

EXHIBIT G



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Order Details

Order Information

Cost Center 95784
Debtor Name Krystal Koach, Inc.
Borrower Name (If different from Debtor)
Obligor Number 4320338755
User Initials JW
Order Number 24664915
Order Status New
Order Date 2/22/2007 5:14 PM
Subject Krystal Koach, Inc.
Service(s)
 Amendments - California, (S.O.S.)
 UCC Search To Reflect - California, (S.O.S.)
Order Notes
 2/22/2007 - Client would like an STR on all debtors.
 2/26/2007 - Filing approved by Barbara Meze
 (Edit Order) (Additional Information)

Validator Messages

Filing successfully passed validation.
 (Validate Order)

Actions

(Duplicate) (Hide)

Forms

(View All)

(View) National UCC3

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
 Diligenz, Inc. 1-800-858-5294 PPA#10027767

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

24664915 - 2/26/2007
 Prepared by:

Diligenz, Inc.
 6500 Harbour Heights Pkwy, Suite 400
 Mukilteo, WA 98275

Filed In: California (S.O.S.)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
 9724761202 09/03/1997

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. **TERMINATION.** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT** (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 5.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. **DELETE** name: Give record name to be deleted in item 6a or 6b. **ADD** name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. **CURRENT RECORD INFORMATION**

6a. ORGANIZATION'S NAME
 Comerica Bank - California

OR

6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. **CHANGED (NEW) OR ADDED INFORMATION:**

7a. ORGANIZATION'S NAME
 Comerica Bank, as successor by merger with Comerica Bank-California

OR

7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

75 E. Trimble Road, MC 4770 San Jose, CA 95131 USA

7d. **SEE INSTRUCTIONS** ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION Corp. 7f. JURISDICTION OF ORGANIZATION CA 7g. ORGANIZATIONAL ID #, if any NONE

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
 Comerica Bank

OR

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. **OPTIONAL FILER REFERENCE DATA**
 Krystal Koach, Inc. - 4320338755 - JW 24664915

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
 Diligenz, Inc. 1-800-454-5494 PPA# 10027767

B. SEND ACKNOWLEDGMENT TO: Name and Address
 24664915
 Prepared by:
 Diligenz, Inc.
 6500 Harbour Heights Pkwy, Suite 400
 Mukilteo, WA 98275
 Filed In: California (S.O.S.)

Working Copy Only

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 9724761202 09/03/1997
 1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.
 3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT (full or partial):** Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
 Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address; Please refer to the detailed instructions in regards to changing the name/address of a party. **DELETE** name: Give record name to be deleted in item 6a or 6b. **ADD** name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. **CURRENT RECORD INFORMATION:**
 6a. ORGANIZATION'S NAME
 Comerica Bank - California
 OR
 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. **CHANGED (NEW) OR ADDED INFORMATION:**
 7a. ORGANIZATION'S NAME
 Comerica Bank, as successor by merger with Comerica Bank-California
 OR
 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. **MAILING ADDRESS**
 75 E. Trimble Road, MC 4770
 CITY San Jose, STATE CA POSTAL CODE 95131 COUNTRY USA

7d. **SEE INSTRUCTIONS** ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION Corp. 7f. JURISDICTION OF ORGANIZATION CA 7g. ORGANIZATIONAL ID #, if any NONE

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.
 Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
 Comerica Bank
 OR
 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

Working Copy Only

10. **OPTIONAL FILER REFERENCE DATA**
 Krystal Koach, Inc. - 4320338755 - JW 24664915

This Financing Statement is presented for filing and will remain effective, with certain exceptions, for five years from the date of filing, pursuant to Section 9403 of the California Uniform Commercial Code.

This FINANCIAL STATEMENT is presented for filing pursuant to the California Uniform Commercial Code.

1. DEBTOR (LAST NAME FIRST - IF AN INDIVIDUAL) KRYSTAL KOACH, INC.		1A. SOCIAL SECURITY OR FEDERAL TAX NO. 33-0098139
1B. MAILING ADDRESS 1281 SUNSHINE WAY	1C. CITY, STATE ANAHEIM, CA	1D. ZIP CODE 92806
2. ADDITIONAL DEBTOR (IF ANY) (LAST NAME FIRST - IF AN INDIVIDUAL)		2A. SOCIAL SECURITY OR FEDERAL TAX NO.
2B. MAILING ADDRESS	2C. CITY, STATE	2D. ZIP CODE
3. DEBTOR'S TRADE NAMES OR STYLES (IF ANY)		3A. FEDERAL TAX NUMBER
4. SECURED PARTY NAME BANK OF INDUSTRY MAILING ADDRESS 13200 CROSSROADS PARKWAY NORTH CITY CITY OF INDUSTRY STATE CA ZIP CODE 91746		4A. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. 95-3531910
5. ASSIGNEE OR SECURED PARTY (IF ANY) NAME BANK OF INDUSTRY MAILING ADDRESS 13200 CROSSROADS PARKWAY NORTH CITY INDUSTRY STATE CA ZIP CODE 91746		5A. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO.

6. This FINANCING STATEMENT covers the following types or items of property (include description of real property on which located and owner of record when required by instruction 4).

See Attachment A for Collateral Description

BEST COPY AVAILABLE

MAY31 MC 4 8888 12 5 00

7. CHECK IF APPLICABLE 7A. PRODUCTS OF COLLATERAL ARE ALSO COVERED 7B. DEBTOR(S) SIGNATURE NOT REQUIRED IN ACCORDANCE WITH INSTRUCTION 5 (a) ITEM: (1) (2) (3) (4)

8. CHECK IF APPLICABLE DEBTOR IS A "TRANSMITTING UTILITY" IN ACCORDANCE WITH UCC § 9105 (1) (n)

9. SIGNATURE(S) OF DEBTOR(S)
KRYSTAL KOACH, INC. DATE: 04/17/91

TYPE OR PRINT NAME(S) OF DEBTOR(S)

SIGNATURE(S) OF SECURED PARTY(IES)
ROBERT W. MOORE VICE PRESIDENT

BANK OF INDUSTRY
TYPE OR PRINT NAME(S) OF SECURED PARTY(ES)

11. Return copy to:
NAME **BANK OF INDUSTRY**
ADDRESS **13200 CROSSROADS PARKWAY NORTH**
CITY **CITY OF INDUSTRY, CA** 91746
STATE
ZIP CODE

10. THIS SPACE FOR USE OF FILING OFFICER (DATE, TIME, FILE NUMBER AND FILING OFFICER)

91091394
FILED
APR 25 12 5 00
MAY 31 1991
MAY 31 1991
MAY 31 1991

4/25/91
91091394

LKR



CLIENT: 46846	Order #: 987232-1	Date: 06/29,
MARY ANN ADOLFO		Fee: 20.00
COMERICA BANK - COST CENTER 95784		Disb: 0.00
MC 4770	Verbal or Fax Report:	0.00
75 E TRIMBLE RD	Courier:	0.00
SAN JOSE, CA 95131	Subtotal:	20.00
	Sales Tax:	0.00
Phone: (408) 556-5549	TOTAL:	20.00

This is not an invoice. You will be billed at a later date.

TYPE OF SERVICE: UCC Filing & Search with listing - prelim only

JURISDICTION: SECRETARY OF STATE, California

RETURN TO TEAM E/SEARCH AFTER TO INCLUDE FILE #93193019 DTD 6/12/98 TO ORIG #93193019 DTD 9/23/93 (CONT); #93204318 DTD 6/12/98 TO ORIG #93204318 DTD 10/7/93 (CONT); #93242017 DTD 6/12/98 TO ORIG #93242017 DTD 12/2/93 (CONT) (7020863-1-3) TO INCLUDE STATE/FEDERAL TAX LIENS/JUDGMENT

NAME SEARCHED:
KRYSTAL KOACH, INC.

We have caused a search to be made of the files of the
.UCC DIVISION
.SECRETARY OF STATE
and report the following as of 06/17/98 5 pm :

See attached preliminary report.

Fee will follow with certification.

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Fax: (916) 441-0465

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Suite 1900
Los Angeles, CA 90017
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(213) 891-6598
Fax: (888) 669-9014
(213) 683-8626

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Suite 1660
Atlanta, GA 30303
Tel: (404) 525-7160
Fax: (404) 525-5539

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Suite 2260
Chicago, IL 60603
Tel: (312) 606-2780
Fax: (312) 201-8152

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73 Tremont Street
5th Floor
Boston, MA 02108-3901
Tel: (888) 833-5516
(617) 248-6792
Fax: (888) 833-5599
(617) 248-6798

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Albany, NY 12207
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Fax: (518) 432-7023

150 E. 58th Street
25th Floor
New York, NY 10155
Tel: (212) 355-3479
Fax: (212) 355-3662



**CALIFORNIA PRELIMINARY REPORT
SECRETARY OF STATE—UCC DIVISION**

Debtor: **KRYSTAL KOACH, INC.**

ANY ADDRESS

Through Date: 06/17/1998



**CALIFORNIA PRELIMINARY REPORT
SECRETARY OF STATE—UCC DIVISION**

Debtor: **KRYSTAL KOACH, INC.**

ANY ADDRESS

Order Number: **987232-1**

Through Date: **06/17/1998**
Page: **1**

<u>ORIGINAL</u>			<u>UCC-2</u>	<u>CURRENT</u>
<u>FILE DATE</u>	<u>FILE NUMBER</u>	<u>TYPE</u>	<u>DATE</u>	<u>SECURED PARTY NAME(S)/ADDRESS</u>
03/28/1994	94062195	FINANCING STATEMENT		ALBERONI SEWING MACHINE INC 1610 S MAIN ST LOS ANGELES, CA
01/06/1997	9700760734	FINANCING STATEMENT		COMERICA BANK-CALIFORNIA 333 W SANTA CLARA ST SAN JOSE, CA 95113
01/21/1997	9702260353	FINANCING STATEMENT		COMERICA BANK-CALIFORNIA 333 W SANTA CLARA ST SAN JOSE, CA 95113
06/04/1997	9716061458	FINANCING STATEMENT		FORD MOTOR CREDIT COMPANY 765 THE CITY DR ORANGE, CA 92668
04/25/1991	91091394	FINANCING STATEMENT		COMERICA BK-CA 333 W SANTA CLARA ST SAN JOSE, CA 95113
		OTHER AMENDMENT	07/07/1993	
		OTHER AMENDMENT	06/14/1994	
		SECURED PARTY AMENDMENT	10/05/1995	
		CONTINUATION	02/16/1996	
		CONTINUATION	02/26/1996	
		CONTINUATION	02/27/1996	
		DEBTOR AMENOMENT	09/03/1997	
09/03/1997	9724761202	FINANCING STATEMENT		COMERICA BANK-CALIFORNIA 333 W SANTA CLARA ST SAN JOSE, CA 95113
09/23/1993	93183019	FINANCING STATEMENT		COMERICA BK-CA 55 ALMADEN BLVD SAN JOSE, CA
		OTHER AMENDMENT	06/14/1994	
		CONTINUATION	06/12/1995	
10/07/1993	93204315	FINANCING STATEMENT		COMERICA BK-CA 333 W SANTA CLARA ST SAN JOSE, CA 95113
		SECURED PARTY AMENDMENT	10/05/1995	
		CONTINUATION	06/12/1996	

* Copies not available on microfilm will follow from Secretary of State.
SEARCH INCLUDES FEDERAL TAX LIENS-STATE TAX LIENS-JUDGMENTS.
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800-634-9738

LEVEL 1 - 1 OF 2 DOCUMENTS

CAUCC - CALIFORNIA SECRETARY OF STATE	Last Update: 04/28/98
Uniform Commercial Code Lien Filings	Updated: Weekly
Federal and State Tax Liens	Current Thru: 04/24/98 *

CONTENT: --Main and multiple debtor names and addresses
--Secured parties and assignees
--Status

TO SEARCH CAUCC: --Press the NEW SEARCH key.

.....
TO ORDER COPIES OF UCC FINANCING STATEMENTS,
Type LEXDOC and press the TRANSMIT key at any time during your LEXIS session.
Press the NEXT DOC key for more information on the LEXDOC feature.
.....

The Fair Credit Reporting Act (15 U.S.C. sec. 1681) prohibits use of information from the CAUCC file to determine a consumer's eligibility for credit or insurance for personal, family or household purposes, employment or a government license or benefit.

* Current Thru date reflects the date of the most recent filing as of the Last Update. However, there is no guarantee that all filings occurring on or before that date have been

u.c.c.

DEBTOR-NAME (KRYSTAL KOACH)

Your search request has found 11 DOCUMENTS through Level 1.
To DISPLAY these DOCUMENTS press either the KWIC, FULL, CITE or SEGMENTS key.
To MODIFY your search request, press the M key (for MODIFY) and then the TRANSMIT
key.

For further explanation, press the H key (for HELP) and then the TRANSMIT key.

our search request, press the M key (for MODIFY) and then the TRANSMIT
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For further explanation, press the H key (for HELP) and then the TRANSMIT key.
LEVEL 1 - 11 DOCUMENTS

1. First Debtor: KRYSTAL KOACH INC, 05/22/1989, 89139190, FINANCING STATEMENT,
CAUCC
2. First Debtor: KRYSTAL KOACH INC, 05/22/1989, 89139191, FINANCING STATEMENT,
CAUCC
3. First Debtor: KRYSTAL KOACH INC, 04/25/1991, 91091394, FINANCING STATEMENT,
CAUCC
4. First Debtor: KRYSTAL KOACH INC, 09/23/1993, 93193019, FINANCING STATEMENT,
CAUCC
5. First Debtor: KRYSTAL KOACH INC, 10/07/1993, 93204318, FINANCING STATEMENT,
CAUCC
6. First Debtor: KRYSTAL KOACH INC, 12/02/1993, 93242017, FINANCING STATEMENT,
CAUCC
7. First Debtor: KRYSTAL KOACH, 03/28/1994, 94062195, FINANCING STATEMENT, CAUCC
8. First Debtor: KRYSTAL KOACH, INC., A CALIFORNIA CORPORATION, 01/06/1997,
9700760734, FINANCING STATEMENT, CAUCC
LEVEL 1 - 11 DOCUMENTS
9. First Debtor: KRYSTAL KOACH, INC., 01/21/1997, 9702260353, FINANCING
STATEMENT, CAUCC
10. First Debtor: KRYSTAL KOACH, INC., 06/04/1997, 9716061458, FINANCING
STATEMENT, CAUCC
11. First Debtor: KRYSTAL KOACH, INC., 09/03/1997, 9724761202, FINANCING
STATEMENT, CAUCC

LEVEL 1 - 1 OF 11 DOCUMENTS

THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE

CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S): KRYSTAL KOACH INC [BUSINESS]
1281 SUNSHINE WY
ANAHEIM, CA
FID/SS#: 330098139

SECURED PARTIES: TOKAI CREDIT CORP
1111 S ARROYO PKWY
PASADENA, CA

FILING-DATE: 05/22/1989

FILING-TIME: 08:00 AM

EXPIRATION DATE: 05/22/1994

FILING-NUMBER: 89139190

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS: TERMINATED

TERMINATION-DATE: 07/06/1993

TYPE: FINANCING STATEMENT

HISTORY:

Date	Time	Number	Type
07/06/1993	03:37 PM		TERMINATION

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LEVEL 1 - 2 OF 11 DOCUMENTS

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CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S): KRYSTAL KOACH INC [BUSINESS]
1281 SUNSHINE WY
ANAHEIM, CA
FID/SS#: 330098139

SECURED PARTIES: TOKAI CREDIT CORP
1111 S ARROYO PKWY STE 500
PASADENA, CA

FILING-DATE: 05/22/1989

FILING-TIME: 08:00 AM

EXPIRATION DATE: 05/22/1994

FILING-NUMBER: 89139191

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS: TERMINATED

TERMINATION-DATE: 07/06/1993

TYPE: FINANCING STATEMENT

HISTORY:

Date	Time	Number	Type
07/06/1993	03:37 PM		TERMINATION

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CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S): KRYSTAL KOACH INC [BUSINESS]

2701 E IMPERIAL HWY
BREA, CA 92821
FID/SS#: 330098139

PRIOR DEBTOR(S):

KRYSTAL KOACH INC [BUSINESS]
1281 SUNSHINE WY
ANAHEIM, CA
FID/SS#: 330098139

SECURED PARTIES: COMERICA BK-CA
333 W SANTA CLARA ST
SAN JOSE, CA 95113

PRIOR SECURED PARTIES:
CALIFORNIA SECRETARY OF STATE, UCC RECORD

COMERICA BK-CA
55 ALMADEN BLVD
SAN JOSE, CA

FILING-DATE: 04/25/1991

FILING-TIME: 08:00 AM

EXPIRATION DATE: 04/25/2001

FILING-NUMBER: 91091394

STATUS: ACTIVE

TYPE: FINANCING STATEMENT

HISTORY:

Date	Time	Number	Type
CALIFORNIA SECRETARY OF STATE, UCC RECORD			
07/07/1993	09:34 AM		OTHER AMENDMENT
06/14/1994	09:29 AM		OTHER AMENDMENT
10/05/1995	04:51 PM	95283C0413	SECURED PARTY AMENDMENT
02/16/1996	04:00 PM	96051C0060	CONTINUATION
02/26/1996	04:42 PM	96058C0047	CONTINUATION
02/27/1996	11:48 AM	96058C0330	CONTINUATION
09/03/1997	11:53 AM	97247C0462	DEBTOR AMENDMENT

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LEVEL 1 - 4 OF 11 DOCUMENTS

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CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S): KRYSTAL KOACH INC [BUSINESS]
1281 SUNSHINE WY
ANAHEIM, CA
FID/SS#: 330098139

SECURED PARTIES: COMERICA BK-CA
55 ALMADEN BLVD
SAN JOSE, CA

FILING-DATE: 09/23/1993

FILING-TIME: 10:11 AM

EXPIRATION DATE: 09/23/1998

FILING-NUMBER: 93193019

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS: ACTIVE

TYPE: FINANCING STATEMENT

HISTORY:

Date	Time	Number	Type
06/14/1994	09:29 AM		OTHER AMENDMENT

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LEVEL 1 - 5 OF 11 DOCUMENTS

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CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S): KRYSTAL KOACH INC [BUSINESS]
1281 SUNSHINE WY
ANAHEIM, CA
FID/SS#: 330098139

SECURED PARTIES: COMERICA BK-CA
333 W SANTA CLARA ST
SAN JOSE, CA 95113

PRIOR SECURED PARTIES:

COMERICA BK-CA
55 ALMADEN BLVD
SAN JOSE, CA

FILING-DATE: 10/07/1993

CALIFORNIA SECRETARY OF STATE, UCC RECORD

FILING-TIME: 12:00 AM

EXPIRATION DATE: 10/07/1998

FILING-NUMBER: 93204318

STATUS: ACTIVE

TYPE: FINANCING STATEMENT

HISTORY:

Date	Time	Number	Type
10/05/1995	04:51 PM	95283C0461	SECURED PARTY AMENDMENT

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LEVEL 1 - 6 OF 11 DOCUMENTS

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CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S): KRYSTAL KOACH INC [BUSINESS]
1281 SUNSHINE WY
ANAHEIM, CA
FID/SS#: 330098139

SECURED PARTIES: COMERICA BK-CA
55 ALMADEN BLVD

SAN JOSE, CA

FILING-DATE: 12/02/1993

FILING-TIME: 02:08 PM

EXPIRATION DATE: 12/02/1998

FILING-NUMBER: 93242017

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS: ACTIVE

TYPE: FINANCING STATEMENT

HISTORY:

Date	Time	Number	Type
06/14/1994	09:29 AM		OTHER AMENDMENT

ENTER LEXDOC TO ORDER COPIES OF THE ORIGINAL FILING AND RELATED DOCUMENTS

LEVEL 1 - 9 OF 11 DOCUMENTS

THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE

CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S): KRYSTAL KOACH, INC. [BUSINESS]
1281 SUNSHINE WY #200
ANAHEIM, CA 92806
FID/SS#: 330098139

SECURED PARTIES: COMERICA BANK-CALIFORNIA
333 W SANTA CLARA ST
SAN JOSE, CA 95113

FILING-DATE: 01/21/199

LEVEL 1 - 7 OF 11 DOCUMENTS

THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE

CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S): KRYSTAL KOACH [BUSINESS]
1281 SUNSHINE WY
ANAHEIM, CA

SECURED PARTIES: ALBERONI SEWING MACHINE INC
1610 S MAIN ST
LOS ANGELES, CA

FILING-DATE: 03/28/1994

FILING-TIME: 08:00 AM

EXPIRATION DATE: 03/28/1999

FILING-NUMBER: 94062195

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS: ACTIVE

TYPE: FINANCING STATEMENT

ENTER LEXDOC TO ORDER COPIES OF THE ORIGINAL FILING AND RELATED DOCUMENTS

LEVEL 1 - 8 OF 11 DOCUMENTS

THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE

CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S): KRYSTAL KOACH, INC., A CALIFORNIA CORPORATION [BUSINESS]

2701 E IMPERIAL HWY
BREA, CA 92821

SECURED PARTIES: COMERICA BANK-CALIFORNIA
333 W SANTA CLARA ST
SAN JOSE, CA 95113

FILING-DATE: 01/06/1997

FILING-TIME: 08:00 AM

EXPIRATION DATE: 01/07/2002

FILING-NUMBER: 9700760734

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS: ACTIVE

TYPE: FINANCING STATEMENT

ENTER LEXDOC TO ORDER COPIES OF THE ORIGINAL FILING AND RELATED DOCUMENTS

LEVEL 1 - 9 OF 11 DOCUMENTS

***THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN ONLY BE
OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE***

CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S): KRYSTAL KOACH, INC. [BUSINESS]
1281 SUNSHINE WY #200
ANAHEIM, CA 92806
FIO/SS#: 330098139

SECURED PARTIES: COMERICA BANK-CALIFORNIA
333 W SANTA CLARA ST
SAN JOSE, CA 95113

FILING-DATE: 01/21/199

FILING-TIME: 03:50 PM

EXPIRATION DATE: 01/22/2002

FILING-NUMBER: 9702260353

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS: ACTIVE

TYPE: FINANCING STATEMENT

ENTER LEXDOC TO ORDER COPIES OF THE ORIGINAL FILING AND RELATED DOCUMENTS

LEVEL 1 - 10 OF 11 DOCUMENTS

***THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN ONLY BE
OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE***

CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S): KRYSTAL KOACH, INC. [BUSINESS]
2701 E IMPERIAL HWY
BREA, CA 92821
FID/SS#: 330098139

SECURED PARTIES: FORD MOTOR CREDIT COMPANY
765 THE CITY DR
ORANGE, CA 92868

FILING-DATE: 06/04/1997

FILING-TIME: 08:00 AM

EXPIRATION DATE: 06/04/2002

FILING-NUMBER: 9716061458

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS: ACTIVE

TYPE, FINANCING STATEMENT

ENTER LEXDOC TO ORDER COPIES OF THE ORIGINAL FILING AND RELATED DOCUMENTS

LEVEL 1 - 11 OF 11 DOCUMENTS

***THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN ONLY BE
OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE***

CALIFORNIA SECRETARY OF STATE, UCC RECORD

DEBTOR(S): KRYSTAL KOACH, INC. [BUSINESS]
2701 E IMPERIAL HWY
BREA, CA 92821
FID/SS#: 330098139

SECURED PARTIES: COMERICA BANK-CALIFORNIA
333 W SANTA CLARA ST
SAN JOSE, CA 95113

FILING-DATE: 09/03/1997

FILING-TIME: 03:36 PM

EXPIRATION DATE: 09/03/2002

FILING-NUMBER: 9724761202

CALIFORNIA SECRETARY OF STATE, UCC RECORD

STATUS: ACTIVE

TYPE, FINANCING STATEMENT

ENTER LEXDOC TO ORDER COPIES OF THE ORIGINAL FILING AND RELATED DOCUMENTS

Informed *Lender* Report

Search initiated by COMCA007 on Mon, 01/31/00 at 07:51 PM

UCCs

Listed below are: UCCs: Search Results: All Details for Debtor: 'krystal koach' (11 matches).

1. Information America UCCs - Detail Record.
Information current 01-04-1965 through 12-29-1999.
Last updated 01-10-2000. (Updated on a WEEKLY basis.)
Updated by UCC-SECRETARY OF STATE.

State: CALIFORNIA
Instrument Number: 94062195
Filing Date: 03-28-1994
Filing Time: 08:00
Effective Date: 03-28-1994

Filing Type: UCC
Expiration Date: 03-28-1999

Debtor: KRYSTAL KOACH
1281 SUNSHINE WY
ANAHEIM, CALIFORNIA

Secured Party: ALBERONI SEWING MACHINE INC
1610 S MAIN ST
LOS ANGELES, CALIFORNIA

2. Information America UCCs - Detail Record.
Information current 01-04-1965 through 12-29-1999.
Last updated 01-10-2000. (Updated on a WEEKLY basis.)
Updated by UCC-SECRETARY OF STATE.

Informed Lender Report

<http://informed.infoam.com/search/Servlet?3GsSgOgTLj4WbID0cMff?report?1>

State: **CALIFORNIA**

Instrument Number: **93242017**
Filing Date: **12-02-1993**
Filing Time: **14:08**
Effective Date: **12-02-1993**

Filing Type: **UCC**
Expiration Date: **12-02-2003**

Debtor: **KRYSTAL KOACH INC**
1281 SUNSHINE WY
ANAHEIM, CALIFORNIA

Federal Employer ID No.: **330098139**

Secured Party: **COMERICA BK-CA** ✓
55 ALMADEN BLVD
SAN JOSE, CALIFORNIA

Transaction: **AMENDMENT**
Filing Date: **06-14-1994**
Filing Time: **09:29**
Filing Type: **Other amendment for a converted record**

Transaction: **AMENDMENT**
Filing Date: **06-12-1998**
Filing Time: **09:50**
Filing Type: **Continuation**

3. Information America UCCs - Detail Record.
Information current **01-04-1965** through **12-29-1999**.
Last updated **01-10-2000** (Updated on a WEEKLY basis.)
Updated by UCC-SECRETARY OF STATE.

State: **CALIFORNIA**

Instrument Number: **93204318**
Filing Date: **10-07-1993**
Filing Time: **12:00**
Effective Date: **10-07-1993**

Informed Lender Report

<http://informed.infoam.com/ser/let/MasterService/3GsSgOgTLj4WbID0cMFI?report?1>

Filing Type: UCC
Expiration Date: 10-07-2003

Debtor: KRYSTAL KOACH INC
1281 SUNSHINE WY
ANAHEIM, CALIFORNIA

Federal Employer ID No.: 330098139

Secured Party: COMERICA BK-CA ✓
333 W SANTA CLARA ST
SAN JOSE, CALIFORNIA 95113

Transaction: AMENDMENT
Filing Date: 10-05-1995
Filing Time: 16:51
Filing Type: Secured party amendment

Transaction: AMENDMENT
Filing Date: 06-12-1998
Filing Time: 09:50
Filing Type: Continuation

Collateral Type: ALL ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: SPECIFIED NEGOTIABLE INSTRUMENTS INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: ALL CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: SPECIFIED BUSINESS MACHINERY/EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: SPECIFIED COMPUTER EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: SPECIFIED COMMUNICATIONS EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS

Primary Machine Type: COPIER
Manufacturers Code: MINOLTA
Manufacturer Name: MINOLTA
Model Number / Name: EP5320

Informed Lender Report

<http://informed.infoam.com/secure/Servlet/MasterServlet?3GsSgOgTLj4WbID0cMF?report?1>

Model Year: 0000
Model Description: MINOLTA EP5320 COPIER
Quantity: 1
Year Manufactured: 0000
Model Status: Not Specified

Primary Machine Type: COPIER
Manufacturers Code: MINOLTA
Manufacturer Name: MINOLTA
Model Year: 0000
Model Description: COPIER
Quantity: 1
Year Manufactured: 0000
Model Status: Not Specified

Primary Machine Type: ELECT. KEY TELE SYS
Manufacturers Code: NORTHERN TELECOM
Manufacturer Name: NORTHERN TELECOM
Model Number / Name: MERIDIAN
Model Year: 0000
Model Description: NORTHERN TELECOM MERIDIAN NORSTAR KSU
Quantity: 1
Year Manufactured: 0000
Model Status: Not Specified

Primary Machine Type: PBX SOFTWARE
Manufacturers Code: NORTHERN TELECOM
Manufacturer Name: NORTHERN TELECOM
Model Number / Name: MERIDIAN MAIL
Model Year: 0000
Model Description: NORTHERN TELECOM MERIDIAN MAIL PBX SOFTWARE
Quantity: 1
Year Manufactured: 0000
Model Status: Not Specified

Primary Machine Type: PBX SOFTWARE
Manufacturers Code: NORTHERN TELECOM
Manufacturer Name: NORTHERN TELECOM
Model Number / Name: STARTALK
Model Year: 0000
Model Description: NORTHERN TELECOM STARTALK PBX SOFTWARE

Quantity: 1
Year Manufactured: 0000
Model Status: Not Specified

Primary Machine Type: COPIER
Manufacturers Code: MINOLTA
Manufacturer Name: MINOLTA
Model Number / Name: EP5320
Model Year: 0000
Model Description: MINOLTA EP5320 COPIER

Quantity: 1
Year Manufactured: 0000
Model Status: Not Specified

Primary Machine Type: COPIER
Manufacturers Code: MINOLTA
Manufacturer Name: MINOLTA
Model Year: 0000
Model Description: COPIER
Quantity: 1
Year Manufactured: 0000
Model Status: Not Specified

Primary Machine Type: ELECT. KEY TELE SYS
Manufacturers Code: NORTHERN TELECOM
Manufacturer Name: NORTHERN TELECOM
Model Number / Name: MERIDIAN
Model Year: 0000
Model Description: NORTHERN TELECOM MERIDIAN NORSTAR KSU
Quantity: 1
Year Manufactured: 0000
Model Status: Not Specified

Primary Machine Type: PBX SOFTWARE
Manufacturers Code: NORTHERN TELECOM
Manufacturer Name: NORTHERN TELECOM
Model Number / Name: MERIDIAN MAIL
Model Year: 0000
Model Description: NORTHERN TELECOM MERIDIAN MAIL PBX SOFTWARE
Quantity: 1
Year Manufactured: 0000

Informed Lender Report

<http://informed.infoam.com/servlet/MasterServlet/73GsSgOgTLj4WbID0cMfI?report?1>

Model Status: Not Specified

Primary Machine Type: PBX SOFTWARE
Manufacturers Code: NORTHERN TELECOM
Manufacturer Name: NORTHERN TELECOM
Model Number / Name: STARTALK
Model Year: 0000
Model Description: NORTHERN TELECOM STARTALK PBX SOFTWARE
Quantity: 1
Year Manufactured: 0000
Model Status: Not Specified

Primary Machine Type: COPIER
Manufacturers Code: MINOLTA
Manufacturer Name: MINOLTA
Model Number / Name: EP5320
Model Year: 0000
Model Description: MINOLTA EP5320 COPIER
Quantity: 1
Year Manufactured: 0000
Model Status: Not Specified

Primary Machine Type: COPIER
Manufacturers Code: MINOLTA
Manufacturer Name: MINOLTA
Model Year: 0000
Model Description: COPIER
Quantity: 1
Year Manufactured: 0000
Model Status: Not Specified

Primary Machine Type: ELECT. KEY TELE SYS
Manufacturers Code: NORTHERN TELECOM
Manufacturer Name: NORTHERN TELECOM
Model Number / Name: MERIDIAN
Model Year: 0000
Model Description: NORTHERN TELECOM MERIDIAN NORSTAR KSU
Quantity: 1
Year Manufactured: 0000
Model Status: Not Specified

Informed Lender Report

<http://informed.infoam.com/serlet/MasterServlet/23GsSgOgTLj4WblD0cMFF?report?1>

Primary Machine Type: **PBX SOFTWARE**
Manufacturers Code: **NORTHERN TELECOM**
Manufacturer Name: **NORTHERN TELECOM**
Model Number / Name: **MERIDIAN MAIL**
Model Year: **0000**
Model Description: **NORTHERN TELECOM MERIDIAN MAIL PBX SOFTWARE**
Quantity: **1**
Year Manufactured: **0000**
Model Status: **Not Specified**

Primary Machine Type: **PBX SOFTWARE**
Manufacturers Code: **NORTHERN TELECOM**
Manufacturer Name: **NORTHERN TELECOM**
Model Number / Name: **STARTALK**
Model Year: **0000**
Model Description: **NORTHERN TELECOM STARTALK PBX SOFTWARE**
Quantity: **1**
Year Manufactured: **0000**
Model Status: **Not Specified**

Primary Machine Type: **COPIER**
Manufacturers Code: **MINOLTA**
Manufacturer Name: **MINOLTA**
Model Number / Name: **EP5320**
Model Year: **0000**
Model Description: **MINOLTA EP5320 COPIER**
Quantity: **1**
Year Manufactured: **0000**
Model Status: **Not Specified**

Primary Machine Type: **COPIER**
Manufacturers Code: **MINOLTA**
Manufacturer Name: **MINOLTA**
Model Year: **0000**
Model Description: **COPIER**
Quantity: **1**
Year Manufactured: **0000**
Model Status: **Not Specified**

Primary Machine Type: **ELECT. KEY TELE SYS**
Manufacturers Code: **NORTHERN TELECOM**

Informed Lender Report

<http://informed.infoam.com/ser-let/MasterServlet/?3GsSgOgTLj4WblD0eMFI?report?1>

Manufacturer Name: **NORTHERN TELECOM**
Model Number / Name: **MERIDIAN**
Model Year: **0000**
Model Description: **NORTHERN TELECOM MERIDIAN NORSTAR KSU**
Quantity: **1**
Year Manufactured: **0000**
Model Status: **Not Specified**

Primary Machine Type: **PBX SOFTWARE**
Manufacturers Code: **NORTHERN TELECOM**
Manufacturer Name: **NORTHERN TELECOM**
Model Number / Name: **MERIDIAN MAIL**
Model Year: **0000**
Model Description: **NORTHERN TELECOM MERIDIAN MAIL PBX SOFTWARE**
Quantity: **1**
Year Manufactured: **0000**
Model Status: **Not Specified**

Primary Machine Type: **PBX SOFTWARE**
Manufacturers Code: **NORTHERN TELECOM**
Manufacturer Name: **NORTHERN TELECOM**
Model Number / Name: **STARTALK**
Model Year: **0000**
Model Description: **NORTHERN TELECOM STARTALK PBX SOFTWARE**
Quantity: **1**
Year Manufactured: **0000**
Model Status: **Not Specified**

Primary Machine Type: **COPIER**
Manufacturers Code: **MINOLTA**
Manufacturer Name: **MINOLTA**
Model Number / Name: **EP5320**
Model Year: **0000**
Model Description: **MINOLTA EP5320 COPIER**
Quantity: **1**
Year Manufactured: **0000**
Model Status: **Not Specified**

Primary Machine Type: **COPIER**
Manufacturers Code: **MINOLTA**
Manufacturer Name: **MINOLTA**

Informed Lender Report

<http://informed.infoam.com/ser/ct/MasterService/73GsSgOgTLj4WbID0cMfF?report?1>

Model Year: 0000
Model Description: COPIER
Quantity: 1
Year Manufactured: 0000
Model Status: Not Specified

Primary Machine Type: ELECT. KEY TELE SYS
Manufacturers Code: NORTHERN TELECOM
Manufacturer Name: NORTHERN TELECOM
Model Number / Name: MERIDIAN
Model Year: 0000
Model Description: NORTHERN TELECOM MERIDIAN NORSTAR KSU
Quantity: 1
Year Manufactured: 0000
Model Status: Not Specified

Primary Machine Type: PBX SOFTWARE
Manufacturers Code: NORTHERN TELECOM
Manufacturer Name: NORTHERN TELECOM
Model Number / Name: MERIDIAN MAIL
Model Year: 0000
Model Description: NORTHERN TELECOM MERIDIAN MAIL PBX SOFTWARE
Quantity: 1
Year Manufactured: 0000
Model Status: Not Specified

Primary Machine Type: PBX SOFTWARE
Manufacturers Code: NORTHERN TELECOM
Manufacturer Name: NORTHERN TELECOM
Model Number / Name: STARTALK
Model Year: 0000
Model Description: NORTHERN TELECOM STARTALK PBX SOFTWARE
Quantity: 1
Year Manufactured: 0000
Model Status: Not Specified

Primary Machine Type: COPIER
Manufacturers Code: MINOLTA
Manufacturer Name: MINOLTA
Model Number / Name: EP5320
Model Year: 0000

Informed Lender Report

<http://informed.infoam.com/servlet/MasterServlet/73GsSgOgTLj4WbID0cMFI?report?1>

Model Description: **MINOLTA EP5320 COPIER**

Quantity: **1**

Year Manufactured: **0000**

Model Status: **Not Specified**

Primary Machine Type: **COPIER**

Manufacturers Code: **MINOLTA**

Manufacturer Name: **MINOLTA**

Model Year: **0000**

Model Description: **COPIER**

Quantity: **1**

Year Manufactured: **0000**

Model Status: **Not Specified**

Primary Machine Type: **ELECT. KEY TELE SYS**

Manufacturers Code: **NORTHERN TELECOM**

Manufacturer Name: **NORTHERN TELECOM**

Model Number / Name: **MERIDIAN**

Model Year: **0000**

Model Description: **NORTHERN TELECOM MERIDIAN NORSTAR KSU**

Quantity: **1**

Year Manufactured: **0000**

Model Status: **Not Specified**

Primary Machine Type: **PBX SOFTWARE**

Manufacturers Code: **NORTHERN TELECOM**

Manufacturer Name: **NORTHERN TELECOM**

Model Number / Name: **MERIDIAN MAIL**

Model Year: **0000**

Model Description: **NORTHERN TELECOM MERIDIAN MAIL PBX SOFTWARE**

Quantity: **1**

Year Manufactured: **0000**

Model Status: **Not Specified**

Primary Machine Type: **PBX SOFTWARE**

Manufacturers Code: **NORTHERN TELECOM**

Manufacturer Name: **NORTHERN TELECOM**

Model Number / Name: **STARTALK**

Model Year: **0000**

Model Description: **NORTHERN TELECOM STARTALK PBX SOFTWARE**

Quantity: **1**

Informed Lender Report

<http://informed.infoam.com/servlet/MasterServlet?3GsSgOgTLj4WbID0cMFF?report?1>

Year Manufactured: 0000
Model Status: Not Specified

4. Information America UCCs - Detail Record.
Information current 01-04-1965 through 12-29-1999.
Last updated 01-10-2000. (Updated on a WEEKLY basis.)
Updated by UCC-SECRETARY OF STATE.

State: CALIFORNIA
Instrument Number: 93193019
Filing Date: 09-23-1993
Filing Time: 10:11
Effective Date: 09-23-1993

Filing Type: UCC
Expiration Date: 09-23-2003

Debtor: KRYSTAL KOACH INC
1281 SUNSHINE WY
ANAHEIM, CALIFORNIA
Federal Employer ID No.: 330098139

Secured Party: COMERICA BK-CA ✓
55 ALMADEN BLVD
SAN JOSE, CALIFORNIA

Transaction: AMENDMENT
Filing Date: 06-14-1994
Filing Time: 09:29
Filing Type: Other amendment for a converted record

Transaction: AMENDMENT
Filing Date: 06-12-1998
Filing Time: 09:50
Filing Type: Continuation

Collateral Type: SPECIFIED ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS

Collateral Type: SPECIFIED NEGOTIABLE INSTRUMENTS INCLUDING PROCEEDS AND PRODUCTS

Informed Lender Report

<http://informed.infoam.com/search/ServletMasterServlet?3GsSgOgTLj4WbID0cMFF?report?>

PRODUCTS

Collateral Type: **SPECIFIED CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS**

5. Information America UCCs - Detail Record.
Information current 01-04-1965 through 12-29-1999.
Last updated 01-10-2000. (Updated on a WEEKLY basis.)
Updated by UCC-SECRETARY OF STATE.

State: **CALIFORNIA**
Instrument Number: **91091394**
Filing Date: **04-25-1991**
Filing Time: **08:00**
Effective Date: **04-25-1991**

Filing Type: **UCC**
Expiration Date: **04-25-2001**

Debtor: **KRYSTAL KOACH INC**
2701 E IMPERIAL HWY
BREA, CALIFORNIA 92821
Federal Employer ID No.: **330098139**

Secured Party: **COMERICA BK-CA** ✓
333 W SANTA CLARA ST
SAN JOSE, CALIFORNIA 95113

Transaction: **AMENDMENT**
Filing Date: **07-07-1993**
Filing Time: **09:34**
Filing Type: **Other amendment for a converted record**

Transaction: **AMENDMENT**
Filing Date: **06-14-1994**
Filing Time: **09:29**
Filing Type: **Other amendment for a converted record**

Transaction: **AMENDMENT**
Filing Date: **10-05-1995**
Filing Time: **16:51**

Informed Lender Report

<http://informed.infoam.com/secure/MasterService/73GsSgOgTLj4WbID0cMF?report?1>

Filing Type: **Secured party amendment**

Transaction: **AMENDMENT**

Filing Date: **02-16-1996**

Filing Time: **16:00**

Filing Type: **Continuation**

Transaction: **AMENDMENT**

Filing Date: **02-26-1996**

Filing Time: **16:42**

Filing Type: **Continuation**

Transaction: **AMENDMENT**

Filing Date: **02-27-1996**

Filing Time: **11:48**

Filing Type: **Continuation**

Transaction: **AMENDMENT**

Filing Date: **09-03-1997**

Filing Time: **11:53**

Filing Type: **Debtor Amendment**

Collateral Type: **SPECIFIED ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **SPECIFIED CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **SPECIFIED CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **SPECIFIED NEGOTIABLE INSTRUMENTS INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **SPECIFIED GENERAL INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **SPECIFIED INVENTORY INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **SPECIFIED MACHINERY INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **SPECIFIED EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **SPECIFIED FIXTURES INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **SPECIFIED VEHICLES INCLUDING PROCEEDS AND PRODUCTS**

6. Information America UCCs - Detail Record.
Information current 01-04-1965 through 12-29-1999.
Last updated 01-10-2000. (Updated on a WEEKLY basis.)
Updated by UCC-SECRETARY OF STATE.

State: **CALIFORNIA**

Instrument Number: **89139190**

Filing Date: **05-22-1989**

Filing Time: **08:00**

Effective Date: **05-22-1989**

Filing Type: **UCC**

Expiration Date: **05-22-1994**

Debtor: **KRYSTAL KOACH INC**
1281 SUNSHINE WY
ANAHEIM, CALIFORNIA

Federal Employer ID No.: **330098139**

Secured Party: **TOKAI CREDIT CORP**
1111 S ARROYO PKWY
PASADENA, CALIFORNIA

Transaction: **AMENDMENT**

Filing Date: **07-06-1993**

Filing Time: **15:37**

Filing Type: **Termination** ✓

Collateral Type: **SPECIFIED INVENTORY**

Collateral Type: **CONTRACT RIGHTS**

Collateral Type: **CHATTEL PAPER**

Collateral Type: **ACCOUNTS RECEIVABLE**

Collateral Type: **general intangibles**

Informed Lender Report

<http://informed.infoam.com/secure/MasterServlet/73GsSgOgTLj4WbID0cMF?report?1>

Collateral Type: **general intangibles**

Collateral Type: **OTHER AND PRODUCTS**

7. Information America UCCs - Detail Record.
Information current 01-04-1965 through 12-29-1999.
Last updated 01-10-2000. (Updated on a WEEKLY basis.)
Updated by UCC-SECRETARY OF STATE.

State: **CALIFORNIA**

Instrument Number: **89139191**

Filing Date: **05-22-1989**

Filing Time: **08:00**

Effective Date: **05-22-1989**

Filing Type: **UCC**

Expiration Date: **05-22-1994**

Debtor: **KRYSTAL KOACH INC**
1281 SUNSHINE WY
ANAHEIM, CALIFORNIA

Federal Employer ID No.: **330098139**

Secured Party: **TOKAI CREDIT CORP**
1111 S ARROYO PKWY STE 500
PASADENA, CALIFORNIA

Transaction: **AMENDMENT**

Filing Date: **07-06-1993**

Filing Time: **15:37**

Filing Type: **Termination** ✓

Collateral Type: **ALL FIXTURES**

Collateral Type: **EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS**

8. Information America UCCs - Detail Record.
Information current 01-04-1965 through 12-29-1999.
Last updated 01-10-2000. (Updated on a WEEKLY basis.)

Informed Lender Report

<http://informed.infoam.com/servlet/MasterServlet/73GsSgOgTLj4WbID0cMFF?report?1>

Updated by UCC-SECRETARY OF STATE.

State: **CALIFORNIA**

Instrument Number: **9724761202**

Filing Date: **09-03-1997**

Filing Time: **15:36**

Effective Date: **09-03-1997**

Filing Type: **UCC**

Expiration Date: **09-03-2002**

Debtor: **KRYSTAL KOACH, INC.**

2701 E IMPERIAL HWY

BREA, CALIFORNIA 92821

Federal Employer ID No.: **330098139**

Secured Party: **COMERICA BANK-CALIFORNIA** ✓

333 W SANTA CLARA ST

SAN JOSE, CALIFORNIA 95113

Collateral Type: **ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **NEGOTIABLE INSTRUMENTS INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **CHattel PAPER INCLUDING PROCEEDS AND PRODUCTS**

9. Information America UCCs - Detail Record.

Information current **01-04-1965** through **12-29-1999**.

Last updated **01-10-2000**. (Updated on a **WEEKLY** basis.)

Updated by UCC-SECRETARY OF STATE.

State: **CALIFORNIA**

Instrument Number: **9702260353**

Filing Date: **01-21-1997**

Filing Time: **15:50**

Effective Date: **01-21-1997**

Filing Type: **UCC**

Informed Lender Report

<http://informed.infoam.com/servlet/Servlet?3GsSgOgTLj4WblD0cMff7report?1>

Expiration Date: 01-22-2002

Debtor: **KRYSTAL KOACH, INC.**
1281 SUNSHINE WY #200
ANAHEIM, CALIFORNIA 92806

Federal Employer ID No.: 330098139

Secured Party: **COMERICA BANK-CALIFORNIA** ✓
333 W SANTA CLARA ST
SAN JOSE, CALIFORNIA 95113

Collateral Type: **ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **NEGOTIABLE INSTRUMENTS INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **CHattel PAPER INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **COMMUNICATIONS EQUIPMENT**

Collateral Type: **COMPUTER EQUIPMENT**

Primary Machine Type: **ELECT. KEY TELE SYS**
Manufacturers Code: **NORTHERN TELECOM**
Model Number / Name: **NORSTAR**
Model Year: 0000
Quantity: 1
Year Manufactured: 0000
Model Status: **Not Specified**

Primary Machine Type: **MICRO-COMPUTER**
Manufacturers Code: **COMPAQ COMPUTER**
Model Year: 0000
Quantity: 30
Year Manufactured: 0000
Model Status: **Not Specified**

Primary Machine Type: **ELECT. KEY TELE SYS**
Manufacturers Code: **NORTHERN TELECOM**

Informed Lender Report

<http://informed.infoam.com/servlet/MasterServlet?3GsSgOgTLj4WbID0cMF?report?>

Model Number / Name: **NORSTAR**
Model Year: **0000**
Quantity: **1**
Year Manufactured: **0000**
Model Status: **Not Specified**

Primary Machine Type: **MICRO-COMPUTER**
Manufacturers Code: **COMPAQ COMPUTER**
Model Year: **0000**
Quantity: **30**
Year Manufactured: **0000**
Model Status: **Not Specified**

Primary Machine Type: **ELECT. KEY TELE SYS**
Manufacturers Code: **NORTHERN TELECOM**
Model Number / Name: **NORSTAR**
Model Year: **0000**
Quantity: **1**
Year Manufactured: **0000**
Model Status: **Not Specified**

Primary Machine Type: **MICRO-COMPUTER**
Manufacturers Code: **COMPAQ COMPUTER**
Model Year: **0000**
Quantity: **30**
Year Manufactured: **0000**
Model Status: **Not Specified**

Primary Machine Type: **ELECT. KEY TELE SYS**
Manufacturers Code: **NORTHERN TELECOM**
Model Number / Name: **NORSTAR**
Model Year: **0000**
Quantity: **1**
Year Manufactured: **0000**
Model Status: **Not Specified**

Primary Machine Type: **MICRO-COMPUTER**
Manufacturers Code: **COMPAQ COMPUTER**
Model Year: **0000**
Quantity: **30**
Year Manufactured: **0000**

Informed Lender Report

<http://informed.infoam.com/serial/1/MasterService/?3GsSgOgTLj4WbID0cMF?report?1>

Model Status: **Not Specified**

Primary Machine Type: **ELECT. KEY TELE SYS**
Manufacturers Code: **NORTHERN TELECOM**
Model Number / Name: **NORSTAR**
Model Year: **0000**
Quantity: **1**
Year Manufactured: **0000**
Model Status: **Not Specified**

Primary Machine Type: **MICRO-COMPUTER**
Manufacturers Code: **COMPAQ COMPUTER**
Model Year: **0000**
Quantity: **30**
Year Manufactured: **0000**
Model Status: **Not Specified**

Primary Machine Type: **ELECT. KEY TELE SYS**
Manufacturers Code: **NORTHERN TELECOM**
Model Number / Name: **NORSTAR**
Model Year: **0000**
Quantity: **1**
Year Manufactured: **0000**
Model Status: **Not Specified**

Primary Machine Type: **MICRO-COMPUTER**
Manufacturers Code: **COMPAQ COMPUTER**
Model Year: **0000**
Quantity: **30**
Year Manufactured: **0000**
Model Status: **Not Specified**

10. Information America UCCs - Detail Record.
Information current 01-04-1965 through 12-29-1999.
Last updated 01-10-2000. (Updated on a WEEKLY basis.)
Updated by UCC-SECRETARY OF STATE.

Informed Lender Report

<http://informed.infoam.com/servlet/ServletMasterServlet?3GsSgOgTLj4WbID0cMFF?report?1>

State: **CALIFORNIA**
Instrument Number: **9716061458**
Filing Date: **06-04-1997**
Filing Time: **08:00**
Effective Date: **06-04-1997**

Filing Type: **UCC**
Expiration Date: **06-04-2002**

Debtor: **KRYSTAL KOACH, INC.**
2701 E IMPERIAL HWY
BREA, CALIFORNIA 92821
Federal Employer ID No.: **330098139**

Secured Party: **FORD MOTOR CREDIT COMPANY**
765 THE CITY DR
ORANGE, CALIFORNIA 92868

Collateral Type: **INVENTORY**

Collateral Type: **EQUIPMENT**

Collateral Type: **ACCOUNT(S)**

Collateral Type: **CONTRACT RIGHTS**

Collateral Type: **CHATTEL PAPER**

Collateral Type: **GENERAL INTANGIBLE(S)**

11. Information America UCCs - Detail Record.
Information current 01-04-1965 through 12-29-1999.
Last updated 01-10-2000. (Updated on a WEEKLY basis.)
Updated by UCC-SECRETARY OF STATE.

Informed Lender Report

<http://informed.infoam.com/servlet/Servlet?3GsSgOgTLj4WbID0cMFF?report?1>

State: **CALIFORNIA**
Instrument Number: **9700760734**
Filing Date: **01-06-1997**
Filing Time: **08:00**
Effective Date: **01-06-1997**

Filing Type: **UCC**
Expiration Date: **01-07-2002**

Debtor: **KRYSTAL KOACH, INC., A CALIFORNIA CORPORATION**
2701 E IMPERIAL HWY
BREA, CALIFORNIA 92821

Secured Party: **COMERICA BANK-CALIFORNIA**
333 W SANTA CLARA ST
SAN JOSE, CALIFORNIA 95113

Collateral Type: **ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **GENERAL INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **INVENTORY INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **FIXTURES INCLUDING PROCEEDS AND PRODUCTS**

Collateral Type: **COMPUTER EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS**

Summary of Searches

Informed Lender Report

<http://informed.infoam.com/secure/MasterServlet/3GsSgOgTLj4WbID0cMFF?report?1>

Date Time	Search Results	States Searched	Counties/ Districts	Billing Code	Fee*
01/31 16:57	UCCs - Debtor: 'krystal koach' found 11 matches in 1 state	CA	None	95784bullock	\$15
Total Estimated Standard Fee					\$15
* Prices listed are estimated, and do not include applicable discounts or additional surcharges.					

IA Summary Results

wysiwyg://resultsarca.mainarea.1/http://i...A007SQ20000131165742810PRD+O+ISxd+I+11+11

Information America UCCs - Summary - Page 1 of 1
 Searched on UCCs - Debtor: 'krystal koach' found 11 matches in 1 state (CA).
 1-11 of 11 search matches

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standard format | compact format | table format

- add ALL summaries to report
- add ALL details to report
- add RANGE of details to report

Rpt	Nbr	Name	Other Party	Type	County	St	Date
<input type="checkbox"/>	1	<u>KRYSTAL KOACH</u> (debtor)	ALBERONI SEWING MACHINE INC (first secured party)	UCC	N/A	CA	03-28-1994
<input type="checkbox"/>	2	<u>KRYSTAL KOACH INC</u> (debtor)	COMERICA BK-CA (first secured party)	UCC	N/A	CA	12-02-1993
<input type="checkbox"/>	3	<u>KRYSTAL KOACH INC</u> (debtor)	COMERICA BK-CA (first secured party)	UCC	N/A	CA	10-07-1993
<input type="checkbox"/>	4	<u>KRYSTAL KOACH INC</u> (debtor)	COMERICA BK-CA (first secured party)	UCC	N/A	CA	09-23-1993
<input type="checkbox"/>	5	<u>KRYSTAL KOACH INC</u> (debtor)	COMERICA BK-CA (first secured party)	UCC	N/A	CA	04-25-1991
<input type="checkbox"/>	6	<u>KRYSTAL KOACH INC</u> (debtor)	TOKAI CREDIT CORP (first secured party)	UCC	N/A	CA	05-22-1989
<input type="checkbox"/>	7	<u>KRYSTAL KOACH INC</u> (debtor)	TOKAI CREDIT CORP (first secured party)	UCC	N/A	CA	05-22-1989
<input type="checkbox"/>	8	<u>KRYSTAL KOACH, INC.</u> (debtor)	COMERICA BANK-CALIFORNIA (first secured party)	UCC	N/A	CA	09-03-1997
<input type="checkbox"/>	9	<u>KRYSTAL KOACH, INC.</u> (debtor)	COMERICA BANK-CALIFORNIA (first secured party)	UCC	N/A	CA	01-21-1997
<input type="checkbox"/>	10	<u>KRYSTAL KOACH, INC.</u> (debtor)	FORD MOTOR CREDIT COMPANY (first secured party)	UCC	N/A	CA	06-04-1997
<input type="checkbox"/>	11	<u>KRYSTAL KOACH, INC. A CALIFORNIA CORPORATION</u> (debtor)	COMERICA BANK-CALIFORNIA (first secured party)	UCC	N/A	CA	01-06-1997

standard format | compact format | table format

- add ALL summaries to report
- add ALL details to report
- add RANGE of details to report

LA Summary Results

wysiwyg://resultsarea.mainarea.1/http://6007SQ20000131165742810PRD+O+ISxd+1+11+11

Information America UCCs - Summary - Page 1 of 1

Searched on UCCs - Debtor: 'krystal koach' found 11 matches in 1 state (CA).

1-11 of 11 search matches

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**CORPORATE INFORMATION REPORT
AND UCC SEARCH REQUEST**

MARY HON
4:34

Date: 1-31-00
To: **LOAN SERVICES DEPARTMENT**
Mail Code 4770 Fax: (408) 556-5074

UCC Search
Date Ordered: 1-31
Ordered By: Bach
Date Received: _____

From: Matt Bullock
Phone Number: _____
Mail Code: _____
Cost Center: 95984

CIR Search
Date Ordered: _____
Ordered By: _____
Date Received: _____

PLEASE ORDER THE FOLLOWING:

UCC Search:

- State and County
- State Only
- County Only
- CIR Search
- Other (i.e. Previous UCC Filings, Specific Creator Filings, Legal Search etc...)

CUSTOMER INFORMATION:

Borrower's Legal Name: KRYSTAL KOACH, INC.
Trade Name (If Applicable): _____
Business Address: _____
Additional Locations: _____
Social Security Number: _____ Tax ID Number: 33-0814754

DO YOU NEED:

- Report mailed to you
- Report faxed to you at _____ (Fax Number)
- Hard Copies (3 - 5 business days for copies)
- Airborne (Next Day Service)
- Online Search Only
- Updated Search

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Search Result Details 2 of 2

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NEW JERSEY SECRETARY OF STATE, UCC RECORD

Debtors: **KRYSTAL KOACH, INC.**

Debtor Address: KRYSTAL KOACH, INC.
100 WHITE HORSE PIKE
OAKLYN, NJ 08107

Secured Parties: **COMERICA BANK CALIFORNIA**

Secured Party Address: COMERICA BANK CALIFORNIA
333 W. SANTA CLARA STREET
SAN JOSE, CA 95113
DUNS: 095983433

Filing Type: INITIAL FILING

Filing Date: 9/5/2000

Filing Number: 1995296

Filing Office: SECRETARY OF STATE/UCC DIVISION
STATE CAPITOL
TRENTON, NJ 08608

Collateral: ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS; GENERAL
INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS; CHATTEL PAPER INCLUDING
PROCEEDS AND PRODUCTS; CONTRACT RIGHTS INCLUDING PROCEEDS AND
PRODUCTS; INVENTORY INCLUDING PROCEEDS AND PRODUCTS; COMPUTER
EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS

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Search Result Details 1 of 2

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NEW JERSEY SECRETARY OF STATE, UCC RECORD

Debtors: KRYSTAL KOACH INC

Debtor Address: KRYSTAL KOACH INC
1281 SUNSHINE WAY
ANAHEIM, CA 92806
DUNS: 139273791

Secured Parties: COMERICA BANK-CALIFORNIA

Secured Party Address: COMERICA BANK-CALIFORNIA
BOX 40932
SAN JOSE, CA 95161

Filing Type: INITIAL FILING

Filing Date: 10/20/1993

Filing Number: 1531600

Filing Office: SECRETARY OF STATE/UCC DIVISION
STATE CAPITOL
TRENTON, NJ 08608

Collateral: ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS; CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS; CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS; GENERAL INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS; INVENTORY INCLUDING PROCEEDS AND PRODUCTS; EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS; FIXTURES INCLUDING PROCEEDS AND PRODUCTS; MACHINERY INCLUDING PROCEEDS AND PRODUCTS

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UCC Preliminary Search

Search Criteria

Name: By Debtor

Location: By Secured

State:

Project Id: **Complete**

Search Results

Copies Only

Full Search With Copies

Total Matches: 2

Valid Through: 10/3/00 Current Through: 10/8/00

Order	Names	State	Status	Date	Number	Type
<input type="checkbox"/>	D - KRYSTAL KOACH INC S - COMERICA BANK CALIFORNIA	New Jersey		10/20/1993	1531600	INITIAL FILING
<input checked="" type="checkbox"/>	D - KRYSTAL KOACH, INC. S - COMERICA BANK CALIFORNIA	New Jersey		9/5/2000	1995296	INITIAL FILING

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Search Result Details 1 of 1

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NEW JERSEY SECRETARY OF STATE, UCC RECORD

Debtors: KRYSTAL KOACH INC

Debtor Address: KRYSTAL KOACH INC
1281 SUNSHINE WAY
ANAHEIM, CA 92806
DUNS: 139273791

Secured Parties: COMERICA BANK-CALIFORNIA

Secured Party Address: COMERICA BANK-CALIFORNIA
BOX 40932
SAN JOSE, CA 95161

Filing Type: INITIAL FILING

Filing Date: 10/20/1993

Filing Number: 1531600

Filing Office: SECRETARY OF STATE/UCC DIVISION
STATE CAPITOL
TRENTON, NJ 08608

Collateral: ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS; CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS; CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS; GENERAL INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS; INVENTORY INCLUDING PROCEEDS AND PRODUCTS; EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS; FIXTURES INCLUDING PROCEEDS AND PRODUCTS; MACHINERY INCLUDING PROCEEDS AND PRODUCTS

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UCC Preliminary Search

Search Criteria

Name: By Debtor

Location: By Secured

State:

Project id:

Search Results

Copies Only

Full Search With Copies

Total Matches: 1

Valid Through: 6/3/00 Current Through: 6/6/00

OrderNames	State	Status	Date	Number	Type
<input type="checkbox"/> D - KRYSTAL KOACH INC S - COMERICA BANK-CALIFORNIA	New Jersey		10/20/1993	1531600	INITIAL FILING

UCC Preliminary Search

Search Criteria

Name: By Debtor
Location: By Secured
State:
Project Id:

Search Results

Copies Only

Full Search With Copies

Total Matches: 0

Valid Through: 9/29/00 Current Through: 10/3/00

Order	Names	State	Status	Date	Number	Type
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UCC Preliminary Search

Search Criteria

Name: By Debtor
Location: By Secured
State:
Project Id: **Complete**

Search Results

Copies Only

Full Search With Copies

Total Matches: 0

Valid Through: 9/29/00 Current Through: 10/3/00

Order	Names	State	Status	Date	Number	Type
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CORPORATE INFORMATION REPORT AND UCC SEARCH REQUEST

Date: 11-27-00 UCC Search
 To: LOAN SERVICES DEPARTMENT Date Ordered _____
 Mail Code 4770 Fax: (408) 556-5074 Ordered By _____
 Date Received _____

From: Sandra Lucero CIR Search
 Phone Number: _____ Date Ordered _____
 Mail Code: _____ Ordered By _____
 Cost Center: 95784 Date Received _____
Rick Saulsbury

PLEASE ORDER THE FOLLOWING:

UCC Search:

State and County Name of State to search in;
 _____ State Only Florida
 _____ County Only _____
 _____ CIR Search _____
 _____ Other (i.e. Previous UCC Filings, Specific Creator Filings, Legal Search etc...)

CUSTOMER INFORMATION:

Borrower's Legal Name: Krystal Air LLC
 Trade Name (If Applicable) _____
 Business Address: _____
 Additional Locations: _____
 Social Security Number: _____ Tax ID Number: _____

DO YOU NEED:

_____ Report mailed to you
 _____ Report faxed to you at _____ (Fax Number)
 _____ UCC Hard Copies (3 - 5 business days for copies) within California
 _____ UCC Hard Copies (5 business days or longer for copies) Outside California
 _____ CIR Hard Copies (3 - 5 business days for copies) within California
 _____ CIR Hard Copies (5 business days or longer for copies) Outside California
 _____ Airborne (Next Day Service)
 _____ Online Search Only
 _____ Updated Search

UCC Preliminary Search

Search Criteria

Name: By Debtor

Location: By Secured

State:

Project id:

Search Results

Copies Only

Full Search With Copies

Total Matches: 0

Valid Through: 6/4/00 Current Through: 6/12/00

OrderNames	State	Status	Date	Number	Type
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UCC Preliminary Search

Search Criteria

Name:

By Debtor

Location:

By Secured

State:

Project Id:

Search Results

Copies Only

Full Search With Copies

Total Matches: 0

Valid Through: 5/25/00 Current Through: 5/25/00

Order Names	State	Status	Date	Number	Type
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State: **CALIFORNIA**
Instrument Number: **93242017**
Filing Date: **12-02-1993**
Filing Time: **14:08**
Effective Date: **12-02-1993**

Filing Type: **UCC**
Expiration Date: **12-02-2003**

Debtor: **KRYSTAL KOACH INC**
1281 SUNSHINE WY
ANAHEIM, CALIFORNIA
Federal Employer ID No.: **330098139**

Secured Party: **COMERICA BK-CA** ✓
55 ALMADEN BLVD
SAN JOSE, CALIFORNIA

Transaction: **AMENDMENT**
Filing Date: **06-14-1994**
Filing Time: **09:29**
Filing Type: **Other amendment for a converted record**

Transaction: **AMENDMENT**
Filing Date: **06-12-1998**
Filing Time: **09:50**
Filing Type: **Continuation**

3. Information America UCCs - Detail Record.
Information current 01-04-1963 through 12-29-1999.
Last updated 01-10-2000. (Updated on a WEEKLY basis.)
Updated by UCC-SECRETARY OF STATE

State: **CALIFORNIA**
Instrument Number: **93204318**
Filing Date: **10-07-1993**
Filing Time: **12:00**
Effective Date: **10-07-1993**

1455 RESPONSE ROAD, SUITE 250
SACRAMENTO, CA 95815-4849
916-649-9916
916-649-9933 FAX

806 22-2122



FILING REPORT

Date: FEBRUARY 29, 1996

To: MARY ANN ALDOFO

Law firm/Company: COMERICA BANK

Order No.: 860762

Client Reference: NOT PROVIDED

DEBTOR NAME: KRYSTAL KOACH, INC.

SECURED PARTY: COMERICA BANK-CALIFORNIA

Filed By: SECRETARY OF STATE OF CA

File Date: FEBRUARY 26, 1996

File Number: 91091394 (CONTINUATION)

Please note that the responsibility for maintaining files rests with the filing officers; we cannot accept liability for errors.

If there are any questions, please call: Dona L. Niemeyer/dln

AUG. 27. 1997 2:57PM

COMERICA LOAN SERV

NO. 324 P. 2/3

EXHIBIT "A" ATTACHED TO THAT CERTAIN SECURITY AGREEMENT (ALL ASSETS) DATED AUGUST 26, 1997 BY AND BETWEEN KRYSTAL KOACH, INC. AND COMERICA BANK-CALIFORNIA AND MADE A PART THEREOF.

RELY-ON SPRAY BOOTH COMPANY

Spraybooths • Bake Ovens • Prep Stations • Paint Mix Rooms
Proposal: KK1Truck.doc
June 8, 1997

Krystal Koach Inc.
2701 E. Imperial Highway
Brea, CA 92621

Attn: Ross Valdez

Re: 1 - 40' Truck Spraybooth

EQUIPMENT

- 1 Ea. Aire-Pro 40' Drive Thru Prep Booth, Complete
 - 39'8" long x 17'8"/25' (od) wide x 16'/19' (od) high
 - 2 - 1 million btu direct fired heaters
 - 4 - 15 hp 3 phase intake/exhaust motors
 - Turbine intake and exhaust fan 20,000 cfm total
 - Primary intake filter - 2" washable metal
 - Secondary high density intake roof filter
 - Dry media floor exhaust filters - center pit
 - 32' long x 4' wide open filtered floor area
 - 186 color corrected light bulbs, horizontal lighting
 - 2 - Side access man door with observation windows
- 2 Walls Glass walls for each side of spraybooths (4 sides total)
- 2 Ea. Panel roll-up doors for paint booths, automatic/pneumatic operation.
- 1 Lot Installation of above listed equipment, complete.

Grand Total

\$179,373.66



WS1



LEXIS® Document Services

CLIENT #: 46846	ORDER #: 787021-1	DATE: 03/21/97
BARBARA MEZE		Fee: 20.00
COMERICA BANK - COST CENTER 95784		Disb: 0.00
75 E TRIMBLE RD		Verbal or Fax Report: 0.00
		Courier: 0.00
SAN JOSE, CA 95131		Subtotal: 20.00
		Sales Tax: 0.00
		TOTAL: \$ 20.00

CHARGES ARE FOR INFORMATIONAL PURPOSES ONLY. YOU WILL BE BILLED AT A LATER DATE.

NAME: KRYSTAL KEACH, INC. **Reference:** LETTER & FILING

TYPE OF SERVICE: UCC Filing & Search with listing - prelim only
JURISDICTION: SECRETARY OF STATE, California

RETURN TO TEAM E5/
 SEARCH AFTER TO INCLUDE FILE #9702260353 DATED 01/21/97.
 (7017240-1)
 TO INCLUDE STATE/FEDERAL TAX LIENS/JUDGMENTS

We have caused a search to be made of the files of the
 .UCC DIVISION
 .SECRETARY OF STATE
 and report the following as of 03/10/97 5 PM :

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 See attached preliminary report.
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<u>HOME OFFICE</u>	<u>BRANCH OFFICES</u>	<u>PROCESSING CENTERS</u>	
Courier: 801 Adlai Stevenson Drive Springfield, IL 62703-4261	CALIFORNIA 920 11th Street Suite B Sacramento, CA 95814 Tel: (800) 241-5163 (916) 441-0793 Fax: (916) 441-0465	NEW YORK 194 Washington Avenue 4th Floor Albany, NY 12210 Tel: (800) 232-6628 (518) 432-3278 Fax: (518) 432-7023	Chicago, Suburbs Columbus, Ohio Austin, Texas Tallahassee, Florida
Tel: (800) 634-9738 (217) 544-5900 Fax: (800) 457-6299	GEORGIA 230 Peachtree Street N.W. Suite 1660 Atlanta, GA 30303 Tel: (404) 525-7160 Fax: (404) 525-5539	150 E. 58th Street 16th Floor New York, NY 10155 Tel: (212) 355-3479 Fax: (212) 355-3662	Indianapolis, Indiana
	ILLINOIS 135 S. LaSalle Street Suite 2054 Chicago, IL 60603 Tel: (312) 201-1273 Fax: (312) 201-8152		

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**CALIFORNIA PRELIMINARY REPORT
SECRETARY OF STATE---UCC DIVISION**

Debtor: **KRYSTAL KEACH, INC.**
ANY ADDRESS

Through Date: 03/10/1997
Page: 1

Order Number: 787021-1

<u>ORIGINAL</u>			<u>UCC-2</u>	<u>CURRENT</u>
<u>FILE DATE</u>	<u>FILE NUMBER</u>	<u>TYPE</u>	<u>DATE</u>	<u>SECURED PARTY NAME/SYADDRESS</u>

No documents on file for the above requested search.

* Copies not available on microfilm will follow from Secretary of State.
SEARCH INCLUDES FEDERAL TAX LIENS-STATE TAX LIENS-JUDGMENTS.
COPIES OF TERMINATED AND/OR EXPIRED FILINGS ARE NOT PROVIDED.

LEXIS DOCUMENT SERVICES OBTAINED THE ABOVE INFORMATION FROM THE STATE OF CALIFORNIA, AND IT IS PROVIDED "AS IS". SUCH INFORMATION MAY CONTAIN HUMAN AND/OR COMPUTER ENTRY AND RETRIEVAL ERRORS, AND ITS RELIABILITY CANNOT BE GUARANTEED. RESPONSIBILITY FOR MAINTAINING THE FILES RESTS SOLELY WITH THE FILING OFFICER. YOU MAY WISH TO ORDER FROM US THE FILING OFFICERS CERTIFIED SEARCH RESULTS TO SUPPLEMENT THE ABOVE INFORMATION.

800-634-9738

**CORPORATE INFORMATION REPORT
AND UCC SEARCH REQUEST**

Date: 4/19/00 UCC Search
 To: Becki 10AM Date Ordered _____
 LOAN SERVICES DEPARTMENT Ordered By _____
 Mail Code 4770 Fax: (408) 556-5074 Date Received _____

From: Matt Bullock CIR Search
 Phone Number: _____ Date Ordered 4/19/00
 Mail Code: _____ Ordered By _____
 Cost Center: 95784 Date Received _____

PLEASE ORDER THE FOLLOWING:

UCC Search:

- _____ State and County
- _____ State Only
- _____ County Only
- CIR Search
- _____ Other (i.e Previous UCC Filings, Specific Creditor Filings, Legal Search etc.....)

CUSTOMER INFORMATION

Borrower's Legal Name: Krystal Koach, Inc.

Trade Name (If Applicable) _____

Business Address: _____

Additional Locations: _____

Social Security Number: _____ Tax ID Number: _____

DO YOU NEED:

- _____ Report mailed to you
- _____ Report faxed to you at _____ (Fax Number)
- _____ Hard Copies (3 - 5 business days for copies)
- Airborne (Next day Service)
- _____ Online Search Only
- _____ Updated Search

[Previous Document](#) | [Next Document](#) | [Return to Results List](#)

Search Result Details 1 of 2

*** THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE. ***

CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

NAME: KRYSTAL KOACH, INC.

TYPE OF CORPORATION: ARTICLES OF INCORPORATION (DOMESTIC)

CORPORATE STATUS: ACTIVE

DATE OF INCORPORATION/QUALIFICATION: 04/04/1985

**MAILING ADDRESS: 2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821**

REGISTERED AGENT: EDWARD P. GRECH

**REGISTERED OFFICE: 2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821**

**PRESIDENT: EDWARD P. GRECH
2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821**

STATEMENT OF OFFICERS FILE NUMBER: 183560

STATEMENT OF OFFICERS FILE DATE: 04/17/1997

TAX-BASIS: STOCK

CORPORATE NUMBER: 1336050

CALL LEXIS DOCUMENT SERVICES FOR ALL YOUR CORPORATE NEEDS. 800-634-9738

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Search Result Details 2 of 2

*** THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN
ONLY BE
OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE. ***

CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

NAME: KRYSTAL KOACH INTERNATIONAL, INC.

TYPE OF CORPORATION: ARTICLES OF INCORPORATION (DOMESTIC)

CORPORATE STATUS: SUSPENDED

DATE OF INCORPORATION/QUALIFICATION: 11/21/1991

FTB SUSPENSION DATE: 11/01/1994

FTB SUSPENSION CODE: SUSPENDED

MAILING ADDRESS: 1281 SUNSHINE WAY
ANAHEIM, CA 92806

REGISTERED AGENT: EDWARD P. GRECH

REGISTERED OFFICE: 1281 SUNSHINE WAY
ANAHEIM, CA 92806

PRESIDENT: EDWARD P. GRECH
1281 SUNSHINE WAY
ANAHEIM, CA 92806

STATEMENT OF OFFICERS FILE NUMBER: 534629

STATEMENT OF OFFICERS FILE DATE: 12/23/91

TAX-BASIS: STOCK

CORPORATE NUMBER: 1700016

HISTORY:

DATE: 11/01/1994
TRANSACTION: FRANCHISE TAX BOARD SUSPENSION

DATE: 07/15/1994
TRANSACTION: SECRETARY OF STATE DELINQUENCY

Business Entity Name Verification

Search Criteria

Name: Incorporations

Location:

State:

Project Id: **Complete**

Search Results

Certificate of Good Standing

Total Matches: 2

Valid Through: 4/7/00 Current Through: 4/10/00

Order	Business Entity Name	State	Standing	Date	Number	Type
<input type="checkbox"/>	KRYSTAL KOACH, INC.	California	ACTIVE	04/04/1965	1336050	ARTICLES OF INCORPORATION (DOMESTIC)
<input type="checkbox"/>	KRYSTAL KOACH INTERNATIONAL, INC.	California	SUSPENDED	11/21/1991	1700016	ARTICLES OF INCORPORATION (DOMESTIC)

[Previous Document](#) | [Next Document](#) | [Return to Results List](#)

Search Result Details 2 of 2

*** THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE. ***

CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

NAME: KRYSTAL KOACH INTERNATIONAL, INC.

TYPE OF CORPORATION: ARTICLES OF INCORPORATION (DOMESTIC)

CORPORATE STATUS: SUSPENDED

DATE OF INCORPORATION/QUALIFICATION: 11/21/1991

FTB SUSPENSION DATE: 11/01/1994

FTB SUSPENSION CODE: SUSPENDED

MAILING ADDRESS: 1281 SUNSHINE WAY
ANAHEIM, CA 92806

REGISTERED AGENT: EDWARD P. GRECH

REGISTERED OFFICE: 1281 SUNSHINE WAY
ANAHEIM, CA 92806

PRESIDENT: EDWARD P. GRECH
1281 SUNSHINE WAY
ANAHEIM, CA 92806

STATEMENT OF OFFICERS FILE NUMBER: 534629

STATEMENT OF OFFICERS FILE DATE: 12/23/91

TAX-BASIS: STOCK

CORPORATE NUMBER: 1700016

HISTORY:

DATE: 11/01/1994
TRANSACTION: FRANCHISE TAX BOARD SUSPENSION

DATE: 07/15/1994
TRANSACTION: SECRETARY OF STATE DELINQUENCY

CALL LEXIS DOCUMENT SERVICES FOR ALL YOUR CORPORATE NEEDS. 800-634-9738

Business Entity Name Verification

Search Criteria

Name:

Incorporations

Location:

DBAs

State:

Project Id:

Complete :

Search Results

Certificate of Good Standing

Total Matches: 2

Valid Through: 1/5/01 Current Through: 1/8/01

Order	Business Entity Name	State	Standing	Date	Number	Type
<input type="checkbox"/>	<u>KRYSTAL KOACH, INC.</u>	California	ACTIVE	04/04/1985	1336050	ARTICLES OF INCORPORATION (DOMESTIC)
<input type="checkbox"/>	<u>KRYSTAL KOACH INTERNATIONAL, INC.</u>	California	SUSPENDED	11/21/1991	1700018	ARTICLES OF INCORPORATION (DOMESTIC)

[Previous Document](#) | [Next Document](#) | [Return to Results List](#)

Search Result Details 1 of 2

*** THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN
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CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

NAME: KRYSTAL KOACH, INC.

TYPE OF CORPORATION: ARTICLES OF INCORPORATION (DOMESTIC)

CORPORATE STATUS: ACTIVE

DATE OF INCORPORATION/QUALIFICATION: 04/04/1985

MAILING ADDRESS: 2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

REGISTERED AGENT: EDWARD P. GRECH

REGISTERED OFFICE: 2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

PRESIDENT: EDWARD P. GRECH
2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

STATEMENT OF OFFICERS FILE NUMBER: 183560

STATEMENT OF OFFICERS FILE DATE: 04/17/97

TAX-BASIS: STOCK

CORPORATE NUMBER: 1336050

**CALL LEXIS DOCUMENT SERVICES FOR ALL YOUR CORPORATE NEEDS. 800-634-
9738**

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JA Detail Results

http://informed.infoam.com/servlet/Master...MCA003SQ20000131160353680PRD+O+3Sxd+2+1+s

[Order Documents](#)

2. Information America Corporate Records - Detail Record.
Information current through 01-21-2000.
Last updated 01-24-2000. (Updated on a WEEKLY basis.)
Updated by SECRETARY OF STATE.

[prev detail](#) | [last detail](#) | [summary](#)

- add **THIS** detail to report

Name: **KRYSTAL KOACH, INC.**

Mailing Address: **2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821**

Agent Name, Title: **EDWARD P. GRECH, REGISTERED AGENT**

Address: **2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821**

Name, Title: **EDWARD P. GRECH, PRESIDENT**

Address: **2701 EAST IMPERIAL HIGHWAY
BREA, 92821**

CA

Statement of Officers File #: **0183560**

Last Complete Statement Filed: **04-17-1997**

Type: **LEGAL**

Date of Filing **04-04-1985**

Status: **ACTIVE**

Good Standing Status: **ONLY AVAILABLE DIRECTLY FROM SECRETARY OF STATE.**

Duration: **PERPETUAL**

State ID Number: **01336050**

Transaction: **SECRETARY OF STATE DELINQUENCY LETTER**

Filing Date: **08-11-1987**

Transaction: **SECRETARY OF STATE DELINQUENCY LETTER**

Filing Date: **10-03-1985**

**THIS DATA IS FOR INFORMATIONAL PURPOSES ONLY.
CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE
SACRAMENTO OFFICE OF THE CALIFORNIA SECRETARY OF
STATE.**

IA Detail Results

<http://informed.infoam.com/servlet/Master...MCA003SQ20000131160353680PRD+O+3Sxd+2+I+s>

[Order Documents](#)

2. Information America Corporate Records - Detail Record.
Information current through **01-21-2000**.
Last updated **01-24-2000**. (Updated on a WEEKLY basis.)
Updated by SECRETARY OF STATE.

[prev detail](#) | [last detail](#) | [summary](#)

- add **THIS** detail to report

**CORPORATE INFORMATION REPORT
AND UCC SEARCH REQUEST**

Maryhon
3:50

Date: 1-31-00

To: **LOAN SERVICES DEPARTMENT**
Mail Code 4770 Fax: (408) 556-5074

From: Matt Bullock

Phone Number: _____
Mail Code: _____
Cost Center: 95784

UCC Search
Date Ordered _____
Ordered By _____
Date Received _____

CIR Search
Date Ordered 1/31/00
Ordered By _____
Date Received _____

PLEASE ORDER THE FOLLOWING:

UCC Search:

_____ State and County
 _____ State Only
 _____ County Only
 CIR Search
 _____ Other (i.e. Previous UCC Filings, Specific Creator Filings, Legal Search etc...)

CUSTOMER INFORMATION:

Borrower's Legal Name: KRYSTAL KOACH, INC.

Trade Name (If Applicable) _____

Business Address: _____

Additional Locations: _____

Social Security Number: _____ Tax ID Number: 33-0814754

DO YOU NEED:

_____ Report mailed to you
 _____ Report faxed to you at _____ (Fax Number)
 Hard Copies (3 - 5 business days for copies)
 _____ Airborne (Next Day Service)
 _____ Online Search Only
 _____ Updated Search

IA Summary Results

wysiwyg://resultsarea.maimarea.1/http://f...MCA003SQ20000131160353680PRD+O+ISxd+1+2+2

Information America Corporate Records - Summary - Page 1 of 1

Searched on Corporate Records - Business Name: 'krystal koach' found 2 matches in 1 state (CA).

1-2 of 2 search matches

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standard format | compact format | table format

- add ALL summaries to report

- add ALL details to report

- add RANGE of details to report

Rpt	Nbr	Name	Address	City	Filed In	Date Inc.	Status	Type
<input type="checkbox"/>	1	<u>KRYSTAL KOACH INTERNATIONAL INC.</u>	N/A	ANAHEIM	CALIFORNIA	11-21-1991	SUSPENDED	LEGAL
<input type="checkbox"/>	2	<u>KRYSTAL KOACH, INC.</u>	N/A	BREA	CALIFORNIA	04-04-1985	ACTIVE	LEGAL

standard format | compact format | table format

- add ALL summaries to report

- add ALL details to report

- add RANGE of details to report

Information America Corporate Records - Summary - Page 1 of 1

Searched on Corporate Records - Business Name: 'krystal koach' found 2 matches in 1 state (CA).

1-2 of 2 search matches

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INFORMATION AMERICA NETWORK--CALIFORNIA

04-MAY-1999

1 SECRETARY OF STATE CORPORATE/LTD PARTNERSHIP--Detail

Page 1/1

THIS DATA IS FOR INFORMATIONAL PURPOSES ONLY. CERTIFICATION CAN ONLY BE
OBTAINED THROUGH THE SACRAMENTO OFFICE OF THE CALIFORNIA SECRETARY OF STATE.
Information last updated 04-23-1999

Name: KRYSTAL KOACH, INC.

Mailing Address: 2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

Registered Agent: EDWARD P. GRECH
Address: 2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

Type: DOMESTIC STOCK CORPORATION
Date of Incorporation: 04-04-1985

Status: ACTIVE

Good Standing Status: ONLY AVAILABLE DIRECTLY FROM THE SECRETARY
OF STATE. CERTIFICATES OF GOOD STANDING MAY
BE OBTAINED THROUGH DOCUMENT RESOURCES.

State ID Number: 1336050
Duration: PERPETUAL

*** Officer Information ***

Name: EDWARD P. GRECH, PRESIDENT
Address: 2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

Statement of Officers File #: 0183560
Last Complete Statement Filed: 04-17-1997

*** HISTORY ***

Date	Transaction
08-11-1987	SECRETARY OF STATE DELINQUENCY LETTER
10-03-1985	SECRETARY OF STATE DELINQUENCY LETTER

***** End of Report *****

LEVEL 1 - 1 OF 2 DOCUMENTS

CASOS - CALIFORNIA SECRETARY OF STATE FILE INCLUDES THE FOLLOWING:

- | | |
|--|--|
| - CAINC (California Corporation Info) | CURRENT THRU: 04/27/98 8 a.m.
UPDATED: Weekly |
| - CALTP (California Limited Partnership Information) | CURRENT THRU: 04/27/98 8 a.m.
UPDATED: Weekly |

CONTENT: Information on all Corporations and Limited Partnerships registered at the California Secretary of State Office.

TO SEARCH CASOS: --Press the NEW SEARCH key.

.....
TO ORDER COPIES OF CORPORATE OR LIMITED PARTNERSHIP DOCUMENTS:

Type LEXDOC and press the TRANSMIT key at any time during your LEXIS session.

Press the NEXT DOC

CTR

KRYSTAL KOACH!

Your search request has found 2 DOCUMENTS through Level 1.
To DISPLAY these DOCUMENTS press either the KWIC, FULL, CITE or SEGMENTS key.
To MODIFY your search request, press the M key (for MODIFY) and then the TRANSMIT
key.

For further explanation, press the H key (for HELP) and then the TRANSMIT key.

LEVEL 1 - 2 DOCUMENTS

1. KRYSTAL KOACH INTERNATIONAL, INC., ARTICLES OF INCORPORATION (DOMESTIC),
SUSPENDED, CAINC, 1700016

2. KRYSTAL KOACH, INC., ARTICLES OF INCORPORATION (DOMESTIC), ACTIVE, CAINC,
1336050

LEVEL 1 - 2 OF 2 DOCUMENTS

*** THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN ONLY BE
OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE. ***

CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

NAME, **KRYSTAL KOACH** INC.

TYPE OF CORPORATION: ARTICLES OF INCORPORATION (DOMESTIC)

CORPORATE STATUS: ACTIVE

DATE OF INCORPORATION/QUALIFICATION: 04/04/1985

MAILING ADDRESS: 2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

REGISTERED AGENT: EDWARD P. GRECH

REGISTERED OFFICE: 2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

PRESIDENT: EDWARD P. GRECH
2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

STATEMENT OF OFFICERS FILE NUMBER: 183560

STATEMENT OF OFFICERS FILE DATE: 04/17/97

TAX-BASIS: STOCK

CORPORATE NUMBER: 1336050

CALL LEXIS DOCUMENT SERVICES FOR ALL YOUR CORPORATE NEEDS. 800-634-9738

**STATE OF CALIFORNIA
UNIFORM COMMERCIAL CODE-FINANCING STATEMENT CHANGE--FORM UCC-2
IMPORTANT-Read Instructions on back before completing form**

This STATEMENT is presented for filing pursuant to the California Uniform Commercial Code.

1. FILE NO. OF ORIG. FINANCING STATEMENT 91091394	1A. DATE OF FILING OF ORIG. FINANCING STATEMENT 04/25/91	1B. DATE OF ORIG. FINANCING STATEMENT 04/17/91	1C. PLACE OF FILING ORIG. FINANCING STATEMENT SACRAMENTO
2. DEBTOR (LAST NAME FIRST) KRYSTAL KOACH, INC.			2A. SOCIAL SECURITY OR FEDERAL TAX NO. 33-0098139
2B. MAILING ADDRESS 1281 SUNSHINE WAY, #200		2C. CITY, STATE ANAHEIM, CA	2D. ZIP CODE 92806
3. ADDITIONAL DEBTOR (IF ANY) (LAST NAME FIRST)			3A. SOCIAL SECURITY OR FEDERAL TAX NO.
3B. MAILING ADDRESS		3C. CITY, STATE	3D. ZIP CODE
4. SECURED PARTY NAME COMERICA BANK-CALIFORNIA MAILING ADDRESS 333 WEST SANTA CLARA ST CITY SAN JOSE STATE CA ZIP CODE 95113			4A. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. 90-3752
5. ASSIGNEE OF SECURED PARTY NAME MAILING ADDRESS CITY STATE ZIP CODE			5A. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO.
6. <input type="checkbox"/> CONTINUATION--The original Financing Statement between the foregoing Debtor and Secured Party bearing the file number and date shown above is continued. If collateral is crops or timber, check here <input type="checkbox"/> and insert description of real property on which growing or to be grown in Item 7 below.			
<input type="checkbox"/> RELEASE--From the collateral described in the Financing Statement bearing the file number shown above, the Secured Party releases the collateral described in Item 7 below.			
<input type="checkbox"/> ASSIGNMENT--The Secured Party certifies that the Secured Party has assigned to the Assignee above named, all the Secured Party's rights under the Financing Statement bearing the file number shown above in the collateral described in Item 7 below.			
<input type="checkbox"/> TERMINATION--The Secured Party certifies that the Secured Party no longer claims a security interest under the Financing Statement bearing the file number shown above.			
<input checked="" type="checkbox"/> AMENDMENT--The Financing Statement bearing the file number shown above is amended as set forth in Item 7 below. (Signature of Debtor required on all amendments).			
<input type="checkbox"/> OTHER			

7. THE DEBTOR'S ADDRESS IS HEREBY AMENDED FROM 1281 SUNSHINE WAY, ANAHEIM, CA. 92806 TO: 2701 EAST IMPERIAL HIGHWAY, BREA, CA. 92821.

8. (Date) AUGUST 26 19 97	C O D E	9. This Space for Use of Filing Officer (Date, Time, Filing Office)
KRYSTAL KOACH, INC.	1	
By: _____ (TITLE)	2	
COMERICA BANK-CALIFORNIA	3	
By: RICK SAULSBURY VICE PRESIDENT (TITLE)	4	
	5	
	6	
	7	
	8	
	9	

10. Return Copy to

NAME	COMERICA BANK-CALIFORNIA
ADDRESS	P.O. Box 49032
CITY AND STATE	SAN JOSE, CA 95161-9871

INSTRUCTIONS

1. PLEASE TYPE THIS FORM USING BLACK TYPEWRITER RIBBON.
2. IF THE SPACE PROVIDED FOR ANY ITEM IS INADEQUATE
 - a. Note "Cont'd." in the appropriate space(s).
 - b. Continue the item(s) preceded by the Item No. on an additional 8-1/2"x11" sheet.
 - c. Head each additional sheet with the Debtor's name (last name first) appearing in Item No. 2 of this form. Be sure to attach a copy of the additional sheet to each copy of the form.
3. NUMERICAL IDENTIFICATION: Social Security, Federal Tax, Transit/ABA Numbers and ZIP codes are to be included, if possible, so that Statements may be more readily indexed and information rapidly retrieved through the use of electronic data processing equipment in the Secretary of State's Office.
 - a. If the Debtor, Secured Party or Assignee is an individual, include Social Security Number in the appropriate space.
 - b. If the Debtor, Secured Party or Assignee is other than an Individual or a bank, show Federal Taxpayer Number in the appropriate space.
 - c. If the Secured Party or Assignee is a bank, show Transit and ABA number in the appropriate space.
4. Be sure to indicate type of statement being filed by checking the appropriate box in Item No. 6.
5. Remove Secured Party and Debtor copies.

Send the ORIGINAL AND FIRST COPY with interleaved carbon paper to the Filing Officer with the correct filing fee. The original will be retained by the Filing Officer. The copy will be returned with the filing date and time stamped thereon. Indicate the name and mailing address of the person or firm to whom the copy is to be returned in Item No. 10.
6. FILING FEE: Enclose filing fee of three dollars (\$3) payable to the appropriate Filing Officer.
7. SIGNATURES: Before mailing be sure that the Statement has been properly signed. Continuation, Release, Assignment, or Termination Statements require only the signature of the Secured Party of Record. An Amendment requires the signatures of both the Debtor and Secured Party of Record.



The Company

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Order Details

Order Information

Cost Center 95784
Debtor Name Krystal Koach, Inc.
Borrower Name (If different from Debtor)
Obligor Number 4320338755
User Initials
Order Number 24664943
Order Status New
Order Date 2/22/2007 5:19 PM
Subject Krystal Koach, Inc.
Service(s)
 Amendments - California, (S.O.S.)
 UCC Search To Reflect - California, (S.O.S.)

Order Notes

2/22/2007 - Client would like an STR on all debtors.
 2/22/2007 - The following update was made on the web: NAT_UCC3 updated by Joe Washington
 2/26/2007 - Filing approved by Barbara Meze

(Edit Order) (Additional Information)

Actions

(Duplicate) (Hide)

Forms

(View All)

(View) National UCC3

Validator Messages

Filing successfully passed validation.

(Validate Order)

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT FILER (optional)

Diligenz, Inc. 1800-858-5893 FAX: 1800-277-767

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

24664943

Prepared by:

Diligenz, Inc.
6500 Harbour Heights Pkwy, Suite 400
Mukilteo, WA 98275

Filed in: California (S.O.S.)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
0311160709 4/18/2003 0

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party.

DELETE name: Give record name to be deleted in item 6a or 6b.

ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME

Comerica Bank -- California

OR

6b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

Comerica Bank, as successor by merger with Comerica Bank-California

OR

7b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7c. MAILING ADDRESS

75 E. Trimble Road, MC 4770

CITY

San Jose,

STATE

POSTAL CODE

CA

95131

COUNTRY

USA

7d. SEE INSTRUCTIONS

ADD'L INFO RE ORGANIZATION DEBTOR

7e. TYPE OF ORGANIZATION
Corp.

7f. JURISDICTION OF ORGANIZATION
CA

7g. ORGANIZATIONAL ID #, if any

NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment. If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME

Comerica Bank

OR

9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

10. OPTIONAL FILER REFERENCE DATA

Krystal Koach, Inc. - 4320338755 -- JW

24664943

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Diligenz, Inc. 1-800-858-5294 PPA#10027767	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) 24664943 - 2/26/2007 Prepared by: Diligenz, Inc. 6500 Harbour Heights Pkwy, Suite 400 Mukilteo, WA 98275 Filed In: California (S.O.S.)	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 0311160709 4/18/2003 0	1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. <input type="checkbox"/>
--	--

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT** (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects: Debtor or Secured Party of record. Check only one of these two boxes.
 Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
 CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. **DELETE** name: Give record name to be deleted in item 6a or 6b. **ADD** name: Complete item 7a or 7b, and also item 7c, also complete items 7e-7g (if applicable).

6. **CURRENT RECORD INFORMATION:**

6a. ORGANIZATION'S NAME
 Comerica Bank -- California

OR

6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
----------------------------	------------	-------------	--------

7. **CHANGED (NEW) OR ADDED INFORMATION:**

7a. ORGANIZATION'S NAME
 Comerica Bank, as successor by merger with Comerica Bank-California

OR

7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
----------------------------	------------	-------------	--------

7c. MAILING ADDRESS
 75 E. Trimble Road, MC 4770

CITY San Jose,	STATE CA	POSTAL CODE 95131	COUNTRY USA
-------------------	-------------	----------------------	----------------

7d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION Corp.	7f. JURISDICTION OF ORGANIZATION CA	7g. ORGANIZATIONAL ID #, if any <input checked="" type="checkbox"/> NONE
-----------------------------	-----------------------------------	-----------------------------------	--	---

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.
 Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
 Comerica Bank

OR

9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
----------------------------	------------	-------------	--------

10. **OPTIONAL FILER REFERENCE DATA**
 Krystal Koach, Inc. - 4320338755 -- JW 24664943

UCC and Lien Services > On-line Search > Corporate Name Verification

Mark the Select box by filings that you wish to Order a Search for and Click on the Order Request Link below. You will be directed to an ordering options page. Click on the underlined name to see more details for that record.

Inquiry Criteria Inquiry Results Order Request

Total Matches: 2

Valid Through: 1/31/2003 Current Through: 12/27/2002

<u>Order Business Entity Name</u>	<u>State</u>	<u>Standing</u>	<u>Date</u>	<u>Number</u>	<u>Type</u>
<input type="checkbox"/> <u>KRYSTAL KOACH, INC.</u>	California	ACTIVE	4/4/1985	1336050	ARTICLES OF INCORPORATION (DOMESTIC)
<input type="checkbox"/> <u>KRYSTAL KOACH INTERNATIONAL, INC.</u>	California	SUSPENDED	11/21/1991	1700016	ARTICLES OF INCORPORATION (DOMESTIC)

Handwritten notes: 12/25/03, 2, 1/25/03

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Search Result Details 1 of 2

THIS DATA IS FOR INFORMATIONAL PURPOSES ONLY

CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE ISSUING GOVERNMENT AGENCY

CALIFORNIA SECRETARY OF STATE

Company Name:
KRYSTAL KOACH, INC.

Mailing Address:

2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

Type:
ARTICLES OF INCORPORATION (DOMESTIC)

Status:
ACTIVE

FTB Status:

Suspension Code: NOT SUSPENDED (IN GOOD STANDING)

Date of Incorporation/Qualification:
4/4/1985

Registered Agent:
EDWARD P. GRECH

Registered Office:

2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

Tax Basis:
STOCK

Corporation Number:
1336050

Statement of Officers File Number:
0183560

Statement of Officers File Date:
4/17/1997

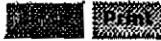
Officers, Directors:

EDWARD P. GRECH
PRESIDENT

2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

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CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE ISSUING GOVERNMENT AGENCY

CALIFORNIA SECRETARY OF STATE

Company Name:
KRYSTAL KOACH, INC. ✓

Mailing Address:

2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

Type:
ARTICLES OF INCORPORATION (DDMESTIC)

Status:
ACTIVE ✓

FTB Status:

Suspension Code: NOT SUSPENDED (IN GOOD STANDING)

Date of Incorporation/Qualification:
4/4/1985

Registered Agent:
EDWARD P. GRECH

Registered Office:

2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

Tax Basis:
STOCK

Corporation Number:
1336050

Statement of Officers File Number:
0183560

Statement of Officers File Date:
4/17/1997

Officers, Directors:

EDWARD P. GRECH
PRESIDENT

UCC and Lien Services > On-line Search > Corporate Name Verification

Mark the Select box by filings that you wish to Order a Search for and Click on the Order Request Link below. You will be directed to an ordering options page. Click on the underlined name to see more details for that record.

Inquiry Criteria Inquiry Results Order Request

Total Matches: 1

LexisNexis Load Date: 1/2/2004

<u>Order Business Entity Name</u>	<u>State</u>	<u>Standing</u>	<u>Date</u>	<u>Number</u>	<u>Type</u>
<input type="checkbox"/> <u>KRYSTAL KOACH, INC.</u>	California	ACTIVE	4/4/1985	1336050	ARTICLES OF INCORPORATION (DOMESTIC)

2701 EAST IMPERIAL HIGHWAY

BREA, CA 92821

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CALIFORNIA SECRETARY OF STATE

Company Name:
KRYSTAL KOACH, INC.

Mailing Address:
2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

Type:
ARTICLES OF INCORPORATION (DOMESTIC)

Status:
ACTIVE

FTB Status:
Suspension Code: NOT SUSPENDED (IN GOOD STANDING)

Date of Incorporation/Qualification:
4/4/1985

Registered Agent:
EDWARD P. GRECH

Registered Office:
2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

Tax Basis:
STOCK

Corporation Number:
1336050

Statement of Officers File Number:
0183560

Statement of Officers File Date:
4/17/1997

Officers, Directors:
EDWARD P. GRECH
PRESIDENT

• **UCC and Lien Services > On-line Search > Corporate Name Verification**

Mark the Select box by filings that you wish to Order a Search for and Click on the Order Request Link below. You will be directed to an ordering options page. Click on the underlined name to see more details for that record.

Inquiry Criteria Inquiry Results Order Request

Total Matches: 2

LexisNexis Load Date: 8/20/2004

<u>Order Business Entity Name</u>	<u>State</u>	<u>Standing</u>	<u>Date</u>	<u>Number</u>	<u>Type</u>
<input type="checkbox"/> <u>KRYSTAL KOACH, INC.</u>	California	ACTIVE	4/4/1985	1336050	ARTICLES OF INCORPORATION (DOMESTIC)
<input type="checkbox"/> <u>KRYSTAL KOACH INTERNATIONAL, INC.</u>	California	SUSPENDED	11/21/1991	1700016	ARTICLES OF INCORPORATION (DOMESTIC)

2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

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Search Result Details 2 of 2

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CALIFORNIA SECRETARY OF STATE

Company Name:
KRYSTAL KOACH INTERNATIONAL, INC.

Mailing Address:
1281 SUNSHINE WAY
ANAHEIM, CA 92806

Type:
ARTICLES OF INCORPORATION (DOMESTIC)

Status:
SUSPENDED

FTB Status:
Suspension Date: 11/1/1994
Suspension Code: SUSPENDED

Date of Incorporation/Qualification:
11/21/1991

Registered Agent:
EDWARD P. GRECH

Registered Office:
1281 SUNSHINE WAY
ANAHEIM, CA 92806

Tax Basis:
STOCK

Corporation Number:
1700016

Statement of Officers File Number:
0534629

Statement of Officers File Date:
12/23/1991

Officers, Directors:
EDWARD P. GRECH

CORPORATE INFORMATION REPORT AND UCC SEARCH REQUEST

Date: August 30, 2004 UCC Search
 To: **LOAN SERVICES DEPARTMENT** Date Ordered
 Mail Code 4770 Fax: (408) 556-5056 Ordered By
Date Received

COPIES TO: *Leonard Monsalud*

From: **Rick Saulsbury/Leonard Monsalud** CIR Search
 Phone Number: _____ Date Ordered
 Mail Code: _____ Ordered By
 Cost Center 95784 Date Received

PLEASE ORDER THE FOLLOWING:

UCC Search:

X State and County Name of State to search in;
 _____ State Only CA
 _____ County Only

X CIR Search (on-line only) CA
 _____ Other (i.e. Previous UCC Filings, Specific Creator Filings, Legal Search etc...)

CUSTOMER INFORMATION:

Legal Name: Krystal Koach, Inc.
 Trade Name (If Applicable) _____
 Business Address: _____

 Additional Locations: _____

 Social Security Number: _____ Tax ID Number: _____

DO YOU NEED:

_____ Report mailed to you
 _____ Report faxed to you at _____ (Fax Number)
 _____ UCC Hard Copies (3 - 5 business days for copies) within California
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 _____ CIR Hard Copies (3 - 5 business days for copies) within California
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XX Online Search Only
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Leonard Monsalud



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For Remittance: P.O. Box 2861, Springfield, Illinois 62708-2861
Telephone: 800-738-7388 FAX NO: 800-457-6299

REQUESTING PARTY (COMPLETE NAME, ADDRESS, CITY, STATE, AND ZIP)

1000 JEFFERSON AVENUE
SPRINGFIELD, ILLINOIS 62701

FRC (9/95)

ORDER/INVOICE

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EXHIBIT A

EQUIPMENT CAPITALIZATION SCHEDULE

KRYSTAL KOACH, INC.
 2701 E. IMPERIAL HIGHWAY
 (714) 986-1200

DESCRIPTION	MODEL #	SERIAL #	VENDOR
SPRAY BOOTH - L PREP 1	10465	B0796E002627	AIRE-PRO INDUSTRIES
SPRAY BOOTH - L PREP 2	10480	B0796E002630	AIRE-PRO INDUSTRIES
SPRAY BOOTH - L PREP 3	10480	B0796E002631	AIRE-PRO INDUSTRIES
SPRAY BOOTH - L SPRAY 1	99770	A0796F003462	AIRE-PRO INDUSTRIES
SPRAY BOOTH - L SPRAY 2	99770	A0796F003461	AIRE-PRO INDUSTRIES
SPRAY BOOTH - F PREP 1	10465	B0796E002626	AIRE-PRO INDUSTRIES
SPRAY BOOTH - F PREP 2	10480	B0796E002628	AIRE-PRO INDUSTRIES
SPRAY BOOTH - F PREP 3	10480	B0796E002629	AIRE-PRO INDUSTRIES
SPRAY BOOTH - F SPRAY 1	99736	A0796E003464	AIRE-PRO INDUSTRIES
SPRAY BOOTH - F SPRAY 2	99770	A0796E003459	AIRE-PRO INDUSTRIES
SPRAY BOOTH - BUS SPRAY 1	99275	A0796E003461	AIRE-PRO INDUSTRIES
AIR COMPRESSOR	C300MV	65204	ROTARY COMPRESSOR
AIR COMPRESSOR	C300MV	65203	ROTARY COMPRESSOR
FORK LIFT	RR34B	RR34026215001	SOUTHWEST MATERIAL
FORK LIFT	RR34B	RR34026218001	SOUTHWEST MATERIAL
COMPACTOR - CARDBOARD	IVB-606HD	10163	RESOURCE EQUIPMENT
ELECTRIC CART	B2-48	120070	TAYLOR DUNN
ELECTRIC CART	B2-48	120071	TAYLOR DUNN
ELECTRIC TRASH TRUCKS	B2-48	120068	TAYLOR DUNN
ELECTRIC TRASH TRUCKS	B2-48	120069	TAYLOR DUNN
SHUTTLE BUS LIFT	27100TL	270JE7913	QUALITY TOOL
RADIAL ALARM SAW	33-401	961-97031	CALIF WOODWORKING
BELT SANDER	WINCS 63	101109	"
HORIZONTAL BELT SANDER	R703	7524	"
BAND SAW	SC600	1904	"
PLANNER	JWP-15HO	5070660	TENNANT CO
FLOOR SCRUBBER	480 32"	480-24277	DURO MANUFACTURING
AIR HOSE REELS			

EXHIBIT A

KRYSTAL KOACH, INC. EQUIPMENT CAPITALIZATION SCHEDULE
 2701 E. IMPERIAL HIGHWAY
 (714) 986-1200

DESCRIPTION	MODEL #	SERIAL #	VENDOR
EXHAUST FANS			COLONIAL ELECTRIC
EXHAUST SYSTEM			COMMERCE CONST
HOSE REELS			COMMERCE CONST
MEZZANINE - WOODSHOP			ASSOCIATED WAREHOUSE
MEZZANINE - STORAGE			ASSOCIATED WAREHOUSE
WORK BENCHES			ASSOCIATED WAREHOUSE
TOOLS BOXES			SNAPP ON TOOLS
STORAGE CONTAINERS			TRIENDA CORP
SECURITY SYSTEM			ACTIVE SYSTEMS
FORD TRUCK	FORD	1FDLF47F1E822924	MIDWAY FORD
CABLE - VOICE/DATA			PACIFIC COM
COMPUTER WORK STATIONS	30 COMPAQ 1925		VALCOM/GALLERY
TELECOMMUNICATION EQT	NORSTAR 0X32		FAIRCHILD COMM
OFFICE FURNITURE			H HENDY ASSOCIATES
OFFICE FURNITURE			SYSTEM SOURCE
TOTAL CAPITALIZATION			

For Counter: 801 Adlai Stevenson Drive, Springfield, Illinois 62703-4261
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CLIENT: 93089 Order #: 7092005-1 Date: 02/07/2001

FRANCINE CARRILLO Fee: 19.00
COMERICA BANK-CALIFORNIA-LOAN SERVICES Disb: 3.00
MC 4770 Verbal or Fax Report: 0.00
75 E TRIMBLE ROAD Courier: 13.00
SAN JOSE, CA 95131 Subtotal: 35.00
Sales Tax: 0.00
TOTAL: 35.00

Phone: (408) 556-5565 Fax: (408) 556-5074

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TYPE OF SERVICE: UCC search with copies, include fixtures

JURISDICTION: KINGS COUNTY, New York

FAX & UPS TO CUSTOMER
SEARCH AFTER TO REFLECT FILING #00PK12265 FILED 09/15/00

NAME SEARCHED: Reference: 95784/DEPASQUALE
KRYSTAL COACH

We have conducted a search of the files reflective of the records of the following jurisdiction:
.COUNTY CLERK
.KINGS COUNTY
and report the following as of 02/07/2001 8AM :

See attached requested copies.

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Springfield, IL 62708-2969

Tel: (800) 634-9738
(217) 544-5900

Fax: (800) 457-6299

BRANCH OFFICES

CALIFORNIA

1029 J Street
Suite 100
Sacramento, CA 95814
Tel: (800) 241-5163
(916) 441-0793
Fax: (916) 441-0465

611 West 6th Street
Suite 1900
Los Angeles, CA 90017
Tel: (888) 882-9381
(213) 891-6598
Fax: (888) 669-9014
(213) 683-8626

GEORGIA

Marquis One Tower
245 Peachtree Center Ave.
Suite 2400
Atlanta, GA 30303
Tel: (404) 525-7160
Fax: (404) 525-5539

ILLINOIS

135 S. LaSalle Street
Suite 2260
Chicago, IL 60603
Tel: (312) 606-2780
Fax: (312) 201-8152

MASSACHUSETTS

73 Tremont Street
5th Floor
Boston, MA 02108-3901
Tel: (888) 833-5516
(617) 248-6792
Fax: (888) 833-5599
(617) 248-6798

NEW YORK

41 State Street
Suite 608
Albany, NY 12207
Tel: (800) 232-6628
(518) 432-3278
Fax: (518) 432-7023

125 Park Avenue
New York, NY 10017
Tel: (212) 370-7460
Fax: (212) 370-7461

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CLIENT: 93089 Order #: 7091788-1 Date: 02/01/01

FRANCINE CARRILLO	Fee:	19.00
COMERICA BANK-CALIFORNIA-LOAN SERVICES	Disb:	17.00
MC 4770	Verbal or Fax Report:	0.00
75 E TRIMBLE ROAD	Courier:	0.00
SAN JOSE, CA 95131	Subtotal:	36.00
	Sales Tax:	0.00
Phone: (408) 556-5565	Fax: (408) 556-5074	TOTAL: 36.00

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TYPE OF SERVICE: UCC search with copies, include fixtures

JURISDICTION: NEW YORK COUNTY, New York

FAX & UPS TO CUSTOMER

NAME SEARCHED: KRYSTAL KOACH, INC. **Reference:** 95784/DEPASQUALE

We have conducted a search of the files reflective of the records of the following jurisdiction:

- .COUNTY RECORDER
- .NEW YORK COUNTY

and report the following as of 01/03/2001 500pm :

No statements on file.

This search includes any Fixture statements indexed in the UCC records.

Please Note: The City Register's Offices of the New York boroughs of Bronx, Kings, New York and Queens counties do not clearly or consistently identify Co-Op filings that are effective for longer than 5 years. This search includes copies of only those Co-Op filings that are so identified in the database records of the Register's Offices.

Please note similar/additional named debtors and/or addresses on listing.

You may wish to check further.

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KINGS CITY REGISTER ON-LINE REPORT UCC DIVISION

Please be advised of the following similiar names.

Debtor Name

1 KRYSTAL KOACH, INC.

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DXP

CLIENT: 93089 Order #: 525775-1 Date: 02/01, 01

FRANCINE CARIELLO
COMERICA BANK-CALIFORNIA-LOAN SERVICES
MC 4770
75 E TRIMBLE ROAD
SAN JOSE, CA 95131

Fee: 0.00
Disb: 0.00
Verbal or Fax Report: 4.00
Courier: 0.00
Subtotal: 4.00
Sales Tax: 0.00
TOTAL: 4.00

Phone: (408) 556-5565

This is not an invoice. You will be billed at a later date.

TYPE OF SERVICE: FAX CHARGES PER PAGE

JURISDICTION: ,

NAME SEARCHED:
KRYSTAL KOACH, INC.

Reference: 95784-DEPASQUALE

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Kings County NY

THIS FINANCING STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

1. Debtor (s) (Last Name First) and Address (es):
Krystal Coach, Inc.
2593 West 13th Street
Brooklyn, NY 11223
33-0814754

No. of Additional Sheets Presented: 0095742001169004

2. Secured Party (ies) Name (s) and Address (es):
Comerica Bank California
333 W. Santa Clara Street
Mail Code 4770
San Jose, CA 95113
90-3752

3. The Debtor is a transmitting utility.

4. For Filing Officer: Date, Time, No. Filing Office

5. This Financing Statement covers the following types (or items) of property:

6. Assignee (s) of Secured Party and Address (es)

'00 SEP 15 11 13 13
CIT
DOPK-12265

Products of the Collateral are also covered.

7. Filed With: Kings County, NY

The described crops are growing or to be grown on;
 The described goods are or are to be affixed to;
 The lumber to be cut or minerals or the like (including oil and gas) is on;
 (Describe Real Estate Below)

8. Describe Real Estate Here: This statement is to be indexed in the Real Estate Records:

9. Name of a Record Owner

10. This statement is filed without the debtor's signature to perfect a security interest in collateral (check appropriate box)

under a security agreement signed by debtor authorizing secured party to file this statement, or
 which is proceeds of the original collateral described above in which a security interest was perfected, or
 acquired after a change of name, identity or corporate structure of the debtor, or as to which the filing has lapsed, or
 already subject to a security interest in another jurisdiction, or
 when the collateral was brought into the state, or when the debtor's location was changed to this state.

Krystal Coach, Inc.
Edward P. Grech
resident

By _____ Signature(s) of Debtor(s)

Comerica Bank California

By _____ Signature(s) of Secured Party(ies)

STANDARD FORM - UCC 1 Approved by Secretary of State of New York
Prepared with UCC Direct for Windows Data File Services, Inc., P.O. Box 275, Van Nuys, CA, 91408-0275 Tel (818) 909-2200

7035607-7

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RETURN TO:
LEXIS Document Services
125 Park Avenue
New York, NY 10017

0095742001169004

EXTENSION SHEET FOR UNIFORM COMMERCIAL CODE FINANCING STATEMENTS

STATE OF NEW YORK

Debtor

Secured Party

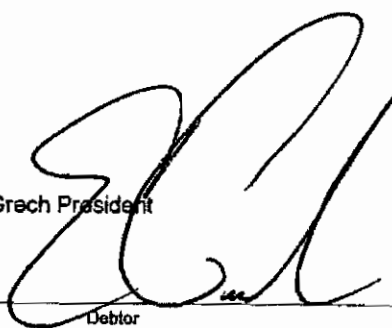
1.0

Krystal Koach, Inc.
2593 West 13th Street
Brooklyn, NY 11223

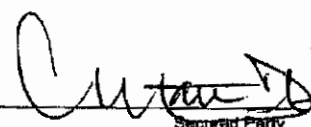
Comerica Bank California
333 W. Santa Clara Street
Mail Code 4770
San Jose, CA 95113

All of the following property now owned or later acquired by Debtor, wherever located; all accounts, general intangibles, chattel paper, contract rights, deposit accounts, documents, instruments, inventory, returned or repossessed goods, equipment and fixtures, and all additions, attachments, accessions, parts, replacements, substitutions, renewals and records (including without limit computer software) pertaining to the foregoing property and all proceeds of any of the foregoing (whether cash or non-cash proceeds), including without limit insurance and condemnation proceeds.

Edward P. Grech President



Debtor



Secured Party

For Courier: 801 Adlai Stevenson Drive, Springfield, Illinois 62703-4261
For Remittance: P.O. Box 31, Springfield, Illinois 62708-2861
Telephone: 800-634-...) FAX NO: 800-457-6299

XIS Document Services

KRYSTAL KOACH, INC.
2593 WEST 13TH STREET
BROOKLYN, NY 11223
33-0814754

Original UCC
AutoSearch
Search to Follow

NY Department of Finance, Kings City Register, New York
RETURN TO LIZ FOR AUTO SEARCH
UPS TO CUSTOMER

Courier Service: UPS Results

Confirmation: None

REQUESTING PARTY (COMPLETE NAME, ADDRESS, CITY, STATE, AND ZIP)

LEAH P PE BENITO
COMERICA BANK-CALIFORNIA-LOAN SERVICES
MC 4770
75 E TRIMBLE ROAD
SAN JOSE, CA 95131

CREF# 95784/KRYSTAL KOACH
CUST# 93089 08/31/2000
Letter & Filing
Phone: (408) 556-5032

Fax:

Orig#: 00PK12265 09/15/2000

Services: 0.00
Disbursement: 17.00
Taxes: 0.00
Confirmation: 0.00
Courier Serv: 0.00

EXTRA PAGE(S) 1
PAGES BACK 0

ORDER/ INVOICE: 7035507-7 ACKNOWLEDGMENT SENT. 09/21/2000

MAP

TOTAL

17.00

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***** THIS DATA IS FOR INFORMATIONAL PURPOSES ONLY. CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE NEW YORK DEPARTMENT OF STATE *****

NEW YORK DEPARTMENT OF STATE, UCC RECORD

Debtors: KRYSTAL KOACH, INC.

Debtor Address: KRYSTAL KOACH, INC.
2593 WEST 13TH STREET
BROOKLYN, NY 11223
DUNS: 088138243

Secured Parties: COMERICA BANK CALIFORNIA

Secured Party Address: COMERICA BANK CALIFORNIA
333 W. SANTA CLARA STREET
SAN JOSE, CA 95113
DUNS: 095983433

Filing Type: INITIAL FILING

Filing Date: 9/1/2000

Filing Number: 00171174

Filing Office: SECRETARY OF STATE/UCC DIVISION
162 WASHINGTON AVE
ALBANY, NY 12210

Collateral: ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS; GENERAL INTANGIBLE (S) INCLUDING PROCEEDS AND PRODUCTS; CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS; CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS; INVENTORY INCLUDING PROCEEDS AND PRODUCTS; EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS; FIXTURES INCLUDING PROCEEDS AND PRODUCTS; COMPUTER EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS

ENTER LEXDOC OR CALL 1-800-634-9738 TO ORDER COPIES OF THE ORIGINAL FILINGS

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UCC Preliminary Search

Search Criteria

Name: By Debtor
Location: By Secured
State:
Project Id: **Complete**

Search Results

Copies Only

Full Search With Copies

Total Matches: 1

Valid Through: 11/17/00 Current Through: 11/21/00

Order	Names	State	Status	Date	Number	Type
<input type="checkbox"/>	D - KRYSTAL KOACH, INC. S - COMERICA BANK CALIFORNIA	New York		9/1/2000	00171174	INITIAL FILING

UCC Preliminary Search

Search Criteria

Name: By Debtor

Location: By Secured

State:

Project Id:

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Search Result Details 1 of 1

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*** THIS DATA IS FOR INFORMATIONAL PURPOSES ONLY. CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE NEW YORK DEPARTMENT OF STATE ***

NEW YORK DEPARTMENT OF STATE, UCC RECORD

Debtors: **KRYSTAL KOACH, INC.**

Debtor Address: ~~KRYSTAL KOACH, INC.~~
2593 WEST 13TH STREET
BROOKLYN, NY 11223
DUNS: 088138243

Secured Parties: **COMERICA BANK CALIFORNIA**

Secured Party Address: ~~COMERICA BANK CALIFORNIA~~
333 W. SANTA CLARA STREET
SAN JOSE, CA 95113
DUNS: 095983433

Filing Type: ~~INITIAL FILING~~ 7

Filing Date: 9/1/2000

Filing Number: 00171174

Filing Office: SECRETARY OF STATE/UCC DIVISION
162 WASHINGTON AVE
ALBANY, NY 12210

Collateral: ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS; GENERAL INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS; CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS; CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS; INVENTORY INCLUDING PROCEEDS AND PRODUCTS; EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS; FIXTURES INCLUDING PROCEEDS AND

Search Criteria

Name:	<input type="text" value="krystal koach"/>	<input checked="" type="radio"/> By Debtor	<input type="button" value="Verify"/>
Location:	<input type="text"/>	<input type="radio"/> By Secured	<input type="button" value="Log Of"/>
State:	<input type="text" value="NEW JERSEY"/>		
Project Id:	<input type="text" value="95784/saulsbury"/>		Complete

UCC Preliminary Search

Search Criteria

Name: By Debtor
Location: By Secured
State:
Project Id:

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NEW JERSEY SECRETARY OF STATE, UCC RECORD

Debtors: KRYSTAL KOACH INC

Debtor Address: KRYSTAL KOACH INC
1281 SUNSHINE WAY
ANAHEIM, CA 92806
DUNS: 139273791

Secured Parties: COMERICA BANK-CALIFORNIA

Secured Party Address: COMERICA BANK-CALIFORNIA
BOX 40932
SAN JOSE, CA 95161

Filing Type: INITIAL FILING

Filing Date: 10/20/1993

Filing Number: 1531600

Filing Office: SECRETARY OF STATE/UCC DIVISION
STATE CAPITOL
TRENTON, NJ 08608

Collateral: ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS; CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS; CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS; GENERAL INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS; INVENTORY INCLUDING PROCEEDS AND PRODUCTS; EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS; FIXTURES INCLUDING PROCEEDS AND PRODUCTS; MACHINERY INCLUDING PROCEEDS AND PRODUCTS

UCC Preliminary Search

Search Criteria

Name: By Debtor
Location: By Secured
State:
Project Id:

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*** THIS DATA IS FOR INFORMATIONAL PURPOSES ONLY. CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE NEW JERSEY SECRETARY OF STATE ***

NEW JERSEY SECRETARY OF STATE, UCC RECORD

Debtors: KRYSTAL KOACH, INC.

Debtor Address: KRYSTAL KOACH, INC.
100 WHITE HORSE PIKE
OAKLYN, NJ 08107

Secured Parties: COMERICA BANK CALIFORNIA

Secured Party Address: COMERICA BANK CALIFORNIA
333 W. SANTA CLARA STREET
SAN JOSE, CA 95113
DUNS: 095983433

Filing Type: INITIAL FILING

Filing Date: 9/5/2000

Filing Number: 1995296

Filing Office: SECRETARY OF STATE/UCC DIVISION
STATE CAPITOL
TRENTON, NJ 08608

Collateral: ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS; GENERAL INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS; CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS; CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS; INVENTORY INCLUDING PROCEEDS AND PRODUCTS; COMPUTER EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS

UCC Preliminary Search

Search Criteria

Name: By Debtor
Location: By Secured
State:
Project Id:

Search Results

Copies Only

Full Search With Copies

Total Matches: 1

Valid Through: 10/20/00 Current Through: 10/20/00

Order	Names	State	Status	Date	Number	Type
<input type="checkbox"/>	D - KRYSTAL KOACH, INC. S - COMERICA BANK CALIFORNIA	New York		9/1/2000	00171174	INITIAL FILING



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Order Details

Order Information

Cost Center 95784
Debtor Name Krystal Koach, Inc.
Borrower Name (If different from Debtor)
Obligor Number 4320338755
User Initials JW
Order Number 24664880
Order Status New
Order Date 2/22/2007 5:08 PM
Subject Krystal Koach, Inc.
Service(s)
 Amendments - California, (S.O.S.)
 UCC Search To Reflect - California, (S.O.S.)
Order Notes
 2/22/2007 - Client would like an STR on all debtors.
 2/26/2007 - Filing approved by Barbara Meze
 (Edit Order) (Additional Information)

Validator Messages

Filing successfully passed validation.
 (Validate Order)

Actions

(Duplicate) (Hide)

Forms

(View All)

(View) National UCC3

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional) Diligenz, Inc. 1-800-858-5294 PPA#10027767	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) 24664880 - 2/26/2007 Prepared by: Diligenz, Inc. 6500 Harbour Heights Pkwy, Suite 400 Mukilteo, WA 98275 Filed In: California (S.O.S.)	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 93242017 12/02/1993	1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.
---	--

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT (full or partial):** Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
 Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
 CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. **DELETE** name: Give record name to be deleted in item 6a or 6b. **ADD** name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. **CURRENT RECORD INFORMATION:**

6a. ORGANIZATION'S NAME Comerica Bank - California			
OR	6b. INDIVIDUAL'S LAST NAME	FIRST NAME	SUFFIX

7. **CHANGED (NEW) OR ADDED INFORMATION:**

7a. ORGANIZATION'S NAME Comerica Bank, as successor by merger with Comerica Bank-California			
OR	7b. INDIVIDUAL'S LAST NAME	FIRST NAME	SUFFIX

7c. **MAILING ADDRESS:** 75 E. Trimble Road, MC 4770

CITY San Jose,	STATE CA	POSTAL CODE 95131	COUNTRY USA
-------------------	-------------	----------------------	----------------

7d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION Corp.	7f. JURISDICTION OF ORGANIZATION CA	7g. ORGANIZATIONAL ID #, if any <input checked="" type="checkbox"/> NONE
-----------------------------	-----------------------------------	-----------------------------------	--	---

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.
 Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME Comerica Bank			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	SUFFIX

10. **OPTIONAL FILER REFERENCE DATA**
 Krystal Koach, Inc. - 4320338755 - JW 24664880

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
 Diligenz, Inc. 1-800-451-5191 FAX 10027767

B. SEND ACKNOWLEDGMENT TO: Name and Address
 24664880
 Prepared by:
 Diligenz, Inc.
 6500 Harbour Heights Pkwy, Suite 400
 Mukilteo, WA 98275

Filed In: California (S.O.S.)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

Working Copy Only

1a. INITIAL FINANCING STATEMENT FILE # 93242017 12/02/1993

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT (full or partial):** Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. **CURRENT RECORD INFORMATION:**

6a. ORGANIZATION'S NAME
Comerica Bank -- California

OR

6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. **CHANGED (NEW) OR ADDED INFORMATION:**

7a. ORGANIZATION'S NAME
Comerica Bank, as successor by merger with Comerica Bank-California

OR

7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS
75 E. Trimble Road, MC 4770

CITY San Jose, STATE CA POSTAL CODE 95131 COUNTRY USA

7d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION Corp. 7f. JURISDICTION OF ORGANIZATION CA 7g. ORGANIZATIONAL ID #, if any NONE

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.
 Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
Comerica Bank

OR

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

Working Copy Only

10. **OPTIONAL FILER REFERENCE DATA**
 Krystal Koach, Inc. - 4320338755 - JW 24664880

0095742001169003

The FINANCING STATEMENT is presented to a filing Officer for filing pursuant to the Uniform Commercial Code.

1. Debtor (s) (Last Name First) and Address (es):
Krystal Koach, Inc.
2593 West 13th Street
Brooklyn, NY 11223
33-0814754

2. Secured Party (ies) Name (s) and Address (es):
Comerica Bank California
333 W. Santa Clara Street
Mail Code 4770
San Jose, CA 95113
90-3752

3. The Debtor is a transmitting utility.

4. For Filing U. C. Code Section: _____

5. Date, Time, No. Filing Office: _____

out for rec 8/23/10

5. This Financing Statement covers the following types (or items) of property: _____

6. Assignee (s) of Secured Party and Address (es): _____

Products of the Collateral are also covered.

8. Describe Real Estate Here: This statement is to be indexed in the Real Estate Records:

9. Name of a Record Owner: _____

7. Filed With: Brooklyn

The described crops are growing or to be grown on; *

The described goods are or are to be affixed to: *

The lumber to be cut or minerals or the like (including oil and gas) is on: *

(Describe Real Estate Below)

No. & Street _____ Town or City _____ County _____ Section _____ Block _____ Lot _____

10. This statement is filed without the debtor's signature to perfect a security interest in collateral (check appropriate box)

under a security agreement signed by debtor authorizing secured party to file this statement, or

which is proceeds of the original collateral described above in which a security interest was perfected, or

acquired after a change of name, identity or corporate structure of the debtor, or as to which the filing has lapsed, or

already subject to a security interest in another jurisdiction: when the collateral was brought into the state, or when the debtor's location was changed to this state.

Krystal Koach, Inc.
Edward P. Grech
President
By _____
Signature(s) of Debtor(s)

Comerica Bank California
By _____
Signature(s) of Secured Party(ies)

(2) FILING OFFICER COPY - ACKNOWLEDGEMENT

STANDARD FORM - UCC 1 Approved by Secretary of State of New York
Prepared with UCC Direct for Windows Data File Services, Inc., P.O. Box 275, Van Nuys, CA. 91408-0275 Tel (818) 909-2200

Return Acknowledgment To:

Comerica Bank California Mail Code 4770

P O Box 49032

San Jose

CA 95161-9032

0095742001169003

The FINANCING STATEMENT is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code: No. of Additional Sheets Presented: 3. The lender is a transmitting utility.

1. Debtor (s) (Last Name First) and Address (es): 2. Secured Party (ies) Name (s) and Address (es) 4. For Filing Officer: Date, Time, No. Filing Office

Krystal Koach, Inc. Comerica Bank California

2593 West 13th Street 333 W. Santa Clara Street
Brooklyn, NY 11223 Mail Code 4770
33-0814754 San Jose, CA 95113
90-3752

5 This Financing Statement covers the following types (or items) of property: 6. Assignee (s) of Secured Party and Address (es)

Products of the Collateral are also covered.

7. Filed With: Brooklyn
 The described crops are growing or to be grown on: *
 The described goods are or are to be affixed to: *
 The lumber to be cut or minerals or the like (including oil and gas) is on: *
 *(Describe Real Estate Below)

8. Describe Real Estate Here: This statement is to be indexed in the Real Estate Records: 9. Name of a Record Owner

No. & Street	Town or City	County	Section	Block	Lot
10. This statement is filed without the debtor's signature to perfect a security interest in collateral (check appropriate box)					
<input type="checkbox"/> under a security agreement signed by debtor authorizing secured party to file this statement, or					
<input type="checkbox"/> which is proceeds of the original collateral described above in which a security interest was perfected, or					
<input type="checkbox"/> acquired after a change of name, identity or corporate structure of the debtor, or <input type="checkbox"/> as to which the filing has lapsed, or					
already subject to a security interest in another jurisdiction:					
<input type="checkbox"/> when the collateral was brought into the state, or <input type="checkbox"/> when the debtor's location was changed to this state.					
Krystal Koach, Inc. Edward P. Grech President By _____ Signature(s) of Debtor(s)			Comerica Bank California By _____ Signature(s) of Secured Party(ies)		

(1) FILING OFFICER COPY - NUMERICAL

STANDARD FORM - UCC 1 Approved by Secretary of State of New York
Prepared with UCC Direct for Windows Data File Services, Inc. P.O. Box 275, Van Nuys, CA, 91408-0275 Tel (818) 909-2200

Return Acknowledgment To:

Comerica Bank California Mail Code 4770

P O Box 49032

San Jose

CA 95161-9032

UNIFORM COMMERCIAL CODE - FORM UCC-1

0095742001135

This FINANCING STATEMENT is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code

Maturity date (if any):

FOR OFFICE USE ONLY

Debtor(s) Name (Last Name, First) Complete Address
 Krystal Koach, Inc.

Maturity date (if any)

100 White Horse Pike
 Oaklyn, NJ 08107

FOR OFFICE USE ONLY

1995296

33-0814754

Secured party(ies) and Complete Address
 Comerica Bank California

333 W. Santa Clara Street
 Mail Code 4770
 San Jose, CA 95113
 90-3752

Assignee(s) of Secured Party and Complete Address

2000 SEP - 5
 DEPARTMENT OF TREASURY
 UCC SECTION
 FILED

This financing statement covers the following types (or items) of property:

All of the following property now owned or later acquired by Debtor, wherever located: all accounts, general intangibles, chattel paper, contract rights, deposit accounts, documents, instruments, inventory, returned or repossessed goods, equipment and fixtures, and all additions, attachments, accessions, parts, replacements, substitutions, renewals and records (including without limit computer software) pertaining to the foregoing property and all proceeds of any of the foregoing (whether cash or non-cash proceeds), including without limit insurance and condemnation proceeds.

When collateral is crops or fixtures complete this portion of form.
 a. Description of real estate (sufficient to identify the property).

**ACKNOWLEDGMENT
 COPY**

b. Name and complete address of record owner.

a. Proceeds of Collateral are also covered. b. Products of Collateral are also covered. No. of additional sheets presented. ()

() Filed with Register of Deeds and Mortgages of County. (X) Secretary of State
 () Filed with the County Clerk of County.

Signature(s) of Debtor(s)
 Krystal Koach, Inc.
 Edward P. Grech
 President

Signature(s) of Secured Party(ies) or Assignee(s)
 Comerica Bank California

(4) DEBTOR COPY

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-1.

70351057-10

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NOV 22 2010

UPS Search After (UP RE N) - (SA ?)
Dept: KRYSTAL KOACH, INC.
Juris: UCC Section/Department of Treasury, NJ

7036607 - 6



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LEXIS Document Services
801 Adlai Stevenson Drive
Springfield, IL 62703
Phone: (217) 544-5900



00957-2001169003

EXTENSION SHEET FOR UNIFORM COMMERCIAL CODE FINANCING STATEMENTS

STATE OF NEW YORK

Debtor

Secured Party

1.0

Krystal Koach, Inc.
2593 West 13th Street
Brooklyn, NY 11223

Comerica Bank California
333 W. Santa Clara Street
Mail Code 4770
San Jose, CA 95113

All of the following property now owned or later acquired by Debtor, wherever located: all accounts, general intangibles, chattel paper, contract rights, deposit accounts, documents, instruments, inventory, returned or repossessed goods, equipment and fixtures, and all additions, attachments, accessions, parts, replacements, substitutions, renewals and records (including without limit computer software) pertaining to the foregoing property and all proceeds of any of the foregoing (whether cash or non-cash proceeds), including without limit insurance and condemnation proceeds.

Edward P. Grech President

Debtor

Secured Party



0095742001169003

EXTENSION SHEET FOR UNIFORM COMMERCIAL CODE FINANCING STATEMENTS

TE OF NEW YORK

<p>Debtor</p> <p>Krystal Koach, Inc. 2593 West 13th Street Brooklyn, NY 11223</p>	<p style="text-align: right;">Secured Party</p> <p>Comerica Bank California 333 W. Santa Clara Street Mail Code 4770 San Jose, CA 95113</p>
--	--

1.0

All of the following property now owned or later acquired by Debtor, wherever located: all accounts, general intangibles, chattel paper, contract rights, deposit accounts, documents, instruments, inventory, returned or repossessed goods, equipment and fixtures, and all additions, attachments, accessions, parts, replacements, substitutions, renewals and records (including without limit computer software) pertaining to the foregoing property and all proceeds of any of the foregoing (whether cash or non-cash proceeds), including without limit insurance and condemnation proceeds.

Edward P. Grech President

Debtor

Secured Party

STATE OF CALIFORNIA
 UNIFORM COMMERCIAL CODE - FINANCING STATEMENT CREDIT FORM UCC-2
 IMPORTANT - Read Instructions on back before completing form

This STATEMENT is presented for filing pursuant to the California Uniform Commercial Code

1. FILE NO. OF ORIG. FINANCING STATEMENT 1531600	1A. DATE OF FILING OF ORIG. FINANCING STATEMENT 09/20/93	1B. DATE OF ORIG. FINANCING STATEMENT 09/16/93	1C. PLACE OF FILING ORIG. FINANCING STATEMENT NEW JERSEY
2. DEBTOR (LAST NAME FIRST) KRYSTAL KOACH, INC.		2A. SOCIAL SECURITY OR FEDERAL TAX NO. 33-0098139	
2B. MAILING ADDRESS 1281 SUNSHINE WAY		2C. CITY, STATE ANAHEIM, CA	2D. ZIP CODE 92806
3. ADDITIONAL DEBTOR (IF ANY) (LAST NAME FIRST)		3A. SOCIAL SECURITY OR FEDERAL TAX NO.	
3B. MAILING ADDRESS		3C. CITY, STATE	3D. ZIP CODE
4. SECURED PARTY NAME COMERICA BANK-CALIFORNIA MAILING ADDRESS P.O. BOX 49032 CITY SAN JOSE STATE CA ZIP CODE 95161		4A. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. 90-3752	
5. ASSIGNEE OF SECURED PARTY (IF ANY) NAME MAILING ADDRESS CITY STATE ZIP CODE		5A. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO.	
6.			
A. <input type="checkbox"/> CONTINUATION-The original Financing Statement between the foregoing Debtor and Secured Party bearing the file number and date shown above is continued. If collateral is crops or timber, check here <input type="checkbox"/> and insert description of real property on which growing or to be grown in Item 7 below.			
B. <input type="checkbox"/> RELEASE-From the collateral described in the Financing Statement bearing the file number shown above, the Secured Party releases the collateral described in Item 7 below.			
C. <input type="checkbox"/> ASSIGNMENT-The Secured Party certifies that the Secured Party has assigned to the Assignee above named, all the Secured Party's rights under the Financing Statement bearing the file number shown above in the collateral described in Item 7 below.			
D. <input type="checkbox"/> TERMINATION-The Secured Party certifies that the Secured Party no longer claims a security interest under the Financing Statement bearing the file number shown above.			
E. <input type="checkbox"/> AMENDMENT-The Financing Statement bearing the file number shown above is amended as set forth in Item 7 below. (Signature of Debtor required on all amendments.)			
F. <input checked="" type="checkbox"/> OTHER AMEND SECURED PARTY'S ADDRESS AS FOLLOWS:			
7. 55 ALMADEN BLVD., SAN JOSE, CA 95113			

S56121
J99672

C911403

8.	(Date) JUNE 1, 1994	C O D E 1 2 3 4 5 6 7 8 9	9. THIS SPACE FOR USE OF FILING OFFICER (Date, Time, Filing Office) 1531600
	KRYSTAL KOACH, INC.		
	By: _____ (TITLE) COMERICA BANK-CALIFORNIA RICK A. SHELSEBY VICE PRESIDENT		
	By: <i>Rick A. Shelseby</i> (TITLE) SIGNATURE(S) OF SECURED PARTY(IES)		
10.	Return Copy to		Filing Officer Copy
	NAME Return Copy to: #0444		Filing Officer is requested to note file date and hour of filing on the Acknowledgment Copy and return to the above party
	ADDRESS Acct #P60003 - P60001		
	CITY Prentice Hall Legal and Financial Services		
	STATE 1455 Response Road, Suite 250		
	ZIP CODE Sacramento, CA 95815		

STATE OF CALIFORNIA
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT CHANGE - FORM UCC-2
IMPORTANT - Read instructions on back before completing form

This **STATEMENT** is presented for filing pursuant to the California Uniform Commercial Code

1. FILE NO. OF ORIG. FINANCING STATEMENT 1531600	1A. DATE OF FILING OF ORIG. FINANCING STATEMENT 09/20/93	1B. DATE OF ORIG. FINANCING STATEMENT 09/16/93	1C. PLACE OF FILING ORIG. FINANCING STATEMENT NEW JERSEY
2. DEBTOR (LAST NAME FIRST) CRYSTAL KOACH, INC.			2A. SOCIAL SECURITY OR FEDERAL TAX NO. 33-0098139
2B. MAILING ADDRESS 1281 SUNSHINE WAY		2C. CITY, STATE ANAHEIM, CA	2D. ZIP CODE 92806
3. ADDITIONAL DEBTOR (IF ANY) (LAST NAME FIRST)			3A. SOCIAL SECURITY OR FEDERAL TAX NO.
3B. MAILING ADDRESS		3C. CITY, STATE	3D. ZIP CODE
4. SECURED PARTY NAME COMERICA BANK-CALIFORNIA MAILING ADDRESS P.O. BOX 49032 CITY SAN JOSE STATE CA ZIP CODE 95161			4A. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. 90-3752
5. ASSIGNEE OF SECURED PARTY (IF ANY) NAME MAILING ADDRESS CITY STATE ZIP CODE			5A. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO.
<p>6.</p> <p>A. <input type="checkbox"/> CONTINUATION-The original Financing Statement between the foregoing Debtor and Secured Party bearing the file number and date shown above is continued. If collateral is crops or timber, check here <input type="checkbox"/> and insert description of real property on which growing or to be grown in Item 7 below.</p> <p>B. <input type="checkbox"/> RELEASE-From the collateral described in the Financing Statement bearing the file number shown above, the Secured Party releases the collateral described in Item 7 below.</p> <p>C. <input type="checkbox"/> ASSIGNMENT-The Secured Party certifies that the Secured Party has assigned to the Assignee above named, all the Secured Party's rights under the Financing Statement bearing the file number shown above in the collateral described in Item 7 below.</p> <p>D. <input type="checkbox"/> TERMINATION-The Secured Party certifies that the Secured Party no longer claims a security interest under the Financing Statement bearing the file number shown above.</p> <p>E. <input type="checkbox"/> AMENDMENT-The Financing Statement bearing the file number shown above is amended as set forth in Item 7 below. (Signature of Debtor required on all amendments.)</p> <p>F. <input checked="" type="checkbox"/> OTHER AMEND SECURED PARTY'S ADDRESS AS FOLLOWS:</p>			

7. 55 ALMADEN BLVD., SAN JOSE, CA 95113

S 56121
J 99672

2911603

8. (Date) <u>JUNE 1, 1994</u>	C O D E	9. THIS SPACE FOR USE OF FILING OFFICER (Date/Time Filing Office) <u>15 31600</u>
CRYSTAL KOACH, INC.		1
By: _____ <small>SIGNATURE(S) OF DEBTOR(S) (TITLE)</small>		2
COMERICA BANK-CALIFORNIA RICK A. SMOLSEBY VICE PRESIDENT		3
By: <u>Rick A. Smolseby</u> <small>SIGNATURE(S) OF SECURED PARTY(S) (TITLE)</small>	4	
10.	5	
Return Copy to: Acct #P60003 - P60001 #0444 Prentice Hall Legal and Financial Services 1455 Response Road, Suite 250 Sacramento, CA 95815	6	
NAME ADDRESS CITY STATE ZIP CODE	7	
	8	
	9	Filing Officer Copy Filing Officer is requested to note file date and hour of filing on the Acknowledgment Copy and return to the above party

This FINANCING STATEMENT presented for filing and will remain effective, with certain exceptions, for five years from the date of filing, pursuant to Section 9409 of the New Jersey Uniform Commercial Code.

712A:9-403 NEW JERSEY

1. DEBTOR (LAST NAME FIRST—IF AN INDIVIDUAL) KRYSTAL KOACH, INC.		1A. SOCIAL SECURITY OR FEDERAL TAX NO. 33-0098139	
1B. MAILING ADDRESS 1281 Sunshine Way		1C. CITY, STATE Anaheim, California	1D. ZIP CODE 92806
2. ADDITIONAL DEBTOR (IF ANY) (LAST NAME FIRST—IF AN INDIVIDUAL)		2A. SOCIAL SECURITY OR FEDERAL TAX NO.	
2B. MAILING ADDRESS		2C. CITY, STATE	2D. ZIP CODE
3. DEBTOR'S TRADE NAMES OR STYLES (IF ANY)		3A. FEDERAL TAX NUMBER	
4. SECURED PARTY NAME COMERICA BANK-CALIFORNIA MAILING ADDRESS P. O. BOX 49032 CITY San Jose STATE California ZIP CODE 95161		4A. SOCIAL SECURITY NO. FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. 94-2535107	
5. ASSIGNEE OF SECURED PARTY (IF ANY) NAME MAILING ADDRESS CITY STATE ZIP CODE		5A. SOCIAL SECURITY NO. FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO.	

6. This FINANCING STATEMENT covers the following types or items of property (include description of real property on which located and owner of record when required by instruction 4).

See Attachment A for Collateral Description.

THIS FINANCING STATEMENT IS BEING FILED PURSUANT TO NEW JERSEY STATUTE 12A:9-402(2) IN ORDER TO PERFECT A SECURITY INTEREST IN COLLATERAL ALREADY SUBJECT TO A SECURITY INTEREST IN ANOTHER JURISDICTION (CALIFORNIA) WHEN IT IS BROUGHT INTO NEW JERSEY.

S8768
J15446

7. CHECK IF APPLICABLE 7A. PRODUCTS OF COLLATERAL ARE ALSO COVERED 7B. DEBTOR(S) SIGNATURE NOT REQUIRED IN ACCORDANCE WITH INSTRUCTION 8(D) ITEM. (1) (2) (3) (4)

8. CHECK IF APPLICABLE DEBTOR IS A "TRANSMITTING UTILITY" IN ACCORDANCE WITH UCC § 103 (1) (A)

9. SIGNATURE(S) OF DEBTOR(S) *[Signature]* DATE: **9/16/13**
 TYPE OR PRINT NAME(S) OF DEBTOR(S)
 SIGNATURE(S) OF SECURED PARTY (IES) *[Signature]* DATE: **9/16/13**
 TYPE OR PRINT NAME(S) OF SECURED PARTY (IES)
COMERICA BANK-CALIFORNIA

10. THIS SPACE FOR USE OF FILING OFFICER (DATE, TIME, FILE NUMBER AND FILING OFFICER)
153/600
 CODE
 1
 2
 3
 4
 5
 6
 7
 8
 9
 0
 9/20/13

11. Return copy to:
 NAME **MARK ROBBINS, ESQ.**
 ADDRESS **EPPORT & RICHMAN, SUITE 1450**
 CITY **10100 Santa Monica Boulevard**
 STATE **Los Angeles, California 90067**
 ZIP CODE
 Filing Officer is requested to note file number, date and hour of filing on this copy and return to the above party.
 (2) FILING OFFICER COPY - ACKNOWLEDGMENT FORM UCC-1 Approved by the Secretary of State

UCC and Lien Services > On-line Search > Preliminary UCC Search

Mark the Select box by filings that you wish to Order a Search for and Click on the Order Request Link below. You will be directed to an ordering options page. Click on the underlined name to see more details for that record.

Inquiry Criteria Inquiry Results Order Request

Total Matches: 2

Valid Through: 3/11/2002 Current Through: 4/1/2002

<u>Order Names</u>	<u>State</u>	<u>Status</u>	<u>Date</u>	<u>Number</u>	<u>Type</u>
<input type="checkbox"/> <u>D - KRYSTAL KOACH INC</u> <input type="checkbox"/> <u>S - COMERICA BANK-</u> <u>CALIFORNIA</u>	New Jersey		10/20/1993	1531600	INITIAL FILING
<input type="checkbox"/> <u>D - KRYSTAL KOACH, INC.</u> <input type="checkbox"/> <u>S - COMERICA BANK</u> <u>CALIFORNIA</u>	New Jersey		9/5/2000	1995296	INITIAL FILING

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Search Result Details 1 of 2

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*** THIS DATA IS FOR INFORMATIONAL PURPOSES ONLY. CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE NEW JERSEY SECRETARY OF STATE ***

NEW JERSEY SECRETARY OF STATE, UCC RECORD

Debtors: KRYSTAL KOACH INC

**Debtor Address:
KRYSTAL KOACH INC**

1281 SUNSHINE WAY

ANAHEIM, CA 92806

DUNS: 139273791

Secured Parties: COMERICA BANK-CALIFORNIA

**Secured Party Address:
COMERICA BANK-CALIFORNIA**

BOX 40932

SAN JOSE, CA 95161

**Filing Type:
INITIAL FILING**

**Filing Date:
10/20/1993**

**Filing Number:
1531600**

**Filing Office:
SECRETARY OF STATE/UCC DIVISION**

STATE CAPITOL

TRENTON, NJ 08608

**Collateral:
ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS; CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS; CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS; GENERAL INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS; INVENTORY INCLUDING PROCEEDS AND PRODUCTS; EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS; FIXTURES INCLUDING PROCEEDS AND PRODUCTS; MACHINERY INCLUDING PROCEEDS AND PRODUCTS**

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NEW JERSEY SECRETARY OF STATE, UCC RECORD

Debtors: KRYSTAL KOACH, INC.

Debtor Address:
KRYSTAL KOACH, INC.

100 WHITE HORSE PIKE

OAKLYN, NJ 08107

Secured Parties: COMERICA BANK CALIFORNIA

Secured Party Address:
COMERICA BANK CALIFORNIA

333 W. SANTA CLARA STREET

SAN JOSE, CA 95113

DUNS: 095983433

Filing Type:
INITIAL FILING

Filing Date:
9/5/2000

Filing Number:
1995296

Filing Office:
SECRETARY OF STATE/UCC DIVISION

STATE CAPITOL

TRENTON, NJ 08608

Collateral:
ACCOUNT(S) INCLUDING PROCEEDS AND PRODUCTS; GENERAL INTANGIBLE(S) INCLUDING PROCEEDS AND PRODUCTS; CHATTEL PAPER INCLUDING PROCEEDS AND PRODUCTS; CONTRACT RIGHTS INCLUDING PROCEEDS AND PRODUCTS; INVENTORY INCLUDING PROCEEDS AND PRODUCTS; COMPUTER EQUIPMENT INCLUDING PROCEEDS AND PRODUCTS

ENTER LEXDOC OR CALL 1-800-634-9738 TO ORDER COPIES OF THE ORIGINAL FILINGS

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UCC and Lien Services > On-line Search > Preliminary UCC Search

Inquiry Criteria Order Request

Name:

By Debtor



Location:

By Secured

State:

Project Id:

MMH


A member of the Acad Elsevier plc group

CLIENT: 93089 Order #: 7090496-1 Date: 12/12/2000

FRANCINE CARRILLO	Fee:	9.00	
COMERICA BANK-CALIFORNIA-LOAN SERVICES	Disb:	21.50	
MC 4770	Verbal or Fax Report:	0.00	
75 E TRIMBLE ROAD	Courier:	0.00	
SAN JOSE, CA 95131	Subtotal:	30.50	
	Sales Tax:	0.00	
Phone: (408) 556-5565	Fax: (408) 556-5074	TOTAL:	30.50

This is not an invoice. You will be billed at a later date.

TYPE OF SERVICE: Lexpedite Copy Request

JURISDICTION: SECRETARY OF STATE, New Jersey

TEAM E / FAX & UPS TO CUSTOMER
1995296 09/05/00

NAME SEARCHED: Reference: 95784/SALISBURY
KRYSTAL KOACH, INC.

We have conducted a search of the files reflective of the records of the following jurisdiction:
.UCC DIVISION
.SECRETARY OF STATE
and report the following as of :

See attached requested copies.

NOTE: BEFORE USING ANY MATERIALS OBTAINED THROUGH LEXIS DOCUMENT SERVICES, YOU SHOULD CAREFULLY READ THE TERMS AND CONDITIONS SET FORTH ON THE REVERSE SIDE OF THIS REPORT. USE OF THE MATERIALS PROVIDED CONSTITUTES YOUR ACCEPTANCE OF THESE TERMS AND CONDITIONS.

UNIFORM COMMERCIAL CODE
 THIS FINANCING STATEMENT is presented in a filing office pursuant to the Uniform Commercial Code

8095742001 001

(Maturity date (if any):) *NS*

FOR OFFICE USE ONLY

Debtor(s) Name (Last Name, First) Complete Address
 Krystal Coach, Inc.
 100 White Horse Pike
 Oaklyn, NJ 08107

11-0814754

Secured party(ies) and Complete Address
 Comerica Bank California
 383 W. Santa Clara Street
 Mail Code 4770
 San Jose, CA 95113
 90-3752

Assignee(s) of Secured Party and Complete Address

FOR OFFICE USE ONLY
 1995296

DEPARTMENT OF THE ATTORNEY GENERAL
 OFFICE FILED
 2009 SEP -5 A 09 01

832625
 585698

This financing statement covers the following types (or items) of property:

All of the following property now owned or later acquired by Debtor, wherever located: all accounts, general intangibles, chattel paper, contract rights, deposit accounts, documents, instruments, inventory, returned or repossessed goods, equipment and fixtures, and all additions, attachments, accessions, parts, replacements, substitutions, renewals and records (including without limit computer software) pertaining to the foregoing property and all proceeds of any of the foregoing (whether cash or non-cash proceeds), including without limit insurance and condemnation proceeds.

When collateral is crops or fixtures complete this portion of form.
 a. Description of real estate (sufficient to identify the property).

b. Name and complete address of record owner.

a. Proceeds of Collateral are also covered. b. Products of Collateral are also covered. No. of additional sheets presented. ()

() Filed with Registrar of Deeds and Mortgages of County, (X) Secretary of State

() Filed with the County Clerk of County.

Krystal Coach, Inc. Signature(s) of Debtor(s)
 Edward P. Grech
 President

Comerica Bank California
 Signature(s) of Secured Party(ies) or Assignee(s)

(S) SECURED PARTY COPY

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-1.

Prepared with UCC Director Windows Data File Services, Inc., P.O. Box 270, Van Nuys, CA, 91406-0270 Tel: (818) 806-2200

7035607-6

NO. 243 P. 8

DEC. 12. 2008 6:16PM

DXF



CLIENT: 93089 Order #: 508901-1 Date: 12/12/20

FRANCINE CARIELLO
COMERICA BANK-CALIFORNIA-LOAN SERVICES
MC 4770
75 E TRIMBLE ROAD
SAN JOSE, CA 95131

Fee: 0.00
Disb: 0.00
Verbal or Fax Report: 4.00
Courier: 0.00
Subtotal: 4.00
Sales Tax: 0.00
TOTAL: 4.00

Phone: (408) 556-5565

This is not an invoice. You will be billed at a later date.

TYPE OF SERVICE: FAX CHARGES PER PAGE

JURISDICTION: ,

NAME SEARCHED:
KRYSTAL KOACH INC

Reference: 95784/SALISBURY

NOTE: BEFORE USING ANY MATERIALS OBTAINED THROUGH LEXIS DOCUMENT SERVICES, YOU SHOULD CAREFULLY READ THE TERMS AND CONDITIONS SET FORTH ON THE REVERSE SIDE OF THIS REPORT. USE OF THE MATERIALS PROVIDED CONSTITUTES YOUR ACCEPTANCE OF THESE TERMS AND CONDITIONS.

FILED
SACRAMENTO, CALIF.
1991 APR 25 AM 8 00
REGISTERED
CLERK OF STATE

~~THE ATTORNEYS AT LAW HAS BEEN ADVISED BY THE DEBTOR THAT THE FOLLOWING IS A LISTING OF THE DEBTOR'S ASSETS AND LIABILITIES AS OF THE DATE OF THE FILING OF THIS PETITION FOR BANKRUPTCY.~~

ACCOUNTS, INVENTORY AND EQUIPMENT
(check Products box)

All present and future accounts, contract rights, chattel paper, security agreements and debts secured thereby, documents, notes, drafts, instruments, general intangibles (including, without limitation, all present and future choses and things in action, goodwill, patents, trademarks, trade names, customer lists, purchase orders, deposit accounts and tax refunds), and returned goods. All present and hereafter acquired inventory wherever located, including but not limited to all present and future goods held for sale or lease or to be furnished under a contract of service and all raw materials, work in process and finished goods. All present and hereafter acquired equipment wherever located, including but not limited to machinery, machine tools, motors, equipment, controls, attachments, parts, tools, furniture, furnishings, fixtures and motor vehicles and all attachments, accessories, accessions, replacements, substitutions, additions and improvements to any of the foregoing. All present and future dies, drawings, blueprints, catalogs and computer programs. All proceeds and products of the foregoing, including but not limited to accounts, contract rights, general intangibles, equipment, inventory, money, deposit accounts, foods, chattel paper, documents, notes, drafts, instruments, insurance proceeds, and any other tangible or intangible property received upon the sale or other disposition of any of the foregoing. All present and future books and records pertaining to any of the foregoing and the equipment containing said books and records.

Except as to inventory held for sale, the debtor has no right to sell or otherwise dispose of any of the collateral.

The foregoing shall include but not limited to all motor vehicles & limousines, uncut motor vehicles, converted vehicles & any certificates of ownership & certificates of origins thereof.

Debtor(s) Initials

91091394

This Financing Statement is presented for filing and will remain effective, with certain exceptions, for five years from the date of filing, pursuant to Section 9403 of the California Uniform Commercial Code.

This FINANCING STATEMENT is presented for filing pursuant to the California Uniform Commercial Code.

1. DEBTOR (LAST NAME FIRST - IF AN INDIVIDUAL) KRYSTAL KOACH, INC.		1A. SOCIAL SECURITY OR FEDERAL TAX NO. 33-0098139	
1B. MAILING ADDRESS 1281 SUNSHINE WAY		1C. CITY, STATE ANAHEIM, CA	1D. ZIP CODE 92806
2. ADDITIONAL DEBTOR (IF ANY) (LAST NAME FIRST - IF AN INDIVIDUAL)		2A. SOCIAL SECURITY OR FEDERAL TAX NO.	
2B. MAILING ADDRESS		2C. CITY, STATE	2D. ZIP CODE
3. DEBTOR'S TRADE NAMES OR STYLES (IF ANY)		3A. FEDERAL TAX NUMBER	
4. SECURED PARTY NAME BANK OF INDUSTRY MAILING ADDRESS 13200 CROSSROADS PARKWAY NORTH CITY CITY OF INDUSTRY STATE CA ZIP CODE 91746		4A. SOCIAL SECURITY NO., FEDERAL TAX NO OR BANK TRANSIT AND A.B.A. NO. 95-3531910	
5. ASSIGNEE OR SECURED PARTY (IF ANY) NAME BANK OF INDUSTRY MAILING ADDRESS 13200 CROSSROADS PARKWAY NORTH CITY INDUSTRY STATE CA ZIP CODE 91746		5A. SOCIAL SECURITY NO., FEDERAL TAX NO OR BANK TRANSIT AND A.B.A. NO.	

6. This FINANCING STATEMENT covers the following types or items of property (include description of real and owner of record when required by Instruction 4).

See Attachment A for Collateral Description

*7/13/94
Security
Agreement*

BEST COPY AVAILABLE

1MAY91 MC 4 9888 IR 5 00

7. CHECK IF APPLICABLE <input checked="" type="checkbox"/>	7A. PRODUCTS OF COLLATERAL ARE ALSO COVERED <input checked="" type="checkbox"/>	7B. DEBTOR(S) SIGNATURE NOT REQUIRED IN ACCORDANCE WITH INSTRUCTION 3 (a) ITEM: <input type="checkbox"/> (1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> (4)
8. CHECK IF APPLICABLE <input checked="" type="checkbox"/>	DEBTOR IS A TRANSMITTING UTILITY IN ACCORDANCE WITH UCC § 9105 (1) (n) <input type="checkbox"/>	
9. SIGNATURE(S) OF DEBTOR(S) <i>[Signature]</i> KRYSTAL KOACH, INC. DATE: 04/17/91		10. THIS SPACE FOR USE OF FILING OFFICER (DATE, TIME, FILE NUMBER AND FILING OFFICER) 91091394 FILED APR 25 10 5 00 WESTFAS III CLERK OF SUPERIOR COURT SAN JUAN COUNTY, CALIF.
TYPE OR PRINT NAME(S) OF DEBTOR(S)		1
SIGNATURE(S) OF SECURED PARTY(IES) <i>[Signature]</i> ROBERT W. MOORE VICE PRESIDENT BANK OF INDUSTRY		2
TYPE OR PRINT NAME(S) OF SECURED PARTY(IES)		3
11. Return copy to: NAME BANK OF INDUSTRY		4
ADDRESS 13200 CROSSROADS PARKWAY NORTH		5
CITY CITY OF INDUSTRY, CA 91746		6
STATE CA		7
ZIP CODE		8
		9
		0

Filing Officer Copy

FORM UCC-1 Approved by the Secretary of State

*4/25/91
91091394*

Attachment A to UCC-1 Financing Statement between BANK OF INDUSTRY and KRYSTAL KOACH INC. dated 04/17/91

~~THIS INSTRUMENT IS SUBJECT TO THE TERMS AND CONDITIONS OF THE FOLLOWING
PROPERTY~~

ACCOUNTS, INVENTORY AND EQUIPMENT
(check Products box)

All present and future accounts, contract rights, chattel paper, security agreements and debts secured thereby, documents, notes, drafts, instruments, general intangibles (including, without limitation, all present and future choses and things in action, goodwill, patents, trademarks, trade names, customer lists, purchase orders, deposit accounts and tax refunds), and returned goods. All present and hereafter acquired inventory wherever located, including but not limited to all present and future goods held for sale or lease or to be furnished under a contract of service and all raw materials, work in process and finished goods. All present and hereafter acquired equipment wherever located, including but not limited to machinery, machine tools, motors, equipment, controls, attachments, parts, tools, furniture, furnishings, fixtures and motor vehicles and all attachments, accessories, accessions, replacements, substitutions, additions and improvements to any of the foregoing. All present and future dies, drawings, blueprints, catalogs and computer programs. All proceeds and products of the foregoing, including but not limited to accounts, contract rights, general intangibles, equipment, inventory, money, deposit accounts, foods, chattel paper, documents, notes, drafts, instruments, insurance proceeds, and any other tangible or intangible property received upon the sale or other disposition of any of the foregoing. All present and future books and records pertaining to any of the foregoing and the equipment containing said books and records.

Except as to inventory held for sale, the debtor has no right to sell or otherwise dispose of any of the collateral.

The foregoing shall include but not limited to all motor vehicles & limousines, uncut motor vehicles, converted vehicles & any certificates of ownership & certificates of origins thereof.



Debtor's Initials

STATE OF CALIFORNIA
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1 (REV. 1/80)

This Financing Statement is presented for filing and will remain effective, with certain exceptions, for five years from the date of filing, pursuant to Section 9403 of the California Uniform Commercial Code.

This FINANCING STATEMENT is presented for filing pursuant to the California Uniform Commercial Code.

1. DEBTOR (LAST NAME FIRST - IF AN INDIVIDUAL) KRYSTAL KOACH, INC.		1A. SOCIAL SECURITY OR FEDERAL TAX NO. 33-0098139	
1B. MAILING ADDRESS 1281 SUNSHINE WAY		1C. CITY, STATE ANAHEIM, CA	1D. ZIP CODE 92806
2. ADDITIONAL DEBTOR (IF ANY) (LAST NAME FIRST - IF AN INDIVIDUAL)		2A. SOCIAL SECURITY OR FEDERAL TAX NO.	
2B. MAILING ADDRESS		2C. CITY, STATE	2D. ZIP CODE
3. DEBTOR'S TRADE NAMES OR STYLES (IF ANY)		3A. FEDERAL TAX NUMBER	
4. SECURED PARTY NAME BANK OF INDUSTRY MAILING ADDRESS 13200 CROSSROADS PARKWAY NORTH CITY CITY OF INDUSTRY STATE CA ZIP CODE 91746		4A. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. 95-3531910	
5. ASSIGNEE OR SECURED PARTY (IF ANY) NAME BANK OF INDUSTRY MAILING ADDRESS 13200 CROSSROADS PARKWAY NORTH CITY INDUSTRY STATE CA ZIP CODE 91746		5A. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO.	

6. This FINANCING STATEMENT covers the following types or items of property (include description of real property on which located and owner of record when required by instruction 4).

See Attachment A for Collateral Description

7. CHECK IF APPLICABLE <input checked="" type="checkbox"/>	7A. PRODUCTS OF COLLATERAL ARE ALSO COVERED <input checked="" type="checkbox"/>	7B. DEBTOR(S) SIGNATURE NOT REQUIRED IN ACCORDANCE WITH INSTRUCTION 8 (a) ITEM: <input type="checkbox"/> (1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> (4)	10. THIS SPACE FOR USE OF FILING OFFICER (DATE, TIME, FILE NUMBER AND FILING OFFICER) 9/09/1394 4/25/91 9/09/299 4/25/91 4/25/96 11/25/95
8. CHECK IF APPLICABLE <input checked="" type="checkbox"/>	DEBTOR IS A "TRANSMITTING UTILITY" IN ACCORDANCE WITH UCC § 9105 (1) (n) <input type="checkbox"/>		
9. SIGNATURE(S) OF DEBTOR(S) <i>[Signature]</i> KRYSTAL KOACH, INC.		DATE: 04/17/91	
TYPE OR PRINT NAME(S) OF DEBTOR(S)			
SIGNATURE(S) OF SECURED PARTY(IES) <i>[Signature]</i> ROBERT M. MOORE VICE PRESIDENT BANK OF INDUSTRY			
TYPE OR PRINT NAME(S) OF SECURED PARTY(IES)			
11. Return copy to: NAME BANK OF INDUSTRY ADDRESS 13200 CROSSROADS PARKWAY NORTH CITY CITY OF INDUSTRY, CA 91746 STATE ZIP CODE			

Filing Officer Copy

FORM UCC-1
Approved by the Secretary of State

Previous Document

Next Document

Search Result Details 1 of 2

*** THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN ONLY BE OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE. ***

CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

NAME:
KRYSTAL KOACH, INC.

*✓ 8/23
7/12/02*

TYPE OF CORPORATION:
ARTICLES OF INCORPORATION (DOMESTIC)

CORPORATE STATUS:
ACTIVE

*8/23
7/12/02*

DATE OF INCORPORATION/QUALIFICATION:
04/04/1985

MAILING ADDRESS:
2701 EAST IMPERIAL HIGHWAY

BREA, CA 92821

STATE OF INCORPORATION:
CALIFORNIA

*8/23
7/12/02*

REGISTERED AGENT:
EDWARD P. GRECH

REGISTERED OFFICE:
2701 EAST IMPERIAL HIGHWAY

BREA, CA 92821

PRESIDENT:
EDWARD P. GRECH

2701 EAST IMPERIAL HIGHWAY

BREA, CA 92821

STATEMENT OF OFFICERS FILE NUMBER:
183560

STATEMENT OF OFFICERS FILE DATE:
04/17/1997

TAX-BASIS:
STOCK

CORPORATE NUMBER:
1336050

01336050

✓ 7/12/02

UCC and Lien Services > On-line Search > Corporate Name Verification

Mark the Select box by filings that you wish to Order a Search for and Click on the Order Request Link below. You will be directed to an ordering options page. Click on the underlined name to see more details for that record.

[Inquiry Criteria](#) [Inquiry Results](#) [Order Request](#)

Total Matches: 2

Valid Through: 5/24/2002 Current Through: 5/27/2002

<u>Order Business Entity Name</u>	<u>State</u>	<u>Standing</u>	<u>Date</u>	<u>Number</u>	<u>Type</u>
<input type="checkbox"/> <u>KRYSTAL KOACH, INC.</u>	California	ACTIVE	04/04/1985	1336050	ARTICLES OF INCORPORATION (DOMESTIC)
<input type="checkbox"/> <u>KRYSTAL KOACH INTERNATIONAL, INC.</u>	California	SUSPENDED	11/21/1991	1700016	ARTICLES OF INCORPORATION (DOMESTIC)

LEVEL 1 - 2 OF 2 DOCUMENTS

*** THIS DATA IS FOR INFORMATION PURPOSES ONLY CERTIFICATION CAN ONLY BE
OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE. ***

CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

NAME: **KRYSTAL KOACH, INC.**

TYPE OF CORPORATION: ARTICLES OF INCORPORATION (DOMESTIC)

CORPORATE STATUS: ACTIVE

DATE OF INCORPORATION/QUALIFICATION: 04/04/1985

MAILING ADDRESS: 2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

REGISTERED AGENT: EDWARD P. GRECH

REGISTERED OFFICE: 2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

PRESIDENT: EDWARD P. GRECH
2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

STATEMENT OF OFFICERS FILE NUMBER: 183560

STATEMENT OF OFFICERS FILE DATE: 04/17/97

TAX-BASIS: STOCK

CORPORATE NUMBER: 1336050

CALL LEXIS DOCUMENT SERVICES FOR ALL YOUR CORPORATE NEEDS. 800-634-9738

LEVEL 1 - 2 DOCUMENTS

1. KRYSTAL KOACH INTERNATIONAL, INC., ARTICLES OF INCORPORATION (DOMESTIC),
SUSPENDED, CAINC, 1700016
2. KRYSTAL KOACH, INC., ARTICLES OF INCORPORATION (DOMESTIC), ACTIVE, CAINC,
1336050

KRYSTAL KOACH!

Your search request has found 2 DOCUMENTS through Level 1.
To DISPLAY these DOCUMENTS press either the KWIC, FULL, CITE or SEGMENTS key.
To MODIFY your search request, press the M key (for MODIFY) and then the TRANSMIT
key.

For further explanation, press the H key (for HELP) and then the TRANSMIT key.

LEVEL 1 - 1 OF 2 DOCUMENTS

CASOS - CALIFORNIA SECRETARY OF STATE FILE INCLUDES THE FOLLOWING:

- | | |
|---|-------------------------------|
| - CAINC (California Corporation Info) | CURRENT THRU: 08/18/97 8 a.m. |
| | UPDATED: Weekly |
| - CALTP (California Limited
Partnership Information) | CURRENT THRU: 08/19/97 8 a.m. |
| | UPDATED: Weekly |

CONTENT: Information on all Corporations and Limited Partnerships registered
at the California Secretary of State Office.

TO SEARCH CASOS: --Press the NEW SEARCH key.

LEVEL 1 - 3 OF 3 DOCUMENTS

*** THIS DATA IS FOR INFORMATION PURPOSES ONLY. CERTIFICATION CAN ONLY BE
OBTAINED THROUGH THE OFFICE OF THE CALIFORNIA SECRETARY OF STATE. ***

CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

NAME: **KRYSTAL KOEHL**, INC.

TYPE OF CORPORATION: ARTICLES OF INCORPORATION (DOMESTIC)

CORPORATE STATUS: ACTIVE ✓

DATE OF INCORPORATION/QUALIFICATION: 04/04/1985

MAILING ADDRESS: 1281 SUNSHINE WAY
ANAHEIM, CA 92806

REGISTERED AGENT: EDWARD GRECH

REGISTERED OFFICE: 1281 SUNSHINE WAY
ANAHEIM, CA 92806

CALIFORNIA SECRETARY OF STATE, CORPORATE RECORD.

PRESIDENT: EDWARD GRECH
1281 SUNSHINE WAY
ANAHEIM, CA 92806

STATEMENT OF OFFICERS FILE NUMBER: 170320

STATEMENT OF OFFICERS FILE DATE: 05/08/95

TAX-BASIS: STOCK

CORPORATE NUMBER: 1336050

CALL LEXIS DOCUMENT SERVICES FOR ALL YOUR CORPORATE NEEDS. 800-634-9738

LEVEL 1 - 3 DOCUMENTS

1. COASTLINE INVESTMENTS INC., STATEMENT AND DESIGNATION BY FOREIGN CORPORATION, ACTIVE, CAINC, 1966699
2. KRYSTAL KOACH INTERNATIONAL, INC., ARTICLES OF INCORPORATION (DOMESTIC), SUSPENDED, CAINC, 1700016
3. KRYSTAL KOACH, INC., ARTICLES OF INCORPORATION (DOMESTIC), ACTIVE, CAINC, 1336050

KRYSTAL KOACH!

Your search request has found 3 DOCUMENTS through Level 1.
To DISPLAY these DOCUMENTS press either the KWIC, FULL, CITE or SEGMENTS key.
To MODIFY your search request, press the M key (for MODIFY) and then the TRANSMIT
key.

For further explanation, press the H key (for HELP) and then the TRANSMIT key.

LEVEL 1 - 1 OF 2 DOCUMENTS

CASOS - CALIFORNIA SECRETARY OF STATE FILE INCLUDES THE FOLLOWING:

- | | |
|---|--|
| - CAINC (California Corporation Info) | CURRENT THRU: 12/30/96 8 a.m.
UPDATED: Weekly |
| - CALTP (California Limited
Partnership Information) | CURRENT THRU: 12/30/96 8 a.m.
UPDATED: Weekly |

CONTENT: Information on all Corporations and Limited Partnerships registered
at the California Secretary of State Office.



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Order Details

Order Information

Cost Center 95784
Debtor Name Krystal Koach, Inc.
Borrower Name (If different from Debtor)
Obligor Number 4320338755
User Initials JW
Order Number 24664866
Order Status New
Order Date 2/22/2007 5:05 PM
Subject Krystal Koach, Inc.
Service(s)
 Amendments - California, (S.O.S.)
 UCC Search To Reflect - California, (S.O.S.)

Order Notes

2/22/2007 - Client would like an STR on all debtors.
 2/26/2007 - Filing approved by Barbara Meze

(Edit Order) (Additional Information)

Actions

(Duplicate) (Hide)

Forms

(View All)

(View) National UCC3

Validator Messages

Filing successfully passed validation.

(Valldate Order)

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional) Diligenz, Inc. 1-800-858-5294 PPA#10027767	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) 24664866 - 2/26/2007 Prepared by: Diligenz, Inc. 6500 Harbour Heights Pkwy, Suite 400 Mukilteo, WA 98275	
Filed In: California (S.O.S.)	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 93204318 10/07/1993	1b. This FINANCING STATEMENT AMENDMENT is to be filed [not record] (or recorded) in the REAL ESTATE RECORDS. <input type="checkbox"/>
---	--

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT (full or partial):** Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
 CHANGE name and/or address. Please refer to the detailed instructions in regards to changing the name/address of a party. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. **CURRENT RECORD INFORMATION:**

6a. ORGANIZATION'S NAME
Comerica Bank -- California

OR

6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
----------------------------	------------	-------------	--------

7. **CHANGED (NEW) OR ADDED INFORMATION:**

7a. ORGANIZATION'S NAME
Comerica Bank, as successor by merger with Comerica Bank-California

OR

7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
----------------------------	------------	-------------	--------

7c. MAILING ADDRESS
75 E. Trimble Road, MC 4770

CITY San Jose,	STATE CA	POSTAL CODE 95131	COUNTRY USA
-------------------	-------------	----------------------	----------------

7d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION Corp.	7f. JURISDICTION OF ORGANIZATION CA	7g. ORGANIZATIONAL ID #, if any <input checked="" type="checkbox"/> NONE
----------------------	-----------------------------------	-----------------------------------	--	---

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.
Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
Comerica Bank

OR

9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
----------------------------	------------	-------------	--------

10. **OPTIONAL FILER REFERENCE DATA**
Krystal Koach, Inc. - 4320338755 - JW 24664866



UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
 Diligenz, Inc. 1-800-854-5197 FAX 10027767

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

24664866
 Prepared by:
 Diligenz, Inc.
 6500 Harbour Heights Pkwy, Suite 400
 Mukilteo, WA 98275

Filed In: California (S.O.S.)

Working Copy Only

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 93204318 10/07/1993
 1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] [or recorded] in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.
 3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
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CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7a-7g (if applicable).

6. CURRENT RECORD INFORMATION:
 6a. ORGANIZATION'S NAME
 Comerica Bank - California
 OR
 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:
 7a. ORGANIZATION'S NAME
 Comerica Bank, as successor by merger with Comerica Bank-California
 OR
 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 75 E. Trimble Road, MC 4770 San Jose, CA 95131 USA

7d. SEE INSTRUCTIONS ADDL. INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION Corp. 7f. JURISDICTION OF ORGANIZATION CA 7g. ORGANIZATIONAL ID #, if any NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.
 Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
 Comerica Bank
 OR
 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

Working Copy Only

10. OPTIONAL FILER REFERENCE DATA
 Krystal Koach, Inc. - 4320338755 - JW 24664866



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Order Details

Order Information

Cost Center 95784
Debtor Name Krystal Koach, Inc.
Borrower Name (If different from Debtor)
Obligor Number 4320338755
User Initials JW
Order Number 24664789
Order Status New
Order Date 2/22/2007 5:00 PM
Subject Krystal Koach, Inc.
Service(s)
 Amendments - California, (S.O.S.)
 UCC Search To Reflect - California, (S.O.S.)

Order Notes

2/22/2007 - Client would like an STR on all debtors.
 2/22/2007 - The following update was made on the web: NAT_UCC3 updated by Joe Washington
 2/26/2007 - Filing approved by Barbara Meze

(Edit Order) (Additional Information)

Actions

(Duplicate) (Hide)

Forms

(View All)

(View) National UCC3

Validator Messages

Filing successfully passed validation.

(Validate Order)

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
 Diligenz, Inc. 1-800-858-5294 PPA#10027767

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

24664789 - 2/26/2007
 Prepared by:

Diligenz, Inc.
 6500 Harbour Heights Pkwy, Suite 400
 Mukilteo, WA 98275

Filed In: California (S.O.S.)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
 93193019 9/23/1993 0

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

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6. **CURRENT RECORD INFORMATION:**

6a. ORGANIZATION'S NAME
 Comerica Bank -- California

OR

6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. **CHANGED (NEW) OR ADDED INFORMATION:**

7a. ORGANIZATION'S NAME
 Comerica Bank, as successor by merger with Comerica Bank-California

OR

7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. **MAILING ADDRESS:** 75 E. Trimble Road, MC 4770

CITY: San Jose, STATE: CA, POSTAL CODE: 95131, COUNTRY: USA

7d. **SEE INSTRUCTIONS** ADDL INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION Corp. 7f. JURISDICTION OF ORGANIZATION CA 7g. ORGANIZATIONAL ID #, if any NONE

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.
 Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

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9a. ORGANIZATION'S NAME
 Comerica Bank

OR

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. **OPTIONAL FILER REFERENCE DATA**
 Krystal Koach, Inc. - 4320338755 - JW 24664789

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY.

A. NAME & PHONE OF CONTACT AT FILER (optional)
 Diligenz, Inc. 1800-954-5193 FAX: 1002-767

B. SEND ACKNOWLEDGMENT TO: (Name and address)

24664789
 Prepared by:

Diligenz, Inc.
 6500 Harbour Heights Pkwy, Suite 400
 Mukilteo, WA 98275

Filed In: California (S.O.S.)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
 93193019 9/23/1993 0

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

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6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME
 Comerica Bank - California

OR 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME
 Comerica Bank, as successor by merger with Comerica Bank-California

OR 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 75 E. Trimble Road, MC 4770 San Jose, CA 95131 USA

7d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION Corp. 7f. JURISDICTION OF ORGANIZATION CA 7g. ORGANIZATIONAL ID #, if any NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

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9a. ORGANIZATION'S NAME
 Comerica Bank

OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA

Krystal Koach, Inc. - 4320338755 - JW

24664789



Diligenz

At the intersection of speed and accuracy

Corporate Summary Report

6500 Harbour Heights Pkwy
Suite 400
Mukilteo, WA 98275-4889

Ph: (800) 858-5294
Fx: (800) 345-6059

Order Number: 22524269
Search Date: 10/24/2006
Account Number: 350410
Ref: 95784
Subject: Krystal Koach, Inc.
Search Criteria: Krystal Koach

Total Records Found: 1

Current as of: 10/13/2006

Results for California Corporate Name Verification by Company Name

Record #1

Corporate Information

Corporate Name : KRYSTAL KOACH, INC.
Organizational ID : 01338050
Date Of Incorporation : 4/4/1985
State Of Incorporation : CALIFORNIA
Status : In Good Standing/Active
Corporate Type : Corporation - For Profit

Additional Information

Addresses

Mailing
2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

Registered Agents

EDWARD P. GRECH
2701 EAST IMPERIAL HIGHWAY
BREA, CA 92821

Officers

President/CEO: EDWARD P GRECH
Address: 2701 EAST IMPERIAL HIGHWAY
City/State/Zip: BREA, CA 92821

End of Report



Search Results

Date: 11/8/2007

To: Comerica Bank - San Jose
Attn: Jennifer Simmons
MC 4770, PO Box 2249
San Jose, 795109-2249
Ph: (408)556-5442

From: Service Department

6500 Harbour Heights Pkwy
Suite 400
Mukilteo, WA 98275
Ph: (800) 858-5294
Fx: (800) 345-6059

Account: 350410
Clients Ref: 95784
SAN JOSE.

Search Type: Continuations
UCC Search To Reflect

State: CA

Jurisdiction: (S.O.S.)

Order No: 29857391

SearchID: 6741196

Thru Date: 10/29/2007

Total Records: 61

Results for: KRYSTAL KOACH, INC.

Search Criteria: krystal koach

Notes:

Completed Search to Reflect

4320338765

Search results in this jurisdiction include UCC records, Judgment Liens, Federal Tax Liens and State Tax Liens.

Search Results:

Id	Filing Num	Filing Cat	Filing Date	Expiration Date	Debtor Name	Secured Party
0001.001	91091394	UCC1	4/25/1991	4/25/2011	KRYSTAL KOACH INC 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131
0001.001	91091394	UCC1	4/25/1991	4/25/2011	KRYSTAL KOACH INC 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK, SUCCESSOR BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131
0001.001	91091394	UCC1	4/25/1991	4/25/2011	KRYSTAL KOACH INC 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BK-CA 333 W SANTA CLARA ST SAN JOSE, CA 95113
0001.002	91091394A0	AMD	7/7/1993	4/25/2011		
0001.003	91091394A1	AMD	6/14/1994	4/25/2011		
0001.004	95283C0413	AMD	10/5/1995	4/25/2011		
0001.005	96051C0060	CON	2/16/1996	4/25/2011		

0001.006	96058C0047	CON	2/26/1996	4/25/2011		
0001.007	96058C0330	CON	2/27/1996	4/25/2011		
0001.008	97247C0462	AMD	9/3/1997	4/25/2011		
0001.009	00350C0334	CON	12/12/2000	4/25/2011		
0001.010	01002C0099	CON	12/22/2000	4/25/2011		
0001.011	02240C0319	AMD	8/27/2002	4/25/2011		
0001.012	0570300475	AMD	6/8/2005	4/25/2011		
0001.013	0570471810	CON	10/31/2005	4/25/2011		
0001.014	0670913136	AMD	11/8/2006	4/25/2011		
0002.001	93193019	UCCI	9/23/1993	9/23/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131
0002.001	93193019	UCCI	9/23/1993	9/23/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK, AS SUCCESSOR BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131
0002.001	93193019	UCCI	9/23/1993	9/23/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BK-CA 55 ALMADEN BLVD SAN JOSE, CA
0002.002	93193019A0	AMD	6/14/1994	9/23/2008		
0002.003	98166C0329	CON	6/12/1998	9/23/2008		
0002.004	03086C0031	CON	3/26/2003	9/23/2008		
0002.005	0771039903	AMD	2/26/2007	9/23/2008		
0002.006	0771205066	AMD	7/9/2007	9/23/2008		
0003.001	93204318	UCCI	10/7/1993	10/7/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131
0003.001	93204318	UCCI	10/7/1993	10/7/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK, AS SUCCESSOR BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131

0003.001	93204318	UCCI	10/7/1993	10/7/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BK-CA 333 W SANTA CLARA ST SAN JOSE, CA 95113
0003.002	95283C0461	AMD	10/5/1995	10/7/2008		
0003.003	98166C0327	CON	6/12/1998	10/7/2008		
0003.004	03105C0009	CON	4/11/2003	10/7/2008		
0003.005	0771039904	AMD	2/26/2007	10/7/2008		
0003.006	0771205068	AMD	7/9/2007	10/7/2008		
0004.001	93242017	UCCI	12/2/1993	12/2/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE,, CA 95131
0004.001	93242017	UCCI	12/2/1993	12/2/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK, AS SUCCESSOR BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE,, CA 95131
0004.001	93242017	UCCI	12/2/1993	12/2/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BK-CA 55 ALMADEN BLVD SAN JOSE, CA
0004.002	93242017A0	AMD	6/14/1994	12/2/2008		
0004.003	98166C0325	CON	6/12/1998	12/2/2008		
0004.004	03161C0161	CON	6/9/2003	12/2/2008		
0004.005	0771039917	AMD	2/26/2007	12/2/2008		
0004.006	0771205098	AMD	7/9/2007	12/2/2008		
0004.007	0771206334	AMD	7/10/2007	12/2/2008		
0005.001	9716061458	UCCI	6/4/1997	6/4/2012	KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY BREA, CA 92821	FORD MOTOR CREDIT COMPANY 765 THE CITY DR ORANGE, CA 92868
0005.001	9716061458	UCCI	6/4/1997	6/4/2012	KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY BREA, CA 92821	FORD MOTOR CREDIT COMPANY PO BOX 680020 FRANKLIN, TN 37068
0005.002	02029C0051	CON	1/28/2002	6/4/2012		
0005.003	02198C0364	AMD	7/17/2002	6/4/2012		
0005.004	02199C0522	AMD	7/17/2002	6/4/2012		

0005.005	0770980666	CON	1/9/2007	6/4/2012		
0005.006	0770980670	AMD	1/9/2007	6/4/2012		
0006.001	9724761202	UCCI	9/3/1997	9/3/2012	KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE., CA 95131
0006.001	9724761202	UCCI	9/3/1997	9/3/2012	KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK, AS SUCCESSOR BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE., CA 95131
0006.001	9724761202	UCCI	9/3/1997	9/3/2012	KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK-CALIFORNIA 333 W SANTA CLARA ST SAN JOSE, CA 95113
0006.002	02115C0336	CON	4/24/2002	9/3/2012		
0006.003	0771039918	AMD	2/26/2007	9/3/2012		
0006.004	0771060147	CON	3/12/2007	9/3/2012		
0006.005	0771205116	AMD	7/9/2007	9/3/2012		
0007.001	0311160709	UCCI	4/18/2003	4/18/2013	KRYSTAL KOACH, INC 1281 SUNSHINE WAY ANAHEIM, CA 92806	COMERICA BANK 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE., CA 95131
0007.001	0311160709	UCCI	4/18/2003	4/18/2013	KRYSTAL KOACH, INC. 1281 SUNSHINE WAY ANAHEIM, CA 92806	COMERICA BANK, AS SUCCESSOR BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE., CA 95131
0007.001	0311160709	UCCI	4/18/2003	4/18/2013	KRYSTAL KOACH, INC. 1281 SUNSHINE WAY ANAHEIM, CA 92806	COMERICA BANK-CALIFORNIA 333 WEST SANTA CLARA STREET SAN JOSE, CA 95113
0007.002	0771039919	AMD	2/26/2007	4/18/2013		
0007.003	0771205102	AMD	7/9/2007	4/18/2013		
0007.004	0771340324	CON	10/24/2007	4/18/2013		

This ACKNOWLEDGEMENT reflects the information received from the California Department Of State.

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
 Diligenz, Inc. 1-800-858-5294

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Prepared By:
 Diligenz, Inc.
 6500 Harbour Heights Pkwy, Suite 400
 Mukilteo, WA 98275

Filing Number : 0771340324

Filing Date : 10/24/2007

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
 0311160709 04/18/2003

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT (full or partial):** Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
 Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party
 DELETE name: Give record name to be deleted in item 6a or 6b.
 ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. **CURRENT RECORD INFORMATION:**

6a. ORGANIZATION'S NAME
 KRystal KOACH, INC.

OR

6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. **CHANGED (NEW) OR ADDED INFORMATION**

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

7d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any NONE

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.
 Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
 COMERICA BANK, AS SUCCESSOR BY MERGER WITH COMERICA BANK-CALIFORNIA

OR

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. **OPTIONAL FILER REFERENCE DATA**
 4320338755 [29857391]



Search Results

Date: 3/23/2007

From: Service Department

To: Comerica Bank - San Jose
 Attn: Jenny Dao
 MC 4770, PO Box 2249
 San Jose, 95109-2249
 Ph: (408)556-5421

6500 Harbour Heights Pkwy
 Suite 400
 Mukilteo, WA 98275
 Ph: (800) 858-5294
 Fx: (800) 345-6059

Account: 350410
 Clients Ref: 95784

Search Type: Continuations
 UCC Search To Reflect
 State: CA
 Jurisdiction: (S.O.S.)
 Order No: 24994365
 SearchID: 5226695
 Thru Date: 3/18/2007
 Total Records: 49

Results for: Krystal Koach Inc.
 Search Criteria: krystal koach
 Notes:

Completed Search to Reflect

4320338755

UCC search results in this jurisdiction may include Judgment Liens, Federal Tax Liens, and State Tax Liens

Search Results:

Id	Filing Num	Filing Cat	Filing Date	Expiration Date	Debtor Name	Secured Party
0001.001	91091394	UCC1	4/25/1991	4/25/2011	KRYSTAL KOACH INC 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131
0001.001	91091394	UCC1	4/25/1991	4/25/2011	KRYSTAL KOACH INC 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK, SUCCESSOR BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131
0001.001	91091394	UCC1	4/25/1991	4/25/2011	KRYSTAL KOACH INC 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BK-CA 333 W SANTA CLARA ST SAN JOSE, CA 95113
0001.002	91091394A0	AMD	7/7/1993	4/25/2011		
0001.003	91091394A1	AMD	6/14/1994	4/25/2011		
0001.004	95283C0413	AMD	10/5/1995	4/25/2011		
0001.005	96051C0060	CON	2/16/1996	4/25/2011		

0001.006	96058C0047	CON	2/26/1996	4/25/2011		
0001.007	96058C0330	CON	2/27/1996	4/25/2011		
0001.008	97247C0462	AMD	9/3/1997	4/25/2011		
0001.009	00350C0334	CON	12/12/2000	4/25/2011		
0001.010	01002C0099	CON	12/22/2000	4/25/2011		
0001.011	02240C0319	AMD	8/27/2002	4/25/2011		
0001.012	0570300475	AMD	6/8/2005	4/25/2011		
0001.013	0570471810	CON	10/31/2005	4/25/2011		
0001.014	0670913136	AMD	11/8/2006	4/25/2011		
0002.001	93193019	UCCI	9/23/1993	9/23/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK, AS SUCCESSOR BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131
0002.001	93193019	UCCI	9/23/1993	9/23/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BK-CA 55 ALMADEN BLVD SAN JOSE, CA
0002.002	93193019A0	AMD	6/14/1994	9/23/2008		
0002.003	98166C0329	CON	6/12/1998	9/23/2008		
0002.004	03086C0031	CON	3/26/2003	9/23/2008		
0002.005	0771039903	AMD	2/26/2007	9/23/2008		
0003.001	93204318	UCCI	10/7/1993	10/7/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK, AS SUCCESSOR BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131
0003.001	93204318	UCCI	10/7/1993	10/7/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BK-CA 333 W SANTA CLARA ST SAN JOSE, CA 95113
0003.002	95283C0461	AMD	10/5/1995	10/7/2008		
0003.003	98166C0327	CON	6/12/1998	10/7/2008		

This data is for informational purposes only. Certification can only be obtained through the appropriate state, county, local, court or jurisdictional office. Please review actual copies to verify information. Diligenz takes great care in providing you with the most accurate and up to date public record information available. However, responsibility for maintaining public records rests with the filing office of the jurisdiction, and Diligenz will accept no liability beyond the exercise of reasonable care.

0003.004	03105C0009	CON	4/11/2003	10/7/2008		
0003.005	0771039904	AMD	2/26/2007	10/7/2008		
0004.001	93242017	UCC1	12/2/1993	12/2/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BANK, AS SUCCESSOR BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE,, CA 95131
0004.001	93242017	UCC1	12/2/1993	12/2/2008	KRYSTAL KOACH INC 1281 SUNSHINE WY ANAHEIM, CA	COMERICA BK-CA 55 ALMADEN BLVD SAN JOSE, CA
0004.002	93242017A0	AMD	6/14/1994	12/2/2008		
0004.003	98166C0325	CON	6/12/1998	12/2/2008		
0004.004	03161C0161	CON	6/9/2003	12/2/2008		
0004.005	0771039917	AMD	2/26/2007	12/2/2008		
0005.001	9716061458	UCC1	6/4/1997	6/4/2012	KRYSTAL KOACH, INC 2701 E IMPERIAL HWY BREA, CA 92821	FORD MOTOR CREDIT COMPANY 765 THE CITY DR ORANGE, CA 92868
0005.001	9716061458	UCC1	6/4/1997	6/4/2012	KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY BREA, CA 92821	FORD MOTOR CREDIT COMPANY PO BOX 680020 FRANKLIN, TN 37068
0005.002	02029C0051	CON	1/28/2002	6/4/2012		
0005.003	02198C0364	AMD	7/17/2002	6/4/2012		
0005.004	02199C0522	AMD	7/17/2002	6/4/2012		
0005.005	0770980666	CON	1/9/2007	6/4/2012		
0005.006	0770980670	AMD	1/9/2007	6/4/2012		
0006.001	9724761202	UCC1	9/3/1997	9/3/2012	KRYSTAL KOACH, INC 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK, AS SUCCESSOR BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE,, CA 95131
0006.001	9724761202	UCC1	9/3/1997 ✓	9/3/2012	KRYSTAL KOACH, INC. 2701 E IMPERIAL HWY BREA, CA 92821	COMERICA BANK-CALIFORNIA 333 W SANTA CLARA ST SAN JOSE, CA 95113
0006.002	02115C0336	CON	4/24/2002 ✓	9/3/2012		
0006.003	0771039918	AMD	2/26/2007	9/3/2012		

0006.004	0771060147	CON	3/12/2007 ✓	9/3/2012 ✓		
0007.001	0311160709	UCC1	4/18/2003	4/18/2008	KRYSTAL KOACH, INC. 1281 SUNSHINE WAY ANAHEIM, CA 92806	COMERICA BANK, AS SUCCESSOR BY MERGER WITH COMERICA BANK-CALIFORNIA 75 E. TRIMBLE ROAD, MC 4770 SAN JOSE, CA 95131
0007.001	0311160709	UCC1	4/18/2003	4/18/2008	KRYSTAL KOACH, INC. 1281 SUNSHINE WAY ANAHEIM, CA 92806	COMERICA BANK-CALIFORNIA 333 WEST SANTA CLARA STREET SAN JOSE, CA 95113
0007.002	0771039919	AMD	2/26/2007	4/18/2008		

This data is for informational purposes only. Certification can only be obtained through the appropriate state, county, local, court or jurisdictional office. Please review actual copies to verify information. Diligenz takes great care in providing you with the most accurate and up to date public record information available. However, responsibility for maintaining public records rests with the filing office of the jurisdiction, and Diligenz will accept no liability beyond the exercise of reasonable care.

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
 Diligenz
 (800)858-5294

B. SEND ACKNOWLEDGMENT TO: (Name and Address)
 DILIGENZ INC
 6500 HARBOR HEIGHTS PKWY STE 400
 MUKILTEO, WA 98275
 USA

DOCUMENT NUMBER: 11852580002
 FILING NUMBER: 07-71050147
 FILING DATE: 03/12/2007 16:44
 IMAGE GENERATED ELECTRONICALLY FOR XML FILING
 THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
 97-24761202

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME
 OR
6b. INDIVIDUAL'S LAST NAME **FIRST NAME** **MIDDLE NAME** **SUFFIX**

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME
 OR
7b. INDIVIDUAL'S LAST NAME **FIRST NAME** **MIDDLE NAME** **SUFFIX**

7c. MAILING ADDRESS **CITY** **STATE** **POSTAL CODE** **COUNTRY**

7d. SEE INSTRUCTIONS **ADD'L DEBTOR INFO** **7e. TYPE OF ORGANIZATION** **7f. JURISDICTION OF ORGANIZATION** **7g. ORGANIZATIONAL ID#, if any**
 NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME of SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this amendment.

a. ORGANIZATION'S NAME
 Comerica Bank
 OR
b. INDIVIDUAL'S LAST NAME **FIRST NAME** **MIDDLE NAME** **SUFFIX**

10. OPTIONAL FILER REFERENCE DATA
 4320338755 [24994365]

UNIFORM COMMERCIAL CODE

STATE OF FLORIDA
FINANCING STATEMENT

0095742001168000
FORM UCC-1 (REV. 1993)

The Financing Statement is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

1. Debtor (Last Name First if an Individual) Krystal Koach, Inc.		1a. Date of Birth or FEI# 33-0814754	
1b. Mailing Address 11391 Bent Pine Drive		1c. City, State Fort Myers, FL	1d. Zip Code 33913
2. Additional Debtor or Trade Name (Last Name First if an Individual) Gateway Coachworks		2a. Date of Birth or FEI#	
2b. Mailing Address 11391 Bent Pine Drive		2c. City, State Fort Myers, FL	2d. Zip Code 33913
3. Secured Party (Last Name First if an Individual) Comerica Bank California			
3a. Mailing Address 333 W. Santa Clara Street Mail Code 4770		3b. City, State San Jose, CA	3c. Zip Code 95113
4. Assignee of Secured Party (Last Name First if an Individual)			
4a. Mailing Address		4b. City, State	4c. Zip Code

5. This Financing Statement covers the following types or items or property [include description of real property on which located and owner of record when required. If more space is required, attach additional sheet(s)]
All of the following property now owned or later acquired by Debtor, wherever located: all accounts, general intangibles, chattel paper, contract rights, deposit accounts, documents, instruments, inventory, returned or repossessed goods, equipment and fixtures, and all additions, attachments, accessions, parts, replacements, substitutions, renewals and records (including without limit computer software) pertaining to the foregoing property and all proceeds of any of the foregoing (whether cash or non-cash proceeds), including without limit insurance and condemnation proceeds.

6. Check only if Applicable: Products of collateral are also covered. Proceeds of collateral are also covered. Debtor is transmitting utility.

7. Check appropriate box: (One box must be marked) All documentary stamp taxes due and payable or to become due and payable pursuant to s. 201.22 F.S., have been paid. Florida Documentary Stamp Tax is not required.

8. In accordance with s.679.402(2), F.S., this statement is filed without the Debtor's signature to perfect a security interest in collateral:

already subject to a security interest in another jurisdiction when it was brought into this state or debtor's location changed to this state.

which is the proceeds of the original collateral described above in which a security interest was perfected.

as to which the filing has lapsed. Date filed _____ and previous UCC-1 file number _____

acquired after a change of name, identity, or corporate structure of the debtor.

9. Number of additional sheets presented: _____

This Space for Use of Filing Officer

10. Signature(s) of Debtor(s)
Krystal Koach, Inc.
Edward P. Grech
President

11. Signature(s) of Secured Party or if Assigned, by Assignee(s)
Comerica Bank California

12. Return Copy to:
Name Comerica Bank California Mail Code 4770
Address P O Box 49032
Address
City, State, Zip San Jose CA 95161-9032

703 5607 - 11

UNIFORM COMMERCIAL CODE

STATE OF FLORIDA
FINANCING STATEMENT

0095742001168000
FORM UCC-1 (REV. 1993)

The Financing Statement is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

1. Debtor (Last Name First if an Individual) Krystal Koach, Inc. Mailing Address 11391 Bent Pine Drive		1a. Date of Birth or FE# 33-0814754
1c. City, State Fort Myers, FL		1d. Zip Code 33913
2. Additional Debtor or Trade Name (Last Name First if an Individual) Gateway Coachworks		2a. Date of Birth or FE#
2b. Mailing Address 11391 Bent Pine Drive		2c. City, State Fort Myers, FL
		2d. Zip Code 33913
3. Secured Party (Last Name First if an Individual) Comerica Bank California		
3a. Mailing Address 333 W. Santa Clara Street Mail Code 4770		3b. City, State San Jose, CA
		3c. Zip Code 95113
4. Assignee of Secured Party (Last Name First if an Individual)		
4a. Mailing Address		4b. City, State
		4c. Zip Code

5. This Financing Statement covers the following types or items or property [Include description of real property on which located and owner of record when required. If more space is required, attach additional sheet(s)]

All of the following property now owned or later acquired by Debtor, wherever located: all accounts, general intangibles, chattel paper, contract rights, deposit accounts, documents, instruments, inventory, returned or repossessed goods, equipment and fixtures, and all additions, attachments, accessions, parts, replacements, substitutions, renewals and records (including without limit computer software) pertaining to the foregoing property and all proceeds of any of the foregoing (whether cash or non-cash proceeds), including without limit insurance and condemnation proceeds.

ACKNOWLEDGMENT
COPY

6. Check only if Applicable:	<input checked="" type="checkbox"/> Products of collateral are also covered.	<input type="checkbox"/> Proceeds of collateral are also covered.	<input type="checkbox"/> Debtor is transmitting utility.
7. Check appropriate box: (One box must be marked)	<input type="checkbox"/> All documentary stamp taxes due and payable or to become due and payable pursuant to s. 201.22 F.S., have been paid.		
	<input type="checkbox"/> Florida Documentary Stamp Tax is not required.		

8. In accordance with s. 679.402(2), F.S., this statement is filed without the Debtor's signature to perfect a security interest in collateral:

already subject to a security interest in another jurisdiction when it was brought into this state or debtor's location changed to this state.

which is the proceeds of the original collateral described above in which a security interest was perfected.

as to which the filing has lapsed. Date filed _____ and previous UCC-1 file number _____

acquired after a change of name, identity, or corporate structure of the debtor.

9. Number of additional sheets presented: _____

This Space for Use of Filing Officer

10. Signature(s) of Debtor(s)
Krystal Koach, Inc.
Edward P. Grech
President

11. Signature(s) of Secured Party or if Assigned, by Assignee(s)
Comerica Bank California

12. Return Copy to
Name: Comerica Bank California Mail Code 4770
Address: P O Box 49032
City, State, Zip: San Jose CA 95161-9032

7035607-11

Return To:

LEXIS Document Services
801 Adlai Stevenson Drive
Springfield, IL 62703
Phone: (217) 544-5900



7036607 - 11

UPS Search After (UP RE N) - (*SA *)
Debtor: KRYSTAL KOACH, INC
Juris: Department of State, FL

EXHIBIT H

Krystal Koach, Inc.
 PROJECTED 8 - WEEK DIP BUDGET
 As of 11/19/2010

	Week 1 11/26/2010	Week 2 12/3/2010	Week 3 12/10/2010	Week 4 12/17/2010	Week 5 12/24/2010	Week 6 12/31/2010	Week 7 1/7/2011	Week 8 1/14/2011	Post-finng Total
For week ending	\$ 528,011	\$ 1,179,010	\$ 560,100	\$ 909,600	\$ 974,700	\$ 903,640	\$ 897,580	\$ 901,250	\$ 6,853,891
Receipts									
Disbursements	\$ 100,000	\$ 798,000	\$ 321,000	\$ 362,000	\$ 321,000	\$ 362,000	\$ 362,000	\$ 370,000	\$ 2,996,000
Chassis Purchases	50,000	450,000	150,000	150,000	150,000	150,000	150,000	150,000	1,400,000
Parts Purchases	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	800,000
Used Car Trade In Purchases	-	-	81,798	-	-	-	-	81,798	163,596
Rent	6,448	169,000	6,448	169,000	6,448	169,000	6,448	169,000	701,792
Employee Costs	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	800,000
Mexico Vehicle Fees	63,950	61,186	172,627	76,186	35,950	89,186	37,083	151,730	687,898
Other G&A	55,000	12,990	55,000	22,989	25,000	(7,011)	15,000	(7,011)	171,956
Contingency	475,398	1,691,176	986,873	980,175	736,398	963,175	770,531	1,115,517	7,721,242
Total Operating Disbursements									
Administrative Costs	-	25,000	-	25,000	-	25,000	-	25,000	100,000
Pro Fees - Debtor Financial Advisor	-	-	-	100,000	-	-	-	100,000	200,000
Pro Fees - Debtor Bankruptcy Counsel	-	10,000	-	-	-	-	10,000	-	20,000
Pro Fees - Debtor Litigation Counsel	-	-	-	75,000	-	-	-	75,000	150,000
Pro Fees - Lender Legal Counsel	-	-	-	50,000	-	-	-	50,000	100,000
Pro Fees - UOC Professionals	1,303	3,260	-	4,430	1,303	3,260	-	4,430	17,986
DIP Fees and Interest	-	-	10,000	-	-	-	-	10,000	20,000
US Trustee and Other Court Fees	-	907,000	-	-	-	-	-	-	907,000
Paydown of Lumbermans	1,303	945,260	10,000	254,430	1,303	28,260	10,000	264,430	1,514,986
Total Administrative Costs									
Net Cash Flow	\$ 51,310	\$ (1,457,426)	\$ (436,773)	\$ (325,005)	\$ 234,999	\$ (87,795)	\$ 117,049	\$ (478,697)	\$ (2,382,338)
Cash Collateral Roller	-	51,310	893,885	657,111	332,106	567,105	479,310	596,359	-
Opening Cash Collateral	528,011	1,179,010	560,100	909,600	974,700	903,640	897,580	901,250	6,853,891
Plus Cash in From Sales Of Vehicles	(476,701)	(2,636,436)	(996,873)	(1,234,605)	(739,701)	(991,435)	(780,531)	(1,379,947)	(9,236,228)
Less Cash Disbursements	-	2,300,000	200,000	-	-	-	-	-	2,500,000
Plus DIP Borrowings	51,310	893,885	657,111	332,106	567,105	479,310	596,359	117,663	117,663
Ending Cash									
DIP Loan Roller	2,500,000	2,500,000	200,000	-	-	-	-	-	2,500,000
Opening Loan Balance	-	(2,300,000)	(200,000)	-	-	-	-	-	(2,500,000)
DIP Borrowings	2,500,000	200,000	-	-	-	-	-	-	-
Ending Balance									

Notes and Key Assumptions:
 1) Assume DIP financing order entered in first week. Access to DIP financing in week 2.
 2) Assume that Lumberman's calls LC in week 2 and is paid out of DIP financing.