to all motor vehicles & limousines untut motor vehicles, converted vehicles & any certificates of sumership & certificates of origins thereof.

Debtor(s) Initials

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This Financing Statement is presented for filing and will remain eff pursuant to Section 9403 of the California Uniform Commercial C	ode.	
This FINANCING STATEMENT is presented for filing	pursuant to the California Unifor	TA BOCIAL SECURITY OF FEDERAL TAX HO.
KRYSTAL KOACH, INC.		33-0098139
18. MAILING ADDRESS 1281 SUNSHINE WAY	1C. CITY, STATE ANAHEIM, CA	10.2/PC006 92806
2. ADDITIONAL DEBTOR OF ANY (LAST NAME FIRST - IF AN INDIVIDUAL)		ZA SOCIAL BECURITY OR FEDERAL TAX NO.
28. MAILING ADDRESS	2C. CITY, BTATE	2D. ZIP CODE
3. DEBTOR'S TRADE HAMES DA STYLES (IF ANY)		JA FEDERAL TAX NUMBER '
4. SECURED PARTY HANE EANK OF INDUSTRY MAILING ADDRESS 13200 CRUSSROADS PARKWAY N LIY CITY OF INDUSTRY STATE CA	NORTH	44 SOCIAL SECURITY NO., FEDERAL 14X NO COBANK TRANST AND ABA NO. 95-3531910
C.IV CITY OF INDUSTRY STATE CA 3. ASSIGNEE OR SECURED PARTY (IF ANY) NAME BANK OF INDUSTRY MANUNG ADDRESS 13200 CROSSROADS PARKWAY I CITY INDUSTRY STATE CA	1	SA SOCIAL SECURITY NO. FEDERAL TAXINO OF EVANG TRANSIT AND A BAND. of real 7/13/94 Security agreement
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Attachment A to USC-1 Financing Statement between BANK OF INDUSTRY and KRYSTAL KOACH, ANC. dated 04/17/91

ACCOUNTS, INVENTORY AND EQUIPMENT (check Products box)

All present and future accounts, contract rights, chattel paper, security agreements and debts secured thereby, documents, notes, drafts, instruments, general intangibles (including, without limitation, all present and future choses and things in action, goodwill, patents, trademarks, trade names, customer lists, purchase orders, deposit accounts and tax refunds), and returned goods. All present and hereafter acquired inventory wherever located, including but not limited to all present and future goods held for sale or lease or to be furnished under a contract of service and all raw materials, work in process and finished goods. All present and hereafter acquired equipment wherever located, including but not limited to machinery, machine tools, motors, equipment, controls, attachments, parts, tools, furniture, furnishings, fixtures and motor vehicles and all attachments, accessories, accessions, replacements, substitutions, additions and improvements to any of the foregoing. All present and future dies, drawings, blueprints, catalogs and computer programs. All proceeds and products of the foregoing, including but not limited to accounts, contract rights, general intangibles, equipment, inventory, money, deposit accounts, foods, chattel paper, documents, notes, drafts, instruments, insurance proceeds, and any other tangible or intangible property received upon the sale or other disposition of any of the foregoing. All present and future books and records pertaining to any of. the foregoing and the equipment containing said books and records.

Except as to inventory held for sale, the debtor has no right to sell or otherwise dispose ρf any of the collateral.

The foregoing shall include but not limited to all motor vehicles & limousines, uncut motor vehicles, converted vehicles & any certificates of ownership & certificates of origins thereof.

Initials Debtor

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÷	atement is presented for filing on 9403 of the California Unit		•	n certain	exceptions, for	five yea	avs from	the date	a of filing,
	NANCING STATEMENT is pr	esented for fillr	g pursuant i	o the C	alifornia Uniforn			_	
KRYSTAL KOA	E FIRST - IF AN INDIVIDUAL)					14.		0098	R FEDERAL TAX NO.
B. MAILING ADDRESS				10. 0	ITY, STATE		23-	0098	1D. ZIP CODE
1281 SUNSHI	NE WAY				EIM, CA				92806
ADDITIONAL DENTO	R (IF ANY) (LAST NAME FIRST - IF	IN INDIVIDUAL)				2A.	BOCIAL B	CURITY (R FEDERAL TAX NO.
B. MAILING ADORESS				100-0					
9. MAILING ADORESS				20, 0	ITY, STATE				2D. ZIP CODE
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MAILING ADDRESS	13200 CROSSROAD								•
	OF INDUSTRY STAT	E CA		TIP CODE	91746		95-35		
ABSIGNEE OR SECUL	BANK OF INDUSTR	v				54.			NO., FEDERAL TAX NO AND A.B.A. NO,
MANE MANJING ADDRESS	13200 CROSSROAD	-	NORTH						
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KRYSTAL KOACH, INC.	1,	ALL P
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BANK OF INDUSTRY] ⁵	0//-
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NAME	7	91
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CITY 13200 CROSSROADS PARKWAY NORTH STATE CITY OF INDUSTRY, CA 91746	9	41 196
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		11/1/92
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Filing Officer Copy Approved by the Secretary of State		

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<u>Previous</u> Document

NAME:

Search Result Details 1 of 2

1

Next Document

*** THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN ONLY BE

OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE. ***

CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

TYPE OF CORPORATION: **ARTICLES OF INCORPORATION (DOMESTIC)**

CORPORATE STATUS: ACTIVE

KRYSTAL KOACH, INC.

DATE OF INCORPORATION/QUALIFICATION: 04/04/1985

MAILING ADDRESS: 2701 EAST IMPERIAL HIGHWAY

BREA, CA 92821

STATE OF INCORPORATION: . CALIFORNIA

REGISTERED AGENT: EDWARD P. GRECH

REGISTERED OFFICE: 2701 EAST IMPERIAL HIGHWAY

BREA, CA 92821

PRESIDENT: EDWARD P. GRECH

2701 EAST IMPERIAL HIGHWAY

BREA, CA 92821

STATEMENT OF OFFICERS FILE NUMBER: 183560

STATEMENT OF OFFICERS FILE DATE: 04/17/1997

TAX-BASIS: STOCK

CORPORATE NUMBER: 1336050

01336050

7/12/02

.../Details.asp?nd=2&cd=1&Ans=A-WA-A-W-MsSAYVA-UUW-AUWZCACCCD-BDAUAWZE/10/02

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Results





UCC and Lien Services > On-line Search > Corporate Name Verification

Mark the Select box by filings that you wish to Order a Search for and Click on the Order Request Link below. You will be directed to an ordering options page. Click on the underlined name to see more details for that record.

<u>Inquiry Criteria</u> Inquiry Result: Total Matches: 2	s <u>Order R</u> o		Valid Through: 5/24	/2002 Curr	rent Through: 5/27/2002
Order <u>Bysiness Entity Name</u>	State	<u>Standing</u>	Date	Number	IYP: ARTICLES OF
KRYSTAL KOACH, INC.	California	ACTIVE	04/04/1985	1336050	INCORPORATION (DOMESTIC)
REVENAL KOACH	California	SUSPENDE	D 11/21/1991	1700016	ARTICLES OF INCORPORATION (DOMESTIC)

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LEVEL 1 - 2 OF 2 DOCUMENTS

*** THIS DATA IS FOR INFORMATION PURPOSES ONLY CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE. ***

CALIFORNIA SECREJARY OF STATE, CORPORATE RECORD.

NAME: KNOLL KOACH, INC. TYPE OF CORPORATION: ARTICLES OF INCORPORATION (DOMESTIC) CORPORATE STATUS: ACTIVE DATE OF INCORPORATION/QUALIFICATION: 04/04/1985 MAILING ADDRESS: 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821 REGISTERED OFFICE. 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821

CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

PRESIDENT: EDWARD P, GRECH 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821

STATEMENT OF OFFICERS FILE NUMBER, 183560

STATEMENT OF OFFICERS FILE DATE: 04/17/97

TAX-BASIS STOCK

CORPORATE NUMBER: 1336050

CALL LEXIS DOCUMENT SERVICES FOR ALL YOUR CORPORATE NEEDS. 800-634-9738

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 143 of 171

LEVEL 1 - 2 DOCUMENTS

krystal koach international, inc., articles of incorporation (domestic), suspended, cainc, 1700016

2 KRYSTAL KOACH, INC., ARTICLES OF INCORPORATION (DOMESTIC), ACTIVE, CAINC. 1336050

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KRYSTAL KOACH!

Your search request has found 2 DOCUMENTS through Level 1. To DISPLAY these DOCUMENTS press either the KWIC, FULL, CITE or SEGMTS key. To MODIFY your search request, press the M key (for MODFY) and then the TRANSMIT key,

For further explanation, press the H key (for HELP) and then the TRANSMIT key.

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LEVEL 1 - 1 OF 2 DOCUMENTS

CASOS - CALIFORNIA SECRETARY OF STATE FILE INCLUDES THE FOLLOWING.

- CRINC (California Corporation Info)	CURRENT THRU ; UPDATED ;	Ø8/18/97 8 a.m. Weekly
- CALTP (California Limited	CURRENT THRU,	0/8/19/97 Ba.m.
Partnership Information)	UPDATED,	Weekly

CONTENT: Information on all Corporations and Limited Partnerships registered at the California Secretary of State Dffice.

TO SEARCH CASOS: --Press the NEW SEARCH key.

LEVEL 1 - 3 OF 3 DOCUMENTS

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CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD,

NAME . KRYSTAL KOADA, INC.

TYPE OF CORPORATION; ARTICLES OF INCORPORATION (DOMESTIC)

CORPORATE STATUS, ACTIVE

DATE OF INCORPORATION/QUALIFICATION; 04/04/1985

MAILING ADDRESS: 1281 SUNSHINE WAY ANAHEIM, CA 92806

REGISTERED AGENT : EDWARD GRECH

REGISTERED OFFICE: 1281 SUNSHINE WAY ANAHEIM, CA 92806

CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

PRESIDENT . EDWARD GRECH 1281 SUNSHINE WAY ANAHEIM, CA 92806

STATEMENT OF OFFICERS FILE NUMBER: 170320

STATEMENT OF OFFICERS FILE DATE: 05/08/95

TAX-BASIS: STOCK

CORPORATE NUMBER: 1336050

CALL LEXIS DOCUMENT SERVICES FOR ALL YOUR CORPORATE NEEDS. 800-634-9738

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LEVEL 1 - 3 DOCUMENTS

I. CORSTLINE INVESTMENTS INC., STATEMENT AND DESIGNATION BY FOREIGN CORPORATION, ACTIVE, CAINC, 1966699

2, KRYSTAL KOACH INTERNATIONAL, INC., ARTICLES OF INCORPORATION (DOMESTIC), SUSPENDED, CAINC, 1700016

3. KRYSTAL KOACH, INC., ARTICLES OF INCORPORATION (DOMESTIC), ACTIVE, CRINC, 1336050

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KRYSTAL KOACH!

Your search request has found 3 DOCUMENTS through Level 1. To DISPLAY these DOCUMENTS press either the KWIC, FULL, CITE or SEGMTS key. To MODIFY your search request, press the M key (for MODFY) and then the TRANSMIT key.

For further explanation, press the H key (for HELP) and then the TRANSMIT key.

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LEVEL 1 - 1 OF 2 DOCUMENTS

CASOS - CALIFORNIA SECRETARY OF STATE FILE INCLUDES THE FOLLOWING,

- CAINC (California Corporation Info) CUR

CURRENT THRU: 12/30/96 8 a.m. UPDATED: Weekly CURRENT THRO: 12/30/96 8 a.m. UPDATED: Weekly

Partnership Information) UPDAT

- CALTP (California Limited

CONTENT: Information on all Corporations and Limited Partnerships registered at the California Secretary of State Office,

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	Order Det	tails
Order Information		Validator Messages
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Obligor Number User Initials	4320338755 JW	
Order Number	24664866	
Order Status	New	
Order Date	2/22/2007 5:05 PM	
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93204318 10/07/1993 Ib be filed for record (or record (or record) or record (or record) (LOW INSTRUCTIONS (front and bash) CAREFULLY VAME & PHONE OF CONTACT AT FILER (splinna) Itigenz, Inc. 1-800-850-5294 PPA#10027767 END ACKNOWLEDGMENT TO: (Name and Address) Z46664666 - 2/26/2007 Prepared by: Diligenz, Inc. 6500 Harbour Heights Pkwy, Suile 400 Mukilteo, WA 98275 Filed In: California (S.O.S.) THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY NITAL FUNCTION: Effectives of the Financing Statement (semified above with respect to security interest(s) of the Society Org. CONTINUATION: Effectives of the Financing Statement (semified above unit respect to security interest(s) of the Society Org. CONTINUATION: Effectives and particular statement (semified above unit respect to security interest(s) of the Society Org. SIGNMENT (sub or particular): Che name of avaignees in term 5 and statement interest of the Financing Statement (semified above unit respect to security interest(s) of the Society Org. SIGNMENT (sub org.) SIGNMENT (sub org.) Che name of avaignees in term 5 and statement interest of the Financing Statement (semified above unit respect to security interest(s) of the Society Org.) SIGNMENT (sub org.) Che name of avaignees in term 5 and statement interest of the Financing Statement (semified above unit respect to security interest(s) of the Society Org.) SIGNMENT (sub org.) Che name of avaignees in term 5 and statement interest of the Financing Statement (semified interest) CONTINUATION: Effectives and provide appropriate information or term 6 and statement in terms 6 and statement interest of the financing Statement affects CONTINUATION: Statement affects CONTINUATION: Che Amatterity: The Amatterity interest(s) of the Society Org. ACCONTINUATION: This Amatterity: The Amatterity interest(s) of the Society Org. ACCONTINUATION: This Amatterity interest of the financing Statement affects CONTINUATION: Statement affects CONTINUATION: Statement affects CONTINUATION: This Amatterity interest of the financing Statement affects CONTINUATION: Statement affects CONTINUATION: This Amatterity Che namaterity aff							•
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24664866 - 2/26/2007 Prepared by: Diligenz, Inc. 6500 Harbour Heights Pkwy, Suite 400 Mukliteo, WA 98275 Filed In: California (S.O.S.) INTIAL FINANCING STATEMENT FILE# S204318 10.07/1993 TERMINATION: Effectiveness of the Financing Statement Identified above is terminated with respect to security interest() of the Secured Party authorizing this Continuation Statement Is CONTRULATION: Effectiveness of the Financing Statement Identified above is terminated with respect to security interest() of the Secured Party authorizing this Continuation Statement Is CONTRULATION: Effectiveness of the Financing Statement Identified above is terminated with respect to security interest() of the Secured Party authorizing this Continuation Statement Is CONTRULATION: Effectiveness of the Financing Statement Identified above with respect to security interest() of the Secured Party authorizing this Continuation Statement Is ASSIGNMENT (of up anal): Give name of assignee in term 7 or 75 and address of assignee in term 7. To 75 and address of the following three boxes and provide appropriate information in term 6 and/or 7. CitrANGEGROND INFORMATION): This Amondment affects Detter xz Second Party of neode (a many address of appropriate) CitrANGEGROND INFORMATION: The Amondment affects Detter xz Second Party authorizing the following the boxes address of appropriate appropriate appropriate appropriate appropriate aparty CitrANGEGROND INFORMARKICON	2246648666 - 2/26/2007 Prepared by: Diligenz, Inc. 6500 Harbour Heights Pkwy, Suite 400 Mukilteo, WA 98275 Filed In: California (S.O.S.) Intra-trinvncind statement Ademotive Statement (second above in the manual statement ademotive) in the statement ademotive statement is accurate intervolted in statement is continued to the additional period provided by applicable faw. Contribution (C.B.C.M.) Statement Statement Statement is additional period provide statement is additional period period additis additis tontice. UN							
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NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, #this is an Assignment). If this is an Amendment authorized by a Debtor adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. 9a. ORGANIZATION'S NAME	dos collamente or adde the suthorizing Debtor, or it thus is a Termination authorized by a Debtor, check here and enter name of DEBTQR authorizing this Amendment.	Comerica Bar Gb. INDIVIDUAL'S LAS CHANGED (NEW) OR / Ta. ORGANIZATION'S I Comerica Bar Tb. INDIVIDUAL'S LAS MAILING ADDRESS T5 E. Trimble R SEEINSTRUCTIONS AMENDMENT (COLL Describe collateral] do	DED INFORMATION JAME Ik, as successor NAME Oad, MC 4770 ADD'LINFO RE (7e. ORGANIZATION DEBITOR ATERAL CHANGE): c Atteral CHANGE): c Atteral CHANGE): c	TYPE OF ORGANIZATION Corp. theck only one box. give entire restated collaters	IFIRST NAME FIRST NAME CITY San Jose, 71. JURISDICTION OF ORGANIZATION CA al description, or describe collateral assign ENDMENT (name of assigner, if this is an Assign	MIDDLE STATE CA 7g. ORG	NAME POSTAL CODE 95131 ANIZATIONAL ID #, if any	
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Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 152 of 171

CC FINANCING STATEMENT AMENDME DILOW INSTRUCTIONS (fund and back) CAREFULLY 0 L NAME & PHONE OF CONTACTAT ELER Ignormal Diligenz, Inc. 1000-856-5199 PA1 100277 SEND ACKNOWLEDGRENTSTO: Thanks and Address 24664866 Prepared by:		Onl	у
Diligenz, Inc. 6500 Harbour Heights Pkwy, Suite 400 Mukilteo, WA 98275 Filed In: Califor	mia (S.O.S.)		
	THE ABOVE		STATEMENT AMENDMENT
93204318 10/07/1993 TERMINATION: Effectiveness of the Financing Statement Identified abo	ne a brainsted with meneral in recently interaction	REAL ESTATE	
CONTINUATION: Effectiveness of the Financing Statement Identified continued for the additional period provided by applicable taw.			
ASSIGNMENT (rull or partial): Give name of assignes in hern 7a or 7b or	and address of assignee in term 7c; and also give han	na of mssignor in item 9.	
AMENDMENT (PARTY INFORMATION): This Amendment affects	Debtor or Secured Party of record. Check or	the second se	-
Also check <u>one</u> of the failowing three boxes and provide appropriate information CHANGE name and/or address: Please reflecto the detailed instructions in regards to changing the name/address of a party.	n in items 6 and/or 7. DELETE nume: Give record name to be deleted or item 8a or 6b.	[""] ADD name: Comol	ite dam 7e or 76, and also item 7c.
What is not a standard with the standard stand	the hear designed on theme file out file	also complete items	ete dem 7e or 7b, and also item 7c 17e-7g (3 speicable),
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rder Information		Validator Messages
Cost Center Debtor Name Borrower Name (If different from Debtor)	95784 Krystal Koach, Inc.	Filing successfully passed validation.
Obligor Number User Initials	4320338755• * JW	
Order Number	24664789	
Order Status	New .	
Order Date	2/22/2007 5:00 PM	
Subject Service(s)	Krystal Koach, Inc.	
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Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 154 of 171

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OR	Bb. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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	Krystal Koach, Inc 4320338755 - JW			24664789

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Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 155 of 171

UCC FINANCING STATEMENT AMENDM FOLLOW INSTRUCTIONS (text and back) CAREFULLY A. NAME & PHONE OF CONTACT/AT FLER (optimal) Diligenz, Inc. 11800-855-519 P. SEND ACKNOWLEDGNENT TO: NAME and Atheas 24664789 Prepared by: Diligenz, Inc. 6500 Harbour Heights Pkwy, Suite 400	\sim	01	nly	
Mukilteo, WA 98275 Filed In: Califo	mia (S.O.S.)			
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10, INITAL FRANCING STATEMENT FILE # 93193019 9/23/1993 0		r-1 to b	a filed (for racord) (or re <u>NLESTATE RE</u> CORDS,	corded) in the
2. TERMINATION: Effectiveness of the Financing Statement identified at		w the Secured Par	ty authorizing this Termi	nation Statement.
 CONTINUATION: Effectiveness of the Financing Statement identifier continued for the additional period provided by applicable taw. 	a above with respect to security interest(s) of the Se	cured Party autho	nzing this Continuation	ai fremetuco ,
4. ASSIGNMENT (hall or partial): Give name of easignee in item 7e or 7b				
 AMENDMENT (PARTY INFORMATION): This Amendment effects Also check one of the following three boxes and provide appropriate information 		nly <u>ons</u> of these (wo boxes.	
CHANGE name and/or ordiness: Please refer to the detailed instructions in regards to changing the name/address of a party.	DELETE name: Give record name to be dejeted in item 6a or 6b.		ame. Complete item 7x o complete items 7e-7g [d app	r7b, and also item 7c; blicable),
6. CURRENT RECORD INFORMATION:				
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OR OD. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	NAME	SUFFIX
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7s. ORGANIZATION'S NAME Comerica Bank, as successor by merger with	Comerica Bank-California			
OR TO, INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	NAME	SUFFIX
			000744 00005	COUNTRY
7c. MAILING ADDRESS 75 E. Trimble Road, MC 4770	San Jose,	STATE	POSTAL CODE 95131	USA
7d, SEE INSTRUCTIONS ADD'L INFO RE 74, TYPE OF ORGANIZATIO		7g. ORG	ANIZATIONAL ID #, if a	· _
B. AMENDMENT (COLLATERAL CHANGE): check only goe box.				NONE
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9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS edds collisional or adde the authorizing poblor, or if this is a Termination author	B AMENDMENT (name of assignor, if this is an Assi orized by a Debtypelegic here 📑 and anter name of		an Amendment euthoriz rizing truggamendment,	ed by a Cebtor which
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10.0PTIONAL FILER REFERENCE DATA Krystal Koach, Inc. - 4320338755 - JW

24664789

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Case 8:10-bk-26547-RK



6500 Harbour Heights Pkwy Suite 400 Mukilteo, WA 98275-4889

Ph: (800) 858-5294 Fx: (800) 345-6059

Corporate Summary Report

Order Number: 22524269 Search Date: 10/24/2006 Account Number: 350410 Ref: 95784 Subject: Krystal Koach, Inc. Search Criteria: Krystal Koach

Results for California Corporate Name Verification by Company Name

Total Records Found: 1 Current as of: 10/13/2006

Record #1

Corporate Information

Corporate Name	: KRYSTAL KOACH, INC.
Organizational ID	: 01336050
Date Of Incorporation	: 4/4/1985
State Of Incorporation	CALIFORNIA
Status	: In Good Standing/Active
Corporate Type	: Corporation - For Profit

Additional Information

Addresses

Mailing 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821

Registered Agents

EDWARD P. GRECH 2701 EAST IMPERIAL HIGHWAY BREA, CA 92821

Officers

President/CEO: EDWARD P GRECH Address: 2701 EAST IMPERIAL HIGHWAY City/State/Zip: BREA, CA 92821

End of Report

This data is for informational purposes only. Certification can only be obtained through the appropriate state, county, local, soun or jurisdictional office. Please review actual copies to verify information. We take great care to providing you with the most accurate and up to date public record information available. However, responsibility for maintaining public records reasts with the Elling office of the jurisdiction, and we will necess to verify information and we will necess a county for a state of the state of th

Case 8:10-bk-26547-RK

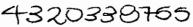
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т (С. 1997) — С. 1977) — С. 1977) — С. 1977) — С. 1977) — С. 1977		Search Results
-O-Diligenz	Date	
From: Service Department 6500 Harbour Heights Pkwy Suite 400 Mukilteo, WA 98275	To: Attn:	
Ph: (800) 858-5294 Fx: (800) 345-6059	Account: Clients Ref:	350410 95784

Search Type:	Continuations UCC Search To Reflect
State:	CA
Jurisdiction:	. (S.O.S.)
Order No:	29857391
SearchID:	67411 96
Thru Date:	10/29/2007
Total Records:	61
Results for: Search Criteria: Notes:	KRYSTAL KOACH, INC. krystał koach

Completed Search to Reflect



4320330755 3Search results in this jurisdiction include UCC records, Judgment Liens, Federal Tax Liens and State Tax Liens.

Search	search Results:								
ld	Filing Num	Filing Cat	Filing Date	Expiration Date	Debtor Name	Secured Party			
0001.001	91091394	UCCI	4/25/1991	4/25/2011	KRYSTAL KOACH INC 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131			
0001.001	91091394	UCCI	4/25/19 9 1	4/25/2011	KRYSTAL KOACH INC 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK, SUCCESSOR BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131			
00.1000	91091394	UCCI	4/25/1991	4/2 5 /2011	KRYSTAL KOACH INC 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BK-CA 333 W SANTA CLARA ST SAN JOSE, CA 95113			
0001 002	91091394A0	AMD	7/7/1993	4/25/2011					
0001.003	91091394A1	AMD	6/14/1994	4/25/2011					
0001.004	95283C0413	AMD	10/5/1995	4/25/2011					
0001.005	96051C0060	CON	2/16/1996	4/25/2011					

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6001,006	96058C0047	CON	2/26/1996	4/25/2011	۵ <u>۱۰۰۰ میں محمد بندی میں معامل م</u>	an a f <u>an an fan an a</u>
0001.007	96058C0330	CON	2/27/1996	4/25/2011		
0001 008	97247C0462	AMD	9/3/1997	4/25/2011		
0001.009	00350C0334	CON	12/12/2000	4/25/2011		
0001.010	01002C0099	CON	12/22/2000	4/25/2011	·	
0001 011	02240C0319	AMD	8/27/2002	4/25/2011		
0001.012	0570300475	AMD	6/8/2005	4/25/2011		
0001.013	0570471810	CON	10/31/2005	4/25/2011		
0001.014	0670913136	AMD	11/8/2006	4/25/2011		
0002.001	93193019	υςςι	9/23/1993	9/23/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131
0002.001	93193019	UCCI	9/23/1993	9/23/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK, AS SUCCESSOF BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131
0002.001	93193019	UCCI	9/23/1993	9/23/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BK-CA 55 ALMADEN BLVD SAN JOSE, CA
0002.002	93193019A0	AMD	6/14/1994	9/23/2008	A. 10. 11. 200, CA	54,1752, 24
0002.003	98166C0329	CON	6/12/1998	9/2 3/2008		
0002 004	03086C0031	CON	3/26/2003	9/23/2008		
0002.005	0771039903	AMD	2/26/2007	9/23/2008		
0002.006	0771205066	AMD	7/9/2007	9/23/2008		
0003.001	93204318	UCCI	10/7/1993	10/7/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE., CA 95131
0003.00 <i>1</i>	93204318	UCCI	10/7/1993	10/7/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK, AS SUCCESSO BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE., CA 95131

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0003.001	93204318	UCCI	10/7/1993	0/7/2008	KRYSTAL KOACH INC	COMERICA BK-CA
003.001	93204318	beer	10//1773	10//2008	1281 SUNSHINE WY ANAHEIM, CA	333 W SANTA CLARA ST SAN JOSE, CA 95113
003.002	95283C0461	AMD	10/5/1995	(0/7/2008		
0003.003	98166C0327	CON	6/12/1998	10/7/2008		
0003.004	031050009	CON	4/11/2003	10/7/2008		
0003.005	0771039904	AMD	2/26/2007	10/7/2008		
0003 006	0771205068	AMD	7/9/2007	10/7/2008		
0004.001	93242017	UCC1	12/2/1993	12/2/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE,, CA 95133
0004.001	93242017	UCCI	12/2/1993	12/2/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHE UM , CA	COMERICA BANK, AS SUCCESSO BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE., CA 95131
0004.001	93242017	UCCI	12/2/1993	12/2/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BK-CA 55 ALMADEN BLVD SAN JOSE, CA
0004.002	93242017A0	AMD	6/14/1994	12/2/2008		
0004.0 03	98166C0325	CON	6/12/1998	12/2/2008		
0004.004	03161C0161	CON	6/9/2003	12/2/2008		
0004.005	0771039917	AMD	2/26/2007	12/2/2008		
0004.006	0771205098	AMD	7/9/2007	12/2/2008		
0004.007	0771206334	AMD	7/10/2007	12/2/2008		
0005.001	9716061458	UCCI	6/4/1997	6/4/2012	KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY BREA, CA 92821	FORD MOTOR CREDIT COMPANY 765 THE CITY DR ORANGE, CA 92868
0005.001	9716061458	UCCI	6/4/1997	6/4/2012	KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY	FORD MOTOR CREDIT COMPANY PO BOX 680020
0005 002	02029C0051	CON	1/28/2002	6/4/2012	BREA, CA 92821	FRANKLIN, TN 37068
0005.003	02198C0364	AMD	7/17/2002	6/4/2012		
005,004	02199C0522	AMD	7/17/2082	6/4/2012		

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0005.005	0770980666	CON	1/9/2007	6/4/2012		
				•		
005.006	0770980670	AMD	1/9/2007	6/4/2012		
0006.001	9724761202	UCCI	9/3/1997	9/3/2012	KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE,, CA 95131
0006.001	9724761202	UCCI	9/3/1997	9/3/2012	KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK, AS SUCCESSO BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE,, CA 95131
0006.001	9724761202	UCCI	9/3/19 97	9/3/2012	KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK-CALIFORNIA 333 W SANTA CLARA ST SAN JOSE, CA 95113
0006.002	02115C0336	CON	4/24/2002	9/3/2012		
0006.003	0771039918	AMD	2/26/2007	9/3/2012		
0006 004	0771060147	CON	3/12/2007	9/3/201 2		
0006.005	0771205116	AMD	7/9/2007	9/3/2012		
0007.001	0311160709	UCCI	4/18/2003	4/18/2013	KRYSTAL KOACH, INC 1281 SUNSHINE WAY ANAHEIM, CA 92806	COMERICA BANK 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE,, CA 95131
0007.00 {	0311160709	UCCI	. 4/18/2003	4/18/2013	KRYSTAL KOACH, INC. 1281 SUNSHINE WAY ANAHEIM, CA 92806	COMERICA BANK, AS SUCCESSO BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE., CA 95131
0007 001	0311160709	UCCI	4/18/2003	4/18/2013	KRYSTAL KOACH, INC. 1281 SUNSHINE WAY ANAHEIM, CA 92806	COMERICA BANK-CALIFORNIA 333 WEST SANTA CLARA STREET SAN JOSE, CA 95113
0007.002	0771039919	AMD	2/26/2007	4/18/2013	,	
0007.003	0771205102	AMD	7/9/2007	4/18/2013		
0007.004	0771340324	CON	10/24/2007	4/18/2013		

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Case 8:10-bk-26547-RK		led 11/22/10 Page 161 o	Entered 11/22/10 12:20:26 of 171	6 Desc
	•	C		
		OWLEDGEMENT	reflects the information received from e.	the
UCC FINANCING STATEMENT AM FOLLOW INSTRUCTIONS (front and back) CAREFULL IA. NAME & PHONE OF CONTACT AT FILER (optional)				
Diligenz, Inc. 1-800-858-5294 B. SEND ACKNOWLEDGMENT TO: (Name and Addres	<u>-</u>		Number: 0771340324	

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Prepared By:
Diligenz, Inc.
6500 Harbour Heights Pkwy, Suite 400
Mukilteo, WA 98275
I

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Filing Number :	0771340324
Filing Date :	10/24/2007

	THE ABOVE	SPACE IS FOR FILING OFFIC	EUSEONLY
1ª INITIAL FINANCING STATEMENT FILE # 0311160709 04/18/2003		1b. This FINANCING STATI	or recorded) in the
2. TERMINATION: Effectiveness of the Financing Statement identified ab	ove is terminated with respect to securily interest(s) o	the Secured Party authorizing this Te	ermination Statement.
3. CONTINUATION: Effectiveness of the Financing Statement identified continued for the edultional period provided by applicable law.	above with respect to security interest(s) of the Se	cured Party authorizing this Continua	bon Statement is
4. ASSIGNMENT (full or parkal). Give name of assignee in item 7e or 7b.	and address of assignee in item 7c; and also give nar	ne of assignor in item 9.	
5. AMENDMENT (PARTY INFORMATION): This Amendment affects Also check and of the following three boxes and provide appropriate information		nly <u>one</u> of these two baxes.	
CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party	DELETE name Give record name to be deleted in item 6a or 6b.	ADOname. Complete item	
5. CURRENT RECORD INFORMATION:			
6a, ORGANIZATION'S NAME			
KRYSTAL KOACH, INC.			
OR 6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
7. CHANGED (NEW) OR ADDED INFORMATION			
7a. ORGANIZATION'S NAME			

OR	75. INDIVIDUAL'S LAST I	AME		FIRST NAME	MIDDLE	NAME	SUFFIX
7c.	MAILING ADDRESS				STATE	POSTAL CODE	COUNTRY
7d,	SEEINSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	71, JURISDICTION OF ORGANIZATION	7g. ORG	ANIZATIONAL ID #, {f any	
	ALABARDIAENIT (COLLA"	FEDAL CHANCE	Av abank ank and hav				

8. AMIENDIMENT (OULLATERAL	CHANGEJ: D	JECK ONLY OUT DOX
	-	—	

Describe collateral 🗌 deleted or 🗋 added, or give entire 🗌 restated collateral description, or describe collateral 🚺 assigned.

	NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AME adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by			Debtor which
	Ba. ORGANIZATION'S NAME			
	COMERICA BANK, AS SUCCESSOR BY MERGI	ER WITH COMERICA BANK-CA	LIFORNIA	
OR	95. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
	DETIONAL FILER REFERENCE DATA 4320338755 [29857391]].	

FILING OFFICE COPY - UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

This document was auto-generated from data received from the California Department of State

Case 8:10-bk-26547-RK

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	Di	ligenz. ⁹ At the intersection of speed and accuracy."

From: Service Department

6500 Harbour Heights Pkwy Suite 400 Mukilteo, WA 98275 Ph: (800) 858-5294 Fx: (800) 345-6059



Date: 3/23/2007

To: Comerica Bank - San Jose Attn: Jenny Dao MC 4770, PO Box 2249 San Jose, 595109-2249 Ph: (408)556-5421

Account: 350410 Clients Ref: 95784

Search Type:	Continuations UCC Search To Reflect
State:	CA
Jurisdiction:	(S.O.S.)
Order No:	24994365
SearchID:	5226695
Thru Date:	3/18/2007
Total Records:	49
Results for:	Krystal Koach ine.

Search Criteria: Notes:

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Krystal Koach ine. krystal koach

Completed Search to Reflect

4320338755

DUCC search results in this jurisdiction may include Judgment Liens, Federal Tax Liens, and State Tax Liens

id	Filing Num	Filing Cat	Filing Date	Expiration Date	Deblor Name	Secured Party
0001.001	91091394	UCCI	4/25/1991	4/25/2011	KRYSTAL KOACH INC 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE,, CA 95131
0001.001	91091394	UCCI	4/25/1991	4/25/2011	KRYSTAL KOACH INC 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK, SUCCESSOR BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131
0001 001	91091394	UCCI	4/25/1991	4/25/2011	KRYSTAL KOACH INC 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BK-CA 333 W SANTA CLARA ST SAN JOSE, CA 95113
0001.002	910 91394A 0	AMD	7/7/1993	4/25/2011		
0001.003	91091394A1	AMD	6/14/1994	4/25/2011		
0001,004	95283C0413	AMD	10/5/1995	4/25/2011		
0001.005	96051C0060	CON	2/16/1996	4/25/2011		

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001.006	96058C0047	CON	2/26/1996	4/25/2011		
001.007	96058C0330	CON	2/27/1996	4/25/2011		
001.008	97247C0462	AMD	9/3/1997	4/25/2011		
001.009	00350C0334	CON	12/12/2000	4/25/2011		
001.010	01002C0099	CON	12/22/2000	4/25/2011		
001.011	02240C0319	AMD	8/27/2002	4/25/2011		
001.012	0570300475	AMD	6/8/2005	4/25/2011		
001.013	0570471810	CON	10/31/2005	4/25/2011		
001.014	0670913136	AMD	1/8/2006	4/25/2011		
002.001	93193019	UCCI	9/23/1993	9/23/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK, AS SUCCESSON BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131
002.001	93193019	UCCI	9/23/1993	9/23/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BK-CA S5 ALMADEN BLVD SAN JOSE, CA
002.002	93193019A0	AMD	6/14/1994	9/23/2008	ANALLIN, CA	SAN JOSE, CA
0002.003	98166C0329	CON	6/12/1998	9/23/2008		
002.004	03086C0031	CON	3/26/2003	9/23/2008		
002,0 05	0771039903	AMD	2/26/2007	9/23/2008		
003.001	93204318	UCCI	10/7/1 993	10/7/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK, AS SUCCESSO BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131
0003.001	93204318	UCCI	10/7/1993	10/7/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BK-CA 333 W SANTA CLARA ST SAN JOSE, CA 95113
003.002	95283C0461	AMD	10/5/1995	10/7/2008		
003,003	98166C0327	CON	6/12/1998	10/7/2008		

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0003.004	03105C0009	CON	4/11/2003	10/7/2008		
0003.005	0771039904	AMD	2/26/2007	10/7/2008		
0004.001	93242017	UCCI	12/2/1993	12/2/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK, AS SUCCESSO BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE,, CA 95131
0004.001	93242017	UCCI	12/2/1993	12/2/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BK-CA 55 ALMADEN BLVD SAN JOSE, CA
0004.002	93242017A0	AMD	6/14/1994	12/2/2008	·	, -
0004.003	98166C0325	CON	6/12/1998	12/2/2008		
0004.004	03161C0161	CON	6/9/2003	12/2/2008		
0004,005	0771039917	AMD	2/26/2007	2/2/2008		
0005.001	9716061458	UCCI	6/4/1997	6/4/2012	KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY BREA, CA 92821	FORD MOTOR CREDIT COMPANY 765 THE CITY DR ORANGE, CA 92868
0005.001	9716061458	UCC1	6/4/1997	6/4/2012	KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY	FORD MOTOR CREDIT COMPANY PO BOX 680020
0005 002	02029C0051	CON	1/28/2002	6/4/2012	BREA, CA 92821	FRANKLIN, TN 37068
0005.003	02198C0364	AMD	7/17/2002	6/4/2012		
0005.004	02199C0522	AMD	7/17/2002	6/4/2012		
005.005	0770980666	CON	1/9/2007	6/4/2012		
2005.006	0770980670	AMD	1/9/2007	6/4/2012		
100.2000	9724761202	UCCI	9/3/1997	9/3/2012	KRYSTAL KOACH, INC 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK, AS SUCCESSO BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE,, CA 95131
0006.001	9724761202	UCCI	9/3/1997	9/3/2012	KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK-CALIFORNIA 333 W SANTA CLARA ST SAN JOSE, CA 95113
0006 002	02115C0336	CON	4/24/2002	9/3/2012	, , 2021	ent 2002, Ch 2013
0006.003	0771039918	AMD	2/26/2007	9/3/2012		

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Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 165 of 171

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0006.004	0771060147	CON	3/12/2007	9/3/2012		
0007.001	0311160709	UCCI	4/18/2003	4/18/2008	KRYSTAL KOACH, INC. 1281 SUNSHINE WAY ANAHEIM, CA 92806	COMERICA BANK, AS SUCCESSOP BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE,, CA 95131
0907,001	0311160709	UCCI	4/18/2003	4/18/2008	KRYSTAL KOACH, INC 1281 SUNSHINE WAY ANAHEIM, CA 92806	COMERICA BANK-CALIFORNIA 333 WEST SANTA CLARA STREET SAN JOSE, CA 95113
0007.002	0771039919	AMD	2/26/2007	4/18/2008		

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	Case 8:10-bk-26547-RK		ed 11/22/10 Page 16		11/22/*	10 12:20:26	Desc
	· · ·						
OL	CC FINANCING STATEMEN LOW INSTRUCTIONS (front and back) C.	AREFULLY					
Dili	genz	lobrousil					
	0)858-5294 END ACKNOWLEDGMENT TO: (Name al	nd Address)					
650	IGENZ INC 10 HARBOR HEIGHTS PKWY STE KILTEO, WA 98275 A	E 400		DOCUMENT NU FILING NUMBE FILING DATE; (IMAGE GENER THE ABOVE SE	R: 07-71060 3/12/2007 1 ATED ELEC	147	XML FILING
la. I		and the second secon		75. This FINANC	ING STATE	MENT AMENDMEN	T is to be
	24761202			RECORDS.			
. (. 	TERMINATION : Effectiveness of the Final origing this Termination.	ncing Statement identified	above is terminat	ed with respect to se	curity interes	st(s) of the Secured F	°arty
. K Con	CONTINUATION: Effectiveness of the Fin tinuation Statement is continued for the add	ancing Statement identifie litional period provided by	d above with resp applicable law.	ect to security intere	st(s) of the S	Secured Party authori	zing this
ı. r	ASSIGNMENT (full or partial): Give nam	e of assignee in item 7a o	7b and address				' In item 9.
A	MENDMENT (PARTY INFORMATION): Th	is Amendment affects	Debtor <u>or</u> Secur	ed Party of record. C	heck only <u>o</u>	ne of these.	
	check <u>one</u> of the following three boxes and CHANGE name and/or address: Please ref				10 T ADD	name: Complete ite	m 7a or 7b.
	instructions in regards to changing the name		be deleted in	item 6a or 6b.		also item 7c	
	URRENT RECORD INFORMATION:						
ЪR	6. INDIVIDUAL'S LAST NAME				MIDDLE	VA 14C	SUFFIX
Ĺ		r.,			MIDULE		SUFFIX
	HANGED (NEW) OR ADDED INFORMATI	ON:			·····		
	a. ORGANIZATION'S NAME						
			IST NAME			NAME	SUFFIX
R	a. ORGANIZATION'S NAME					NAME POSTAL CODE	SUFFIX COUNTRY
)R (c. 1	29. ORGANIZATION'S NAME	Fi Cr 7e		71. JURISDICTION OF ORGANIZATIO	STATE		COUNTRY
C. I	A. ORGANIZATION'S NAME	Fil Cr 7e OF heck only one box.	TYPE OF IGANIZATION		STATE N ⁷ g. ORGA	POSTAL CODE	
)R (c. 1 (d. 5)	A ORGANIZATION'S NAME	Fil Cr 7e OF heck only one box.	TYPE OF IGANIZATION		STATE N ⁷ g. ORGA	POSTAL CODE	COUNTRY
)R (c. 1 (d. 5)	A. ORGANIZATION'S NAME	Fil Cr 7e OF heck only one box.	TYPE OF IGANIZATION		STATE N ⁷ g. ORGA	POSTAL CODE	COUNTRY
C. I	A. ORGANIZATION'S NAME	Fir Cr 7e OF heck only <u>one</u> box. give entire C:restated coll	TYPE OF IGANIZATION atteral description.	or describe collatera	STATE N ⁷ 9. ORG/ U	POSTAL CODE	
C. I	AME of SECURED PARTY of RECORD A orized by Debtor which adds collateral or a TOR authorizing this amendment.	Fil Cr 7e OF heck only <u>one</u> box. give entire Crestated coll give entire Crestated coll	TYPE OF IGANIZATION ateral description.	or describe collatera	STATE N 79. ORG/ U T. assigne	POSTAL CODE ANIZATIONAL ID#, H ed.	
C. I	AME of SECURED PARTY of RECORD A orized by Debtor which adds collateral or a CORANIZATION'S NAME	Fil Cr 7e OF heck only <u>one</u> box. give entire Crestated coll give entire Crestated coll	TYPE OF IGANIZATION ateral description.	or describe collatera	STATE N 79. ORG/ U T. assigne	POSTAL CODE ANIZATIONAL ID#, H ed.	
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C. I C. I NS Designed Designed	AME of SECURED PARTY of RECORD A orized by Debtor which adds collateral or a CORDINIZION'S NAME	Fil Cr 7e OF heck only <u>one</u> box. give entire Crestated coll give entire Crestated coll	TYPE OF IGANIZATION ateral description.	or describe collatera f assignor, if this is a mination authorized	STATE 7g. ORG/ II Tassigne n Assignme by a Debtor,	POSTAL CODE ANIZATIONAL ID#, H nd.	

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Exhibit G Page 167 of 171

0095742001168000

FORM UCC-1 (REV. 1993)

1d.Zip Code 33913

2d.Zip Code 33913

3c. Zip Code 95113

	ATE OF FLORIDA	FORM UC
The Financing Statement is presented to a	a filing officer for filing pursuant to the Unit	
1. Dobtor (Last Name First If an Individual) Krystal Koach, Inc.		1s. Date of Birth or FE# 33-0814754
1b. Mailing Address	1c.City,State	10
11391 Bent Pine Drive	Fort Myers, FL	3:
2. Additional Debtor or Trade Name (Last Name First if an individual) Gateway Coachworks		2a. Date of Birth or FE#
2b. Mailing Address	2c.City,State	20
11391 Bent Pine Drive	Fort Myers, FL	
3 Secured Party (Last Name First if an Individual) Comerica Bank California		
3a. Mailing Address	3b. City, State	30
333 W. Santa Clara Street Mail Code 4770	San Jose, CA	99
Mail Code 4/70 4. Assignee of Secured Party (Last Name First if an Individual)		

4a. Mailing Address	4b. City, State	4c. Zip Code
1		
1		

5. This Financing Statement covers the following types or items or property [Include description of real property on which located and owner of record when required. If more space is required, attach additional sheet(s)]

All of the following property now owned or later acquired by Debtor, wherever located: all accounts, general intangibles, chattel paper, contract rights, deposit accounts, documents, instruments, inventory, returned or repossessed goods, equipment and fixtures, and all additions, attachments, accessions, parts, replacements, substitutions, renewals and records (including without limit computer software) pertaining to the foregoing property and all proceeds of any of the foregoing (whether cash or non-cash proceeds), including without limit insurance and condemnation proceeds.

6. Check only if App	nicable: X Products	s of colleteral are also covered.	Proceeds of col	listerzi are also covered.	Debtor is transmitting utility.
7. Check appropriate (One box must b		entary stamp taxes due and payable o Documentary Stamp Tax is not re		pursuant to s. 201.22 F.S., have b	ean paid.
	h s.679.402(2), F.S., this s ity interest in colleteral:	tatement is filed without the Det	tor's signature	9. Number of additional st	ests presented:
state or debtor's i	location changed to this		-	This Space fo	r Use of Filing Officer
which is the proc perfected.	eods of the original colle	toral described above in which a	security interest was	/	,
as to which the fill UCC-1 file number	ling has lapsed. Date file		end previous		
_		corporate structure of the deb	ator.		
10. Signature(s) of De	11			-	
Krystal Koach, I Edward P. Grech President		21			
11. Signature(s) of Se	curpe Party or it is sign	o, by Assignes(s)		1	
Comerica Bank C	tur IA				
	Comerica Bank Call	fornia Mail Code 4770		}	
Address	P O Box 49032				
Address					
City,State,Zip	San Jose	CA	95161-9032		

	RCIAL CODE FINANCIN	G STATEMENT		RM UCC-1 (REV. 19
Debtor (Last Name First if an		meer for thing pursuant to th	a Uniform Commercial Code	
Krystal Koach, Inc.			33-0814754	4
Mailing Address		1c.City,State		1d.Zip Code
1391 Bent Pine Drive		Fort Myers, FL		33913
	ame (Last Name First if an Individual)		2a. Date of Bi	nth or FEW
Galeway Coachwork b. Mailing Address	(S	2c.City,State		2d Zip Code
1391 Bent Pine Drive		Fort Myers, FL		33913
Secured Party Last Name Fin omerica Bank California	st if an Individual)			
a. Malling Address 33 W. Santa Clara Street		3b. City, State		3c. Zip Code
ail Code 4770		San Jose, CA		95113
Assignee of Secured Party (L	ast Name First if an Individual)			
Mailing Address		4b. City, State		4c. Zip Code
This Financing Statement cove required. If more space is requi	rs the following types or items or property [include de	escription of real property on	which located and owner of	record when
ugur		ACKNOWLE COF		
. Check only if Applicable:	Products of collisteral are also covered.	COF		Debtor is transmitting utility.
	 Products of colleteral are also covered. All documentary stamp taxes due and payable or to Florida Documentary Stamp Tax is not required. 	Proceeds of college	eral are also covored.	
Check appropriate box: (One box must be marked)	All documentary stamp taxes due and payable or to Florida Documentary Stamp Tax is not required, F.S., this statement is filed without the Debto	Proceeds of college become due and payable pur lired.	eral are also covored.	en paid.
Check appropriate box: (One box must be marked) In accordance with s.679.402 to perfect a security interast already subject to a security	All documentary stamp taxes due and payable or to Florida Documentary Stemp Tax is not requined. (2), F.S., this statement is filed without the Debto in collateral: interest in another jurksdiction when it was broup	Proceeds of collect pecome due and payable pur lired. ''s signature	eral are also covored. susint to s. 201.22 F.S., have be . Number of additional sho	en paid.
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UPS Search After (UP RE N) · ("SA ") Debtor: KRYSTAL KOACH, INC Juris: Department of State, FL

Case 8:10-bk-26547-RK Doc 4-5 Filed 11/22/10 Entered 11/22/10 12:20:26 Desc Exhibit G Page 170 of 171

EXHIBIT H

I.									
	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Post-filmg
For week ending	11/26/2010	12/3/2010	12/10/2010	12/17/2010	12/24/2010	12/31/2010	1/7/2011	1/14/2011	Total
Receipts	\$ 528,011	\$ 1,179,010	\$ 560,100	\$ 909'606	\$ 974,700 \$	\$ 903,640	\$ 897,580	\$ 901,250	\$ 6,853,891
Dishursements									
Chassis Purchases	\$ 100,000	\$ 798,000	\$ 321,000 \$	\$ 362,000		\$ 362,000	\$ 362,000	\$ 370,000	\$ 2,996,000
Parts Purchases	50,000	450,000	150,000	150,000	150,000	150,000		150,000	1,400,000
Used Car Trade In Purchases	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	800,000
Rent	,		81,798	•	'	'	•	81,798	163,596
Employee Costs	6,448	169,000	6,448	169,000	6,448	169,000	6,448	169,000	701,792
Mexico Vehicle Fees	100,000	-	100,000	100,000	100,000	100,000	100,000	100,000	800,000
Other G&A	63,950		172,627	76,186	35,950	89,186	37,083	151,730	687,898
Contingency	55,000		55,000	22,989	25,000	(1,011)	15,000	(7,011)	171,956
Total Operating Disbursements	475,398	1,691,176	986,873	980,175	738,398	963,175	770,531	1,115,517	7,721,242
Administrative Costs									
Pro Fees - Debtor Financial Advisor	•	25,000	,	25,000	'	25,000	•	25,000	100,000
Pro Fees - Debtor Bankruptcy Counsel	•	•		100,000	'	'	•	100,000	200,000
Pro Fees - Debtor Litigation Counsel	•	10,000		•	•	'	10,000	'	20,000
Pro Fees - Lender Legal Counsel	•	'	•	75,000	'	'	,	75,000	150,000
Pro Fees - UCC Professionals	•	'		50,000	•	'	•	50,000	100,000
DIP Fees and Interest	1,303	3,260	ı	4,430	1,303	3,260	,	4,430	17,986
US Trustee and Other Court Fees	•	'	10,000	•	•	ı	•	10,000	20,000
Paydown of Lumbermans	•	907,000	,	•	1	1			900'206
Total Administrative Costs	1,303	945,260	10,000	254,430	1,303	28,260	10,000	264,430	1,514,986
Net Cash Flow	\$ 51,310	\$ (1,457,426)	\$ (436,773) \$	\$ (325,005) \$	\$ 234,999 \$	(87,795)	\$ 117,049	\$ (478,697)	(478,697) \$ (2,382,338)
Cash Collateral Roller									
Opening Cash Collateral	'		893,885	657,111	332,106	567,105	479,310	596,359	•
Plus Cash in From Sales Of Vehicles	528,011		560,100	909'606	974,700	903,640	897,580	901,250	6,853,891
Less Cash Disbursements	(476,701)	(2,636,436)	(996,873) 200 000	(1,234,605)	(739,701)	(991,435)	(780,531)	(1,379,947)	(9,236,228) 2 500 000
			200,000	301 100	567 406	470.340	E06 3E0	117 663	117.623
Ending Cash	015,16	600'550	111,700	001 700	ent'ree	418,010	ACC'080	500 ¹ /11	C00 ⁴ 711
DIP Loan Roller	7 600 000								2 600.000
Opening Loan Batance DIP Borrowings	- nnn'nne'z	(2,300,000)	(200,000)						(2,500,000)
Ending Balance	2,500,000	200,000	,	•	•		•	•	•

Notes and Key Assumptions: 1) Assume DIP finaning order entered in first week. Access to DIP financing in week 2. 2) Assume that Lumberman's calls LC in week 2 and is paid out of DIP financing.

DRAFT - FOR DISCUSSION PURPOSES ONLYDIP Budget vlii 11 12 10 (VT) - DIP Budget