

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Central District of California**

In re **KSL Media, Inc.**

Debtor(s)

Case No. **1:13-15929-AA**

Chapter **11**

**SECOND AMENDED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
ACCORDING TO DEBTOR'S CURRENT BOOKS AND RECORDS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims according to the debtor's current books and records. PLEASE NOTE: As described in the Declaration of Janet Miller-Allen [Docket No. 2], the debtor will not be able to provide an accurate and final accounting of the unsecured claims against the estate until the completion of a reconciliation process that will take the debtor approximately six months.

The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
ABC P O BOX 10481 NEWARK, NJ 07193-0481	ABC P O BOX 10481 NEWARK, NJ 07193-0481	Trade Debt	Unliquidated	933,172.50
ABC FAMILY 12304 COLLECTIONS CTR DR CHICAGO, IL 60693	ABC FAMILY 12304 COLLECTIONS CTR DR CHICAGO, IL 60693	Trade Debt	Unliquidated	903,805.00
ANIMAL PLANET P O BOX 79961 BALTIMORE, MD 21279	ANIMAL PLANET P O BOX 79961 BALTIMORE, MD 21279	Trade Debt	Unliquidated	1,067,961.25
COMEDY CENTRAL P O BOX 13683 NEWARK, NJ 07188	COMEDY CENTRAL P O BOX 13683 NEWARK, NJ 07188	Trade Debt	Unliquidated	712,250.70
E! ENTERTAINMENT TV PO BOX 749009 LOS ANGELES, CA 90074-9009	E! ENTERTAINMENT TV PO BOX 749009 LOS ANGELES, CA 90074-9009	Trade Debt	Unliquidated	716,674.10
ESPN 13039 COLLECTIONS CTR DR CHICAGO, IL 60693	ESPN 13039 COLLECTIONS CTR DR CHICAGO, IL 60693	Trade Debt	Unliquidated	4,255,564.94
FOOD NETWORK P O BOX 602 018 CHARLOTTE, NC 28260-2018	FOOD NETWORK P O BOX 602 018 CHARLOTTE, NC 28260-2018	Trade Debt	Unliquidated	821,871.80
FX NETWORK FILE #55115 LOS ANGELES, CA 90074	FX NETWORK FILE #55115 LOS ANGELES, CA 90074	Trade Debt	Unliquidated	1,502,715.00
GOLF CHANNEL P O BOX 281401 ATLANTA, GA 30384-1401	GOLF CHANNEL P O BOX 281401 ATLANTA, GA 30384-1401	Trade Debt	Unliquidated	773,870.92

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SECOND AMENDED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
GOOGLE.COM DEPT 33654 - P O BOX 39000 SAN FRANCISCO, CA 94139	GOOGLE.COM DEPT 33654 - P O BOX 39000 SAN FRANCISCO, CA 94139	Trade Debt	Unliquidated	734,158.13
HOME & GARDEN TV P O BOX 602028 CHARLOTTE, NC 28260-2028	HOME & GARDEN TV P O BOX 602028 CHARLOTTE, NC 28260-2028	Trade Debt	Unliquidated	1,233,702.75
HOME TEAM SPORTS National Advertising Partners File # 55437 Los Angeles, CA 90074	HOME TEAM SPORTS National Advertising Partners File # 55437 Los Angeles, CA 90074	Trade Debt	Unliquidated	1,294,105.45
ION MEDIA NETWORKS P O BOX 930467 ATLANTA, GA 31193-0467	ION MEDIA NETWORKS P O BOX 930467 ATLANTA, GA 31193-0467	Trade Debt	Unliquidated	1,047,895.30
LIFETIME TV WOMEN 111 8TH AVE. 11TH FL NEW YORK, NY 10011	LIFETIME TV WOMEN 111 8TH AVE. 11TH FL NEW YORK, NY 10011	Trade Debt	Unliquidated	1,968,541.35
MACDONALD MEDIA 185 MADISON AVE 4TH FL NEW YORK, NY 10016	MACDONALD MEDIA 185 MADISON AVE 4TH FL NEW YORK, NY 10016	Trade Debt	Unliquidated	4,030,530.71
NBC SPORTS NETWORK FILE 749052 LOS ANGELES, CA 90074-9052	NBC SPORTS NETWORK FILE 749052 LOS ANGELES, CA 90074-9052	Trade Debt	Unliquidated	804,615.95
THE LEARNING CHANNEL PO BOX 79961 BALTIMORE, MD 21279	THE LEARNING CHANNEL PO BOX 79961 BALTIMORE, MD 21279	Trade Debt	Unliquidated	1,045,846.80
TURNER NETWORK TV P O BOX 532448 CHARLOTTE, NC 28290-2448	TURNER NETWORK TV P O BOX 532448 CHARLOTTE, NC 28290-2448	Trade Debt	Unliquidated	1,882,651.35
USA NETWORK P O BOX 402971 ATLANTA, GA 30384-2971	USA NETWORK P O BOX 402971 ATLANTA, GA 30384-2971	Trade Debt	Unliquidated	1,469,907.55
VALASSIS 38905 WEST SIX MILE RD LIVONIA, MI 48152	VALASSIS 38905 WEST SIX MILE RD LIVONIA, MI 48152	Trade Debt	Unliquidated	1,854,091.24

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SECOND AMENDED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Controller of the corporation named as the debtor in this case, have read the foregoing list and declare under penalty of perjury that, to the best of my information and belief, it is a true and correct reflection of the debtor's current books and records, with the caveat that this list may change, in part or in whole, following the completion of the debtor's reconciliation process.

Date **November 15, 2013**

Signature


Janet Miller-Allen
Controller

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
Landau Gottfried & Berger LLP; 1801 Century Park East, Suite 700; Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled (*specify*): **SECOND AMENDED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS ACCORDING TO DEBTOR'S CURRENT BOOKS AND RECORDS** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **November 15, 2013**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:

On (*date*) **November 15, 2013**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Honorable Alan M. Ahart
United States Bankruptcy Court
Central District of California
21041 Burbank Boulevard, Suite 342 / Courtroom 303
Woodland Hills, CA 91367

United States Trustee (SV)
Attn: S Margaux Ross
21051 Warner Ctr Ln Ste 115
Woodland Hills, CA 91367

Creditors' Committee

Richard M. Pachulski
Jeffrey W. Dulberg
PACHULSKI STANG ZIEHL & JONES LLP
10100 Santa Monica Blvd., 13th Floor
Los Angeles, California 90067

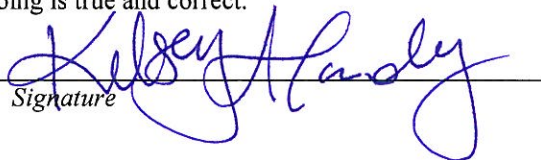
Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

11/15/2013 Kelsey Alandy
Date *Printed Name*


Signature

1. TO BE SERVED BY THE COURT VIA NEF (Continued):

- Allison R Axenrod allison@claimsrecoveryllc.com
- Wanda Borges ecfcases@borgeslawllc.com
- Kayla D Britton kayla.britton@faegrebd.com
- Howard Camhi hcamhi@ecjlaw.com, kanthony@ecjlaw.com
- Sara Chenetz schenetz@perkinscoie.com, dlax@perkinscoie.com
- Jeff Cohen JC@SouthpawAsset.com
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- Eric D Goldberg egoldberg@stutman.com
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- Alan R Smith mail@asmithlaw.com
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- United States Trustee (SV) ustpregion16.wh.ecf@usdoj.gov
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- Robert G Wilson rwilson@lgbfirm.com, kalandy@lgbfirm.com
- Bruce J Zabaraukas bruce.zabaraukas@tklaw.com
- Amy A Zuccarello azuccarello@sandw.com
- Roye Zur rzur@lgbfirm.com, rmartin-patterson@lgbfirm.com;scolen@lgbfirm.com;kalandy@lgbfirm.com

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.